

RECORDATION NO 16687-T FILED
September 11, 2013 04:30 PM
SURFACE TRANSPORTATION BOARD

ALVORD AND ALVORD

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)
ROBERT W. ALVORD (2011)

September 11, 2013

Chief of the Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Full Release of Security Interest, dated as of September 11, 2013, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement previously filed with the Commission under Recordation Number 16687-B.

The name and address of the party to the enclosed document are:

Indenture Trustee: U.S. Bank Trust National Association
(successor to Continental Bank)
111 East Wacker Drive, Suite 3000
Chicago, IL 60601

A description of the railroad equipment covered by the enclosed document is:

All railroad equipment covered by the Security Agreement and all supplements thereto filed under Recordation Number 16687.

A short summary of the document to appear in the index is:

Full Release of Security Interest.

Also enclosed is a check in the amount of \$42.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to be 'EML', written in a cursive style.

Edward M. Luria

EML/sem
Enclosures

RECORDATION NO 16687-T FILED
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SURFACE TRANSPORTATION BOARD
FULL RELEASE OF SECURITY INTEREST

The undersigned, acting on behalf of U.S. BANK TRUST NATIONAL ASSOCIATION (successor to Continental Bank), as Indenture Trustee (the "Indenture Trustee"), for good and valuable consideration, the receipt and sufficiency of which are acknowledged, does hereby terminate, release and discharge any and all security interests held by it on all railroad equipment and leases thereon granted pursuant to the Security Agreement and Trust Indenture, dated as of December 14, 1989, originally described as under the Itel Rail Trust No. 89-5 (the "Security Agreement"), as amended, modified and supplemented, between Wells Fargo Bank, National Association (as successor to First Security Bank of Utah, N.A.), not in its individual capacity, but solely as Trustee, as Owner Trustee (the "Owner Trustee") and the Indenture Trustee.

The Security Agreement was duly filed and recorded with the Interstate Commerce Commission on December 28, 1989 under Recordation Number 16687-B. This document constitutes a release of all railroad equipment and leases thereto covered by the Security Agreement and all supplements thereto filed with the Commission and with the Surface Transportation Board as secondary filings under Recordation Number 16687.

Dated: September 11, 2013

U.S. BANK TRUST NATIONAL
ASSOCIATION

By: [Signature]
Printed Name: Joshua A. Hahn
Title: Vice President

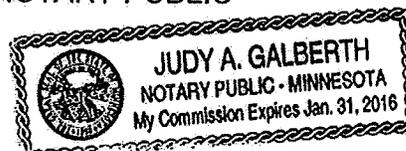
State of Minnesota)
County of Ramsey) ss.

On this 11th day of September 2013, before me personally appeared Joshua A. Hahn, to me personally known, who, being duly sworn did say that (s)he is a Vice President of U.S. BANK TRUST NATIONAL ASSOCIATION, and that said instrument was signed on behalf of said corporation by authority of its board of directors, and (s)he acknowledged said instrument to be the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

[Signature]
NOTARY PUBLIC

My commission expires: Jan. 31, 2016



CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 9/11/13

Edward M Luria
Edward M. Luria