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LEBOEUF, LAMB, GREENE & MACRAE
L.L.P.

A LIMITED LIABILITY PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS

NEW YORK
WASHINGTON
ALBANY
BOSTON
DENVER
HARRISBURG
HARTFORD
JACKSONVILLE

1875 CONNECTICUT AVENUE, N.W.
WASHINGTON, DC 20009-5728

(202) 986-8000

TELEX 440274 FACSIMILE: (202) 986-8102

WRITER'S DIRECT DIAL

(202) 986-8050

E-Mail Address: mfmcbri@llgm.com

181745
181746
181747

LOS ANGELES
NEWARK
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(A LONDON-BASED
MULTINATIONAL PARTNERSHIP)

September 4, 1997

VIA HAND DELIVERY

Mr. Vernon A. Williams, Secretary
Surface Transportation Board
1925 K Street, N.W., Seventh Floor
Washington, DC 20423-0001

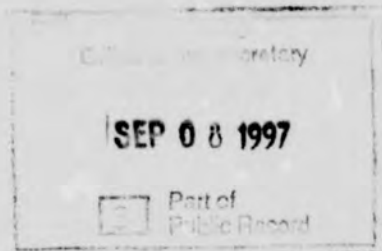


Re: CSX Corp./Norfolk Southern Corp. -- Control and Operating
Leases/Agreements -- Conrail: Finance Docket No. 33388

Dear Secretary Williams:

Enclosed are the original and 25 copies each of a "Notice of Intent to Participate" and a "Motion for Leave to Late File Notice of Intent to Participate" on behalf of Ohio Mining and Reclamation Association, and an "Amended Notice of Intent to Participate" on behalf of The Ohio Valley Coal Company for filing in the above-referenced proceeding. Also enclosed are two 3.5" diskettes containing each document in WordPerfect format.

Please date stamp and return the enclosed three additional copies via our messenger.



Very truly yours,

Michael F. McBride
Michael F. McBride

Attorney for The Ohio Valley Coal Company
and Ohio Mining and Reclamation Association

Enclosures

cc (w/encls): All Parties of Record

BEFORE THE
SURFACE TRANSPORTATION BOARD

OMRA - 1

FINANCE DOCKET NO. 33388

181746

CSX CORPORATION AND CSX TRANSPORTATION, INC.
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
- CONTROL AND OPERATING LEASES/AGREEMENTS -
CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION



NOTICE OF INTENT TO PARTICIPATE

The Ohio Mining and Reclamation Association (OMRA) hereby notifies the Board of its intent to participate in the above-referenced proceeding. OMRA recently underwent a reorganization, including the appointment of a new President. Due to these organizational changes, OMRA was delayed in determining whether to participate in this proceeding. We hereby select "OMRA" for designation of OMRA's pleadings in this proceeding.

The service list does not need to be amended to reflect this Notice, because service may be made on the undersigned counsel.

Respectfully submitted,

Michael F. McBride
Michael F. McBride

Bruce W. Neely

Linda K. Breggin

Brenda Durham

Joseph H. Fagan

LeBoeuf, Lamb, Greene & MacRae, L.L.P.

1875 Connecticut Avenue, N.W., Suite 1200

Washington, DC 20009-5728

(202) 986-8050 (Telephone)

(202) 986-8102 (Facsimile)

September 4, 1997

Attorneys for Ohio Mining and Reclamation
Association

BEFORE THE
SURFACE TRANSPORTATION BOARD

FINANCE DOCKET NO. 33388

CERTIFICATE OF SERVICE



I hereby certify that I have served this 5th day of September, 1997, a copy of the foregoing "Notice of Intent to Participate" and "Amended Notice of Intent to Participate" by first-class mail, postage prepaid, or by more expeditious means, upon each of the following parties of record:

VIA HAND DELIVERY
Office of the Secretary
Case Control Unit ATTN: STB Finance Dkt. 33388
Surface Transportation Board
Mercury Building
1925 K Street, N.W.
Washington, DC 20423-0001

VIA HAND DELIVERY
Mr. Vernon Williams, Secretary
Surface Transportation Board
Mercury Building, 7th Floor
1925 K Street, N.W.
Washington, DC 20423-0001

VIA HAND DELIVERY
Dennis G. Lyons, Esq.
Arnold & Porter
555 Twelfth Street, N.W.
Washington, DC 20004-1202

VIA HAND DELIVERY
David M. Konschnik, Director
Office of Proceedings
Surface Transportation Board
Mercury Building
1925 K Street, N.W.
Washington, DC 20423

John J. Grocki, Esq.
GRA, Inc.
One Jenkintown Station
115 West Avenue
Jenkintown, PA 19046

William G. Mahoney, Esq.
Richard S. Edelman, Esq.
Higsaw, Mahoney & Clarke, P.A.
1050 Seventeenth Street, N.W., Suite 210
Washington, DC 20036

Donald F. Griffin, Esq.
Assistant General Counsel
Brotherhood of Maintenance of Ways
Employees
400 N. Capitol Street, N.W., Suite 852
Washington, DC 20001-1511

VIA HAND DELIVERY
Paul A. Cunningham, Esq.
Gerald P. Norton, Esq.
Harkins Cunningham
1300 Nineteenth Street, N.W.
Suite 600
Washington, DC 20036

• Scott N. Stone, Esq.
Patton, Boggs, L.L.P.
2550 M Street, N.W., 7th Floor
Washington, DC 20037-1346

Mr. Charles M. Rosenberger
CSX Transportation, Inc.
500 Water Street
Speed Code J-120
Jacksonville, FL 32202

William C. Sippel, Esq.
Oppenheimer Wolff & Donnelly
Two Prudential Plaza
180 North Stetson Avenue, 45th Floor
Chicago, IL 60601-6710

Martin W. Bercovici, Esq.
Terrence D. Jones, Esq.
Keller and Heckman, L.L.P.
1001 G Street, N.W.
Suite 500 West
Washington, DC 20001

William A. Bon, Esq.
General Counsel
Brotherhood of Maintenance of Way
Employees
26555 Evergreen Road, Suite 200
Southfield, MI 48076

Mr. Ronald L. Young
Managing Director - Transportation
American Electric Power Service Corporation
Fuel Supply Department
One Memorial Drive
P.O. Box 700
Lancaster, OH 43130-0700

Mr. James L. Parks
Manager, Fuel Supply
Delmarva Power & Light Company
P.O. Box 6066
Newark, DE 19714-6066

VIA HAND DELIVERY

John V. Edwards, Esq.
Scott M. Zimmermann, Esq.
Richard A. Allen, Esq.
Zuckert, Scoutt & Rasenberger, L.L.P.
888 Seventeenth Street, N.W.
Washington, DC 20006-3939

L. John Osborn, Esq.
Sonnenschein Nath & Rosenthal
1301 K Street, N.W.
Suite 600 East Tower
Washington, DC 20005

Clinton J. Miller, Esq., General Counsel
Daniel R. Elliott, III, Asst. General Counsel
United Transportation Union
14600 Detroit Avenue
Cleveland, OH 44107-4250

William L. Slover, Esq.
Kelvin J. Dowd, Esq.
Slover & Loftus
1224 Seventeenth Street, N.W.
Washington, DC 20036

Erika Z. Jones, Esq.
Mayer, Brown & Platt
2000 Pennsylvania Avenue, N.W.
Washington, DC 20006

Paul D. Coleman, Esq.
Hoppel, Mayer & Coleman
1000 Connecticut Avenue, N.W.
Suite 400
Washington, DC 20036

Mitchell M. Kraus, Esq., General Counsel
Larry R. Pruden, Asst. General Counsel
Transportation Communications International
Union
3 Research Place
Rockville, MD 20850

Nicole Clark, Esq.
Wachtell, Lipton, Rosen & Katz
51 West 52nd Street
New York, NY 10019-6150

• Mr. William W. Whitehurst, Jr.
Economic Consultant
W.W. Whitehurst & Associates, Inc.
12421 Happy Hollow Road
Cockeysville, MD 21030

Denise L. Sejna, Esq.
City Attorney
City of Hammond Law Department
5925 Calumet Avenue
Hammond, IN 46320

Nels Ackerson
The Ackerson Group
1275 Pennsylvania Avenue, N.W.
Suite 1100
Washington, DC 20004

Daniel J. Sweeney, Esq.
Steven J. Kalish, Esq.
Andrew P. Goldstein, Esq.
McCarthy, Sweeney & Harkaway, P.C.
1750 Pennsylvania Avenue, N.W.
Suite 1105
Washington, DC 20006

Mr. Gerald W. Fauth, III
G.W. Fauth & Associates, Inc
P.O. Box 2401
116 South Royal Street
Alexandria, VA 22301

George Mayo, Jr., Esq.
Hogan & Hartson, L.L.P.
Columbia Square
555 13th Street, N.W.
Washington, DC 20004-1109

Christopher C. O'Hara, Esq.
Brickfield, Burchette & Ritts, P.C.
1025 Thomas Jefferson Street, N.W.
8th Floor
Washington, DC 20007

Arvid Roach, II, Esq.
Covington & Burling
1201 Pennsylvania Avenue, N.W.
P.O. Box 7566
Washington, DC 20044

Nicholas DiMichael, Esq.
Donelan, Cleary, Wood & Maser, P.C.
1100 New York Avenue, N.W., Suite 750
Washington, DC 20005-3934

Mr. Charles M. Chadwick
Chairman and Chief Executive Officer
Maryland Midland Railway, Inc.
P.O. Box 1000
Union Bridge, MD 21791-0568

Mr. James F. Sullivan
Connecticut Department of Transportation
P.O. Box 317546
Newington, CT 6131

Richard G. Slattery, Esq.
National Railroad Passenger Corporation
(AMTRAK)
60 Massachusetts Avenue, N.E.
Washington, DC 20002

Mr. Edward Wytkind, Executive Director
Transportation Trades Department, AFL-CIO
400 N. Capitol Street, N.W., Suite 861
Washington, DC 20002

Michael P. Harmonis Esq.
Transportation, Energy & Agriculture Section
Antitrust Division
U.S. Department of Justice
325 Seventh Street, N.W., Suite 500
Washington, DC 20530

Robert Szabo, Esq.
Van Ness Feldman, P.C.
1050 Thomas Jefferson Street, N.W.
Seventh Floor
Washington, DC 20007

Frederic L. Wood, Esq.
John K. Maser III, Esq.
Donelan, Cleary, Wood & Maser, P.C.
1100 New York Avenue, N.W.
Suite 750
Washington, DC 20005-3934

• Ms. Doreen C. Johnson
Chief, Antitrust Section
Ohio Attorney General's Office
State Office Tower
30 E. Broad Street - 16th Floor
Columbus, OH 43215-3428

William A. Mullins, Esq.
Troutman Sanders, L.L.P.
1300 I Street, N.W.
Suite 500 East
Washington, DC 20005

Edward J. Fishman, Esq.
Paul H. Lamboley, Esq.
Oppenheimer Wolff & Donnelly
1020 Nineteenth Street, N.W., Suite 400
Washington, DC 20036

Thomas J. Litwiler, Esq.
Oppenheimer Wolff & Donnelly
180 N. Stetson Avenue, 45th Floor
Chicago, IL 60601

Eric M. Hocky, Esq.
Gollatz, Griffin & Ewing, P.C.
213 West Miner Street
P.O. Box 796
West Chester, PA 19381-0796

Mr. Donald Knight
Vice President - Fuel Supply
Indianapolis Power & Light Company
25 Monument Circle
P. O. Box 1595
Indianapolis, IN 46206-1595

David Barnard, Esq.
Indianapolis Power & Light Company
25 Monument Circle
P. O. Box 1595
Indianapolis, IN 46206-1595

Mr. Donald J. Casey
Director, Regulatory Programs
The Fertilizer Institute
501 Second Street, N.E.
Washington, D.C. 20002

Mr. Robert E. Herrmann
Manager of Fuels
Atlantic City Electric Company
6801 Black Horse Pike
Egg Harbor, NJ 08234

Mr. Robert E. Murray
President
The Ohio Valley Coal Company
29525 Chagrin Boulevard, Suite 111
Pepper Pike, OH 44122

Edward D. Greenberg, Esq.
Charles H. White, Esq.
Galland, Kharasch & Garfinkle, P.C.
Canal Square
1054 31st Street, N.W.
Washington, DC 20007

Mr. Patrick B. Simmons
Director of the Rail Division
NC Department of Transportation
1 S. Wilmington Street, Room 557
Raleigh, NC 27611

Mr. David D. King
Secretary Treasurer
Beaufort and Morehead Railroad Company
P.O. Box 25201
Raleigh, NC 27611-5201

Kenneth E. Siegel, Esq.
American Trucking Association
Litigation Center
2200 Mill Road
Alexandria, VA 22314-4677

Mr. William P. Hernan, Jr.
General Chairman
United Railway Supervisors Association
P.O. Box 180
Hilliard, OH 43206-0180

Edward C. McCarthy, Esq.
Assistant General Counsel
Inland Steel Industries, Inc.
30 West Monroe Street
Chicago, IL 60603

• Francis G. McKenna, Esq.
Anderson & Fendleton, C.A.
1700 K Street, N.W., Suite 1107
Washington, DC 20006

Lawrence Pepper, Jr., Esq.
Gruccio, Pepper, Giovinazzi, DeSanto
& Farnoly, P.A.
817 Landis Avenue, CN 1501
Vineland, NJ 08360

Sandra L. Nunn, Esq.
Frost & Jacobs, LLP
2500 PNC Center
201 E. 5th Street
Cincinnati, OH 45202

Joseph Pomponio, Esq. (RCC-21)
U.S. Department of Transportation, Federal
Railroad Admn.
400 7th Street, S.W.
Washington, DC 20590

Paul Smith, Esq. (C-30)
U.S. Department of Transportation
400 7th Street, S.W.
Washington, DC 20590

Henry M. Wick, Jr., Esq.
Wick, Streiff, Meyer, McGrail
& O'Boyle, P.C.
1450 Two Chatham Center
Pittsburgh, PA 15219

Mr. Hugh G. Welsh, Esq.
Port Authority of New York and New Jersey
Suite 67 East
One World Trade Center
New York, NY 10048

Scott M. Saylor, Esq.
North Carolina Railroad Company
3200 Atlantic Avenue, Suite 110
Raleigh, NC 27604

Randolph L. Seger, Esq.
McHale, Cook & Welch
1100 Chamber of Commerce Building
Indianapolis, IN 46204

Joseph Guerrieri, Jr., Esq.
Patrick R. Plummer, Esq.
Debra L. Willen Esq.
Guerrieri, Edmond & Clayman, P.C.
1331 F Street, N.W.
Washington, D.C. 20004

Fritz R. Kahn, Esq.
Fritz R. Kahn, P.C.
Suite 750 West
1100 New York Avenue, N.W.
Washington, D.C. 20005-3934

Paul M. Donovan, Esq.
LaRoe, Winn, Moerman & Donovan
3506 Idaho Avenue, N.W.
Washington, DC 20016

Mr. Peter A. Gilbertson, President
Regional Railroads of America
122 C Street, N.W.
Suite 850
Washington, DC 20001

Louis E. Gitomer, Esq.
Karl Morell, Esq.
Ball Janik, L.L.P.
1455 F Street, N.W., Suite 225
Washington, D.C. 20005

Charles A. Spitulnik, Esq.
Hopkins & Sutter
888 16th Street, N.W.
Washington, D.C. 20006

Robert A. Wimbash, Esq.
John D. Heffner, Esq.
Keith G. O'Brien, Esq.
Rea, Cross & Auchincloss
1920 N Street, N.W., Suite 420
Washington, D.C. 20036

Edward J. Rodriguez, Esq.
Counsel for Housatonic Railroad
Company, Inc.
P.O. Box 298
76 Main Street
Centerbrook, CT 06409

• Thomas M. O'Leary
Executive Director
Ohio Rail Development Commission
50 West Broad Street, 15th Floor
Columbus, OH 43215

Mr. David G. Abraham
7315 Wisconsin Avenue, Suite 631W
Bethesda, MD 20814

Mr. Charles Allenbaugh, Jr.
East Ohio Stone Company
2000 W. Besson Street
Alliance, OH 44601

Mr. William Ankner
Rhode Island Department of Transportation
Two Capitol Hill
Providence, RI 02903

Mr. T. Scott Bannister
T. Scott Bannister & Associates
1300 Des Moines Bldg.
405 Sixth Avenue
Des Moines, IA 50309

J. R. Barbee
General Chairperson UTU
P.O. Box 9599
Knoxville, TN 37940

Mr. Harry C. Barbin, Esq.
Barbin Lauffer & O'Connell
608 Huntingdon Pike
Rockledge, PA 19046

Mr. Norman H. Barthlow
Detroit Edison
2000 Second Avenue
Detroit, MI 48226

Mr. Dinah Bear
Executive Office of the President
Council on Environmental Quality
Washington, DC 20503

Mr. James L. Belcher
Eastman Chemical Company
P.O. Box 431
Kingsport, TN 37662

Mr. David Berger
Berger and Montague, P.C.
1622 Locust Street
Philadelphia, PA 19103-6305

Mr. Thomas Bobak
313 River Oaks Drive
Calumet City, IL 60409

Mr. Charles D. Bolam
United Transportation Union
1400 - 20th Street
Granite City, IL 62040

Mr. Anthony Bottalico
UTU
420 Lexington Avenue, Room 458-460
New York, NY 10017

Thomas C. Brady, Esq.
Brady Brooks & O'Connell, L.L.P.
41 Main Street
Salamanca, NY 14779-0227

William T. Bright, et al.
P.O. Box 149
200 Greenbrier Road
Summersville, WV 26641

Ms. Anita R. Brindza
The One Fifteen Hundred Building
11500 Franklin Blvd., Suite 104
Cleveland, OH 44102

Mr. Ross B. Capon
National Association of Railroads Passenger
900 Second Street, N.E., Suite 308
Washington, DC 20002-3557

Hamilton L. Carmouche, Esq.
Corporation Counsel
City of Gary
401 Broadway, 4th Floor
Gary, IN 46402

* Mr. Richard C. Carpenter
1 Selleck Street, Suite 210
East Norwalk, CT 06855

Mr. Angelo J. Chick, Jr.
Local Chairman
P.O. Box 48398
Old Goose Bay Road
Redwood, NY 13679

Ms. Sylvia Chinn-Levy
Intergovernmental Co-Op
969 Copley Road
Akron, OH 44320-2992

Ms. Elaine L. Clark
Maine Department of Transportation
16 State House Station
Augusta, ME 04333

John F. Collins, Esq.
Collins, Collins & Kantor, P.C.
267 North Street
Buffalo, NY 14201

Mr. Michael Connelly
City of East Chicago
4525 Indianapolis Blvd.
East Chicago, IL 46312

Mr. Robert J. Cooper
General Chairperson
United Transportation Union
500 Water Street
Jacksonville, FL 32202-4420

Mr. J. Doyle Corman
Main Line Management Services Inc.
520 Fellowship Road, Suite A-105
Mt. Laurel, NJ 08054-3407

Mr. John J. Coscia
Executive Director
Delaware Valley Regional Planning
Commission
111 Aouth Independence Mall East
Philadelphia, PA 19106

Mr. Steve M. Coulter
Exxon Company USA
P.O. Box 3272
Houston, TX 77210-4692

Mr. Irwin L. Davis
1900 State Tower Bldg.
Syracuse, NY 13202

Ms. Sandra J. Dearden
MDCO Consultants, Inc.
407 South Dearborn, Suite 1145
Chicago, IL 60605

Jo A. Deroche, Esq.
Mark H. Sidman, Esq.
Weiner, Brodsky, Sidman
1350 New York Avenue, N.W., Suite 800
Washington, DC 20005-4797

Mr. David W. Donely
3361 Stafford Street
Pittsburgh, PA 15204-1441

Mr. Daniel Duff
American Public Transit Association
1201 New York Avenue, N.W.
Washington, DC 20005

John K. Dunleavy, Esq.
Assistant Attorney General
133 State Street, State Admn. Bldg.
Montpelier, VT 05633-5001

Fay D. Dupuis
City Solicitor, City Hall
801 Plum Street, Room 214
Cincinnati, OH 45202

Mr. David Dysard
Toledo Metro Area Council of Government
P.O. Box 9508
300 Central Union Plaza
Toledo, OH 43697-9508

Mr. Gary A. Ebert
City of Bay Village
350 Dover Center Road
Bay Village, OH 44150

• Mr. Robert Edwards
Eastern Transport and Logistics
1109 Lanette Drive
Cincinnati, OH 45230

Mr. Terrell Ellis
Central Appalachia Empowerment Zone of WV
P.O. Box 176
Clay, WV 25043

Mr. Robert L. Evans
OXYCHEM
P.O. Box 809050
Dallas, TX 75380

Sara J. Fagnilli, Esq.
Director of Law
1250 Detroit Avenue
Lakewood, OH 44107

Mr. Carl Feller
DeKalb Agra Inc
P.O. Box 127
4743 County Road 28
Walterloo, IN 46793-0127

Mr. Michael P. Ferro
Millennium Petrochemicals, Inc.
11500 Northlake Drive
Cincinnati, OH 45249

J.D. Fitzgerald
UTU, General Chairperson
400 E. Evergreen Blvd., Suite 217
Vancouver, WA 98660-3264

Mr. Stephen M. Fontaine
Massachusetts Central Railroad Corporation
One Wilbraham Street
Palmer, MA 01069

Mr. Garland Garrett, Jr.
NC Department of Transportation
P.O. Box 25201
Raleigh, NC 27611

Mr. Michael J. Garrigan
BP Chemicals Inc.
4440 Warrensville Center Road
Cleveland, OH 44128

Mr. Richard A. Gavril
16700 Gentry Lane, No. 104
Tinley Park, IL 60477

Mr. Douglas P. Golden
533 Fellowship Road, Suite 200
Mt. Laurel, NJ 08054

Mr. John Gordon
National Lime & Stone Company
P.O. Box 120
Findlay, OH 45840

Peter A. Greene, Esq.
Thompson, Hine & Flory
1920 N Street, N.W., Suite 800
Washington, DC 20036

Mr. Robert E. Greenlese
Toledo-Lucas County Port Authority
1 Maritime Plaza, Suite 700
Toledo, OH 43604

Mr. Vaughn R. Groves
Pittston Coal Company
P.O. Box 5100
Lebanon, VA 24266

Mr. David Hall
Commonwealth Consulting Associates
720 North Post Oak Road, Suite 330
Houston, TX 77024

Mr. James W. Harris
The Metropolitan Planning Organization
1 World Trade Center, Suite 82 East
New York, NY 10048-0043

Ms. Nicole Harvey
The Dow Chemical Company
2020 Dow Center
Midland, MI 48674

R. J. Henefeld
PPG Industries Inc.
One PPG Place
Pittsburgh, PA 15272

• Mr. Charles S. Hesse, President
Charles Hesse Associates
8270 Stoney Brook Drive
Chargrin Falls, OH 44023

J.T. Holland
Eastern Shore Railroad Inc.
P.O. Box 312
Cape Charles, VA 23310

James E. Howard
90 Canal Street
Boston, MA 02114

Mr. John Hoy
P.O. Box 117
Glen Burnie, MD 21060

Mr. Brad F. Huston
Cyprus Amax Coal Sales Corp.
400 Technecenter Drive, Suite 320
Milford, OH 45150

Sheila Meck Hyde, Esq.
City Hall
342 Central Avenue
Dunkirk, NY 14048

Earnest Jerardi, Esq.
Nixon, Hargrave, Devans, Doyle, L.L.P.
P.O. Box 1051
Clinton Square
Rochester, NY 14603-1051

William P. Jackson, Jr., Esq.
Jackson & Jessup, P.C.
P.O. Box 1240
3426 North Washington Blvd.
Arlington, VA 22210

Mr. James R. Jacobs
Jacobs Industries
2 Quarry Lane
Stone Ridge, OH 43463

Mr. Frank N. Jorgensen
The Elk River Railroad Inc.
P.O. Box 460
Summersville, WV 26651

Mr. Larry B. Karnes
Transportation Building
P.O. Box 30050
425 West Ottawa
Lansing, MI 48909

Mr. Richard E. Kerth, Transportation Manager
Champion International Corp.
101 Knightsbridge Drive
Hamilton, OH 45020-0001

Mr. L.P. King, Jr.
General Chairperson, UTU
145 Campbell Avenue, S.W.
Suite 207
Roanoke, VA 24011

Honorable Dennis J. Kucinich
United States House of Representatives
Washington, DC 20515

J. Patrick Latz
Heavy Lift Cargo System
P.O. Box 51451
Indianapolis, IN 46251-0451

Mr. John K. Leary, General Manager
Southeastern Pennsylvania Transportation
Authority
1234 Market Street, 5th Floor
Philadelphia, PA 19107-3780

Ms. Sherri Lehman
Director, Congressional Affairs
Corn Refiners Association
1701 Pennsylvania Avenue, N.W.
Washington, DC 20006-5805

Mr. Edward Lloyd
Rutgers Environmental Law Clinic
15 Washington Street
Newark, NJ 07102

Gordon P. MacDougall
1025 Connecticut Avenue, N.W., Suite 410
Washington, DC 20036

• Mr. Ronald Marquardt
Local Union 1810
UMWA
R.D. #2
Rayland, OH 43943

Mr. Robert E. Martinez
Virginia Secretary of Transportation
P.O. Box 1475
Richmond, VA 23218

Mr. David J. Matty
City of Rocky River
21012 Hilliard Road
Rocky River, OH 44116-3398

Christopher C. McCracken, Esq.
Ulmer & Berne, L.L.P.
1300 East Ninth Street, Suite 900
Cleveland, OH 44114

Thomas F. McFarland, Jr., Esq.
McFarland & Herman
20 North Wacker Drive, Suite 1330
Chicago, IL 60603-3101

Mr. James F. McGrail
Commonwealth of Massachusetts
Executive Office of Transportation
and Construction
10 Park Plaza, Room 3170
Boston, MA 02116-3969

Coletta McNamee, Sr.
Cudell Improvement Inc.
11500 Franklin Blvd., Suite 104
Cleveland, OH 44102

Mr. H. Douglas Midkiff
65 West Broad Street, Suite 101
Rochester, NY 14614-2210

G. Paul Moates, Esq.
Sidley & Austin
1722 Eye Street, N.W.
Washington, DC 20006

C. V. Monin
Brotherhood of Locomotive Engineers
1370 Ontario Street
Cleveland, OH 44113

Ian Muir
Bunge Corporation
P.O. Box 28500
St. Louis, MO 63146

S. J. Nasca
State Legislative Director UTU
35 Fuller Road, Suite 205
Albany, NY 12205

John R. Nadolny, Esq.
Vice President and General Counsel
Boston & Maine Corporation
Iron Horse Park
No Billerica, MA 01862

Peter Q. Nyce, Jr.
U.S. Department of the Army
901 North Stuart Street
Arlington, VA 22203

D. J. O'Connell
General Chairperson, UTU
410 Lancaster Avenue, Suite 5
Haverford, PA 19041

Byron D. Olsen, Esq.
Felhaber Larson Fenlon & Vogt, P.A.
601 Second Avenue South
4200 First Bank Place
Minneapolis, MN 55402-4302

William L. Osteen, Esq.
Associate General Counsel
Tennessee Valley Authority
400 West Summit Hill Drive
Knoxville, TN 37902

Mr. Monty L. Parker
CMC Steel Group
P.O. Box 911
Seguin, TX 78156

• F.R. Pickell
General Chairperson UTU
6797 North High Street, Suite 108
Worthington, OH 43085

Harold P. Quinn, Jr., Esq.
Senior Vice President and
General Counsel
National Mining Association
1130 - 17th Street, N.W.
Washington, DC 20036

J.T. Reed
General Chairperson, UTU
7785 Bay Meadows Way, Suite 109
Jacksonville, FL 32256

Mr. James F. Roberts
210 E. Lombard Street
Baltimore, MD 21202

Mr. John M. Robinson
9616 Old Spring Road
Kensington, MD 20895-3124

J.L. Rodgers
General Chairman, UTU
480 Oscula Avenue
Jacksonville, FL 32250

David Roloff, Esq.
Goldstein & Roloff
526 Superior Avenue East, Suite 1440
Cleveland, OH 44114

Mr. John J. Rosacker
Kansas Department of Transportation
217 S.E. 4th Street, 2nd Floor
Topeka, KS 66603

Christine H. Rosso, Esq.
Illinois Assistant Attorney General
100 W. Randolph Street, 13th Floor
Chicago, IL 60601

Mr. Thomas R. Rydman, President
Indian Creek Railroad Company
3905 W. 600 North
Anderson, IN 46011

R. K. Sargent
General Chairperson, UTU
1319 Chestnut Street
Kenova, WV 25530

Mr. C. Craig Schelter
Philadelphia Industrial Development
Corporation
1500 Market Street
Philadelphia, PA 19102

Mr. Frederick H. Schranck
P.O. Box 778
Dover, DE 19903

Ms. Diane Seitz
Central Hudson Gas & Electric Corp.
284 South Avenue
Poughkeepsie, NY 12601

Mr. Anthony P. Semancik
347 Madison Avenue
New York, NY 10017-3706

Mr. Robert S. Serpe
Indiana Harbor Belt Railroad
175 West Jackson Blvd., Suite 1460
Chicago, IL 60604

James E. Shepherd
Tuscola & Saginaw Bay
P.O. Box 550
Owosso, MI 48867-0550

Mr. Philip G. Sido
Union Camp Corporation
1600 Valley Road
Wayne, NJ 07470

Mr. Garret G. Smith
Mobil Oil Corporation
3225 Gallows Road, Room 8A903
Fairfax, VA 22037-0001

Mr. Michael Spahis
Fina Oil & Chemical Co.
P.O. Box 2159
Dallas, TX 75221

• Ms. Mary Gabrielle Sprague
555 Twelfth Street, N.W.
Washington, DC 20004-1202

Ms. Eileen S. Stommes
Director, T&M Division
Agricultural Marketing Service
US Department of Agriculture
P.O. Box 96456
Washington, DC 20090-6456

D.G. Strunk, Jr.
General Chairperson UTU
817 Kilbourne Street
Bellevue, OH 44811

J.E. Thomas
Hercules Incorporated
1313 North Market Street
Wilmington, DE 19894

K.N. Thompson
General Chairperson UTU
11017-I Gravois Industrial Plaza
St. Louis, MO 63128

William R. Thompson, Esq.
City of Philadelphia
Law Department
1600 Arch Street, 10th Floor
Philadelphia, PA 19013

W. David Tidholm, Esq.
Hutcheson & Grundy
1200 Smith Street, Suite 3300
Houston, TX 77002

Merrill L. Travis
Illinois Department of Transportation
2300 South Dirksen Parkway, Room 302
Springfield, IL 62703-4555

Mayor Vincent M. Urbin
150 Avon Belden Road
Avon Lake, OH 44012

Stephen M. Uthoff
Coniglio & Uthoff
110 West Ocean Boulevard, Suite C
Long Beach, CA 90802

J. William Van Dyke
New Jersey Transportation Planning Authority
One Newark Center, 17th Floor
Newark, NJ 07102

Mr. William C. Van Slyke
152 Washington Avenue
Albany, NY 12210

John A. Vuono, Esq.
Vuono & Gray
2310 Grant Building
Pittsburgh, PA 15219

F. Ronald Walker
Citizens Gas & Coke Utility
2020 N. Meridian Street
Indianapolis, IN 46202

Mr. Jack A. Walter
WCI Steel Inc.
1040 Pine Avenue, SE
Warren, OH 44483

James R. Weiss, Esq.
Preston, Gates, Ellis, et al.
1735 New York Avenue, N.W., Suite 500
Washington, DC 20006

Jay Westbrook
City Hall, Room 216
601 Lakeside Avenue, NE
Cleveland, OH 44114

Mr. Robert J. Will
United Transportation Union
4134 Grave Run Road
Manchester, MD 21102

Mr. Richard R. Wilson
1126 Eight Avenue, Suite 403
Altoona, PA 16602

C.D. Winebrenner
General Chairperson UTU
27801 Euclid Avenue, Room 200
Euclid, OH 44132

• John F. Wing, Chairman
Citizens Advisory Committee
601 North Howard Street
Baltimore, MD 21201

Sergeant W. Wise
Livonia, Av on & Lakeville Railroad Corp.
P.O. Box 190-B
5769 Sweeteners Blvd.
Lakeville, NY 14480

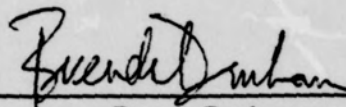
Mr. Timothy A. Wolfe
Wyandot Dolliotte, Inc.
P.O. Box 99
1794 Co Rd #99
Carey, OH 43316

E.C. Wright
Rail Transportation Procurement Manager
1007 Market Street, DuPont Building 3100
Wilmington, DE 19898

L. Pat Wynns
1050 - 17th Street, N.W., Suite 210
Washington, DC 20036-5503

Sheldon A. Zabel, Esq.
Schiff, Hardin & Waite
7200 Sears Tower
Chicago, IL 60606

Walter E. Zullig, Jr., Esq.
Special Counsel
Metro-North Commuter Railroad Company
347 Madison Avenue
New York, NY 10017-3706



Brenda Durham

STB

FD-33388

ID-181745

9-5-97

D

LEBOEUF, LAMB, GREENE & MACRAE
L.L.P.

A LIMITED LIABILITY PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS

NEW YORK
WASHINGTON
ALBANY
BOSTON
DENVER
HARRISBURG
HARTFORD
JACKSONVILLE

1875 CONNECTICUT AVENUE, N.W.
WASHINGTON, DC 20009-5728

(202) 986-8000

TELEX: 440274 FACSIMILE: (202) 986-8102

WRITER'S DIRECT DIAL:

(202) 986-8050

E-Mail Address: mfm:cbid@lfgm.com

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181745
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LOS ANGELES
NEWARK
PITTSBURGH
PORTLAND, OR
SALT LAKE CITY
SAN FRANCISCO
BRUSSELS
MOSCOW
ALMATY
LONDON
(A LONDON-BASED
MULTINATIONAL PARTNERSHIP)

September 4, 1997

VIA HAND DELIVERY

Mr. Vernon A. Williams, Secretary
Surface Transportation Board
1925 K Street, N.W., Seventh Floor
Washington, DC 20423-0001

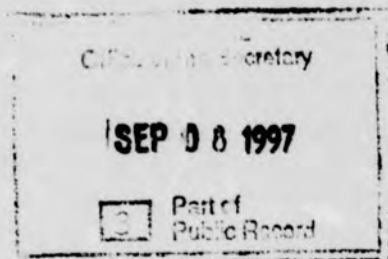


Re: CSX Corp./Norfolk Southern Corp. -- Control and Operating
Leases/Agreements -- Conrail: Finance Docket No. 33388

Dear Secretary Williams:

Enclosed are the original and 25 copies each of a "Notice of Intent to Participate" and a "Motion for Leave to Late File Notice of Intent to Participate" on behalf of Ohio Mining and Reclamation Association, and an "Amended Notice of Intent to Participate" on behalf of The Ohio Valley Coal Company for filing in the above-referenced proceeding. Also enclosed are two 3.5" diskettes containing each document in WordPerfect format.

Please date stamp and return the enclosed three additional copies via our messenger.



Very truly yours,
Michael F. McBride
Michael F. McBride

Attorney for The Ohio Valley Coal Company
and Ohio Mining and Reclamation Association

Enclosures

cc (w/encls): All Parties of Record

BEFORE THE
SURFACE TRANSPORTATION BOARD

OMRA - 2

FINANCE DOCKET NO. 33388

181745



CSX CORPORATION AND CSX TRANSPORTATION, INC.
NORFOLK SOUTHERN CORPORATION AND
NORFOLK SOUTHERN RAILWAY COMPANY
-- CONTROL AND OPERATING LEASES/AGREEMENTS --
CONRAIL INC. AND CONSOLIDATED RAIL CORPORATION

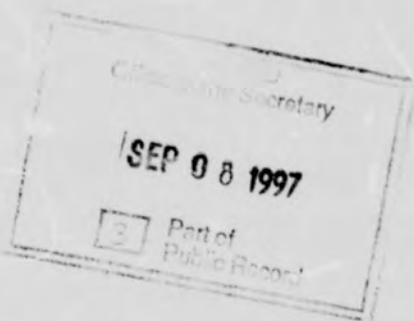
**MOTION FOR LEAVE TO LATE FILE
NOTICE OF INTENT TO PARTICIPATE**

The Ohio Mining and Reclamation Association (OMRA) hereby seeks leave to late file its notice of intent to participate in this proceeding, for the reasons stated in the accompanying "Notice of Intent to Participate."

Respectfully submitted,

Michael F. McBride

Michael F. McBride
Bruce W. Neely
Linda K. Breggin
Brenda Durham
Joseph H. Fagan
LeBoeuf, Lamb, Greene & MacRae, L.L.P.
1875 Connecticut Avenue, N.W., Suite 1200
Washington, DC 20009-5728
(202) 986-8050 (Telephone)
(202) 986-8102 (Facsimile)



September 4, 1997

Attorneys for Ohio Mining and Reclamation
Association

BEFORE THE
SURFACE TRANSPORTATION BOARD

FINANCE DOCKET NO. 33388

CERTIFICATE OF SERVICE



I hereby certify that I have served this 5th day of September, 1997, a copy of the foregoing "Notice of Intent to Participate" and "Amended Notice of Intent to Participate" by first-class mail, postage prepaid, or by more expeditious means, upon each of the following parties of record:

VIA HAND DELIVERY
Office of the Secretary
Case Control Unit ATTN: STB Finance Dkt. 33388
Surface Transportation Board
Mercury Building
1925 K Street, N.W.
Washington, DC 20423-0001

VIA HAND DELIVERY
Mr. Vernon Williams, Secretary
Surface Transportation Board
Mercury Building, 7th Floor
1925 K Street, N.W.
Washington, DC 20423-0001

VIA HAND DELIVERY
Dennis G. Lyons, Esq.
Arnold & Porter
555 Twelfth Street, N.W.
Washington, DC 20004-1202

VIA HAND DELIVERY
David M. Konschnik, Director
Office of Proceedings
Surface Transportation Board
Mercury Building
1925 K Street, N.W.
Washington, DC 20423

John J. Grocki, Esq.
GRA, Inc.
One Jenkintown Station
115 West Avenue
Jenkintown, PA 19046

William G. Mahoney, Esq.
Richard S. Edelman, Esq.
Higsaw, Mahoney & Clarke, P.A.
1050 Seventeenth Street, N.W., Suite 210
Washington, DC 20036

Donald F. Griffin, Esq.
Assistant General Counsel
Brotherhood of Maintenance of Ways
Employees
400 N. Capitol Street, N.W., Suite 852
Washington, DC 20001-1511

VIA HAND DELIVERY
Paul A. Cunningham, Esq.
Gerald P. Norton, Esq.
Harkins Cunningham
1300 Nineteenth Street, N.W.
Suite 600
Washington, DC 20036

* Scott N. Stone, Esq.
Patton, Boggs, L.L.P.
2550 M Street, N.W., 7th Floor
Washington, DC 20037-1346

Mr. Charles M. Rosenberger
CSX Transportation, Inc.
500 Water Street
Speed Code J-120
Jacksonville, FL 32202

William C. Sinsel, Esq.
Oppenheimer Wolff & Donnelly
Two Prudential Plaza
180 North Stetson Avenue, 45th Floor
Chicago, IL 60601-6710

Martin W. Bercovici, Esq.
Terrence D. Jones, Esq.
Keller and Heckman, L.L.P.
1001 G Street, N.W.
Suite 500 West
Washington, DC 20001

William A. Bon, Esq.
General Counsel
Brotherhood of Maintenance of Way
Employees
26555 Evergreen Road, Suite 200
Southfield, MI 48076

Mr. Ronald L. Young
Managing Director - Transportation
American Electric Power Service Corporation
Fuel Supply Department
One Memorial Drive
P.O. Box 700
Lancaster, OH 43130-0700

Mr. James L. Parks
Manager, Fuel Supply
Delmarva Power & Light Company
P.O. Box 6066
Newark, DE 19714-6066

VIA HAND DELIVERY
John V. Edwards, Esq.
Scott M. Zimmermann, Esq.
Richard A. Allen, Esq.
Zuckert, Scoutt & Rasenberger, L.L.P.
888 Seventeenth Street, N.W.
Washington, DC 20006-3939

L. John Osborn, Esq.
Sonnenschein Nath & Rosenthal
1301 K Street, N.W.
Suite 600 East Tower
Washington, DC 20005

Clinton J. Miller, Esq., General Counsel
Daniel R. Elliott, III, Asst. General Counsel
United Transportation Union
14600 Detroit Avenue
Cleveland, OH 44107-4250

William L. Slover, Esq.
Kelvin J. Dowd, Esq.
Slover & Loftus
1224 Seventeenth Street, N.W.
Washington, DC 20036

Erika Z. Jones, Esq.
Mayer, Brown & Platt
2000 Pennsylvania Avenue, N.W.
Washington, DC 20006

Paul D. Coleman, Esq.
Hoppel, Mayer & Coleman
1000 Connecticut Avenue, N.W.
Suite 400
Washington, DC 20036

Mitchell M. Kraus, Esq., General Counsel
Larry R. Pruden, Asst. General Counsel
Transportation Communications International
Union
3 Research Place
Rockville, MD 20850

Nicole Clark, Esq.
Wachtell, Lipton, Rosen & Katz
51 West 52nd Street
New York, NY 10019-6150

• Mr. William W. Whitehurst, Jr.
Economic Consultant
W.W. Whitehurst & Associates, Inc.
12421 Happy Hollow Road
Cockeysville, MD 21030

Denise L. Sejna, Esq.
City Attorney
City of Hammond, Law Department
5925 Calumet Avenue
Hammond, IN 46320

Nels Ackerson
The Ackerson Group
1275 Pennsylvania Avenue, N.W.
Suite 1100
Washington, DC 20004

Daniel J. Sweeney, Esq.
Steven J. Kalish, Esq.
Andrew P. Goldstein, Esq.
McCarthy, Sweeney & Harkaway, P.C.
1750 Pennsylvania Avenue, N.W.
Suite 1105
Washington, DC 20006

Mr. Gerald W. Fauth, III
G.W. Fauth & Associates, Inc.
P.O. Box 2401
116 South Royal Street
Alexandria, VA 22301

George Mayo, Jr., Esq.
Hogan & Hartson, L.L.P.
Columbia Square
555 13th Street, N.W.
Washington, DC 20004-1109

Christopher C. O'Hara, Esq.
Brickfield, Burchette & Ritts, P.C.
1025 Thomas Jefferson Street, N.W.
8th Floor
Washington, DC 20007

Arvid Roach, II, Esq.
Covington & Burling
1201 Pennsylvania Avenue, N.W.
P.O. Box 7566
Washington, DC 20044

Nicholas DiMichael, Esq.
Donelan, Cleary, Wood & Maser, P.C.
1100 New York Avenue, N.W., Suite 750
Washington, DC 20005-3934

Mr. Charles M. Chadwick
Chairman and Chief Executive Officer
Maryland Midland Railway, Inc.
P.O. Box 1000
Union Bridge, MD 21791-0568

Mr. James F. Sullivan
Connecticut Department of Transportation
P.O. Box 317546
Newington, CT 6131

Richard G. Slattery, Esq.
National Railroad Passenger Corporation
(AMTRAK)
60 Massachusetts Avenue, N.E.
Washington, DC 20002

Mr. Edward Wytkind, Executive Director
Transportation Trades Department, AF CIO
400 N. Capitol Street, N.W., Suite 861
Washington, DC 20002

Michael P. Harmonis, Esq.
Transportation, Energy & Agriculture Sector.
Antitrust Division
U.S. Department of Justice
325 Seventh Street, N.W., Suite 500
Washington, DC 20530

Robert Szabo, Esq.
Van Ness Feldman, P.C.
1050 Thomas Jefferson Street, N.W.
Seventh Floor
Washington, DC 20007

Frederic L. Wood, Esq.
John K. Maser III, Esq.
Donelan, Cleary, Wood & Maser, P.C.
1100 New York Avenue, N.W.
Suite 750
Washington, DC 20005-3934

• Ms. Doreen C. Johnson
Chief, Antitrust Section
Ohio Attorney General's Office
State Office Tower
30 E. Broad Street - 16th Floor
Columbus, OH 43215-3428

William A. Mullins, Esq.
Troutman Sanders, L.L.P.
1300 I Street, N.W.
Suite 500 East
Washington, DC 20005

Edward J. Fishman, Esq.
Paul H. Lamboley, Esq.
Oppenheimer Wolff & Donnelly
1020 Nineteenth Street, N.W., Suite 400
Washington, DC 20036

Thomas J. Litwiler, Esq.
Oppenheimer Wolff & Donnelly
180 N. Stetson Avenue, 45th Floor
Chicago, IL 60601

Eric M. Hocky, Esq.
Gollatz, Griffin & Ewing, P.C.
213 West Miner Street
P.O. Box 796
West Chester, PA 19381-0796

Mr. Donald Knight
Vice President - Fuel Supply
Indianapolis Power & Light Company
25 Monument Circle
P. O. Box 1595
Indianapolis, IN 46206-1595

David Barnard, Esq.
Indianapolis Power & Light Company
25 Monument Circle
P. O. Box 1595
Indianapolis, IN 46206-1595

Mr. Donald J. Casey
Director, Regulatory Programs
The Fertilizer Institute
501 Second Street, N.E.
Washington, D.C. 20002

Mr. Robert E. Herrmann
Manager of Fuels
Atlantic City Electric Company
6801 Black Horse Pike
Egg Harbor, NJ 08234

Mr. Robert E. Murray
President
The Ohio Valley Coal Company
29525 Chagrin Boulevard, Suite 111
Pepper Pike, OH 44122

Edward D. Greenberg, Esq.
Charles H. White, Esq.
Galland, Kharasch & Garfinkle, P.C.
Canal Square
1054 31st Street, N.W.
Washington, DC 20007

Mr. Patrick B. Simmons
Director of the Rail Division
NC Department of Transportation
1 S. Wilmington Street, Room 557
Raleigh, NC 27611

Mr. David D. King
Secretary Treasurer
Beaufort and Morehead Railroad Company
P.O. Box 25201
Raleigh, NC 27611-5201

Kenneth E. Siegel, Esq.
American Trucking Association
Litigation Center
2200 Mill Road
Alexandria, VA 22314-4677

Mr. William P. Hernan, Jr.
General Chairman
United Railway Supervisors Association
P.O. Box 180
Hilliard, OH 43206-0180

Edward C. McCarthy, Esq.
Assistant General Counsel
Inland Steel Industries, Inc.
30 West Monroe Street
Chicago, IL 60603

• Francis G. McKenna, Esq.
Anderson & Pendleton, C.A.
1700 K Street, N.W., Suite 1107
Washington, DC 20006

Lawrence Pepper, Jr., Esq.
Gruccio, Pepper, Giovinazzi, DeSanto
& Farnoly, P.A.
817 Landis Avenue, CN 1501
Vineland, NJ 08360

Sandra L. Nunn, Esq.
Frost & Jacobs, LLP
2500 PNC Center
201 E. 5th Street
Cincinnati, OH 45202

Joseph Pomponio, Esq. (RCC-21)
U.S. Department of Transportation, Federal
Railroad Admn.
400 7th Street, S.W.
Washington, DC 20590

Paul Smith, Esq. (C-30)
U.S. Department of Transportation
400 7th Street, S.W.
Washington, DC 20590

Henry M. Wick, Jr., Esq.
Wick, Streiff, Meyer, McGrail
& O'Boyle, P.C.
1450 Two Chatham Center
Pittsburgh, PA 15219

Mr. Hugh G. Welsh, Esq.
Port Authority of New York and New Jersey
Suite 67 East
One World Trade Center
New York, NY 10048

Scott M. Saylor, Esq.
North Carolina Railroad Company
3200 Atlantic Avenue, Suite 110
Raleigh, NC 27604

Randolph L. Seger, Esq.
McHale, Cook & Welch
1100 Chamber of Commerce Building
Indianapolis, IN 46204

Joseph Guerrieri, Jr., Esq.
Patrick R. Plummer, Esq.
Debra L. Willen, Esq.
Guerrieri, Edmond & Clayman, P.C.
1331 F Street, N.W.
Washington, D.C. 20004

Fritz R. Kahn, Esq.
Fritz R. Kahn, P.C.
Suite 750 West
1100 New York Avenue, N.W.
Washington, D.C. 20005-3934

Paul M. Donovan, Esq.
LaRoe, Winn, Moerman & Donovan
3506 Idaho Avenue, N.W.
Washington, DC 20016

Mr. Peter A. Gilbertson, President
Regional Railroads of America
122 C Street, N.W.
Suite 850
Washington, DC 20001

Louis E. Gitomer, Esq.
Karl Morell, Esq.
Ball Janik, L.L.P.
1455 F Street, N.W., Suite 225
Washington, D.C. 20005

Charles A. Spitulnik, Esq.
Hopkins & Sutter
888 16th Street, N.W.
Washington, D.C. 20006

Robert A. Washash, Esq.
John D. Heffner, Esq.
Keith G. O'Brien, Esq.
Rea, Cross & Auchincloss
1920 N Street, N.W., Suite 420
Washington, D.C. 20036

Edward J. Rodriguez, Esq.
Counsel for Housatonic Railroad
Company, Inc.
P.O. Box 298
76 Main Street
Centerbrook, CT 06409

• Thomas M. O'Leary
Executive Director
Ohio Fair Development Commission
50 West Broad Street, 15th Floor
Columbus, OH 43215

Mr. David G Abraham
7315 Wisconsin Avenue, Suite 631W
Bethesda, MD 20814

Mr. Charles Allenbaugh, Jr.
East Ohio Stone Company
2000 W. Besson Street
Alliance, OH 44601

Mr. William Ankner
Rhode Island Department of Transportation
Two Capitol Hill
Providence, RI 02903

Mr. T. Scott Bannister
T. Scott Bannister & Associates
1300 Des Moines Bldg.
405 Sixth Avenue
Des Moines, IA 50309

J. R. Barbee
General Chairperson UTU
P.O. Box 9599
Knoxville, TN 37940

Mr. Harry C. Barbin, Esq.
Barbin Lauffer & O'Connell
608 Huntingdon Pike
Rockledge, PA 19046

Mr. Norman H. Barthlow
Detroit Edison
2000 Second Avenue
Detroit, MI 48226

Mr. Dinah Bear
Executive Office of the President
Council on Environmental Quality
Washington, DC 20503

Mr. James L. Belcher
Eastman Chemical Company
P.O. Box 431
Kingsport, TN 37662

Mr. David Berger
Berger and Montague, P.C.
1622 Locust Street
Philadelphia, PA 19103-6305

Mr. Thomas Bobak
313 River Oaks Drive
Calumet City, IL 60409

Mr. Charles D. Bolam
United Transportation Union
1400 - 20th Street
Granite City, IL 62040

Mr. Anthony Bottalico
UTU
420 Lexington Avenue, Room 458-460
New York, NY 10017

Thomas C. Brady, Esq.
Brady Brooks & O'Connell, L.L.P.
41 Main Street
Salamanca, NY 14779-0227

William T. Bright, et al.
P.O. Box 149
200 Greenbrier Road
Summersville, WV 26641

Ms. Anita R. Brindza
The One Fifteen Hundred Building
11500 Franklin Blvd., Suite 104
Cleveland, OH 44102

Mr. Ross B. Capon
National Association of Railroads Passenger
900 Second Street, N.E., Suite 308
Washington, DC 20002-3557

Hamilton L. Carmouche, Esq.
Corporation Counsel
City of Gary
401 Broadway, 4th Floor
Gary, IN 46402

• Mr. Richard C. Carpenter
1 Selleck Street, Suite 210
East Norwalk, CT 06855

Mr. Angelo J. Chick, Jr.
Local Chairman
P.O. Box 48398
Old Goose Bay Road
Redwood, NY 13679

Ms. Sylvia Chinn-Levy
Intergovernmental Co-Op
969 Copley Road
Akron, OH 44320-2992

Ms. Elaine L. Clark
Maine Department of Transportation
16 State House Station
Augusta, ME 04333

John F. Collins, Esq.
Collins, Collins & Kantor, P.C.
267 North Street
Buffalo, NY 14201

Mr. Michael Connelly
City of East Chicago
4525 Indianapolis Blvd.
East Chicago, IL 46312

Mr. Robert J. Cooper
General Chairperson
United Transportation Union
500 Water Street
Jacksonville, FL 32202-4420

Mr. J. Doyle Corman
Main Line Management Services Inc.
520 Fellowship Road, Suite A-105
Mt. Laurel, NJ 08054-3407

Mr. John J. Coscia
Executive Director
Delaware Valley Regional Planning
Commission
111 Aouth Independence Mall East
Philadelphia, PA 19106

Mr. Steve M. Coulter
Exxon Company USA
P.O. Box 3272
Houston, TX 77210-4692

Mr. Irwin L. Davis
1900 State Tower Bldg.
Syracuse, NY 13202

Ms. Sandra J. Dearden
MDCO Consultants, Inc.
407 South Dearborn, Suite 1145
Chicago, IL 60605

Jo A. Deroche, Esq.
Mark H. Sidman, Esq.
Weiner, Brodsky, Sidman
1350 New York Avenue, N.W., Suite 800
Washington, DC 20005-4797

Mr. David W. Donely
3361 Stafford Street
Pittsburgh, PA 15204-1441

Mr. Daniel Duff
American Public Transit Association
1201 New York Avenue, N.W.
Washington, DC 20005

John K. Dunleavy, Esq.
Assistant Attorney General
133 State Street, State Admn. Bldg.
Montpelier, VT 05633-5001

Fay D. Dupuis
City Solicitor, City Hall
801 Plum Street, Room 214
Cincinnati, OH 45202

Mr. David Dysard
Toledo Metro Area Council of Government
P.O. Box 9508
300 Central Union Plaza
Toledo, OH 43697-9508

Mr. Gary A. Ebert
City of Bay Village
350 Dover Center Road
Bay Village, OH 44150

• Mr. Robert Edwards
Eastern Transport and Logistics
1109 Lanette Drive
Cincinnati, OH 45230

Mr. Terrell Ellis
Central Appalachia Empowerment Zone of WV
P.O. Box 176
Clay, WV 25043

Mr. Robert L. Evans
OXYCHEM
P.O. Box 809050
Dallas, TX 75380

Sara J. Fagnilli, Esq.
Director of Law
1250 Detroit Avenue
Lakewood, OH 44107

Mr. Carl Feller
DeKalb Agra Inc
P.O. Box 127
4743 County Road 28
Walterloo, IN 46793-0127

Mr. Michael P. Ferro
Millennium Petrochemicals, Inc.
11500 Northlake Drive
Cincinnati, OH 45249

J.D. Fitzgerald
UTU, General Chairperson
400 E. Evergreen Blvd., Suite 217
Vancouver, WA 98660-3264

Mr. Stephen M. Fontaine
Massachusetts Central Railroad Corporation
One Wilbraham Street
Palmer, MA 01069

Mr. Garland Garrett, Jr.
NC Department of Transportation
P.O. Box 25201
Raleigh, NC 27611

Mr. Michael J. Garrigan
BP Chemicals Inc.
4440 Warrensville Center Road
Cleveland, OH 44128

Mr. Richard A. Gavrill
16700 Gentry Lane, No. 104
Tinley Park, IL 60477

Mr. Douglas P. Golden
533 Fellowship Road, Suite 200
Mt. Laurel, NJ 08054

Mr. John Gordon
National Lime & Stone Company
P.O. Box 120
Findlay, OH 45840

Peter A. Greene, Esq.
Thompson, Hine & Flory
1920 N Street, N.W., Suite 800
Washington, DC 20036

Mr. Robert E. Greenlese
Toledo-Lucas County Port Authority
1 Maritime Plaza, Suite 700
Toledo, OH 43604

Mr. Vaughn R. Groves
Pittston Coal Company
P.O. Box 5100
Lebanon, VA 24266

Mr. David Hall
Commonwealth Consulting Associates
720 North Post Oak Road, Suite 330
Houston, TX 77024

Mr. James W. Harris
The Metropolitan Planning Organization
1 World Trade Center, Suite 82 East
New York, NY 10048-0043

Ms. Nicole Harvey
The Dow Chemical Company
2020 Dow Center
Midland, MI 48674

R. J. Henefeld
PPG Industries Inc.
One PPG Place
Pittsburgh, PA 15272

• Mr. Charles S. Hesse, President
Charles Hesse Associates
8270 Stoney Brook Drive
Chargin Falls, OH 44023

J.T. Holland
Eastern Shore Railroad Inc.
P.O. Box 312
Cape Charles, VA 23310

James E. Howard
90 Canal Street
Boston, MA 02114

Mr. John Hoy
P.O. Box 117
Glen Burnie, MD 21060

Mr. Brad F. Huston
Cyprus Amax Coal Sales Corp.
400 Technecenter Drive, Suite 320
Milford, OH 45150

Sheila Meck Hyde, Esq.
City Hall
342 Central Avenue
Dunkirk, NY 14048

Earnest Jerardi, Esq.
Nixon, Hargrave, Devans, Doyle, L.L.P.
P.O. Box 1051
Clinton Square
Rochester, NY 14603-1051

William P. Jackson, Jr., Esq.
Jackson & Jessup, P.C.
P.O. Box 1240
3426 North Washington Blvd.
Arlington, VA 22210

Mr. James R. Jacobs
Jacobs Industries
2 Quarry Lane
Stone Ridge, OH 43463

Mr. Frank N. Jorgensen
The Elk River Railroad Inc.
P.O. Box 460
Summersville, WV 26651

Mr. Larry B. Karnes
Transportation Building
P.O. Box 30050
425 West Ottawa
Lansing, MI 48909

Mr. Richard E. Kerth, Transportation Manager
Champion International Corp.
101 Knightsbridge Drive
Hamilton, OH 45020-0001

Mr. L.P. King, Jr.
General Chairperson, UTU
145 Campbell Avenue, S.W.
Suite 207
Roanoke, VA 24011

Honorable Dennis J. Kucinich
United States House of Representatives
Washington, DC 20515

J. Patrick Latz
Heavy Lift Cargo System
P.O. Box 51451
Indianapolis, IN 46251-0451

Mr. John K. Leary, General Manager
Southeastern Pennsylvania Transportation
Authority
1234 Market Street, 5th Floor
Philadelphia, PA 19107-3780

Ms. Sherri Lehman
Director, Congressional Affairs
Corn Refiners Association
1701 Pennsylvania Avenue, N.W.
Washington, DC 20006-5805

Mr. Edward Lloyd
Rutgers Environmental Law Clinic
15 Washington Street
Newark, NJ 07102

Gordon P. MacDougall
1025 Connecticut Avenue, N.W., Suite 410
Washington, DC 20036

• Mr. Ronald Marquardt
Local Union 1810
UMWA
R.D. #2
Rayland, OH 43943

Mr. Robert E. Martinez
Virginia Secretary of Transportation
P.O. Box 1475
Richmond, VA 23218

Mr. David J. Matty
City of Rocky River
21012 Hilliard Road
Rocky River, OH 44116-3398

Christopher C. McCracken, Esq.
Ulmer & Berne, L.L.P.
1300 East Ninth Street, Suite 900
Cleveland, OH 44114

Thomas F. McFarland, Jr., Esq.
McFarland & Herman
20 North Wacker Drive, Suite 1530
Chicago, IL 60603-3101

Mr. James F. McGrail
Commonwealth of Massachusetts
Executive Office of Transportation
and Construction
10 Park Plaza, Room 3170
Boston, MA 02116-3969

Coletta McNamee, Sr.
Cudell Improvement Inc.
11500 Franklin Blvd., Suite 104
Cleveland, OH 44102

Mr. H. Douglas Midkiff
65 West Broad Street, Suite 101
Rochester, NY 14614-2210

G. Paul Moates, Esq.
Sidley & Austin
1722 Eye Street, N.W.
Washington, DC 20006

C. V. Monin
Brotherhood of Locomotive Engineers
1370 Ontario Street
Cleveland, OH 44113

Ian Muir
Bunge Corporation
P.O. Box 28500
St. Louis, MO 63146

S. J. Nasca
State Legislative Director UTU
35 Fuller Road, Suite 205
Albany, NY 12205

John R. Nadolny, Esq.
Vice President and General Counsel
Boston & Maine Corporation
Iron Horse Park
No Billerica, MA 01862

Peter Q. Nyce, Jr.
U.S. Department of the Army
901 North Stuart Street
Arlington, VA 22203

D. J. O'Connell
General Chairperson, UTU
410 Lancaster Avenue, Suite 5
Haverford, PA 19041

Byron D. Olsen, Esq.
Felhaber Larson Fenlon & Vogt, P.A.
601 Second Avenue South
4200 First Bank Place
Minneapolis, MN 55402-4302

William L. Osteen, Esq.
Associate General Counsel
Tennessee Valley Authority
400 West Summit Hill Drive
Knoxville, TN 37902

Mr. Monty L. Parker
CMC Steel Group
P.O. Box 911
Seguin, TX 78156

• F.R. Pickell
General Chairperson UTU
6797 North High Street, Suite 108
Worthington, OH 43085

Harold P. Quinn, Jr., Esq.
Senior Vice President and
General Counsel
National Mining Association
1130 - 17th Street, N.W.
Washington, DC 20036

J.T. Reed
General Chairperson, UTU
7785 Bay Meadows Way, Suite 109
Jacksonville, FL 32256

Mr. James F. Roberts
210 E. Lombard Street
Baltimore, MD 21202

Mr. John M. Robinson
9616 Old Spring Road
Kensington, MD 20895-3124

J.L. Rodgers
General Chairman, UTU
480 Oscula Avenue
Jacksonville, FL 32250

David Roloff, Esq.
Goldstein & Roloff
526 Superior Avenue East, Suite 1440
Cleveland, OH 44114

Mr. John J. Rosacker
Kansas Department of Transportation
217 S.E. 4th Street, 2nd Floor
Topeka, KS 66603

Christine H. Rosso, Esq.
Illinois Assistant Attorney General
100 W. Randolph Street, 13th Floor
Chicago, IL 60601

Mr. Thomas R. Rydman, President
Indian Creek Railroad Company
3905 W. 600 North
Anderson, IN 46011

R. K. Sargent
General Chairperson, UTU
1319 Chestnut Street
Kenova, WV 25530

Mr. C. Craig Schelter
Philadelphia Industrial Development
Corporation
1500 Market Street
Philadelphia, PA 19102

Mr. Frederick H. Schranck
P.O. Box 778
Dover, DE 19903

Ms. Diane Seitz
Central Hudson Gas & Electric Corp.
284 South Avenue
Poughkeepsie, NY 12601

Mr. Anthony P. Semancik
347 Madison Avenue
New York, NY 10017-3706

Mr. Robert S. Serpe
Indiana Harbor Belt Railroad
175 West Jackson Blvd., Suite 1460
Chicago, IL 60604

James E. Shepherd
Tuscola & Saginaw Bay
P.O. Box 550
Owosso, MI 48867-0550

Mr. Philip G. Sido
Union Camp Corporation
1600 Valley Road
Wayne, NJ 07470

Mr. Garret G. Smith
Mobil Oil Corporation
3225 Gallows Road, Room 8A903
Fairfax, VA 22037-0001

Mr. Michael Spahis
Fina Oil & Chemical Co.
P.O. Box 2159
Dallas, TX 75221

Ms. Mary Gabrielle Sprague
555 Twelfth Street, N.W.
Washington, DC 20004-1202

Ms. Eileen S. Stommes
Director, T&M Division
Agricultural Marketing Service
US Department of Agriculture
P.O. Box 96456
Washington, DC 20090-6456

D.G. Strunk, Jr.
General Chairperson UTU
817 Kilbourne Street
Bellevue, OH 44811

J.E. Thomas
Hercules Incorporated
1313 North Market Street
Wilmington, DE 19894

K.N. Thompson
General Chairperson UTU
11017-F Gravois Industrial Plaza
St. Louis, MO 63128

William R. Thompson, Esq.
City of Philadelphia
Law Department
1600 Arch Street, 10th Floor
Philadelphia, PA 19013

W. David Tidholm, Esq.
Hutcheson & Grundy
1200 Smith Street, Suite 3300
Houston, TX 77002

Merrill L. Travis
Illinois Department of Transportation
2300 South Dirksen Parkway, Room 302
Springfield, IL 62703-4555

Mayor Vincent M. Urbin
150 Avon Belden Road
Avon Lake, OH 44012

Stephen M. Uthoff
Coniglio & Uthoff
110 West Ocean Boulevard, Suite C
Long Beach, CA 90802

J. William Van Dyke
New Jersey Transportation Planning Authority
One Newark Center, 17th Floor
Newark, NJ 07102

Mr. William C. Van Slyke
152 Washington Avenue
Albany, NY 12210

John A. Vuono, Esq.
Vuono & Gray
2310 Grant Building
Pittsburgh, PA 15219

F. Ronald Walker
Citizens Gas & Coke Utility
2020 N. Meridian Street
Indianapolis, IN 46202

Mr. Jack A. Walter
WCI Steel Inc.
1040 Pine Avenue, SE
Warren, OH 44485

James R. Weiss, Esq.
Preston, Gates, Ellis, et al.
1735 New York Avenue, N.W., Suite 500
Washington, DC 20006

Jay Westbrook
City Hall, Room 216
601 Lakeside Avenue, NE
Cleveland, OH 44114

Mr. Robert J. Will
United Transportation Union
4134 Grave Run Road
Manchester, MD 21102

Mr. Richard R. Wilson
1126 Eight Avenue, Suite 403
Altoona, PA 16602

C.D. Winebrenner
General Chairperson UTU
27801 Euclid Avenue, Room 200
Euclid, OH 44132

• John F. Wing, Chairman
Citizens Advisory Committee
601 North Howard Street
Baltimore, MD 21201

Sergeant W. Wise
Livonia, Avon & Lakeville Railroad Corp.
P.O. Box 190-B
5769 Sweeteners Blvd.
Lakeville, NY 14480

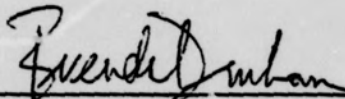
Mr. Timothy A. Wolfe
Wyandot Dolliotte, Inc.
P.O. Box 99
1794 Co Rd #99
Carey, OH 43316

E.C. Wright
Rail Transportation Procurement Manager
1007 Market Street, DuPont Building 3100
Wilmington, DE 19898

L. Pat Wynns
1050 - 17th Street, N.W., Suite 210
Washington, DC 20036-5503

Sheldon A. Zabel, Esq.
Schiff, Hardin & Waite
7200 Sears Tower
Chicago, IL 60606

Walter E. Zullig, Jr., Esq.
Special Counsel
Metro-North Commuter Railroad Company
347 Madison Avenue
New York, NY 10017-3706



Brenda Durham