

Title This sheet

RC-113300 CONRAIL

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ANNUAL REPORT

of

CONRAIL INC

to the

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OFFICE OF ECONOMICS
DIRECTOR'S OFFICE
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SURFACE TRANSPORTATION
BUREAU

SURFACE TRANSPORTATION BOARD

for the

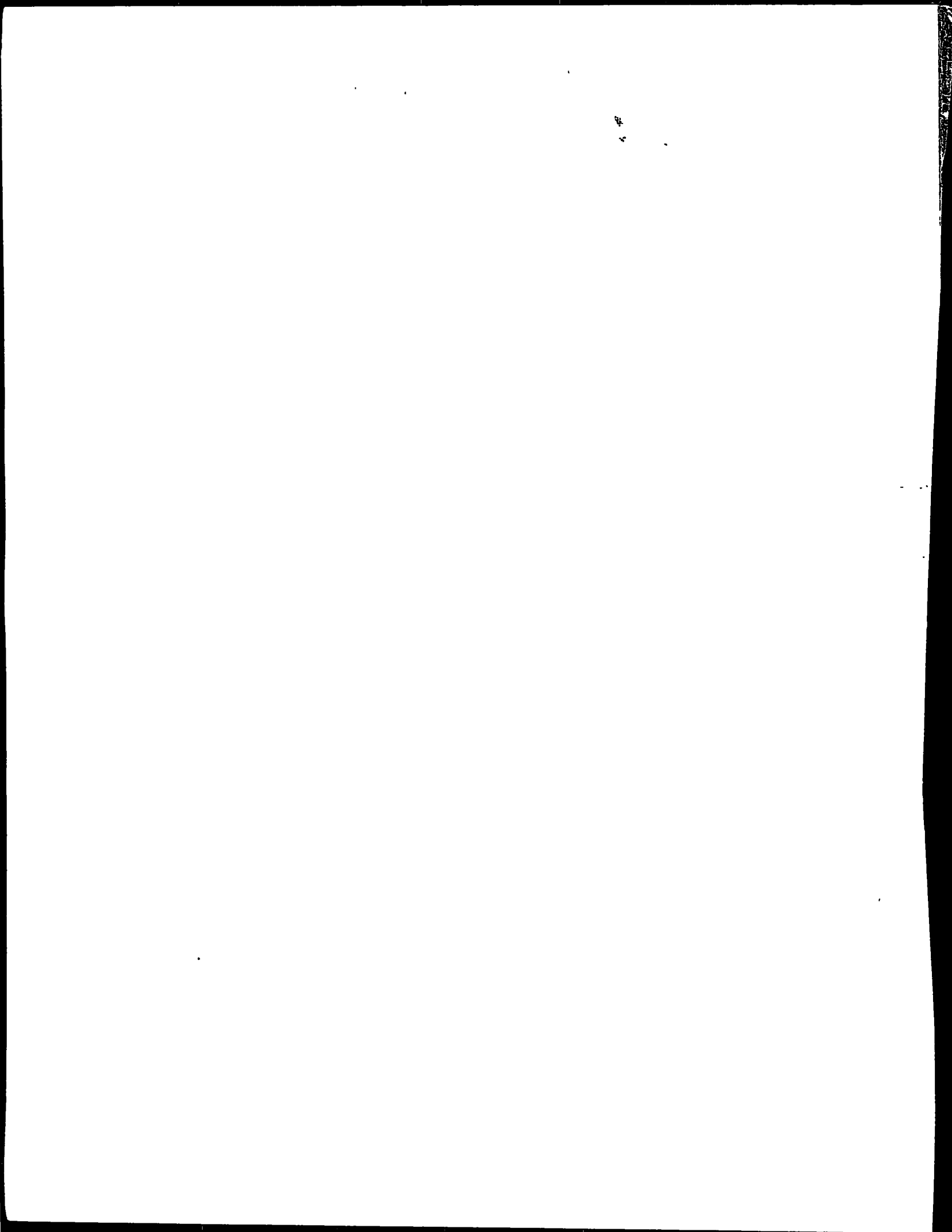
YEAR ENDED DECEMBER 31, 1999

Name, official title, telephone number, and office address of officer in charge of correspondence with the Board regarding this report:

(Name) JOSEPH S. KURPIS (Title) ASST. VICE PRESIDENT - CONTROLLER

(Telephone number) 215 209-5106
(area code) (telephone number)

(Office address) 11TH FLOOR, 2001 MARKET STREET, PHILADELPHIA, PA 19101 - 1411
(street and number, city, state, and zip code)



200. COMPARATIVE STATEMENT OF FINANCIAL POSITION - ASSETS

(Dollars in Thousands)

Line No.	Cross Check	Account	Title	Balance at close of year (b)	Balance at beginning of year (c)**	Line No.
			(a)			
Current Assets						
1		701	Cash	22,320	14,465	1
2		702	Temporary Cash Investments		8,547	2
3		703	Special Deposits			3
4		704	Accounts Receivable			
			-Loan and Notes	215,635	620	4
5		705	-Interline and Other Balances	2,499	2,761	5
6		706	-Customers	10,556	189,884	6
7		707	-Other	66,273	50,207	7
8		709, 708	-Accrued Accounts Receivable	182,382	417,457	8
9		708.5	-Receivable from Affiliated Companies		43,439	9
10		709.5	-Less: Allowance for Uncollectible Accounts	(15,276)	(15,267)	10
11		710, 711, 714	Working Funds, Prepayments, Deferred Income Tax Debits	148,530	179,891	11
12		712	Materials and Supplies	29,307	83,451	12
13		713	Other Current Assets	6,616	3,910	13
14			TOTAL CURRENT ASSETS	668,842	979,365	14
Other Assets						
15		715, 716, 717	Special Funds	16,191	19,424	15
16		721, 721.5	Investments and Advances Affiliated Companies (Schedules 310 and 310A)	253,274	1,145,356	16
17		722, 723	Other Investments and Advances	342	1,435	17
18		724	Allowances for Net Unrealized Loss on Noncurrent Marketable Equity Securities - Cr			18
19		737, 738	Property Used in Other than Carrier Operation (less Depreciation \$2,299).	21,913	19,994	19
20		739, 741	Other Assets	293,661	376,276	20
21		743	Other Deferred Debits	7,042	45,525	21
22		744	Accumulated Deferred Income Tax Debits			22
23			TOTAL OTHER ASSETS	592,423	1,608,010	23
Road and Equipment						
24		731, 732	Road (Schedule 330) L-30 Col. h & b	7,310,624	7,026,402	24
25		731, 732	Equipment (Schedule 330) L-39 Col. h & b	2,264,359	2,252,408	25
26		731, 732	Unallocated Items	83,800	235,790	26
27		733, 735	Accumulated Depreciation and Amortization (Schedules 335, 342, 351)	(2,537,231)	(2,451,370)	27
28			Net Road and Equipment	7,121,552	7,063,230	28
29	*		TOTAL ASSETS	8,382,817	9,650,605	29

NOTES AND REMARKS

See accompanying notes to Financial Statements.

** Represents accounts for Consolidated Rail Corporation only.

200. COMPARATIVE STATEMENT OF FINANCIAL POSITION - LIABILITIES AND SHAREHOLDERS' EQUITY
(Dollars in Thousands)

Line No.	Cross Check	Account	Title	Balance at close of year (b)	Balance at beginning of year (c)**	Line No.
			(a)			
			Current Liabilities			
30		751	Loans and Notes Payable	0	0	30
31		752	Accounts Payable: Interline & Other Balances	8,997	12,825	31
32		753	Audited Accounts and Wages	24,185	46,245	32
33		754	Other Accounts Payable	31,342	61,570	33
34		755, 756	Interest and Dividends Payable	27,486	34,442	34
35		757	Payables to Affiliated Companies		934,036	35
36		759	Accrued Accounts Payable	377,342	782,383	36
37		760, 761, 761.5, 762	Taxes Accrued	72,585	69,264	37
38		763	Other Current Liabilities	2,429	66,443	38
39		764	Equipment Obligation and Other Long-Term Debt due Within One Year	318,720	112,936	39
40			TOTAL CURRENT LIABILITIES	863,086	2,120,144	40
			Non-Current Liabilities			
41		765, 767	Funded Debt Unmatured	800,000	1,050,000	41
42		766	Equipment Obligations	221,257	233,355	42
43		766.5	Capitalized Lease Obligations	280,268	325,616	43
44		768	Debt in Default			44
45		769	Accounts Payable: Affiliated Companies		329,043	45
46		770.1, 770.2	Unamortized Debt Premium	0	(6,178)	46
47		781	Interest in Default			47
48		783	Deferred Revenues-Transfers from Government Authorities			48
49		786	Accumulated Deferred Income Tax Credits	1,816,322	1,558,172	49
50		771, 772, 774, 775, 782, 784	Other Long-Term Liabilities and Deferred Credits	582,598	757,412	50
51			TOTAL NON-CURRENT LIABILITIES	3,700,445	4,247,420	51
			Shareholders' Equity			
52		791, 792	Total Capital Stock: (Schedule 230) (L53&54)			52
53			Common stock			53
54			Preferred stock			54
55			Discount on Capital Stock			55
56		794, 795	Additional Capital (Schedule 230)	2,229,191	1,864,301	56
57		797	Retained Earnings. Appropriated			57
58		798	Unappropriated (Schedule 220)	1,590,095	1,418,740	58
59		798.1	Net Unrealized Loss on Non-current Marketable Equity Securities			59
60		798.5	Less Treasury Stock			60
61			Net Stockholders' Equity	3,819,286	3,283,041	61
62	*		TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	8,382,817	9,650,605	62

NOTES AND REMARKS

Included above are special income tax obligations as follows:
Line 50 Columns (b) and (c), \$0 and \$222,491,000, respectively.

See accompanying notes to Financial Statements.

** Represents accounts for Consolidated Rail Corporation only.

COMPARATIVE STATEMENT OF FINANCIAL POSITION-EXPLANATORY NOTES
NOTES TO FINANCIAL STATEMENT

1. Summary of Significant Accounting Policies

Description of Business

Conrail Inc. ("Conrail") is a holding company whose principal subsidiary is Consolidated Rail Corporation ("CRC"), the major freight railroad in the Northeast. Norfolk Southern Corporation ("NSC") and CSX Corporation ("CSX"), the major railroads in the Southeast, jointly control Conrail through their ownership interests in CRR Holdings LLC ("CRR"), whose primary subsidiary is Green Acquisition Corporation, which owns Conrail. NSC and CSX have equity interests in CRR of 58% and 42%, respectively, and voting interests of 50% each. From May 23, 1997, the date NSC and CSX completed their acquisition of Conrail stock, until June 1, 1999, Conrail's operations continued substantially unchanged while NSC and CSX awaited regulatory approvals and prepared for the integration of their respective Conrail routes and assets to be leased to their railroad subsidiaries, Norfolk Southern Railway Company ("NSR") and CSX Transportation, Inc. ("CSXT"). The operations of CRC substantially changed beginning June 1, 1999, when NSC and CSX began operating a portion of the Conrail properties under operating agreements (the "Closing Date") (Note 2).

Beginning June 1, 1999, Conrail's major sources of operating revenues are operating fees and lease rentals from NSC and CSX. The composition of CRC's operating expenses also reflects this change in operations. As a result, Conrail's 1999 results reflect the freight railroad operations of CRC through May 31, 1999, and reflect Conrail's new structure and operations that commenced on the Closing Date (Note 2).

Principles of Consolidation

The consolidated financial statements include Conrail and majority-owned subsidiaries. Investments in 20% to 50% owned companies are accounted for by the equity method.

Cash Equivalents

Cash equivalents consist of commercial paper, certificates of deposit and other liquid securities purchased with a maturity of three months or less, and are stated at cost which approximates market value.

Material and Supplies

Material and supplies prior to June 1, 1999, (Note 2) consist mainly of fuel oil and items for maintenance of property and

COMPARATIVE STATEMENT OF FINANCIAL POSITION-EXPLANATORY NOTES
NOTES TO FINANCIAL STATEMENT (CONTINUED)

equipment, and were valued at the lower of cost, principally weighted average, or market. Material and supplies beginning June 1, 1999, consist of maintenance material valued at the lower of cost or market.

Property and Equipment

Property and equipment are recorded at cost. Additions to properties, including those under lease, are capitalized. Maintenance expense is recognized when repairs are performed. Depreciation is provided using the composite straight-line method over estimated service lives. In 1999, the overall depreciation rate averaged 3.0% for roadway and 5.8% for equipment. The cost (net of salvage) of depreciable property retired or replaced in the ordinary course of business is charged to accumulated depreciation and no gain or loss is recognized.

Asset Impairment

Long-lived assets are reviewed for impairment whenever events or changes in circumstances indicate that the carrying amount of an asset may not be recoverable. Expected future cash flows from the use and disposition of long-lived assets are compared to the current carrying amounts to determine the potential impairment loss.

Revenue Recognition

Revenue prior to June 1, 1999 was recognized proportionally as a shipment moved on the Conrail system from origin to destination. Beginning June 1, 1999, the Company's major sources of revenues are from NSC and CSX, primarily in the form of rental revenues and operating fees which are recognized when earned.

New Accounting Standards

There were no new accounting standards issued during 1999 which the Company believes will have a material impact on its consolidated financial position, results of operations or cash flows.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

**COMPARATIVE STATEMENT OF FINANCIAL POSITION-EXPLANATORY NOTES
NOTES TO FINANCIAL STATEMENT (CONTINUED)**

2. Related Parties Transactions

Background

On May 23, 1997, NSC and CSX completed their joint acquisition of Conrail stock. On June 17, 1997, NSC and CSX executed an agreement which generally outlines the methods of governing and operating Conrail and its subsidiaries ("Transaction Agreement"). On July 23, 1998, the Surface Transportation Board ("STB") issued a written opinion that permitted NSC and CSX to exercise operating control of Conrail beginning August 22, 1998. On June 1, 1999, NSC and CSX began to operate over certain Conrail lines.

Commencement of Operations by NSR and CSXT

On June 1, 1999, the majority of CRC's routes and assets were segregated into separate subsidiaries of CRC, Pennsylvania Lines LLC ("PRR") and New York Central Lines LLC ("NYC"). PRR and NYC entered into separate but identical operating and lease agreements with NSR and CSXT, respectively, (the "Operating Agreements") which govern substantially all nonequipment assets to be used by NSR and CSXT and have initial 25-year terms, renewable at the options of NSR and CSXT for two 5-year terms. Payments made under the Operating Agreements are based on appraised values that are subject to adjustment every six years to reflect changes in such values. NSR and CSXT have also leased or subleased certain equipment assets at rentals based on appraised values for varying term lengths from PRR and NYC, respectively, as well as from CRC.

NSC and CSX have also entered into agreements with CRC governing other Conrail properties that continue to be owned and operated by Conrail ("the Shared Assets Areas"). NSR and CSXT pay CRC a fee for joint and exclusive access to the Shared Assets Areas. In addition, NSR and CSXT pay, based on usage, the costs incurred by CRC to operate the Shared Assets Areas plus a profit factor.

Payments made by NSR and CSXT to Conrail under the Shared Assets agreements were \$45 million and \$43 million, respectively, of which \$7 million and \$5 million, were minimum rents.

Payments from NSR and CSXT under the Operating Agreements and lease agreements to PRR and NYC amounted to \$167 million and \$124 million, respectively. In addition, costs necessary to operate and maintain the related assets under these agreements, including leasehold improvements, will be borne by NSR and CSXT.

COMPARATIVE STATEMENT OF FINANCIAL POSITION-EXPLANATORY NOTES
NOTES TO FINANCIAL STATEMENT (CONTINUED)

Future minimum lease payments to be received from NSR/CSXT are as follows:

\$ in Millions

	<u>NSR</u> <u>To PRR</u>	<u>NSR</u> <u>To CRC</u>	<u>CSX</u> <u>To NYC</u>	<u>CSX</u> <u>To CRC</u>	<u>Total</u>
2000	\$ 320	\$ 22	\$ 231	\$ 16	\$ 589
2001	307	24	223	17	571
2002	318	27	229	19	593
2003	327	30	235	21	613
2004	330	32	238	23	623
2005 and Beyond	5,389	687	3,902	497	10,475
Total	\$6,991	\$822	\$5,058	\$593	\$13,464

3. Transition, Acquisition-Related and Other Items

During 1999, the Company recorded net expenses of \$138 million (\$85 million after taxes) for adjustments to certain litigation and environmental reserves related to settlements and completion of site reviews, and in accordance with the Transaction Agreement, for the method of settlement of certain casualty liabilities based on an actuarial study and for the assumption of a lease obligation by a subsidiary of CSX.

4. Long-Term Debt and Leases

Long-term debt outstanding, including the weighted average interest rates at December 31, 1999, is composed of the following:

	<u>December 31,</u> <u>1999</u> (In Millions)
Capital leases	\$ 331
Medium-term notes payable, 6.27%, due 1999	-
Notes payable, 9.75%, due 2000	250
Debentures payable, 7.88%, due 2043	250
Debentures payable, 9.75%, due 2020	550
Equipment and other obligations, 6.87%	240
	<u>1,621</u>
Less current portion	<u>(319)</u>
	<u>\$1,302</u>

COMPARATIVE STATEMENT OF FINANCIAL POSITION-EXPLANATORY NOTES
NOTES TO FINANCIAL STATEMENT (CONTINUED)

Leases

The Company's noncancelable long-term leases generally include options to purchase at fair value and to extend the terms. Capital leases have been discounted at rates ranging from 3.09% to 14.26% and are collateralized by assets with a net book value of \$285 million at December 31, 1999.

Minimum commitments, exclusive of executory costs borne by the Company, are:

	<u>Capital Leases</u>	<u>Operating Leases</u>
	(In Millions)	
2000	\$ 74	\$ 72
2001	68	61
2002	56	55
2003	51	51
2004	56	53
2005 - 2018	<u>139</u>	<u>474</u>
Total	444	<u>\$766</u>
Less interest portion	<u>(113)</u>	
Present value	<u>\$ 331</u>	

Equipment and other obligations mature in 2000 through 2043 and are collateralized by assets with a net book value of \$229 million at December 31, 1999. Maturities of long-term debt other than capital leases are \$268 million in 2000, \$19 million in 2001, \$18 million in 2002, \$19 million in 2003, \$19 million in 2004 and \$947 million in total from 2005 through 2043.

5. Income Taxes

The provisions for income taxes are composed of the following:

	<u>1999</u>
	(In Millions)
Current	
Federal	\$ (30)
State	<u>1</u>
	<u>(29)</u>
Deferred	
Federal	52
State	<u>(4)</u>
	<u>48</u>
	<u>\$ 19</u>

COMPARATIVE STATEMENT OF FINANCIAL POSITION-EXPLANATORY NOTES
NOTES TO FINANCIAL STATEMENT (CONTINUED)

Reconciliations of the U.S. statutory tax rates with the effective rates are as follows:

	<u>1999</u>
Statutory tax rate	35.0%
State income taxes, net of federal benefit	4.2
Nondeductible transition and acquisition-related costs	23.9
Other	<u>(20.9)</u>
Effective tax rate	<u>42.2%</u>

The Company has reached final settlements with the Internal Revenue Service ("IRS") related to all of the audits of the Company's consolidated federal income tax returns through fiscal year 1992. The Company's consolidated federal income tax returns for fiscal years 1993 through 1995 are currently being examined by the IRS.

Significant components of the Company's deferred income tax liabilities (assets) are as follows:

	<u>December 31,</u>
	<u>1999</u>
	(In Millions)
Current assets	\$ (8)
Current liabilities	(133)
Miscellaneous	<u>(8)</u>
Current deferred tax asset, net	<u>\$ (149)</u>
Noncurrent liabilities:	
Property and equipment	1,977
Other long-term assets (primarily prepaid pension asset)	89
Other (mostly equipment obligations)	<u>88</u>
	<u>2,154</u>
Noncurrent assets:	
Nondeductible reserves and other Liabilities	(221)
Tax benefit transfer receivable	(36)
Other (mostly equity investments)	<u>(80)</u>
	<u>(337)</u>
Deferred income tax liabilities, net	<u>\$1,817</u>

COMPARATIVE STATEMENT OF FINANCIAL POSITION-EXPLANATORY NOTES
NOTES TO FINANCIAL STATEMENT (CONTINUED)

6. Pension and Postretirement Benefits

The Company and its subsidiaries sponsor several qualified and nonqualified pension plans and other postretirement benefit plans for its employees.

During 1999, the Company transferred approximately \$350 million and \$260 million of pension assets to NSC and CSX, respectively. NSC and CSX also assumed certain pension obligations related to former Conrail employees. The net effect on Conrail's financial statements as detailed in the table below, was to reduce pension assets by \$89 million. This transfer resulted in a \$35 million reduction of deferred tax liabilities and is reflected as a capital distribution of \$54 million.

All of the Company's plans for postretirement benefits other than pensions have no plan assets except for the retiree life insurance plan which had \$8 million of assets in 1999. The aggregate benefit obligation for the postretirement plans other than pensions is \$44 million at December 31 1999.

The projected benefit obligations and accumulated benefit obligations for pension plans with accumulated benefit obligations in excess of plan assets were \$54 million and \$38 million, respectively, in 1999. The plans had no assets in 1999.

The assumptions used in the measurement of the Company's benefit obligation are as follows:

	<u>Pension Benefits</u>	<u>Other Postretirement Benefits</u>
	<u>1999</u>	<u>1999</u>
Discount rate	7.75%	7.75%
Expected return on plan assets	9.00%	9.00%
Rate of compensation increase	5.00%	5.00%

A 7% annual rate of increase in the per capita cost of covered health care benefits was assumed for 2000, gradually decreasing to 6% by the year 2007.

Assumed health care cost trend rates have a significant effect on the amounts reported for the health care plans. The effect of a one percentage point increase and (decrease) in the assumed health care cost trend rate on accumulated postretirement benefit obligation is \$1 million and \$(1) million, respectively, and would have an immaterial effect on the net periodic postretirement benefit cost for 1999.

COMPARATIVE STATEMENT OF FINANCIAL POSITION-EXPLANATORY NOTES
NOTES TO FINANCIAL STATEMENT (CONTINUED)

The following tables provide a reconciliation of the changes in the plans' benefit obligations and fair value of assets during 1999, and a statement of the funded status as of December 31, 1999:

(In Millions)	<u>Pension Benefits</u>	<u>Other Postretirement Benefits</u>
	<u>1999</u>	<u>1999</u>
Change in benefit obligation		
Net benefit obligation at beginning of year	\$ 834	\$ 56
Pension obligation transferred to NSC and CSX	(89)	-
Service cost	10	-
Interest cost	50	3
Curtailment gains	(15)	(4)
Actuarial gains	(97)	(7)
Incorporation of special pension benefit reserves	176	-
Gross benefits paid	<u>(130)</u>	<u>(4)</u>
Net benefit obligation at end of year	\$ 739	\$ 44
Change in plan assets		
Fair value of plan assets at beginning of year	\$1,441	\$ 9
Pension assets transferred to NSC and CSX	(610)	-
Actual return on plan assets	88	-
Gross benefit payments	<u>(128)</u>	<u>(1)</u>
Fair value of plan assets at end of year	\$ 791	\$ 8
Funded status at end of year	\$ 52	\$ (36)
Unrecognized transition asset	(3)	-
Unrecognized prior service cost	10	-
Unrecognized actuarial Gains	<u>(26)</u>	<u>(8)</u>
Net amount recognized at year end	<u>\$ 33</u>	<u>\$ (44)</u>

COMPARATIVE STATEMENT OF FINANCIAL POSITION-EXPLANATORY NOTES
NOTES TO FINANCIAL STATEMENT (CONTINUED)

The following amounts have been recognized in the balance sheets as of December 31:

(In Millions)	<u>Pension Benefits</u> <u>1999</u>	<u>Other Postretirement</u> <u>Benefits</u> <u>1999</u>
Prepaid pension cost	\$ 74	-
Accrued benefit cost	(41)	\$(44)

The components of the Company's net periodic benefit cost for the plans are as follows:

(In Millions)	<u>Pension Benefits</u> <u>1999</u>	<u>Other Postretirement</u> <u>Benefits</u> <u>1999</u>
Service cost	\$ 10	\$ -
Interest cost	53	4
Expected return on assets	(94)	(1)
Curtailment (gain) loss	19	(4)
Amortization of:		
Transition asset	(11)	-
Prior service cost	4	-
Actuarial gain	(8)	-
	<u>\$ (27)</u>	<u>\$ (1)</u>

Savings Plans

The Company and certain subsidiaries provide 401(k) savings plans for union and non-union employees. Under the Company's current non-union savings plan, 50% of employee contributions are matched for the first 6% of a participating employee's base pay and 25% of employee contributions are matched in excess of 10% of a participating employee's base pay. Savings plan expense related to the current non-union savings plan was \$1 million in 1999. There is no Company match provision under the union employee plan except for certain unions which negotiated a Company match as part of their contract provisions.

COMPARATIVE STATEMENT OF FINANCIAL POSITION-EXPLANATORY NOTES
NOTES TO FINANCIAL STATEMENT (CONTINUED)

7. Stockholders' equity

Common Stock

On May 23, 1997, the NSC-CSX joint tender offer for the remaining outstanding shares of Conrail's common and preferred stock was concluded, and on June 2, 1997, Conrail became the surviving corporation in a merger with Green Merger Corp. and remained the only subsidiary of Green Acquisition Corp., an entity jointly-owned by NSC and CSX. As a result, the remaining outstanding capital stock of Conrail was acquired by NSC and CSX and Green Acquisition was issued 100 shares of Conrail's common stock.

8. Commitments and Contingencies

Environmental

The Company is subject to various federal, state and local laws and regulations regarding environmental matters. CRC is a party to various proceedings brought by both regulatory agencies and private parties under federal, state and local laws, including Superfund laws, and has also received inquiries from governmental agencies with respect to other potential environmental issues. At December 31, 1999, CRC has received, together with other companies, notices of its involvement as a potentially responsible party or requests for information under the Superfund laws with respect to cleanup and/or removal costs due to its status as an alleged transporter, generator or property owner at 28 locations. However, based on currently available information, the Company believes CRC may have some potential responsibility at only 25 of these sites. Due to the number of parties involved at many of these sites, the wide range of costs of possible remediation alternatives, the changing technology and the length of time over which these matters develop, it is often not possible to estimate CRC's liability for the costs associated with the assessment and remediation of contaminated sites.

Although the Company's operating results and liquidity could be significantly affected in any quarterly or annual reporting period if CRC were held principally liable in certain of these actions, at December 31, 1999, the Company had accrued \$94 million, an amount it believes is sufficient to cover the probable liability and remediation costs that will be incurred at Superfund sites and other sites based on known information and using various estimating techniques. The Company anticipates that much of this liability will be paid out over five years; however some costs will be paid out over a longer period. The Company believes the ultimate liability for these matters will not materially affect its consolidated financial condition.

**COMPARATIVE STATEMENT OF FINANCIAL POSITION-EXPLANATORY NOTES
NOTES TO FINANCIAL STATEMENT (CONTINUED)**

The Company spent \$9 million in 1999, for environmental remediation and related costs. In addition, the Company's capital expenditures for environmental control and abatement projects were approximately \$1 million in 1999.

Other

The Company is involved in various legal actions, principally relating to occupational health claims, personal injuries, casualties, property damage and damage to lading. The Company has recorded liabilities in amounts it believes are sufficient to cover the expected payments for such actions.

CRC had 2,315 employees at December 31, 1999, approximately 78% of whom are represented by 16 different labor organizations and are covered by 16 separate collective bargaining agreements. The Company was not engaged in any collective bargaining at December 31, 1999.

CRC currently guarantees the principal and interest payments in the amount of \$39 million on Equipment Trust Certificates for Locomotive Management Services, a general partnership of which CRC holds a fifty percent interest.

9. Fair Values of Financial Instruments

The fair values of "Cash and cash equivalents," "Accounts receivable," "Notes receivable from NSC/CSX" and "Accounts payable" approximate carrying values because of the short maturity of these financial instruments.

Using current market prices when available, or a valuation based on the yield to maturity of comparable debt instruments having similar characteristics, credit rating and maturity, the total fair value of the Company's long-term debt, including the current portion, but excluding capital leases, is \$1,367 million at December 31, 1999, compared with a carrying value of \$1,290 million at December 31, 1999.

210. RESULTS OF OPERATIONS

(Dollars in Thousands)

1. Disclose the requested information for the respondent pertaining to the results of operation for the year.
2. Report total operating expenses from Schedule 410 of this report. Any disparities in expense amounts shown in this schedule and expense amounts reported in Schedule 410 must be fully explained on page 18.
3. List dividends from investments accounted for under the cost method on the appropriate line No. 19 for Account No. 513, Dividend Income. List dividends accounted for by the equity method on the appropriate dividend line No. 25 under the Income from Affiliated Companies subsection of this schedule

4. All contra entries hereunder should be indicated in parenthesis.

5. Cross-checks**Schedule 210**

Line 15, column (b)

Line 47 + 48 + 49, column (b)

Line 50, column (b)

Line 14, column (b)

Line 14, column (d)

Line 14, column (e)

Line 49, column (b)

Schedule 210

=Line 62, column (b)

=Line 63, column (b)

=Line 64, column (b)

Schedule 410

=Line 620, column (h)

=Line 620, column (f)

=Line 620, column (g)

Line No.	Cross Check	Item (a)	Amount for current year (b)	Amount for preceeding year (c)**	Freight-related revenues & expenses (d)	Passenger-related revenues & expenses (e)	Line No.
		ORDINARY ITEMS					
		OPERATING INCOME					
		Railway Operating Income					
1		(101) Freight	1,477,179	3,656,673	1,477,179		1
2		(102) Passenger					2
3		(103) Passenger-Related					3
4		(104) Switching	99,987	33,583	99,987		4
5		(105) Water Transfers					5
6		(106) Demurrage	25,178	47,547	25,178		6
7		(110) Incidental	571,370	11,336	571,370		7
8		(121) Joint Facility-Credit					8
9		(122) Joint Facility-Debit					9
10		(501) Railway operating revenues (Exclusive of transfers from Government Authorities - lines 1-9)	2,173,714	3,749,139	2,173,714		10
11		(502) Railway operating revenues-Transfers from Government Authorities for current operations					11
12		(503) Railway operating revenues-Amortization of deferred transfers from Government Authorities					12
13		TOTAL RAILWAY OPERATING REVENUES (lines 10-12)	2,173,714	3,749,139	2,173,714		13
14	*	(531) Railway operating expenses	2,046,030	3,250,504	2,046,030		14
15	*	Net revenue from railway oprations	127,684	498,635	127,684		15
		OTHER INCOME					
16		(506) Revenue from property used in other than carrier operations	3,781	3,823			16
17		(510) Miscellaneous rent income	33,668	39,497			17
18		(512) Separately operated properties-Profit					18
19		(513) Dividend income (cost method)	3,308	2,500			19
20		(514) Interest income	15,431	2,736			20
21		(516) Income from sinking and other funds	2,417	1,357			21
22		(517) Release of premiums on funded debt					22
23		(518) Reimbursements received under contracts and agreements					23
24		(519) Miscellaneous income	59,287	46,268			24
		Income from affiliated companies: 519					
25		a. Dividends (equity method)	1,340	918			25
26		b. Equity in undistributed earnings (-losses)	6,279	59,408			26
27		TOTAL OTHER INCOME (lines 16-26)	125,511	156,507			27
28		TOTAL INCOME (line 15, 27)	253,195	655,142			28
		MISCELLANEOUS DEDUCTIONS FROM INCOME					
29		(534) Expenses of property used in other than carrier operations	5,732	7,244			29
30		(544) Miscellaneous taxes					30
31		(545) Separately operated properties-Loss		9			31
32		(549) Maintenance of investment organization		629			32
33		(550) Income transferred under contracts and agreements					33
34		(551) Miscellaneous income charges	52,957	35,581			34
35		(553) Uncollectible accounts		2,958			35
36		TOTAL MISCELLANEOUS DEDUCTIONS (lines 29-35)	58,689	46,421			36
37		Income available for fixed charges (lines 28, 36)	194,506	608,721			37

210. RESULTS OF OPERATIONS - Continued

(Dollars in Thousands)

Line No.	Cross Check	Item (a)	Amount for current year (b)	Amount for preceeding year (c)**	Line No.
FIXED CHARGES					
38		(546) Interest on funded debt:			
		(a) Fixed interest not in default	142,722	149,250	38
39		(b) Interest in default			39
40		(547) Interest on unfunded debt	400	43,644	40
41		(548) Amortization of discount on funded debt	7,116	424	41
42		TOTAL FIXED CHARGES (lines 38-41)	150,238	193,318	42
43		Income after fixed charges (lines 37, 42)	44,268	415,403	43
OTHER DEDUCTIONS					
44		(546) Interest on funded debt:			
		(c) Contingent interest			44
UNUSUAL OR INFREQUENT ITEMS					
45		(555) Unusual or infrequent items (debit) credit			45
46		Income (Loss) from continuing operations (before income taxes)	44,268	415,403	46
PROVISIONS FOR INCOME TAXES					
47	*	(556) Income taxes on ordinary income			
		(a) Federal income taxes	(29,773)	152,700	47
48	*	(b) State income taxes	895	24,100	48
49	*	(c) Other income taxes (special income tax obligation)		(60,312)	49
50	*	(557) Provision for deferred taxes	47,468	29,658	50
51		TOTAL PROVISIONS FOR INCOME TAXES (lines 47-50)	18,590	146,146	51
52	*	Income from continuing operations (lines 46-51)	25,678	269,257	52
DISCONTINUED OPERATIONS					
53		(560) Income or loss from operations of discontinued segments (less applicable income taxes of \$)			53
54		(562) Gain or loss on disposal of discontinued segments (less applicable income taxes of \$)			54
55		Income before extraordinary items (lines 52 + 53 + 54)	25,678	269,257	55
EXTRAORDINARY ITEMS AND ACCOUNTING CHANGES					
56		(570) Extraordinary items (Net)			56
57		(590) Income taxes on extraordinary items			57
58		(591) Provision for deferred taxes-Extraordinary items			58
59		TOTAL EXTRAORDINARY ITEMS (lines 56-58)			59
60		(592) Cumulative effect of changes in accounting principles (less applicable tax of \$)			60
61	*	Net income (Loss) (lines 55 + 59 + 60)	25,678	269,257	61
Reconciliation of net railway operating income (NROI)					
62	*	Net revenues from railway operations	127,684	498,635	62
63	*	(556) Income taxes on ordinary income (-)	(28,878)	116,488	63
64	*	(557) Provision for deferred income taxes (-)	47,468	29,658	64
65		Income from lease of road and equipment (-)			65
66		Rent for leased road and equipment (+)		51	66
67		Net railway operating income (loss)	109,094	352,540	67

See accompanying Notes to Financial Statements.

** Represents accounts for Consolidated Rail Corporation only.

INSTRUCTIONS CONCERNING RETURNS TO BE MADE IN SCHEDULE 330

1. Give particulars of balances at the beginning and close of the year and of all changes during the year in Account No. 731, "Road and Equipment Property", and Account No. 732, "Improvements on Leased Property", classified by primary accounts in accordance with the Uniform System of Accounts for Railroad Companies. The balances, by primary accounts, should insofar as known, be stated in column (b) and all changes made during the year should be analyzed in columns (c) to (f), inclusive. Column (h) is the aggregate of columns (b) to (f), inclusive. Grand totals of columns (b) and (h) should equal the sum of Accounts 731 and 732 for the respective periods; if not, full explanation should be made in a footnote.

2. In column (c) are to be shown disbursements made for the specific purpose of purchasing, constructing, and equipping new lines, and for the extension of old lines, as provided for in Instruction 2-1, "Items to be charged", of the Uniform System of Accounts for Railroad Companies for such items.

3. In column (d) is to be shown the cost of a railway or portion thereof, acquired as an operating entity or system by purchase, merger, consolidation, reorganization, receivership sale or transfer, or otherwise.

4. In columns (c) and (e) should be included all entries covering expenditures for additions and betterments, as defined, whether or not replacing other property.

5. In column (f) should be entered all credits representing property sold, abandoned, or otherwise retired.

6. Both the debit and credit involved in each transfer, adjustment, or clearance between road and equipment accounts, should be included in the column in which the item was initially included; also the transfer of prior years' debits or credits from investment in road and equipment to operating expenses or other accounts, or vice versa, should be included in the column applicable to current items of like nature. Each such transfer, adjustment, or clearance should be fully explained when in excess of \$100,000.

7. If during the year an individual charge of \$100,000 or more was made to Account No. 2, "Land for Transportation Purposes", state in a footnote the cost, location, area, and other details which will identify the property.

8. Report on line 29 amounts not includible in the primary road accounts. The items reported should be briefly identified and explained under "Notes and Remarks" below. Amounts should be reported on this line only under special circumstances, usually after permission is obtained from the Commission for exceptions to prescribed accounting. Reference to such authority should be made when explaining the amounts reported. Respondents must not make arbitrary changes to the printed stub or column headings without specific authority from the Commission.

9. If during the year a segment of transportation property was acquired, state in a footnote the name of the vendor, the mileage acquired, and the date of acquisition, giving termini and the cost of the property to the respondent. Also furnish a statement of the amount included in each primary account representing such property acquired, referring to the column or columns in which the entries appear.

10. If an amount of less than \$5,000 is used as the minimum for additions and betterments to property investment accounts as provided for in Instruction 2-2 of the Uniform System of Accounts for Railroad Companies, state in a footnote the amount used.

NOTES AND REMARKS

330. ROAD PROPERTY AND EQUIPMENT AND IMPROVEMENTS TO LEASED PROPERTY AND EQUIPMENT
(Dollars in Thousands)

Line No.	Cross check	Account	Balance at beginning of year	Expenditures during year for original road & equipment & road extensions	Expenditures during year for purchase of existing lines, reorganizations, etc.	Line No.
		(a)	(b)	(c)	(d)	
1		(2) Land for transportation purposes	124,451			1
2		(3) Grading	228,411			2
3		(4) Other right-of-way expenditures	2,941			3
4		(5) Tunnels and subways	50,620			4
5		(6) Bridges, trestles, and culverts	301,481			5
6		(7) Elevated structures	2,571			6
7		(8) Ties	1,359,818			7
8		(9) Rail and other track material	2,650,178			8
9		(11) Ballast	943,896			9
10		(13) Fences, snowsheds, and signs	2,031			10
11		(16) Stations and office buildings	255,351			11
12		(17) Roadway buildings	12,017			12
13		(18) Water stations	459			13
14		(19) Fuel stations	52,764			14
15		(20) Shops and enginehouses	93,629			15
16		(22) Storage warehouses				16
17		(23) Wharves and docks	1,202			17
18		(24) Coal and ore wharves	79,403			18
19		(25) TOFC/COFC terminals	108,610			19
20		(26) Communication systems	115,296			20
21		(27) Signals and interlockers	502,678			21
22		(29) Power plants	1,052			22
23		(31) Power-transmission systems	9,607			23
24		(35) Miscellaneous structures	4,033			24
25		(37) Roadway machines	94,565			25
26		(39) Public improvements - Construction	54,468			26
27		(44) Shop machinery	55,022			27
28		(45) Power-plant machinery	3,733			28
29		Other (specify and explain)				29
30		TOTAL EXPENDITURES FOR ROAD	7,110,287			30
31		(52) Locomotives	1,320,044			31
32		(53) Freight-train cars	755,722			32
33		(54) Passenger-train cars				33
34		(55) Highway revenue equipment	2,778			34
35		(56) Floating equipment				35
36		(57) Work equipment	86,835			36
37		(58) Miscellaneous equipment	60,423			37
38		(59) Computer systems and word processing equipment	43,833			38
39		TOTAL EXPENDITURES FOR EQUIPMENT	2,269,635			39
40		(76) Interest during construction				40
41		(80) Other elements of investment				41
42		(90) Construction in progress	235,789			42
43		GRAND TOTAL	9,615,711			43

330. ROAD PROPERTY AND EQUIPMENT AND IMPROVEMENTS TO LEASED PROPERTY AND EQUIPMENT - Continued
(Dollars in Thousands)

Line No.	Cross check	Expenditures for additions during the year	Credits for property retired during the year	Net changes during the year	Balance at close of year	Line No.
		(e)	(f)	(g)	(h)	
1		2,736	274	2,462	126,913	1
2		13,344	2,765	10,579	238,990	2
3		29	1	28	2,969	3
4			5	(5)	50,615	4
5		43,517	845	42,672	344,153	5
6					2,571	6
7		47,881	41,088	6,793	1,366,611	7
8		101,517	74,709	26,808	2,676,986	8
9		26,834	17,928	8,906	952,802	9
10		88		88	2,119	10
11		33,120	567	32,553	287,904	11
12		127	1,413	(1,286)	10,731	12
13			11	(11)	448	13
14		6,157	421	5,736	58,500	14
15		4,663	633	4,030	97,659	15
16						16
17		294	59	235	1,437	17
18		87	1,938	(1,851)	77,552	18
19		10,481	271	10,210	118,820	19
20		6,352	2,094	4,258	119,554	20
21		42,267	(2,048)	44,315	546,993	21
22				0	1,052	22
23		337	3	334	9,941	23
24		267	3	264	4,297	24
25		430	4,421	(3,991)	90,574	25
26		4,296	30	4,266	58,734	26
27		5,596	1,867	3,729	58,751	27
28			785	(785)	2,948	28
29						29
30		350,420	150,083	200,337	7,310,624	30
31		22,661	113,093	(90,432)	1,229,612	31
32		109,121	5,490	103,631	859,353	32
33						33
34		(10)	2,091	(2,101)	677	34
35						35
36		40	4,931	(4,891)	81,944	36
37		1,714	4,734	(3,020)	57,403	37
38		916	9,379	(8,463)	35,370	38
39		134,442	139,718	(5,276)	2,264,359	39
40						40
41						41
42		(151,989)		(151,989)	83,800	42
43		332,873	289,801	43,072	9,658,783	43

332. DEPRECIATION BASE AND RATES - ROAD AND EQUIPMENT OWNED AND USED AND LEASED FROM OTHERS
(Dollars in Thousands)

- 1 Show in columns (b) and (e), for each primary account, the depreciation base used to compute the depreciation charges for the month of January, and in columns (c) and (f) show the depreciation base used to compute the depreciation charges for the month of December, in columns (d) and (g) show the composite rates used in computing the depreciation charges for the month of December, and on lines 30 and 39 of these columns show the composite percentage for all road and equipment accounts, respectively, ascertained by applying the primary account composite rates to the depreciation base used in computing the charges for December and dividing the total so computed by the total depreciation base for the same month. The depreciation base should not include the cost of equipment used, but not owned, when the rents therefor are included in the rent for equipment and Account Nos. 31-21-00, 31-22-00, 31-23-00, 31-25-00, 35-21-00, 35-23-00, 35-22-00 and 35-25-00. It should include the cost of equipment owned and leased to others when the rents therefor are included in the rent for equipment. Account Nos. 32-21-00, 32-22-00, 32-23-00, 32-25-00, 36-21-00, 36-22-00, 36-23-00 and 36-25-00, inclusive. The composite rates used should be those prescribed or otherwise authorized by the Commission, except that where the use of component rates has been authorized, the composite rates to be shown for the respective primary accounts should be recomputed from the December charges developed by the use of the authorized rates. If any changes in rates were effective during the year, give full particulars in a footnote.
- 2 All leased properties may be combined and one composite rate computed for each primary account, or a separate schedule may be included for each such property.
- 3 Show in columns (e), (f) and (g) data applicable to Lessor property, when the rent therefor is included in Account Nos. 31-11-00, 31-12-00, 31-13-00, 31-21-00, 31-22-00, and 31-23-00, inclusive.
- 4 If depreciation accruals have been discontinued for any account, the depreciation base should be reported, nevertheless, in support of depreciation reserves. Authority for the discontinuance of accruals should be shown in a footnote indicating the account(s) effected.
- 5 Disclosures in the respective sections of this schedule may be omitted if either total road leased from others or total equipment leased from others represents less than 5% of total road owned or total equipment owned, respectively.

Line No.	Account (a)	OWNED AND USED			LEASED FROM OTHERS			Line No.
		Depreciation Base		Annual composite rate (percent) (d)	Depreciation Base		Annual composite rate (percent) (g)	
		1/1 At beginning of year (b)	12/1 At close of year (c)		1/1 At beginning of year (e)	12/1 At close of year (f)		
	ROAD							
1	(3) Grading	175,070	177,537	1.33				1
2	(4) Other, right-of-way expenditures	2,903	2,931	1.79				2
3	(5) Tunnels and subways	47,358	47,358	1.52				3
4	(6) Bridges, trestles, and culverts	287,505	298,430	3.37				4
5	(7) Elevated structures							5
6	(8) Ties	1,141,700	1,139,136	3.18	NOT APPLICABLE - 5% RULE			6
7	(9) Rail and other track material	2,349,235	2,371,599	2.04				7
8	(11) Ballast	836,283	842,539	2.51				8
9	(13) Fences, snow sheds, and signs	1,682	1,700	7.41				9
10	(16) Station and office buildings	202,409	228,972	7.01				10
11	(17) Roadway buildings	9,881	9,912	3.55				11
12	(18) Water stations	122	122					12
13	(19) Fuel stations	52,540	54,390	3.48				13
14	(20) Shops and enginehouses	88,653	90,702	4.09				14
15	(22) Storage warehouses							15
16	(23) Wharves and docks	910	1,204	1.76				16
17	(24) Coal and ore wharves	40,166	38,628	3.23				17
18	(25) TOFC/COFC terminals	102,667	108,876	6.22				18
19	(26) Communication systems	110,799	112,461	6.48				19
20	(27) Signals and interlockers	452,972	466,685	4.17				20
21	(29) Power plants	1,020	1,020	3.71				21
22	(31) Power-transmission systems	8,960	9,153	9.72				22
23	(35) Miscellaneous structures	3,623	3,621	3.66				23
24	(37) Roadway machines	93,527	93,337	8.75				24
25	(39) Public improvements-Construction	52,061	54,220	1.84				25
26	(44) Shop machinery	51,811	54,195	5.99				26
27	(45) Power-plant machinery	2,076	2,076	0.65				27
28	All other road accounts							28
29	Amortization (other than defense projects)							29
30	TOTAL ROAD	6,115,933	6,210,804	3.05				30
	EQUIPMENT							
31	(52) Locomotives	1,252,151	1,253,382	5.81				31
32	(53) Freight-train cars	743,967	788,242	6.68				32
33	(54) Passenger-train cars							33
34	(55) Highway revenue equipment	2,776						34
35	(56) Floating equipment							35
36	(57) Work equipment	84,597	84,335	4.52				36
37	(58) Miscellaneous equipment	42,929	42,979	18.39				37
38	(59) Computer systems and word processing equipment	39,018	33,431	11.49				38
39	TOTAL EQUIPMENT	2,165,438	2,202,369	6.41				39
40	GRAND TOTAL	8,281,371	8,413,173				N/A	40

NOTE Track structure (accounts 8, 9 and 11) depreciation rates are based on consistent use of the Company's net salvage method, which produces financial statement results consistent with the method suggested by Docket No. 36988. The Company's methodology has been approved by the Commission.

335. ACCUMULATED DEPRECIATION - ROAD AND EQUIPMENT OWNED AND USED

(Dollars in Thousands)

1. Disclose the required information in regard to credits and debits to Account No. 735 Accumulated depreciation Road and Equipment Property, during the year relating to owned and used road and equipment. Include entries for depreciation of equipment owned but not used when the resulting rents are included in the "Lease Rental-Credit-Equipment" accounts and "Other-Rents-Credit-Equipment" accounts. Exclude any entries for depreciation of equipment that is used but not owned when the resulting rents are included in "Lease Rental-Debit-Equipment" account and "Other Rents-Debit-Equipment" accounts. (See Schedule 351 for the accumulated depreciation to road and equipment owned and leased to others).
2. If any data are included in columns (d) or (f), explain the entries in detail
3. A debit balance in columns (b) or (g) for any primary account should be designated Dr
4. If there is any inconsistency between the credits to the reserve as shown in column (c) and the charges to operating expenses, a full explanation should be given.
5. Enter amounts representing amortization under an authorized amortization program other than for defense projects on lines 29 and 39.

Line No	Cross Check	Account	Balance at beginning of year year (b)	CREDITS TO RESERVE				Balance at close of year (g)	Line No.
				During the year					
				Charges to operating expenses expenses (c)	Other credits (d)	Retire-ments (e)	Other Debits (f)		
(a)									
ROAD									
1		(3) Grading	32,398	4,211		3,950		32,659	1
2		(4) Other, right-of-way expenditures	915	47		1		961	2
3		(5) Tunnels and subways	4,211	641		10		4,842	3
4		(6) Bndges, trestles, and culverts	71,763	10,727		3,037		79,453	4
5		(7) Elevated structures	2,750	(2)				2,748	5
6		(8) Ties	213,129	37,241	1	30,460	1,538	218,373	6
7		(9) Rail and other track material	181,698	47,870	1,566	55,693	6,298	169,143	7
8		(11) Ballast	Dr. (22,494)	24,385		18,569		Dr. (16,678)	8
9		(13) Fences, snow sheds, and signs	843	118				961	9
10		(16) Station and office buildings	112,085	12,962		6,046		119,001	10
11		(17) Roadway buildings	5,473	341	3	765		5,052	11
12		(18) Water stations	344	2		11		335	12
13		(19) Fuel stations	13,972	1,637		549		15,060	13
14		(20) Shops and enginehouses	41,790	3,467		687		44,570	14
15		(22) Storage warehouses							15
16		(23) Wharves and docks	206	(174)		59		Dr. (27)	16
17		(24) Coal and ore wharves	26,858	1,225		1,724		26,359	17
18		(25) TOFC/COFC terminals	45,436	8,229	125	3,917		49,873	18
19		(26) Communication systems	73,831	8,946		5,370		77,407	19
20		(27) Signals and interlockers	186,245	18,954		3,448		201,751	20
21		(29) Power plants	504	37				541	21
22		(31) Power-transmission systems	7,713	937		25		8,625	22
23		(35) Miscellaneous structures	935	112		2		1,045	23
24		(37) Roadway machines	71,420	7,787	1,271	4,422		76,056	24
25		(39) Public improvements-Construction	7,939	951		113		8,777	25
26		(44) Shop machinery*	30,124	3,033	124	1,977		31,304	26
27		(45) Power-plant machinery	3,218	56		60		3,214	27
28		All other road accounts	Dr (3,359)	2	3,383			26	28
29		Amortization (Adjustments)	364,413	(295)	2,043	13,205	10,844	342,112	29
30		TOTAL ROAD	1,474,360	193,447	8,516	154,100	18,680	1,503,543	30
EQUIPMENT									
31	*	(52) Locomotives	577,909	69,600	535	126,982	21	521,041	31
32	*	(53) Freight-train cars	312,948	49,895	(119)	(16,566)	514	378,776	32
33	*	(54) Passenger-train cars		1,660				1,660	33
34	*	(55) Highway revenue equipment	2,059	(2)		1,333		724	34
35	*	(56) Floating equipment							35
36	*	(57) Work equipment	57,672	7,525		(2,840)	25	68,012	36
37	*	(58) Miscellaneous equipment	28,443	5,711	(39)	4,734		29,381	37
		(59) Computer systems and word processing equipment	31,689	3,846		1,438		34,097	38
39	*	Amortization Adjustments	297				300	(3)	39
40		TOTAL EQUIPMENT	1,011,017	138,235	377	115,081	860	1,033,688	40
41		GRAND TOTAL	2,485,377	331,682	8,893	269,181	19,540	2,537,231	41

* To be reported with equipment expenses rather than W & S expenses.

1. The credits to the reserve as shown in column (c) exceed charges to operating expenses due to the capitalization of overhead costs:

Schedule 335	\$331,682		
Schedule 410	<u> </u>	<u>\$328,147</u>	
	<u>\$331,682</u>	<u>\$328,147</u>	<u>\$3,535</u>

Roadway:

Salvage	\$3,090
Salvage Costs - Asset Impairment Reserves	2,043
Former Abandonment Sales Reserve Transfer	<u>3,383</u>
	8,516

Equipment:

Salvage	377
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Total column (d)

\$8,893

Roadway:

Removal Costs	\$7,836
Impairment Reserves - Removal	10,844
Freight & Work Equipment Adjustment	560
Impairment Reserves READ Transfer	300

Total column (f)

\$19,540

352A. INVESTMENT IN RAILROAD PROPERTY USED IN TRANSPORTATION SERVICE (by Company)

(Dollars in Thousands)

- 1 Disclose the investment in railway property used in transportation service at the close of the year. This investment represents the aggregate of property owned or leased by the respondent and used in the respondent's transportation service. Such property includes (a) the investment reported in Accounts 731, "Road and Equipment Property", and 732, "Improvements on Leased Property", of the respondent, less any 731 or 732 property leased to others for their exclusive use of road, track, or bridges (including equipment or other railway property covered by the contract). Equipment leased to others under separate distinct contracts shall not be deducted from the respondent's 731 or 732 property, and (b) the investment of other companies' 731 or 732 property (including operating and lessor railroads) used by the respondent when the lease is for exclusive use or control of roads, tracks or bridges (including equipment of other railway property covered by the contract). This excludes leased equipment from operating railroads under separate distinct contracts and the investment of other carriers in property jointly used by the respondent.
- 2 In column (a), classify each company in this schedule as respondent (R), lessor railroad (L), inactive or proprietary company (P), and other leased properties (O).
- 3 In column (a) to (e), inclusive, first show the data requested for the respondent (R); next the data for companies whose entire properties are used in transportation service of the respondent, divided between lessor (L) and proprietary (P) companies, followed by data for carriers and others (O), portions of whose property are used in transportation service of the respondent. Show a total for each class of company in column (d) and (e). Then show, as deductions, data for transportation property leased to carriers and others.
- 4 In column (c), line-haul carriers report the miles of road used in line-haul service. Report miles in whole numbers.
- 5 In column (d), show the amount applicable in Accounts 731 and 732 on the books of the company whose names appear in column (b). Values of property of carriers segregated by estimate or otherwise should correspond in amount to the deductions made by the owners in their reports. If separate value is not available, explanations should be given. Differences between the amounts in column (d) of this schedule and the amounts shown in column (c), line 24, on the asset side of the comparative general balance sheet of each individual railway, should be explained in a footnote. Book value included in Accounts 731 or 732 of the owner should be reported in column (d) in reference to the investment of the respondent in the securities of the owner unless a good reason can be given for the contrary. Methods of estimating (by capitalizing rentals at 6 percent or otherwise) value of property of private owners, or portions of property of other carriers, should be explained.
- 6 In column (e), show the amount of depreciation and amortization accrued as of the close of the year in Accounts 733, 734, 735, 736, and 772, that is applicable to the property of the carriers whose names are listed in column (b), regardless of where the reserves therefor are recorded.

Line No.	Class (See Ins. 2) (a)	Name of company (b)	Miles of road used (See Ins. 4) (whole numbers) (c)	Investments in property (See Ins. 5) (d)	Depreciation and amortization of defense projects (See Ins. 6) (e)	Line No.
1						1
2						2
3						3
4		N/A - SEE SCHEDULE 330				4
5						5
6						6
7						7
8						8
9						9
10						10
11						11
12						12
13						13
14						14
15						15
16						16
17						17
18						18
19						19
20						20
21						21
22						22
23						23
24						24
25						25
26						26
27						27
28						28
29						29
30						30
31						31

352B. INVESTMENT IN RAILWAY PROPERTY USED IN TRANSPORTATION SERVICE

(Dollars in Thousands)

- 1 In columns (b) through (e) give, by primary accounts, the amount of investment at the close of the year in property of respondent and each group or class of companies and properties
- 2 The amounts for respondent and for each group or class of companies and properties on Line 44 herein, should correspond with the amounts for each class of company and properties shown in Schedule 352A. Continuing records shall be maintained by respondent of the primary property accounts separately for each company of property included in the schedule
- 3 Report on line 29 amounts representing capitalization of rentals for leased property based on 6 percent per year where property is not classified by accounts by non-carrier owners, or where cost of property leased from other carriers is not ascertainable. Identify non-carrier owners, and briefly explain on page 37 methods of estimating value of property of non-carriers or property of other carriers
- 4 Report on line 30 amounts not includible in the accounts shown, or in line 29. The items reported should be briefly identified and explained. Also include here those items after permission is obtained from the Commission for exceptions to prescribed accounting. Reference to such authority should be made when explaining the amounts reported. Respondents must not make arbitrary changes to the printed stub or column headings without specific authority from the Commission

Line No.	Cross check	Account (a)	Respondent (b)	Lessor Railroads (c)	Inactive (proprietary companies) (d)	Other Leased Properties (e)	Line No.
1		(2) Land for transportation purposes					1
2		(3) Grading					2
3		(4) Other, right-of-way expenditures					3
4		(5) Tunnels and subways		N/A - SEE SCHEDULE 330			4
5		(6) Bridges, trestles, and culverts					5
6		(7) Elevated structures					6
7		(8) Ties					7
8		(9) Rail and other track material					8
9		(11) Ballast					9
10		(13) Fences, snow sheds, and signs					10
11		(16) Station and office buildings					11
12		(17) Roadway buildings					12
13		(18) Water stations					13
14		(19) Fuel stations					14
15		(20) Shops and enginehouses					15
16		(22) Storage warehouses					16
17		(23) Wharves and docks					17
18		(24) Coal and ore wharves					18
19		(25) TOFC/COFC terminals					19
20		(26) Communication systems					20
21		(27) Signals and interlockers					21
22		(29) Power plants					22
23		(31) Power-transmission systems					23
24		(35) Miscellaneous structures					24
25		(37) Roadway machines					25
26		(39) Public improvements-Construction					26
27		(44) Shop machinery					27
28		(45) Power-plant machinery					28
29		Leased property capitalized rental (explain)					29
30		Other (specify and explain)					30
31		TOTAL ROAD					31
32		(52) Locomotives					32
33		(53) Freight-train cars					33
34		(54) Passenger-train cars					34
35		(55) Highway revenue equipment					35
36		(56) Floating equipment					36
37		(57) Work equipment					37
38		(58) Miscellaneous equipment					38
39		(59) Computer systems and word processing equipment					39
40		TOTAL EQUIPMENT					40
41		(76) Interest during construction					41
42		(80) Other elements of investment					42
43		(90) Construction work in progress					43
44		GRAND TOTAL					44

INSTRUCTIONS CONCERNING RETURNS TO BE MADE IN SCHEDULE 410

CROSS-CHECKS

SCHEDULE 410	SCHEDULE 210
Line 620, column (h)	= Line 14, column (b)
Line 620, column (f)	= Line 14, column (d)
Line 620, column (g)	= Line 14, column (e)
	SCHEDULE 412
Lines 136 thru 138 column (f)	= Line 29 column (b)
Lines 118 thru 123, and 130 thru 135 column (f)	= Line 29, column (c)
	SCHEDULE 414
Line 231, column (f)	= Line 19, columns (b) thru (d)
Line 230, column (f)	= Line 19, columns (e) thru (g)
	SCHEDULE 415
Lines 207, 208, 211, 212, column (f)	= Lines 5, 38, column (f)
Lines 226, 227, column (f)	= Lines 24, 39, column (f)
Lines 311, 312, 315, 316, column (f)	= Lines 32, 35, 36, 37, 40, 41, column (f)
	AND SCHEDULE 414
	Minus line 24, columns (b) thru (d) plus line 24, columns (e) thru (g)
	SCHEDULE 415
Line 213, column (f)	= Lines 5, 38, columns (c) and (d)
Line 232, column (f)	= Lines 24, 39, columns (c) and (d)
Line 317, column (f)	= Lines 32, 35, 36, 37, 40, 41, columns (c) and (d)
Lines 202, 203, 216, column (f) (equal to or greater than, but variance cannot exceed line 216, column (f))	Lines 5, 38, column (b)
Lines 221, 222, 235, column (f) (equal to or greater than, but variance cannot exceed line 235, column (f))	Lines 24, 39, column (b)
Lines 302 thru 307 and 320, column (f) (equal to or greater than, but variance cannot exceed line 320, column (f))	Lines 32, 35, 36, 37, 40, 41, column (b)
	SCHEDULE 417
Line 507, column (f)	= Line 1, column (j)
Line 508, column (f)	= Line 2, column (j)
Line 509, column (f)	= Line 3, column (j)
Line 510, column (f)	= Line 4, column (j)
Line 511, column (f)	= Line 5, column (j)
Line 512, column (f)	= Line 6, column (j)
Line 513, column (f)	= Line 7, column (j)
Line 514, column (f)	= Line 8, column (j)
Line 515, column (f)	= Line 9, column (j)
Line 516, column (f)	= Line 10, column (j)
Line 517, column (f)	= Line 11, column (j)
	SCHEDULE 210
SCHEDULE 450	
Line 4 column b	= Line 47 column b

410 RAILWAY OPERATING EXPENSES
(Dollars in Thousands)

State the railway operating expenses on respondent's road for the year, classifying them in accordance with the Uniform System of Accounts for Railroad Companies, and allocate the common operating expenses in accordance with the Commissions' rules governing the separation of such expenses between freight and passenger services.

NAME OF RAILWAY OPERATING EXPENSE ACCOUNT		FREIGHT						PASSENGER	TOTAL	LINE NO.
LINE NO.	N/A - NATURAL ACCOUNT F/C - FUNCTION CODE (A)	N/A F/C	SALARIES & WAGES (B)	MAT'L, TOOLS SUPPLIES FUEL & LUBES (C)	PURCHASED SERVICE (D)	GENERAL (E)	TOTAL FREIGHT EXPENSE (F)			
	WAY AND STRUCTURES:									
	ADMINISTRATION:									
1	TRACK	02	12,080	(197)	3,597	1,078	16,558		16,558	1
2	BRIDGE AND BUILDING	03	1,595	(36)	578	144	2,281		2,281	2
3	SIGNAL	04	2,605	(52)	873	99	3,525		3,525	3
4	COMMUNICATION	05	479	(10)	168	48	685		685	4
5	OTHER	06	351	(8)	88	493	924		924	5
	REPAIR AND MAINTENANCE:									
6	ROADWAY-RUNNING	10	2,505	166	2,505		5,176		5,176	6
7	ROADWAY-SWITCHING	10	(15)	(12)	300		273		273	7
8	TUNNELS/SUBWAYS-RUNNING	11		13	283	67	363		363	8
9	TUNNELS/SUBWAYS-SWITCHING	11			3		3		3	9
10	BRIDGES/CULVERS-RUNNING	12	2,364	1,360	165	135	4,024		4,024	10
11	BRIDGES/CULVERS-SWITCHING	12	149	12	50	(3)	208		208	11
12	TIES-RUNNING	13	1,081	635	291	41	2,048		2,048	12
13	TIES-SWITCHING	13		102			102		102	13
14	RAIL & OTH TRK MAT'L-RUNNING	14	14,198	2,256	2,615	465	19,534		19,534	14
15	RAIL & OTH TRK MAT'L-SWITCHING	14	480	1,814	223	16	2,533		2,533	15
16	BALLAST-RUNNING	16	458	696	229	73	1,456		1,456	16
17	BALLAST-SWITCHING	16	1	118			119		119	17
18	RD PROPERTY DAMAGE-RUNNING	48	595	64	183	11	853		853	18
19	RD PROPERTY DAMAGE-SWITCHING	48		45	4		49		49	19
20	RD PROPERTY DAMAGE-OTHER	48	2	1			3		3	20
21	SIGNALS/INTERLOCKERS-RUNNING	19	10,188	2,829	(973)	146	12,190		12,190	21
22	SIGNALS/INTERLOCKERS-SWITCHING	19	494	684	84	14	1,276		1,276	22
23	COMMUNICATIONS SYSTEMS	20	2,487	2,161	307	107	5,062		5,062	23
24	POWER SYSTEMS	21	377	96	24	13	510		510	24
25	HWY GRADE CROSSINGS-RUNNING	22	2,590	543	(60)	53	3,126		3,126	25
26	HWY GRADE CROSSINGS-SWITCHING	22		48	3		51		51	26
27	STATION & OFFICE BUILDINGS	23	561	161	1,188	11	1,921		1,921	27
28	SHOP BLDGS-LOCOMOTIVES	24	1,653	379	889	6	2,927		2,927	28
29	SHOP BLDGS-FREIGHT CARS	25	552	366	53	5	976		976	29
30	SHOP BLDGS-OTHER EQUIPMENT	26	19		38		57		57	30

410 RAILWAY OPERATING EXPENSES
(Dollars in Thousands)

NAME OF RAILWAY OPERATING EXPENSE ACCOUNT		FREIGHT					PASSENGER	TOTAL	LINE NO.
LINE NO.	NIA - NATURAL ACCOUNT FIC - FUNCTION CODE (A)	NIA FIC	SALARIES & WAGES (B)	MAT'L, TOOLS SUPPLIES FUEL & LUBES (C)	PURCHASED SERVICE (D)	GENERAL (E)			
	WAY AND STRUCTURES-(CONTINUED)								
	REPAIR AND MAINTENANCE-(CONTINUED)								
101	LOCOMOTIVE SERVICE FACILITIES	27	34	10	(7)	1		38	101
102	MISC BUILDINGS & STRUCTURES	28	1,552	555	746	31		2,884	102
103	COAL TERMINALS	29	761	(7)	167			921	103
104	ORE TERMINALS	30			166			166	104
105	OTHER MARINE TERMINALS	32			63			63	105
106	TOFC/COFC TERMINALS	31	58	1	421			480	106
107	MTR VEHICLE LDG & DISTRIB FAC	33	34	1	57			92	107
108	FAC FOR OTH SPEC SERVICE OPER	35	136	23	5	4		168	108
109	ROADWAY MACHINES	36	866	205	224	94		1,389	109
110	SMALL TOOLS & SUPPLIES	37	1	4,314	1,177	6		5,498	110
111	SNOW REMOVAL	38	2,731	1,107	2,953	57		6,848	111
112	FRINGE BENEFITS-RUNNING	12 00				5,020		5,020	112
113	FRINGE BENEFITS-SWITCHING	12 00				5,394		5,394	113
114	FRINGE BENEFITS-OTHER	12 00				12,258		12,258	114
115	CASUALTIES/INS-RUNNING	52/53 00				2,654		2,654	115
116	CASUALTIES/INS-SWITCHING	52/53 00				12		12	116
117	CASUALTIES/INS-OTHER	52/53 00				27,115		27,115	117
118	LEASE RENTALS-DR-RUNNING	31 00			4,301			4,301	118
119	LEASE RENTALS-DR-SWITCHING	31 00			9			9	119
120	LEASE RENTALS-DR-OTHER	31 00			19,885			19,885	120
121	LEASE RENTALS-CR-RUNNING	32 00			170			170	121
122	LEASE RENTALS-CR-SWITCHING	32 00							122
123	LEASE RENTALS-CR-OTHER	32 00			1,610			1,610	123
124	JT FACILITY RENT-DR-RUNNING	33 00			2,865			2,865	124
125	JT FACILITY RENT-DR-SWITCHING	33 00			1,678			1,678	125
126	JT FACILITY RENT-DR-OTHER	33 00			(4,260)			(4,260)	126
127	JT FACILITY RENT-CR-RUNNING	34 00			(4,718)			(4,718)	127
128	JT FACILITY RENT-CR-SWITCHING	34 00			(116)			(116)	128
129	JT FACILITY RENT-CR-OTHER	34 00			(211)			(211)	129
130	OTHER RENTS-DR-RUNNING	35 00			2,025			2,025	130
131	OTHER RENTS-DR-SWITCHING	35 00			6			6	131
132	OTHER RENTS-DR-OTHER	35 00			67			67	132
133	OTHER RENTS-CR-RUNNING	36 00							133
134	OTHER RENTS-CR-SWITCHING	36 00							134
135	OTHER RENTS-CR-OTHER	36 00							135

410 RAILWAY OPERATING EXPENSES
(Dollars in Thousands)

NAME OF RAILWAY OPERATING EXPENSE ACCOUNT					FREIGHT					PASSENGER	TOTAL	LINE NO.
LINE NO.	CROSS	NIA - NATURAL ACCOUNT FIC - FUNCTION CODE	NIA	FIC	SALARIES & WAGES (B)	MAT'L,TOOLS SUPPLIES FUEL & LUBES (C)	PURCHASED SERVICE (D)	GENERAL (E)	TOTAL FREIGHT EXPENSE (F)	(G)	(H)	
WAY AND STRUCTURES-(CONTINUED)												
	*	REPAIR AND MAINTENANCE-(CONTINUED)										
136		DEPRECIATION-RUNNING	62	00				58,988	58,988		58,988	136
137	*	DEPRECIATION-SWITCHING	62	00				68,799	68,799		68,799	137
138	*	DEPRECIATION-OTHER	62	00				62,800	62,800		62,800	138
139		JOINT FACILITY-DR-RUNNING	37	00			2,247		2,247		2,247	139
140		JOINT FACILITY-DR-SWITCHING	37	00			1,031		1,031		1,031	140
141		JOINT FACILITY-DR-OTHER	37	00			165		165		165	141
142		JOINT FACILITY-CR-RUNNING	38	00			(5,268)		(5,268)		(5,268)	142
143		JOINT FACILITY-CR-SWITCHING	38	00			(58)		(58)		(58)	143
144		JOINT FACILITY-CR-OTHER	38	00			(1)		(1)		(1)	144
145		DISMNTLG RET PROP-RUNNING	39		171	1		18	191		191	145
146		DISMNTLG RET PROP-SWITCHING	39		(1)				(1)		(1)	146
147		DISMNTLG RET PROP-OTHER	39									147
148	*	OTHER-RUNNING	99		494			2	496		496	148
149	*	OTHER-SWITCHING	99		42		7	(9)	40		40	149
150	*	OTHER-OTHER	99		8,409	3,524	204	152	12,289		12,289	150
151		TOTAL WAY AND STRUCTURES			73,137	23,968	41,319	246,418	384,842		384,842	151
EQUIPMENT												
LOCOMOTIVES:												
201		ADMINISTRATION	01		1,936	89	636	561	3,222		3,222	201
202	*	REPAIRS & MAINTENANCE	41		18,019	37,375	3,913	70	59,377		59,377	202
203	*	MACHINERY REPAIRS	40		1,104	470	190	2	1,766		1,766	203
204		EQUIPMENT DAMAGED	48		865	801	21	1	1,688		1,688	204
205		FRINGE BENEFITS	12	00				7,512	7,512		7,512	205
206		OTHER CASUALTIES & INS	52/53	00				1,999	1,999		1,999	206
207	*	LEASE RENTALS-DR	31	00			31,048		31,048		31,048	207
208	*	LEASE RENTALS-CR	32	00			(27)		(27)		(27)	208
209		JOINT FACILITY RENT-DR	33	00			60		60		60	209
210		JOINT FACILITY RENT-CR	34	00			(330)		(330)		(330)	210
211	*	OTHER RENTS-DR	35	00			198		198		198	211
212	*	OTHER RENTS-CR	36	00			(543)		(543)		(543)	212
213	*	DEPRECIATION	62	00				50,753	50,753		50,753	213
214		JOINT FACILITY-DR	37	00			(28)		(28)		(28)	214
215		JOINT FACILITY-CR	38	00			(1,081)		(1,081)		(1,081)	215
216		RPS BILLED OTHER-CR	ALL 40	XX								216
217		DISMANTLING RETIRED PROPERTY	39		2				2		2	217
218	*	OTHER	99		(32)	234	1,018	15	1,235		1,235	218
219		TOTAL LOCOMOTIVES			21,894	38,969	35,075	60,913	156,851		156,851	219

410 RAILWAY OPERATING EXPENSES
(Dollars in Thousands)

NAME OF RAILWAY OPERATING EXPENSE ACCOUNT											
LINE NO.	CROSS	N/A - NATURAL ACCOUNT FIC - FUNCTION CODE (A)	N/A FIC	FREIGHT					PASSENGER	TOTAL	LINE NO.
				SALARIES & WAGES (B)	MAT'L,TOOLS SUPPLIES FUEL & LUBES (C)	PURCHASED SERVICE (D)	GENERAL (E)	TOTAL FREIGHT EXPENSE (F)	(G)	(H)	
		FREIGHT CARS:									
220		ADMINISTRATION	01	2,971	(835)	1,310	245	3,691		3,691	220
221	*	REPAIRS & MAINTENANCE	42	15,684	20,922	(6,598)	(1,060)	28,948		28,948	221
222	*	MACHINERY REPAIR	40	574	685	3		1,262		1,262	222
223		EQUIPMENT DAMAGED	48								
224		FRINGE BENEFITS	12 00	136	25	36	2	199		199	223
225		OTHER CASUALTIES & INS	52/53 00				5,049	5,049		5,049	224
226	*	LEASE RENTALS-DR	31 00				4,239	4,239		4,239	225
227	*	LEASE RENTALS-CR	32 00								
228		JOINT FACILITY RENT-DR	33 00								
229		JOINT FACILITY RENT-CR	34 00			30,894		30,894		30,894	226
230	*	OTHER RENTS-DR	35 00			(751)		(751)		(751)	227
231	*	OTHER RENTS-CR	36 00								228
232	*	DEPRECIATION	62 00			152,320		152,320		152,320	229
233		JOINT FACILITY-DR	37 00			(45,635)		(45,635)		(45,635)	230
234		JOINT FACILITY-CR	38 00				46,189	46,189		46,189	231
235		RPS BILLED OTHER-CR	ALL 40 00			(12)		(12)		(12)	232
236		DISMANTLING RETIRED PROPERTY	39			(44)		(44)		(44)	233
237	*	OTHER	99	149	89	182		420		420	234
238		TOTAL FREIGHT CARS		19,514	20,886	131,705	54,664	226,769		226,769	235
											236
		OTHER EQUIPMENT:									237
301		ADMINISTRATION	01	3,064	8	115	765	3,952		3,952	301
302	*	REPAIR & MAINTENANCE:									
303		TRKS, TRLS, & CONTAINERS-REV SER	43								302
304		FLTG EQUIPMENT-REV SERVICE	44			10,196		10,196		10,196	303
305		PSGR AND OTHER REV EQUIPMENT	45								304
306		COMPUTERS & DATA PROCESS SYSTEM	46		463	5,684		6,147		6,147	305
307	*	MACHINERY	40	117	1,850	(2)	3	1,968		1,968	306
308		WORK & OTHER NON-REV EQUIPMENT	47	636	1,397	6,420	(331)	8,122		8,122	307
309		EQUIPMENT DAMAGED	48			1,005		1,005		1,005	308
310		FRINGE BENEFITS	12 00				2,774	2,774		2,774	309
311	*	OTHER CASUALTIES & INS	52/53 00				2,948	2,948		2,948	310
312	*	LEASE RENTALS-DR	31 00								311
313		LEASE RENTALS-CR	32 00			27,787		27,787		27,787	312
314		JOINT FACILITY RENT-DR	33 00			(22)		(22)		(22)	313
		JOINT FACILITY RENT-CR	34 00			(43)		(43)		(43)	314

410 RAILWAY OPERATING EXPENSES
(Dollars in 'Thousands)

NAME OF RAILWAY OPERATING EXPENSE ACCOUNT		N/A F/C		FREIGHT						PASSENGER	TOTAL	LINE NO.
LINE NO.	CROSS	N/A	F/C	SALARIES & WAGES (B)	MAT'L, TOOLS SUPPLIES FUEL & LUBES (C)	PURCHASED SERVICE (D)	GENERAL (E)	TOTAL FREIGHT EXPENSE (F)	(G)	(H)		
OTHER EQUIPMENT - (CONTINUED)												
315	*	OTHER RENTS-DR	35 00			22,089		22,089		22,089	315	
316	*	OTHER RENTS-CR	36 00			(14)		(14)		(14)	316	
317	*	DEPRECIATION	62 00				40,618	40,618		40,618	317	
318		JOINT FACILITY-DR	37 00			179		179		179	318	
319		JOINT FACILITY-CR	38 00								319	
320		RPS BILLED OTHER-CR	ALL 40 XX								320	
321	*	DISMANTLING RETIRED PROPERTY	39	11	1,741	441					321	
322		OTHER	99	3,828	5,459	73,835	9	2,202		2,202	322	
323		TOTAL OTHER EQUIPMENT		45,236	65,314	240,615	46,786	129,908		129,908	323	
324		TOTAL EQUIPMENT					162,363	513,528		513,528	324	
TRANSPORTATION												
TRAIN OPERATIONS:												
401		ADMINISTRATION	01	11,467	286	3,297	574	15,624		15,624	401	
402		ENGINE CREWS	56	50,768		(101)	6,912	57,579		57,579	402	
403		TRAIN CREWS	57	53,038	304	677	7,465	61,484		61,484	403	
404		DISPATCHING TRAINS	58	8,881	5		2	8,888		8,888	404	
405		OPERATING SIGNALS & INTERLKS	59	2,172	26	867	30	3,095		3,095	405	
406		OPERATING DRAWBRIDGES	60	1,269	9	82	10	1,370		1,370	406	
407		HWY CROSSING PROTECTION	61	9	1	869		879		879	407	
408		TRAIN INSPECTION & LUBRICATION	62	21,612	567	899	219	23,297		23,297	408	
409		LOCOMOTIVE FUEL	67	(5)	55,104	(609)	2	54,492		54,492	409	
410		ELEC PWR PURPROD FOR MOTV PWR	68								410	
411		SERVICING LOCOMOTIVES	69	6,518	5,101	364	33	12,016		12,016	411	
412		FGT LOST/DMGD-SOL'Y RELATED	61 00								412	
413		CLEARING WRECKS	63	883	113	5,601	12	6,609		6,609	413	
414		FRINGE BENEFITS	12 00				47,007	47,007		47,007	414	
415		OTHER CASUALTIES & INS	52/53 00				19,752	19,752		19,752	415	
416		JOINT FACILITY-DR	37 00			1,966		1,966		1,966	416	
417		JOINT FACILITY-CR	38 00			(4,901)		(4,901)		(4,901)	417	
418		OTHER	99	751	312	4,860	61	5,984		5,984	418	
419		TOTAL TRAIN OPERATIONS		157,363	61,828	13,871	82,079	315,141		315,141	419	
YARD OPERATIONS:												
420		ADMINISTRATION	01	8,904	186	2,987	709	12,786		12,786	420	
421		SWITCH CREWS	64	100,942	681	5,488	318	107,429		107,429	421	
422		CONTROLLING OPERATIONS	65	12,412	1,438	5,250	143	19,243		19,243	422	
423		YARD & TERMINAL CLERICAL	66	7,923	193	569	14	8,699		8,699	423	
424		OPRTNG SWITCHES, SIG, RETDR, & HUMP	59	2,893	469	1,040	36	4,438		4,438	424	

410 RAILWAY OPERATING EXPENSES
(Dollars in Thousands)

NAME OF RAILWAY OPERATING EXPENSE ACCOUNT										
LINE NO.	CROSS	N/A - NATURAL ACCOUNT FIC - FUNCTION CODE (A)	N/A FIC	SALARIES & WAGES (B)	MAT'L,TOOLS SUPPLIES FUEL & LUBES (C)	FREIGHT		PASSENGER	TOTAL	LINE NO.
						PURCHASED SERVICE (D)	GENERAL (E)		(H)	
YARD OPERATIONS (CONTINUED):										
425		LOCOMOTIVE FUEL	67		9,014				9,014	425
426		ELEC PWR PUR/PROD FOR MOTV PWR	68							426
427		SERVICING LOCOMOTIVES	69	1,324	649	47	3		2,023	427
428		FGT LOST/DMGD-SOL'Y RELATED	51 00							428
429		CLEARING WRECKS	63	27		522			549	429
430		FRINGE BENEFITS	12 00				37,112		37,112	430
431		OTHER CASUALTIES & INS	52/53 00				11,437		11,437	431
432		JOINT FACILITY-DR	37 00			402			402	432
433		JOINT FACILITY-CR	38 00			(2,019)			(2,019)	433
434		OTHER	99	482		(3,669)	(1)		(3,188)	434
435		TOTAL YARD OPERATIONS		134,907	12,630	10,617	49,771		207,925	435
TRAIN & YARD OPER-COMMON:										
501		CLEANING CAR INTERIORS	70		1	202			203	501
502		ADJ & TRFG LOADS	71	151	42	2,226	1		2,420	502
503		CAR LOADING DEV & GRAIN DOORS	72		5				5	503
504		FGT LOST/DMGD-SOL'Y RELATED	51 00			13,086			13,086	504
505		FRINGE BENEFITS	12 00				13		13	505
506		TOTAL TRAIN & YARD OPER-COMMON		151	48	15,514	14		15,727	506
SPECIALIZED SERVICE OPERATIONS:										
507	*	ADMINISTRATION	01	925	24	526	16		1,491	507
508	*	PICKUP & DEL & MARINE LINEHAUL	73			21,784			21,784	508
509	*	LDG & UNLDG & LOCAL MARINE	74	1,840	1,293	41,724	(342)		44,515	509
510	*	PROTECTIVE SERVICES	75	398	46	148			592	510
511	*	FGT LOST/DMGD-SOL'Y RELATED	51 00							511
512	*	FRINGE BENEFITS	12 00				1,297		1,297	512
513	*	OTHER CASUALTIES & INS	52/53 00				258		258	513
514	*	JOINT FACILITY-DR	37 00							514
515	*	JOINT FACILITY-CR	38 00							515
516	*	OTHER	99	8		1,138			1,146	516
517	*	TOTAL SPECIALIZED SERVICE OPERS		3,171	1,363	65,320	1,229		71,083	517
ADMINISTRATIVE SUPPORT OPERS:										
518		ADMINISTRATION	01	3,862	88	149	528		4,627	518
519		EMP PERFMG CLER & ACCTG FUNCT'NS	76	26,637	415	5,105	170		32,327	519

410 RAILWAY OPERATING EXPENSES
(Dollars in Thousands)

NAME OF RAILWAY OPERATING EXPENSE ACCOUNT		N/A - NATURAL ACCOUNT F/C - FUNCTION CODE		N/A F/C		FREIGHT					PASSENGER		TOTAL		LINE NO.	
LINE NO.	CROSS	(A)				SALARIES & WAGES (B)	MAT'L, TOOLS SUPPLIES FUEL & LUBES (C)	PURCHASED SERVICE (D)	GENERAL (E)	TOTAL FREIGHT EXPENSE (F)	(G)	(H)				
ADMINISTRATIVE SUPPORT OPERS (CONT.)																
520					77	298		3,733	1	4,032			4,032		520	
521					78	1,120	4	137	41	1,302			1,302		521	
522					12 00				2,321	2,321			2,321		522	
523					52/53 00				2,776	2,776			2,776		523	
524					37 00			1,963		1,963			1,963		524	
525					38 00										525	
526					99	700	13	450	1	1,164			1,164		526	
527						32,617	520	11,537	5,838	50,512			50,512		527	
528						328,209	76,389	116,859	138,931	660,388			660,388		528	
GENERAL AND ADMINISTRATION:																
601					01	8,682	5	5,371	8,483	22,541			22,541		601	
602					86	11,179	43	8,122	(58,797)	(39,453)			(39,453)		602	
603					87	18,177	30	27,906	355	46,468			46,468		603	
604					88	8,166	85	1,078	170	9,499			9,499		604	
605					89	687		273	24	984			984		605	
606					90	522		38	17	577			577		606	
607					91	9,109	178	5,470	763	15,520			15,520		607	
608					92	2,996	3	29,911	1,394	34,304			34,304		608	
609					93	309		616	110	1,035			1,035		609	
610					94	895		411	110	1,416			1,416		610	
611					12 00				4,363	4,363			4,363		611	
612					52/53 00				141,349	141,349			141,349		612	
613					63 00				8,379	8,379			8,379		613	
614					64 00				66,843	66,843			66,843		614	
615					65 00				18,563	18,563			18,563		615	
616					37 00			1,784		1,784			1,784		616	
617					38 00			(104)		(104)			(104)		617	
618					99	7,421	307	20,398	125,078	153,204			153,204		618	
619						68,143	651	101,274	317,204	487,272			487,272		619	
620						514,725	166,322	500,067	864,916	2,046,030			2,046,030		620	

Conrail Inc

R-1 Report to STB for year 1999

Mileage Operated at Close of Year (Schs 700 & 702) and Train Switching Hours (Sch 755)

Schedules 700 & 702 - Mileage Operated at Close of Year 1999:

	Switching		Total
	Yard	Way	
New Jersey	89	234	323
Michigan	120	53	173
Pennsylvania	56	77	133
Grand Total	265	364	629

Schedule 755 Line 116 (9-02) Train Switching Hours:

1/1- 5/31	24,925
6/1 - 12/31	54,437
Year 1999	79,362

VERIFICATION

The foregoing report shall be verified by the oath of the officer having control of the accounting of the respondent. This report shall also be verified by the oath of the president or other chief officer of the respondent, unless the respondent states that such officer has no control over the respondent's accounting and reporting.

OATH

(To be made by the officer having control of the accounting of the respondent)

State of PENNSYLVANIA
 County of PHILADELPHIA
JOSEPH S. KURPIS makes oath and says that he is AVP - CONTROLLER
 (insert here name of the affiant) (insert here the official title of the affiant)
 of CONSOLIDATED RAIL CORPORATION
 (insert here the exact legal title or name of the respondent)

that it is his or her duty to have supervision over the books of accounts of the respondent and to control the manner in which such books are kept; that he or she knows that such books have been kept in good faith during the period covered by this report; that he or she knows that the entries contained in this report relate to accounting matters that have been prepared in accordance with the provisions of the Uniform System of Accounts for Railroad Companies and other accounting and reporting directives of the Surface Transportation Board; that he or she believes that all other statements of fact contained in this report are true, and that this report is a correct and complete statement, accurately taken from the books and records, of the business and affairs of the above-named respondent during the period of time from and including

JANUARY 1, 1999, to and including DECEMBER 31, 1999

 (signature of affiant)

Subscribed and sworn to before me, a NOTARY PUBLIC in and for the State and County above named, this
27TH day of MARCH, 2000. My commission expires JUNE 2, 2003

Use an
 L.S.
 impression seal

 (signature of officer authorized to administer oaths)

SUPPLEMENTAL OATH

(by the president or other chief officer of the respondent)

State of PENNSYLVANIA
 County of PHILADELPHIA
JOHN A. MCKELVEY makes oath and says that he is SR. VICE PRESIDENT
 (insert here name of the affiant) (insert here the official title of the affiant)
 of CONSOLIDATED RAIL CORPORATION
 (insert here the exact legal title or name of the respondent)

that he or she has carefully examined the foregoing report, that he or she believes that all statements of fact contained in the said report are true, and that the said report is a correct and complete statement of the business and affairs of the above-named respondent and the operations of its property during the period of time from and including

JANUARY 1, 1999, to and including DECEMBER 31, 1999

 (signature of affiant)

Subscribed and sworn to before me, a NOTARY PUBLIC in and for the State and County above named, this
27TH day of MARCH, 2000. My commission expires JUNE 2, 2003

Use an
 L.S.
 impression seal

 (signature of officer authorized to administer oaths)

ANNUAL REPORT

of

CONSOLIDATED RAIL CORPORATION

to the

SURFACE TRANSPORTATION BOARD

for the

PERIOD JANUARY 1 THROUGH MAY 31, 1999

Name, official title, telephone number, and office address of officer in charge of correspondence with the Board regarding this report:

(Name) JOSEPH S. KURPIS (Title) ASST. VICE PRESIDENT - CONTROLLER

(Telephone number) 215 209-5106
(area code) (telephone number)

(Office address) 11TH FLOOR, 2001 MARKET STREET, PHILADELPHIA, PA 19101 - 1411
(street and number, city, state, and zip code)

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SPECIAL NOTICE

Docket No 38559 Railroad Classification Index, (ICC served January 20, 1983). modified the reporting requirements for class II, class III and Switching and terminal companies. These carriers will notify the Board only if the calculation results in a different revenue level than its current classification

The dark border on the schedules represents data that are captured for processing by the Board

It is estimated that an average of 800 burden hours per response are required to complete this collection of information. This estimate includes time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Comments concerning the accuracy of this burden estimate or suggestions for reducing this burden should be directed to the Office of the Secretary, Surface Transportation Board and the Office of Information and Regulatory Affairs, Office of Management and Budget.

A. SCHEDULES OMITTED BY RESPONDENT

- 1 The respondent, at its option, may omit pages from this report provided there is nothing to report or the schedules are not applicable.
2. Show below the pages excluded and indicate the schedule number and title in the space provided below
3. If no schedules were omitted, indicate "NONE"

Page	Schedule No.	Title
		NONE

B. IDENTITY OF RESPONDENT

Answers to the questions asked should be made in full, without reference to the data returned on the corresponding page of previous reports. In case any changes of the nature referred to under inquiry 4 on this page have taken place during the year covered by this report, they should be explained in full detail

- 1 Give in full the exact name of the respondent. Use the words "The" and "Company" only when they are parts of the corporate name. Be careful to distinguish between railroad and railway. The corporate name should be given uniformly throughout the report, notably on the cover, on the title page, and in the "Verification". If the report is made by receivers, trustees, a committee of bondholders, or individuals otherwise in possession of the property, state names and facts with precision. If the report is for a consolidated group, pursuant to Special Permission from the Commission, Accounting and Valuation Board, indicate such fact on line 1 below and list the consolidated group on page 4.
- 2 If incorporated under a special charter, give date of passage of the act; if under a general law, give date of filing certificate of organization; if a reorganization has been effected, give date of reorganization. If a receivership or other trust, give also date which such receivership or other possession began. If a partnership, give date of formation and also names in full of present partners.
- 3 State the occasion for the reorganization, whether by reason of foreclosure of mortgage or otherwise, according to the fact. Give date of organization of original corporation and refer to laws under which organized.

1. Exact name of common carrier making this report CONSOLIDATED RAIL CORPORATION
2. Date of incorporation (*) See Below
3. Under laws of what Government, State, or Territory organized? If more than one, name all If in bankruptcy, give court of jurisdiction and dates of beginning of receivership or trusteeship and of appointment of receivers of trustees
Incorporated in the Commonwealth of Pennsylvania pursuant to Pennsylvania Business Corporation Law 1933, P.L. 364.
as amended, as Merger Rail Corporation. Additional powers granted pursuant to the provisions of the Regional Rail
Reorganization Act of 1973, as amended, and the Conrail Privatization Act (P.L. 99-509).
4. If the respondent was reorganized during the year, involved in a consolidation or merger, or conducted its business under a different name, give full particulars
Effective July 1, 1993, Consolidated Rail Corporation became a wholly-owned subsidiary of Conrail Inc. Effective 12:01 A.M. on
August 22, 1998, Conrail Inc. became a wholly-owned subsidiary of Green Acquisition Corp., a corporate entity owned jointly by
CSX Corporation and Norfolk Southern Corporation pursuant to authorization of such acquisition by the Surface Transportation Board
of the United States Department of Transportation

(*) February 10, 1976; Restated Articles of Incorporation filed March 30, 1976; Amended and Restated Articles of Incorporation filed April 12, 1987; Amended and Restated Articles of Incorporation filed May 17, 1989; Amended and Restated Articles of Incorporation filed March 7, 1994; Amended and Restated Articles of Incorporation filed August 21, 1998.

STOCKHOLDERS REPORTS

5. The respondent is required to send to the Bureau of Accounts, immediately upon preparation, two copies of its latest annual report to stockholders.

Check appropriate box:

- ☐ Two copies are attached to this report.
- ☐ Two copies will be submitted _____
(date)
- ☒ No annual report to stockholders is prepared.

C. VOTING POWERS AND ELECTIONS

- 1 State the par value of each share of stock: Common, \$ 1.00 per share, first preferred, \$ no par per share, second preferred \$ per share, debenture stock \$ per share.
- 2 State whether or not each share of stock has the right to one vote, if not, give full particulars in a footnote Yes
- 3 Are voting rights proportional to holdings? Yes If not, state in a footnote the relation between holdings and corresponding voting rights.
- 4 Are voting rights attached to any securities other than stock? No If so, name in a footnote each security, other than stock to which voting rights are attached (as of the close of the year), and state in detail the relation between holdings and corresponding voting rights, stating whether voting rights are actual or contingent, and if contingent, showing the contingency
- 5 Has any class or issue of securities any special privileges in the election of directors, trustees, or managers, or in the determination of corporate action by any method? No If so, describe fully in a footnote each such class or issue and give a succinct statement showing clearly the character and extent of such privileges.
- 6 Give the date of the latest closing of the stock book prior to the actual filing of this report, and state the purpose of such closing Books not closed
- 7 State the total voting power of all security holders of the respondent at the date of such closing, if within one year of the date of such filing, if not, state as of the close of the year. 100 votes, as of December 15, 1999 (Date)
- 8 State the total number of stockholders of record, as of the date shown in answer to inquiry No. 7 1 stockholders.
- 9 Give the names of the thirty security holders of the respondent who, at the date of the latest closing of the stock book or compilation of list of stockholders of the respondent (if within 1 year prior to the actual filing of this report), had the highest voting powers in the respondent, showing for each his address, the number of votes which he would have had a right to cast on that date had a meeting then been in order, and the classification of the number of votes to which he was entitled, which respect to securities held by him, such securities being classified as common stock, second preferred stock, first preferred stock, and other securities, stating in a footnote the names of such other securities (if any). If any such holder held in trust, give (in a footnote) the particulars of the trust. In the case of voting trust agreements, give as supplemental information the names and addresses of the thirty largest holders of the voting trust certificates and the amount of their individual holdings. *If the stock book was not closed or the list of stockholders compiled within such year, show such thirty security holders as of the close of the year*

Line No.	Name of security holder (a)	Address of security holder (b)	Number of votes to which security holder was entitled (c)	NUMBER OF VOTES CLASSIFIED WITH RESPECT TO SECURITIES ON WHICH BASED			Line No.
				Stock			
				Common (d)	PREFERRED		
Second (e)	First (f)						
1	Conrail Inc.	Philadelphia, PA	100	100			1
2							2
3							3
4							4
5							5
6							6
7							7
8							8
9							9
10							10
11							11
12							12
13							13
14							14
15							15
16							16
17							17
18							18
19							19
20							20
21							21
22							22
23							23
24							24
25							25
26							26
27							27
28							28
29							29
30							30

C. VOTING POWERS AND ELECTIONS - Continued

10. State the total number of votes cast at the latest general meeting for the election of directors of the respondent. See below
votes cast.
11. Give the date of such meeting. December 15, 1999 *
12. Give the place of such meeting. _____

NOTES AND REMARKSItem 10 (above)

* Election of 8 Directors conducted via unanimous written consent of the sole stockholder, Conrail, Inc. on December 15, 1999.

200. COMPARATIVE STATEMENT OF FINANCIAL POSITION - ASSETS
(Dollars in Thousands)

Line No.	Cross Check	Account	Title	Balance at close of year (b)	Balance at beginning of year (c)	Line No.
			(a)			
			Current Assets			
1		701	Cash	17,285	14,465	1
2		702	Temporary Cash Investments	65,809	8,547	2
3		703	Special Deposits			3
			Accounts Receivable			
4		704	-Loan and Notes	618	620	4
5		705	-Interline and Other Balances	3,822	2,761	5
6		706	-Customers	203,726	189,884	6
7		707	-Other	41,592	50,207	7
8		709, 708	-Accrued Accounts Receivable	450,092	417,457	8
9		708.5	-Receivable from Affiliated Companies	54,261	43,439	9
10		709.5	-Less: Allowance for Uncollectible Accounts	(13,623)	(15,267)	10
		710, 711, 714	Working Funds, Prepayments, Deferred Income Tax Debits			
11				174,816	179,891	11
12		712	Materials and Supplies	93,716	83,451	12
13		713	Other Current Assets	4,287	3,910	13
14			TOTAL CURRENT ASSETS	1,096,401	979,365	14
			Other Assets			
15		715, 716, 717	Special Funds	17,395	19,424	15
16		721, 721.5	Investments and Advances Affiliated Companies (Schedules 310 and 310A)	1,162,512	1,145,356	16
17		722, 723	Other Investments and Advances	1,269	1,435	17
18		724	Allowances for Net Unrealized Loss on Noncurrent Marketable Equity Securities - Cr.			18
19		737, 738	Property Used in Other than Carrier Operation (less Depreciation \$2,621).	20,515	19,994	19
20		739, 741	Other Assets	372,855	376,276	20
21		743	Other Deferred Debits	43,718	45,525	21
22		744	Accumulated Deferred Income Tax Debits			22
23			TOTAL OTHER ASSETS	1,618,264	1,608,010	23
			Road and Equipment			
24		731, 732	Road (Schedule 330) L-30 Col. h & b	7,119,240	7,026,402	24
25		731, 732	Equipment (Schedule 330) L-39 Col. h & b	2,306,231	2,252,408	25
26		731, 732	Unallocated Items	127,478	235,790	26
27		733, 735	Accumulated Depreciation and Amortization (Schedules 335, 342, 351)	(2,484,726)	(2,451,370)	27
28			Net Road and Equipment	7,068,223	7,063,230	28
29	*		TOTAL ASSETS	9,782,888	9,650,605	29

NOTES AND REMARKS

200. COMPARATIVE STATEMENT OF FINANCIAL POSITION - LIABILITIES AND SHAREHOLDERS' EQUITY
(Dollars in Thousands)

Line No	Cross Check	Account	Title	Balance at close of year (b)	Balance at beginning of year (c)	Line No.
			(a)			
			Current Liabilities			
30		751	Loans and Notes Payable	0	0	30
31		752	Accounts Payable: Interline & Other Balances	5,061	12,825	31
32		753	Audited Accounts and Wages	86,032	46,245	32
33		754	Other Accounts Payable	43,918	61,570	33
34		755, 756	Interest and Dividends Payable	68,503	34,442	34
35		757	Payables to Affiliated Companies	894,387	934,036	35
36		759	Accrued Accounts Payable	734,576	782,383	36
37		760, 761, 761.5, 762	Taxes Accrued	120,011	69,264	37
38		763	Other Current Liabilities	62,707	66,443	38
39		764	Equipment Obligation and Other Long-Term Debt due Within One Year	110,526	112,936	39
40			TOTAL CURRENT LIABILITIES	2,125,721	2,120,144	40
			Non-Current Liabilities			
41		765, 767	Funded Debt Unmatured	1,050,427	1,050,000	41
42		766	Equipment Obligations	232,590	233,355	42
43		766.5	Capitalized Lease Obligations	307,544	325,616	43
44		768	Debt in Default			44
45		769	Accounts Payable; Affiliated Companies	329,047	329,043	45
46		770.1, 770.2	Unamortized Debt Premium	(6,099)	(6,178)	46
47		781	Interest in Default			47
48		783	Deferred Revenues-Transfers from Government Authorities			48
49		786	Accumulated Deferred Income Tax Credits	1,616,443	1,558,172	49
50		771, 772, 774, 775, 782, 784	Other Long-Term Liabilities and Deferred Credits	697,492	757,412	50
51			TOTAL NON-CURRENT LIABILITIES	4,227,444	4,247,420	51
			Shareholders' Equity			
52		791, 792	Total Capital Stock: (Schedule 230) (L53&54)			52
53			Common stock			53
54			Preferred stock			54
55			Discount on Capital Stock			55
56		794, 795	Additional Capital (Schedule 230)	1,864,301	1,864,301	56
57		797	Retained Earnings: Appropriated			57
58		798	Unappropriated (Schedule 220)	1,565,422	1,418,740	58
59		798.1	Net Unrealized Loss on Non-current Marketable Equity Securities			59
60		798.5	Less Treasury Stock			60
61			Net Stockholders' Equity	3,429,723	3,283,041	61
62	*		TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	9,782,888	9,650,605	62

NOTES AND REMARKS

Included above are special income tax obligations as follows:
Line 50 Column (b) and (c), \$192,309,000 and \$222,491,000, respectively.

200. COMPARATIVE STATEMENT OF FINANCIAL POSITION - EXPLANATORY NOTES

(Dollars in thousands)

The notes listed below are provided to disclose supplementary information on matters which have an important effect on the financial condition of the carrier. The carrier shall give the particulars called for herein and where there is nothing to report, insert the word "none", and in addition thereto shall enter in separate notes with suitable particulars other matters involving material amounts of the character commonly disclosed in financial statements under generally accepted accounting and reporting principles, except as shown in other schedules. This includes statements explaining (1) service interruption insurance policies and indicating the amount of indemnity to which respondent will be entitled for work stoppage losses and the maximum amount of additional premium respondent may be obligated to pay in the event such losses are sustained by other railroads, (2) particulars concerning obligations for stock purchase options granted to officers and employees; and (3) what entries have been made for net income or retained income restricted under provisions of mortgages and other arrangements.

1. Amount (estimated, if necessary) of net income or retained income which has to be provided for capital expenditures, and for sinking and other funds pursuant to provisions of reorganization plans, mortgages, deeds of trust, or other contracts: \$ None
2. Estimated amount of future earnings which can be realized before paying Federal income taxes because of unused and available net operating loss carryover on January 1 of the year following that for which the report is made: \$ 0
3. (a) Explain the procedure in accounting for pension funds and recording in the accounts the current and past service pension costs, indicating whether or not consistent with the prior year: _____
- (b) State amount, if any, representing the excess of the actuarially computed value of vested benefits over the total of the pension fund \$ _____
- (c) Is any part of pension plan funded? Specify: Yes X No _____
 - (i) If funding is by insurance, give name of insurance company Not Applicable
 - If funding is by trust agreement, list trustee(s) Mellon Bank, N.A.
 - Date of trust agreement or latest amendment June 1, 1978
 - If respondent is affiliated in any way with the trustee(s), explain affiliation No Affiliation
- (d) List affiliated companies which are included in the pension plan funding agreement and describe basis for allocating charges under the agreement See Note Below
- (e) (i) Is any part of the pension plan fund invested in stock or other securities of the respondent or any of its affiliates? Specify: Yes _____ No X _____
If yes, give number of the shares for each class of stock or other security: _____
- (ii) Are voting rights attached to any securities held by the pension plan? Specify: Yes _____ No _____ If yes, who determines how the stock is voted? _____
4. State whether a segregated political fund has been established as provided by the Federal Election Campaign Act of 1971 (18 U.S.C. 610). Yes _____ No X (Terminated in 1998)
5. (a) The amount of employers contribution to employee stock ownership plans for the current year was: \$ 0
- (b) The amount of investment tax credit used to reduce current income tax expense resulting from contributions to qualified employee stock ownership plans for the current year was: \$ None
6. In reference to Docket No. 37465, specify the total amount of business entertainment expenditures charged to the non-operating expense account \$ None

Note: Following are the affiliated Companies included in the Company's Pension Plan:

Conrail Direct
CRR Investments, Inc.
Indiana Harbor Belt Railroad Company
Merchants Despatch Transportation Company

Annually, each participating company makes contributions to the fund determined by independent actuary reports or changes allocated based on relative percentage of total plan.

Continued on following page

200. COMPARATIVE STATEMENT OF FINANCIAL POSITION - EXPLANATORY NOTES - Continued

7. Give particulars with respect to contingent assets and liabilities at the close of the year, in accordance with Instructions 5-6 in the Uniform System of Accounts for Railroad Companies, that are not reflected in the amounts of the respondent.

Disclose the nature and amount of contingency that is material

Examples of contingent liabilities are items which may become obligations as a result of pending or threatened litigation, assessments or possible assessments of additional taxes and agreements or obligations to repurchase securities or property. Additional pages may be added if more space is needed. (Explain and/or reference to the following pages)

Contingent Liabilities:

See Schedule 501 - Guaranties and Suretyships

(a) Changes in Valuation Accounts

8. Marketable Equity Securities.

		Cost	Market	Dr (Cr) to Income	Dr (Cr) to Stockholders Equity
(Current Yr.)	Current Portfolio				N/A
as of 5/31/99	Noncurrent Portfolio			N/A	\$
(Previous Yr.)	Current Portfolio	1		N/A	N/A
as of 12/31/98	Noncurrent Portfolio			N/A	N/A

(b) At / / , gross unrealized gains and losses pertaining to marketable equity securities were as follows

	Gains	Losses
Current	\$ None	\$ None
Noncurrent	None	None

(c) A net unrealized gain (loss) of \$ None on the sale of marketable equity securities was included in net income for _____ (year).
The cost of securities sold was based on the None (method) cost of all the shares of each security held at time of sale.

Significant net realized and net unrealized gains and losses arising after date of the financial statements but prior to the filing, applicable to marketable equity securities owned at balance sheet date shall be disclosed below:

NOTE: / / (date) Balance sheet date of reported year unless specified as previous year.

200. COMPARATIVE STATEMENT OF FINANCIAL POSITION-EXPLANATORY NOTES-CONTINUED
NOTES TO FINANCIAL STATEMENTS

200. COMPARATIVE STATEMENT OF FINANCIAL POSITION-EXPLANATORY NOTES-CONTINUED
NOTES TO FINANCIAL STATEMENTS

200. COMPARATIVE STATEMENT OF FINANCIAL POSITION-EXPLANATORY NOTES-CONTINUED
NOTES TO FINANCIAL STATEMENTS

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NOTES TO FINANCIAL STATEMENTS

200. COMPARATIVE STATEMENT OF FINANCIAL POSITION-EXPLANATORY NOTES-CONTINUED
NOTES TO FINANCIAL STATEMENTS

200. COMPARATIVE STATEMENT OF FINANCIAL POSITION-EXPLANATORY NOTES-CONTINUED
NOTES TO FINANCIAL STATEMENTS

200. COMPARATIVE STATEMENT OF FINANCIAL POSITION-EXPLANATORY NOTES-CONTINUED
NOTES TO FINANCIAL STATEMENTS

210. RESULTS OF OPERATIONS

(Dollars in Thousands)

1. Disclose the requested information for the respondent pertaining to the results of operation for the year.
2. Report total operating expenses from Schedule 410 of this report. Any disparities in expense amounts shown in this schedule and expense amounts reported in Schedule 410 must be fully explained on page 18.
3. List dividends from investments accounted for under the cost method on the appropriate line No. 19 for Account No. 513, Dividend Income. List dividends accounted for by the equity method on the appropriate dividend line No. 25 under the Income from Affiliated Companies subsection of this schedule.

4. All contra entries hereunder should be indicated in parenthesis.

5. Cross-checks**Schedule 210**

Line 15, column (b)
 Line 47 + 48 + 49, column (b)
 Line 50, column (b)

Schedule 210

=Line 62, column (b)
 =Line 63, column (b)
 =Line 64, column (b)

Schedule 410

Line 14, column (b)
 Line 14, column (d)
 Line 14, column (e)
 Line 49, column (b)

=Line 620, column (h)
 =Line 620, column (f)
 =Line 620, column (g)

Line No.	Cross Check	Item (a)	Amount for current year (b)	Amount for preceeding year (c)	Freight-related revenues & expenses (d)	Passenger-related revenues & expenses (e)	Line No.
		ORDINARY ITEMS					
		OPERATING INCOME					
		Railway Operating Income					
1		(101) Freight	1,477,179	3,656,673	1,477,179		1
2		(102) Passenger					2
3		(103) Passenger-Related					3
4		(104) Switching	13,407	33,583	13,407		4
5		(105) Water Transfers					5
6		(106) Demurrage	21,126	47,547	21,126		6
7		(110) Incidental	4,750	11,336	4,750		7
8		(121) Joint Facility-Credit					8
9		(122) Joint Facility-Debit					9
10		(501) Railway operating revenues (Exclusive of transfers from Government Authorities - lines 1-9)	1,516,462	3,749,139	1,516,462		10
11		(502) Railway operating revenues-Transfers from Government Authorities for current operations					11
12		(503) Railway operating revenues-Amortization of deferred transfers from Government Authorities					12
13		TOTAL RAILWAY OPERATING REVENUES (lines 10-12)	1,516,462	3,749,139	1,516,462		13
14	*	(531) Railway operating expenses	1,248,499	3,250,504	1,248,499		14
15	*	Net revenue from railway operations	267,963	498,635	267,963		15
		OTHER INCOME					
16		(506) Revenue from property used in other than carrier operations	1,446	3,823			16
17		(510) Miscellaneous rent income	16,985	39,497			17
18		(512) Separately operated properties-Profit					18
19		(513) Dividend income (cost method)	1,753	2,500			19
20		(514) Interest income	1,448	2,736			20
21		(516) Income from sinking and other funds	419	1,357			21
22		(517) Release of premiums on funded debt					22
23		(518) Reimbursements received under contracts and agreements					23
24		(519) Miscellaneous income	13,059	46,268			24
		Income from affiliated companies: 519					
25		a. Dividends (equity method)	740	918			25
26		b. Equity in undistributed earnings (-losses)	17,156	59,408			26
27		TOTAL OTHER INCOME (lines 16-26)	53,006	156,507			27
28		TOTAL INCOME (line 15, 27)	320,969	655,142			28
		MISCELLANEOUS DEDUCTIONS FROM INCOME					
29		(534) Expenses of property used in other than carrier operations	2,568	7,244			29
30		(544) Miscellaneous taxes					30
31		(545) Separately operated properties-Loss	4	9			31
32		(549) Maintenance of investment organization	261	629			32
33		(550) Income transferred under contracts and agreements					33
34		(551) Miscellaneous income charges	7,415	35,581			34
35		(553) Uncollectible accounts	2,855	2,958			35
36		TOTAL MISCELLANEOUS DEDUCTIONS (lines 29-35)	13,103	46,421			36
37		Income available for fixed charges (lines 28, 36)	307,866	608,721			37

210. RESULTS OF OPERATIONS - Continued

(Dollars in Thousands)

Line No.	Cross Check	Item (a)	Amount for current year (b)	Amount for preceeding year (c)	Line No.
FIXED CHARGES					
		(546) Interest on funded debt:			
38		(a) Fixed interest not in default	60,050	149,250	38
39		(b) Interest in default			39
40		(547) Interest on unfunded debt	14,850	43,644	40
41		(548) Amortization of discount on funded debt	470	424	41
42		TOTAL FIXED CHARGES (lines 38-41)	75,370	193,318	42
43		Income after fixed charges (lines 37, 42)	232,496	415,403	43
OTHER DEDUCTIONS					
		(546) Interest on funded debt:			
44		(c) Contingent interest			44
UNUSUAL OR INFREQUENT ITEMS					
45		(555) Unusual or infrequent items (debit) credit			45
46		Income (Loss) from continuing operations (before income taxes)	232,496	415,403	46
PROVISIONS FOR INCOME TAXES					
		(556) Income taxes on ordinary income			
47	*	(a) Federal income taxes	50,597	152,700	47
48	*	(b) State income taxes	7,128	24,100	48
49	*	(c) Other income taxes (special income tax obligation)	(30,182)	(60,312)	49
50	*	(557) Provision for deferred taxes	58,271	29,658	50
51		TOTAL PROVISIONS FOR INCOME TAXES (lines 47-50)	85,814	146,146	51
52	*	Income from continuing operations (lines 46-51)	146,682	269,257	52
DISCONTINUED OPERATIONS					
53		(560) Income or loss from operations of discontinued segments (less applicable income taxes of \$)			53
54		(562) Gain or loss on disposal of discontinued segments (less applicable income taxes of \$)			54
55		Income before extraordinary items (lines 52 + 53 + 54)	146,682	269,257	55
EXTRAORDINARY ITEMS AND ACCOUNTING CHANGES					
56		(570) Extraordinary items (Net)			56
57		(590) Income taxes on extraordinary items			57
58		(591) Provision for deferred taxes-Extraordinary items			58
59		TOTAL EXTRAORDINARY ITEMS (lines 56-58)			59
60		(592) Cumulative effect of changes in accounting principles (less applicable tax of \$)			60
61	*	Net income (Loss) (lines 55 + 59 + 60)	146,682	269,257	61
Reconciliation of net railway operating income (NROI)					
62	*	Net revenues from railway operations	267,963	498,635	62
63	*	(556) Income taxes on ordinary income (-)	27,543	116,488	63
64	*	(557) Provision for deferred income taxes (-)	58,271	29,658	64
65		Income from lease of road and equipment (-)			65
66		Rent for leased road and equipment (+)	21	51	66
67		Net railway operating income (loss)	182,170	352,540	67

NOTES AND REMARKS FOR SCHEDULES 210 AND 220

220. RETAINED EARNINGS

(Dollars in Thousands)

1. Show below the items of Retained Earnings Accounts of the respondent for the year, classified in accordance with the Uniform System of Accounts for Railroad Companies.
2. All contra entries hereunder should be shown in parentheses.
3. Show under Remarks the amount of assigned Federal income tax consequences for Accounts 606 and 616.
4. Segregate in column (c) all amounts applicable to the equity in undistributed earnings (losses) of affiliated companies based on the equity method of accounting.
5. Line 3 (line 7 if debit balance), column (c), should agree with line 26, column (b), Schedule 210. The total of columns (b) and (c), lines 3 and 7, should agree with line 61 column (b), Schedule 210.
6. Include in column (b) only amounts applicable to retained earnings exclusive of any amounts included in column (c).

Line No.	Cross Check	Item (a)	Retained earnings- Unappropriated (b)	Equity in undistributed earnings (losses) of affiliated companies (c)	Line No.
1		Balances at beginning of year	\$ 1,015,428	\$ 403,312	1
2		(601.5) Prior period adjustment to beginning retained earnings			2
		CREDITS			
3	*	(602) Credit balance transferred from income	129,526	17,156	3
4		(603) Appropriations released			4
5		(606) Other credits to retained earnings			5
6		TOTAL	129,526	17,156	6
		DEBITS			
7	*	(612) Debit balance transferred from income			7
8		(616) Other debits to retained earnings			8
9		(620) Appropriations for sinking and other funds			9
10		(621) Appropriations for other purposes			10
11		(623) Dividends: Common stock			11
12		Preferred stock(1)			12
13		TOTAL	0	0	13
14		Net increase (decrease) during year (L. 6 minus L. 13)	129,526	17,156	14
15	*	Balances at close of year (Lines 1, 2 and 14)	1,144,954	420,468	15
16	*	Balances from line 15(c)	420,468	N/A	16
17		Total unappropriated retained earnings and equity in undistributed earnings (losses) of affiliated companies (798) at end of year.	1,565,422	N/A	17
18		(797) Total appropriated retained earnings:			18
19		Credits during year \$			19
20		Debits during year \$			20
21		Balance at Close of year \$			21
22		Amount of assigned Federal income tax consequences: Account 606 \$			22
23		Account 616 \$			23

(1) If any dividends have not been declared on cumulative preferred stock, give cumulative undeclared dividends at beginning of year and end of year.

230. CAPITAL STOCK

PART I. CAPITAL STOCK

(Dollars in Thousands)

1. Disclose in column (a) the particulars of the various issues of capital stock of the respondent, distinguishing separate issues of any general class, if different in any respect.
2. Present in column (b) the par or stated value of each issue. If none, so state.
3. Disclose in columns (c), (d), (e) and (f) the required information concerning the number of shares authorized, issued, in treasury and outstanding for the various issues.
4. For the purposes of this report, capital stock and other securities are considered to be nominally issued when certificates are signed and sealed and placed with the proper officer for sale and delivery or are pledged or otherwise placed in some special fund of the respondent. They are considered to be actually issued when sold to a bona fide purchaser who holds them free from control by the respondent. All securities actually issued and not reacquired by or for the respondent are considered to be actually outstanding. If reacquired by or for the respondent, and not canceled or retired, they are considered to be nominally outstanding.

Line No.	Class of Stock (a)	Par Value (b)	Number of Shares			Book Value at end of Year		Line No.
			Authorized (c)	Issued (d)	In Treasury (e)	Outstanding (f)	In Treasury \$ (h)	
1	Common	\$1.00	100	100		100		1
2								2
3								3
4								4
5								5
6								6
7								7
8								8
9								9
10	TOTAL		100	100		100		10

PART II. SUMMARY OF CAPITAL STOCK CHANGES DURING YEAR

(Dollars in Thousands)

1. The purpose of the part is to disclose capital stock changes during the year
2. Column (a) presents the items to be disclosed.
3. Columns (b), (d) and (f) require disclosures of the number of preferred, common and treasury stock, respectively, applicable to the items presented in column (a).
4. Columns (c), (e) and (g) require the applicable disclosure of the book values of preferred, common and treasury stock.
5. Disclose in column (h) the additional paid-in capital realized from changes in capital stock during year.
6. Unusual circumstances arising from changes in capital stock changes shall be fully explained in footnotes to this schedule

Line No.	Items (a)	Preferred Stock		Common Stock		Treasury Stock		Additional Capital \$ (h)	Line No.
		Number of Shares (b)	Amount \$ (c)	Number of Shares (d)	Amount \$ (e)	Number of Shares (f)	Amount \$ (g)		
11	Balance at beginning of year	1		100				1,864,301	11
12	Effect of Conrail Acquisition	(1)							12
13									13
14									14
15									15
16									16
17	Balance at close of year			100				1,864,301	17

240. STATEMENT OF CASH FLOWS

(Dollars in Thousands)

Give the information as requested concerning the cash flows during the year. Either the direct or indirect method can be used. The direct method shows as its principal components operating cash receipts and payments, such as cash received from customers and cash paid to suppliers and employees, the sum of which is net cash flow from operating activities. The indirect method starts with net income and adjusts it for revenue and expense items that were not the result of operating cash transactions in the current period to reconcile it to net cash flow from operating activities. If direct method is used complete lines 1 - 41; indirect method complete lines 10 - 41. Cash for the purpose of this schedule shall include cash and cash equivalents which are short-term, highly liquid investments readily convertible to known amounts of cash and so near their maturity that they present insignificant risk of changes in value because of changes in interest rates. Information about all investing and financing activities which do not directly affect cash shall be separately disclosed in footnotes to this schedule. They shall clearly relate the cash (if any) any noncash aspects of transactions. Examples of noncash investing and transactions include converting debt to equity, acquiring assets by assuming directly related liabilities, such as purchasing a building by incurring a mortgage to the seller; obtaining an asset by entering into a capital lease; and exchanging noncash assets or liabilities for other noncash assets or liabilities. Some transactions are part cash and part noncash; only the cash portion shall be reported directly in the statement of cash flows. Refer to FAS Statement No. 95, Statement of Cash Flows, for further details.

CASH FLOWS FROM OPERATING ACTIVITIES

Line No.	Cross check	Description (a)	Current Year (b)	Prior Year (c)	Line No.
1.		Cash received from operating revenues			1.
2.		Dividends received from affiliates			2.
3.		Interest received			3.
4.		Other income			4.
5.		Cash paid for operating expenses			5.
6.		Interest paid (net of amounts capitalized)			6.
7.		Income taxes paid			7.
8.		Other net			8.
9.		NET CASH PROVIDED BY OPERATING ACTIVITIES (Lines 1-8)			9.

RECONCILIATION OF NET INCOME TO NET CASH PROVIDED BY OPERATING ACTIVITIES

Line No.	Cross check	Description (a)	Current Year (b)	Prior Year (c)	Line No.
10.	*	Income from continuing operations	146,682	269,257	10.

ADJUSTMENTS TO RECONCILE INCOME FROM CONTINUING OPERATIONS TO NET CASH PROVIDED BY OPERATING ACTIVITIES

Line No.	Cross check	Description (a)	Current Year (b)	Prior Year (c)	Line No.
11.		Loss (-gain) on sale or disposal of tangible property and investments	(5,118)	(20,495)	11.
12.		Depreciation and amortization expenses	131,926	306,550	12.
13.		Increase (-decrease) in provision for Deferred Income Taxes	58,271	29,658	13.
14.		Net decrease (-increase) in undistributed earnings (-losses) of affiliates	(17,156)	(59,408)	14.
15.		Decrease (-increase) in accounts receivable	(51,387)	15,674	15.
16.		Decrease (-increase) in materials and supplies, and other current assets	(5,567)	(51,333)	16.
17.		Increase (-decrease) in current liabilities other than debt	7,987	232,516	17.
18.		Increase (-decrease) in other net (1)	(56,207)	21,407	18.
19.		Net cash provided from continuing operations (Lines 10-18)	209,431	743,826	19.
20.		Add (-subtract) cash generated (-paid) by reason of discontinued operations and extraordinary items			20.
21.		NET CASH PROVIDED FROM OPERATING ACTIVITIES (Lines 19 & 20)	209,431	743,826	21.

CASH FLOWS FROM INVESTING ACTIVITIES

Line No.	Cross check	Description (a)	Current Year (b)	Prior Year (c)	Line No.
22.		Proceeds from sale of property	4,931	17,883	22.
23.		Capital expenditures	(128,608)	(531,788)	23.
24.		Net change in temporary cash investments not qualifying as cash equivalents			24.
25.		Proceeds from sale/repayment of investment and advances		(93,203)	25.
26.		Purchase price of long-term investments and advances			26.
27.		Net decrease (-increase) in sinking and other special funds	2,029	470	27.
28.		Other (2)	(11,388)	(32,432)	28.
29.		NET CASH USED IN INVESTING ACTIVITIES (Lines 22-28)	(133,036)	(639,070)	29.

(Continued on next page)

240. STATEMENT OF CASH FLOWS (Concluded)
(Dollars in Thousands)

CASH FLOWS FROM FINANCING ACTIVITIES

Line No.	Cross check	Description (a)	Current Year (b)	Prior Year (c)	Line No.
30		Proceeds from issuance of long-term debt			30
31		Principal payments of long-term debt	(16,313)	(118,226)	31
32		Proceeds from issuance of capital stock			32
33		Purchase price of acquiring treasury stock			33
34		Cash dividends paid		(7,000)	34
35		Other-net (3)		(9,599)	35
36		NET CASH FROM FINANCING ACTIVITIES (Lines 30-35)	(16,313)	(134,825)	36
		NET INCREASE (-DECREASE) IN CASH AND CASH EQUIVALENTS (Lines 21, 29 & 36)	60,082	(30,069)	37
38		Cash and cash equivalents at beginning of the year	23,012	53,081	38
39		CASH AND CASH EQUIVALENTS AT END OF THE YEAR (Lines 37 & 38)	83,094	23,012	39
		Footnotes to Schedule 240			
		Cash paid during the year for			
40		Interest (net of amount capitalized)*	45,848	152,653	40
41		Income taxes (net)*	28,403	191,580	41

* Only applies if indirect method is adopted.

NOTES AND REMARKS

(1)	Pension credits	(18,750)	(62,731)
	Special income tax obligation	(30,182)	(60,312)
	Non-cash adjustments of deferred taxes		73,042
	Other, net	(7,275)	71,408
		<u>(56,207)</u>	<u>21,407</u>
(2)	Demolition costs of track removed, not replaced	(9,358)	(34,042)
	Other, net	(2,030)	1,610
		<u>(11,388)</u>	<u>(32,432)</u>
(3)	Payment of debt consent fees		(9,599)
			<u>(9,599)</u>

245. WORKING CAPITAL
(Dollars in Thousands)

1. This schedule should include only data pertaining to railway transportation services.
2. Carry out calculations of lines 9, 10, 20, and 21, to the nearest whole number.

Line No.	Item (a)	Source No.	Amount (b)	Line No.
CURRENT OPERATING ASSETS				
1	Interline and Other Balances (705)	Schedule 200, line 5, column b	3,822	1
2	Customers (706)	Schedule 200, line 6, column b	203,726	2
3	Other (707)	Note A	41,592	3
4	TOTAL CURRENT OPERATING ASSETS	Lines 1 + 2 + 3	249,140	4
OPERATING REVENUE				
5	Railway Operating Revenue	Schedule 210, line 13, column b	1,516,462	5
6	Rent Income	Note B	51,737	6
7	TOTAL OPERATING REVENUES	Lines 5 + 6	1,568,199	7
8	Average Daily Operating Revenues	Line 7 ÷ 360 days	4,356	8
9	Days of Operating Revenue in Current Operating Assets	Line 4 ÷ line 8	57	9
10	Revenue Delay Days Plus Buffer	Line 9 + 15 days	72	10
CURRENT OPERATING LIABILITIES				
11	Interline and Other Balances (752)	Schedule 200, line 31, column b	5,061	11
12	Audited Accounts & Wages Payable (753)	Note A	86,032	12
13	Accounts Payable - Other (754)	Note A	43,918	13
14	Other Taxes Accrued (761.5)	Note A	32,933	14
15	TOTAL CURRENT OPERATING LIABILITIES	Sum of lines 11 to 14	167,944	15
OPERATING EXPENSES				
16	Railway Operating Expenses	Schedule 210, line 14, column b	1,248,499	16
17	Depreciation	Schedule 410, lines 136, 137, 138, 213, 232, 317, column h	131,926	17
18	Cash Related Operating Expenses	Line 16 + line 6 - line 17	1,168,310	18
19	Average Daily Expenditures	Line 18 ÷ 360 days	3,245	19
20	Days of Operating Expenses in Operating Liabilities	Line 15 ÷ 19	52	20
21	Days of Working Capital Required	Line 10 - line 20 (Note C)	20	21
22	Cash Working Capital Required	Line 21 x line 19	64,900	22
23	Cash and Temporary Cash Balance	Schedule 200, line 1 + line 2, column b	83,094	23
24	Cash Working Capital Allowed	Lesser line 22 and line 23	64,900	24
MATERIAL AND SUPPLIES				
25	Total Material & Supplies (712)	Note A	93,716	25
26	Scrap and Obsolete Material included in Account 712	Note A	12,510	26
27	Material & Supplies held for Common Carrier Purposes	Line 25 - line 26	81,206	27
28	TOTAL WORKING CAPITAL	Line 24 + line 27	146,106	28

Notes: (A) Use common carrier portion only. Common carrier refers to railway transportation service.

(B) Rent income is the sum of Schedule 410, column h, lines 121, 122, 123, 127, 128, 129, 133, 134, 135, 208, 210, 212, 227, 229, 231, 312, 314, and 316. Rent income is added to railway operating revenues to produce total revenues. Rent income is also added to total operating expenses to exclude the rent revenue items from operating expenses.

(C) If result is negative, use zero.

NOTES AND REMARKS

GENERAL INSTRUCTIONS CONCERNING RETURNS IN SCHEDULES 310, 310A

1. Schedule 310 should give particulars of stocks, bonds, other secured obligations, unsecured notes, and investment advances of affiliated companies held by respondent at close of year. Also, disclose the investments made, disposed of, and written down during the year and the applicable dividends and interest credited to income as a result of those investments. They should exclude securities issued or assumed by respondent. For definition of affiliated companies, see the rules governing Account No. 721, "Investments and advances, affiliated companies", in the Uniform System of Accounts for Railroad Companies.

2. List the investments in the following order and show a total for each group and each class of investments by accounts in numerical order.

- (A) Stocks
 - (1) Carriers-active
 - (2) Carriers-inactive
 - (3) Noncarriers-active
 - (4) Noncarriers-inactive
- (B) Bonds (including U.S. Government bonds)
- (C) Other secured obligations
- (D) Unsecured notes
- (E) Investment advances

3. The subclassification of classes (B), (C), (D) and (E) should be the same as that provided for class (A).

4. The kinds of industry represented by respondent's investments in the securities of other companies should be shown by symbol opposite the names of the issuing corporation, the symbols and industrial classification to be as follows:

Symbol	Kind of Industry
I	Agriculture, forestry, and fisheries
II	Mining
III	Construction
IV	Manufacturing
V	Wholesale and retail trade
VI	Finance, insurance, and real estate
VII	Transportation, communications, and other public utilities
VIII	Services
IX	Government
X	All other

5. By carriers, as the term is used here, is meant companies owning or operating railroads, facilities auxiliary thereto such as bridges, ferries, union depots, and other terminal facilities, sleeping cars, parlor cars, dining cars, freight cars, express service and facilities, electric railways, highway motor vehicles, steamboats and other marine transportation equipment, pipe lines (other than those for transportation of water), and other instrumentalities devoted to the transportation of persons or property for hire. Telegraph and telephone companies are not meant to be included.

6. Noncarrier companies should, for the purpose of these schedules, include telephone companies, telegraph companies, mining companies, manufacturing companies, hotel companies, etc. Purely "holding companies" are to be classed as noncarrier companies, even though the securities held by such companies are largely or entirely those issued or assumed by carriers.

7. By an active corporation is meant one which maintains an organization for operating property or administering its financial affairs. An inactive corporation is one which has been practically absorbed in a controlling corporation and which neither operates property nor administers its financial affairs, if it maintains an organization it does so only for the purpose of complying with legal requirements and maintaining title to property or franchises.

8. Combine, in one amount, investments in which the original cost or present equity in total assets is less than \$10,000.

9. Include investments in unincorporated entities such as lessee organizations. Exclude amounts normally settled on a current basis.

10. Do not include the value of securities issued or assumed by respondent.

11. For affiliates which do not report to the Interstate Commerce Commission and are jointly owned, disclose in footnotes the name and extent of control of the other controlling entities.

310. INVESTMENTS AND ADVANCES AFFILIATED COMPANIES

- 1 Give particulars of investments in stocks, bonds, other secured obligations, unsecured notes, and investment advances of companies affiliated with respondent, included in accounts Nos. 715, "Sinking Funds"; 716, "Capital Funds"; 721, "Investments and advances Affiliated Companies"; and 717, "Other Funds".
- 2 Entries in this schedule should be made in accordance with the definitions and general instructions given on page 18, classifying the investments by means of letter, figures, and symbols in columns (a), (b), and (c).
- 3 Indicate by means of an arbitrary mark in column (d) the obligation in support of which any security is pledged, mortgaged, or otherwise encumbered, giving names and other important particulars of such obligations in footnotes.
- 4 Give totals for each class and for each subclass and a grand total for each account.
- 5 Entries in column (d) should show date of maturity of bonds and other evidences of indebtedness. In case obligations of the same designation mature serially, the date in column (d) may be reported as "Serially 19__ to 19__". Abbreviations in common use in standard financial publications may be used to conserve space.

Line No.	Account No. (a)	Class No. (b)	Kind of Industry (c)	Name of issuing company and also lien reference, if any (include rate for preferred stocks and bonds) (d)	Extent of Control (e)	Line No.
1	721	A-1	VII	Albany Port Railroad Corporation	50.00	1
2				Belt Railway Company of Chicago (1)	16.67	2
3				Indiana Harbor Belt Railroad Company	51.00	3
4				Lakefront Dock & Railroad Terminal Company (2)	50.00	4
5				Locomotive Management Services	50.00	5
6				Merchants Despatch Transportation Corporation	100.00	6
7				Peoria & Pekin Union Railway Company (2)	25.64	7
8				St. Lawrence & Adirondack Railway Company	100.00	8
9				TTX Company	21.81	9
10						10
11						11
12						12
13				Total A-1		13
14						14
15	721	A-3	VI	CRC Properties, Inc.	100.00	15
16				CRR Investments, Inc.	100.00	16
17						17
18						18
19						19
20						20
21						21
22				Total A-3		22
23						23
24				Total A Stock		24
25						25
26						26
27						27
28						28
29						29
30						30

Notes:

- (1) Line 2; The net carrying value of the Belt Railway Company of Chicago is \$1.
- (2) Lines 4 & 7; The carrying values of certain affiliates have been reduced to their realizable values.

310. INVESTMENTS AND ADVANCES AFFILIATED COMPANIES - Continued

(Dollars in thousands)

6. If any of the companies included in this schedule are controlled by respondent the percent of control should be shown in column (e). In case any company listed is controlled other than through actual ownership of securities, give particulars in a footnote. In cases of joint control, give names of other parties and particulars of control.
7. If any advances reported are pledged, give particulars in a footnote.
8. Investments in companies in which neither the original cost or present equity in total assets are less than \$10,000, may be combined in one figure.
9. Also included should be investments in unincorporated entities such as lessee organizations (exclusive of amounts nominally settled on a current basis).
10. This schedule should not include securities issued or assumed by respondent.
11. For affiliates which do not report to the Surface Transportation Board and are jointly owned, give names and extent of control of other entities by footnotes.

Line No.	Investments and advances				Disposed of profit(loss) (j)	Adjustments Acc. 721.5 (k)	Divlmt credited to income (l)	Line No.
	Opening Balance (f)	Additions (g)	Deductions (Explain if not sale) (h)	Closing Balance (i)				
1	5			5				1
2								2
3	7,858			7,858			740	3
4								4
5	44			44				5
6	162			162				6
7								7
8	953			953				8
9	71,369			71,369				9
10								10
11								11
12								12
13	80,391			80,391			740	13
14								14
15								15
16	236			236				16
17								17
18	676,980			676,980				18
19								19
20								20
21								21
22	677,216			677,216				22
23								23
24	757,607			757,607			740	24
25								25
26								26
27								27
28								28
29								29
30								30

310. INVESTMENTS AND ADVANCES AFFILIATED COMPANIES - Continued
(Dollars in Thousands)

Line No.	Account No. (a)	Class No. (b)	Kind of Industry (c)	Name of issuing company and also lien reference, if any (Include rate for preferred stocks and bonds) (d)	Extent of Control (e)	Line No.
1	721	E-1	VII	St. Lawrence & Adirondack Railway Company		1
2						2
3						3
4				Total E-1		4
5						5
6						6
7	721	E-3	VI	CRC Properties, Inc.		7
8						8
9						9
10						10
11				Total E-3		11
12						12
13						13
14				Total E Advances		14
15						15
16						16
17						17
18						18
19				Undistributed Earnings from Certain Investments in Affiliated Companies		19
20				Credit Excess		20
21						21
22						22
23						23
24						24
25						25
26				Total 721		26
27						27
28						28
29						29
30						30

Notes:

(1) Line 19; Reduction in the carrying value of certain affiliated companies to their estimated net realizable value.

310. INVESTMENTS AND ADVANCES AFFILIATED COMPANIES - Concluded

(Dollars in thousands)

Line No.	Investments and advances				Disposed of profit(loss)	Adjustments Acc. 721.5	Div/Int credited to income	Line No.
	Opening Balance	Additions	Deductions (Explain if not sale)	Closing Balance				
	(f)	(g)	(h)	(i)	(j)	(k)	(l)	
1	32			32				1
2								2
3								3
4	32			32				4
5								5
6								6
7								7
8	13,308			13,308			438	8
9								9
10								10
11	13,308			13,308			438	11
12								12
13								13
14	13,340			13,340			438	14
15								15
16								16
17								17
18								18
19	403,312	17,156		420,468				19
20								20
21	(28,903)			(28,903)				21
22								22
23								23
24								24
25								25
26	1,145,356	17,156		1,162,512			1,178	26
27								27
28								28
29								29
30								30

NOTES AND REMARKS**SCHEDULE 310 NOTES****Ownership of affiliated companies which do not report to the STB****% Ownership****ALBANY PORT RAILROAD CORPORATION**

Consolidated Rail Corporation	50.00
Canadian Pacific Railway System	50.00
	<u>100.00</u>

BELT RAILWAY COMPANY OF CHICAGO

Consolidated Rail Corporation	16.668
Atchison, Topeka and Santa Fe Railway Company	8.333
Burlington Northern Railroad	8.333
CSX Transportation, Inc.	25.001
Grand Trunk Western Railroad Company	8.333
Illinois Central Railroad Company	8.333
Missouri Pacific Railroad Company	8.333
Norfolk and Western Railway Company	8.333
Soo Line Railroad Company	8.333
	<u>100.000</u>

INDIANA HARBOR BELT RAILROAD COMPANY

Consolidated Rail Corporation	51.00
Soo Line Railroad Company	49.00
	<u>100.00</u>

THE LAKEFRONT DOCK AND RAILROAD TERMINAL COMPANY

Consolidated Rail Corporation	50.00
CSX Transportation, Inc.	50.00
	<u>100.00</u>

LOCOMOTIVE MANAGEMENT SERVICES

Consolidated Rail Corporation	50.00
GE LMS. Inc.	50.00
	<u>100.00</u>

NOTES AND REMARKS**SCHEDULE 310 NOTES (con't)****% Ownership****PEORIA AND PEKIN UNION RAILWAY COMPANY**

Consolidated Rail Corporation	25.64
Union Pacific Railroad	12.50
Illinois Central Railroad Company	46.86
Norfolk and Western Railway Company	15.00
	<u>100.00</u>

TTX COMPANY

Consolidated Rail Corporation	21.81
13 Railroads or affiliated groups of railroads	78.19
	<u>100.00</u>

310A. INVESTMENTS IN COMMON STOCKS OF AFFILIATED COMPANIES (Dollars in Thousands)								
Undistributed Earnings From Certain Investments In Affiliated Companies								
1. Report below the details of all investments in common stocks included in Account 721, Investments and advances affiliated companies. 2. Enter in column (c) the amount necessary to retroactively adjust those investments. (see instr. 5-2, Uniform System of Accounts). 3. Enter in column (d) the share of undistributed earnings (i.e., less dividends) or losses. 4. Enter in column (e) the amortization for the year of the excess of cost over equity in net assets (equity over cost) at date of acquisition. 5. For definitions of "carrier" and "noncarrier", see general instructions.								
Line No.	Name of issuing company and description of security held	Balance at beginning of year (b)	Adjust. for investments equity method (c)	Equity in undistributed earnings, loss during year (d)	Amortization during year (e)	Adj. for investment disposed of during year (f)	Balance at close of year (g)	Line No.
	Carriers: (List specifics for each company)							
1	Albany Port Railroad Corporation	212					212	1
2	500 Shares \$5 Par Value Common Stock							2
3	Indiana Harbor Belt Railroad Company	25,396		181	75		25,652	3
4	38,760 Shares \$100 Par Value Common Stock							4
5	Lakefront Dock & Railroad Terminal Company							5
6	46,250 Shares \$100 Par Value Common Stock							6
7	Locomotive Management Services	652		431			1,083	7
8	Partnership - Investment							8
9	Merchants Despatch Transportation Corporation	3,551		600			4,151	9
10	100 Shares \$10 Par Value Common Stock			(103)				10
11	Peoria & Pekin Union Railway Company	673					570	11
12	2,564 Shares \$100 Par Value Common Stock							12
13	St. Lawrence & Adirondack Railway Company							13
14	16,150 Shares \$100 Par Value Common Stock							14
15	Trailer Train Company	171,475		5,444	791		177,710	15
16	3,500 Shares \$1 Par Value Common Stock							16
17								17
18								18
19								19
20								20
21								21
22	Total Carriers	201,959		6,553	866		209,378	22
23								23

310A. INVESTMENTS IN COMMON STOCKS OF AFFILIATED COMPANIES - Continued

(Dollars in Thousands)

Undistributed Earnings From Certain Investments in Affiliated Companies

Line No.	Name of issuing company and description of security held (a)	Balance at beginning of year (b)	Adjust. for investments equity method (c)	Equity in undistributed earnings, loss during year (d)	Amortization during year (e)	Adj. for investment disposed of during year (f)	Balance at close of year (g)	Line No.
24	Non-Carriers: (List specifics for each company) CRC Properties, Inc. 1,000 Shares No Par Value Common Stock CRR Investments, Inc. 1,000 Shares \$1 Par Value Common Stock Total Non-carriers Total	6,617		449			7,066	24
25								25
26		194,736		9,288			204,024	26
27								27
28								28
29								29
30								30
31								31
32								32
33		201,353		9,737			211,090	33
34								34
35								35
36		403,312		16,290	866		420,468	36
37								37
38								38
39								39
40								40
41								41
42								42
43								43
44								44
45								45
46								46
47								47

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INSTRUCTIONS CONCERNING RETURNS TO BE MADE IN SCHEDULE 330

- 1 Give particulars of balances at the beginning and close of the year and of all changes during the year in Account No 731, "Road and Equipment Property", and Account No 732, "Improvements on Leased Property" classified by primary accounts in accordance with the Uniform System of Accounts for Railroad Companies. The balances, by primary accounts, should insofar as known, be stated in column (b) and all changes made during the year should be analyzed in columns (c) to (f), inclusive. Column (h) is the aggregate of columns (b) to (f), inclusive. Grand totals of columns (b) and (h) should equal the sum of Accounts 731 and 732 for the respective periods, if not, full explanation should be made in a footnote.
- 2 In column (c) are to be shown disbursements made for the specific purpose of purchasing, constructing, and equipping new lines, and for the extension of old lines, as provided for in Instruction 2-1, "Items to be charged", of the Uniform System of Accounts for Railroad Companies for such items.
- 3 In column (d) is to be shown the cost of a railway or portion thereof acquired as an operating entity or system by purchase, merger, consolidation, reorganization, receivership sale or transfer, or otherwise.
- 4 In columns (c) and (e) should be included all entries covering expenditures for additions and betterments, as defined, whether or not replacing other property.
- 5 In column (f) should be entered all credits representing property sold, abandoned, or otherwise retired.
- 6 Both the debit and credit involved in each transfer, adjustment, or clearance between road and equipment accounts, should be included in the column in which the item was initially included, also the transfer of prior years' debits or credits from investment in road and equipment to operating expenses or other accounts, or vice versa, should be included in the column applicable to current items of like nature. Each such transfer, adjustment, or clearance should be fully explained when in excess of \$100,000.
- 7 If during the year an individual charge of \$100,000 or more was made to Account No 2, "Land for Transportation Purposes", state in a footnote the cost, location, area, and other details which will identify the property.
- 8 Report on line 29 amounts not includible in the primary road accounts. The items reported should be briefly identified and explained under "Notes and Remarks" below. Amounts should be reported on this line only under special circumstances, usually after permission is obtained from the Commission for exceptions to prescribed accounting. Reference to such authority should be made when explaining the amounts reported. Respondents must not make arbitrary changes to the printed stub or column headings without specific authority from the Commission.
- 9 If during the year a segment of transportation property was acquired, state in a footnote the name of the vendor, the mileage acquired, and the date of acquisition, giving termini and the cost of the property to the respondent. Also furnish a statement of the amount included in each primary account representing such property acquired, referring to the column or columns in which the entries appear.
- 10 If an amount of less than \$5,000 is used as the minimum for additions and betterments to property investment accounts as provided for in Instruction 2-2 of the Uniform System of Accounts for Railroad Companies, state in a footnote the amount used.

NOTES AND REMARKS

330. ROAD PROPERTY AND EQUIPMENT AND IMPROVEMENTS TO LEASED PROPERTY AND EQUIPMENT
(Dollars in Thousands)

Line No.	Cross check	Account	Balance at beginning of year	Expenditures during year for original road & equipment & road extensions	Expenditures during year for purchase of existing lines, reorganizations, etc.	Line No.
		(a)	(b)	(c)	(d)	
1		(2) Land for transportation purposes	115,529			1
2		(3) Grading	228,188			2
3		(4) Other right-of-way expenditures	2,946			3
4		(5) Tunnels and subways	50,699			4
5		(6) Bridges, trestles, and culverts	301,493			5
6		(7) Elevated structures	2,575			6
7		(8) Ties	1,342,957			7
8		(9) Rail and other track material	2,631,256			8
9		(11) Ballast	944,355			9
10		(13) Fences, snowsheds, and signs	1,988			10
11		(16) Stations and office buildings	232,614			11
12		(17) Roadway buildings	12,036			12
13		(18) Water stations	460			13
14		(19) Fuel stations	52,847			14
15		(20) Shops and enginehouses	93,776			15
16		(22) Storage warehouses				16
17		(23) Wharves and docks	910			17
18		(24) Coal and ore wharves	79,528			18
19		(25) TOFC/COFC terminals	108,780			19
20		(26) Communication systems	115,464			20
21		(27) Signals and interlockers	485,475			21
22		(29) Power plants	1,054			22
23		(31) Power-transmission systems	9,517			23
24		(35) Miscellaneous structures	3,913			24
25		(37) Roadway machines	94,713			25
26		(39) Public improvements - Construction	54,482			26
27		(44) Shop machinery	55,108			27
28		(45) Power-plant machinery	3,739			28
29		Other (specify and explain)				29
30		TOTAL EXPENDITURES FOR ROAD	7,026,402			30
31		(52) Locomotives	1,306,045			31
32		(53) Freight-train cars	751,820			32
33		(54) Passenger-train cars				33
34		(55) Highway revenue equipment	2,790			34
35		(56) Floating equipment				35
36		(57) Work equipment	87,209			36
37		(58) Miscellaneous equipment	60,683			37
38		(59) Computer systems and word processing equipment	43,861			38
39		TOTAL EXPENDITURES FOR EQUIPMENT	2,252,408			39
40		(76) Interest during construction				40
41		(80) Other elements of investment				41
42		(90) Construction in progress	235,790			42
43		GRAND TOTAL	9,514,600			43

330. ROAD PROPERTY AND EQUIPMENT AND IMPROVEMENTS TO LEASED PROPERTY AND EQUIPMENT - Continued
(Dollars in Thousands)

Line No.	Cross check	Expenditures for additions during the year	Credits for property retired during the year	Net changes during the year	Balance at close of year	Line No.
		(e)	(f)	(g)	(h)	
1		76	1,641	(1,565)	113,964	1
2		4,061	1,481	2,580	230,768	2
3					2,946	3
4					50,699	4
5		10,866	814	10,052	311,545	5
6					2,575	6
7		19,530	9,970	9,560	1,352,517	7
8		49,401	17,390	32,011	2,663,267	8
9		13,571	2,917	10,654	955,009	9
10		50		50	2,038	10
11		6,331	263	6,068	238,682	11
12		95	1,400	(1,305)	10,731	12
13			11	(11)	449	13
14		3,051	38	3,013	55,860	14
15		2,094	52	2,042	95,818	15
16						16
17			59	(59)	851	17
18		58	186	(128)	79,400	18
19		5,970	7	5,963	114,743	19
20		3,634	251	3,383	118,847	20
21		11,313	525	10,788	496,263	21
22					1,054	22
23					9,517	23
24		(8)	2	(10)	3,903	24
25		315	2,817	(2,502)	92,211	25
26		595	6	589	55,071	26
27		2,606	941	1,665	56,773	27
28					3,739	28
29						29
30		133,609	40,771	92,838	7,119,240	30
31		1,499	49,483	(47,984)	1,258,061	31
32		102,701	(6,030)	108,731	860,551	32
33						33
34		(10)	1,314	(1,324)	1,466	34
35						35
36		40	1,143	(1,103)	86,106	36
37		1,714	4,734	(3,020)	57,663	37
38		665	2,142	(1,477)	42,384	38
39		106,609	52,786	53,823	2,306,231	39
40						40
41						41
42		(108,312)		(108,312)	127,478	42
43		131,906	93,557	38,349	9,552,949	43

332. DEPRECIATION BASE AND RATES - ROAD AND EQUIPMENT OWNED AND USED AND LEASED FROM OTHERS
(Dollars in Thousands)

- 1 Show in columns (b) and (e), for each primary account, the depreciation base used to compute the depreciation charges for the month of January, and in columns (c) and (f) show the depreciation base used to compute the depreciation charges for the month of December, in columns (d) and (g) show the composite rates used in computing the depreciation charges for the month of December, and on lines 30 and 39 of these columns show the composite percentage for all road and equipment accounts, respectively, ascertained by applying the primary account composite rates to the depreciation base used in computing the charges for December and dividing the total so computed by the total depreciation base for the same month. The depreciation base should not include the cost of equipment used, but not owned, when the rents therefor are included in the rent for equipment and Account Nos. 31-21-00, 31-22-00, 31-23-00, 31-25-00, 35-21-00, 35-23-00, 35-22-00 and 35-25-00. It should include the cost of equipment owned and leased to others when the rents therefor are included in the rent for equipment Account Nos. 32-21-00, 32-22-00, 32-23-00, 32-25-00, 36-21-00, 36-22-00 and 36-25-00, inclusive. The composite rates used should be those prescribed or otherwise authorized by the Commission, except that where the use of component rates has been authorized, the composite rates to be shown for the respective primary accounts should be recomputed from the December charges developed by the use of the authorized rates. If any changes in rates were effective during the year, give full particulars in a footnote.
- 2 All leased properties may be combined and one composite rate computed for each primary account, or a separate schedule may be included for each such property.
- 3 Show in columns (e), (f) and (g) data applicable to Lessor property, when the rent therefor is included in Account Nos. 31-11-00, 31-12-00, 31-13-00, 31-21-00, 31-22-00, and 31-23-00, inclusive.
- 4 If depreciation accruals have been discontinued for any account, the depreciation base should be reported, nevertheless, in support of depreciation reserves. Authority for the discontinuance of accruals should be shown in a footnote indicating the account(s) effected.
- 5 Disclosures in the respective sections of this schedule may be omitted if either total road leased from others or total equipment leased from others represents less than 5% of total road owned or total equipment owned, respectively.

Line No.	Account (a)	OWNED AND USED			LEASED FROM OTHERS			Line No.
		Depreciation Base		Annual composite rate (percent) (d)	Depreciation Base		Annual composite rate (percent) (g)	
		1/1 At beginning of year (b)	5/1 At close of year (c)		1/1 At beginning of year (e)	5/1 At close of year (f)		
	ROAD							
1	(3) Grading	175,070	176,216	1.34				1
2	(4) Other, right-of-way expenditures	2,903	2,934	1.77				2
3	(5) Tunnels and subways	47,358	47,358	1.52				3
4	(6) Bridges, trestles, and culverts	287,505	301,197	3.32				4
5	(7) Elevated structures							5
6	(8) Ties	1,141,700	1,140,953	3.18	NOT APPLICABLE - 5% RULE			6
7	(9) Rail and other track material	2,349,235	2,348,495	2.04				7
8	(11) Ballast	836,283	837,382	2.51				8
9	(13) Fences, snow sheds, and signs	1,682	1,727	7.30				9
10	(16) Station and office buildings	202,409	230,106	6.95				10
11	(17) Roadway buildings	9,881	9,961	3.52				11
12	(18) Water stations	122	122	3.28				12
13	(19) Fuel stations	52,540	54,597	3.40				13
14	(20) Shops and enginehouses	88,653	91,338	4.05				14
15	(22) Storage warehouses							15
16	(23) Wharves and docks	910	1,145	1.83				16
17	(24) Coal and ore wharves	40,166	39,979	3.24				17
18	(25) TOFC/COFC terminals	102,667	111,156	6.09				18
19	(26) Communication systems	110,799	113,892	6.39				19
20	(27) Signals and interlockers	452,972	466,454	4.12				20
21	(29) Power plants	1,020	1,020	3.73				21
22	(31) Power-transmission systems	8,960	9,153	9.71				22
23	(35) Miscellaneous structures	3,623	3,613	3.65				23
24	(37) Roadway machines	93,527	92,525	8.88				24
25	(39) Public improvements-Construction	52,061	52,456	1.85				25
26	(44) Shop machinery	51,811	55,788	5.86				26
27	(45) Power-plant machinery	2,076	2,076	0.67				27
28	All other road accounts							28
29	Amortization (other than defense projects)							29
30	TOTAL ROAD	6,115,933	6,191,643	3.05				30
	EQUIPMENT							
31	(52) Locomotives	1,252,151	1,249,879	5.80				31
32	(53) Freight-train cars	743,967	839,136	5.62				32
33	(54) Passenger-train cars							33
34	(55) Highway revenue equipment	2,776						34
35	(56) Floating equipment							35
36	(57) Work equipment	84,597	83,480	4.58				36
37	(58) Miscellaneous equipment	42,929	64,562	12.21				37
38	(59) Computer systems and word processing equipment	39,018	38,200	10.45				38
39	TOTAL EQUIPMENT	2,165,438	2,275,257	5.95				39
40	GRAND TOTAL	8,281,371	8,466,900				N/A	40

NOTE Track structure (accounts 8, 9 and 11) depreciation rates are based on consistent use of the Company's net salvage method, which produces financial statement results consistent with the method suggested by Docket No. 36988. The Company's methodology has been approved by the Commission

335. ACCUMULATED DEPRECIATION - ROAD AND EQUIPMENT OWNED AND USED

(Dollars in Thousands)

- 1 Disclose the required information in regard to credits and debits to Account No 735 Accumulated depreciation Road and Equipment Property, during the year relating to owned and used road and equipment Include entries for depreciation of equipment owned but not used when the resulting rents are included in the "Lease Rental-Credit-Equipment" accounts and "Other-Rents-Credit-Equipment" accounts Exclude any entries for depreciation of equipment that is used but not owned when the resulting rents are included in "Lease Rental-Debit-Equipment" account and "Other Rents-Debit-Equipment" accounts (See Schedule 351 for the accumulated depreciation to road and equipment owned and leased to others)
- 2 If any data are included in columns (d) or (f), explain the entries in detail
- 3 A debit balance in columns (b) or (g) for any primary account should be designated Dr
- 4 If there is any inconsistency between the credits to the reserve as shown in column (c) and the charges to operating expenses, a full explanation should be given
- 5 Enter amounts representing amortization under an authorized amortization program other than for defense projects on lines 29 and 39

Line No	Cross Check	Account	Balance at beginning of year year (b)	CREDITS TO RESERVE				Balance at close of year (g)	Line No
				During the year					
		(a)		Charges to operating expenses expenses (c)	Other credits (d)	Retire-ments (e)	Other Debits (f)		
ROAD									
1		(3) Grading	27,286	978		814		27,450	1
2		(4) Other, right-of-way expenditures	921	22		1		942	2
3		(5) Tunnels and subways	4,241	300				4,541	3
4		(6) Bridges, trestles, and culverts	71,561	4,017		549		75,029	4
5		(7) Elevated structures	2,769					2,769	5
6		(8) Ties	201,603	15,078	1	7,236	1,514	207,932	6
7		(9) Rail and other track material	166,231	19,959	791	12,146	5,853	168,982	7
8		(11) Ballast	Dr (24,749)	8,722		2,601		Dr (18,628)	8
9		(13) Fences, snow sheds, and signs	824	52				876	9
10		(16) Station and office buildings	88,487	6,247		257		94,477	10
11		(17) Roadway buildings	5,511	143	3	765		4,892	11
12		(18) Water stations	335	2		11		326	12
13		(19) Fuel stations	14,041	748		19		14,770	13
14		(20) Shops and enginehouses	42,049	1,486		47		43,488	14
15		(22) Storage warehouses							15
16		(23) Wharves and docks	18	8		59		Dr (33)	16
17		(24) Coal and ore wharves	26,984	541		186		27,339	17
18		(25) TOFC/COFC terminals	44,295	2,660		7		46,948	18
19		(26) Communication systems	72,406	3,098		249		75,255	19
20		(27) Signals and interlockers	175,520	7,820		366		182,974	20
21		(29) Power plants	508	16				524	21
22		(31) Power-transmission systems	7,704	368				8,072	22
23		(35) Miscellaneous structures	876	55		2		929	23
24		(37) Roadway machines	71,922	3,438	1,266	2,817		73,809	24
25		(39) Public improvements-Construction	7,826	398		3		8,221	25
26		(44) Shop machinery*	30,325	1,281	44	941		30,709	26
27		(45) Power-plant machinery	3,239	6				3,245	27
28		All other road accounts	Dr (3,383)		3,383			0	28
29		Amortization (Adjustments)	366,938		1,978	10,132	9,484	349,300	29
30		TOTAL ROAD	1,406,288	77,443	7,466	39,208	16,851	1,435,138	30
EQUIPMENT									
31	*	(52) Locomotives	567,605	30,357	514	49,482		548,994	31
32	*	(53) Freight-train cars	313,544	19,568		(5,204)	778	337,538	32
33	*	(54) Passenger-train cars							33
34	*	(55) Highway revenue equipment	2,077			1,323		754	34
35	*	(56) Floating equipment							35
36	*	(57) Work equipment	58,189	1,700		292	64	59,533	36
37	*	(58) Miscellaneous equipment	28,673	2,371		4,682		26,362	37
		(59) Computer systems and word processing equipment	31,960	1,629		1,211		32,378	38
39	*	Amortization Adjustments	300				300	0	39
40		TOTAL EQUIPMENT	1,002,348	55,625	514	51,786	1,142	1,005,559	40
41		GRAND TOTAL	2,408,636	133,068	7,980	90,994	17,993	2,440,697	41

* To be reported with equipment expenses rather than W & S expenses.

See notes page 39.

339. ACCRUED LIABILITY - LEASED PROPERTY
(Dollars in Thousands)

- 1 Disclose the required information relating to credits and debits of Account 772, "Accrued Liability Leased Property", during the year concerning road and equipment leased from others
 2 In column (c), enter amounts charged to operating expenses, in column (e), enter debits to account arising from retirements, in column (f), enter amounts paid to lessor
 3 Any inconsistencies between credits to account, charges to operating expenses and payments to lessors should be fully explained
 4 Required disclosure may be omitted if leased road and equipment property represents 5% or less of total property owned and used
 5 If settlement for depreciation is made currently between lessee and lessor, and no debits or credits to Account No. 772 are made by the accounting company, show in column (c) the charges to operating expenses, and in column (f) show payments made to the lessor in settlement thereof

Line No.	Cross check	Account (a)	Balance at beginning of year (b)	CREDITS TO ACCOUNTS During the year		DEBITS TO ACCOUNTS During the year		Balance at close of year (g)	Line No.
				Charges to operating expenses (c)	Other credits (d)	Retirements (e)	Other debits (f)		
		ROAD							
1		(3) Grading							1
2		(4) Other, right-of-way expenses							2
3		(5) Tunnels and subways							3
4		(6) Bridges, trestles, and culverts							4
5		(7) Elevated structures							5
6		(8) Ties							6
7		(9) Rail and other track material		NOT APPLICABLE - 5% RULE					7
8		(11) Ballast							8
9		(13) Fences, snow sheds, and signs							9
10		(16) Stations and office buildings							10
11		(17) Roadway buildings							11
12		(18) Water stations							12
13		(19) Fuel stations							13
14		(20) Shops and enginehouses							14
15		(22) Storage warehouses							15
16		(23) Wharves and docks							16
17		(24) Coal and ore wharves							17
18		(25) TOFC/COFC terminals							18
19		(26) Communication systems							19
20		(27) Signals and interlockers							20
21		(29) Power plants							21
22		(31) Power-transmission systems							22
23		(35) Miscellaneous structures							23
24		(37) Roadway machines							24
25		(39) Public improvements-Construction							25
26		(44) Shop machinery*							26
27		(45) Power-plant machinery							27
28		All other road accounts							28
29		Amortization (Adjustments)							29
30		TOTAL ROAD							30
		EQUIPMENT							
31		(52) Locomotives							31
32		(53) Freight-train cars							32
33		(54) Passenger-train cars							33
34		(55) Highway revenue equipment							34
35		(56) Floating equipment							35
36		(57) Work equipment							36
37		(58) Miscellaneous equipment							37
38		(59) Computer systems and word processing equipment							38
39		Amortization Adjustments							39
40		TOTAL EQUIPMENT							40
41		GRAND TOTAL							41

* To be reported with equipment expenses rather than W & S expenses.

340. DEPRECIATION BASE AND RATES-IMPROVEMENTS TO ROAD AND EQUIPMENT LEASED FROM OTHERS

(Dollars in thousands)

1. Show in column (b) for each primary account the depreciation base used in computing the depreciation charges for the month of January, and in column (c) show the depreciation base used in computing the depreciation charges for the month of December, in column (d) show the composite rates used in computing the depreciation charges for the month of December, and on lines 30 and 40 of these columns show the composite percentage of all road and equipment accounts, respectively, ascertained by applying the primary account composite rates to the depreciation base used in computing the charges for December and dividing the total so computed by the total depreciation base for the same month. This schedule should include only improvements to leased property charged to account 732, "Improvements on Leased Property". The composite rates used should be those prescribed or otherwise authorized by the Commission, except that where the use of component rates has been authorized, the composite rates to be shown for the respective primary accounts should be recomputed from the December charges developed by the use of the authorized rates. If any changes in rates were effective during the year, give full particulars in a footnote.

2. All improvements to leased properties may be combined and one composite rate computed for each primary account, or a separate schedule may be included for each such property.

3. If depreciation accruals have been discontinued for any account, the depreciation base should be reported, nevertheless, in support of depreciation reserves. Authority for the discontinuance of accruals should be shown in a footnote indicating the account(s) affected.

4. Disclosures in the respective sections of this schedule may be omitted if either total road leased from others or total equipment leased from others represents less than 5% of the total road owned or total equipment owned, respectively. However, line 41, Grand Total, should be completed.

Line No.	Cross Check	Account (a)	Depreciation base		Annual composite rate (percent) (d)	Line No.
			At beginning of year (b)	At close of year (c)		
		ROAD				
1		(3) Grading				1
2		(4) Other right-of-way expenditures				2
3		(5) Tunnels and subways				3
4		(6) Bridges, trestles & culverts				4
5		(7) Elevated structures				5
6		(8) Ties				6
7		(9) Rail & other track material				7
8		(11) Ballast				8
9		(13) Fences snow sheds & signs				9
10		(16) Station & office buildings				10
11		(17) Roadway buildings	DETAIL OMITTED - 5% RULE			11
12		(18) Water stations				12
13		(19) Fuel stations				13
14		(20) Shops & enginehouses				14
15		(22) Storage warehouses				15
16		(23) Wharves & docks				16
17		(24) Coal & ore wharves				17
18		(25) TOFC/COFC terminals				18
19		(26) Communication systems				19
20		(27) Signals & interlockers				20
21		(29) Power plants				21
22		(31) Power-transmission systems				22
23		(35) Miscellaneous structures				23
24		(37) Roadway machines				24
25		(39) Public improvements-const				25
26		(44) Shop machinery				26
27		(45) Power-plant machinery				27
28		All other road accounts				28
29		Amortization (Adjustments)				29
30		TOTAL ROAD				30
		EQUIPMENT				
31		(52) Locomotives				31
32		(53) Freight-train cars				32
33		(54) Passenger-train cars				33
34		(55) Highway revenue equipment				34
35		(56) Floating equipment				35
36		(57) Work equipment				36
37		(58) Miscellaneous equipment				37
38		(59) Computer systems and word processing equipment				38
39		Amortization Adjustments				39
40		TOTAL EQUIPMENT				40
41		GRAND TOTAL (See Note)	62,338	65,046		41

* To be reported with equipment expense rather than W&S expenses.

342. ACCUMULATED DEPRECIATION - IMPROVEMENTS TO ROAD AND EQUIPMENT LEASED FROM OTHERS
(Dollars in thousands)

1 Enter the required information concerning debits and credits to account 733, "Accumulated Depreciation-Improvements on Leased Property" during the year relating to improvements made to road and equipment property leased from others, the depreciation charges for which are included in operating expenses of the respondent.

2. If any entries are made for column (d) "Other credits" or column (f) "Other debits", state the facts occasioning such entries on page 35. A debit balance in column (b) or (g) for any primary account should be shown in parenthesis or designated "Dr".

3 Any inconsistency between the credits to the reserve as shown in column (c) and the charges to operating expenses should be fully explained on page 35.

4. Show in column (e) the debits to the reserve arising from retirements. These debits should not exceed investment, etc.

5. Details in the respective sections of this schedule may be omitted if either total road leased from others or total equipment leased from others represents less than 5% of total road owned or total equipment owned, respectively. However, line 39 Grand Total, should be completed

Line No.	Cross Check	Account (a)	Balance at beginning of year (b)	CREDITS TO RESERVE During the year		DEBITS TO RESERVE During the year		Balance at close of year (g)	Line No
				Charges to operating expenses (c)	Other credits (d)	Retire-ments (e)	Other debits (f)		
		ROAD							
1		(3) Grading							1
2		(4) Other right-of-way expenditures							2
3		(5) Tunnels and subways							3
4		(6) Bridges, trestles & culverts							4
5		(7) Elevated structures							5
6		(8) Ties							6
7		(9) Rail & other track material							7
8		(11) Ballast							8
9		(13) Fences snow sheds & signs							9
10		(16) Station & office buildings							10
11		(17) Roadway buildings							11
12		(18) Water stations							12
13		(19) Fuel stations		DETAIL OMITTED - 5% RULE					13
14		(20) Shops & enginehouses							14
15		(22) Storage warehouses							15
16		(23) Wharves & docks							16
17		(24) Coal & ore wharves							17
18		(25) TOFC/COFC terminals							18
19		(26) Communication systems							19
20		(27) Signals & interlockers							20
21		(29) Power plants							21
22		(31) Power-transmission systems							22
23		(35) Miscellaneous structures							23
24		(37) Roadway machines							24
25		(39) Public improvements-const							25
26		(44) Shop machinery*							26
27		(45) Power-plant machinery							27
28		All other road accounts							28
29		TOTAL ROAD							29
		EQUIPMENT							
30		(52) Locomotives							30
31		(53) Freight-train cars							31
32		(54) Passenger-train cars							32
33		(55) Highway revenue equipment							33
34		(56) Floating equipment							34
35		(57) Work equipment							35
36		(58) Miscellaneous equipment							36
37		(59) Computer systems and word processing equipment							37
38		TOTAL EQUIPMENT							38
39		GRAND TOTAL	40,911	1,548		402	16	42,041	39

* To be reported with equipment expense rather than W&S expense.

Notes to Schedule 335-Accumulated Depreciation-Road and Equipment Owned and Used

1. The credits to the reserve as shown in column (c) exceed charges to operating expenses due to the capitalization of overhead costs:

Schedule 335	\$133,068		
Schedule 339	52		
Schedule 342	1,548		
Schedule 351	165		
Schedule 410		<u>\$131,926</u>	
	<u>\$134,833</u>	<u>\$131,926</u>	<u>\$2,907</u>

2. Entries to Other Credits (column d)

Roadway.		
Salvage		\$2,105
Salvage Costs - Asset Impairment Reserves		1,978
Former Abandonment Sales Reserve Transfer		<u>3,383</u>
		<u>7,466</u>
Equipment.		
Salvage		<u>514</u>
Total column (d)		<u>\$7,980</u>

3. Entries to Other Debits (column f)

Roadway:		
Removal Costs		\$7,367
Impairment Reserves - Removal		9,484
Freight & Work Equipment Adjustment		842
Impairment Reserves READ Transfer		<u>300</u>
Total column (f)		<u>\$17,993</u>

350. DEPRECIATION BASE AND RATES-ROAD AND EQUIPMENT LEASED TO OTHERS
(Dollars in thousands)

1. This schedule is to be used in cases where the related depreciation reserve is carried in the accounts of the respondent and the rent therefrom is included in Accounts 32-11-00, 32-12-00, 32-13-00, 32-21-00, 32-22-00 and 32-23-00

2. Show in columns (b) and (c), for each property account, the depreciation base used in computing the depreciation for the months of January and December, respectively, with respect to road and equipment owned by the respondent but leased to others, the depreciation charges for which are not includible in operating expenses of the respondent, but for which the depreciation reserve is recorded in the accounts of the respondent. If the base for road is other than the original cost or estimated original cost as found by the Commission's Bureau of Accounts, brought to a current date by the respondent from its Order No. 3 records and accounts, or is other than ledger value for equipment, a full explanation should be given.

3. In column (d) show the composite rates used to compute the depreciation for December and on lines 29 and 38 of this column show the composite percentage for all road and equipment accounts, respectively, ascertained by applying the primary accounts composite rates to the depreciation base used to compute the depreciation for December and dividing the total also computed by the depreciation base.

4. If depreciation accruals have been discontinued for any account, the depreciation base should be reported, nevertheless, in support of depreciation reserves. Authority for the discontinuance of accruals should be shown in a footnote indicating the account(s) affected.

5. If the total road leased to others is less than 5% of the total road owned, omit. If total equipment leased to others is less than 5% of total equipment owned, omit. However, line 39, Grand Total, should be completed.

Line No	Cross Check	Account (a)	Depreciation base		Annual composite rate (percent) (d)	Line No.
			At beginning of year (b)	At close of year (c)		
		ROAD				
1		(3) Grading				1
2		(4) Other right-of-way expenditures				2
3		(5) Tunnels and subways				3
4		(6) Bridges, trestles & culverts				4
5		(7) Elevated structures				5
6		(8) Ties				6
7		(9) Rail & other track material				7
8		(11) Ballast				8
9		(13) Fences snow sheds & signs				9
10		(16) Station & office buildings	DETAIL OMITTED - 5% RULE			10
11		(17) Roadway buildings				11
12		(18) Water stations				12
13		(19) Fuel stations				13
14		(20) Shops & enginehouses				14
15		(22) Storage warehouses				15
16		(23) Wharves & docks				16
17		(24) Coal & ore wharves				17
18		(25) TOFC/COFC terminals				18
19		(26) Communication systems				19
20		(27) Signals & interlockers				20
21		(29) Power plants				21
22		(31) Power-transmission systems				22
23		(35) Miscellaneous structures				23
24		(37) Roadway machines				24
25		(39) Public improvements-const.				25
26		(44) Shop machinery				26
27		(45) Power-plant machinery				27
28		All other road accounts				28
29		TOTAL ROAD				29
		EQUIPMENT				
30		(52) Locomotives				30
31		(53) Freight-train cars				31
32		(54) Passenger-train cars				32
33		(55) Highway revenue equipment				33
34		(56) Floating equipment				34
35		(57) Work equipment				35
36		(58) Miscellaneous equipment			N/A	36
37		(59) Computer systems and word processing equipment				37
38		TOTAL EQUIPMENT				38
39		GRAND TOTAL	3,677	3,677	4.57	39

351. ACCUMULATED DEPRECIATION - ROAD AND EQUIPMENT LEASED TO OTHERS

(Dollars in thousands)

1. This schedule is to be used in cases where the depreciation reserve is carried in the accounts of the respondent and the rent therefrom is included in Accounts 32-11-00, 32-12-00, 32-13-00, 32-21-00, 32-22-00, and 32-23-00

2. Disclose credits and debits to Account 735. "Accumulated Depreciation-Road Equipment Property", during the year relating to road and equipment leased to others, the depreciation charges for which are not includible in operating expenses of the respondent. (See schedule 330 for the reserve relating to road and equipment owned and used by the respondent)

3. If any entries are made for "Other credits", and "Other debits", state the facts occasioning such entries. A debit balance in columns (b) or (g) for any primary account should be shown in parenthesis or designated "Dr".

4. Details in the respective sections of this schedule may be omitted if either total road leased to others or total equipment leased from others represents less than 5% of total road owned or total equipment owned, respectively. However, line 39, Grand Total, should be completed.

Line No	Cross Check	Account (a)	Balance at beginning of year (b)	CREDITS TO RESERVE During the year		DEBITS TO RESERVE During the year		Balance at close of year (g)	Line No
				Charges to operating expenses (c)	Other credits (d)	Retire-ments (e)	Other debits (f)		
		ROAD							
1		(3) Grading							1
2		(4) Other right-of-way expenditures							2
3		(5) Tunnels and subways							3
4		(6) Bridges, trestles & culverts							4
5		(7) Elevated structures							5
6		(8) Ties							6
7		(9) Rail & other track material							7
8		(11) Ballast							8
9		(13) Fences snow sheds & signs							9
10		(16) Station & office buildings							10
11		(17) Roadway buildings							11
12		(18) Water stations							12
13		(19) Fuel stations		DETAIL OMITTED - 5% RULE					13
14		(20) Shops & enginehouses							14
15		(22) Storage warehouses							15
16		(23) Wharves & docks							16
17		(24) Coal & ore wharves							17
18		(25) TOFC/COFC terminals							18
19		(26) Communication systems							19
20		(27) Signals & interlockers							20
21		(29) Power plants							21
22		(31) Power-transmission systems							22
23		(35) Miscellaneous structures							23
24		(37) Roadway machines							24
25		(39) Public improvements-const							25
26		(44) Shop machinery u*s							26
27		(45) Power-plant machinery							27
28		All other road accounts							28
29		TOTAL ROAD							29
		EQUIPMENT							
30		(52) Locomotives							30
31		(53) Freight-train cars							31
32		(54) Passenger-train cars							32
33		(55) Highway revenue equipment							33
34		(56) Floating equipment							34
35		(57) Work equipment							35
36		(58) Miscellaneous equipment							36
37		(59) Computer systems and word processing equipment							37
38		TOTAL EQUIPMENT							38
39		GRAND TOTAL	1,823	165				1,988	39

* To be reported with equipment expense rather than W&S expense

352A. INVESTMENT IN RAILROAD PROPERTY USED IN TRANSPORTATION SERVICE (by Company)

(Dollars in Thousands)

1 Disclose the investment in railway property used in transportation service at the close of the year. This investment represents the aggregate of property owned or leased by the respondent and used in the respondent's transportation service. Such property includes (a) the investment reported in Accounts 731, "Road and Equipment Property", and 732, "Improvements on Leased Property", of the respondent, less any 731 or 732 property leased to others for their exclusive use of road, track, or bridges (including equipment or other railway property covered by the contract). Equipment leased to others under separate distinct contracts shall not be deducted from the respondent's 731 or 732 property, and (b) the investment of other companies' 731 or 732 property (including operating and lessor railroads) used by the respondent when the lease is for exclusive use or control of roads, tracks or bridges (including equipment of other railway property covered by the contract). This excludes leased equipment from operating railroads under separate distinct contracts and the investment of other carriers in property jointly used by the respondent.

2 In column (a), classify each company in this schedule as respondent (R), lessor railroad (L), inactive or proprietary company (P), and other leased properties (O).

3 In column (a) to (e), inclusive, first show the data requested for the respondent (R), next the data for companies whose entire properties are used in transportation service of the respondent, divided between lessor (L) and proprietary (P) companies, followed by data for carriers and others (O), portions of whose property are used in transportation service of the respondent. Show a total for each class of company in column (d) and (e). Then show, as deductions, data for transportation property leased to carriers and others.

4 In column (c), line-haul carriers report the miles of road used in line-haul service. Report miles in whole numbers.

5 In column (d), show the amount applicable in Accounts 731 and 732 on the books of the company whose names appear in column (b). Values of property of carriers segregated by estimate or otherwise should correspond in amount to the deductions made by the owners in their reports. If separate value is not available, explanations should be given. Differences between the amounts in column (d) of this schedule and the amounts shown in column (c), line 24, on the asset side of the comparative general balance sheet of each individual railway, should be explained in a footnote. Book value included in Accounts 731 or 732 of the owner should be reported in column (d) in reference to the investment of the respondent in the securities of the owner unless a good reason can be given for the contrary. Methods of estimating (by capitalizing rentals at 6 percent or otherwise) value of property of private owners, or portions of property of other carriers, should be explained.

6 In column (e), show the amount of depreciation and amortization accrued as of the close of the year in Accounts 733, 734, 735, 736, and 772, that is applicable to the property of the carriers whose names are listed in column (b), regardless of where the reserves therefor are recorded.

Line No.	Class (See Ins. 2) (a)	Name of company (b)	Miles of road used (See Ins. 4) (whole numbers) (c)	Investments in property (See Ins. 5) (d)	Depreciation and amortization of defense projects (See Ins. 6) (e)	Line No.
1	R	Consolidated Rail Corporation	8,426	9,552,949	2,484,726	1
2						2
3	L	St. Lawrence & Adirondack Rwy Co	56	4,851	2,227	3
4	L	CSX Transportation Co., Inc	25	*		4
5						5
6						6
7	O	CRC Properties, Inc.		25,439	5,542	7
8		CRR Investments		20	20	8
9		Total O		25,459	5,562	9
10						10
11		Less. Investment in Railroad Property				11
12		Leased to Others				12
13						13
14		Indiana Harbor Belt RR Co		(3,998)		14
15						15
16						16
17						17
18						18
19						19
20						20
21						21
22		* Leased for 30 years - cost will be the maintenance				22
23		expense for 7 years and based on tonnage thereafter				23
24						24
25						25
26						26
27						27
28						28
29						29
30						30
31		TOTAL	8,507	9,579,261	2,492,515	31

352B. INVESTMENT IN RAILWAY PROPERTY USED IN TRANSPORTATION SERVICE

(Dollars in Thousands)

- 1 In columns (b) through (e) give, by primary accounts, the amount of investment at the close of the year in property of respondent and each group or class of companies and properties
- 2 The amounts for respondent and for each group or class of companies and properties on Line 44 herein, should correspond with the amounts for each class of company and properties shown in Schedule 352A. Continuing records shall be maintained by respondent of the primary property accounts separately for each company or property included in the schedule
- 3 Report on line 29 amounts representing capitalization of rentals for leased property based on 6 percent per year where property is not classified by accounts by non-carrier owners, or where cost of property leased from other carriers is not ascertainable. Identify non-carrier owners, and briefly explain on page 37 methods of estimating value of property of non-carriers or property of other carriers
- 4 Report on line 30 amounts not includible in the accounts shown, or in line 29. The items reported should be briefly identified and explained. Also include here those items after permission is obtained from the Commission for exceptions to prescribed accounting. Reference to such authority should be made when explaining the amounts reported. Respondents must not make arbitrary changes to the printed stub or column headings without specific authority from the Commission

Line No	Cross check	Account (a)	Respondent (b)	Lessor Railroads (c)	Inactive (proprietary companies) (d)	Other Leased Properties (e)	Line No
1		(2) Land for transportation purposes	113,964	187		1,820	1
2		(3) Grading	230,768	434		Cr. (200)	2
3		(4) Other, right-of-way expenditures	2,946				3
4		(5) Tunnels and subways	50,699				4
5		(6) Bridges, trestles, and culverts	311,545	462		Cr. (165)	5
6		(7) Elevated structures	2,575				6
7		(8) Ties	1,352,517	1,776		Cr. (714)	7
8		(9) Rail and other track material	2,663,267	1,269		Cr. (858)	8
9		(11) Ballast	955,009	405		Cr. (130)	9
10		(13) Fences, snow sheds, and signs	2,038	46		Cr. (1)	10
11		(16) Station and office buildings	238,682	33		22,571	11
12		(17) Roadway buildings	10,731				12
13		(18) Water stations	449				13
14		(19) Fuel stations	55,860			Cr. (21)	14
15		(20) Shops and enginehouses	95,818			Cr. (27)	15
16		(22) Storage warehouses					16
17		(23) Wharves and docks	851			294	17
18		(24) Coal and ore wharves	79,400				18
19		(25) TOFC/COFC terminals	114,743				19
20		(26) Communication systems	118,847	12		Cr. (125)	20
21		(27) Signals and interlockers	496,263	156		Cr. (846)	21
22		(29) Power plants	1,054				22
23		(31) Power-transmission systems	9,517			Cr. (5)	23
24		(35) Miscellaneous structures	3,903			Cr. (6)	24
25		(37) Roadway machines	92,211				25
26		(39) Public improvements-Construction	55,071	71		Cr. (139)	26
27		(44) Shop machinery	56,773				27
28		(45) Power-plant machinery	3,739				28
29		Leased property capitalized rental (explain)					29
30		Other (specify and explain)					30
31		TOTAL ROAD	7,119,240	4,851		21,448	31
32		(52) Locomotives	1,258,061				32
33		(53) Freight-train cars	860,551				33
34		(54) Passenger-train cars					34
35		(55) Highway revenue equipment	1,466				35
36		(56) Floating equipment					36
37		(57) Work equipment	86,106				37
38		(58) Miscellaneous equipment	57,663				38
39		(59) Computer systems and word processing equipment	42,384			13	39
40		TOTAL EQUIPMENT	2,306,231			13	40
41		(76) Interest during construction					41
42		(80) Other elements of investment					42
43		(90) Construction work in progress	127,478				43
44		GRAND TOTAL	9,552,949	4,851		21,461	44

INSTRUCTIONS CONCERNING RETURNS TO BE MADE IN SCHEDULE 410

CROSS-CHECKS

SCHEDULE 410

Line 620, column (h)
 Line 620, column (f)
 Line 620, column (g)

SCHEDULE 210

= Line 14, column (b)
 = Line 14, column (d)
 = Line 14, column (e)

SCHEDULE 412

Lines 136 thru 138 column (f)
 Lines 118 thru 123, and 130 thru 135 column (f)

= Line 29 column (b)
 = Line 29, column (c)

SCHEDULE 414

Line 231, column (f)
 Line 230, column (f)

= Line 19, columns (b) thru (d)
 = Line 19, columns (e) thru (g)

SCHEDULE 415

Lines 207, 208, 211, 212, column (f)
 Lines 226, 227, column (f)
 Lines 311, 312, 315, 316, column (f)

= Lines 5, 38, column (f)
 = Lines 24, 39, column (f)
 = Lines 32, 35, 36, 37, 40, 41, column (f)

AND
SCHEDULE 414

Minus line 24, columns (b) thru (d) plus line 24,
 columns (e) thru (g)

SCHEDULE 415

Line 213, column (f)
 Line 232, column (f)
 Line 317, column (f)

= Lines 5, 38, columns (c) and (d)
 = Lines 24, 39, columns (c) and (d)
 = Lines 32, 35, 36, 37, 40, 41, columns (c) and (d)

Lines 202, 203, 216, column (f) (equal to or greater
 than, but variance cannot exceed line 216, column (f))

Lines 5, 38, column (b)

Lines 221, 222, 235, column (f) (equal to or greater
 than, but variance cannot exceed line 235, column (f))

Lines 24, 39, column (b)

Lines 302 thru 307 and 320, column (f) (equal to or
 greater than, but variance cannot exceed line 320,
 column (f))

Lines 32, 35, 36, 37, 40, 41, column (b)

SCHEDULE 417

Line 507, column (f)
 Line 508, column (f)
 Line 509, column (f)
 Line 510, column (f)
 Line 511, column (f)
 Line 512, column (f)
 Line 513, column (f)
 Line 514, column (f)
 Line 515, column (f)
 Line 516, column (f)
 Line 517, column (f)

= Line 1, column (j)
 = Line 2, column (j)
 = Line 3, column (j)
 = Line 4, column (j)
 = Line 5, column (j)
 = Line 6, column (j)
 = Line 7, column (j)
 = Line 8, column (j)
 = Line 9, column (j)
 = Line 10, column (j)
 = Line 11, column (j)

SCHEDULE 450

Line 4 column b

SCHEDULE 210

= Line 47 column b

410 RAILWAY OPERATING EXPENSES
(Dollars in Thousands)

State the railway operating expenses on respondent's road for the year, classifying them in accordance with the Uniform System of Accounts for Railroad Companies, and allocate the common operating expenses in accordance with the Commissions's rules governing the separation of such expenses between freight and passenger services.

LINE NO.	CROSS ✓	NAME OF RAILWAY OPERATING EXPENSE ACCOUNT N/A - NATURAL ACCOUNT F/C - FUNCTION CODE (A) N/A F/C	FREIGHT					PASSENGER	TOTAL	LINE NO.
			SALARIES & WAGES (B)	MAT'L, TOOLS SUPPLIES FUEL & LUBES (C)	PURCHASED SERVICE (D)	GENERAL (E)	TOTAL FREIGHT EXPENSE (F)			
		WAY AND STRUCTURES:								
		ADMINISTRATION:								
1		TRACK	11,007	597	3,024	859	15,487		15,487	1
2		BRIDGE AND BUILDING	1,484	(42)	464	119	2,025		2,025	2
3		SIGNAL	2,180	(62)	674	169	2,961		2,961	3
4		COMMUNICATION	419	(12)	130	34	571		571	4
5		OTHER	350	(10)	63	357	760		760	5
		REPAIR AND MAINTENANCE:								
6		ROADWAY-RUNNING	2,040	90	2,509	62	4,701		4,701	6
7		ROADWAY-SWITCHING			(1)		(1)		(1)	7
8		TUNNELS/SUBWAYS-RUNNING		13	3		16		16	8
9		TUNNELS/SUBWAYS-SWITCHING								9
10		BRIDGES/CULVERS-RUNNING	1,864	1,262	69	124	3,319		3,319	10
11		BRIDGES/CULVERS-SWITCHING								11
12		TIES-RUNNING	35	339	276	40	690		690	12
13		TIES-SWITCHING		4			4		4	13
14		RAIL & OTH TRK MAT'L-RUNNING	10,487	1,153	2,270	421	14,331		14,331	14
15		RAIL & OTH TRK MAT'L-SWITCHING	209		(3)		206		206	15
16		BALLAST-RUNNING	262	340	217	71	890		890	16
17		BALLAST-SWITCHING	1	31			32		32	17
18		RD PROPERTY DAMAGE-RUNNING	3,626	1,358	404	12	5,400		5,400	18
19		RD PROPERTY DAMAGE-SWITCHING		80			80		80	19
20		RD PROPERTY DAMAGE-OTHER	356	601	38	1	996		996	20
21		SIGNALS/INTERLOCKERS-RUNNING	9,024	2,240	(925)	108	10,447		10,447	21
22		SIGNALS/INTERLOCKERS-SWITCHING		9	(1)		8		8	22
23		COMMUNICATIONS SYSTEMS	2,183	1,413	32	98	3,726		3,726	23
24		POWER SYSTEMS	353	65	20	10	448		448	24
25		HWY GRADE CROSSINGS-RUNNING	2,335	298	(51)	44	2,626		2,626	25
26		HWY GRADE CROSSINGS-SWITCHING		2	3	5	5		5	26
27		STATION & OFFICE BUILDINGS	329	122	433	11	895		895	27
28		SHOP BLDGS-LOCOMOTIVES	1,475	302	335	6	2,118		2,118	28
29		SHOP BLDGS-FREIGHT CARS	524	302	35	5	866		866	29
30		SHOP BLDGS-OTHER EQUIPMENT			37		37		37	30

410 RAILWAY OPERATING EXPENSES
(Dollars in Thousands)

NAME OF RAILWAY OPERATING EXPENSE ACCOUNT			FREIGHT					PASSENGER	TOTAL	LINE NO.
LINE NO.	CROSS ✓	N/A - NATURAL ACCOUNT F/C - FUNCTION CODE (A) N/A F/C	SALARIES & WAGES (B)	MAT'L, TOOLS SUPPLIES FUEL & LUBES (C)	PURCHASED SERVICE (D)	GENERAL (E)	TOTAL FREIGHT EXPENSE (F)	(G)	(H)	
		WAY AND STRUCTURES-(CONTINUED)								
		REPAIR AND MAINTENANCE-(CONTINUED)								
101		LOCOMOTIVE SERVICE FACILITIES 27	35	8	8	1	52		52	101
102		MISC BUILDINGS & STRUCTURES 28	1,447	431	413	28	2,319		2,319	102
103		COAL TERMINALS 29	762		119		881		881	103
104		ORE TERMINALS 30			(219)		(219)		(219)	104
105		OTHER MARINE TERMINALS 32			124		124		124	105
106		TOFC/COFC TERMINALS 31			344		344		344	106
107		MTR VEHICLE LDG & DISTRIB FAC 33	25	1	81		107		107	107
108		FAC FOR OTH SPEC SERVICE OPER 35	125	21	5	4	155		155	108
109		ROADWAY MACHINES 36	463	(538)	(123)	80	(118)		(118)	109
110		SMALL TOOLS & SUPPLIES 37	1	1,606	1,036	2	2,645		2,645	110
111		SNOW REMOVAL 38	2,717	1,009	2,917	57	6,700		6,700	111
112		FRINGE BENEFITS-RUNNING 12	00			7,691	7,691		7,691	112
113		FRINGE BENEFITS-SWITCHING 12	00			41	41		41	113
114		FRINGE BENEFITS-OTHER 12				11,882	11,882		11,882	114
115		CASUALTIES/ INS-RUNNING 52/53	00			1,980	1,980		1,980	115
116		CASUALTIES/ INS-SWITCHING 52/53	00			11	11		11	116
117		CASUALTIES/ INS-OTHER 52/53	00			4,970	4,970		4,970	117
118	*	LEASE RENTALS-DR-RUNNING 31	00		3,027		3,027		3,027	118
119	*	LEASE RENTALS-DR-SWITCHING 31	00		4		4		4	119
120	*	LEASE RENTALS-DR-OTHER 31	00		10,006		10,006		10,006	120
121	*	LEASE RENTALS-CR-RUNNING 32	00							121
122	*	LEASE RENTALS-CR-SWITCHING 32	00							122
123	*	LEASE RENTALS-CR-OTHER 32	00		(33)		(33)		(33)	123
124		JT FACILITY RENT-DR-RUNNING 33	00		3,223		3,223		3,223	124
125		JT FACILITY RENT-DR-SWITCHING 33	00		1,680		1,680		1,680	125
126		JT FACILITY RENT-DR-OTHER 33	00		61		61		61	126
127		JT FACILITY RENT-CR-RUNNING 34	00		(4,338)		(4,338)		(4,338)	127
128		JT FACILITY RENT-CR-SWITCHING 34	00		(111)		(111)		(111)	128
129		JT FACILITY RENT-CR-OTHER 34	00		(215)		(215)		(215)	129
130	*	OTHER RENTS-DR-RUNNING 35	00		1,584		1,584		1,584	130
131	*	OTHER RENTS-DR-SWITCHING 35	00							131
132	*	OTHER RENTS-DR-OTHER 35	00		79		79		79	132
133	*	OTHER RENTS-CR-RUNNING 36	00							133
134	*	OTHER RENTS-CR-SWITCHING 36	00							134
135	*	OTHER RENTS-CR-OTHER 36	00							135

410 RAILWAY OPERATING EXPENSES
(Dollars in Thousands)

LINE NO.	CROSS ✓	NAME OF RAILWAY OPERATING EXPENSE ACCOUNT		FREIGHT					PASSENGER (G)	TOTAL (H)	LINE NO.
				SALARIES & WAGES (B)	MAT'L, TOOLS SUPPLIES FUEL & LUBES (C)	PURCHASED SERVICE (D)	GENERAL (E)	TOTAL FREIGHT EXPENSE (F)			
		N/A - NATURAL ACCOUNT F/C - FUNCTION CODE (A) N/A F/C									
		WAY AND STRUCTURES-(CONTINUED)									
		REPAIR AND MAINTENANCE-(CONTINUED)									
136	*	DEPRECIATION-RUNNING 62 00					41,209	41,209		41,209	136
137	*	DEPRECIATION-SWITCHING 62 00					17,343	17,343		17,343	137
138	*	DEPRECIATION-OTHER 62 00					16,269	16,269		16,269	138
139		JOINT FACILITY-DR-RUNNING 37 00				2,099		2,099		2,099	139
140		JOINT FACILITY-DR-SWITCHING 37 00				929		929		929	140
141		JOINT FACILITY-DR-OTHER 37 00				161		161		161	141
142		JOINT FACILITY-CR-RUNNING 38 00				(4,121)		(4,121)		(4,121)	142
143		JOINT FACILITY-CR-SWITCHING 38 00				(52)		(52)		(52)	143
144		JOINT FACILITY-CR-OTHER 38 00									144
145		DISMNTLG RET PROP-RUNNING 39		171	1	1	18	191		191	145
146		DISMNTLG RET PROP-SWITCHING 39									146
147		DISMNTLG RET PROP-OTHER 39		(1)		86		85		85	147
148	*	OTHER-RUNNING 99		459				459		459	148
149	*	OTHER-SWITCHING 99			1			1		1	149
150	*	OTHER-OTHER 99		1,062	557	274	(6)	1,887		1,887	150
151		TOTAL WAY AND STRUCTURES		57,810	13,591	29,104	104,131	204,636		204,636	151
		EQUIPMENT									
		LOCOMOTIVES:									
201		ADMINISTRATION 01		1,282	70	495	103	1,950		1,950	201
202	*	REPAIRS & MAINTENANCE 41		16,832	34,385	2,275	58	53,550		53,550	202
203	*	MACHINERY REPAIRS 40		1,098	378	163	2	1,641		1,641	203
204		EQUIPMENT DAMAGED 48		855	775	21	1	1,652		1,652	204
205		FRINGE BENEFITS 12 00					7,855	7,855		7,855	205
206		OTHER CASUALTIES & INS 52/63 00					1,706	1,706		1,706	206
207	*	LEASE RENTALS-DR 31 00				10,925		10,925		10,925	207
208	*	LEASE RENTALS-CR 32 00				(22)		(22)		(22)	208
209		JOINT FACILITY RENT-DR 33 00				115		115		115	209
210		JOINT FACILITY RENT-CR 34 00				(326)		(326)		(326)	210
211	*	OTHER RENTS-DR 35 00									211
212	*	OTHER RENTS-CR 36 00				(306)		(306)		(306)	212
213	*	DEPRECIATION 62 00					30,587	30,587		30,587	213
214		JOINT FACILITY-DR 37 00				(27)		(27)		(27)	214
215		JOINT FACILITY-CR 38 00				(1,066)		(1,066)		(1,066)	215
216		RPS BILLED OTHER-CR ALL 40 XX				203		203		203	216
217		DISMANTLING RETIRED PROPERTY 39		2				2		2	217
218	*	OTHER 99		(77)	169	832	10	934		934	218
219		TOTAL LOCOMOTIVES		19,992	35,777	13,282	40,322	109,373		109,373	219

410 RAILWAY OPERATING EXPENSES
(Dollars in Thousands)

LINE NO.	CROSS ✓	NAME OF RAILWAY OPERATING EXPENSE ACCOUNT N/A - NATURAL ACCOUNT F/C - FUNCTION CODE (A) N/A F/C	FREIGHT					PASSENGER (G)	TOTAL (H)	LINE NO.
			SALARIES & WAGES (B)	MAT'L, TOOLS SUPPLIES FUEL & LUBES (C)	PURCHASED SERVICE (D)	GENERAL (E)	TOTAL FREIGHT EXPENSE (F)			
220		FREIGHT CARS:								
221	*	ADMINISTRATION	1,846	(27)	1,118	156	3,093		3,093	220
222	*	REPAIRS & MAINTENANCE	13,144	18,620	9,809	(164)	41,409		41,409	221
223	*	MACHINERY REPAIR	560	660	3		1,223		1,223	222
224		EQUIPMENT DAMAGED	150	18	28	2	198		198	223
225		FRINGE BENEFITS				3,993	3,993		3,993	224
226	*	OTHER CASUALTIES & INS				4,116	4,116		4,116	225
227	*	LEASE RENTALS-DR			19,705		19,705		19,705	226
228	*	LEASE RENTALS-CR			(736)		(736)		(736)	227
229		JOINT FACILITY RENT-DR								228
230	*	JOINT FACILITY RENT-CR								229
231	*	OTHER RENTS-DR			151,554		151,554		151,554	230
232	*	OTHER RENTS-CR			(45,636)		(45,636)		(45,636)	231
233	*	DEPRECIATION				19,602	19,602		19,602	232
234		JOINT FACILITY-DR			(11)		(11)		(11)	233
235		JOINT FACILITY-CR			(44)		(44)		(44)	234
236		RPS BILLED OTHER-CR			(14,767)		(14,767)		(14,767)	235
237	*	DISMANTLING RETIRED PROPERTY	122		92		294		294	236
238		OTHER	15,822	80						237
		TOTAL FREIGHT CARS		19,351	121,115	27,705	183,993		183,993	238
301		OTHER EQUIPMENT:								
302	*	ADMINISTRATION	162	7	97	668	934		934	301
303		REPAIR & MAINTENANCE:								
304	*	TRKS, TRLS, & CONTAINERS-REV SER			8,024		8,024		8,024	302
305		FLTG EQUIPMENT-REV SERVICE								303
306	*	PSGR AND OTHER REV EQUIPMENT								304
307		COMPUTERS & DATA PROCESS SYSTEM			2,238		2,238		2,238	305
308	*	MACHINERY	105	1,767	4	3	1,879		1,879	306
309		WORK & OTHER NON-REV EQUIPMENT	606	412	4,319	4	5,341		5,341	307
310	*	EQUIPMENT DAMAGED	3	8	605		616		616	308
311		FRINGE BENEFITS				950	950		950	309
312	*	OTHER CASUALTIES & INS				1,832	1,832		1,832	310
313	*	LEASE RENTALS-DR			6,997		6,997		6,997	311
314	*	LEASE RENTALS-CR								312
		JOINT FACILITY RENT-DR								313
		JOINT FACILITY RENT-CR								314

410 RAILWAY OPERATING EXPENSES
(Dollars in Thousands)

NAME OF RAILWAY OPERATING EXPENSE ACCOUNT																	
LINE NO.	CROSS ✓	N/A - NATURAL ACCOUNT F/C - FUNCTION CODE			FREIGHT										PASSENGER	TOTAL	LINE NO.
		(A)	N/A	F/C	SALARIES & WAGES (B)	MAT'L, TOOLS SUPPLIES & LUBES (C)	PURCHASED SERVICE (D)	GENERAL (E)	TOTAL FREIGHT EXPENSE (F)		(G)	(H)					
OTHER EQUIPMENT - (CONTINUED)																	
315	*	OTHER RENTS-DR	35	00			14,976		14,976			14,976		315			
316	*	OTHER RENTS-CR	36	00			(14)		(14)			(14)		316			
317	*	DEPRECIATION	62	00				6,916	6,916			6,916		317			
318		JOINT FACILITY-DR	37	00			243		243			243		318			
319		JOINT FACILITY-CR	38	00										319			
320		RPS BILLED OTHER-CR	ALL 40	XX			(1,701)		(1,701)			(1,701)		320			
321		DISMANTLING RETIRED PROPERTY		39										321			
322	*	OTHER		99	11		333		344			344		322			
323		TOTAL OTHER EQUIPMENT			887	2,194	36,121	10,373	49,575			49,575		323			
324		TOTAL EQUIPMENT			36,701	57,322	170,518	78,400	342,941			342,941		324			
TRANSPORTATION																	
TRAIN OPERATIONS:																	
401		ADMINISTRATION		01	10,864	160	1,601	444	13,069			13,069		401			
402		ENGINE CREWS		66	49,512			6,443	55,955			55,955		402			
403		TRAIN CREWS		57	52,127	271	447	6,967	59,812			59,812		403			
404		DISPATCHING TRAINS		58	6,923	5		2	6,930			6,930		404			
405		OPERATING SIGNALS & INTERLKs		69	1,833	17	705	20	2,575			2,575		405			
406		OPERATING DRAWBRIDGES		60	423	9	71	6	509			509		406			
407		HWY CROSSING PROTECTION		61	9	1	744		754			754		407			
408		TRAIN INSPECTION & LUBRICATION		62	19,411	399	741	177	20,728			20,728		408			
409		LOCOMOTIVE FUEL		67	(10)	53,527	(625)	2	52,894			52,894		409			
410		ELEC PWR PURPROD FOR MOTV PWR		68										410			
411		SERVICING LOCOMOTIVES		69	6,205	4,455	295	28	10,983			10,983		411			
412		FGT LOST/DMGD-SOLY RELATED	51	00										412			
413		CLEARING WRECKS		63	864	69	4,114	10	5,057			5,057		413			
414		FRINGE BENEFITS	12	00				49,009	49,009			49,009		414			
415		OTHER CASUALTIES & INS	52/53	00				16,027	16,027			16,027		415			
416		JOINT FACILITY-DR	37	00			2,032		2,032			2,032		416			
417		JOINT FACILITY-CR	38	00			(4,581)		(4,581)			(4,581)		417			
418		OTHER		99	681	228	555		1,464			1,464		418			
419		TOTAL TRAIN OPERATIONS			148,842	59,141	6,099	79,135	293,217			293,217		419			
YARD OPERATIONS:																	
420		ADMINISTRATION		01	6,884	114	1,043	320	8,361			8,361		420			
421		SWITCH CREWS		64	50,614			225	50,839			50,839		421			
422		CONTROLLING OPERATIONS		65	11,577	1,196	4,612	114	17,499			17,499		422			
423		YARD & TERMINAL CLERICAL		66	3,608	127	462	11	4,208			4,208		423			
424		OPRTNG SWITCHES, SIG, RETDR, & HUMIP		59	1,901	256	866	18	3,041			3,041		424			

410 RAILWAY OPERATING EXPENSES
(Dollars in Thousands)

LINE NO.	CROSS ✓	NAME OF RAILWAY OPERATING EXPENSE ACCOUNT N/A - NATURAL ACCOUNT F/C - FUNCTION CODE (A) N/A F/C	FREIGHT					PASSENGER (G)	TOTAL (H)	LINE NO.
			SALARIES & WAGES (B)	MAT'L, TOOLS SUPPLIES FUEL & LUBES (C)	PURCHASED SERVICE (D)	GENERAL (E)	TOTAL FREIGHT EXPENSE (F)			
425		YARD OPERATIONS (CONTINUED): LOCOMOTIVE FUEL 67		6,648			6,648		6,648	425
426		ELEC PWR PURPROD FOR MOTV PWR 68								426
427		SERVICING LOCOMOTIVES 69	630	472	32	3	1,137		1,137	427
428		FGT LOST/DMGD-SOLY RELATED 51 00								428
429		CLEARING WRECKS 63								429
430		FRINGE BENEFITS 12 00				23,949	23,949		23,949	430
431		OTHER CASUALTIES & INS 52/53 00				6,701	6,701		6,701	431
432		JOINT FACILITY-DR 37 00			383		383		383	432
433		JOINT FACILITY-CR 38 00			(1,949)		(1,949)		(1,949)	433
434		OTHER 99	450		23		473		473	434
435		TOTAL YARD OPERATIONS	75,664	8,813	5,472	31,341	121,290		121,290	435
501		TRAIN & YARD OPER-COMMON: CLEANING CAR INTERIORS 70		1	96		97		97	501
502		ADJ & TRFG LOADS 71	151	27	3,315	1	3,494		3,494	502
503		CAR LOADING DEV & GRAIN DOORS 72		5			5		5	503
504		FGT LOST/DMGD-SOLY RELATED 51 00				13,115	13,115		13,115	504
505		FRINGE BENEFITS 12 00				37	37		37	505
506		TOTAL TRAIN & YARD OPER-COMMON	151	33	3,411	13,153	16,748		16,748	506
507	*	SPECIALIZED SERVICE OPERATIONS: ADMINISTRATION 01	558	1	443	8	1,010		1,010	507
508	*	PICKUP & DEL & MARINE LINEHAUL 73			21,197		21,197		21,197	508
509	*	LDG & UNLDG & LOCAL MARINE 74	1,548	997	35,655	(256)	37,944		37,944	509
510	*	PROTECTIVE SERVICES 75			110		110		110	510
511	*	FGT LOST/DMGD-SOLY RELATED 51 00								511
512	*	FRINGE BENEFITS 12 00				1,158	1,158		1,158	512
513	*	OTHER CASUALTIES & INS 52/53 00				330	330		330	513
514	*	JOINT FACILITY-DR 37 00								514
515	*	JOINT FACILITY-CR 38 00								515
516	*	OTHER 99	8		981		989		989	516
517	*	TOTAL SPECIALIZED SERVICE OPERS	2,114	998	58,386	1,240	62,738		62,738	517
518		ADMINISTRATIVE SUPPORT OPERS: ADMINISTRATION 01	3,512	63	717	377	4,669		4,669	518
519		EMP PERFMG CLERK & ACCTG FUNCT'S 76	18,595	343	4,255	125	23,318		23,318	519

410 RAILWAY OPERATING EXPENSES
(Dollars in Thousands)

NAME OF RAILWAY OPERATING EXPENSE ACCOUNT		FREIGHT							PASSENGER	TOTAL	LINE NO.	
LINE NO.	CROSS ✓	N/A - NATURAL ACCOUNT F/C - FUNCTION CODE	(A)	N/A F/C	SALARIES & WAGES (B)	MAT'L,TOOLS SUPPLIES FUEL & LUBES (C)	PURCHASED SERVICE (D)	GENERAL (E)	TOTAL FREIGHT EXPENSE (F)	(G)	(H)	
ADMINISTRATIVE SUPPORT OPERS (CONTINUED)												
520		COMMUNICATION SYSTEMS OPERATION	77		180	10	1,951		2,141		2,141	520
521		LOSS & DMG CLAIMS PROCESSING	78		974	4	92	37	1,107		1,107	521
522		FRINGE BENEFITS	12	00				2,013	2,013		2,013	522
523		OTHER CASUALTIES & INS	52/53	00				2,394	2,394		2,394	523
524		JOINT FACILITY-DR	37	00								524
525		JOINT FACILITY-CR	38	00			2,491		2,491		2,491	525
526		OTHER	99		603	13	211		827		827	526
527		TOTAL ADMIN SUPPORT OPER			23,864	433	9,717	4,946	38,960		38,960	527
528		TOTAL TRANSPORTATION			250,635	69,418	83,085	129,815	532,953		532,953	528
GENERAL AND ADMINISTRATION:												
601		OFFICERS-GEN'L ADMINISTRATIVE	01		4,460	(124)	1,991	2,276	8,603		8,603	601
602		ACCTG, AUDITING & FINANCE	86		5,433	28	729	440	6,630		6,630	602
603		MANAGEMENT SERVICES & DATA PROC	87		9,592	24	6,473	103	16,192		16,192	603
604		MARKETING	88		4,482	4	516	86	5,088		5,088	604
605		SALES	89		843		175	24	1,042		1,042	605
606		INDUSTRIAL DEVELOPMENT	90		503		21	13	537		537	606
607		PERSONNEL & LABOR RELATIONS	91		3,972	110	1,744	257	6,083		6,083	607
608		LEGAL & SECRETARIAL	92		2,079	1	13,543	177	15,800		15,800	608
609		PUBLIC RELATIONS & ADVERTISING	93		288		425	82	795		795	609
610		RESEARCH & DEVELOPMENT	94		897		332	99	1,328		1,328	610
611		FRINGE BENEFITS	12	00				1,859	1,859		1,859	611
612		CASUALTIES & INSURANCE	52/53	00				1,750	1,750		1,750	612
613		WRITEDOWN OF UNCOLL ACCTS	63	00				4,158	4,158		4,158	613
614		PROPERTY TAXES	64	00				23,365	23,365		23,365	614
615		OTH TAX EXCEPT ON CI OR P/R	65	00				6,042	6,042		6,042	615
616		JOINT FACILITY-DR	37	00			1,782		1,782		1,782	616
617		JOINT FACILITY-CR	38	00			(75)		(75)		(75)	617
618		OTHER	99		1,006	(30)	4,446	61,568	66,990		66,990	618
619		TOTAL GENERAL & ADMINISTRATIVE			33,555	13	32,102	102,299	167,969		167,969	619
620		TOTAL CARRIER OPERATING EXPENSES			378,701	140,344	314,809	414,645	1,248,499		1,248,499	620

412. WAY AND STRUCTURES

(Dollars in Thousands)

- 1 Report freight expenses only
- 2 The total depreciation expense reported in column (b), line 29, should balance to the sum of the depreciation expense reported in schedule 410, column (f) lines, 136, 137, and 138
- 3 Report in column (c) the lease/rentals for the various property categories of Way and Structures. The total net lease/rental reported in column (c), line 29 should balance the net amount reported in schedule 410, column (f), lines 118 through 123, plus lines 130 through 135. If an entire road or segment of track is leased and if the actual breakdown of lease/rentals by property categories is not known, apportion the lease/rentals based on the percentage of the categories' depreciation bases to the depreciation bases for all categories of depreciable leased property. Use Schedule 352B of this report for obtaining the depreciation bases of the categories of leased property.
- 4 Amortization adjustment of each road property type which is included in column (b) shall be repeated in column (d) as a debit or credit to the appropriate line item, the net adjustment on line 29 shall equal the adjustment reported on line 29 of schedule 335
- 5 Report on line 28 all other lease rentals not apportioned to any category listed on lines 1-27
- 6 Line 11, Account 16, should not include computer and data processing equipment reported on line 37 of schedule 415

Line No.	Cross Check	Property account	Category	Depreciation	Lease/Rentals (net)	Amortization adjustment during year	Line No.
			(a)	(b)	(c)	(d)	
1		2	Land for transportation purposes	N/A	2		1
2		3	Grading	1,035	5		2
3		4	Other right-of-way expenditures	22			3
4		5	Tunnels and subways	300			4
5		6	Bridges, trestles, and culverts	4,036	6		5
6		7	Elevated structures				6
7		8	Ties	15,270	18		7
8		9	Rail and other track material	20,274	13		8
9		11	Ballast	8,842	4		9
10		13	Fences, snowsheds, and signs	52	1		10
11		16	Station and office buildings	6,695			11
12		17	Roadway buildings	143			12
13		18	Water stations	2			13
14		19	Fuel Stations	749			14
15		20	Shops and enginehouses	1,486			15
16		22	Storage warehouses				16
17		23	Wharves and docks	8			17
18		24	Coal and ore wharves	69			18
19		25	TOFC/COFC terminals	2,749			19
20		26	Communication systems	3,123			20
21		27	Signals and interlockers	8,362	1		21
22		29	Power plants	16			22
23		31	Power transmission systems	368			23
24		35	Miscellaneous structures	55			24
25		37	Roadway machines	750			25
26		39	Public improvements; construction	409	1		26
27		45	Power plant machines	6			27
28		-	Other lease/rentals	N/A	14,616	N/A	28
29	*	-	TOTAL	74,821	14,667		29

414. RENTS FOR INTERCHANGED FREIGHT TRAIN CARS AND OTHER FREIGHT-CARRYING EQUIPMENT

(Dollars in thousands)

1. Report freight expenses only.

2. Report in this supporting schedule rental information by car type and other freight-carrying equipment relating to the interchange of railroad, owned or leased equipment and privately owned equipment (reporting for leased equipment covers equipment that carrier on railroad markings)

3. The gross amounts receivable and payable for freight-train cars (line 19, columns (b) through (d), and line 19, columns (e) through (g) respectively) should balance with Schedule 410, column (f), lines 231 (credits) and 230 (debits). Trailer and container rentals in this schedule are included in Schedule 410, column (f), lines 315 and 316. However, the trailer and container rentals in this schedule will not balance to lines 315 and 316 of Schedule 410 because those lines include rents for Other Equipment which is reported in Schedule 415, column (c). The balancing of Schedules 410, 414 and 415 Other Equipment is outlined in note 6 to Schedule 415.

4. Report in columns (b) and (e) rentals for private-line cars (whether under railroad control or not) and shipper-owned cars.

5. Report in columns (c), (d), (f) and (g) rentals for railroad owned cars prescribed by the Commission in Ex Parte No. 334, for which rentals are settled on a combination mileage and time basis (basic per diem). Include railroad owned per diem tank cars on line 17.

NOTES Mechanical designations for each car type are shown in Schedule 710.

Line No	Cross Check	Type of equipment (a)	GROSS AMOUNTS RECEIVABLE: Per diem basis			GROSS AMOUNTS PAYABLE: Per diem basis			Line No
			Private line cars (b)	Mileage (c)	Time (d)	Private line cars (e)	Mileage (f)	Time (g)	
		CAR TYPES							1
1		Box-Plain 40 Foot							2
2		Box-Plain 50 Foot and Longer			78	2,987	518	2,329	3
3		Box-Equipped		3,374	9,986	1	7,726	23,107	4
4		Gondola-Plain		777	1,016	266	753	1,643	5
5		Gondola-Equipped		1,024	5,332	6	2,561	9,070	6
6		Hopper-Covered		196	918	4,539	1,974	6,822	7
7		Hopper-Open Top-General Service		619	1,636	37	532	2,439	8
8		Hopper-Open Top-Special Service		3	27	7	12	239	9
9		Refrigerator-Mechanical			19		887	1,233	10
10		Refrigerator-Non-Mechanical		181	601	92	1,142	2,672	11
11		Flat TOP/COFC			28	18,131	1,631	5,051	12
12		Flat Multi-Level			5,899	15,869	449	7,282	13
13		Flat-General Service		13	77		31	96	14
14		Flat-Other		40	350	3,940	1,025	3,270	15
15		Tank-Under 22,000 Gallons				3,007			16
16		Tank-22,000 Gallons and Over				3,710			17
17		All Other Freight Cars		3	28	4	8	22	18
18		Auto Racks			13,411			14,434	19
19		TOTAL FREIGHT TRAIN CARS	0	6,230	39,406	52,596	19,249	79,709	
		OTHER FREIGHT-CARRYING EQUIPMENT							
20		Refrigerated Trailers				382		4	20
21		Other Trailers				11,044		3,445	21
22		Refrigerated Containers							22
23		Other Containers							23
24	*	TOTAL TRAILERS AND CONTAINERS				11,426		3,449	24
25		GRAND TOTAL (LINES 19 AND 24)	0	6,230	39,406	64,022	19,249	83,158	25

NOTES AND REMARKS

GENERAL INSTRUCTIONS CONCERNING RETURNS TO BE MADE IN SCHEDULE 415

- 1 Report freight expenses only
2. Report by type of equipment all natural expenses relating to the equipment functions (salaries and wages, materials, tools, supplies, fuels and lubricants, purchased services and general)
3. Report in column (b) net repair expense excluding the cost to repair damaged equipment.

Schedule 415, column (b), will balance to Schedule 410, column (f), as follows

- (a) Locomotives, line 5 plus line 38 compared to the sum of Schedule 410, lines 202, 203 plus 216 (excluding wreck repairs). Do not report in Schedule 415, Equipment Damaged from Schedule 410, line 204
- (b) Freight Cars, line 24 plus line 39 compared to the sum of Schedule 410, lines 221, 222 plus 235 (excluding wreck repairs) Do not report in Schedule 415, Equipment Damaged from Schedule 410, line 223
- (c) Sum of Highway Equipment (line 32), Floating Equipment (line 35), Passenger and Other Revenue Equipment (line 36), Computer and Data Processing Equipment (line 37), Machinery-Other Equipment (line 40), plus Work and Other Non-Revenue Equipment (line 41) compared to Schedule 410, the sum of lines 302 through 307, inclusive, plus line 320 (excluding wreck repairs) Do not report in Schedule 415, Equipment Damaged from Schedule 410, line 308

Note: Lines 216, 235 and 320 of Schedule 410 are credit amounts

The allocation of freight car repair expense reportable on Schedule 415 by car types shall be in accordance with Instruction 2-21. Freight train repair costing, 49 CFR 1201.

4. Depreciation expense for each class of equipment by car type shall be reported in columns (c) and (d). For improvements on leased property, Accounts 732 and 733, use a supplementary Schedule 415, which will relate to Schedules 340 and 342

Depreciation charges reported on columns (c) and (d) will balance to Schedule 410, column (f), as follows:

- (a) Locomotives, line 5 plus 38 compared to Schedule 410, line 213.
- (b) Freight Cars, line 24 plus line 39 compared to schedule 410, line 232
- (c) Sum of Highway Equipment (line 32), Floating Equipment (line 35); Passenger and Other Revenue Equipment (line 36), Computer and Data Processing Equipment (line 37); Machinery-Other Equipment (line 40), and Work and Other Non-Revenue Equipment (line 41) compared to Schedule 410, line 317.

5. Amortization adjustment of each equipment type which is included in column (c) shall be reported in column (e) as a debit or credit to the appropriate line item, the net adjustment on line 43 shall equal the equipment amortization adjustment applicable to equipment used in freight service included in line 39, column (c), of Schedule 335.

6. Lease/Rentals reported in column (f) should balance to column (f) of Schedule 410 as follows:

- (a) Locomotives, line 5 plus 38 compared with Schedule 410, lines 207, 208, 211 and 212.
- (b) Freight Cars, line 24 plus 39 compared with Schedule 410, lines 226 plus 227 (note that Schedule 410, lines 230 and 231, are reported in Schedule 414 and are not to be included in Schedule 415).
- (c) Sum of Lease/Rentals for All Other Equipment, lines 32, 35, 36, 37, 40 and 41, will balance to Schedule 410, lines 311, 312, 315 and 316, except for the interchange rental on trailers and containers which is reported in Schedule 414. Therefore, both Schedules 414 and 415 should be used when balancing Lease/Rentals Other Equipment to Schedule 410. Do not report in Schedule 415 the Trailer and Container rentals reported in Schedule 414.

- 7 Investment base by types of equipment shall be reported in columns (g) and (h) and should not include the cost of Equipment Used But Not Owned when the rents therefore are included in the rent for equipment and Account Nos. 31-21-00, 31-22-00, 31-23-00, 35-21-00, 35-22-00 and 35-23-00. It should include the Cost of Equipment Owned and Leased to Others when the rents are included in the rent for Equipment Account Nos. 32-21-00, 32-22-00, 32-23-00, 36-21-00, 36-22-00, and 36-23-00

Property Used But Not Owned should also be included when the rent is included in Account Nos. 31-12-00, 31-13-00, 31-21-00, 31-22-00 and 31-23-00, inclusive

The grand total of each equipment account in column (h) of Schedule 330 should equal the totals of line items constituting the equipment account totals of columns (g) and (h), of Schedule 415

8. Accumulated depreciation for each class of equipment shall be reported in columns (i) and (j) The grand total of each equipment reserve account in column (g), Schedule 335, shall equal the combined aggregate total accumulated depreciation for line items constituting the corresponding equipment accounts reported in columns (i) and (j), on Schedule 415.

415. SUPPORTING SCHEDULE - EQUIPMENT

(Dollars in Thousands)

Line No.	Cross Check	Types of Equipment (a)	Repairs (net expense) (b)	Depreciation		Amortization	Line No.
				Owned (c)	Capitalized Lease (d)	Adjustment net during year (e)	
1		LOCOMOTIVES					
		Diesel Locomotives-Yard	5,510	420			1
2		Diesel Locomotives-Road	48,243	15,297	14,291		2
3		Other Locomotive-Yard					3
4		Other Locomotive-Road					4
5	*	TOTAL LOCOMOTIVES	53,753	15,717	14,291		5
6		FREIGHT TRAIN CARS					
		Box-Plain 40 Foot					6
7		Box-Plain 50 Foot and Longer	393				7
8		Box-Equipped	6,697	2,947	331		8
9		Gondola-Plain	4,750	5			9
10		Gondola-Equipped	3,661	4,840	1,412		10
11		Hopper-Covered	3,437	494	31		11
12		Hopper-Open Top-General Service	1,534	4,154			12
13		Hopper-Open Top-Special Service	141	234			13
14		Refrigerator-Mechanical	135				14
15		Refrigerator-Nonmechanical	317	155			15
16		Flat TOFC/COFC	856				16
17		Flat Multi-level	523				17
18		Flat-General Service	206	53	4		18
19		Flat-Other	749	55			19
20		All Other Freight Cars	2,915	96			20
21		Cabooses		115			21
22		Auto Racks	328	2,118	2,071		22
23		Miscellaneous Accessories					23
24	*	TOTAL FREIGHT TRAIN CARS	26,642	15,266	3,849		24
		OTHER EQUIPMENT-REVENUE FREIGHT					
		HIGHWAY EQUIPMENT					
25		Refrigerated Trailers	73				25
26		Other Trailers	5,805				26
27		Refrigerated Containers					27
28		Other Containers	356				28
29		Bogies					29
30		Chassis	89				30
31		Other Highway Equipment (Freight)					31
32	*	TOTAL HIGHWAY EQUIPMENT	6,323				32
		FLOATING EQUIPMENT-REVENUE SERVICE					
33		Marine Line-Haul					33
34		Local Marine					34
35	*	TOTAL FLOATING EQUIPMENT					35
		OTHER EQUIPMENT					
36	*	Passenger and Other Revenue Equipment (Freight Portion)					36
37	*	Computer systems & word processing equip.	2,238	1,497	132		37
38	*	Machinery-Locomotives(1)	1,641	579			38
39	*	Machinery-Freight Cars(2)	1,223	487			39
40	*	Machinery-Other Equipment(3)	1,879	192			40
41	*	Work and Other Non-revenue Equipment	5,341	4,618	477		41
42		TOTAL OTHER EQUIPMENT	12,322	7,373	609		42
43		TOTAL ALL EQUIPMENT (FREIGHT PORTION)	99,040	38,356	18,749		43

(1) The data to be reported on line 38 in column (b) is the amount reported in Schedule 410, column (f), line 203, reduced by the allocable portion of line 216.

(2) The data to be reported on line 39 in column (b) is the amount reported in Schedule 410, column (f), line 222, reduced by the allocable portion of line 235.

(3) The data to be reported on line 40 in column (b) is the amount reported in Schedule 410, column (f), lines 302 through 306, reduced by the allocable portion of line 320.

415. SUPPORTING SCHEDULE - EQUIPMENT - Continued

Line No.	Cross Check	Lease & Rentals (net) (f)	Investment base as of 5/31		Accumulated depreciation as of 5/31		Line No.
			Owned (g)	Capitalized lease (h)	Owned (i)	Capitalized lease (j)	
1		(33)	18,089		6,222		1
2		10,630	664,503	575,469	226,810	315,962	2
3							3
4							4
5		10,597	682,592	575,469	233,032	315,962	5
6							6
7		(218)					7
8		2,433	137,262	17,065	46,664	14,381	8
9		508	242		72		9
10		10,366	225,514	52,497	75,867	32,526	10
11		1,509	22,960	2,601	7,659	2,477	11
12		1,847	193,347		64,777		12
13		513	10,876		3,662		13
14							14
15		493	7,179		2,418		15
16							16
17							17
18		6	2,480	315	833	314	18
19			2,552		859		19
20		31	4,463		1,502		20
21			5,331		1,795		21
22		1,481	98,628	77,239	33,207	48,525	22
23							23
24		18,969	710,834	149,717	239,315	98,223	24
25							25
26		422	1,466		754		26
27							27
28		948					28
29							29
30		1,554					30
31							31
32		2,924	1,466		754		32
33							33
34							34
35							35
36							36
37		320	41,826	558	31,890	488	37
38			32,986		17,848		38
39			17,940		9,707		39
40			5,847		3,154		40
41		3,840	133,193	10,576	77,008	8,887	41
42		4,160	231,792	11,134	139,607	9,375	42
43		36,650	1,626,684	736,320	612,708	423,560	43

(1) The data to be reported on lines 38, 39 and 40 in columns (g) and (h) is the investment recorded in Property Account 44, allocated to Locomotives, Freight cars, and Other Equipment.

(2) The depreciation to be reported on lines 38, 39 and 40 in column (i) is calculated by multiplying the investment in each element by the effective composite rate for Property Account 44, and then adding or subtracting the adjustment reported in column (j). This calculation should equal the amount shown in column (j), Schedule 335.

416. SUPPORTING SCHEDULE-ROAD
(Dollars in Thousands)

Line No	Density category (Class)	Account No.	Owned and used			Improvements to leased property			Capitalized leases			TOTAL		
			Inv. base (c)	Accum. depr (d)	Depr rate % (e)	Inv base (f)	Accum. depr (g)	Depr. rate % (h)	Inv. base (i)	Current year amort. (j)	Accum. amort (k)	Inv. base (l)	Accum depr & amort. (m)	Line No.
1	I	3	108,578	17,109	1.34	2,122	1,375	4.81				110,700	18,484	1
2		8	713,040	128,918	3.18	5,290	2,338	4.95				718,330	131,256	2
3		9	1,489,425	104,769	2.04	6,980	4,421	8.72				1,496,405	109,190	3
4		11	523,471	(11,550)	2.51	3,192	1,257	6.09				526,663	(10,293)	4
5	SUB-TOTAL		2,834,514	239,246		17,584	9,391					2,852,098	248,637	5
6	II	3	14,010	2,196	1.34	118	76	4.81				14,128	2,272	6
7		8	92,005	16,635	3.18	294	130	4.95				92,299	16,765	7
8		9	192,184	13,519	2.04	388	246	8.72				192,572	13,765	8
9		11	67,545	(1,490)	2.51	177	70	6.09				67,722	(1,420)	9
10	SUB-TOTAL		365,744	30,860		977	522					366,721	31,382	10
11	III	3	53,283	N/A	N/A		N/A	N/A		N/A	N/A	53,283		11
12		8	196,576	N/A	N/A		N/A	N/A		N/A	N/A	196,576		12
13		9	253,212	N/A	N/A		N/A	N/A		N/A	N/A	253,212		13
14		11	107,154	N/A	N/A		N/A	N/A		N/A	N/A	107,154		14
15	SUB-TOTAL		610,225	N/A	N/A		N/A	N/A		N/A	N/A	610,225		15
16	IV	3	12,259	1,922	1.34	118	76	4.81				12,377	1,998	16
17		8	80,504	14,555	3.18	294	130	4.95				80,798	14,685	17
18		9	168,161	11,829	2.04	388	246	8.72				168,549	12,075	18
19		11	59,102	(1,304)	2.51	177	70	6.09				59,279	(1,234)	19
20	SUB-TOTAL		320,026	27,002		977	522					321,003	27,524	20
21	V	3	40,280	6,313	1.34							40,280	6,313	21
22		8	264,514	47,824	3.18							264,514	47,824	22
23		9	552,529	38,865	2.04							552,529	38,865	23
24		11	194,191	(4,284)	2.51							194,191	(4,284)	24
25	SUB-TOTAL		1,051,514	88,718								1,051,514	88,718	25
26	GRAND TOTAL		5,182,023	385,826	N/A	19,538	10,435	N/A				5,201,561	396,261	26

(1) Columns (c) + (f) + (i) = Column (l)

Columns (d) + (g) + (k) = Column (m)

(2) The base grand total for owned and used, improvements to leased property and capitalized leases should equal the sum of Accounts 3, 8, 9 and 11 shown at year end on Schedule 330.

NOTES AND REMARKS

417. SPECIALIZED SERVICE SUBSCHEDULE - TRANSPORTATION

(Dollars in Thousands)

1. Report freight expenses only.
2. Report in lines 1, 2, 3, 4 and 10 the total of those natural expenses (salaries and wages, material, tools, supplies, fuels and lubricants, purchased services and general) incurred in the operation of each type of specialized service facility. This schedule does not include switching services performed by train and yard crews in connection with or within specialized service facilities.
3. When it is necessary to apportion expenses to two or more services, they shall be apportioned on the most equitable basis available to the respondent and only to the services they support. The total expenses in column (j) should balance with the respective line items in Schedule 410, Rail Operating Expenses.
4. Report in column (b), line 2, the expenses incurred in highway movements of trailers and containers performed at the expense of the reporting railroad within a terminal area for the purpose of pick-up, delivery or highway interchange service. Report in column (b), line 3, the expenses incurred in operating facilities for handling trailers and/or containers, including storage expenses. See schedule 755, note R.
5. The operation of floating equipment in line-haul service (between distinct terminals) should be reported in column (c) on line 2. Floating operations conducted within a general terminal or harbor area should be reported in column (c) line 3.
6. Report in column (g), the expenses incurred by the railroad in loading and unloading automobiles, trucks, etc., to and from bi-level and tri-level auto rack cars. Report on line 2, column (g), the expenses incurred by the railroad in moving automobiles, etc., between bi-level and tri-level loading and unloading facilities over the highway to shippers, receivers or connecting carriers. Report in column (f) operating expenses for land facilities in support of floating operations, including the operation of docks and wharves.
7. Report on line 4, column (b), the expenses related to heating and refrigeration of TOFC/COFC trailers and containers (total debits and credits). The expenses on line 4, column (b), related to refrigerator cars only.
8. Report in column (i) total expenses incurred in performing rail substitute service, other highway revenue service, LCL terminal operations, warehouse operations, freight car transloading, grain elevator terminal operations and livestock feeding operations only.

Line No.	Cross check	Items	TOFC/COFC terminal	Floating equipment	Coal marine terminal	Ore marine terminal	Other marine terminal	Motor vehicle load and distribution	Protective services refrigerator car	Other special services	Total columns (b-i)	Line No.
		(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	
1	*	Administration	712		18	7	(1)	102		172	1,010	1
2	*	Pick up and delivery, marine line haul	3,035					117	N/A	18,045	21,197	2
3	*	Loading and unloading and local marine	24,958		1,849	720	(132)	10,549	N/A		37,944	3
4	*	Protective services, total debit and credits									110	4
5	*	Freight lost or damaged-solely related							110			5
6	*	Fringe benefits	98		180	3		814		63	1,158	6
7	*	Casualty and insurance	28		51	1		232		18	330	7
8	*	Joint facility - Debit										8
9	*	Joint facility - Credit										9
10	*	Other	399		97	4	1	435	21	32	989	10
11	*	TOTAL	29,230		2,195	735	(132)	12,249	131	18,330	62,738	11

Road Initials CR

Year 1/1 - 5/31, 1999

Schedule 418

Instruction:

This schedule will show the investment in capitalized leases in road and equipment by primary account.

Column

- (a) = primary account number and title for which capital lease amounts are included therein.
- (b) = the total investment in that primary account.
- (c) = the investment in capital leases at the end of the year.
- (d) = the current year amortization.
- (e) = the accumulated amortization relating to the leased properties.

418. SUPPORTING SCHEDULE - CAPITAL LEASES
(Dollars in Thousands)

Line No.	Primary Account No. and Title (a)	Total Investment At End of Year (b)	CAPITAL LEASES			Line No.
			Investment at End of Year (c)	Current Year Amortization (d)	Accumulated Amortization (e)	
1	(16) Station & office buildings	238,682				1
2	(24) Coal and ore wharves	79,400				2
3	(25) TOFC/COFC terminals	114,743				3
4	(26) Communication systems	118,847	1,270	347	970	4
5	(37) Roadway machines	92,211				5
6	(44) Shop machinery	56,773				6
7	(52) Locomotives	1,258,061	575,469	14,291	315,962	7
8	(53) Freight-train cars	860,551	149,717	3,848	98,223	8
9	(55) Highway revenue equipment	1,466				9
10	(57) Work equipment	86,106	10,576	477	8,887	10
11	(58) Miscellaneous equipment	57,663				11
	(59) Computer systems and word					
12	processing equipment	42,384	558	132	488	12
13						13
14						14
15	TOTAL	3,006,887	737,590	19,095	424,530	15

NOTES AND REMARKS

450. ANALYSIS OF TAXES

(Dollars in thousands)

A. Railway Taxes

Line No.	Cross Check	Kind of Tax (a)	Amount (b)	Line No.
1		Other than U.S. Government Taxes	36,199	1
		U.S. Government Taxes		
		Income Taxes:		
2		Normal Tax & Surtax	50,597	2
3		Excess Profits		3
4	*	Total Income Taxes (ln. 2 + 3)	50,597	4
5		Railroad Retirement	78,508	5
6		Hospital Insurance	5,447	6
7		Supplemental Annuities	2,723	7
8		Unemployment Insurance	7,231	8
9		All Other United States Taxes	336	9
10		Total - U.S. Government Taxes	144,842	10
11		Total Railway Taxes	181,041	11

B. Adjustments to Federal Income Taxes

1. In column (a) are listed the particulars which most often cause a differential between taxable income and pretax accounting income. Other particulars which cause such a differential should be listed under the caption Other (Specify), including State and other taxes deferred if computed separately. Minor items, each less than \$100,000, may be combined in a single entry under Other (Specify).

2. Indicate in column (b) the beginning of the year total of Accounts 714, 744, 762 and 786 applicable to each particular item in column (a).

3. Indicate in column (c) the net change in Accounts 714, 744, 762 and 786 for the net tax effect of timing differences originating and reversing in the current accounting period.

4. Indicate in column (d) any adjustments, as appropriate, including adjustments to eliminate or reinstate deferred tax effects (credits or debits) due to applying or recognizing a loss carry-forward or loss carry-back.

5. The total of line 19 in columns (c) and (d) should agree with the total of the contra charges (credits) to Account 557, Provision for Deferred Taxes, and Account 591, Provision for Deferred Taxes - Extraordinary Items, for the current year.

6. Indicate in column (e) the cumulative total of columns (b), (c) and (d). The total of column (e) must agree with the total of Accounts 714, 744, 762 and 786.

Line No.	Particulars (a)	Beginning of year balance (b)	Net credits (charges) for current year (c)	Adjustments (d)	End of year balance (e)	Line No.
1	Accelerated depreciation, Sec. 167 I.R.C.: Guideline lives pursuant to Rev. Proc. 62-21.					1
2	Accelerated amortization of facilities, Sec. 168 I.R.C.					2
3	Accelerated amortization of rolling stock, Sec. 184 I.R.C.					3
4	Amortization of rights of way, Sec. 185 I.R.C.					4
5	Other (Specify)					5
6						6
7	See Note 1 on following page					7
8						8
9						9
10						10
11						11
12						12
13						13
14						14
15						15
16						16
17						17
18	Investment Tax Credit*					18
19	TOTALS					19

450. ANALYSIS OF TAXES - Continued
(Dollars in thousands)

***Footnotes:**

1 If Flow-through method was elected, indicate net decrease (or increase) in tax accrual because of investment tax credit _____ \$ _____

If deferral method for investment tax credit was elected:

(1) Indicate amount of credit utilized as a reduction of tax liability for current year _____ \$ _____

(2) Deduct amount of current year's credit applied to a reduction of tax liability but deferred for accounting purposes _____ \$ _____

(3) Balance of current year's credit used to reduce current year's tax accrual _____ \$ _____

(4) Add amount of prior year's deferred credits being amortized to reduce current year's tax accrual _____ \$ _____

(5) Total decrease in current year's tax accrual resulting from use of investment tax credits _____ \$ _____

2. Estimated amount of future earnings which can be realized before paying Federal income taxes because of unused and available net operating loss carryover on January 1 of the year following that for which the report is made _____ \$ _____ 0

460. ITEMS IN SELECTED INCOME AND RETAINED EARNINGS ACCOUNTS FOR THE YEAR

(Dollars in Thousands)

Give a brief description of all items, regardless of amount, included during the year in Account 555, Unusual or Infrequent Items; 560, Income or Loss From Operations of Discontinued Segments; 562, Gain or Loss on Disposal of Discontinued Segments; 570, Extraordinary Items; 590, Income Taxes on Extraordinary Items; 592, Cumulative Effect of Changes in Accounting Principles; 603, Appropriation Released; 606, Other Credits to Retained Earnings; 616, Other Debits to Retained Earnings; 620, Appropriations for Sinking and Other Funds; 621, Appropriation for Other Purposes. If appropriations released reflect appropriations provided during the year, each account should not be reported.

For Accounts 519, Miscellaneous Income, and 551, Miscellaneous Income Charges, if the total in either account exceeds 10% of net income before extraordinary items, describe the three largest items in the account and any other items in excess of 10% of net income.

Line No.	Account No. (a)	Item (b)	Debits (c)	Credits (d)	Line No.
1	519	Miscellaneous Income :			1
2		Equity in affiliated companies, including dividends		17,896	2
3		Premium on exchange		6,487	3
4		Gain on sale of non-depreciable property		5,118	4
5					5
6					6
7					7
8					8
9					9
10					10
11					11
12					12
13					13
14					14
15					15
16					16
17					17
18					18
19					19
20					20
21					21
22					22
23					23
24					24
25					25
26					26
27					27
28					28
29					29
30					30
31					31
32					32
33					33
34					34
35					35

MEMORANDA RELATING TO SELECTED INCOME AND RETAINED EARNINGS ACCOUNTS

501. GUARANTIES AND SURETYSHIPS

(Dollars in thousands)

1 If the respondent was under obligation as guarantor or surety for the performance by any other corporation or other association of any agreement or obligation, show the particulars of each contract of guaranty or suretyship in effect at the close of the year or entered into and expired during the year.

This inquiry does not cover the case of ordinary commercial paper maturing on demand or not later than 2 years after the date of issue. Items of less than \$50,000 may be shown as one total

Line No.	Names of all parties principally and primarily liable (a)	Description (b)	Amount of contingent liability (c)	Sole or joint contingent liability (d)	Line No.
1	Triple Crown Services Company	Roadrailer units and related equipment	20,543	Sole	1
2		payments to Delaware Trust Co.			2
3					3
4	Locomotive Management Services	Locomotive loan payment to Wilmington Trust Co.	41,796	Sole	4
5					5
6					6
7	Penntech Transfer Corp.	Loan payments to Corestates	220	Sole	7
8					8
9					9
10					10
11					11
12					12
13					13
14					14
15					15
16					16
17					17
18					18
19		Total	62,559		19
20					20
21					21
22					22
23					23
24					24
25					25
26					26
27					27
28					28

2 If any corporation or other association was under obligation as guarantor or surety for the performance by the respondent of any agreement or obligation, show the particulars called for hereunder for each such contract of guaranty or suretyship in effect at the close of the year or entered into and expired during the year

This inquiry does not cover the case of ordinary commercial paper maturing on demand or not later than 2 years after date of issue. nor does it include ordinary surety bonds or undertakings on appeals in court proceedings.

Line No.	Finance Docket number, title, and maturity date and concise description of agreement or obligation (a)	Names of all guarantors and sureties (b)	Amount of contingent liability of guarantors (c)	Sole or joint contingent liability (d)	Line No.
1					1
2					2
3					3
4					4
5					5
6					6
7					7
8					8
9					9
10					10
11					11

502. COMPENSATING BALANCES AND SHORT-TERM BORROWING ARRANGEMENTS

(Dollars in thousands)

Using the following notes as a guideline, show the requirements compensating balances and short-term borrowing arrangements Footnote disclosure is required even though the arrangement is not reduced to writing

1. Disclose compensating balances not legally restricted, lines of credit used and unused, average interest rate of short-term borrowings outstanding at balance sheet date, maximum amount of outstanding borrowings during the period and the weighted average rate of those borrowings.
2. Time deposits and certificates of deposit constituting compensating balances not legally restricted should be disclosed
3. Compensating balance arrangements need only be disclosed for the latest fiscal year.
4. Compensating balances included in Account 703, Special Deposits and in Account 717, Other Funds, should also be separately disclosed below
5. Compensating balance arrangements are sufficiently material to require disclosure in footnotes when the aggregate of written or oral agreement balances amount to 15 percent or more of liquid assets (current cash balances, restricted and unrestricted plus marketable securities).
- 6 When a carrier is not in compliance with a compensating balance requirement, that fact should be disclosed along with stated and possible sanctions whenever such possible sanctions may be immediate (not vague or unpredictable) and material.

The Company's \$440 million uncollateralized revolving credit facility with a group of banks was terminated effective December 31, 1998.

NOTES AND REMARKS

SCHEDULE 510 SEPARATION OF DEBTHOLDING BETWEEN ROAD PROPERTY AND EQUIPMENT

(Dollars in Thousands)

The principal use of this schedule is to determine the average embedded rate of debt capital.

I. Debt Outstanding at End of Year:

Line No.	Account No.	Title	Source	Balance at Close of year	Line No.
1	751	Loans and Notes Payable	Sch. 200, L. 30		1
2	764	Equipment obligation and Other Long-Term Debt due Within One Year	Sch. 200, L. 39	110,526	2
3	765/767	Funded Debt Unmatured	Sch. 200, L. 41	1,050,427	3
4	766	Equipment Obligations	Sch. 200, L. 42	232,590	4
5	766.5	Capitalized Lease Obligations	Sch. 200, L. 43	307,544	5
6	768	Debt in Default	Sch. 200, L. 44		6
7	769	Accounts Payable: Affiliated Companies	Sch. 200, L. 45	329,047	7
8	770.1/770.2	Unamortized Debt Premium	Sch. 200, L. 46	(6,099)	8
9		Total Debt	Sum L. 1-8	2,024,035	9
10		Debt Directly Related to Road Property	Note 1.	166	10
11		Debt Directly Related to Equipment	Note 1.	486,547	11
12		Total Debt Directly Related to Road & Equipment	Sum L.10 and 11	486,713	12
13		Percent Directly Related to Road	L. 10 div. by L. 12 Whole % + 2 decimals	0.03%	13
14		Percent Directly Related to Equipment	L. 11 div. by L. 12 Whole % + 2 decimals	99.97%	14
15		Debt Not Directly Related to Road or Equipment	L. 9 minus L. 12	1,537,322	15
16		Road Property Debt (Note 2)	(L. 13 x L. 15) plus L. 10	627	16
17		Equipment Debt (Note 2)	(L. 14 x L. 15) plus L. 11	2,023,408	17

II. Interest Accrued During the Year:

Line No.	Account No.	Title	Source	Balance at Close of year	Line No.
18	546-548	Total Interest and Amortization (Fixed Charges)	Sch. 210, L. 42	75,370	18
19	546	Contingent Interest on Funded Debt	Sch. 210, L. 44		19
20	517	Release of Premiums on Funded Debt	Sch. 210, L. 22		20
21		Total Interest (Note 3)	(L. 18 + L. 19) - L. 20	75,370	21
22		Interest Directly Related to Road Property Debt	Note 4.	8	22
23		Interest Directly Related to Equipment Debt	Note 4.	15,098	23
24		Interest Not Directly Related to Road or Equipment Property Debt	L.21 - (L.22+L.23)	60,264	24
25		Interest on Road Property Debt (Note 5)	L.22 + (L.24xL.13)	26	25
26		Interest on Equipment Debt (Note 5)	L.23 + (L.24xL.14)	75,344	26
27		Embedded Rate of Debt Capital - Road Property	L. 25 div. by L. 16	4.15%	27
28		Embedded Rate of Debt Capital - Equipment	L. 26 div. by L. 17	3.72%	28

Note 1. Directly related means the purpose which the funds were used when the debt was issued.

Note 2. Line 16 plus Line 17 must equal Line 9.

Note 3. Line 21 includes interest on debt in Account 769 - Accounts Payable; Affiliated Companies.

Note 4. This interest relates to debt reported in Lines 10 and 11, respectively.

Note 5. Line 25 plus Line 26 must equal Line 21.

NOTES AND REMARKS

INSTRUCTIONS CONCERNING RETURNS TO BE MADE IN SCHEDULE 512

1. Furnish the information called for below between the respondent and the affiliated companies or persons affiliated with the respondent, including officers, directors, stockholders, owners, partners or their wives and other close relatives, or their agents. Examples of transactions are, but are not restricted to, management, legal, accounting, purchasing or other type of service including the furnishing of materials, supplies, purchase of equipment, leasing of structures, land and equipment, and agreements relating to allocation of officers' salaries and other common costs between affiliated companies. To be excluded are payments for the following types of services:

- (a) Lawful tariff charges for transportation services.
- (b) Payments to or from other carriers for interline services and interchange of equipment.
- (c) Payment to or from other carriers which may reasonably be regarded as ordinarily connected with routine operation or maintenance, but any special or unusual transactions should be reported.
- (d) Payments to public utility companies for rates or charges fixed in conformity with government authority.

2. In column (a) enter the name of the affiliated company, person, or agent with which respondent received or provided services aggregating \$50,000 or more for the year. If an affiliated company provides services to more than one affiliate, and the aggregate compensation amounts to \$50,000 or more for the year, list all the affiliates included in the agreement and describe the allocation of the charges. If the respondent provides services to more than one affiliate, and the aggregate compensation amounts to \$50,000 or more for the year, reference to this fact should be made and the detail as to the allocation of charges should be stated. For those affiliates providing services to the respondent, also enter in column (a) the percent of affiliate's gross income derived from transactions with the respondent.

The respondent may be required to furnish as an attachment to Schedule 512 a balance sheet and income statement for each affiliate with which respondent carrier had reportable transactions during the year, or alternatively, attach a "Pro forma" balance

sheet and income statement for that portion or entity of each affiliate which furnished the agreed to services, equipment, or other reportable transaction. The statements, if required, should be prepared on a calendar year basis in conformity with the prescribed schedules for the balance sheet and income statement in Annual Report Form R-1, and should be noted (1) to indicate the method used for depreciating equipment or other property furnished the carrier, and (2) whether the affiliate's Federal income tax return for the year was filed on a consolidated basis with the respondent carrier.

3. In column (b) indicate nature of relationship or control between the respondent and the company or person identified in column (a) as follows:

- (a) If respondent directly controls affiliate, insert word "direct".
- (b) If respondent controls through another company, insert the word "indirect".
- (c) If respondent is under common control with affiliate, insert the word "common".
- (d) If respondent is controlled directly or indirectly by the company listed in column (a), insert the word "controlled".
- (e) If control is exercised by other means such as a management contract or other arrangement of whatever kind, insert the word "other" and footnote to describe such arrangements.

4. In column (c) fully describe the transactions involved such as management fees, lease of building, purchase of material, etc. When the affiliate listed in column (a) provides more than one type of service in column (c), list each type of service separately and show total for the affiliate. When services are both provided and received between the respondent and an affiliate they should be listed separately and the amounts shown separately in column (c).

5. In column (d) report the dollar amounts of the transaction shown and the effect of any change in the method of establishing the terms from that used in the preceding period.

6. In column (e) report the dollar amounts due from or to related parties and, if not otherwise apparent, the terms and manner of settlement. Insert (P) paid and (R) received by the amount in column (c).

**SCHEDULE 512. TRANSACTIONS BETWEEN RESPONDENT AND COMPANIES OR PERSONS AFFILIATED WITH RESPONDENT
FOR SERVICES RECEIVED OR PROVIDED**
(Dollars in Thousands)

Line No.	Name of company or related party with percent of gross income	%	Nature of relationship	Description of transactions	Dollar amounts of transactions	Amount due from/to related parties at end of year	Line No.
1	CRC Properties, Inc.	100.00	Direct	Management fees received (1)	19		1
2				Building rents paid	1,245	1,430 (rec)	2
3						1,743 (pay)	3
4							4
5	CRR Investments, Inc.	100.00	Direct	Interest paid - promissory notes	14,167	649,787 (pay)	5
6							6
7	Conrail Inc.	100.00	Controlled	ESOP Termination Charge		220,689 (pay)	7
8				Merger related costs		177,081 (pay)	8
9							9
10							10
11	Locomotive Management Services	50.00	Direct	Locomotive rentals paid	956		11
12				Maintenance fees received	538		12
13							13
14							14
15							15
16							16
17							17
18							18
19							19
20							20

(1) The aggregate amounts for each of the other affiliated companies was less than \$50,000.

All other intercompany transactions are related to normal operations.

INSTRUCTIONS CONCERNING RETURNS TO BE MADE IN SCHEDULE 700

State particulars of all tracks operated by the respondent at the close of the year, according to the following classification:

- (1) Line owned by respondent
- (2) Line owned by proprietary companies
- (3) Line operated under lease for a specified sum, lessor being (A) an affiliated corporation, or (B) independent or not affiliated with respondent
- (4) Line operated under contract or agreement for contingent rent, owner being (A) an affiliated corporation, or (B) independent or not affiliated with respondent
- (5) Line operated under trackage rights

Give subtotals for each of the several numbered classes, in the order listed above, as well as the total for all classes

Lengths of track should be reported to the nearest WHOLE mile adjusted to accord with footings; i.e., counting one-half mile and over as a whole mile and disregarding any fraction less than one-half mile.

In column (a) insert the figure (and letter, if any) indicating its class in accordance with the preceding classification.

In column (b) give the various proportions of each class owned or leased by respondent, listing each proportion once in any grouping. Canadian mileage should be segregated and identified on separate lines in the various groupings. For each listing, in column (d) give its entire length (the distance between termini of single or first main track), and in the following columns the lengths of second main track; all other main tracks, passing tracks, passing tracks, cross-overs and turn-outs; way switching tracks, and yard switching tracks. These classes of tracks are defined as follows

Running tracks Running tracks, passing tracks, cross-overs, etc., including turn-outs from those tracks to clearance points.

Way switching tracks Station, team, industry and other switching tracks for which no separate service is maintained.

Yard switching tracks: Yards where separate switching services are maintained, including classification, house, team, industry and other tracks switched by yard locomotives

The returns in columns (h) and (i) should include tracks serving industries, such as mines, mills, smelters, factories, etc. Tracks belonging to an industry for which no rent is payable should not be included

Tracks leading to and in gravel and sand pits and quarries, the cost of which is chargeable to a clearing account and which are used in getting out material for the respondent's use, should not be included.

Class (1) includes all lines operated by the respondent at the close of the year to which it has title in perpetuity

Class (2) includes each line, full title to which is in an inactive proprietary corporation of the respondent (i.e. one all of whose outstanding stocks or obligations are held by or for the respondent, and which is operated by the respondent or an affiliated system corporation without any accounting to the said proprietary corporation). It may also include such line when the actual title to all of the outstanding stocks or obligations rest in a corporation controlled by or controlling the respondent, but in the case of any such inclusion, the facts of the relation to the respondent of the corporation holding the securities should be fully set forth in a footnote. An inactive corporation is one which has been practically absorbed in a controlling corporation, and which neither operates property nor administers its financial affairs: if it maintains an organization, it does so only for the purpose of complying with legal requirements and maintaining title to property or franchises.

Class (3) includes all tracks operated under a lease or formal conveyance of less than the grantor's interest in the property, with a specific and unconditional rent reserved. The fact that the lessor does not maintain an independent organization for financial purposes is immaterial in this connection

Class (4) is the same as class (3), except that the rent reserved is conditional upon earnings or other fact.

Class (5) includes all tracks operated and maintained by others, but over which the respondent has the right to operate some or all of its trains. In the road of this class the respondent has no proprietary rights, but only the rights of a licensee. Include in this class, also all main tracks, industrial tracks and sidings owned by noncarrier companies and individuals when the respondent operates over them, but does not have exclusive possession of them.

Road held by the respondent as joint or common owner or a joint lessee or under any joint arrangement should be shown in its appropriate class, and the entry of length should be the entire length of the portion jointly held. The class symbol should have the letter (j) attached.

Road operated by the respondent as agent for another carrier should not be included in this schedule.

700 MILEAGE OPERATED AT CLOSE OF YEAR										
Line No	Class	Proportion owned or leased by Respondent	Running tracks, passing tracks, crossovers, etc.				Miles of way switching tracks (g)	Miles of yard switching tracks (h)	TOTAL (i)	Line No.
			Miles of road (c)	Miles of second main track (d)	Miles of all other main tracks (e)	Miles of passing tracks, cross-overs, and turnouts (f)				
1	1	100% USA	8,426	2,444	147	771	1,629	3,252	16,669	1
2	1								0	2
3										3
4										4
5										5
6										6
7		TOTAL 1	8,426	2,444	147	771	1,629	3,252	16,669	7
8										8
9										9
10										10
11										11
12	3	100% USA	167	27		5			199	12
13	3	100% CAN	56				8		64	13
14										14
15		TOTAL 3	223	27		5	8		263	15
16										16
17										17
18										18
19	4	100% USA	14						14	19
20										20
21										21
22										22
23										23
24	5	100% USA	2,154	894	766	172			3,986	24
25	5	100% CAN	9						9	25
26										26
27		TOTAL 5	2,163	894	766	172			3,995	27
28										28
29										29
30										30
31										31
32										32
33										33
34										34
35										35
36										36
37										37
38										38
39										39
41										41
42										42
43										43
44										44
45										45
46										46
47										47
48										48
49										49
50										50
51										51
52										52
53										53
54										54
55										55
56										56
57		TOTAL	10,826	3,365	913	948	1,637	3,252	20,941	57
58		Miles of electrified road or track included in preceding grand total	N/A							58

702. MILES OF ROAD AT CLOSE OF YEAR - BY STATES AND TERRITORIES (SINGLE TRACK)

Give particulars, as of the close of the year, of all road operated and of all owned but not operated. The respondent's portion of operated road held by it as joint or common owner, or under a joint lease, or under any joint arrangement, should be shown in columns (b), (c), (d), or (e), as may be appropriate. The remainder of jointly operated mileage should be shown in column (f). Respondent's proportion of road jointly owned, not operated, should be shown in column (h), as may be appropriate. Mileage which has been permanently abandoned should not be included in column (h). Mileage should be reported to the nearest WHOLE mile adjusted to accord with footings; i.e., counting one-half mile and over as a whole mile and disregarding any fraction less than one-half mile

Line No.	Cross Check	State or territory (a)	MILES OF ROAD OPERATED BY RESPONDENT								Line No.
			Line owned (b)	Line of proprietary companies (c)	Line operated under lease (d)	Line operated under contract etc. (e)	Line operated under trackage rights (f)	Total mileage operated (g)	Line owned not operated by respondent (h)	New line constructed during year (i)	
1		Connecticut	5				62	67			1
2		Delaware	161				42	203			2
3		Dist. of Columbia	7				2	9			3
4		Illinois	357				162	519	1		4
5		Indiana	834				231	1,065	19		5
6		Maryland	145				177	322			6
7		Massachusetts	299		10		161	470			7
8		Michigan	436				109	545			8
9		Missouri					9	9			9
10		New Jersey	562		82		321	965			10
11		New York	1,812		22		195	2,029			11
12		Ohio	1,637			4	55	1,696			12
13		Ontario					3	3			13
14		Pennsylvania	1,934		53	10	615	2,612			14
15		Quebec			56		6	62			15
16		Virginia	1					1			16
17		West Virginia	236				13	249			17
18											18
19											19
20											20
21											21
22											22
23											23
24											24
25											25
26											26
27											27
28											28
29											29
30											30
31											31
32		TOTAL MILEAGE (single track)	8,426		223	14	2,163	10,826	20		0

NOTES AND REMARKS

INSTRUCTIONS CONCERNING RETURNS TO BE MADE IN SCHEDULE 710

Instructions for reporting locomotive and passenger-train car data

- 1 Give particulars of each of the various classes of equipment which respondent owned or leased during the year
- 2 In column (c) give the number of units purchased new or built in company shops. In column (d) give the number of new units leased from others. The term "new" means a unit placed in service for the first time on any railroad.
- 3 Units leased to others for a period of one year or more are reportable in column (f). Units temporarily out of respondent's service and rented to others for less than one year are to be included in column (h). Units rented from others for a period less than one year should not be included in column (i).
- 4 For reporting purposes, a "locomotive unit" is a self-propelled vehicle generating or converting energy into motion, and designed solely for moving other equipment. An "A" unit is the least number of wheel bases with superstructure designed for use singly or as a lead locomotive unit in combination with other locomotive units. A "B" unit is similar to an "A" unit, but not equipped for use singly or as a lead locomotive unit. A "B" unit may be equipped with hostler controls for independent operation at terminals.
- 5 A "self-propelled car" is a rail motor car propelled by electric motors receiving power from a third rail or overhead, or internal combustion engines located on the car itself. Trailers equipped for use only in trains of cars that are self-propelled are to be included as self-propelled equipment.
- 6 A "diesel" unit includes all units propelled by diesel internal combustion engines irrespective of final drive or whether power may at times be supplied from an external conductor. Units other than diesel-electric, e.g., diesel-hydraulic, should be identified in a footnote giving the number and a brief description. An "electric" unit includes all units which receive electric power from an overhead contact wire or a third rail, and use the power to drive one or more electric motors that propel the vehicle. An "other self-powered unit" includes all units other than diesel, or electric, e.g., steam, gas turbine. Show the type of unit, service and number, as appropriate, in a brief description sufficient for positive identification. An "auxiliary unit" includes all units used in conjunction with locomotives, but which draw their power from the "mother" unit, e.g.

boosters, slugs, etc. For reporting purposes, indicate radio-controlled self-powered diesel units on lines 1 through 8, as appropriate. Radio-controlled units that are not self-powered, i.e., those without a diesel, should be reported on line 13 under "auxiliary units."

7 Column (k) should show aggregate capacity for all units reported in column (j), as follows. For locomotive units, report the manufacturers' rated horsepower (the maximum continuous power output from the diesel engine or engines delivered to the main generator or generators for tractive purposes). Exclude capacity data for steam locomotives. For passenger-train cars report the number of passenger seats available for revenue service, counting one passenger to each berth in sleeping cars.

8 Passenger-train car types and service equipment car types correspond to AAR Mechanical Division designations. Descriptions of car codes and designations are published in The Official Railway Equipment Register.

9. Cross-checks

Schedule 710	Schedule 710
Line 5, column (j)	=
Line 6, column (j)	=
Line 7, column (j)	=
Line 8, column (j)	=
Line 9, column (j)	=
Line 10, column (j)	=
Line 11, column (f)	
Line 12, column (f)	
Line 13, column (f)	
Line 14, column (f)	
Line 15, column (f)	
Line 16, column (f)	

When data appear in column (j) lines 1 thru 8, column (k) should have data on same lines

When data appear in columns (k) or (j) lines 36 thru 53, and 55, column (m) should have data on same lines

710. INVENTORY OF EQUIPMENT														
UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS														
Line No.	Cross Check	Type or design of units (a)	Units in service of respondent at beginning of year (b)	Changes During the Year				Units retired from service of respondent whether owned or leased, including reclassification (g)	Units at Close of Year				Leased to others (l)	Line No.
				Units Installed					Owned and used (h)	Leased from others (i)	Total in service of respondent (col. (h) & (i)) (j)	Aggregate capacity of units reported in col. (j) (see ins. 7) (k)		
				New units purchased or built (c)	New units leased from others (d)	Rebuilt units acquired and rewritten into property accounts (e)	All other units including reclassification and second hand units purchased or leased from others (f)							
1		Locomotive Units	1,231			40		42	759	470	1,229	3,466,500 (H.P)		1
2		Diesel-freight units	3						3		3	6,600		2
3		Diesel-passenger units	621					1	242	378	620	2,035,200		3
4		Diesel-multiple purpose units	129						129		129	187,200		4
5		Diesel-switching units	1,984			40		43	1,133	848	1,981	5,695,500		5
6		TOTAL (lines 1 to 4) units												6
7		Electric-locomotives												7
8		Other self-powered units												8
9		TOTAL (lines 5,6 and 7)	1,984			40		43	1,133	848	1,981	5,695,500		9
10		Auxiliary units										N/A		10
		TOTAL LOCOMOTIVE UNITS (lines 8 and 9)	1,984			40		43	1,133	848	1,981	N/A		10

DISTRIBUTION OF LOCOMOTIVE UNITS IN SERVICE OF RESPONDENT AT CLOSE OF YEAR, ACCORDING TO YEAR BUILT, DISREGARDING YEAR OF REBUILDING															
Line No.	Cross Check	Type or design of units (a)	Before Jan 1, 1975, (b)	During Calendar Year					1995 (g)	1996 (h)	1997 (i)	1998 (j)	1999 (k)	TOTAL (l)	Line No.
				Between Jan 1, 1975 and Dec. 31, 1979 (c)	Between Jan 1, 1980 and Dec. 31, 1984 (d)	Between Jan 1, 1985 and Dec. 31, 1989 (e)	Between Jan 1, 1990 and Dec. 31, 1994 (f)								
11		Diesel	454	623	222	180	357	74	30			41		1,981	11
12		Electric													12
13		Other self-powered units													13
14		TOTAL (lines 11 to 13)	454	623	222	180	357	74	30			41		1,981	14
15		Auxiliary units													15
16		TOTAL LOCOMOTIVE UNITS (Lines 14 and 15)	454	623	222	180	357	74	30			41		1,981	16

710. INVENTORY OF EQUIPMENT - Continued														
UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS														
Line No	Cross Check	Type or design of units (a)	Units in service of respondent at beginning of year (b)	Changes During the Year				Units retired from service of respondent whether owned or leased, including re-classification (g)	Units at Close of Year				Line No	
				Units installed			All other units including re-classification and second hand units purchased or leased from others (f)		Owned and used (h)	Leased from others (i)	Total in service of respondent (col (h) & (i)) (j)	Aggregate capacity of units reported in col (j) (see ins 7) (k)		Leased to others (l)
				New units purchased or built (c)	New units leased from others (d)	Rebuilt units acquired and rebuilt units rewritten into property accounts (e)								
17		PASSENGER-IRAIN CARS <i>Non-Self-Propelled</i> Coaches (PA, PB, PBO)											17	
18		Combined cars											18	
19		(All class C, except CSB)											19	
20		Parlor cars (PBC, PC, PL, PO)											20	
21		Sleeping cars (PS, PT, PAS, PDS)											21	
22		Dining, grill and tavern cars											22	
23		(All class D, PTD)											23	
24		Non-passenger carrying cars											24	
25		(All class B, CSB, M, PSA, IA)											25	
26		TOTAL (lines 17 to 22)											26	
27		<i>Self-Propelled</i>											27	
28		Electric passenger cars											28	
29		(EP, ET)											29	
30		Electric combined cars (EC)											30	
31		Internal combustion rail motorcars											31	
32		(RD, ECR)											32	
33		Other self-propelled cars											33	
34		(Specify types)											34	
35		TOTAL (lines 24 to 27)											35	
36		TOTAL (lines 23 and 28)											36	
37		COMPANY SERVICE CARS											37	
38		Business cars (PV)	11						11		11	N/A	38	
39		Board outfit cars (MWX)	1,037					18	1,019		1,019	N/A	39	
40		Derrick and snow removal cars	103					3	100		100	N/A	40	
41		(MWU, MWV, MWV, MWK)	1,741					12	1,367	362	1,729	N/A	41	
42		Dump and ballast cars (MWB, MWD)	1,705					67	1,638		1,638	N/A	42	
43		Other maintenance and service equipment cars	4,597					100	4,135	362	4,497	N/A	43	
44		TOTAL (lines 30 to 34)											44	

710. INVENTORY OF EQUIPMENT - Continued

Instructions for reporting freight-train car data

- 1 Give particulars of each of the various classes of equipment which respondent owned or leased during the year
- 2 In column (d) give the number of units purchased or built in company shops In column (e) give the number of new units leased from others The term "new" means a unit placed in service for the first time on any railroad
- 3 Units leased to others for a period of one year or more are reportable in column (n) Units temporarily out of respondent's service and rented to others for less than one year are to be included in column (i) Units rented from others for a period less than one year should not be included in column (j)

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

Line No	Cross Check	Class of equipment and car designations (a)	Units in service of respondent at beginning of year		Changes During the Year				Line No
			Time-mileage cars (b)	All others (c)	Units installed				
					New units purchased or built (d)	New or rebuilt units leased from others (e)	Rebuilt units acquired and rebuilt units re-written into property accounts (f)	All other units including reclassification and second hand units purchased or leased from others (g)	
36		FREIGHT TRAIN CARS Plain box cars - 40' (B1_ , B2_)							36
37		Plain box cars - 50' and longer (B3_0-7, B4_0-7, B5_ , B6_ , (B6_ , B7_ , B8_)							37
38		Equipped box cars (All Code A, Except A_5_)	7,169		21		197		38
39		Plain gondola cars (All Codes G & J_1_ , J_2_ , J_3_ , J_4_)	5,301		601		242		39
40		Equipped gondola cars (All Code E)	11,718				240		40
41		Covered hopper cars (C_1_ , C_2_ , C_3_ , C_4_)	2,605				103		41
42		Open top hopper cars - general service (All Code H)	10,224		626		101		42
43		Open top hopper cars - special service (J_0_ , and All Code K)	199						43
44		Refrigerator cars - mechanical (R_5_ , R_6_ , R_7_ , R_8_ , R_9_)	1						44
45		Refrigerator cars - non-mechanical (R_0_ , R_1_ , R_2_)	856				10		45
46		Flat cars - TOFC/COFC (All Code P, Q and S, Except Q8_)	55						46
47		Flat cars - multi-level (All Code V)	6,213						47
48		Flat cars - general service (F10_ , F20_ , F30_)	246						48
49		Flat cars - other (F_1_ , F_2_ , F_3_ , F_4_ , F_5_ , F_6_ , F_8_ , F40_)	181		9				49
50		Tank cars - under 22,000 gallons (T_0_ , T_1_ , T_2_ , T_3_ , T_4_ , T_5_)	1						50
51		Tank cars - 22,000 gallons and over (T_6_ , T_7_ , T_8_ , T_9_)							51
52		All other freight cars (A_5_ , F_7_ , All Code L and Q8_)	3						52
53		TOTAL (lines 36 to 52)	44,772		1,257		893		53
54		Caboose (All Code M-930)	N/A	160					54
55		TOTAL (lines 53, 54)	44,772	160	1,257		893		55

710. INVENTORY OF EQUIPMENT - Continued

4 Column (m) should show aggregate capacity for all units reported in columns (k) and (l), as follows. For freight-train cars, report the nominal capacity (in tons of 2,000 lbs) as provided for in Rule 86 of the AAR Code of Rules Governing Cars in Interchange. Convert the capacity of tank cars to capacity in tons of the commodity which the car is intended to carry customarily.

5. Time-mileage cars refers to freight cars, other than cabooses, owned or held under lease arrangement, whose interline rental is settled on a per diem and line haul mileage basis under "Code of Car Hire Rules" or would be so settled if used by another railroad.

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

Lane No.		Changes during year (concluded)	Units at close of year						Line No.
		Umts retired from service of respondent whether owned or leased, including reclassification (h)	Owned and used (i)	Leased from others (j)	Total in service of respondent (col. (i) & (j))		Aggregate capacity of units reported in col. (k) & (l) (see ins. 4) (m)	Leased to others (n)	
					Time - Mileage cars (k)	All other (l)			
36									36
37									37
38		23	5,310	2,054	7,364		648,840		38
39		5	2,108	4,031	6,139		751,580		39
40		27	6,184	5,747	11,931		1,178,950		40
41		21	1,563	1,124	2,687		274,193		41
42		125	9,284	1,542	10,826		953,878		42
43			199		199		15,750		43
44			1		1		140		44
45		1	535	330	865		76,215		45
46			15	40	55		4,850		46
47		12		6,201	6,201		172,324		47
48		35	211		211		18,590		48
49			184	6	190		16,740		49
50		1							50
51									51
52			3		3		220		52
53		250	25,597	21,075	46,672	-	4,112,270		53
54		4	156		N/A	156	N/A		54
55		254	25,753	21,075	46,672	156	4,112,270		55

710. INVENTORY OF EQUIPMENT - Continued

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

Line No	Cross Check	Class of equipment and car designations (a)	Units in service of respondent at beginning of year		Changes During the Year				Line No
			Per diem (b)	All others (c)	Units installed				
					New units purchased or built (d)	New units leased from others (e)	Rebuilt units acquired and rebuilt units re-written into property accounts (f)	All other units including reclassification and second hand units purchased or leased from others (g)	
56		FLOATING EQUIPMENT Self-propelled vessels (Tugboats, car ferries, etc)	N/A						56
57		Non-self-propelled vessels (Car floats, lighters, etc)	N/A						57
58		TOTAL (lines 56 and 57)	N/A						58
59		HIGHWAY REVENUE EQUIPMENT Chassis Z1 __, Z67 __, Z68 __, Z69 __	4,259			207			59
60		Dry van U2 __, Z __, Z6 __, 1-6	605						60
61		Flat bed U3 __, Z3 __							61
62		Open bed U4 __, Z4 __							62
63		Mechanical refrigerator U5 __, Z5 __							63
64		Bulk hopper U0 __, Z0 __							64
65		Insulated U7 __, Z7 __							65
66		Tank ¹ Z0 __, U6 __							66
67		Other trailer and container (Special equipped dry van U9 __, Z8 __, Z9 __)	2,191			724			67
68		Tractor							68
69		Truck							69
70		TOTAL (lines 59 to 69)	7,055			931			70

NOTES AND REMARKS

¹ Must have fitting code "CN" to qualify for tank otherwise it is a bulk hopper

710. INVENTORY OF EQUIPMENT - Concluded

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

Line No	Cross Check	Changes during year (concluded)	Units at close of year						Line No
		Units retired from service of respondent whether owned or leased, including reclassification (h)	Owned and used (i)	Leased from others (j)	Total in service of respondent (col (i) & (j))		Aggregate capacity of units reported in col (k) & (l) (see ins 4) (m)	Leased to others (n)	
					Per diem (k)	All others (l)			
56					N/A				56
57					N/A				57
58					N/A				58
59				4,466	4,466				59
60		451	154		154				60
61									61
62									62
63									63
64									64
65									65
66									66
67				2,915	2,915				67
68									68
69									69
70		451	154	7,381	7,535				70

NOTES AND REMARKS

710S. UNIT COST OF EQUIPMENT INSTALLED DURING THE YEAR

(Dollars in thousands)

1 Give particulars as requested, separately, for the various classes of new units and rebuilt units of equipment installed by respondent during the year. If information regarding the cost of any units installed is not complete at time of filing of report, the units should be omitted, but reference to the number of units omitted should be given in a footnote, the details as to cost to be given in the report of the following year. The cost of units under construction at the close of the year should not be reflected in this schedule even though part of the cost appears in the property account for the year. Indicate in column (e) whether an installation represents equipment purchased (P), built or rebuilt by contract in outside railroad shops (C), or built or rebuilt in company or system shops (S) including units acquired through capitalized leases (L).

2. In column (a) list each class or type of locomotive unit, car or TOFC/COFC equipment on a separate line. By class is meant the standard classification used to distinguish types of locomotive units, freight cars or other equipment adopted by the Association of American Railroads, and should include physical characteristics requested by Schedule 710. Locomotive units should be identified as to power source, wheel arrangement, and horsepower per unit, such as multiple-purpose diesel locomotive A units (B-B), 2500 HP. Cars should be identified as to special construction or service characteristics, such as aluminum-covered hopper car (LO), steel boxcars-special service (XAP), etc. For TOFC/COFC show type of equipment as enumerated in Schedule 710.

3 In column (c) show the total weight in tons of 2,000 pounds. The weight of the equipment acquired should be the weight empty.

4. The cost should be the complete cost as entered on the ledger, including foreign line freight charges and handling charges.

5 Data for this schedule should be confined to the units reported in Schedule 710, columns (c) and (e) for locomotive units, passenger-train cars and company service cars and columns (d) and (f) for freight train cars, floating equipment and highway revenue equipment. Disclose new units in the upper section of this schedule and in the lower section disclose rebuilt units acquired or rewritten into the respondent's accounts. The term "new" as used herein shall mean a unit or units placed in service for the first time on any railroad.

6. All unequipped boxcars acquired in whole or part with incentive per diem funds should be reported on separate lines and appropriately identified by footnote or sub-heading.

NEW UNITS

Line No	Class of equipment (a)	Number of units (b)	Total weight (tons) (c)	Total cost (d)	Method of acquisition (see instructions) (e)	Line No
1						1
2						2
3						3
4						4
5						5
6						6
7						7
8						8
9						9
10						10
11						11
12						12
13						13
14						14
15						15
16						16
17						17
18						18
19						19
20						20
21						21
22						22
23						23
24						24
25	TOTAL		N/A		N/A	25

REBUILT UNITS

26						26
27	SD40-2 (ZC10)	10	1,945	2,803	S	27
28	Automotive Boxcars (ZF00)	25		745		28
29	Open Coil Cars (ZF07)	62		1,612		29
30						30
31						31
32						32
33						33
34						34
35						35
36						36
37						37
38	TOTAL	97	N/A	5,160	N/A	38
39	GRAND TOTAL	97	N/A	5,160	N/A	39

GENERAL INSTRUCTIONS CONCERNING RETURNS TO BE MADE IN SCHEDULES 720, 721, 723, AND 726

1. For purposes of these schedules, the track categories are defined as follows:

Track category 1

- A - Freight density of 20 million or more gross ton-miles per track mile per year (include passing tracks, turnouts, and crossovers)
- B - Freight density of less than 20 million gross ton-miles per track mile per year, but at least 5 million (include passing tracks, turnouts, and crossovers)
- C - Freight density of less than 5 million gross ton-miles per track mile per year, but at least 1 million (include passing tracks, turnouts, and crossovers)
- D - Freight density of less than 1 million gross ton-miles per track mile per year (include passing tracks, turnouts, and crossovers)
- E - Way and yard switching tracks (passing tracks, crossovers and turnouts shall be included in category A, B, C, D, F, and potential abandonments, as appropriate).
- F - Track over which any passenger service is provided (other than potential abandonments) Mileage should be included within track categories A through F, unless there is dedicated entirely to passenger service F.

Potential abandonments - Route segments identified by railroads as potentially subject to abandonment as required by Section 10904 of the Interstate Commerce Act.

2. This schedule should include all class 1, 2, 3, or 4 track from schedule 700 that is maintained by the respondent (class 5 is assumed to be maintained by others).

3. If, for two consecutive years, a line segment classified in one track category maintains a traffic density which would place it in another, it shall be reclassified into that category as of the beginning of the second year.

4. Traffic density related to passenger service shall not be included in the determination of the track category of a line segment.

720. TRACK AND TRAFFIC CONDITIONS

1. Disclose the requested information pertaining to track and traffic conditions.

Line No.	Track category (a)	Mileage or tracks at end of period (whole numbers) (b)	Average annual traffic density in millions of gross ton-miles per track-mile* (use two decimal places) (c)	Average running speed limit (use two decimal places) (d)	Track miles under slow orders at the end of period (e)	Line No.
1	A	4,710	44.56	49.18	4	1
2	B	2,953	12.04	39.76	1	2
3	C	1,738	2.97	31.33		3
4	D	2,655	0.22	16.84		4
5	E	4,890	XXXXXXX	XXXXXXX		5
6	TOTAL	16,946	20.83	37.18	5	6
7	F	3,449	XXXXXXX	XXXXXXX	3	7
8	Potential abandonments	0		Not Determinable		8

* To determine average density, total track miles (route miles times number of tracks) rather than route miles shall be used

721. TIES LAID IN REPLACEMENT

1. Furnish the requested information concerning ties laid in replacement
2. In column (j), report the total board feet of switch and bridge ties laid in replacement.
3. The term 'spot maintenance' in column (k) means repairs to track components during routing inspections, as opposed to programmed replacements aimed at upgrading the general condition of the tracks. 'Percent of spot maintenance' refers to the percentage of total ties or board feet laid in replacement considered to be spot maintenance.
4. In No 9, the average cost per tie should include transportation charges on foreign lines, tie trains, loading, inspection, and the cost of handling ties in general supply storage and seasoning yards, and in the case of treating ties, also the cost of handling at treating plants and the cost of treatment. The cost of unloading, hauling over carrier's own lines, and placing the ties in tracks and of train service other than that necessary in connection with loading or treatment should not be included in this schedule.

Line No	Track category	Number of cross-ties laid in replacement										Switch and bridge ties (board feet)	Cross-ties and switch and bridge ties		Line No
		New ties					Second-hand ties						Percent of spot maintenance		
		Wooden		Concrete	Other	Wooden		Other							
		Treated (b)	Untreated (c)			Treated (f)	Untreated (g)								
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)					
1	A	222,169			107			222,276	269,523	5.0	1				
2	B	61,875			2,237			64,112	77,739	5.0	2				
3	C	24,649			1,545			26,194	31,762	5.0	3				
4	D	10,529			11,198			21,727	26,345	5.0	4				
5	E	26,837			9,765			36,602	44,381	5.0	5				
6	TOTAL	346,059			24,852			370,911	449,750	5.0	6				
7	F	119,593			2,937			122,530	148,575	5.0	7				
8	Potential abandonments										8				
9	Average cost per cross-tie	\$32.68	and switch-tie (MBM)				\$1,115.67				9				

722. TIES LAID IN ADDITIONAL TRACKS AND IN NEW LINES AND EXTENSIONS
(Dollars in Thousands)

Give particulars of ties laid during the year in new construction during the year.

In column (a) classify the ties as follows:

U - Wooden ties untreated when applied

T - Wooden ties treated before application

S - Ties other than wooden (steel, concrete, etc.) Indicate type in column (h).

Report new and second-hand (relay) ties separately, indicating in column (h) which ties are new.

In columns (d) and (g) show the total cost, including transportation charges on foreign lines, tie trains, loading, inspection, and the cost of handling ties in general supply, storage, and seasoning yard. In the case of treated ties, also show the cost of handling at treating plants and the cost of treatment. The cost of unloading, hauling over carrier's own lines and placing the ties in tracks, and of train service, other than that necessary in connection with loading or treatment, should not be included in this schedule.

Line No.	Class of ties (a)	CROSS TIES			SWITCH AND BRIDGE TIES			Remarks (h)	Line No.
		Total number of ties applied (b)	Average cost per tie (c)	Total cost of cross-ties laid in new tracks during year (d)	Number of feet (board measure) laid in tracks (e)	Average cost per M feet (board measure) (f)	Total cost of switch and bridge ties laid in new tracks during year (g)		
1	T	4,162	\$32.68	\$136	33,164	\$1,115.67	\$37	New	1
2									2
3									3
4									4
5									5
6									6
7									7
8									8
9									9
10									10
11									11
12									12
13									13
14									14
15									15
16									16
17									17
18									18
19									19
20	TOTAL	4,162	\$32.68	\$136	33,164	\$1,115.67	\$37		20
21	Number of miles of new running, passing tracks, cross-overs, etc., in which ties were laid								
22	Number of miles of new yard, station, team, industry, and other switching tracks in which ties were laid								

723. RAILS LAID IN REPLACEMENT

1. Furnish the requested information concerning rails laid in replacement.
2. The term 'spot maintenance' in column (h) means repairs to track components during routine inspections, as opposed to programmed replacements aimed at upgrading the general condition of the tracks. 'Percent of spot maintenance' refers to the percentage of total rails laid in replacement considered to be spot maintenance.
3. In No. 10, the average cost of new and relay rail should include the cost of loading at the point of purchase ready for shipment, the freight charges paid foreign lines, and the cost of handling rails in general supply and storage yards. The cost of unloading, hauling over carrier's own lines and placing rails in tracks and of train service in connection with the distribution of rails should not be included in this schedule

Line No.	Track category	Miles of rail laid in replacement (rail-miles)						Total		Percent of spot maintenance	Line No.
		New rail		Relay rail		Welded rail	Bolted rail	Welded rail	Bolted rail		
		Welded rail	Bolted rail	Welded rail	Bolted rail						
1	A	69.34	0.33	0.51	0.01	69.85	0.34			1.2	1
2	B	8.62	0.04	12.21	0.27	20.83	0.31			1.2	2
3	C	0.08	0.00	2.36	0.05	2.44	0.05			1.2	3
4	D	1.49	0.01	3.29	0.07	4.78	0.08			1.2	4
5	E	0.57	0.01	44.37	0.99	44.94	1.00			1.2	5
6	TOTAL	80.10	0.39	62.74	1.39	142.84	1.78			1.2	6
7	F	63.74	0.30	0.26	0.01	64.00	0.31			1.2	7
8	Potential Abandonments										8
9	Average cost of new rail laid in replacement per gross ton			New		Relay		\$652.12	\$235.16		9

724. RAILS LAID IN ADDITIONAL TRACKS AND IN NEW LINES AND EXTENSIONS**(Dollars in Thousands)**

1 Give particulars of all rails applied during the year in connection with the construction of new track

In column (a) classify the kind of rail applied as follows

- (1) New steel rails, Bessemer process
- (2) New steel rails, open-hearth process
- (3) New rails, special alloy (describe fully in a footnote)
- (4) Relay rails

2 Returns in columns (c) and (g) should be reported in WHOLE numbers. Fractions of less than one-half should be disregarded, and fractions of one-half or more should be counted as one

3 The returns in columns (d) and (h) should include the cost of loading at the point of purchase ready for shipment, the freight charges paid foreign lines, and the cost of handling rails in general supply and storage yards. The cost of unloading, hauling over carrier's own lines, and placing the rails in tracks and of train service in connection with the distribution of the rail should not be included in this schedule

Line No	Class of rail	RAIL APPLIED IN RUNNING TRACKS, PASSING TRACKS, CROSS-OVERS, ETC.				RAIL APPLIED IN YARD, STATION, TEAM, INDUSTRY AND OTHER SWITCHING TRACKS				Line No	
		Weight of rail		Total cost of rail applied in running tracks, passing tracks cross-overs, etc , during year	Average cost per ton (2,000 lb)	Weight of rail		Total cost of rail applied in yard, station, team, industry, and other switching tracks during year	Average cost per ton (2,000 lb)		
		Pounds per yard of rail	Number of tons (2,000 lb)			Pounds per yard of rail	Number of tons (2,000 lb)				
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)		
1	2					136	28	17	607.14	1	
2	2					136W	66	42	636.36	2	
3	4					112W	103	24	233.01	3	
4	4					127W	31	7	225.81	4	
5	4					132W	21	5	238.10	5	
6	4					136W	207	44	212.56	6	
7										7	
8										8	
9										9	
10										10	
11										11	
12										12	
13										13	
14										14	
15										15	
16										16	
17										17	
18										18	
19										19	
20										20	
21										21	
22										22	
23										23	
24										24	
25										25	
26										26	
27										27	
28										28	
29										29	
30										30	
31										31	
32										32	
33	TOTAL	N/A				N/A	456	\$139	\$304.82	33	
34	Number of miles of new running tracks, passing tracks, cross-overs, etc., in which rails were laid									34	
35	Number of miles of new yard, station, team, industry, and other switching tracks in which rails were laid									35	
36	Track-miles of welded rail installed on system this year				2.01	Total to Date				211.64	36

725 WEIGHT OF RAIL

Give the particulars called for below concerning the road and track operated by the respondent at the close of the year. Only the respondent's proportion of jointly owned mileage should be included. Under "Weight of rail", the various weights of rails should be given. Road and track occupied under trackage right or other form of license should not be included herein, but all road and track held under any form of lease (granting exclusive possession to the lessee) should be included.

Line No	Weight of rails per yard (a)	Line-haul companies (miles of main track) (b)	Switching and terminal companies (miles of all tracks) (c)	Remarks (d)	Line No.
	<i>Pounds</i>				
1	85	46		Or less than 85 #	1
2	90	71			2
3	100	371			3
4	105	323			4
5	107	80			5
6	110	29			6
7	112	347			7
8	115	234			8
9	118	4			9
10	119	19			10
11	122	6			11
12	125	21			12
13	127	1,320			13
14	130	782			14
15	131	1,327			15
16	132	2,078			16
17	133	268			17
18	136	1,415			18
19	140	2,296			19
20	152	117			20
21	155	122			21
22	Girder	5			22
23					23
24					24
25					25
26					26
27					27
28					28
29					29
30					30
31					31
32					32
33					33
34					34
35					35
36					36
37					37
38					38
39					39
40					40
41					41
42					42
43					43
44					44
45					45
46					46
47					47
48					48

726. SUMMARY OF TRACK REPLACEMENTS

1. Furnish the requested information concerning the summary of track replacements.
 2. In columns (d), (e), (g), and (i) give the percentage of replacements to units of property in each track category at year end.

Line No.	Track category (a)	Ties				Rail		Ballast	Track surfacing		Line No.
		Number of ties replaced		Percent replaced		Miles of rail replaced (rail-miles)	Percent replaced		Miles surfaced	Percent surfaced	
		Crossties (b)	Switch and bridge ties (board feet) (c)	Crosstie (d)	Switch and bridge ties (board feet) (e)						
1	A	222,276	269,523	1.5	1.5	70.19	0.7	233,187	2,397	51.0	1
2	B	64,112	77,739	0.4	0.4	21.14	0.4	72,980	750	25.0	2
3	C	26,194	31,762	0.1	0.1	2.49	0.1	24,137	248	14.0	3
4	D	21,727	26,345	0.1	0.1	4.86	0.1	16,104	166	6.0	4
5	E	36,602	44,381	0.1	0.1	45.94	0.3	49,941	513	10.0	5
6	TOTAL	370,911	449,750	2.4	2.4	144.62	0.9	396,349	4,074	24.0	6
7	F	122,530	148,575	0.8	0.8	64.31	0.9	158,497	1,629	47.0	7
8	Potential abandonments	-	-	-	-	-	-	-	-	-	8

750. CONSUMPTION OF DIESEL FUEL
(Dollars in Thousands)

LOCOMOTIVES

Line No.	Kind of locomotive service (a)	Diesel		Line No.
		Diesel oil (gallons) (b)		
1	Freight	117,637,860		1
2	Passenger			2
3	Yard switching	14,262,216		3
4	TOTAL	131,900,076		4
5	COST OF FUEL \$(000)	\$59,542		5
6	Work Train	402,167		6

INSTRUCTIONS CONCERNING RETURNS TO BE MADE IN SCHEDULE 755

Unit Train, Way Train, and Through Train data under Items 2, 3, 4, 6, and 12 shall be obtained from conductor's wheel reports (freight) or similar records. Unit train service is a specialized scheduled shuttle type service in equipment (Railroad or privately owned) dedicated to such service, moving between origin and destination. The applicable tariffs and/or contracts generally require that a specific minimum tonnage or quantity of carloads be tendered as a unit for shipment on one bill of lading or other shipping document in a solid train for movement between origin and destination. Such tariffs and/or contracts generally contain restricted detention provisions and are subject to time-volume requirements which reflect the approximate capacity of the unit trains for the stated period. Way Trains are defined as trains operated primarily to gather and distribute cars in road service and move them between way stations or way points. Through Trains are those trains operated between two or more major concentration or distribution points. Do not include Unit Train statistics in Way and Through Train statistics. A Work Train is a train operated solely or preponderantly for the purpose of transporting company freight, work equipment or company employees. Statistics for Work Trains should be reported under Item 11 only. Statistics related to company equipment, company employees and company freight moving in transportation trains are not to be reported in Item 11, but are to be reported in Items 4-17, 6-04, 7-02, and 8-04 as instructed in notes, I, K, and L.

- (A) Report miles of road operated at close of year, excluding industrial tracks, yard tracks, and sidings.
- (B) A train-mile is the movement of a train a distance of one mile. In computing train-miles, fractions representing less than one-half mile shall be disregarded and other fractions considered as one mile. Train Miles-Running shall be based on the actual distance run between terminals and/or stations and shall be computed from the official time tables or distance tables. Train-miles shall not be increased to cover the running of locomotives from shops to terminals, doubling hills, switching, or other work at way stations, or for the service of helper or pusher locomotives or of extra locomotives on double-head or triple-head trains. When the carrier's trains are detoured over foreign roads, the miles shall be computed on the basis of the miles actually run and in accordance with the service performed. Train-miles shall be kept separately for trains hauled by locomotives and trains moved by motorcars.
- (C) A motorcar is a self-propelled unit of equipment designed to carry freight or passenger traffic, and is not considered a locomotive.
- (D) A locomotive is a self-propelled unit of equipment designed solely for moving other equipment. A locomotive unit-mile is a movement of a locomotive unit a distance of one mile under its own power. Include miles made by all locomotive units. Exclude miles made by motorcars. Miles of locomotives in helper service shall be computed on the basis of actual distance run in such service.
- (E) All locomotives unit-miles in road service shall be based on the actual distance run between terminals and/or stations. Follow instructions (B) regarding fractions and official time tables for computing locomotive-miles.
- (F) Train switching locomotive-miles shall be computed at the rate of six miles per hour for the time actually engaged in such service. Include miles allowed train locomotives for performing switching service at terminals and way stations.
- (G) Yard switching locomotive-miles shall be computed at the rate of six miles per hour for the time actually engaged in yard switching service. Include miles allowed to yard locomotives for switching service in yards where regular switching service is maintained and in terminal switching and transfer service.
- (H) Use car designations shown in Schedule 710. Under Railroad Owned and Leased cars, Items 4-01 and 4-11, report both foreign cars and respondents' own cars while on the line of the respondent railroad. In Items 4-13 and 4-15, report the private-line categories, miles for private-line cars (whether or not under railroad control) and shipper-owned cars. A car-mile is a movement of a unit of car equipment a distance of one mile. Report miles made by flatcars carrying loaded highway trailers or empty highway trailers moving under revenue billings as loaded freight car-miles & miles made by flatcars carrying other empty highway trailers as empty freight car-miles. Exclude miles made by motorcars and report miles made by business cars of other than reporting carrier as sleeping car miles in Item 5-03. Report mail, express baggage cars and combination cars other than 5-02 combination cars, in Item 5-05.
- (I) Exclude from Item 4-10, 4-11, 4-13, and 4-15 car-miles of work equipment, cars carrying company freight and no-payment cars moving in transportation trains. Include such car-miles in Item 4-17, 4-18, and 4-19. No payment car-miles are miles made by private-line cars (other than railroad controlled) and shipper-owned cars for which the railroad does not reimburse the owner on a loaded and/or empty miles basis. If the payment for the loaded miles includes the empty miles, the loaded and empty miles should not be considered no-payment car miles.
- (J) Report miles actually run by passenger-train cars in transportation service. Passenger-train car-miles include miles run by coaches and cars in which passengers are carried at regular tariff fares without extra charge for space occupied, miles run by combination passenger and baggage, passenger and mail, passenger and express; miles run by sleeping, parlor and other cars for which an extra fare is charged; miles run by dining, cafe, and other cars devoted exclusively to the serving of meals and other refreshments and by club, lounge, and observation cars, and miles run by other passenger-train cars where services are combined such as baggage, express and mail.
- (K) From conductors' or dispatchers' train reports or other appropriate source, compute weight in tons (2,000 lbs). Item 6-01 includes weight of all locomotive units moved one mile in transportation trains. Ton-miles of motorcars should be excluded. Items 6-02 and 6-03 represent tons behind locomotive units (cars and contents, cabooses) moved one mile in transportation trains (excluding non-revenue gross ton-miles). Non-revenue gross ton-miles in transportation trains include work equipment and cars carrying company freight (and their contents). Use 150 lbs. as the average weight per passenger, and four tons as the average weight of contents of each head-end car.

INSTRUCTIONS CONCERNING RETURNS TO BE MADE IN SCHEDULE 755 - Concluded

- (L) From conductors' train reports or other appropriate source, compute ton-miles of freight. Ton-miles represent the number of tons of revenue and the number of tons of revenue and non-revenue freight moved one mile in transportation train. Include net ton-miles in motorcar trains. Exclude l.c.l shipment of freight handled in mixed baggage express cars. Total Ton-Miles Revenue Freight should correspond to the Ton-Miles reported on Form CBS.
- (M) Road service represents elapsed time of transportation trains (both ordinary and light) between the time of leaving the initial terminals and the time at the final terminals, including trains switching at way stations and delays on road as shown by conductors' or dispatchers' train reports. Include time of motorcar service performed by train locomotives at terminals and way stations. Report in Item 9-02 train switching hours included in Item 9-01. Train switching is the time spent by the train while performing switching service at terminals and way stations where no regular yard service is maintained. A train hour is independent of the number of locomotives in the train.
- (N) Yard switching hours are hours expended in switching service performed by yard crews in yards where regular switching service is maintained, including terminal switching and transfer service in connection with the transportation of revenue and incidentally of company freight. Hours in yard switching are independent of the number of locomotives used.
- (O) Work-train miles include the miles run by trains engaged in company service such as official inspection, inspection trains for Railway Commissioners for which no revenue is received, trains running special with fire apparatus to save carrier's property from destruction, trains run for transporting the carrier's employees to and from work when no transportation charge is made, wrecking trains, trains run solely for the purpose of transporting company material, trains run for distributing material and supplies for use in connection with operations, and all other trains used in work-train services. Exclude miles run by locomotives which engaged incidentally in switching company materials in company shops or material yards in connection with regular yard switching service or in switching equipment for repairs between yards and shops.
- (P) The number of loaded freight cars shall be obtained from the conductors' wheel report and shall be the sum of all loaded cars handled by each train. For example, if a car moves loaded (1) in a way train from the origination points, (2) in two through trains, and (3) in a way train to the destination point, the total count of loaded cars would be four: two counts for the movements in the way trains and two counts for the movements in through trains. Therefore, each car originated or received from a connecting carrier receives an initial count, plus one count for each subsequent physical transfer between trains on respondents lines. No additional count is given because of crew change or changes in track identification number unless there is a physical transfer of the car between trains. Each car moving under revenue billing shall be considered as a loaded car.
- (Q) Report vehicle (TOFC trailers/containers, automobiles and trucks) loaded and unloaded to and from TOFC and multiple level freight cars when the work is performed at the railroad's expense.
- (R) Report the number of loaded revenue trailers/containers picked up, plus revenue trailers/containers delivered in TOFC/COFC and in highway interchange service, when the work is performed at the railroads' expense. (Performed at railroads' expense means that railroad employees perform the service or that the railroad hires a subsidiary or outside contractor to perform the service.) Do not include those trailers/containers which are picked up or delivered by a shipper or motor carrier, etc., when a tariff provision requires the shipper-motor carrier, etc., and not the railroad to perform that service. Note: the count should reflect the trailer/containers for which expenses is reported in Schedule 417 Line 2 Column (b).
- (S) Report under Marine Terminals, Item 16, the tons loaded onto and unloaded from marine vessels at the expense of the reporting railroad.
- (T) Report the total number of foreign railroad cars on line at the end of the year (except surplus cars, see below). Foreign railroad Cars refers to freight cars owned by other railroads, whose interline rental is settled on time (by hour) and actual line-haul mileage charges under the code of car hire rules.

Carriers will be governed by local conditions in determining whether a car at an interchange point should be considered "on line". Unserviceable cars include cars on repair tracks undergoing or awaiting repairs. They include cars on repair tracks repaired and awaiting switching, cars on repair tracks undergoing or awaiting repairs switching, cars awaiting movement to repair tracks held in train yard (excluding cars which are to be repaired in train yard without loss of time), car moving empty in trains en route to shop, and cars stored awaiting disposition.

Surplus cars are cars which are in serviceable condition available for loading on the last day of the year, but have not been placed for loading within 48 hours. This count can be an annual average based on weekly count of cars that have not been placed for loading within 48 hours.

755. RAILROAD OPERATING STATISTICS

Line No.	Cross Check	Item description (a)	Freight train (b)	Passenger train (c)	Line No
1		1. Miles of Road Operated (A)	10,826		1
		2. Train Miles - Running (B)	xxxxxx	xxxxxx	
2		2-01 Unit Trains	666,231	xxxxxx	2
3		2-02 Way Trains	1,154,614	xxxxxx	3
4		2-03 Through Trains	14,299,145		4
5		2-04 TOTAL TRAIN MILES (lines 2-4)	16,119,990		5
6		2-05 Motorcars (C)			6
7		2-06 TOTAL ALL TRAINS (lines 5, 6)	16,119,990		7
		3. Locomotive Unit Miles (D)	xxxxxx	xxxxxx	
		Road Service (E)	xxxxxx	xxxxxx	
8		3-01 Unit Trains	1,678,379	xxxxxx	8
9		3-02 Way Trains	2,552,780	xxxxxx	9
10		3-03 Through Trains	37,690,731		10
11		3-04 TOTAL (lines 8-10)	41,921,890		11
12		3-11 Train Switching (F)	382,398	xxxxxx	12
13		3-21 Yard Switching (G)	6,107,784		13
14		3-31 TOTAL ALL SERVICES (lines 11, 12, 13)	48,412,072		14
		4. Freight Car-Miles (thousands)(H)	xxxxxx	xxxxxx	
		4-01 RR Owned and Leased Cars - Loaded	xxxxxx	xxxxxx	
15		4-010 Box-Plain 40-Foot	0	xxxxxx	15
16		4-011 Box-Plain 50-Foot and Longer	4,450	xxxxxx	16
17		4-012 Box-Equipped	72,463	xxxxxx	17
18		4-013 Gondola-Plain	24,771	xxxxxx	18
19		4-014 Gondola-Equipped	38,466	xxxxxx	19
20		4-015 Hopper-Covered	17,833	xxxxxx	20
21		4-016 Hopper-Open Top-General Service	23,135	xxxxxx	21
22		4-017 Hopper-Open Top-Special Service	527	xxxxxx	22
23		4-018 Refrigerator-Mechanical	2,947	xxxxxx	23
24		4-019 Refrigerator-Non-Mechanical	9,211	xxxxxx	24
25		4-020 Flat-TOFC/COFC	37,684	xxxxxx	25
26		4-021 Flat-Multi-Level	6,333	xxxxxx	26
27		4-022 Flat-General Service	230	xxxxxx	27
28		4-023 Flat-All Other	7,502	xxxxxx	28
29		4-024 All Other Car Types-Total	22,088	xxxxxx	29
30		4-025 TOTAL (lines 15-29)	267,640	xxxxxx	30

755. RAILROAD OPERATING STATISTICS - Continued

Line No	Cross Check	Item description (a)	Freight train (b)	Passenger train (c)	Line No
		4-11 RR Owned and Leased Cars-Empty	xxxxxxx	xxxxxxx	
31		4-110 Box-Plain 40-Foot	0	xxxxxxx	31
32		4-111 Box-Plain 50-Foot and Longer	2,836	xxxxxxx	32
33		4-112 Box-Equipped	72,291	xxxxxxx	33
34		4-113 Gondola-Plain	27,582	xxxxxxx	34
35		4-114 Gondola-Equipped	39,201	xxxxxxx	35
36		4-115 Hopper-Covered	19,140	xxxxxxx	36
37		4-116 Hopper-Open Top-General Service	27,685	xxxxxxx	37
38		4-117 Hopper-Open Top-Special Service	486	xxxxxxx	38
39		4-118 Refrigerator-Mechanical	3,337	xxxxxxx	39
40		4-119 Refrigerator-Non-Mechanical	8,291	xxxxxxx	40
41		4-120 Flat-TOFC/COFC	3,320	xxxxxxx	41
42		4-121 Flat-Multi-Level	3,905	xxxxxxx	42
43		4-123 Flat-General Service	356	xxxxxxx	43
44		4-123 Flat-All Other	7,860	xxxxxxx	44
45		4-124 All Other Car Types	89	xxxxxxx	45
46		4-125 TOTAL (lines 31-45)	216,379	xxxxxxx	46
		4-13 Private Line Cars - Loaded (H)	xxxxxxx	xxxxxxx	
47		4-130 Box-Plain 40-Foot	0	xxxxxxx	47
48		4-131 Box-Plain 50-Foot and Longer	8,705	xxxxxxx	48
49		4-132 Box-Equipped	693	xxxxxxx	49
50		4-133 Gondola-Plain	11,568	xxxxxxx	50
51		4-134 Gondola-Equipped	2,489	xxxxxxx	51
52		4-135 Hopper-Covered	52,122	xxxxxxx	52
53		4-136 Hopper-Open Top-General Service	3,261	xxxxxxx	53
54		4-137 Hopper-Open Top-Special Service	762	xxxxxxx	54
55		4-138 Refrigerator-Mechanical	266	xxxxxxx	55
56		4-139 Refrigerator-Non-Mechanical	1,320	xxxxxxx	56
57		4-140 Flat-TOFC/COFC	139,594	xxxxxxx	57
58		4-141 Flat-Multi-Level	62,346	xxxxxxx	58
59		4-142 Flat-General Service	66	xxxxxxx	59
60		4-143 Flat-All Other	11,412	xxxxxxx	60
61		4-144 Tank Under 22,000 Gallons	24,557	xxxxxxx	61
62		4-145 Tank-22,000 Gallons and Over	30,156	xxxxxxx	62
63		4-146 All Other Car Types	306	xxxxxxx	63
64		4-147 TOTAL (lines 47-63)	349,623	xxxxxxx	64

755. RAILROAD OPERATING STATISTICS - Continued

Line No.	Cross Check	Item description (a)	Freight train (b)	Passenger train (c)	Line No
		4-15 Private Line Cars-Empty (H)	xxxxxx	xxxxxx	
65		4-150 Box-Plain 40-Foot	0	xxxxxx	65
66		4-151 Box-Plain 50-Foot and Longer	3,419	xxxxxx	66
67		4-152 Box-Equipped	443	xxxxxx	67
68		4-153 Gondola-Plain	11,220	xxxxxx	68
69		4-154 Gondola-Equipped	1,965	xxxxxx	69
70		4-155 Hopper-Covered	51,328	xxxxxx	70
71		4-156 Hopper-Open Top-General Service	3,063	xxxxxx	71
72		4-157 Hopper-Open Top-Special Service	742	xxxxxx	72
73		4-158 Refrigerator-Mechanical	263	xxxxxx	73
74		4-159 Refrigerator-Non-Mechanical	1,237	xxxxxx	74
75		4-160 Flat-TOFC/COFC	5,462	xxxxxx	75
76		4-161 Flat-Multi-Level	31,280	xxxxxx	76
77		4-162 Flat-General Service	33	xxxxxx	77
78		4-163 Flat-All Other	9,090	xxxxxx	78
79		4-164 Tank Under 22,000 Gallons	24,041	xxxxxx	79
80		4-165 Tank-22,000 Gallons and Over	29,689	xxxxxx	80
81		4-166 All Other Car Types	236	xxxxxx	81
82		4-167 TOTAL (lines 65-81)	173,511	xxxxxx	82
83		4-17 Work Equipment and Company Freight Car-Miles	2,959	xxxxxx	83
84		4-18 No Payment Car-Miles (1) (1)	52,643	xxxxxx	84
		4-19 Total Car-Miles by Train Type	xxxxxx	xxxxxx	
85		4-191 Unit Trains	67,801	xxxxxx	85
86		4-192 Way Trains	48,293	xxxxxx	86
87		4-193 Through Trains	946,761	xxxxxx	87
88		4-194 TOTAL (lines 85-87)	1,062,855	xxxxxx	88
89		4-20 Caboose Miles	10	xxxxxx	89

(1) Roadrailer equipment is included in lines 29 and 45, rather than line 84.

Loaded car miles = 22,007 Empty car miles = 17

755. RAILROAD OPERATING STATISTICS - Concluded

Line No.	Cross Check	Item description (a)	Freight train (b)	Passenger train (c)	Line No.
		6. Gross Ton Miles (thousands) (K)	xxxxxx	xxxxxx	
98		6-01 Road Locomotives	7,297,017		98
		6-02 Freight Trains, Crs , Cnts., and Caboose	xxxxxx	xxxxxx	
99		6-020 Unit Trains	5,348,803	xxxxxx	99
100		6-021 Way Trains	4,012,902	xxxxxx	100
101		6-022 Through Trains	74,153,860	xxxxxx	101
102		6-03 Passenger-Trains, Crs , and Cnts.	-		102
103		6-04 Non-Revenue	288,185	xxxxxx	103
104		6-05 TOTAL (lines 98-103)	91,100,767		104
		7 Tons of Freight (thousands)	xxxxxx	xxxxxx	
105		7-01 Revenue	89,540	xxxxxx	105
106		7-02 Non-Revenue	610	xxxxxx	106
107		7-03 TOTAL (lines 105, 106)	90,150	xxxxxx	107
		8. Ton-Miles of Freight (thousands) (L)	xxxxxx	xxxxxx	
108		8-01 Revenue-Road Service	39,850,167	xxxxxx	108
109		8-02 Revenue-Lake Transfer Service	-	xxxxxx	109
110		8-03 TOTAL (lines 108, 109)	39,850,167	xxxxxx	110
111		8-04 Non-Revenue-Road Service	192,561	xxxxxx	111
112		8-05 Non-Revenue-Lake Transfer Service	-	xxxxxx	112
113		8-06 TOTAL (lines 111, 112)	192,561	xxxxxx	113
114		8-07 TOTAL-REVENUE AND NON-REVENUE(lines 110, 113)	40,042,728	xxxxxx	114
		9. Train Hours (M)	xxxxxx	xxxxxx	
115		9-01 Road Service	723,673	xxxxxx	115
116		9-02 Train Switching	24,925	xxxxxx	116
117		10 TOTAL YARD-SWITCHING HOURS (N)	564,895	xxxxxx	117
		11 Train-Miles Work Trains (O)	xxxxxx	xxxxxx	
118		11-01 Locomotives	106,871	xxxxxx	118
119		11-02 Motorcars	-	xxxxxx	119
		12. Number of Loaded Freight Cars (P)	xxxxxx	xxxxxx	
120		12-01 Unit Trains	121,200	xxxxxx	120
121		12-02 Way Trains	588,196	xxxxxx	121
122		12-03 Through Trains	1,970,818	xxxxxx	122
123		13. TOFC/COFC-No. of Rev. Trailers & Cont Loaded & Unloaded (Q)	1,111,448	xxxxxx	123
124		14 Multi-Level Cars-No. of Motor Vehicles Loaded & Unloaded (Q)	956,039	xxxxxx	124
125		15. TOFC/COFC-No. of Rev Trailers Picked Up and Delivered (R)	39,410	xxxxxx	125
		16. Revenue Tons-Marine Terminal (S)	xxxxxx	xxxxxx	
126		16-01 Marine Terminals-Coal	4,509,386	xxxxxx	126
127		16-02 Marine Terminals-Ore	1,447,815	xxxxxx	127
128		16-03 Marine Terminals-Other	1,882,610	xxxxxx	128
129		16-04 TOTAL (lines 126-128)	7,839,811	xxxxxx	129
		17. Number of Foreign Per Diem Cars on Line (T)	xxxxxx	xxxxxx	
130		17-01 Serviceable	21,176	xxxxxx	130
131		17-02 Unserviceable	287	xxxxxx	131
132		17-03 Surplus	0	xxxxxx	132
133		17-04 TOTAL (lines 130-132)	21,463	xxxxxx	133

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VERIFICATION

The foregoing report shall be verified by the oath of the officer having control of the accounting of the respondent. This report shall also be verified by the oath of the president or other chief officer of the respondent, unless the respondent states that such officer has no control over the respondent's accounting and reporting.

OATH

(To be made by the officer having control of the accounting of the respondent)

State of PENNSYLVANIA
 County of PHILADELPHIA
JOSEPH S. KURPIS makes oath and says that he is AVP - CONTROLLER
 (insert here name of the affiant) (insert here the official title of the affiant)
 of CONSOLIDATED RAIL CORPORATION
 (insert here the exact legal title or name of the respondent)

that it is his or her duty to have supervision over the books of accounts of the respondent and to control the manner in which such books are kept; that he or she knows that such books have been kept in good faith during the period covered by this report; that he or she knows that the entries contained in this report relate to accounting matters that have been prepared in accordance with the provisions of the Uniform System of Accounts for Railroad Companies and other accounting and reporting directives of the Surface Transportation Board; that he or she believes that all other statements of fact contained in this report are true, and that this report is a correct complete statement, accurately taken from the books and records, of the business and affairs of the above-named respondent during the period of time from and including

JANUARY 1, 1999, to and including MAY 31, 1999

 (signature of affiant)

Subscribed and sworn to before me, a _____ in and for the State and County above named, this
 _____ day of _____ . My commission expires _____

Use an
 L.S.
 impression seal

 (signature of officer authorized to administer oaths)

SUPPLEMENTAL OATH

(by the president or other chief officer of the respondent)

State of PENNSYLVANIA
 County of PHILADELPHIA SR. VICE PRESIDENT
JOHN A. MCKELVEY makes oath and says that he is FINANCE
 (insert here name of the affiant) (insert here the official title of the affiant)
 of CONSOLIDATED RAIL CORPORATION
 (insert here the exact legal title or name of the respondent)

that he or she has carefully examined the foregoing report; that he or she believes that all statements of fact contained in the said report are true, and that the said report is a correct and complete statement of the business and affairs of the above-named respondent and the operations of its property during the period of time from and including

JANUARY 1, 1999, to and including MAY 31, 1999

 (signature of affiant)

Subscribed and sworn to before me, a _____ in and for the State and County above named, this
 _____ day of _____ . My commission expires _____

Use an
 L.S.
 impression seal

 (signature of officer authorized to administer oaths)

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**MEMORANDA
(FOR USE OF COMMISSION ONLY)
CORRESPONDENCE**

[illegible]

CORRECTIONS

[illegible][illegible]

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Conrail Inc
R-1 Report to STB for Year 1999
Mileage Operated at Close of Year (Schs 700 & 702) and Train Switching Hours (Sch 755)

Revised April 13, 2000

Schedules 700 & 702 - Mileage Operated at Close of Year 1999:

	Switching				Total
	Road	Other Main	Yard	Way	
Delaware	1				1
New Jersey	377	505	150	132	1,164
Michigan	101	33	150	79	363
Pennsylvania	46	272	59	49	426
Grand Total	525	810	359	260	1,954 * Note A

* Note A: Total includes 719 miles of Trackage Rights.

Schedule 755 Line 116 (9-02) Train Switching Hours:

1/1- 5/31	24,925
6/1 - 12/31	54,437
Year 1999	<u>79,362</u>