



Enclosed for filing are an original and 20 copies of UP/SP-22 through UP/SP-28 inclusive, containing the primary application in this proceeding, including all related applications and the Environmental Report. Also enclosed are the voucher for the filing fee, twenty unbound copies of the Exhibit 1 map showing the lines of Applicant carriers and other Western railroads (as required by 49 C.F.R. § 1180.6(a)(6)), twenty unbound copies of maps of trackage rights that UP/SP will convey to BN/Santa Fe and trackage rights that BN/Santa Fe will convey to UP/SP as conditions to the merger (as required under 49 C.F.R. § 1180.4(g)(1)(i) in connection with the notice of exemption in Finance Docket 32760 (Sub-No. 1)), and diskettes with the text of the application in Word Perfect version 5.1.

In order to accommodate printing schedules, Applicants assigned in advance the pleading numbers used for these volumes. Applicants have not used, and do not intend to use, pleading numbers UP/SP-18 through UP/SP-21.

Please note that Volume 2 has two versions: one is redacted for the public file and the other contains "Highly Confidential" information for filing under seal. Each version is clearly marked. The Commission is being provided with 20 copies of both versions. Applicants have served both versions on parties who are represented by outside counsel and have advised that they have complied with the terms of the protective order entered by the Commission in Decision No. 2, served September 1, 1995. Redacted copies of Volume 2 have been served on all other parties. Applicants will promptly provide "Highly Confidential" versions of Volume 2 on request to those individuals who qualify under the terms of the protective order. Those volumes can be obtained by contacting Michael Rosenthal at Covington & Burling, (202) 662-5448.

Because of the length of the Environmental Report, Applicants have served Part 1 (Overview), which provides a comprehensive overview of the Report and its conclusions, as well as Parts 2 (Rail Line Segments) and 3 (Rail Yards and Intermodal and Automotive Facilities), on all parties required to be served under 49 C.F.R. § 1105.7(b). In addition, each state clearinghouse and environmental agency, and each of the pertinent federal agencies, has been served with the entire Report. Where a merger-related proposed abandonment is proposed, all of the pertinent state officials, and county officials of all affected counties, are also being served with Part 4 (Abandonments). Upon request, Applicants will promptly provide copies of Parts 4, 5 (Construction) and/or 6 (Appendix) to any interested party. A letter so advising has been sent to all persons being served with the Environmental Report in whole or in part (see attachment).

InnEhoachio

Arvid E. Roach II

cc: All Parties of Record

Enclosures

Law Department

UNION PACIFIC RAILROAD COMPANY



1416 DODGE STREET ROOM 830 OMAHA NEBRASKA 65179-000* FAX (402) 271-5610

November 30, 1995

Re: Finance Docket No. 32760, <u>Union Pacific Corp., et al. --</u> Control and Merger -- Southern Pacific Rail Corp., et al.

On November 30, 1995, Union Pacific Corporation, Union Pacific Railroad Company, Missouri Pacific Railroad Company, Southern Pacific Rail Corporation, Southern Pacific Transportation Company, St. Louis Southwestern Railway Company, SPCSL Corp. and The Denver and Rio Grande Western Railroad Company ("the Applicants") will be filing an application with the Interstate Commerce Commission for authority for Union Pacific to acquire control of Southern Pacific and consolidate UP and SP rail operations. The proposed control transaction and related proposed abandonments and construction projects involve railroad properties in the States of Arizona, Arkansas, California, Colorado, Illinois, Iowa, Kansas, Louisiana, Missouri, Nebraska, New Mexico, Nevada, Oklahoma, Oregon, Texas, Utah, Washington, Wisconsin and Wyoming, the environmental and historic effects upon which are addressed in an Environmental Report that is being submitted to the ICC as part of the application.

Enclosed are Part 1 (Overview), Part 2 (Rail Line Segments), and Part 3 (Rail Yards and Intermodal and Automotive Facilities) of the Environmental Report. If you are an official in a state or county with a proposed abandonment, a copy of Part 4 (Abandonments) is also enclosed. Part 4 (Abandonments), Part 5 (Construction) and/or Part 6 (Appendix) will be provided promptly to any party requesting them. Applicants are providing the enclosed volume(s), and making available the other volumes, so that you may review the information that will form the basis for the ICC's independent environmental analysis of this proceeding. If any of the information is misleading or incorrect, if you believe that pertinent information is missing, or if you have any questions about the ICC's environmental review process, please contact the Section of Environmental Analysis ("SEA"), Room 3219, Interstate Commerce Commission, Washington, D.C. 20423, telephone (202) 927-6211, and refer to Finance Docket No. 32760. Because the ICC has adopted an expedited schedule for processing this action, your written comments to SEA (with a copy to our representative) would be appreciated within three weeks.

Your comments will be considered by the Commission in evaluating the environmental and historic preservation impacts of the contemplated actions. If there are any questions concerning this proposal, please contact our representative directly. Applicants' representative in this matter is Thomas E. Greenland, who may be contacted by telephone at (402) 271-4634 or by mail at the Union Pacific Law Department, Room 830, 1416 Dodge Street, Omaha, Nebraska 68179.

Very truly yours,

Champer Etheenland

Thomas E. Greenland

Enclosures

cc: Hon. Vernon A. Williams All Parties of Record

GILAWADMSPAPPLTR





Dear Mr. Williams:

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COVINGTON & BURLING

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Sincerely, Amiroachio

Arvid E. Roach II

cc: All Parties of Facord

Enclosures

UNION PACIFIC RAILROAD COMPANY

Law Department



1416 DODGE STREET ROOM 230 OMAHA NEBRASKA 65179-000* FAX (402) 271-5610

November 30, 1995

Re: Finance Docket No. 32760, Union Pacific Corp., et al. --Control and Merger -- Southern Pacific Rail Corp., et al.

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Very truly yours,

Chanar & Mieenlaus

Thomas E. Greenland

Enclosures

cc: Hon. Vernon A. Williams All Parties of Record



UNION PACIFIC RAILROAD COMPANY

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Law Department

Item No. Page? Coun



September 1, 1995



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VIA AIRBORNE

Hon. Vernon A. Williams Secretary Interstate Commerce Commission 12th & Constitution Avenue, N.W. Washington, D.C. 20423

> Re: Finance Docket No. 32760, Union Pacific Corp., <u>et al</u>. -- Control & Merger -- Southern Pacific Rail Corp. <u>et al</u>.; Amendments to Applicants' System Diagram Map For Merger Related Abandonments

Dear Mr. Williams:

This refers to my letter of August 31, 1995, transmitting amended System Diagram maps for UP and SP system lines. The amended maps identified proposed merger-related abandonments by placing the subject lines into Category 1.

One of the UP system lines placed in Category ¹ was a UP/MP line from **Taylor to Smithville, TX** (August 31 letter, p. 2 no. 12). After further consideration, we have decided that this line will **not** be placed in Category 1 and will **not** be included in the merger-related abandonments.

Corrected UP system SDMs reflecting this change will be included with the affidavit required by 49 CFR §1152.12(d).

Very truly yours,

Robert T. Opal General Attorney

cc: All Parties of Record

G.LAWADMATON D32760.LT2

Law Department

UNION PACIFIC RAILROAD COMPANY



August 31, 1995



VIA AIRBORNE

Hon. Vernon A. Williams Secretary Interstate Commerce Commission 12th & Constitution Avenue, N.W. Washington, D.C. 20423

> Re: Finance Docket No. 32760, Union Pacific Corp., et al. -- Control & Merger -- Southern Pacific Rail Corp. et al.; Amendments to Applicants' System Diagram Map For Merger Related Abandonments

Dear Mr. Williams:

By Petition for Waiver or Clarification dated August 4, 1995 (the "Petition"), Applicants undertook to identify and include Category I on their System Diagram Maps proposed merger-related abandonments (Petition, pp. 16-17). This letter and the enclosed materials are being submitted pursuant to this undertaking to identify merger-related abandonments for which either approval or exemption will be sought.

IDENTIFICATION OF LINES TO BE ABANDONED

A. Union Pacific System¹

The UP System lines being placed in Category I in connection with the merger are as follows:

Includes Chicago and North Western Railway Company (AB-1), Missouri Pacific Railroad Company (AB-3) and Union Pacific Railroad Company (AB-33).

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49 CFR § 1152.12 AND § 1152.13

49 CFR §§ 1152.12 and 1152.13 require that amendments to carriers' SDM's be served, published and posted and that an affidavit be filed with the Commission stating the requirements of these sections have been met. UP and SP are in the process of complying with the service, publication and posting requirements, and appropriate affidavits will be filed with the Commission when this process has been completed.

Please acknowledge receipt on the enclosed copy of this letter and return it to me in the stamped, addressed envelope provided for the purpose.

Very truly yours,

Robert T. Opal General Attorney

cc: All Parties of Record



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DONELAN, CLEARY, WOOD & MASER, P.C.

ATTORNEYS AND COUNSELORS AT LAW Suite 750 1100 New York Avenue, N.W. Wathington, D.C. 20005-3934

OFFICE: (202) 371-9500

August 22, 1995

NITL-1

TELECOPIER: (202) 371-0900

<u>Via Hand Delivery</u> Honorable Vernon A. Williams Secretary Interstate Commerce Commission 12th Street & Constitution Avenue, NW Washington, DC 20423

Re:

Finance Docket No. 32760, Union Pacific Corporation, Union Pacific Railroad Company and Missouri Pacific Railroad Company — Control and Merger — Southern Pacific Rail Corporation, Southern Pacific Transportation Company, St. Louis Southwestern Railway Company, SPCSL Corp. and The Denver and Rio Grande Western Railroad Company

Dear Mr. Williams:

0124-480

On August 4, 1995, the applicants in the above-referenced proceeding submitted their Notice of Intent to File Railroad Control Application.

This letter is to request that the Commission place The National Industrial Transportation League ("NIT League") and its representatives indicated below on the list of all parties of record prepared and issued under the provisions of 49 C.F.R. \$1180.4(a)(4). The NIT League intends to participate in this proceeding as an active party. As such, in accordance with 49 C.F.R. \$1180.4(a)(2), the NIT League selects the acronym "NITL-x" for identifying all documents and pleadings it submits.

Frederic L. Wood Nicholas J. DiMichael Thomas W. Wilcox Jeffrey O. Moreno Donelan, Cleary, Wood & Maser, P.C. 1100 New York Avenue, N.W., Suite 750 Washington, D.C. 20005-3934

Copies of this letter are being served on all persons presently on the Commission's service list, including the applicants' representatives.

	Respectfully submitted, Audung Wood FREDERIC L. WOOD
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ROBERT A. SCARDELLETTI International President

MITCHELL M. KRAUS General Counsel

LARRY R. PRUDEN Assistant General Counsel

AFL-CIO, CLC

LEGAL DEPARTMENT

INTERNATIONAL UNION



TRANSPORTATION · COMMUNICATIONS

August 25, 1995



VIA HAND DELIVERY

Mr. Vernon A. Williams, Secretary Interstate Commerce Commission 12th & Constitution Avenues, NW Washington, DC 20423

> Re: Finance Docket No. 32760 Union Pacific Corporation--Control and Merger--Southern Pacific Rail Corporation

Dear Mr. Williams:

Enclosed for filing with the Commission are an original and twenty copies of the Transportation.Communications International Union's Notice of Intervention. I have also enclosed an additional copy to be date-stamped and returned to our messenger. Thank you for your cooperation.

Very taly yours,

Larry R. Pruden Assistant General Counsel

LRP:fm Enclosures CC: Parties of Record

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BEFORE THE INTERSTATE COMMERCE COMMISSION

Finance Docket No. 32760

UNION PACIFIC CORPORATION, UNION PACIFIC RAILROAD COMPANY AND MISSOURI PACIFIC RAILROAD COMPANY -- CONTROL AND MERGER --SOUTHERN PACIFIC RAIL CORPORATION, SOUTHERN PACIFIC TRANSPORTATION COMPANY, ST. LOUIS SOUTHWESTERN RAILWAY COMPANY, SPCSL CORP. AND THE DENVER AND RIO GRANDE WESTERN RAILROAD COMPANY

TRANSPORTATION•COMMUNICATIONS INTERNATIONAL UNION'S NOTICE OF INTERVENTION

Transportation • Communications International Union (TCU) hereby provides notice of its intervention in the above proceedings. TCU is the duly designated representative of the crafts and classes of employees on each of the Applicant Carriers: UPRR, MPRR, SPT, SSW, DRGW and SPSCL.

Respectfully submitted,

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Mitchell M. Kraus General Counsel Larry R. Pruden Assistant General Counsel Transportation•Communications International Union 3 Research Place Rockville, MD 20850 (301) 948-4910

TCU-1

James V. Dolan, Esquire Paul A. Conley, Jr., Esquire Louise A. Rinn, Esquire Law Department Union Pacific Railroad Company Missouri Pacific Railroad Company 1416 Dodge Street Omaha, NE 68179

Arvid E. Roach II, Esquire J. Michael Hemmer, Esquire Michael L. Rosenthal, Esquire Covington & Burling 1201 Pennsylvania Avenue, NW P. O. Box 7566 Washington, DC 20044

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Mitchell M. Kraus General Counsel Larry R. Pruden Assistant General Counsel Transportation Communications International Union 3 Research Place Rockville, MD 20850 (301) 948-4910

BEFORE THE INTERSTATE COMMERCE COMMISSION

Finance Docket No. 32760

UNION PACIFIC CORPORATION, UNION PACIFIC RAILROAD COMPANY AND MISSOURI PACIFIC RAILROAD COMPANY -- CONTROL AND MERGER --SOUTHERN PACIFIC RAIL CORPORATION, SOUTHERN PACIFIC TRANSFORTATION COMPANY, ST. LOUIS SOUTHWESTERN RAILWAY COMPANY, SPCSL CORP. AND THE DENVER AND RIO GRANDE WESTERN RAILROAD COMPANY

CERTIFICATE OF SERVICE

I hereby certify that a copy of Transportation. Communications International Union's (TCU's) Notice of Intervention was mailed this 25^{77} day of August, 1995, via first-class mail, postage prepaid, to the following:

> Cannon Y. Harvey, Esquire Carol A. Harris, Esquire Louis P. Warchot, Esquire Southern Pacific Transportation Company One Market Plaza San Francisco, CA 94105

Paul A. Cunningham, Esquire Richard B. Herzog, Esquire James M. Guinivan, Esquire Harkins Cunningham 1300 - 19th Street, NW Washington, DC 20036

Carl W. Von Bernuth Richard J. Ressler Union Pacific Corporation Martin Tower Eighth and Eaton Avenues Bethlehem, PA 18018

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TRANSPORTATION • COMMUNICATIONS

AFL-CIO, CLC LEGAL DEPARTMENT

ENTERED Office of the Secretary August 25, 1995



VIA HAND DELIVERY

Mr. Vernon A. Williams, Secretary Interstate Commerce Commission *12th & Constitution Avenue, NW Washington, DC 20423

> Re: Finance Docket No. 32760 Union Pacific Corporation--Control and Merger--Southern Pacific Rail Corporation

Dear Mr. Williams:

Enclosed for filing with the Commission are the original and twenty copies of the Transportation.Communications International Union's and United Transportation Union's Petition to Clarify Information Required Pursuant to 49 C.F.R. 1180.6(a) (2) (v). I have also enclosed an additional copy to be date-stamped and returned to our messenger. Thank you for your cooperation.

Very truly yours,

Larry R. Pruden Assistant General Counsel

LRP:fm Enclosures CC: Parties of Record

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ROBERT A. SCARDELLETTI International President

MITCHELL M. KRAUS General Counsel

LARRY R. PRUDEN Assistant General Counsel EXPEDITED CONSIDERATION REQUESTED

ENTERED

Office of the Secretary

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TCU/UTU-1

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BEFORE THE INTERSTATE COMMERCE COMMISSION

Finance Docket No. 32760

AND MISSOURI PACIFIC RAILROAD COMPANY -- CONTROL AND MERGER --SOUTHERN PACIFIC RAIL CORPORATION, SOUTHERN PACIFIC TRANSPORTATION COMPANY, ST. LOUIS SOUTHWESTERN RAILWAY COMPANY, SPCSL CORP. AND THE DENVER AND RIO GRANDE WESTERN RAILROAD COMPANY

TRANSPORTATION.COMMUNICATIONS INTERNATIONAL UNION AND UNITED TRANSPORTATION UNION'S PETITION TO CLARIFY INFORMATION REQUIRED PURSUANT TO 49 C.F.R. 1180.6(a)(2)(v)

Transportation Communications International Union (TCU) and United Transportation Union hereby petition the Interstate Commerce Commission (ICC) to clarify the supporting information the Commission will require Applicant Carriers to provide pursuant to 49 C.F.R. 1180.6(a)(2)(v) in the above-referenced finance docket.

TCU/UTU petition the Commission to require the Applicant Carriers to provide additional information under the Applicants' proposed Appendix B category designated as "Current Location." Due to the number of locations involved in the proposed merger where more than one of the Applicant Carriers maintain facilities where employees may be affected, where that information is readily available, Applicants should be required to further sub-categorize the "Current Location" information to reflect on which Applicant Carrier(s) -- UPRR, MPRR, SPT, SSW, SPSCL or DRGW -- the classification of jobs to be affected are now working. Without this critical information, it will be impossible for representatives of rail labor or the Commission to make a knowledgeable assessment of the effect on rail labor that this proposed merger will bring. TCU and UTU ask that the Commission's response to the Applicants' Petition for Waiver of Clarification of Railroad Consolidation Procedures and Related Relief, UP/SP-3, require this information in Applicants' supporting information pursuant to 49 C.F.R. 1180.6(a)(2)(v).

Respectfully submitted,

Lang RPruden

Mitchell M. Kraus General Counsel Larry R. Pruden Assistant General Counsel Transportation Communications International Union 3 Research Place Rockville, MD 20850 (301) 948-4910

Chinton J Miller III/LRP

Clinton J. Miller III General Counsel Daniel R. Elliott III Assistant General Counsel United Transportation Union 14600 Detroit Avenue Cleveland, OH 44107-4250 (216) 228-9400

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James V. Dolan, Esquire Paul A. Conley, Jr., Esquire Louise A. Rinn, Esquire Law Department Union Pacific Railroad Company Missouri Pacific Railroad Company 1416 Dodge Street Omaha, NE 68179

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Arvid E. Roach II, Esquire J. Michael Hemmer, Esquire Michael L. Rosenthal, Esquire Covington & Burling 1201 Pennsylvania Avenue, NW P. O. Box 7566 Washington, DC 20044

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Mitchell M. Kraus General Counsel Larry R. Pruden Assistant General Counsel Transportation Communications International Union 3 Research Place Rockville, MD 20850 (301) 948-4910

BEFORE THE INTERSTATE COMMERCE COMMISSION

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Finance Docket No. 32760

UNION PACIFIC CORPORATION, UNION PACIFIC RAILROAD COMPANY AND MISSOURI PACIFIC RAILROAD COMPANY -- CONTROL AND MERGER --SOUTHERN PACIFIC RAIL CORPORATION, SOUTHERN PACIFIC TRANSPORTATION COMPANY, ST. LOUIS SOUTHWESTERN RAILWAY COMPANY, SPCSL CORP. AND THE DENVER AND RIO GRANDE WESTERN RAILROAD COMPANY

CERTIFICATE OF SERVICE

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