

RECORDATION NO. W112-B FILED

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SURFACE TRANSPORTATION BOARD

# Lugenbuhl

LUGENBUHL, WHEATON, PECK, RANKIN & HUBBARD  
A LAW CORPORATION

601 POYDRAS STREET | SUITE 2775 | NEW ORLEANS, LA 70130  
TEL: 504.568.1990 | FAX: 504.310.9195

Nathan Horner  
nhorner@lawla.com

March 31, 2014

*Via Federal Express*  
**7984 0313 1066**

Surface Transportation Board  
395 E Street, SW  
Washington, D.C. 20024

Re: Regions Equipment Finance Corporation – Charter to Gulf Fleet Supply Vessels,  
L.L.C., successor-by-merger to Jackson Marine, L.L.C.  
Our File: 18255-09363

Dear Sir or Madam:

We represent Regions Equipment Finance Corporation (“REFCO”). I have enclosed an original and one counterpart of a Notice of Termination of Memorandum of Bareboat Charter, dated March 31, 2014, a secondary document, to be recorded pursuant to 49 U.S.C. §11301 and 49 C.F.R. §1177 *et seq.* The primary document to which the enclosed Notice of Termination relates is a Memorandum of Bareboat Charter Party, dated July 30, 2009, between REFCO and Jackson Marine, L.L.C. (“Jackson”), which Memorandum was recorded with the Surface Transportation Board on September 17, 2009 at 3:50 p.m. under Watercraft Recordation No. W-112. The Memorandum of Bareboat Charter Party was amended by a First Amendment to Memorandum of Bareboat Charter Party, dated as of March 31, 2012, in order to reflect the merger of Jackson, the original Charterer under the Bareboat Charter, with and into Gulf Fleet Supply Vessels, L.L.C. (“Gulf Fleet”), and the substitution of Gulf Fleet as the Charterer under the Bareboat Charter, which amendment was recorded with the Surface Transportation Board on April 23, 2012 at 2:51 p.m. under Watercraft Recordation No. W-112A.

The names and addresses of the parties to the enclosed Notice Termination are as follows:

Lessor/Owner:

Regions Equipment Finance Corporation  
1900 5<sup>th</sup> Avenue North, Suite 2400  
Birmingham, Alabama, 35203



Lessee/Charterer:

Gulf Fleet Supply Vessels, L.L.C.  
successor-by-merger to Jackson Marine, L.L.C.  
601 Poydras Street, Suite 1500  
New Orleans, Louisiana 70130

A description of the equipment covered by the lease or charter evidenced by the document follows: The United States documented offshore supply vessel JONATHAN ROZIER, Official No. 1151073.

A short summary of the document to appear in the index follows:

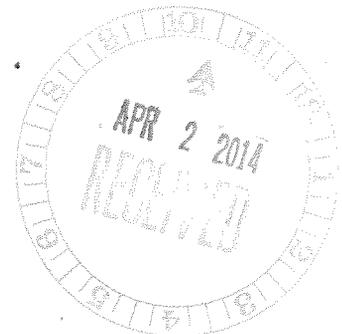
Secondary Document: Termination of Memorandum of Bareboat Charter Party, dated March 31, 2014, between Regions Equipment Finance Corporation, as Owner, and Gulf Fleet Supply Vessels, L.L.C., successor-by-merger to Jackson Marine, L.L.C., as Charterer, covering the United States documented offshore supply vessel JONATHAN ROZIER, Official No. 1151073.

I have enclosed our check in the amount of \$44 to cover the filing fee. Please return a filed copy of the enclosed Termination of Memorandum of Bareboat Charter Party to the undersigned at the address stated above.

Very truly yours,



Nathan P. Horner



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NOTICE OF TERMINATION OF  
MEMORANDUM OF BAREBOAT CHARTER

between

REGIONS EQUIPMENT FINANCE CORPORATION ("Owner")

and

GULF FLEET SUPPLY VESSELS, L.L.C., Successor-by-Merger to Jackson Marine, L.L.C.  
("Charterer")

March 31, 2014

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Filed with the Surface Transportation Board pursuant to  
49 U.S.C. §11301 on \_\_\_\_\_, 2014, at \_\_\_ a.m./p.m.  
Recordation Number \_\_\_\_\_



**NOTICE OF TERMINATION OF  
MEMORANDUM OF BAREBOAT CHARTER**

**THIS NOTICE OF TERMINATION OF MEMORANDUM OF BAREBOAT CHARTER** (this "Notice of Termination"), dated and effective as of March 31, 2014, is made by REGIONS EQUIPMENT FINANCE CORPORATION ("Owner"), and pertains to that certain Bareboat Charter Agreement, dated July 30, 2009 (collectively, as amended, the "Bareboat Charter") between Owner and GULF FLEET SUPPLY VESSELS, L.L.C. ("Gulf Fleet"), successor-by-merger to Jackson Marine, L.L.C. ("Jackson," and together with Gulf Fleet, "Charterer").

**WITNESSETH:**

**WHEREAS**, Owner and Jackson entered into the Bareboat Charter whereby Owner agreed to charter to Jackson, as "Charterer," the U.S. documented offshore supply vessel JONATHAN ROZIER, Official No. 1151073 (the "Vessel"); and

**WHEREAS**, in order to evidence the Bareboat Charter of the Vessel, Owner and Jackson, as "Charterer," entered into that certain Memorandum of Bareboat Charter Party, dated July 30, 2009, which Memorandum was recorded with the Surface Transportation Board on September 17, 2009 at 3:50 p.m. under Watercraft Recordation No. W-112; and

**WHEREAS**, effective as of March 31, 2012, Jackson merged with and into Gulf Fleet, a Louisiana limited liability company, who continued as the survivor, pursuant to La. R.S. 12:1357 *et seq.* (the "Merger"); and

**WHEREAS**, Owner and Gulf Fleet executed that certain First Amendment to Memorandum of Bareboat Charter Party, dated as of March 31, 2012, in order to reflect the Merger of the original Charterer under the Bareboat Charter, Jackson, with and into Gulf Fleet, and the substitution of Gulf Fleet as the Charterer under the Bareboat Charter, which amendment was recorded with the Surface Transportation Board on April 23, 2012 at 2:51 p.m. under Watercraft Recordation No. W-112A; and

**WHEREAS**, the Bareboat Charter between Owner and Charterer with respect to the Vessel has been terminated.

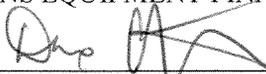
**NOW, THEREFORE**, the Owner desires to clarify the public record state as follows:

1. This Notice serves as notice that the Bareboat Charter between Owner and Charterer relating to the Vessel and evidenced by the Memorandum of Bareboat Charter, as amended, filed with the Surface Transportation Board has been terminated in all respects.
2. Owner wishes to record this Notice of Termination of Memorandum of Bareboat Charter in order to terminate the Memorandum of Bareboat Charter, as amended, of record and as to release its lien with respect to the Vessel.

**IN WITNESS WHEREOF**, Owner has caused this instrument to be executed by its duly authorized officer on March 31, 2014 to be effective as of the date first set forth above.

OWNER:

REGIONS EQUIPMENT FINANCE CORPORATION

By:  \_\_\_\_\_

Name: Dax Goforth

Title: Vice President

**ACKNOWLEDGEMENT**

STATE OF ALABAMA                    )  
  ) ss.  
COUNTY OF JEFFERSON            )

**BE IT KNOWN**, that on this 31st day of March, 2014, before me personally appeared DAX GOFORTH, to me known, who being by me duly sworn, stated that he is the Vice President of Regions Equipment Finance Corporation, and that the foregoing instrument was signed on behalf of said corporation as his free act and deed.

**IN WITNESS WHEREOF**, I have hereunto set my hand and seal on the date set forth above.

*April Fairbanks*

NOTARY PUBLIC

My commission expires: \_\_\_\_\_ **MY COMMISSION EXPIRES JANUARY 11, 2018**

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