FD-33388 ID-181933 9-12-97 181933

IREP 1 2 1997

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September 9, 1997

Hon. Vernon A. Williams, Secretary Surface Transportation Board Mercury Building, #711 1925 K Street, N.W. Washington, DC 20423-0001

Re: Finance Docket No. 33388

CSX Corporation and CSX Transportation, Inc.

Norfolk Southern Corporation and

Norfolk Southern Railway Company

--Control and Operating Leases/Agreements-
Conrail Irc. and Consolidated Rail Corporation

Dear Secretary Williams:

In accordance with Decision No. 27, I hereby certify that a copy of all filings submitted so far in this proceeding on behalf of the parties listed on Schedule A have been served on Robert J. Cooper at his corrected address. An original and ten (10) copies of this letter are enclosed as required by Decision No. 21.

Hon. Vernon A. Williams, Secretary September 9, 1997 Page 2

Kindly time stamp the enclosed extra copy of this letter to indicate receipt and return it to me in the self-addressed envelope provided for your convenience.

Respectfully,

ERIC M. HOCK

cc: Robert J. Cooper

SCHEDULE A

Representing:

Bethlehem Steel Corporation and its subsidiary railroads ("BSCX")

Buffalo & Pittsburgh Railroad, Inc. ("BPRR")

Allegheny & Eastern Railroad, Inc. ("ALY")

Rochester & Southern Railroad, Inc. ("RSR")

The New York, Susquehanna and Western Railway Corporation ("NYSW")

Pittsburg & Shawmut Railroad, Inc. ("PSRR")

Reading Blue Mountain & Northern Railroad Company ("RBMN")

FD-33388 ID-181938 9-12-97 181938

BEFORE THE SURFACE TRANSPORTATION BOARD

ISEP 1 2 1997

FINANCE DOCKET NO. 33388

CSX CORPORATION and CSX TRANSPORTATION, INC.

NORFOLK SOUTHERN CORPORATION and

NCRFOLK SOUTHERN RAILWAY COMPANY

-- CONTROL AND OPERATING LEASES/AGREEMENTS -
CONRAIL, INC. and CONSOLIDATED RAIL CORPORTION

TRANSFER OF LINE BY NORFOLK SOUTHERN RAILWAY COMPANY

TO CSX TRANSPORTATION, INC.

NOTICE OF INTENT TO PARTICIPATE

Please take notice that the City of Cleveland intends to participate and become a party of record in this proceeding. Service of all documents filed in this proceeding should be made upon the undersigned.

Respectfully submitted,

SHARON SOBOL JORDAN (0006731) Director of Law

Bv .

RICHARD F. HORVATH (0030912) Assistant Director of Law

City of Cleveland
Department of Law - Rm. 106
601 Lakeside Avenue
Cleveland, Ohio 44114
(216) 664-2808

DATE: September 9, 1997

CERTIFICATE OF SERVICE

I hereby certify that on September 9, 1997, a copy of the foregoing Notice of Intent to Participate was served by first-class, U.S. Mail, postage prepaid, upon the following:

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City of Cleveland Michael R. White, Mayor

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September 9, 1997

To All Parties of Record

Finance Docket No. 33388
CSX Corporation and CSX Transportation, Inc. Norfolk
Southern Corporation and Norfolk Southern Railway
Company -- Control and Operating Leases/Agreements -Conrail, Inc. and Consolidated Rail Corporation
Transfer of Line by Norfolk Southern Railway Company
to CSX Transportation, Inc.

Dear Sir/Madam:

Re:

Due to delay in compiling the documents for mailing, the original of the enclosed Motion to Late-File a Notice of Intent to Participate and the original of Notice of Intent to Participate were mailed to the Surface Transportation Board on September 9, 1997, not on September 5, 1997 as shown on the first and second pages of the enclosed documents. The riginal of the documents filed with the Board contain the correct date of September 9, 1997.

Please contact me if you have any questions regarding this matter.

Respectfully submitted,

Richard F. Horvath

Chief Assistant Director of Law

RFH/sm

ID ID	33300	2 11 21	-	101703	
TB FD	33388	9-11-97	D	181903	

B R I C K F I E L D

B U R C H E T T E

K I T T S. P C

0

WASHINGTON D.C

September 11, 1997

BY HAND DELIVERY

The Honorable Vernon A. Williams Secretary, Surface Transportation Board Case Control Branch ATTN: STB Finance Docket No. 33388 1925 K Street, N.W. Washington, DC 20423-0001



Re: Finance Docket No. 33388, CSX Corporation and CSX Transportation, Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company -- Control and Operating Leases/Agreements -- Conrail Inc. and Consolidated Rail Corporation

Dear Secretary Williams:

On behalf of Steel Dynamics, Inc. ("SDI"), please find enclosed for filing an original and ten copies of the Certificate of Service of Steel Dynamics, Inc. (SDI-6).

Please do not hesitate to contact me it you have any questions or concerns. Thank you for your cooperation in this matter.

Very truly yours,

Christopher C. O'Hara

Enclosure

cc:

The Honorable Jacob Leventhal

All Parties of Record (with the next mailing)

BEFORE THE SURFACE TRANSPORTATION BOARD

FINANCE DOCKET NO. 33388

CSX Corporation and CSX Transportation, Inc.
Norfolk Southern Corporation and
Norfolk Southern Railway Company
-- Control and Operating Leases/Agreements -Conrail Inc. and Consolidated Rail Corporation

CERTIFICATE OF SERVICE OF STEEL DYNAMICS, INC.

Pursuant to Decision No. 27 of the Surface Transportation Board, I hereby certify that on September 10, 1997, the Party of Record listed in Decision No. 27 was served, by United States mail, first class, postage prevaid with a copy this document and of the following filings:

Entry of Appearance of Steel Dynamics, Inc.(SDI-1)

Comments of Steel Dynamics, Inc.on the Proposed Procedural Schedule (SDI-2)

Reply of Steel Dynamics, Inc. to the Petition for Waiver Filed by NS (SDI-3)

Notice of Intent to Particip: of Steel Dynamics, Inc. (SDI-4)

Decision No. 21 Certificate of Service (SDI-5)

Christopher C. O'Hara

Brickfield, Burchette & Ritts, P.C. 1025 Thomas Jefferson Street, NW

Eighth Floor, West Tower

Washington, DC 20007

Telephone: (202) 342-0800

Facsimile: (202) 342-0807

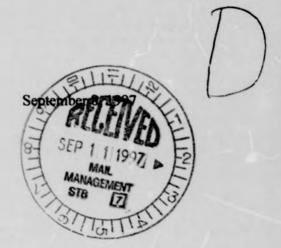
Attorneys for Steel Dynamics, Inc.

Date: September 10, 1997

FD-33388 ID-181904 9-11-97

CONEGA-

Gover: or Angus S. King, Jr., Chairman Anne D. Stubbs, Executive Director



VIA HAND DELIVERY

Office of the Secretary
Case Control Branch
Attn: STB Finance Docket 33388
Surface Transportation Board
1925 K Street, N.W.
Washington, DC 20423

Dear Sir or Madam:

Enclosed for filing are the original and twenty-five copies of the "Errata to 'Description by Coalition of Northeastern Governors of Responsive Application," CNEG-4. Also enclosed is a 3.5" diskette formatted for WordPerfect 6.1 which can be converted to WordPerfect 7.0.

Would you please date-stamp and return the extra copy of this document to the messenger. Thank you very much for your assistance.

Very truly yours,

Anne D. Stubbs Executive Director

Enclosures

BEFORE THE SURFACE TRANSPORTATION BOARD

FINANCE DOCKET NO. 33388

CSX Corporation and CSX Transportation, Inc.

Norfolk Southern Corporation and Norfolk Southern Railway Compar

- Contro! And Operating Leases/Agreements
Conrail Inc. and Consolidated Rail Corporation

ERRATA TO "DESCRIPTION BY COALITION OF NORTHEASTERN GOVERNORS OF RESPONSIVE APPLICATION"

Footnote 1 on page 1 of the "Description by Coalition of Northeastern Governors of Responsive Application" (CNEG-3) should read as follows:

As the State of New Jersey, by and through its Department of Transportation, and the Commonwealth of Pennsylvania and Governor Thomas J. Ridge have entered their own appearances in this case and will be developing their own positions, the views presented here do not necessarily represent those of the State of New Jersey, or the Commonwealth of Pennsylvania and Governor Ridge.

Respectfully submitted,

COALITION OF NORTHEASTERN GOVERNORS

James E. Howard LLC 90 Canal Street Boston, MA 02114 (617) 263-1322

Attorney for Coalition of Northeastern Governors

Anne D. Stubbs, Executive Director CNEG Policy Research Center, Inc. 400 North Capitol Street, Suite 382 Washington, DC 20001 (202) 624-8450

Dated: September 8, 1997

CERTIFICATE OF SERVICE

I hereby certify that on September 8, 1997 the "Errata to 'Description by Coalition of Northeastern Governors of Responsive Application" was served by mailing copies by first class mail, postage prepaid, to the Parties of Record listed on the service list compiled by the Board and included in Decision 21 dated August 19, 1997 and to Administrative Law Judge Jacob Leventhal, Federal Energy Regulatory Commission, 888 First Street, N.E., Suite 11F, Washington, DC 20426.

Anne D. Stubbs

an a Atutal



Governor Angus S. King, Jr., Chairman Anne D. Stubbs, Executive Director

VIA HAND DELIVERY

Office of the Secretary Case Control Branch Attn: STB Finance Docket 33388 Surface Transportation Board 1925 K Street, N.W. Washington, DC 20423

Dear Sir or Madam:

Enclosed for filing are the original and twenty-five copies of the "Errata to 'Description by Coalition of Northeastern Governors of Responsive Application," CNEG-4. Also enclosed is a 3.5" diskette form, 'ted for WordPerfect 6.1 which can be converted to WordPerfect 7.0.

Would you please date-stamp and return the extra copy of this document to the messenger. Thank you very much for your assistance.

Very truly yours,

September

Anne D. Stubbs **Executive Director**

Enclosures

BEFORE THE SURFACE TRANSPORTATION BOARD

FINANCE DOCKET NO. 33388

CSX Corporation and CSX Transportation, Inc.,
Norfolk Southern Corporation and Norfolk Southern Railway Company
- Control And Operating Leases/Agreements Conrail Inc. and Consolidated Rail Corporation

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As the State of New Jersey, by and through its Department of Transportation, and the Commonwealth of Pennsylvania and Governor Thomas J. Ridge have entered their own appearances in this case and will be developing their own positions, the views presented here do not necessarily represent those of the State of New Jersey, or the Commonwealth of Pennsylvania and Governor Ridge.

Respectfully submitted,

COAL ITION OF NORTHEASTERN GOVERNORS

James F Howard LI 90 Canal Street Boston, MA 02114 (617) 263-1322

Attorney for Coalition of Northeastern Governors

Anne D. Stubbs, Executive Director CNEG Policy Research Center, Inc. 400 North Capitol Street, Suite 382 Washington, DC 20001 (202) 624-8450

Dated: September 8, 1997

CERTIFICATE OF SERVICE

I hereby certify that on September 8, 1997 the "Errata to 'Description by Coalition of Northeastern Governors of Responsive Application" was served by mailing copies by first class mail, postage prepaid, to the Parties of Record listed on the service list compiled by the Board and included in Decision 21 dated August 19, 1997 and to Administrative Law Judge Jacob Leventhal, Federal Energy Regulatory Commission, 888 First Street, N.E., Suite 11F, Washington, DC 20426.

Anne D. Stubbs

FD-33388 ID-181909 9-11-97 BALL JANIK LEP

ATTORNEYS

1455 F STREET, NW, SUITE 225 WASHINGTON, D.C. 20005

TELEPHONE 202-638-3307 FACSIMILE 202-783-6947

September 10, 1997



The Honorable Vernon A. Williams Secretary Surface Transportation Board 1925 K Street, N.W., Suite 600 Washington, DC 20423-0001

Re: Finance Docket No. 33388, CSX Corporation and CSX Transportation, Inc., Norfelk Southern Corporation and Norfolk Southern Railway Company-Control and Operating Leases/Agreements--Conrail Inc., and Consolidated Rail Corporation

Dear Secretary Williams:

KARL MORELL

Pursuant to Decision No. 27 in the above-referenced proceeding, enclosed please find an original and 10 copies of the Certificate of Service of Northern Ohio & Western Railway, L.L.C., Newburgh & South Shore Railroad, LTD., Manufacturers' Junction Railway, L.L.C., Georgia Woodlands Railroad, L.L.C., and Chicago Rail Link, L.L.C.

Please contact the undersigned if you have any questions regarding this matter.

Sincerely,

Karl Morell

Karl Minel

Enclosures (1)

Office of the Secretary

SEP 1 2 1997

5 Part of Public Record



BEFORE THE SURFACE TRANSPORTATION BOAND

STB Docket No. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC.
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
--CONTROL AND OPERATING LEASES/AGREEMENTS-CONKAIL INC. AND CONSOLIDATED RAIL CORPORATION

NORTHERN OHIO & WESTERN RAILWAY, L.L.C., NEWBURGH & SOUTH SHORE RAILROAD, LTD., MANUFACTURERS' JUNCTION RAILWAY, L.L.C., GEORGIA WOODLANDS RAILROAD, L.L.C., AND CHICAGO RAIL LINK, L.L.C., CERTIFICATE OF SERVICE

In accordance with the Decision No. 27, served September 8, 1997, in the above-captioned matter, Northern Ohio & Western Railway, L.L.C. Newburgh & South Shore Railroad, LTD., Manufacturers' Junction Railway, L.L.C., Georgia Woodlands Railroad, L.L.C., and Chicago Rail Link, L.L.C., hereby certify that on September 10, 1997, they served on Mr. Cooper copies of all filings they have submitted so far in this proceeding by first-class mail, postage prepaid.

Respectfully submitted,

SEP 1 2 1997

SEP 1 2 1997

Part of Public Record

Karl Morell BALL JANIK LLP 1455 F Street, N.W., Suite 225 Washington, DC 20005

202-638-3307

FD-33388 ID-181910 9-11-97 BALL JANIK LLP

ATTORNEYS

1455 F STREET, NW, SUITE 225 WASHINGTON, D.C. 20005

TELEPHONE 202-638-3307 FACSIMILE 202-783-6947

September 10, 1997

18/910

STB 1 1997 - 4

MANAGEMENT STB 17

Kunorell@bjllp.com



The Honorable Vernon A. Williams Secretary Surface Transportation Board 1925 K Street, N.W., Suite 600 Washington, DC 20423-0001

> Re: Finance Docket No. 33388, CSX Corporation and CSX Transportation, Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company--Control and Operating Leases/Agreements--Conrail Inc., and Consolidated Rail Corporation

Dear Secretary Williams:

KARL MORELL

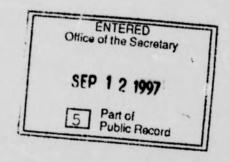
Pursuant to Decision No. 27 in the above-referenced proceeding, enclosed please find an original and 10 copies of the Certificate of Service of Pittsburgh Industrial Railroad, Inc., New England Central Railroad, Inc., Indiana and Ohio Railroad, Inc., Indiana Southern Railroad, Inc., Indiana & Ohio Railway Company, and Connecticut Southern Railroad, Inc..

Please contact the undersigned if you have any questions regarding this matter.

Sincerely,

Karl Morell

Enclosures (1)



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BEFORE THE SURFACE TRANSPORTATION BOARD



STB Docket No. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC.
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
--CONTROL AND OPERATING LEASES/AGREEMENTS-CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

PITTSBURGH INDUSTRIAL RAILROAD, INC., NEW ENGLAND CENTRAL RAILROAD, INC., INDIANA AND OHIO RAILROAD, INC., INDIANA SOUTHERN RAILROAD, INC., INDIANA & OHIO RAILWAY COMPANY, AND CONNECTICUT SOUTHERN RAILROAD, INC.'S CERTIFICATE OF SERVICE

In accordance with the Decision No. 27, served September 8, 1997, in the above-captioned matter, Pittsburgh Industrial Railroad, Inc., New England Central Railroad, Inc., Indiana and Chio Railroad, Inc., Indiana Southern Railroad, Inc., Indiana & Ohio Railway Company, and Connecticut Southern Railroad, Inc. hereby certify that on September 10, 1997, they served on Mr. Cooper copies of all filings they have submitted so far in this proceeding by first-class mail, postage prepaid.

Respectfully submitted,

ENTERED
Office of the Secretary

SEP 1 2 1997

5 Part of Public Record

Karl Morell

BALL JANIK LLP

1455 F Street, N.W., Suite 225

Washington, DC 20005 202-638-3307 FD-33388 ID-181911 9-11-97

BALL JANIK LLP

ATTORNEYS

1455 F STREET, NW, SUITE 225 WASHINGTON, D.C. 20005

TELEPHONE 202-638-3307 FACSIMILE 202-783-6947

September 10, 1997





The Honorable Vernon A. Williams Secretary Surface Transportation Board 1925 K Street, N.W., St. 600 Washington, DC 2042

> Re: Finance Docket No. 33388, CSX Corporation and CSX Transportation, Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company--Control and Operating Leases/Agreements -- Conrail Inc., and Consolidated Rail Corporation

Dear Secretary Williams:

KARL MORELL

Pursuant to Decision No. 27 in the above-referenced proceeding, enclosed please find an original and 10 copies of the Certificate of Service of Ann Arbor Railroad.

Please contact the undersigned if you have any questions regarding this matter.

Sincerely,

Karl Morell

Karl Would

Enclosures (1)

ENTERED Office of the Secretary

SEP 1 2 1997

Part of Public Record



BEFORE THE SURFACE TRANSPORTATION BOARD

STB Docket No. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC.
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
--CONTROL AND OPERATING LEASES/AGREEMENTS-CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

ANN ARBOR RAILROAD'S CERTIFICATE OF SERVICE

In accordance with the Decision No. 27, served September 8, 1997, in the above-captioned matter, Ann Arbor Railroad hereby certifies that on September 10 1997, it served on Mr. Cooper copies of all filings they have submitted so far in this proceeding by first-class mail, postage prepaid.

Respectfully submitted,

Karl Morell

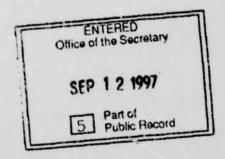
BALL JANIK LLP

1455 F Street, N.W., Suite 225

Washington, DC 20005

202-638-3307

Attorney for Ann Arbor Railroad



FD-33388 ID-181912 9-11-97

BEFORE THE SURFACE TRANSPORTATION BOARD

STB Docket No. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC.
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
-- CONTROL AND OPERATING LEASES/AGREEMENTS -CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION



DELAWARE VALLEY RAILWAY COMPANY, INC.
HURON AND EASTERN RAILWAY COMPANY, INC.
SAGINAW VALLEY RAILWAY COMPANY, INC.
RAILAMERICA, INC.
CERTIFICATE OF SERVICE

In accordance with the Decision No. 27, served September 8, 1997, in the above-captioned matter, Delaware Valley Railway Company, Inc., Huron and Eastern Railway Company, Inc., Saginaw Valley Railway Company, and RailAmerica, Inc. hereby certify that on September 10, 1997, they have served on Robert J. Cooper copies of all filings they have submitted so far in this proceeding by first-class mail, postage prepaid.

Respectfully submitted,

ENTERFD Office of the Secretary

SEP 1 2 1997

Part of Public Record Louis E. Gitomer

BALL JANIK LLP

1455 F Street, N.W., Suite 225

Washington, D.C. 20005

202-638-3307

Attorney for Delaware Valley Railway
Company, Inc., Huron and Eastern Railway

Company, Inc., Saginaw Valley Railway

Company, Inc., and RailAmerica, Inc.

September 10, 1997

FD-33388 ID-181913 9-11-97

BEFORE THE SURFACE TRANSPORTATION BOARD



STB Docket No. 33388

CSX CORPORATION AND CSX TRANSPORTATION, IN NORFOLK SOUTHERN CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPANY -- CONTROL AND OPERATING LEASES/AGREEMENTS -- CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION



APL LIMITED'S CERTIFICATE OF SERVICE

In accordance with the Decision No. 27, served September 8, 1997, in the abovecaptioned matter, APL Limited hereby certifies that on September 10, 1997, it has served on Robert J. Cooper copies of all filings it has submitted so far in this proceeding by first-class mail, postage prepaid.

ENTERED
Ottice of the Secretary

SEP 1 2 1997

5 Part of Public Record

Respectfully submitted,

Louis B. Gitomer

BALL JANIK LLP

1455 F Street, N.W., Suite 225

Washington, D.C. 20005

202-638-3307

Attorney for APL Limited

September 10, 1997

FD-33388 ID-181914 9-11-97 LAW OFFICES.

T. SCOTT BANNISTER AND ASSOCIATES

ATTORNEY AND COUNSELOR AT LAW 1300 DES MOINES BUILDING 405 - SIXTH AVENUE DES MOINES, IOWA 50309 TELEPHONE: (515) 244-0177 (515) 244-8877

August 29, 1997



Mr. Vernon A. Williams Office of the Secretary Surface Transportation Board 1925 - "K" Street, N.W. Washington, D.C. 20423-0001

TELEFAX: (515) 244-8258

Re: CSX Corporation and CSX Transportation, Inc.

Norfolk Southern Corporation and Norfolk Southern Railway Company

-- Control and Operating Leases/Agreements--

Conrail Inc. and Consolidated Rail Corporation - Finance Docket No. 33388

Dear Secretary Williams:

Enclosed are an original and ten (10) copies of the Certificate of Service of Iowa Interstate Railroad, Ltd. for filing in the above-referenced proceeding.

Sincerely,

T. Scott Bannister

TSB:hjw Enclosures

1029-1/cor/47472

Office of the Secretary

SEP 1 2 1997

5 Part of Public Record

Before The SURFACE TRANSPORTATION BOARD Washington, D.C.

Finance Docket No. 33388



CSX Corporation and CSX Transportation, Inc.,
Norfolk Southern Corporation and
Norfolk Southern Railway Company
--Control and Operating Leases/Agreements-Conrail Inc. and Consolidated Rail Corporation

Certificate of Service of Iowa Interstate Railroad, Ltd.

Pursuant to Decision No. 21 of the Surface Transportation Board, I hereby certify that all Parties of record listed in Decision No. 21 were served (to the extent not previously served), by first-class U.S. mail, postage prepaid, with the following filing of Iowa Interstate Railroad, Ltd. previously submitted thus far in this proceeding: Comments in Opposition to Control Application and Description of Anticipated Inconsistent and Responsive Application.

Dated: August 29, 1997

SEP 1 2 1997

Part of Public Record

T. Scott Bannister

T. Scott Bannister and Associates

1300 Des Moines Building

405 - Sixth Avenue

Des Moines, IA 50309 Telephone: 515-222-0177

Fax: 515-244-8258

Counsel for Iowa Interstate Railroad, Ltd.

FD-33388 ID-181921 9-11-97

181921

181921

TROUTMAN SANDERS LLP

ATTORNEYS AT LAW

1300 I STREET, N W
SUITE 500 EAST
WASHINGTON, D.C. 20005-3314
TELEPHONE 202-274-2950
FACSIMILE 202-274-2994

William A. Mullins

September 11, 1997

The Honorable Vernon A. Williams Secreta. y Surface Transportation Board 1925 K Street, NW Room 711 Washington, D.C. 20423





RE: Finance Docket No. 33388, CSX Corporation and CSX Transportation, Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company -- Control and Operating Leases/Agreements -- Conrail Inc. and Consolidated Rail Corporation

Dear Secretary Williams:

Enclosed for filing in the above captioned docket are the original and twenty-five copies of the Reply to Applicants' Appeal From Decisions of Administrative Law Judge (NYSEG-9).

Also enclosed is 3.5-inch diskette containing the text of these pleadings. Please date stamp the enclosed extra copies of the pleadings and return it to the messenger for our files.

ISEP 1 a 1997

Sincerely yours,

William A. Mullins

Attorney for New York State Electric & Gas

Enciosures

cc: The Honorable Jacob Leventhal Paul A. Cunningham, Esq. Richard A. Allen, Esq.

Dennis G. Lyons, Esq.

181921

SEP 12 1537

BEFORE THE SURFACE TRANSPORTATION BOARD

ORIGINAL

FINANCE DOCKET NO. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC., NORFOLK
SOUTHERN CORPORATION AND NORFOLK SOUTHERN RA. WAY COMPANY
-- CONTROL AND OPERATING LEASES/AGREEMENTS-CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

REPLY TO APPLICANTS' APPEAL FROM DECISIONS
OF ADMINISTRATIVE LAW JUDGE

WILLIAM A. MULLINS SANDRA L. BROWN TROUTMAN SANDERS LLP 1300 I STREET, N.W. SUITE 500 EAST WASHINGTON, D.C. 20005-3314 202 274-2950 (PHONE) 202-274-2994 (FAX)

ATTORNEYS FOR NEW YORK STATE ELECTRIC AND GAS

BEFORE THE SURFACE TRANSPORTATION BOARD

FINANCE DOCKET NO. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC., NORFOLK SOUTHERN CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPANY -- CONTROL AND OPERATING LEASES/AGREEMENTS-- CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

REPLY TO APPLICANTS' APPEAL FROM DECISIONS OF ADMINISTRATIVE LAW JUDGE

NYSEG submits this reply to Applicants' Appeal¹ from two of Administrative Law Judge

Leventhal's ("ALJ") decisions² rebuffing the Applicants' self undertaken decision to redact

"competitively sensitive or proprietary information" from the documents they have been ordered to

produce and from the Judge's holding that the Protective Order³ in this matter specifically provides

for a mechanism to protect such "competitively sensitive or proprietary information" from

improper disclosure. To permit the Applicants to continue their current practice of self-redacting

"a-privileged information simply because such information is "competitively sensitive or

proprietary information" in essence creates a *Highly-Highly* Confidential category which is not

encompassed in the Protective Order. Applicants' obvious disregard for the Protective Order,

which they drafted, should not be endorsed by the Surface Transportation Board. (The "Board").

¹ Applicants filed an Appeal on September 8, 1997 marked CSX/NS-70.

² The decisions subject to appeal are Decision No. 26, served September 5, 1997 and an oral ruling of the ALJ delivered on September 5, 1997 during a discovery conference.

³ The Protective Order in this matter was requested by the Applicants and the Board instituted it in Decision No. 1 served April 16, 1997

REPLY ARGUMENT

As pointed out in the Board's Decisions No. 6 and 17 in this matter, "[a]ppeals from discovery decisions of the ALJ are to be granted only 'to correct a clear error of judgment' or to 'prevent a manifest injustice." 49 CFR 1115.1(c). In addition, the regulation states that such appeals are disfavored and will only be granted in exceptional circumstances. *Id.* Yet, in their appeal, Applicants make only a passing comment at this crucial standard of review and make no viable argument to address why Judge Leventhal's decisions were a "clear error of judgment" and should be overturned to "prevent a manifest injustice." Applicants have not, and indeed cannot, meet this burden to overrule the ALJ decisions in question.

Applicants partition their appeal argument into three categories: (1) that the information at issue is extraordinarily sensitive; (2) that a balancing of commercial harm against relevance is required; and (3) that the Protective Order does not offer sufficient protection from competitive harm.

A. Regardless of the commercial sensitivity of the self-redacted information, the Protective Order provides a sufficient mechanism to prevent the unlawful and harmful disclosure of such information.

As mentioned above, the Protective Order in this matter was requested and drafted by the Applicants. The purpose of the Protective Order is to "ensure[] that [confidential, proprietary or commercially sensitive] information and data produced by any party in response to a discovery request or otherwise will be used solely for purposes of this proceeding and not for any other business or commercial use." Decision No. 1 at 1-2. In addition, the scope of the Protective Order is stated to include both (1) the exchange and disclosure of commercially sensitive information between the Applicants as necessary to prepare and defend their application; and (2) the disclosure of commercially sensitive information to non-Applicant parties.

For some reason, Applicants have not objected to exchanging confidential materials among themselves. Indeed, as Conrail has placed copies of NYSEG's contracts into the document depository, Applicants outside counsel and consultants can review NYSEG 's "commercial" information, but Applicants are refusing to produce unredacted copies of contracts and bid information related to other utility companies for NYSEG to review, even though Judge Leventhal has ordered the documents produced as responsive to NYSEG-3. August 28, 1997 Tr. at 39, 50, Excerpts attached as Exhibit A. Applicants attempt to bolster their argument that redactions are permissible because NYSEG and the Applicants recently agreed to the production of certain documents in a redacted form. NYSEG did recently agree with the Applicants that certain documents could be produced in a redacted form. However, NYSEG agreed to this only because the Applicants have in effect refused to produce any documents containing commercially sensitive information, see General Objection No. 6 in CSX/NS-67, Excerpts attached as Exhibit B, despite the fact Judge Leventhal had ordered Applicants to produce documents responsive to NYSEG's requests

Applicants would have the Board believe that thousands and thousands of pages have been produced in the depository and that very few pages contain redactions. First, these "thousands" of pages include the magnitude of pages from the filings/pleadings in this matter, including Applicant witnesses' workpapers. Second, some of the documents produced in the depository are different from the documents provided directly to certain parties by the Applicants. Third, Applicants fail to point out that only about 700 pages have been produced in direct response to NYSEG's requests and over half are from Conrail. Indeed, as of this date, which is over two weeks since ordered to produce documents, NS and CSX have produced documents relative to only two interrogatories.

NYSEG has repeatedly had to go in front of the ALJ in an effort to obtain discovery from the Applicants. Each time, NYSEG has offered to limit their discovery requests in an attempt to compromise with the Applicants. Most of the time, the ALJ found the proposed limitations acceptable and ordered the documents produced, even over Applicants objections. Nevertheless, NYSEG has received few substantive documents from the Applicants. Therefore, NYSEG has been forced to make bargains for the hostage held documents in light of the fact that only 39 days are left for NYSEG and the other shippers/utilities to present all their evidence and argument before the Board.

All of these facts point to exactly why the Board should issue a general rule against these redactions. The Applicants are fully aware that protesting parties only have 120 days to present their entire argument and evidence. This means that the Applicants need only stall for less than four months and they can effectively quash any efforts to review any internal Applicant information and thus prevent any meaningful opposition to the proposed control proceeding. Therefore, Applicants should not be permitted to redact any produced documents and if Applicants desire to redact non-privileged information from future documents, Applicants should **first** seek authority from the Board under Paragraph 17 of the Protective Order.

Applicants' reasoning as to why they will not produce "commercially sensitive" information is based almost entirely on the assertion that the Protective Order does not provide sufficient protection against the subsequent use of the information in negotiations. Nevertheless, Applicants never raised this concern when they petitioned the Board for issuance of a Protective Order. Instead, the requested and granted petition already covers the exact information redacted by the Applicants.

The Protective Order defines "confidential information" as including, but not limited to, the identification of shippers and receivers in conjunction with shipper-specific or other traffic data, the confidential terms of contracts with shippers, confidential financial, rate and lost data and any other competitively sensitive or proprietary information. This is the exact information which the Applicants have taken it upon themselves to redact in direct disregard for Paragraph 17⁴ of the Protective Order. The Board should not condone Applicants newly created *Highly-Highly* Confidential designation.

In addition, Applicants state that the Protective Order does not address the issue that the confidential information will be or might be used in negotiations with the railroads.⁵ This is also incorrect. The Protective Order makes a distinction between Confidential and Highly Confidential information for this very reason. Documents designated Highly Confidential are disclosed only to outside counsel and consultants and may not be disclosed to the client, employees of the client or it subsidiaries, affiliates, or owners. Furthermore, all confidential information is specifically restricted to use for the preparation and presentation of evidence and argument in this proceeding.

Applicants lengthy argument on why the Protective Order does not protect subsequent negotiations between the parties fails to mention an important factor – outside counsel for the railroads are permitted and presumably are exchanging confidential information among the

⁴ Paragraph 17 provides that the Board, ALJ, or delegated officer must determine that good cause has been shown **before** any provision of the Protective Order is suspended.

⁵ Applicants also imply in their Appeal brief and outright state in heir Reply to NYSEG's Petition for Clarification of Decision No. 1 that NYSEG's outside consultant advises utilities in such negotiations. CSX/NS-73 at p.9 and 10. NYSEG believes that the Applicants are referring to Mr. Crowley. However, NYSEG has **not** retained Mr. Crowley nor Mr. Crowley's firm in this matter. NYSEG has requested, and had ordered, that Applicants produce certain NYSEG related information. While this information has been given to Mr. Crowley, it was given for the purpose of his study being conducted for ACE, et. ai Mr. Crowley is not a NYSEG consultant.

Applicants in order to present their case as permitted in reason one of the Protective Order and cited above. Yet, Applicants would now like a different rule for outside counsel of the shippers who are attempting to rebut Applicants evidence.

Furthermore, although Applicants state otherwise, they clearly seem to think that the shippers' outside counsel cannot work in a professional manner and abide by the undertakings signed in this proceeding. Outside counsel and in-house counsel are distinguishable. To treat them effectively the same, would, in the Applicants own words, "reduce the Highly Protective designation to a mere formality with no substantive effect." CSX/NS-32 at p. 3. This is exactly what the Applicants are doing by redacting information which by definition will only be seen by outside counsel and outside consultants.

As best stated by Judge Leventhal, permitting the Applicants to produce redacted documents has the "effect of an ephemeral compliance with the [discovery] decisions but without substance." Decision No. 26. Therefore, the Board should issue a decision requiring the Applicants to produce the documents ordered by the ALJ in unredacted form subject to the conditions of the Protective Order.

B. Applicants' relevance argument is an attempt at an untimely Appeal of the ALJ's Order served July 18, 1997 and an attempt to prevent meaningful discovery in this proceeding.

Applicants spend a considerable time arguing that the documents and/or redacted material are not relevant and that the production of such material would constitute an impermissible discovery fishing expedition. CSX/NS-70 at p. 12. However, this argument should have been made after the ALJ ordered the documents produced back in July. At the time of the order, the ALJ agreed that the original discovery requests were too broad and prevented a "fishing expedition" by limiting the discovery requests. Any additional limitation sought by the Applicants should have

been filed and/or addressed with ACE's Appeal which resulted in Decision No. 17 by the Board.

All relevance issues have already been addressed and affirmed by the ALJ and the Board.

Applicants' untimely attempt to appeal the production of these documents on the grounds of relevance is also a tactic at further delay in this proceeding. Not only are Applicants failing to produce the documents to ACE, Applicants are in effect failing to provide discovery to every other party in this proceeding, including NYSEG. Responsive documents are placed in the document depository so that duplicative discovery can be avoided. See, Decision No. 10, ¶¶ 1 and 15. In other words, so that any party, subject to the confidential undertakings, can view the documents produced to other parties without the necessity of a duplicative request.

The ALJ ordered the Applicants to produce documents to ACE. In doing so the ALJ and indeed the Board recognized that the documents are relevant to other theories beyond the one-lump theory. This is further supported by the fact that the ALJ has ordered that the Applicants produce to NYSEG, who is not raising the one-lump theory, the same documents produced to ACE. However, as stated above, the documents produced in the depository contain not only the redactions as provided to ACE, they also contain further redactions. All of this results in further delay by the Applicants.

The Applicants make their delay strategy perfectly clear by disregarding the purpose and scope of the Protective Order by redacting responsive documents after the opposing party already had to tight for the documents at a discovery conference before the ALJ. In addition, Applicants then assert in their Reply to NYSEG's Petition for Clarification of Decision No 1 (CSX/NS-73) that even the Board's ruling of ACE's discovery should not apply to other parties. Instead, every issue should be addressed on a case-by-case basis. This continual and repetitive arguing could

easily take up more than four months and leave all opposing parties with no evidence to support their arguments submitted to the Board. Precisely what the Applicants would like to see happen.

CONCLUSION

NYSEG respectfully requests that the Board look through the forest at the real tree the Applicants are standing behind – delay – and deny the Applicants' Appeal. In addition, the Board should issue a broader clarification that the delay tactics by the Applicants will not be tolerated. Specifically, the Board should conclude that redactions are not permitted and that the production of confidential and commercially sensitive materials are already provided for in the provisions of the Protective Order.

Respectfully Submitted, this 11TH day of September, 1997.

WILLIAM A. MULLINS SANDRA L. BROWN TROUTMAN SANDERS LLP 1300 I STREET, N.W. SUITE 500 EAST WASHINGTON, D.C. 20005-3314 202 274-2950 (PHONE) 202-274-2994 (FAX)

ATTORNEYS FOR NEW YORK STATE ELECTRIC AND GAS

CERTIFICATE OF SERVICE

I hereby certify that a true copy of the foregoing "Reply to Applicants' Appeal from

Decisions of Administrative Law Judge" (NYSEG-X) was served this 11th day of September, 1997,

by facsimile transmission to Applicants' representatives, Judge Leventhal and to all other persons

on the Restricted Service and by first-class mail, postage prepaid, to all other parties of record in

STB Finance Docket No. 33388.

Sandira L. Brown

Attorney for New York State Electric & Gas

UNITED STATES OF AMERICA

SURFACE TRANSPORTATION BOARD

DISCOVERY CONFERENCE

CSX CORPORATION AND CSX
TRANSPORTATION, INC., NORFOLK
SOUTHERN CORPORATION AND NORFOLK
SOUTHERN RAILWAY COMPANY -CONTROL AND OPERATING LEASES/
AGREEMENTS -- CONRAIL INC. AND
CONSOLIDATED RAIL CORPORATION -TRANSFER OF RAILROAD LINE BY
NORFOLK SOUTHERN RAILWAY COMPANY
TO CSX TRANSPORTATION, INC.

Finance Docket No. 33388

Thursday, August 28, 1997

Washington, D.C.

The above-entitled matter came on for a oral argument in Hearing Room 3 of the Federal Energy Regulatory Commission, 888 First Street, N.E. at 9:30 a.m.

BEFORE:

THE HONORABLE JACOB LEVENTHAL Administrative Law Judge

NEAL R. GROSS

COURT REPORTERS AND TRANSCRIBERS 1323 RHODE ISLAND AVE., N.W. WASHINGTON, D.C. 20005-3701

1	JUDGE LEVENTHAL: All right. I'm going to
2	rule that NYSEG's entitled to receive the same
3	information that I have previously ruled that ACE can
4	receive. I think that the information sought by NYSEG
5	at this point cannot lead to acquiring admissible
6	evidence in this case.
7	If NYSEG wants to test the competition for
8	coal, they can have it by the competition that may
9	exist now between Norfolk Southern and CSX in their
10	connecting point with Conrail.
11	All right. That disposes of 1 and 2.
12	Let's go off the record for a moment.
.3	(Whereupon, the foregoing matter went off
4	the record at 10:16 a.m. and went back on
.5	the record at 10:18 a.m.)
6	JUDGE LEVENTHAL: Item No. 3.
7	MR. MULLINS: Your Honor, this I guess
8	I'm a little confused by your prior ruling when you
9	say the documents to A. Can I ask a clarification on
0	that?
1	JUDGE LEVENTHAL: Sure.
2	MR. MULLINS: Are you then just upholding

limiting, all you're doing when you rule that way is 1 saying Conrail should produce their documents because 2 NS and CSX are not going to really have any documents. 3 4 JUDGE LEVENTHAL: Well, if you had access to the documents they're producing for ACE, would that 5 6 satisfy your request? 7 MR. MULLINS: No, Your Honor, because 8 you've limited it. 9 JUDGE LEVENTHAL: No, no. Suppose you had the documents that you're requesting here limited to 10 those shipments that ended up at destinations served 11 by Conrail for ACE. In other words, if there is 12 connecting shipment that originated on an NS line, and 13 interchanged with Conrail and delivered to ACE and you 14 had the incormation that they're furnishing to ACE, 15 wouldn't that give you the same information you want? 16 17 In other words, what you're doing here is instead of having the broad request that all documents 18 to every destination served by these railroads, you're 19 getting one portion of it, the portion that relates to 20 21 shipments going to ACE.

MR. MULLINS: Well, ACE --

22

1-268 P.02/28 Job-056

CSX/NS-67

SURFACE TI ANSPORTATION BOARD

Finance Docket No. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC.,
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
-- CONTROL AND OPERATING LEASES/AGREEMENTS -CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

APPLICANTS' RESPONSE TO THE SECOND DISCOVERY REQUEST FROM NEW YORK STATE ELECTRIC & GAS COMPANY

Applicants' hereby respond to the Second

Discovery Request from New York State Electric & Gas

Company ("NYSEG" or "requester") (NYSEG-4).

GENERAL RESPONSES

The following general responses are made with respect to all of the requests and interrogatories.

1. Applicants have conducted a reasonable search for responsive information to respond consistent with the stated objections. Except as objections are noted herein, 2 all responsive information has been or

[&]quot;Applicants" refers collectively to CSX Corporation and CSX Transportation (collectively, "CSX"), Norfolk Southern Corporation and Norfolk Southern Railway Company (collectively, "NS"), and Consolidated Rail Corporation and Conrail Inc. (collectively, "Conrail").

Thus, any response that states that responsive documents are being produced is subject to the General Objections, so that, for example, any documents subject to attorney-client privilege or the work product doctrine

shortly will be made available for inspection and copying in Applicants' depository, which is located at the offices of Arnold & Porter in Washington, D.C.

- 2. Where objections have been raised as to the scope of the interrogatory, Applicants are willing to discuss searching for and producing information covered by a more limited request or interrogatory taking account the stated objections.
- 3. Production of information or documents does not necessarily imply that they are relevant to this proceeding, and is not to be construed as waiving any applicable objection.
- 4. In line with past practice in cases of this nature, Applicants have not secured verifications for the answers to interrogatories herein. Applicants are prepared to discuss the matter with requester if this is of concern with respect to any particular answer.

GENERAL OBJECTIONS

The following general objections are made with respect to all of the interrogatories. Any additional specific objections are stated at the beginning of the response to each interrogatory.

1. Applicants object to the production of, and are not producing, documents or information subject to

are not being produced.

- 3 -

the attorney-client privilege, the work product doctrine and/or the joint or common interest privilege.

- 2. Applicants object to the production of, and are not producing, documents prepared in connection with, or information relating to, possible settlement of this or any other matter.
- 3. Applicants object to the production of, and are not producing, public documents or information that is readily available, including but not limited to documents on public file at the Surface Transportation Board (STB), the Securities and Exchange Commission (SEC), or any other government agency or court, or that have appeared in newspapers of other public media.
- 4. Applicants object to the production of, and are not producing, draft verified statements and documents relating thereto, in accordance with past practice in railroad control proceedings.
- 5. Applicants object to the production of, and are not producing, information or documents that are as readily obtainable by the requester from its own files.
- 6. Applicants object to the production of, and are not producing, confidential or sensitive commercial information, including information subject to disclosure restrictions imposed by law, in other proceedings, or by contractual obligation to third

- 4 -

parties, and that is of insufficient materiality to warrant production here even under a protective order.

- 7. Applicants object to the extent that the interrogatories seek information in a form not maintained by Applicants in the regular course of business or not readily available in the form requested, on the ground that such information could only be developed, if at all, through unduly burdensome and oppressive special studies, which are not ordinarily required and which Applicants object to performing.
- 8. Applicants object to the interrogatories as overbroad and unduly burdensome to the extent that they seek information for periods prior to January 1, 1995.
- 9. Applicants object to the definition of "competition," which requester limits to intramodal competition.

INTERROGATORIES

Interrogatory No. 1: Identify each line segment over 10 miles in length owned by any Applicant (solely or jointly) where "pusher" or "helper" locomotives are used to assist a trackage rights carrier (tenant carrier) for any portion of its movement over the segment.

Subject to their general objections, Applicants will place responsive documents, if any, in Applicants' depository.

Interrogatory No. 2: Identify and produce all documents that refer to, relate to or evidence the use

FD-33388 ID-181819 9-10-97

HOPKINS & SUTTER

(A PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS)

858 SIXTEENTH STREET, N.W., WASHINGTON, D.C. 20006-4103 (202) \$35-8000 FACSBAILE (202) \$35-8136 INTERNET http://www.bc-com.com

CHICAGO OFFICE THESE FIRST NATIONAL PLAZA 60402-4205 DETROIT OFFICE 2800 LIVERNOIS SUITE 220 TROY, MI 48083-1220

JAMIE PALTER RENNERT (202) 835-8112

September 10, 1997

Vernon A. Williams, Secretary
Office of the Secretary
Case Control Branch
ATTN: STB Finance Docket No. 33388
Surface Transportation Board
1925 K Street, N.W.
Washington, D.C. 20423-0001

SEP 1 1 1997

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Part of Public Record

SEP 1 0 1997 MANAGEMENT STB

Re:

CSX Corporation and CSX Transportation Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company - Control and Operating Leases/Agreements - Conrail Inc. and Consolidated Rail Corporation, Finance Docket No. 33388

Dear Secretary Williams:

Enclosed are an original and ten (10) copies of the Certificate of Service of the Florida Power & Light Company (FPL-3) for filing in the above-referenced proceeding. An additional copy is enclosed for file stamp and return with our messenger.

Sincerely,

Jamie Palter Rennert

Enclosures

cc: The Honorable Jacob Leventhal

Before The SURFACE TRANSPORTATION BOARD Washington, D.C.

Finance Docket No. 33388

CSX Corporation and CSX Transportation Inc.,
Norfolk Southern Corporation and
Norfolk Southern Railway Company
-- Control and Operating Leases/Agreements -Conrail Inc. and Consolidated Rail Corporation --



Certificate of Service of the Florida Power & Light Company

Pursuant to Decision No. 27 of the Surface Transportation Board, I hereby certify that on September 10, 1997, Robert J. Cooper was served at his corrected address, by first-class U.S. mail, postage prepaid, with the following filings of the Florida Power & Light Company submitted thus far in this proceeding:

Notice of Intent to Participate (FPL-1)
Certificate of Service (FPL-2)

Dated: September 10, 1997

Jamie Palter Rennert HOPKINS & SUTTER 888 Sixteenth Street, NW Washington, D.C. 20006 (202) 835-8000

Counsel for Florida Power & Light Company

FD-33388 ID-181820 9-10-97

MANAGEME

HOPKINS & SUTTER

(A PARTNERSHIP INCLUDING PROFESTIONAL CORPORATIONS)

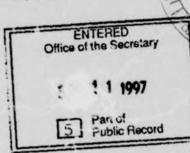
885 SIXTRIANTH STREET, N.W., WASHINGTON, D.C. 20006-4:03 (202) 835-8000
FACSIMILE (202) 835-8136
INTERNET http://www.bopout.com

CHICAGO OFFICE THREE FIRST NATIONAL PLAZA 40602-4205 DETROIT OFFICE 2806 LIVERNOIS SUITE 220 TROY, MI 48083-1220

JAMIE PALTER RENNERT (202) 835-8196

September 10, 1997

Vernon A. Williams, Secretary
Office of the Secretary
Case Control Branch
ATTN: STB Finance Locket No. 33388
Surface Transportation and
1925 K Street, N.W.
Washington, D.C. 20423-0001



Re: CSX Corporation and CSX Transportation Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company - Control and Operating Leases/Agreements - Conrail Inc. and Consolidated Rail Corporation, Finance Docket No. 33388

Dear Secretary Williams:

Enclosed are an original and ten (10) copies of the Certificate of Service of the Philadelphia Belt Line Railroad Company (PBL-5) for filing in the above-referenced proceeding. An additional copy is enclosed for file stamp and return with our messenger.

Sincerely,

Samie Palter Rennert

Enclosures

cc: The Honorable Jacob Leventhal

Before The SURFACE TRANSPORTATION BOARD Washington, D.C.

Finance Docket No. 33388 (Sub-No. 53)

CSX Corporation and CSX Transportation Inc.,
Norfolk Southern Corporation and
Norfolk Southern Railway Company
- Control and Operating Leases/Agreements -Conrail Inc. and Consolidated Rail Corporation --



Certificate of Service of the Philadelphia Belt Line Railroad Company

Pursuant to Decision No. 27 of the Surface Transportation Board, I hereby certify that on September 10, 1997, Robert J. Cooper was served at his corrected address, by first-class U.S. mail, postage prepaid, with the following filings of the Philadelphia Belt Line Rail and Company submitted thus far in this proceeding:

Notice of Intent to Participate (PBL-1) (dated April 16, 1997)

Notice of Intent to Participate (PBL-1) (dated June 2, 1997)

Description of Responsive Application To Be Filed By The Philadelphia Belt Line Railroad (PBL-2)

Petition for Waiver or Clarification of Railroad Consolidation Procedures, Submitted by the Philadelphia Belt Line Railroad Company (PBL-3)

Certificate of Service (PBL-4)

Dated: September 10, 1997

Jamie Palter Rennert
HOPKINS & SUTTER
888 Sixteenth Street, NW
Washington, D.C. 20006
(202) 835-8000

Counsel for Philadelphia Belt Line Railroad Company

HOPKINS & SUTTER

(A PARTNERSHIP INCLUDING PLOPELSIONAL CORPORATIONS)

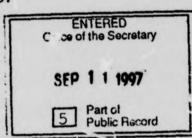
888 SIXTEENTH STREET, N.W., WASHINGTON, D.C. 20006-4103 (202) 835-8000 "ACSIMILE (202) 835-8136 INTERNET http://www.hopeut.com

CHICAGO OFFICE TITES FIRST NATIONAL PLAZA 60602-4205 DETROIT OFFICE 2000 LIVERNOIS SUITE 220 TROY, MI 40083-1220

JAMIE PALTER RENNERT (202) 835-8196

September 10, 1997

Vernon A. Williams, Secretary Office of the Secretary Case Control Branch ATTN: STB Finance Docket No. 33388 Surface Transportation Board 1925 K Street, N.W. Washington, D.C. 20423-0001



CSX Corporation and CSX Transportation Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company - Control and Operating Leases/Agreements - Conrail Inc. and Consolidated Rail Corporation, Finance Docket No. 33388

Dear Secretary Williams:

Enclosed are an original and ten (10) copies of the Certificate of Service of the New York City Economic Development Corporation (NYC-5) for filing in the abovereferenced proceeding. An additional copy is enclosed for file stamp and return with our messenger.

Sincerely,

Jamie Palter Rennert

Enclosures

The Honorable Jacob Leventhal cc:

Q52069-1

Before The SURFACE TRANSPORTATION BOARD Washington, D.C.

Finance Docket No. 33388 (Sub-No. 54)

CSX Corporation and CSX Transportation Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company -- Control and Operating Leases/Agreements --Control Inc. and Consolidated Rail Corporation



Certificate of Service of the New York City Economic Development Corporation

Pursuant to Decision No. 27 of the Surface Transportation Board, I hereby certify that on September 10, 1997, Robert J. Cooper was served at his corrected address, by first-class U.S. mail, postage prepaid, with the following filings of the New York City Economic Development Corporation submitted thus far in this proceeding:

Notice of Intent to Participate (NYC-1) (dated April 16, 1997)
Notice of Intent to Participate (NYC-1) (dated June 2, 1997)

Description of Responsive Application To Be Filed By The New York City Economic Development Corporation (NYC-2)

Petition for Waiver or Clarification of Railroad Consolidation Procedures, Submitted by the New York City Economic Development Corporation (NYC-3)

Certificate of Service (NYC-4)

Dated: September 10, 1997

Jamie Palter Rennert HOPKINS & SUTTER 888 Sixteenth Street, NW Washington, D.C. 20006 (202) 835-8000

Counsel for New York City Economic Development Corporation, acting on behalf of the City of New York, New York FD-33388 ID-181821 9-10-97

HOPKINS & SUTTER

(A PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS)

888 SIXTEENTH STREET, N.W., WASHINGTON 10.C. 20006-4103 (202) 835-8000
FACSIMILE (202) 835-136
INTERNET http://www.bopaut.com

CHICAGO OFFICE THREE FIRST NATIONAL PLAZA 60602-4205 DETROIT OFFICE 2800 LIVERNOIS SUITE 220 TROY, MI 48083-1220

JAMIE PALTER RENNERT (202) 875-8112

September 10, 1997

Vernon A. Williams, Secretary
Office of the Secretary
Case Control Branch
ATTN: STB Finance Docket No. 33388
Surface Transportation Board
1925 K Street, N.W.
Washington, D.C. 20423-0001

ENTERED
Office of the Secretary

SEP 1 1 1997

Part of Public Record

Re:

CSX Corporation and CSX Transportation Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company - Control and Operating Leases/Agreements - Conrail Inc. and Consolidated Rail Corporation, Finance Docket No. 33388

Dear Secretary Williams:

Enclosed are an original and ten (10) copies of the Certificate of Service of the Commuter Rail Division of the Regional Transportation Authority and the Northeast Illinois Regional Commuter Railroad Corporation, d/b/a Metra (METR-3) for filing in the above-referenced proceeding. An additional copy is enclosed for file stamp and return with our messenger.

Sincerely,

Jamie Palter Rennert

Enclosure.3

cc: The Honorable Jacob Leventhal

052285 1

Before The SURFACE TRANSPORTATION BOARD Washington, D.C.

Finance Docket No. 33388

CSX Corporation and CSX Transportation Inc.,
Norfolk Southern Corporation and
Norfolk Southern Railway Compacy
-- Control and Operating Leases/Agreements -Conrail Inc. and Consolidated Rail Corporation



Certificate of Service of the Commuter Rail Division of the Regional Transportation Authority and the Northeast Illinois Regional Commuter Railroad Corporation, d/b/a/ Metra

Pursuant to Decision No. 27 of the Surface Transportation Board, I hereby certify that on September 10, 1997, Robert J. Cooper was served at his corrected address, by first-class U.S. mail, postage prepaid, with the following filings of the Commuter Rail Division of the Regional Transportation Authority and the Northeast Illinois Regional Commuter Railroad Corporation, d/b/a/ Metra submitted thus far in this proceeding:

Notice of Intent to Participate (METR-1) Certificate of Service (METR-2)

Dated: September 10, 1997

Jamie Palter Rennert HOPKINS & SUTTER 888 Sixteenth Street, NW Washington, D.C 20006 (202) 835-8000

Counsel for Commuter Rail Division of the Regional Transportation Authority and the Northeast Illinois Regional Commuter Railroad Corporation, d/b/a/ Metra FD-33388 ID-181822 9-10-97





WASHINGTON D.C.

September 11, 1997

BY HAND DELIVERY

The Honorable Vernon A. Williams Secretary, Surface Transportation Board Case Control Branch ATTN: STB Finance Docket No. 33388 1925 K Street, N.W. Washington, DC 20423-0001



Re: Finance Doo No. 33388, CSX Corporation and CSX Transportation, Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company -- Control and Operating Lesses/Agreements -- Conrail Inc. and Consolidated Rail Corporation

Dear Secretary Williams:

On behalf of Steel Dynamics, Inc. ("SDI"), please find enclosed for filing an original and ten copies of the Certificate of Service of Steel Dynamics, Inc. (SDI-6).

Please do not hesitate to contact me if you have any questions or concerns. Thank you for your cooperation in this matter.

Very truly yours,

Christopher C. O'Hara

tt (01/4

Enclosure

cc:

The Honorable Jacob Leventhal

All Parties of Pecord (with the next mailing)

BEFORE THE SURFACE TRANSPORTATION BOARD

FINANCE DOCKET NO. 33388

CSX Corporation and CSX Transportation, Inc.
Norfolk Southern Corporation and
Norfolk Southern Railway Company
-- Control and Operating Leases/Agreements -Conrail Inc. and Consolidated Rail Corporation

CERTIFICATE OF SERVICE OF STEEL DYNAMICS, INC.

Pursuant to Decision No. 27 of the Surface Transportation Board, I hereby certify that on September 10, 1997, the Party of Record listed in Decision No. 27 was served, by United States mail, first class, postage prepaid with a copy this document and of the following filings:

Entry of Appearance of Steel Dynamics, Inc.(SDI-1)

Comments of Steel Dynamics, Inc.on the Proposed Procedural Schedule (SDI-2)

Reply of Steel Dynamics, Inc. to the Petition for Waiver Filed by NS (SDI-3)

Notice of Intent to Participate of Steel Dynamics, Inc. (SDI-4)

Decision No. 21 Certificate of Service (SDI-5)

Christopher C. O'Hara

Brickfield, Burchette & Ritts, P.C. 1025 Thomas Jefferson Street, NW

Eighth Floor, West Tower Washington, DC 20007

Telephone: (202) 342-0800 Facsimile: (202) 342-0807

Attorneys for Steel Dynamics, Inc.

Date: September 10, 1997

FD-33388 ID-181603 8-29-97



BEFORE THE SURFACE TRANSPORTATION BOARD

Finance Docket No. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC., NORFOLK SOUTHERN CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPARY

-- CONTROL AND OPERATING LEASES/AGREEMENTS --

CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

CERTIFICATE OF SERVICE OF PRIOR FILINGS OF COMMONWEALTH OF PENNSYLVANIA. GOVERNOR THOMAS J. RIDGE AND PENNSYLVANIA DEPARTMENT OF TRANSPORTATION

The Commonwealth of Pennsylvania, Governor Thomas J. Ridge and the Pennsylvania Department of Transportation hereby certify that they have served the following on all parties of record and on Administrative Law Judge Jacob Leventhal:

- PA-1 Notice of Intent to Participate of Commonwealth of Pennsylvania, Governor Thomas J. Ridge and Pennsylvania Department of Transportation
- PA-2 Comments of Commonwealth of Pennsylvania, Governor Thomas J. Ridge and Pennsylvania Department of Transportation on Proposed Scope of Environmental Impact Statement
- PA-3 Description of Anticipated Responsive Application
- PA-4 Certificate of Service of Prior Filings of Commonwealth of Pennsylvania, Governor Thomas J. Ridge and Pennsylvania Department of Transportation

Respectfully submitted,

Paul A. Tufano, General Counsel Commonwealth of Pennsylvania Room 225, Main Capitol Building Harrisburg, 3.4 17120 (717) 787-2551

Dated: August 27, 1997

John L. Oberdorfer Patton Boggs, L.L.P. 2550 M Street, N.W. Washington, DC 20037

(202) 457-6335

Counsel for Commonwealth of Pennsylvania, Governor Thomas J. Ridge, and Pennsylvania Department of Transportation

ID-181604 8-29-97 FD-33388

Office of the Secretary

SEP - 2 1997

5 Part of Public Record

BEFORE THE SURFACE TRANSPOR! ATION BOARD CMA-6 1997 SE 1997 STB 17 TO

Finance Docket No. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC., NORFOLK SOUTHERN CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPANY

-- CONTROL AND OPERATING LEASES/AGREEMENTS --

CONRAIL INC. AND CONSOLIL D RAIL CORPORATION

CERTIFICATE OF SERVICE OF PRIOR FILINGS OF CHEMICAL MANUFACTURERS ASSOCIATION

Chemical Manufacturers Association ("CMA") hereby certifies that it has served the following on all parties of record in this proceedings and on Administrative Law Judge Jacob Leventhal:

- CMA-1 Comments of the Chemical Manufacturers Association
- CMA-2 CMA's First Interrogatories to CSX Parties
- CMA-3 CMA's First Interrogatories to NS Parties
- CMA-4 CMA's First Interrogatories to Conrail Parties
- CMA-5¹ Notice of Intent to Participate of the Chemical Manufacturers Association

This filing was originally designated as CMA-2 when filed with the Board. An original and 25 copies of the filing with the corrected designation CMA-5 are enclosed herewith.

CMA-6 Certificate of Service of Prior Filings of Chemical Manufacturers Association

Respectfully submitted,

Thomas E. Sch !-

Assistant General Counsel Chemical Manufacturers Association

1300 Wilson Boulevard Arlungton, VA 22209 (703) 741-5172

Scott N. Stone

2.0064

Patton Boggs, L.L.P.

2550 M Street, N.W.

Washington, DC 20037

(202) 457-6335

Dated: August 27, 1997

FD-33388 ID-181605 8-29-97 ENTERED
Office of the Secretary

SEP - 2 1997

Part of Public Record

BEFORE THE SURFACE TRANSPORTATION BOARD



Finance Docket No. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC., NORFOLK SOUTHERN CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPANY

-- CONTROL AND OPERATING LEASES/AGREEMENTS --

CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

GRA'S CERTIFICATE OF SERVICE OF PRIOR FILINGS

GRA, Incorporated ("GRA") hereby certifies that it has served (1) GRA-1, GRA's Notice of Intent to Participate, and (2) GRA-2, this Certificate of Service of Prior Filings, on all parties of record in this proceeding and on Administrative Law Judge Jacob Leventhal.

Respectfully submitted.

John J. Grocki, Executive Vice President

GRA, Incorporated
One Jenkintown Station

115 West Avenue

Jenkintown, PA 19046

dated: August 25, 1997

FD-33388 ID-181606 8-29-97

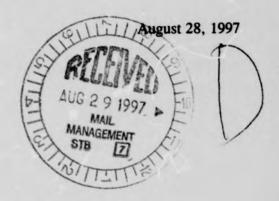
FROST & JACOBS LLP_

2500 PNC CENTER
201 EAST FIFTH STREET
CINCINNATI, OHIO 45202-4182
(513) 651-68% • FACSIMILE: (513) 651-6981
WEB SITE: HT. '://WWW.FROJAC.COM

SANDRA L. NUNN (513) 651-6780 snunn@frojac.com COLUMBUS OFFICE ONE COLUMBUS, SUITE 1000 10 WEST BROAD STREET COLUMBUS, OHIO 43215-3467 (614) 464-1211 FACSIMILE: (614) 464-1737 MIDDLETOWN OFFICE 400 FIRST NATIONAL BANK BUILDING 2 NORTH MAIN STREET MIDDLETOWN, OHIO 45042-1981 (513) 422-2001 FACSIMILE: (513) 422-3010 KENTUCKY OFFICE 1100 VINE CENTER TOWER 333 WEST VINE STREET LEXINGTON, KENTUCKY 40507-1634 (606) 254-1100 FACSIMILE: (606) 253-2990

VIA OVERNIGHT COURIER

Honorable Vernon A. Williams Secretary, Case Control Branch Surface Transportation Board 1925 K Street, N.W., Room 700 Washington, D.C. 20423-0001



Re. Janace Docket No. 33388, CSX Corporation and CSX Transportation, Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company — Control and Operating Leases/Agreements — Conrail Inc. and Consolidated Rail Corporation — Transfer of Railroad Line by Norfolk Southern Railway Company to CSX Transportation, Inc.

Dear Secretary Williams:

Enclosed you will find an original and 10 copies of the Certificate of Service required by STB Decision No. 21 in the above-styled case.

Sincerely,

FRCST & JACOBS LLP

By____

Sandra L. Nunn

SLN/mrm Enclosures

438400.02

SEP - 2 1997

Part of Public Record

SORT - 2

BEFORE THE SURFACE TRANSPORTATION BOARD

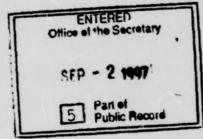
Finance Docket No. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC., NORFOLK SOUTHERN CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPANY CONTROL AND OPERATING LEASES/AGREEMENTS

COMPAIL, INC. AND CONSOLIDATED RAIL CORPORATION

TRANSFER OF RAILROAD LINE BY NORFOLK SOUTHERN RAILWAY COMPANY TO CSX TRANSPORTATION, INC.

CERTIFICATE OF SERVICE OF SOUTHWEST OHIO REGIONAL TRANSIT AUTHORITY



Sandra L. Nunn
Charles E. Schroer
FROST & JACOBS LLP
2500 PNC Center
201 East Fifth Street
Cincinnati, Ohio 45202
(513) 651-6800

Counsel for Southwest Ohio Regional Transit Authority

Dated: August 28, 1997

BEFORE THE SURFACE TRANSPORTATION BOARD

Finance Docket No. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC., NORFOLK SOUTHERN CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPANY CONTROL AND OPERATING LEASES/AGREEMENTS CONRAIL, INC. AND CONSOLIDATED RAIL CORPORATION TRANSFER OF RAILROAD LINE BY NORFOLK SOUTHERN RAILWAY COMPANY TO CSX TRANSPORTATION, INC.

CERTIFICATE OF SERVICE OF SOUTHWEST OHIO REGIONAL TRANSIT AUTHORITY

I hereby certify that, on this 28th day of August, 1997, a copy of the Notice of Intent to Participate of Southwest Ohio Regional Transit Authority previously filed with the Surface Transportation Board on August 1, 1997 (the "NOIP") was served by first class mail, postage prepaid upon Administrative Law Judge Jacob Leventhal and all persons designated as a "Party of Record" on the service list attached to STB Decision No. 21 dated August 19, 1997, to the extent that the NOIP was not previously served upon such persons. The NOIP is the only previous filing by Southwest Ohio Regional Transit Authority to date in the above-styled case.

Sandra L. Nunn

Dated: August 28, 1997

FD-33388 ID-181607 8-29-97

HOGAN & HARTSON

L.L.P.

AUS 2 9 1997

MANAGEMENT
STB [7]

GEORGE W. MAYO, JR.
PARTNER
DIRECT DIAL (202) 637-5679

August 29, 1997

COLUMBIA SQUARE

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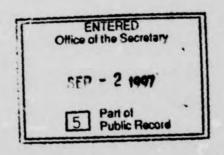
BY HAND DELIVERY

The Honorable Vernon A. Williams
Secretary, Surface Transportation Board
Case Control Branch
ATTN: STB Finance Docket No. 33388
Surface Transportation Board
1925 K Stree N.W.
Washington, 20423-0001

Re: Finance Docket No. 33386, CSX Corporation and CSX Transportation, Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company -- Control and Operating Leases/Agreements -- Conrail Inc. and Consolidated Rail Corporation

Dear Secretary Williams:

Pursuant to Decision No. 21 in the above-referenced proceeding, I am enclosing a Certificate of Service indicating that the Canadian Pacific Railway Company, Delaware and Hudson Railway Company, Inc., Soo Line Railroad Company, and St. Lawrence & Hudson Railway Company Limited (collectively, the "CP Parties") have served on all Parties of Record (not earlier served) the pleadings which the CP Parties have to date filed in this proceeding.



HOGAN & HARTSON L.L.P.

The Honorable Vernon A. Williams August 29, 1997 Page 2

Thank you for your assistance.

Sincerely,

George W. Mayo, Jr.
Attorney for Canadi

Attorney for Canadian
Pacific Railway Company,
Delaware and Hudson
Railway Company, Inc., Soo
Line Railroad Company, and
St. Lawrence & Hudson
Railway Company Limited

GWM: jms

CERTIFICATE OF SERVICE

I hereby certify that as of this 29th day of August, 1997, I served, by first-class mail (postage prepaid), on all Parties of Record (not earlier served) the pleadings which the CP Parties have to date filed in this proceeding.

George W. Mayo, Jr.

FD-33388 ID-181609 8-29-97 VanNess Feldman



A PROFESSIONAL CCRPORATION 1050 Thomas Jefferson Street N.W. Washington, D.C. 20007-3877 (202) 298-1800 Telephone (202) 338-2416 Facsimile

Seattle, Washington (206) 623-9372

Robert G. Szabc (202) 253-1920

August 29, 1997

VIA HAND DELIVERY

Mr. Vernon A. Williams, Secretary Surface Transportation Board 1925 K Street, NW Seventh Floor Washington, DC 20423-0001

Re: CSX Corporation and CSX Transportation, Inc., Norfolk Southern
Corporation and Norfolk Southern Railway Company -- Control and
Operating Leases/Agreements -- Conrail Inc. and Consolidated Rail
Corporation; Finance Docket No. 33388

Dear Secretary Williams:

Pursuant to Decision 21 in the above referenced proceeding, Consumers United for Rail Equity has hereby served a copy of all filings submitted so far in this proceeding on each Party of Record.

Please date stamp and return the enclosed five additional copies via our messenger. Please contact me if you have any questions regarding this matter.

Respectfully submitted,

Bob Szabo/sms

Executive Dir ctor and Counsel Consumers United for Rail Equity

Office of the Secretary

SFP - 2 1997

Part of Public Record

Enclosure

CERTIFICATE OF SERVICE

I hereby certify that I have this day served a copy of all filings submitted so far in this proceeding by the Consumers United for Rail Equity upon each person designated on the official service list compiled by the Secretary in this proceeding by first-clas mail, postage pre-paid.

Dated at Washington, D.C. this 29th day of August, 1997

Stephen M. Spina

Van Ness Feldman

A Professional Corporation

1050 Thomas Jefferson Street, N.W.

Washington, D.C. 20007

(202) 298-1800

FD-33388 ID-181610 8-29-97 ARNOLD & PORTER

555 TWELFTH STREET, N.W. WASHINGTON, D.C. 20004-1202

> (202) 942-5000 FACSIMILE: (202) 942-5999

August 29, 1997

MANAGE VENT

BY HAND

DENNIS G. LYONS

(202) 942-5858

The Honorable Vernon A. Williams Secretary Surface Transportation Board 1925 K Street, N.W. Washington, D.C. 20423

Re: Certification of Service Pursuant to

Decision No 21 in Finance Docket No. 33388

Secretary Williams:

On behalf of the Applicants in the abovereferenced proceeding, pursuant to Decision No. 21 enclosed please find an original and 10 copies of Applicants' "Certificate of Service Pursuant to Decision No. 21 in Finance Docket No. 33388."

Please contact myself ((202) 942-5858) or Jodi Danis ((202) 942-5241) if you have any questions.

Kindly date stamp the enclosed additional copy of this letter at the time of filing and return it to our messenger.

Office of the Secretary

SFP - 2 1997

Part of Public Record

Very truly yours,

Dennis G. Lyons

Counsel for CSX Corporation and CSX Transportation, Inc.

Enclosures

PURSUANT TO DECISION NO. 21 IN FINANCE DOCKET NO. 33388

I, Jodi B. Danis, certify that on August 29,

1997, I caused to be served by first class mail, on each

Party of Record listed on the service list attached to

Decision No. 21 in Finance Docket 33388, a true and

correct copy of all filings previously submitted by CSX

Corporation, CSX Transportation, Inc., Norfolk Southern

Corporation, Norfolk Southern Railway Company, Conrail

Inc. and Consolidated Rail Corporation ("Applicants") in

the above-referenced proceeding.

Jodi B. Danis Arnold & Porter 555 12th Street, N.W. Washington, D.C. 20004-1202 (202) 342-5241

On behalf of Applicants

Dated: August 29, 1997

FD-33388 ID-181616 8-29-97

18/614

THE ACKERSON GROUP

CHARTERED
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1275 PENNSYLVANIA AVENUE, N.W. ■ SUITE 1100 ■ WASHINGTON, O.C. 20004-2417

TEL SPHONE: 202-1100 FACSIMILIE: 202-628 0242

August 29, 1997

VIA HAND DELIVERY

Surface Transportation Board
Office of the Secretary
Case Control Unit
ATTN: STB Finance Docket No. 33388
1925 K Street, N.W.
Washington, D.C. 20423-0001

RE: Finance Docket No. 33388, CSX Corporation and CSX T. ansportation, Inc., Nortock Southern Corporation and Norfolk Southern Railway Company — Control and Operating Leases/Agreements — Conrail Inc. and Consolidated Rail Corporation

Dear Secretary:

Enclosed you will find an original and ten copies of our Certificate of Service indicating that we have served all Parties of Record with our Notice of Intent to Participate as Parties of Record: National Association of Reversionary Property Owners and Landowners who are Members of Plaintiffs Class in Indiana.

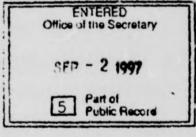
Sincerely,

THE ACKERSON GROUP, CHARTERED

usant transferlin

Susan E. Chamberlin

enclosure



BEFORE THE SURFACE TRANSPORTATION BOARD

Finance Docket No. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC., NORFOLK SOUTHERN CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPANY CONTROL AND OPERATING LEASES/AGREEMENTS CONRAIL, INC. AND CONSOLIDATED RAIL CORPORATION

CERTIFICATE OF SERVICE

Nels J. Ackerson, Esq.
James R. Baarda, Esq.
Susan E. Chamberlin, Esq.
THE ACKERSON GROUP, CHARTERED
1275 Pennsylvania Ave, N.W.
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Washington, D.C. 20004-2417
(202) 638-1100

On behalf of the National Association of Reversionary Property Owners and Landowners who are Members of Plaintiffs Class in *Lewellen v. Consolidated Rail Corp.*, Cause No. 54C01 9406 CP 0187 (Montgomery Circuit Court, Indiana).

Dated: August 29, 1997

CERTIFICATE OF SERVICE

I hereby certify that on this 29th day of August 1997, a copy of our Notice of Intent to
Participate as Parties of Record: National Association of Reversionary Property Owners and
Landowners who are Members of Plaintiffs Class in Indiana was served upon the following by
first class, postage prepaid U.S. mail.

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Sejna, Denise L. City Attorney City of Hammond 5925 Calumet Av Hammond, IN 46320

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Serpe, Roger A. Indiana Harbor Belt RR 175 West Jackson Blvd Suite 1460 Chicago, IL 60604

Shephard, James E. Tuscola & Saginaw Bay P.O. Box 550 Owosso, MI 48867-0550

Sidman, Mark H. Weiner, Brodsky, Sidman 1350 New York Ave, NW Suite 800 Washington, DC 20005

Sido, Philip G. Union Camp Corporation 1600 Valley Road Wayne, NJ 07470

Siegel, Kenneth E. American Trucking Assoc. 2200 Mill Road Alexandria, VA 22314-4677

Simmons, Patrick B. NC Dept of Transpt 1 S Wilimington Street Room 557 Raleigh, NC 27611

Sippel, William C
Opperheimer Wolff &
Donnelly
180 N Stetson Ave
Two Prudential Plaza, 45th
Floor
Chicago, IL 60601

Slattery, Richard G. Amtrak 60 Massachusetts Ave., NE Washington, DC 20002

Slover, William L. Slover & Loftus 1224 Seventeenth Street, NW Washington, DC 20036-3003

Smith, Garret G. Mobil Oil Corporation 3225 Gallows Rd Room 8A903 Fairfax, VA 22037-0001

Smith, Paul Samuel
'I S. Dept. of Transportation
400 7th St, SW
Room 4102 C-30
Washington, DC 20590

Spahis, Mike Fina Oil & Chemical co. P.O. Box 2159 Dallas, TX 75221

Spitulnik, Charles A. Hopkins & Sutter 888 Sixteenth Street, NW Washington, DC 20006

Sprague, Mary Gabrielle 555 Twelfth Street, NW Washington, DC 20004-1202

Stommes, Eileen S. Agricultural Marketing Service, USDA T&M Division P.O. Box 96456 Washington, DC 20090-6456

Stone, Scott M. Esq.

Patton, Boggs, LLP 2550 M Street NW 7th Floor Washington, DC 20037-1346

Strunk, D.G. Jr. General Chairperson UTU 817 Kilbourne St. Bellevue, OH 44811

Sullivan, James F. CT Dept of Transportation P.O. Box 317546 Newington, CT 06131

Sweeney, Da. 3 J.
McCarthy, Sweeney &
Harkaway, PC
1750 Pennsylvania Ave NW
Suite 1105
Washington, DC 20006

Szabo, Robert G. Vaness Feldman 1050 Tho Jefferson St, NW Washington, DC 20007

Thomas, J.E. Hercules Inc. 13 · 3 North Market Street Wilmington, DE 19894

Thompson, K.N. General Chairperson UTU 11017-F Gravois Industrial Plaza St. Louis, MO 63128

Thompson, William R. City of Philadelphia Law Dept. 1600 Arch St 10th Floor Philadelphia, PA 19103

Tidholm, W. David Hutcheson & Grundy 1200 Smith Street, #3300 Houston, TX 77002

Travis, Merrill L.
Illinois Dept. of Transp.
2300 South Dirksen Parkway
Room 302
Springfield, IL 62703-4555

Urbin, Mayor Vincent M 150 Avon Belden Rd. Avon Lake, OH 44012 Uthoff, Stephen M.
Coniglio & Uthoff
110 West Ocean Blvd
Suite C
Long Beach, CA 90302

Van Dyke, J. William N.J. Transportation Fianning Authority One Newark Center 17th Floor Newark, NJ 07102

Van Slyke, William C. N.J. Transportation Planning Authority 152 Washington Ave. Albany, NY 12210

Vuono, John A. Vuono & Gray 2310 Grant Bldg. Pittsburgh, PA 15219

Walker, F. Ronalds Citizens Gas & Coke Utility 2020 N Meridian Street Indianapolis, IN 46202

Walter, Jack A. WCI Steel Inc. 1040 Pine Avenue SE Warren, OH 44483

Weiss, James R. Preston Gates Ellis et al. 1735 New York Ave., NW Suite 500 Washington, DC 20006

Welsh, Hugh H. Law Dept. One World Trade Center Suite 67E New York, NY 10048-0202

Westbrook, Jay City Hall, Room 216 601 Lakeside Ave NE Cleveland, OH 44114

White, Charles H. Jr. Galland Kharasch & Garfinkle PC 1054 31st Street NW Washington, DC 20007-44\$2

Whitehurst, William W. Jr. W.W. Whitehurst &

Associates Inc. 12421 Happy Hollow Road Cockeysville, MD 21030

Wick, Henry M. Jr. Wick, Streiff, et al. 1450 Two Chatham Center Pittsburgh, PA 15219

Will, Robert J. United Transportation Union 4134 Grave Run Rd Manchester, MD 21102

Wilson, Richard R. 1126 Eight Ave Suite 403 Altoona, PA 16602

Wimbish, Robert A. Esq. Rea, Cross & Auchincloss 1920 N Street NW Suite 420 Washington, DC 20036

Winebrenner, D.C. General Chairperson, UTU 27801 Euclid Av Room 200 Euclid, OH 44132

Wing, John F. Chairman Citizens Advisory Committee 601 North Howard St. Baltimore, MD 21201

Wise, Sergeant W. Livonia, Avon & Lakeville RR Corp P.O. Box 190-B 5769 Sweeteners Blvd. Lakeville, NY 14480

Wolfe, Timothy A. Wyandot Doliotte, Inc. P.O. Box 99 1794 CO Rd #99 Carey, OH 43316

Wood, Frederic L. Donelan, Cleary, Wood & Maser PC 1100 New York Ave NW Suite 750 Washington, DC 20005-3934

Wright, E.C. Rail Transportation Procurement Ma 1007 Market Street Dupont Bldg 3100 Wilmington, DE 19898

Wynns, L.Pat Suite 210 1050 - 17th Street, NW Washington, DC 20036-5503

Wytkind, Edward
Executive Director
Transp Trades Dept AFLCIO
400 N Capitol St SW, Suite
861
Washington, DC 20001

Zabel, Sheldon A. Schiff Hardin & Waite 7200 Sears Tower Chicago, IL 60606

Zimmerman, Scott M.
Zuckert Scoutt &
Rasenberger LLP
888 Seventeenth St., NW
Washington, DC 20006

Zullig, Walter E. Jr. Special Counsel Metro-North Commuter Railroad Co. 347 Madison Ave New York, NY 10017-3706 FD-33388 ID-181617 8-29-97

ISI-2

AUG 2 9 1997 MAIL

BEFORE THE SURFACE TRANSPORTATION BOARD

STB Finance Docket No. 33388

CSX Corporation and CSX Transportation, Inc.

Norfolk Southern Corporation And Norfolk Railway Company
—Control And Operating Leases/Agreements—

Conrail Inc. And Consolidated Rail Corporation

CERTIFICATE OF SERVICE OF INLANDED THE INDUSTRIES, INC.

In accordance with Decision No. 21, served August 19, 1997, in the above-captioned matter, Inland Steel Industries, Inc. hereby certifies that it has served on each Party of Record as listed in Decision No. 21 copies of all filings it has submitted so far in this proceeding by first-class mail, postage prepaid, this 29th day of August, 1997.

Respectfully submitted,

Edward C. McCarthy, Esq. Assistant General Counsel Inland Steel Industries, Inc.

Edward C. Molarthy

30 West Monroe St. Chicago, IL 60603 312-899-3148

August 29, 1997

ENTERED
Office of the Secretary

SFP - 2 1997

Part of Public Record

inland Steel industries, Inc. 30 West Monroe Street Chicago, Illinois 60603

312 899 3148 312 899 3214 FAX

Edward C. McCarthy Assistant General Counsel

Inland Steel

ISI-1

June 6, 1997

Honorable Vernon A. Williams Secretary Surface Transportation Board 1925 K Street, N.W. Washington, DC 20423

Re: Finance Docket No. 33388, CSX Corporation and CSX Transportation Company, Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company — Transfer of Railroud Line by Norfolk Southern Railway Company to CSX Transportation Company.

Dear Secretary Williams:

This letter is to notify the Board and the parties that, pursuant to 49 C.F.R. §1180.4(c)(5)(v), the undersigned it requesting that the applicants serve a copy of their primary application and other pleadings on the following, as the representative of Inland Steel Industries, Inc. ("Inland"):

Edward C. McCarthy, Esq. Assistant General Counsel Inland Steel Industries, Inc. 30 West Monroe St. Chicago, IL 60603

This letter is also to request the Board to place Inland and the above representative on the list of all parties of record that will be prepared and issued under the provisions of 49 C.F.R. §1180.4(a)(4). In accordance with 49 C.F.R. §1180.4(a)(2), Inland selects the acre sym "ISI-x" for identifying all documents and pleadings it submits in this proceeding.

Copies of this letter are being served on all persons presently known to be parties of record.

Showard C. Milanthy

Edward C. McCarthy

All current parties of record

CC:

FD-33388 ID-181618 8-29-97 ORIGINAL

LAW OFFICES

GORDON P. MACDOUGALL

1006 CONNECTICUT AVE., N. W.

WASHINGTON, D. C. 20008

August 29, 1997

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, DC 20423

Re: Finance Docket No. 33388

CSX & Norfolk Southern-Control-ConRail

Dear Mr. Williams:

This is to certify, in accordance with Decis No. 21, that I have served copies of the following pleadings upon all parties of record by first class me postage-prepaid:

Notice of Intent to Participate, by Joseph C. Szabo (United Transportation Union-Illinois Legislative Board)

Notice of Intent to Participate, by Village of Riverdale

Notice of Intent to Participate, by Charles D. Bolam (United Transportation Union-General Committee of Adjustment (ALS))

Notice of Intent to Participate, by John D. Fitzgerald (United Transportation Union-General Committee of Adjustment (GO 386))

Notice of Intent to Participate by Frank R. Pickell (United Transportation Union-General Committee of Adjustment-Conrail West & South/Norfolk Southern Railway Co. (GO-777))

Office of the Secretary

SEP - 2 1997

Part of Public Record

Joseph Mas Dougue

TELEPHONE
ARKA CODE 202

FD-33388 ID-181623 8-29-97



Tennessee Valley Authority, 400 West Summit Hill Drive, Knoxville, Tennessee 37902-1499

August 29, 1997



HAND DELIVERED

The Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Case Control Branch
Attention: STB Finance Docket No. 33388
1925 K Street, N.W.
Washington, D.C. 20423-0001

Re: CSX Corporation and CSX Transportation, Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company - Control and Operating Leases/Agreements - Conrail Inc. and Consolidated Rail Corporation - Finance Docket No. 33388

Dear Secretary Williams:

Enclosed are an original and ten (10) copies of the Certificate of Service of the Tennessee Valley Authority (TVA-2) for filing in the above-referenced proceeding. Please note that a copy of this filing is also enclosed on a 3.5-inch diskette in WordPerfect 7.0 format.

Respectfully submitted,

William L. Osteen

Associate General Counsel

Enclosures

cc (Enclosure):

The Honorable Jacob Leventhal Administrative Law Judge Federal Energy Regulatory Commission Office of Hearings, Suite 11F 888 First Street, N.E. Washington, D.C. 20426

All Parties of Record

ENTERED
Office of the Secretary

SEP - 2 1997

Pert of Public Record

181693

BEFORE THE SURFACE TRANSPORTATION BOARD WASHINGTON, D.C.

FINANCE DOCKET NO. 33388



CSX CORPORATION AND CSX TRANSPORTATION, INC.,
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
--CONTROL AND JPERATING LEASES / AGREEMENTS-CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

CERTIFICATE OF SERVICE OF THE TENNESSEF VALLEY AUTHORITY

Pursuant to Decision No. 21 of the Surface Transprtation Board, I hereby certify that on August 29, 1997, all Parties of Record listed in Decision No. 21 were served (to the extent not previously served), by first-class U.S. mail, postage prepaid, with the following filing of the Tennessee Valley Authority submitted thus far in this proceeding:

Notice of Intent to Participate (TVA-1)

Office of the Secretary

Dated: August 29, 1997

William L. Osteen Associate General Counsel

Tennessee Valley Authority 400 West Summit Hill Drive Knoxville, Tennessee 37902 Telephone No. (423) 632-7304 Facsimile No. (423) 632-2422

Attorney for Tennessee Valley Authority

August 5, 1997

VIA FACSIMUE AND OVERNIGHT MESSENGER

The Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Case Control Branch
Attention. STB Finance Docket No. 33388
1925 K Street, N.W.
Washington, D.C. 20423-0001

Re: CSX Corporation and CSX Transportation, Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company - Control and Operating Leases/Agreements - Conrail Inc. and Consolidated Rail Corporation - Finance Docket No. 33388

Dear Secretary Williams:

Enclosed for filing in the above-referenced proceeding are an original and 25 copies of the Notice of Intent to Participate of the Tennessee Valley Authority. Also enclosed is a 3.5 inch diskette containing the text of the filing in WordPerfect 7.0 format.

Respectfully submitted,

WLD

Edward S. Christenbury

CLY:GFH Enclosures

coverlet doc pleadings at c \windows\csx

BEFORE THE SURFACE TRANSPORTATION BOARD

FINANCE DOCKET NO. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC.,
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
--CONTROL AND OPERATING LEASES / AGREEMENTS-CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

NOTICE OF INTENT TO PARTICIPATE

Tennessee Valley Authority ("TVA") hereby notifies the Board that it intends to participate in the above-referenced proceeding. Service may be made on the undersigned counsel. TVA adopts the abbreviation "TVA" for identifying its pleadings.

Respectfully submitted,

Edward S. Christenbury General Counsel

WU

William L. Osteen Associate General Counsel

Tennessee Valley Authority 400 West Summit Hill Drive Knoxville, Tennessee 37902-1499 Telephone No. (423) 632-7304 Facsimile No. (423) 632-2422

Attorneys for Tennessee Valley Authority

BEFORE THE SURFACE TRANSPORTATION BOARD

FINANCE DOCKET NO. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC., NORFOLK SOUTHERN CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPANY -- CONTROL AND OPERATING LEASES / AGREEMENTS--CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

CERTIFICATE OF SERVICE

I hereby certify that I have served this 5th day of August, 1997, a copy of the foregoing "Notice of Intent to Participate" by first-class mail, postage prepaid, or by more expeditious means, upon each of the following parties of record:

Office of the Secretary Case Control Branch Attention: STB Finance Docket No. 33388 Surface Transportation Board 1925 K Street, N.W. Washington, D.C. 20423-0001

Richard A. Allen, Esq. Zuckert, Scoutt & Rasenberger, L.L.P. Suite 600 888 Seventeenth Street, N.W. Washington, D.C. 20006-3939

Paul A. Cunningham, Esq. Harkins Cunningham Suite 600 1300 Nineteenth Street, N.W. Washington, D.C. 20036

The Honorable Jacob Leventhal Admiristrative Law Judge Federal Energy Regulatory Commission Office of Hearings, Suite 11F 888 First Street, N.E. Washington, D.C. 20426

Dennis G. Lyons, Esq. Arnold & Porter 555 Twelfth Street, N.W. Washington, D.C. 20004-1206

William L. Osteen

FD-33388 ID-181624 8-29-97 STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Department of Transportation OFFICE OF THE DIRECTOR Two Capitol Hill Providence, R.I. 02903 - 1124



OFFICE (401) 277-2481
FAX (401) 277-2086
TDD 377-4971

AUG 2 9 1997

MANAGEMENT
STB

BEFORE THE SURFACE TRANSPORTATION BOARD FINANCE DOCKET NO. 33388 (SUB-NUMBER 42)

CERTIFICATE OF SERVICE

I hereby certify that, pursuant to the provisions of Decision No. 21 served August 19, 1997 under STB Finance Docket No. 33388 (Sub-Number 42), that a true and authentic copy of the Notice of Intent to Participate and the Description of Anticipated Responsive Application was served on all parties of record identified in Decision No. 21, via first class mail, postage prepaid on this 28th day of August, 1997.

Respectfully submitted,

WILLIAM D. ANKNER, Ph.D.

DIRECTOR

Office of the Secretary

SFP - 2 1007

5 Part of Public Record FD-33388 ID-181626 8-29-97

KELLER AND HECKMAN LLP

1001 G STREET, N.W. SUITE 500 WEST WASHINGTON, D.C. 20001 TELEPHONE (202) 434-4100 FACSIMILE (202) 434-4646

BOULEVARD LOUIS SCHMIDT 87 B-1040 BRUSSEL TELEPHONE 32(2) 732 52 80 FACSIMILE 32(2) 732 53 92

WWW.KHLAW.COM

SCIENTIFIC STAFF

DANIEL S. DIXLER. PH. D.
CHARLES V. BREDER. PH. D.
ERT A. MATHEWS. PH. D. D. A. B.T.
IOHN P. MODDERMAN. PH. D.
HOLLY HUTHINE FOLEY
JANETTE HOUR. PH. D.
LESTER BORDDINSKY, PH. D.
THOMAS C. BROWN
MICHAEL T. FLOOD, Ph. D.
INDERS B. JONANOVICH PH. D.
INDERS W P. JOVANOVICH

TELECOMMUNICATIONS ENGINEER RANDALL D. YOUNG

(2) 434-4144

August 29, 1997

Al! Parties of Record To:

> STB Finance Docket No. 33388 Re:

CSX Corporation and CSX Transportation, Inc., Norfolk Southern MANAGEMEN

Corporation and Norfolk Southern Railway Company - Control and Operating Leases/Agreement -

Conrail, Inc. and Consolidated Rail Corporation

Bercavic Tkhlaw.com

ENTERED

Office of the Secretary

-Buwlin

Public Record

Pursuant to STB Decision No. 21 in the above-referenced proceeding, please be advised that the following documents have been submitted to the Surface Transportation Board for filing:

On behalf of The Society of the Plastics Industry, Inc.

Comments Regarding Procedural Schedule SPI-1

Notice of Appearance SPI-2

On behalf of Eighty-Four Mining Company

Notice of Appearance EFM-1

On behalf of ARCO Chemical Company

Notice of Appearance ARCO-1

Should you wish to receive copies of any of the foregoing documents, please contact the undersigned.

Very truly yours,

Martin W. Bercovici

BEFORE THE

Surface Transportation Board

WASHINGTON, D.C. 20423

STB Finance Docket No. 33388

CSX Corporation and CSX Transportation, Inc.,
Norfolk Southern Corporation and
Norfolk Southern Railway Company
--Control and Operating Leases/Agreements -Conrail, Inc. and Consolidated Rail Corporation

CERTIFICATE OF SERVICE

I hereby cer ify that the attached notification of all filings submitted to date in STB Finance Docket No. 33388 on behalf of: The Society of the Plastics Industry, Inc., Eighty-Four Mining Company and ARCO Chemical Company has been served upon all Parties of Record in this proceeding by first-class mail, postage prepaid, on this 29th day of August, 1997, as ordered in STB Decision No. 21, dated August 19, 1997.

Respectfully submitted,

Martin W. Bercovici

Keller and Heckman LLP

1001 G Street, NW, Suite 500 West

Washington, DC 20001

(202) 434-4144

Attorney for The Society of the Plastics Industry, Inc., Eighty-Four Mining Company and ARCO Chemical Company

FD-33388 ID-181628 8-29-97

BEFORE THE SURFACE TRANSPORTATION BOARD

STB DOCKET NO. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC. NORFOLK SOUTHERN CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPANY - CONTROL AND OPERATING LEASES/AGREEMENTS - CONTROL INC. AND CONSOLIDATED RAIL CORPORATION

UNITED TRANSPORTATION UNION'S CERTIFICATE OF SERVICE

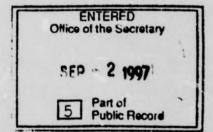
In accordance with the Decision No. 21, served August 19, 1997, in the above-captioned matter, United Transportation Union hereby certifies that they have served on each Party of Record copies of all filings they have submitted so far in this proceeding by first-class mail, postage prepaid.

Respectfully submitted,

Daniel R. Elliott, III
Assistant General Counsel
United Transportation Union
14600 Detroit Avenue
Cleveland, Ohio 44107
(216) 228-9400
FAX (216) 228-0937

Attorney for United Transportation Union

August 29, 1997



UPS NEXT DAY AIR

May 6, 1997

The Honorable Vernon A. Williams Secretary Surface Transportation Board 1925 K Street, N.W. Washington, DC 20423-0001

Re: Entry of Appearance, Finance Docket No. 33388
CSX Corp., et al., Norfolk Southern Corp., et al., —
Control and Operating Leases/Agreements — Conrail
Inc., et al., — Transfer of Railroad Line By Norfolk
Southern Railway Co. to CSX Transportation, Inc.

Dear Secretary Williams:

cc:

Please enter my appearance on behalf of the United Transportation Union in the above-referenced proceeding and include me on the service list.

Thank you for your attention to this matter.

Sincerely,

Daniel R. Elliott, III
Assistant General Counsel

C. L. Little, International President C. J. Miller, III, General Counsel

August 29, 1997

The Honorable Vernon A. Williams Secretary Surface Transportation Board 1925 K Street, N.W. Washington, DC 20423

Re: Finance Docket No. 33388,
CSX Corporation, et al., Norfolk Southern Corp.,
et al. — Railroad Control Application —
Conrail Inc., et al.

Dear Secretary Williams:

The United Transportation Union ("UTU"), through its undersinged counsel, hereby files notice of its intent to participate in the above-referenced case as a party of record. Service of all documents upon the UTU may be made to the undersigned counsel.

Enclosed are an original and 25 copies of this letter. Thank you for your attention to this matter.

Sincerely,

Daniel R. Elliott, III
Assistant General Counsel
United Transportation Union
14600 Detroit Avenue
Cleveland, Ohio 44107
(216) 228-9400
FAX (216) 228-0937

CERTIFICATE OF SERVICE

I, Daniel R. Elliott, III, certify that, on this 29th day of August, 1997, I caused a copy of the foregoing documet to be served by first-class mail, postage prepaid on applicants' representatives and all known parties of record in Finance Docket No. 33388, and on Hon. Jacob Leventhal, Federal Energy Regulatory Commission, 888 First Street, N.E., Suite 11F, Washington, DC 20426.

Daniel R. Elliott. III

FD-33388 ID-181536 8-28-97 ENTERED
Office of the Secretary

AUG 2 8 1997

Part of Public Record

EXPEDITED CONSIDERATION REQUESTED

CSX/NS-52

BEFORE THE SURFACE TRANSPORTATION BOARD

AUG 2 8 1997

CSX CORPORATION AND CSX TRANSPORTATION IN NORFOLK SOUTHERN CORPORATION AND

NORFOLK SOUTHERN RAILWAY COMPANY
--CONTROL AND OPERATING LEASES/AGREEMENTS

CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

STB FINANCE DOCKET NO. 33388

JOINT MOTION FOR AN EXTENSION
OF TIME FOR
APPLICANTS TO RESPOND TO
ALLIED RAIL UNIONS'
APPEAL FROM ADMINISTRATIVE
LAW JUDGE'S DISCOVERY RULING (ARU-14)

Applicants! and the Allied Rail Unions ("ARU", and together with Applicants, "Movants") hereby submit this joint motion for an extension of the time in which Applicants must respond to an appeal from a discovery ruling entered by Administrative Law Judge Jacob Leventhal. Movants ask that the Board grant Applicants an extension of time in which to respond to Wednesday, September 3, 1997. In support of this motion, Movants state as follows:

[&]quot;Applicants" refers to CSX Corporation and CSX Transportation (collectively "CSX"). Norfolk Southern Corporation and Norfolk Southern Railway Company (collectively "NS"), and Consolidated Rail Corporation and Conrail Inc. (collectively "Conrail").

On Tuesday, August 26, 1997, ARU timely filed an appeal of certain rulings made by ALJ Leventhal during a discovery conference held on August 21, 1997. Under the procedural schedule governing this proceeding, Applicants have three business days in which to file a response. STB Finance Docket No. 33388, CSX Corp., et al., Norfolk Southern Corp., et al. -- Control and Operating Leases/Agreements -- Control Inc., et al., Decision No. 6, Notice of Procedural Schedule, served May 30, 1997, slip op. at 7. Under this schedule, Applicants would have until Friday, August 29, 1997 to file a response.

Due to an inadvertent error whereby ARU served this appeal on Applicants by regular mail, rather than by facsimile or hand, Applicants did not receive the appeal until the morning of Wednesday, August 27, 1997 when ARU's counsel realized the omission and served Applicants by facsimile transmission. Accordingly, by virtue of this error Applicants have less than the three business days prescribed to prepare their response.

Under the circumstances, ARU and Applicants jointly request an extension of time to Wednesday, September 3, 1997 for Applicants to file their response. Monday, September 1, 1997 is Labor Day and Tuesday, September 2 is the day scheduled for the deposition Messrs. Pieffer and Spenski — CSX Transportation's Vice President Labor Relations and Norfolk Southern's Vice President Labor Relations, respectively. In light of the fact that the persons primarily responsible for preparing Messrs. Pieffer and Spenski for the deposition will be the same persons primarily responsible for responding to the issues raised by the ARU appeal, Movants respectfully request an additional day for the Applicants to respond.

The short extension of time requested will not prejudice any parties nor affect the procedural schedule in any way.

James C. Bishop, Jr.
William C. Wooldridge
J. Gary Lane
James L. Howe III
Robert J. Cooney
George A. Aspatore
Norfolk Southern Corporation
Three Commercial Place
Norfolk, VA 23510-9241
(757)-629-2838

Richard A. Allen
John V. Edwards
Patricia E. Bruce
Zuckert, Scoutt & Rasenberger LLP
888 Seventeenth Street, N.W.
Suite 600
Washington, D.C. 20006-3939
(202) 298-8660

John M. Nannes Scot B. Hutchins Skadden, Arps, Slate, Meagher & Flom LLP 1440 New York Ave., N.W. Washington, D.C. 20005-2111 (202) 371-7400

Corporation and Norfolk Southern Railway Company Respectfully submitted.

Mark G. Aron Peter J. Shudtz CSX Corporation One James Center 902 East Cary Street Richmond, VA 23129 (804) 782-1400

P. Michael Giftos Paul R. Hitchcock CSX Transportation, Inc. 500 Water Street Jacksonville, FL 32202 (904) 359-3100

Dennis G. Lyons
Drew A. Harker
Jodi B. Danis
Arnold & Porter

555 12th Street, N.W.
Washington, D.C. 20004
(202) 942-5000

Samuel M. Sipe, Jr. David H. Coburn Steptoe & Johnson LLP 1330 Connecticut Avenue Washington, D.C. 20036 (202) 429-3000

Ronald M. Johnson
Elizabeth Kandravy
Akin, Gump, Strauss, Hauer,
& Feld LLP
1333 New Hampshire Ave, N.W
Washington, D.C. 20036

Counsel for CSX Corporation and CSX Transportation, Inc.

Timothy T. O'Toole Constance L. Abranas Consolidated Rail Corporation Two Commerce Square 2001 Market Street Philadelphia, PA 19103 (215) 209-4000

Paul A. Cunningham
Gerald P. Norton
Harkins Cunningham
1300 Nineteenth Street, N.W.
Suite 600
Washington, D.C. 20036
(202) 973-7600

Counsel for Conrail Inc. and Consolidated Rail Corporation

Of Counsel:

William A. Bon
General Counsel
Brotherhood of Maintenance of
Way Employes
26555 Evergreen Road
Suite 200
Southfield, MI 48076
(810) 948-1010

Donald F. Griffin, Esq.
Brotherhood of Maintenance of
Wa. Employes
400 North Capitol St., N.W.
Suite 852
Washington, D.C. 20001-1511
(202) 638-2135

Counsel for Brotherhood of
Maintenance of Way Employes

Dated: August 28, 1997

William G. Mahoney
Richard S. Edelman

L. Pat Wynns
Highsaw, Mahoney & Clark, P.C.
1050 17th Street, N.W.
Suite 210
Washington, D.C. 20036
(202) 296-8500

Counsel for Railway Labor
Executives Association and its,
affiliated organizations,
Brotherhood of Maintenance of
Way Employes, and International
Brotherhood of Electrical Workers

CERTIFICATE OF SERVICE

I, John V. Edwards, certify that on August 28, 1997 I caused a true and correct copy of the foregoing CSX/NS-55; ARU-15, Joint Motion for an Extension of Time for Applicants to Respond to Allied Rail Union's Appeal from Administrative Law Judge's Discovery Ruling (ARU-14), to be served by first class mail, postage prepaid, or more expeditious means, on all parties of record on the official service list, and by facsimile service or by hand delivery all persons on the Restricted Service List in STB Finance Docket No. 33388 and the following:

The Honorable Jacob Leventhal Administrative Law Judge Federal Energy Commission Office of Hearings 825 North Capitol Street, N.E. Washington, D.C. 20426

John V. Edwards / Smz

Dated: August 28, 1997

FD-33388 ID-181552 8-28-97

Columbus Office

88 East Broad Street, Suite 1980

Columbus, Ohio 43215-3506

Fax (614) 228-8561

ULMER & BERNE LLP

ATTORNEYS AT LAW

Internet Address http://www.uimer.com/ E-mail Address ichappell@ulmer.com

INAIO DAVIS CHAPPELL Direct Dial (216) 902-8930

Bond Court Building 1300 East Ninth Street, Suite 900 Cleveland, Ohio 44114-1583 Fax (216) 621-7488

(216) 621-8400

August 25, 1997

VIA OVERNIGHT MAIL

Honorable Vernon A. Williams Secretary Surface Transportation Board 1925 K Stree+, N.W. C. 20423 Washington

epiicne (614) 228-8400 MANAGEMENT

Finance Docket No. 33388, CSX Corporation and CSX Transportation, Inc., Norfol' Southern Corporation and Norfolk Southern Railway Co. -- Control and Operating Leases/ Agreements - Conrail Inc. and Consolidated Rail Corporation

Dear Secretary Williams:

Enclosed for filing in the above-captioned docket are the original and twenty-five (25) copies of Description of Responsive or Inconsistent Application of ASHTA Chemicals Inc. (ASHT-4). Also enclosed is a 3.5-inch disk containing the text of this pleading in WordPerfect 5.1 format.

Copies of ASHT-4 are being served via first-class mail, postage prepaid on the Honorable Jacob Laventhal and on All Counsel of Record, including counsel for Applicants. Please date-stamp the enclosed extra copy of the pleading and return it in the enclosed self-addressed envelope. If you have any questions, please contact me at (216) 623-8400. Thank you.

114:diw Enclosures

cc: The Honorable Jacob Leventhal All Counsel of Record

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ENTERED Office of the Secretary

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AUG 2 9 1997

Part of Public Record

ASHT-4



BEFORE THE SURFACE TRANSPORTATION BOARD

Finance Docket No. 33388

CSX CORPORATION AND CST TRANSPORTATION, INC.

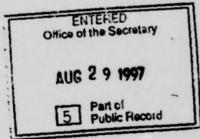
NORFOLK SOUTHERN CORPORATION AND

NORFOLK SOUTHERN KAILWAY COMPANY

--CONTROL AND OPERATING LEASES/AGREEMENT3-CONPAIL INC. AND CONSOLIDATED RALL CORPORATION

ASHTA CHEMICALS INC.
DESCRIPTION OF RESPONSIVE OR
INCONSISTENT APPLICATION

By: Christopher C. McCracken, Esq.
Inajo Davis Chappell, Esq.
Ulmer & Berne
1300 East Ninth Street, Suite 900
Cleveland, Ohio 44114-1583
(216) 621-8400



BEFORE THE SURFACE TRANSPORTATION BOARD

Finance Docket No. 33388

CSX CORPORATION AND CST TRANSPORTATION, INC.

NORFOLK SOUTHERN CORPORATION AND

NORFOLK SOUTHERN RAILWAY COMPANY

--CONTROL AND OPERATING LEASES/AGREEMENTS-CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

ASHTA CHEMICALS INC.
DESCRIPTION OF RESPONSIVE OR
INCONSISTENT APPLICATION

ASHTA Chemicals Inc. ("ASHTA") has filed its Notice of Intent to Participate in this proceeding as a party of record. Pursuant to the Board's Decision No. 12 herein, all parties intending to file a responsive or inconsistent application are required to state their intention to do so and to furnish a general statement of what such application is expected to include by August 22, 1997. In accordance with the Board's Decision, the following is ASHTA's statement of its intent and general statement.

Although ASHTA has not yet determined what, if any, additional comments it intends to make with respect to the proposed Conrail control transaction, ASHTA has determined that it will actively participate in this proceeding as necessary to ensure that the transaction genuinely opens up rail competition, better service, rates and balanced competition, in the areas affecting ASHTA and its customers. In this regard, several parties to this

proceeding have indicated in their preliminary and discovery filings that they are opposed to the proposed control transaction and that they may seek conditions or make proposals with respect to the divestiture or cale of or access to Applicants' lines. Should such conditions or proposals be made, and depending on the nature of the requested relief, ASHTA intends to participate as its interests may appear. Such participation may include, inter alia, (i) an appropriate responsive application pertaining to competitive access, reciprocal switching, or other rights to Applicants' lines in Ashtabula, Ohio; and (ii) such responsive applications or requests for other conditions as may be necessary to permit ASHTA to compete effectively by assuring access to CSX, Norfolk Southern lines, line segments, or other terminal facilities or operations affected by the proposed Conrail transaction.

Respectfully submitted,

CHRISTOPHER C. McCRACKE 1, ESQ.

INAJO DAVIS CHAPPELL, ESQ.

ULMER & BERNE

1300 East Ninth Street, Suits 900

Cleveland, Ohio 44114

216-621-8400

CERTIFICATE OF SERVICE

I hereby certify that copies of the Description of Responsive or Inconsistent Application of ASHTA Chemicals Inc. (ASHTA-4) have been served this 25th day of August, 1997, by first-

class mail, postage prepaid on the Honorable Jacob Leventhal and on all Counsel of Record in Finance Docket No. 33388.

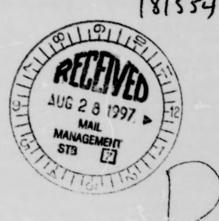
CHRISTOPHER C. McCRACKEN, ESQ. One of the Attorneys for Ashta Chemicals Inc.

8-28-97 FD-33388 ID-181554

JAMES E. HOWARD LLC ATTORNEY AT LAW

90 CANAL STREET BOSTON, MASSACHUSETTS 02114

> TEL (617) 263-1322 FAX (617) 263-2322



VIA FEDERAL EXPRESS

Office of the Secretary Case Control Branch Attn: STB Finance Docket 33388 Surface Transportation Board 1925 K Street, N.W. Washington, DC 20423-0001

August 27, 1997

Dear Sir or Madam:

Enclosed for filing are the original and ten copies of a certificate of service for the "Notice of Massachusetts Central Railroad Corporation of Intention to Participate in Proceedings" (MCER-1).

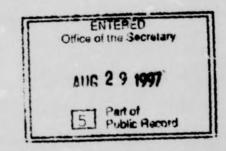
Would you please date-stamp and return the extra copy of this document in the self-addressed, stamped envelope enclosed? Thank you very much for your assistance.

Very truly yours,

xames & Howard

James E. Howard

Enclosures



181554

BEFORE THE SURFACE TRANSPORTATION BOARD

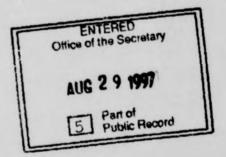
FINANCE DOCKET NO. 33388

CSX Corporation and CSX Transportation, Inc.,
Norfolk Southern Corporation and Norfolk Southern Railway Company
- Control And Operating Leases/Agreements Conrail Inc. and Consolidated Rail Corporation

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on August 27, 1997 he served the "Notice of Massachusetts Central Railroad Corporation of Jutention to Participate in Proceedings" (MCFR-1) by causing copies to be mailed by first class mail, postage prepaid, to the Parties of Record on the service list compiled by the Board and included in Decision 21 dated August 19, 1997 and on Administrative Law Judge Jacob Leventhal, Federal Energy Regulatory Commission, 888 First Street, N.E., Suite 11F, Washington, DC 20426.

James E. Howard 90 Canai Street Boston, MA 02114 (617) 263-1322



FD-33388 ID-181555 8-28-97



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STATE OF VERMONT OFFICE OF THE ATTORNEY GENERAL TRANSPORTATION DIVISION 133 STATE STREET MONTPELIER, VERMONT 05633-5001

AUG 2 8 1997
MAIL
MANAGEMENT
STE

August 25, 1997

Honorable Vernon A. Williams, Secretary Surface Transportation Toard (Case Control Unit) 1925 K Street, N.W. Washington, D.C. 20425-0001

Re: CSX Corp. and CSX Transportation, Inc., Norfolk Southern Corp. and Norfolk Southern Railway Co. -- Control and Operating Leases/Agreements -- Conrail, Inc. and Consolidated Rail Corp. Finance Docket No. 33388

Dear Mr. Williams:

Enclosed for filing in the above matter are the original and 10 copies of a certificate of service stating that the State of Vermont's previous filing in this matter (a June 16, 1997 document entitled "State of Vermont's Notice of Intent to Participate") has been served on each Party of Record identified as such on the service list attached to the Board's Decision No. 21 (decided August 19, 1997).

Sincerely,

John K. Dunleavy
Assistant Attorney General

jkd/bem Enclosures

cc: Parties of Record

Office of the Secretary

AUG 2 9 1997

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BEFORE THE

SURFACE TRANSPORTATION BOARD

WASHINGTON, D.C.

Finance Docket No. 33388



CSX Corp. and CSX Transportation, Inc., Norfolk Southern Corp. and Norfolk Southers: Railway Co. -- Control and Operating Leases/Agreements -- Conrail, Inc. and Consolidated Rail Crop.

CERTIFICATE OF SERVICE

I hereby certify that on this 25th day of August, 1997, on behalf of the State of Vermont, I served by first-class mail, postage pre-paid, or Federal Express overnight delivery, copies of a June 16, 1997 document entitled "State of Vermont's Notice of Intent to Participate" (to date, the State of Vermont's only filing in this matter) upon each Party of Record identified as such on the service list attached to the Board's Decision No. 21 (decided: August 19, 1997).

ENTERED Office of the Secretary

Public Record

BEFORE THE

SURFACE TRANSPORTATION BOARD

WASHINGTON, D.C.

Finance Docket No. 33388

CSX Corp. and CSX Transportation, Inc., Norfolk Southern Corp. and Norfolk Southern Railway Co. — Control and Operating Leases/Agreements — Conrail, Inc. and Consolidated Rail Crop.

STATE OF VERMONT'S NOTICE OF INTENT TO PARTICIPATE

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Attorneys for the State of Vermont

BEFORE THE

SURFACE TRANSPORTATION BOARD

WASHINGTON, D.C.

Finance Docket No. 33388

CSX Corp. and CSX Transportation, Inc., Norfolk Southern Corp. and Norfolk Southern Railway Co. -- Control and Operating Leases/Agreements -- Conrail, Inc. and Consolidated Rail Crop.

STATE OF VERMONT'S NOTICE OF INTENT TO PARTICIPATE

A. Introduction

On April 10, 1997, CSX Corporation (CSXC), CSX Transportation, Inc. (CSXT),
Norfolk Southern Corporation (NSC), Norfolk Southern Railway Company (NSR), Conrail, Inc
(CRI) and Consolidated Rail Corporation (CRC) filed a notice of intention with the Surface
Transportation Board (Board) that they intend to file an application under 49 U.S.C. §§ 11323-24
(referred to as the "primary application") seeking Board authorization for, among other things, (a)
the acquisition by CSX and NS of control of Conrail, and (b) the division of the assets of Conrail
by and between CSX and NS. The applicants indicated that they expect to file their primary
application, and any related applications, petitions, and notices, on or before July 10, 1997, but
not before June 16, 1997. In Decision No. 6, dated May 22, 1997 and published in the Federal
Register at 62 Fed. Reg. 29,387-91 (May 30, 1997), the Board issued a final procedural schedule
providing for issuance of a final decision no later than 350 days after filing of the primary
application.

In its Decision No. 6, the Board recognized the "magnitude" of the applicants' proposed transaction, "concerning the restructuring of rail service within the entire Eastern United States," and acknowledged that significant environmental issues (including, for example, intercity passenger service and commuter rail service) are likely to arise during this proceeding. *Id.*, 62 Fed. Reg. at 29,388.

B. The State of Vermont's Interests

The State of Vermont (Vermont) has a long-standing commitment to encourage, through preservation and modernization, continued service by railroad lines that directly affect the economy of Vermont. As part of this commitment. Vermont has since 1965 acquired significant line segments throughout the State (and extending into the adjacent State of New York) and leased those segments to operating railroads for continuance of freight service. In the early 1980's, Vermont participated actively in the proceedings involving merge of the Boston & Maine (B&M), Delaware & Hudson (D&H) and Maine Central (MEC) railroads under the auspices of Guilford Transportation Industries, Inc. (GTI). In 1988, Vermont provided financial support for Amtrak's condemnation of and subsequent rehabilitation of the former Boston & Maine

¹See, e.g., State of Vermont and Vermont Ry., Inc. -- Acquisition and Operation in Vermont, 320 I.C.C. 330 (1963), modified 320 I.C.C. 609 (1964) (approval for state purchase of Bennington-Burlington segment of former Rutland Railway and its lease to and operation by Vermont Railway, Inc.).

²Guilford Transportation Industries, Inc. — Control — Boston & Maine Corp., 366 I.C.C. 292 (1982), aff'd in part and rev'd in part sub nom. Lamoille Valley R.R. Co. v. ICC, 711 F.2d 295 (D.C. Cir. 1983); Guilford Transportation Industries, Inc. — Control — Delaware & Hudson Ry. Co., 366 I.C.C. 396 (1982), aff'd in part sub nom. Central Vermont Ry., Inc. v. ICC, 711 F.2d 331 (D.C. Cir. 1983).

Connecticut River Line between Brattleboro and Windsor, VT, thereby allowing Amtrak to restore its daily Montrealer passenger train service between Washington, DC and Montreal, Quebec and facilitating revitalization of freight service by the former Central Vermont Railway (CV) between New London, CT and the Canadian border at East Alburgh, VT. Since April 1, 1995, Vermont has provided financial operating support to Amtrak for its Vermonter passenger train service between Washington, DC and St. Albans, VT, thereby preserving daily service over the bulk of the route formerly served by the Montrealer. More recently, Vermont has helped fund rehabilitation of the Clarendon & Pittsford Railroad between the D&H junction at Whitehall, NY and Rutland, VT, making it possible for Amtrak, with financial operating assistance from Vermont, to inaugurate its new daily Ethan Allen Express service between New York, NY and Rutland, VT beginning on December 2, 1996.

Conrail's lines do not actually enter Vermont. However, they conetheless provide crucial links between Vermont and the national railroad network, in particular through the interchanges with NECR at Palmer, MA and through interchanges with GTI and the D&H near Albany, NY. Both the Vermonter and Ethan Allen Express passenger train services operate, in part, over Conrail trackage. As the Board already recognized in its Decision No. 6, the sale of Conrail and division of its assets between CSX and NS will involve restructuring of rail service throughout the

³National R.R. Passenger Corp. -- Conveyance of Boston & Maine Corp. Interests in Connecticut River Line in Vermont and New Hampshire, 4 I.C.C.2d 761 (1988), rev'd sub nom. Boston & Maine Corp. v. ICC, 911 F.2d 743 (D.C. Cir. 1990), rev'd sub nom. National R.R. Passenger Corp. v. Boston & Maine Corp., 503 U.S. 407 (1992).

⁴Freight service along the former CV New London - East Alburgh route has been operated by New England Central Railroad, Inc. (NECR), a subsidiary of RailTex, Inc., since February 1995.

entire Eastern United States. While Vermont has not yet taken a position on the proposed transaction, Vermont is concerned about possible adverse impacts on Vermont shippers, passengers and rail carriers and, to protect its interests, intends to seek party status in the forthcoming proceeding.

C. Notice of Intent to Participate

For the reasons stated above, please take notice that the State of Vermont intends to participate in this matter, in accordance with the notice published by the Board at 62 Fed. Reg. 29,387 - 29,391 (May 30, 1997).

Respectfully submitted,

WILLIAM H. SORKELL Attorney General State of Vermont

By:

John K. Dunleav

Assistant Attorney General

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June 16, 1997

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EVERGREEN MINING COMPANY MARYLAND COAL ASSOCIATION METTIK! COAL CORPORATION PBS COALS INC
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230 STATE STREET
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PA AFL-CIO BLDG 2ND FL
HARRISBURG PA 17101-1138 US

Represents: UNITED TRANSPORTATION UNION I ENNSYLVANIA STATE LEGISLATIVE BOARD

PARTY OF RECORD
FAY D DUPUIS, CITY SOLICITOR
CITY HALL
801 PLUM STREET ROOM 214
CINCINNATI OH 45202 US

Represents: CITY OF CINCINNATI OHIO

FARTY OF RECORD DAVID DYSARD TMACOG PO BOX 9508 300 CENTRAL UNION PLAZA TOLEDO OH 43697-9508 US

Represents TOLEDO METRO AREA COUNCIL OF GOVT

PARTY OF RECORD
GARY A EBERT
CITY OF BAY VILLAGE
350 DOVER CENTER ROAD
BAY VILLAGE OH 44140 US

Represents: CITY OF BAY VILLAGE OHIO

PARTY OF RECORD
RICHARD S. EDELMAN
HIGHSAW MAHONEY CLARKE
1050 SE VENTEENTH STREET N W., SUITE 210
WASHINGTON DC 20036 US

Represents: ALLIED RAIL L'MONS

PARTY OF RECORD
ROBERT EDWARDS
EASTERN TRANSPORT AND LOGISTICS
1109 LANETTE DRIVE
CINCINNATI OH 45230 US

Represents: EASTERN TRANSPORT AND LOGISTICS

PARTY OF RECORD
DANIEL R ELLIOTT III ASST GENERAL COUNSEL
UNITED TRANSPORTATION UNION
1460C DETROIT AVENUE
CLEVELAND OH 44107 US

PARTY OF RECORD TERRELL ELLIS CAEZWV P O BOX 176 CLAY WV 25043 US

Represents: CENTRAL APPALACHIA EMPOWERMENT ZONE OF WEST VIRGINIA

PARTY OF RECORD ROBERT L. EVANS OXYCHEM P O BOX 809050 DALLAS TX 75380 US

Represents: OCCIDENTAL CHEMICAL CORPORATION

PARTY OF RECORD
SARA J FAGNILLI DIRECTOR OF LAW
1250 DETROIT AVENUE
LAKEWOOD OH 44107 US

Represents: CITY OF LAKEWOOD OHIO

PARTY OF RECORD
GERALD W. FAUTH III
G. W. FAUTH & ASSOCIATES, INC.
P. O. BOX 2401
116 SOUTH ROYAL STREET
ALEXANDRIA VA 22314 US

PARTY OF RECORD
CARL FELLER
DEKALB AGRA INC
P. O. BOX 127
4743 COUNTY ROAD 28
WATERLOO IN 46793-0127 US

Represents: DEKALB AGRA INC

PARTY OF RECORD
MICHAEL P. FERRO
MILLENNIUM PETROCHEMICALS, INC.
11500 NORTHLAKE DRIVE
CINCINNATI OH 45249 US

Represents: MILLENNIUM PETROCHEMICALS INC F/K/A QUANTUM CHEMICAL CORPORATION

PARTY OF RECORD
EDWARD J FISHMAN
OPPENHEIMER WOLFF & DUNNELLY
1020 NINETEENTH ST NW STE 400
WASHINGTON DC 20036 US

Represents: NEW JERSEY DEPARTMENT OF TRANSPORTATION
NEW JERSEY TRANSIT CORPORATION
NORTHERN VIRGINIA TRANSPORTATION
COMMISSION-POTOMAC AND
RAPPAHANNOCK TRANSPORTATION COMMISSION

PARTY OF RECORD
J D FITZGERALD
UTU, GENERAL CHAIRPERSON
400 E EVERGREEN BLVD STE 217
VANCOUVER WA 98660-3264 US

Represents: UNITED TRANSPORTATION UNION-GENERAL COMMITTEE OF ADJUSTMENT GO 386

PARTY OF RECORD
STEPHEN M FONTAINE
MASSACHUSETTS CENTRAL RAILROAD CORPORATION
ONE WILBRAHAM STREET
PALMER MA 01069 US

Represents: MASSACHUSETTS CENTRAL RAILROAD CORPORATION

GOVERNOR
HONOLABLE KIRK FORDICE, GOVERNOR
STATE OF MISSISSIPPI
P O BOX 139
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MEMBER OF CONGRESS
HONORABLE TILLIE K FOWLER
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PARTY OF RECORD
GARLAND B GARRITT JR
NC DEPT OF TRANSPORTATION
P O BOX 25201
RALEIGH NC 27611 US

PARTY OF RECORD
MICHAEL J GARRIGAN
BP CHEMICALS INC
4440 WARRENSVILLE CTR RD
CLEVELAND OH 44128 US

Represents: BP AMERICA INC

PARTY OF RECORD RICHARD A GAVRIL. 16700 GENTRY LANE NO 104 TINLEY PARK IL 60477 US

PARTY OF RECORD
PFTER A GILBERTSON
LEGIONAL RRS OF AMERICA
122 C ST NW STE 850
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REGIONAL RAILROADS OF AMERICAS

PARTY UF RECORD
LOUIS E GITOMER
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Represents: AFL LAND TRANSPORT SERVICES
DELAWARE VALLEY RAILWAY COMPANY INC
HURON AND EASTERN RAILWAY COMPANY INC
RAILAMERICA INC
SAGINAW VALLEY RAILWAY COMPANY INC

MEMBER OF CONGRESS HONGRAPLE JOHN GLENN U. S. SENATE ATTN: ANISA BELL 200 N HIGH STREET S-600 COLUMBUS OH 43215-2408 US PARTY OF RECORD DOUGLAS S GOLDEN SUITE 200 533 FELLOWSHIP ROAD MT LAUREL NJ 00054 US

REPRESENTE PENNSYLVANIA SENATE TRANSPORTATION COMMITTEE

PARTY OF RECORD
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Represents: ARCHER DANIELS MIDLAND CO NATIONAL GRAIN AND FEED ASSOCIATION

PARTY OF RECORD
JOHN GORDON
NATIONAL LIME & STONE COMPANY
P. O. BOX 120
FINDLAY OH 45840 US

Represents NATIONAL LIME & STONE COMPANY

MEMBER OF CONGRESS HONORABLE BOB GRAHAM UNITED STATE SENATE WASHINGTON DC 20510 US

PARTY OF RECORD
EDWARD D. GREENBERG
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Represent: PROVIDENCE AND WORCESTER RAILROAD COMPANY STEEL WAREHOUSE CO INC THE INTERNATIONAL PAPER COMPANY

PARTY OF RECORD
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Represents: BAY STATE MILLING COMPANY
BELVIDERE & DELAWARE RIVER RAILWAY
BLACK RIVER & WESTERN RAILROAD
EAST PENN RAILWAY INC
LANCASTER NORTHERN RAILWAY

PARTY OF RECORD

ROBERT E GREENLESE

TOLEDO-LUCAS CCUNTY PORT AUTHORITY

1 MARITIME PLAZA SUITE 700

TOLEDO OH 43604 US

Represents: TOLEDO-LUCAS COUNTY PORT AURHORITY TOLEDO-LUCAS COUNTY PORT AUTHORITY

PARTY OF RECORD
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BROTHERHOOD OF MAINTENANCE OF WAY EMPLOYES
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PARTY OF RECORD
JOHN J GROCKI
GRA INC
115 WEST AV ONE JENKINTOWN STA
JENKINTOWN PA 19046 US

Represents: GRA INCORPORATED

FINANCE DOCKET NO. 33388

PARTY OF RECORD
VAUGHN R GROVES
PITISTON COA! COMPANY
PO BOX 5100
LEBANON VA 24266 US

Represents: PITTSTON COAL COMPANY

PARTY OF RECORD
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GUERRIERI, EDMOND, ET. AL.
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PARTY OF RECORD
DAVID L HALL
COMMONWEALTH CONSULTING ASSOCIATES
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Represents: SHELL CHEMICAL COMPANY
SHELL OIL COMPANY

MEMBER OF CONGRESS HON, LEE N. HAMILTON UNITED STATES HOUSE OF REPRESENTATIVES WASHINGTON DC 20515 US

PARTY OF RECORD
MICHAEL F HARMONIS
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Represents: U. S. DEPARTMENT OF JUSTICE

PARTY OF RECORD
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PARTY OF RECORD NICOLE HARVEY THE DOW CHEMICAL COMPANY 2020 DOW CENTER MIDLAND MI 48674 US

Represents: THE DOW CHEMICAL COMPANY

PARTY OF RECORD
JOHN D. HEFFNER, ESQ.
REA, CROSS & AUCHINCLOSS
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Represents: EMPIRE STATE PASSENGER ASSOCIATION FORT ORANGE PAPER COMPANY NEW YORK CROSS HARBOR RAILROAD TERMINAL CORPORATION WABASH & WESTERN RAILWAY CO D/B/A MICHIGAN SOUTHERN RAILROAD

PARTY OF RECORD R J HENEFELD PPG INDUSTRIES INC ONE PPG PLACE PITTSBURGH PA 15272 US

Represents: PPG INDSUTRIES INC.

PARTY OF RECORD
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PARTY OF RECORD
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CHARLES HESSE ASSOCIATES
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Represents: OHIO STEEL INDUSTRY ADVISORY COUNCIL

PARTY OF RECORD
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GOLLATZ, GRIFFIN, EWING
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WEST CHESTER PA 19381-0796 US

REPRESENTS: ALLEGHENY & EASTERN RALROAD INC
BETHLEHEM STEEL CORPORATION ET AL
BUFFALO & PITTSBURGH RAILROAD, INC.
PITTSBURG & SHAWMUT RAILROAD INC
READING BLUE MOUNTAIN & NORTHERN RAILROAD
COMPANY
ROCHESTER & SOUTHERN RAILROAD INC
THE NEW YORK SUSQUEHANNA AND WESTERN
RAILWAY CORPORATION

PARTY OF RECORD
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EASTERN SHORE RAILROAD INC
P O BOX 312
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Represents: EASTERN SHORE RAILROAD INC

PARTY OF RECORD
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Represents: COALITION OF NORTHEASTERN GOVERNORS MASSACHUSETTS CENTRAL RAILROAD CORPORATION

PARTY OF RECORD JOHN HOY P O BOX 117 GLEN BURNIE MD 21060 US

Represents: BALTIMORE AREA TRANSIT ASSOCIATION

PARTY OF RECORD BRAD F HUSTON CYPRUS AMAX COAL SALES CORP 400 TECHNECENTER DRIVE STE 320 MILFORD OH 45150 US

PARTY OF RECORD SHEILA MECK HYDE CITY ATTORNEY CITY HALL 342 CENTRAL AVENUE DUNKIRK NY 14048 US

Represents: CITY OF DUNKIRK NEW YORK

FARTY OF RECORD
ERNEST J IERARDI
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Represents: ROCHESTER GAS AND ELECTRIC CORPORATION

PARTY OF RECORD
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JACKSON & JESSUP, P. C.
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Represents: A T MASSEY COAL COMPANY INC ET AL

PARTY OF RECORD
JAMES F JACOBS
JACOBS INDUSTRIES
2 QUARRY LANE
STONY RIDGE OH 43463 US

Represents: JACOBS INDUSTRIES

GOVERNOR
HONORABLE FOB JAMES, IR
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STATE OF ALABAMA
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PARTY OF RECORD

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REPRESENTS: BURLINGTON NORTHERN AND SANTA FE RAILWAY COMPANY

PARTY OF RECORD
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Represents: NORTH AMERICAN LOGISTIC SERVICES A DIVISION OF MARS INCORPORATED

PARTY OF RECORD FRANK N JORGENSEN THE ELK RIVER RAILROAD INC P O BOX 460 SUMMERSVILLE WV 26651 US

Represents: THE ELK RIVER RAILROAD INC

PARTY OF RECORD FRITZ R KAHN 1100 NEW YORK AVENUE NW SUITE 750 WEST WASHINGTON DC 20005-3934 US

Represents: MARTIN MARIETTA MATERIALS INC SHINTECH INC

PARTY OF RECORD
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Represents: THE TOWN OF HAYMARKET

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PARTY OF RECORD LARRY B. KARNES TRANSPORTATION BUILDING PO BOX 30050 425 WEST OTTAWA LANSING MI 48909 US

Represents: MICHIGAN DEPARTMENT OF TRANSP

PARTY OF RECORD
RICHARD E. KERTH, TRANS. MGR.
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101 KNIGHTSBRIDGE DRIVE
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PARTY OF RECORD
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PARTY OF RECORD
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REPRESENTATIONAL UNION

PARTY OF RECORD
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Represente: CITIZENS 10Th CONGRESSIONAL DISTRICT
OF OHIO

PARTY OF RECORD
PAUL H LAMBOLEY
OPPENHEIMER WOLFF & DONNIELLY
1020 19TH STREET, N.W., SUITE 400
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Represents: RESOURCES WAREHOUTS: G & CONSOLIDATED SERVICES INC
TRANSPORTATION INTERMEDIARIES ASSOCIATION

MEMBER OF CONGRESS
HON STEVE LATOURETTE
U.S. HOUSE OF REPRESENTATIVES
WASHINGTON DC 20515 US

PARTY OF RECORD

J PATRICK LATZ

HEAVY LIFT CARGO SYSTEM
PO "IOX 51451

INDIANAPOLIS IN 46251-0451 US

Represents: HEAVY LIFT CARGO SYSTEMS

PARTY OF RECORD
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SOUTHEASTERN PENNSYLVANIA TRANSPORTATION
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1234 MARKET STREET 5TH FLOOR
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Represents: SOUTHEASTERN PENNSYLVANIA TRANSPORTATION AUTHORITY

PARTY OF RECORD
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Represents: CORN REFINERS ASSOCIATION INC

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PARTY OF RECORD
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180 N STETSON AVE 45TH FLOOR
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REPRESENT: FOX VALLEY & WESTERN LTD
ILLINCIS CENTRAL RAILROAD COMPANY CHICAGO
CF (TR. L. & PACIFIC
RAILROAD COMPANY AND CEDAR RIVER RAILROAD
COMPANY
R J CORMAN PARTIES
R J CORMAN PARTIES
SAULT STE MARIE BRIDGE COMPANY
TRANSTAR INC AND BESSEMER AND LAKE ERIE
RAILROAD COMPANY
TRANSTAR INC
RAILROAD COMPANY
TRANSTAR INC
ELGIN JOLIET AND EASTERN RAILROAD COMPANY
WISCONSIN CENTRAL LTD
WISCONSIN CENTRAL LTD
WISCONSIN CENTRAL TRANSPORTATION CORPORATION

PARTY OF RECORD
EDWARD LLOYD
RUTGERS ENVIRONMENTAL LAW CLINIC
15 WASHINGTON STREET
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Represents: TRI-STATE TRANSPORTATION CAMPAIGN

PARTY OF RECORD
C MICHA EL LOFTUS
SLOVER & LOFTUS
1224 SEVENTEENTH STREET NW
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REPTENDIS: CENTERIOR ENERGY CORPORATION
EAST CHICAGO INDIANA-HAMMOND INDIANA-GARY
INDIANA THE FOUR CITY CONSORTIUM
EAST CHICAGO INDIANA-HAMMOND INDIANA-GARY
INDIANA-WHITING
POTOMAC ELECTRIC POWER COMPANY
THE DETROIT EDISON COMPANY

PARTY OF RECORD
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ARNOLD & PORTER
555 12TH STREET NW
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Regiesents: CSX CORPORATION CSX TRANSPORTATION INC C5X-NS

PARTY OF RECORD
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Represents: JOSEPH C SZABO

MEMBER OF CONGRESS
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WASHINGTON DC 20510-0904 US

PARTY OF RECORD
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ROBERT E MARTINEZ
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P O BOX 1475
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Represents: COMMONWEALTH OF VIRGINIA

PARTY OF RECORD
JOHN K. MASER, III
DONELAN, CLEARY, WOOD, MASER
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REPRESENTS: ACME STEEL COMPANY
AK STEEL CORPORATION
CARGILL INCOMPORATED
ERIE-NIAGRAR ARAIL STEERING COMMITTEE
INSTITUTE OF SCRAP RECYCLING INDUSTRIES INC
JOSEPH SMITH & SONS INC
NIAGARA MOHAWK POWER CORPORATION

PARTY OF RECORD
DAVID J MATTY
CITY OF ROCKY RIVER
21012 HILLIARD ROAD
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Represents: CITY OF ROCKY RIVER OHIO

PARTY OF RECORD
GEORGE W MAYO, JR.
HOGAN & HARTSON
555 THIRTEENTH STREET NW
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Represents: CANADIAN PACIFIC RAIL WAY COMPANY DELAWARE AND HUDSON RAILWAY COMPANY INC SOO LINE CORP
ST LAWERENCE & HUDSON RAILWAY COMPANY LIMITED

PARTY OFF RECORD

MICHAEL F. MCBRIDE

LEBOEUF LAMB GREENE & MACRAE, L. L. P.

1875 CONNECTICUT AVE N W, STE 1200

WASHINGTON DC 20009 US

Represents: AMERICAN ELECTRIC POWER
ATLANTIC CITY FLECTRIC COMPANY
DELMARVA POWER & LIGHT COMPANY
FERTILIZER INSTITUTE
SOMERSET RAILROAD CORP
THE OHIO VALLEY COAL COMPANY

PARTY OF RECORD
EDWARD C MCCARTHY
INLAND STEEL INDUSTRIES INC
30 WEST MONROE STREET
CHICAGO IL 60603 US

PARTY OF RECORD
CHRISTOPHER C MCCRACKEN
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1300 EAST NINTH STREET SUITE 900
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Represents: ASHTA CHEMICAL INC

PARTY OF RECORD
THOMAS F. MCFARLAN JR.
MCFARLAND & HERMA.
20 NORTH WACKER DRIVE, SUITE 1330
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Represents: KOKOMO CRAIN CO INC

PARTY OF RECORD

JAMES F. MCCRAIL

COMMONWEALTH OF MASS. EXEC. OFFICE OF TRANSPT.

& CONST.

10 PARK PLAZA ROOM 3170

BOSTON MA 02116-3969 US

Represents: COMMONWEALTH OF MASSACHUSETTS EXECTIVE OFFICE OF TRANSPORTATION AND CONSTRUCTION

PARTY OF RECORD FRANCIS G. MCKENNA ANDERSON & PENDLETON 1700 K ST NW SUTTE 1107 VASHINGTON DC 20006 US

Represents: WEST VIRGINIA STATE RAIL AUTHORITY

PARTY OF RECORD
COLETTA MCNAMEE SR
CUDELL IMPROVEMENT INC
11500 FRANKLIN BLVD STE 104
CLEVELAND 0H 44102 US

Represents: CUDELL IMPROVEMENT INC

MEMBER OF CONGRESS HONORABLE MICHAEL MCNULTY U. S. HOUSE OF REPRESENTATIVES WASHINGTON DC 20515-3221 US

PARTY OF RECORD
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Represents: GENESEE TRANSPORTATION COUNCIL

MEMBER OF CONGRESS HONORABLE BARBARA A MIKULSKI UNITED STATES SENATE WASHINGTON DC 20510 US

PARTY OF RECORD
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PARTY OF RECORD
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Represents MOATES SIDLEY & AUSTIN

PARTY OF RECORD
C V MONIN
BROTHERHOOD OF LOCOMOTIVE ENGINEERS
1370 ONTARIO STREET
CLEVELAND OH 44113 US

Represents: BROTHERHOOD OF LOCOMOTIVE ENGINEERS

PARTY OF RECORD
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REPRESENTS: ANN ARBOR RAILROAD
CHICAGO RAIL LINK LLC
CONNECTICUT SOUTHER N RAILROAD INC
GEORGIA WOODLANDS RAILROAD L L C
INDIANA & OHIO RAILWAY COMPANY
INDIANA SOUTHERN RAILROAD INC
MANUFACTURERS JUNCTION RAILWAY L L C
NEW ENGLAND CENTRAL RAILROAD INC
NEWBURGH & SOUTH SHORE RAILROAD LTD
NORTHERN OHIO & WESTERN RAILWAY L L C
PITTSBURGH INDUSTRIAL RAILROAD INC

PARTY OF RECORD
IAN MUIR
BUNGE CORPORATION
P O BOX 28500
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Represents: BUNGE CORPORATION

PARTY OF RECORD
WILLIAM A. MULLINS
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Represents: NEW YORK STATE ELECTRIC & GAS

PARTY OF RECORD
JOHN R NADOLNY, VICE PRESIDENT & GENERAL
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MAINE CENTRAL RAILROAD COMPANY
SPRINGFIELD TERMINAL RAILWAY COMPANY

PARTY OF RECORD
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PARTY OF RECORD GERALD P NORTON HARKINS CUNNINGHAM 1300 19TH ST NW SUITE 600 WASHINGTON DC 20036 US

PARTY OFF RECORD

SANDRA L NUNN

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Represents: SOUTHWEST OHIO REGIONAL TRANSIT AUTHORITY

PARTY OF RECORD
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Represents: U. S. DEPARTMENT OF THE ARMY

PARTY OF RECORD
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Represent: OHIO RAIL DEVELOPMENT COMMISSION PUBLIC UTILITIES COMMISSION OF OHIO REDLAND OHIO INC

PARTY OF RECORD
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PARTY OF RECORD
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PARTY OF RECORD
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PARTY OF RECORD
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PARTY OF RECORD

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Represents: EASTMAN KODAK COMPANY

PARTY OF RECORD
L JOHN OSBORN
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Represents: CANADIAN NATIONAL RAILWAY COMPANY GRAND TRUNK WESTERN RAILROAD INCORPORATED

PARTY OF RECORD
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Represents TENNESSEE VALLEY AUTHORITY

PARTY OF RECORD MONTY L PARKER CMC STEEL GROUP P O BOX 911 SEGUIN TX 78156 US

R-presents: CMC STEEL GROUP COMMERCIAL METALS COMPANY GOVERNOR
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PARTY OF RECORD LAWRENCE PEPPER IR GRUCCIO PEPPER 817 EAST LANDIS AV VINELAND NJ 08360 US

PLANNING ORGANIZATION

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REPRESENTE UNITED TRANSPORTATION UNION GENERAL COMMITTEE OF ADJUSTMENT CONRAIL WEST & SOUTH/NORFOLK SOUTHERN RAILWAY CO GO-777

PARTY OF RECORD
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FD-33388 ID-181556 8-28-97

Before the SURFACE TRANSPORTATION BOARD **WASHINGTON, D.C. 20423**

Finance Docket 33388 CSX Corporation and CSX Transportation, Inc Norfolk and Southern Corporation, et al



CERTIFICATE OF SERVICE

Indiana Port Commission, through its below signed Registered Representative, herewith certifies that it has complied this date with the service requirements in Decision No. 21 of August 19, 1997, by having mailed, first class mail, postage paid, to each Party of Record a copy of each prior filing which we not previously served upon such Parties of Record.

Bethesda, Maryland August 26, 1997

David G. Abraham Registered Representative for Indiana Port Commission 7315 Wisconsin Avenue Bethesda, Maryland 20814

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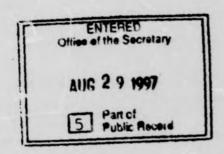
Public Record

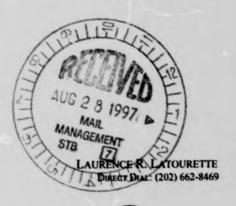
FD-33388 ID-181557 8-28-97

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ATTORNEYS AT LAW

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VIA HAND DELIVERY

August 28, 1997

Honorable Vernon A. Williams ecretary artice Transportation Board 1925 K Street, N.W., Room 700 Washington, D.C. 20423-0001

Re:

Finance Docket No. 33388, CSX Corporation and CSX
Transportation, Inc., Norfolk Southern Corporation and
Norfolk Southern Railway Company -- Control and Operating
Leases/Agreements -- Conrail Inc. and Consolidated Rail
Corporation

Dear Secretary Williams:

Pursuant to Decision No. 21 in the above-referenced proceeding, enclosed please find an original and 10 copies of the Certificate of Service of Maryland Department of Transportation.

Please contact the undersigned if you have any questions regarding this matter.

Respectfully submitted,

Laurence R. Latourette

Enclosures

cc: All Parties of Record on Service List

BEFORE THE SURFACE TRASPORTATION BOARD

STB Docket N. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC.,
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
-- CONTROL AND OPERATING LEASES/AGREEMENTS -CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

MARYLAND DEPARTMENT OF TRANSPORTATION'S CERTIFICATE OF SERVICE

In accordance with the Decision No. 21, served August 19, 1997, in the above-captioned matter, I hereby certify that each Party of Record has been served with copies of all filings submitted by the Maryland Department of Transportation in this proceeding by first-class mail, postage prepaid.

Respecfully submitted,

Laurence R. Latourette

Preston Gates Ellis & Rouvelas Meeds LLP

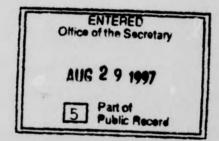
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Suite 500

Washington, D.C. 20006

Attorney for Maryland Department of Transportation

August 28, 1997





Partis N. Glendening Governor

Devid L. Winstead Secretary

John D. Porcari Deputy Secretary

May 1, 1997

The Honorable Vernon A. Williams Secretary Surface Transportation Board Mercury Building Suite 700 1925 K Street, NW Washington DC 20006

Re:

Finance Docket No. 33388, CSX Corporation and CSX Transportation, Inc. Norfolk Southern Corporation and Norfolk Southern Railway Company -- Control and Operating Leases/Agreements -- Control, Inc. And Consolidated Rail Corporation.

Dear Mr. Williams:

On April 11, 1997, the applicants in the above-referenced proceeding submitted, interalia, their Notice of Intent to File Railroad Control Application (the "Notice") and Position to Establish Procedural Schedule ("Petition") to the Surface Transportation Board ("Board"). This letter is to request that the Board place the Maryland Department of Transportation ("MDOT") and its outside counsel at the addresses indicated below on the list of parties of record prepared and issued under the provisions of 49 C.F.R. § 1180.4(a)(4). MDOT intends to participate in this proceeding as an active party. As such, in accordance with 49 C.F.R. § 1180.4(a)(2), the MDOT selects the acronym "MDOT-x" for identifying all documents and pleadings they submit.

Edward R.K. Hargadon, Esq.
Assistant Attorney General
Chief Counsel to the Department
Maryland Department of Transportation
P.O. Box 8755
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James R. Weiss, Esq. Preston Gates Ellis & Rouvelas Meeds LLP 1735 New York Avenue, NW Suite 500 Washington, DC 20006-5209

Copies of this letter are being served on all persons presently on the Commission's service list, including the applicants' representatives identified in the notice of prefiling notification published in the Federal Register at 62 F.R. 19390 (April 21, 1997.)

The Honorable Vernon A. Williams Page Two

In addition, MDOT and the applicants are in discussions to confirm aspects of the proposed transaction that could resolve the concerns of the State of Maryland about the effects of the transaction on Maryland shippers and employees. These include:

- the nature and extent of competitive rail service to the Port of Baltimore and to other Northeast ports;
- infrastructure improvements that will preserve and enhance rail competition in the State; and issues pertaining to the preservation of jobs in the State.

The applicants have committed to providing the State within the next several weeks certain information that is pertinent to these issues to enable the State to make a timely determination of its position on the merits of the applications.

In anticipation that applicants will perform as promised, and after careful examination of the Petition, MDOT believes that it is in the interest of the citizens of Maryland and in the general public interest that the Board accept the expedited schedule that the applicants have proposed in the Petition.

Sincerely,

David L. Winstead

Secretary



MASS TRANSIT ADMINISTRATION

MARYLAND DEPARTMENT OF TRANSPORTATION

Partis N Giendening, Governor . David L. Winstead, Secretary . Ronald L. Freeland, Administrator

August b, 1997

Ms Elaine K Kaiser
Chief - Section of Environmental Analysis
Environmental Filing
Office of the Secretary, Case Control Unit
STB Finance Docket No. 33388
Surface Transportation Board
1925 K Street, N W
Washington, D C 20423-0001

Subject Comments on Proposed EIS Subject STB Finance Docket No. 33388, CSX Corporation and CSX Transportation, Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company - Control and Operating Leases/Agreements - Control, Inc. and Consolidated Rail Corporation

Dear Ms. Kaiser

Thank you for the opportunity to comment on the Proposed EIS Scope for the above referenced STB Finance Docket No. 33388, which is generally referred to as the CSX and Norfolk Southern purchase of Contail.

The Maryland Mass Transit Administration (MTA) of the Maryland Department of Transportation (*400T) has reviewed the Proposed EIS Scope and has the following comments to offer:

- Based on information contained in the Application, it is our understanding that there will not
 be any significant new track construction or abandonments planned in Maryland. There will
 be some improvements made to existing yards, tracks, and other facilities. With this
 understanding, we anticipate limited potential impact to the environment in Maryland.
- The proposed scope sets thresholds for increases in freight rail operations, i.e. increases in the average trains per day, at levels consistent with 49 CFR 1105.7. It is your intention to conduct appropriate environmental analyses for regions in Maryland effected by increased freight rail movement. In particular, we note proposed increases in freight traffic of more than eight additional trains between Washington and Point of Rocks and between Hagerstown and Harrisburg and of more than three trains in the designated air quality non-attainment areas between Washington and Baltimore.
- Maryland has two major metropolitan areas which are designated non-attainment areas for air quality. The Washington region is designated as "serious" and the Baltimore region is designated as "severe". In addition, Cecil County, Maryland is part of the Wilmington region and is designated as a "severe" non-attainment area. Because of these designations, we understand the lower threshold levels for air quality analysis will be used.
- We expect that the EIS will include the appropriate level of information consistent with the federal regulations for all eleven categories noted in the proposed scope.

HLF ER

Regarding transportation system evaluation, in addition to the analysis of potential
environmental impacts on commuter rail service, the EIS should also review effects of the
transaction on the operation or expansion of commuter rail service that may have an
environmental impact.

Again, thank you for the opportunity to comment on the proposed scope of the EIS. We look torward to reviewing the draft EIS. Please change your mailing list to delete Kenneth Good and direct future mailings to my attention. If you have any questions, please contact me at the number below.

Sincerely.

Harvey L. Flechne

Director

Office of Planning and Programming

FD-33388 ID-181558 8-28-97

ORIGINAL

BEFORE THE SURFACE TRANSPORTATION BOARD

FINANCE DOCKET NO. 33388



CSX CORPORATION AND CSX TRANSPCRIATION, INC.

NORFOLK SOUTHERN CORPORATION AND

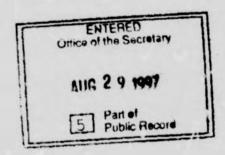
NORFOLK SOUTHERN RAILWAY COMPANY

--CONTROL AND OPERATING LEASES/AGREEMENTS-CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION



CERTIFICATE OF SERVICE OF PENNSYLVANIA POWER & LIGHT COMPANY

Pursuant to Decision No. 21 in this proceeding, I hereby certify that copies of all prior filings by Pennsylvania Power & Light Company in Finance Docket No. 33388 have been served by first-class mail, postage prepaid, upon all parties of record on the official service list and upon FERC Administrative Law Judge Leventhal.



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Attorney for Pennsylvania Power & Light Company

Dated: August 28, 1997

FD-33388 ID-181559 8-28-97





VIA HAND DELIVERY

August 28, 1997



Honorable Vernon A. Williams Secretary Surface Transportation Board 1925 K Street, N.W., Room 700 Washington, D.C. 20423-0001

> Re: Finance Docket No. 33388, CSY rporation and CSX

Transportation, Inc., Norfolk St ern Corporation and rfolk Southern Railway Company -- Control and Operating Lases/Agreements -- Conrail Inc. and Consolidated Rail

Corporation

Dear Secretary Williams:

Pursuant to Decision No. 21 in the above-referenced proceeding, enclosed please find an original and 10 copies of the Certificate of Service of the Regional Railroads of America.

Please contact the undersigned if you have any questions regarding this matter.

Respectfully submitted

Peter A. Gilbertson

Enclosures

All Parties of Record on Service List cc:

ENTERED Office of the Secretary

BEFORE THE SURFACE TRASPORTATION BOARD



STB Docket No. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC.,
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
-- CONTROL AND OPERATING LEASES/AGREEMENTS -CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

REGIONAL RAILROADS OF AMERICA'S CERTIFICATE OF SERVICE

In accordance with the Decision No. 21, served August 19, 1997, in the above-captioned matter, I hereby certify that each Party of Record has been served with copies of all filings submitted by the Regional Railroads of America in this proceeding by first-class mail, postage prepaid.

Respectully submitted,

Lesle Anne Yezerina

August 28, 1997

BEFORE THE SUKFACE TRANSPORTATION BOARD

Finance Docket No. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC.,
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
-- CONTROL AND OPERATING LEASES/AGREEMENTS -CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

REGIONAL RAILROADS OF AMERICA'S NOTICE OF INTENT TO PARTICIPATE

Peter A. Gilbertson President Regional Railroads of America 122 C Street, N.W. Suite 850 Washington, D.C. 20001 (202)638-7790 FD-33388 ID-181598 8-28-97

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August 28, 1997

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PITTSBURGH
SALT LAKE CITY

BRUSSELS LONDON MOSCOW

VIA HAND DELIVA

NEW YORK

ALBANY

BOSTON

DENVER

WASHINGTON

HARRISBURG

ACKSONVILLE

HARTFORD

Mr. Vernon A. Williams, Secretary Surface Transportation Board 1925 K Street, N.W., Seventh Floor Washington, DC 20423-0001 ENTERED

Office of the Secretary

SEP - 2 1997

Fart of Public Record

Re: CSX Corp./Norfolk Southern Corp. -- Control and Operating Leases/Agreement -- Conrail; Finance Docket No. 33388

Dear Secretary Williams:

Enclosed are the original and ten (10) copies of the Certificate of Service of American Electric Power, Atlantic City Electric Company, Delmarva Power & Light Company, Indianapolis Power & Light Company, The Fertilizer Institute, and The Ohio Valley Coal Company (ACE, et al.-10) for filing in the above-reference proceeding. Also enclosed is a 3.5" diskette containing the documentation in WordPerfect format.

Please note that the Board's listing of the Parties of Record("POR") in Decision No. 21 for the undersigned is not correct. I also represent Indianapolis Power & Light Company as stated in the "Notice of Intent to Participate (AEP. et al.-1)" filed June 12, 1997. Additionally, I no longer represent Somerset Railroad Corporation. Therefore, that name should be deleted from the "PORs" listed below my name.

Mr. Vernon A. Williams August 29, 1997 Page 2

Please date stamp and return the enclosed three additional copies via our messenger.

Michael F. MiBride

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Bruce W. Neely

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Attorneys for American Electric
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Company, Delmarva Power & Light
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Light Company, The Fe, tilzer
Institute, and The Ohio Valley
Coal Company

Enclosures

cc (w/Enclosures as stated): All Parties of Record not Previously Served

BEFORE THE SURFACE TRANSPORTATION BOARD

FINANCE DOCKET NO. 33388



CSX CORPORATION AND CSX TRANSPORTATION, INC.,
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
-- CONTROL AND OPERATING LEASES/AGREEMENTS -CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION --

CERTIFICATE OF SERVICE

Pursuant to Decision No. 21 of the Surface Transportation Board, I hereby certify that on August 28, 1997 all Parties of Record listed in Decision No. 21 were served (to the extent not previously served), by first-class U.S. mail, postage prepaid, or by more expeditious means, with the following filings of American Electric Power, Atlantic City Electric Company, Delmarva Power & Light Company, Indianapolis Power & Light Company, The Fertilizer Institute, and The Ohio Valley Coal Company submitted thus far in this proceeding:

- Reply in Opposition to Petition for Waiver and to Petition For Protective Order of Atlantic City Electric Company, Delmarva Power & Light Company, Indianapolis Power & Light Company, and The Ohio Valley Coal Company ("AEP, et al.")
- 2) Request for Informal Opinion Regarding Voting Trust Agreement
- 3) Comments on Applicants' Proposed Procedural Schedule of AEP, et al.
- 4) Notice of Intent to Participate of AEP, et al.

- 5) Notice of Intent to Participate of The Fertilizer Institute
- 6) Letter to Secretary Vernon A. Williams dated July 21, 1997
- 7) Appeal of AEP, et al. from the Order of the Presiding Judge Restricting Discovery, and Motion for Expedited Consideration.
- 8) Appeal of AEP, et al. from the August 20, 1997 Order of the Presiding Judge Restricting Discovery, and Motion for Expedited Consideration

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Ms. Diane Seitz Central Hudson Gas & Electric Corp. 284 South Avenue Poughkeepsie, NY 12601

Mr. Anthony P. Semancik 347 Madison Avenue New York, NY 10017-3706 Mr. Robert S. Serpe Indiana Harbor Belt Railroad 175 West Jackson Blvd., Suite 1460 Chicago, IL 60604

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Mr. Michael Spahis Fina Oil & Chemical Co. P.O. Box 2159 Dallas, TX 75221

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John A. Vuono, Esq. Vuono & Gray 2310 Grant Building Pittsburgh, PA 15219

F. Ronalds Walker Citizens Gas & Coke Utility 2020 N. Meridian Street Indianapolis, IN 46202 Mr. Jack A. Walter WC! Steel Inc. 1040 Pine Avenue, SE Warren, OH 44483

James R. Weiss, Esq.
Preston, Gates, Ellis, et al.
1735 New York Avenue, N.W., Suite 500
Washington, DC 20006

Jay Westbrook City Hall, Room 216 601 Lakeside Avenue, NE Cleveland, OH 44114

Mr. Robert J. Will United Transportation Union 4134 Grave Run Road Manchester, MD 21102

Mr. Richard R. Wilson 1126 Eight Avenue, Suite 403 Altoona, PA 16602

C.D. Winebrenner General Chairperson UTU 27801 Euclid Avenue, Room 200 Euclid, OH 44132

John F. Wing, Chairman Citizens Advisory Committee 601 North Howard Street Baltimore, MD 21201

Sargeant W. Wise Livonia, Avon & Lakeville Railroad Corp. P.O. Box 190-B 5769 Sweeteners Blvd. Lakeville, NY 14480

Mr. Timothy A. Wolfe Wyandot Dolliotte, Inc. P.O. Box 99 1794 Co Rd #99 Carey, OH 43316 E.C. Wright
Rail Transportation Procurement Manager
1007 Market Street, DuPont Building 3100
Wilmington, DE 19898

L. Pat Wynns 1050 - 17th Street, N.W., Suite 210 Washington, DC 20036-5503

Sheldon A. Zabel, Esq. Schiff, Hardin & Waite 7200 Sears Tower Chicago, IL 60606

Walter E. Zullig, Jr., Esq. Special Counsel Metro-North Commuter Railroad Company 347 Madison Avenue New York, NY 10017-3706

Brenda Durham

FD-33388 ID-181601 8-28-97 TROUTMAN SANDERS LLP

ATTORNEYS AT LAW

1300 L STREET, N W SUITE 500 EAST WASHINGTON, D C 20005-3314 TELEPHONE 202-274-2950 FACSIMILE 202-274-2994

William A. Mullins

August 28, 1997

The Honorable Vernon A. Williams Secretary Surface Transportation Board 1925 K Street, NW Room 711 Washington, D.C. 20423



RE: Finance Docket No. 33388, CSX Corporation and CSX Transportation, Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company -- Control and Operating Leases/Agreements -- Conrail Inc. and Consolidated Rail Corporation

Dear Secretary Williams:

Pursuant to Decision No. 21, served on August 19, 1997 in the above referenced proceeding, please find the enclosed original and ten copies of the Certificate of Service for The Kansas City Southern Railway Company (KCS-2), The Gateway Western Railway Company and The Gateway Eastern Railway Company (GWWR-2). Also enclosed are copies of all filings submitted by KCS and GWWR in this proceeding prior to the issuance of the Board's official service list in Decision No. 21.

Sincerely yours,

Weiliam A Mullins/sb

William A. Mullins

Attorney for The Kansas City Southern Railway Company, The Gateway Western Railway Company, and The Gateway Eastern Railway Company

Enclosures

cc:

The Honorable Jacob Leventhal Paul A. Cunningham, Esq. Richard A. Allen, Esq. Dennis G. Lyons, Esq. ENTERED
Office of the Secretary

SFP - 2 1997

5. Part of Public Record

18160 ORIGINAL

BLFORE THE SURFACE TRANSPORTATION BOARD

FINANCE DOCKET NO. 33388



CSX CORPORATION AND CSX TRANSPORTATION, INC., NORFOLK SOUTHERN CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPANY -- CONTROL AND OPERATING LEASES/ACREEMENTS -- CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

CERTIFICATE OF SERVICE

I hereby certify that true copies of all filings submitted by The Kansas City Southern
Railway Company (KCS), The Gateway Western Railway Company and The Gateway Eastern
Railway Company (GWWR) in Finance Docket 33388 prior to the service date of Board
Decision No. 21 have been served this 28th day of August, 1997, by first class mail, postage
prepaid, to Administrative Law Judge Jacob Leventhal and to all Parties of Record on the service
list attached to Board Decision No. 21.

ENTERED
Office of the Secretary

SEP - 2 1997

Part of Public Record

Respectfully submitted,

William A. Mullins
TROUTMAN SANDERS LLP
1300 I Street, N.W.
Suite 500 East
Washington, D.C. 20005-3314
202-274-2950 (PHONE)
202-274-2994 (FAX)

Attorney for The Kansas City Southern Railway Company, The Gateway Western Railway Company, and The Gateway Eastern Railway Company

TROUTMAN SANDERS LLP

ATTORNEYS AT LAW

1300 I STREET, N.W.
SUITE 500 EAST
WASHINGTON, D.C. 20005-3314
TELEPHONE: 202-274-2950
FAJSIMILE: 202-274-2994

WILLIAM A. MULLINS

July 2, 1997

The Honorable Vernon A. Williams Secretary Surface Transportation Board 1924 K Street, NW Room 711 Washington, D.C. 20423



RE: Finance Docket No. 33388, CSX Corporation and CSX Transportation, Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company -- Control and Operating Leases/Agreements -- Conrail Inc. and Consolidated Rail Corporation

Dear Secretary Williams:

Enclosed for filing in the above captioned docket are the original and twenty-five copies of the Notice of Appearance of The Kansas City Southern Rai way Company (KCS-1). Also enclosed is 3.5-inch diskette containing the text of this pleading.

Please date stamp the enclosed extra copy of the pleading and return it to the messenger for our files.

Sincerely yours.
Welliam an Mulling/mrs

William A. Mullins

Attorney for The Kansas City Southern

Railroad Company

Enclosures

cc: The Honorable Jacob Leventhal Paul A. Cunningham, Esq. Richard A. Allen, Esq.

Dennis G. Lyons, Esq.

BEFORE THE SURFACE TRANSPORTATION BOARD

Finance Docket No. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC.
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAIL WAY COMPANY
-- CONTROL AND OPERATING LEASES/AGREEMENTS -CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

NOTICE OF APPEAKANCE OF THE KANSAS CITY SOUTHERN RAILWAY COMPANY

Richard P. Bruening Robert K. Dreiling 114 West 11th Street Kansas City, Missouri 64105

Tel: (816) 556-0392 Fax: (816) 556-0227

Attorneys for The Kansas City Southern Railway Company William A. Mullins
David B. Foshee
TROUTMAN SANDERS LLP
1300 I Street, N.W.
Suite 500 East
Washington, D.C. 20005
Tel: (202) 274-2950

(202) 274-2994

Fax:

Attorneys for The Kansas City Southern Railway Company

BEFORE THE SURFACE TRANSPORTATION BOARD

Finance Docket No. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC.
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAIL WAY COMPANY
-- CONTROL AND OPERATING LEASES/AGREEMENTS -CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

NOTICE OF APPEARANCE OF THE KANSAS CITY SOUTHERN RAILWAY COMPANY

Please enter the appearances in this proceeding of the below-named attorneys on behalf of The Kansas City Southern Railway Company ("KCS"). The Kansas City Southern Railway Company intends to participate in this proceeding as a Party Of Record. Accordingly, please place the named attorneys, at the addresses provided, on the service list to receive all pleadings and decisions in this proceeding. By copy of this pleading, I am requesting applicants to serve us with copies of all pleadings filed to date and any future filings.

This 2nd day of July, 1997.

Richard P. Bruening Robert K. Dreiling 114 West 11th Street Kansas City, Missouri 64105

Tel: (816) 556-0392 Fax: (816) 556-0227 William A. Mullins
David B. Foshee
TROUTMAN SANDERS LLP
1300 I Street, N.W.
Suite 500 East
Washington, D.C. 20005

Washington, D.C. 20005 Tel: (202) 274-2950 Fax: (202) 274-2994

Attorneys for The Kansas City Southern Railway Company

Attorneys for The Kansas City Southern Railway Company

CERTIFICATE OF SERVICE

I hereby certify that a true copy of the foregoing "Notice of Appearance of The Kansas City Southern Railway Company" (KCS-1) was served this 2nd day of July, 1997, by delivering or depositing a copy in the United States mail in a properly addressed envelope with adequate postage thereon addressed to Applicants' representatives and ."idge Leventhal.

Railway Company

TROUTMAN SANDERS LLP

1300 I STREET NW SUITE 500 EAST WASHINGTON, D.C. 20005-3314 TELEPHONE: 202-274-2950 FACSIMILE: 202-274-2994

July 2, 1997

WILLIAM A MULLI'AS

The Honorable Vernon A. Williams Secretary Surface Transportation Board 1925 K Street, NW **Room 711** Washington, D.C. 20423

RE: Finance Docket No. 33388, CSX Corporation and CSX Transportation, Inc., Norfolk Southern Corporation and Norfolk Southern Railway

Company -- Control and Operating Leases/Agreements -- Conrail Inc. and

Consolidated Rail Corporation

Dear Secretary Williams:

Enclosed for filing in the above captioned docket are the original and twenty-five copies of the Notice of Appearance of the Gateway Western Railway Company and the Gateway Eastern Railway Company (GWWR-1). Also enclosed is 3.5-inch diskette containing the text of this pleading.

Please date stamp the enclosed extra copy of the pleading and return it to the messenger for our files.

Sincerely yours.

William A. Mullins

Attorney for the Gateway Western Railway Company and the Gateway Eastern Railway

Urellian a. Mullins/mor

Company

Enclosures

cc:

The Honorable Jacob Leventhal Paul A. Cunningham Esq. Richard A. Allen, Esq. Dennis G. Lyons, Esq.

BEFORE THE SURFACE TRANSPORTATION BOARD

Finance Docket No. 33388

JUL 2 1997 D

MAIL

MANAGEMENT

STB 7

NOTICE OF APPEARANCE OF THE GATEWAY WESTERN RAILWAY COMPANY AND THE GATEWAY EASTERN RAILWAY COMPANY

Richard P. Bruening Robert K. Dreiling 114 West 11th Street Kansas City, Miss. ari 64105

Tel: (816) 556-0392 Fax: (816) 556-0227

Attorneys for the Gateway Western Railway Company and the Gateway Eastern Railway Company William A. Mullins
David B. Foshee
TROUTMAN SANDERS LLP
1300 I Street, N.W.
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Washington, D.C. 20005
Tel: (202) 274-2950
Fax: (202) 274-2994

Attorneys for the Gateway Western Railway Company and the Gateway Eastern Railway Company

BEFORE THE SURFACE TRANSPORTATION BOARD

Finance Docket No. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC.

NORFOLK SOUTHERN CORPORATION AND

NORFOLK SOUTHERN RAILWAY COMPANY

-- CONTROL AND OPERATING LEASES/AGREEMENTS -
CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

NOTICE OF APPEARANCE OF THE GATEWAY WESTERN RAILWAY COMPANY AND THE GATEWAY EASTERN RAILWAY COMPANY

Please enter the appearances in this proceeding of the attorneys listed herein on behalf of the Gateway Western Railway Company and the Gateway Eastern Railway Company ("GWWR"). The Gateway Western Railway Company and the Gateway Eastern Railway Company intend to participate in this proceeding as a Party Of Record. Accordingly, please place the named attorneys, at the addresses provided, on the service list to receive all pleadings and decisions in this proceeding. By copy of this pleading, I am requesting applicants to serve us with copies of all pleadings filed to date and any future filings.

This 2nd day of July, 1997.

Richard P. Bruening Robert K. Dreiling 114 West 11th Street Kansas City, Missouri 64105

Tel: (816) 556-0392 Fax: (816) 556-0227

Attorneys for the Gateway Western Railway Company and the Gateway Eastern Railway Company William A. Mullins
David B. Foshee
TROUTMAN SANDERS LLP
1300 I Street, N.W.
Suite 500 East

Washington, D.C. 20005 Tel: (202) 274-2950 Fax: (202) 274-2994

Attorneys for the Gateway Western Railway Company and the Gateway Eastern Railway Company

CERTIFICATE OF SERVICE

I hereby certify that a true copy of the foregoing "Notice of Appearance of the Gateway Western Railway Company and the Gateway Eastern Railway" (GWWR-1) was served this 2nd day of July, 1997, by delivering or depositing a copy in the United States mail in a properly addressed envelope with adequate postage thereon addressed to Applicants' representatives and Judge Leventhal.

Attorney for the Gateway Western Railway
Company and the Gateway Eastern Railway
Company

FD-33388 ID-181602 8-28-97

181602

TROUTMAN SANDERS LLP

ATTORNEYS AT

1300 I STREET, N.W. SUITE 500 EAST

WASHINGTON, D.C. 20005-3314 TELEPHONE 202-274-2950 FACSIMILE 202-274-2994

William A. Mullins

August 28, 1997

202-274-2953

The Honorable Vernon A. Williams Sec etary Surface Transportation Board 19.5 K Street, NW Room 711 Washington, D.C. 20423

RE:

Finance Docket No. 33388. CSX Corporation and CSX Transportation, Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company -- Control and Operating Leases/Agreements -- Conrail Inc. and Consolidated Rail Corporation

MAN MANAGEMENT

Dear Secretary Williams:

Pursuant to Decision No. 21, served on August 19, 1997 in the above referenced proceeding, please find the enclosed original and ten copies of the Certificate of Service for New York State Electric and Gas (NYSEG-7). Also enclosed are copies of all filings submitted by NYSEG in this proceeding prior to the issuance of the Board's official service list in Decision No. 21.

Please date stamp the enclosed extra copy of the Certificate of Service and return it to the messenger for our files.

> Sincerely yours, Welliam A Hullins/18

> > William A. Mullins

Attorney for New York State Electric & Gas

Office of the Secretary

ENTERED

Enclosures

The Honorable Jacob Leventhal cc:

Paul A. Cunningham, Esq. Richard A. Allen, Esq. Dennis G. I yons, Esq.

181602 ORIGINAL

BEFORE THE SURFACE TRANSPORTATION BOARD

FINANCE DOCKET NO. 33388



CSX CORPORATION AND CSX TRANSPORTATION, INC., NORFOLK SOUTHERN CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPANY -- CONTROL AND OPERATING LEASES/AGREEMENTS -- CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

CERTIFICATE OF SERVICE

I hereby certify that true copies of all filings submitted by New York State Electric & Gas (NYSEG) in Finance Docket 33388 prior to the service date of Board Decision No. 21 have been served this 28th day of August, 1997, by first class mail postage prepaid, to Administrative Law Judge Jacob Leventhal and to all Parties of Record on the service list attached to Board Decision No. 21.

SEP - 2 1997

SP - 2 1997

SP - 2 1997

Respectfully submitted,

William A. Mullins
TROUTMAN SANDERS LLP
1300 I Str et, N.W.
Suite 500 East
Washington, D.C. 20005-3314
202-274-2950 (PHONE)
202-274-2994 (FAX)

Attorney for New York State Electric & Gas

LEBOEUF, LAMB, GREENE & MACRAE

L.L.P.

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WRITER'S DIRECT DIAL

(202) 986-8050 E-Mail Address: mfmcbrid@llgm.com

June 19, 1997

VIA HAND DELIVERY

NEWYORK

AI BANY

BOSTON

DENVER

WASHINGTON

HARRISBURG

JACKSONVILLE

HARTFORD

Mr. Vernon A. Villiams, Secretary Surface Transportation Board 1925 K Street, N.W., Seventh Floor Washington, DC 20423-0001

Re: CSX Corp./Norfolk Southern Corp. -- Control and Operating

Leases/Agreements -- Conrail: Finance Docket No. 33388

Dear Secretary Williams:

Enclosed are the original and 25 copies of a "Notice of Intent to Participate" on behalf of New York State Electric & Gas Corporation and Somerset Railroad Corporation for filling in the above-referenced proceeding. Also enclosed is a 3.5" diskette containing the document in Wordperfect format.

Please date stam; and return the enclosed four additional copies via our messenger.

ENTERED
Office of the Secretary

JUN 1 9 1997

5 Part of Public Record

Wery truly yours, Michael & MeBicle

Michael F. McBride

Linda K. Breggin

Daniel Aronowitz

Brenda Durham

Attorneys for New York State Electric & Gas
Corporation and Somerset Railroad Corporation

Enclosure

cc (w/encl.): Paul A. Cunningham, Esq. Dennis G. Lyons, Esq.

Richard A. Allen, Esq.

Respectfully submitted,

Michael F. MyBride_

Michael F. McBride
Linda K. Breggin
Daniel Aronowitz
Brenda Durham
LeBoeuf, Lamb, Greene & MacRae, L.L.P.
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(202) 986-8050 (Telephone)
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June 19, 1997

Attorneys for New York State Flectric & Gas
Corporation and Somerset Railroad Corporation

BEFORE THE SURFACE TRANSPORTATION BOARD

FINANCE DOCKET NO. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC., NORFOLK SOUTHERN CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPANY -- CONTROL AND OPERATING LEASES/AGREEMENTS --CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION --

CERTIFICATE OF SERVICE

I hereby certify that I have served this 2 day of June, 1997, a copy of the foregoing "Notice of Intent to participate" by first-class mail, postage prepaid, or by more expeditious means, upon each of the following parties of record:

Case Control Unit
ATTN: STB Finance Dkt. 33388
Surface Transportation Board
Mercury Building
1925 K Street, N.W.
Washington, DC 20423-0001
VIA HAND DELIVERY

Mr. Vernon Williams, Secretary Surface Transportation Board Mercury Building 1925 K Street, N.W. Washington, DC 20423-0001 VIA HAND DELIVERY Dennis G. Lyons, Esq. Arnold & Porter 555 Twelfth Street, N.W. Washington, DC 20004-1202 VIA FACSIMILE

David M. Konschnik, Director Office of Proceedings Surface Transportation Boald Mercury Building 1925 K Street, N.W. Washington, DC 20423 VIA HAND DELIVERY

Honorable Jacob Leventhal Administrative Law Judge Federal Energy Regulatory Commission Office of Hearings, Suite 11F 888 First Street, N.E. Washington, DC 20426

Paul A. Cunningham, Esq. Harkins Cunningham 1300 Nineteenth Street, N.W. Suite 600 Washington, DC 20036 VIA FACSIMILE

John M. Nannes, Esq. Scot B. Hutchins, Esq. Skadden, Arps, Slate, Meager & Flom, L.L.P. 1440 New York Avenue, N.W. Washington, DC 20005-2111 VIA FACSIMILE

Samuel M. Sipe, Jr., Esq. Timothy M. Walsh, Esq. David H. Corburn, Esq. Steptoe & Johnson, L.L.P. 1330 Connecticut Avenue, N.W. Washington, DC 20036 VIA FACSIMILE

Richard A. Allen, Esq. James A. Calderwood, Esq. Andrew R. Plump, Esq. John V. Edwards, Esq. Zuckert, Scoutt & Rasenberger, L.L.P. 888 Seventeenth Street, N.W. Washington, DC 20006-3939 VIA FACSIMILE

BEFORE THE SURFACE TRANSPORTATION BOARD

FINANCE DOCKET NO. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC., NORFOLK SOUTHERN CORPORATION AND NORFOLK SOUTHERN RAILWAY COMPANY - CONTROL AND OPERATING LEASES/AGREEMENTS -CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

NOTICE OF INTENT TO PARTICIPATE

New York State Electric & Gas Corporation and Somerset Railroad Corporation hereby notify the Board of their intent to participate in the above-referenced proceeding. Service may be made on the undersigned counsel. We also request that service be made on the following:

Mr. Sean D. Brady Manager-Strategic Planning, Generation New York State Electric & Gas Corporation Corporate Drive Kirkwood Industrial Park P.O. Box 5224 Binghamton, NY 13902-5224 Telephone: (607) 762-7497

Facsimile: (607) 762-7770

Mr. Gary Edwards Superintendent Railroad Operations Somerset Railroad Corporation 7725 Lake Road Barker, NY 14012 Telephone: (716) 795-9501 Facsimile: (716) 795-5014

TROUTMAN SANDERS LLP

1300 I STREET. N.W.

SUITE 500 EAST WASHINGTON, D.C. 20005-3314 TELEPHONE: 202-274-2950 FACSIMILE: 202-274-2994

WILLIAM A MULLINS

DIRECT: 202-274-2953

July 29, 1997

The Honorable Vernon A. Williams Secretary Surface Transportation Board 1925 K Street, NW Room 711 Washington, D.C. 20423

RE:

Finance Docket No. 33388. CSX Corporation and CSX Transportation, Inc., Norfolk Southern Corporation and Norfolk Southern Railway Company -- Control and Operating Leases/Agreements -- Conrail Inc. and Consolidated Rail Corporation

Dear Secretary Williams:

Enclosed for filing in the above captioned docket are the original and twenty-five copies of the Notice of Substitution of Counsel (NYSE&G-2) for New York State Electric & Gas. Also enclosed is 3.5-inch diskette containing the text of this pleading.

Please date stamp the enclosed extra copy of the pleading and return it to the messenger for our files.

Sincerely yours.

William A. Mullins

Attorney for New York State Electric & Gas

Enclosures

cc:

The Honorable Jacob Leventhal Paul A. Cunningham. Esq. Richard A. Allen, Esq. Dennis G. Lyons, Esq.

BEFORE THE SURFACE TRANSPORTATION BOARD

Finance Docket No. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC.
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
-- CONTROL AND OPERATING LEASES/AGREEMENTS -CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

NOTICE OF SUBSTITUTION OF COUNSEL FOR NEW YORK STATE ELECTRIC & GAS

William A. Mullins John R. Molm Sandra L. Brown TROUTMAN SANDERS LLP 1300 I Street, N.W. Suite 500 East Washington, D.C. 20005

Tel: (202) 274-2950 Fax: (202) 274-2994

Attorneys for New York State Electric & Gas

BEFORE THE SURFACE TRANSPORTATION BOARD

Finance Docket No. 33388

CSX CORPORATION AND CSX TRANSPORTATION, INC.
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
-- CONTROL AND OPERATING LEASES/AGREEMENTS -CONRAIL INC. AND CONSOLIDATED RA!L CORPORATION

NOTICE OF SUBSTITUTION OF COUNSEL FOR NEW YORK STATE ELECTRIC & GAS

Please enter the appearances in this proceeding of the below-named persons on behalf of New York State Electric & Gas ("NYSE&G") and remove Michael F. McBride of LeBoeuf, Lamb, Greene & MacRae, LLP as counsel of record (as NYSE&G originally requested in its Notice of Appearance file! June 30, 1997, NYSE&G-1). New York State Electric & Gas intends to participate in this proceeding as a Party Of Record. Accordingly, please place the named persons, at the addresses provided, on the service list to receive all pleadings and decisions in this proceeding. By copy of this pleading. I am requesting applicants to serve us with copies of all pleadings filed to date and any future filings.

This 29th day of July, 1997.

Jim Mulligan
Sean D. Brady
New York State Electric & Gas Corporation
Corporate Drive
Kirkwood Industrial Park
P.O. Box 5224
Binghamton, N.Y. 13902-5224

William A. Mullins
John R. Molm

William A. Mullins
John R. Molm
Sandra L. Brown
TROUTMAN SANDERS LLP
1300 I Street, N.W.
Suite 500 East
Washington, D.C. 20005

Tel: (202) 274-2950 Fax: (202) 274-2994

Attorneys for New York State Electric & Gas

CERTIFICATE OF SERVICE

I hereby certify that a true copy of the foregoing "Notice of Substitution of Counsel for New York State Electric & Gas" (NYSEG-2) was served this 29th day of July, 1997, by delivering or depositing a copy in the United States mail in a properly addressed envelope with adequate postage thereon addressed to Applicants' representatives and Judge Leventhal.

Attorney for New York State

Electric & Gas