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Chair

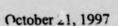
Howard C. Breen First Vice Chair Shirley A. DeLibero

Secretary-Treasurer Peter M. Cipolla

Immediate Past Chair

Leslie R White

American Public Transit Association 1201 Hew York Avenue, N.W. Washington, DC 20005-6141 Phone (202) 898-4000 FAX (202) 898-4070 www.apta.com>





Mr. Vernon A. Williams, Secretary

Surface Transportation Board

1925 K Street NW

Washington, D.C. 20423-0001

Dear Secretary Williams:



James S. Barbour Governing Boards John P. Bartosie acz Bus and Paratransit Operations Christopher P. Boylan Government Affairs Michael S. Connelly Small Operations Sandra L. Draggoo Marketing Bernard J. Ford, Sr Business Member-At-Large Celia G. Kupersmith **Human Resources** John K. Leary, Jr. Rail Transit Brian Mauleod **Business Members** Patricia S. Nettleship Research and Development lan G Stacey Canadian Members

President illiam W. Millar

Richard A. White

Management and Finance

I write to provide the comments of the American Public Transit Association (APTA) regarding STB Finance Docket No. 33388, CSX Corporation and CSX Transportation, Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company - Control and Operating Leases/Agreements-Conrail, Inc. and Consolidated Rai! Corporation. Many of the Association's commuter rail members are submitting their own comments directly to the STB or comments are being made on their behalf by their respective state governments. The views presented here do not necessarily represent those of the individual transit agencies or the government of states in which they are located.

Overview

The relationship of a commuter rail and to a freight railroad is that of a captive shipper - a purchaser of service who frequently pays a higher price and gets inferior service. As outlined below, APTA is concerned that the pending acquisition will perpetuate this unequal relationship, further degrading the service and economics of America's current and future publicly owned commuter railroads. Our concerns are based upon the applicants' representations in their filing, prior commuter railroad experience with the applicants, and prior commuter railroad experience with large-scale freight railroad mergers

We urge the STB to put into place, as a stipulation to this acquisition, a process that will provide a means to resolve future disputes between freight and commuter railroads, and safeguar" the public's interest in and investment in passenger rail

service.

Background

About APTA

The American Public Transit Association is a private, nonprofit trade association that represents the North American transit industry. Established in 1882, APTA has more than 1,100 members including local mass transit systems, manufacturers and suppliers, and consultants to the transit industry. More specifically, APTA includes among its members approximately 400 American public and private mass transit systems, which carry over 95 percent of those using public transit in the United States.

APTA's Commuter Rail Members. APTA's fourteen U. S. commuter rail members include the eleven commuter railroads that will be affected by the pending acquisition, railroads that carry over 352 million passengers a year and over 1.2 million passengers every weekday. A list of APTA's commuter railroad trembers is a tached.

Our commuter railroad membe s who are affected by the acquisition are located along the length of the East Coast – from Massachusetts south through Connecticut, New York, New Jersey, Pennsylvania, Delaware, Maryland, Virginia, and Florida; as well as in the center of the nation, in Indiana and Illinois. In these corridors, commuter railroads play a central role in assuring mobility in the nation's largest and most densely populated urban areas, areas that also suffer rom some of the worst traffic congestion and poorest air quality in the United States.

Significant Growth in Commuter Rail. The demand for commuter rail service is growing across the nation; indeed, ridership has increased 8.8% between 1993 and 1996. Established transit systems have gained 26 million new passenger trips a year during this period and new commuter rail operations that have recently become operational have experienced a 27% growth in ridership during the period.

Playing a role in the grow in of commuter rail ridership has been the fact that since 1983 commuter railroads have invested billions of public tax dollars to improve their systems. These improvements have included investments in equipment and service, as well as investments in track and track structures. It is important to note that improvements to track and track structures have benefited both the commuter railroads and freight railroads. While a significant amount of the financing for these improvements has come from local, county and state resources, federal investments have clearly been the key element in the revival of commuter rail passenger service.

In a recently released report entitled Commuter Rail: Serving America's Emerging Suburban/Urban Economy, the economic benefits that commuter rail operations provide to the public were estimated to be \$5.2 billion a year. The report also noted that over 180 of the Fortune 500 companies are headquartered in areas served by the nation's commuter rail systems. These employers, as well as businesses of all sizes, rely upon the availability of efficient and effective commuter rail service to get workers to their jobs, on time, every day

Without a doubt, the continued success and the future growth of commuter rail service is central to both regional and national economic strength, and the attainment of key national objectives. It is in this context that APTA provides comments about the proposed acquisition, an action that must be considered in light of both its current and future impact on commuter rail operators.

Comments

Transportation System Access

The most critical area of concern to commuter railroads regarding the proposed acquisition is the impact that it will have upon their ability to access railroad rights-of-way (ROW) in their service areas. While some commuter railroads own their own ROW and receive rents from freight railroads for the right to operate over commuter lines to reach freight customers and terminals, many more make rent payments to freight railroads for the right to operate over freight lines in providing commuter rail service.

All three of the freight railroads involved in this action - Conrail, CSX and NS - have existing operating agreements with commuter railroads. In a very real sense, commuter and freight rail operations are interconnected and interdependent, each having the ability to affect the economics and operating success of the other. The complexities of this relationship and the potential limitations that the acquicition could place on the ability of commuter railroads to provide passenger service at current levels, as well as to grow in the future, cannot be casually dismissed -- as has been done in the current application to the STB.

The inter-relationship of the freight and commuter railroads is further complicated by the way capital investments supporting commuter rail operations have been financed. It is important to understand that improvements made to upgrade freight tracks to permit passenger rail operations are generally carried out with public funds. In financing track, signal and related improvements to increase speeds to the level needed for efficient commuter rail operations or to achieve ride conditions appropriate for passenger operations, commuter railroads use public funds. In some cases these funds are federal grant receipts and in others they involve the use of state or local runds, including proceeds from long term debt.

The freight railroads, and specifically CSX, NS and Conrail, have benefited significantly from the investment of public funds, investments that have helped them obtain additional capacity and improve their private sector operations. These investments of public funds makes it even more imperative that commuter rail interests in and access to the freight railroads be protected.

in looking at the proposal at hand, the STB has established a three-year period in which to assess the implications and impacts associated with the acquisition. Unfortunately, that timeframe does not cover the period when many existing operating agreements expire and when the issue of trackage rights governing future commuter rail operations will be reexamined. By focusing on such short term, three-year, projections of freight traffic, the STB will not be able to ensure that existing and future commuter rail operators receive fair or even reas anable treatment from CSX and NS beyond that period.

Based upon past experience, we fully expect that commuter railroads that rent access to the trackage of or rights from CSX and NS will be faced with projections of increased freight traffic in their next round of negotiations. This increase in freight traffic wills, in all likelihood, result in demands that commuter rail service be reduced or that the commuter rail operators finance additional apital improvements to accommodate the increased traffic. A close examination of the renegotiated operating rights agreements that have been approved to date will reveal that reductions have already been made in commuter rail service in order to accommodate increased freight traffic. While these reductions may have been made in light of other gains by our members, this is a one-time situation brought on by the need for CSX and NS to receive support for this merger. APTA is concerned that this will not be true in the future.

Existing service. The CSX and NS application identifies freight traffic increases that are expected to occur in the corridors that are shared with commuter rail operators. However, the application fails to demonstrate that the shared track/capacity issue has been considered in detail and that commuter rail systems can be assured that their operations will not be affected. Among the freight traffic increase that are cited in the application are seven additional trains a day in VPE; Fredricksburg corridor (a 40% increase) and seven to eight trains a day in MARC's Brunswick corridor. While some might not perceive these to be major increases, they are when considered in light of current traffic in the corridors. We expect that increases such as these could have a significant impact on commuter rail operations.

System expansions. Also of great concern is the impact of the proposed acquisition on plans that commuter rail operators have been developing to expand their operations in the future. These expansion plans, which are undertaken to address regional goals for economic development and growth, or to find low cost solutions to congestion problems, are supportive of broader national economic and environmental goals.

Because con muter railroads generally utilize federal funds to finance expansion of their systems, these plans take a long time to become operational. Many of our commuter rail members' long-term plans to expand their operations through the use of rail freight tracks/ROW, which are not currently used or are underused, could be negatively affected by the acquisition.

The two examples that follow demonstrate how important it is that assurances be made to commuter rail agencies that reasonable accommodation will be made to allow them to access the rail lines for the operation of expanded levels of rail passenger service:

NJ TRANSIT has been working on the expansion of its commuter rail network for a number of years. Using both federal and state funds, the agency has been studying the potential for commuter rail service to be restored in corridors that have been under the control of Conrail in southern New Jersey and the NYS&W in northern New Jersey The planned expansions of the commuter rail system are important components in the State of New Jersey's plans to realize its economic, mobility, and environmental goals.

The Southeastern Pennsylvania Transportation Authority (SEPTA) is another transit agency that is actively pursuing system expansion and New Start funding. The proposed Cross County and Schuylkill Valley Metro projects are focusing on new light rai! lines or commuter rail service along existing freight rail corridors, parallel to active Conrail freight service Both projects respond to changing regional demographic, development and travel needs, as well as the need for transit agencies to serve new markets, promote economic development and support community revitalization. The Schuylkill Valley Metro would also reconnect the Philadelphia and Reading metropolitan areas for the first time since 1981.

New commuter rail starts. Across the United States, there is keen interest in initiating new commuter rail services. As part of the nation's agenda to enhance mobility and air quality through the reduction of automobile traffic and regional plans to encourage economic development and growth, these efforts are made possible throug' the use of federal and/or local funds, including funds raised by long-term public debt. New commuter operations, utilizing existing freight rights-of-way, are in advanced stages of planning in: Portland, Maine; Burlington, Vermont, Raleigh-Durham, North Carolina; Jacksonville and Tampa, Florida; Atlanta, Georgia; Nashville and Memphis, Tennessee; Cleveland, Ohio; Milwaukee, Wisconsin; and St. Louis, Missouri.

In light of the large number of "new starts" commuter rail operations that are actively under consideration, it is important that the CSX/NS acquisition not be allowed to become a deterrent to the development of new systems.

If this acquisition leads to greater restrictions on access to freight railroad rights-of-way, the establishment of new commuter rail operations could be affected. APTA believes that the STB should use this acquisition as an opportunity to promote cooperation between CSX and NS and commuter rail operations, ensuring that rights-of-way that are necessary for passenger service are available to the public, over the long term.

The central importance that access to CSX and NS lines has for current commuter rail operators, as well as future growth in the service, clearly indicates the need for a way to resolve disputes on this issue. In their discussions with the applicants, some commuter rail operators have been able to agree upon som form of accommodation regarding access issues. However, many of these accommodations were influenced by the need for public agency support for the proposed acquisition, a factor that will not be present in the future. APTA believes that, as a condition to the approval of this acquisition, the STB needs to define a process that will ensure that fair and reasonable operating rights agreements can be established in the future, with fair and reasonable compensation to CSX and NS. Such an action by the Board will assure that commuter rail service in freight corridors is protected for the American public interest in the future.

Operating Service and Schedules

Closely associated with the issue of operating rights and the ability of our members to access freight lines, is the issue of how freight operations affect commuter rail service and schedules. Because the proposed acquisition directly affects some of the most highly concentrated rail corridors in the nation, where freight traffic shares space with heavily-used commuter and intercity passenger service, the issue of operating performance and ability to maintain on-time service schedules is critical. We expect that where increases in freight traffic are projected on lines that are also used for passenger traffic, conflicts between freight and commuter rail service schedules will also increase. The 40% increase in freight traffic in VRE's Fredricksburg corridor is illustrative of an area where on-time performance problems could be expected.

The experience of the Southern California Regional Rail Authority (see comments dated August 1, 1997 in Finance Docket No. 32760 [Sub-No. 21]) with recent rail mergers confirms the potential for freight traffic to interfere with established passenger operations. This point has been underscored in even more recent media accounts regarding Metrolink's (California) on-time performance problems on its Riverside Line that it rents from the Union Pacific. The problems that the Union Pacific has encountered following its recent merger has made it difficult for several of our members to get railroad management to focus on commuter rail issues. Dispatching and coordination problems have gone unresolved, on-time performance is not a concern and communications in general have been difficult as the freight railroad has focused on its own problems.

Commuter rail service issues have had very low, or no, priority and commuter passengers have suffered through unnecessary delays and degradations in the quality of service that they receive. The freight railroad has focused on backed-up freight traffic and ignored its commuter rail partners.

Our concern regarding this issue is further underscored by the prior experience of our members with the parties to the acquisition and the parties' stated desire to adopt existing agreements, some of which are outdated. Both NS and CSX, in spite of the existence of operating agreements designed to protect commuter operations, have caused significant schedule problems for the Virginia Railway Express (VRE). In incidents that occurred during the summers of 1996 and 1997 that were reported in local media accounts, VRE's ability to operate its service in accordance with published schedules was negated by the actions of the freight railroad owners.

Such interference, which results in delays in commuter rail service and poor on-time performance, encourages passengers to view transit services as unreliable. When faced with poor on-time performance, these riders have the option to return to their cars and will do so, further impacting the environmental and safety of the riders (see APTA's comments STB Environmental Impact Statement). In our experience, and in survey after survey conducted by transit properties across the nation, unreliable service and poor on-time performance are the biggest factors that cause transit riders to abandon public transit service in favor of private automobiles.

We note that the operating plans that have been formulated by CSX and NS provide no details about how they will accommodate passenger operations and work cooperatively with commuter rail operators to ensure that their schedules are maintained in shared corridors. Schedule interference, dispatching, and maintenance procedures are critical to assessing the impact of the acquisition, and the STB must insure that the efforts of commuter rail operators to provide high quality service to customers will not be undermined by the actions of the freight railroads. As with the issue of access, it is important that the STB provide a means to resolve potential disputes beyond the three-year timeframe, ensuring that future freight traffic increases are not a reason for commuter rail schedules and service to be interrupted.

In addition, we think it is appropriate to move towards incentive-based operating agreements in shared corridors, an idea that most freight railroads have not been willing to consider in the past.

Railroad Retirement

The Railroad Retirement System, like Social Security, is a pay-as-you-go pension system that is a holdover from the days when freight and passenger rail operations were combined. Under the provisions of the Railroad Retirement Act, both commuter and freight railroads are charged a payroll tax based upon the number of active employees working for each system. This tax supports the pensions provided to railroad employees across the country – the only private sector retirement system that is mandated by Congress.

Over the years, freight railroad employment has dropped significantly as employees have extired and the industry has consolidated, while commuter rail creations and their publicly funded workforces have expanded. This new environment has created a situation in which commuter rail operators -- funded by public and taxpayer dollars -- are providing large and growing subsidies to the freight railroads in the form of pension payments to freight railroad retirees. The workforce reductions that will result from the proposed acquisition, as well as the previous freight railroad mergers, have served to exacerbate the current situation in which commuter rail employer tax burdens are three times that of FICA-based employers. APTA is concerned that the proposed action will result in additional cross-subsidization of the freight railroads by publicly funded commuter railroads.

APTA suggests that the STB review the 1990 report "Commission or Railroad Retirement Reform". Further, the impact that this acquisition and further declines in freight railroad employment will have on commuter rail systems needs to be considered by the STB in conjunction with the Railroad Retiremer. Board. The STB needs to impose conditions to this acquisition that will ensure that CSX and NS fund any negative fine icial impacts of the merger upon the commuter railroads' contributions to railroad retirement.

Conclusion

In the freight industry there is a group of customers who are known as "captive shippers," railroad customers who have no other alternatives in moving their products and are tied to one railroad. Because there is no competition for their business, captive shippers frequently pay higher rates and get poorer quality service.

The relationship of a commuter railroad to a freight railroad is that of a captive simpper. Commuter railroads that rent their tracks/ROW do not have an alternative way to transport their passengers. If they cannot use the tracks/ROW at the time that their customers want to travel, there is no need for their service. If their use of the railroad is subject to frequent delays, the quality of their service will be poor and it will go unused. And if they cannot gain reliable access to the railroad -- the only alternative is to abandon their passengers.

Our nation needs to maximize the public's use of mass transportation systems in order to enhance mobility and improve the environment. The establishment of cooperative and mutually beneficial relationships – not captive shipper relationships – between freight and commuter railroads is essential to the success and efficiency of the industry. The STB's review of the acquisition of Conrail's assets and rights by CSX and NS will play a role in how those relationships are defined in the future.

The American Public Transit Association urges you and the Board to ensure that commuter rail operations can continue to provide the American public with high quality and efficient transportation service.

Sincerely,

William W. MillAR

William W. Millar President

FH:mat

cc APTA Commuter Rail Members

APTA's Commuter Railroad Members

Caltrain, San Carles, CA

Connecticut Department of Transportation, Newington, CT

Mass Transit Administration of Maryland (MARC), BWI Airport, MD

Massachusetts Bay Transportation Authority, Boston, MA

Metra, Chicago IL

MTA - Metro-North Commuter Railroad, New York, NY

MTA - Long Island Railroad, Jamaica, NY

New Jersey Transit Corporation, Newark, NJ

Northern Indiana Commuter Transportation District (NICTD), Chester, IN

Southeastern Pennsylvania Transportation Authority (SEPTA), Philadelphia, PA

Tri-County Commuter Rail Authority, Ft. Lauderdale, FL

Trinity Railway Express, Dallas, TX

Southern California Regional Rail Authority (Metrolink), Los Angeles, CA

Virginia Railway Express (VRE), Arlington, VA

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AFFIDAVIT OF SERVICE EY MAIL

State of New York, County of Jefferson, United States America

I Angelo J. Chick, Jr., says: I am over the age of 21; I reside in the County of Jefferson, State of New York, United State of America. On this 27th day of August 1997 I served the attached TOTAL ATTACHED FILINGS FILED WITH SURFACE TRANSPORTATION BOARD FOR FINANCE DOCKET NUMBER 33388 all Parties of Record listed in Decision Number 21 dated August 19, 1997 at address listed for Parties of Record listed by depositing a true copy of same enclosed in a post paid wrapper in an official depository under the exclusive care and custody of the U.S. Postal Service within the State of New York, United States of America.

Angelo J. Chick, Jr.

Office of the Secretary

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NOTICE OF INTENT TO PARTICIPATE IN PROCEEDING DUE

S.T.B. FINANCE DOCKET NO. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC., NORFOLK SOUTHERN CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPANY-CONTROL AND OPERATING LEASES/AGREEMENTS-CONRAIL, INC AND CONSOLIDATED RAIL CORPORATION

This is Notice of Intent to Participate in proceeding due for Surface Transportation Board Finance Docket Number 33388 for myself individually and for and on behalf of the interests of the individuals and membership of Brocherhood of Locomotive Engineers Division 227, Chartered and located at Gouverneur, New York and Pulaski, New York with offices located at 48396 Old Goose Bay Road, P.O. Box 908, Redwood, New York 13679 and Meeting Place at Potsdam, New York and Watertown, New York and be recognized as a *PARTY OF RECORD* in any and all proceedings.

Dated: July 28, 1997

At: PO Box, 48398 Old Goose Bay Road

Redwood, New York 13679

COPY

Yours, etc., etc., etc.

Agel J. Chick, Jr.

Local Chairman

Brotherhood of Locomotive Engineers Division 227

AFFIDAVIT OF SERVICE BY MAIL

State of New York, County of Jefferson, United States of America

I Angelo J. Cnick, Jr., being sworn says: I am over the age of 21; I reside in the County of Jefferson, State of New York, United States of America. On this 28th day of August 1997 I served the attached NOTICE OF INTENT TO PARTICIPATE IN PROCEEDING DUE, Dennis G. Lyons, Esq., Arnold & Porter, 555 12th Street, N.W., Washington, DC 20004-1202; Richard A. Allen, Esq., Zuckert Scoutt & Rasenberger, L.P., t00, 888 Seventeenth Street, N.W., Washington, DC 20006-3939; and Paul A. Cunningham, Esq., Harkins Cunningham, Suite 600, 1300 Nineteenth Street, N.W., Washington, DC 20036, by epositing a true copy of same enclosed in a post paid wrapper in an official depository under the exclusive care and custody of the U.S. Postal Service within the State of New York, United States of America.

Subscribed and Sworn to before me this 28th day of July, 1997

CONCETTA LINCOLN

NOTARY PUBLIC STATE OF NEW YORK

REGISTRATION NO. 01LI4629796

CUALIFIED IN JEFFERSON COUNTY

COMMISSION EXPIRES 04/30 78

Angelo J. Chick, Jr.

COPY

August 14, 1997 P.O. Box 908 48398 Old Goose Bay Road Redwood, New York 13679

PHONE: 315-482-5311 CELLULAR: 315-345-3050

Office of the Secretary
Case Control Branch
Attention STB Finance Docket No. 33388
Surface Transportation Board
1925 "K" Street, NW
Washington, D.C. 20423-0001



FITITION FOR CONDITIONS SURFACE TRANSPORTATION BOARD DOCKET NO 33388

Angelo J. Chick, Jr. acting on behalf and for himself and the members of Brotherhood of Locomotive Engineers Division 227 ask that the following conditions be met for this Finance Docket Number 33388:

1. Any Seniority System established for the "Northern District" on the CSX System recognize the Equities, Rights, Prior Rights and Prior-Prior Rights to the Jobs and Equities established Prior to the acquisition of Con Rail by CSX and NS Corporations.

For these reasons listed:

- 1. Referring to Appendix "A" Projected Seniority, Agreement and Territory Changes Required for the Operating Plan, pages 485 through 490. The "Northern District" referred to on page 487 is entirely on the present Con Rail System and does not integrate with other former rail lines. The present Con Rail Agreements are more than adequate to give CSX the latitue to establish any service that might be envisioned. Article R-s-2 pages 35 through 40 of the present agreement between Con Rail and the Brotherhood of Locomotive Engineers would give CSX the right to establish any service envisioned and a corresponding agreement is contained in the Trainmen's Agreement with Con Rail.
- 2. Refer to page 489, "Since the Northern District will be composed entirely of former Conrail lines and employees, the Conrail collective bargaining agreements will be applicable." The present agreements are in part the result of legislation, the "North East Rail Services Act" of 1976, which sets forth certain conditions that require that Prior Rights and Equities be met.
- 3. Refer to page 489, 3rd paragraph, last sentence. CSX will have an efficient rule for qualifying employees Article G-s-13 page 109 through 111, and also for their transfer from one location to another Article S-e-3 under the

Page 2 Petition for Conditions STB Docket NO 33388

present Conrail - BLE Agreements.

- 4. The present Conrail Agreement with the BLE does address the question of seniority in Article S-e-1 pages 65 through 69. This article makes any reference to date of hire seniority moot. Inasmuch as the present seniority for Conrail Engineers gives all Engineers on Conrail a System Seniority date of June 1, 1980 or a date subsequent to that date if Engineers Seniority had not been established prior to that date.
- 5. Any Seniority System that would not address the Rights, Prior Rights, Prior-Prior Rights and Equities and only address the "Date of Mire" for Locomotive Engineers will not only violate the present Conrail BLE Agreement and the "North East Rail Services Act" but it will also viol; ate the Constitution and Bylaws of the Brotherhood of Locomotive Engineers, Standing Rules 33, 34 and 35.

Respectively submitted for Brotherhood of Locomotive Engineers Division 227,

Sincerely,

Angelo J. Chick, Jr.

Chairman of the Local Grievance Committee for Brotherhood of Locomotive Engineers Division 227

LIST OF EXHIBITS

For: Petition for Conditions submitted by Angelo J. Chick, Jr., Chairman of the Local Grievance Committee for Division 227, Brotherhood of Locomotive Engineers

Surface Transportation Boar Docket NO 33388

Exhibit "A" Article R-s-2, agreement between Consolidated Rail Corporation and the Brotherhood of Locomotive Engineers.

Exhibit "B" Article G-s-13, agreement between Consolidated Rail Corporation and the Brotherhood of Locomotive Engineers.

Exhibit "C" Fart 4 Subpart B Section 1146 and Section 411of Section 1131 of Public Law 97-35
Cited as the "Northeast Rail Services Act of 1981"



DISTRICT SERVICE

(a) Intraseniority and interseniority district road freight service may be established by the Corporation. Road freight service entirely within a Conrail seniority district which runs through an established home or away-from-home terminal crew change point is intraseniority district service. Road freight service between Conrail seniority districts is interseniority district service.

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(b) Thirty days advance notice shall be given to the General Chairman when intraseniority district road freight service is to be established by the Corporation where a prior-prior or prior right equity in the work may accrue to engineers within a Conrail seniority district or when interseniority district road service is to be established, the total mileage of all runs in such road freight service in which the engineers of the seniority districts are entitled to participate, shall be determined, and these runs divided between the engineers of the seniority districts entitled to participate on the basis of ne percentage which the mileage actually run on each of the seniory districts bears to the total mileage made in such service on the articipant geniority districts.

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- (c) Engineers in interseniority district road freight service may make up to three moves as follows at each of the (1) initial terminal, (2) intermediate points and (3) final terminal in addition to picking up/yarding the train; and in connection therewith, spot, pull, couple, or uncouple cars set out or picked up by them and reset any cars disturbed. Each move may include pick-ups, set-outs, getting or leaving the train on multiple tracks, interchanging with foreign railroads, transferring cars within a switching limit, and spotting and pulling cars at industries.
- (d) When computing the mileage of an intraseniority or interseniority district run under the provisions of paragraph (b) whose actual mileage is less than 100, such actual mileage shall be proportionately expanded to 100 miles.

EXAMPLE: Intrase, viority or intersal iority district run makes 25 miles over seniority district A, 15 miles over seniority district B, and 10 miles over seniority district C, such run making a total of 50 actual miles. In computing mileage of this run, seniority district A should be credited with 50 miles, seniority district B with 30 miles, seniority district C with 20 miles.

- (e) Services covered by paragraph (b) shall each be computed and allotted separately.
- (f) Where computations under paragraph (b) develop that the engineers on no one seniority district are entitled to all of a run or assignment, such run or assignment shall be considered as a rotating run or assignment to be periodically covered by the engineers of each seniority district entitled to participate in proportion to their percentage interest in such run or assignment.

In such cases, the length of time in the complete cycle or periodic occupancy may be determined by the General Chairman, but in no event shall it exceed 1 year, nor be for a shorter period than 60 days.

EXAMPLE: Interseniority district run makes 50 miles over seniority district A, 32.4 miles over seniority district B, and 16.6 miles over seniority district C; such runs may be allotted to engineers on seniority district A for 3 months, seniority district B for 2 months, and to seniority district C for 1 month. Such cycle however, could not be greater than 6 months to seniority district A, 4 months to seniority district B, and 2 months to seniority district C.

(g) In computing and aliotting runs under paragraph (b), the mileage made over tracks within the switching limits of the initial and final terminal, or over foreign railroads, shall be considered neutral mileage to which none of the participating seniority districts are entitled to credit.

- (h) In computing and allotting service under the provisions of paragraph (b), mileage made by extra crews shall be debited to the seniority district furnishing such extra crews in periodic checks made of such service. Such periodic check may be made as determined by the General Chairman, but in no event shall it be less often than once a year, nor more often than once in 60 days.
- (i) The following conditions shall apply to intraseniority and interseniority district road service established under this article:
 - Runs shall be adequate for efficient operation and reasonable in regard to miles run, hours on duty and other conditions of work.
 - (2) All miles operated over the number of miles comprising a basic day shall be paid for at the mileage rate established by the basic rate of pay for the first one hundred miles or less. Mileage rates of pay, for miles run in excess of the number of miles comprising a basic day, applicable to intraseniority and interseniority district runs now existing or to be established in the future shall not exceed the applicable rates as of June 30, 1986. Such rates shall be exempted from general, cost-of-living, or other forms of wage increases. Weight-on-drivers additives will apply to mileage rates calculated in accordance with this provision.
 - (3) In order to expedite the movement of trains in intraseniority and interseniority district service, the Carrier shall determine the condition under which engineers may stop en route to eat. When engineers on intraseniority or interseniority runs are not permitted to stop to eat they shall be paid an allowance of \$2.00 for the trip.
 - (4) Deadhead payments shall be as provided in Article G-c-1 except that on runs over two hundred miles payment for deadhead to employees with seniority in engine or train service established prior to November 1, 1985 shall be on the basis of one-half miles for the deadhead trip with not less than payment of a minimum day in separate service unless actual time consumed is greater, in which event the latter amount shall be allowed.
 - (5) Engineers in intraseniority or interseniority district service cut out en route account hours of service shall be deadheaded to the destination terminal of the train.
 - (6) Engineers assigned to regular assigned runs in interseniority or intraseniority district service shall not be held at the away-from-home terminal so that they cannot cover their assigned run out of the home terminal.

- (7) When engineers are required to report for duty or are relieved from duty at a point other than the on and off duty point fixed for the service established hereunder, the engineer shall be furnished suitable transportation as provided in Article R-s-7.
- (8) On runs which operate through an established home terminal the "owing additional conditions shall apply"
 - (A) Any engineer adversely affected either directly or indirectly as a result of establishing service under this paragraph (i) (8) shall receive the protection afforded by Sections 6, 7, 8 and 9 of the Washington Job Protection Agreement of May 1936, except that for the purposes of this paragraph (i) (8), Section 7(a) is amended to read 400% (less earnings in outsid: employment) instead of 60% and extended to provide period of payment equivalent to length of service not to exceed 5 years and to provide further that allowances in Section 6 and 7 be increased by subsequent general wage increases.
 - (B) Any engineer required to change his residence as a result of services established under this paragraph (i) (8) shall be subject to the benefits contained in Sections 10 and 11 of the Washington Job Protection Agreement and in addition to such benefits shall receive a transfer allowance of four hundred dollars and five working days instead of the "two working days" provided by Section 10(a) of said agreement. Under this paragraph, change of residence shall not be considered "required" if the reporting point to which the engineer is changed is not more than 30 miles from his former reporting point.

NOTE: If any engineer is entitled to benefits greater than those provided in paragraphs (i) (8) (A) and (B) by law such greater benefits shall apply subject to the terms and obligations of the Corporation and the engineer under such law.

Questions and Answers

 Q. Re (a). Intraseniority district service is defined as service within a Conrail seniority district which runs through an established home or away-from-home terminal crew



change point. Will it be necessary to readvertise engineer positions in such service?

- A No
- Q. Re (c). Will this paragraph apply at points where yard crews are or are not employed?
 - A. Yes.
- 3. Q. Re (g). This provides that mileage made over tracks within the switching limits of the initial and final terminal shall be considered neutral mileage to which none of the participating seniority districts are entired to credit. In some territories the mileage from the center of the yard at the initial terminal to the center of the yard at the final terminal has been used for equity allocation purposes, will this continue?
 - A. The mileage traversed over tracks within the switching limits of the initial and final terminal shall be considered neutral mileage for service established under this Article.
- 4. Q. Re (i)(2). Are there any exceptions wherein intraseniority and interseniority district runs would be paid for miles run over 100 at other than basic rate of pay for the first one hundred miles or less?
 - A. No.
- Q. Re (i)(5). Doesn't this paragraph conflict with R-s-3 (b).
 - A. No, paragraph (i)(5) applies to inter and intra seniority district service (operating through an established crew change point) and R-s-3 (b) applies to other road service.
- 6. Q. Is the over-mile rate for interdivisional runs already in effect frozen?
 - A. Yes, at the rate of pay in effect on June 30, 1986.
- 7. Q. Are local or system agreements dealing with interdivisional runs canceled or have the over-miles just been frozen?
 - Such agreements are not canceled; however, payments for miles run in excess of the number of miles encom-

passed in the basic day are frozen at the rate of pay in effect on J me 30, 1986 for the first 100 miles or less.

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EXHIBIT "B"

Article G-s-13 - OUALIFYING ON PHYSICAL CHARACTERISTICS

SEE QCT 19,1996

- (a) When an engineer exercises seniority to an engineer assignment which requires him to operate over territory in which he has not been qualified on the physical characteristics, he shall become qualified for service over such territory without expense to the Corporation.
- (b) When an engineer is force assigned to an engineer's assignment for which no bids were received or is set up on an extra list, pursuant to paragraph (c) of Article S-e-3, which requires him or her to operate over territory in which he or she has not been qualified on the physical characteristics, the engineer shall become qualified for service over such territory and shall be compensated in accordance with paragraphs (c) and (d) of this Article.
- (c) Engineers emaged in qualifying pursuant to paragraph (b) shall be compensated on an hourly basis for each day spent training to become qualified at the straight time basic through freight rate of pay, with a minimum of 8 hours.
- (d) The maximum number of days an engineer engaged in qualifying pursuant to paragraph (b) may be compensated for while training to become qualified on a specific territory shall be determined by the Division Superintendent and the General Chairman of the Brotherhood of Locomotive Engineers. Any time necessary to qualify in excess of the time designated shall be at no expense to the Corporation.
- (e) The manner in which an engineer receives his training to become qualified on the physical characteristics shall be determined by the Corporation.
- (f) Before performing service on an assignment which requires him to operate over territory in which he has not been qualified, the engineer shall be required, without compensation therefor, to pass an examination on the physical characteristics of the territory involved. Engineers who are not examined on the physical characteristics within 48 hours after signifying they are ready for such exami-



nation shall be paid 8 hour at the straight time basic rate of pay applicable to the class of service to which they are assigned for the dates their assignment is operated without them. When held off an extra list, they shall be paid 8 hours at the straight time basic rate of pay applicable to the preponderant class of service covered by that extra list for each calendar day they are withheld from the list and on which they do not perform service. Payment under this paragraph (f) shall cease if, when examined, the engineer fails to qualify.

- (g) An engineer shall not be permitted to mark up on an extra list until he is qualified on the physical characteristics of all the territory accruing to that extra list.
- (h) When an engineer is force assigned to an assignment in a territory where his qualification on the physical characteristics has iapsed he shall be allowed one trip or tour of duty under pay to requalify.

Questions and Answers

- Q. Re (a). Does this apply to the voluntary exercise of seniority?
 - A. Yes.
- 2. Q. Re (a). Does this apply to prior right engineers who exercise their seniority off their prior right territory?
 - A. Yes, except where operations of the former railroads have been consolidated, prior right engineers will be allowed the qualifying time determined under paragraph (d) for the territory other than their prior right territory.
- 3. Q. Will paragraphs (b), (c), (d), (e) and (f) apply to the engineers who are on an extra list when new assignment to be covered by that extra list are established over territory on which such engineers are not qualified?
 - A. Yes.
- 4. Q. Re (d). Will engineers be provided pilots where the Superintendent and General Chairman have failed to determine qualifying time?
 - A. Yes, on an interim basis.
- 5. Q. Re (h). When pool freight service is advertised to

RAIL

Working safety requires continuous improvement.

operate over alternate routes and the service is not operated over one or more of the available routes frequently enough for the engineers to remain qualified on the physical characteristics in compliance with the Corporation Operating Rules, will the engineers in the pool, although not force assigned, be allowed the trip provided for in paragraph (h) to requalify?

- Yes.
- 6. O. In cases where an engineer can't hold a job or assignment in territory where he is qualified and he is forced to exercise seniority to another territory where he is not qualified in order to work, will he be paid to qualify?
 - If an engineer is required by other provisions of this agreement to exercise seniority to a territory in which he is not qualified in order to work, he will be subject to the provisions of paragraph (b) or (h) of this Article.
- 7. Q. If during qualifying time an engineer must lay over a an away-from-home terminal, will he be subject to the provisions of Article G-c-4?
 - Yes.

October 19, 1995

Mr. R. W. Godwin General Chairman B otherhood of Locomotive Engineers 810 Abbott Road, Suite 200 Buffalo, NY 14220

Dear Mr. Godwin:

This refers to our continuing discussions concerning proposed amendments to the January 1, 1979 BLE Single Collective Bargaining Agreement. During the course of those discussions, we reached consensus on certain issues involving employee utilization. "e agreed that a work force which is properly motivated to be qualified and reliably available serves both our interests. To further those goals we agreed to amend Articles G-2-13(b), S-e-3(c) and (d), S-e-4, S-e-1, as amended, and S-e-6(b), as amended, as well as S-e-3 and S-e-4 as follows:

ARTICLE G-s-13(b) is amended to read:

"When an Engineer is force assigned to an Engineer's assignment for which no bids were received or is set up on an extra list, pursuant to paragraph (c) of Article S-e-3, which requires him or her to operate over territory in which he or she is not qualified on the physical characteristics, the Engineer shall become qualified for service over such territory and shall be compensated in accordance with paragraphs (c) and (d) of this Article."

- ARTICLE S-e-3(c) and (d) are amended to read:
- "(c) If a permanent vacancy develops for an Engineer for which no valid applications are received or if an extra list is to be increased in accordance with paragraph (e), it shall be filled in the following order:

CONSOLIDATED RAIL CORPORATION 2001 MARKET STREET PHILADELPHIA PA THE STREET



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the Railway Retirement Act of 1974 before amendment by this Act or under section 207(2) of Public Law 93-445 shall be increased only by 45 USC 231 n the same percentage, or percentages, as an employee's annuity amount determined under section 3(b) of the Railroad Retirement Act of 1974 is increased under section 3(g) of the Railroad Retirement Act of 1974 on or after October 1, 1981. Section 4(g)(5) and 4(g)(6) of the Railroad Retirement Act of 1974, as amended by this Act, shall take

effect on October 1, 1981.

(g) The amendments made by sections 1118(b), 1118(g), 1120(b), 1122(a)(2), 1122(b)(1), 1122(c), 1124, 1126, and 1127 of this Act shall take effect October 1, 1981.

(h) The amendments made by sections 1117(e)(2), 1117(f), 1118(h)(2), and 1119(i)(4) shall take effect January 1, 1982.

Subtitle E-Conrail

Sec. 1131. This subtitle may be cited as the "Northeast Rail Service Act of 1981".

TABLE OF CONTENTS

PART 1-GENERAL PROVISIONS

Sec. 1132. Findings. Sec. 1133. Purpose. Sec. 1134. Goals. Sec. 1135. Definitions.

PART 2—TRANSFER OF RAIL SERVICE RESPONSIBILITIES

Subpart A-Transfer of Conrail Commuter Services

Sec. 1136. End of Conrail obligation.
Sec. 1137. Establishment of Amtrak Commuter.
Sec. 1138. Prohibition of cross-subsidization.
Sec. 1139. Authorization of appropriations.

Subpart B-Additional Financing of Conrail

Sec. 1140. Additional financing of Conrail. Sec. 1141. Organization and st. acture of Conrail.

Subpart C-Transfer of Freight Service Responsibilities

Sec. 1142. Transfer of freight service.

PART 3-PROTECTION FOR CONRAIL EMPLOYEES

Sec. 1143. Protection for Conrail Employees. Sec. 1144. Repeals.

PART 4-TERMS OF LABOR ASSUMPTION

Subpart A-Passenger Employees

Sec. 1145. Transfer of passenger service employees.

Subpart B-Freight Employees

Sec. 1146. Labor transfer.

PART 5-UNITED STATES RAILWAY ASSOCIATION

Sec. 1147. Organization of USRA. Sec. 1148. Functions of USRA. Sec. 1149. Access to information.



Northeast Rail Service Act of 1981. 45 USC 1101 note

45 USC 367.

stoppage arising out of the dispute, such employees shall not be eligible during the period of such work stoppage for benefits under the Railroad Unemployment Insurance Act.

"(g) If the emergency board selects a final offer submitted by the employees and the carrier refuses to accept such offer, the carrier shall not participate in any benefits of any agreement between carriers which is designed to provide benefits to such carriers during a work stoppage.

"(h) The provisions set forth in this section shall be the exclusive means for resolving any dispute relating to entering into an initial collective bargaining agreement between Amtrak Commuter or a commuter authority, as the case may be, and representatives of the various classes or crafts of employees to be transferred to Amtrak Commuter or such commuter authority.".

Subpart B-Freight Employees

LABOR TRANSFER

SEC. 1146. (a) Title IV of the Regional Rail Reorganization Act of 1973, as added by this subtitle, is amended by adding at the end Ante, p. 654. thereof the following new sections:

"LABOR TRANSFER AGREEMENTS

45 USC 769b.

"Sec. 411. (a) IMPLEMENTING AGREEMENT.—Within 30 days after the date any freight transfer agreement is entered into under this title, any Class I or Class II railroad purchasing rail properties under such agreement, including any entity that attains such status on the transfer date, and the representatives of the various crafts or classes of employees of the Corporation to be transferred to such railroad or other entity shall commence implementing agreement negotiations. Such negotiations shall-

"(1) determine the number of employees to be transferred to

such railroad:

(2) identify the specific employees of the Corporation whom such railroad or other entity offers employment

"(3) determine the procedure by which such employees may elect to accept employment with such railroad or other entity;

"(4) determine the procedure for acceptance of such employees into employment with such railroad or other entity;

"(5) determine the procedure for determining the seniority of

such employees in their respective crafts or classes in the system of Fich railroad or other entity, which shall, to the extent possible, preserve their prior freight service reniority rights; and "(6) ensure that all such employees are transferred to such

railroad or other entity no later than 120 days after the date the

railroad or other entity no later than 120 days after the date the transfer agreement is entered into under this title.

"(b) Decision of Refere.—(1) If no agreement with respect to the matters being negotiated pursuant to subsection (a) is reached within 30 days after the date such negotiations are commenced, the parties to the negotiations shall, within an additional '0 days, select a neutral referee. If the parties are unable to agree upon the selection of such a referee, the National Mediation Board shall promptly appoints referee. appoint a referee.

(2) The referee shall commence hearings on the matters being negotiated pursuant to subsection (a) within 10 days after the date he is selected or appointed, and shall render a decision within 30 days



after the date of commencement of such hearings. All parties may participate in the hearings, but the referee shall have the only vote.

"(3) The referee shall resolve and decide all matters in dispute with

respect to the negotiation of the implementing agreement or agreements. The referee's decision shall be 1...al and binding to the same extent as an award of an adjustment board under section 3 of the Railway Labor Act, and shall constitute the implementing agreement 45 USC 153. or agreements between the parties. The National Mediation Board shall fix and pay the compensation of such referees.

"LABOR CONDITIONS

"Sec. 412. (a) New York Dock.—Employees of the Corporation who 45 USC 769c. are transferred under this title shall be entitled to the labor protection benefits set forth in New York Dock Railway-Control-Brooklyt. Eastern Terminal, 360 ICC 60 (1979), except as provided in subsection (b) of this section.

"(b) ALTERNATIVES.—(1) If the entity to which such employees are transferred was a railroad under the provisions of subtitle IV of title 49, United States Code, prior to the date of transfer, and the parties are unable to reach a collective bargaining agreement under procedures referred to in subsection (e), the collective bargaining agreement in effect between such railroad and its employees shall govern.

"(2) If the entity to which such employees are transferred was not a railroad under the provisions of subtitle IV of title 49, United States Code, prior to the date of transfer, and the parties are unable to reach a collective bargaining agreement under procedures referred to in subsection (a), the collective bargaining agreement in effect between the Corporation and its employees prior to the date of transfer shall

"(c) CLASS III EXEMPTION.—The provisions of this section shall not apply to any Class III carrier.".

(b) The table of contents of the Regional Rail Reorgani ation Act of 1973 is amended by striking out the items relating to title IV and inserting in lieu thereof the following new items:

"TITLE IV-TRANSFER OF FREIGHT SERVICE

"Sec. 401. Interest of United States.
"Sec. 402. Debt and preferred stock.
"Sec. 403. Profitability determinations.
"Sec. 404. Failure to sell as entity.
"Sec. 405. Transfer plan.
"Sec. 406. Consolidation of agreements.
"Sec. 407. Public comment and congressional notification.
"Sec. 409. Performance under agreements; effect.
"Sec. 409. Assignment.

"Sec. 409. Assignment.
"Sec. 410. Subsidiaries.
"Sec. 411. Labor transfer agreements.
"Sec. 412. Labor conditions.".

PART 5-UNITED 'TATES RAILY AY ALSOCIATION

ORGANIZATION OF USRA

SEC. 1147. Section 201 of the Regional Rail Reorganization Act of 1973 (45 U.S.C. 711) is amended by striking out subsections (d) through (i), by redesignating subsections (j) and (k) as subsections (g) and (h), respectively, and by inserting after so section (e) the following new subsections:



47 USC 10101

AFFIDAVIT OF SERVICE BY MAIL

State of New York, County of Jefferson, United States of America

I Angelo J. Chick, Jr., says: I am over the age of 21; I reside in the County of Jefferson, State of New York, United States of America. On this 18th day of August 1997 I served the attached PETITION FOR CONDITIONS AND LIST OF EXHIBITS AND EXHIBITS, Dennis G. Lyons, Esq., Arnold & Forter, 555 12th Street, N.W., Washington, DC 20004-1202; Richard A. Allen, Esq., Zuckert Scoutt & Rase berger, L.L.P., 600, 888 Seventeenth Street, W., Washington, DC 20006-3939; and Paul . Cunningham, Esq., Harkins Cunningham, Suite 600, 1300 Nineteenth Street, N.W., Washington, DC 20036, by depositing a true copy of same enclosed in a post paid wrapper in an official depository under the exclusive care and custody of the U.S. Postal Service within the State of New York, United States of America.

Angelo J. Chick, Jr.



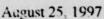
FD-33388 ID-181622 8-29-97

181622



One Newark Center, 17th floor, Newark, NJ 07102 (201) 639-8400; fax (201) 639-1955

> !. William Van Dyke, Chairman Joel S. Weiner, Executive Director



Office of the Secretary
Case Control Branch
Attn: STB Finance Docket No. 33388
Surface Transportation Board
1925K Street, N.W.
Washington, D.C. 20423-0001

Welliam Van Dyke



To The Secretary:

This notice is to certify that the North Jersey Transportation Planning Authority, Inc., J. William Van Dyke, Chairman, acting as representative before the STB in the matter of Docket No. 33388, has complied with the requirements of STB Decision No. 21 by supplying all Parties of Record with our filings to date. These materials were sent on Wednesday, August 27, 1997 by First Class U.S. Postage to all Parties of Record as listed in Bulletin No. 21.

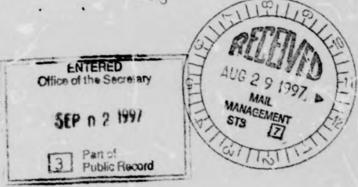
Sincerely,

J. William Van Dyke

Chairman

FD-33388 ID-181625 8-29-97





Metro-North Railroad

August 26, 1997

Honorable Vernon A. Williams
Secretary
Case Control Branch
ATTN: STB Finance Docket No. 33388
Surface Transportation Board
1925 K Street, NW
Washington, DC 20423-0001

Re: Finance Docket No. 3388 -- CSX Corporation and CSX Transportation, Inc. Norfolk Southern Corporation and Norfolk Southern Railway Company -- Control and Operating Leases/Agreements -- Conrail, Inc. and Consolidated Rail Corporation

Dear Secretary Williams:

Pursuant to Decision No. 21 in the above-referenced proceeding, enclosed please find the original and ten copies of the Certificate of Service of Metro-North Commuter Railroad Company for filing in this matter.

Please contact the undersigned if you have any questions regarding this transmittal.

Respectfully submitted,

Walter E. Zullig, Jr.

Special Counsel (212) 340-2027

Enclosure

[62252/WEZ] /21

cc: Administrative Law Judge Jacob Leventhal All Parties of Record on Service List

CERTIFICATE OF SEIVICE

I bereny certify that on this 26th day of August, 1997, a copy of all filings in Finance Docket No. 33388 submitted by Metro-North Commuter Railroad Company prior to the service date of Board Decision No. 21 have been served (to the extent not previously served), by first class U.S. mail, postage prepaid, upon Administrative Law Judge Jacob Leventhal and all Parties of Record on the service list attached to Board Decision No. 21.

WALTER E. ZULLIG, JR.

MTA Metro-North Railroad

July 30, 1997

Surface Transportation Board Office of the Secretary Case Control Unit 1925 K Street N.W. Washington, D.C. 20423-0001

RE: Finance Docket No. 33388

Ladies/Gentlemen:

Transmitted for filing are the original and 25 copies of Metro-North Commuter Railroad Company's Notice of Intent to Participate in the above-captioned proceeding.

A Certificate of Service on the persons listed in the Board's Decision served July 23, 1997, is attached

Please get in touch with me if anything further is required.

Respectfully submitted,

Walter E. Zullig Jr.,

Special Counsel

MA Metro-North Railroad

July 30, 1997

Surface Transportation Board Office of the Secretary 1925 K Street N.W. Washington, D.C. 20423-0001

RE: Finance Docket No. 33388--CSX Corporation and CSX Transportation Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company --Control and Operating Leases/Agreemen's--Conrail, Inc. and Consolidated Rail Corporation

Dear Secretary Williams:

By this letter, Metro-North Commuter Railroad Company ("MNCR") submits notice to the Surface Transportation Board of its intent to participate in the above-captioned proceeding.

MNCR is a public benefit corporation of the State of New York which provides commuter railroad passenger transportation over several railroad lines which radiate out of Grand Central Terminal in New York City. Under the proposal submitted by CSX and Norfolk Southern ("NS") in the instant case, CSX will operate freight train service over portions of three of MNCR's lines. Likewise, NS will operate freight train service over a fourth line over which commuter railroad passenger service is operated by NJ Transit Rail Operations. Inc., under a service contract with MNCR.

MNCR hereby requests that it be made a party to this proceeding, that it be added to the appropriate service lists, and that the Board furnish it with all relevant notices hereafter. Correspondence should be sent as follows:

Walter E. Zullig Jr., Esq., Special Counsel Metro-North Commuter Railroad Company 347 Madison Avenue (19th Floor) New York, NY 10017

Thank you for your courtesy in this matter.

Respectfully submitted,

Walter E. Zullig Jr.

Special Counsel

CERTIFICATE OF SERVICE

I hereby certify that I have this 30th day of July 1997 served a copy of the foregoing Notice of Intent to Participate on Administrative Law Judge Jacob Leventhal, Dennis G. Lyons, Esq., Richard A. Allen, Esq. and Paul A. Cunningham, Esq. by means of U. S. Mail, first class postage prepaid.

Walter E. Zullig Jr.

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FD-33388 ID-181627 8-29-97



DEPARTMENT OF THE ARMY

UNITED STATES ARMY LEGAL SERVICES AGENCY
901 NORTH STUART STREET
ARLINGTON, VA 22203-1837

REPLYTED P 2 199/

Public Record

Office of

August 23, 1997

AUG 2 9 1997, A MANAGEMENT STB



Regulatory Law Office U 3963

Subject: <u>USX Corporation and CSX Transportation</u>, Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company -- Control and Operating Leases/Agreements -- Control Inc. and Consolidated Rail Corporation, Finance Docket No.33388

Vernon A. Williams, Secretary
Office of the Secretary
Case Control Branch
ATTN: STB Finance Docket No. 33388
Surface Transportation Board
1925 K Street, NW
Washington, DC 20423-0001

Dear Secretary Williams:

Enclosed are an original and ten (16) copies of the Certificate of Service of the Department of Defense for filing in the subject proceeding. This filing is to comply with the provisions of this Board's Decision No. 21, served August 19, 997 in this matter.

If anything further is required please contact me at (703) 696-1644.

Singerely,

Peter Q. Nyce Jr. General Attorney

Regulatory Law Office

US Army Legal Services Agency

901 N. Stuart St., Suite 713

Arlington, VA 22203

Enclosure

cf: The Honorable Jacob Leventhal All Parties of Record

BEFORE THE SURFACE TRANSPORTATION BOARD

Finance Docket No. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC.,
NORFOLK SOUTHERN CORFORATION
NORFOLK SOUTHERN RAILWAY COMPANY
-- CONTROL AND OPERATING DEASES/AGREEMENTS -CONRAIL, INC. AND CONSOLIDATED RAIL CORPORATION

CERTIFICATE OF SERVICE

I hereby certify that, pursuant to the provisions of Decision No. 21 served August 19, 1997 in the above-captioned case, a copy of the attached request of the Department of Defense to become a "party of record" was served, by copy of this filing, on all parties of record identified in Decision No. 21, by first class mail, postage prepaid on this 28th day of August, 1997.

Respectfully Submitted

Peter Q. Nyce Jr.

Regulatory Law Office

Us Army Legal Services Agency

FD-33388 ID-181629 8-29-97

ORIGINAL

347 Madison Avenue New York, NY 10017-3739 212 H/8 7000 Tel

18/629



Metropolitan Transportation Authority

State of New York

August 29, 1997

Vernon A. Williams, Secretary SURFACE TRANSPORTATION BOARD 1925 K Street, N.W. Washington, D.C. 20423-0001

STB Finance Docket No. 33388 -- CSX Corp. Transportation Inc., Norfolk Southern Corp. and Norfolk Southern Control and Operating Leases/Agreements -- Conrail Ry. Co. -Inc. and Consolidated Rail Corp.

Dear Mr. Secretary:

Enclosed for filing in the above matter are the original and 10 copies of a certificate of service stating that Metropolitan Transportation Authority's previous filing in this matter (an August 5, 1997 Notice of Intent to Participate) has been served on Administrative Law Judge Jacob Leventhal and upon each Party of Record identified on the service list attached to the Board's Decision No. 21.

Respectfully submitted,

Anthony P. Semancik

Deputy General Counsel (212) 878-7248

Administrative Law Judge Jacob Leventnal Federal Energy Regulatory Commission 888 First Street, N.E.

Suite 11F

Washington, D.C. 20426

Farties of Record

BEFORE THE SURFACE TRANSPORTATION BOARD WASHINGTON, D.C.

Final te Docket No. 33388

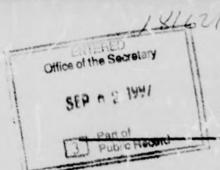
CSX Corp. and CSX Transportation Inc., Norfolk Southern Corp. and Norfolk Southern Railway. Co. -- Control and Operating Leases/Agreements - Conrail Inc. and Consolidated Rail Corp.

CERTIFICATE OF SERVICE

I, Anthony P. Semancik, hereby certify that on this 29th day of August, 1997, I caused a true copy of Metropolitan Transportation Authority's August 5, 1997 Notice of Intent to Participate in STB Finance Docket No. 33388 (to date, Metropolitan Transportation Authority's only filing in this matter) to be served by first class U.S. mail, postage prepaid, upon Administrative Law Judge Jacob Leventhal and upon each Party of Record identified as such on the service list attached to the Board's Decision No. 21.

Anthony P. Semancik

FD-33388 ID-181621 8-29-97



BEFORE THE SURFACE TRANSPORTATION BOARD



Finance Docket No. 33388

CSX CORPORATION AND CSX TRANSFORTATION, INC.,
NORFOLK SOUTHERN CORPORATION AND NORFOLK SOUTHERN RAILWAY
COMPANY-- CONTROL AND OPERATING LEASES/AGREEMENTS CONRAIL INC. AND CONSOLODATED RAIL CORPORATION - TRANSFER OF
RAIL ROAD LINE BY NORFOLK SOUTHERN RAILWAY COMPANY TO CSX
TRANSPORTATION, INC.

CERTIFICATE OF SERVICE

I hereby certify that I have served Administrative Law Judge Jacob Leventhal and all Parties of Record as provided on the attached list, by first class mail, with the notice of the American Public Transit Association's previous filing in the above captioned proceeding.

Mattie C. Condray Senior Counsel

American Public Transit Association

1201 New York Avenue, NW

Washington, DC 20005

202/898-4108

PARTY OF RECORD
DAVID G ABRAHAM
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Represent NATIONAL ASSOCIATION OF REVERSIONARY PROPERTY OWNERS AND LANDO'VNERS

GOVERNOR
HONORABLE GEORGE ALLEN
GOVERNOR, COMMONWEALTH OF VIRGINIA
STATE CAPITOI
RICHMOND VA 21219 US

FARTY OF RECCRD
RICHARD A. ALLEN
ZUCKERT, SCOX T., RAYENGERGER
888:77H STREET N W STE 600
WASHINGTON INC 20006-3939 US

REPRESENTE: NORFOLK SOUTHERN CORPORATION NORFOLK SOUTHERN RAILWAY COMPANY

PARTY OF RECORD
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EAST OHIO STONE COMPANY
2000 W BESSON ST
ALLIANCE OH 44601 US

RepresentE EAST OHIO STONE COMPANY

PARTY OF RECORD
WILLIAM D ANKNER
R I DEPT OF TRANSPORTATION
TWO CAPT. OL HILL
PROVIDENCE RI 02903 US

REPRESENT RHOUSE ISLAND DEPARTMENT OF TRANSPORT/ IN

PARTY OF RECORD
DONALD G AVERY
SLOVER & LOFTUS
1224 SEVENTEENTH STREET NW
WASHINGTON DC 20036-3003 US

REFERENCE: AMVEST CORPORATION
EAST JERGEY RAILROAD COMPANY
NATIONAL RAILROAD PASSENGER CORPORATION
(AMTRAK)
VAUGHAN RAILROAD COMPANY

PARTY OF FICORD
TISCOTT BANNISTER
TISCOTT BANNISTER AND ASSOCIATES
1300 DES MOINES BLDG 405 SIXTH AVENUE
DES MOINES IA 50309 US

Represents: IOWA INTERSTATE RAILROA. LTD

PARTY OF RECORD
JR BARBEE
GENERAL CHAIT PERSON UTU
P.O. BOX 9599
KNOXVILLE TN 37940 US

Represents: UNITED TRANSPORTATION UNION GENERAL COMMITTEE OF ADJUSTMENT GO-198

PARTY OF RECORD
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BARBIN LAUFFER & OCCURNELL
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ROCKLEDGE PA 19111 US

Represent: CHARLES D NESTER
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DURHAM TRANSPORT INC
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NORTH SHORE BALL BAGLE RAILROAD COMPANY
NORTHWEST PENNSYLVANIA RAIL AUTHORITY
OHI RAIL CORPORATION
RICHARD D BOYEY
SHAMOKIN VALLEY RAILROAD COMPANY
SOULHWESTERN PENGSYLVANIA REGIONAL PLANNING
COLOMISSION
STULRINGE BALLROAD COMPANY
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PARTY OF RECORD SHELDON A ZABEL SCHIFF HARDIN & WAITE 7200 SEARS TOWER CHICAGO IL 60606 US

REPRESENTS: NORTHERN INDIANA PUBLIC SERVICE COMPANY

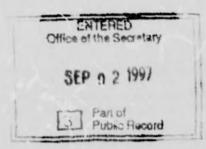
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Represents: METRO-NORTH COMMUTER RAILROAD COMPANY

FD-33388 ID-181615 8-29-97

181615



BEFORE THE

STB FINANCE DOCKET NO. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC.
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
--CONTROL AND OPERATING LEASES/AGREEMENTS-CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION



CENTIFICATE OF SERVICE

In accordance with Decision No. 21, I hereby certify that a copy of all filings submitted so far in this proceeding by Reading Blue Mountain & Northern Railroad Company ("RE 'N") have been served on all Parties of Record designated in Decision No. 21.

William P Quint Eric M. Hocky

GOLLATZ, GRIFFIN & EWING, P.C.

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P.O. Box 796

West Chester, PA 19381-0796

(610) 692-9116

Dated: August 28, 1997

Attorneys for Reading Blue Mountain & Northern Railroad Company

FD-33388 ID-181619 8-29-97

18/6/9



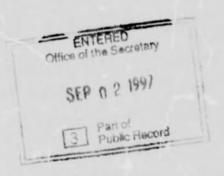
BEFORE THE

STB FINANCE DOCKET NO. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC.
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
--CONTROL AND OPERATING LEASES/AGREEMENTS-CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

CERTIFICATE OF SERVICE

In accordance with Decision No. 21, I hereby certify that a copy of all filings submitted so far in this proceeding by The New York, Susquehanna and Western Railway Corporation ("NYSW") have been served on all Parties of Record designated in Decision No. 21



Dated: August 28, 1997

William P. Quinn
Eric M. Hocky
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Attorneys for The New York, Susquehanna and Western Railway Corporation

FD-33388 ID-181620 8-29-97 M

National Mining Association

Foundation For America's Public

Haroid P. Quinn, 1

Tencer Vicin President, General Yourself & Secretary

Office of the Secretary

August 28, 1997

181620

Honorable Vernon A. Williams

Secretary

Surface Transportation Board

1925 K Street, N.W.

Rcom 700

Washington, D.C. 20423-0001

Re: Finance Docket No. 33388, CSX Corporation and CSX Transportation, Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company - Control and Operating Leases/Agreements - Conrail Inc. and Consolidated Rail Corporation - Transfer of Railroad Line by Norfolk Southern Railway Company

to CSX Transportation, Inc.

Dear Secretary Williams:

Pursuant to Decision No. 21 in the above-referenced proceeding, enclosed please find an original and 10 copies of the Certificate of Service of the National Mining Association.

Respect ally submitted,

Harold P. Quinn, Jr.

Enclosures

cc: All Parties of Record on Service List

CERTIFICATE OF SERVICE

I hereby certify that on this 28th day of August, 1997, a copy of all filings in Finance Docket No. 33388 submitted by the National Mining Association prior to the service date of Board Decision No. 21 have been served by first class mail upon Administrative Law Judge Jacob Leventhal and all Parities of Record on the service list attached to Board Decision No. 21.

Harold P. Quinn, Jr.

FD-33388 ID-181614 8-29-97

181614



BEFORE THE

STB FINANCE DOCKET NO. 33388





CSX CORPORATION AND CSX TRANSPORTATION, INC.
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
--CONTROL AND OPERATING LEASES/AGREEMENTS-CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

CERTIFICATE OF SERVICE

In accordance with Decision No. 21, I hereby certify that a copy of all filings submitted so far in this proceeding by Buffalo & Pittsburgh Railroad, Inc. ("BPRR") have been served on all Parties of Record designated in Decision No. 21.

William F. Quinn

Eric M. Hocky

GOLLATZ, GRIFFIN & EWING, P.C.

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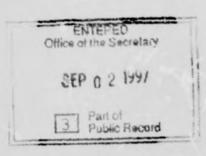
West Chester, PA 19381-0796

(610) 692-9116

Dated: August 28, 1997

Attorneys for Buffalo & Pittsburgh Railroad, Inc.

FD-33388 ID-181613 8-29-97



BEFORE THE

STB FINANCE DOCKET NO. 33388



CSX CORPORATION AND CSX TRANSPORTATION, INC.
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RA'LWAY COMPANY
--CONTROL AND OPERATING LEASES/AGREEMENTS-CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

CERTIFICATE OF SERVICE

In accordance with Decision No. 21, I hereby certify that a copy of all filings submitted so far in this proceeding by Bethlehem Steel Corporation and its subsidiary resircade ("BSCX") have been served on all Parties of Record designated in Decision No. 21.

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(610) 692-9116

Dated: August 28, 1997

Attorneys for Bethlehem Steel Corporation and its subsidiary railroads

8-29-97 FD-33388 ID-181612

181612



BEFORE THE

STB FINANCE DOCKET NO. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC.
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
--CONTROL AND OPERATING LEASES/AGREEMENTS-CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION



CERTIFICATE OF SERVICE

In accordance with Decision No. 21, I hereby certify that a copy of all filings submitted so far in this proceeding by Pittsburg & Shawmut Railroad, Inc. ("PSRR") have been served on all Parties of Record designated in Decision No. 21.

William P. Quin Eric M. Hocky

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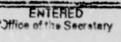
(610) 692-9116

Dated: August 28, 1997

Attorneys for Pittsburg & Shawmut Railroad, Inc.

FD-33388 ID-181611 8-29-97

18/27



SE? 1 2 1997

Part of Public Record RSR-4



STB FINANCE DOCKET NO. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC.
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
--CONTROL AND OPERATING LEASES/AGREEMENTS-CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

CERTIFICATE OF SERVICE

In accordance with Decision No. 21, I hereby certify that a copy of all filings submitted so far in this proceeding by Rochester & Southern Railroad, Inc. ("RSR") have been see all on all Parties of Record designated in Decision No. 21.

FILED

Dated: August 28, 1997

Wallam P. Quinn Eric M. Hocky

GOLLATZ, GRIFFIN & EWING, P.C.

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P.O. Box 796

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Attorneys for Rochester & Southern Railroad, Inc.

FD-33388 ID-181608 18/608

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TERRY J CONIGLIO' STEPHEN M. UTHOFF

ALSO ADMITTED IN THE

August 27, 1997





ENTERED

Office of the Secretary

SEP 0 2 1997

Pan of PUBLIC Recets

VIA FEDERAL EXPRESS

Secretary Vernon A. Williams Office of the Secretary Surface Transportation Board Case Control Branch Attn: STB Finance Docket No. 33388 1925 "K" Street N.W. Washington, D.C. 20423-0001

RBTC Re: Access CSX/NS RE:

File No.: 2312

Dear Secretary Williams:

Enclosed for filing please find an original, ten (10) copies and a 3.5 diskette of The Rail Bridge Terminals (New Jersey) Corporation's Certificate of Service designated RBTC-3. The Certificate of Service is saved on the disk in WordPerfect 5.2 and Text formats.

Please file the enclosed and return a conformed copy to our office in the enclosed self-addressed stamped envelope.

Regards,

SMU: 1me2 Enclosures

cc: John L. Miller

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TERRY J CONIGLIO! STEPHEN M UTHOFF

TALSO ADMITTED IN THE DISTRICT OF COLUMBIA

August 27, 1997

RE: Finance Docket No. 33388

CSX Corporation and CSX Transportation, Irc., Norfolk Southern Corporation and Norfolk Southern Railway Company -- Control and Operating Leases/Agreements -- Conrail, Inc. and Consolidated Rail Corporation

Dear Party of Record:

Pursuant to Surface Transportation Board Decision No. 21, enclosed please find copies of all filings made by The Rail-Bridge Terminals (New Jersey) Corporation in this proceeding prior to the Board's issuance of the official service list.

Very truly yours,

Stephen M. Uthoff

SMU: 1me2 Enclosures

cc: See attached service list

CARLGIMAL

BEFORE THE SURFACE TRANSPORTATION BOARD

STB Finance Docket No. 33388



CSX CORPORATION AND CSX TRANSPORTATION, INC., NORFOLK SOUTHERN CORPORATION AND NORFOLK SOUTHERN RATLWAY COMPANY -- CONTROL AND OPERATING LIASES/AGREEMENTS -- CONRAIL, INC. AND CONSCLIDATED RAIL CORPORATION

RBTC-3

CERTIFICATE OF SERVICE

Pursuant to Decision No. 21 of The Surface Transportation Board, I hereby certify that on August 27, 1997, all Parties of Record listed in Decision No. 21 were served (to the extent not previously served), by first-class U.S. mail, postage prepaid, with the following filings of The Rail-Bridge Terminals (New Jersey) Corporation submitted thus far in this proceeding:

Notice of Intent to Participate (RBTC-1) (dated July 21, 1997)

Notice of Inconsistent or Responsive Application (RBTC-2)

(dated August 13, 1997)

DATED: August 27, 1997

Respectfully submitted,

TERRY J. CONIGLIO STEPHEN M. UTHOFF CONIGLIC & UTHOFF

A Professional Law Corporation Attorneys for The Rail-Bridge Terminals (New Jersey) Corporation 110 West Ocean Boulevard, Suite C Long Beach, California 90802-4615 Telephone: (562) 491-4644

CERTIFICATE OF TRANSMITTAL AND SERVICE

I hereby certify that I have this day served the foregoing document upon:

Secretary Vernon A. Williams
Office of the Secretary
Surface Transportation Board
Case Control Branch
Attn: STB Finance Docket No. 33388
1925 "K" St., N.W.
Washington, D.C. 20423-0001

Administrative Law Judge
Jacob Leventhal
Federal Energy Regulatory Commission
888 First St., N.E.
Suite 11F,
Washington, D.C. 20426

For all Parties of Record - see attached service list

by mailing, first class, postage prepaid a copy to each such person.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

Dated at this 27th day of August, 1997 at Long Beach, California.

By:

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BEFORE THE SURFACE TRANSPORTATION BOARD

STB Finance Docket No. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC., NORFOLK SOUTHERN CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPANY -- CONTROL AND OPERATING LEASES/AGREEMENTS -- CONRAIL, INC. AND CONSOLIDATED RAIL CORPORATION

RBTC-2

NOTICE OF INCONSISTENT OR RESPONSIVE APPLICATION

In accordance with Decision 6 of the above referenced matter served by The Surface Transportation Board ("STB") on May 30, 1997 The Rail-Bridge Terminals (Ne. Jersey) Corporation ("RBTC") hereby submits its notice and description of the comments, protests, requests for conditions and other opposition evidence or in the alternative of inconsistent and responsive applications which it intends to file in the above-captioned matter.

RBTC currently operates the E-Pail intermodal facility located in Elizabeth, New Jersey. E-Rail is located in what has been designated the North Jersey Shared Assets Area ("SAA"). Although geographically part of the SAA, E-Rail has been allocated solely to NS. Other intermodal terminals found in the SAA geographical boundary have been allocated on an "equal access" basis to both CSX and NS.

The application is ambiguous as to the effect of this allocation of facilities on RBTC or its customer's ability to move its intermodal cargo pursuant to its current agreements with

conrail, and it offers no explanation as to why other intermedal yards found in the SAA have been given equal access to CSX/NS, which is a distinct competitive advantage over the E-Rail facility operated by RBTC. Also, the application needs further clarification as to the intended operations of the T-Rail facility, (post approval), which apparently will be serviced by trackage that is part of the SAA but will function as a dedicated NS facility.

At present, RBTC contemplates only filing, comments, evidence and requests for conditions. However, it reserves its right to file responsive or inconsistent applications to address the subjects aforementioned.

DATED: August 13, 1997

Respectfully submitted,

BV:

TERRY 3. CONIGLIQ STEPHEN M. UTHOFF CONIGLIO & UTHOFF

A Professional Law Corporation Attorneys for The Rail-Bridge Terminals (New Jersey) Corporation 110 West Ocean Boulevard, Suite C Long Beach, California 90802-4615 Telephone: (562) 491-4644

CERTIFICATE OF TRANSMITTAL AND SERVICE

I hereby certify that I have this day served the foregoing document upon:

Secretary Vernon A. Williams
Office of the Secretary
Case Control Branch
Attn: STB Finance Docket No. 33388
1925 "K" St., N.W.
Washington, D.C. 20423-0001

Administrative Law Judge Jacob Leventhal Federal Energy Regulatory Commission 888 First St., N.E. Suite 11F, Washington, D.C. 20426;

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by mailing, first class, postage prepaid a copy to each such person.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

Dated at this 13th day of August, 1997 at Long Beach, California

LISA M. ELIAKEDIS

BEFORE THE SURFACE TRANSPORTATION BOARD

STB Finance Docket No. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC., NORFOLK SOUTHERN CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPANY -- CONTROL AND OPERATING LEASES/AGREEMENTS -- CONRAIL, INC. AND CONSOLIDATED RAIL CORPORATION

NOTICE OF INTENT TO PARTICIPATE

Please take notice that The Rail-Bridge Terminals (New Jersey)
Corporation hereby intends to participate in STB Finance Docket No.
33388, including, but not limited the application of CSX
Corporation, CSX Transportation, Inc., Norfolk Southern Corporation
and Norfolk Southern Railway Company under 49 U.S.C. §11323-25
seeking the Service Transportation Board's authorization for, among
other things, the acquisition and control of Conrail, Inc. and
Consolidated Rail Corporation.

The Rail-Bridge Terminals (New Jersey) Corporation may be contacted through their counsel, Stephen M. Uthoff, Coniglio & Uthoff, a Professional Law Corporation, 110 West Ocean Boulevard, Suite C, Long Beach, California 90802-4615, (562) 491-4644.

DATED: July 21, 1997

Respectfully submitted,

By:

TERRY J. CONIGLIO STEPHEN M: UTHOFF CONIGLIO & UTHOFF

A Professional Law Corporation Attorneys for The Rail-Bridge Terminals (New Jersey) Corporation 110 West Ocean Boulevard, Suite C Long Feach, California 90802-4615 Telephone: (562) 491-4644

DECLARATION RE: REPRESENTATION

- I, Stephen M. Uthoff declare:
- 1. That I am an attorney at law duly licensed to practice before all of the Courts of the State of California and the Surface Transportation Board.
- 2. Terry J. Coniglio, Stephen M. Uthoff and the firm of Coniglio & Uthoff, a Professional Law Corporation have been retained to represent The Rail-Bridge Terminals (New Jersey) Corporation in the above-captioned matter.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

Executed this 21st day of July, 1997 at Long Beach, California.

STEPHEN M. UTHOFF, Declarant

CERTIFICATE OF TRANSMITTAL AND SERVICE

I hereby certify that I have this day served the foregoing document upon: Administrative Law Judge, Jacob Leventhal, Federal Energy Regulatory Commission, 888 First Street, N.E., Suite 11F, Washington, D.C. 20426; Dennis G. Lyons, Esq., Arnold & Porter, 555 12th Street, N.W., Washington, D.C. 20004-1202; Richard A. Allen, Esq., Zuckert, Scoutt & Rasenberger, L.L.P., Suite 600, 888 Seventeenth Street, N.W., Washington, D.C. 20006-3939 and Paul A. Cunningham, Esq., Harkins, Cunningham, 1300 Nineteenth Street, N.W. Suite 600, Washington, D.C. 20036 by mailing, first class, postage prepaid a copy to each such person.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

Dated at this 21st day of July, 1997 at Long Beach, California.

TISA M. ELIAKEDIS

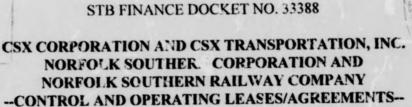
FD-33388 ID-181647 8-29-97 18/642

Office of the Secretary

SEP 0 2 199/

Public Record

BEFORE THE







CERTIFICATE OF SERVICE

CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

In accordance with Decision No. 21, I hereby certify that a copy of all filings submitted so far in this proceeding by Allegheny & Eastern Railroad, Inc. ("ALY") nave been served on all Parties of Record designated in Decision No. 21.

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Attorneys for Allegheny & Eastern Rail oad, Inc.

Dated: August 28, 1997

Office of the Secretary Case Control Unit August 22, 1997 Page 2

> BPRR-3/ALY-3 - Petition of Buffalo & Pittsburgh Railroad, Inc. and Allegheny & Eastern Railroad, Inc. for Clarification and Waivers (Sub Docket Nos. 43-51)

RSR-2 - Description of Responsive Applications
Anticipated by Rochester & Southern
Railroad, Inc. (Sub Docket Nos. 52 and 56)

RSR-3 - Petition of Rochester & Southern Railroad, Inc. for Clarification and Waivers (Sub Docket Nos. 52 and 56).

Also enclosed is a diskette containing each of the four filings in a format (WordPerfect 6.1) that can be converted into WordPerfect 7.0.

Kindly time stamp the enclosed extra copy of this letter to indicate receipt and return it to me in he self-addressed envelope provided for your convenience.

Respectfully,

ERIC M. HOC Y

Enclosures

FD-33388 ID-181590 8-22-97

181590

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> TEL 202 496.4920 FAX 202.293.6200

August 22,1997

Honorable Vernon A. Williams Secretary Surface Transportation Board Room 2215 12th & Constitution Avenue, N.W. Washington, D.C. 20423

Re: Finance Docket No. 33388

Dear Secretary Williams:

Please find enclosed for filing with the Board an original and twenty-six (26) copies of the Description of Anticipated Responsive Application of the Resources Warehousing & Consolidation Services Inc. for filing in this proceeding.

In accordance with Decision No. 6 in this proceeding, copies of the enclosed document is being served upon Applicants' counsel, Administrative Law Judge Jacob Leventhal, and parties of record.

Please return a file-stamped copy in the envelope provided. Should there be any questions about this filing, please call me at (202) 496-4920.

Respectfully submitted,

Paul Ramboley

Enclosures

CC:

Hon. Jacob Leventhal All parties of record Part of Public Record

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Office of the Secretary

(RWCS 2)

UNITED STATES OF AMERICA

BEFORE THE SURFACE TRANSPORTATION BOARD

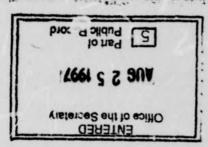
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STB FINANCE DOCKET NO. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC.
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
- CONTROL AND OPERATING LEASES/AGREEMENTS CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

DESCRIPTION OF ANTICIPATED RESPONSIVE APPLICATION OF THE RESOURCES WAREHOUSING & CONSOLIDATION SERVICES INC.





Paul H. Lamboley 1020 Nineteenth Street, NW Suite 400 Washington, D.C. 20036-6105 Telephone: 202-496-4920 Facsimile: 202-293-6200

Counsel for Resources Ware nousing & Consolidation Services, Inc.

DESCRIPTION OF ANTICIPATED RESPONSIVE APPLICATION OF THE SOUTHERN TIER WEST REGIONAL PLANNING AND DEVELOPMENT BOARD

Resources Warehousing & Consolidation Services Inc. (RWCS) has offices, warehouses and terminal facilities located at 2200 Secaucus Road, North Bergen, NJ. Commonly owned Land Bridge Terminal Inc. (LBT) is also located at that address.

RWCS, a freight forwarder, provides warehousing, consolidation, and intermodal services for international trade from warehouse and terminal facilities owned and operated by RWCS - LBT being the terminal operator.

RWCS is a significant intermodal terminal facility in Northern New Jersey.

RWCS intermodal facilities are located on the southern terminus of a north-south rail line owned and served by the New York Susquehanna & Western (NYSW). The Delaware Ostego Corporation (DO) cans the NYSW. The RWCS terminal lies between the North Bergen and Croxton Terminals, north of the Kearny - APL Terminal facility. RWCS has committed to substantial development and expansion of its intermodal facilities on property owned at its present location.

The recent CSX and NS agreement to acquire DO makes less clear the nature of rail services that may be available to RWCS. Earlier RWCS had discussions with DO, CSX and NS regarding rail service options at its facilities. RWCS desires to obtain additional information clarifying the DO arrangement and to negotiate service opportunities or commitments for its current intermodal facilities as well as the planned expansion.

RWCS supports the transaction proposed by the Applicants and does not anticipate difficulty in achieving satisfactory service options or commitments. However, out of an abundance of caution at this time, RWCS declares an intention to seek, if necessary, imposition of appropriate conditions for competitive rail service to its present and future facilities. In short RWCS does and will seek dual access to both NS and CSX service from its terminal, similar to the dual access applicants propose for the APL Terminal in Kearny. See <u>Rail</u>

-road Control Application Vols. 3A, p. 227 and 3B, p. 194.

Accordingly, this procedurally required Notice and Description is filed as RWCS-2.

Dated: August 22, 1997

Respectfully submitted,

Paul H. Lamboley

Coursel for Resources Warehousing & Consolidation Services, Inc.

CERTIFICATE OF SERVICE

I hereby certify that on this 220 day of August 1997, copies of the foregoing Description of Anticipated Responsive Application of the Resources Warehousing & Consolidation Services, Inc. were served upon Administrative Law Judge Jacob Leventhal, Federal Energy Regulatory Commission, 888 First Street, NE, Suite 11F, Washington, DC 20426, counsel for applicant parties and upon other parties of record identified in Decision 21 attached hereto, first class mail, prepaid, in accordance with the rules of the Surface Transportation Board.

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NORTHWEST PENNSYLVANIA RAIL AUTHORITY

OHI RAIL CORPORATION

RICHARD D ROBEY

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STURBRIDGE RAILROAD COMPANY

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SERGEANT W WISE

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REPRESENTS: METRO-NORTH COMMUTER RAILROAD COMPANY

FD-33388 ID-181584 8-22-97

HOGAN & HARTSON

L.L.P.

GEORGE W. MAYO, JR. FARTNER DIRECT DIAL (202) 637-5679

August 22, 1997

COLUMBIA SQUARE 555 THIRTEENTH STREET, N.V. WASHINGTON. DC 20004-1109 TEL (202) 637-5600 FAX (202) 637-5910



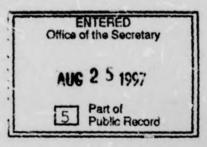
The Honorable Vernon A. Williams Secretary, Surface Transportation Board Case Control Branch ATTN: STB Finance Docket No. 33388 Surface Transportation Board 1925 K Street, N.W. Washington, DC 20423-0001



Finance Docket No. 33388, CSX Corporation and CSX Transportation, Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company -- Control and Operating Leases/Agreements -- Conrail Inc. and Consolidated Rail Corporation

Dear Secretary Williams:

Enclosed for filing in the above-referenced docket are an original and twenty-five copies of (1) Canadian Pacific Parties' Description of Anticipated Responsive Application, and (2) Canadian Pacific Parties' Petition for Waiver or Clarification of Railroad Consolidation Procedures. Also enclosed is a 3.5-inch diskette, formatted



HOGAN & HARISON LLP

The Honorable Vernon A. Williams August 22, 1997 Page 2

for WordPerfect 5.x for Windows, which can be converted to WordPerfect 7.0, containing the pleadings.

Thank you for your assistance.

Sincerely,

George W. Mayo, Jr.
Attorney for Canadian
Pacific Railway Company,
Delaware and Hudson
Railway Company, Inc., Soo
Line Railroad Company, and
St. Lawrence & Hudson
Railway Company Limited

GWM:jms

Enclosures

cc: All Counsel of Record
The Honorable Jacob Leventhal

BEFORE THE SURFACE TRANSPORTATION BOARD

Finance Docket No. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC.,
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
-- CONTROL AND OPERATING LEASES/AGREEMENTS -CONTAIL INC. AND CONSOLIDATED RAIL CORPORATION

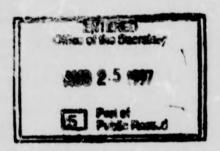
CANADIAN FACIFIC PARTIES'

DESCRIPTION OF ANTICIPATED RESPONSIVE APPLICATION

MARCELLA M. SZEL
Vice President-Legal Services
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Attorneys for Canadian Pacific Railway Company, Delaware and Hudson Railway Company, Inc., Soo Line Rail oad Company, and St. Lawrence & Hudson Railway Company Limited



BEFORE THE SURFACE TRANSPORTATION BOARD

Finance Docket No. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC.,
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
-- CONTROL AND OPERATING LEASES/AGREEMENTS -CONRAIL INC. AND CONSOLITATED RAIL CORPORATION

CANADIAN PACIFIC PARTILS' DESCRIPTION OF ANTICIPATED RESPONSIVE APPLICATION

Pursuant to the Board's Decision No. 6, Canadian

Pacific Railway Company ("CPR"), Delaware and Hudson Railway

Company, Inc. ("D&H"), Soo Line Railroad Company ("Soo"), and

St. Lawrence & Hudson Railway Company Limited ("StL&H")

(collectively "Canadian Pacific Parties" of "CP") hereby provide

a description of the responsive application D&H anticipates

filing in this proceeding.

operates a rail network that serves most of the principal centers of Canada, as well as, through its own properties and those of its wholly owned subsidiaries D&H, Soo, and StL&H, certain major centers in the midwestern and northeastern United States. CPR acquired the assets of D&H, the nation's oldest transportation company, out of bankruptcy in 1991, and has committed substantial

resources in an effort to make D&H a viable competitive force in the northeastern United States.

The proposed transaction -- pursuant to which CSX
Corporation and CSX Transportation, Inc. ('CSX") on the one hand,
and Norfolk Southern Corporation and Norfolk Southern Railway
Company ("NS") on the other, propose to acquire joint control of
Conrail Inc. ("CRI") and to divide the assets of Consolidated Rail
Corporation ("Conrail") into certain assets to be leased to them
individually, certain assets to be sold to them individually, and
certain assets to continue to be owned and operated by Conrail -will threaten the ability of D&H to continue to provide
competitive and essential services, and as a consequence will
diminish the competitive options available to shippers and the
public generally.

To amelicrate the adverse competitive impact of the proposed transaction and its effects on D&H, D&H anticipates filing a responsive application seeking the following relief:

- (1) Reciprocal Switching. D&H will seek access through reciprocal switching rights (including without limitation intermediate switching rights) at non-discriminatory rates with respect to:
- (a) North Jersey Shared Assets Area, including without limitation all existing and future customers, facilities, Port terminals, and shortline railroads within that area, which reciprocal switching rights will be utilized via appropriate

- 2 -

Conrail shared assets facilities, which in turn will be accessed via D&H's Oak Island, NJ yard, and via D&H's trackage rights; (b) South Jersey/Philadelphia Shared Assets Area, including without limitation all existing and future customers, facilities, Port terminals and shortline railroads within that area (which area includes without limitation the current Philadelphia switching district and north section of the Belt Line Railway), which reciprocal switching rights will be utilized via appropriate Conrail shared assets facilities, which in turn will be accessed via D&H's existing Philadelphia facilities; (c) Buffalo-Niagara Frontier terminal area, including without limitation elimination of restrictions on current D&H reciprocal switching rights within that area; and (d) Baltimore, MD terminal area, including without limitation all existing and future customers, facilities, Port terminals and shortline railroads within the area. (To the extent that utilization of these reciprocal switching rights require agreement with Amt. ak, D&H will pursue negotiation of the necessary Amtrak agreement; Conrail-related limitations on Amtrak's right to permit D&H to interchange traffic in connection with D&H's current trackage rights over Amtrak's lines would be eliminated under item 2 below). (2) Elimination of Particular Restrictions in D&H's Existing Trackage Rights. D&H will seek elimination of particular restrictions contained in its existing trackage rights over CR lines which restrictions are an outgrowth of ill-advised - 3 -\\DC - 66673/1 - 0493811.04

Firal System Plan limitations on those rights. This will include elimination of the Amtrak-related restriction referenced in item 1(d) above, whether derived from the Final System Plan or contract. These restrictions serve to limit D&H's ability to carry particular types of traffic over certain CR (and Amtrak) lines and to interchange with particular carriers. In addition, D&H will seek certain de minimis trackage rights to make the elimination of the aforementioned restrictions effective. (3) Trackage Rights. D&H will seek the following trackage rights: To provide a single-line competitive service to the shippers of New York and Long Island and provide an lternate competitive connection to the New York and Atlantic Railroad at Fresh Ponds, NY, D&H will seek full service trackage rights at non-discriminatory rates over the following route: over Conrail (CSX) trackage between Schenectady, NY and Poughkeepsie, NY; over Metro-North trackage between Poughkeepsie, NY and New York City (to the extent necessary, D&H will negociate these trackage rights with Metro-North; D&H seeks only removal of any Conrail restrictions that we id limit grant of these trackage rights to D&H); and then on to CR (CSX) trackage to Fresh Fond, NY. To provide a single-line competitive service to the shippers of the New York service area, D&H will seek - 4 -\\\DC - 66673/1 - 0493811.04

overhead trackage rights at non-discriminatory rates over the following route:

 over CR (CSX) trackage between its junction with the D&H at Kenwood Yard in Albany, NY, including Selkirk, NY as an intermediate point, and D&H's Oak Island, NJ terminal and/or the appropriate shared assets terminal in the North Jersey Shared Assets Area, including the right to serve directly Port of New York and New Jersey facilities.

Respectfully submitted,

MARCELLA M. SZEL

Vice President-Legal Services CANADIAN PACIFIC RAILWAY COMPANY Suite 500, Gulf Canada Square 401 Ninth Avenue, S.W. Calgary, Alberta T2P 4Z4 CANADA (403) 218-7474

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555 Thirteenth Street, N.W.
Washington, D.C. 20004-1109
(202) 637-5600

Attorneys for Canadian Pacific Railway Company, Delaware and Hudson Railway Company, Inc., Soo Line Railroad Company, and St. Lawrence & Hudson Railway Company Limited

August 22, 1997

CERTIFICATE OF SERVICE

I hereby certify that on this 22nd day of August, 1997,
I served by the means indicated below a copy of the foregoing
Canadian Pacific Parties' Description of Anticipated Responsive
Application on the following:

The Honorable Jacob Leventhal
Administrative Law Judge
Federal Energy Regulatory Commission
888 First Street, NE, Suite 11F
Washington, DC 20426
(by hand)

Counsel for Applicants (by hand or first-class mail)

Counsel for parties of record (certain such counsel, identified for the first time in the Board's recently published service list, will be served within 10 days of the service date of such service list)
(by first-class mail)

George W. Mayo, Jr.

FD-33388 ID-181416 8-22-97



1814/6

GOLLATZ, GRIFFIN & EWING, P.C.

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ERIC M. HOCKY

August 22, 1997

HAND DELIVERY BY COURIER

Office of the Secretary
Case Control Unit
ATTN: STB Finance Docket No. 33388
Surface Transportation Board
1925 K Street, N.W.
Washington, DC 20423-0001

Re: Finance Docket No. 33328

CSX Corporation and CSX Transportation, Inc.

Norfolk Southern Corporation and

Norfolk Southern Railway Company

--Control and Operating Leases/Agreements-
Conrail Inc. and Consolidated Rail Corporation

Dear Sir or Madam:

Enclosed for filing in the above referenced proceeding are the original and 25 copies of each of the following documents:

BPRR-2/ALY-2 - Description of Responsive Applications
Anticipated By Buffalo & Pittsburgh Railroad,
Inc. and Allegheny & Eastern Railroad, Inc.
(Sub Docket Nos. 43-51)

BEFORE THE
SURFACE TRANSPORTATION BOARD
STB FINANCE DOCKET NØ. 33388

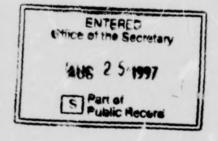
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RSR-2

CSX CORPORATION AND CSX TRANSPORTATION, INC. MANAGEMENT
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
--CONTROL AND OPERATING LEASES/AGREEMENTS-CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

DESCRIPTION OF RESPONSIVE APPLICATIONS ANTIC PATED BY ROCHESTER & SOUTHERN RAILROAD, INC.

(Sub Docket Nos. 82 and 56x CNU iens



Dated: August 22, 1997

William P. Quinn
Eric M. Hocky
GOLLATZ, GRIFFIN & EWING, P.C.
213 — est Miner Street
P.O. Box 796
West Chester, PA 19381-0.796
(610) 692-9116
Attorneys for Rochester & Southern
Railroad, Inc.

BEFORE THE SURFACE TRANSPORTATION BOARD STB FINANCE DOCKET NO. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC.
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAIL WAY COMPANY
--CONTROL AND OPERATING LEASES/AGREEMENTS-CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

DESCRIPTION OF RESPONSIVE APPLICATIONS ANTICIPATED BY ROCHESTER & SOUTHERN RAILROAD, INC.

(Sub Docket Nos. 52 and 56)

Rochester & Southern Railroad, Inc. ("RSR")¹ in accordance with Decision No. 7 served May 30, 1997, and Decision No. 12 served July 23, 1997, hereby files its Description of Anticipated Responsive Applications:

INTRODUCTION

RSR operates a line of railroad between Rochester and Silver Spring and a line between Machias and Ashford Junction in the State of New York.² RSR participates in routes with Buffalo & Pittsburgh Railroad, Inc. ("BPRR") and other railroads in the GWI system which

RSR is a wholly owned subsiciary of Genesee & Wyoming, Inc. ("GWI")

RSR has Delaware and Hudson Railway haulage rights over tracks of Consolidated Rail Corporation ("Conrail") between Silver Spring and Buffalo, NY.

compete with routes of Conrail. The NS-CSXT transaction will provide new single line service routes that are expected to divert substantial traffic from RSR. To maintain continued financial stability and to address competitive harms caused by the primary transaction, RSR anticipates filing the responsive applications described herein.

A map showing the lines of RSR and its affiliates in the region is attached hereto.

DESCRIPTION OF ANTICIPATED RESPONSIVE APPLICATIONS

Sub Docket No. 52

RSR will seek authority under section 11323 or 10902 for the use of tracks in CSXT's yard at Genesee Junction, NY, for the direct interchange of traffic with Livonia, Avon & Lakeville Railroad without restrictions.

Sub Docket No. 56

RSR will seek authority under section 10903 to abandon its line of railroad between Machias and Ashford Junction, NY.

Respectfully submitted,

Eric M. Hocky

GOLLATZ, GRIFFIN & EWING, P.C.

213 West Miner Street

P.O. Box 796

West Chester, PA 19381-0796

(610) 692-9116

Attorneys for Rochester & Southern

Railroad, Inc.

Dated: August 22, 1997

2

CERTIFICATE OF SERVICE

I hereby certify that on this date a copy of the foregoing document was served by first class mail on the following persons and on Parties of Record listed in Decision No. 21:

Administrative Law Judge Jacob Leventhal Federal Energy Regulatory Commission 888 First Street, NE, Suite 11F Washington, DC 20426

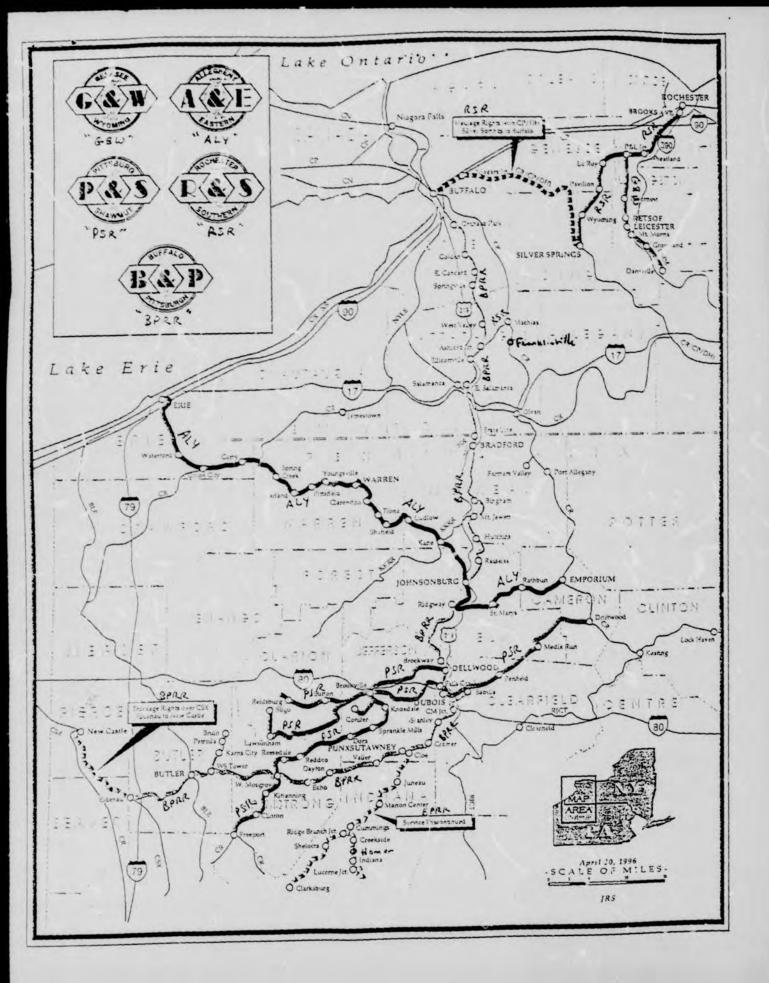
Dennis G. Lyons, Esq. Arnold & Porter 555 12th Street, N.W. Washington, DC 20004-1202

Richard A. Allen, Esq.
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Paul A. Cunningham, Esq. Harkins Cunningham 1300 Nineteenth Street, NW, Suite 600 Washington, DC 20036

Dated: August 22, 1997

Eric M. Hocky



FD-33388 ID-181391 8-22-97



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DELAWARE COUNTY OFFICE: 205 NORTH MONROE STREET POST OFFICE BCX 1430 MEDIA, PA 19063



ERIC M. HOCKY

August 22, 1997

HAND DELIVERY BY COURIER

Office of the Secretary
Case Control Unit
ATTN: STB Finance Docket No. 33388
Surface Transportation Board
1925 K Street, N.W.
Washington, DC 20423-0001

Pe: Finance Docket No. 33388

CSX Corporation and CSX Transportation, Inc.

Norfolk Southern Corporation and

Norfolk Southern Railway Company

--Control and Operating Leases/Agreements-
Conrail Inc. and Consolidated Rail Corporation

Dear Sir or Madam:

Enclosed for filing in the above referenced proceeding are the original and 25 copies of each of the following documents:

BPRR-2/ALY-2 - Description of Responsive Applications
Anticipated By Buffalo & Pittsburgh Railroad,
Inc. and Allegheny & Eastern Railroad, Inc.
(Sub Docket Nos. 43-51)

Office of the Secretary Case Control Unit August 2[^], 1997 Page 2

- BPRR-3/ALY-3 Petition of Buffalo & Pittsburgh Railroad, Inc. and Allegheny & Eastern Railroad, Inc. for Clarification and Waivers (Sub Docket Nos. 43-51)
- RSR-2 Description of Responsive Applications
 Anticipated by Rochester & Southern
 Railroad, Inc. (Sub Docket Nos. 52 and 56)
- RSF-3 Petition of Rochester & Southern Railload, Inc. for Clarification and Waivers (Sub Docket Nos. 52 and 56).

Also enclosed is a diskette containing each of the four filings in a format (WordPerfect 6.1) that can be converted into WordPerfect 7.0.

Kindly time stamp the enclosed extra copy of this latter to indicate receipt and return it to me in the self-addressed envelope provided for your convenience.

Respectfully,

ERIC M. HOCKY

Enclosures

18/39/

BEFORE THE

STB FINANCE DOCKET NO. 33 188

CSX CORPORATION AND CSX TRANSPORTATION, INC. MANAGEMEN NORFOLK SOUTHERN CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPANY --CONTROL AND OPERATING LEASES/AGREEMENTS--CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

DESCRIPTION OF RESPONSIVE APPLICATIONS ANTICIPATED BY BUFFALO & PITTSBURGIT RAILROAD. INC. AND ALLEGHENY & EASTERN RAILROAD, INC.

(Sub Docket Nos. 48 -51)

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GOLLATZ, GRIFFIN & EWING, P.C.
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(610) 692-9116
Attorneys for Buffalo & Pittsburgh
Railroad, Inc. and Allegheny & fastern
Railroad, Inc.

Dated: August 22, 1997

BEFORE THE SURFACE TRANSPORTATION BOARD STB FINANCE DOCKET NO. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC.
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
--CONTROL AND OPERATING LEASES/AGREEMENTS-CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

DESCRIPTION OF RESPONSIVE APPLICATIONS ANTICIPATED BY BUFFALO & PITTSJURGH RAILROAD, INC. AND ALLEGHENY & EASTERN RAILROAD, INC.

(Sub Docket Nos. 43-51)

Buffalo & Pittsburgh Railroad, Inc. ("BPPR") and its affiliate Allegheny & Eastern Railroad, Inc. ("ALY"), in accordance with Decision No. 7 served May 30, 1997, and Decision No. 12 served July 23, 1997, hereby file their Description of Anticipated Responsive Applications:

INTRODUCTION

BPRR, a Class II rail carrier, operates lines of railroad in the States of Pennsylvania and New York which were acquired from CSX Transportation, Inc. ("CSXT") in 1988. See ICC Finance Docket No. 31116, Buffalo & Pittsburgh Railroad, Inc.--Exemption--Acquisition & Operation of Lines in New York and Pennsylvania, et al., October 27, 1988, 1988 ICC LEXIS

BPRR and ALY are both wholly owned subsidiaries of Genesee & Wyoming Inc. ("GWI").

331. BPRR interchanges traffic with both Norfolk Southern Railway Company ("NS") and CSXT for traffic originating and terminating on their lines. The joint routes to we compete with routes of Consolidated Rail Corporation ("Conrail") for most of this traffic. As a result of the transaction proposed in this proceeding, NS and CSXT will be able to provide single line service for much of this traffic, and will no longer need to use BPRR as a bridge carrier. This is confirmed by Applicants' own diversion studies which show that virtually all of this traffic, producing annual freight revenue of approximately \$8.3 million (approximately 40% of BPRR's annual freight revenue), is expected to be diverted as a result of that transaction. CSXT's studies estimate that about \$7.1 million will be diverted from BPRR annually, including over \$3.5 million of annual coal traffic revenue - the greatest loss of coal traffic forecast for any railroad.² Application, vol. 2A at 176, 183. Further, traffic diversion studies conducted for Norfolk Southern Railway Company ("NS") disclose that BPRR will lose an additional \$1.2 million of annual freight revenue. Application, vol. 2B at 8

The enormity of the revenue loss confronting BPRR leaves it with two options: (i) it can seek inclusion in the CSXT or NS systems or (ii) it can reconfigure its lines of transportation in cooperation with contiguous rail lines in its corporate family through the aid of various operating rights over certain lines of CSXT or NS and abandonment of a segment of its lines that the

Traffic diversions estimated for BPRR included diversions from BPRR's sister companies, ALY, Rochester & Southern Railroad, Inc. ("RSR") and Genesee & Wyoming Railroad, Inc. Omitted were diversions from another affiliate serving the region, Pittsburg & Shawmut, Inc. ("PSR").

CSXT-NS transaction will cause to be redundant. These responses will require the filing of the responsive applications described below.³

BPRR and ALY had hoped to obviate the need for some or all of the responsive applications now anticipated through negotiations with CSXT (and to a lesser extent NS). If negotiations are ultimately productive, it may be unnecessary to seek all or part of the relief described here.

A map showing the lines of BPRR and ALY and their affiliates in the region is attached hereto.

DESCRIPTION OF ANTICIPATED RESPONSIVE APPLICATIONS

A. Inclusion (Sub Docket No. 43)

BPRR will seek to be included in the CSXT-NS transaction under 49 U.S.C. §11324(c).

If inclusion is ordered by the Board, BPRR expects that, prior to consummation of inclusion, it will grant trackage rights to ALY over its line between Dubois and Johnsonburg, PA, and file for an exemption under 49 C.F.R. §1180.2(d)(7).

BPRR, ALY and their affiliates may seek other conditions that do not require responsive applications such as haulage rights and reductions in switching charges.

B. Trackage Rights and Other Relief (Sub Docket Nos. 44-51)

If inclusion is not ordered by the Board, BPRR and ALY⁴ anticipate that they will apply for authority to abandon a line under 49 U.S.C. §10903 and will seek authority for trackage rights over lines of the Applicants under 49 U.S.C. §§11323-25 and for use of certain CSXT or NS tracks for interchange purposes under 49 U.S.C. §§11323-25 or 10902. To that end, the following responsive applications may be filed:

Sub Docket No. 44

BPRR will seek authority under section 10903 to abandon its line between Bulfalo and Salamanca, NV.

Sub Docket No. 45

BPRR will seek authority under section 11323 for approximately 90 miles of overhead trackage rights over CSXT's Chicago Line⁵ between Erie, PA and BPRR's Buffalo Creek Yard ("BPRR Yard") in Buffalo, NY; together with overhead trackage rights over CSXT's Chicago Line between BPRR Yard and Seneca Yard, all in Buffalo, NY, for interchange with SB.

BPRR would have continued access from BPRR Yard to all carriers at Buffalo (including Canadian National, Canadian Pacific, and South Buffalo).

The relief sought will benefit BPRR and its affiliates operating in Pennsylvania and New York (ALY, RSR and PSR). As it formation is developed, it is possible that ALY may be the actual party to seek the relief described in Sub Docket Nos. 45, 47 and 51.

References to lines of an Applicant include lines currently owned by the Applicant, as well as lines of Conrail that will be operated by the Applicant if the primary transaction is consummated.

Sub Docket No. 46

BPRR will seek authority under section 11323 for approximately 30 miles of overhead trackage rights over NS's Corry Extension and Buffalo Line between Salamanca and Machias, NY, via Olean, NY, with the right to serve a specified customer at the intermediate point of Franklinville, NY. This right to serve a customer will be limited to moving a specified commodity from Franklinville to points in western Pennsylvania on affiliated carriers BPRR, ALY and PSR.⁶

Sub Docket No. 47

BPRR will seek authority under section 11323 for approximately 130 miles of optional overhead trackage rights over CSXT's Chicago Line between Erie, PA, and a connection with WLE at Akron, OH, or another efficient interchange point. The option would be exercised when justified by traffic levels.⁷

Sub Docket No. 48

BPRR will seek authority under section 11323 for approximately 35 miles of restricted trackage rights over CSXT's portion of the Indiana Branch between Punxatawney and Homer City, via Creekside, and over NS's portion between Creekside and Shelocta, all in Pennsylvania, limited to the right to handle coal to power plants located in Homer City and Shelocta.

BPRR would continue to be able to operate from Machias to Buffalo under existing trackage rights from Conrail.

These rights would be used to supplement or replace CSXT's haulage for the Wheeling and Lake Eric Railroad ("WLE") between New Castle, PA, and Akron, OH, expanded to provide haulage for WLE between WLE's line and Eric, PA, for interchange with BPRR and ALY. BPRR will seek the expanded rights as a condition to approval of the primary transaction in these proceedings

Sub Docket No. 49

BPRR will seek authority under sections 11323 or 10902 for the use of tracks in CSXT's New Castle Yard at New Castle, PA for the direct interchange of traffic with ISS Rail, Inc. without restrictions.8

Sub Docket No. 50

BPRR will seek authority under section 11323 for trackage rights between BPRR Yard and its affiliate, RSR, over either (i) CSXT's Water Level route between Buffalo and Rochester, NY, or (ii) NS's Southern Tier between Buffalo and Silver Spring, NY.

Sub Docket No. 51

BPRR will seek authority under section 11323 or section 10902 for the use of tracks in CSXT's OD Yard at Erie, PA, to allow unrestricted direct interchange to NS on the connecting tracks that NS proposes to relocate at Erie (see Sub Docket No. 23).

BPRR will also seek the elimination of additional payments assessed under BPRR's lease with CSXT on traffic from the Petrolia Branch that BPRR would handle to New Castle Yard for interchange with carriers other than CSXT.

It is intended that ALY will provide haulage to BPRR between Johnsonburg and Erie,
PA, over ALY's line and existing trackage rights. If necessary, ALY may seek amendment of its
trackage rights agreement with CSXT to allow for the requested interchange rights.

Respectfully submitted,

William P. Quinn Eric M. Hocky

GOLLATZ, GRIFFIN & EWING, P.C.

213 West Miner Street

P.O. Box 796

West Chester, PA 19381-0796

(610) 692-9116

Attorneys for Buffalo & Pittsburgh

Railroad, Inc. and Allegheny & Eastern

Railroad, Inc.

Dated: August 22, 1997

CERTIFICATE OF SERVICE

I hereby certify that on this date a copy of the foregoing document was served by first class mail on the following persons and on Parties of Record listed in Decision No. 21:

Administrative Law Judge Jacob Leventhal Federal Energy Regulatory Commission 888 First Street, NE, Suite 11F Washington, DC 20426

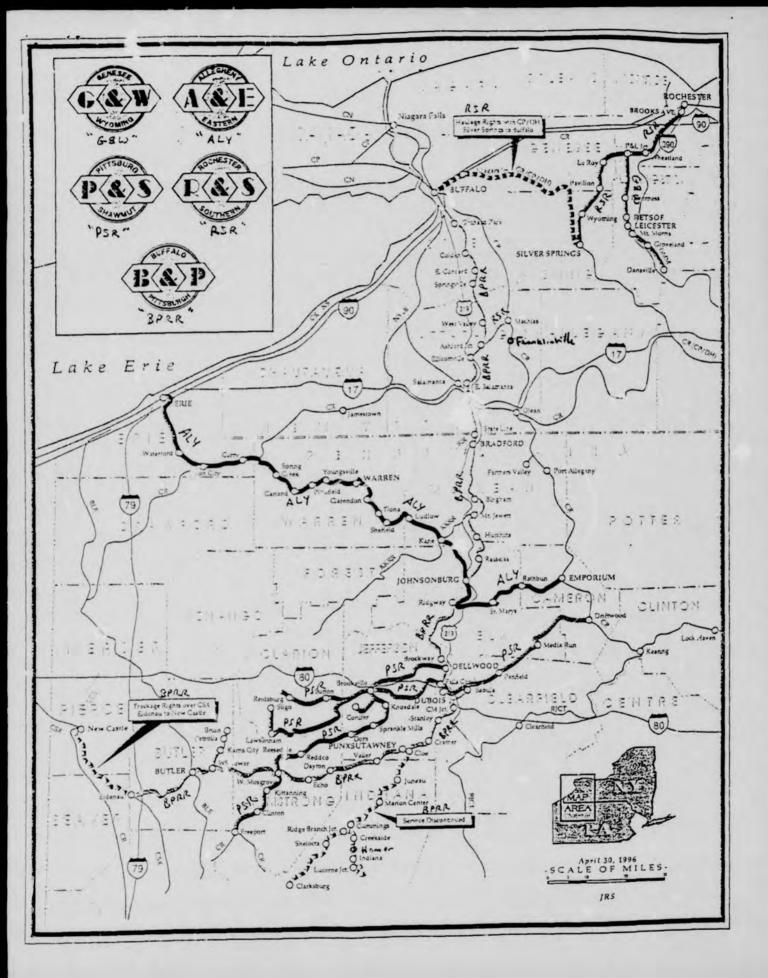
Dennis G. Lyons, Fsq. Arnold & Porter 555 12th Street, N.W. Washington, DC 20004-1202

Richard A. Allen, Esq. Zuckert, Scoutt & Rasenberger, L.L.P. 888 Seventeenth Street, N.W. Washington, DC 20006-3939

Paul A. Cunningham, Esq. Harkins Cunningham 1300 Nineteenth Street, NW, Suite 600 Washington, DC 20036

Dated: August 22, 1997

Eric M. Hocky



8-22-97 FD-33388 ID-181381

181381

MANAGEMEN

BEFORE THE SURFACE TRANSPORTATION BOARD

FINANCE DOCKET NO. 33388

CSX Corporation and CSX Transportation, Inc.

Norfolk Southern Corporation and Norfolk Southern Railway Company

-Control And Operating Leases/Agreements
Conrail Inc. and Consolidated Rail Corporation

DESCRIPTION BY
COMMONWEALTH OF MASSACHUSETTS
OF RESPONS VE APPLICATION

The Commonwealth of Massachusetts ("The Commonwealth") is a party of record in these proceedings, and through its Executive Office of Transportation & Construction has reviewed the primary application filed jointly by Norfolk Southern and CSX.

The Commonwealth is coordinating its review with the Massachusetts Bay Transportation Authority, the Massachusetts Port Authority and the Massachusetts Highway Department. The Commonwealth's overall impression is that the transaction will enhance rail freight transportation services in the eastern United States. However, the Commonwealth has two general concerns that the proposed transaction may have negative implications to railroad safety and economic competition in Massachusetts.

Therefore, in accordance with the procedural schedule of the Board's May 23, 1997 decision, the Commonwealth submits this description of a responsive application which it reserves the right to file later in the proceeding.

A. Safety

The application indicates a reduced level of commitment in Massachusetts, particularly in maintenance of way and signals. This is a major concern to the Commonwealth because MBTA has invested some \$40 million in the Conrail Right of Way to increase capacity to accommodate both passenger and freight operations. This reduction has the potential to impact safety and on time performance of commuter services.

Furthermore, these reductions indicate a decline in the level of utility effort by CSX to maintain these investments (track and signal). This follows a pattern of a reduced level of utility on the light density branch lines in southeas ern Massachusetts (the so called "Boston Cluster" lines) which have experienced a decline in level of maintenance and resultant downturns in business activity. This also contributes to safety concerns because grade

crossing activity patterns are altered, and track maintenance declines.

PROPOSED ACTION

The Commonwealth proposes that META be assigned dispatching responsibility on the Boston Main Line between Boston and Selkirk, and on the branch lines in eastern Massachusetts. This local control will protect the MBTA investment, and provide a means of communication with CSX to assure that an adequate level of utility is maintained.

In conjunction with this concept the Commonwealth seeks the transfer of certain operating rights on certain of the light density branches. Examples are the Fall River/New Bedford branches, and portions of the Fitchbury secondary.

B. Computitive issues

The proposed transaction places Massachusetts and New England at a competitive disadvantage when compared to other major metropolitan regions on the east coast. This contradicts CSX Chairman Snow's verified statement in which he speaks about Conrail's lack of intense competition from a worthy Class 1 rival. The NS - CPR haulage rights agreement, cited as the NS entree to the New England markets, clearly is not a competitive and effective restraint on CSX domination of the Boston metropolitan market.

It appears that the parties have divided the markets and agreed to leave New England at a competitive disadvantage. Greater Boston and New England are comparable markets to Detroit and Philadelphia which will enjoy joint access operations of both CSX and NS. These joint operations will reduce track maintenance and capital costs for the two class ones, which savings will be passed onto local customers.

The lack of effective competition will have direct negative impacts on the state's economic competitiveness and will also impact the ability of regional and short line railroads to compete for rail freight traffic. In fact, the projections within the application illustrate substantial losses for several Massachusetts based short line railroads.

PROPOSED ACTION

The Commonwealth urges the parties to revise the plan to assure open access for Massachusetts shippers and local railroads to connect to both CSX and NS. As the application shows, direct access is the best way to assure vigorous competition. However, we are open to a proposal which would produce the kind of "worthy" competition which Conrail never faced in the Northeast.

Ultimately, the Board ought to leave open to review the

need to provide competitive access for metropolitan Boston and all of Massachusetts as well as for all of New England. This review should take place no later than three years after the Board's decision.

<u>EIR issue:</u> These proposed actions will have no negative environmental impact, and we will offer additional information on this matter after consultation with the Board's SEA.

Conclusion

The proposed acquisition of Conrail by CSX and NS has many positive attributes, and it is our hope that the issues cited above can be resolved by the parties. However, absent reliable commitments our responsive application will include requests for specific conditions or specific relief.

Respectfully,

Fatrick J. Moynihan

Secretary

Executive Office of Transportation

& Construction

Commonwealth of Massachusetts

CERTIFICATE OF SERVICE

I hereby certify that on the 21st day of August, 1997, I served a copy of the foregoing Commonwealth of Massachusetts' Description of the Responsive Application by first class mail, postage prepaid, upon the attached list of interested parties.

John D. Cirame

Deputy General Counsel

Counsel for the Commonwealth of Massachusetts Resource Office of Transportation and Construction

FD-33388 ID-181355 8-22-97

OPPENHEIMER WOLFF & DONNELLY

Two Prudential Plaza 45th Floor 180 North Stesson Avenue Chicago, IL 60601-6710

(312)616-1800 FAX (312)616-5800

William C. Sippel (312) 616-5874

181355



Office at the Secretary

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Public Pagord

Brussels

Chicago

Minneapolis

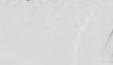
New York

Paris

Saint Paul

Washington, D.C.

August 22, 1997



VIA HAND DELIVERY

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W., Room 700
Washington, DC 20423-0001

Re: Finance Docket No. 33388

CSN Corporation and CSN Transportation, Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company -- Control and Operating Leases/Agreements -- Conrail Inc. and Consolidated Rail Corporation

Finance Docket No. 33388 (Sub-No. 36)
Transtar, Inc. and Elgin, Joliet and Eastern
Railway Company -- Control -- Indiana Harbor
Belt Railroad Company

181355

Dear Secretary Williams:

Enclosed for filing in the above-captioned proceeding are an original and twenty-five copies of the Description of Anticipated Responsive Application of Transtar, Inc. and Elgin, Joliet and Eastern Railway Company (EJE-3) and the Petition for Clarification or Waiver of Transtar, Inc. and Elgin, Joliet and Eastern Railway Company (EJE-4), both dated August 22, 1997. A computer diskette containing the text of these filings in WordPerfect 5.1 format also is enclosed.

In accordance with the Board's recently-issued service list, copies of EJE-3 and EJE-4 have been served by first class mail, postage prepaid, on all designated parties of record in this proceeding.

OPPENHEIMER WOLFF & DONNELLY

Mr. Vernon A. Williams August 22, 1997 Page 2

If you have any questions regarding this filing, please feel free to contact me. Thank you for your assistance on this matter.

Respectfully submitted,

William C. Sippel

Attorney for Transtar, Inc. and Elgin, Joliet and Eastern

Railway Company

WCS:tjl

Enclosures

cc: Parties on Certificate of Service

BEFORE THE SURFACE TRANSPORTATION BOARD

FINANCE DOCKET NO. 33388

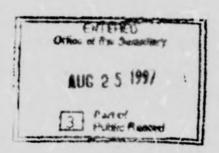
AUG 2 2 1997 > MAIL MAN GEMENT STB UT STB

CSX CORPORATION AND CSX TFANSPORTATION, INC., NORFOLK SOUTHERN CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPANY
-- CONTROL AND OPERATING LEASES/AGREEMENTS -- CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

FINANCE DOCKET NO. 33388 (SUB-NO. 36)

TRANSTAR, INC. AND
ELGIN, JOLIET AND EASTERN RAILWAY COMPANY
-- CONTROL -INDIANA HARBOR BELT RAILROAD COMPANY

DESCRIPTION OF ANTICIPATED RESPONSIVE APPLICATION OF TRANSTAR, INC. AND TUGIN, JOLIET AND EASTERN RAILWAY COMPANY



Robert N. Gentile Colette Ferris-Shotton Transtar, Inc. 135 Jamison Lane P.O. Box 68 Monroeville, PA 15146 (412) 829-6890

William C. Sippel
Kevin M. Sheys
Oppenheimer Wolff & Donnelly
Two Prudential Plaza, 45th Floor
180 North Stetson Avenue
Chicago, Illinois 60601
(312) 616-1800

ATTORNEYS FOR TRANSTAR, INC. AND ELGIN, JOLIET AND EASTERN RAILWAY COMPANY

Dated: August 22, 1997

SURFACE TRANSPORTATION DOARD

FINANCE DOCKET NO. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC., NORFOLK SOUTHERN CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPANY -- CONTROL AND OPERATING LEASES/AGREEMENTS -- CONRAIL INC. AND CONSCLIDATED RAIL CORPORATION

FINANCE DOCKET NO. 33388 (SUB-NO. 36)

TRANSTAR, INC. AND
ELGIN, JOLIET AND EASTERN RAILWAY COMPANY
-- CONTROL -INDIANA HARBOR BELT RAILROAD COMPANY

DESCRIPTION OF ANTICIPATED RESPONSIVE APPLICATION OF TRANSTAR, INC. AND ELGIN, JOLIET AND EASTERN RAILWAY COMPANY

Pursuant to Decision Nos. 6 and 12 herein, served on May 30, 1997 and July 23, 1997, respectively. Transtar, Inc. ("Transtar") and the Elgin, Joliet and Eastern Railway Company ("EJE") hereby submit this description of the responsive application which they expect to file in this proceeding on or before October 21, 1997.

Transtar is a non-carrier transportation holding company which controls eight Board-regulated rail carrier subsidiaries: (1) EJE; (2) Bessemer and Lake Eric Railroad Company, a Class II carrier operating in western Pennsylvania and northeastern Ohio; (3) Birmingham Southern Railroad Company, a Class III switching and terminal carrier in Birmingham, Ensley, Fairfield and Bessemer, Alabama; (4) Duluth, Missabe and Iron Range Railway Company, a Class II carrier operating in

northeastern Minnesota and northwestern Wisconsin; (5) The Lake Terminal Railroad Company, a Class III switching carrier operating in Lorain, Ohio; (6) Union Railroad Company, a Class III carrier operating from North Bessemer to Clairton Junction, Pennsylvania, and thence to Clairton and Mifflin Junction, Pennsylvania; (7) McKeesport Connecting Railroad Company, a Class III switching operation in McKeesport, Pennsylvania; and (8) The Pittsburgh & Conneaut Dock Company, which operates a rail/water dock facility on Lake Erie at Conneaut, Ohio.

miles of mainline and branchline trackage in and around Chicago in the states of Illinois and Indiana. FJE's main line extends from Waukegan, Illinois through Joliet, Illinois to Gary, Indiana. Branch lines extend from Plainfield to East Morris, Illinois and from Gary to Whiting and East Chicago, Indiana and Hegewisch and South Chicago, Illinois. EJE functions as a linehaul and industrial switching railroad, serving a large with all line-haul carriers serving Chicago.

Transtar and EJE believe that the proposed control of Consolidated Rail Corporation ("Conrail") by CSX Corporation and Norfolk Southern Corporation and the proposed allocation of Conrail's assets -- including Conrail's 51% ownership interest in the Indiana Harbor Belt Railroad Company ("IHB"), a major Chicago area terminal and switching carrier -- to CSX Transportation, Inc. and Norfolk Southern Railway Company will have serious anticompetitive effects in the Chicago switching district,

particularly with respect to the interchange of traffic between carriers and the provision of intermediate switching services. Transtar and EJE oppose the proposed transaction in the absence of conditions which will mitigate these anticompetitive effects. Transtar and EJE anticipate filing herein a responsive application pursuant to 49 C.F.R. § 1180.4(d)(4) seeking, as a condition on any Board approval of the Primary Application, the divestiture of Conrail's controlling, 51% stock interest in the IHB to Transtar, EJE or another corporate affiliate. 1

Transtar and EJE also anticipate that they may seek additional conditions, not requiring the filing of a responsive application, in their comments and evidentiary submission scheduled to be filed on or before October 21, 1997.

Transtar Holdings L.P ("Holdings"), which owns 51% of the stock of Transtar, and Holdings' controlling general partner, Blackstone Transportation Company, Inc., also will join as parties to the responsive application to the extent necessary.

WHEREFORE, Transtar and EJE respectfully submit this description of their anticipated responsive application in this proceeding. Respectfully submitted, Robert N. Gentile Colette Ferris-Shotton Transtar, Inc. 135 Jamison Street P.O. Box 68 Monroeville, PA 15146 (412) 829-6890 William C. Sippel Kevin M. Sheys Oppenheimer Wolff & Donnelly Two Prudential Plaza, 45th Floor 180 North Stetson Avenue Chicago, Illinois 60601 (312) 616-1800 ATTOPNEYS FOR TRANSTAR, INC. AND ELGIN, JOLIET AND EASTERN RAILWAY COMPANY Dated: August 22, 1997

CERTIFICATE OF SERVICE

I hereby certify that on this 22nd day of August, 1997, a copy of the foregoing Description of Anticipated Responsive Application of Transtar, Inc. and Elgin, Joliet and Eastern Railway Company (EJE-3) was served by first class mail, postage prepaid, upon:

Dennis G. Lyons, Esq. Arnold & Porter 555 12th Street, N.W. Washington, DC 20004-1202

Richard A. Allen, Esq.
Zuckert, Scoutt & Rasenberger, L.L.P.
888 Seventeenth Street, N.W.
Suite 600
Washington, DC 20006-3939

Paul A. Cunningham, Esq. Harkins Cunningham 1300 Nineteenth Street, N.W. Suite 600 Washington, DC 20036

Hon. Jacob Leventhal
Administrative Law Judge
Pederal Energy Regulatory Commission
888 First Street, N.E., Suite 11F
Washington, DC 20426

and upon all parties of record appearing on the Surface Transportation Board's official service list in this proceeding, served August 19, 1997.

William C. Sippel

FD-33388 ID-181371 8-22-97

OPPENHEIMER WOLFF & DONNELLY

1020 Nine teenth Street N.W. Suite 400 Washington, D.C. 20036-6105

(202) 193-6300 FAX (202) 293-6200

Direct Dial: 202-496-4909

August 22, 1997

Chicago

Detroit Geneva

Irvine

Los Angeles

Minneapolis

New York

Paris

Saint Paul

San Jose

Washington, D.C.

VIA HAND DELIVERY

Honorable Vernon A. Wiitiams Secretary Surface Transportation Board 1925 K Street, N.W., Room 700 Washington, D.C. 20423-0001

Re: Finance Docket No. 33388, CSX Corporation and CSX Transportation, Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company — Control and Operating Leases/Agreements — Conrail Inc. and Consolidated Rail Corporation — Transfer of Railroad Line by Norfolk Southern Railway Company to CSX Transportation, Inc.

Dear Secretary Williams:

Enclosed you will find an original and 25 copies of the Description of Anticipated Responsive Application of New Jersey Transit Corporation (NJT-3) and the Petition for Clarification or Waiver of New Jersey Transit Corporation (NJT-4). Also enclosed is a 3.5 inch diskette containing the filings in WordPerfect 5.1.

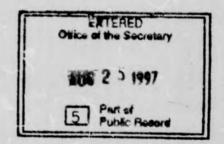
Please contact the undersigned if you have any questions regarding this matter.

Respectfully submitted,

Kevin M. Sheys

Enclosures

cc: All Parties of Record on Service List



BEFORE THE SURFACE TRANSPORTATION BOARD

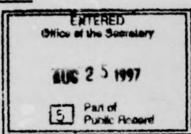
Finance Docket No. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC., NORFOLK SOUTHERN
CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPANY
-- CONTROL AND OPERATING LEASES/AGREEMENTS -CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

Finance Docket No. 33388 (Sub-No. 38)

NEW JERSEY TRANSIT CORPORATION
-- OPERATING RIGHTS -LINES OF CONSOLIDATED RAIL CORPORATION

DESCRIPTION OF ANTICIPATED RESPONSIVE APPLICATION OF NEW JERSEY TRANSIT CORPORATION



Robert Shire
Deputy Attorney General
State of New Jersey
Department of Law and Public Safety
Division of Law
One Penn Plaza East
Newark, NJ 07105-2246
(201) 491-7037

Kevin M. Sheys
Thomas Lawrence III
Thomas J. Litwiler
Edward J. Fishman
Oppenheimer Wolff & Donnelly
1020 Nineteenth Street, N.W.
Suite 400
Washington, D.C. 20036
(202) 293-6300

Counsel for New Jersey Transit Corporation

Dated: August 22, 1997

BEFORE THE SURFACE TRANSPORTATION BOARD

106.5

Finance Docket No. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC., NORFOLK SOUTHERN
CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPANY
-- CONTROL AND OPERATING LEASES/AGRESMENTS -CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

Finance Docket No. 33388 (Sub-No. 38)

NEW JERSEY TRANSIT CORPORATION
-- OPERATING RIGHTS -LINES OF CONSOLIDATED RAIL CORPORATION

DESCRIPTION OF ANTICIPATED RESPONSIVE APPLICATION OF NEW JERSEY TRANSIT CORPORATION

Pursuant to Decision Nos. 6 and 12 herein, served on May 30, 1997 and July 23, 1997, respectively, New Jersey Transit Corporation ("NJT") hereby submits this description of the responsive application which NJT intends to file in this proceeding on or before October 21, 1997.

New Jersey Transit R. il Operations, Inc. ("NJTRO"), an operating subsidiary of NJT, operates approximately 591 commuter rail trains each weekday over 972 miles of rail line in the State of New Jersey owned by NJT and by Consolidated Rail Corporation ("Conrail"), a Primary Applicant in this proceeding. NJTRO has an average weekday ridership of 170,000 trips and annual ridership of approximately 47 million. NJTRO was formed in 1982 to take over commuter rail services then provided by Conrail, and commenced operations on January 1, 1983. NJT is an

instrumentality of the State of New Jersey, and is participating in this proceeding as a party of record with the New Jersey Department of Transportation ("NJDOT").

NJT believes that the proposed control of Conrail by the parents of CSXT and NSR, the division of Conrail's assets between CSXT and NS, the proposed joint operations of CSXT and NSR in the so-called North Jersey Shared Assets Area and the operational changes and congestion associated with these actions will have serious adverse impacts on existing and future commuter rail operations in the State of New Jersey, will diminish the adequacy of transportation to the public and, absent appropriate conditions to ameliorate these harms, would not be in the public interest. NJT anticipates filing herein a responsive application pursuant to 49 C.F.R. § 1180.4(d)(4) for the following transactions to be sought as conditions on any Board approval of the Primary Application:

- NJT's acquisition of operating rights over Conrail's line of railroad known as the Bordentown Secondary, between Trenton and Camden, New Jersey.
- NJT's acquisition of operating rights over Conrail's line of railrost' known as the Vineland Secondary, between Camden and Glassboro, New Jersey, including the Bulson Street Running Track.
- NJT's acquisition of operating rights over Conrail's line of railroad known as the
 main line of the former Central Railroad Company of New Jersey or the Elizabeth
 Industrial Track, between Elizabethport and Cranford, New Jersey.

NJT is filing concurrently herewith a Petition for Clarification or Waiver (NJT-4) that reeks, in part, a determination that these proposed transactions do not require the filing of a responsive application.

- 4. NJT's acquisition of operating rights over Conrail's line of railroad known as the Amboy Secondary Track between South Amboy and Monmouth Junction (via Jamesburg) and over Conrail's Freehold Secondary between Jamesburg and Freehold, all in New Jersey.
- 5. NJT's acquisition of operating rights over Conrail's line of railroad known as the Trenton Line between Bound Brook and West Trenton (via Port Reading Junction), in New Jersey.
- 6. NJT's acquisition of operating rights over Conrail's line of railroad known as the West Shore Line or the River Line between North Bergen, New Jersey and the New Jersey-New York state line.
- NJT's acquisition of operating rights over Conrail's line of railroad known as the Northern Branch between CP Croxton and the New Jersey-New York state line.
- 8. NJT's acquisition of operating rights over the line of the New York, Susquehanna & Western Railway Company between Secaucus Road, in North Bergen, New Jersey and Pelton Road, in Warwick, New York.
- NJT's acquisition of operating rights over Conrail's line of railroad known as the
 Washington Secondary between Netcong and Phillipsburg, New Jersey.
- NJT's acquisition of operating rights over Conrail's line of railroad known as the
 Southern Secondary between South Lakewood and Woodmansie, New Jersey.

NJT and NJDOT may seek additional conditions, not requiring the filing of a responsive application, in their comments and evidentiary submission scheduled to be filed on or before October 21, 1997.

WHEREFORE, NJT respectfully submits this description of it's anticipated responsive application in this proceeding.

Robert Shire
Deputy Attorney General
State of New Jersey
Department of Law and Public Safety
Division of Law
One Penn Plaza East

Dated: August 22, 1997

Newark, NJ 07105-2246

(201) 491-7037

Respectfully submitted.

Kevin M. Sheys

Thomas Lawrence III

Thomas J. Litwiler

Edward J. Fishman

Oppenheimer Wolff & Donnelly

1020 Nineteenth Street, N W.

Suite 400

Washington, D.C. 20036

(202) 293-6300

Counsel for New Jersey Transit Corporation

CERTIFICATE OF SERVICE

I hereby certify that c.: this 22nd day of August, 1997, a copy of the foregoing

Description of Anticipated Responsive Application of New Jersey Transit Corporation

(NJT-3) was served by first class mail, postage prepaid, upon Administrative Law Judge Jacob

Leventhal and all Parties of Record on the Service List.

Kevin M. Sheys

FD-33388 ID-181365 8-22-97

OPPENHEIMER WOLFF & DONNELLY

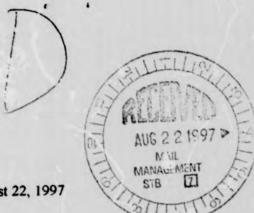
1020 Nineteenth Street N.W. Suite 400 Washington, D.C. 20036-6105

(202) 293-6300 TAX (202) 293-6200

Direct Dial: 202-496-4909



August 22, 1997



Brussels

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Chicago

Det oit

Geneva

Irvine

Los Angeles

Minneapolis

New York

Paris

Saint Paul

San lose

Washington, D.C.

VIA HAND DELIVERY

Honorable Vernon A. Williams Secretary Surface Transportation Board 1925 K Street, N.W., Room 700 Washington, D.C. 20423-0001

> Finance Docket No. 33388, CSX Corporation and CSX Transportation, Inc., Re: Norfolk Southern Corporation and Norfolk Southern Railway Company --Control and Operating Leases/Agreements -- Conrail Inc. and Consolidated Rail Corporation -- Transfer of Railroad Line by Norfolk Southern Railway Company to CSX Transportation, Inc.

Dear Secretary Williams:

Enclosed you will find an original and 25 copies of the Description of Anticipated Responsive Application of R.J. Corman Parties (RJC-2) and the Petition for Clarification or Waiver of R.J. Corman Parties (RJC-4). Also enclosed is a 3.5 inch diskette containing the filings in WordPerfect 5.1.

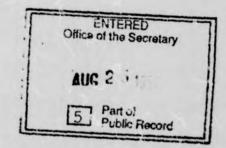
Please contact the undersigned if you have any questions regarding this matter.

Respectfully submitted,

Kevin M. Sheys

Enclosures

All Parties of Record on Service List CC:



181365

RJC-2

BEFORE THE SURFACE TRANSPORTATION BOARD

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MANAGEMENT

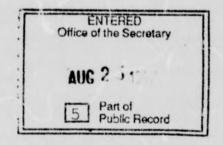
FINANCE DOCKET NO. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC., NORFULK SOUTHERN CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPANY -- CONTROL AND OPERATING LEASES/AGREEMENTS -- CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

FINANCE DOCKET NO. 33388 (Sub-No. 63)

R.J. COMAN RAILROAD COMPANY/WESTERN OHIO LINE
-- PURCHASE OR TRACKAGE RIGHTS -LINE OF CONSCLIDATED RAIL CORPORATION

DESCRIPTION OF ANTICIPATED RESPONSIVE APPLICATION OF R.J. CORMAN PARTIES



Kevin M. Sheys
Edward J. Fishman
Thomas J. Litwiler
Oppenheimer Wolff & Donnelly
1020 Nineteenth Street, N.W.
Suite 400
Washington, DC 20036
(202) 293-6300

ATTORNEYS FOR R.J. CORMAN PARTIES

Dated: August .2, 1997

BEFORE THE SURFACE TRANSPORTATION BOARD

FINANCE DOCKET NO. 33388



CSX CORPORATION AND CSX TRANSPORTATION, INC., NORFOLK
SOUTHERN CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPANY
-- CONTROL AND OPERATING LEASES/AGREEMENTS -CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

FINANCE DOCKET NO. 33388 (SUB-NO. 63)

R.J. CORMAN RAILROAD COMPANY/WESTERN OHIO LINE
-- PURCHASE OR TRACKAGE RIGHTS -LINE OF CONSOLIDATED RAIL CORPORATION

DESCRIPTION OF ANTICIPATED RESPONSIVE APPLICATION OF R.J. CORMAN PARTIES

Pursuant to Decision numbers 6 and 12 herein, served on May 30, 1997 and July 23, 1997, respectively, the R.J. Corman Parties¹ hereby submit this description of the responsive application which R.J. Corman Railroad Company/Western Ohio Line ("RJCW") intends to file in this proceeding on or before October 21, 1997.

RJCW is a common carrier by tail operating approximately 51.5 miles of line between Lima, Ohio and the Indiana/Ohio border. RJCW also operates a line of railroad between Lima and Glenmore, Ohio pursuant to a modified certificate of public convenience and necessity.

R.J. Corman Railroad Corporation, R.J. Corman Railroad Company/Memphis Line, R.J. Corman Railroad Company/Western Ohio Line, R.J. Corman Railroad Company/Cleveland Line, R.J. Corman Railroad Company/Pennsylvania Lines Inc., R.J. Corman Railroad Company/Allentown Lines, Inc. and R.J. Material Sales Company are collectively referred to nerein as the "R.J. Corman Parties" or "RJC."

See R.J. Corman Railroad Company/Western Ohio Line -- Modified Rail Certificate -- Between Lima and Glenmore, Ohio, Finance Docket No. 32753 (ICC served June 26, 1996). The Lima-Glenmore line is owned by the Van Wert County Port Authority and the Port Authority of Allen County.

RJCW believes that the proposed control of Consolidated Rail Corporation ("Conrail") by the parents of CSX Transportation, Inc. ("CSXT") and Norfolk Southern Railway Company ("NSR"), the division of Conrail's assets between CSXT and NSR and the associated operational changes will have serious adverse impacts on the shippers served by RJCW on the Lima-Glenmore line. Absent appropriate conditions to ameliorate these harms, RJCW believes that the proposed control of Conrail and division of its assets would not be in the public interest. RJCW anticipates filing a responsive application pursuant to 49 C.F.R. § 1180.4(d)(4) for the following transaction, to be sought as a condition on any Board approval of the Primary Application.

1. RICW's acquisition of ownership of or trackage rights on Conrail's line of railroad between approximately milepost 54.4 and approximately milepost 52.1 in Lima, Ohio, subject to terms and conditions to be negotiated by the parties or, failing a negotiated agreement, set by the Board.

WHEREFORE, the R.J. Corman Parties respectfully submit this description of

RJCW's anticipated responsive application in this procuding.

Respectfully submitted,

Kevin M. Sheys

Edward J. Fishman

Thomas J. Litwiler

Oppenheimer Wolff & Donnelly

1020 Nineteenth Street, N.W.

Suite 400

Washington, DC 20036

(202) 293-6300

ATTORNEYS FOR R.J. CORMAN PARTIES

Dated: August 22, 1997

CERTIFICATE OF SERVICE

I hereby certify that on this 22nd day of August, 1997, a copy of the foregoing Description of Anticipated Responsive Application of R.J. Corman Parties (RJC-2), was served by first class mail, postage prepaid, upon Administrative Law Judge Jacob Leventhal and all Parties of Record on the Service List.

-0 1s

Kevin M. Sheys

FD-33388 ID-181363 8-22-97

181363

MAYER. BROWN & PLATT

2000 PENNSYLVANIA AVENUE, N.W.

WASHINGTON, D.C. 20006-1882

ERIKA Z. JONES
DIRECT DIAL (202) 778-0642
ejones@mayerbrown.com

August 22, 1997



VIA HAND DELIVERY

Honorable Vernon A. Williams Secretary Surface Transportation Board 1925 K Street, N.W. Washington, D.C. 20423

Re:

Finance Docket No. 33388, CSX Corporation and CSX Transportation, Inc., Norfolk Southern Corporation and Norfolk Southern Railway Co. -- Control and Operating Leases/Agreemen s -- Conrail Inc. and Consolidated Rail Corporation

Dear Secretary Williams:

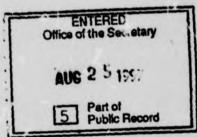
Enclosed for filing in the above-captioned docket are the original and twenty-five (25) copies of Description of Responsive or Inconsistent Application of The Burlington Northern and Santa Fe Railway Company (BNSF-3). Also enclosed is a 3.5-inch disk containing the text of this pleading in WordPerfect 6.1 format.

Copies of BNSF-3 are being served via first-class mail, postage prepaid on the Honorable Jacob Leventhal and on All Counsel of Record, including counsel for Applicants. I would appreciate it if you would date-stamp the enclosed extra copy of the pleading and return it to the messenger for our files. If you have any questions, please contact me at (202) 778-0642. Thank you.

Sincerely,

Enter 2. Jours/cus

Frika Z. Jones



Enclosures

cc:

The Hon. Jacob Leventhal All Counsel of Record

BNSF-3

BEFORE THE SURFACE TRANSPORTATION BOARD

Finance Docket No. 33388



CSX CORPORATION AND CSX TRANSPORTATION, INC.,
NOFFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
--CONTROL AND OPERATING LEASES/AGREEMENTS-CONRA!L INC. AND CONSOLIDATED RAIL CORPORATION

DESCRIPTION OF RESPONSIVE OR INCONSISTENT APPLICATION

Jeffrey R. Moreland Richard E. Weicher Sidney L. Strickland, Jr. The Burlington Northern and Santa Fe Railway Company 1700 East Golf Road Schaumburg, IL 60173 (847) 995-6887 Erika Z. Jones
Adrian L. Steel, Jr.
Roy T. Englert, Jr.
Kathryn A. Kusske
Mayer, Brown & Platt
2000 Pennsylvania Ave., NW
Washington, DC 20006
(202) 463-2000

and

Janice G. Barber Michael E. Roper The Burlington Northern and Santa Fe Railway Company 3017 Lou Menk Drive Fort Worth, Texas 76131-2830 (817) 352-2352

Attorneys for The Burlington Northern and Santa Fe Railway Company

August 22, 1997

BEFORE THE SURFACE TRANSPORTATION BOARD

Finance Docket No. 33388



CSX CORPORATION AND CSX TRANSPORTATION, INC.,
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
--CONTROL AND OPERATING LEASES/AGREEMENTS-CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

DESCRIPTION OF RESPONSIVE OR INCONSISTENT APPLICATION

On July 10, 1997, The Burlington Northern and Santa Fe Railway Company ("BNSF") filed its Notice of Intent to Participate in this proceeding as a party of record. Pursuant to the Board's Decision No. 12 herein, all parties intending to file a responsive or inconsistent application are required to state their intention to do so and to furnish a general statement of what such application is expected to include by August 22, 1997. In accordance with the Board's Decision, the following is BNSF's statement of its intent and general statement.

Although BNSF has not yet d termined what, if any, additional comments it intends to make with respect to the proposed Conrail control transaction, BNSF has determined that it will actively participate in this proceeding as necessary to ensure the

maintenance of effective competition in those territories affecting BNSF and its customers. In this regard, several parties to this proceeding have indicated in their preliminary and discovery filings that they are opposed to the proposed control transaction and that they may seek conditions or make proposals with respect to the divestiture or sale of or access to Applicants' lines. Should such conditions or proposals be made, and depending on the nature of the requested relief, BNSF intends to participate as its interests may appear. Such participation may include, inter alia, (i) an appropriate responsive application pertaining to any proposed divestiture or sale of or other access to Applicants' lines in the Guif Coast and Midwestern Regions; and (ii) such responsive applications or requests for other conditions as may be necessary to permit BNSF to compete effectively by assuring BNSF (a) access to CSX, Norfolk Southern or other terminal facilities or operations affected by the proposed Conrail transaction (e.g., trackage rights over trackage within the Chicago area), and (b) effective routing alternatives through major gateways.

Respectfully submitted,

Jeffrey R. Moreland Richard E. Weicher Sidney L. Strickland, Jr. The Burlington Northern and Santa Fe Railway Company 1700 East Golf Road Schaumburg, IL 60173 (847) 995-6887

and

Janice G. Barber
Michael E. Roper
The Burlington Northern and
Santa Fe Railway Company
3017 Lou Menk Drive
Fort Worth, Texas 76131-2830
(817) 3€2-2352

Erika Z. Jones
Adrian L. Steel, Jr.
Roy T. Englert, Jr.
Kathryn A. Kusske
Mayer, Brown & Platt
2000 Pennsylvania Ave., NW
Washington, DC 20006
(202) 463-2000

Attorneys for The Burlington Northern and Santa Fe Railway Company

August 22, 1997

CERTIFICATE OF SERVICE

I hereby certify that copies of the Description of Responsive or Inconsistent Application of The Burlington Northern and Santa Fe Railway Company (BNSF-3) have been served this 22nd day of August, 1997, by first-class mail, postage prepaid on the Honorable Jacob Leventhal and on all Counsel of Record in Finance Docket No. 33388.

Low Med ___

FD-33388 ID-181357 8-22-97

18/3517

BALL JANIK LLP

ATTORNEYS

1455 F STREET, NW, SUITE 225 WASHINGTON, D.C. 20005

Telephone 202-638-3307 FACSIMILE 202-783-6947

kmorell@bjllp.com

August 22, 1997

HAND DELIVER

KARL MORELL

The Honorable Vernon A. Williams Secretary Surface Transportation Board 1925 K Street, N.W., Suite 600 Washington, DC 20423-9001



Re: STB Finance Docket No. 33388 CSX CORPORATION AND CSX TRANSPORTATION INC. NORFOLK SOUTHERN CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPANY--CONTROL AND OPERATING LEASES/AGREEMENTS--CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

Dear Secretary Williams:

Enclosed for filing please find the original and 25 copies of the Description of Anticipated Responsive Applications and Petition for Clarification or Waiver on behalf of Ann Arbor Railroad. Also enclosed is a 3.5 inch diskette containing the filing in WordPerfect 5.2.

Please time and date stamp the extra copy and return it with our messenger.

If you have any questions, please contact me.

ENTERED
Ortice of the Secretary

AUG 2 5 199/

3 Pan of Public Record

Sincerely,

Karl Morell

al Morell

181357

ORIGINAL

AA-2

BEFORE THE

SURFACE TRANSPORTATION BOARD

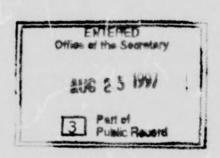
STB FINANCE DOCKET NO. 33388

CSX CORPORATION AND CSX TRANSPORTATION INC.
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
--CONTROL AND OPERATING LEASES/AGREEMENTS-CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

DESCRIPTION OF ANTICIPATED RESPONSIVE APPLICATIONS

PETITION FOR CLARIFICATION OR WAIVER





181359

Karl Morell
Of Counsel
Ball Junik LLP
Suite 225
1455 F Street, N.W.
Washington, D.C. 20005
(202) 466-6530

Attorneys for: ANN ARBOR RAILROAD

Dated: August 22, 1997

BEFORE THE

SURFACE TRANSPORTATION BOARD

STB FINANCE DOCKET NO. 33388

CSX CORPORATION AND CSX TRANSPORTATION INC.
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
--CONTROL AND OPERATING LEASES/AGREEMENTS-CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

DESCRIPTION OF ANTICIPATED RESPONSIVE APPLICATIONS

PETITION FOR CLARIFICATION OR WAIVER

Ann Arbor Railroad ("AA"), pursuant to 49 U.S.C. § 11323-25, Decision No. 6 (served May 30, 1997) and Decision No. 12 (served July 23, 1997), hereby submits its Description of Anticipated Responsive Applications and Petition for Clarification or Waiver.

DESCRIPTION OF CONDITIONS

In accordance with the Surface Transportation Board's ("Board") Decision Nos. 6 and 12, AA describes below those conditions it anticipates seeking in this proceeding that require responsive applications. Conditions that do not require responsive applications are not described.

As the term is used below, "local" trackage rights include: (1) the right to operate trains over the lines described; (2) the right to interchange with all carriers (including shortlines) at all

junctions on the lines described; and (3) the right to serve all shippers, sidings and team tracks located on the lines described.

AA anticipates filing a responsive application seeking one of the following three trackage rights conditions:

1. Toledo - Chicago

Local trackage rights between Toledo, Ohio and Chicago, Illinois via Elkhart, Indiana over the Consolidated Rail Corporation ("CRC") rail line to be acquired by Norfolk Southern Railway Company ("NS").

2. Toledo - Chicago

Local trackage rights between Toledo, Ohio and Chicago, Illinois via Detroit and Grand Rapids, Michigan over the CSX Transportation, Inc. rail line.

Ann Arbor - Chicago

Local trackage rights between Ann Arbor, Michigan and Chicago, Illinois via Kalamazoo, Michigan over the CRC rail line to be acquired by NS.

PETITION FOR CLARIFICATION OR WAIVER

AA is a class III rail carrier providing rail service over approximately 53 miles of track between Ann Arbor, Michigan and Toledo, Ohio. AA's anticipated responsive application merely includes trackage rights over one of three rail lines approximately 275 to 325 miles in length.

Accordingly, AA requests that its application be considered a minor transaction or, alternatively, that the Board waive certain regulatory provisions otherwise applicable to significant transactions.

The responsive application AA anticipates filing is clearly not a major transaction since it closes not involve the control or merger of two or more class I railroads. See 49 C.F.R. § 1180.2

(a) Pursuant to the Board's rules, responsive applications which are not major transactions are presumed to be significant transactions. See 49 C.F.R. § 1180.4 (d) (4) (ii). The limited trackage rights AA anticipates seeking, however, do not fall within the Board's definition of significant transaction. A significant transaction is one of regional or national transportation significance. A transaction is not significant if it "clearly will not have any anticompetitive effects...." 49 C.F.R.§ 1180.2 (b). The condition AA intends to seek merely involves approximately 275 to 325 miles of trackage rights. Moreover, the condition clearly will have no anticompetitive effects. Rather, the condition is procompetitive and is intended to eliminate certain anticompetitive effects of the Primary Application in this proceeding. Accordingly, AA urges the Board to consider its anticipated responsive application as a minor transaction.

Alternatively, AA requests the Board to waive the following filing requirements that are otherwise applicable to significant transactions:

49 C.F.R. § 1180.6 (b) (3)	Change in controi
49 C.F.R. § 1180.6 (b) (5)	Issues
49 C.F.R. § 1180.6 (b) (6)	Corporate chart
49 C.F.R. § 1180.6 (b) (7)	Noncarrier applicant
49 C.F.R. § 1180.6 (b) (8)	Intercorporate relationships
49 C.F.R. § 1180.7	Market analyses
49 C.F.R. § 1180.8 (a)	Operational data for major or significant transactions

These filing requirements applicable to significant transactions are totally irrelevant to the limited condition AA anticipates seeking, would provide the Board with information that is totally useless in assessing the merits of AA's responsive application, and would impose an onerous and unnecessary burden on AA. AA is aware of the Board's criteria for imposing conditions on the Primary Application and that AA must meet those criteria to justify a grant of its responsive application. The filing requirements AA seeks to have waived would neither diminish AA's ability to meet its burden of proof nor impede the Board's ability fully to assess the merits of AA's requested condition.

In summary, AA respectfully urges the Board to clarify that AA's anticipated responsive application is minor or, alternatively, to grant the requested waiver of filing requirements.

Respectfully submitted,

Kal Wirself

Karl Morell Of Counsel

Ball Janik LLP

Suite 225

1455 F Street, N.W.

Washington, D.C 20005

(202) 466-6530

Attorneys for:

ANN ARBOR RAILROAD

Dated: August 22, 1997

CERTIFICATE OF SERVICE

I hereby certify that on this 22nd day of August, 1997, I caused a copy of the foregoing Descriptions of Anticipated Responsive Applications and Petition for Clarification or Waiver to be served by first class mail, postage prepaid, on Administrative Law Judge Jacob Leventhal and the following parties:

JAMES C. BISHOP, JR.
WILLIAM C. WOOLDRIDGE
JAMES L. HOWE, III
ROBERT J. COONEY
GEORGE A. ASPATORE
Norfolk Southern Corporation
Three Commercial Place
Norfolk, VA 23510-9241

MARK G. ARGON
PETER J. SHUDTZ
CSX Corporation
One James Center
902 East Cary Street
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RICHARD A. ALLEN
JAMES A. CALDERWOOD
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Zuckert, Scoutt & Rasenberger, L.L.P.
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P. MICHAEL GIFTOS
PAUL R. HITCHCOCK
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500 Water Street,
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Jacksonville, FL 32202

JOHN M. NANNES SCOT B. HUTCHINS Skadden Arps, Slate, Meahger & Flom LLP 1440 New York Avenue, N.W. Washington, D.C. 20005-2111 DENNIS G. LYONS RICHARD L. ROSEN PAUL T. DENIS Arnold & Porter 555 12th Street, N.W. Washington, D.C. 20004-1202

SAMUEL M. SIPE, JR. TIMOTHY M. WALSH Steptoe & Johnson LLP 1330 Connecticut Avenue Washington, D.C. 20036-1795 TIMOTHY T. O'TOOLE CONSTANCE L. ABRAMS Consolidated Rail Corporation Two Commerce Square 2001 Market Street Philadelphia, PA 19103

I Meoull

PAUL A. CUNNINGHAM Harking's Cunningham 1300 Nineteenth Street, N.W., Suite 600 Washington, D.C. 20036

Karl Morell

FD-33388 ID-181355 8-22-97

EJE-3

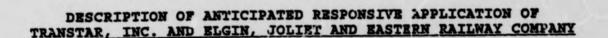
BEFORE THE SURFACE TRANSPORTATION BOARD

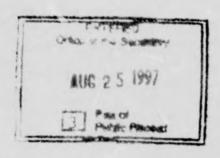
FINANCE DOCKET NO. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC., NORFOLK SOUTHERN CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPANY -- CONTROL AND OPERATING LEASES/AGREEMENTS -- CONRALL INC. AND CONSOLIDATED RAIL CORPORATION

FINANCE DOCKET NO. 33388 (SUB-NO. 36)

TRANSTAR, INC. AND
ELGIN, JOLIET AND EASTERN RATLWAY COMPANY
-- CONTROL -INDIANA HARBOR BELT RAILROAD COMPANY





Robert N. Gentile
Colette Ferris-Shotton
Transtar, Inc.
135 Jamison Lane
P.O. Box 68
Monroeville, PA 15146
(412) 829-6890

William C. Sippel
Kevin M. Sheys
Oppenheimer Wolff & Donnelly
Two Prudential Plaza, 45th Floor
180 North Stetson Avenue
Chicago, Illinois 60601
(312) 616-1800

ATTORNEYS FOR TRANSTAR, INC. AND ELGIN, JOLIET AND EASTERN RAILWAY COMPANY

Dated: August 22, 1997

SURFACE TRANSPORTATION BOARD

FINANCE DOCKET NO. 33388

CSX CORPORTION AND CSX TRANSPORTATION, INC., NORFOLK SOUTHERN COFFORATION AND NORFOLK SOUTHERN RAILWAY COMPANY -- CONTROL AND OPERATING LEASES/AGREEMENTS -- CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

FINANCE DOCKET NO. : 3388 (SUB-NO. 36)

TRANSTAR, INC. AND
ELGIN, JOLIET AND EASTERN RAILWAY COMPANY
-- CONTROL -INDIANA HARBOR BELT RAILROAD COMPANY

DESCRIPTION OF ANTICIPATED RESPONSIVE APPLICATION OF TRANSTAR, INC. AND ELGIN, JOLIET AND EASTERN RAILWAY COMPANY

Pursuant to Decision Nos. 6 and 12 herein, served on May 30, 1997 and July 23, 1997, respectively, Transtar, Inc. ("Transtar") and the Elgin, Joliet and Eastern Railway Company ("EJE") hereby submit this description of the responsive application which they expect to file in this proceeding on or before October 21, 1997.

company which controls eight Board-regulated rail carrier subsidiaries: (1) EJE; (2) Bessemer and Lake Eric Railroad Company, a Class II carrier operating in western Pennsylvania and northeastern thio; (3) Birmingham Southern Railroad Company, a Class III switching and terminal carrier in Birmingham, Ensley, Fairfield and Bessemer, Alabama; (4) Duluth, Missabe and Iron Range Railway Company, a Class II carrier operating in

Terminal Railroad Company, a Class III switching carrier operating in Lorain, Ohio; (6) Union Railroad Company, a Class III carrier operating from North Bessemer to Clairton Junction, Pennsylvania, and thence to Clairton and Mifflin Junction, Pennsylvania; (7) McKeesport Connecting Railroad Company, a Class III switching operation in McKeesport, Pennsylvania; and (8) The Pittsburgh & Conneaut Dock Company, which operates a rail/water dock facility on Lake Erie at Conneaut, Ohio.

miles of mainline and branchline trackage in and around Chicago in the states of Illinois and Indiana. EJE's main line extends from Waukegan, Illinois through Joliet, Illinois to Gary, Indiana. Branch lines extend from Plainfield to East Morris, Illinois and from Gary to Whiting and East Chicago, Indiana and Hegewisch and South Chicago, Illinois. EJE functions as a linehaul and industrial switching railroad, serving a large number of industrial customers in the Chicago area and connecting with all line-haul carriers serving Chicago.

Consolidated Rail Corporation ("Conrail") by CSX Corporation and Norfolk Southern Corporation and the proposed allocation of Corrail's assets -- including Conrail's 51% ownership interest in the Indiana Harbor Belt Railroad Corpany ("IHB"), a major Chicago area terminal and switching carrier -- to CSX Transportation, Inc. and Norfolk Southern Railway Company will have serious anticompetitive effects in the Chicago switching district,

particularly with respect to the interchange of traffic between carriers and the provision of intermediate switching services. Transtar and EJE oppose the proposed transaction in the absence of conditions which will mitigate these anticompetitive effects. Transtar and EJE anticipate filing herein a responsive application pursuant to 49 C.F.R. § 1180.4(d)(4) seeking, as a condition on any Board approval of the Primary Application, the divestiture of Conrail's controlling, 51% stock interest in the IHB to Transtar, EJE or another corporate affiliate. 1

Transtar and EJE also anticipate that they may seek additional conditions, not requiring the filing of a responsive application, in their comments and evidentiary submission scheduled to be filed on or before October 21, 1997.

Transtar Holdings L.P. ("Holdings"), which owns 51% of the stock of Transtar, and Holdings' controlling general partner, Blackstone Transportation Company, Inc., also will join as parties to the responsive application to the extent necessary.

WHEREFORE, Transtar and EJE respectfully submit this description of their anticipated responsive application in this proceeding. Respectfully submitted, Robert N. Gentile Colette Ferris-Shotton Transtar, Inc. 135 Jamison Street P.O. Box 68 Monroeville, PA 15146 (412) 829-6890 William C. Sippel Kevin M. Sheys Oppenheimer Wolff & Donnelly Two Prudential Plaza, 45th Floor 180 North Stetson Avenue Chicago, Illinois 60601 (312) 616-1800 ATTORNEYS FOR TRANSTAR, INC. AND ELGIN, JOLIET AND EASTERN RAILWAY COMPANY Dated: August 22, 1997 - 4 -

CERTIFICATE OF SERVICE

I hereby certify that on this 22nd day of August, 1997, a copy of the foregoing Description of Anticipated Responsive Application of Transtar, Inc. and Elgin, Joliet and Eastern Railway Company (EJE-3) was served by first class mail, postage prepaid, upon:

Dennis G. Lyons, Esq. Arnold & Porter 555 12th Street, N.W. Washington, DC 20004-1202

Richard A. Allen, Esq.
Zuckert, Scoutt & Rasenberger, L.L.P.
388 Seventeenth Street, N.W.
Suite 600
Washington, DC 20006-3939

Paul A. Cunningham, Esq. Harkins Cunningham 1300 Nineteenth Street, N.W. Suite 600 Washington, DC 20036

Hon. Jacob Leventhal Administrative Law Judge Federal Energy Regulatory Commission 888 First Street, N.E., Suite 11F Washington, DC 20426

and upon all parties of record appearing on the Surface Transportation Board's official service list in this proceeding, served August 19, 1997.

William C. Sippel

FD-33388 ID-181352 8-22-97

August 22, 1997

August 22, 1997

MANAGEMENT

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VIA HAND DELIVERY

Mr. Vernon A. Williams Secretary Surface Transportation Board 1925 K Street, N.W., Room 700 Washington, DC 20423-0001

Re: Finance Docket No. 33388

CSX Corporation and CSX Transportation, Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company -- Control and Operating Leases/Agreements -- Conrail Inc. and Consolidated Rail Corporation

Finance Docket No. 33388 (Sub-No. 59)
Wisconsin Central Ltd. -- Purchase and Related
Trackage Rights -- Lines of The Baltimore & Thio
Chicago Terminal Railroad Company and Consolidated
Rail Corporation

Finance Docket No. 33388 (Sub-No. 60)
Conrail Inc. and Consolidated Rail Corporation Divestiture of Control -- Indiana Harbor Belt
Railroad Company

Dear Secretary Williams:

Enclosed for riling in the above-captioned proceeding are an original and twenty-five copies of the Description of Anticipated Responsive Application of Wisconsin Central Ltd. (WC-2) and the Petition for Clarification or Waiver of Wisconsin Central Ltd. (WC-3), both dated August 22, 1997. A computer diskette containing the text of these filings in WordPerfect 5.1 format also is enclosed.

In accordance with the Board's recently-issued service list, copies of WC-2 and WC-3 have been served by first class mail, postage prepaid on all designated parties of record in this proceeding.

Mr. Vernon A. Williams August 22, 1997 Page 2

If you have any questions regarding these filings, please feel free to contact me. Thank you for your assistance on this matter.

Respectfully submitted,

Janet H. Gilbert

Attorney for Wisconsin Central Ltd.

JHG:tjl

Enclosures

cc: Parties on Certificate of Service

BEFORE THE
SURFACE TRANSPORTATION BOARD

FINANCE DOCKET NO. 33.88

CSX CORPORATION AND CSX TRANSPORTATION, INC., NORFOLD SOUTHERN CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPLNY

-- CONTROL AND OPERATING LEASES/AGREEMENTS -- CONTROL AND CONSOLIDATED RAIL CORPORATION

FINANCE DOCKET NO. 33388 (SUB-NO. 59)

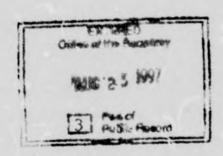
WISCONSIN CENTRAL LTD.

-- PURCHASE AND RELATED TRACKAGE RIGHTS -LINES OF THE BALTIMORE & OHIO CHICAGO TERMINAL
RAILROAD COMPANY AND CONSOLIDATED RAIL CORPORATION

FINANCE DOCKET NO. 33388 (SUB-NO. 60)

CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION
-- DIVESTITURE OF CONTROL -INDIANA HARBOR BELT RAILROAD COMPANY

DESCRIPTION OF ANTICIPATED RESPONSIVE APPLICATION OF WISCONSIN CENTRAL LTD.



Janet H. Gilbert
General Counsel
Wisconsin Central Ltd.
6250 North River Road, Suite 9000
Rosemont, IL 60018
(847) 318-4691

ATTORNEY FOR WICCONSIN CENTRAL LTD.

Dated: August 22, 1997

BEFORE THE SURFACE TRANSPORTATION BOARD

FINANCE DOCKET NO. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC., NORFOLK SOUTHERN CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPANY -- CONTROL AND OPERATING LEASES/AGREEMENTS -- CONRAIL INC. AND CONSOLIDATED RAIL COPPORATION

FINANCE DOCKET NO. 33388 (SUB-NO. 59)

WISCONSIN CENTRAL IMD.

-- PURCHASE AND RELATED TRACKAGE RIGHTS -LINES OF THE BALTIMORE & CHIO CHICAGO TERMINAL
RAILROAD COMPANY AND CONSOLIDATED RAIL CORPORATION

FINANCE DOCKET NO. 33388 (SUB-NO. 60)

CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION
-- DIVESTITURE OF CONTROL -INDIANA HARBOR BELT RAILROAD COMPANY

DESCRIPTION OF ANTICIPATED RESPONSIVE APPLICATION OF WISCONSIN CENTRAL LTD.

Pursuant to Decision Nos. 6 and 12 herein, served on May 30, 1997 and July 23, 1997, respectively, Wisconsin Central Ltd. ("WCL") hereby submits this description of the responsive application which WCL expects to file in this proceeding on or before October 21, 1997.

WCL is a Class II common carrier by rail which owns or operates approximately 2000 route miles of rail line in the states of Wisconsin, Illinois, Michigan and Minnesota. WCL began operations in 1987 after acquiring its core rail lines from Soo Line Railroad Company. WCL is a wholly-cwned subsidiary of Wisconsin Central Transportation Corporation ("WCTC"), which also

controls Fox Valley & Western Ltd. ("FVW"), a Class II common carrier by rail which owns approximately 500 miles of rail line within the state of Wisconsin, and the Sault Ste. Marie Bridge Company ("SSMB"), a Class III common carrier by rail which owns approximately 220 miles of rail line in northern Wisconsin and the Upper Peninsula of Michigan and between Sault Ste. Marie, Michigan and Sault Ste. Marie, Ontario, Canada. WCTC, IVW and SSMB are each participating as parties of record in this proceeding, see WC-1, dated August 6, 1997, and the relief sought herein by WCL is sought on behalf of those entities as well.

WCL's rail lines emanate north from Chicago, Illinois, and Chicago is by far the largest traffic gateway for the Wisconsin Central system. The efficient, timely and cost-effective interchange of traffic with other rail carriers at Chicago is absolutely critical to WCL's ability to offer competitive rail service. Together with its affiliates, WCL is the largest railroad in the state of Wisconsin and the Upper Peninsula of Michigan. Shippers in those states depend on WCL's capacity to move commodities through the Chicago gateway in interchange with other rail carriers. Any diminution in the competitiveness and efficiency of the Chicago gateway would have serious adverse effect on shippers and businesses in Wisconsin and Michigan's Upper Peninsula.

WCL does not have significant yard facilities in the Chicago terminal, and does not possess an ownership interest in any of the intermediate switching carriers at Chicago. WCL accordingly is dependent on competitive, neutral intermediate

switching carriers and the cooperation of other line-haul carriers in developing routings through the Chicago terminal to ensure the efficient interchange of traffic.

Whatever its virtues elsewhere in the Northeast, the proposed control of Consolidated Rail Corporation ("Conrail") by the parent corporations of CSX Transportation, Inc. ("CSXT") and Norfolk Southern Railway Company ("NSR") and the division of Conrail's assets between CSXT and NSR will not enhance rail transportation service in and through the Chicago gateway. the contrary, WCL believes that the proposed transaction will have serious and on-going anticompetitive effects in the Chicago switching district, resulting from the domination of intermediate switching services by one or a small number of carriers, the increased market power of the Primary Applicants to compel selfserving but inefficient and anti-competitive interchange relationships, the loss of existing competitive interchange options, the elimination of direct interchanges, increased congestion and increased interchange and intermediate switching costs. The proposed transaction will not only adversely affect WCL and its shippers, but all other carriers operating and interchanging traffic within the Chicago switching district and their shippers as well.

In the absence of mitigation conditions to ameliorate these serious anticompetitive effects in the nation's most important railroad gateway, WCL strongly opposes the proposed transaction in its present form. WCL anticipates filing a responsive application pursuant to 49 C.F.R. § 1180.4(d)(4)

herein for the following transactions to be sought as conditions on any Board approval of the Primary Application:

- 1. WCL's purchase of: a) the Altenheim Subdivision of The Baltimore & Ohio Chicago Terminal Railroad Company ("B&OCT"), a CSXT subsidiary, between the connection with WCL at Madison Street in Forest Park and the connection with the Union Pacific Railroad Company and Conrail's former "Panhandle Line" at Rockwell Street (also known as Ogean Junction) in Chicago, and b) Conrail's "Panhandle Line" right-of-way and remaining track (currently unused) between Rockwell Street and Brighton Par. in Chicago, together with related trackage rights to interchange traffic with The Burlington Northern and Santa Fe Railway Company ("BNS?") at 22nd Street, CSXT, NSR and BNSF at Brighton Park and Grand Trunk Western Railroad. Inc. (Canadian National) at the Railport facility in Chicago.
- 2. The divestiture by Conrail of its controlling, 51% stock interest in the Indiana Harbor Belt Railroad Company to a carrier or consortium of non-eastern carriers that may include, inter alia, WCL.

WCL also anticipates that it will seek a condition on any approval of the Primary Application requiring the merger of B&OCT into its parent, CSXT. As is explained further in WCL's Petition for Clarification or Waiver (WC-3), filed concurrently herewith, WCL does not believe that this transaction requires the filing of a responsive application by WCL.

In addition to the foregoing, WCL also anticipates that it will seek additional competitive conditions, not requiring the

filing of a responsive application, in its comments and evidentiary submission scheduled to be filed on October 21, 1997.

WHEREFORE, WCL respectfully submits this description of its intended responsive application in this proceeding.

Respectfully submitted,

By: Janet H. Gilbert

General Counsel

Wisconsin Central Ltd. 6250 North River Road, Suite 9000 Rosemont, IL 60018 (847) 318-4691

ATTORNEY FOR WISCONSIN CENTRAL LTD.

Dated: August 22, 1997

CERTIFICATE OF SERVICE

I hereby certify that on this 22nd day of August, 1997, a copy of the foregoing Description of Anticipated Responsive Application of Wisconsin Central Ltd. (WC-2) was served by first class mail, postage prepaid, upon:

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Hon. Jacob Leventhal Administrative Law Judge Federal Energy Regulatory Commission 888 First Street, N.E., Suite 11F Washington, DC 20426

and upon all parties of record appearing on the Surface Transportation Board's official service list in this proceeding, served August 19, 1997.

Janet H. Gilbert
Janet H. Gilbert

FD-33388 ID-181349 8-22-97

181349

ORIGINAL

CSO-2

BEFORE THE

SURFACE TRANSPORTATION BOARD

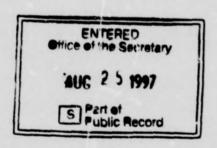
STB FINANCE DOCKET NO. 33388

CSX CORPORATION AND CSX TRANSPORTATION INC.
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAII WAY COMPANY
--CONTROL AND OPERATING LEASES/AGREEMENTS--

CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

DESCRIPTION OF ANTICIPATED _ 181349
RESPONSIVE APPLICATIONS

PETITION FOR CLARIFICATION OR WAIVER



Dated: August 22, 1997



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Attorneys for: CONNECTICUT SOUTHERN RAIL ROAD, INC.

BEFORE THE

SURFACE TRANSPORTATION BOARD

STB FINANCE DOCKET NO. 33388

CSX CORPORATION AND CSX TRANSPORTATION INC.
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
--CONTROL AND OPERATING LEASES/AGREEMENTS-CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

DESCRIPTION OF ANTICIPATED RESPONSIVE APPLICATIONS

PETITION FOR CLARIFICATION OR WAIVER

Connecticut Southern Railroad, Inc. ("CSO"), pursuant to 49 U.S.C. § 11323-25,

Decision No. 6 (served May 30, 1997) and Decision No. 12 (served July 23, 1997), hereby submits its Description of Anticipated Responsive Applications and Petiti in for Clarification or Waiver.

DESCRIPTION OF CONDITIONS

In accordance with the Surface Transportation Board's ("Board") Decision Nos. 6 and 12, CSO describes below the condition it anticipates seeking in this proceeding that requires a responsive application. Conditions that do not require responsive applications are not described.

As the arm is used below, "local" trackage rights include: (1) the right to operate trains over the lines described, (2) the right to interchange with all carriers (including shortlines) at all

junctions on the lines described, and (3) the right to serve all shippers, sidings and team tracl s located on the lines described.

New Haven - New York

Local trackage rights between New Haven, Connecticut and Fresh Pond Junction,
New York over the rail line operated by Consolidated Rail Corporation ("CRC") and to be
operated by CSX Transportation, Inc. ("CSXT").

PETITION FOR CLARIFICATION OR WAVER

CSO is a class III rail carrier providing rail service over approximately 78 miles of track between Springfield, Massachusetts and New Haven, Connecticut. CSO's anticipated responsive application merely includes trackage rights over a rail line totalling approximately 75 miles in length. Accordingly, CSO requests that its application be considered a minor transaction or, alternatively, that the Board waive certain regulatory provisions otherwise applicable to significant transactions.

The responsive application CSO anticipates filing is clearly not a major transaction since it does not involve the control or merger of two or more class I railroads. See 49 C.F.R. § 1180.2

(a). Pursuant to the Board's rules, responsive applications which are not major transactions are presumed to be significant transactions. See 49 C.F.R. § 1180.4 (d) (4) (ii). The limited trackage rights CSO anticipates seeking, however, do not fall within the Board's definition of significant transaction. A significant transaction is one of regional or national transportation significance. A transaction is not significant if it "clearly will not have any anticompetitive effects...." 49 C.F.R.§ 1180.2 (b). The condition CSO intends to seek merely involves approximately 75 miles of

trackage rights. Moreover, the condition clearly will have no anticompetitive effects. Rather, the condition is procompetitive and is intended to eliminate certain anticompetitive effects of the Primary Application in this proceeding. Accordingly, CSO urges the Board to consider its anticipated responsive application as a minor transaction.

Alternatively, CSO requests the Board to waive the following filing requirements that are otherwise applicable to significan: transactions:

49 C.F.R. § 1180.6 (b) (3)	Change in control
49 C.F.R. § 1180.6 (b) (5)	Issues
49 C.F.R. § 1180.6 (b) (6)	Corporate chart
49 C.F.R. § 1180.6 (b) (7)	Noncarrier applicant
49 C.F.R. § 1180.6 (b) (8)	Intercorporate relationships
49 C.F.R. § 1180.7	Market analyses
49 C.F.R. § 1180.8 (a)	Operational data for major or significant transactions

These filing requirements applicable to significant transactions are totally irrelevant to the limited condition CSO anticipates seeking, would provide the Board with information that is totally useless in assessing the merits of CSO's responsive application, and would impose an onerous and unnecessary burden on CSO. CSO is aware of the Board's criteria for imposing conditions on the Primary Application and that CSO must meet those criteria to justify a grant of its responsive application. The filing requirements CSO seeks to have waived would neither diminish CSO's ability to meet its burden of proof nor impede the Board's ability fully to assess the merits of CSO's requested condition.

In summary, CSO respectfully urges the Board to clarify that CSO's anticipated responsive application is minor or, alternatively, to grant the requested valver of filing requirements.

CSO also requests the following two specific clarifications or waivers:

- 1. CSO seeks clarification or waiver of the definition of "applicant" in 49 C.F.R. § 1180.3 (a) to exclude RailTex, Inc. ("RailTex"). CSO does not believe that RailTex, its noncarrier parent, is properly characterized as "initiating [the proposed] transaction". In any event, requiring RailTex to file as an applicant would impose unnecessary burdens on CSO without enhancing the Board's ability to evaluate the competitive and financial impacts of the condition CSO anticipates seeking.
- 2. CSO seeks clarification or waiver of the definition of "applicant carrier" in 49 C.F.R.§ 1180.3 (b) to exclude all of CSO's affiliated carriers in the RailTex family. RailTex currently controls 22 class III railroads, including CSO, operating in 22 states, as well as three rail carriers that operate in Canada. Those carriers are operated autonomously under separate management, independently of CSO, and would not be affected by the trackage rights CSC anticipates seeking in its responsive application. Characterizing these affiliated carriers as "applicant carriers" would impose significant burdens on CSO, without materially enhancing the

Board's ability to evaluate the competitive and financial effects of the transactions to be proposed by CSO.

Respectfully submitted,

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Attorneys for: CONNECTICUT SOUTHERN RAILROAD, INC.

Dated: August 22, 1997

CERTIFICATE OF SERVICE

I hereby certify that on this 22nd day of August, 1997, I caused a copy of the foregoing Descriptions of Anticipated Responsive Applications and Petition for Clarification or Waiver to be served by tirst class mail, postage prepaid, on Administrative Law Judge Jacob Leventhal and the following parties:

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FD-33388 ID-181348 8-22-97

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> TEL 202.496.4920 FAX 202.293.6200

August 22,1997

Honorable Vernon A. Williams Secretary Surface Transportation Board Room 2215 12th & Constitution Avenue, N.W. Washington, D.C. 20423

Re: Finance Docket No. 33388

Dear Secretary Williams:

Please find enclosed for filing with the Board an original and twenty-six (26) copies of the Description of Anticipated Responsive Application of the Southern Tier West Regional Planning & Development Board for filing in this proceeding.

In accordance with Decision No. 6 in this proceeding, copies of the enclosed document is being served upon Applicants' counsel, Administrative Law Judge Jacob Leventhal, and parties of record.

Please return a file-stamped copy in the envelope provided. Should there be any dissillers about this filing, please call me at (202) 496-4920.

Respectfully submitted,

Paul Lamboley

Enclosures

cc. Hon, Jacob Leventhal All parties of record

AHC 2 3 199

ENTERED
Chice of the Secretary

ANG 2 1997

Part of Public Record

181348

(STW-1)

UNITED STATES OF AMERICA

BEFORE THE SURFACE TRANSPORTATION BOARD

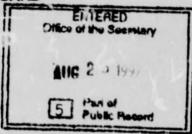


STB FINANCE DOCKET NO. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC.
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
- CONTROL AND OPERATING LEASES/AGREEMENTS CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

DESCRIPTION OF ANTICIPATED RESPONSIVE APPLICATION OF THE SOUTHERN TIER WEST REGIONAL PLANNING AND DEVELOPMENT BOARD





Paul H. Lambeley 1020 Nineteenth Street, NW Suite 400 Washington, D.C. 20036-6105 Telephone: 202-496-4920 Facsir iile: 202-293-6200

Counsel for Southern Tier West Regional Planning & Development Board

DESCRIPTION OF ANTICIPATED RESPONSIVE APPLICATION OF THE SOUTHERN TIER WEST REGIONAL PLANNING AND DEVELOPMENT BOARD

The Southern Tier West Regional Planning and Development Board ("STW") nereby submits this description of the responsive application which STW anticipates filing in this proceeding on or prior to October 21, 1397.

STW is a regional planning board representing the New York State counties of Allegany, Cattaraugus, and Chautauqua located in the southwestern corner of New York State. For purposes of this proceeding, STVV also represents the county of Steuben, also in New York State.

The STW region is served by a Conrail line known as the Southern Tier Extension, which runs from Hornell, New York to Corry, Pennsylvania. Formerly part of the east-west main line of the Erie Lackawanna Railway Company, it connects at Hornell with Conrail's Buffalo-Jersey City "Southern Tier Line." Between Corry and Meadville, Pennsylvania, the former Erie Lackawanna main line is owned by the Northwest Pennsylvania Rail Authority. Between Meadville and Youngstown, Ohio, it is owned by Conrail. At Corry, connection is made to the Emporium-Erie line of the Allegheny & Eastern Railroad, a Class III carrier.

The STW region is also served by three north-south lines. Conrail's Buffalo-Harrisburg line intersects the Southern Tier Extension at Olean, New York. The Buffalo & Pittsburgh Ramoad is a Class III railroad whose line passes over the Southern Tier Extension east of Salamanca, New York. The Buffalo & Pittsburgh is a corporate affiliate of the Allegheny & Eastern Railroad. Finally,

the New York and Lake Erie Railroad ("NY&LE") operates as a Class III carrier between Gowanda, New York and Conewango, New York. It possesses a dormant connection with the Southern Tier Extension at Waterboro, New York.

Conrail and Norfolk Southern operate separate main lines along the shore of Lake Erie in Chautauqua County. Inasmuch as these lines are at the periphery of the STW region, this filing does not address them.

Following the proposed division of Conrail between CSX Transportation ("CSXT") and the Norfolk Southern Railway Company ("NS"), the Southern Tier Extension and Conrail's Buffalo-Harrisburg line are designated for transfer to Norfolk Southern. Taken together with Conrail's Meadville-Youngstown line (which will also be conveyed to NS) and the Corry-Meadville segment owned by the Northwest Pennsylvania Rail Authority, the Southern Tier Extension could therefore form pain of a continuous route between other NS lines at Hornell and Youngstown. Alternatively, it could form part of a continuous route between Hornell and Erie, using Conrail trackage rights over the Alleghany & Eastern Railroad which NS expects to acquire.

STW has been deeply involved in the future of the Southern Tier Extension since 1993. Following a comprehensive study of the line's future during 1993 and 1994, STW attempted to negotiate its acquisition from Conrail. Summarizing a long and difficult process, Conrail was generally willing to sell the line whenever Conrail believed that it would be able to sever a continuous route between CSXT at Youngstown and Canadian Pacific ("CP") at Hornell by abandoning the segment between Corry and Meadville. When this segment

was sold to the Northwest Pennsylvania Rail Authority pursuant to the order of the Interstate Commerce Commission in 1995 AB No. 167 (Sub No. 1139)

Consolidated Rail Corp. - Abandonment between Corry and Meadville, in Erie and Crawford Counties, PA. (non print) served April 17, 1995 clarified July 18, 1995, Conrail terminated negotiations with STW.

While these negotiations were underway, traffic continued to deteriorate and large portions of the Southern Tier Extension were allowed to fall into disuse. At this time, two customers remain active in the vicinity of Jamestown, New York. They receive service from Olean, approximately 50 miles away. Remaining segments, totaling 92 miles out of the 146 miles between Hornell and Corry, are shut down altogether. The segment between Olean and Hornell was damaged by flooding in January 1996. Due to Conrail's failure to repair the damage, the washed out sections continue to erode, raising the cost of any repair that might be made.

Working closely with the New York State Department of Transportation and Congressman Amo Houghton, STW continues to seek an outcome for the Southern Tier Extension that will stabilize the future of rail service to active customers in the Jamestown area and revive use of the Hornell-Corry route for overhead freight traffic sufficient to support the costs of maintaining this essential piece of our region's economic development infrastructure.

The CSX/NS merger filing fails to address Norfolk Southern's plans for the Southern Tier Extension in any way. STW believes that NS should be required to state specifically what its plans are for the Southern Tier Extension. Though STW has been informed by Norfolk Southern that STW will receive further information about Norfolk Southern's plans for the Southern Tier Extension prior to October 21, 1997, we do not know what those plans are at this time. If they remain vague or call for abandonment or a continuation of Conrail's policy of abandonment-in-place, rail-dependent industries in the STW region will be adversely affected.

Accordingly, STW opposes the proposed division of Conrail's assets in its unconditioned form, and, pending receipt of further information from Norfolk Southern, may find it necessary to request that any Board approval of the Primary Application be conditioned upon the conveyance of the Southern Tier Extension to the counties represented by STW, so that the line may be operated as a regional railroad.

Dated: August 22, 1997

Respectfully submitted,

Paul H. Lamboley

Counsel for Southern Tier West Regional Planning & Development Board

CERTIFICATE OF SERVICE

I hereby certify that on this 222d day of August 1997, copies of the foregoing Description of Anticipated Responsive Application of the Southern Tier West Regional Planning and Development Poard were served upon Administrative Law Judge Jacob Leventhal, Federal Energy Regulatory Commission, 888 First Street, NE, Suite 11F, Washington, DC 20426, counsel for applicant parties and upon other parties of record identified in Decision 21 attached hereto, first class mail, prepaid, in accordance with the rules of the Surface Transportation Board.

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Represent: EROTHERHOOD OF LOCOMOTIVE ENGINEERS DIVISION 227

GOVERNOR
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OFFICE OF THE GOVERNOR
THE CAPITOL
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PARTY OF RECORD
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AKRON OH 44322-2992 US

REPRESENT NORTHEAST OFFICE COUNTY REGIONAL PLANNING & DEVELOPMENT ORGANIZATION

PARTY OF RECORD
ELAINE L CLARK
MAINE DEPT OF TRANSPORTATION
16 STATE HOUSE STATION
AUGUSTA ME 04333 US

Represents: STATE OF MAINE DEPT OF TRANSP

PARTY OF RECORD
MICOLE :: CLARK
WACHTELL, LIPTON, ROSEN & KATZ
51 WEST 52ND STREET
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Representa

PARTY OF RECORD
PAUL D. COLEMAN
HOPPEL MAYER & COLEMAN
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Represent: DELAWARE RIVER PORT AUTHORITY
PHILADELPHIA REGIONAL PORT AUTHORITY
SOUTH JERSEY PORT CORPORATION
THE PORT OF PHILADELPHIA AND CAMDEN INC

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267 NORTH STREET
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PARTY OF RECORD
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CITY OF EAST CHICAGO
4525 INDIANAPOLIS BLVD
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Represents: CITY OF EAST CHICAGO INDIANA

PARTY OF RECORD
ROBERT J. COOPER, GENERAL CHAIRPERSON
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JACKSONVILLE FL 32202-4420 US

Represents: UNITED TRANSPORTATION UNION GENERAL COMMITTEE OF ADJUSTMENT 348

PARTY OF RECORD
J DOYLE CORMAN
MAIN LINE MGMNT SERVICES INC
520 FELLOWSHIP ROAD STE A-105
MOUNT LAUREL NJ 08034-3407 US

Represents:

PART OF RECORD

ANY AT COSCIA, EXECUTIVE DIRECTOR

DARPO

111 AOUTH INDEPENDENCE MALL EAST

PHIL DELPHIA PA 19106 US

Re, TESENS: DELAWARE VALLEY REGIONAL PLANNING COMMISSION

PARTY OF RECORD STEVE M COULTER EXCON COMPANY USA PO BOX 3272 HOUSTON TX 77210-4692 US

Represents: EXXON CHEMICALS AMERICAS EXXON COMPANY U.S.A.

PARTY OF RECORD
JEAN M CUNNINGHAM
SLOVER & LOFTUS
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Representa

PARTY OF RECORD
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Represents: CONTRAIL INC CONSOLIDATED RAIL CORPORATION

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MEMBER OF CONGRESS
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1940 STATE TOWER BLDG.

SYRACUSE NY 13202 US

REPRODUCTION OF SYRACUSE & CENTRAL
NEW YORK INC

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Represents MDCO CONSULTANTS INC

PARTY OF RECORD
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Represents LOUISVILLE & INDIANA RAILROAD COMPANY

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BUFFALO COAL CO.,INC.
EVERGREEN MINING COMPANY
MARYLAND COAL ASSOCIATION
METTICS COAL CORPORATION
PBS COALS INC
TRI-STATE COAL ASSOCIATION
VENTURE COAL SALES
WEST VIRIGINIA COALS, INC.

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Represents: WEIRTON STEEL CORPORATION

FINANCE DOCKET NO. 33388

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REPRESENTE: CONSUMERS ENERGY COMPANY GPU GENERATION INC

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Represents: STATE OF VERMONT

PARTY OF RECORD
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UTU STATE LEG DIR
PA AFL-CIO BLDG 2ND FL
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Represents: UNITED TRANSPORTATION UNION PENNSYLVANIA STATE LEGISLATIVE BOARD

PARTY OF RECORD
FAY D DUPUIS, CITY ! LICITOR
CITY HALL
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Represents: CITY OF CINCINNATI OHIO

PARTY OF RECORD
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Represents: TOLEDO METRO AREA COUNCIL OF GOVT

PARTY OF RECORD
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Represents CITY OF BAY VILLAGE OHIO

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Represent: EASTERN TRANSPORT AND LOGISTICS

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Represent: CENTRAL APPALACHIA EMPOWERMENT ZONE OF WEST VIRGINIA

PARTY OF RECORD ROBERT L EVANS OXYCHEM P O BOX 809050 DALLAS TX 75380 US

Represents OCCIDENTAL CHEMICAL CORPORATION

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PARTY OF RECORD
CARL FELLER
DEKALB AGRA INC
P. O. BOX 127
4743 COUNTY ROAD 28
WATERLOO IN 46793-0127 US

Represents DEKALB AGRA INC

PARTY OF RECORD

MICHAEL P. FERRO

MILLENNIUM PETR O HEMICALS, INC.

11500 NORTHLAKE DRIVE

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REPRESENT: MILLENNIUM PETROCHEMICALS INC FAKIA
QUANTUM CHEMICAL CORPORATION

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Represent: MASSACHUSETTS CENTRAL RAILROAD CORPORATION

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REPRETENTE: APL LAND TRANSPORT SERVICES
DELAWARE VALLEY RAILWAY COMPANY INC
HURON AND EASTERN RAILWAY COMPANY INC
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Represents N. TONAL LIME & STONE COMPANY

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REPROSENTE: PROVIDENCE AND WORCESTER RAILROAD
COMPANY
STEEL WAREHOUSE CO INC
THE INTERNATIONAL PAPER COMPANY

PARTY OF RECORD
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Represents: TOLEDO-LUCAS COUNTY PORT AURHORITY TOLEDO-LUCAS COUNTY PORT AUTHORITY

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JENKINTOWN PA 19046 US

Represents: GRA INCORPORATED

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Represent PITISTON COAL COMPANY

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Represents: SHELL CHEM'CA. COMPANY
SHELL OIL COMPANY

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Represents: U. S. DEPARTMENT OF JUSTICE

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NICOLE HARVEY
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MIDLAND MI 48674 US

Represents: THE DOW CHEMICAL COMPANY

PARTY OF RECORD
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R / HENEFELD
PPG INDUSTRIES INC
ONE PPG PLACE
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Represents PPG INDSUTRIES INC.

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PARTY OF RECORD
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Represents: OHIO STEEL INDUSTRY ADVISORY COUNCIL

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BETHLEHEM STEEL CORPORATION ET AL
BUFFALO & PITTSPIRGH RAILROAD, INC
PITTSBURG & SHAWMUT RAILROAD INC
REACTING BLUE MOUNTAIN & NORTHERN RAILROAD
COMPANY
ROCHESTER & SOUTHERN RAILROAD INC
THE NEW YORK SUSQUEHANNA AND WESTERN
RAILWAY CORPORATION

PARTY OF RECORD
JT HOLLAND
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PO BOX 312
CAPE CHARLES VA 23310 US

Represent: EASTERN SHORE RAILROAD INC

PARTY OF RECORD

JAMES E. POWARD

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Represent: COALTION OF NORTHEASTERN GOVERNORS
MASSACHUSETTS CENTRAL RAILROAD CORPORATION

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Represents: BALTIMORE AREA TRANSIT ASSOCIATION

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CYPRUS AMAX COAL SALES CORP
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MILFORD CH 45150 US

PARTY OF RECORD
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Represents Ch'y OF DUNKIRK NEW YORK

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ROCHESTER GAS AND ELECTRIC CORPORATION

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ARLINGTON VA 22210 US

Represents: A T MASSEY COAL COMPANY INC ET AL

PARTY OF RECORD

JAM R JACOBS

JA INDUSTRIES

2 QU. ARY LANE

STONY RIDGE OH 43463 US

Represent JACOBS INDUSTRIES

GOVERNOR

NORABLE FOB JAMES, IR

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MONTGOMERY AL 36130 US

PARTY OF RECORD
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REPRESENTE BURLINGTON NORTHERN AND SANTA FE

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Represents: NORTH AMERICAN LOGISTIC SERVICES A DIVISION OF MARS INCORPOPATED

PARTY OF RECORD
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REPRESENTS: MARTIN MARIETTA MATERIALS INC.

PAPITY OF RECORD
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MCARTHY, SWEENEY & HARKAWAY
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ILLINOIS CENTRAL RAILROAD COMPANY CHICAGO
CENTRAL & PACIFIC
RAILROAD COMPANY AND CEDAR RIVER RAILROAD
COMPANY
R J CORMAN PARTIES
R J CORMAN RAILROAD COMPANIES
SAULT STE MARIE BRIDGE COMPANY
TRANSTAR INC AND BESSEMER AND LAKE ERIE
RAILROAD COMPANY
TRANSTAR INC
RAILROAD COMPANY
TRANSTAR INC
ELGIN JOLIET AND EASTERN RAILROAD COMPANY
WISCONSIN CENTRAL LTD
WISCONSIN CENTRAL LTD

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REPRESENTE CENTERIOR ENERGY CORPORATION
EAST CHICAGO INDIANA-HAMMOND INDIANA-GARY
INDIANA THE FOUR CITY CONSORTIUM
EAST CHICAGO INDIANA-HAMMOND INDIANA-GARY
INDIANA-WITTING
POTOMAC ELECTRIC POWER COMPANY
THE DETROIT EDISON COMPANY

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AK STEEL CORPORATION
CARGILL INCORPORATED
ERIE-NIAGARA RAIL STEERING COMMITTEE
INSTITUTE OF SCRAP RECYCLING INDUSTRIES INC
JOSEPH SMITH #. SONS INC
NIAGARA MOHAWK POWER CORPORATION

PARTY OF RECORD
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Represents CITY OF ROCKY RIVER OFFIO

PARTY OF RECORD
GEORGE W MAYO, JA.
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REPRESENTE CANADIAN PACIFIC RAILWAY COMPANY DELAWARE AND HUDSON RAILWAY COMPANY INC SOU LINE CORP
ST LAWERENCE & HUDSON RAILWAY COMPANY LIMITED

PARTY CFF RECORD

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REPUBLIE ANTERICAN ELECTRIC POWER
ATLANTIC CITY ELECTRIC COMPANY
DEL MARVA POWER & LIGHT COMPANY
FERNILIZER INSTITUTE
SOMERIST RAILROAD CORP
THE OHIO VALLEY COAL COMPANY

PARTY OF NECORD
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PARTY OF RECORD

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COMMONWEALTH OF MASS. EXEC. OFFICE OF TRANSPT.

& CONST.

10 PARK PLAZA ROOM 1170

BOSTON M., 02116-3969 US

Represent: COMMONWEALTH OF MASSACHUSI TS EXECTIVE OFFICE OF TRANSPORTATION AND CONSTRUCTION

PARTY OF RECORD
FRANCIS G. MCKENNA
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Represents: WEST VIRGINIA STATE RAT. AUTHORITY

PARTY OF RECORD
COLETTA MCNAMEE SR
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Represents CUDELL IMPROVEMENT INC

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Ar ust 22, 1997

By Hand

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Washington, DC 20036



Re:

Finance Docket No. 33388, CSX Corporation and CSX Transportation, Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company -- Control and Operating Leases/Agreements -- Conrail Inc. and Consolidated Rail Corporation

Dear Mr. Williams:

Enclosed for filing are an original and 25 copies of PA-3, the Description of Anticipated Responsive Application filed on behalf of the Commonwealth of Pennsylvania, Governor Thomas J. Ridge, and the Pennsylvania Department of Transportation. Also enclosed is a diskette containing PA-3 in WordPerfect format.

Please stamp the additional copy with the date of receipt and return with our messenger

Sincerely,

John L. Obervater/smi

John L. Oberdorfer

Outside Counsel for the Commonwealth of Pennsylvania, Governor Thomas J. Ridge, and the Pennsylvania Department of Transportation BEFORE THE SURFACE TRANSPORTATION BOARD

Finance Docket No. 33388



CSX CORPORATION AND CSX TRANSPORTATION, INC., NORFOLK SOUTHERN CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPANY

-- CONTROL AND OPERATING LEASES/AGREEMENTS --

CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

DESCRIPTION OF ANTIC!PATED RESPONSIVE APPLICATION

The Commonwealth of Pennsylvania, Governor Thomas J. Ridge and the Pennsylvania Department of Transportation (hereinafter collectively "the Commonwealth") respectfully describe below the elements of a responsive application which they may file in this proceeding.

Discovery in this matter is only in its early stages. As a result, the Commonwealth is still assessing the impacts of the transaction, and has not formally taken a position regarding the application. Therefore, the description below of the possible inconsistent application must necessarily be general. Subject to this caveat, the Commonwealth's enterpoint responsive application would request the following conditions:

The Commonwealth has in accordance with Decision No. 6 reserved Sub-No. 67 for its responsive application.

- Conditions designating additional areas for joint access by NS and CSX in addition to the shared access areas and other jointly served areas proposed in the application.
- Conditions designed to open shortline railroads in the Commonwealth to access by more than one class I rail carrier.
- Conditions designed to remedy situations in which Pennsylvania shippers
 and receivers who now have single-system Conrail service will have to
 interline their shipments between CSX and NS after the proposed
 transaction.
- 4. Conditions designed to ensure that increased freight operations will not interfere with commuter and passenger service in the Commonwealth.
- Conditions designed to ensure the financial soundness and responsibility of the surviving Conrail entity.
- Conditions designed to mitigate labor and employment effects of the proposed transaction.

Respectfully submitted,

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D ted: August 22, 1997

CERTIFICATE OF SERVICE

I hereby certify that I have served copies of the foregoing Description of Anticipated Responsive Application by first class mail upon all parties of record and Administrative Law Judge Jacob Leventhal, and by hand upon the following:

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