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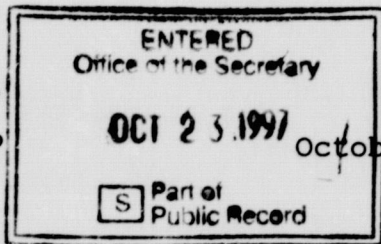
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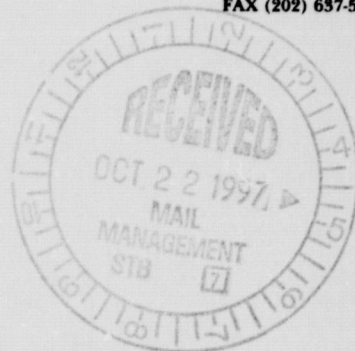
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October 22, 1997

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**BY HAND DELIVERY**

The Honorable Vernon A. Williams  
Secretary, Surface Transportation Board  
Case Control Branch  
ATTN: STB Finance Docket No. 33388  
Surface Transportation Board  
1925 K Street, N.W.  
Washington, DC 20423-0001

**Re: Finance Docket No. 33388 (Sub-No. 85), CSX Corporation and CSX Transportation, Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company -- Control and Operating Leases/Agreements -- Conrail Inc. and Consolidated Rail Corporation**

Dear Secretary Williams:

On Tuesday, October 21, 1997, the Canadian Pacific Railway Company, Delaware and Hudson Railway Company, Inc. ("D&H"), Soo Line Railroad Company, and St. Lawrence & Hudson Railway Company Limited (collectively, the "Canadian Pacific Parties") concluded a settlement with the Applicants in this proceeding, Norfolk Southern Corporation and Norfolk Southern Railway Company (collectively, "NS"), and CSX Corporation and CSX Transportation, Inc. ("CSX").

As a consequence of the settlement, the Canadian Pacific Parties now support Board approval of the Primary

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