

ANNUAL REPORT 1972 CLASS II

613540

CHICAGO & WESTERN INDIANA RR CO. 1 OF 1

613540

①

Butler 03

RAILROAD
Annual Report Form C
(Class II Line-haul and Switching and Terminal Companies)

O.M.B. NO. 60-R099.21

ANNUAL REPORT

OF

CORRECT NAME AND ADDRESS IF DIFFERENT THAN SHOWN.

FULL NAME AND ADDRESS OF REPORTING CARRIER.

(USE MAILING LABEL ON ORIGINAL, COPY IN FULL ON DUPLICATE.)

INTERSTATE
COMMERCE COMMISSION

MAR 28 1973

ADMINISTRATIVE SERVICES
F MAIL BRANCH

125004353CHICAGOWEST 2
CHIEF ACCOUNTING OFFICER
CHICAGO & WESTERN INDIANARR CO
47 W POLK ST
CHICAGO, ILL 60605

613540

FORM-C

TO THE

INTERSTATE COMMERCE COMMISSION

FOR THE

YEAR ENDED DECEMBER 31, 1972

SPECIAL NOTICE

The attention of the respondent is directed below to certain particulars, if any, in which this report form differs from the corresponding form for the preceding year. It should be understood that mention is not made of necessary substitutions of dates or, in general, such other things as simple modifications intended to make requirements clearer, other minor adjustments, and typographical corrections.

Page 5A: Comparative General Balance Sheet - Explanatory Notes

Explanatory notes have been revised to reflect the Revenue Act of 1971.

Page 21A: Schedule 1801. Income Account for the Year

Analysis of Federal Income Taxes has been revised to reflect the Revenue Act of 1971.

ANNUAL REPORT

OF

Chicago and Western Indiana Railroad Company

TO THE

INTERSTATE COMMERCE COMMISSION

FOR THE

YEAR ENDED DECEMBER 31, 1972

Name, official title, telephone number, and office address of officer in charge of correspondence with the Commission regarding this report:

(Name) J. H. Schroeder (Title) Chief Accounting Officer
(Telephone number) 312 427-7563
(Area code) (Telephone number)
(Office address) 47 West Polk Street, Chicago, Illinois 60605
(Street and number, City, State, and ZIP code)

300. IDENTITY OF RESPONDENT

1. Give the exact name* by which the respondent was known in law at the close of the year
Chicago and Western Indiana Railroad Company
2. State whether or not the respondent made an annual report to the Interstate Commerce Commission for the preceding year, or for any part thereof. If so, in what name was such report made? Annual Report Form "C" submitted; same name as #1.
3. If any change was made in the name of the respondent during the year, state all such changes and the dates on which they were made
No change made.
4. Give the location (including street and number) of the main business office of the respondent at the close of the year
47 West Polk Street, Chicago, Illinois 60605
5. Give the titles, names, and office addresses of all general officers of the respondent at the close of the year. If there are receivers who are recognized as in the controlling management of the road, give also their names and titles, and the location of their offices.

Line No.	Title of general officer (a)	Name and office address of person holding office at close of year (b)
1	President	S.T. Brown 47 West Polk Street, Chicago, Illinois 60605
2	Vice president	" " " "
3	Secretary & Treasurer	T.R. O'Reel " " " "
4	Treasurer	" " " "
5	Comptroller or auditor	J.H. Schroeder " " " "
6	Vice President & General Manager	J.H. Park " " " "
7	Vice President & General Manager	R.H. Snyder " " " "
8	General superintendent	" " " "
9	General freight agent	" " " "
10	General passenger agent	" " " "
11	General land agent	D.J. Murray " " " "
12	Chief engineer	J.E. Peterson " " " "
13	Manager of Personnel	H.E. Crow " " " "

6. Give the names and office addresses of the several directors of the respondent at the close of the year, and the dates of expiration of their respective terms.

Line No.	Name of director (a)	Office address (b)	Term expires (c)
31	J.C. Davis	Chicago, Illinois	4-10-73
32	D.L. Manion	St. Louis, Missouri	"
33	J.H. O'Neill	Cleveland, Ohio	"
34	D.G. Wooden	Detroit, Michigan	"
35	R.E. Bisha	Louisville, Kentucky	"
36	R.T. Sample	St. Louis, Missouri	"
37			
38			
39			
40			

7. Give the date of incorporation of the respondent June 5, 1879. 8. State the character of motive power used Diesel-Electric
9. Class of switching and terminal company Class II-S3

10. Under the laws of what Government, State, or Territory was the respondent organized? If more than one, name all. Give reference to each statute and all amendments thereof, effected during the year. If previously effected, show the year(s) of the report(s) setting forth details. If in bankruptcy, give court of jurisdiction and dates of beginning of receivership or trusteeship and of appointment of receivers or trustees
General Laws - State of Illinois

11. State whether or not any corporation or association or group of corporations had, at the close of the year, the right to name the major part of the board of directors, managers, or trustees of the respondent; and if so, give the names of all such corporations and state whether such right was derived through (a) title to capital stock or other securities issued or assumed by the respondent, (b) claims for advances of funds made for the construction of the road and equipment of the respondent, or (c) express agreement or some other source Respondent is controlled jointly by Chicago and Eastern Illinois Railroad Company, Erie Lackawanna Railway Company, Grand Trunk Western Railroad Company, Louisville and Nashville Railroad Company, and Norfolk and Western Railway Company through equal ownership of the entire outstanding capital stock.

12. Give hereunder a history of the respondent from its inception to date, showing all consolidations, mergers, reorganizations, etc., and if a consolidated or merging corporation give like particulars for all constituent and subconstituent corporations. Describe also the course of construction of the road of the respondent, and its financing Formed by the consolidation of the South Chicago and Western Indiana Railroad Company, Chicago and Western Indiana Belt Railway Company, and Chicago and Western Indiana Railroad Company (first corporation) by agreement dated January 26, 1882; \$5,000,000 capital stock issued and given in exchange for stock of the consolidating companies; subsequent construction financed by issuance of long term indebtedness.

*Use the initial word (a) when (and only when) it is a part of the name, and distinguish between the words railroad and railway and between company and corporation.

350. STOCKHOLDERS

Give the names of the 30 security holders of the respondent who, at the date of the latest closing of the stock book or compilation of list of stockholders of the respondent (if within 1 year prior to the actual filing of this report), had the highest voting powers in the respondent, showing for each his address, the number of votes which he would have had a right to cast on that date had a meeting then been in order, and the classification of the number of votes to which he was entitled, with respect to securities held by him, such securities being classified as

common stock, second preferred stock, first preferred stock, and other securities, stating in a footnote the names of such other securities (if any). If any such holder held in trust, give (in a footnote) the particulars of the trust. In the case of voting trust agreements give, as supplemental information on page 33, the names and addresses of the 20 largest holders of the voting trust certificates and the amount of their individual holdings. If the stock book was not closed or the list of stockholders compiled within such year, show such 30 security holders as of the close of the year.

Line No.	Name of security holder	Address of security holder	Number of votes to which security holder was entitled	NUMBER OF VOTES, CLASSIFIED WITH RESPECT TO SECURITIES ON WHICH BASED			
				STOCKS			Other securities with voting power
				Common	PREFERRED		
	(a)	(b)	(c)	(d)	Second (e)	First (f)	(g)
1	Chicago & Eastern Illinois						
2	Railroad Company	St. Louis, Missouri	10,000	10,000	None	None	None
3							
4	Erie Lackawanna						
5	Railway Company	Cleveland, Ohio	10,000	10,000	"	"	"
6							
7	Grand Trunk Western						
8	Railroad Company	Detroit, Michigan	10,000	10,000	"	"	"
9							
10	Louisville & Nashville						
11	Railroad Company	Louisville, Kentucky	10,000	10,000	"	"	"
12							
13	Norfolk and Western						
14	Railway Company	Roanoke, Virginia	10,000	10,000	"	"	"
15							
16							
17							
18							
19							
20							
21							
22							
23							
24							
25							
26							
27							
28							
29							
30							

350A. STOCKHOLDERS REPORTS

1. The respondent is required to send to the Bureau of Accounts, immediately upon preparation, two copies of its latest annual report to stockholders.

Check appropriate box:

- ☒ Two copies are attached to this report.
- ☐ Two copies will be submitted _____ (date).
- ☐ No annual report to stockholders is prepared.

200A. COMPARATIVE GENERAL BALANCE SHEET—ASSETS

For instructions covering this schedule, see the text pertaining to General Balance Sheet Accounts in the Uniform System of Accounts for Railroad Companies. The entries in this balance sheet should be consistent with those in the supporting schedules on the pages indicated. The entries in column (a) should be restated to conform with the account-

ing requirements followed in column (c). The entries in the short column (b₁) should be deducted from those in column (b₂) in order to obtain corresponding entries for column (c). All contra entries hereunder should be indicated in parenthesis.

Line No.	Balance at beginning of year (a)			Account or item (b)	Balance at close of year (c)		
CURRENT ASSETS							
1	\$	248	159	(701) Cash	\$	211	814
2		149	573	(702) Temporary cash investments		149	361
3		87	755	(703) Special deposits		99	685
4				(704) Loans and notes receivable			
5		1	260	(705) Traffic and car-service balances—Debit		2	381
6		1	365	(706) Net balance receivable from agents and conductors			938
7		723	471	(707) Miscellaneous accounts receivable		802	432
8				(708) Interest and dividends receivable			
9		1	777	(709) Accrued accounts receivable		1	566
10			207	(710) Working fund advances			207
11		22	410	(711) Prepayments		25	833
12		150	912	(712) Material and supplies		261	845
13				(713) Other current assets			
14		3	162	Total current assets		3	120
SPECIAL FUNDS							
15		238	502	(715) Sinking funds	(b ₁) Total book assets at close of year 6,228,457	(b ₂) Respondent's own issues included in (b ₁) 5,973,000	255 457
16		631	556	(716) Capital and other reserve funds	727,560	-	727 560
17		5	200	(717) Insurance and other funds	5,200	-	5,200
18		875	258	Total special funds			988 217
INVESTMENTS							
19				(721) Investments in affiliated companies (pp. 10 and 11)			
20				(722) Other investments (pp. 10 and 11)			
21				(723) Reserve for adjustment of investment in securities—Credit			
22				Total investments (accounts 721, 722 and 723)			-
PROPERTIES							
23		54	718	(731) Road and equipment property (p. 7)			54 047 604
24	x x x x x x			Road	\$ 45 323 256	x x x x x x	
25	x x x x x x			Equipment	153 502	x x x x x x	
26	x x x x x x			General expenditures	1 751 277	x x x x x x	
27	x x x x x x			Other elements of investment	6 792 888	x x x x x x	
28	x x x x x x			Construction work in progress	26 681	x x x x x x	
29		21	266	(732) Improvements on leased property (p. 7)			21 266
30	x x x x x x			Road	\$ 9 1499	x x x x x x	
31	x x x x x x			Equipment	11 767	x x x x x x	
32	x x x x x x			General expenditures	-	x x x x x x	
33		54	739	Total transportation property (accounts 731 and 732)			54 068 870
34	(11	480	628)	(735) Accrued depreciation—Road and Equipment (pp. 15 and 16)			(11 270 637)
35				(733) Amortization of defense projects—Road and Equipment (p. 18)			
36	(11	480	628)	Recorded depreciation and amortization (accounts 735 and 736)			(11 270 637)
37	43	258	909	Total transportation property less recorded depreciation and amortization (line 33 less line 36)			42 798 233
38		887	612	(737) Miscellaneous physical property			887 612
39				(738) Accrued depreciation—Miscellaneous physical property (p. 19)			
40		887	612	Miscellaneous physical property less recorded depreciation (account 737 less 738)			887 612
41	44	146	521	Total properties less recorded depreciation and amortization (line 37 plus line 40)			43 685 845
OTHER ASSETS AND DEFERRED CHARGES							
42		2	307	(741) Other assets			2 227 572
43		753	575	(742) Unamortized discount on long-term debt			820 660
44				(743) Other deferred charges (p. 20)			
45	3	061	301	Total other assets and deferred charges			3 048 232
46	51	245	670	TOTAL ASSETS			50 843 136

NOTE.—See page 5A for explanatory notes, which are an integral part of the Comparative General Balance Sheet.

200L COMPARATIVE GENERAL BALANCE SHEET—LIABILITIES AND SHAREHOLDERS' EQUITY

For instructions covering this schedule, see the text pertaining to General Balance Sheet Accounts in the Uniform System of Accounts for Railroad Companies. The entries in this balance sheet should be consistent with those in the supporting schedules on the pages indicated. The entries in column (a) should be restated to conform with the account-

ing requirements followed in column (c). The entries in short column (b₁) should reflect total book liability at the close of year. The entries in the short column (b₂) should be deducted from those in column (b₁) in order to obtain corresponding entries for column (c). All contra entries hereunder should be indicated in parenthesis.

Line No.	Balance at beginning of year (a)		Account or item (b)	Balance at close of year (c)	
			CURRENT LIABILITIES		
47	\$		(751) Loans and notes payable (p. 20)		
48			(752) Traffic and car-service balances—Credit		
49	290	896	(753) Audited accounts and wages payable	272	804
50	15	685	(754) Miscellaneous accounts payable	15	982
51	11	184	(755) Interest matured unpaid	27	353
52			(756) Dividends matured unpaid		
53	85	786	(757) Unmatured interest accrued	85	845
54			(758) Unmatured dividends declared		
55	114	814	(759) Accrued accounts payable	90	183
56			(760) Federal income taxes accrued		
57	29.7	940	(761) Other taxes accrued	818	215
58	11	906	(763) Other current liabilities	13	344
59	1	328	Total current liabilities (exclusive of long-term debt due within one year)	1	323
			LONG-TERM DEBT DUE WITHIN ONE YEAR		
60			(764) Equipment obligations and other debt (pp. 5B and 8)		
			(b ₁) Total issued (b ₂) Held by or for respondent		
			LONG-TERM DEBT DUE AFTER ONE YEAR		
61	6	533	(765) Funded debt unmatured (p. 5B)	12,134,000	6,334,000
62			(766) Equipment obligations (p. 8)		
63			(767) Receivers' and Trustees' securities (p. 5B)		
64			(768) Debt in default (p. 20)		
65	37	413	(769) Amounts payable to affiliated companies (p. 8)	37	797
66	43	946	Total long-term debt due after one year	43	597
			RESERVES		
67			(771) Pension and welfare reserves		
68			(772) Insurance reserves		
69	338	500	(774) Casualty and other reserves	315	928
70	338	500	Total reserves	315	928
			OTHER LIABILITIES AND DEFERRED CREDITS		
71			(781) Interest in default		
72	336	429	(782) Other liabilities	141	472
73			(783) Unamortized premium on long-term debt		
74	13	393	(784) Other deferred credits (p. 20)	215	029
75	10	126	(785) Accrued depreciation—Leased property (p. 17)	11	459
76	359	948	Total other liabilities and deferred credits	367	960
			SHAREHOLDERS' EQUITY		
			Capital stock (Par or stated value)		
77	5,000	000	(791) Capital stock issued—Total	5,000,000	5,000,000
78			Common stock (p. 5B)	5,000,000	5,000,000
79			Preferred stock (p. 5B)		
80			(792) Stock liability for conversion		
81			(793) Discount on capital stock		
82	5,000	000	Total capital stock	5,000	000
			Capital Surplus		
83			(794) Premiums and assessments on capital stock (p. 19)		
84			(795) Paid-in surplus (p. 19)		
85			(796) Other capital surplus (p. 19)		
86			Total capital surplus		
			Retained Income		
87			(797) Retained income—Appropriated (p. 19)		
88	272	371	(798) Retained income—Unappropriated (p. 22)	238	448
89	272	371	Total retained income	238	448
90	5	272	Total shareholders' equity	5	238
91	51	245	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	50	843

NOTE.—See page 8A for explanatory notes, which are an integral part of the Comparative General Balance Sheet.

COMPARATIVE GENERAL BALANCE SHEET—EXPLANATORY NOTES

The notes listed below are provided for the purpose of disclosing supplementary information concerning matters which have an important effect on the financial condition of the carrier. The carrier shall give the particulars called for herein and where there is nothing to report, insert the word, "None"; and in addition thereto shall enter in separate notes with suitable particulars other matters involving material amounts of the character commonly disclosed in financial statements under generally accepted accounting and reporting principles, except as shown in other schedules. This includes explanatory statements explaining (1) the procedure in accounting for pension funds including payments to trustees and recording in the accounts pension costs, indicating whether or not consistent with the prior year, and state the amount, as nearly as practicable, of unfunded past service costs; (2) service interruption insurance policies and indicate the amount of indemnity to which respondent will be entitled for work stoppage losses and the maximum amount of additional premium respondent may be obligated to pay in the event such losses are sustained by other railroads; (3) particulars concerning obligations for stock purchase options granted to officers and employees; and (4) what entries have been made for net income or retained income restricted under provisions of mortgages and other arrangements.

1. Show hereunder the estimated accumulated tax reductions realized during current and prior years under section 168 (formerly section 124-A) and under section 167 of the Internal Revenue Code because of accelerated amortization of emergency facilities and accelerated depreciation of other facilities and also depreciation deductions resulting from the use of the new guideline lives, since December 31, 1961, pursuant to Revenue Procedure 62-21 in excess of recorded depreciation. The amount to be shown in each case is the net accumulated reductions in taxes realized less subsequent increases in taxes due to expired or lower allowances for amortization or depreciation as a consequence of accelerated allowances in earlier years. Also, show the estimated accumulated net income tax reduction realized since December 31, 1961, because of the investment tax credit authorized in the Revenue Act of 1962. In the event provision has been made in the accounts through appropriations of surplus or otherwise for the contingency of increase in future tax payments, the amounts thereof and the accounting performed should be shown.

(a) Estimated accumulated net reduction in Federal income taxes since December 31, 1949, because of accelerated amortization of emergency facilities in excess of recorded depreciation under section 168 (formerly section 124-A) of the Internal Revenue Code \$ None

(b) Estimated accumulated savings in Federal income taxes resulting from computing book depreciation under Commission rules and computing tax depreciation using the items listed below \$ None

--Accelerated depreciation since December 31, 1953, under section 167 of the Internal Revenue Code.

--Guideline lives since December 31, 1961, pursuant to Revenue Procedure 62-21.

--Guideline lives under Class Life System (Asset Depreciation Range) since December 31, 1970, as provided in the Revenue Act of 1971.

(c) (i) Estimated accumulated net income tax reduction utilized since December 31, 1961, because of the investment tax credit authorized in the Revenue Act of 1962, as amended \$ 31,573

(ii) If carrier elected, as provided in the Revenue Act of 1971, to account for the investment tax credit under the deferral method, indicate the total deferred investment tax credit in account 784, Other deferred credits, at beginning of year-- \$ None

Add investment tax credits applied to reduction of current year's tax liability but deferred for accounting purposes \$ -

Deduct deferred portion of prior year's investment tax credit used to reduce current year's tax accrual \$ -

Other adjustments (indicate nature such as recapture on early disposition) \$ -

Total deferred investment tax credit in account 784 at close of year \$ None

(d) Estimated accumulated net reduction in Federal income taxes because of accelerated amortization of certain rolling stock since December 31, 1969, under provisions of Section 154 of the Internal Revenue Code \$ None

(e) Estimated accumulated net reduction in Federal income taxes because of amortization of certain rights-of-way investment since December 31, 1969, under the provisions of Section 185 of the Internal Revenue Code \$ None

2. Amount of accrued contingent interest on funded debt recorded in the balance sheet:

Description of obligation	Year accrued	Account No.	Amount
.....			\$
.....		
.....		
.....			\$ None

3. As a result of dispute concerning the recent increase in per diem rates for use of freight cars interchanged, settlement of disputed amounts has been deferred awaiting final disposition of the matter. The amounts in dispute for which settlement has been deferred are as follows:

Item	As recorded on books				Amount not recorded
	Amount in dispute	Account Nos.			
		Debit	Credit		
Per diem receivable.....	\$ None			\$ None	
Per diem payable.....	762	741	782	None	
Net amount.....	\$ 762	x x x x x	x x x x x	\$ None	

4. Amount (estimated, if necessary) of net income, or retained income which has to be provided for capital expenditures, and for sinking and other funds pursuant to provisions of reorganization plans, mortgages, deeds of trust, or other contracts \$ None

5. Estimated amount of future earnings which can be realized before paying Federal income taxes because of unused and available net operating loss carryover on January 1 of the year following that for which the report is made \$ None

Explanatory Statements:

See Page 6.

679. FUNDED DEBT UNMATURED

Give particulars of the various issues of securities in accounts Nos. 764, "Equipment obligations and other debt due within one year," (excluding equipment obligations), and 765, "Funded debt unmatured," at close of the year. Funded debt, as here used, comprises all obligations maturing later than one year after date of issue in accordance with the instructions in the Uniform System of Accounts for Railroad Companies. Show

each issue separately, and make all necessary explanations in footnotes. For the purposes of this report, securities are considered to be *actually issued* when sold to a bona fide purchaser for a valuable consideration, and such purchaser holds free from control by the respondent. All securities actually issued and not reacquired by or for the respondent are considered to be *actually outstanding*. It should be noted that section 20a of

the Interstate Commerce Act makes it unlawful for a carrier to issue or assume any securities, unless and until, and then only to the extent that, the Commission by order authorizes such issue or assumption. Entries in columns (k) and (l) should include interest accrued on funded debt reacquired, matured during the year, even though no portion of the issue is outstanding at the close of the year.

Line No.	Name and character of obligation (a)	Nominal date of issue (b)	Date of maturity (c)	INTEREST PROVISIONS		Total amount nominally and actually issued (f)	Nominally issued and held by or for respondent (Identify pledged securities by symbol "P") (g)	Total amount actually issued (h)	Reacquired and held by or for respondent (Identify pledged securities by symbol "P") (i)	Actually outstanding at close of year (j)	INTEREST DURING YEAR	
				Rate percent per annum (d)	Dates due (e)						Accrued (k)	Actually paid (l)
1	765 Funded Debt Unmatured:											
2	(1) Mortgage Bonds	May 1	May 1									
3	(a) First Coll. Tr.	1952	1982	4-3/8	5/1-11/1	65 000 000	361 000	64 239 000	5 973 000	5 800 000	265 401	498 900
4	TOTAL					65 000 000	361 000	64 239 000	5 973 000	5 800 000	265 401	498 900

5 Funded debt canceled: Nominally issued, \$400,000

Actually issued, \$52,466,000

6 Purpose for which issue was authorized: Provide funds for payment of Consolidated Mortgage Bonds at maturity, and other lawful purposes.

690. CAPITAL STOCK

Give the particulars called for concerning the several classes and issues of capital stocks of the respondent outstanding at the close of the year, and make all necessary explanations in footnotes. For definition of securities *actually issued* and *actually outstanding* see instructions for schedule 670. It should be noted that section 20a of the Interstate Commerce Act makes it unlawful for a carrier to issue or assume any securities, unless and until, and then only to the extent that, the Commission by order authorizes such issue or assumption.

Line No.	Class of stock	Date issue was authorized †	Par value per share	Authorized †	Authenticated	PAR VALUE OF PAR VALUE OR SHARES OF NONPAR STOCK									ACTUALLY OUTSTANDING AT CLOSE OF YEAR												
						Nominally issued and held by or for respondent (Identify pledged securities by symbol "P") (f)			Total amount actually issued (g)			Reacquired and held by or for respondent (Identify pledged securities by symbol "P") (h)			Par value of par-value stock (i)			SHARES WITHOUT PAR VALUE									
																		Number (j)		Book value (k)							
	(a)	(b)	(c)	(d)		(e)		(f)			(g)			(h)			(i)			(j)		(k)					
11	Common	Jan. 26, 1882	\$ 100	\$ 5 000 000	\$ 5 000 000	\$			-	\$	5 000 000				\$			-	\$	5 000 000			-	\$			-
12																											
13																											
14																											

15 Par value of par value or book value of nonpar stock canceled: Nominally issued, \$ None

Actually issued, \$ None

16 Amount of receipts outstanding at the close of the year for installments received on subscriptions for stocks None

17 Purpose for which issue was authorized: Purpose as stated in item 12 - Schedule 300 (page 2).

18 The total number of stockholders at the close of the year was five (5).

695. RECEIVERS' AND TRUSTEES' SECURITIES

Give particulars of evidences of indebtedness issued and payment of equipment obligations assumed by receivers and trustees under orders of a court as provided for in account No. 767, "Receivers' and trustees' securities." For definition of securities actually issued, and actually outstanding, see instructions for schedule 670.

Line No.	Name and character of obligation (a)	Nominal date of issue (b)	Date of maturity (c)	INTEREST PROVISIONS		Total par value authorized † (f)	TOTAL PAR VALUE HELD BY OR FOR RESPONDENT AT CLOSE OF YEAR		Total par value actually outstanding at close of year (i)	INTEREST DURING YEAR	
				Rate percent per annum (d)	Dates due (e)		Nominally issued (g)	Nominally outstanding (h)		Accrued (j)	Actually paid (k)
21											
22											
23	None										
24											
25											
26	TOTAL										

† By the State Board of Railroad Commissioners, or other public authority, if any, having control over the issue of securities; if no public authority has such control, state the purpose and amounts as authorized by the board of directors and approved by stockholders.

NOTES AND REMARKS

Comparative General Balance Sheet - Explanatory Statements (page 5A)

- (1) Respondent does not have a funded pension plan. Accounting for pension costs is recorded monthly as payments are made to pensioned employees and such handling is consistent with that in prior years.
- (2) Respondent carries a service interruption policy with The Imperial Insurance Company, Ltd., under which it will be entitled to indemnity for certain work stoppage losses at \$5,200 per day, not exceeding 365 days. The maximum amount of additional premium respondent may be obligated to pay in the event such losses are sustained by other railroads is \$104,000.
- (3) Respondent has no obligations for stock purchase options granted officers and employees.
- (4) No entries have been made for net income or retained income restricted under provisions of mortgages or other arrangements.

Schedule 701-Road and Equipment Property (page 7):

Chicago and Western Indiana Railroad Company uses \$100 as a minimum debit to investment accounts as authorized in letter dated March 11, 1940 from Mr. Frank S. Fowler, Director of Bureau of Accounts, Interstate Commerce Commission.

Schedule 901-Amounts Payable to Affiliated Companies (page 8):

Amounts payable by the respondent to affiliated companies covering non-interest bearing open account balances not subject to current settlement as follows:

For sinking fund requirements under First and Refunding Mortgage.	\$17,321,161
For sinking fund requirements under First Collateral Trust Mortgage.	18,556,607
For expenditures covering additions to and betterments on	
exclusively leased property paid for by proprietary tenants.	1,104,619
For working capital.	814,687
Total-Account 769	<u>\$37,797,074</u>

701. ROAD AND EQUIPMENT PROPERTY

1. Give particulars of changes during the year in accounts 731, "Road and equipment property," and 732, "Improvements on leased property," classified in accordance with the Uniform System of Accounts for Railroad Companies.

2. Gross charges during the year should include disbursements made for the specific purpose of purchasing, constructing, and equipping new lines, extensions of old lines, and for additions and betterments. Both the debit and credit involved in each transfer, adjustment, or clearance, between road and equipment accounts, should be included in columns (c) or (d), as may be appropriate, depending on the nature of the item. Adjustments in excess of \$100,000 should be explained. All changes made during the year should be analyzed by primary accounts.

3. Report on line 35 amounts not includable in the primary road accounts. The items reported should be briefly identified and explained in a footnote on page 6. Amounts should be reported on this line only under special circumstances, usually after permission is obtained from the Commission for exceptions to prescribed accounting. Reference to such authority should be made when explaining the amounts reported. Respondents must not make arbitrary changes to the printed stub or column headings without specific authority from the Commission.

Line No.	Account (a)	Balance at beginning of year (b)		Gross charges during year (c)		Credits for property retired during year (d)		Balance at close of year (e)	
		\$		\$		\$		\$	
1	(1) Engineering.....		914 245		369		5 002		909 612
2	(2) Land for transportation purposes.....	19	973 528				135 454	19	838 074
3	(2½) Other right-of-way expenditures.....		226 169						226 169
4	(3) Grading.....	5	985 983				57 957	5	928 026
5	(5) Tunnels and subways.....								
6	(6) Bridges, trestles, and culverts.....	4	702 856		5 902		5 858	4	702 900
7	(7) Elevated structures.....								
8	(8) Ties.....		524 617		130		542		524 205
9	(9) Rails.....		827 994		1 856		460		829 390
10	(10) Other track material.....		798 426		267		5 021		793 672
11	(11) Ballast.....		468 428				936		467 492
12	(12) Track laying and surfacing.....		503 715		179		849		503 045
13	(13) Fences, snowsheds, and signs.....		17 034						17 034
14	(16) Station and office buildings.....	6	042 262		3		36 007	6	006 263
15	(17) Roadway buildings.....		86 840		2		7 229		79 613
16	(18) Water stations.....		4 968						4 968
17	(19) Fuel stations.....		12 175						12 175
18	(20) Shops and enginehouses.....		177 233						177 233
19	(21) Grain elevators.....								
20	(22) Storage warehouses.....								
21	(23) Wharves and docks.....		9 931						9 931
22	(24) Coal and ore wharves.....								
23	(25) TOFC/COFC terminals.....		144 783						144 783
24	(26) Communication systems.....		136 874						136 874
25	(27) Signals and interlockers.....	1	944 804		26 096		360	1	970 540
26	(29) Power plants.....								
27	(31) Power-transmission systems.....		76 722						76 722
28	(35) Miscellaneous structures.....		32 307						32 307
29	(37) Roadway machines.....		218 427		48 723		34 241		232 909
30	(38) Roadway small tools.....		20 423						20 423
31	(39) Public improvements—Construction.....	1	685 324				2 371	1	682 953
32	(43) Other expenditures—Road.....		703						703
33	(44) Shop machinery.....		4 739						4 739
34	(45) Power-plant machinery.....								
35	Other (specify and explain).....								
36	TOTAL EXPENDITURES FOR ROAD.....	45	541 510		83 532		292 287	45	332 755
37	(52) Locomotives.....		488 323				488 323		-
38	(53) Freight-train cars.....								
39	(54) Passenger-train cars.....								
40	(55) Highway revenue equipment.....								
41	(56) Floating equipment.....								
42	(57) Work equipment.....		44 635						44 635
43	(58) Miscellaneous equipment.....		102 483		39 102		20 951		120 634
44	TOTAL EXPENDITURES FOR EQUIPMENT.....		635 441		39 102		509 274		165 269
45	(71) Organization expenses.....								
46	(76) Interest during construction.....	1	509 025				12 720	1	496 305
47	(77) Other expenditures—General.....		257 050				2 078		254 972
48	TOTAL GENERAL EXPENDITURES.....	1	766 075		-		14 798	1	751 277
49	TOTAL.....	47	943 026		122 634		816 359	47	249 301
50	(80) Other elements of investment.....		6 792 888						6 792 888
51	(90) Construction work in progress.....		3 623		23 058				26 681
52	GRAND TOTAL.....	54	739 537		145 692		816 358	54	068 870

801. PROPRIETARY COMPANIES

Give particulars called for regarding each inactive proprietary corporation of the respondent (i. e., one all of whose outstanding stocks or obligations are held by or for the respondent without

any accounting to the said proprietary corporation). It may also include such line when the actual title to all of the outstanding stocks or obligations rests in a corporation controlled by or

controlling the respondent; but in the case of any such inclusion, the facts of the relation to the respondent of the corporation holding the securities should be fully set forth in a footnote.

Line No.	Name of proprietary company (a)	MILEAGE OWNED BY PROPRIETARY COMPANY					Investment in transportation property (accounts Nos. 731 and 732) (g)	Capital stock (account No. 791) (h)	Unmatured funded debt (account No. 765) (i)	Debt in default (account No. 768) (j)	Amounts payable to affiliated companies (account No. 769) (k)
		Road (b)	Second and additional main tracks (c)	Passing tracks, crossovers, and turnouts (d)	Way switching tracks (e)	Yard switching tracks (f)					
1							\$		\$		\$
2											
3	None										
4											
5											
6											

901. AMOUNTS PAYABLE TO AFFILIATED COMPANIES

Give full particulars of the amounts payable by the respondent to affiliated companies, as defined in connection with account No. 769, "Amounts payable to affiliated companies," in the Uniform System of Accounts for Railroad Companies. If

any such debt is evidenced by notes, each note should be separately shown in column (a). Entries in columns (e) and (f) should include interest accruals and interest payments on nonnegotiable debt retired during the year, even though no

portion of the issue remained outstanding at the close of the year. Show, also, in a footnote, particulars of interest charged to cost of property.

Line No.	Name of creditor company (a)	Rate of interest (b)	Balance at beginning of year (c)	Balance at close of year (d)	Interest accrued during year (e)	Interest paid during year (f)
		%	\$	\$	\$	\$
21	Chicago & Eastern Illinois Railroad Company	None	7 662 469	7 739 929	None	None
22	Erie Lackawanna Railway Company	"	7 672 051	7 745 646	"	"
23	Grand Trunk Western Railroad Company	"	7 261 031	7 338 491	"	"
24	Louisville & Nashville Railroad Company	"	7 273 701	7 351 160	"	"
25	Norfolk and Western Railway Company	"	7 544 388	7 621 848	"	"
26	Further detail on page 6.					
	TOTAL		37 413 640	37 797 074	None	None

902. EQUIPMENT COVERED BY EQUIPMENT OBLIGATIONS

Give the particulars called for regarding the equipment obligations included in the balance outstanding in accounts Nos. 764, "Equipment obligations and other debt due within one year," and 766, "Equipment obligations," at the close of the year. In

column (a) show the name by which the equipment obligation is designated and in column (b) show the classes of equipment and the number of units covered by the obligation together with other details of identification. In column (c) show current rate of

interest, in column (d) show the contract price at which the equipment is acquired, and in column (e) the amount of cash paid upon acceptance of the equipment.

Line No.	Designation of equipment obligation (a)	Description of equipment covered (b)	Current rate of interest (c)	Contract price of equipment acquired (d)	Cash paid on acceptance of equipment (e)	Actually outstanding at close of year (f)	Interest accrued during year (g)	Interest paid during year (h)
			%	\$	\$	\$	\$	\$
41								
42								
43	None							
44								
45								
46								
47								
48								
49								
50								

GENERAL INSTRUCTIONS CONCERNING RETURNS IN SCHEDULES 1001 AND 1002

1. Schedules 1001 and 1002 should give particulars of stocks, bonds, other secured obligations, unsecured notes, and investment advances of other corporations held by respondent at the close of the year specifically as investments, including obligations of the United States, of a State or local government, or of an individual, so held, in accounts Nos. 715, "Sinking funds"; 716, "Capital and other reserve funds"; 721, "Investments in affiliated companies"; 722, "Other investments"; and 717, "Insurance and other funds"; investments made, disposed of, or written down during the year; and dividends and interest credited to income. Securities of affiliated companies are reportable in schedule No. 1001, and securities of nonaffiliated companies in schedule No. 1002. For definition of affiliated companies, see the rules governing account No. 721, "Investments in affiliated companies," in the Uniform System of Accounts for Railroad Companies.

2. These investments should be subdivided to show the par value pledged, unpledged, and held in fund accounts. Under "pledged" include the par value of securities recorded in accounts Nos. 721, "Investments in affiliated companies," and 722, "Other investments," which are deposited with some pledgee or other trustee, or held subject to the lien of a chattel mortgage, or subject to any other restriction or condition which makes them unavailable for general corporate purposes. "Unpledged" should include all securities held by or for the respondent free from any lien or restriction, recorded in the accounts mentioned above. Under "In sinking, insurance, and other funds" include the par value of securities recorded in accounts Nos. 715, "Sinking funds"; 716, "Capital and other reserve funds"; and 717, "Insurance and other funds."

3. List the investments in the following order and show a total for each group and each class of investments by accounts in numerical order:

(A) Stocks:

- (1) Carriers—active.
- (2) Carriers—inactive.
- (3) Noncarriers—active.
- (4) Noncarriers—inactive.

(B) Bonds (including U. S. Government Bonds):

(C) Other secured obligations:

(D) Unsecured notes:

(E) Investment advances:

4. The subclassification of classes (B), (C), (D), and (E) should be the same as that provided for class (A).

5. By carriers, as the term is here used, is meant companies owning or operating railroads, facilities auxiliary thereto such as bridges, ferries, union depots, and other terminal facilities, sleeping cars, parlor cars, dining cars, freight cars, stor yards, express service and facilities, electric railway highway motor vehicles, steamboats and other marine transportation equipment, pipe lines (other than those for transportation of water), and other instrumentalities devoted to the transportation of persons or property for hire. Telegraph and telephone companies are not meant to be included.

6. Noncarrier companies should, for the purposes of these schedules, include telephone companies, telegraph companies, mining companies, manufacturing companies, hotel companies, etc. Purely "holding companies" are to be classed as noncarrier companies, even though the securities held by such companies are largely or entirely those issued or assumed by carriers.

7. By an active corporation is meant one which maintains an organization for operating property or administering its financial affairs. An inactive corporation is one which has been practically absorbed in a controlling corporation, and which neither operates property nor administers its financial affairs; if it maintains an organization it does so only for the purpose of complying with legal requirements and maintaining title to property or franchises.

8. In case any adjustments in book values thereof have been made during the year, a detailed statement thereof should be given on page 33 of this form.

9. Classify the securities according to the classification given above, showing the subclass by means of letters and figures in columns (a) and (b). Indicate by means of an arbitrary mark in column (c) the obligation in support of which any security is pledged, mortgaged, or otherwise encumbered, giving names and other important particulars of such obligations in footnotes.

10. Entries in column (c) should show date of maturity of bonds and other evidences of indebtedness. Obligations of the same designation which mature serially may be reported as "Serially 19..... to 19....."

11. For nonpar stock, show the number of shares in lieu of the par value in columns (e), (f), (g), (h), (j), and (l) of schedule No. 1001 and in columns (d), (e), (f), (g), (i), and (k) of schedule No. 1002. In reporting advances, the columns mentioned should be left blank. If any advances are pledged, give particulars in a footnote.

12. If the cost of any investment made during the year differs from the book value reported, explain the matter in a footnote. By "cost" is meant the consideration given minus accrued interest or dividends included therein.

13. These schedules should not include any securities issued or assumed by respondent.

1001. INVESTMENTS IN AFFILIATED COMPANIES (See page 9 for Instructions)

Line No.	Account No.	Class No.	Name of issuing company and description of security held, also lien reference, if any	Extent of control	INVESTMENTS AT CLOSE OF YEAR									
					PAR VALUE OF AMOUNT HELD AT CLOSE OF YEAR									
					Pledged			Unpledged			In sinking, insurance, and other funds		Total par value	
	(a)	(b)	(c)	(d)	(e)			(f)			(g)		(h)	
				%	\$			\$			\$		\$	
1														
2														
3														
4														
5			None											
6														
7														
8														
9														
10														

1002. OTHER INVESTMENTS (See page 9 for Instructions)

Line No.	Account No.	Class No.	Name of issuing company or government and description of security held, also lien reference, if any	INVESTMENTS AT CLOSE OF YEAR									
				PAR VALUE OF AMOUNT HELD AT CLOSE OF YEAR									
				Pledged			Unpledged			In sinking, insurance, and other funds		Total par value	
	(a)	(b)	(c)	(d)			(e)			(f)		(g)	
				\$			\$			\$		\$	
21	716		Capital and Other Reserve Funds:										
22													
23		B-3	United States Treasury Obligations							665	000	665	000
24													
25													
26													
27													
28													
29													
30													
31													

1001. INVESTMENTS IN AFFILIATED COMPANIES—Concluded

INVESTMENTS AT CLOSE OF YEAR			INVESTMENTS MADE DURING YEAR						INVESTMENTS DISPOSED OF OR WRITTEN DOWN DURING YEAR									DIVIDENDS OR INTEREST DURING YEAR				Line No.
Total book value			Par value			Book value			Par value			Book value*			Selling price			Rate	Amount credited to income			
(i)			(j)			(k)			(l)			(m)			(n)			(o)	(p)			
\$			\$			\$			\$			\$			\$			%	\$			
																						1
																						2
																						3
																						4
																						5
																						6
																						7
																						8
																						9
																						10

1002. OTHER INVESTMENTS—Concluded

INVESTMENTS AT CLOSE OF YEAR			INVESTMENTS MADE DURING YEAR			INVESTMENTS DISPOSED OF OR WRITTEN DOWN DURING YEAR						DIVIDENDS OR INTEREST DURING YEAR			Line No.				
Total book value			Par value		Book value		Par value		Book value*		Selling price		Rate	Amount credited to income					
(h)			(i)		(j)		(k)		(l)		(m)		(n)	(o)					
\$			\$		\$		\$		\$		\$		%	\$					
																	21		
																	22		
	644	052		1 030	000		988	289		1 000	000		993	873		993 873	Var.	30 052	23
																			24
																			25
																			26
																			27
																			28
																			29
																			30
																			31

*Identify all entries in this column which represent a reduction in the book value of securities by symbol and give full explanation in a footnote in each case.

1201. SECURITIES, ADVANCES, AND OTHER INTANGIBLES OWNED OR CONTROLLED THROUGH NONREPORTING CARRIER AND NONCARRIER SUBSIDIARIES

1. Give particulars of investments represented by securities and advances (including securities issued or assumed by respondent), and of other intangible property, indirectly owned or controlled by respondent through any subsidiary which does not report to the Commission under the provisions of Part 1 of the Interstate Commerce Act, without regard to any question of whether the company issuing the securities, or the obligor, is controlled by the subsidiary.

2. This schedule should include all securities, open account advances, and other intangible property owned or controlled by nonreporting companies shown in schedule 1001, as well as those owned or controlled by any other organization or individual whose action respondent is enabled to determine.

3. Investments in U. S. Treasury obligations may be combined in a single item.

Line No.	Class No.	Name of issuing company and security or other intangible thing in which investment is made (list on same line in second section and in same order as in first section)	INVESTMENTS AT CLOSE OF YEAR				INVESTMENTS MADE DURING YEAR			
			Total par value		Total book value		Par value		Book value	
			(e)		(d)		(e)		(f)	
	(a)	(b)	\$		\$		\$		\$	
1										
2										
3										
4										
5										
6		None								
7										
8										
9										
10										
11										
12										
13										
14										
15										
16										
17										
18										
19										
20										
21										
22										
23										
24										

Line No.	INVESTMENTS DISPOSED OF OR WRITTEN DOWN DURING YEAR						Names of subsidiaries in connection with things owned or controlled through them
	Par value		Book value		Selling price		
	(g)		(h)		(i)		
	\$		\$		\$		(j)
1							
2							
3							
4							
5							
6							
7							
8							
9							
10							
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							
21							
22							
23							
24							

1302. DEPRECIATION BASE AND RATES—ROAD AND EQUIPMENT OWNED AND USED AND LEASED FROM OTHERS

1. Show in columns (b) and (e), for each primary account, the depreciation base used in computing the depreciation charges for the month of January and in columns (c) and (f) show the depreciation base used in computing the depreciation charges for the month of December; in columns (d) and (g) show the composite rates used in computing the depreciation charges for the month of December, and on lines 30 and 39 of these columns show the composite percentage for all road and equipment accounts, respectively, ascertained by applying the primary account composite rates to the depreciation base used in computing the charges for December and dividing the total so computed by the total depreciation base for the same month. The depreciation base should not include the cost of equipment, used but not owned, when the rents therefor are included in the rent for equipment accounts Nos. 536 to 540, inclusive. It should include the cost of equipment owned and leased to others when the rents therefrom are included in the rent for equipment accounts Nos. 503 to 507, inclusive. The composite rates used should be those prescribed or otherwise authorized by the Commission, except that where the use of component rates has been authorized, the com-

posite rates to be shown for the respective primary accounts should be recomputed from the December charges developed by the use of the authorized rates. If any changes in rates were effective during the year, give full particulars in a footnote.

2. All leased properties may be combined and one composite rate computed for each primary account, or a separate schedule may be included for each such property.

3. Show in columns (e), (f), and (g), data applicable to property, used but not owned, when the rent therefor is included in account No. 542. Report data applicable to improvements to such property, the cost of which is included in account 732, in columns (b), (c) and (d).

4. If the depreciation base for accounts 1, 2½, 3, 5, and 39 includes non-depreciable property, a statement to that effect should be made in a footnote.

5. If depreciation accruals have been discontinued for any account, the depreciation base should be reported nevertheless in support of depreciation reserves. Authority for the discontinuance of accruals should be shown in a footnote indicating the account(s) affected.

Line No.	Account	OWNED AND USED						LEASED FROM OTHERS								
		DEPRECIATION BASE				Annual composite rate (percent) (d)	DEPRECIATION BASE				Annual composite rate (percent) (g)					
		At beginning of year (b)		At close of year (e)			At beginning of year (f)		At close of year (h)							
		(a)	(c)	(d)	(f)		(g)	(h)	(i)	(j)						
1	ROAD	\$			\$			%	\$			\$				%
2	(1) Engineering		783	610		777	731	2 01			295			295	2	49
3	(2½) Other right-of-way expenditures															
4	(3) Grading		719	894		661	937	1 39								
5	(5) Tunnels and subways															
6	(6) Bridges, trestles, and culverts	4	137	409	4	137	455	1 50								
7	(7) Elevated structures															
8	(13) Fences, snowsheds, and signs		11	371		11	371	2 00								
9	(16) Station and office buildings	3	989	316	3	956	940	2 49		3 888		3 888		2	49	
10	(17) Roadway buildings		90	248		83	021	2 16								
11	(18) Water stations		1	852		1	852	2 08								
12	(19) Fuel stations															
13	(20) Shops and enginehouses		141	131		141	131	1 78								
14	(21) Grain elevators															
15	(22) Storage warehouses															
16	(23) Wharves and docks		9	931		9	931	3 00								
17	(24) Coal and ore wharves															
18	(25) TOFC/COFC terminals															
19	(26) Communication systems		135	372		135	372	2 27								
20	(27) Signals and interlockers	1	925	239	1	937	763	2 58		200		200		2	58	
21	(29) Power plants															
22	(31) Power-transmission systems		73	778		73	778	2 37		300		300		2	37	
23	(35) Miscellaneous structures		10	325		10	325	3 80								
24	(37) Roadway machines		222	803		237	285	4 41								
25	(39) Public improvements—Construction		645	208		642	837	1 95								
26	(44) Shop machinery			500			500	3 05								
27	(45) Power-plant machinery															
28	All other road accounts															
29	Amortization (other than defense projects)															
30	Total road	12	897	987	12	819	228	2 13		4 683		4 683		2	49	
31	EQUIPMENT															
32	(52) Locomotives		488	323												
33	(53) Freight-train cars															
34	(54) Passenger-train cars															
35	(55) Highway revenue equipment															
36	(56) Floating equipment															
37	(57) Work equipment		44	635		44	635	29 04								
38	(58) Miscellaneous equipment		86	057		108	855	12 37		11 767		11 767		10	34	
39	Total equipment		619	015		153	490	17 22		11 767		11 767		10	34	
40	GRAND TOTAL	13	517	002	12	972	718	x x x x		16 450		16 450		x x x x		

Depreciation base shown in columns (b) and (c) for road property owned and used reflects I.C.C. values of depreciable property recorded in those accounts to which the annual composite rates authorized by the I.C.C. were applied to determine the monthly depreciation charges, which charges were adjusted to agree with depreciation determined using base and rates approved by the I.R.S. for income tax purposes as authorized by the I.C.C. in letter dated December 21, 1960 from

Mr. C. W. Emken, File D-L.

Depreciation rate for Work Equipment-A/C 57 in Column (d) effective July 1, 1972 pursuant to I.C.C. letter dated October 17, 1972, file ACV-RJL.

1303. DEPRECIATION BASE AND RATES—ROAD AND EQUIPMENT LEASED TO OTHERS

1. This schedule is to be used in cases where the related depreciation reserve is carried in the accounts of the respondent, and the rent therefrom is included in account No. 509.

2. Show in columns (b) and (c), for each primary account, the depreciation base used in computing the depreciation for the months of January and December, respectively, with respect to road and equipment owned by the respondent but leased to others, the depreciation charges for which are not includable in operating expenses of the respondent, but for which the depreciation reserve is recorded in the accounts of the respondent. If the base for road is other than the original cost or estimated original cost as found by the Commission's Bureau of Accounts, brought to a current date by the respondent from its Order No. 3 records and accounts, or is other than ledger value for equipment, a full explanation should be given.

3. In column (d) show the composite rates used in computing the depreciation for the month of December and on lines 29 and 38 of this column show the composite percentages for all road and equipment accounts, respectively, ascertained by applying the primary accounts composite rates to the depreciation base used in computing the depreciation for December and dividing the total so computed by the depreciation base.

4. If the depreciation base for accounts 1, 2½, 3, 5, and 39 includes nondepreciable property, a statement to that effect should be made in a footnote.

5. If depreciation accruals have been discontinued for any account, the depreciation base should be reported nevertheless in support of depreciation reserves. Authority for the discontinuance of accruals should be shown in a footnote indicating the account(s) affected.

Line No.	Account (a)	DEPRECIATION BASE						Annual composite rate (percent)	
		Beginning of year (b)			Close of year (c)			(d)	
		\$			\$				%
1	ROAD								
2	(1) Engineering.....								
3	(2½) Other right-of-way expenditures.....								
4	(3) Grading.....								
5	(5) Tunnels and subways.....								
6	(6) Bridges, trestles, and culverts.....								
7	(7) Elevated structures.....								
8	(13) Fences, snowsheds, and signs.....								
9	(16) Station and office buildings.....								
10	(17) Roadway buildings.....								
11	(18) Water stations.....								
12	(19) Fuel stations.....								
12	(20) Shops and enginehouses.....								
14	(21) Grain elevators.....								
15	(22) Storage warehouses.....								
16	(23) Wharves and docks.....								
17	(24) Coal and ore wharves.....								
18	(25) TOFC/COFC terminals.....								
19	(26) Communication systems.....								
20	(27) Signals and interlockers.....								
21	(29) Power plants.....								
22	(31) Power-transmission systems.....								
23	(35) Miscellaneous structures.....								
24	(37) Roadway machines.....								
25	(39) Public improvements—Construction.....								
26	(44) Shop machinery.....								
27	(45) Power-plant machinery.....								
28	All other road accounts.....								
29	Total road.....		None			None			
30	EQUIPMENT								
31	(52) Locomotives.....								
32	(53) Freight-train cars.....								
33	(54) Passenger-train cars.....								
34	(55) Highway revenue equipment.....								
35	(56) Floating equipment.....								
36	(57) Work equipment.....								
37	(58) Miscellaneous equipment.....								
38	Total equipment.....		None			None			
39	GRAND TOTAL.....		None			None		xx	xx

1501. DEPRECIATION RESERVE—ROAD AND EQUIPMENT OWNED AND USED

1. Give the particulars called for hereunder with respect to credits and debits to account No. 735, "Accrued depreciation—Road and Equipment," during the year relating to road and equipment owned and used. This schedule should not include any entries for depreciation of equipment, used but not owned, when the rents therefor are included in the rent for equipment accounts Nos. 536 to 540, inclusive. It should include entries for depreciation of equipment owned but not used when the rents therefrom are included in the rent for equipment accounts Nos. 563 to 507, inclusive. (See schedule 1502 for the reserve relating to road and equipment owned but not used by the respondent.) If any

entries are made for "Other credits" or "Other debits," state the facts occasioning such entries. A debit balance in column (b) or (g) for any primary account should be shown in red or designated "Dr."

2. If there is any inconsistency between the credits to the reserve as shown in column (c) and the charges to operating expenses, a full explanation should be given.

3. All credits or debits to the reserve representing amortization other than for defense projects, if a general amortization program has been authorized, should be entered on line 29.

Line No.	Account	Balance at beginning of year		CREDITS TO RESERVE DURING THE YEAR				DEBITS TO RESERVE DURING THE YEAR				Balance at close of year	
				Charges to operating expenses		Other credits		Retirements		Other debits			
	(a)	(b)		(c)		(d)		(e)		(f)		(g)	
		\$		\$		\$		\$		\$		\$	
1	ROAD												
2	(1) Engineering	362	848	13	769			253				376	364
3	(2½) Other right-of-way expenditures												
4	(3) Grading	517	807	16	381			4	187			530	001
5	(5) Tunnels and subways												
6	(6) Bridges, trestles, and culverts	2	005 048	89	352			(4	864)			2	099 264
7	(7) Elevated structures												
8	(13) Fences, snowsheds, and signs	8	742		143							8	885
9	(16) Station and office buildings	3	798 230	62	333			8	334			3	852 229
10	(17) Roadway buildings	44	985	2	368			5	727			41	626
11	(18) Water stations	1	733									1	733
12	(19) Fuel stations												
13	(20) Shops and enginehouses	86	740	5	883							92	623
14	(21) Grain elevators												
15	(22) Storage warehouses												
16	(23) Wharves and docks	7	896		298							8	194
17	(24) Coal and ore wharves												
18	(25) TOFC/COFC terminals	48	738	4	046							52	784
19	(26) Communication systems	1	104 111	42	490			(520)				1	147 121
20	(27) Signals and interlockers												
21	(29) Power plants												
22	(31) Power-transmission systems	22	366	4	600							26	966
23	(35) Miscellaneous structures		961		376							1	337
24	(37) Roadway machines	67	618	10	212			31	215			46	615
25	(39) Public improvements—Construction	488	378	20	429				420			508	387
26	(44) Shop machinery*		-		35								35
27	(45) Power-plant machinery*												
28	All other road accounts	2	448 482									2	448 482
29	Amortization (other than defense projects)												
30	Total road	11	014 683	272	715		-	44	752		-	11	242 646
31	EQUIPMENT												
32	(52) Locomotives	390	810	13	936	52	577	457	323				-
33	(53) Freight-train cars												
34	(54) Passenger-train cars												
35	(55) Highway revenue equipment												
36	(56) Floating equipment												
37	(57) Work equipment	14	979	10	362							25	341
38	(58) Miscellaneous equipment	60	156	12	518			17	447	52	577	2	650
39	Total equipment	465	945	36	816	52	577	474	770	52	577	27	991
40	GRAND TOTAL	11	480 628	309	531	52	577	519	522	52	577	11	270 637

*Chargeable to account 2223.

Schedule 1501-Columns (d) and (f):

To adjust deficiency in reserve for Account 52 upon retirement of all C&W locomotives as authorized by the I.C.C. in letter dated September 27, 1972 from Mr. J. A. Brady, file ACV-RJL.

1502. DEPRECIATION RESERVE--ROAD AND EQUIPMENT LEASED TO OTHERS

1. This schedule is to be used in cases where the depreciation reserve is carried in the accounts of the respondent, and the rent therefrom is included in account No. 509.

2. Give the particulars called for hereunder with respect to credits and debits to account No. 735, "Accrued depreciation--Road and Equipment," during the year relating to road and equipment leased to others,

the depreciation charges for which are not includable in operating expenses of the respondent. (See schedule 1501 for the reserve relating to road and equipment owned and used by the respondent.)

3. If any entries are made for "Other credits" and "Other debits," state the facts occasioning such entries. A debit balance in columns (b) or (g) for any primary account should be shown in red or designated "Dr."

Line No.	Account (a)	Balance at beginning of year (b)	CREDITS TO RESERVE DURING THE YEAR		DEBITS TO RESERVE DURING THE YEAR		Balance at close of year (g)
			Charges to others (c)	Other credits (d)	Retirements (e)	Other debits (f)	
1	ROAD						
2	(1) Engineering.....						
3	(2½) Other right-of-way expenditures.....						
4	(3) Grading.....						
5	(5) Tunnels and subways.....						
6	(6) Bridges, trestles, and culverts.....						
7	(7) Elevated structures.....						
8	(13) Fences, snowsheds, and signs.....						
9	(16) Station and office buildings.....						
10	(17) Roadway buildings.....						
11	(18) Water stations.....						
12	(19) Fuel stations.....						
13	(20) Shops and enginehouses.....						
14	(21) Grain elevators.....						
15	(22) Storage warehouses.....						
16	(23) Wharves and docks.....						
17	(24) Coal and ore wharves.....						
18	(25) TOFC/COFC terminals.....						
19	(26) Communication systems.....						
20	(27) Signals and interlockers.....						
21	(29) Power plants.....						
22	(31) Power-transmission systems.....						
23	(35) Miscellaneous structures.....						
24	(37) Roadway machines.....						
25	(39) Public improvements--Construction.....						
26	(44) Shop machinery.....						
27	(45) Power-plant machinery.....						
28	All other road accounts.....						
29	Total road.....	None					None
30	EQUIPMENT						
31	(52) Locomotives.....						
32	(53) Freight-train cars.....						
33	(54) Passenger-train cars.....						
34	(55) Highway revenue equipment.....						
35	(56) Floating equipment.....						
36	(57) Work equipment.....						
37	(58) Miscellaneous equipment.....						
38	Total equipment.....	None					None
39	GRAND TOTAL.....	None					None

1503. DEPRECIATION RESERVE—ROAD AND EQUIPMENT LEASED FROM OTHERS

1. Give full particulars called for hereunder with respect to credits and debits to account No. 785, "Accrued depreciation—Leased property," during the year relating to road and equipment leased from others, the depreciation charges for which are includable in operating expenses of the respondent.

2. Show in column (c) amounts which were charged to operating expenses, and in column (f) show payments made to the lessor in settlement thereof. A full explanation should be given of all entries in columns (d) and (f).

3. Any inconsistency between the credits to the reserve as shown in column (c) and the charges to operating expenses should be fully explained.

4. Show in column (e) the debits to the reserve arising from retirements.

5. If settlement for depreciation is made currently between lessee and lessor, and no debits or credits to account No. 785 are made by the accounting company, show in column (c) the charges to operating expenses and in column (f) show payments made to the lessor in settlement thereof.

Line No.	Account (a)	Balance at beginning of year (b)		CREDITS TO RESERVE DURING THE YEAR			DEBITS TO RESERVE DURING THE YEAR			Balance at close of year (g)	
				Charges to operating expenses (c)	Other credits (d)		Retirements (e)	Other debits (f)			
1	ROAD	\$		\$		\$				\$	
2	(1) Engineering		169		8						177
3	(2½) Other right-of-way expenditures										
4	(3) Grading		5								5
5	(5) Tunnels and subways										
6	(6) Bridges, trestles, and culverts										
7	(7) Elevated structures										
8	(13) Fences, snowsheds, and signs										
9	(16) Station and office buildings	2	674		97					2	771
10	(17) Roadway buildings										
11	(18) Water stations										
12	(19) Fuel stations										
13	(20) Shops and enginehouses										
14	(21) Grain elevators										
15	(22) Storage warehouses										
16	(23) Wharves and docks										
17	(24) Coal and ore wharves										
18	(25) TOFC/COFC terminals										
19	(26) Communication systems										
20	(27) Signals and interlocks		121		5						126
21	(29) Power plants										
22	(31) Power-transmission systems		209		7						216
23	(35) Miscellaneous structures										
24	(37) Roadway machines										
25	(39) Public improvements—Construction		4								4
26	(44) Shop machinery*										
27	(45) Power-plant machinery*										
28	All other road accounts										
29	Total road	3	182		117	-	-	-	-	3	299
30	EQUIPMENT										
31	(52) Locomotives										
32	(53) Freight-train cars										
33	(54) Passenger-train cars										
34	(55) Highway revenue equipment										
35	(56) Floating equipment										
36	(57) Work equipment										
37	(58) Miscellaneous equipment	6	944	1	216					8	160
38	TOTAL EQUIPMENT	6	944	1	216	-	-	-	-	8	160
39	GRAND TOTAL	10	126	1	333	-	-	-	-	11	459

*Chargeable to account 2223.

1695. AMORTIZATION OF DEFENSE PROJECTS—ROAD AND EQUIPMENT OWNED AND LEASED FROM OTHERS

1. Show in columns (b) to (e) the amount of base of road and equipment property for which amortization reserve is provided in account No. 736, "Amortization of defense projects—Road and Equipment" of the respondent. If the amortization base is other than the ledger value stated in the investment account, a full explanation should be given.

2. Show in columns (f) to (i) the balance at the close of the year and all credits and debits during the year in reserve account No. 736, "Amortization of defense projects—Road and Equipment."

3. The information requested for "Road" by columns (b) through (i) may be shown by projects amounting to \$100,000

or more, or by single entries as "Total road" in line 28. If reported by projects, each project should be briefly described, stating kind, location, and authorization date and number. Projects amounting to less than \$100,000 should be combined in a single entry designated "Minor items, each less than \$100,000."

4. Any amounts included in columns (b) and (f), and in column (h) affecting operating expenses, should be fully explained.

Line No.	Description of property or account (a)	BASE												RESERVE											
		Debits during year (b)			Credits during year (c)			Adjustments (d)			Balance at close of year (e)			Credits during year (f)			Debits during year (g)			Adjustments (h)			Balance at close of year (i)		
		\$	XX	XX	\$	XX	XX	\$	XX	XX	\$	XX	XX	\$	XX	XX	\$	XX	XX	\$	XX	XX	\$	XX	XX
1	ROAD:	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
2																									
3																									
4																									
5																									
6																									
7																									
8																									
9																									
10																									
11																									
12																									
13																									
14																									
15																									
16																									
17																									
18																									
19																									
20																									
21																									
22																									
23																									
24																									
25																									
26																									
27																									
28	TOTAL ROAD.....										None												None		
29	EQUIPMENT:	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
30	(52) Locomotives																								
31	(53) Freight-train cars																								
32	(54) Passenger-train cars																								
33	(55) Highway revenue equipment																								
34	(56) Floating equipment																								
35	(57) Work equipment																								
36	(58) Miscellaneous equipment																								
37	Total equipment										None												None		
38	GRAND TOTAL										None												None		

1701. LOANS AND NOTES PAYABLE

Give particulars of the various creditors and the character of the transactions involved in the current liability account No. 751, "Loans and notes payable."

List every item in excess of \$100,000, giving the information indicated in the column headings.

For creditors whose balances were severally less than \$100,000, a single

entry may be made under a caption "Minor accounts, each less than \$100,000."

Entries in columns (g) and (h) should include interest accruals and interest payments on loans and notes payable retired during the year, even though no portion of the issue remained outstanding at the close of the year.

Line No.	Name of creditor (a)	Character of liability or of transaction (b)	Date of issue (c)	Date of maturity (d)	Rate of interest (e)	Balance at close of year (f)	Interest accrued during year (g)	Interest paid during year (h)
					%	\$	\$	\$
1								
2								
3								
4		None						
5								
6								
7								
8								
9								
						TOTAL		

1702. DEBT IN DEFAULT

Give particulars for amounts included in Balance Sheet Account No. 768, "Debt in default," giving particulars for each security outstanding even though the amount be less than \$100,000.

Entries in columns (g) and (h) should include interest accruals and

interest payments on matured funded debt retired during the year, even though no portion of the debt remained outstanding at the close of the year.

Line No.	Name of security (a)	Reason for nonpayment at maturity (b)	Date of issue (c)	Date of maturity (d)	Rate of interest (e)	Total par value actually outstanding at close of year (f)	Interest accrued during year (g)	Interest paid during year (h)
					%	\$	\$	\$
21								
22								
23		None						
24								
25								
26								
						TOTAL		

1703. OTHER DEFERRED CHARGES

Give an analysis of the above-entitled account as of the close of the year, showing in detail each item or subaccount amounting to \$100,000 or more. Items less than \$100,000 may be combined into a single entry

designated "Minor items, each less than \$100,000." In case the character of any item is not fully disclosed by the entries in the columns hereunder, make a full explanation in a footnote.

Line No.	Description and character of item or subaccount (a)	Amount at close of year (b)
		\$
41	Expenses and other costs incurred in connection with damage to C&WI railroad	
42	bridge over the Calumet River on the Main Line Branch which was struck by a	
43	Japanese ocean freighter M/V BUKO MARU on July 13, 1970 and which cannot be	
44	cleared until additional information is received.	649 474
45		
46	Minor items, each less than \$100,000	171 186
47		
48		
49		
50	TOTAL	820 660

1704. OTHER DEFERRED CREDITS

Give an analysis of the above-entitled account as of the close of the year, showing in detail each item or subaccount amounting to \$100,000 or more. Items less than \$100,000 may be combined into a single entry

designated "Minor items, each less than \$100,000." In case the character of any item is not fully disclosed by the entries in the columns hereunder, make a full explanation in a footnote.

Line No.	Description and character of item or subaccount (a)	Amount at close of year (b)
		\$
61	Tentative settlement with one of the parties against whom claim was	
62	made in connection with damage to C&WI railroad bridge over the	
63	Calumet River on the Main Line Branch on July 13, 1970 and which	
64	cannot be cleared until additional information is received.	200 000
65		
66	Minor items, each less than \$100,000	15 029
67		
68		
69	TOTAL	215 029

1801. INCOME ACCOUNT FOR THE YEAR

1. Give the Income Account of the respondent for the year in accordance with the rules prescribed in the Uniform System of Accounts for Railroad Companies. All contra entries hereunder should be indicated in parentheses.

2. Any unusual accruals involving substantial amounts included in columns (b) and (d) on lines 9 to 63, inclusive, should be fully explained in a footnote.

3. Give the particulars called for on lines 71 to 92, inclusive, with respect to net accruals of taxes on railway property and U.S. Government taxes. Substantial adjustments included in the amounts reported should be explained.

4. On page 21A show an analysis and distribution of Federal income taxes.

Line No.	Item (a)	Amount applicable to the year (b)			Line No.	Item (c)	Amount applicable to the year (d)		
		\$							
1	ORDINARY ITEMS				51	FIXED CHARGES			
2	RAILWAY OPERATING INCOME				52	(54) Rent for leased roads and equipment (p. 27)			
3	(501) Railway operating revenues (p. 23)				53	(546) Interest on funded debt:			
4	(531) Railway operating expenses (p. 24)				54	(a) Fixed interest not in default	265	401	
5	Net revenue from railway operations				55	(b) Interest in default			
6	(532) Railway tax accruals	713	361		56	(547) Interest on unfunded debt			
7	Railway operating income	(713)	361		57	(548) Amortization of discount on funded debt			
8	RENT INCOME				58	Total fixed charges	265	401	
9	(503) Hire of freight cars and highway revenue freight equipment—Credit balance				59	Income after fixed charges (lines 50, 58)	(33)	923	
10	(504) Rent from locomotives				60	OTHER DEDUCTIONS			
11	(506) Rent from passenger-train cars				61	(546) Interest on funded debt:			
12	(506) Rent from floating equipment				62	(c) Contingent interest			
13	(507) Rent from work equipment				63	Ordinary income (lines 59, 62)	(33)	923	
14	(508) Joint facility rent income	97	142						
15	Total rent income	97	142		64	EXTRAORDINARY AND PRIOR PERIOD ITEMS			
16	RENTS PAYABLE 11,371				65	(570) Extraordinary items - Net Cr. (Dr.) (p. 21B)			
17	(536) Hire of freight cars and highway revenue freight equipment—Debit balance	8	135		66	(580) Prior period items - Net Cr. (Dr.) (p. 21B)			
18	(537) Rent for locomotives	3	236		67	(590) Federal income taxes on extraordinary and prior period items - Debit (Credit) (p. 21B)			
19	(538) Rent for passenger-train cars				68	Total extraordinary and prior period items - Cr. (Dr.)			
20	(539) Rent for floating equipment				69	Net income transferred to Retained Income	(33)	923	
21	(540) Rent for work equipment					Unappropriated			
22	(541) Joint facility rents	4	128		70	ANALYSIS OF ACCOUNT 532, RAILWAY TAX ACCRUALS			
23	Total rents payable	15	499		71	United States Government taxes:			
24	Net rents (lines 15, 23)	81	643		72	Income taxes	(22)	050	
25	Net railway operating income (lines 7, 24)	(631)	718		73	Old age retirement	184	530	
26	OTHER INCOME				74	Unemployment insurance	36	896	
27	(502) Revenue from miscellaneous operations (p. 24)				75	All other United States taxes			
28	(509) Income from lease of road and equipment (p. 27)	689	879		76	Total—U.S. Government taxes	199	376	
29	(510) Miscellaneous rent income (p. 25)	61	254		77	Other than U.S. Government taxes:			
30	(511) Income from nonoperating property (p. 26)	14	514		78				
31	(512) Separately operated properties—Profit				79	Illinois	513	985	
32	(513) Dividend income				80				
33	(514) Interest income	11	050		81				
34	(516) Income from sinking and other reserve funds	27	308		82				
35	(517) Release of premiums on funded debt				83				
36	(518) Contributions from other companies (p. 27)				84				
37	(519) Miscellaneous income (p. 25)	138	836		85				
38	Total other income	942	841		86				
39	Total income (lines 25, 38)	311	123		87				
40	MISCELLANEOUS DEDUCTIONS FROM INCOME				88				
41	(534) Expenses of miscellaneous operations (p. 24)				89				
42	(535) Taxes on miscellaneous operating property (p. 24)				90				
43	(543) Miscellaneous rents (p. 25)	26	891		91	Total—Other than U.S. Government taxes	513	985	
44	(544) Miscellaneous tax accruals				92	Grand Total—Railway tax accruals (account 532)	713	361	
45	(545) Separately operated properties—Loss								
46	(549) Maintenance of investment organization								
47	(550) Income transferred to other companies (p. 27)								
48	(551) Miscellaneous income charges (p. 25)	52	754						
49	Total miscellaneous deductions	79	645						
50	Income available for fixed charges (lines 39, 49)	231	478						

*Enter name of State.

NOTE.—See page 21B for explanatory notes, which are an integral part of the Income Account for the Year.

1801. INCOME ACCOUNT FOR THE YEAR -- Continued

ANALYSIS OF FEDERAL INCOME TAXES

Line No.	Item (a)	Amount (b)
101	Provision for income taxes based on taxable net income recorded in the accounts for the year -----	\$-----
102	Net decrease (or increase) in tax because of computing book depreciation under Commission rules and computing tax depreciation using the items listed below -----	\$-----
	- Accelerated depreciation under section 167 of the Internal Revenue Code.	
	- Guideline lives pursuant to Revenue Procedure 62-21.	
	- Guideline lives under Class Life System (Asset Depreciation Range) as provided in the Revenue Act of 1971.	
103	Net increase (or decrease) because of accelerated amortization of facilities under section 168 of the Internal Revenue Code for tax purposes and different basis used for book depreciation -----	\$-----
104	(a) Indicate method elected by carrier, as provided in the Revenue Act of 1971, to account for the investment tax credit.	
	Flow-through ----- Deferral -----	
	(b) If flow-through method was elected, indicate net decrease (or increase) in tax accrual because of investment tax credit -----	\$-----
	(c) If deferral method was elected, indicate amount of investment tax credit utilized as a reduction of tax liability for current year -----	\$-----
	Deduct amount of current year's investment tax credit applied to reduction of tax liability but deferred for accounting purposes -----	(-----)
	Balance of current year's investment tax credit used to reduce current year's tax accrual -----	\$-----
	Add amount of prior years' deferred investment tax credits being amortized and used to reduce current year's tax accrual -----	\$-----
	Total decrease in current year's tax accrual resulting from use of investment tax credits -----	\$-----
105	Net decrease (or increase) because of accelerated amortization of certain rolling stock under section 184 of the Internal Revenue Code and basis use for book depreciation -----	\$-----
106	Net decrease (or increase) because of amortization of certain rights-of-way investment under section 185 of the Internal Revenue Code -----	\$-----
	Tax consequences, material in amount, of other unusual and significant items excluded from the income recorded in the accounts for the year or where tax consequences are disproportionate to related amounts recorded in income accounts: (Describe)	
107	-----	
108	-----	
109	-----	
110	-----	
111	-----	
112	-----	
113	-----	
114	-----	
115	-----	
116	-----	
117	Net applicable to the current year -----	None
118	Adjustments applicable to previous years (net debit or credit), except carry-backs and carry-overs -----	(22 050)
119	Adjustments for carry-backs -----	
120	Adjustments for carry-overs -----	(22 050)
121	Total -----	(22 050)
	Distribution:	
122	Account 532 -----	(22 050)
123	Account 590 -----	
124	Other (Specify) -----	
125	-----	
126	Total -----	(22 050)

NOTE: The amount shown on line 72 should equal line 122; the amount shown on line 121 should equal line 126.

INCOME ACCOUNT FOR THE YEAR—EXPLANATORY NOTES

The space below is provided for the purpose of disclosing additional information concerning items of income for the current year. Each carrier shall give the particulars of items herein. Enter in separate notes with suitable explanation, amounts included in income accounts in connection with any unusual and material accrual or changeover in accounting practice; and other matters of the character commonly disclosed in financial statements under generally accepted accounting and reporting principles. Minor items which have no consequential effect on net income for the year need not be reported. If carrier

has nothing to report, insert the word "None." The tax consequences of use of accelerated depreciation and tax guideline service lives, the investment tax credit, as well as other unusual and significant tax items and matters, are to be disclosed in the section below Schedule 1801, "Income account for the year," pertaining to the analysis of Federal income taxes. However, the explanation of items included in accounts 570, "Extraordinary items"; 580, "Prior period items"; and 590 "Federal income taxes on extraordinary and prior period items" are to be disclosed below.

Account 509 - Income from lease of road and equipment:Detail supporting Schedule 2301 on page 27

Column (a)	Column (b)	Column (c)
Tracks and facilities - Polk St. to	(C&E R.R. Co.	\$321,035
State Line, 80th and 81st St. Junctions	(Erie Lackawanna Ry. Co.	159,936
to Dolton, Illinois.	(GTW R.R. Co.	17,063
"	(L&N R.R. Co.	7,759
"	(N&W Ry. Co.	170,999
Minor items, each less than \$100.00 per annum		13,087
Total-Line 5, Schedule 2301		<u>\$689,879</u>

1901. RETAINED INCOME—UNAPPROPRIATED

1. Show hereunder the items of the Retained Income Accounts of the respondent for the year, classified in accordance with the Uniform System of Accounts for Railroad Companies.

2. All contra entries hereunder should be indicated in parentheses.

3. Indicate under "Remarks" the amount of assigned Federal income tax consequences, accounts 606 and 616.

Line No.	Item (a)	Amount (b)			Remarks (c)
	CREDITS	\$			
1	(602) Credit balance transferred from Income (p. 21)-----				Net of Federal income taxes \$ <u>None</u>
2	(606) Other credits to retained income†-----				
3	(622) Appropriations released-----			-	
4	Total-----				
	DEBITS		33	923	
5	(612) Debit balance transferred from Income (p. 21)-----				Net of Federal income taxes \$ <u>None</u>
6	(616) Other debits to retained income†-----				
7	(620) Appropriations for sinking and other reserve funds-----				
8	(621) Appropriations for other purposes-----				
9	(623) Dividends (p. 23)-----				
10	Total-----		33	923	
			(33	923)	
11	Net increase during year*-----		272	371	
12	Balance at beginning of year (p. 5)*-----		238	448	
13	Balance at end of year (carried to p. 5)*-----				

* Amount in parentheses indicates debit balance.

† Show principal items in detail.

1902. DIVIDEND APPROPRIATIONS

1. Give particulars of each dividend declared. For par value or nonpar stock, show in column (d) the respective total par value or total number of shares on which dividend was declared and the corresponding rate percent or per share in column (b) or (c). If any such dividend was payable in anything other than cash, explain the matter fully in a footnote. 2. If any obligation of any character has been incurred for the purpose of procuring funds for the payment of any dividend or for the purpose of replenishing the treasury of the respondent after payment of any dividend, give full particulars in a footnote. If any class of stock received a return not reportable in this schedule, state the particulars of the case in a footnote. 3. The sum of the dividends stated in column (e) should equal the amount shown in schedule No. 1901.

Line No.	Name of security on which dividend was declared (a)	Rate percent (par value stock) or rate per share (nonpar stock)		Total par value of stock or total number of shares of nonpar stock on which dividend was declared (d)	Dividends (account 623) (e)		DATES	
		Regular (b)	Extra (c)				Declared (f)	Payable (g)
31				\$				
32								
33	None ✓							
34								
35								
36								
37								
38								
39								
40								
41								
42								
43				TOTAL				

2001. RAILWAY OPERATING REVENUES

1. State the railway operating revenues of the respondent for the year, classified in accordance with the Uniform System of Accounts for Railroad Companies. The proportion of joint traffic receipts belonging to other carriers should not be included.
2. Any unusual accruals involving substantial amounts included in columns (b) and (d) should be fully explained in a footnote.

Line No.	Class of railway operating revenues (a)	Amount of revenue for the year (b)			Class of railway operating revenues (c)	Amount of revenue for the year (d)		
		\$	x x	x x		\$	x x	x x
	TRANSPORTATION—RAIL LINE				INCIDENTAL			
1	(101) Freight*				(131) Dining and buffet			
2	(102) Passenger*				(132) Hotel and restaurant			
3	(103) Baggage				(133) Station, train, and boat privileges			
4	(104) Sleeping car				(135) Storage—Freight			
5	(105) Parlor and chair car				(137) Demurrage	20	165	
6	(106) Mail				(138) Communication			
7	(107) Express				(139) Grain elevator			
8	(108) Other passenger-train				(141) Power			
9	(109) Milk				(142) Rents of buildings and other property			(114)
10	(110) Switching*		50	642	(143) Miscellaneous			315
11	(113) Water transfers				Total incidental operating revenue	20	366	
12	Total rail-line transportation revenue		50	642	JOINT FACILITY			
13					(151) Joint facility—Cr.			
14					(152) Joint facility—Dr.	71	008	
15					Total joint facility operating revenue	(71)	008	
16					Total railway operating revenues			

*Report hereunder the charges to these accounts representing payments made to others as follows:

1. For terminal collection and delivery services when performed in connection with line-haul transportation of freight on the basis of freight tariff rates. \$ None
2. For switching services when performed in connection with line-haul transportation of freight on the basis of switching tariffs and allowances out of freight rates, including the switching of empty cars in connection with a revenue movement. \$ "
3. For substitute highway motor service in lieu of line-haul rail service performed under joint tariffs published by rail carriers (does not include traffic moved on joint rail-motor rates):
- (a) Payments for transportation of persons. \$ "
- (b) Payments for transportation of freight shipments. \$ "

2002. RAILWAY OPERATING EXPENSES

1. State the railway operating expenses of the respondent for the year, classifying them in accordance with the Uniform System of Accounts for Railroad Companies.

2. Any unusual accruals involving substantial amounts included in columns (b) and (d) should be fully explained in a footnote.

Line No.	Name of railway operating expense account (a)	Amount of operating expenses for the year (b)			Name of railway operating expense account (c)	Amount of operating expenses for the year (d)		
		\$	x x	x x		\$	x x	x x
	MAINTENANCE OF WAY AND STRUCTURES		x x	x x	TRANSPORTATION—RAIL LINE		x x	x x
1	(2201) Superintendence.....	123	457		(2241) Superintendence and dispatching.....	185	423	
2	(2202) Roadway maintenance.....	999	948		(2242) Station service.....	36	262	
3	(2203) Maintaining structures.....	47	774		(2243) Yard employees.....	174	406	
4	(2203½) Retirements—Road.....	6	191		(2244) Yard switching fuel.....	1	031	
5	(2204) Dismantling retired road property.....	1	740		(2245) Miscellaneous yard expenses.....	1	462	
6	(2208) Road property—Depreciation.....	272	797		(2246) Operating joint yards and terminals—Dr.....	23	829	
7	(2209) Other maintenance of way expenses.....	232	144		(2247) Operating joint yards and terminals—Cr.....	(1 221	108)	
8	(2210) Maintaining joint tracks, yards, and other facilities—Dr.....	15	436		(2248) Train employees.....			
9	(2211) Maintaining joint tracks, yards, and other facilities—Cr.....	(1 699	487)		(2249) Train fuel.....			
10	Total maintenance of way and structures.....				(2251) Other train expenses.....			
11	MAINTENANCE OF EQUIPMENT	x x	x x	x x	(2252) Injuries to persons.....	59	762	
12	(2221) Superintendence.....	10	457		(2253) Loss and damage.....		583	
13	(2222) Repairs to shop and power-plant machinery.....				(2254) Other casualty expenses.....	18	256	
14	(2223) Shop and power-plant machinery—Depreciation.....		35		(2255) Other rail and highway transportation expenses.....	720	094	
15	(2224) Dismantling retired shop and power-plant machinery.....				(2256) Operating joint tracks and facilities—Dr.....			
16	(2225) Locomotive repairs.....	8	500		(2257) Operating joint tracks and facilities—Cr.....			
17	(2226) Car and highway revenue equipment repairs.....	1	622		Total transportation—Rail line.....			
18	(2227) Other equipment repairs.....				MISCELLANEOUS OPERATIONS	x x	x x	x x
19	(2228) Dismantling retired equipment.....	16	064		(2258) Miscellaneous operations.....			
20	(2229) Retirements—Equipment.....				(2259) Operating joint miscellaneous facilities—Dr.....			
21	(2234) Equipment—Depreciation.....	38	032		(2260) Operating joint miscellaneous facilities—Cr.....			
22	(2235) Other equipment expenses.....	14	825		GENERAL	x x	x x	x x
23	(2236) Joint maintenance of equipment expenses—Dr.....				(2261) Administration.....	466	996	
24	(2237) Joint maintenance of equipment expenses—Cr.....	(89	535)		(2262) Insurance.....	1	377	
25	Total maintenance of equipment.....				(2264) Other general expenses.....	98	666	
26	TRAFFIC	x x	x x	x x	(2265) General joint facilities—Dr.....		578	
27	(2240) Traffic expenses.....				(2266) General joint facilities—Cr.....	(567	617)	
28					Total general expenses.....			
29					GRAND TOTAL RAILWAY OPERATING EXPENSES.....			

3,577,947

30 Operating ratio (ratio of operating expenses to operating revenues), **None** percent. (Two decimal places required.)

2003. MISCELLANEOUS PHYSICAL PROPERTIES OPERATED DURING THE YEAR

Give particulars of each class of miscellaneous physical property or plant operated during the year. Group the properties under the heads of the classes of operations to which they are devoted.

In column (a) give the designation used in the respondent's records and the name of the town or city and State in which the property or plant is located, stating whether the respondent's title is that of ownership or whether the property is held under lease or other

incomplete title. All peculiarities of title should be explained in a footnote.

The totals of columns (b), (c), and (d) should agree with the totals of accounts Nos. 502, "Revenue from miscellaneous operations," 534, "Expenses of miscellaneous operations," and 535, "Taxes on miscellaneous operating property" in respondent's Income Account for the Year. If not, differences should be explained in a footnote.

Line No.	Designation and location of property or plant, character of business, and title under which held (a)	Total revenue during the year (Acct. 502) (b)			Total expenses during the year (Acct. 534) (c)			Total taxes applicable to the year (Acct. 535) (d)		
		\$			\$			\$		
35										
36										
37										
38	None									
39										
40										
41										
42										
43										
44										
45										
46	TOTAL									

2101. MISCELLANEOUS RENT INCOME

Line No.	DESCRIPTION OF PROPERTY		Name of lessee (c)	Amount of rent (d)	
	Name (a)	Location (b)			
1	Minor items, each less than \$100,000			\$	61 254
2					
3					
4					
5					
6					
7					
8					
9					
TOTAL					61 254

2102. MISCELLANEOUS INCOME

Line No.	Source and character of receipt (a)	Gross receipts (b)		Expenses and other deductions (c)		Net miscellaneous income (d)	
21	Discount on First Collateral Trust Mortgage Bonds	\$	138 427	\$		\$	138 427
22	Minor items, each less than \$100,000		799		390		409
23							
24							
25							
26							
27							
28							
29							
TOTAL			139 226		390		138 836

2103. MISCELLANEOUS RENTS

Line No.	DESCRIPTION OF PROPERTY		Name of lessor (c)	Amount charged to income (d)	
	Name (a)	Location (b)			
31	Minor items, each less than \$100,000			\$	26 891
32					
33					
34					
35					
36					
37					
38					
39					
TOTAL					26 891

2104. MISCELLANEOUS INCOME CHARGES

Line No.	Description and purpose of deduction from gross income (a)	Amount (b)	
41	Minor items, each less than \$100,000	\$	52 754
42			
43			
44			
45			
46			
47			
48			
49			
50			
TOTAL			52 754

2201. INCOME FROM NONOPERATING PROPERTY

Line No.	Designation (a)	Revenues or Income (b)	Expenses (c)	Net income or loss (d)	Taxes (e)
1	All other items	\$ 14 920	\$ 406	\$ 14 514	\$ -
2					
3					
4					
5					
6					
7	TOTAL	14 920	406	14 514	-

2202. MILEAGE OPERATED (ALL TRACKS)†

Give particulars called for concerning all tracks operated by respondent at the close of the year. Way switching tracks include station, team, industry, and other switching tracks for which no separate switching service is maintained. Yard switching tracks include classification, house, team, industry, and other tracks switched by yard locomotives in yards where separate switching services are maintained. Tracks belonging to an industry for which no rent is payable should not be reported. Switching and Terminal Companies report on line 26 only.

2203. MILEAGE OPERATED—BY STATES

Line Haul Railways show single track only.
Switching and Terminal Companies show all tracks.

Line No.	Line in use (a)	Owned (b)	Proprietary companies (c)	Leased (d)	Operated under contract (e)	Operated under track- age rights (f)	Total operated (g)	State (h)	Owned (i)	Proprietary companies (j)	Leased (k)	Operated under contract (l)	Operated under track- age rights (m)	Total operated (n)
21	Single or first main track							Illinois	114 02				1 27	115 29
22	Second and additional main tracks													
23	Passing tracks, cross-overs, and turn-outs													
24	Way switching tracks													
25	Yard switching tracks													
26	TOTAL	114 02	44 57			1 27	115 29		114 02	44 57			1 27	115 29

2215. Show, by States, mileage of tracks owned but not operated by respondent: First main track, _____; second and additional main tracks, _____; industrial tracks, _____; yard track and sidings, 111. 57.00; total, all tracks, 111. 57.00.

2216. Road is completed from (Line Haul Railways only)* Not applicable to _____ Total distance, _____ miles

2217. Road located at (Switching and Terminal Companies only)* Polk St. to State Line, 80th and 81st St. Junctions to Dolton, Illinois.

2218. Gage of track _____ ft. _____ in. 2219. Weight of rail See below lb. per yard.

2220. Kind and number per mile of crossties Wooden crossties (creosoted) - 3,058 per mile.

2221. State number of miles electrified: First main track, None; second and additional main tracks, None; passing tracks, cross-overs, and turn-outs, None; way switching tracks, None; yard switching tracks, None

2222. Ties applied in replacement during year: Number of crossties, 11,337; average cost per tie, \$ 8.52; number of feet (B. M.) of switch and bridge ties, 26,791; average cost per M feet (B. M.), \$ 251.47

2223. Rail applied in replacement during year: Tons (2,000 pounds), 372.10; weight per yard, See below; average cost per ton, \$ See below

*Insert names of places.

†Mileage should be stated to the nearest hundredth of a mile.

Schedule 2219 - Weight of Rail:

Lb. per yard	Miles of all track
115	30.16
112	40.45
100	38.98
85	.98
80	3.10
75	.52
66	1.10
Total	115.29

EXPLANATORY REMARKS

Schedule 2223 - Rail Applied in Replacement:

Class of rail	Lbs. per yard	Tons	Avg. cost per ton
2	100	18.75	\$157.52
2	115	305.73	174.99
4	100	1.85	60.02
4	112	11.65	61.60
4	115	34.12	61.95
Totals		372.10	\$159.63

2301. RENTS RECEIVABLE
INCOME FROM LEASE OF ROAD AND EQUIPMENT

Line No.	Road leased (a)	Location (b)	Name of lessee (c)	Amount of rent during year (d)		
				\$		
1	Tracks and facilities -	Polk Street to State	Various - See detail			
2	Line, 80th and 81st Street	Junctions to Dolton,	on page 21B		689	879
3	Illinois					
4						
5			TOTAL		689	879

2302. RENTS PAYABLE
RENT FOR LEASED ROADS AND EQUIPMENT

Line No.	Road leased (a)	Location (b)	Name of lessor (c)	Amount of rent during year (d)		
				\$		
11						
12	None					
13						
14						
15			TOTAL			

2303. CONTRIBUTIONS FROM OTHER COMPANIES

Line No.	Name of contributor (a)	Amount during year (b)		
		\$		
21				
22				
23	None			
24				
25				
26	TOTAL			

2304. INCOME TRANSFERRED TO OTHER COMPANIES

Line No.	Name of transferee (c)	Amount during year (d)		
		\$		
21				
22				
23	None			
24				
25				
26	TOTAL			

2305. Describe fully all liens upon any of the property of the respondent at the close of the year, and all mortgages, deeds of trust, and other instruments whereby such liens were created. Describe also all property subject to the said several liens. This inquiry covers judgment liens, mechanics' liens, etc., as well as liens based on contract. If there were no liens of any character upon any of the property of the respondent at the close of the year, state that fact.

The lien of the First Collateral Trust Mortgage dated as of May 1, 1952, securing First Collateral Trust Mortgage Bonds, 4-3/8% Series A, due May 1, 1982, subjecting the premises, railroads, railroad property, appurtenances, rights, privileges, franchises, estates, leaseholds, securities and other property, real, personal and mixed, conveyed, or intended so to be, or which may be conveyed or assigned by supplemental indentures, unto Bankers Trust Company of New York, Trustee.

2401. EMPLOYEES, SERVICE, AND COMPENSATION

1. Give particulars of the average number of employees of various classes in the service of the respondent, of service rendered by such employees, and of compensation paid therefor during the year. Employees are to be counted and classified and their service and compensation reported in accordance with the Commission's Rules Governing the Classification of Railroad Employees and Reports of their Service and Compensation, effective January 1, 1951.

2. Averages called for in column (b) should be the average of twelve middle-of-month counts.

3. Pensioners rendering no service are not to be included in the count, nor is any compensation paid them to be included hereunder.

4. If any of the general officers served without compensation or were carried on the payrolls of another company, those facts should be stated in a footnote.

5. If any compensation was paid or is payable under labor awards of the current year, include the amount applicable to the current year in column (d) and show the portion applicable to prior years (back pay) in a footnote, by groups of employees. For purposes of this report, labor awards are intended to cover adjustments resulting from the decisions of Wage Boards and voluntary awards by the respondent incident thereto.

6. This schedule does not include old-age retirement, and unemployment insurance taxes.

Line No.	Classes of employees (a)	Average number of employees (b)	Total service hours (c)	Total compensation (d)	Remarks (e)
1	TOTAL (executives, officials, and staff assistants)	11	22 800	205 979	Compensation applicable to year 1971 paid in 1972 \$ -
2	TOTAL (professional, clerical, and general)	50	115 799	587 021	" 2,258
3	TOTAL (maintenance of way and structures)	79	180 967	864 313	" 5,055
4	TOTAL (maintenance of equipment and stores)	1	2 213	13 092	" 298
5	TOTAL (transportation—other than train, engine, and yard)	37	107 591	539 260	" 2,788
6	TOTAL (transportation—yardmasters, switch tenders, and hostlers)	11	19 923	101 106	" 3,347
7	TOTAL, ALL GROUPS (except train and engine)	189	449 293	2,310 771	" 13,746
8	TOTAL (transportation—train and engine)	6	7 069	63 915	" 2,111
9	GRAND TOTAL	195	456 362	2,374 686	\$15,857

Amount of foregoing compensation (excluding back pay for prior years) that is chargeable to account No. 531, "Railway operating expenses": \$ 2,265,927

2402. CONSUMPTION OF FUEL BY MOTIVE-POWER UNITS

1. Show hereunder the quantities of the various kinds of fuel consumed by locomotives and motor or other self-propelled rail cars in the service of respondent during the year, and the number of kilowatt-hours for such tractive equipment as was propelled by electricity.

2. The ton of 2,000 pounds should be used.

Line No.	Kind of service (a)	A. LOCOMOTIVES (STEAM, ELECTRIC, AND OTHER)					B. RAIL MOTOR CARS (GASOLINE, OIL-ELECTRIC, ETC.)		
		Diesel oil (gallons) (b)	Gasoline (gallons) (c)	Electricity (kilowatt-hours) (d)	STEAM		Electricity (kilowatt-hours) (g)	Gasoline (gallons) (h)	Diesel oil (gallons) (i)
					Coal (tons) (e)	Fuel oil (gallons) (f)			
31	Freight								
32	Passenger								
33	Yard switching	3,084							
34	TOTAL TRANSPORTATION	3,084							
35	Work train	119							
36	GRAND TOTAL	3,203							
37	TOTAL COST OF FUEL*	\$1,031	-	XXXX	-	-	XXXX	-	-

*Show cost of fuel charged to yard and train service (accounts Nos. 2244 and 2249). The cost stated for the various kinds of fuel should be the total charges in the accounts specified, including freight charges and handling expenses. The cost stated for electric current should be the total charges in the accounts enumerated. Fuel and power consumed by mixed and special trains that are predominantly freight should be included in freight service, but where the service of mixed or special trains is predominantly passenger, the fuel and power used should be included in passenger service.

Effective August 1, 1972 C&WI leased its motive power from The Belt Railway Company of Chicago. The total cost of fuel (line 37) includes an allocation of cost of fuel used by the leased locomotives. However, gallons used (line 36) includes only that amount purchased by C&WI; similar figures are not available for the leased units. The leased locomotive is housed, serviced and maintained by the Belt Railway and is assigned to the respondent when required.

2501. COMPENSATION OF OFFICERS, DIRECTORS, ETC.

Give the name, position, salary, and other compensation, such as bonus, commission, gift, reward, or fee, of each of the five persons named in Sections 5 and 6 of Schedule 300 of this report to whom the respondent paid the largest amount during the year covered by this report as compensation for current or past service over and above necessary expenses incurred in discharge of duties, and in addition, all other officers, directors, pensioners, or employees, if any, to whom the respondent similarly paid \$20,000 or more. If more convenient, this schedule may be filled out for a group of companies considered as one system and shown only in the report of the principal company in the system, with references thereto in the reports of the other companies. Any large "other compensation"

should be explained in a footnote. If salary of an individual was changed during the year, show salary before each change as well as at close of year. If an officer, director, etc., receives compensation from more than one transportation company (whether a subsidiary or not) or from a subsidiary company, reference to this fact should be made if his aggregate compensation amounts to \$20,000 or more and the detail as to division of the salary should be stated. By salary (column (c)) is meant the annual rate at which an employee is paid, rather than the amount actually paid for a part of a year when the salary is changed. Also when a 10 percent (or other percent) reduction is made, the net rate and not the basic rate should be shown.

Line No.	Name of person (a)	Title (b)	Salary per annum as of close of year (see instructions) (c)		Other compensation during the year (d)
			\$		
1	R.H. Snyder	Vice President and	3/31	22 800	None
2	"	General Manager	11/15	24 300	"
3	"	"	12/31	25 450	"
4	J.H. Park	Vice President and	3/31	22 800	None
5	"	General Counsel	11/15	24 300	"
6	"	"	12/31	25 450	"
7	J.E. Peterson	Chief Engineer	3/31	19 200	None
8	"	"	11/15	20 532	"
9	"	"	12/31	21 510	"
10	D.J. Murray	Land and Tax	3/31	16 920	None
11	"	Commissioner	11/15	18 108	"
12	"	"	12/31	18 980	"
13	J.H. Schroeder	Chief Accounting	11/15	18 000	None
14	"	Officer	12/31	18 860	"
15					

2502. PAYMENTS FOR SERVICES RENDERED BY OTHER THAN EMPLOYEES

In the form below give information concerning payments, fees, retainers, commissions, gifts, contributions, assessments, bonuses, pensions, subscriptions, allowances for expenses, or any form of payments amounting in the aggregate of \$20,000 or more during the year to any corporation, institution, association, firm, partnership, committee, or any person (other than one of respondent's employees covered in schedule 2501 in this annual report) for services or as a donation, except that with respect to contributions under \$20,000 which are made in common with other carriers under a joint arrangement in payment for the performance of services or as a donation, each such contribution shall be reported, irrespectively of the amount thereof, if the total amount paid by all contributors for the performance of the particular service is equal to the sum of \$20,000 or more.

To be included are, among others, payments, directly or indirectly, for legal, medical, engineering, advertising, valuation, accounting, statistical, financial, educational, entertainment, charitable, advisory, defensive, detective, developmental, research, appraisal, registration, purchasing, architectural, and hospital services; payments for expert testimony and for handling wage disputes; and payments for services of banks, bankers, trust companies, insurance companies, brokers, trustees, promoters, solicitors, consultants, actuaries, investigators, inspectors, and efficiency engineers. Payments to the various railway associations, commissions,

committees, bureaus, boards, and other organizations maintained jointly by railways shall also be included. The enumeration of these kinds of payments should not be understood as excluding other payments for services not excluded below.

To be excluded are: Rent of buildings or other property, taxes payable to the Federal, State, or local Governments, payments for heat, light, power, telegraph, and telephone services, and payments to other carriers on the basis of lawful tariff charges or for the interchange of equipment between carriers, as well as other payments for services which both as to their nature and amount may reasonably be regarded as ordinarily connected with the routine operation, maintenance, or construction of a railroad, but any special and unusual payments for services should be reported. Payments of \$20,000 or more to organizations maintained jointly by railways with other railways are not to be excluded even if their services are regarded as routine.

If more convenient, this schedule may be filled out for a group of roads considered as one system and shown only in the report of the principal road in the system, with references thereto in the reports of the other roads.

If any doubt exists in the mind of the reporting officer as to the reportability of any type of payment, request should be made for a ruling before filing this report.

Line No.	Name of recipient (a)	Nature of service (b)	Amount of payment (c)	
			\$	
31	Association of American Railroads	Proportion of expenses		1 743
32	Chicago Car Interchange Bureau	" " "		1 597
33	General Managers Association	" " "		1 212
34	Illinois Freight Association	" " "		269
35	Illinois Railroad Association	" " "		105
36	National Railway Labor Conference	" " "		1 097
37	Travelers Insurance Company	Employee group insurance	120	946
38	Western Railroad Association	Proportion of expenses		413
39				
40				
41				
42				
43				
44				
45				
46			TOTAL	127 382

2601. STATISTICS OF RAIL-LINE OPERATIONS. [For Road Haul Traffic Only]

Give the various statistical items called for concerning the rail-line operations of respondent's road during the year. Motor car and trailer miles, if any, should be included. Highway traffic to be excluded. Locomotive unit-miles should include all miles made by each locomotive unit. Use 150 pounds as the average weight per passenger and four tons as the average weight of contents of each head-end car.

Item No.	Item (a)	Freight trains (b)			Passenger trains (c)			Total transportation service (d)			Work trains (e)		
1	Average mileage of road operated (whole number required).....										X	X	X
	TRAIN-MILES												
2	Total (with locomotives).....												
3	Total (with motorears).....												
4	TOTAL TRAIN-MILES												
	LOCOMOTIVE UNIT-MILES												
5	Road service.....	Not applicable.									X	X	X
6	Train switching.....										X	X	X
7	Yard switching.....										X	X	X
8	TOTAL LOCOMOTIVE UNIT-MILES										X	X	X
	CAR-MILES												
9	Loaded freight cars.....										X	X	X
10	Empty freight cars.....										X	X	X
11	Caboose.....										X	X	X
12	TOTAL FREIGHT CAR-MILES										X	X	X
13	Passenger coaches.....										X	X	X
14	Combination passenger cars (mail, express, or baggage, etc., with passenger).....										X	X	X
15	Sleeping and parlor cars.....										X	X	X
16	Dining, grill and tavern cars.....										X	X	X
17	Head-end cars.....										X	X	X
18	TOTAL (lines 13, 14, 15, 16 and 17).....										X	X	X
19	Business cars.....										X	X	X
20	Crew cars (other than cabooses).....										X	X	X
21	GRAND TOTAL CAR-MILES (lines 12, 18, 19 and 20).....										X	X	X
	REVENUE AND NONREVENUE FREIGHT TRAFFIC	X	X	X	X	X	X	X	X	X	X	X	X
22	Tons—Revenue freight.....	X	X	X	X	X	X	X	X	X	X	X	X
23	Tons—Nonrevenue freight.....	X	X	X	X	X	X	X	X	X	X	X	X
24	TOTAL TONS—REVENUE AND NONREVENUE FREIGHT.....	X	X	X	X	X	X	X	X	X	X	X	X
25	Ton-miles—Revenue freight.....	X	X	X	X	X	X	X	X	X	X	X	X
26	Ton-miles—Nonrevenue freight.....	X	X	X	X	X	X	X	X	X	X	X	X
27	TOTAL TON-MILES—REVENUE AND NONREVENUE FREIGHT.....	X	X	X	X	X	X	X	X	X	X	X	X
	REVENUE PASSENGER TRAFFIC	X	X	X	X	X	X	X	X	X	X	X	X
28	Passengers carried—Revenue.....	X	X	X	X	X	X	X	X	X	X	X	X
29	Passenger-miles—Revenue.....	X	X	X	X	X	X	X	X	X	X	X	X

NOTES AND REMARKS

2602. REVENUE FREIGHT CARRIED DURING THE YEAR. (For Road Haul Traffic Only)

1. Give the particulars called for concerning the commodities carried by the respondent during the year, the revenue from which is includable in account No. 101, Freight, on the basis of the 2-digit codes named in 49 C.F.R. 123.52, by Order of September 13, 1963. In stating the number of tons received from connecting carriers (c), include all connecting carriers, whether rail or water and whether the freight is received directly or indirectly (as through elevators).

2. Under Order of December 16, 1964, traffic involving less than three shippers reportable in any one commodity class may be excluded from this schedule, but must be submitted unbound in a separate schedule supplemental to this one and marked *Supplemental*. Extra copies of Schedule 2602 may be obtained upon request to the Interstate Commerce Commission, Bureau of Accounts, Washington, D.C., 20423. If a supplemental schedule is filed, check the space provided at the bottom of this schedule. Supplemental reports will be withheld from public inspection.

3. Particulars for Codes 01 to 46 inclusive, should include all traffic moved in lots of 10,000 pounds or more. Forwarder traffic includes freight traffic shipped by or consigned to any forwarder holding a permit under Part IV of the Interstate Commerce Act. Code 47 should include all traffic moved in lots of less than 10,000 pounds.

4. Gross freight revenue means respondent's gross freight revenue without adjustment for absorption or corrections.

Item No.	COMMODITY	Code No.	REVENUE FREIGHT IN TONS (2,000 POUNDS)			Gross freight revenue (dollars) (e)
	Description		Originating on respondent's road	Received from connecting carriers	Total carried	
	(a)		(b)	(c)	(d)	
1	Farm Products	01	.....	.....	.....	.....
2	Forest Products	08	.....	.....	.....	.....
3	Fresh Fish and Other Marine Products	09	.....	.....	.....	.....
4	Metallic Ores	10	.....	.....	.....	.....
5	Coal	11	.....	.....	.....	.....
6	Crude Petro, Nat Gas, & Nat Gsln	13	.....	.....	.....	.....
7	Nonmetallic Minerals, except Fuels	14	.....	.....	.....	.....
8	Ordnance and Accessories	19	.....	.....	.....	.....
9	Food and Kindred Products	20	.....	.....	.....	.....
10	Tobacco Products	21	.....	Not applicable.	.....	.....
11	Basic Textiles	22	.....	.....	.....	.....
12	Apparel & Other Finished Tex Prd Inc Knit	23	.....	.....	.....	.....
13	Lumber & Wood Products, except Furniture	24	.....	.....	.....	.....
14	Furniture and Fixtures	25	.....	.....	.....	.....
15	Pulp, Paper and Allied Products	26	.....	.....	.....	.....
16	Printed Matter	27	.....	.....	.....	.....
17	Chemicals and Allied Products	28	.....	.....	.....	.....
18	Petroleum and Coal Products	29	.....	.....	.....	.....
19	Rubber & Miscellaneous Plastic Products	30	.....	.....	.....	.....
20	Leather and Leather Products	31	.....	.....	.....	.....
21	Stone, Clay and Glass Products	32	.....	.....	.....	.....
22	Primary Metal Products	33	.....	.....	.....	.....
23	Fabr Metal Prd, Exc Ordn Machy & Transp	34	.....	.....	.....	.....
24	Machinery, except Electrical	35	.....	.....	.....	.....
25	Electrical Machy, Equipment & Supplies	36	.....	.....	.....	.....
26	Transportation Equipment	37	.....	.....	.....	.....
27	Instr, Phot & Opt GD, Watches & Clocks	38	.....	.....	.....	.....
28	Miscellaneous Products of Manufacturing	39	.....	.....	.....	.....
29	Waste and Scrap Materials	40	.....	.....	.....	.....
30	Miscellaneous Freight Shipments	41	.....	.....	.....	.....
31	Containers, Shipping, Returned Empty	42	.....	.....	.....	.....
32	Freight Forwarder Traffic	44	.....	.....	.....	.....
33	Shipper Assn or Similar Traffic	45	.....	.....	.....	.....
34	Misc Shipments except Forwarder (44) or shipper Assn (45)	46	.....	.....	.....	.....
35	GRAND TOTAL, CARLOAD TRAFFIC .....	.....	.....	.....	.....	.....
36	Small Packaged Freight Shipments	47	.....	.....	.....	.....
37	Grand Total, Carload & LCL Traffic .....	.....	.....	.....	.....	.....

☐ This report includes all commodity statistics for the period covered.

☐ A supplemental report has been filed covering traffic involving less than three shippers reportable in any one commodity code.

☐ Supplemental Report NOT OPEN TO PUBLIC INSPECTION.

ABBREVIATIONS USED IN COMMODITY DESCRIPTIONS

Assn	Association	Inc	Including	Nat	Natural	Prd	Products
Exc	Except	Instr	Instruments	Opt	Optical	Tex	Textile
Fabr	Fabricated	LCL	Less than carload	Ordn	Ordinance	Transp	Transportation
Gd	Goods	Machy	Machinery	Petro	Petroleum		
Gsln	Gasoline	Misc	Miscellaneous	phot	photographic		

2701. SWITCHING AND TERMINAL TRAFFIC AND CAR STATISTICS

[FOR SWITCHING OR TERMINAL COMPANIES ONLY]

Give particulars of cars handled during the year. With respect to the term "cars handled" it should be observed that, when applied to *switching* operations, the movement of a car from the point at which a switching company receives it, whether loaded or empty, to the point where it is loaded or unloaded or delivered to another connecting line is to be counted as one car handled. The return of a car, whether loaded or empty, from the point where it is loaded or unloaded, to the point of delivery is to be counted as one car handled. No incidental movement

is to be considered, unless such incidental movement involves the receipt of additional revenue. When applied to *terminal* operations, such as union station, bridge, ferry, or other joint facility terminal operations, the term "cars handled" includes all cars for which facilities are furnished.

The number of locomotive-miles in yard-switching service should be computed in accordance with account No. 816, "Yard switching locomotive-miles."

Item No.	Item (a)	Switching operations (b)		Terminal operations (c)		Total (d)	
FREIGHT TRAFFIC							
1	Number of cars handled earning revenue—Loaded.....		732				732
2	Number of cars handled earning revenue—Empty.....		574				574
3	Number of cars handled at cost for tenant companies—Loaded.....		526				526
4	Number of cars handled at cost for tenant companies—Empty.....		466				466
5	Number of cars handled not earning revenue—Loaded.....		38				38
6	Number of cars handled not earning revenue—Empty.....		34				34
7	Total number of cars handled.....	2	370		-	2	370
PASSENGER TRAFFIC							
8	Number of cars handled earning revenue—Loaded.....						
9	Number of cars handled earning revenue—Empty.....						
10	Number of cars handled at cost for tenant companies—Loaded.....						
11	Number of cars handled at cost for tenant companies—Empty.....						
12	Number of cars handled not earning revenue—Loaded.....						
13	Number of cars handled not earning revenue—Empty.....						
14	Total number of cars handled.....		-		-		-
15	Total number of cars handled in revenue service (items 7 and 14).....	2	370		-	2	370
16	Total number of cars handled in work service.....		-		-		-

Number of locomotive-miles in yard-switching service: Freight, 6,142; passenger, None

2801. INVENTORY OF EQUIPMENT INSTRUCTIONS

1. Give particulars of each of the various classes of equipment which respondent owned or leased during the year.

2. In column (c) give the number of units of equipment purchased, built in company shops, or otherwise acquired.

3. Units leased to others for a period of one year or more are reportable in column (i); units temporarily out of respondent's service and rented to others for less than one year are to be included in column (e); units rented from others for a period less than one year should not be included in column (f). Units installed during the year and subsequently leased to others for a year or more should be shown as added in column (c), as retired in column (d), and included in column (i).

4. For reporting purposes, a "locomotive unit" is a self-propelled vehicle generating or converting energy into motion, and designed solely for moving other equipment. (A locomotive tender should be considered as a part of the locomotive unit.) A "self-propelled car" is a rail motor car propelled by electric motors receiving power from third rail or overhead, or internal combustion engines located on the car itself. Trailers equipped for use only in trains of cars that are self-propelled are to be included as self-propelled equipment.

5. A "Diesel" unit includes all units propelled by diesel internal combustion engines irrespective of final drive, and whether power may at times be supplied from an external conductor. An "Electric" unit includes all units which receive electric power from an overhead contact wire or third rail, and use the power to drive one or more electric

motors that propel the vehicle. An "Other" unit includes all units other than diesel or electric, e.g., steam gas turbine. Show the types of other units, service and number, as appropriate, in a brief description sufficient for positive identification.

6. Column (h) should show aggregate capacity for all units reported in column (g), as follows: For locomotive units, report the manufacturers' rated horsepower (the maximum continuous power output from the diesel engine or engines delivered to the main generator or generators for tractive purposes); or tractive effort of steam locomotive units; for freight-train cars report the nominal capacity (in tons of 2,000 lbs.) as provided for in Rule 86 of the AAR Code of Rules Governing Cars in Interchange. Convert the capacity of tank cars to capacity in tons of the commodity which the car is intended to carry customarily; for passenger-train cars report the number of passenger seats available for revenue service, counting one passenger to each berth in sleeping cars.

7. Freight-train car type codes shown in column (a) correspond to the AAR Multilevel Per Diem Master List. Dashes are used in appropriate places to permit a single code to represent several car type codes. Passenger-train car types and service equipment car types correspond to AAR Mechanical Division designations. Descriptions of car codes and designations are published in The Official Railway Equipment Register.

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

UNITED STATES OF AMERICA INVESTMENT ACCOUNT, AND LEASED FROM OTHERS									
Line No.	Item	Units in service at beginning of year	Number added during year	Number retired during year	NUMBER AT CLOSE OF YEAR			Aggregate capacity of units reported in col. (g) (See ins. 6)	Number leased to others at close of year
					Owned and used	Leased from others	Total in service of respondent (e+f) (g)		
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)
LOCOMOTIVE UNITS									
1.	Diesel-----	4	-	4	-	-	-	(h. p.)	-
2.	Electric-----								
3.	Other-----								
4.	Total (lines 1 to 3)-----	4	-	4	-	-	-	xxxx	-
FREIGHT-TRAIN CARS									
5.	Box-General service (A-20, A-30, A-40, A-50, all B (except B080) L070, R-00, R-01, R-06, R-07)							(tons)	
6.	Box-Special service (A-00, A-10, B080)								
7.	Gondola (All G, J-00, all C, all E)								
8.	Hopper-Open top (All H, J-10, all K)								
9.	Hopper-Covered (L-5-)								
10.	Tank (All T)								
11.	Refrigerator-Mechanical (R-04, R-10, R-11, R-12)								
12.	Refrigerator-Non-Mechanical (E-02, R-03, R-05, R-08, R-09, R-13, R-14, R-15, R-16, R-17)								
13.	Stock (All S)								
14.	Autorack (F-5-, F-6-)								
15.	Flat (All F (except F-5-, F-6-, F-7-, F-8-), L-2-L-3-)								
16.	Flat-TOFC (F-7-, F-8-)								
17.	All other (L-0-, L-1-, L-4-, L080, L090)								
18.	Total (lines 5 to 17)	None			None	None	None		None
19.	Caboose (All N)							xxxx	
20.	Total (lines 18 and 19)	None			None	None	None	xxxx	None
PASSENGER-TRAIN CARS									
NON-SELF-PROPELLED									
21.	Coaches and combined cars (PA, PB, PBO, all class C, except CSB)								
22.	Parlor, sleeping, dining cars (PBC, PC, PL, PO, PS, PT, PAS, PDS, all class D, PD)								
23.	Non-passenger carrying cars (All class B, CSB, PSA, IA, all class M)							xxxx	
24.	Total (lines 21 to 23)	None			None	None	None		None

2801. INVENTORY OF EQUIPMENT—Concluded

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

Line No.	Item (a)	Units in service of respondent at beginning of year (b)	Number added during year (c)	Number retired during year (d)	NUMBER AT CLOSE OF YEAR			Aggregate capacity of units reported in col. (g) (See ins. 6) (h)	Number leased to others at close of year (i)
					Owned and used (e)	Leased from others (f)	Total in service of respondent (e+f) (g)		
	PASSENGER-TRAIN CARS — Continued							(Seating capacity)	
	SELF-PROPELLED RAIL MOTORCARS								
25.	Electric passenger cars (EC, EP, ET)-----								
26.	Internal combustion rail motorcars (ED, EG)-----								
27.	Other self-propelled cars (Specify types)-----								
28.	Total (lines 25 to 27)-----	None			None	None	None		None
29.	Total (lines 24 and 28)-----	None			None	None	None		None
	COMPANY SERVICE CARS								
30.	Business cars (PV)-----							XXXX	
31.	Boarding outfit cars (MWX)-----							XXXX	
32.	Derrick and snow removal cars (MWK, MWU, MWV, MWW)-----							XXXX	
33.	Dump and ballast cars (MWB, MWD)-----	1			1		1	XXXX	
34.	Other maintenance and service equipment cars-----	9			9		9	XXXX	
35.	Total (lines 30 to 34)-----	10			10	None	10	XXXX	None
36.	Grand total (lines 20, 29, and 35)-----	10			10	None	10	XXXX	None
	FLOATING EQUIPMENT								
37.	Self-propelled vessels (Tugboats, car ferries, etc.)-----							XXXX	
38.	Non-self-propelled vessels (Car floats, lighters, etc.)-----							XXXX	
39.	Total (lines 37 and 38)-----	None			None	None	None	XXXX	None

2900. IMPORTANT CHANGES DURING THE YEAR

Hereunder state the following matters, numbering the statements in accordance with the inquiries, and if no changes of the character below indicated occurred during the year, state that fact. Changes in mileage should be stated to the nearest hundredth of a mile. If any changes reportable in this schedule occurred under authority granted by the Commission in certificates of convenience and necessity, issued under paragraphs (18) to (22) of section 1 of the Interstate Commerce Act or otherwise, specific reference to such authority should in each case be made by docket number or otherwise, as may be appropriate.

1. All portions of road put in operation or abandoned, giving (a) termini, (b) length of road, and (c) dates of beginning operations or of abandonment.*

2. All other important physical changes, including herein *all new tracks built*.*

3. All leaseholds acquired or surrendered, giving (a) dates, (b) length of terms, (c) names of parties, (d) rents, and (e) other conditions.

4. All agreements for trackage rights acquired or surrendered, giving (a) dates, (b) length of terms, (c) names of parties, (d) rents, and (e) other conditions.

5. All consolidations, mergers, and reorganizations effected, giving particulars.

6. All stocks issued, giving (a) purposes for which issued, (b) names of stocks and (c) amounts issued, and describing (d) the actual consideration realized, giving (e) amounts and (f) values; give similar information concerning all stocks retired (if any).

7. All funded debt issued, giving (a) purposes for which issued, (b) names of securities and (c) amounts issued, and describing (d) the actual consideration realized, giving (e) amounts and (f) values; also give particulars concerning any funded debt paid or otherwise retired, stating (a) date acquired, (b) date retired or canceled, (c) par value of amount retired.

8. All other important financial changes.

9. All changes in and all additions to franchise rights, describing fully (a) the actual consideration given therefor, and stating (b) the parties from whom acquired; if no consideration was given, state that fact.

10. In case the respondent has not yet begun operation, and no construction has been carried on during the year, state fully the reasons therefor.

11. All additional matters of fact (not elsewhere provided for) which the respondent may desire to include in its report.

(1) to (10) inclusive — No important changes during the year.

(11) Since May 2, 1971, the Dearborn Station has not been used for passenger train operation. Those trains which were designed by the N.R.P.C. (Amtrak) for continued operation after May 1, 1971 and which had previously used Dearborn Station, were transferred to the Chicago Union Station. Effort is continuing to be directed to the utilization of the terminal properties for some alternate uses.

*If returns under items 1 and 2 include any first main track owned by respondent representing new construction or permanent abandonment give the following particulars:

Miles of road constructed None Miles of road abandoned None

The item "Miles of road constructed" is intended to show the mileage of first main track laid to extend respondent's road, and should not include tracks relocated and tracks laid to shorten the distances between two points, without serving any new territory.

VERIFICATION

The foregoing report must be verified by the oath of the officer having control of the accounting of the respondent. It should be verified, also, by the oath of the president or other chief officer of the respondent, unless the respondent states on the last preceding page of this report that such chief officer has no control over the accounting of the respondent. The oath required may be taken before any person authorized to administer an oath by the laws of the State in which the same is taken.

OATH

(To be made by the officer having control of the accounting of the respondent)

State of Illinois

County of Cook

ss:

J. H. Schroeder

(Insert here the name of the affiant)

makes oath and says that he is Chief Accounting Officer

(Insert here the official title of the affiant)

of Chicago and Western Indiana Railroad Company

(Insert here the exact legal title or name of the respondent)

that it is his duty to have supervision over the books of account of the respondent and to control the manner in which such books are kept; that he knows that such books have, during the period covered by the foregoing report, been kept in good faith in accordance with the accounting and other orders of the Interstate Commerce Commission, effective during the said period; that he has carefully examined the said report, and to the best of his knowledge and belief the entries contained in the said report have, so far as they relate to matters of account, been accurately taken from the said books of account and are in exact accordance therewith; that he believes that all other statements of fact contained in the said report are true, and that the said report is a correct and complete statement of the business and affairs of the above-named respondent during the period of

time from and including January 1, 19 72, to and including December 31, 19 72.

J. H. Schroeder

(Signature of affiant)

Subscribed and sworn to before me, a Notary Public, in and for the State and

county above named, this 26th day of March, 19 73.

My commission expires JUNE 3, 1976

[Use an
L. S.
Impression seal]

Kenneth P. Pitsch

(Signature of officer authorized to administer oaths)

SUPPLEMENTAL OATH

(By the president or other chief officer of the respondent)

State of Illinois

County of Cook

ss:

R. H. Snyder

(Insert here the name of the affiant)

makes oath and says that he is Vice President and General Manager

(Insert here the official title of the affiant)

of Chicago and Western Indiana Railroad Company

(Insert here the exact legal title or name of the respondent)

that he has carefully examined the foregoing report; that he believes that all statements of fact contained in the said report are true, and that the said report is a correct and complete statement of the business and affairs of the above-named respondent and the operation of its property during the period of time from and including January 1, 19 72, to and including December 31, 19 72.

R. H. Snyder

(Signature of affiant)

Subscribed and sworn to before me, a Notary Public, in and for the State and

county above named, this 26th day of March, 19 73.

My commission expires JUNE 3, 1976

[Use an
L. S.
Impression seal]

Kenneth P. Pitsch

(Signature of officer authorized to administer oaths)

701. ROAD AND EQUIPMENT PROPERTY

1. Give particulars of changes in accounts Nos. 731, "Road and equipment property" and 732, "Improvements on leased property," classified in accordance with the Uniform System of Accounts for Railroad Companies.

2. Credit items in the entries should be fully explained.

3. Report on line 35 amounts not includable in the primary road accounts. The items reported should be briefly identified and ex-

plained in a footnote. Amounts should be reported on this line only under special circumstances, usually after permission is obtained from the Commission for exceptions to prescribed accounting. Reference to such authority should be made when explaining the amounts reported. Respondents must not make arbitrary changes to the printed stub or column headings without specific authority from the Commission.

Line No.	Account (a)	Balance at Beginning of Year			Total Expenditures During the Year			Balance at Close of Year		
		Entire line (b)		State (c)	Entire line (d)		State (e)	Entire line (f)		State (g)
1	(1) Engineering-----	\$		\$		\$		\$		\$
2	(2) Land for transportation purposes----									
3	(24) Other right-of-way expenditures-----									
4	(3) Grading-----									
5	(5) Tunnels and subways-----									
6	(6) Bridges, trestles, and culverts-----									
7	(7) Elevated structures-----									
8	(8) Ties-----									
9	(9) Rails-----									
10	(10) Other track material-----									
11	(11) Ballast-----									
12	(12) Track laying and surfacing-----									
13	(13) Fences, snowsheds, and signs-----									
14	(16) Station and office buildings-----									
15	(17) Roadway buildings-----									
16	(18) Water stations-----									
17	(19) Fuel stations-----									
18	(20) Shops and enginehouses-----									
19	(21) Grain elevators-----									
20	(22) Storage warehouses-----									
21	(23) Wharves and docks-----									
22	(24) Coal and ore wharves-----									
23	(25) TOFC/COFC terminals-----									
24	(26) Communication systems-----									
25	(27) Signals and interlockers-----									
26	(29) Powerplants-----									
27	(31) Power-transmission systems-----									
28	(35) Miscellaneous structures-----									
29	(37) Roadway machines-----									
30	(38) Roadway small tools-----									
31	(39) Public improvements--Construction--									
32	(43) Other expenditures--Road-----									
33	(44) Shop machinery-----									
34	(45) Powerplant machinery-----									
35	Other (specify & explain)-----									
36	Total expenditures for road-----									
37	(52) Locomotives-----									
38	(53) Freight-train cars-----									
39	(54) Passenger-train cars-----									
40	(55) Highway revenue equipment-----									
41	(56) Floating equipment-----									
42	(57) Work equipment-----									
43	(58) Miscellaneous equipment-----									
44	Total expenditures for equipment-----									
45	(71) Organization expenses-----									
46	(76) Interest during construction-----									
47	(77) Other expenditures--General-----									
48	Total general expenditures-----									
49	Total-----									
50	(80) Other elements of investment-----									
51	(90) Construction work in progress-----									
52	Grand Total-----									

2002. RAILWAY OPERATING EXPENSES

1. State the railway operating expenses of the respondent for the year, classifying them in accordance with the Uniform System of Accounts for Railroad Companies.
 2. Any unusual accruals involving substantial amounts included in columns (b), (c), (e), and (f), should be fully explained in a footnote.

Line No.	Name of railway operating expense account (a)	AMOUNT OF OPERATING EXPENSES FOR THE YEAR				Name of railway operating expense account (d)	AMOUNT OF OPERATING EXPENSES FOR THE YEAR			
		Entire line (b)		State (c)			Entire line (e)		State (f)	
		\$		\$			\$		\$	
1	MAINTENANCE OF WAY AND STRUCTURES	x	x	x	x	(2247) Operating joint yards and terminals—Cr.				
2	(2201) Superintendence.....					(2248) Train employees.....				
3	(2202) Roadway maintenance.....					(2249) Train fuel.....				
4	(2203) Maintaining structures.....					(2251) Other train expenses.....				
5	(2203½) Retirements—Road.....					(2252) Injuries to persons.....				
6	(2204) Dismantling retired road property.....					(2253) Loss and damage.....				
7	(2206) Road Property—Depreciation.....					(2254) Other casualty expenses.....				
8	(2209) Other maintenance of way expenses.....					(2255) Other rail and highway transportation expenses.....				
9	(2210) Maintaining joint tracks, yards, and other facilities—Dr.					(2256) Operating joint tracks and facilities—Dr.				
10	(2211) Maintaining joint tracks, yards, and other facilities—Cr.					(2257) Operating joint tracks and facilities—Cr.				
11	Total maintenance of way and struc.					Total transportation—Rail line.				
12	MAINTENANCE OF EQUIPMENT	x	x	x	x	MISCELLANEOUS OPERATIONS	x	x	x	x
13	(2221) Superintendence.....					(2258) Miscellaneous operations.....				
14	(2222) Repairs to shop and power-plant machinery.....					(2259) Operating joint miscellaneous facilities—Dr.				
15	(2223) Shop and power-plant machinery—Depreciation.....					(2260) Operating joint miscellaneous facilities—Cr.				
16	(2224) Dismantling retired shop and power-plant machinery.....					Total miscellaneous operating.....				
17	(2225) Locomotive repairs.....					GENERAL	x	x	x	x
18	(2225) Car and highway revenue equipment repairs.....					(2261) Administration.....				
19	(2227) Other equipment repairs.....					(2262) Insurance.....				
20	(2228) Dismantling retired equipment.....					(2264) Other general expenses.....				
21	(2229) Retirements—Equipment.....					(2265) General joint facilities—Dr.				
22	(2234) Equipment—Depreciation.....					(2266) General joint facilities—Cr.				
23	(2235) Other equipment expenses.....					Total general expenses.....				
24	(2236) Joint maintenance of equipment expenses—Dr.					RECAPITULATION	x	x	x	x
25	(2237) Joint maintenance of equipment expenses—Cr.					Maintenance of way and structures.....				
26	Total maintenance of equipment.....					Maintenance of equipment.....				
27	TRAFFIC	x	x	x	x	Traffic expenses.....				
28	(2240) Traffic Expenses.....					Transportation—Rail line.....				
29	TRANSPORTATION—RAIL LINE	x	x	x	x	Miscellaneous operations.....				
30	(2241) Superintendence and dispatching.....					General expenses.....				
31	(2242) Station service.....					Grand Total Railway Operating Exp.				
32	(2243) Yard employees.....									
33	(2244) Yard switching fuel.....									
34	(2245) Miscellaneous yard expenses.....									
35	(2246) Operating joint yard and terminals—Dr.									
36	Operating ratio (ratio of operating expenses to operating revenues), percent. (Two decimal places required.)									

2003. MISCELLANEOUS PHYSICAL PROPERTIES OPERATED DURING THE YEAR

Give particulars of each class of miscellaneous physical property or plant operated during the year. Group the properties under the heads of the classes of operations to which they are devoted. In column (a) give the designation used in the respondent's records and the name of the town or city and State in which the property or plant is located, stating whether the respondent's title is that of ownership or whether the property is held under lease or other incomplete title. All peculiarities of title should be explained in a footnote.

The totals of columns (b), (c), and (d) should agree with the totals of accounts Nos. 502, "Revenue from miscellaneous operations," 534, "Expenses of miscellaneous operations," and 535, "Taxes on miscellaneous operating property" in the respondent's Income Account for the Year. If not, differences should be explained in a footnote.

Line No.	Designation and location of property or plant, character of business, and title under which held (a)	Total revenue during the year (Acct. 502) (b)		Total expenses during the year (Acct. 534) (c)		Total taxes applicable to the year (Acct. 535) (d)	
		\$		\$		\$	
50							
51							
52							
53							
54							
55							
56							
57							
58							
59							
60							
61							
	TOTAL						

2301. SUMMARY STATEMENT OF TRACK MILEAGE WITHIN THE STATE AND OF TITLES THERETO AT CLOSE OF YEAR*

Line No.	Item (a)	LINE OPERATED BY RESPONDENT							
		Class 1: Line owned		Class 2: Line of proprietary companies		Class 3: Line operated under lease		Class 4: Line operated under contract	
		Added during year (b)	Total at end of year (c)	Added during year (d)	Total at end of year (e)	Added during year (f)	Total at end of year (g)	Added during year (h)	Total at end of year (i)
1	Miles of road.....								
2	Miles of second main track.....								
3	Miles of all other main tracks.....								
4	Miles of passing tracks, crossovers, and turnouts.....								
5	Miles of way switching tracks.....								
6	Miles of yard switching tracks.....								
7	All tracks.....								

Line No.	Item (j)	LINE OPERATED BY RESPONDENT				LINE OWNED BUT NOT OPERATED BY RESPONDENT	
		Class 5: Line operated under trackage rights		Total line operated			
		Added during year (k)	Total at end of year (l)	At beginning of year (m)	At close of year (n)	Added during year (o)	Total at end of year (p)
1	Miles of road.....						
2	Miles of second main track.....						
3	Miles of all other main tracks.....						
4	Miles of passing tracks, crossovers, and turnouts.....						
5	Miles of way switching tracks—Industrial.....						
6	Miles of way switching tracks—Other.....						
7	Miles of yard switching tracks—Industrial.....						
8	Miles of yard switching tracks—Other.....						
9	All tracks.....						

* Entries in columns headed "Added during the year" should show net increases.

2302. RENTS RECEIVABLE
INCOME FROM LEASE OF ROAD AND EQUIPMENT

Line No.	Road leased (a)	Location (b)	Name of lessee (c)	Amount of rent during year (d)		
				\$		
11						
12						
13						
14						
15						
TOTAL						

2303. RENTS PAYABLE
RENT FOR LEASED ROADS AND EQUIPMENT

Line No.	Road leased (a)	Location (b)	Name of lessor (c)	Amount of rent during year (d)		
				\$		
21						
22						
23						
24						
25						
TOTAL						

2304. CONTRIBUTIONS FROM OTHER COMPANIES**2305. INCOME TRANSFERRED TO OTHER COMPANIES**

Line No.	Name of contributor (a)	Amount during year (b)			Name of transferee (c)	Amount during year (d)		
		\$				\$		
31								
32								
33								
34								
35								
36	TOTAL				TOTAL			

INDEX

	Page No.		Page No.
Affiliated companies—Amounts payable to -----	8	Investments in affiliated companies -----	10-11
Investments in -----	10-11	Miscellaneous physical property -----	4
Amortization of defense projects—Road and equipment owned		Road and equipment property -----	7
and leased from others--	18	Securities owned or controlled through nonre-	
		porting subsidiaries -----	12
Balance sheet -----	4-5	Other -----	10-11
Capital stock -----	5B	Loans and notes payable -----	20
Surplus -----	19	Locomotive equipment -----	32
Car statistics -----	31		
Changes during the year -----	33	Mileage operated -----	26
Compensation of officers and directors -----	29	Owned but not operated -----	26
Consumption of fuel by motive-power units -----	28	Miscellaneous—Income -----	25
Contributions from other companies -----	27	Charges -----	25
		Physical property -----	4
Debt—Funded, unmatured -----	5B	Physical properties operated during year ---	24
In default -----	20	Rent income -----	25
Depreciation base and rates—Road and equipment owned and used		Rents -----	25
and leased from others--	13	Motor rail cars owned or leased -----	33
Leased to others -----	14		
Reserve—Miscellaneous physical property ---	19	Net income -----	21
Road and equipment leased from others	17		
To others -----	16	Oath -----	34
Owned and used --	15	Obligations—Equipment -----	8
Directors -----	2	Officers—Compensation of -----	29
Compensation of -----	29	General of corporation, receiver or trustee -----	2
Dividend appropriations -----	23	Operating expenses—Railway -----	24
		Revenues—Railway -----	23
Elections and voting powers -----	3	Ordinary income -----	21
Employees, Service, and Compensation -----	28	Other deferred credits -----	20
Equipment—Classified -----	32-33	Charges -----	20
Company service -----	33	Investments -----	10-11
Covered by equipment obligations -----	8		
Leased from others—Depreciation base and rates	13	Passenger train cars -----	32-33
Reserve -----	17	Payments for services rendered by other than employees ---	29
To others—Depreciation base and rates --	14	Property (See Investments)	
Reserve -----	16	Proprietary companies -----	8
Locomotives-----	32	Purposes for which funded debt was issued or assumed ----	5B
Obligations -----	8	Capital stock was authorized -----	5B
Owned and used—Depreciation base and rates -----	13		
Reserve -----	15	Rail motor cars owned or leased -----	33
Or leased not in service of respondent -----	32-33	Rails applied in replacement -----	26
Inventory of -----	32-33	Railway operating expenses -----	24
Expenses—Railway operating -----	24	Revenues -----	23
Of nonoperating property -----	26	Tax accruals -----	21
Extraordinary and prior period items -----	21	Receivers' and trustees' securities -----	5B
		Rent income, miscellaneous -----	25
Floating equipment -----	33	Rents—Miscellaneous -----	25
Freight carried during year—Revenue -----	30A	Payable -----	27
Train cars -----	32	Receivable -----	27
Fuel consumed by motive-power units -----	28	Retained income—Appropriated -----	19
Cost -----	28	Unappropriated -----	22
Funded debt unmatured -----	5B	Revenue freight carried during year -----	30A
		Revenues—Railway operating -----	23
Gage of track -----	26	From nonoperating property -----	26
General officers -----	2	Road and equipment property—Investment in -----	7
		Leased from others—Depreciation base and rates -----	13
Identity of respondent -----	2	Reserve -----	17
Important changes during year -----	33	To others—Depreciation base and rates -----	14
Income account for the year -----	21-21B	Reserve -----	16
Charges, miscellaneous -----	25	Owned—Depreciation base and rates -----	13
From nonoperating property -----	26	Reserve -----	15
Miscellaneous -----	25	Used—Depreciation base and rates -----	13
Rent -----	25	Reserve -----	15
Transferred to other companies -----	27	Operated at close of year -----	26
Inventory of equipment -----	32-33	Owned but not operated -----	26

INDEX--Concluded

	<i>Page No.</i>		<i>Page No.</i>
Securities (See Investment)		Tax accruals--Railway -----	21
Services rendered by other than employees -----	29	Ties applied in replacement -----	26
State Commission schedules -----	36-38	Tracks operated at close of year -----	26
Statistics of rail-line operations -----	30		
Switching and terminal traffic and car -----	31	Unmatured funded debt -----	5B
Stock outstanding -----	5B		
Reports -----	3	Verification -----	34
Security holders -----	3	Voting powers and elections -----	3
Voting power -----	3		
Stockholders -----	3		
Surplus, capital -----	19	Weight of rail -----	26
Switching and terminal traffic and car statistics -----	31		