



August 29, 2013

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 "E" Street, S.W.  
Washington, DC 20423-0001

RECORDATION NO. 26263-C FILED  
September 3, 2013 2:40 PM  
SURFACE TRANSPORTATION BOARD

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301 (a) is one (1) original of a Full Release of Memorandum of Commercial Security Agreement and Memorandum of Collateral Assignment of Lease dated as of August 27, 2013, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the STB Recordation #26263

The names and addresses of the parties to the document are as follows:

**Lender:** Susquehanna Bank  
307 International Circle  
Hunt Valley, MD 21030-1376

**Grantor:** Midwest Railcar Corporation  
4949 Autumn Oaks Drive, Suite B  
Maryville, IL 62062

A description of the equipment covered by the document follows:

Nineteen (19) covered hoppers with reporting marks and numbers as follows:

MRMX 130108 – MRMX 130126. Inclusive

A short summary of the document to appear in the index is

Full Release

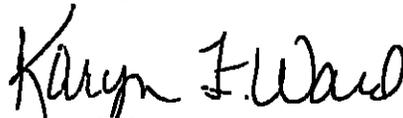
Chief, Section of Administration  
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Also enclosed is a check in the amount of \$42.00 payable to the order of the Surface Transportation Board covering the required recordation fee

Kindly return stamped copies of the enclosed document to my attention.

Sincerely,

MIDWEST RAILCAR CORPORATION

A handwritten signature in black ink that reads "Karyn F. Ward". The signature is written in a cursive style with a large initial "K".

Karyn F. Ward  
Assistant Vice-President  
Credit & Contract Administration

**FULL RELEASE OF**  
**MEMORANDUM OF COMMERCIAL SECURITY AGREEMENT**  
**AND**  
**MEMORANDUM OF COLLATERAL ASSIGNMENT OF LEASE**

THIS FULL RELEASE OF MEMORANDUM OF COMMERCIAL SECURITY AGREEMENT AND MEMORANDUM OF COLLATERAL ASSIGNMENT OF LEASE (this "Release") is dated as of this 27<sup>th</sup> day of August, 2013, by Susquehanna Bank, a Maryland Commercial Bank (the "Lender"), witnesseth:

WHEREAS, the Lender and Midwest Railcar Corporation, an Illinois corporation ("Grantor") entered into that certain Memorandum of Commercial Security Agreement and that certain Memorandum of Collateral Assignment of Lease, each dated as of March 16, 2006 and recorded with the Surface Transportation Board under recordation numbers 26263-A and 26263-B, pursuant to which Midwest granted the Secured Party a security interest in Nineteen (19) covered hopper railcars identified by the reporting marks MRMX 130108 – MRMX 130126, inclusive, more specifically described on Schedule 1 attached hereto (collectively, the "Equipment") and assigned to the Secured Party, as collateral, its rights, title and interest in and to that certain Schedule #2 dated as of May 31, 2005 to the Master Railcar Lease Agreement dated as of May 31, 2005, as evidenced by that certain Memorandum of Schedule #2 recorded with the Surface Transportation Board under recordation number 26263 by and between Grantor, as lessor, and US Silica Company, a Delaware corporation, as lessee (the "Lease")

WHEREAS, the Lender desires to release the lien against the Equipment and the Lease, as it relates to the Equipment, created or arising out of the Memoranda.

NOW, THEREFORE, in consideration of the premises contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Lender submits the following.

1. The Lender releases the lien against the Equipment and the Lease, as it relates to the Equipment, created or arising out of the Memoranda
2. This Release shall be recorded with the Surface Transportation Board so as to record the release of the lien against the Equipment and the Lease, as it relates to the Equipment, constituted by the Memoranda.
3. This Release does not affect the Lender's lien created or arising out of the Memoranda as it relates to railcars listed therein other than the Equipment.

[SIGNATURES APPEAR ON THE FOLLOWING PAGE]

IN WITNESS WHEREOF, the Lender has caused this Release to be duly executed under seal as of the date first above written.

SUSQUEHANNA BANK

By: [Signature]

Printed Name: Michael L Cox

Title: SVP

STATE OF Maryland

COUNTY OF Harford

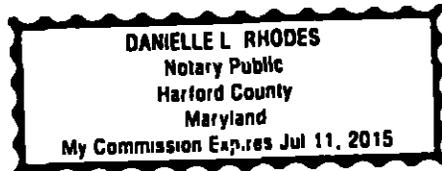
On this 28<sup>th</sup> day of August, 2013, before me personally appeared Michael Cox to me personally known, who being by me duly sworn, says that he is the Senior Vice President of Susquehanna Bank, that said instrument was signed on behalf of said corporation, by authority of its Board of Directors, and the he acknowledged that the execution of the foregoing instruments was the free act and deed of said corporation.

IN WITNESS WHEREOF I have set my hand and seal

[Signature]  
Notary Public

(NOTARIAL SEAL)

My Commission Expires: 07/11/15



**Schedule 1**  
**DESCRIPTION OF EQUIPMENT**

Nineteen (19) railcars bearing the following reporting marks and numbers.

<b>Reporting Mark &amp; Number</b>
MRMX130108
MRMX130109
MRMX130110
MRMX130111
MRMX130112
MRMX130113
MRMX130114
MRMX130115
MRMX130116
MRMX130117
MRMX130118
MRMX130119
MRMX130120
MRMX130121
MRMX130122
MRMX130123
MRMX130124
MRMX130125
MRMX130126