



2001 Palmer Ave., Suite 202
Larchmont, NY 10538

Glen T. Oxtan
Tel 914-380-1330
Fax 914-663-5326

Glen@OxtanLaw.com
www.OxtanLaw.com

October 17, 2011

By E-Mail and Mail

Surface Transportation Board
395 E Street, S.W.
Washington, DC 20423-0001
Atten: Ms. Barbara Saddler

Re: Bareboat Charter Recordation W72
January 2, 2004: 3:34 p.m.
Memorandum of Termination

Ladies and Gentlemen:

I am counsel for McAllister Towing and Transportation Company, Inc. Please record the Memorandum of Termination which is attached to the email to which this letter is attached. We are mailing a check to you for \$41 for the filing fee.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Glen T. Oxtan'.

Digitally signed
by Glen T. Oxtan
Date: 2011.10.17
16:27:54 -04'00'

RECORDATION NO. W72-A FILED
OCT 17 '11 -3 0 0 PM
SURFACE TRANSPORTATION BOARD

OCT 17 '11 -3 0 0 PM

MEMORANDUM OF TERMINATION
OF BAREBOAT CHARTER
TUG A.J. McALLISTER

SURFACE TRANSPORTATION BOARD

WHEREAS, KEY CORPORATE CAPITAL INC., through its Key Equipment Finance Division, as owner (now known as Key Equipment Finance, Inc.), and McALLISTER TOWING AND TRANSPORTATION COMPANY, INC., as charterer, entered into a Bareboat Charter (lease) dated December 26, 2003 (the "Charter"), of the tug, A.J. McALLISTER, Official Number 1146419;

WHEREAS, a Memorandum of the Charter was filed with the Surface Transportation Board at 3:34 p.m. on January 2, 2004 under Recordation Number W72 (the "Filing"); and

WHEREAS, the Charter has terminated and the parties desire to terminate the Filing.

NOW, THEREFORE, the parties hereto certify that the Charter has terminated and the Filing is hereby terminated.

IN WITNESS WHEREOF, the parties have caused this Memorandum of Termination to be executed by their respective duly authorized officers as of September 28, 2011.

KEY EQUIPMENT FINANCE, INC. (formerly known as the Key Equipment Finance Division of Key Corporate Capital Inc.)

By Teresa K. McMillen
Name: Teresa K. McMillen
Title: Collateral Services

McALLISTER TOWING AND TRANSPORTATION COMPANY, INC.

By Brian B.A. McAllister
Name: BRIAN B.A. McALLISTER
Title: VICE PRESIDENT

09/09/11 (11/11/11)

ACKNOWLEDGEMENT OF KEY EQUIPMENT FINANCE, INC.

STATE OF NEW YORK)
) ss.:
COUNTY OF ALBANY)

On the 28th day of September, 2011, before me, the undersigned, personally appeared Teresa K. Memillen, personally known to me or proved to me on the basis of satisfactory evidence, to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s) or the person upon behalf of which the individual(s) acted, executed this instrument.



Sara J. Bertron
Notary Public

ACKNOWLEDGEMENT OF McALLISTER TOWING AND TRANSPORTATION COMPANY, INC.

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On the 29 day of September, 2011, before me, the undersigned, personally appeared Brian S.A. McAllister, personally known to me or proved to me on the basis of satisfactory evidence, to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s) or the person upon behalf of which the individual(s) acted, executed this instrument.

[Signature]
Notary Public

BEVERLY F. REILLY
Notary Public, State of New York
No. 30-4523385
Qualified in Nassau County
Commission Expires July 31, 2014