

RC-135700 MISSOURI PACIFIC R.R. CO. 1980 1

RC 135700

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R-1

CLASS I RAILROADS

APPROVED BY GAO

B-180230 (R0470)

EXPIRES 3-31-83

annual report

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INTERSTATE
COMMERCE COMMISSION

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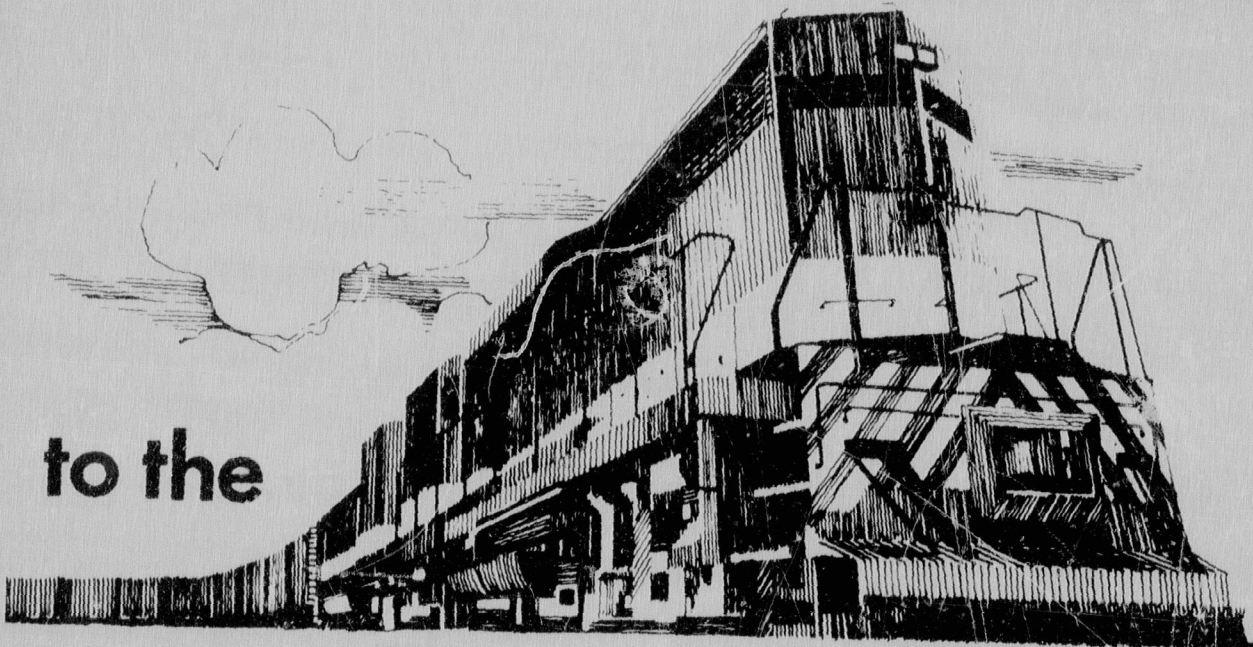
ADMINISTRATIVE SERVICES
MAIL UNIT

0000354 MISSOURIPACI 1 0 0 135700
MISSOURI PACIFIC R. CO.
10 N 13TH ST.
LOUIS MO 63103

Correct name and address if different than shown.

Full name and address of reporting carrier.
(Use mailing label on original, copy in full on duplicate.)

to the



Interstate Commerce Commission

FOR THE YEAR ENDED DECEMBER 31, 1980

NOTICE

1. This Form for annual report should be filled out in triplicate and two copies returned to the Interstate Commerce Commission, Bureau of Accounts, P.O. Box 2040, Rockville Pike Station, Rockville, MD. 20852, by March 31, of the year following that for which the report is made. One copy should be retained in respondent's files. Attention is specially directed to the following provisions of Part I of the Interstate Commerce Act:

(49 U.S.C. 11145) The Commission is hereby authorized to require annual, periodical, or special reports from carriers, lessors, *** (as defined in this section), to prescribe the manner and form in which such reports shall be made, and to require from such carriers, lessors, *** specific and full, true, and correct answers to all questions upon which the Commission may deem information to be necessary, classifying such carriers, lessors, *** as it may deem proper for any of these purposes. Such annual reports shall give an account of the affairs of the carrier, lessor, *** in such form and detail as may be prescribed by the Commission.

(11145) Said annual reports shall contain all the required information for the period of twelve months ending on the 31st day of December in each year, unless the Commission shall specify a different date, and shall be made out under oath and filed with the Commission at its office in Washington within three months after the close of the year for which report is made, unless additional time be granted in any case by the Commission.

(11144) Any person who shall knowingly and willfully make, cause to be made, or participate in the making of, any false entry in any annual or other report required under this section to be filed, *** or shall knowingly or willfully file with the Commission any false report or other document, shall be deemed guilty of a misdemeanor and shall be subject, upon conviction in any court of the United States of competent jurisdiction, to a fine of not more than five thousand dollars or imprisonment for not more than two years, or both such fine and imprisonment: ***

(11901) Any carrier or lessor, *** or any officer, agent, employee or representative thereof, who shall fail to make and file an annual or other report with the Commission within the time fixed by the Commission, or to make specific and full, true, and correct answer to any question within thirty days from the time it is lawfully required by the Commission so to do, shall forfeit to the United States the sum of one hundred dollars for each and every day it shall continue to be in default with respect thereto.

(11141) As used in this section *** the term "carrier" means a common carrier subject to this part, and includes a receiver or trustee of such carrier; and the term "lessor" means a person owning a railroad, a water line, or a pipe line, leased to and operated by a common carrier subject to this part, and includes a receiver or trustee of such lessor, ***

The respondent is further required to send to the Bureau of Accounts immediately upon preparation, two copies of its latest annual report to stockholders. See schedule B, page 2.

2. The instructions in this Form should be carefully observed, and each question should be answered fully and accurately, whether it has been answered in a previous annual report or not. Except in cases where they are specifically authorized, cancellations, arbitrary check marks, and the like should not be used either as partial or as entire answers to inquiries. If any inquiry, based on a preceding inquiry in the present report form is, because of the answer rendered to such preceding inquiry, inapplicable to the person or corporation in whose behalf the report is made, such notation as "Not applicable; see page _____, schedule (or line) number _____" should be used in answer thereto, giving precise reference to the portion of the report showing the facts which make the inquiry inapplicable. Where the word "none" truly and completely states the fact, it should be given as the answer to any particular inquiry or any particular portion of an inquiry. Where dates are called for, the month and day should be stated as well as the year. Customary abbreviations may be used in stating dates.

3. Every annual report should, in all particulars, be complete in itself, and references to the returns of former years should not be made to take the place of required entries except as herein otherwise specifically directed or authorized.

4. If it be necessary or desirable to insert additional statements, typewritten or other, in a report, they should be legibly made on durable paper and, wherever practicable, on sheets not larger than a page of the Form. Inserted sheets should be securely attached, preferably at the inner margin; attachment by pins or clips is insufficient.

5. All entries should be made in a permanent black ink. Those of a contrary character should be indicated in parenthesis.

6. Money items, except averages, throughout the annual report form should be shown in thousands of dollars adjusted to accord with footings. Totals for amounts reported in subsidiary accounts included in supporting schedules must be in agreement with related primary accounts. For purposes of rounding, amounts of \$500 but less than \$1,000 should be raised to the nearest thousand dollars, and amounts of less than \$500 should be lowered.

7. Railroad corporations, mainly distinguished as operating companies and lessor companies, are for the purpose of report to the Interstate Commerce Commission divided into classes. An operating company is one whose officers direct the business of transportation and whose books contain operating as well as financial accounts; and, a lessor company, the property of which being leased to and operated by another company, is one that maintains a separate legal existence and keeps financial but not operating accounts. In making reports, lessor companies use Annual Report Form R-4.

Operating companies are broadly classified, with respect to their operating revenues, according to the following general definitions:

Class I companies are those having annual operating revenues of \$50,000,000, or more. For this class, Annual Report Form R-1 is provided.

Class II companies are those having annual operating revenues less than \$50,000,000 but in excess of \$10,000,000. For this class, Annual Report Form R-2 is provided.

Class III companies are those having annual operating revenues of \$10,000,000, or less. For this class, Annual Report Form R-3 is provided.

All switching and terminal companies will be designated class III railroads.

8. Except where the context clearly indicates some other meaning, the following terms when used in this Form have the meanings below stated:

Commission means the Interstate Commerce Commission. Respondent means the person or corporation in whose behalf the report is made. The Year means the year ended December 31 for which the report is made. The Close of the Year means the close of business on December 31 of the year for which the report is made; or, in case the report is made for a shorter period than one year, it means the close of the period covered by the report. The Beginning of the Year means the beginning of business on January 1 of the year for which the report is made; or, in case the report is made for a shorter period than one year, it means the beginning of the period covered by the report. The Preceding Year means the year ended December 31 of the year next preceding the year for which the report is made. The Uniform System of Accounts for Railroad Companies means the system of accounts in Part 1201 of Title 49, Code of Federal Regulations, as amended.

ANNUAL REPORT

OF

MISSOURI PACIFIC RAILROAD COMPANY

TO THE

INTERSTATE COMMERCE COMMISSION

FOR THE

YEAR ENDED DECEMBER 31, 1980

Name, official title, telephone number, and office address of officer in charge of correspondence with the Commission regarding this report:

(Name) E. F. Becktame (Title) Controller

(Telephone number) 314 622-2741
(Area code) (Telephone number)

(Office address) 210 N. 13th Street, St. Louis, MO 63103
(Street and number, city, State, and ZIP code)

SPECIAL NOTICE

The attention of the respondent is directed below to certain particulars, if any, in which this report form differs from the corresponding form for the preceding year. It should be understood that mention is not made of necessary substitutions of dates or, in general, such other things as simple modifications intended to make requirements clearer, other minor adjustments, and typographical corrections.

Revisions to this report resulted from the following Commission's decisions copies of which were served on all railroads:

Docket

Title

Decision Date

ESTIMATE OF REPORTING BURDEN

In order to monitor carrier reporting burden and to satisfy GAO requirements pursuant to Section 409 of Public Law 93-153, it is requested that you voluntarily furnish your best estimate of the number of hours required to complete this report.

In making this estimate, please include the number of hours attributable to preparing the report and for any special compilations contained in this report that would not generally be maintained or used by management for purposes other than reporting to this Commission.

Total hours (Estimated) _____

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A. SCHEDULES OMITTED BY RESPONDENT

1. The respondent, at its option, may omit pages from this report provided there is nothing to report or the schedules are not applicable.

2. Show below the pages excluded and indicate the schedule number and title in the space provided below.

3. If no schedules were omitted indicate "NONE".

Page	Schedule No.	Title
26-27	315	Special Funds and Other Investments
28-29	319	Securities, Advances, and Other Intangibles Owned or Controlled through Nonreporting Subsidiaries
30-31	325	Property used in Other than Carrier Operations
32	329	Other Assets and Other Deferred Debits
41	340	Depreciation Base and Rates-Improvements to Road and Equipment Leased from Others
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73	440	Miscellaneous Rents (Expense)
74	445	Separately Operated Properties - Profit or Loss
107		Blank
108		Blank
109		Blank
110		Blank

B. IDENTITY OF RESPONDENT

Answers to the questions asked should be made in full, without reference to data returned on the corresponding page of previous reports. In case any changes of the nature referred to under inquiry 4 on this page have taken place during the year covered by this report, they should be explained in detail.

1. Give in full the exact name of the respondent. Use the words "The" and "Company" only when they are parts of the corporate name. Be careful to distinguish between *railroad* and *railway*. The corporate name should be given uniformly throughout the report, notably on the cover, on the title page, and in the "Verification." If the report is made by receivers, trustees, a committee of bondholders, or individuals otherwise in possession of the property, state names and facts with precision.

2. If incorporated under a special charter, give date of passage of the act; if under a general law, give date of filing certificate of organization; if a reorganization has been effected, give date of reorganization. If a receivership or other trust, give also date when such receivership or other possession began. If a partnership, give date of formation and also names in full of present partners.

3. State the occasion for the reorganization, whether by reason of foreclosure of mortgage or otherwise, according to the fact. Give date of organization of original corporation and refer to laws under which organized.

1. Exact name of common carrier making this report Missouri Pacific Railroad Company
2. Date of incorporation August 30, 1977
3. Under laws of what Government, State, or Territory organized? If more than one, name all. If in bankruptcy, give court of jurisdiction and dates of beginning of receivership or trusteeship and of appointment of receivers or trustees
- Under laws of Delaware
4. If the respondent was reorganized during the year, involved in a consolidation or merger, or conducted its business under a different name, give full particulars. None

STOCKHOLDERS REPORTS

5. The respondent is required to send to the Bureau of Accounts, immediately upon preparation, two copies of its latest annual report to stockholders.

Check appropriate box:

- ☐ Two copies are attached to this report.
- ☐ Two copies will be submitted _____ (date)
- ☒ No annual report to stockholders is prepared.

C. VOTING POWERS AND ELECTIONS

1. State the par value of each share of stock: Common, \$ 1.00 per share; first preferred, \$ — per share; second preferred, \$ — per share; debenture stock, \$ — per share.
2. State whether or not each share of stock has the right to one vote; if not, give full particulars in a footnote yes
3. Are voting rights proportional to holdings? yes If not, state in a footnote the relation between holdings and corresponding voting rights.
4. Are voting rights attached to any securities other than stock? no If so, name in a footnote each security, other than stock to which voting rights are attached (as of the close of the year), and state in detail the relation between holdings and corresponding voting rights, stating whether voting rights are actual or contingent, and if contingent showing the contingency.
5. Has any class or issue of securities any special privileges in the election of directors, trustees, or managers, or in the determination of corporate action by any method? no If so, describe fully in a footnote each such class or issue and give a succinct statement showing clearly the character and extent of such privileges.
6. Give the date of the latest closing of the stock book prior to the actual filing of this report, and state the purpose of each closing Stock books not closed in 1980
7. State the total voting power of all security holders of the respondent at the date of such closing, if within one year of the date of such filing; if not, state as of the close of the year. 1,000 votes, as of December 31, 1980 (Date)
8. State the total number of stockholders of record, as of the date shown in answer to inquiry No. 7. one stockholders.
9. Give the names of the thirty security holders of the respondent who, at the date of the latest closing of the stock book or compilation of list of stockholders of the respondent (if within 1 year prior to the actual filing of this report), had the highest voting powers in the respondent, showing for each his address, the number of votes which he would have had a right to cast on that date had a meeting then been in order, and the classification of the number of votes to which he was entitled, with respect to securities held by him, such securities being classified as common stock, second preferred stock, first preferred stock, and other securities, stating in a footnote the names of such other securities (if any). If any such holder held in trust, give (in a footnote) the particulars of the trust. In the case of voting trust agreements give, as supplemental information the names and addresses of the thirty largest holders of the voting trust certificates and the amount of their individual holdings. *If the stock book was not closed or the list of stockholders compiled within such year, show such thirty security holders as of the close of the year.*

Line No.	Name of security holder (a)	Address of security holder (b)	Number of votes to which security holder was entitled (c)	NUMBER OF VOTES, CLASSIFIED WITH RESPECT TO SECURITIES ON WHICH BASED		
				Stocks		
				Common (d)	PREFERRED Second (e)	First (f)
1	Missouri Pacific Corp.	St. Louis, MO	1,000	1,000		
2						
3						
4						
5						
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C. VOTING POWERS AND ELECTIONS - Continued

10. State the total number of votes cast at the latest general meeting for the election of directors of the respondent. 1,000
votes cast.

11. Give the date of such meeting. April 8, 1980

12. Give the place of such meeting. St. Louis, MO

NOTES AND REMARKS

Footnotes for Schedule 310, Page 22:Corporations under Joint Control
through Ownership of Capital Stock

Alton & Southern Ry. Co. (50% each)
Ark. & Mfs. Ry. B. & Term. Co. (33.3% each)
Brownsville & Matamoros Br. Co. (50% each)
Galveston, Houston & Henderson R.R. (50% each)
Houston Belt & Terminal Ry.

Jefferson Southwestern R.R.
Kansas City Terminal Ry. (8.3% each except BN)

Pueblo Union Depot & R.R. (25% each)
Southern Illinois & Missouri Br. Co.
Texas City Terminal Ry. (33.3% each)
Trailer Train Co.

Other Parties in Control

SLSW Ry.
CRIP R.R., SLSW Ry.
Natl. Ry. of Mexico
MKT R.R.
CRI&P (12.5%) FW&D (12.5%)
ATSF (25%)

ICG R.R. (33.3%)

AT&SF CMStP&P KCS UP
BN (16.6%) CRI&P MKT
C&NW ICG N&W

AT&SF C&S D&RGW

SLSW Ry. (40%)
AT&SF Ry., MKT R.R.

AT&SF 2.4% DT&I 2.4% SCL 7.3%
B&O 2.4% D&RGW 2.4% SLSW 2.4%
B&M 2.4% FEC 2.4% SOU 2.4%
BN 9.7% ICG 4.8% SP 2.4%
CoFG 2.4% KCS 2.4% TP&W 2.4%
C&O 4.8% MKT 2.4% UP 2.4%
C&NW 4.8% N&W 7.3% TIC 2.4%
CMSPP 2.4% CRC 12.1% WP 2.4%
CRI&P 2.4% RF&P 2.4%

(a) All securities are pledged with Boatmen's National Bank of St. Louis, Trustee for First Mortgage; also, under the General Mortgage, Manufacturers Hanover Trust Company, Trustee, except \$95 for WMW&NW pledged under T&P Ry. Gen. & Refund. Mtge., dated January 1, 1924.

(b) Deposited with the Trustees of the Mortgages of the respective issuing companies as further assurance of the performance of the Operating Agreements.

200. COMPARATIVE STATEMENT OF FINANCIAL POSITION - ASSETS

Line No.	Account No.	Title (a)	Balance at Close of Year (b)	Balance at Begin- ning of Year (c)
		<u>Current Asset</u>	\$	\$
1	701	Cash	24,085	21,127
2	702	Temporary Cash Investments (Sch. 300)	182,214	106,397
3	703	Special Deposits (Sch. 300)	4,936	16,005
		Accounts Receivable		
4	705	- Interline and Other Balances	29,099	22,205
5	706	- Customers	83,774	84,530
6	707, 704	- Other	25,688	19,421
7	709, 708	- Accrued Accounts Receivables	37,744	35,368
8	708.5	- Receivables from Affiliated Companies	1,139	4,878
9	709.5	- Less: Allowance for Uncollectible Accounts	2,993	3,548
10	710, 711, 714	Prepayments (and working funds) (Sch. 300)	29,963	20,380
11	712	Materials and Supplies	60,300	70,576
12	713	Other Current Assets (Sch. 300)	-	94
13		Total Current Assets	475,949	397,433
		<u>Other Assets</u>		
14	715, 716, 717, 722, 723, 724	Special Funds and Other Investments and advances (Sch. 315)	61,700	32,365
15	721, 721.5	Investments and Advances; Affiliated Companies (Sch. 310)	96,323	92,233
16	737, 738	Property used in other than Carrier Operations (less depreciation \$ 7,780). (Sch. 325)	14,190	15,223
17	739, 741	Other Assets (Sch. 329)	9,911	5,385
18	743, 744	Other Deferred Debits (Sch. 329)	3,258	5,008
19		Total Other Assets	185,382	150,214
		<u>Road and Equipment</u>		
20	731, 732	Road (Sch. 330 & 330A)	991,108	936,613
21		Equipment	1,585,907	1,404,603
22		Unallocated Items	42,708	31,012
23	733, 734, 735, 736	Accumulated Depreciation and amortization (Schs. 335, 351, 342, 339)	(599,598)	(554,247)
24		Net road and Equipment	2,020,125	1,817,981
25		Total Assets	2,681,456	2,365,628

NOTES AND REMARKS

200. COMPARATIVE STATEMENT OF FINANCIAL POSITION - LIABILITIES AND SHAREHOLDERS' EQUITY

Line No.	Account No.	Title (a)	Balance at Close of Year (b)	Balance at Beginning of Year (c)
		<u>Current Liabilities</u>	\$	\$
26	751	Loans and Notes Payable (Sch. 370)	-	-
27	752	Accounts Payable; Interline and Other Balances	20,273	17,199
28	753, 754	Other Accounts Payable	55,853	44,450
29	755, 756	Interest and Dividends Payable	34,743	30,597
30	757	Payables to Affiliated Companies	7	16
31	759	Accrued accounts Payable (Sch. 370)	187,166	112,224
32	760, 761, 761.5, 762	Taxes Accrued (Sch. 370)	26,415	13,736
33	763	Other Current Liabilities (Sch. 370)	11,229	38,114
34	764	Equipment obligations and other long-term debt due within one year	75,937	65,643
35		Total Current Liabilities	411,623	321,979
		<u>Non Current Liabilities</u>		
36	765, 767	Funded debt unmatured	381,307	403,295
37	766	Equipment obligations	628,307	523,809
38	766.5	Capitalized Lease Obligations	60,994	49,638
39	768	Debt in default		
40	769	Accounts payable; Affiliated Companies	9,288	3,250
41	770.1, 770.2	Unamortized debt premium	(1,042)	(583)
42	781	Interest in default		
43	783	Deferred revenues-Transfers from Government Authorities		
44	786	Accumulated deferred income tax credits	276,561	237,826
45	771, 772, 774, 775, 782, 784	Other long-term liabilities and deferred credits (Sch. 379)	65,120	63,504
46		Total Noncurrent Liabilities	1,420,535	1,280,739
		<u>Shareholders' Equity</u>		
47	791, 792	Capital Stock: (Sch. 230)		
48		Common Stock	1	1
49		Preferred Stock		
50	793	Discount on Capital Stock		
51	794, 795	Additional Capital (230)	205,342	205,342
		Retained Earnings:		
52	797	Appropriated (221)	36,541	30,446
53	798	Unappropriated (220)	607,414	527,121
54	798.1	Net Unrealized loss on noncurrent marketable equity securities		
55	798.5	Less Treasury Stock		
56		Net Stockholders Equity	849,298	762,910
57		Total Liabilities and Shareholders Equity	2,681,456	2,365,628

NOTES AND REMARKS

200. COMPARATIVE STATEMENT OF FINANCIAL POSITION - EXPLANATORY NOTES

The notes listed below are provided for the purpose of disclosing supplementary information concerning matters which have an important effect on the financial condition of the carrier. The carrier shall give the particulars called for herein and where there is nothing to report, insert the word "none"; and in addition thereto shall enter in separate notes with suitable particulars other matters involving material amounts of the character commonly disclosed in financial statements under generally accepted accounting and reporting principles, except as shown in other schedules. This includes explanatory

statements explaining (1) service interruption insurance policies and indicate the amount of indemnity to which respondent will be entitled for work stoppage losses and the maximum amount of additional premium respondent may be obligated to pay in the event such losses are sustained by other railroads; (2) particulars concerning obligations for stock purchase options granted to officers and employees; and (3) what entries have been made for net income or retained income restricted under provisions of mortgages and other arrangements. (Dollars in thousands)

1. Amount (estimated, if necessary) of net income or retained income which has to be provided for capital expenditures, and for sinking and other funds pursuant to provisions of reorganization plans, mortgages, deeds of trust, or other contracts \$ 37,361
2. Estimated amount of future earnings which can be realized before paying Federal income taxes because of unused and available net operating loss carryover on January 1 of the year following that for which the report is made \$ None
3. (a) Explain the procedure in accounting for pension funds and recording in the accounts the current and past service pension costs, indicating whether or not consistent with the prior year: See page 8
- (b) State amount, if any, representing the excess of the actuarially computed value of vested benefits over the total of the pension fund: See page 8
- (c) Is any part of pension plan funded? Specify. Yes X No Not Applicable
 - (i) If funding is by insurance, give name of insuring company Northern Trust Co., Chicago & Citibank, New York
 - (ii) If funding is by trust agreement, list trustee(s) 12-19-75
Date of trust agreement or latest amendment No affiliation
If respondent is affiliated in any way with the trustee(s), explain affiliation:
- (d) List affiliated companies which are included in the pension plan funding agreement and describe basis for allocating charges under the agreement See page 8
- (e) (i) Is any part of the pension plan fund invested in stock or other securities of the respondent or any of its affiliates? Specify.
Yes No X
If yes, give number of the shares for each class of stock or other security:
- (ii) Are voting rights attached to any securities held by the pension plan? Specify. Yes X No If yes, who determines how stock is voted? Trustee
4. State whether a segregated political fund has been established as provided by the Federal Election Campaign Act of 1971 (18 U.S.C. 610).
YES NO X
5. State separately amounts of deferred maintenance and delayed capital improvements as reported to the Commission in Ex Parte No. 305 as of close of year: Not Applicable \$
 - (a) Deferred maintenance \$
 - (b) Delayed capital improvements \$
6. (a) The amount of employers contribution to employee stock ownership plans for the current year was \$ 3,084
(b) The amount of investment tax credit used to reduce current income tax expense resulting from contributions to qualified employee stock ownership plans for the current year was \$ 3,084

Continued on following page

200. COMPARATIVE STATEMENT OF FINANCIAL POSITION - EXPLANATORY NOTES (Concluded)

Marketable Equity Securities - to be completed by companies with \$10.0 million or more in gross operating revenues.

(a) Changes in Valuation Accounts

	Cost	Market	Dr. (Cr) to Income	Dr. (Cr) to Stockholders Equity
(Current Yr.) Current Portfolio <u>None</u>				XXXXXX
as of / / Noncurrent Portfolio			XXXXXX	\$
(Previous Yr.) Current Portfolio			XXXXXX	XXXXXX
as of / / Noncurrent Portfolio			XXXXXX	XXXXXX

(b) At / / , gross unrealized gains and losses pertaining to marketable equity securities were as follows:

	Gains	Losses
Current	\$	\$
Noncurrent		

(c) A net unrealized gain (loss) of \$ on the sale of marketable equity securities was included in net income for ____ (year). The cost of securities sold was based on the ____ (method) cost of all the shares of each security held at time of sale.

Significant net realized and net unrealized gains and losses arising after date of the financial statements but prior to their filing, applicable to marketable equity securities owned at balance sheet date shall be disclosed below:

NOTE: / / - date - Balance sheet date of the current year unless specified as previous year.

NOTES AND REMARKS

Note from Page 7

Pension costs are charged to operating expenses on an accrual method, which includes normal costs and amortization of prior service cost over a 35-year period ending January 1, 2001, plus interest on recorded unfunded pension liability. Pension charges are funded over a 30-year period ending January 1, 2006.

The pension plan was amended, effective January 1, 1976, and now includes substantially all "non-scheduled" (non-union) employees and conforms the plan to the requirements of the Employee Retirement Income Security Act of 1974.

The pension plan and fund includes the Missouri Pacific Railroad and the following affiliated companies - ART, DK&S, Mo.Impv., MP Truck Lines, MP Airfreight, WMW&NW and CHTT. The actuary determines cost and contributions of each of the participating companies. There is no separation of the fund by companies. The actuarially computed value of vested benefits and benefits pertaining to retired employees exceeds the market value of the pension fund for the Missouri Pacific Railroad and its affiliates by approximately \$4,553 at December 31, 1980.

Respondent carried a service interruption and a supplemental service interruption policy with the Imperial Insurance Company, Limited, under which it will be entitled to an indemnity of \$1,846 per day for certain work stoppage losses. In the event such losses are sustained by other railroads holding similar policies, respondent may be obligated to pay a maximum amount of 20 times the daily indemnity, less the amount of the initial premium, or \$35,074 in any fiscal year.

210. RESULTS OF OPERATIONS

1. Disclose the requested information for the respondent pertaining to the results of operations for the year.

2. Report total operating expenses from Schedule 410 of this report. Any disparities in expense amounts shown in this schedule and expense amounts reported in Schedule 410 must be fully explained.

3. List dividends from investments accounted for under the

cost method on the appropriate line for Account No. 513, "Dividend income." List dividends accounted for by the equity method on the appropriate dividend line under the "Income from Affiliated Companies" subsection of this schedule.

4. All contra entries hereunder should be indicated in parenthesis.

5. Report dollars in thousands.

Line No.	Item (a)	Amount for Current Year (b)	Amount for Preceding Year (c)	Freight-Related Revenues & Expenses (d)	Passenger-Related Revenues & Expenses (e)
	ORDINARY ITEMS				
	OPERATING INCOME				
	Railway Operating Income				
1	(101) Freight **	\$1,639,858	\$1,374,811	\$1,639,858	\$
2	(102) Passenger **				
3	(103) Passenger-Related	18,719	16,128	18,719	
4	(104) Switching				
5	(105) Water Transfers	24,568	21,038	24,568	
6	(106) Demurrage	4,300	4,179	4,302	
7	(110) Incidental	3,055	2,574	3,055	
8	(121) Joint Facility-Credit	6	3	6	
9	(122) Joint Facility-Debit				
10	(501) Railway operating revenues (Exclusive of transfers from Government Authorities)	1,690,496	1,418,727	1,690,496	
11	(502) Railway operating revenues-Transfers from Government Authorities for current operations				
12	(503) Railway operating revenues-Amortization of deferred transfers from Government Authorities	1,690,496	1,418,727	1,690,496	
13	Total railway operating revenues (lines 10-12)	1,479,904	1,234,979	1,479,904	
14	(531) Railway operating expenses	210,592	183,748	210,592	
15	*Net revenue from railway operations				
	OTHER INCOME				
16	(506) Revenue from property used in other than carrier operations	1,737	1,278		
17	(510) Miscellaneous rent income	4,881	4,638		
18	(512) Separately operated properties-Profit	30	38		
19	(513) Dividend Income	19,553	13,890		
20	(514) Interest income	2,828	4,873		
21	(516) Income from sinking and other funds				
22	(517) Release of premiums of funded debt				
23	(518) Contributions from other companies	15,279	8,561		
24	(519) Miscellaneous income				
	Income from affiliated companies:				
25	Dividends	1,700	12,700		
26	Equity in undistributed earnings (losses)	5,337	(3,851)		
27	Total other income (lines 16-26)	51,345	42,127		
28	Total income (lines 15, 27)	261,937	225,875		
	MISCELLANEOUS DEDUCTIONS FROM INCOME				
29	(534) Expenses of property used in other than carrier operations	276	212		
30	(535) Taxes on property used in other than carrier operations	1,074	868		
31	(543) Miscellaneous rent expense	177	143		
32	(544) Miscellaneous taxes	1	1		
33	(545) Separately operated properties-Loss	320	250		
34	(549) Maintenance of investment organization				
35	(550) Income transferred to other companies	6,165	12,613		
36	(551) Miscellaneous income charges		3		
37	(553) Uncollectible accounts	8,013	14,090		
38	Total miscellaneous deductions (lines 29-37)				
39	Income available for fixed charges (lines 28, 38)	253,924	211,785		

210. RESULTS OF OPERATIONS Continued

Line No.	Item (a)	Amount for Current Year (b)	Amount for Preceding Year (c)
	FIXED CHARGES		
	(546) Interest on funded debt:		
40	(a) Fixed interest not in default	73,909	58,612
41	(b) Interest in default		
42	(547) Interest on unfunded debt	3	4
43	(548) Amortization of discount on funded debt	287	193
44	Total fixed charges (lines 40-43)	74,199	58,809
45	Income after fixed charges (lines 39, 44)	179,725	152,976
	OTHER DEDUCTIONS		
	(546) Interest on funded debt:		
46	(c) Contingent interest	9,400	9,688
	UNUSUAL OR INFREQUENT ITEMS		
47	(555) Unusual or infrequent items (debit) credit		
48	Income (loss) for continuing operations (before income taxes)	170,325	143,288
	PROVISIONS FOR INCOME TAXES		
	(556) Income taxes on ordinary income:		
49	Federal income taxes	12,928	2,069
50	State income taxes	3,148	3,990
51	Other income taxes	1,496	1,141
52	(557) Provision for deferred income taxes	29,365	26,062
53	Income from continuing operations	123,388	110,026
	DISCONTINUED OPERATIONS		
54	(560) Income or loss from operations of discontinued segments (less applicable income taxes of \$)		
55	(562) Gain or loss on disposal of discontinued segments (less applicable income taxes of \$)		
55A	Income before extraordinary items	123,388	110,026
	EXTRAORDINARY ITEMS AND ACCOUNTING CHANGES		
56	(570) Extraordinary items (Net)		
57	(590) Income taxes on extraordinary items		
58	(591) Provision for deferred taxes - Extraordinary items		
59	Total extraordinary items (lines 56-58)		
60	(592) Cumulative effect of changes in accounting principles (less applicable income taxes of \$)		
61	Net income	123,388	110,026
	*Reconciliation of net railway operating income (NROI)		
62	Net revenues from railway operations	210,592	
63	(556) Income taxes on ordinary income	(17,572)	
64	(557) Provision for deferred income taxes	(29,365)	
65	Income from lease of road and equipment	(574)	
66	Rent for leased roads and equipment	906	
67	Net railway operating income	163,987	
	**Report hereunder the charges to the revenue accounts representing payments made to others for—		
63	Terminal collection and delivery services when performed in connection with line-haul transportation of freight on the basis of freight tariff rates \$ <u>None</u>		
	(a) Of the amount reported for "Net revenue from railway operations", <u>100</u> % (to nearest whole number) represents payments for collection and delivery of LCL freight either in TOFC trailers or otherwise. The percentage reported is (Check one): Actual (X) Estimated ().		
69	Switching services when performed in connection with line-haul transportation of freight on the basis of switching tariffs and allowances out of freight rates, including the switching of empty cars in connection with a revenue movement \$ <u>42,038</u>		
	Substitute highway motor service in lieu of line-haul rail service performed under tariffs published by rail carriers (does not include traffic moved on joint rail-motor rates):		
70	(a) Payments for transportation of persons \$ <u>None</u>		
71	(b) Payments for transportation of freight shipments \$ <u>None</u>		
	NOTE.—Gross charges for protective services to perishable freight, without deduction for any proportion thereof credited to Account No. 101, "Freight" (not required from switching and terminal companies):		
72	Charges for service for the protection against heat \$ <u>443</u>		
73	Charges for service for the protection against cold \$ <u>17</u>		

220. RETAINED EARNINGS—UNAPPROPRIATED

1. Show hereunder the items of Retained Earnings Accounts of the respondent for the year, classified in accordance with the Uniform System of Accounts for Railroad Companies.

2. All contra entries hereunder should be indicated in parentheses.

3. Indicate under "Remarks" the amount of assigned Federal income tax consequences, accounts 606 and 616.

4. Segregate in column (c) all amounts applicable to the equity in undistributed earnings (losses) of affiliated companies based on the equity method of accounting.

5. Line 3 (line 7 if debit balance), column (c), should agree with line 26, column (b), Schedule 210. The total of columns (b) and (c), lines 3 and 7, should agree with line 61, column (b), Schedule 210.

6. Include in column (b) only amounts applicable to retained earnings exclusive of any amounts included in column (c). (Dollars in thousands)

Line No.	Item	Retained earnings—Unappropriated	Equity in undistributed earnings (losses) of affiliated companies
	(a)	(b)	(c)
1	Balances at beginning of year _____	\$ 495,179	\$ 31,642
2	(601.5) Prior period adjustments to beginning retained earnings _____		
	CREDITS		
3	(602) Credit balance transferred from earnings _____	118,051	5,337
4	(603) Appropriations released _____	31,266	
5	(606) Other credits to retained earnings _____		
6	Total _____	149,317	5,337
	DEBITS		
7	(612) Debit balance transferred from income _____		
8	(616) Other debits to retained income _____		
9	(620) Appropriations for sinking and other reserve funds _____	37,361	
10	(621) Appropriations for other purposes _____		
11	(623) Dividends: Common stock _____	37,000	
12	Preferred stock ¹ _____		
13	Total _____	74,361	
14	Net increase (decrease) during year (Line 6 minus line 13) _____	74,956	
15	Balances at close of year (Lines 1, 2 and 14) _____	570,435	36,979
16	Balance from line 15(c) _____	36,979	XXXXX
17	Total unappropriated retained earnings and equity in undistributed earnings (losses) of affiliated companies at end of year _____	607,414	XXXXX
	REMARKS		
	Amount of assigned Federal income tax consequences:		
18	Account 606 _____		XXXXX
19	Account 616 _____		XXXXX

¹ If any dividends have not been declared on cumulative preferred stock give cumulative undeclared dividends at beginning of year and end of year.

221. RETAINED EARNINGS—APPROPRIATED

Give an analysis in the form called for below of account No. 797, "Retained earnings—Appropriated." (Dollars in thousands)

Line No.	Class of appropriation (a)	Credits during year (b)	Debits during year (c)	Balance at close of year (d)
		\$	\$	\$
1	Additions to property through retained income	33,276	27,128	33,276
2	Funded debt retired through retained income			
3	Sinking fund reserves	3,265	3,318	3,265
4	Incentive per diem funds	820	820	-
5	Miscellaneous fund reserves			
6	Other appropriations (specify):			
7				
8				
9				
10				
11				
12				
13				
14				
15				
16	TOTAL	37,361	31,266	36,541

225. TRANSFERS FROM GOVERNMENT AUTHORITIES

This schedule should include particulars of all transfers from Federal, state or municipal authorities received during the year. The amount of transfer received shall be distributed among columns (c), (d), and (e) in accordance with General Instruction 1-15 of the Uniform System of Accounts for Railroad Companies.

Line No.	Description (a)	Amount (b)	Applied to current operations (c)	Deferred to future periods (d)	Applied to contributed capital (e)
	Source and description of transfers	\$	\$	\$	\$
1	None				
2					
3					
4					
5					
6					
7	Total received during year				
8	Cumulative total of Government transfers-beginning of year		XXXXX	XXXXX	XXXXX
9	Cumulative total of Government transfers-end of year		XXXXX	XXXXX	XXXXX

230. CAPITAL STOCK

PART I. CAPITAL STOCK

1. Disclose in column (a) the particulars of the various issues of capital stock of the respondent, distinguishing separate issues of any general class, if different in any respect.
 2. Present in column (b) the par or stated value of each issue. If none, so state.
 3. Disclose in columns (c), (d), (e) and (f) the required information concerning the number of shares authorized, issued, in treasury and outstanding for the various issues.
 4. For the purposes of this report, capital stock and other securities are considered to be nominally issued when certificates are signed and sealed and placed with the proper officer for

sale and delivery or are pledged or otherwise placed in some special fund of the respondent. They are considered to be actually issued when sold to a bona fide purchaser who holds them free from control by the respondent. All securities actually issued and not reacquired by or for the respondent are considered to be actually outstanding. If reacquired by or for the respondent under such circumstances as required them to be considered as held alive, and not canceled or retired, they are considered to be nominally outstanding.
 5. Report dollars in thousands.

Line No.	Class of Stock (a)	Par Value (b)	Authorized (c)	Number of Shares			Book Value at End of Year	
				Issued (d)	In Treasury (e)	Outstanding (f)	Outstanding (g)	In Treasury (h)
1	Common	1.00	1,000	1,000		1,000	1	
2								
3								
4	Preferred							
5								
6								
7								
8								
9								
10	TOTAL		1,000	1,000		1,000	1	

PART II. SUMMARY OF CAPITAL STOCK CHANGES DURING YEAR

1. The purpose of this part is to disclose capital stock changes during year.
 2. Column (a) presents the items to be disclosed.
 3. Columns (b), (d) and (f) require disclosures of the number of preferred, common and treasury stock, respectively, applicable to the items presented in column (a).
 4. Columns (c), (e) and (g) requires the applicable disclosure of the book values of preferred, common and treasury stock.

5. Disclose in column (h) the additional paid-in capital realized from changes in capital stock during year.
 6. Unusual circumstances arising from changes in capital stock changes shall be fully explained in footnotes to this schedule.
 7. Report dollars in thousands.

Line No.	Items (a)	Preferred Stock		Common Stock		Treasury Stock		Additional Capital (h)
		Number of Shares (b)	Amount (c)	Number of Shares (d)	Amount (e)	Number of Shares (f)	Amount (g)	
11	Balance at beginning of year	None	\$	1,000	\$ 1		\$	\$205,342
12	Capital Stock Sold ¹							
13	Capital Stock Reacquired							
14	Capital Stock Canceled							
15	Stock Dividends							
16	Balance at Close of Year	None		1,000	1			205,342

¹ By footnote state the purpose of the issue and authority.

240. STATEMENT OF CHANGES IN FINANCIAL POSITION

Give the information as requested concerning the source and application of funds during the year. Funds for the purpose of this schedule shall include all assets or financial resources even though a transaction may not directly affect cash or working capital. For example, the purchase of property in exchange for shares of stock or bonds would be an application of funds for invest-

ment in property provided by the issue of securities. Sources and uses of funds should be individually disclosed. For example, outlays for fixed assets should not be reported net of retirements.

Report dollars in thousands.

Line No.	Description (a)	Current year (b)	Prior year (c)
SOURCES OF WORKING CAPITAL			
	Working capital provided by operations:		
1	Net income (loss) before extraordinary items	123,388	110,026
2	Add expenses not requiring outlay of working capital; (subtract) credits not generating working capital:		
3	Retirement of nondepreciable property	1,086	468
4	Loss (gain) on sale or disposal of tangible property		
5	Depreciation and amortization expenses	72,127	62,597
6	Net increase (decrease) in deferred income taxes	29,365	26,062
7	Net decrease (increase) in parent's share of subsidiary's undistributed income for the year	(5,337)	3,851
	Net increase (decrease) in noncurrent portion of estimated liabilities	(4,293)	142
	Other (specify):		
8	Profit on Company Bonds Recquired	(10,287)	(5,118)
9			
10			
11			
12			
13	Total working capital from operations before extraordinary items	206,049	198,028

240. STATEMENT OF CHANGES IN FINANCIAL POSITION - Continued

Line No.	Description (a)	Current year (b)	Prior year (c)
		\$	\$
	SOURCES OF WORKING CAPITAL -Continued		
14	Add funds generated by reason of discontinued operations, extraordinary items, prior period adjustments, and changes in accounting principles		
15	Total working capital from operations	206,049	198,028
16	Working capital from sources other than operating:		
17	Proceeds from issuance of long-term liabilities	178,783	165,808
18	Proceeds from sale/disposition of carrier operating property	8,070	8,896
19	Proceeds from sale/disposition of other tangible property	784	1,031
20	Proceeds from sale/repayment of investments advances	2,745	2,381
21	Net decrease in sinking and other special funds		
21	Proceeds from issue of capital stock		
	Other (specify):		
22	Adjustment between accum. deferred income tax credit and working capital accounts	9,370	1,685
23	Net increase in other long term liab. (less depreciation accruals)	5,874	1,166
24			
25			
26			
27	Total working capital from sources other than operating	205,626	180,967
28	Total sources of working capital	411,675	378,995

240. STATEMENT OF CHANGES IN FINANCIAL POSITION - Concluded

Line No.	Description (a)	Current year (b)	Prior year (c)
	APPLICATION OF WORKING CAPITAL		
29	Amount paid to acquire/retire long-term liabilities	\$	\$
30	Cash dividends declared	69,052	71,377
31	Purchase price of carrier operating property	37,000	35,000
32	Purchase price of other tangible property	282,911	255,122
33	Purchase price of long-term investments and advances	232	478
34	Net increase in sinking or other special funds	1,497	7,379
35	Purchase price of acquiring treasury stock	29,335	22,125
	Other (specify):		
36	Net increase in other assets & deferred charges	2,776	2,347
37			
38			
39			
40			
41			
42			
43			
44			
45	Total application of working capital	422,803	393,828
46	Net increase (decrease) in working capital	(11,128)	(14,533)

241. CHANGES IN WORKING CAPITAL

Compute the net changes in each element of working capital.
(Thousand dollar Reporting Rule)

Line No.	Item (a)	Current year (b)	Prior year (c)	increase (Decrease) (d)
1	Cash and temporary investments	\$ 206,299	\$ 127,524	\$ 78,775
2	Net receivables	174,451	162,854	11,597
3	Prepayments	29,963	20,380	9,583
4	Materials and supplies	60,300	70,576	(10,276)
5	Other current assets not included above	4,936	16,099	(11,163)
6	Notes payable and matured obligations	-	-	-
7	Accounts payable	(263,299)	(173,889)	(89,410)
8	Current equipment obligations and other debt	(75,937)	(65,643)	(10,294)
9	Other current liabilities not included above	(72,387)	(82,447)	10,060
10	Net increase (decrease) in working capital	64,326	74,451	(11,128)

245. WORKING CAPITAL INFORMATION

1. Report below the information requested with respect to the referenced accounts.
2. Give the amount of issues from stock during the year for lines 1 thru 5 as it pertains to account 712, "Material and supplies".
3. Report on lines 6 and 7 only the amount applicable to common-carrier transportation service included in accounts 707 and 754.
4. Report on lines 8 and 9 the amount included in account balances for 760, 761, 761.5, 556, 762. (Do not include taxes levied in lieu of property taxes).
5. Report dollars in thousands.

Line No.	Item (a)	Amount (b)
1	Construction and additions and betterments _____	\$ 46,498
2	Common-carrier operating purposes _____	316,767
3	Used by other than respondent's lessor companies _____	5,974
4	Total _____	369,239
5	Portion of balance in the material and supplies account at end of year that represents scrap and obsolete material _____	-
6	Account 707. Accounts receivable; other _____	16,917
7	Account 754. Accounts payable; other _____	197
8	Account 760. Federal income taxes accrued _____	8,981
9	Account 761. State and other income taxes accrued _____	488
10	Account 761.5 Other taxes accrued _____	16,946
11	Account 556. Income taxes on ordinary income _____	17,572
12	Account 762. Deferred Income tax credits _____	-

NOTES AND REMARKS

Footnotes for Schedule 310, Page 22Corporations under Joint Control
through Ownership of Capital Stock

Great Southwest R.R. (45%)

Belt Ry. of Chicago

Chicago & Western Indiana (20% each)

Fruit Growers Express

Illinois Terminal R.R.

Other Parties in Control

CRIP (45%) Great Southwest Corp. (10%)

ATSF (7.7%) GTW (7.7%) N&W (7.7%)

B-N (7.7%) ICG (7.7%) CRC (15.4%)

C&O (7.7%) L&N (15.4%) SOO (7.7%)

CRIP (7.7%)

CRC GTW L&N N&W

Many other Carriers in USA

B&O (9.1%) CRIP (9.1%)

N&W (18.2%) B-N (18.2%)

ICG (18.2%) CRC (9.1%)

CNW (9.1%)

300. ITEMS IN SELECTED CURRENT ASSET ACCOUNTS

If the amount in the captioned selected current asset accounts (Accounts 702, 703, 704, 708, 709, 710, 711, 712, and 713) exceeds 5% of total current assets, report the three largest items in the account or combined accounts and any other items exceeding

5% of current assets. Give a brief description of each item listed. In case the character of any item is not fully disclosed by the entries in the columns hereunder, make a full explanation in a footnote. (Dollars in thousands)

Line No.	Account No. (a)	Item (b)	Amount (c)
1	702	Time Deposits	\$ 122,720
2		Commercial Paper	43,939
3		U.S. Treasury Obligations	8,554
4			
5	709	Estimated Freight Revenue Due From Foreign Roads	23,081
6		Amounts Due From Individuals and Companies	6,060
7		Estimated Car Hire Receivable	2,815
8			
9	712	Material & Supplies - Stores	28,568
10		Material & Supplies - Fuel	17,312
11		Material & Supplies - System Line Stock	11,250
12			
13			
14			
15			
16			
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301. COMPENSATING BALANCES AND SHORT-TERM BORROWING ARRANGEMENTS

Using the following notes as a guideline, show the requirements compensating balances and short-term borrowing arrangements. Footnote disclosure is required even though the arrangement is not reduced to writing.

1. Disclose compensating balances not legally restricted, lines of credit used and unused, average interest rate of short-term borrowings outstanding at balance sheet date, maximum amount of outstanding borrowings during the period and the weighted average rate of those borrowings.
2. Time deposits and certificates of deposit constituting compensating balances not legally restricted should be disclosed.
3. Compensating balance arrangements need only be disclosed for the latest fiscal year.
4. Compensating balances included in account 703, Special deposits, and in account 717, Other funds, should also be separately disclosed below.
5. Compensating balance arrangements are sufficiently material to require disclosure in footnotes when the aggregate of written and oral agreement balances amount to 15 percent or more of liquid assets (current cash balances, restricted and unrestricted plus marketable securities).
6. When a carrier is not in compliance with a compensating balance requirement, that fact should be disclosed along with stated and possible sanctions whenever such possible sanctions may be immediate (not vague or unpredictable) and material.

None

GENERAL INSTRUCTIONS CONCERNING RETURNS IN SCHEDULES 310, 310A and 315

1. Schedules 310 and 315 should give particulars of stocks, bonds, other secured obligations, unsecured notes, and investment advances of affiliated and nonaffiliated companies held by respondent at close of year. Specifically, the disclosures should include the investments in the obligations of Federal, state and local governments, and the obligation of individuals. Also, disclose the investments made, disposed of, and written down during the year, and the applicable dividends and interest credited to income as a result of those investments. They should exclude securities issued or assumed by respondent. For definition of affiliated companies, see the rules governing Account No. 721 "Investments in affiliated companies," in the Uniform System of Accounts for Railroad Companies.

2. List the investments in the following order and show a total for each group and each class of investments by accounts in numerical order:

- (A) Stocks:
 - (1) Carriers - active.
 - (2) Carriers - inactive.
 - (3) Noncarriers - active.
 - (4) Noncarriers - inactive.
- (B) Bonds (including U.S. Government Bonds):
- (C) Other secured obligations:
- (D) Unsecured notes:
- (E) Investment advances:

3. The subclassification of classes (B), (C), (D), and (E) should be the same as that provided for class (A).

4. The kinds of industry represented by respondent's investments in the securities of other companies should be shown by symbol opposite the names of the issuing corporations, the symbols and industrial classifications to be as follows:

Symbol	Kind of Industry
I	Agriculture, forestry, and fisheries
II	Mining
III	Construction
IV	Manufacturing
V	Wholesale and retail trade
VI	Finance, insurance, and real estate
VII	Transportation, communications, and other public utilities
VIII	Services
IX	Government
X	All other

5. By carriers, as the term is used here, is meant companies owning or operating railroads, facilities auxiliary thereto such as bridges, ferries, union depots, and other terminal facilities, sleeping cars, parlor cars, dining cars, freight cars, express service and facilities, electric railways, highway motor vehicles, steamboats and other marine transportation equipment, pipe lines (other than those for transportation of water), and other instrumentalities devoted to the transportation of persons or property for hire. Telegraph and telephone companies are not meant to be included.

6. Noncarrier companies should, for the purpose of these schedules, include telephone companies, telegraph companies, mining companies, manufacturing companies, hotel companies, etc. Purely "holding companies" are to be classed as noncarrier companies, even though the securities held by such companies are largely or entirely those issued or assumed by carriers.

7. By an active corporation is meant one which maintains an organization for operating property or administering its financial affairs. An inactive corporation is one which has been practically absorbed in a controlling corporation and which neither operates property nor administers its financial affairs; if it maintains an organization it does so only for the purpose of complying with legal requirements and maintaining title to property or franchises.

8. Combine, in one amount, investments in which the original cost or present equity in total assets is less than \$10,000.

9. Include investments in unincorporated entities such as lessee organizations. Exclude amounts normally settled on a current basis.

10. Do not include the value of securities issued or assumed by respondent.

11. For affiliates which do not report to the Interstate Commerce Commission and are jointly owned, disclose in footnotes the name and extent of control of the other controlling entities.

12. Report dollars in thousands.

310. INVESTMENTS AND ADVANCES AFFILIATED COMPANIES

1. Give particulars of investments in stocks, bonds, other secured obligations, unsecured notes, and investment advances of companies affiliated with respondent, included in accounts Nos. 715, "Sinking funds"; 716, "Capital funds"; 721, "Investments advances in affiliated companies"; and 717, "Other funds."

2. Entries in this schedule should be made in accordance with the definitions and general instructions given on page 21, classifying the investments by means of letters, figures, and symbols in columns (a), (b), and (c).

3. Indicate by means of an arbitrary mark in column (d) the obligation in support of which any security is pledged, mortgaged,

or otherwise encumbered, giving names and other important particulars of such obligations in footnotes.

4. Give totals for each class and for each subclass and a grand total for each account.

5. Entries in column (d) should show date of maturity of bonds and other evidences of indebtedness. In case obligations of the same designation mature serially, the date in column (d) may be reported as "Serially 19__ to 19__." Abbreviations in common use in standard financial publications may be used to conserve space.

6. If any of the companies included in this schedule are controlled by respondent, the percent of control should be given in

Line No.	Account No.	Class No.	Kind of Industry	Name of issuing company and also lien reference, if any (include rate for preferred stocks and bonds)	Extent of control (e)
	(a)	(b)	(c)	"A" Stocks (d)	(e)
1	721	A1	VII	Alton & Southern Ry. (a)	50
2		A1	VII	American Refrigerator Transit Co. (a)	100
3		A1	VII	Ark. & Mfs. Ry. Bridge & Term. Pfd. (a) (b)	33.3
4		A1	VII	" " " " " " Com. (a) (b)	33.3
5		A1	VII	Belt Ry. of Chicago (a)	7.7
6		A1	VII	Brownsville & Matamoros Bridge Co. (a)	50
7		A1	VII	Chicago Heights Term. Transfer Co. (a)	100
8		A1	VII	Chicago & Western Indiana R.R. (a)	20
9		A1	VII	Doniphan, Kensett & Searcy Ry.-Pfd. (a)	100
10		A1	VII	Doniphan, Kensett & Searcy Ry.-Com. (a)	1.4
11		A1	VII	Fruit Growers Express Co. (a)	50
12		A1	VII	Galveston, Houston & Henderson R.R. (a)	45
13		A1	VII	Great Southwest R.R. (a) (b)	50
14		A1	VII	Houston Belt & Terminal Ry. (a) (b)	9.1
15		A1	VII	Illinois Terminal R.R. (a)	66.6
16		A1	VII	Jefferson Southwestern R.R. (a) (b)	8.3
17		A1	VII	Kansas City Terminal Ry. (a)	100
18		A1	VII	Missouri Pacific Truck Lines (a)	25
19		A1	VII	Pueblo Union Depot & R.R. (a)	60
20		A1	VII	Southern Illinois & Missouri Bridge Co. (a)	33.3
21		A1	VII	Texas City Terminal Ry. (a)	4.8
22		A1	VII	Trailer Train Co. (a)	100
23		A1	VII	Weatherford, Mineral Wells & Northwestern Ry. (a)	100
24				Total Class A1	100
25	721	A2	VII	Texas & Missouri Pacific R.R. (a)	100
26				Total Class A2	100
27	721	A3	VI	Missouri Improvement Co. (a)	100
28		A3	VII	MP Equipment Corp. (a)	100
29				Total Class A3	
30				Total Class A	
31					
32					
33					
34					
35				See Footnotes on Pages 4 and 18	
36					
37					
38					
39					
40					

310. INVESTMENTS AND ADVANCES AFFILIATED COMPANIES—Continued

column (e). In case any company listed is controlled other than through actual ownership of securities, give particulars in a footnote. In cases of joint control, give names of other parties and particulars of control.

7. If any advances reported are pledged, give particulars in a footnote.

8. Investments in companies in which neither the original cost or present equity in total assets is less than \$10,000 may be combined in one figure.

9. Also included should be investments in unincorporated entities such as lessee organizations (exclusive of amounts nominally settled on a current basis).

10. This schedule should not include securities issued or assumed by respondent.

11. For affiliated which do not report to the Interstate Commerce Commission, and are jointly owned, give names and extent of control of other entities by footnote.

12. Report dollars in thousands.

Investments and advances				Disposed of; Profit (loss)	Adjustments Account 721.5	Dividends or interest credited to income	Line No.
Opening balance	Additions	Deductions (if other than sale explain)	Closing balance				
(f)	(g)	(h)	(i)	(j)	(k)	(l)	
\$ 8,000	\$	\$	\$ 8,000	\$	\$	\$ 1,700	1
378			378				2
550			550				3
290			290				4
240			240				5
250			250				6
1,438			1,438				7
1,000			1,000				8
20			20				9
20			20				10
148			148				11
926			926				12
412			412				13
13			13				14
2			2				15
56			56				16
107			107				17
2,085			2,085		612		18
10			10		8,691		19
26			26		68		20
639			639				21
149			149				22
100			100				23
16,859			16,859		9,371	1,700	24
1			1				25
1			1				26
5,105			5,105				27
1			1				28
5,106			5,106				29
21,965			21,966		9,371	1,700	30
							31
							32
							33
							34
							35
							36
							37
							38
							39
							40

310. INVESTMENTS AND ADVANCES AFFILIATED COMPANIES—Continued

column (e). In case any company listed is controlled other than through actual ownership of securities, give particulars in a footnote. In cases of joint control, give names of other parties and particulars of control.

7. If any advances reported are pledged, give particulars in a footnote.

8. Investments in companies in which neither the original cost or present equity in total assets is less than \$10,000 may be combined in one figure.

9. Also included should be investments in unincorporated entities such as lessee organizations (exclusive of amounts nominally settled on a current basis).

10. This schedule should not include securities issued or assumed by respondent.

11. For affiliated which do not report to the Interstate Commerce Commission, and are jointly owned, give names and extent of control of other entities by footnote.

12. Report dollars in thousands.

Investments and advances				Disposed of; Profit (loss)	Adjustments Account 721.5	Dividends or interest credited to income	Line No.
Opening balance	Additions	Deductions (if other than sale explain)	Closing balance				
(f)	(g)	(h)	(i)	(j)	(k)	(l)	
\$ 8,000	\$	\$	\$ 8,000	\$	\$	\$ 1,700	1
378			378				2
550			550				3
290			290				4
240			240				5
250			250				6
1,438			1,438				7
1,000			1,000				8
20			20				9
20			20				10
148			148				11
926			926				12
412			412				13
13			13				14
2			2				15
56			56				16
107			107		612		17
2,085			2,085		8,691		18
10			10		68		19
26			26				20
639			639				21
149			149				22
100			100				23
16,859			16,859		9,371	1,700	24
1			1				25
1			1				26
5,105			5,105				27
1			1				28
5,106			5,106				29
21,966			21,966		9,371	1,700	30
							31
							32
							33
							34
							35
							36
							37
							38
							39
							40

310. INVESTMENTS AND ADVANCES AFFILIATED COMPANIES—Continued

Line No.	Account No.	Class No.	Kind of Industry	Name of issuing company and also lien reference, if any (include rate for preferred stocks and bonds)	Extent of control
	(a)	(b)	(c)	(d)	(e)
1				"C" Other Secured Obligations	
2	721	C1	VII	Trailer Train Co. Notes	
3				Total Class C1	
4				Total Class C	
5					
6				"E" Investments	
7	721	E1	VII	Ark. & Mfs. Ry. Bridge & Term.	
8		E1	VII	Belt Ry. of Chicago	
9		E1	VII	Chicago & Western Indiana R.R.	
10		E1	VII	Galveston, Houston & Henderson R.R.	
11		E1	VII	Great Southwest R.R.	
12		E1	VII	Houston Belt & Terminal Ry.	
13		E1	VII	Jefferson Southwestern R.R.	
14		E1	VII	Kansas City Terminal Ry.	
15		E1	VII	MP Equipment Corp.	
16		E1	VII	Missouri Pacific Truck Lines	
17		E1	VII	Port Terminal R.R. Assn.	
18		E1	VII	Pueblo Union Depot Co.	
19		E1	VII	Southern Illinois & Missouri Bridge Co.	
20		E1	VII	Terminal R.R. Assn. of St. Louis	
21		E1	VII	Weatherford, Mineral Wells & Northwestern R.R.	
22		E1	VII	Wichita Terminal	
23				Total Class E1	
24	721	E2	VII	Texas & Missouri Pacific R.R.	
25				Total Class E2	
26				Total Class E	
27					
28				Total Account 721	
29					
30					
31					
32					
33					
34					
35					
36					
37					
38					
39					
40					

310. INVESTMENTS AND ADVANCES AFFILIATED COMPANIES—Concluded

Investments and advances				Disposed of; Profit (loss)	Adjustments Account 721.5	Dividends or interest credited to income	Line No.
Opening balance (f)	Additions (g)	Deductions (if other than sale explain) (h)	Closing balance (i)				
\$	\$	\$	\$	\$	\$	\$	
846			846			59	1
846			846			59	2
846			846			59	3
							4
							5
							6
345		* 31	314				7
488	68		556			32	8
7,297		* 80	7,217				9
1,506	370		1,876				10
990	139		1,129				11
8,566	1,693		10,259				12
93			93				13
2,931	144		3,075				14
4,440		* 1,336	3,104				15
15,567		* 1,000	14,567				16
315	110		425				17
131			131				18
953		* 26	927				19
2,233		* 272	1,961				20
265			265				21
2			2				22
46,122	2,524	2,745	45,901			32	23
2			2				24
2			2				25
46,124	2,524	2,745	45,903			91	26
							27
68,936	2,524	2,745	68,715		9,371	1,791	28
							29
							30
							31
							32
							33
							34
							35
							36
							37
							38
							39
							40

*Repayment of advances

310A. INVESTMENTS IN COMMON STOCKS OF AFFILIATED COMPANIES
 Undistributed Earnings From Certain Investments in Affiliated Companies

1. Report below the details of all investments in common stocks included in Account 721, Investments in Affiliated Companies.
 2. Enter in column (c) the amount necessary to retroactively adjust those investments. (See instruction 5-2, Uniform System

of Accounts.)

3. Enter in column (d) the share of undistributed earnings (i.e., less dividends) or losses.

4. Enter in column (e) the amortization for the year of the excess of cost over equity in net assets (equity over cost) at date

of acquisition.

5. For definitions of "carrier" and "noncarrier," see general instructions.

(DOLLARS IN THOUSANDS)

Line No.	Name of issuing company and description of security held. (a)	Balance at beginning of year (b)	Adjustment for investments equity method (c)	Equity in undistributed earnings (losses) during year (d)	Amortization during year (e)	Adjustment for investments disposed of or written down during year (f)	Balance at Close of year (g)
	Carriers: (List specifics for each company)	\$	\$	\$	\$	\$	\$
1	Alton & Southern Ry.	2,587		623			3,210
2	American Refrigerator Transit Co.	16,812		1,136			17,948
3	Ark. & Mfs. Ry. Br. & Term.	20					20
4	Belt Ry. of Chicago	224		129			353
5	Brownsville & Matamoros Bridge Co.	1,164		278			1,442
6	Chicago Heights Term. Transfer Co.	5,090		757			5,847
7	Chicago & Western Indiana R.R.	384		45			429
8	Doniphan, Kensett & Searcy Ry.	249		(1)			248
9	Galveston, Houston & Henderson R.R.	697		147			844
10	Great Southwest R.R.	(127)		31			(96)
11	Houston Belt & Terminal Ry.	1,476		534			2,010
12	Illinois Terminal R.R.	746				(723)	23
13	Jefferson Southwestern R.R.	(8)		(1)			(9)
14	Kansas City Terminal Ry.	84		87			171
15	MP Equipment Corp.	272		46			318
16	Missouri Pacific Truck Lines	(2,454)		(969)		1,027	(2,396)
17	Southern Illinois & Missouri Bridge Co.	4					4
18	Terminal R.R. Assn. of St. Louis	(91)		392			301
19	Texas City Terminal Ry.	1,800		329			2,129
20	Texas & Missouri Pacific R.R.	(2)					(2)
21	Weatherford, Mineral Wells & Northwestern R.R.	(26)		(241)			(267)
22	Expenditures in non-regulated subsidiaries reclassified in consolidation	(1,631)		361			(1,270)
23	Deferred profit on intercompany sale of prop.	(896)		387			(509)
24	Noncarriers	5,268		963			6,231
25							
26							
27	Total	31,642		5,033		304	36,979

INSTRUCTIONS CONCERNING RETURNS TO BE MADE IN SCHEDULE 330 AND 330A

1. Give particulars of balances at the beginning and close of the year and of all changes during the year in account No. 731, "Road and Equipment Property," and account No. 732, "Improvements on Leased Property," classified by primary accounts in accordance with the Uniform System of Accounts for Railroad Companies. If account No. 732 for road or for equipment is less than 5% of account No. 731 at the beginning and end of year, the corresponding portion of Schedule 330A may be omitted. The balances, by primary accounts, should, insofar as known, be stated in column (b) and all changes made during the year should be analyzed in columns (c) to (f), inclusive. Column (h) is the aggregate of columns (b) to (f), inclusive. Grand totals of columns (b) and (h) should equal the sum of accounts 731 and 732 for the respective periods; if not, full explanation should be made in a footnote.

2. In column (c) are to be shown disbursements made for the specific purpose of purchasing, constructing, and equipping new lines, and for the extension of old lines, as provided for in Instruction 2-1, "Items to be charged," of the Uniform System of Accounts for Railroad Companies, for such items.

3. In column (d) is to be shown the cost of a railway or portion thereof, acquired as an operating entity or system by purchase, merger, consolidation, reorganization, receivership sale or transfer, or otherwise.

4. In columns (c) and (e), should be included all entries covering expenditures for additions and betterments, as defined, whether replacing other property or not.

5. In column (f) should be entered all credits representing property sold, abandoned, or otherwise retired.

6. Both the debit and credit involved in each transfer, adjustment, or clearance, between road and equipment accounts, should be included in the column in which the item was initially

included; also the transfer of prior years' debits or credits from investment in road and equipment to operating expenses or other accounts, or vice versa, should be included in the column applicable to current items of like nature. Each such transfer, adjustment, or clearance should be fully explained when in excess of \$100,000.

7. If during the year an individual charge of \$100,000 or more was made to account No. 2, "Land for transportation purposes," state in a footnote the cost, location, area, and other details which will identify the property.

8. Report on line 32 amounts not includible in the primary road accounts. The items reported should be briefly identified and explained under "Notes and Remarks," below. Amounts should be reported on this line only under special circumstances, usually after permission is obtained from the Commission for exceptions to prescribed accounting. Reference to such authority should be made when explaining the amounts reported. Respondents must not make arbitrary changes to the printed stub or column headings without specific authority from the Commission.

9. If during the year a segment of transportation property was acquired, state in a footnote the name of the vendor, the mileage acquired, and the date of acquisition, giving termini and the cost of the property to the respondent. Also furnish a statement of the amount included in each primary account representing such property acquired, referring to the column or columns in which the entries appear.

10. If an amount of less than \$2000 is used as the minimum debit or credit for additions and betterments to property investment accounts as provided for in instruction 2-2, of the Uniform System of Accounts for Railroad Companies, state in a footnote the amount used.

11. Show dollars in thousands.

NOTES AND REMARKS

Footnote for Page 39

Column (f) represents depreciation charged to operating expense by respondent for property leased to others.

Footnotes for Page 38

(A) - Account 16	\$39,422 @ 2.05
	7,483 @ 12.85
(B) - Account 26	\$12,885 @ 1.65
	12,335 @ 16.00
(C) - Freight Train	
Cars	\$1,032,131 @ 3.10
Racks	43,286 @ 11.50

330. ROAD AND EQUIPMENT PROPERTY (See Instructions)

Line No.	Account (a)	Balance at beginning of year (b)	Expenditures during the year for original road and equipment, and road extensions (c)	Expenditures during the year for purchase of existing lines, reorganizations, etc. (d)
1	(1) Engineering	\$ 18,741	\$	\$
2	(2) Land for transportation purposes	37,218		79
3	(3) Grading	129,924		769
4	(4) Other right-of-way expenditures	788		7
5	(5) Tunnels and subways	1,574		
6	(6) Bridges, trestles, and culverts	110,913		372
7	(7) Elevated structures			
8	(8) Ties	45,813		195
9	(9) Rails	120,964		254
10	(10) Other track material	117,645		138
11	(11) Ballast	54,288		101
12	(12) Track laying and surfacing	51,479		165
13	(13) Fences, snowsheds, and signs	4,719		37
14	(16) Station and office buildings	50,128		43
15	(17) Roadway buildings	2,419		
16	(18) Water stations	982		
17	(19) Fuel stations	2,525		
18	(20) Shops and enginehouses	30,208		7
19	(22) Storage warehouses			
20	(23) Wharves and docks	251		
21	(24) Coal and ore wharves	1,050		
22	(25) TOFC/COFC terminals	6,709		
23	(26) Communication systems	25,359		3
24	(27) Signals and interlockers	59,431		9
25	(29) Power plants	195		
26	(31) Power-transmission systems	2,877		
27	(35) Miscellaneous structures	1,478		
28	(37) Roadway machines	23,123		
29	(39) Public improvements—Construction	20,363		36
30	(44) Shop machinery	13,817		
31	(45) Power-plant machinery	1,000		
32	Other (specify and explain)			
33	Total expenditures for road	935,981		2,215
34	(52) Locomotives	366,426		
35	(53) Freight-train cars	999,271		
36	(54) Passenger-train cars			
37	(55) Highway revenue equipment	11,687		
38	(56) Floating equipment	332		
39	(57) Work equipment	14,319		
40	(58) Miscellaneous equipment	12,568		
41	Total expenditures for equipment	1,404,603		
42	(76) Interest during construction	15,773		
43	(77) Other expenditures—General	3,795		
44	Total general expenditures	19,568		
45	Total	2,360,152		2,215
46	(80) Other elements of investment			
47	(90) Construction work in progress	11,444		
48	Grand Total	2,371,596		2,215

Note - Column (d)

Purchase of Malvern to Hot Springs, Arkansas - F.D. 29311
 Purchase of Dollar Jct. to Huttig, Arkansas - F.D. 29043

330. ROAD AND EQUIPMENT PROPERTY (See Instructions)

Expenditures for additions and betterments during the year	Credits for property retired during the year	Net changes during the year	Balance at close of year	Line No.
(e)	(f)	(g)	(h)	
\$ 376	\$ 50	\$ 326	\$ 19,067	1
4,646	118	4,607	41,825	2
3,788	187	4,370	134,294	3
3		825	1,613	4
3		3	1,577	5
3,707	443	3,636	114,549	6
				7
2,289	270	2,214	48,027	8
6,491	372	6,373	127,337	9
7,942	875	7,205	124,850	10
457	128	430	54,718	11
4,087	183	4,069	55,548	12
102	27	112	4,831	13
5,198	121	5,120	55,248	14
44	2	42	2,461	15
29	31	(2)	980	16
1,172	4	1,168	3,693	17
1,039	78	968	31,176	18
				19
7		7	258	20
			1,050	21
84	8	76	6,785	22
2,529	201	2,331	27,690	23
8,042	360	7,691	67,122	24
			195	25
333	2	331	3,208	26
97	205	(108)	1,370	27
1,624	876	748	23,871	28
501	32	505	20,868	29
1,548	100	1,448	15,265	30
			1,000	31
				32
56,953	4,673	54,495	990,476	33
106,675	11,052	95,623	462,049	34
97,631	17,484	80,147	1,079,413	35
				36
	1,321	(1,321)	10,366	37
			332	38
5,857	393	5,464	19,783	39
2,487	1,096	1,391	13,959	40
212,650	31,346	181,304	1,585,907	41
	33	(33)	15,740	42
	7	(7)	3,788	43
	40	(40)	19,528	44
269,603	36,059	235,759	2,595,911	45
				46
11,736		11,736	23,180	47
281,339	36,059	247,495	2,619,091	48

330A. IMPROVEMENTS ON LEASED PROPERTY (See Instruction)

Line No.	Account (Dollars in thousands) (a)	Balance at beginning of year (b)	Expenditures during the year for original road and equipment, and road extensions (c)	Expenditures during the year for purchase of existing lines, reorganizations, etc. (d)
1	(1) Engineering	\$	\$	\$
2	(2) Land for transportation purposes			
3	(3) Grading	Not Applicable		
4	(4) Other right-of-way expenditures			
5	(5) Tunnels and subways			
6	(6) Bridges, trestles, and culverts			
7	(7) Elevated structures			
8	(8) Ties			
9	(9) Rails			
10	(10) Other track material			
11	(11) Ballast			
12	(12) Track laying and surfacing			
13	(13) Fences, snowsheds, and signs			
14	(16) Station and office buildings			
15	(17) Roadway buildings			
16	(18) Water stations			
17	(19) Fuel stations			
18	(20) Shops and enginehouses			
19	(22) Storage warehouses			
20	(23) Wharves and docks			
21	(24) Coal and ore wharves			
22	(25) TOFC/COFC terminals			
23	(26) Communication systems			
24	(27) Signals and interlockers			
25	(29) Power plants			
26	(31) Power-transmission systems			
27	(35) Miscellaneous structures			
28	(37) Roadway machines			
29	(39) Public improvements—Construction			
30	(44) Shop machinery			
31	(45) Power-plant machinery			
32	Other (specify and explain)			
33	Total expenditures for road			
34	(52) Locomotives			
35	(53) Freight-train cars			
36	(54) Passenger-train cars			
37	(55) Highway revenue equipment			
38	(56) Floating equipment			
39	(57) Work equipment			
40	(58) Miscellaneous equipment			
41	Total expenditures for equipment			
42	(76) Interest during construction			
43	(77) Other expenditures—General			
44	Total general expenditures			
45	Total			
46	(80) Other elements of investment			
47	(90) Construction work in progress			
48	Grand Total			

330A. IMPROVEMENTS ON LEASED PROPERTY—Continued

Expenditures for additions and betterments during the year	Credits for property retired during the year	Net changes during the year	Balance at close of year	Line No.
(e)	(f)	(g)	(h)	
\$	\$	\$	\$	1
	Not Applicable			2
				3
				4
				5
				6
				7
				8
				9
				10
				11
				12
				13
				14
				15
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				44
				45
				46
				47
				48

332. DEPRECIATION BASE AND RATES—ROAD AND EQUIPMENT OWNED AND USED AND LEASED FROM OTHERS

1. Show in columns (b) and (c), for each primary account, the depreciation base used in computing the depreciation charges for the month of January and in columns (e) and (f) show the depreciation base used in computing the depreciation charges the month of December; in columns (d) and (g) show the composite rates used in computing the depreciation charges for the month of December; and on lines 28 and 36 of these columns show the composite percentage for all road and equipment accounts, respectively, ascertained by applying the primary account composite rates to the depreciation base used in computing the charges for December and dividing the total so computed by the total depreciation base for the same month. The depreciation base should not include the cost of equipment used, but not owned, when the rents therefor are included in the rent for equipment and account Nos. 31-22-00, 31-23-00, 31-25-00, 31-21-00, 35-21-00, 35-23-00, 35-22-00, and 35-25-00. It should include the cost of equipment owned and leased to others when the rents therefrom are included in the rent for equipment accounts Nos. 32-21-00, 32-22-00, 32-23-00, 32-25-00, 36-21-00, 36-22-00, 36-23-00, and 36-25-00, inclusive. The composite rates used should be those prescribed or otherwise authorized by the Commission, except that where the use of component rates has been authorized, the composite rates to be shown for the respective primary accounts should be recomputed from the December charges developed by the use of the authorized rates. If any changes in rates were effective during the year, give full particulars in a footnote.

2. All leased properties may be combined and one composite rate computed for each primary account, or a separate schedule may be included for each such property.

3. Show in columns (e), (f), and (g), data applicable to property, used but not owned, when the rent therefor is included in account Nos. 31-11-00, 31-12-00, 31-13-00, 31-21-00, 31-22-00, and 31-23-00, inclusive.

4. If the depreciation base for accounts 1, 3, 4, 5, and 39 includes nondepreciable property, a statement to that effect should be made in a footnote.

5. If depreciation accruals have been discontinued for any account, the depreciation base should be reported, nevertheless, in support of depreciation reserves. Authority for the discontinuance of accruals should be shown in a footnote indicating the account(s) effected.

6. Disclosures in the respective sections of this schedule may be omitted if either total road leased from others or total equipment leased from others represents less than 5% of total road owned or total equipment owned, respectively.

Line No.	(Dollars in thousands) Account (a)	OWNED AND USED			LEASED FROM OTHERS		
		Depreciation Base		Annual composite rate (percent) (d)	Depreciation base		Annual composite rate (percent) (g)
		At beginning of year (b)	At close of year (c)		At beginning of year (e)	At close of year (f)	
	ROAD	\$	\$	%	\$	\$	%
1	(1) Engineering	17,883	17,999	.80		NONE	
2	(3) Grading	10,814	10,815	2.00			
3	(4) Other right-of-way expenditures	645	650	2.80			
4	(5) Tunnels and subways	492	492	1.05			
5	(6) Bridges, trestles, and culverts	106,154	108,540	1.85			
6	(7) Elevated structures						
7	(13) Fences, snowsheds, and signs	4,530	4,647	1.00			
8	(16) Station and office buildings	47,293	46,905	(A)			
9	(17) Roadway buildings	2,095	2,241	2.30			
10	(18) Water stations	786	773	2.55			
11	(19) Fuel stations	2,278	2,815	2.35			
12	(20) Shops and enginehouses	27,282	27,517	2.10			
13	(22) Storage warehouses						
14	(23) Wharves and docks	231	231	3.00			
15	(24) Coal and ore wharves	1,049	1,194	2.40			
16	(25) TOFC/COFC terminals	6,562	5,352	3.96			
17	(26) Communications systems	24,495	25,220	(B)			
18	(27) Signals and interlockers	56,393	56,873	2.90			
19	(29) Power plants	180	177	1.55			
20	(31) Power transmission systems	2,570	2,574	3.50			
21	(35) Miscellaneous structures	1,321	1,327	2.30			
22	(37) Roadway machines	21,725	22,600	5.49			
23	(39) Public improvements—Construction	8,595	8,590	1.85			
24	(44) Shop machinery	13,510	13,845	2.15			
25	(45) Power plant machinery	986	986	2.75			
26	All other road accounts J.S.W. Amortization	61	61	-			
27	Amortization (other than defense projects)						
28	Total road	357,930	362,424	2.99			
	EQUIPMENT						
29	(52) Locomotives	295,220	366,306	4.79			
30	(53) Freight-train cars	994,572	1,075,417	(C)			
31	(54) Passenger-train cars						
32	(55) Highway revenue equipment	5,591	5,569	11.25			
33	(56) Floating equipment	332	332	2.75			
34	(57) Work equipment	14,314	20,041	2.90			
35	(58) Miscellaneous equipment	12,567	13,867	10.59			
36	Total equipment	1,322,596	1,481,532	3.86			
37	GRAND TOTAL	1,680,526	1,843,956				

335. ACCUMULATED DEPRECIATION - ROAD AND EQUIPMENT - OWNED AND USED

1. Disclose the required information in regard to credits and debits to Account No. 735, "Accumulated depreciation; road and equipment property," during the year relating to owned and used road and equipment. Include entries for depreciation of equipment owned but not used when the resulting rents are included in the "Lease Rentals - Credit - Equipment" accounts and Other Rents - Credit - Equipment" accounts. Exclude any entries for depreciation of equipment that is used but not owned when the resulting rents are included in "Lease Rental - Debit - Equipment" account and "Other Rents - Debit - Equipment" accounts (See Schedule 342 for the accumulated depreciation relating to road and equipment owned but not used by respondent.)

2. If any data are included in columns (d) or (f), explain the entries in detail.

3. A debit balance in columns (b) or (g) for any primary account should be designated "Dr."

4. If there is any inconsistency between the credits to the reserve as shown in column (c) and the charges to operating expenses, a full explanation should be given.

5. Enter amounts representing amortization under an authorized amortization program other than for defense projects on line 27.

6. Thousand dollar Reporting Rule.

Line No.	Account	Balance at beginning of year	CREDITS TO RESERVE During the year		DEBITS TO RESERVE During the year		Balance at close of year
			Charges to operating expenses	Other credits	Retirements	Other debits	
	(a)	(b)	(c)	(d)	(e)	(f)	(g)
	ROAD						
1	(1) Engineering	3,599	147		25	3	3,718
2	(3) Grading	7,460	216		6		7,670
3	(4) Other, right-of-way	306	18				324
4	(5) Tunnels and subways	280	5				285
5	(6) Bridges, trestles, and culverts	53,362	1,997		422	9	54,928
6	(7) Elevated structures						
7	(13) Fences, snow sheds, and signs	2,877	46		26		2,897
8	(16) Station and office buildings	9,149	* 1,811		106	38	10,816
9	(17) Roadway buildings	432	52		2		482
10	(18) Water stations	419	21		31	2	407
11	(19) Fuel stations	783	61		4	3	837
12	(20) Shops and enginehouses	8,174	623		77	50	8,670
13	(22) Storage warehouses						
14	(23) Wharves and docks	230					230
15	(24) Coal and ore wharves	603	28				631
16	(25) TOFC/COFC terminals	2,084	250		8	37	2,289
17	(26) Communication systems	9,011	2,207		148	32	11,038
18	(27) Signals and interlockers	27,220	1,654		370	12	28,492
19	(29) Power plants	43	3				46
20	(31) Power-transmission systems	1,493	95		1	5	1,582
21	(35) Miscellaneous structures	408	33		205	3	233
22	(37) Roadway machines	7,429	1,208		842		7,795
23	(39) Public improvements—Construction	4,987	164		(57)	5	5,203
24	(44) Shop machinery*	2,879	300		95	6	3,078
25	(45) Power-plant machinery*	347	27				374
26	JSW Amortization	108					108
27	Retirement of Pass. Fac.	1,956			10		1,946
28	Total road	145,639	10,966		2,321	205	151,079
	EQUIPMENT						
29	Amortization equipment						
30	(52) Locomotives	139,418	21,380		7,701		153,106
31	(53) Freight-train cars	246,431	36,027		16,097		266,361
32	(54) Passenger-train cars						
33	(55) Highway revenue equipment	4,750	1,308		1,315		4,743
34	(56) Floating equipment	195	9				204
35	(57) Work equipment	5,532	502		(2,272)		8,306
36	(58) Miscellaneous equipment	5,658	1,390		1,020		6,028
37	Total equipment	401,984	60,625		23,861		438,748
38	GRAND TOTAL	547,623	71,591		26,182	205	592,827

*Chargeable to account 305. *Includes A/C 16 Computers. Not shown as footnote on Page 33 to ICC.

339. ACCRUED LIABILITY - LEASED PROPERTY

1. Disclose the required information relating to credits and debits of Account 772, "Accrued liability-leased property," during the year concerning road and equipment leased from others.
2. In column (c), enter amounts charged to operating expenses; in column (e), enter debits to account arising from retirements; in column (f), enter amounts paid to lessor.
3. Any inconsistencies between credits to account, charges to operating expenses and payments to lessors should be fully explained.
4. Required disclosure may be omitted if leased road and equipment property represents 5% or less of total property owned and used.
5. If settlement for depreciation is made currently between lessee and lessor, and no debits or credits to account No. 772 are made by the accounting company, show in column (c) the charges to operating expenses and in column (f) show payments made to the lessor in settlement thereof.
6. Dollars in thousands.

Line No.	Account (a)	Balance at beginning of year (b)	CREDITS TO RESERVE During the Year		DEBITS TO RESERVE During the Year		Balance at close of year (g)
			Charges to operating expenses (c)	Other credits (d)	Retirements (e)	Other debits (f)	
	ROAD	\$	\$	\$	\$	\$	\$
1	(1) Engineering		Not Applicable				
2	(3) Grading						
3	(4) Other right-of-way expen.						
4	(5) Tunnels and subways						
5	(6) Bridges, trestles, and culverts						
6	(7) Elevated structures						
7	(13) Fences, snow sheds, and signs						
8	(16) Station and office buildings						
9	(17) Roadway buildings						
10	(18) Water stations						
11	(19) Fuel stations						
12	(20) Shops and enginehouses						
13	(22) Storage warehouses						
14	(23) Wharves and docks						
15	(24) Coal and ore wharves						
16	(25) TOFC/COFC terminals						
17	(26) Communication systems						
18	(27) Signals and interlockers						
19	(29) Power plants						
20	(31) Power-transmission systems						
21	(35) Miscellaneous structures						
22	(37) Roadway machines						
23	(39) Public improvements—Construction						
24	(44) Shop machinery						
25	(45) Power-plant machinery						
26	All other road accounts						
27	Amortization (other than defense projects)						
28	Total road						
	EQUIPMENT						
29	(52) Locomotives						
30	(53) Freight-train cars						
31	(54) Passenger-train cars						
32	(55) Highway revenue equipment						
33	(56) Floating equipment						
34	(57) Work equipment						
35	(58) Miscellaneous equipment						
36	Total equipment						
37	GRAND TOTAL						

352A. INVESTMENT IN RAILROAD PROPERTY USED IN TRANSPORTATION SERVICE (By Company)

1. Disclose the investment in railway property used in transportation service at the close of the year. This investment represents the aggregate of property owned or leased by the respondent and used in the respondent's transportation service. Such property includes: (a) the investment reported in accounts 731, "Road and equipment property", and 732, "Improvements on leased property", of the respondent less any 731 or 732 property leased to others for their exclusive use of road, tracks, or bridges (including equipment or other railway property covered by the contract). Equipment leased to others under separate distinct contracts shall not be deducted from the respondent's 731 or 732 property; (b) the investment of other companies' 731 or 732 property (including operating and lessor railroads) used by the respondent when the lease is for exclusive use or control of roads, tracks, or bridges (including equipment or other railway property covered by the contract). This excludes leased equipment from operating railroads under separate distinct contracts and the investment of other carriers in property jointly used by the respondent.

2. In column (a), classify each company in this schedule as respondent (R), lessor railroad (L), inactive or proprietary company (P), and other leased properties (O).

3. In columns (a) to (e), inclusive, first show the data requested for the respondent (R); next the data for companies whose entire properties are used in transportation service of the respondent, divided between lessor (L) and proprietary (P) companies; followed by data for carriers and others (O), portions of whose property are used in transportation service of the respondent. Show a total for each class of company. Then show, as deductions, data for transportation property leased to carriers and others.

4. In column (c), line-haul carriers report the miles of road used in line-haul service, and switching and terminal companies should report the miles of all tracks owned.

5. In column (d), show the amount applicable in accounts 731 and 732 on the books of the companies whose names appear in column (b). Values of property of other carriers segregated by estimate or otherwise should correspond in amount to the deductions made by the owners in their reports. If separate value is not available, explanations should be given. Differences between the amounts in column (d) of this schedule and the amounts shown in column (c), line 33, on the asset side of the comparative general balance sheet of each individual railway should be explained in a footnote. Book value included in accounts 731 and 732 of the owner should be reported in column (d) in reference to the investment of the respondent in the securities of the owner unless a good reason can be given for the contrary. Methods of estimating (by capitalizing rentals at 6 percent or otherwise) value of property of private owners, or portions of property of other carriers, should be explained.

6. In column (e), show the amount of depreciation and amortization accrued as of the close of the year in accounts 735, 736, and 785, that is applicable to the property of the carriers whose names are listed in column (b), regardless of where the reserves therefor are recorded.

7. Report dollars in thousands.

Line No.	Class (Sec Ins. 2)	Name of company	Miles of road owned (See Ins. 4)	Investments in property (See Ins. 5)	Depreciation and amortization of defense projects (See Ins. 6)
	(a)	(b)	(c)	(d)	(e)
1	R	Missouri Pacific Railroad	10,514	\$2,619,723	\$599,598
2					
3	L	Kiowa, Hartner & Pacific Railroad	10	168	25
4	L	Chicago & Northwestern Railway		2	
5	L	Chicago & Western Indiana Railroad Co.		6,787	209
6	L	Missouri-Kansas-Texas Railroad		2	
7	L	Louisville & Nashville Railroad		16	
8	L	St. Louis Southwestern Ry.-Illmo-Paragould		12	8
9	L	New Orleans Public Belt R.R. Co.		36	
10			10	7,023	242
11					
12	O	Port of Corpus Christi		581	
13	O	Brownsville Navigation District		(a) 260	
14	O	Greater Baton Rouge Port Commission		(a) 3,284	
15	O	Lake Charles Harbor & Terminal District		(a) 454	
16	O	Port of Beaumont		(a) 73	
17				4,652	
18					
19		Total All Classes	10,524	2,631,398	599,840
20					
21		Less Leased to Others			
22	R	Arkansas-Memphis Ry. Bridge & Term. Co.	1	233	
23	R	St. Louis Southwestern Railway Co.		185	21
24	R	Houston Belt & Terminal Railway	20	16,032	2,655
25	R	Texas & Pacific Motor Transport		199	104
26			21	16,649	2,780
27					
28		(a) Estimated value based on capitalization of rental @ 6%			
29					
30					
31					
32					
33					
34					
35					
36					
37					
38					
39		TOTAL	10,503	2,614,749	597,060

352B. INVESTMENT IN RAILWAY PROPERTY USED IN TRANSPORTATION SERVICE
(By Property Accounts)

1. In columns (b) through (e) give, by primary accounts, the amount of investment at the close of the year in property of respondent and each group or class of companies and properties.

2. The amounts for respondent and for each group or class of companies and properties on line 50 herein, should correspond with the amounts for each class of company and properties shown in schedule 335. Continuing records shall be maintained by respondent of the primary property accounts separately for each company or property included in the schedule.

3. Report on line 32 amounts representing capitalization of rentals for leased property based on 6 percent per year where property is not classified by accounts by non-carrier owners, or where

cost of property leased from other carriers is not ascertainable. Identify non-carrier owners, and briefly explain methods of estimating value of property of non-carriers or property of other carriers.

4. Report on line 33 amounts not includible in the accounts shown, or in line 32. The items reported should be briefly identified and explained. Also include here those items after permission is obtained from the Commission for exceptions to prescribe accounting. Reference to such authority should be made when explaining the amounts reported. Respondents must not make arbitrary changes to the printed stub or column headings without specific authority from the Commission.

5. Report dollars in thousands.

Line No.	Account (a)	Respondent (b)	Lessor railroads (c)	Inactive (proprietary companies) (d)	Other leased properties (e)
1	(1) Engineering	\$ 18,761	\$ 100	\$	\$
2	(2) Land for transportation purposes	41,089	2,378		
3	(3) Grading	133,315	507		
4	(4) Other right-of-way expenditures	1,592	144		
5	(5) Tunnels and subways	1,577			
6	(6) Bridges, trestles, and culverts	113,587	653		
7	(7) Elevated structures				
8	(8) Ties	47,106	100		
9	(9) Rails	126,562	74		
10	(10) Other track material	123,711	147		
11	(11) Ballast	54,161	32		
12	(12) Track laying and surfacing	54,676	129		
13	(13) Fences, snowsheds, and signs	4,816	9		
14	(16) Station and office buildings	53,429	498		
15	(17) Roadway buildings	2,448			
16	(18) Water stations	924			
17	(19) Fuel stations	3,590	9		
18	(20) Shops and enginehouses	28,891	39		
19	(22) Storage warehouses				
20	(23) Wharves and docks	258			
21	(24) Coal and ore wharves	1,049			
22	(25) TOFC/COFC terminals	4,074	1,855		
23	(26) Communication systems	27,383	2		
24	(27) Signals and interlockers	66,635	13		
25	(29) Power plants	196			
26	(31) Power-transmission systems	3,059	2		
27	(35) Miscellaneous structures	1,295	50		
28	(37) Roadway machines	23,872			
29	(39) Public improvements—Construction	20,484	132		
30	(44) Shop machinery	14,977			
31	(45) Power-plant machinery	1,000			
32	Leased property capitalized rentals (explain)				4,652
33	Other (specify & explain)				
34	Total expenditures for road	974,517	6,873		4,652
35	(52) Locomotives	462,049			
36	(53) Freight-train cars	1,079,418			
37	(54) Passenger-train cars				
38	(55) Highway revenue equipment	10,366			
39	(56) Floating equipment	332			
40	(57) Work equipment	19,783			
41	(58) Miscellaneous equipment	13,959			
42	Total expenditures for equipment	1,585,907			
43	(76) Interest during construction	15,695	138		
44	(77) Other expenditures—General	3,775	12		
45	Total general expenditures	19,470	150		
46	Total	2,579,894	7,023		4,652
47	(80) Other elements of investment				
48	(90) Construction work in progress	23,180			
49	Grand Total	2,603,074	7,023		4,652

355. OTHER ELEMENTS OF INVESTMENT

1. Give particulars and explanation of all entries in account No. 80, "Other elements of investment," during the year.

2. In column (b) show the account number to which the entries in column (c) were credited and the account number to which the

entries in column (d) were charged. If more than one contra account is involved in an item, the amount applicable to each account and total for the item should be shown.

(Dollars in thousands)

Line No.	Item (a)	Contra account number (b)	Charges during the year (c)	Credits during the year (d)
1			\$	\$
2				
3	Not Applicable			
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
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43				
44				
45				
46				
47				
48				
49				
50		TOTALS _____	XXX	
51		NET CHANGES _____	XXX	

360. LEASES—GENERAL INSTRUCTIONS AND DEFINITIONS**A. General Instructions**

Disclose in the following schedules the required information concerning leases of the respondent:

- Schedule 361 — Capitalized Capital Leases
- 362 — Noncapitalized Capital Leases
- 363 — Operating Leases
- 364 — Lessee Disclosures

Under Docket No. 36604, "Accounting for Leases," the Commission established guidelines for capitalizing all leases entered into after 1/1/77, which meet the criteria of a capital lease. (See 49 CFR 1201, Instruction 2-26). These leases shall be properly disclosed in Schedule 361, "Capitalized Capital Leases." However, for all leases in effect on 12/31/76, respondents may either capitalize these leases immediately or phase in the capitalization requirements through 12/31/80. Thereafter, all capital leases must be capitalized. Noncapitalized capital leases, if any, for this reporting year shall properly be disclosed in Schedule 362, "Noncapitalized Capital Leases."

A general description of the lessee's leasing arrangements shall be included to effect full and complete disclosures. Among the items to be disclosed are:

- The basis on which contingent rental payments are determined.
- The existence and terms of renewal or purchase options and escalation clauses.
- Restrictions imposed by lease agreements, such as those concerning dividends, additional debt, and further leasing.

These and other disclosures shall be included in Schedule 364 and attachments thereto, if necessary.

B. Definitions

(1) **Capital Leases** are those leases which meet one or more of the following four criteria:

- The lease transfers ownership of the property to the lessee by the end of the lease term.
- The lease contains a bargain purchase option,
- The lease term is equal to 75 percent or more of the estimated economic life of the property, and
- The present value at the beginning of the lease term of the minimum lease payments equals or exceeds 90 percent of the fair value of the leased property to the lessor at the inception of the lease less any related investment tax credit retained by the lessor.

(2) **Operating leases** are those leases which do not meet any of the four criteria pertaining to capital leases.

(3) **Minimum lease payments** are the payments that the lessee is obligated to make or can be required to make in connection with the leased property. Executory costs such as insurance, maintenance and taxes in connection with the leased property shall be excluded from minimum lease payments.

(4) **Present value minimum lease payments** are lease payments that the lessee is obligated to make or can be required to make, exclusive of executory cost. Moreover, these payments are reduced by amounts representing interest, calculated at the companies' incremental borrowing rate or the implicit rate computed by the lessor.

(5) **Noncancelable lease/sublease** is one that has an initial or remaining term of one year or more and is noncancelable, or is cancelable only upon the occurrence of some remote contingency or upon the payment of a substantial penalty.

(6) **Contingent rentals**, for the purposes of this report, are rentals paid during the reporting year which depend on some factor other than the passage of time such as rentals based on usage or sales.

361. CAPITALIZED CAPITAL LEASES

PART I. PRESENT VALUE OF MINIMUM LEASE PAYMENTS

Disclose total lease payments for the years shown. Then, disclose amounts representing (1) executory costs and (2) interest to derive the present value of minimum lease payments. An explanation indicating how the rate of interest was derived for computing present value shall be included in Schedule 364. Report dollars in thousands.

Line No.	Item (a)	Current year (b)	Year 2 (c)	Year 3 (d)	Year 4 (e)	Year 5 (f)	Later years (g)	Total (h)
1	Lease payments	\$ 12,427	\$ 12,425	\$ 11,747	\$ 10,520	\$ 10,000	\$ 51,980	\$ 109,099
2	Less: Executory costs:							
3	- Taxes							
4	- Maintenance							
5	- Insurance							
6	- Other							
7	Total executory costs (2-5)							
8	Minimum lease payments (1, 6)	12,427	12,425	11,747	10,520	10,000	51,980	109,099
9	Less: Amount representing interest	6,008	5,415	4,788	4,214	3,670	17,591	41,686
	Present value of minimum lease payments (line 7, 8)	6,419	7,010	6,959	6,306	6,330	34,389	67,413

PART II. TOTAL RENTAL EXPENSES

Complete this part if gross rental expense in the most recent reporting year exceeds one percent of operating revenue. Otherwise, show total rental expenses reduced by rentals received from sub-

leases for the current year. Also, show amounts expected to be received on all noncancelable sublease rentals for the year beginning after the current year as required.

Line No.	Item (a)	Current year (b)	Year 2 (c)	Year 3 (d)	Year 4 (e)	Year 5 (f)	Later years (g)	Total (h)
10	Present value of minimum lease payments from Part I above	\$ 6,419	\$	\$	\$	\$	\$	\$
11	Contingent rentals		XXXX	XXXX	XXXX	XXXX	XXXXXX	XXXXXX
12	Minimum noncancelable sublease rentals		XXXX	XXXX	XXXX	XXXX	XXXXXX	XXXXXX
13	Net rental expense	6,419	XXXX	XXXX	XXXX	XXXX	XXXXXX	XXXXXX

PART III. CLASSES OF CAPITAL LEASES

Complete this part only if the present values of the minimum lease commitments are more than five percent of the sum of the long-term debt due after one year. Otherwise, show the present values of minimum lease commitments in the aggregate for the major classes of proper-

ties presented. Subtract amounts representing the accumulated amortization to derive at "Net capitalized lease assets."

Line No.	Classes of leased property (a)	Current year (b)	Prior year (c)
14	Structures		
15	Revenue equipment		
16	Shop and garage equipment		
17	Service cars and equipment		
18	Noncarrier operating property		
19	Other: (Specify)		
20			
21	Gross capitalized assets		
22	Less: Accumulated amortization		
23	Net capitalized lease assets		

362. NONCAPITALIZED CAPITAL LEASES

PART I. PRESENT VALUE OF MINIMUM LEASE PAYMENTS

Disclose total lease payments for the years shown. Then, disclose amounts representing (1) executory costs and (2) interest to derive the present values of minimum lease payments. An explanation indicating how the rate of interest was derived for computing present value shall be included in Schedule 364. Report dollars in thousands.

Line No.	Item (a)	Current year (b)	Year 2 (c)	Year 3 (d)	Year 4 (e)	Year 5 (f)	Later years (g)	Total (h)
1	Lease payments	\$	\$ None	\$	\$	\$	\$	\$
2	Less: Executory costs:							
3	- Taxes							
4	- Maintenance							
5	- Insurance							
6	- Other							
7	Total executory costs (2-5)							
8	Minimum lease payments (1-6)							
9	Less: Amount representing interest							
	Present value of minimum lease payments (line 7, 8)							

PART II. TOTAL RENTAL EXPENSES

Complete this part if gross rental expense in the most recent reporting year exceeds one percent of operating revenue. Otherwise, show total rental expenses reduced by rentals from subleases for the current year. Also, show amounts expected to be received on all noncancelable sublease rentals for the year beginning after the current year as required.

Line No.	Item (a)	Current year (b)	Year 2 (c)	Year 3 (d)	Year 4 (e)	Year 5 (f)	Later years (g)	Total (h)
10	Present value of minimum lease payments from Part I above	\$	\$	\$	\$	\$	\$	\$
11	Contingent rentals		xxxx	xxxx	xxxx	xxxx	xxxxxx	xxxxxx
12	Minimum noncancelable sublease rentals		xxxx	xxxx	xxxx	xxxx	xxxxxx	xxxxxx
13	Net rental expense		xxxxxx	xxxx	xxxx	xxxx	xxxxxx	xxxxxx

362. NONCAPITALIZED CAPITAL LEASES—Continued

PART III. INCOME IMPACT

1. If the impact on net income is less than three percent of the average net income for the most recent three years, a statement to this effect will suffice to complete this schedule. Otherwise, show the impact on net income for each period for which an income statement is presented if all noncapitalized financing leases were capitalized, related assets were amortized on a straight-line

basis and interest cost was accrued on the basis of the outstanding lease liability. The amounts of amortization and interest cost shall be separately identified.
2. In calculating average net income, loss-years should be excluded. If losses were incurred in each of the most recent three years, the average loss shall be used for purposes of this test.

Line No.	Item (a)	Current year (b)	Prior year (c)
14	Amortization of lease rights		
15	Interest	\$	\$
16	Rent expense		
17	Income tax expense		
18	Impact (reduction) on net income		

Not Applicable

PART IV. CLASSES OF CAPITAL LEASES

1. Complete this part only if the present values of the minimum lease commitments are more than five percent of the sum of the long-term debt due after one year. Otherwise, show the present

value of minimum lease commitments in the aggregate for the major classes of properties presented.

Line No.	Classes of leased property (a)	Present value	
		Current year (b)	Prior year (c)
19	Structures		
20	Revenue equipment	\$	\$
21	Shop and garage equipment		
22	Service cars and equipment		
23	Noncarrier operating property		
24	Other: (Specify)		
25			
26			

363. OPERATING LEASES

PART I. FUTURE MINIMUM RENTAL PAYMENTS

1. Disclose the total minimum lease payments required, reduced by sublease rentals, for the years shown relating to operating leases.

Line No.	Items (a)	Current year (b)	Year 2 (c)	Year 3 (d)	Year 4 (e)	Year 5 (f)	Later years (g)	Total (h)
1	Minimum lease payments required	\$ 969	\$ 959	\$ 878	\$ 911	\$ 895	\$ 3,944	\$ 8,556
2	Minimum noncancelable sublease rentals							
3	Net minimum lease payments	969	959	878	911	895	3,944	8,556

PART II. TOTAL RENTAL

1. Show the composition of total rental expense for all operating leases for the current and preceding years. See Schedule 360 for definitions of the terms.

Line No.	Expenses (a)	Current year (b)	Prior year (c)
4	Minimum lease payments required		
5	Contingent rentals	\$ 969	\$ 1,579
6	Less: Sublease rentals	137,434	108,886
7	Total rental expense	138,403	110,465

364. LESSEE DISCLOSURE

Complete this schedule only if gross rental expense in the most recent fiscal year exceeded one percent of operating revenue.

Relate in general terms: (a) the basis for calculating rental payments if dependent upon factors other than the lapse of time; (b) existence and terms of renewal or purchase options, escalation clauses, etc.; (c) the nature and amount of related guarantees made or obligations assumed; (d) restrictions on paying dividends, incurring additional debt, further leasing, etc.; and, (e) any other information necessary to assess the effect of lease commitments upon the financial position, results of operations, and changes in financial position of the lessee.

Line
No.

(a)

1
2
3
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7
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(b)

9 The Company's leases on transportation equipment provide options to purchase
10 the Equipment at the fair market value at the expiration of the leases. The lease
11 of the general office building provides an option to renew the lease for four
12 terms of five years each beginning in 1991 and an option to purchase the building
13 for \$5,000,000 at any time during the remaining life of the lease.
14
15
16

(c)

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(d)

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(e)

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370. ITEMS IN SELECTED CURRENT LIABILITY ACCOUNTS

1. For accounts Nos. 751, "Loans and notes payable", 759, "Accrued accounts payable", and 763, "Other current liabilities", if the total of any such account exceeds 5% of total current liabilities, report the three largest items, and any other items which exceeds 5% of current liabilities.

2. Show character of loans and notes, with name of creditor

(or class of creditors), dates of issue and maturity, and appropriate description for each class of accrued accounts payable and for the other current liabilities.

3. Make full disclosure of the character of each item reported.
(Dollars in thousands)

Line No.	Account No. (a)	Item (b)	Amount (c)
1	759	Estimated M/O, Taxes and Interest due Foreign Roads	\$ 60,483
2		Reserve for Vacation Pay	34,241
3		Reserve for Personal Injuries	21,400
4			
5			
6			
7			
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379. OTHER LONG-TERM LIABILITIES AND OTHER DEFERRED CREDITS

If the caption "Other long-term liabilities and deferred credits" (accounts 771, 772, 774, 775, 782, and 784) exceeds 5% of total (current and noncurrent) liabilities, report the three largest items,

and each other item amounting to 5% or more of total liabilities. Disclose fully the nature of each item reported. (Dollars in thousands)

Line No.	Account No. (a)	Item (b)	Amount (c)
1			\$
2		Not Applicable	
3			
4			
5			
6			
7			
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10			
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410. RAILWAY OPERATING EXPENSES

State the railway operating expenses on respondent's road for the year, classified in accordance with the Uniform System of Accounts for Railroad Companies, and allocate the common operating expenses in accordance with the Commission's rules governing the separation of expenses between freight and passenger services.

Line No.	Name of railway operating expense account (a)	Freight					Passenger	Total
		Salaries and wages (b)	Material, tools, supplies, fuels, and lubricants (c)	Purchased services (d)	General (e)	Total freight expense (f)		
		\$	\$	\$	\$	\$	\$	\$
WAY AND STRUCTURES:								
ADMINISTRATION:								
1	Track	6,511	816	192	926	8,445		8,445
2	Bridge and Building	1,193	59	38	102	1,392		1,392
3	Signal	1,281	109	(24)	109	1,475		1,475
4	Communication	1,256	52	29	53	1,390		1,390
5	Other	683	55	14	395	1,147		1,147
REPAIR AND MAINTENANCE:								
6	Roadway - Running	4,373	3,386	3,263	(72)	10,950		10,950
7	Roadway - Switching	406	332	994	23	1,755		1,755
8	Tunnels and Subways - Running	22	-	(1)	-	21		21
9	Tunnels and Subways - Switching	16	-	-	-	16		16
10	Bridges and Culverts - Running	3,135	754	453	488	4,830		4,830
11	Bridges and Culverts - Switching	226	182	(87)	(14)	307		307
12	Ties - Running	N/A	18,167	N/A	N/A	18,167		18,167
13	Ties - Switching	N/A	3,836	N/A	N/A	3,836		3,836
14	Rail - Running	N/A	17,349	N/A	N/A	17,349		17,349
15	Rail - Switching	N/A	1,359	N/A	N/A	1,359		1,359
16	Other Track Material - Running	N/A	13,512	N/A	N/A	13,512		13,512
17	Other Track Material - Switching	N/A	4,321	N/A	N/A	4,321		4,321
18	Ballast - Running	N/A	4,806	N/A	N/A	4,806		4,806
19	Ballast - Switching	N/A	272	N/A	N/A	272		272
20	Track laying and surfacing - Running	40,981	(367)	2,174	3,916	46,704		46,704
21	Track laying and surfacing - Switching	5,939	203	721	(120)	6,743		6,743
22	Road Property Damaged - Running	1,563	17	899	13	2,492		2,492
23	Road Property Damaged - Switching	928	-	260	-	1,188		1,188
24	Road Property Damaged - Other	12	-	19	-	31		31
25	Signals and Interlockers - Running	4,658	1,918	(79)	961	7,458		7,458
26	Signals and Interlockers - Switching	1,194	1,300	(58)	40	2,476		2,476
27	Communications Systems	1,726	565	28	(5)	2,315		2,315
28	Electric Power Systems	135	21	197	(4)	349		349
29	Highway Grade Crossings - Running	2,576	901	823	133	4,433		4,433
30	Highway Grade Crossings - Switching	337	473	259	47	1,116		1,116
31	Station and Office Buildings	1,944	520	1,450	42	3,056		3,056
32	Shop Buildings - Locomotives	164	204	1,855	10	1,233		1,233
33	Shop Buildings - Freight Cars	327	115	306	-	748	N/A	748
34	Shop Buildings - Other Equipment	-	-	-	-	-	-	-

410. RAILWAY OPERATING EXPENSE - Continued

Line No.	Name of railway operating expense account	Freight						Passenger	Total
		(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)
			\$	\$	\$	\$	\$	\$	\$
	WAY AND STRUCTURES - Continued:								
	REPAIR AND MAINTENANCE - Continued:								
101	Locomotive Servicing Facilities		126	78	108	3	315		315
102	Miscellaneous Buildings and Structures		308	353	467	(14)	1,114		1,114
103	Coal Terminals		-	-	-	-	-	N/A	-
104	Ore Terminals		-	-	-	-	-	N/A	-
105	Other Marine Terminals		30	-	-	1	31	N/A	31
106	TOFC/COFC - Terminals		118	123	75	1	317	N/A	317
107	Motor Vehicle Loading and Distribution Facilities		-	17	87	(8)	96	N/A	96
108	Facilities for Other Specialized Service Operations		-	-	-	-	-	N/A	-
109	Roadway Machines		3,261	8,487	487	294	12,529		12,529
110	Small Tools and Supplies		22	7,407	606	4	8,039		8,039
111	Snow Removal		488	57	103	(1)	647		647
112	Fringe Benefits - Running		N/A	N/A	N/A	11,780	11,780		11,780
113	Fringe Benefits - Switching		N/A	N/A	N/A	1,866	1,866		1,866
114	Fringe Benefits - Other		N/A	N/A	N/A	6,261	6,261		6,261
115	Casualties and Insurance - Running		N/A	N/A	N/A	2,776	2,776		2,776
116	Casualties and Insurance - Switching		N/A	N/A	N/A	2,216	2,216		2,216
117	Casualties and Insurance - Other		N/A	N/A	N/A	196	196		196
118	Lease Rentals - Debit - Running		N/A	N/A	573	N/A	573		573
119	Lease Rentals - Debit - Switching		N/A	N/A	333	N/A	333		333
120	Lease Rentals - Debit - Other		N/A	N/A	-	N/A	-		-
121	Lease Rentals - (Credit) - Running		N/A	N/A	8	N/A	8		8
122	Lease Rentals - (Credit) - Switching		N/A	N/A	551	N/A	551		551
123	Lease Rentals - (Credit) - Other		N/A	N/A	14	N/A	14		14
124	Joint Facility Rent - Debit - Running		N/A	N/A	1,539	N/A	1,539		1,539
125	Joint Facility Rent - Debit - Switching		N/A	N/A	1,316	N/A	1,316		1,316
126	Joint Facility Rent - Debit - Other		N/A	N/A	28	N/A	28		28
127	Joint Facility Rent - (Credit) - Running		N/A	N/A	1,618	N/A	1,618		1,618
128	Joint Facility Rent - (Credit) - Switching		N/A	N/A	168	N/A	168		168
129	Joint Facility Rent - (Credit) - Other		N/A	N/A	63	N/A	63		63
130	Other Rents - Debit - Running		N/A	N/A	-	N/A	-		-
131	Other Rents - Debit - Switching		N/A	N/A	-	N/A	-		-
132	Other Rents - Debit - Other		N/A	N/A	64	N/A	64		64
133	Other Rents - (Credit) - Running		N/A	N/A	10	N/A	10		10

J. RAILWAY OPERATING EXPENSE - Continued

Line No.	Name of railway operating expense account (a)	Freight						Passenger	Total
		Salaries and wages (b)	Material, tools, supplies, fuels, and lubricants (c)	Purchased services (d)	General (e)	Total freight expense (f)	(g)		
		\$	\$	\$	\$	\$	\$	\$	\$
	WAY AND STRUCTURES - Continued:								
	REPAIR AND MAINTENANCE - Continued:								
134	Other Rents - (Credit) - Switching	N/A	N/A	7	N/A	7			7
135	Other Rents - (Credit) - Other	N/A	N/A	N/A	3,801	3,801			3,801
136	Depreciation - Running	N/A	N/A	N/A	243	243			243
137	Depreciation - Switching	N/A	N/A	N/A	5,715	5,715			5,715
138	Depreciation - Other	N/A	N/A	8,493	N/A	8,493			8,493
139	Joint Facility - Debit - Running	N/A	N/A	13,157	N/A	13,157			13,157
140	Joint Facility - Debit - Switching	N/A	N/A	12	N/A	12			12
141	Joint Facility - Debit - Other	N/A	N/A	3,700	N/A	3,700			3,700
142	Joint Facility - (Credit) - Running	N/A	N/A	1,814	N/A	1,814			1,814
143	Joint Facility - (Credit) - Switching	N/A	N/A	388	N/A	388			388
144	Joint Facility - (Credit) - Other	127	-	87	117	331			331
145	Dismantling Retired Road Property - Running	9	-	19	(17)	11			11
146	Dismantling Retired Road Property - Switching	-	-	-	-	-			-
147	Dismantling Retired Road Property - Other	117	(479)	5	1,482	1,125			1,125
148	Other - Running	31	(324)	9	581	297			297
149	Other - Switching	450	8	5	359	822			822
150	Other - Other	85,773	90,965	31,957	44,699	253,394			253,394
151	Total Way and Structures								
	EQUIPMENT:								
	LOCOMOTIVES:								
201	Administration	1,968	169	238	337	2,712			2,712
202	Repair and Maintenance	27,114	40,516	1,182	(86)	68,726			68,726
203	Machinery Repair	531	685	10	-	1,226			1,226
204	Equipment Damaged	475	2	896	-	1,373			1,373
205	Fringe Benefits	N/A	N/A	N/A	7,038	7,038			7,038
206	Other Casualties and Insurance	N/A	N/A	N/A	1,465	1,465			1,465
207	Lease Rentals - Debit	N/A	N/A	1	N/A	1			1
208	Lease Rentals - (Credit)	N/A	N/A	218	N/A	218			218
209	Joint Facility Rent - Debit	N/A	N/A	36	N/A	36			36
210	Joint Facility Rent - (Credit)	N/A	N/A	632	N/A	632			632
211	Other Rents - Debit	N/A	N/A	7,191	N/A	7,191			7,191
212	Other Rents - (Credit)	N/A	N/A	7,649	N/A	7,649			7,649
213	Depreciation	N/A	N/A	N/A	21,455	21,455			21,455
214	Joint Facility - Debit	N/A	N/A	1,592	N/A	1,592			1,592
215	Joint Facility - (Credit)	N/A	N/A	831	N/A	831			831
216	Repairs Billed to Others - (Credit)	N/A	N/A	(146)	N/A	(146)			(146)

410. RAILWAY OPERATING EXPENSE - Continued

Freight

Line No.	Name of railway operating expense account	Freight						Passenger	Total
		(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)
			\$	\$	\$	\$	\$	\$	\$
217	LOCOMOTIVES—Continued:								
218	Dismantling Retired Property			33	29	11	11		11
219	Other		30,088	41,405	1,991	30,281	103,765		103,765
	Total Locomotives			68	125	146	1,672	N/A	1,672
	FREIGHT CARS:								
220	Administration		1,333	31,304	35,707	1,177	97,687	N/A	97,687
221	Repair and Maintenance		29,499	1,422	46	—	2,366	N/A	2,366
222	Machinery Repair		898	—	271	6,302	8,538	N/A	8,538
223	Equipment Damaged		1,965	N/A	N/A	7,739	7,739	N/A	7,739
224	Fringe Benefits		N/A	N/A	N/A	3,066	3,066	N/A	3,066
225	Other Casualties and Insurance		N/A	N/A	—	N/A	—	N/A	—
226	Lease Rentals - Debit		N/A	N/A	—	N/A	69	N/A	69
227	Lease Rentals - (Credit)		N/A	N/A	69	N/A	2	N/A	2
228	Joint Facility Rent - Debit		N/A	N/A	239,103	N/A	239,103	N/A	239,103
229	Joint Facility Rent - (Credit)		N/A	N/A	117,522	N/A	117,522	N/A	117,522
230	Other Rents - Debit		N/A	N/A	N/A	36,261	36,261	N/A	36,261
231	Other Rents - (Credit)		N/A	N/A	N/A	1,090	1,090	N/A	1,090
232	Depreciation		N/A	N/A	1,090	N/A	308	N/A	308
233	Joint Facility - Debit		N/A	N/A	308	N/A	25,965	N/A	25,965
234	Joint Facility - (Credit)		N/A	N/A	25,965	N/A	182	N/A	182
235	Repairs Billed to Others - (Credit)		N/A	N/A	13	52	206	N/A	206
236	Dismantling Retired Property		11	141	—	54,763	254,202	N/A	254,202
237	Other		33,866	32,946	132,627	—	207	N/A	207
238	Total Freight Cars			11	55	21	207		
	OTHER EQUIPMENT:								
301	Administration		120	11	—	(5)	4,956	N/A	4,956
	Repair and Maintenance:			659	4,301	—	31	N/A	31
302	Trucks, Trailers, and Containers - Revenue Service		13	9	—	—	11		11
303	Floating Equipment - Revenue Service		11	(5)	2,555	—	2,550		2,550
304	Passenger and Other Revenue Equipment		—	—	—	—	—		—
305	Computers and Data Processing Systems		—	1,676	3,185	18	5,414		5,414
306	Machinery		535	—	(100)	264	164		164
307	Work and Other Non-Revenue Equipment		—	N/A	N/A	164	18		18
308	Equipment Damaged		N/A	N/A	N/A	18	2,623		2,623
309	Fringe Benefits		N/A	N/A	N/A	N/A	13		13
310	Other Casualties and Insurance		N/A	N/A	N/A	N/A	—		—
311	Lease Rentals - Debit		N/A	N/A	N/A	N/A	—		—
312	Lease Rentals - (Credit)		N/A	N/A	N/A	N/A	—		—

410. RAILWAY OPERATING EXPENSE - Continued

Line No.	Name of railway operating expense account (a)	Freight						Passenger	Total
		Salaries and wages (b)	Material, tools, supplies, fuels, and lubricants (c)	Purchased services (d)	General (e)	Total freight expense (f)	(g)		
		\$	\$	\$	\$	\$	\$	\$	\$
	OTHER EQUIPMENT—Continued:								
313	Joint Facility Rent - Debit	N/A	N/A	3	N/A	3			3
314	Joint Facility Rent - (Credit)	N/A	N/A	266	N/A	266			266
315	Other Rents - Debit	N/A	N/A	13,996	N/A	13,996			13,996
316	Other Rents - (Credit)	N/A	N/A	5,514	N/A	5,514			5,514
317	Depreciation	N/A	N/A	N/A	4,171	4,171			4,171
318	Joint Facility - Debit	N/A	N/A	-	N/A	-			-
319	Joint Facility - (Credit)	N/A	N/A	87	N/A	87			87
320	Repairs Billed to Others - (Credit)	N/A	N/A	815	N/A	815			815
321	Dismantling Retired Property	6	-	-	-	6			6
322	Other	-	-	2	-	2			2
323	Total Other Equipment	686	2,350	19,934	4,651	27,621			27,621
324	Total Equipment	64,640	76,701	154,552	89,695	385,588			385,588
	TRANSPORTATION:								
	TRAIN OPERATIONS:								
401	Administration	4,491	148	(117)	524	5,046			5,046
402	Engine Crews	52,759	67	(1,651)	3,176	54,351			54,351
403	Train Crews	105,911	1,275	(953)	8,983	115,216			115,216
404	Dispatching Trains	3,541	36	151	99	3,827			3,827
405	Operating Signals and Interlockers	1,782	266	316	-	2,364			2,364
406	Operating Drawbridges	413	-	(16)	-	397			397
407	Highway Crossing Protection	-	-	223	-	223			223
408	Train Inspection and Lubrication	14,343	593	18	38	14,992			14,992
409	Locomotive Fuel	447	198,551	(1,108)	(25)	197,845			197,845
410	Electric Power Purchased or Produced for Motive Power								
411	Servicing Locomotives	9,400	(1,310)	1,421	(27)	9,484			9,484
412	Freight Lost or Damaged - Solely Related	N/A	N/A	N/A	5,402	5,402			5,402
413	Clearing Wrecks	1,623	32	5,789	2	7,446			7,446
414	Fringe Benefits	N/A	N/A	N/A	34,402	34,402			34,402
415	Other Casualties and Insurance	N/A	N/A	N/A	15,759	15,759			15,759
416	Joint Facility - Debit	N/A	N/A	2,559	N/A	2,559			2,559
417	Joint Facility - (Credit)	N/A	N/A	1,803	N/A	1,803			1,803
418	Other	2,863	2	1,476	524	4,865			4,865
419	Total Train Operations	197,573	199,640	6,305	68,857	472,375			472,375
	YARD OPERATIONS:								
420	Administration	109	-	(5)	(33)	71			71
421	Switch Crews	72,025	151	578	(304)	72,450			72,450

410. RAILWAY OPERATING EXPENSE - Continued

Line No.	Name of railway operating expense account	Freight					Passenger	Total
		Salaries and wages (b)	Material, tools, supplies, fuels, and lubricants (c)	Purchased services (d)	General (e)	Total freight expense (f)		
	(a)	\$	\$	\$	\$	\$	(g)	(h)
422	YARD OPERATIONS - Continued:							
423	Controlling Operations	3,928	11	18	13	3,970		3,970
424	Yard and Terminal Clerical	12,946	212	1,244	44	14,446		14,446
425	Operating Switches, Signals, Retarders and Humps	2,129	66	(52)	(2)	2,141		2,141
426	Locomotive Fuel	-	12,225	-	-	12,225		12,225
427	Electric Power Purchased or Produced for Motive Power	-	7,767	1	-	2,768		2,768
428	Servicing Locomotives	N/A	N/A	N/A	2,691	2,691		2,691
429	Freight Lost or Damaged - Solely Related	752	16	1,216	(2)	1,982		1,982
430	Clearing Wrecks	N/A	N/A	N/A	18,354	18,354		18,354
431	Fringe Benefits	N/A	N/A	N/A	8,002	8,002		8,002
432	Other Casualties and Insurance	N/A	N/A	2,846	N/A	27,846		27,846
433	Joint Facility - Debit	N/A	N/A	3,992	N/A	3,992		3,992
434	Joint Facility - (Credit)	2	-	52	33	87		87
435	Other	91,891	15,448	26,906	28,796	163,041		163,041
	Total Yard Operations							
501	TRAIN AND YARD OPERATIONS COMMON:							
502	Cleaning Car Interiors	39	-	545	N/A	584		584
503	Adjusting and Transferring Loads	66	-	1,391	N/A	1,457	N/A	1,457
504	Car Loading Devices and Grain Doors	2	869	799	N/A	1,670	N/A	1,670
505	Freight Lost or Damaged - all other	N/A	N/A	N/A	13,947	13,947		13,947
506	Fringe Benefits	107	869	2,735	18	17,676		17,676
	Total Train and Yard Operations Common							
507	SPECIALIZED SERVICE OPERATIONS:							
508	Administration	138	-	23	-	161	N/A	161
509	Pickup & Delivery and Marine Line Haul	85	24	3,191	-	3,300	N/A	3,300
510	Loading & Unloading and Local Marine	18	87	15,026	-	15,131	N/A	15,131
511	Protective Services	-	117	1,237	-	1,354	N/A	1,354
512	Freight Lost or Damaged - Solely Related	N/A	N/A	N/A	410	410	N/A	410
513	Fringe Benefits	N/A	N/A	N/A	16	16	N/A	16
514	Casualties and Insurance	N/A	N/A	N/A	392	392	N/A	392
515	Joint Facility - Debit	N/A	N/A	1,332	N/A	1,332	N/A	1,332
516	Joint Facility - (Credit)	-	-	-	N/A	-	N/A	-
517	Other	241	228	18,145	818	19,432	N/A	19,432
	Total Specialized Services Operations							
518	ADMINISTRATIVE SUPPORT OPERATIONS:							
	Administration	11,344	1,655	700	1,370	15,069		15,069

410. RAILWAY OPERATING EXPENSE - Concluded

Line No.	Name of railway operating expense account (a)	Freight						Passenger	Total
		Salaries and wages (b)	Material, tools, supplies, fuels, and lubricants (c)	Purchased services (d)	General (e)	Total freight expense (f)	(g)		
		\$	\$	\$	\$	\$	\$	\$	\$
ADMINISTRATIVE SUPPORT OPERATIONS - Continued									
519	Employees Performing Clerical and Accounting Functions	31,272	1,089	3,891	562	36,814			36,814
520	Communication Systems Operation	1,137	21	3,314	8	4,480			4,480
521	Loss and Damage Claims Processing	1,017	18	33	20	1,088			1,088
522	Fringe Benefits	N/A	N/A	N/A	11,446	11,446			11,446
523	Casualties and Insurance	N/A	N/A	N/A	232	232			232
524	Joint Facility - Debit	N/A	N/A	N/A	N/A				
525	Joint Facility - (Credit)	N/A	N/A	N/A	N/A				
526	Other	693	N/A	1,019	N/A	1,019			1,019
527	Total Administrative Support Operations	45,463	2,784	8,251	14,199	70,697			70,697
528	Total Transportation	335,275	218,969	62,342	126,635	743,221			743,221
GENERAL AND ADMINISTRATIVE:									
601	Officers - General Administration	3,998	124	1,105	6,298	11,525			11,525
602	Accounting, Auditing and Finance	10,765	458	(105)	511	11,629			11,629
603	Management Services and Data Processing	7,270	586	(541)	400	7,715			7,715
604	Marketing	4,061	77	676	233	5,047			5,047
605	Sales	10,769	470	1,628	2,125	14,992			14,992
606	Industrial Development	469	10	17	21	517			517
607	Personnel and Labor Relations	1,969	93	48	400	2,510		N/A	2,510
608	Legal and Secretarial	3,527	153	3,007	862	7,549			7,549
609	Public Relations and Advertising	304	14	2,011	38	2,367			2,367
610	Research and Development	680	18	13	125	836			836
611	Fringe Benefits	N/A	N/A	N/A	14,568	14,568			14,568
612	Casualties and Insurance	N/A	N/A	N/A	85	85			85
613	Writedown of Uncollectible Accounts	N/A	N/A	N/A	2,942	2,942			2,942
614	Property Taxes	N/A	N/A	N/A	10,691	10,691			10,691
615	Other Taxes Except on Corporate Income or Payrolls	N/A	N/A	N/A	1,074	1,074			1,074
616	Joint Facility - Debit	N/A	N/A	N/A	N/A	3,282			3,282
617	Joint Facility - (Credit)	N/A	N/A	75	N/A	75			75
618	Other	-	-	297	150	447			447
619	Total General and Administrative	43,812	2,003	11,363	40,523	97,701			97,701
620	Total Carrier Operating Expenses	529,500	388,638	260,214	301,552	1,479,904			1,479,904

412. WAY AND STRUCTURES

1. Report freight expenses only.
2. The total depreciation expense reported in column (b), line 35 should balance to the sum of the depreciation expense reported in schedule 410, column (f) lines 136, 137, and 138. The total retirement charges changes reported in column (c) line 35 will not balance to any line in schedule 410. Retirement is included in but does not totally comprise the expenses reported in schedule 410, lines 148, 149 and 150.
3. Report in column (d) the lease/rentals for the various property categories of Way and Structures. The total net lease/rentals reported in column (d), line 35 should balance the net amount reported in schedule 410, column (f) lines 118 through 123, plus lines 130 through 135.
- If an entire road or segment of track is leased and if the actual breakdown of lease/rentals by property categories is not known, apportion the lease/rentals based on the percentage of the categories' depreciation bases (or property bases for nondepreciable property) to the sum of (1) the depreciation bases for all categories of depreciable leased property plus (2) the property bases for nondepreciable leased property. Use Schedule 350 of this report for obtaining the depreciation bases of the categories of leased property.
4. Report on line 34 all other lease rentals not apportioned to any category listed on lines 1-33.
5. Report dollars in thousands.
6. Line 14, account 16, should not include computer and data processing equipment reported on line 37 of Schedule 415.

Line No.	Property account	Category (a)	Depreciation (b)	Retirement (c)	Lease/Rentals (net) (d)
1	1	Engineering	\$ 147	\$ 23	\$ 7
2	2	Land for transportation purposes	N/A	N/A	17
3	3	Grading	217	137	26 25
4	4	Other right-of-way expenditures	18		
5	5	Tunnels and subways	5		
6	6	Bridges, trestles and culverts	1,998	N/A	24 23
7	7	Elevated structures		N/A	
8	8	Ties	N/A	282	26 25
9	9	Rails	N/A	(100)	18
10	10	Other track material	N/A	401	28 27
11	11	Ballast	N/A	105	14
12	12	Track laying and surfacing	N/A	182	24 23
13	13	Fences, snowsheds and signs	46	N/A	
14	16	Station and office buildings	852	N/A	44 43
15	17	Roadway buildings	52	N/A	
16	18	Water stations	21	N/A	1
17	19	Fuel stations	61	N/A	3
18	20	Shops and enginehouses	624	N/A	51 50
19	22	Storage warehouses		N/A	
20	23	Wharves and docks		N/A	
21	24	Coal and ore wharves	28	N/A	
22	25	TOFC/COFC terminals	279	N/A	65
23	26	Communications systems	2,207	N/A	7
24	27	Signals and interlockers	1,654	N/A	10
25	29	Power plants	3	N/A	
26	31	Power transmission systems	95	N/A	4
27	35	Miscellaneous structures	34	N/A	2
28	37	Roadway machines	1,208	N/A	
29	39	Public improvements; construction	165	18	9
30	45	Power plant machines	27	N/A	
31	76	Interest during construction	N/A	33	N/A
32	77	Other expenditures; general	N/A	7	N/A
33	80	Other JEFFERSON SOUTHWESTERN RR Accounts	N/A	(2)	N/A
34	-	Other lease/rentals*	18		
35	-	Total	9,759	1,086	373

*Amortization of Improvements to Jefferson Southwestern RR Co. Track.

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413. RENT FOR LEASED ROADS AND EQUIPMENT

1. This schedule may be omitted if total rent is less than 10% of net income before extraordinary items. Otherwise, give particulars called for with respect to roads and equipment leased from others during the year, the rent for which is includible in account No. 31-00-00.

2. Rents payable which are not classifiable under one of the three headings provided should be explained in a footnote.

3. If the respondent held under lease during all or any part of the year any road upon which no rent payable accrued, or if any portion of the charge shown hereunder is for construction on a line in which the respondent's leasehold interest will soon expire, give full particulars in a footnote.

4. Show the three largest items regardless of the dollar amount and all other items amounting to 10% or more of total rent for the year. (*Dollars in thousands*)

Line No.	Name of lessor or reversioner and description of property (a)	Total rent accrued during year (b)	Classification of Amount Column (b)		
			Interest on bonds (c)	Dividends on stocks (d)	Cash (e)
1	Not Applicable	\$	\$	\$	\$
2					
3					
4					
5					
6					
7					
8					
9					
10	Total				

414. RENTS FOR INTERCHANGED FREIGHT TRAIN CARS AND OTHER FREIGHT CARRYING EQUIPMENT

1. Report freight expenses only.
2. Report in this supporting schedule rental information by car type and other freight carrying equipment relating to the interchange of railroad equipment, privately owned equipment and equipment leased for less than 30 days.
3. The gross amounts receivable and payable for freight-train cars (line 19 columns (b) through (e) and; line 19 columns (f) through (i) respectively) should balance with Schedule 410, column (f), lines 231 (credits) and 230 (debits). Trailer and container rentals in this schedule are included in Schedule 410, column (f), lines 315 and 316. However, the trailer and container rentals in this schedule will not balance to lines 315 and 316 of Schedule 410 because those lines include rents for "other equipment" which is reported in Schedule 415 column (e). The balancing of Schedule 410, 414 and 415 "other equipment" is outlined in note 6 to Schedule 415.

4. Report in Columns (b) and (f) rentals for private-line cars (whether under railroad control or not) and shipper owned cars.
5. Report in Columns (c), (d), (g), and (h) rentals for railroad owned cars prescribed by the Commission in Ex Parte No. 334, for which rentals are settled on a combination mileage and time basis (basic per diem). Include railroad owned per diem tank cars on line 17.
6. Report in Columns (e) and (i) the incentive per diem payments for Box and Gondola General Service—Unequipped cars prescribed by the Commission in Ex Parte No. 252. Basic per diem payments for these cars are to be reported in Columns (c), (d), (g), and (h).

NOTES: Mechanical designations for each car type are shown in Schedule 710.
7. Thousand dollar reporting rule.

Line No.	Type of Equipment	GROSS AMOUNTS RECEIVABLE Per Diem Basis				GROSS AMOUNTS PAYABLE Per Diem Basis								
		Time		Private Line Cars (b)	Mileage (c)	Basic (d)	Incentive (e)	Time						
		(f)	(g)					(h)	(i)					
CAR TYPES:														
1	Box-Plain 40 Foot	\$	\$	592	\$	1,943	\$	183	\$	1,436	\$	3,462	\$	283
2	Box-plain 50 Foot and Longer		78	2,821		10,880		1,753		8,803		22,448		2,917
3	Box-Equipped			5,700		22,548		1,818		3		21,510		1,026
4	Gondola-Plain			2,451		12,429		2,938		130		11,350		2,146
5	Gondola-Equipped			143		851		xxx				1,688		xxx
6	Hopper-Covered		5	2,654		15,838		xxx		17,568		21,244		xxx
7	Hopper-Open Top-General Service			617		5,491		xxx		252		6,749		xxx
8	Hopper-Open Top-Special Service			15		579		xxx		27		821		xxx
9	Refrigerator-Mechanical			163		493		xxx		143		1,681		xxx
10	Refrigerator-Non-Mechanical			2,120		7,475		xxx		535		10,238		xxx
11	Flat TOFC/COFC		1,090	78		272		xxx		13,983		1,289		xxx
12	Flat Multi-Level			30		2,463		xxx		7,595		2,106		xxx
13	Flat-General Service			215		954		xxx		357		1,018		xxx
14	Flat-Other			316		1,655		xxx		3,224		2,852		xxx
15	Tank-Under 22,000 Gallons		177			7		xxx		20,326		4		xxx
16	Tank-22,000 Gallons and Over		123			2		xxx		14,200		3		xxx
17	All Other Freight Cars			39		317		xxx		199		350		xxx
18	Auto Racks		7,164			42		xxx		4,123		2,177		xxx
19	Total Freight Train Cars		8,637	17,954		84,239		6,692		91,468		111,028		6,372
OTHER FREIGHT CARRYING EQUIPMENT														
20	Refrigerated trailers							xxx		23		36		xxx
21	Other trailers		2,941			2,571		xxx		4,186		9,569		xxx
22	Refrigerated containers							xxx				45		xxx
23	Other containers							xxx		89		46		xxx
24	Total Trailers & containers		2,941			2,571		xxx		4,298		9,696		xxx
25	Grand Total (Lines 19, & 24)		11,578	17,954		86,810		6,692		95,766		120,724		6,372

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SCHEDULE 415. SUPPORTING SCHEDULE: EQUIPMENT

1. Report freight expenses only.
2. Report by type of equipment all natural expenses relating to the equipment functions (salaries and wages, materials, tools, supplies, fuels and lubricants, purchases services, and general).
3. Report in column (b) net repairs, the detail for the items listed in column (a) from the freight expenses reported in Schedule 410 in column (f) lines 202, 203, 216, 221, 222, 235, 302 through 307 and 320. When it is necessary to apportion car repair expenses, the apportionment shall be made on the most equitable basis available to the carriers. The following list provides a basis for apportioning freight car repair expenses by car types: a. AAR Car Repair Billing (CRB) Standards; b. A carrier conducted study to determine car repair expenses by car types; and c. Other available standards valid for the respondent carrier. *Do not report* in this schedule equipment damaged expenses from Schedule 410 lines 204, 223 and 308, or; the damages billed to others which is contained in but does not form the bulk of the expense reported in Schedule 410 lines 216, 235 and 320. Column (b) repair expenses should balance to Schedule 410 column (f) expenses as follows (note any imbalance will be attributable to the exclusion from Schedule 415 of damages billed to these as contained in Schedule 410 lines 216, 235 and 320): (1) locomotives: line 5 plus line 38 compared to the sum of Schedule 410, lines 202, 203 plus 216, (2) Freight Cars: line 24 plus line 39 compared to the sum of Schedule 410 lines 221, 222 plus 235, (3) The Sum of Highway Equipment (line 32), Floating Equipment (line 35), Passenger and other Revenue Equipment (line 36), Computer and Data Processing Equipment (line 37), Machinery-Other Equipment (line 40) and, Work and Other Non-Revenue Equipment (line 41) compared to Schedule 410, the Sum of lines 302 through 307 plus 320. When using the line data referred to in this instruction it should be noted that lines 216, 235 and 320 of Schedule 410 are credit balances.
4. Depreciation expense for each class of equipment by car type shall be reported in column (c). The annual charge for each equipment account reported in column (c) of Schedule 335 will equal the combined aggregate totals of line item charges comprising the corresponding equipment account as reported in column (c). For improvements on leased property, Accounts 732 and 733, use a supplementary Schedule 415 and this reporting will relate to Schedules 340 and 342. Depreciation charges reported in column (c) will balance to Schedule 410, column (f) as follows: (1) Locomotives: line 5 plus line 38 compared to Schedule 410, line 213; (2) Freight Cars: line 24 plus line 39 compared to Schedule 410, line 232; (3) The Sum of Highway equipment (line 32); Floating equipment (line 35); Passenger and other revenue equipment (line 36); Computer and Data Processing equipment (line 37); Machinery-Other Equipment (line 40) and; Work and Other Non-Revenue Equipment (line 41) compared to Schedule 410, line 317.
5. Retirement charges shall be made on the basis of the actual units retired from service during the reporting period where the service value has been determined, based on the ledger value of salvage and insurance recovered. Retirement charge reported in column (d), will not balance to Schedule 410 because they are included in, but do not totally comprise the "other" expenses in Schedule 410, lines 218, 237 and 322. Retirement charges for locomotives, line 5 plus 38 are in Schedule 410 line 218, retirement charges for freight cars, lines 24 plus 39 are in Schedule 410 line 237, retirement charges for all other equipment, lines 32, 35, 36, 37, 40 and 41 are in Schedule 410 line 322.
6. Lease/Rentals reported in column (e) should balance to column (f) of Schedule 410 as follows: (1) Locomotives: line 5 plus line 38 compared with Schedule 410, lines 207, 208, 211 and 212. (2) Freight Cars: line 24 plus line 39 compared with Schedule 410 lines 226 plus 227 (note that Schedule 410 lines 230 and 231 are reported in Schedule 414 and are *not* to be included in Schedule 415. (3) The Sum of Lease/Rentals for All Other Equipment, lines 32, 35, 36, 37, 40 and 41 will balance to Schedule 410, lines 311, 312, 315 and 316 except for the interchange rental on trailers on containers which is reported in Schedule 414. Therefore, both Schedules 414 and 415 should be used when balancing lease/rentals-other equipment to Schedule 410. Do not report in Schedule 415 the trailer-container rentals reported in Schedule 414.
7. Depreciation base by types of equipment shall be reported in column (f) and should not include the cost equipment used, but not owned, when the rents therefore are included in the rent for equipment and accounts Nos. 31-22-00, 31-23-00, 31-25-00, 31-21-00, 35-21-00, 35-22-00, 35-23-00, and 35-25-00. It should include the cost of equipment owned and leased to others when the rents there from are included in the rent for equipment accounts Nos. 32-21-00, 32-22-00, 32-23-00, 32-25-00, 36-21-00, 36-22-00, 36-23-00, and 36-25-00. Property used but not owned should also be included when the rent therefor is included in accounts Nos. 31-12-00, 31-13-00, 31-21-00, 31-22-00, and 31-23-00, inclusive. The grand total of each equipment account in column (c) of Schedule 332 should equal the combined aggregate totals of line items comprising the equipment depreciation bases of column (f).
8. Accumulated depreciation for each class of equipment shall be reported in column (g). The grand total of each equipment reserve account in column (g), Schedule 335, shall equal the combined aggregate total accumulated depreciation for line items comprising the corresponding equipment accounts reported in column (g).
9. Depreciation adjustment for prior over and/or underdepreciation of each equipment type shall be reported in column (h) as a debit or credit to the appropriate line item, the net adjustment shall equal the equipment amortization reported in column (c) of Schedule 335.

SCHEDULE 415. SUPPORTING SCHEDULE: EQUIPMENT

SEE INSTRUCTIONS ON PAGE 65

Line No.	Types of Equipment (a)	Repairs (Net Expense) (b)	Depreciation		Retirements (e)
			Owned (c)	Capitalized lease (d)	
	LOCOMOTIVES:				
1	Diesel Locomotive - Yard	\$ 6,776	\$ 1,087	\$ 72	\$
2	Diesel Locomotive - Road	61,950	15,062	5,167	
3	Other Locomotive - Yard				
4	Other Locomotive - Road				
5	TOTAL	68,726	16,149	5,239	
	FREIGHT TRAIN CARS:				
6	Box-Plain 40 Foot	3,596	533		(1)
7	Box-Plain 50 Foot and Longer	9,561	4,766		(1)
8	Box-Equipped	14,959	7,009		
9	Gondola-Plain	4,301	4,237		(2)
10	Gondola-Equipped	463	280		
11	Hopper-Covered	16,663	6,169		(3)
12	Hopper-Open Top-General Service	4,346	3,137	187	(1)
13	Hopper-Open Top-Special Service	836	1,097		
14	Refrigerator-Mechanical	238			
15	Refrigerator-Nonmechanical	3,943	947		
16	Flat TOFC/COFC	1,131	290		
17	Flat Multi-level	559	8		
18	Flat-General Service	544	1,083		
19	Flat-Other	1,206	455		
20	All Other Freight Cars	6,624	171		
21	Cabooses	986	563		
22	Auto Racks	1,160	4,789		
23	Miscellaneous Accessories	654	7		
24	TOTAL FREIGHT TRAIN CARS	71,770	35,841	187	(8)
	OTHER EQUIPMENT-REVENUE FREIGHT HIGHWAY EQUIPMENT				
25	Refrigerated Trailers	54			
26	Other Trailers	4,007	628	680	
27	Refrigerated Containers				
28	Other Containers	62			
29	Bogies				
30	Chasis	21			
31	Other Highway Equipment (Freight)				
32	TOTAL HIGHWAY EQUIPMENT	4,144	628	680	
	FLOATING EQUIPMENT-REVENUE SERVICE				
33	Marine Line-Haul	31	9		
34	Local Marine				
35	TOTAL FLOATING EQUIPMENT	31	9		
	OTHER EQUIPMENT				
36	Passenger and Other Revenue Equipment (Freight Portion)	10			
37	Computer & Data Processing Equipment	2,550	962		
38	Machinery - Locomotives ¹	1,226	67		
39	Machinery - Freight Cars ²	2,366	233		
40	Machinery - Other Equipment ³				
41	Work & Other Non-revenue Equipment	5,414	1,892		
42	TOTAL OTHER EQUIPMENT	11,566	3,154		
43	TOTAL ALL EQUIPMENT (FREIGHT PORTION)	156,237	55,781	6,106	(8)

¹The data to be reported on line 38, in column (b) is the amount reported in Schedule 410, column (f), line 203 reduced by the allocable portion of line 216.²The data to be reported on line 39, in column (b) is the amount reported in Schedule 410, column (f), line 222 reduced by the allocable portions of line 222.³The data to be reported on line 40, in column (b) is the amount reported in Schedule 410, column (f), lines 302 through 306 reduced by the allocable portion of line 320.

Lease and rentals (Net) (f)	Depreciation base as of 12/31		Accumulated depreciation as of 12/31		Depreciation Adjustment net during year (k)
	Owned (g)	Capitalized lease (h)	Owned (i)	Capitalized lease (j)	
\$ (675)	22,661	\$ 898	21,574	\$ 352	
	343,645	88,915	96,302	34,878	
5 (675)	366,306	89,813	117,876	35,230	
	15,648		10,495		
	121,950		29,473		
	242,196		58,540		
	129,109		31,201		
	8,801		2,134		
	209,343		50,587		
	96,442	2,803	23,325	1,682	
	67,925		16,414		
	45,804		11,078		
	8,529		105		
	252		51		
	18,147		4,396		
	23,269		5,615		
	21,454		5,183		
	21,970		5,310		
	43,287		10,468		
	1,291		305		
	1,075,417	2,803	264,680	1,682	
26 252	5,569	4,797	1,193	3,550	
32 252	5,569	4,797	1,193	3,550	
	332		204		
	332		204		
37 2,615	7,483		1,885		
	3,134		663		
	10,989		2,327		
41 (257)	33,908		14,333		
42 2,358	55,514		19,208		
43 1,935	1,503,138	97,413	403,161	40,462	None

The data to be reported on lines 38, 39, and 40 in columns (f), (g), and (h), is the investment recorded in property account 44 allocated to Locomotives, Freight Cars, and Other Equipment.

The depreciation to be reported on lines 38, 39, and 40 in column (k) is calculated by multiplying the investment in each element by the effective composite rate for property account 44.

417. SPECIALIZED SERVICE SUBSCHEDULE - TRANSPORTATION

Instructions:

1. Report freight expenses only.
2. Report in lines 1, 2, 3, 4, and 10, the total of those natural expenses (salaries and wages; material, tools, supplies, fuels and lubricants; purchased services; and general) incurred in the operation of each type of specialized service facility. This schedule *does not* include switching services performed by train and yard crews in connection with or within specialized service facilities.
3. When it is necessary to apportion expenses, such as administrative expenses to two or more services, they shall be apportioned on the most equitable basis available to the respondent and only to the services they support. The total expenses in column (j) should balance with the respective line items in Schedule 410, Railway Operating Expenses.
4. Report in column (b), line 2, the expenses incurred in 'highway movements of trailers and containers performed at the expense of the reporting railroad' within a terminal area for the purpose of pick-up, delivery or highway interchange service. Report in column (b), line 3, the expenses incurred in operating facilities for handling trailers and/or containers including storage expenses.

5. The operation of floating equipment in line-haul service (between distinct terminals) should be reported in column (c) on line 2. Floating operations conducted within a general terminal or harbor area should be reported in column (c), line 3.

6. Report in column (g), line 3, the expenses incurred by the railroad in loading and unloading automobiles, trucks, etc., to and from bi-level and tri-level auto rack cars. Report on line 2, column (g), the expense incurred by the railroad in moving automobiles, etc., between bi-level and tri-level loading and unloading facilities over the highway to slippers, receivers or connecting carriers. Report in column (f) operating expenses for land facilities in support of floating operations, including the operation of docks and wharves.

7. Report on line 4, column (b), the expenses related to heating and refrigeration of TOFC/COFC trailers and containers (net debits and credits). The expenses on line 4, column (h) relate to refrigerator cars only.

8. Report in column (i) total expenses incurred in performing rail substitute service, other highway revenue service, LCL terminal operations, warehouse operations, freight car transloading, grain elevator terminal operations and livestock feeding operations only.

9. Thousand dollar Reporting Rule.

Line No.	Items (a)	TOFC/COFC Terminal (b)	Floating Equipment (c)	Coal Marine Terminal (d)	Ore Marine Terminal (e)	Other Marine Terminal (f)	Motor Vehicle Load and Distribution (g)	Protective Services Refrigerator Car (h)	Other Special Services (i)	Total Columns (b-i) (j)
1	Administration	\$ 161								\$ 161
2	Pick up & delivery, marine line haul	3,191	109					N/A		3,300
3	Loading and unloading and local marine	12,835					1,790	N/A	506	15,131
4	Protective services							1,354		1,354
5	Freight lost or damaged-solely related							410		410
6	Fringe benefits	14	2							16
7	Casualty and insurance	157						235		392
8	Joint facility - Debit									
9	Joint facility - Credit	1,326	6							1,332
10	Other									
11	Total	15,032	105				1,790	1,999	506	19,432

419. REMUNERATIONS FROM NATIONAL RAILROAD PASSENGER CORPORATION

This schedule should be completed by carriers participating in the National Railroad Passenger Corporation (NRPC) agreement, as required by order of the Commission, January 30, 1973, No. 35344 (Sub-No. 3). Classify by accounts the amounts credited for remunerations for intercity passenger service performed by respondent on behalf of NRPC. All contra entries should be indicated in parenthesis. (Dollars in thousands.)

Line No.	Name of Account (a)	Amount (b)
	WAY AND STRUCTURES	\$
	Administration	
1	Track _____	53
2	Bridge and Building _____	
3	Signal _____	
4	Communication _____	
5	Other _____	
	Repair and Maintenance	
6	Roadway - Running _____	39
7	Roadway - Switching _____	
8	Tunnels and Subways - Running _____	
9	Tunnels and Subways - Switching _____	
10	Bridges and Culverts - Running _____	23
11	Bridges and Culverts - Switching _____	
12	Ties - Running _____	87
13	Ties - Switching _____	
14	Rail - Running _____	84
15	Rail - Switching _____	
16	Other Track Material - Running _____	80
17	Other Track Material - Switching _____	
18	Ballast - Running _____	23
19	Ballast - Switching _____	
20	Track laying and surfacing - Running _____	208
21	Track laying and surfacing - Switching _____	
22	Road Property Damaged - Running _____	
23	Road Property Damaged - Switching _____	
24	Road Property Damaged - Other _____	
25	Signals and Interlockers - Running _____	138
26	Signals and Interlockers - Switching _____	
27	Communications systems _____	17
28	Electric Power Systems _____	
29	Highway Grade Crossings - Running _____	
30	Highway Grade Crossings - Switching _____	
31	Station and Office Buildings _____	12
32	Shop Buildings - Locomotives _____	
33	Shop Buildings - Other Equipment _____	

419. REMUNERATIONS FROM NATIONAL RAILROAD PASSENGER CORPORATION—Continued

Line No.	Name of Account (a)	Amount (b)
	Repair and Maintenance—Continued	\$
101	Locomotive Servicing Facilities	
102	Miscellaneous Buildings and Structures	
109	Roadway Machines	
110	Small Tools and Supplies	62
111	Snow Removal	25
112	Fringe Benefits - Running	
113	Fringe Benefits - Switching	29
114	Fringe Benefits - Other	
115	Casualties and Insurance - Running	
116	Casualties and Insurance - Switching	
117	Casualties and Insurance - Other	
118	Lease Rentals - Debit - Running	
119	Lease Rentals - Debit - Switching	
120	Lease Rentals - Debit - Other	
121	Lease Rentals - (Credit) - Running	
122	Lease Rentals - (Credit) - Switching	
123	Lease Rentals - (Credit) - Other	
124	Joint Facility Rent - Debit - Running	
125	Joint Facility Rent - Debit - Switching	
126	Joint Facility Rent - Debit - Other	
127	Joint Facility Rent - (Credit) - Running	
128	Joint Facility Rent - (Credit) - Switching	
129	Joint Facility Rent - (Credit) - Other	
130	Other Rents - Debit - Running	
131	Other Rents - Debit - Switching	
132	Other Rents - Debit - Other	
133	Other Rents - (Credit) - Running	
134	Other Rents - (Credit) - Switching	
135	Other Rents - (Credit) - Other	
136	Depreciation - Running	
137	Depreciation - Switching	
138	Depreciation - Other	
139	Joint Facility - Debit - Running	
140	Joint Facility - Debit - Switching	
141	Joint Facility - Debit - Other	
142	Joint Facility - (Credit) - Running	
143	Joint Facility - (Credit) - Switching	
144	Joint Facility - (Credit) - Other	
145	Dismantling Retired Road Property - Running	
146	Dismantling Retired Road Property - Switching	
147	Dismantling Retired Road Property - Other	
148	Other - Running	
149	Other - Switching	
150	Other - Other	
151	Total WAY AND STRUCTURES	880

419. REMUNERATIONS FROM NATIONAL RAILROAD PASSENGER CORPORATION—Continued

Line No.	Name of Account (a)	Amount (b)
	EQUIPMENT	\$
	Locomotives	
201	Administration	24
202	Repair and Maintenance	1
203	Machinery Repair	
204	Equipment Damaged	
205	Fringe Benefits	
206	Other Casualties and Insurance	
207	Lease Rentals - Debit	
208	Lease Rentals - (Credit)	
209	Joint Facility Rent - Debit	
210	Joint Facility Rent - (Credit)	
211	Other Rents - Debit	
212	Other Rents - (Credit)	11
213	Depreciation	
214	Joint Facility - Debit	
215	Joint Facility - (Credit)	
216	Repairs Billed to Others - (Credit)	
217	Dismantling Retired Property	
218	Other	
219	Total Locomotives	36
	Other Equipment	
301	Administration	
	Repair and Maintenance:	
304	Passenger and Other Revenue Equipment	
305	Computers and Data Processing System	
306	Machinery	
307	Work and Other Non-Revenue Equipment	
308	Equipment Damaged	
309	Fringe Benefits	
310	Other Casualties and Insurance	
311	Lease Rentals - Debit	
312	Lease Rentals - (Credit)	
313	Joint Facility Rent - Debit	
314	Joint Facility Rent - (Credit)	
315	Other Rents - Debit	
316	Other Rents - (Credit)	
317	Depreciation	
318	Joint Facility - Debit	
319	Joint Facility - (Credit)	
320	Repairs Billed to Others - (Credit)	
321	Dismantling Retired Property	
322	Other	
323	Total Other Equipment	
324	TOTAL EQUIPMENT	36

419. REMUNERATIONS FROM NATIONAL RAILROAD PASSENGER CORPORATION -Continued

Line No.	Name of Account (a)	Amount (b)
	TRANSPORTATION	\$
	Train Operation	
401	Administration	130
402	Engine Crews	1,709
403	Train Crews	1,763
404	Dispatching Trains	14
405	Operating Signals and Interlockers	17
406	Operating Drawbridges	
407	Highway Crossing Protection	1
408	Train Inspection and Lubrication	
409	Locomotive Fuel	600
410	Electric Power Purchased or Produced for Motive Power	
411	Servicing Locomotives	
412	Freight Lost or Damaged - Solely Related	
413	Clearing Wrecks	
414	Fringe Benefits	185
415	Other Casualties and Insurance	85
416	Joint Facility - Debit	(9)
417	Joint Facility - (Credit)	
418	Other	
419	Total Train Operations	4,495
	Yard Operations	
420	Administration	
421	Switch Crews	18
422	Controlling Operations	
423	Yard and Terminal Clerical	
424	Operating Switches, Signals, Retarders and Humps	
425	Locomotive Fuel	
426	Electric Power Purchased or Produced for Motive Power	
427	Servicing Locomotives	
428	Freight Lost or Damaged - Solely Related	
429	Clearing Wrecks	
430	Fringe Benefits	
431	Other Casualties and Insurance	
432	Joint Facility - Debit	
433	Joint Facility - (Credit)	
434	Other	
435	Total Yard Operations	18

419. REMUNERATIONS FROM NATIONAL RAILROAD PASSENGER CORPORATION—Concluded

Line No.	Name of Account (a)	Amount (b)
	Train and Yard Operations Common	\$
501	Cleaning Car Interiors	
504	Freight Lost or Damaged - all other	
505	Fringe Benefits	
506	Total Train and Yard Operations Common	
	Administrative Support Operations	
518	Administration	
519	Employees Performing Clerical and Accounting Functions	(56)
520	Communication Systems Operation	21
521	Loss and Damage Claims Processing	
522	Fringe Benefits	
523	Casualties and Insurance	
524	Joint Facility - Debit	
525	Joint Facility - (Credit)	
526	Other	
527	Total Administrative Support Operations	(35)
528	TOTAL TRANSPORTATION	4,478
	GENERAL AND ADMINISTRATIVE	\$
601	Officers - General Administration	63
602	Accounting, Auditing and Finance	105
603	Management Services and Data Processing	
604	Marketing	
605	Sales	
607	Personnel and Labor Relations	
608	Legal and Secretarial	
609	Public Relations and Advertising	
610	Research and Development	
611	Fringe Benefits	12
612	Casualties and Insurance	
613	Writedown of Uncollectible Accounts	
614	Property Taxes	547
615	Other Taxes Except on Corporate Income or Payrolls	
616	Joint Facility - Debit	
617	Joint Facility - (Credit)	
618	Other	
619	TOTAL GENERAL AND ADMINISTRATIVE	727
620	TOTAL REMUNERATIONS	6,121

430. MISCELLANEOUS RENT INCOME

1. This may be omitted if the total represents less than 10% of net income.

2. Give particulars of rents receivable accrued for use of all properties not otherwise specified under rents receivable*. This account is for rent income from property not operated by the respondent but the cost of which is properly included in cost of road and equipment. It should not

*See text of Account 510, "Miscellaneous rent income".

be confused with rents of buildings and other property in Account 110, which is for rent revenue from operated property in road and equipment the cost of operation of which cannot be separately stated.

3. Show amount of rent from three properties producing largest income, and any other property producing income exceeding 10% of net income.

4. Report dollars in thousands.

Line No.	Description of Property		Name of lessee (c)	Amount of Rent (d)
	Name (a)	Location (b)		
1	Not Applicable			\$
2				
3				
4				
5				
6				
7				
8				
9				
10				
Total				

450. ANALYSIS OF FEDERAL INCOME TAXES

1. In column (a) are listed the particulars which most often cause a differential between taxable income and pretax accounting income. Other particulars which cause such a differential should be listed under the caption "Other", including State and other taxes deferred if computed separately. Minor items each less than \$100,000 may be combined in a single entry under "Other".

2. Indicate in column (b) the beginning of the year total of accounts 714, 744, 762 and 786 applicable to each particular item in column (a).

3. Indicate in column (c) the net change in accounts 714, 744, 762 and 786 for the net tax effect of timing differences originating and reversing in the current accounting period.

4. Indicate in column (d) any adjustments, as appropriate, including adjustments to eliminate or reinstate deferred tax effects (credits or debits) due to applying or recognizing a loss carry-forward or a loss carry-back.

5. The total of line 10 in columns (c) and (d) should agree with the total of the contra charges (credits) to account 557, provision for deferred taxes, and account 591, provision for deferred taxes—extraordinary items, for the current year.

6. Indicate in column (e) the cumulative total of columns (b), (c), and (d). The total of column (e) must agree with the total of accounts 714, 744, 762 and 786.

Report dollars in thousands.

Line No.	Particulars (a)	Beginning of Year Balance (b)	Net Credits (Charges) for Current Year (c)	Adjustments (d)	End of Year Balance (e)
1	Accelerated depreciation, Sec. 167 I.R.C.: Guideline lives pursuant to Rev. Proc. 62-21.	\$ 168,270	\$ 32,660	\$ (122)	\$ 200,808
2	Accelerated amortization of facilities Sec. 168, I.R.C.	12,339	(409)		11,930
3	Accelerated amortization of rolling stock, Sec. 184 I.R.C.	62,208	(2,424)		59,784
4	Amortization of rights of way, Sec. 185 I.R.C.	2,958	1,104		4,062
5	Other (Specify) <u>Various Reserves</u>	(45,710)	(6,790)		(52,500)
6	<u>Bond Profit Adjustment</u>	22,909	4,732		27,641
7	<u>Capitalized Leases</u>	(5,339)	(160)		(5,499)
8	<u>Miscellaneous</u>	289	652		941
9	Investment tax credit*				
10	TOTALS	217,924	29,365	*(122)	247,167

*Footnotes:

11. If flow-through method was elected, indicate net decrease (or increase) in tax accrual because of investment tax credit

\$ 33,920

12. If deferral method for investment tax credit was elected:

(1) Indicate amount of credit utilized as a reduction of tax liability for current year

\$ _____

(2) Deduct amount of current year's credit applied to reduction of tax liability but deferred for accounting purposes

\$ _____

(3) Balance of current year's credit used to reduce current year's tax accrual

\$ _____

(4) Add amount of prior year's deferred credits being amortized to reduce current year's tax accrual

\$ _____

(5) Total decrease in current year's tax accrual resulting from use of investment tax credits

\$ 33,920

*Contra Account - 760

451. RAILWAY TAX ACCRUALS

1. In Sections A and B show the particulars called for with respect to net accruals of taxes on railroad property, and U.S. Government taxes.

2. Report dollars in thousands.

A. Other than U.S. Government Taxes

Line No.	State (a)	Amount (b)	State (a)	Amount (b)	Line No.
1	Alabama	\$	South Dakota	\$	41
2	Alaska		Tennessee	76	42
3	Arizona		Texas	2,559	43
4	Arkansas	2,668	Utah		44
5	California	4	Vermont		45
6	Colorado	238	Virginia		46
7	Connecticut		Washington	1	47
8	Delaware		West Virginia		48
9	Florida		Wisconsin		49
10	Georgia		Wyoming		50
11	Hawaii		District of Columbia	1	51
12	Idaho		Other		
13	Illinois	(30)	Canada	1	52
14	Indiana		Mexico	1	53
15	Iowa		Puerto Rico		54
16	Kansas	3,614			55
17	Kentucky		Total-Other than U.S. Government Taxes	11,730	56
18	Louisiana	(267)			
19	Maine				
20	Maryland		B. U.S. Government Taxes		
21	Massachusetts		Kind of tax (a)	Amount (b)	
22	Michigan				
23	Minnesota			\$	
24	Mississippi	11	Income taxes:		
25	Missouri	2,177	Normal tax and surtax	12,928	57
26	Montana		Excess profits	--	58
27	Nebraska	232	Total-Income taxes	12,928	59
28	Nevada		Old-age retirement*	76,457	60
29	New Hampshire		Unemployment insurance	5,830	61
30	New Jersey		All other United States Taxes	2	62
31	New Mexico	12	Total-U.S. Government Taxes	95,217	63
32	New York		Grand Total-Railway Tax Accruals		
33	North Carolina			106,947	64
34	North Dakota				
35	Ohio	1			
36	Oklahoma	430	*Includes taxes for hospital insurance (Medicare) and supplemental annuities as follows:		
37	Oregon	1	Hospital insurance	\$ 2,104	65
38	Pennsylvania		Supplemental annuities	6,358	66
39	Rhode Island				
40	South Carolina				

460. ITEMS IN SELECTED INCOME AND RETAINED EARNINGS ACCOUNTS FOR THE YEAR

Give a brief description for all items, regardless of amount, included during the year in accounts 555, "Unusual or infrequent items"; 560, "Income or loss from operations of discontinued segments"; 562, "Gain or loss on disposal of discontinued segments"; 570, "Extraordinary items"; 590, "Income taxes on extraordinary items"; 592, "Cumulative effect of changes in accounting principles"; 603, "Appropriations released"; 606, "Other credits to retained earnings"; 616, "Other debits to retained earnings"; 620, "Appropriations for sinking and other funds"; 621,

"Appropriations for other purposes". If appropriations released reflect appropriations provided during the year, each account should not be reported.

For accounts 519, "Miscellaneous income" and 551, "Miscellaneous income charges", if the total in either account exceeds 10% of net income before extraordinary items, describe the three largest items in each account and any other items in excess of 10% of net income.

(Dollars in thousands)

Line No.	Account No. (a)	Item (b)	Debits (c)	Credits (d)
1	603	Approp. Released-Capital Expenditures Fund	\$	\$ 27,128
2	"	" First Mortgage Bonds		771
3	"	" General Mortgage Bonds		688
4	"	" First Mortgage Bonds - KOG		66
5	"	" General Mortgage Bonds - T&P		1,670
6	"	" Income Debenture - C&EI		123
7	"	" Incentive Car Hire - Gondolas		820
8		Total Acct. 603		31,266
9				
10	620	Approp. for Capital Expenditures Fund	33,276	
11	"	" Sinking Fund - First Mtge Bonds	771	
12	"	" " Gen. Mtge Bonds	688	
13	"	" " Gen. Mtge Bonds - T&P	1,683	
14	"	" " Income Debent, - C&EI	123	
15	"	" Incentive Car Hire - Gondolas	820	
16		Total Acct. 620	37,361	
17				
18	519	Profit from Company Bonds Reacquired		10,287
19		Royalty from Oil and Gas Wells		1,378
20		Profit from Sale of Land in Account 731		1,146
21				
22				
23				
24				
25				
26				
27				
28				
29				
30				

MEMORANDA RELATING TO SELECTED INCOME AND RETAINED EARNINGS ACCOUNTS

NOTES AND REMARKS

500. CONTINGENT ASSETS AND LIABILITIES

1. Give particulars with respect to contingent assets and liabilities at the close of the year, in accordance with Instruction 5-6 in the Uniform System of Accounts for Railroad Companies, that are not reflected in the accounts of the respondent.

Disclose all items amounting to \$100,000, or more. If an actual monetary amount is not known and an estimate of the amount of any item involved is not feasible, disclosure should be made describing the contingency and explaining why an estimate is not determinable.

Examples of contingent liabilities are items which may become obligations as a result of pending or threatened litigation,

assessments or possible assessments of additional taxes and agreements or obligations to repurchase securities or property.

2. Information concerning the guaranties and suretyships are to be shown in other schedules provided for those items and not in this schedule.

3. In column (a) give a description of each item of contingent assets and liabilities under an inserted caption "CONTINGENT ASSETS" or "CONTINGENT LIABILITIES," as appropriate, and in column (b) show the amount of each item.

(Dollars in thousands)

Line No.	Item (a)	Amount (b)
1	None	\$
2		
3		
4		
5		
6		
7		
8		
9		
10		
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501. GUARANTIES AND SURETYSHIPS

1. If the respondent was under obligation as guarantor or surety for the performance by any other corporation or other association of any agreement or obligation, show the particulars of each contract of guaranty or suretyship in effect at the close of the year or entered into and expired during the year.

This inquiry does not cover the case of ordinary commercial paper maturing on demand or not later than 2 years after date of issue. Items of less than \$50,000 may be shown as one total.
(Dollars in thousands)

Line No.	Names of all parties principally and primarily liable (a)	Description (b)	Amount of contingent liability (c)	Sole or joint contingent liability (d)
1	Kansas City Term. Ry.		\$	
2	ATSF-CRIP-MP-BN-ICG	Guaranteed Sr. Notes due 12-15-84	11,000	Joint
3	N&W-CNW-KCS-UP-	(FD 27855)		
4	CMST&P-MKT			
5	Term. R.R. Assn. of St. L.			
6	B&O-ICG-BN-L&N-CRC	Sink. Fund & Int. on RFD&IMP Mtge Bonds	7,787	Joint
7	MKT-SLSW-CRIP-MP	Ser. C due 7-1-2019 (FD 14553)		
8	SOU-CCC&SL-N&W	Prin. Int & Sink. Fund on RFD&IMP Mtge	24,562	Joint
9		Bonds, Ser. D due 10-1-85 (FD 15070)		
10		Credit Agmt. due 3-1-85	1,822	Joint
11	Belt Ry. of Chicago			
12	ATSF-CRIP-L&N-BN-N&W	Prin. Int. & Sink. Fund on 1st Mtge.	22,190	Joint
13	C&O-GTW-CRC-MP-ICG	4-5/8% Sink. Fund Bonds, Ser. A due		
14	SOU	8-15-87 (FD 22140)		
15	Illinois Terminal			
16	B&O-ICG-BN-N&W-MP	Prin. Int. & Sink. Fund on 1st Mtge.	5,303	Joint
17	CRC-CRIP-C&NW	4-5/8% Sink. Fund Bonds, Ser. A due		
18		12-1-87 (FD 22292)		
19		Basic Rent Pay to Venice, IL for per.	250	Joint
20		not to exceed 30yrs. (FD 20388)		
21	N.O.UN.Pass.Term.			
22	L&N-SP-MP-ICG-AGS	Revenue Bonds due 1-1-98 (FD 15920)	4,630	Joint
23	L&A-NoTerm.			
24	Trailer Train Co.			
25	Prin. Proprietary Cos	Prin. & Int. on outstanding obligations	2,578	Joint
26	subject to change			
27	Rail Box			
28	Prin. Proprietary Cos	Future lease pmts. on 1,000 box cars	24,144	Joint
29	subject to change			
30	MoPac Truck Lines	Tax assessments by IRS-RR Ret.	6,252	Sole
31		vs. Social Security		
32				
33				
34				
35				
36				
37				
38				

2. If any corporation or other association was under obligation as guarantor or surety for the performance by the respondent of any agreement or obligation, show for each such contract of guaranty or suretyship in effect at the close of the year or entered into and expired during the year, the particulars called for hereunder.

This inquiry does not cover the case of ordinary commercial paper maturing on demand or not later than 2 years after date of issue, nor does it include ordinary surety bonds or undertakings or appeals in court proceedings.

Line No.	Finance Docket number, title, maturity date and concise description of agreement or obligation (a)	Names of all guarantors and sureties (b)	Amount of contingent liability of guarantors (c)	Sole or joint contingent liability (d)
1	None		\$	
2				
3				
4				
5				
6				
7				
8				
9				

INSTRUCTIONS CONCERNING RETURNS IN SCHEDULE 700

State particulars of all tracks *operated* by the respondent at the close of the year, according to the following classification:

- (1) Line owned by respondent;
- (2) Line owned by proprietary companies;
- (3) Line operated under *lease for a specified sum*, lessor being (A) an affiliated corporation, or (B) independent or not affiliated with respondent;
- (4) Line operated under contract or agreement for contingent rent, owner being (A) an affiliated corporation, or (B) independent or not affiliated with respondent;
- (5) Line operated under *trackage rights*.

Give subtotals for each of the several numbered classes, in the order listed above, as well as the total for all classes.

Lengths of track should be reported to the nearest WHOLE mile adjusted to accord with footings, i.e.: counting one-half mile and over as a whole mile and disregarding any fraction less than one-half mile.

In column (a) insert the figure (and letter, if any) indicating its class in accordance with the preceding classification.

In column (b) give the various proportions of each class owned or leased by respondent, listing each proportion once, in any grouping. Canadian mileage should be segregated and identified on separate lines in the various groupings. For each listing, in column (d) give its entire length (the distances between termini of single or first main track), and in the following columns the lengths of second main track; all other main tracks; passing tracks, cross-overs and turn-outs; way switching tracks; and yard switching tracks. These classes of tracks are defined as follows:

Running tracks.—Running tracks, passing tracks, cross-overs, etc., including turn-outs from those tracks to clearance points.

Way switching tracks.—Station, team, industry and other switching tracks for which no separate service is maintained.

Yard switching tracks.—Yards where separate switching services are maintained, including classification, house, team, industry and other tracks switched by yard locomotives.

The returns in columns (h) and (i) should include tracks serving industries, such as mines, mills, smelters, factories, etc., not classifiable under "branch lines" as defined below. Tracks belonging to an industry for which no rent is payable should not be included.

Tracks leading to and in gravel and sand pits and quarries, the cost of which is chargeable to a clearing account and which are used in getting out material for the respondent's use, should not be included.

Class (1) includes all lines operated by the respondent at the close of the year to which it has title in perpetuity.

In classifying the line between *main* and *branch* (column (c)), use the distinction usually followed by respondent. Branch lines are distinguished from industrial tracks or yard tracks and sidings in that branch lines serve one or more stations beyond the point of junction with the main line or another branch line and to or from which stations train service, or its equivalent, is performed.

Class (2) includes each line full title to which is in an inactive proprietary corporation of the respondent (i.e., one all of whose outstanding stocks or obligations are held by or for the respondent, and which is operated by the respondent, or an affiliated system corporation without any accounting to the said proprietary corporation). It may also include such line when the actual title to all of the outstanding stocks or obligations rest in a corporation controlled by or controlling the respondent; *but in the case of any such inclusion, the facts of the relation to the respondent of the corporation holding the securities should be fully set forth in a footnote.* An *inactive corporation* is one which has been practically absorbed in a controlling corporation, and which neither operates property nor administers its financial affairs; if it maintains an organization it does so only for the purpose of complying with legal requirements and maintaining title to property or franchises.

Class (3) includes all tracks operated under a lease or formal conveyance of less than the grantor's interest in the property, with a specific and unconditional rent reserved. The fact that the lessor does or does not maintain an independent organization for financial purposes is immaterial in this connection.

Class (4) is the same as class (3) except that the rent reserved is conditional upon earnings or other fact.

Class (5) includes all tracks operated and maintained by others but over which the respondent has the right to operate some or all of its trains. In the road of this class the respondent has no proprietary rights but only the rights of a licensee. Include in this class, also, all main tracks, industrial tracks and sidings owned by noncarrier companies and individuals when the respondent operates over them but does not have exclusive possession of them.

Road held by the respondent as *joint or common owner* or a *joint lessee* or under *any joint arrangement* should be shown in its appropriate class and the entry of length should be of the entire length of the portion jointly held. The class symbol should have the letter (J) attached.

Road operated by the respondent as agent for another carrier should not be included in this schedule.

Switching and terminal companies leave column (c) (Miles of Branch Lines) blank. They should prepare also the following schedule for tracks operated at cost for joint benefit.

TRACKS OPERATED AT COST FOR JOINT BENEFIT (For Switching and Terminal Companies Only)

Line No.	Name of owner(s)	Joint or common title holder(s)	Total mileage operated
1			
2	Not Applicable		
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			

700. MILEAGE OPERATED AT CLOSE OF YEAR

700. MILEAGE OPERATED AT CLOSE OF YEAR										
Line No.	Class	Proportion owned or leased by respondent	Main (M) or branch (B) line	Running Tracks, Passing Tracks, Cross-Overs, Etc.				Miles of way switching tracks	Miles of yard switching tracks	Total
				Miles of road	Miles of second main track	Miles of all other main tracks	Miles of passing tracks, cross-overs, turnouts			
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(i)
1	1	100%	M	6,471	410	3	846	909	1,255	9,924
2										
3	1-J	12.50	M	2	2				3	7
4		25.00						1	21	22
5		33.33						10	20	30
6		50.00		154	77		24	45	119	419
7	TOT	1-JM		156	79		24	56	163	478
8	TOT	1&1-JM		6,627	519	3	870	965	1,418	10,402
9										
10	1	100%	B	3,944	2		140	646	157	4,889
11										
12	1-J	33.33	B					2	1	3
13		50.00						14	11	25
14		66.66						5		5
15	TOT	1-JB						21	12	33
16	TOT	1&1-JB		3,944	2		140	667	169	4,922
17										
18	TOT	1&1JM								
19	AND	1&1JB		10,571	521	3	1,010	1,632	1,587	15,324
20										
21										
22	3A	100%	M						1	1
23										
24	3A-J	50.00	M	2					17	19
25										
26	3B	100%	M					2	14	16
27										
28	3B	100%	B	10				2		12
29										
30	TOT	3A&3B		12				4	32	48
31										
32	5	100%	M	751	109	2	74	149	144	1,229
33										
34	5-J	50.00	M						6	6
35										
36	5	100%	B	187	5		17	58	85	352
37										
38	TOT	5&5JM								
39	AND	5B		938	114	2	91	207	235	1,587
40										
41										
42										
43										
44										
45										
46										
47										
48										
49										
50										
51										
52										
53										
54										
55	Total Main Line	XXX		7,380	628	5	944	1,116	1,600	11,673
56	Total Branch Lines	XXX		4,141	7		157	727	254	5,286
57	Grand Total	XXX		11,521	635	5	1,101	1,843	1,854	16,959
58	Miles of road or track electrified included in preceding grand total	XXX							None	

701. MILEAGE OWNED BUT NOT OPERATED BY RESPONDENT AT CLOSE OF YEAR

If any of the tracks returned in this schedule are operated by other than the respondent, the name of the company or individual operating them and the conditions under which they are held for

operation should be shown in a footnote. Tracks which have been permanently abandoned should not be included in this schedule.

Line No.	Class	Name of road or track	Main (M) or branch (B) line	Running Tracks, Passing Tracks, Cross-Overs, Etc.				Miles of way switching tracks	Miles of yard switching tracks	Total
				Miles of road	Miles of second main track	Miles of all other main tracks	Miles of passing tracks, cross-overs, and turn-outs			
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)
1	1	MFS Branch	B	1						1
2	1	M.P.R.R.	M	8					23	31
3	1	Settegast Yd	M						69	69
4	1	Magnolia Pk BR	B	5					17	22
5	1	E.Columbia BR	B	7					3	10
6	1	Memphis	M	2					3	5
7										
8										
9										
10										
11										
12										
13										
14										
15		Total	XXX	23					115	138

Line 1 Leased to Ar.&Mfs.Br.&Term.-Record 11425-5/20/15-Flat Rental

Line 2-5 Leased to Houston Belt&Term.Ry. under Agreement, dated 11/15/48

Line 6 Exclusive use of B-N

702. MILES OF ROAD AT CLOSE OF YEAR—BY STATES AND TERRITORIES (SINGLE TRACK)
(For other than switching and terminal companies)

Give particulars, as of the close of the year, of all road operated and of all owned but not operated. The respondent's proportion of operated road held by it as joint or common owner, or under a joint lease, or under any joint arrangement, should be shown in columns (b), (c), (e), or (f), as may be

appropriate. The remainder of jointly operated mileage should be shown in column (g). Respondent's proportion of road jointly owned, not operated, should be shown in columns (i) and (j), as may be appropriate. Tracks which have been permanently abandoned should not be included in columns (i) and (j).

Lengths of track should be reported to the nearest **WHOLE** mile adjusted to accord with footings, i.e.: counting one-half mile and over as a whole mile and disregarding any fraction less than one-half mile.

Line No.	State or territory (a)	LINE OWNED		ROAD OPERATED BY RESPONDENT						LINE OWNED, NOT OPERATED BY RESPONDENT		New line constructed during year (k)
		Main line (b)	Branch lines (c)	Line of proprietary companies (d)	Line operated under lease (e)	Line operated under contract, etc. (f)	Line operated under trackage rights (g)	Total mileage operated (h)	Main line (i)	Branch lines (j)		
1	Arkansas	933	593				60	1,586			1	
2	Colorado	138					16	154				
3	Illinois	487	238		1		173	899				
4	Kansas	781	1,066		10		51	1,908				
5	Louisiana	676	581				58	1,315				
6	Mississippi		3					3				
7	Missouri	845	345				182	1,372				
8	Nebraska	96	218				10	324				
9	New Mexico		73					73				
10	Oklahoma	334	164				20	518				
11	Tennessee	10					7	17	2			
12	Texas	2,248	663				441	3,352	8	12		
13												
14												
15												
16	Total Mileage (single track)	6,548	3,944		11		1,018	11,521	10	13		

705. CHANGES DURING THE YEAR

Hereunder state the matters called for. Make the statements explicit and precise, and number them in accordance with the inquiries; each inquiry should be fully answered, and if the word "none" truly states the fact it may be used in answering any particular inquiry. Changes in mileage should be reported by classes and stated to the nearest whole mile adjusted to accord with footings, i.e.: counting one-half mile and over as a whole mile and disregarding any fraction less than one-half mile.

1. For each railroad property used in respondent's transportation service, show all increases and decreases in mileage, classifying the changes in the tables below as follows:

(Class 1) Line owned by respondent.

(Class 2) Line owned by proprietary companies.

(Class 3) Line operated under lease for a specified sum.

(Class 4) Line operated under contract or agreement for contingent rent.

(Class 5) Line operated under trackage rights.

2. For changes in miles of road, give dates of beginning or abandonment, of operations. If any changes reportable in this schedule occurred under authority granted by the Commission in certificates of convenience and necessity, issued under paragraphs (18) to (22) of section 1 of the Interstate Commerce Act or otherwise, specific reference to such authority should in each case be made by docket number or otherwise, as may be appropriate.

3. All consolidations, mergers, and reorganizations effected, giving particulars.

This statement should show the mileage, equipment, and cash value of property of each company as well as the consideration received by each company party to the action. State the dates on which consolidated, etc., and whether the prior companies have been dissolved. Copies of the articles of consolidation, merger, or reorganization should be filed with this report.

4. Other important changes not elsewhere provided for involving more than \$50,000, giving full particulars.

INCREASES IN MILEAGE

Line No.	Class	Main (M) or branch (B) line	Running Tracks, Passing Tracks, Cross-Overs, Etc.				Miles of way switching tracks	Miles of yard switching tracks	Total	Remarks
			Miles of road	Miles of second main track	Miles of all other main tracks	Miles of passing tracks, cross-overs and turn-outs				
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)
1	1	M				1			1	
2	1	B	534				64	36	634	
3	1-J	B					4		4	
4	5	M	46			9			55	
5	5	B		3			1		4	
6										
7										
8										
9										
10										
11										
12										
13	Total Increase		580	3		10	69	36	698	

DECREASES IN MILEAGE

14	1	M	506	4			64	32	606	
15	1-J	M		1		1	5	2	9	
16	1	B				1			1	
17	3B	B	19						19	
18	5	M		7					7	
19	5	B	3			2		1	6	
20										
21										
22										
23										
24										
25	Total Decrease		528	12		4	69	35	648	

If returns under Inquiry No. 1 above include any first main track owned by respondent or its proprietary companies representing new construction or permanent abandonment give the following particulars:

Owned by respondent:

Miles of road constructed None Miles of road abandoned None

Owned by proprietary companies:

Miles of road constructed None Miles of road abandoned None

The item "miles of road constructed" is intended to show the mileage of first main track laid to extend respondent's road, and should not include tracks relocated and tracks laid to shorten the distance between two points, without serving any new territory.

By road abandoned is meant "permanently abandoned," the cost of which has been or is to be written out of the investment accounts.

NOTES AND REMARKS

INSTRUCTIONS CONCERNING RETURNS IN SCHEDULE 710

Instructions for reporting locomotive and passenger-train car data.

1. Give particulars of each of the various classes of equipment which respondent owned or leased during the year.
2. In column (c) give the number of units purchased new or built in company shops. In column (d) give the number of new units leased from others. The term "new" means a unit placed in service for the first time on any railroad.
3. Units leased to others for a period of one year or more are reportable in column (i); units temporarily out of respondent's service and rented to others for less than one year are to be included in column (h); units rented from others for a period less than one year should not be included in column (i).
4. For reporting purposes, a "locomotive unit" is a self-propelled vehicle generating or converting energy into motion, and designed solely for moving other equipment. An "A" unit is the least number of wheel bases with superstructure designed for use singly or as a lead locomotive unit in combination with other locomotive units. A "B" unit is similar to an "A" unit, but not equipped for use singly or as a lead locomotive unit. A "B" unit may be equipped with hostler controls for independent operation at terminals.

5. A "self-propelled car" is a rail motor car propelled by electric motors receiving power from third rail or overhead, or internal combustion engines located on the car itself. Trailers equipped for use only in trains of cars that are self-propelled are to be included as self-propelled equipment.

6. A "Diesel" unit includes all units propelled by diesel internal combustion engines irrespective of final drive, and whether power may at times be supplied from external conductor. Units other than diesel-electric, e.g., diesel-hydraulic, should be identified in a footnote giving the number and a brief description. An "Electric" unit includes all units which receive electric power from an overhead contact wire or third rail, and use the power to drive one or more electric motors that propel the vehicle. An "Other self-powered unit" includes all units other than diesel or electric, e.g., steam, gas turbine. Show the type of unit, service and number, as appropriate, in a brief description sufficient for positive identification. An "Auxiliary unit" includes all units used in conjunction with locomotives but which draw their power from the "mother" unit, e.g., boosters,

slugs, etc. For reporting purposes indicate radio-controlled self-powered diesel units on lines 1 through 8, as appropriate. Radio-controlled units that are not self-powered, i.e., those without a diesel, should be reported on line 13 under "Auxiliary units".

7. Column (K) should show aggregate capacity for all units reported in column (j), as follows: For locomotive units, report the manufacturers' rated horsepower (the maximum continuous power output from the diesel engine or engines delivered to the main generator or generators for tractive purposes). Exclude capacity data for steam locomotives. For passenger-train cars report the number of passenger seats available for revenue service, counting one passenger to each berth in sleeping cars.

8. Passenger-train car types and service equipment car types correspond to AAR Mechanical Division designations. Descriptions of car codes and designations are published in The Official Railway Equipment Register.

710. INVENTORY OF EQUIPMENT
UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED TO OTHERS												
Line No.	Type or design of units	Units in service of respondent at beginning of year	Changes During the Year				Units retired from service whether owned or leased, including reclassification	Units at Close of Year				
			Units installed					Owned and used	Leased from others	Total in service of respondent (col. (h) & (i))	Aggregate capacity of units reported in col. (j) (see int. 7)	Leased to others
			New units purchased or built	New units leased from others	Rebuilt units acquired and rebuilt units rewritten into property accounts	All other units including reclassification and second hand units purchased or leased from others						
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
Locomotive Units												
1	Diesel-Freight — A units											
2	Diesel-Freight — B units											
3	Diesel-Passenger — A units											
4	Diesel-Passenger — B units											
5	Diesel Multiple purpose — A units	1,108	140			52	85	1,215		1,215	2,844,550	
6	Diesel Multiple purpose — B units	191				25	9	207		207	256,800	
7	Diesel-Switching — A units											
8	Diesel-Switching — B units											
9	Total (lines 1 to 8)	1,299	140			77	94	1,422		1,422	3,101,350	
10	Electric-Locomotives											
11	Other self-powered units											
12	Total (lines 9, 10 and 11)	1,299	140			77	94	1,422		1,422	3,101,350	
13	Auxiliary units	4	9					13		13	XXXX	
14	Total Locomotive Units (lines 12 and 13)	1,303	149			77	94	1,435		1,435	XXXX	

DISTRIBUTION OF LOCOMOTIVE UNITS IN SERVICE OF RESPONDENT AT CLOSE OF YEAR, ACCORDING TO YEAR BUILT, DISREGARDING YEAR OF REBUILDING

DISTRIBUTION OF LOCOMOTIVE UNITS IN SERVICE OF RESPONDENT AT CLOSE OF YEAR, ACCORDING TO YEAR BUILT, DISCLOSED													
Line No.	Type or design of units	(a)	During Calendar Year									TOTAL	
			Before Jan. 1, 1960		Between Jan. 1, 1960, and Dec. 31, 1964		Between Jan. 1, 1965, and Dec. 31, 1969		Between Jan. 1, 1970, and Dec. 31, 1974		Between Jan. 1, 1975 and Dec. 31, 1979		
			(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)		(k)
15	Diesel	128	238	171	26	461	140					1,422	
16	Electric												
17	Other self-powered units	128	238	171	284	461	140					1,422	
18	Total (lines 15 to 17)						9					13	
19	Auxiliary units												
20	Total Locomotive Units (lines 18 and 19)	128	238	171	284	465	149					1,435	

710. INVENTORY OF EQUIPMENT—Continued

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

Line No.	Class of equipment and car designations	Units in service of respondent at beginning of year	Changes During the Year					Units at Close of Year				Leased to others
			New units purchased or built	New units leased from others	Rebuilt units acquired and rebuilt into property accounts (e)	All other units, including reclassification and second hand units purchased or leased from others (f)	Units retired from service whether owned or leased, including reclassification (g)	Owned and used (h)	Leased from others (i)	Total in service of respondent (col. (h) & (i))	Aggregate capacity of units reported in col. (j) (see ins. 7)	
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)	
	PASSENGER-TRAIN CARS <i>Non-Self-Propelled</i>											
21	Coaches [PA, PB, PBO]											
22	Combined cars											
	[All class C, except CSB]											
23	Parlor cars [PBC, PC, PL, PO]											
24	Sleeping cars [PS, PT, PAS, PDS]											
25	Dining, grill and tavern cars											
26	[All class D, PD]										XXXX	
27	Non-passenger carrying cars											
	[All class B, CSB, M, PSA, IA]										XXXX	
28	Total (lines 21 to 27)											
	<i>Self-Propelled Rail Motorcars</i>											
29	Electric passenger cars											
	[EP, ET]											
30	Electric combined cars [EC]											
31	Internal combustion rail motorcars											
	[ED, EG]											
32	Other self-propelled cars											
	Specify types:											
33	Total (lines 29 to 32)											
34	Total (lines 28 and 33)											
	COMPANY SERVICE CARS											
35	Business cars [PV]	6						6		6	XXXX	
36	Boarding outfit cars [MWX]	551				174	6	719		719	XXXX	
37	Derrick and snow removal cars											
	[MWU, MWV, MWV, MWK]	53				19		72		72	XXXX	
38	Dump and ballast cars [MWB, MWD]	99				337	9	427		427	XXXX	
39	Other maintenance and service equipment cars	1,047		2		104	57	1,096		1,096	XXXX	
40	Total (lines 35 to 39)	1,756		2		634	72	2,320		2,320	XXXX	

710. INVENTORY OF EQUIPMENT—Continued

Instructions for reporting freight-train car data:

1. Give particulars of each of the various classes of equipment which respondent owned or leased during the year.
2. In column (d) give the number of units purchased or built in company shops. In column (e) give the number of new units leased from others. The term "new" means a unit placed in service for the first time on any railroad.

3. Units leased to others for a period of one year or more are reportable in column (n); units temporarily out of respondent's service and rented to others for less than one year are to be included in column (i); units rented from others for a period less than one year should not be included in column (j).

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS							
Line No.	Class of equipment and car designations	Units in service of respondent at beginning of year		Changes During the Year			
		Time-mileage cars	All others	Units Installed			
				New units purchased or built ¹	New or rebuilt units leased from others ¹	Rebuilt units acquired and rebuilt units rewritten into property accounts ¹	All other units, including reclassification and second hand units purchased or leased from others
	(a)	(b)	(c)	(d)	(e)	(f)	(g)
FREIGHT TRAIN CARS							
41	Plain Box Cars - 40' (B100-129)	4,585					206
42	Plain Box Cars - 50' (B200-229; B300-329)	7,558					78
43	Equipped Box Cars (All Code A)	10,319		97			112
44	Plain Gondola Cars (C092-392; G401-492)	6,868		346			61
45	Equipped Gondola Cars (All Codes C and E)	653					21
46	Covered Hopper Cars (L151-154; 251-254; 351-354; 451-454; 551-554; 651-654; 751-754)	10,244		1,000			16
47	Open Top Hopper Cars-General Service (All Code H)	6,716		500			28
48	Open Top Hopper Cars-Special Service (All Codes J and K)	730		200			418
49	Refrigerator Cars - Non-mechanical (R100, 101, 102, 103, 105, 106, 107, 108, 109, 113, 114, 115, 116, R200, 201, 202, 203, 205, 206, 207, 208, 209, 213, 214, 215, 216)	2,811					110
50	Refrigerator Cars - Mechanical (R104, 110, 111, 112, 117, 118, R204, 210, 211, 212, 217, 218)	484					8
51	Flat Cars - TOFC/COFC (F071-078; F871-978)	319					
52	Flat Cars - Multi-level (All Code V)	49					
53	Flat Cars - General Service (F101-109; F201-209)	661					44
54	Flat Cars - Other (F111-189; 211-289; 301-389; 401-540)	1,201					7
55	Tank Cars - Under 22,000 Gallons (T-0, T-1, T-2, T-3, T-4, T-5)						
56	Tank Cars - 22,000 Gallons & Over (T-6, T-7, T-8, T-9)						
57	All Other Freight Cars (F191-199; 291; 391; L006-048; L070, L080, L090 - All "L" with second numeric 6; L161-L764; T-770; All Class S)	1,297					4
58	Total (lines 41 to 57)	54,495		2,143			1,113
59	Caboose (All N)	XXXX	603	150			
60	Total (lines 58, 59)	54,495	603	2,293			1,113
Box unequipped, XF boxcars and plain gondolas (which relate to incentive per diem orders).		New units purchased or built				Units rebuilt or acquired	
		General funds		Incentive funds		General funds	Incentive funds
Gondolas		168		24			

710. INVENTORY OF EQUIPMENT—Continued

4. Column (m) should show aggregate capacity for all units reported in columns (k) and (l), as follows: for freight-train cars, report the nominal capacity (in tons of 2,000 lbs) as provided for in Rule 86 of the AAR Code of Rules Governing Cars in Interchange. Convert the capacity of tank cars to capacity in tons of the commodity which the car is intended to carry customarily.

5. Time-mileage cars refers to freight cars, other than cabooses, owned or held under lease arrangement, whose interline rental is settled on a per diem and line haul mileage basis under "Code of Car Hire Rules" or would be so settled if used by another railroad.

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

Changes during year (Concluded)	Units At Close of Year						Line No.
	Owned and used	Leased from others	Total in service of respondent (col. (i) & (j))		Aggregate capacity of units reported in col. (k) & (l) (see ins. 4)	Leased to others	
			Time-mileage cars	All other			
Units retired from service of respondent whether owned or leased in- cluding re- classification							
(h)	(i)	(j)	(k)	(l)	(m)	(n)	
1,173	2,124	1,494	3,618		223,231		41
298	7,148	190	7,338		493,114		42
602	9,259	667	9,926		836,762		43
434	6,834	7	6,841		599,956		44
140	534		534		43,521		45
156	10,394	710	11,104		1,078,198		46
787	6,428	29	6,457		628,912		47
179	1,169		1,169		104,392		48
							49
58	1,751	1,112	2,863		186,668		
34		458	458		29,862		50
9	211	99	310		21,793		51
6	7	36	43		2,911		52
21	626	58	684		52,600		53
49	1,156	3	1,159		88,664		54
							55
							56
							57
16	1,283	2	1,285		92,649		
3,962	48,924	4,865	53,789		4,483,233		58
56	697		xxxx	697	xxxxxxxxxxx		59
4,018	49,621	4,865	53,789	697	4,483,233		60

710. INVENTORY OF EQUIPMENT—Concluded

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

Line No.	Class of equipment and car designations	Units in service of respondent at beginning of year		Changes During the Year			
		Per diem	All other	Units Installed			
				New units purchased or built	New units leased from others	Rebuilt units acquired and rebuilt units rewritten into property accounts	All other units, including reclassification and second hand units purchased or leased from others
	(a)	(b)	(c)	(d)	(e)	(f)	(g)
	FLOATING EQUIPMENT						
61	Self-propelled vessels [Tugboats, car ferries, etc.]	X X X X	1				
62	Non-self-propelled vessels [Car floats, lighters, etc.]	X X X X	2				
63	Total (lines 61 and 62)	X X X X	3				
	HIGHWAY REVENUE EQUIPMENT						
64	Bogie-chassis						
65	Dry van	500					
66	Flat bed						
67	Open top						
68	Mechanical refrigerator						
69	Bulk						
70	Insulated						
71	Platform removable sides						
72	Other trailer or container						
73	Tractor						
74	Truck						
75	Total (lines 64 to 74)	500					

NOTES AND REMARKS

Road Initials: MP

Year 19 80

710. INVENTORY OF EQUIPMENT—Concluded

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

UNITS OWNED/INCLUDED IN SERVICE						
Changes during year (Concluded)	Units At Close of Year					Line No.
	Owned and used	Leased from others	Total in service of respondent (col. (i) & (j))		Aggregate capacity of units reported in col. (k) & (l) (see ins. 4)	
			Pier diem	All other		
Units retired from service of respondent whether owned or leased, including reclassification						
(h)	(i)	(j)	(k)	(l)	(m)	(n)
						61
			X X X X	1		62
	1		X X X X	2		63
	2		X X X X	3		
	3					
						64
						65
			498		11,205	66
2						67
						68
						69
						70
						71
						72
						73
						74
						75
			498		11,205	
2						

NOTES AND REMARKS

NOTES AND REMARKS

710-S. UNIT COST OF EQUIPMENT INSTALLED DURING THE YEAR

1. Give particulars as requested, separately, for the various classes of new units and rebuilt units of equipment installed by Respondent during the year. If information regarding the cost of any units installed is not complete at time of filing of report, the units should be omitted, but reference to the number of units omitted should be given in a footnote, the details as to cost to be given in the report of the following year. The cost of units under construction at the close of the year should not be reflected in this schedule even though part of the cost appears in the property account for the year. Indicate in column (e) whether an installation represents equipment purchased, (P); built or rebuilt by contract in outside railroad shops, (C); or built or rebuilt in company or system shops, (S).

2. In column (a) list each class or type of locomotive unit, car, or TOFC/COFC equipment on a separate line. By class is meant the standard classification used to distinguish types of locomotive units, freight cars or other equipment adopted by the Association of American Railroads; and should include physical characteristics requested by Schedule 710: locomotive units should be identified as to power source, wheel arrangement, and horsepower per unit; such as Multiple purpose diesel locomotive A units (B-B), 2500 HP; and cars should be identified as to special construction or service characteristics such as Aluminum covered hopper cars, LO; Steel boxcars-special service, XAP, etc., for TOFC/COFC show type of equipment as enumerated in Schedule 710.

3. In column (c) show the total weight in tons of 2,000 pounds. The weight of the equipment acquired should be the weight empty.

4. The cost should be the complete cost as entered on the ledger, including foreign line freight charges and handling charges.

5. Data for this schedule should be confined to the units reported in Schedule 710, columns (c) and (e) for locomotive units, passenger train cars and company service cars; columns (d) and (f) for freight train cars, floating equipment and highway revenue equipment. Disclose new units in the upper section of this schedule and in the lower section disclose rebuilt units acquired or rewritten into the Respondent's accounts. The term "new" as used herein shall refer to and mean a unit or units placed in service for the first time on any railroad.

6. All unequipped boxcars acquired in whole or in part with incentive per diem funds should be reported on separate lines and appropriately identified by footnote or sub-heading.

7. Report dollars in thousands.

NEW UNITS

Line No.	Class of equipment (a)	Number of units (b)	Total weight (tons) (c)	Total cost (d)	Method of acquisition (see instructions) (e)
1	<u>Locomotives</u>				
2	Multiple Purpose Diesel Locomotive A Units				
3	B-B 2000 HP GP-38-2	40	5,520	22,091	P
4	B-B 1500 HP GP-15-1	30	3,930	14,855	P
5	B-B 2250 HP B-23-7	20	2,680	11,136	P
6	C-C 3000 HP SD 40-2	80	16,054	50,639	P
7	C-C 3000 HP SD 40-2-C	20	4,140	15,010	P
8					
9	<u>Freight Train Cars</u>				
10	Steel Box Cars XF	1,000	35,000	41,182	P
11	Steel Box Cars XL	553	23,779	31,262	P
12	Steel Gondolas GB	500	17,125	19,573	P
13	Steel Covered Hoppers LO	1,000	31,150	39,537	P
14	Steel Flat Cars FC	200	6,780	8,491	P
15					
16	Includes 46 SD 40-2, 30 GP 15-1, 34 SD 40-2-C,				
17	& 20 B-23-7 Locomotives, 200 Steel Flat Cars FC,				
18	1,000 Steel Box Cars XF, 503 Steel Box Cars XL,				
19	& 154 Steel Gondolas GB received in 1979. Excludes				
20	10 SD 40-2, 20 B-23-7, 10 GP 50, & 40 GP 38-2				
21	Locomotives, 150 Steel Cabooses, 500 Steel Open				
22	Hoppers HT, 47 Steel Box Cars XL, & 200 Woodchip				
23	Cars HTS received in 1980 for which accounting				
24	is not complete.				
25	TOTAL	3,443	XXXX	253,776	XXXX

REBUILT UNITS

26	<u>Work Equipment</u>				
27	Scale Monitor Car	1	105	13	S
28					
29	Excludes 2 Auxiliary Locomotives SL-1				
30	Received in 1979, 9 Auxiliary Locomotives				
31	SL-1 & 1 Wheel Car received in 1980 for				
32	which accounting is not complete.				
33					
34					
35					
36					
37					
38	TOTAL	1	XXXX	13	XXXX
39	GRAND TOTAL	3,444	XXXX	253,789	XXXX

NOTES AND REMARKS

From Page 117 -

* Does not include the benefits accrued in connection with the Missouri Pacific Corporation's Stock Appreciation Incentive Compensation Plan (SAR). Actual benefits payable under the Plan are based upon the market price of the Company's stock on the date of distribution and are, therefore, not determinable at interim periods. Based on prior and current year awards and the change in the stock price from January 1 to December 31, 1980, Missouri Pacific accrued expenses in 1980 for SAR's of \$1,878, \$698, \$406, \$520, \$314, \$314, \$297, and \$32 for the accounts of Messrs. Jenks, Lloyd, Gessner, Hennelly, Austin, Davidson, Angst, and Matthews, respectively.

715. HIGHWAY MOTOR VEHICLE OPERATIONS

Give particulars of highway motor vehicles operated by respondent in revenue and nonrevenue service and of revenue traffic handled for the respondent by others under contractual arrangements.

In reporting highway motor vehicle miles in line-haul service, show the mileage of buses and combination bus-trucks on line 5; the mileage of trucks and of bogies, trailers and semitrailers with trucks on line 6; and the mileage of tractors and of bogies, trailers and semitrailers with tractors on line 7. Vehicle miles in terminal service should be reported on line 8 and 9.

In reporting traffic carried and traffic handled 1 mile on lines 10 to 15, and on lines 20 to 23, both inclusive, show the total

number of tons and ton-miles of revenue freight in column (i) and the total number of passengers carried and passenger-miles in column (c), regardless of the class of vehicle used to perform the transportation service.

In reporting highway motor vehicles in nonrevenue service include those used in maintenance, shops, and storehouses, and transportation of company material; also buses used for transportation of company employees. Exclude automobiles used by officials and employees.

A. OPERATED BY RESPONDENT
(Revenue and nonrevenue service)

Line No.	Item (a)	Bogies (b)	Buses (c)	Chassis (d)
REVENUE SERVICE				
Vehicles owned or leased:				
1	Number available at beginning of year			
2	Number installed during the year			
3	Number retired during the year			
4	Number available at close of year			
Vehicle miles (including loaded and empty):				
Line haul (station to station):				
5	Passenger vehicle miles	XXXXXX	XXXXXX	XXXXXX
6	Truck miles		XXXXXX	XXXXXX
7	Tractor miles		XXXXXX	XXXXXX
Terminal service:*				
8	Pick-up and delivery			
9	Transfer service			
Traffic carried:				
10	Tons—Revenue freight—Line haul	XXXXXX	XXXXXX	XXXXXX
11	Tons—Revenue freight—Terminal service only	XXXXXX	XXXXXX	XXXXXX
12	Revenue passengers—Line haul	XXXXXX		XXXXXX
13	Revenue passengers—Terminal service only	XXXXXX		XXXXXX
Traffic handled 1 mile:				
14	Ton-miles—Revenue freight—Line haul	XXXXXX	XXXXXX	XXXXXX
15	Revenue passenger-miles—Line haul	XXXXXX		XXXXXX
NONREVENUE SERVICE				
Vehicles owned or leased:				
16	Number available at beginning of year			
17	Number installed during the year			
18	Number retired during the year			
19	Number available at close of year			

*When performed by vehicles other than those used for line haul.

B. OPERATED BY OTHERS
(Revenue service)

Line No.	Item (a)	Bogies (b)	Buses (c)	Chassis (d)
Traffic carried:				
20	Tons—Revenue freight	XXXXXX	XXXXXX	XXXXXX
21	Revenue passengers	XXXXXX		XXXXXX
Traffic handled 1 mile:				
22	Ton-miles—Revenue freight	XXXXXX	XXXXXX	XXXXXX
23	Revenue passenger-miles	XXXXXX		XXXXXX

715. HIGHWAY MOTOR VEHICLE OPERATIONS—Concluded

"Trailers" means trailer bodies used in TOFC/COFC service which are permanently mounted on running gear. "Containers" means trailer bodies used in TOFC/COFC service which are not

permanently mounted on wheels or chassis, but are separated from such running gear before being loaded on flat cars.

A. OPERATED BY RESPONDENT—Concluded
(Revenue and nonrevenue service)

Containers (e)	Semitrailers (f)	Tractors (g)	Trailers (h)	Trucks (i)	Combination bus-trucks (j)	Line No.
	1,750					1
	240					2
	1,510					3
						4
XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX		5
XXXXXX		XXXXXX			XXXXXX	6
XXXXXX				XXXXXX	XXXXXX	7
						8
						9
XXXXXX	XXXXXX	XXXXXX	XXXXXX		XXXXXX	10
XXXXXX	XXXXXX	XXXXXX	XXXXXX		XXXXXX	11
XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	12
XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	13
XXXXXX	XXXXXX	XXXXXX	XXXXXX		XXXXXX	14
XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	15
	43	2		1,145		16
		2		150		17
	5			133		18
	38	4		1,162		19

B. OPERATED BY OTHERS—Concluded
(Revenue service)

Containers (e)	Semitrailers (f)	Tractors (g)	Trailers (h)	Truck (i)	Combination bus-trucks (j)	Line No.
XXXXXX	XXXXXX	XXXXXX	XXXXXX		XXXXXX	20
XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	21
XXXXXX	XXXXXX	XXXXXX	XXXXXX		XXXXXX	22
XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	23

716. HIGHWAY MOTOR-VEHICLE ENTERPRISES IN WHICH THE RESPONDENT HAD A DIRECT OR INDIRECT FINANCIAL INTEREST DURING THE YEAR

Give particulars of highway motor-vehicle enterprises in which the respondent had a financial interest, either directly or indirectly, during the year.

In column (a) identify each motor-vehicle enterprise by name and address, and in column (b) state whether the respondent's in-

terest in such enterprise was direct or indirect. If the interest was indirect, give the names of all intermediaries.

In column (c) give the date on which respondent first acquired its direct or indirect interest in the enterprise.

Line No.	Name and address of highway motor-vehicle enterprise (a)	Nature of respondent's interest (b)	Date on which respondent's direct or indirect interest was originally acquired (c)
1	Missouri Pacific Truck Lines, Inc.	Direct Interest	1938
2	Houston, Texas and St. Louis, MO	Ownership of entire	
3		Capital Stock	
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			
16			
17			
18			
19			
20			
21			
22			
23			
24			
25			

GENERAL INSTRUCTIONS FOR PREPARING SCHEDULES 720, 721, 723, 726, 727, and 728

1. For purposes of these schedules, the track categories are defined as follows:

Track category

A - Freight density of 20 million or more gross ton-miles per mile per year (including track over which passenger service is provided—see Category F).

B - Freight density of less than 20 million gross ton-miles per mile per year but at least 5 million (does not include track over which passenger service is provided—see Category F).

C - Freight density of less than 5 million gross ton-miles per mile per year but at least 1 million (does not include track over which passenger service is provided—see Category F).

D - Freight density of less than 1 million gross ton-miles per year (does not include track over which passenger service is provided—see Category F).

E - Way and yard switching tracks (passing tracks, crossovers and turnouts shall be included included in appropriate Category A, B, C, D, F, and Potential Abandonments, as appropriate).

F - Track over which any passenger service is provided (other than potential abandonments); however, if annual freight traffic density is greater than 20 million gross ton-miles per mile per year, the track shall be included in Track Category A.

Potential Abandonments - Route segments identified by railroads as potentially subject to abandonment as required by Section 10904 of the Interstate Commerce Act.

2. These schedules shall only include those lines maintained by the reporting carrier. It shall not include track maintained by others over which the reporting carrier has trackage rights.

3. If, for two consecutive years, a line segment classified in one track category maintains a traffic density which would place it in another, it shall be reclassified into that category as of the beginning of the second year.

4. Traffic density related to passenger service shall not be included in the determination of the track category of a line segment.

Note: For line segments containing more than single tracks, the total density over the route shall be used to determine track category.

Note: To determine average density, total track miles (route miles times number of tracks) rather than route miles shall be used.

720. TRACK AND TRAFFIC CONDITIONS

1. Disclose the requested information pertaining to track and traffic conditions.

2. Average speed reduction per slow order mile in column (e) shall be based on reduction from the maximum authorized timetable train speeds.

3. Miles under slow order in column (f) shall not include those due to ongoing maintenance, or other temporary track conditions such as floods or derailments.

Line No.	Track category (a)	Mileage of tracks at end of period (b)	Average annual traffic density in millions of gross ton-miles per mile** (c)	Average running speed limit (d)	Average speed reduction per slow order track mile (e)	Track miles under slow orders at end of period (f)
1	A	2,254	33	52	12	20
2	B	5,256	12	47	11	108
3	C	1,272	3	31	8	14
4	D	2,774		24	7	91
5	E	3,088				
6	F		XXXXXXXXXX	XXXXXX	XXXXXX	
7	Potential abandonments	446	XXXXXXXXXX	19	12	
8	Total	15,090	11			233

721. TIES LAID IN REPLACEMENT

(1) Disclose the requested information concerning ties laid in replacement.

(2) The term "spot maintenance" in column (k) means repairs to track components during routine inspections, as opposed to programmed replacements aimed at upgrading the general condition of the tracks. "% of Spot Maintenance" refers to the percentage of total ties laid in replacement considered to be spot maintenance.

Line No.	Track Category (a)	Number of cross-ties laid in replacement							Total (1)	Switch and Bridge Ties (Board feet) (j)	% of Spot Maintenance (k)
		New Ties			Other (e)	Second-hand ties					
		Wooden		Concrete (d)		Treated (f)	Untreated (g)				
		Treated (b)	Untreated (c)								
1	A	408,020						408,020	524,433	47.73	
2	B	551,296						551,296	1,266,987	46.82	
3	C	39,891						39,891	208,322	77.36	
4	D	128,093						128,093	592,301	39.82	
5	E	253,010						253,010	1,037,252	66.26	
6	F										
7	Potential Abandonments	16						16		100.00	
8	Total	1,380,326						1,380,326	3,629,295	52.50	

Remarks

Road Initials: MP

Year 19 80

101

722. TIES LAID IN ADDITIONAL TRACKS AND IN NEW LINES AND EXTENSIONS

In columns (d) and (g) should be shown the total cost, including transportation charges on foreign lines, tie trains, loading, inspection, and the cost of handling ties in general supply, storage, and seasoning yards; and, in the case of treated ties, also the cost of handling at treating plants and the cost of treatment. The cost of unloading, hauling over carrier's own lines and placing the ties in tracks, and of train service, other than that necessary in connection with loading or treatment, should not be included in this schedule. In these columns, "total cost" is to be reported in thousands.

Give particulars of ties laid during the year in new construction during the year.

In column (a) classify the ties as follows:

(U) Wooden ties untreated when applied.

(T) Wooden ties treated before application.

(S) Ties other than wooden (steel, concrete, etc.). Indicate type in column (h) which ties are

Report new and second-hand (relay) ties separately, indicating in column (h) which ties are new.

SWITCH AND BRIDGE TIES

CROSSTIES

Line No.	Class of ties (a)	Total number of ties applied (b)	Average cost per tie (c)	Total cost of cross-ties laid in new tracks during year (d)	Number of feet (board measure) laid in tracks (e)	Average cost per M feet (board measure) (f)	Total cost of switch and bridge ties laid in new tracks during year (g)	Remarks (h)
1	T	162,108	\$ 12.82	\$ 2,078	670,893	\$ 427.79	\$ 287	New
2								
3								
4								
5								
6								
7								
8								
9								
10								
11								
12								
13								
14								
15								
16								
17								
18								
19								
20								
Total		162,108	12.82	2,078	670,893	427.79	287	
								6.83
								16.28

Number of miles of new running tracks, passing tracks, cross-overs, etc., in which ties were laid

Number of miles of new yard, station, team, industry, and other switching tracks in which ties were laid

723. RAILS LAID IN REPLACEMENT

(1) Furnish the requested information concerning rails laid in replacement.

(2) The term "spot maintenance" in column (h) means repairs to track components during routine inspections, as opposed to programmed replacements aimed at upgrading the general condition of the tracks. "% of Spot Maintenance" refers to the percentage of total / laid in replacement considered to be spot maintenance.

rails

Line No.	Track category (a)	Miles of rail laid in replacement (rail-miles)					Total		Percent of spot maintenance (h)
		New rail		Relay rail		Bolted rail (e)	Welded rail (f)	Bolted rail (g)	
		Welded rail (b)	Bolted rail (c)	Welded rail (d)	Bolted rail (e)				
1	A	109	3	9	14	119	18	22.33	
2	B	264	7	74	59	338	65	11.04	
3	C								
4	D	4		136	19	136	19	12.11	
5	E			28	21	62	21	13.98	
6	F	55	4	108	56	163	60	19.44	
7	Potential Abandonments								
8	Other								
9	TOTAL	432	14	385	169	818	183	14.85	

Remarks

724. RAILS LAID IN ADDITIONAL TRACKS AND IN NEW LINES AND EXTENSIONS

Give particulars of all rails applied during the year in connection with the construction of new track.

In column (a) classify the kind of rail applied as follows:

- (1) New steel rails, Bessemer process.
- (2) New steel rails, open-hearth process.
- (3) New rails, special alloy (describe more fully in a footnote).
- (4) Relay rails.

Returns in columns (c) and (g) should be reported in whole numbers. Fractions of less than one-half should be disregarded, and fractions of one-half or more reckoned as one.

The returns in columns (d) and (h) should include the cost of loading at the point of purchase ready for shipment, the freight charges paid foreign lines, and the cost of handling rails in general supply and storage yards. The cost of unloading, hauling over carrier's own lines, and placing the rails in tracks, and of train service in connection with the distribution of the rails, should not be included in this schedule. In these columns, "total cost" is to be reported in thousands.

Line No.	Class of rail	RAIL APPLIED IN RUNNING TRACKS, PASSING TRACKS, CROSS-OVERS, ETC.				RAIL APPLIED IN YARD, STATION, TEAM, INDUSTRY, AND OTHER SWITCHING TRACKS			
		Weight of Rail		Total cost of rail applied in running tracks, passing tracks, cross-overs, etc., during year	Average cost per ton (2,000 lb.)	Weight of Rail		Total cost of rail applied in yard, station, team, industry, and other switching tracks during year	Average cost per ton (2,000 lb.)
		Pounds per yard of rail	Number of tons (2,000 lb.)			Pounds per yard of rail	Number of tons (2,000 lb.)		
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)
1	2	136	1,415	540	380.41	136	339	136	401.18
2	4					136	58	2	34.48
3	4					132	133	6	15.11
4	4	115	58	2	34.48	115	2,950	118	40.00
5	4					112	6,321	253	40.03
6	4					110	2,220	89	40.09
7	4	90	42	2	47.62	90	598	24	40.13
8	4					131	54	1	29.41
9									
10									
11									
12									
13									
14									
15									
16	Total	X X X	1,515	544	359.08	X X X	12,653	629	49.71
17	Number of miles of new running tracks, passing tracks, cross-overs, etc., in which rails were laid								6.83
18	Number of miles of new yard, station, team, industry, and other switching tracks in which rails were laid								16.28
19	Track-miles of welded rail installed this year <u>4.3</u> : total to date <u>26.5</u>								

725. WEIGHT OF RAIL

Give the particulars below called for concerning the road and track operated by the respondent at the close of the year. Only the respondent's proportion of jointly-owned mileage should be included. Under "Weight of rail," the various weights of rails should

be given. Road and track occupied under trackage right or other form of license should not be included herein, but all road and track held under any form of lease (granting exclusive possession to the lessee) should be included.

Line No.	Weight of rails per yard (a)	Line-haul companies (miles of main track) (b)	Switching and terminal companies (miles of all tracks) (c)	Remarks (d)
	Pounds			
1	136	1,762.22		
2	132	606.96		
3	131	108.71		
4	127	7.00		
5	119	1,505.06		
6	115	1,70.69		
7	113	1.91		
8	112	1,954.06		
9	110	189.47		
10	100	33.37		
11	90	1,450.34		
12	85	1,319.04		
13	80	56.56		
14	75	207.87		
15	Various	6.49		
16		10,986.75		

726. SUMMARY OF TRACK MAINTENANCE

1. Disclose the requested information concerning the summary of track maintenance.

2. In column (d), (f), and (i) give the percentage of replacements to total units of property at year end.

Line No.	Track category (a)	Ties			Rail		Ballast	Track surfacing	
		Number of ties replaced Cross-ties (b)	Switch and Bridge Ties (Board Feet) (c)	Percent replaced (d)	Miles of rail replaced (rail-miles) (e)	Percent replaced (f)		Miles surfaced (h)	Percent surfaced (i)
1	A	408,020	524,433	5.66	136	6.03	383,357	1,848	81.99
2	B	551,291	266,987	3.28	403	7.67	413,018	3,284	62.48
3	C	39,891	206,322	.98	156	12.26	149,327	603	47.41
4	D	128,093	592,301	1.44	83	2.99	50,006	670	24.15
5	E	253,010	1,037,252	2.56	223	7.22	52,623	332	10.75
6	F								
7	Potential abandonments	16							
8	Total	1,380,326	3,629,295	2.86	1,001	6.63	848	3	.67
							1,049,179	6,740	44.67

727. TEN-YEAR SUMMARY OF TRACK MAINTENANCE

1. Report in appropriate columns total numbers of replacements for all categories of track lines and the percentage of replacements to the units of property.

2. Explain in "Remarks" changes in track mileage due to acquisition, mergers, major abandonment and other disposals.

Line No.	Year (a)	Ties			Rail		Ballast	Track surfacing	
		Number of ties replaced Cross-ties (b)	Switch and Bridge Ties (Board Feet) (c)	Percent replaced (d)	Miles of rail replaced (rail-miles) (e)	Percent replaced (f)		Miles surfaced (h)	Percent surfaced (i)
1	Current year	1,380,326	3,629,295	2.86	1,001	6.63	1,049,179	6,740	44.67
2	First preceding	1,039,290	3,822,025	2.15	821	5.45	1,372,622	5,664	37.58
3	Second preceding	1,315,975		2.90	987	*	1,605,967	4,313	28.54
4	Third preceding								
5	Fourth preceding								
6	Fifth preceding								
7	Sixth preceding								
8	Seventh preceding								
9	Eighth preceding								
10	Ninth preceding								

*Restated.

REMARKS

728. DEFERRED MAINTENANCE-TRACKS

- (1) Disclose the requested information concerning the monetary and quantity of deferred maintenance of tracks.
 (2) Explain in remarks section below the methods and/or calculations used in determining the amounts and quantities reported.

Monetary Amount of Deferred Maintenance

Beginning of the Year

End of the Year

(c)

\$ 1,440 Restated
 3,450 Restated
 1,000 Restated
 6,055 Restated
 1,210 Restated
 N/A Restated

3,060
 1,420
 5,080
 2,092
 N/A

11,652

Quantities of Deferred Maintenance

End of the Year

Beginning of the Year

407
 7 Tons
 238 Tons

472
 8 Tons
 292 Tons

Type of Track

(a)

1

A

2

B

3

C

4

D

5

E

6

F

Potential Abandonments

Total Tracks

Selected Track Maintenance

9

Crossties

10

Rail

11

Ballast

Remarks Deferred maintenance has been determined based upon management's knowledge of the physical condition of the railroad. Specific track locations have been identified where the condition of the track is not regarded as adequate in terms of future and/or present service requirements and where the track structure would be improved if resources were available. Quantities of rail, ties and ballast represent the requirements of the specific locations. The dollar amounts are based upon the average cost of a mile of rail, a tie and a ton of ballast.

NOTES AND REMARKS

Continued from Page 115Contract WithNatureLocation

Affholder, Inc.
Missouri Roofing
Crookham & Vessels
J.F.Schroeder Sons

Tunnel Repair
Reroof Diesel Shop
Track
Levee Work

Omana, Ark.
St. Louis, Mo.
Denton, Texas
Colorado

750. CONSUMPTION OF FUEL BY MOTIVE-POWER UNITS

Show hereunder the amounts of the various kinds of fuel consumed by locomotive units and motors or other self-propelled rail cars in the service of the respondent during the year, and the number of kilowatt-hours for such tractive equipment as was propelled by electricity. The ton of 2,000 pounds should be used.

Kilowatt-hours, for entry in column (c) of section A, and column (h) of section B, are to be figures at high tension taps (point of production or point of purchase), and divided among the several classes of service, the division being made on the respondent's best estimate if actual figures are not available.

A. LOCOMOTIVES

Line No.	Kind of locomotive service (a)	Diesel	Electric	Other (Steam, Gas Turbine, Etc.)	
		Diesel oil (gallons) (b)	Kilowatt-hours (c)	Coal (tons) (d)	Fuel oil (gallons) (e)
1	Freight	229,971,035			
2	Passenger				
3	Yard switching	12,295,192			
4	Total	242,266,227			
5	Cost of Fuel*	\$ 210,070	\$	\$	\$
6	Work Train	860,948			

B. RAIL MOTORCARS

Line No.	Kind of locomotive service (f)	Diesel	Electric	Gasoline
		Diesel oil (gallons) (g)	Kilowatt-hours (h)	Gasoline (gallons) (i)
7	Freight			
8	Passenger			
9	Yard switching			
10	Total			
11	Cost of Fuel*	\$	\$	\$
12	Work Train			

*Show cost of fuel charged to train and yard service (Functions 67-Loco. Fuels and 68-Electric Power Purchased/Produced for Motive Power). The cost stated for the various kinds of fuel should be the total charges in the accounts specified, including freight charges and handling expenses. The cost stated for electric current should be the total charges in the accounts enumerated. Fuel and power consumed by mixed and special trains that are predominantly freight should be included in freight service, but where the service of mixed or special trains is predominantly passenger, the fuel and power used should be included in passenger service. (Dollars in thousands)

760. GRADE CROSSINGS
A—Railroad With Railroad

1. A crossing of a railroad with a railroad means the intersection of all the tracks on one right-of-way with all of the tracks on another right-of-way, whether or not owned or operated by the same company; thus, the intersection of one double-track line with another double-track line shall be reported as one crossing. Each such crossing shall be reported only by the carrier who performs the actual maintenance of the signal or interlocking protection, if so provided, or by the carrier who maintains the crossing frogs where no protection exists. The carrier which actually performs the maintenance shall be the reporting carrier, even though other party, or parties, assume a part or all of the expense of such maintenance. Where portions of the apparatus are maintained by two or more companies, as for example—the condition where one crossing frog is maintained by one company and the second frog by the other company, agreement should be made between carriers as to which shall report. Report should be made of each crossing, whether main line, branch line, or switching tracks are involved, so long as separate rights-of-way are involved, regardless of whether or not the

rights-of-way involved are owned or leased by the same company. A cross-over from one track to another on the same right-of-way, or the use of a crossing frog for the intersection of two tracks in the same right-of-way, is not to be considered as a crossing in this connection. If one right-of-way intersects two or more rights-of-way in the same vicinity a separate crossing shall be reported for each such intersection, even though all are controlled by one interlocking plant. In such case, this fact should be explained in a footnote in order that the interlocking plant may not be counted more than once.

2. The term "Protection" as used in this connection should include all signalling or derailing devices which may restrict the use of the crossing by either carrier. It shall not include stationary or other cautionary signs which merely indicate the proximity of a crossing. Where crossings are protected by more than one of the types of protection shown in columns (b) to (f) inclusive, the kind of protection, etc., should be reported in only one classification and that of the more elaborate type.

Line No.	Number of crossings (a)	Interlocking (b)	Automatic signals (automatic interlocking) (c)	Derails on one line, no protection on other (d)	Hand-operated signals, without interlocking (e)	Gates (f)	Total specially protected (g)	Total not specially protected (h)	Grand total (i)
1	Number at beginning of year	37	58	3	9	46	153	118	271
2	Crossing added: New crossings								
3	Change in protection								
4	Crossings eliminated: Separation of grade								
5	Change in protection								
6	Other causes	1					1		1
7	Number at close of year	36	58	3	9	46	152	118	270
8	Number at Close of Year by States:								
9	Arkansas	4	10		1	4	19	8	27
10	Colorado								—
11	Illinois	11	10			5	26	1	27
12	Kansas	4	10	1	1	12	28	9	37
13	Louisiana	4	6	1		5	16	38	54
14	Mississippi								—
15	Missouri	5	2			6	13	32	45
16	Nebraska		2			2	4	4	8
17	New Mexico								—
18	Oklahoma		2			4	6		6
19	Tennessee		1	1	5	3	10	4	14
20	Texas	8	15		2	5	30	22	52
21									
22									
23									
24									
25									

760. GRADE CROSSINGS—Continued
B—Railroad With Highway

1. A highway grade crossing is to be regarded as a single crossing of all of the tracks within the adjacent owned or leased right(s) of way of the railroad(s) at the point of intersection with a publicly maintained highway, street or avenue at the same grade to the extent that the tracks are located within the limits of a single set of grade crossing signs or protective devices having an integrated set of actuating circuits.
2. Not to be included are crossings of tracks with private roads, leading to or within industrial plants, or with other roads or driveways not dedicated to public use. All crossings of tracks at grade with public roads and streets should be included if any railroad operations are conducted thereover by the reporting company whether or not the track is located on railroad right-of-way.
3. A private grade crossing which becomes public during the year should be reported as a new grade crossing. A grade crossing of a dual or multi-lane highway should be reported as one crossing. In the classification of protection, a crossing having more than one of the classes of protection listed below should be reported once only, using the furthest left column that applies. To avoid

duplicate reporting of jointly owned, jointly maintained or jointly used crossings, one railroad shall be designated the reporting road by mutual agreement of the interested parties.

4. In columns (b) and (c) include grade crossings with or without audible signals. In columns (d) and (e) include grade crossings with or without any type of audible or visible supplemental device. Exclude from columns (f) and (g) those crossings where train movement is protected only by a member of the train crew. Audible signals reportable in column (h) include any train-actuated bell, whistle, siren or other audible device located adjacent to the crossing. Other automatic signals reportable in column (i) include wabwage, Highway Traffic Signals or special types of train-actuated devices with or without audible supplements. Include in column (j), in addition to "Railroad Crossing" crossbuck, any other static sign (except "Number of Tracks" sign) or any non-train-actuated signal such as amber continuous-flashing lights. In column (m) report other than railroad crossbuck. Totals in column (o), lines 9 and 10 should be equal, resulting in no change in the total number of crossings.

TYPES OF PROTECTION FOR, AND NUMBERS OF CROSSINGS AT GRADE

Line No.	Item of Annual Change	(a)	Automatic gates with flashing lights		Automatic flashing light signals		Gates manually operated		Watchmen only		Other automatic signals	Total indicating warning of train approach	"Railroad crossing" crossbuck	Cross-buck signs with other fixed signs	Other fixed signs only	No signs or signals	Total crossings at grade
			(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)							
1	Number at beginning of year		496	2,086								2,674	7,662	1,836	11	803	12,988
2	Added: By new, extended or relocated highway		42	76								118	83				201
3	By new, extended or relocated railroad			1								1					
4	Total added		42	77								119	83				202
5	Eliminated: By closing or relocation of highway			36								36	110			58	204
6	By relocation or abandonment of railroad			1								1	15	1		2	19
7	By separation of grades																
8	Total eliminated			37								37	125	1		60	223
9	Changes in protection: Number of each type added		42	42								84	329				413
10	Number of each type deducted			21								21	54	9		329	413
11	Net of all changes		84	61								145	233	(10)		(389)	(21)
12	Number at close of year		580	2,147					1	50	41	2,819	7,895	1,826	11	414	12,965
13	Number at close of year by States:																
14	Arkansas		96	229					9	7		341	1,521		1	2	1,865
15	Colorado		4	10								14		80			94
16	Illinois		90	172				1	1			264	637		3	25	929
17	Kansas		43	204					16	23		286	881	1,734	5		2,906
18	Louisiana		26	240								266	996			100	1,362
19	Mississippi																
20	Missouri		101	268					15	5		389	922	2	1	23	1,337
21	Nebraska		6	84					2	2		94	401			4	495
22	New Mexico		7	72					7			86	41				51
23	Oklahoma		1	30									480			29	595
24	Tennessee		204	831							4	31	39			5	75
25	Texas											1,039	1,971	10	1	226	3,247
26																	

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761. GRADE SEPARATIONS Highway-Railroad

1. (a) A highway-railroad grade separation is to be regarded as a single crossing of all of the tracks within the owned or leased right-of-way or contiguous rights-of-way of the railroad(s) at the point of intersection with a publicly maintained highway, street or avenue at separate grades.

(b) Not to be included are structures which serve some major purpose other than the avoidance of conflict of railway movements with highway movements and which contain no design features required for accommodation of the intersecting traffic flow as in the case of major tunnels.

(c) In order to avoid duplicate reporting and possible confusion, in reporting grade separations used or maintained by more than one railroad, the interested parties in each case should designate one line to be the reporting railroad.

2. All separated crossings of tracks with public roads and streets should be included if any railroad operations are conducted thereover by the reporting company whether or not the track is located on railroad owned right-of-way.

3. Not to be included are crossings of tracks with private roads leading to or within industrial plants, or with other roads not dedicated to public use.

4. A private crossing which becomes public during the year should be reported as a new crossing.

5. A crossing of a dual or multi-lane highway should be reported as one crossing.

Line No.	Items of Annual Change (a)	Types and numbers of highway-railroad grade separations		
		Overpass (Highway above railroad)	Underpass (Railroad above highway)	TOTAL
		(b)	(c)	(d)
1	Number at beginning of year	704	516	1,220
2	Added: By new, extended or relocated highway	6	4	10
3	By new, extended or relocated railroad			
4	By elimination of grade crossing	6	4	10
5	Total added	3		3
6	Deducted: By closing or relocation of highway		1	1
7	By relocation or abandonment of railroad	3	1	4
8	Total deducted	3	3	6
9	Net of all changes	707	519	1,226
10	Number at close of year			
11	Number at close of year by States:			
104 12	Arkansas	84	77	161
106 13	Colorado	2	1	3
113 14	Illinois	38	38	76
116 15	Kansas	68	48	116
118 16	Louisiana	36	27	63
124 17	Mississippi	2		2
125 18	Missouri	172	92	264
127 19	Nebraska	71	25	96
131 20	New Mexico	28	15	43
136 21	Oklahoma	13	22	35
142 22	Tennessee	193	174	367
143 23	Texas			
24				
25				
26				
27				
28				
29				

800. CONTRACTS, AGREEMENTS, ETC.

1. Hereunder give a concise statement of each important contract, agreement, arrangement, etc., with other companies or persons, together with important revisions, modifications, terminations, and other changes thereof, which became effective during the year, and concerned in any way the rail transportation of persons or items at other than tariff rates, or the purchase of equipment under conditional sales plans without the issuance of securities by respondent, making such statements in the following order:

- (a) Freight or transportation companies or lines.
- (b) Other railway companies.
- (c) Steamboat or steamship companies.
- (d) Telegraph companies.
- (e) Telephone companies.
- (f) Equipment purchased under conditional sales contracts.
- (g) Routing traffic of affiliated companies.
- (h) Other contracts.

2. Under item 1(b), include particulars of joint facility arrangements entered into during the year by the respondent, including those maintained or operated by other carriers as well as those maintained or operated by respondent. For each joint facility, give a brief statement of the basis or bases on which revenues, expenses, taxes, interest on investment, and other items, if any, related to the facility are apportioned among the carriers using the facility or otherwise deriving benefit therefrom.

3. Under item 1(f), give particulars of conditional sales agreements, lease or rental contracts, and other similar instruments, entered into by respondent for the purchase of equipment, which provide for payment in installments and do not involve the issuance of securities by respondent. State the names of the parties to the contracts or agreements, the number of units of each class of equipment covered, and the terms and conditions of payment.

4. Under item 1(g), give particulars of arrangements, written or

oral with affiliated companies for routing of traffic. Through route arrangements for handling of traffic interchanged with carrier affiliates should not be reported.

5. Under item 1(h), Other contracts, describe briefly the particulars of all contracts or agreements, including estimated amounts receivable, under which a government agency, or instrumentality thereof, seeks to assist respondent with grants or aid for providing passenger commuter or other passenger-train services.

6. Information concerning contracts of minor importance may be omitted. A contract of minor importance is defined as one involving receipts or payments of less than \$50,000 per year, and which, by its terms, is otherwise unimportant.

7. In lieu of giving abstracts, copies of contracts may be filed. Every copy of a contract furnished in connection with the foregoing requirement should be listed hereunder.

8. The basis for computing receipts and payments should be fully stated in the case of each such contract, agreement, or arrangement.

9. Compliance with the requirements of this schedule does not relieve the respondent of the duty placed upon common carriers by section 6(5), Part I, of the Interstate Commerce Act, which reads as follows:

"Every common carrier subject to this part shall also file with said Commission copies of all contracts, agreements, or arrangements with other common carriers in relation to any traffic affected by the provisions of this part to which it may be a party. Provided, however, that the Commission, by regulations, may provide for exceptions from the requirements of this paragraph in the case of any class or classes of contracts, agreements, or arrangements, the filing of which, in its opinion, is not necessary in the public interest."

<u>Contract With</u>	<u>Nature</u>	<u>Location</u>
(f) Chemical Bank	Equipment Financing (4 Contracts)	System
Manufacturer-Hanover	" "	"
Mercantile Trust	" "	"
(h) Boese Hilburn Elec.	Lighting Sys.&Unloading Facility	Lees Summit, MO
Wm. Smith Const.	Track (2 Contracts)	System
Austin Bridge Co.	Bridge Work (5 Contracts)	"
Midwest Ser.&Equip.	Pollution Control	Monroe, LA
Company	Track	N. Little Rock, AK
Maxwell Bros.	Yard & Tower Work	Memphis, TN
Zellner Cons. Co.	Culverts,Fencing Auto Unloading	Dallas & Mesquite,TX
H.B. Zachry Co.	Pollution, Road Bed, Tracks (10 Con.)	System
Neosho Cons. Co.	Vegetation Control (5 Contracts)	"
Habco, Inc.	" " (2 Contracts)	"
SSI Industries	Co. Tracks	Dallas & Mesquite, TX
Smith-Miller Cons. Co.	Roadbed (3 Contracts)	System
W.T. Byler Co.	Lighting System	Mesquite, TX
Tri-State Elec.	Gen. Office Bldg.	Dallas & Mesquite, TX
Tacker&Schillings	Track Scale	Houston, TX
Pogue, Inc.	Relocate Creek Channel	Baker, KS
Marlatt Cons. Co.	Bridge Construction	Westfield, TX
Worthen Cons. Co.	Bridge Work (2 Contracts)	System
Zack Burkett Co.	Roof Repair	Ft. Worth, TX
Western Wtrprfg.	Pier Work	Atchison, KS
Massman Cons. Co.	Overpass	Marshall, TX
Brown & Root	Tank Construction	System
GATX Tank Erection	Vent Hoods & Heaters	St. Louis, MO
CE Jarrel & Assoc.	Pollution Control	Wichita, KS
Coleman Ind. Const.	" "	Hoisington, KS
Stevens Contractors	" "	"

Continued on Page 106

850. COMPETITIVE BIDDING--CLAYTON ANTITRUST ACT

Section 10 of the Clayton Antitrust Act (15 U.S.C. 20) states that "no common carrier engaged in commerce shall have any dealings in securities, supplies or other articles of commerce, or shall make or have any contracts for construction or maintenance of any kind, to the amount of more than \$50,000, in the aggregate, in any one year, with another corporation, firm, partnership or association when the said common carrier shall have upon its board of directors or as its president, manager or as its purchasing or selling officer, or agent in the particular transaction, any person who is at the same time a director, manager, or purchasing or selling officer of, or who has any substantial interest in, such other corporation, firm, partnership or association, unless and

except such purchases shall be made from, or such dealings shall be made with, the bidder whose bid is the most favorable to such common carrier, to be ascertained by competitive bidding under regulations to be prescribed by rule or otherwise by the Interstate Commerce Commission." The specification for competitive bids is found in the Code of Federal Regulations, Part 1010-Competitive Bids through Part 1010.7 - Carriers Subject to the Interstate Commerce Act.

In column (g), identify the company awarded the bid by including company name and address, name and title of respondent officers, directors, selling officer, purchasing officer and/or general manager that has an affiliation with the seller.

	Nature of bid (a)	Date Published (b)	Contract number (c)	No. of bidders (d)	Method of awarding bid (e)	Date filed with the Commission (f)	Company awarded bid (g)
1	None						
2							
3							
4							
5							
6							
7							
8							
9							
10							
11							
12							
13							
14							
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25							
26							
27							
28							
29							
30							

900. COMPENSATION OF OFFICERS, DIRECTORS, ETC.

1. In columns (a) and (b) enter the name and position of each of the persons named in Schedule 110 of this report to whom the respondent paid the largest amount during the year as compensation for current or past service over and above necessary expenses incurred in discharge of duties. In addition, list all other officers, directors, pensioners or employees, if any, to whom the respondent paid \$75,000 or more in total compensation during the year.

2. The salary per annum to be entered in column (c) is the annual rate at which an employee is paid rather than the amount actually paid for a part of a year. If the salary of an individual was increased or decreased during the year, show salary before each change as well as at close of year.

3. If an officer, director, etc., receives compensation from one or more of the affiliated companies listed in Schedule 112 reference to this fact should be made if the aggregate compensation from all companies amounts to \$75,000 or more.

4. Report in column (d) the total amount of compensation other than annual salary paid to each listed employee during the year. This includes forms of nonmonetary compensation given which directly benefits each employee. Examples:

Fair value of property given, such as exclusive use of an automobile;

Amounts paid for membership of the employee in nonbusiness associations, private clubs, etc.;

Commissions, bonuses, shares in profits;

Contingent compensation plans;

Monies paid or accrued for any pension, retirement, savings, retirement annuities, deferred compensation, or similar plan;

Premiums on life insurance where the respondent is not the beneficiary. Do not report premiums on group life insurance for benefits less than \$50,000.

Give the details of any plan not previously reported, the basis of determining the ultimate benefits payable, and the payments or provisions made during the year.

5. Also include in column (d) all remuneration paid, directly or indirectly, in the form of securities, options, warrants, rights or other property. Furnish particulars concerning any options, warrants, or rights issued or granted during the year including prices, expiration dates and other information relating to exercise of the options, warrants, or rights. Specify the amount of such securities or assets so entitled to be purchased by each officer, director, etc. (Dollars in thousands)

Line No.	Name of person (a)	Position or Title (b)	Salary per annum as of close of year (see instructions) (c)	Other compensation during the year * (d)
1	D. B. Jenks	Chairman of Bd.	\$ 360	\$ 130
2	J. H. Lloyd	Vice Chairman	326	115
3	J. W. Gessner	Pres. & CEO	250	85
4	M. M. Hennelly	Sr. V.P. & G.C.	192	72
5	J. A. Austin	Sr. V.P.-Trf.	157	52
6	R. K. Davidson	Sr. V.P.-Oper.	157	52
7	J. E. Angst	V.P.-Ex. Dept.	149	49
8	D. L. Manion	V.P.-Admin.	112	41
9	J. G. Gorman	V.P.-Engr.	112	39
10	J. M. Toler	V.P.-Transp.	108	39
11	G. S. Sines	V.P.-I&CS	107	38
12	W. R. McDowell	V.P. & G. C.	107	40
13	L. W. Matthews III	V.P.-Fin.	85	
14		1/1 - 1/31 2/1 - 12/31	100	34
15	W. J. Farrell	A.V.P.-Trf.	98	34
16	J. R. Osman	Dir.-Prof. Pl.	97	35
17	E. F. Becktame	Controller	96	34
18	H. S. Vierling	V.P.	95	35
19	K. D. Hestes	A.V.P.-Oper.	95	34
20	G. A. Craig	V.P.	95	33
21	H. E. Hammer	A.V.P.-Pub.Rel.	94	34
22	O. B. Sayers	Dir.-Lab.Rel.	91	34
23	J. A. Hesse	A.G.C.	85	30
24	C. J. Maurer	Sec. & Treas.	83	31
25	G. T. Graham	Gen. Mgr.	83	30
26	C. E. Dettmann	Gen. Mgr.	74	29
27	P. C. Mullen	Gen. Sol.	73	5
28	W. T. Higginbotham	A.V.P.-Sa. & Se.	71	27
29	W. F. Hillebrandt	Gen. Mgr.	70	24
30	J. K. Wesley	A.V.P. Ind. Dev.	68	25
31	L. H. Miller	Gen. Mgr.	66	26
32	R. L. Barley	A.V.P.-I&CS	66	22
33	J. R. Colvin	A.V.P.-P. & D.	60	23
34	J. A. Shattuck	A.Dir.-Dev. & Imp.	59	21
35	E. C. Pidgeon	Dir.-P. & M.	58	20
36				
37				
38	See note on page 95			

VERIFICATION

The foregoing report shall be verified by the oath of the officer having control of the accounting of the respondent. This report shall also be verified by the oath of the president or other chief officer of the respondent, unless the respondent states that such officer has no control over the respondent's accounting and reporting.

OATH

(To be made by the officer having control of the accounting of the respondent)

State of MISSOURI
City of ST. LOUIS

~~County~~ of ST. LOUIS

E. F. Becktame

(Insert here name of the affiant)

makes oath and says that he is

Controller

(Insert here the official title of the affiant)

MISSOURI PACIFIC RAILROAD COMPANY

Of

(Insert here the exact legal title or name of the respondent)

that it is his duty to have supervision over the books of accounts of the respondent and to control the manner in which such books are kept; that he knows that such books have been kept in good faith during the period covered by this report; that he knows that the entries contained in this report relating to accounting matters have been prepared in accordance with the provisions of the Uniform System of Accounts for Railroads and other accounting and reporting directives of this Commission; that he believes that all other statements of fact contained in this report are true, and that this report is a correct and complete statement, accurately taken from the books and records, of the business and affairs of the above-named respondent during the period of time from and including

January 1, 19 80, to and including December 31, 19 80

E. F. Becktame
(Signature of affiant)

Subscribed and sworn to before me, a Notary Public in and for the State and

~~county~~ city above named, this 26TH day of MARCH, 19 81

My commission expires May 19, 1981

Use an L.S. impression seal
Commissioned within and for the County of St. Louis,
Missouri, which adjoins the City of St. Louis,
Missouri, where this act was performed,

A. L. Riccio
(Signature of officer authorized to administer oaths)
Notary Public, County of St. Louis, Missouri

SUPPLEMENTAL OATH

(By the president or other chief officer of the respondent)

State of _____
County of _____

The President has jurisdiction over the
Controller but gives no instructions as to
methods of accounting.

_____ makes oath and says that he is _____
(Insert here name of the affiant) (Insert here the official title of the affiant)

Of _____
(Insert here the exact legal title or name of the respondent)

that he has carefully examined the foregoing report; that he believes that all statements of fact contained in the said report are true, and that the said report is a correct and complete statement of the business and affairs of the above-named respondent and the operations of its property during the period of time from and including

_____, 19 _____, to and including _____, 19 _____.

(Signature of affiant)

Subscribed and sworn to before me, a _____ in and for the State and
county above named, this _____ day of _____, 19 _____

My commission expires _____

Use an
L.S.
impression seal

(Signature of officer authorized to administer oaths)

Road Initials: MPYear 19 80

MEMORANDA
(FOR USE OF COMMISSION ONLY)

CORRESPONDENCE

[illegible]

CORRECTIONS

[illegible]

EXPLANATORY REMARKS

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