

RC-103000

NATIONAL RAILROAD PASSENGER CORP.

1984

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CLASS I RAILROADS

Annual Report

NATIONAL RAILROAD PASSENGER CORPORATION

to the
Interstate Commerce Commission



ANNUAL REPORT

OF

National Railroad Passenger Corporation

RC 000099 NATIONRAIL 1 0 1 103000

400 North Capitol Street
Washington, DC 20001

TO THE

INTERSTATE COMMERCE COMMISSION

FOR THE

YEAR ENDED DECEMBER 31, 1984

Name, official title, telephone number, and office address of officer in charge of correspondence with the Commission regarding this report:

(Name) Angelo M. Caputo (Title) Controller

(Telephone number) (202) 383-3357

(Area code)

(Telephone number)

(Office address) 400 North Capitol Street, NW, Washington, DC 20001

(Street and number, city, State, and ZIP code)

SPECIAL NOTICE

The attention of the respondent is directed below to certain particulars, if any, in which this report form differs from the corresponding form for the preceding year. It should be understood that mention is not made of necessary substitutions of dates or, in general, such other things as simple modifications intended to make requirements clearer, other minor adjustments, and typographical corrections.

Pages 10, 11, 12, and 13: Schedule 200. Comparative General Balance Sheet

Provision has been made for reporting (1) noncurrent marketable equity securities; (2) reclassification of long term debt discount and premium; and, (3) capitalized lease obligations.

Page 26: Schedule 204A. Working Capital Information

A new schedule has been added for reporting working capital information to eliminate the necessity for a separate filing of this data.

TABLE OF CONTENTS
SCHEDULE NO. PAGE

Schedules Omitted by Respondent	100	ii
Identity of Respondent	101	1
Directors	102	2
Principal General Officers Of Corporation, Receiver, Or Trustee	103	3
Relationship Of Respondent With Affiliated Companies	104	4
Companies Controlled By Respondent	104A	4
Companies Indirectly Controlled By Respondent	104B	4B
Companies Under Common Control With Respondent	104C	5
Companies Controlling Respondent	104D	6
Stockholders Reports	108	6
Voting Powers And Elections	109	8
Comparative General Balance Sheet Statement	200	10
Explanatory Notes		11
Income Account For The Year	300	16
Explanatory Notes		19
Retained Income-Unappropriated	305	20
Dividend Appropriations	308	20
Statement Of Changes In Financial Position	309	21
Changes In Working Capital	309S	21C
Items In Selected Current Asset Accounts	201	23
Compensating balances and short-term borrowing arrangements	202	23A
Special deposits	203	23B
Sinking Capital, Insurance And Other Reserve Funds	204	24
Working Capital Information	204A	26
General Instructions Concerning Returns In Schedules 205 and 206		27
Investments In Affiliated Companies	205	28
Other Investments	206	32
Investments In Common Stocks of Affiliated Companies	207	35A
Securities, Advances, And Other Intangibles Owned Or Controlled Through Nonreporting Carrier and Noncarrier Subsidiaries	209	36
Road and Equipment Property	211	38
Instructions Concerning Returns To Be Made In Schedule	211	40
Other Elements of Investments	211A	41
Depreciation Base and Rates - Road and Equipment Owned and Used and Leased From Others	211B	42
Improvements to Road and Equipment Leased From Others	211B-1	43
Road and Equipment Leased To Others	211C	44
Depreciation Reserve - Road and Equipment Owned and Used	211D	45
Accrued Liability - Leased Property	211E	45A
Accrued Depreciation - Improvements to Road and Equipment Leased From Others	211E-1	45B
Road and Equipment Leased to Others	211F	46
Amortization of Defense Projects-Road And Equipment Owned And Leased From Others	211G	47
Unit Cost of Equipment Installed During The Year	211H	49
Investment In Railway Property Used In Transportation Service	211N-1	50
Noncapitalized Lease Commitments by Lessees	211N-2	51
Miscellaneous Physical Property	212A-212E	51A-51E
Other Assets And Deferred Charges	216	54
Instructions Concerning Returns To Be Made In Schedule 218		55
Funded Debt And Other Obligations	218	56
Equipment Covered By Equipment Obligations	219	60
Interest On Income Bonds	220	61
Amounts Payable To Affiliated Companies	222	62
Items In Selected Current Liability Accounts	223	63
Federal Income And Other Taxes Accrued	224	64
Items In Selected Reserve And Other Liability Accounts	225	65
Capital Stock	228	67
Capital Stock Changes During The Year	229	68
Stock Liability For Conversion Of Securities Of Other Companies	230	68

Capital Surplus	231	69
Retained Income-Appropriated	232	69
Contingent Assets And Liabilities	233	70
Guaranties And Suretyships	234	71
Proprietary Companies	235	72
Railway Operating Revenues	310	73
Railway Operating Expenses	220	74
Road Property-Depreciation	322	82
Retirement-Road	324	82
Shop And Power-Plant Machinery-Depreciation	326	84
Retirements-Equipment	328	84
Equipment-Depreciation	330	84
Railway Tax Accruals	350	86
Income From Lease Of Road And Equipment	371	88
Abstract Of Terms And Conditions Of Leases	371A	88
Miscellaneous Rent Income	372	88
Separately Operated Properties-Profit or Loss	375	89
Instructions Concerning Returns In Schedule 376		89
Hire of Freight Cars and highway revenue equipment	376	90
Locomotive Rentals	377	91
Passenger-Train Car Rentals	378	91
Rent For Leased Roads And Equipment	383	92
Abstracts Of Leasehold Contracts	383A	92
Miscellaneous Rents	384	93
Items In Selected Income And Retained Income Accounts For The Year	396	94
Instructions Concerning Returns In Schedule 411		96
Mileage Operated At Close Of Year (For Other Than Switching And Terminal Companies)	411	97
Mileage Owned But Not Operated By Respondent At Close Of Year	411A	98
Miles Of Road At Close Of Year-By States And Territories (Single Track).(For other than switching and terminal companies)	412	99
Tracks Operated At Close Of Year (For Switching and Terminal Companies only)	413	100
Changes During The Year	414	101
Miles Of Track At Close Of Year-By States And Territories (For switching and terminal companies only)	415	103
Instruction Concerning Returns In Schedule 417		103
Inventory Of Equipment	417	104
Highway Motor Vehicle Operations	421	110
Highway Motor-Vehicle Enterprises In Which The Respondent Had A Direct Or Indirect Financial Interest During The Year	422	112
Grade Crossings A-Railroad With Railroad	510	113
B-Railroad With Highway	510	114
Grade Separations Highway-Railroad	511	115
Tie Laid In Replacement	513	116
Ties Laid In Additional Tracks And In New Lines And Extensions	514	117
Rails Laid In Replacement	515	118
Rails Laid In Additional Tracks And In New Lines And Extensions	516	119
Gauge Of Track And Weight Of Rail	517	119
Statistics Of Rail-Line Operations	531	120
Switching And Terminal Traffic And Car Statistics (For switching and terminal companies only)	532	121
Compensation Of Officers, Directors, Etc.	562	122
Payment For Services Rendered By Other Than Employees And Affiliates	563	123
Transactions Between Respondent And Companies Or Persons Affiliated With Respondent For Services Received Or Provided	564	124
Other Transactions Between Respondent And Companies Or Persons Affiliated With Respondent	565	125
Transactions Between Noncarrier Subsidiaries Of Respondent And Other Affiliated Companies Or Persons For Services Received Or Provided	566A	126
Other Transactions Between Noncarrier Subsidiaries Of Respondent And Other Affiliated Companies Or Persons	566B	127

TABLE OF CONTENTS

SCHEDULE NO.	PAGE	SCHEDULE NO.	PAGE
Consumption Of Fuel By Motive-Power Units	571 128	Remunerations From National Railroad Passenger Corporation	600 131
Contracts, Agreements, Etc.	581 129	Verification, Oath, And Supplemental Oath	134
Competitive Bidding - Clayton Anti-Trust Act.....	585 130	Index	136

100. SCHEDULES OMITTED BY RESPONDENT

1. The respondent, at it's option, may omit pages from this report provided there is nothing to report or the schedules are not applicable.

and title in the space provided below.

3. If no schedules were omitted indicate "NONE".

2. Show below the pages excluded and indicate the schedule number

Page	Schedule No.	Title
		<u>Omitted Pursuant to Docket No. 38590</u>
23	201	Items in Selected Current Asset Accounts
36-	209	Securities, Advances, And Other Intangibles Owned or Controlled
37		Through Nonreporting Subsidiaries
41	211A	Other Elements of Investment
54	216	Other Assets and Deferred Debits
63	223	Items in Selected Current Liability Accounts
86-87	350	Railway Tax Accruals
88	372	Miscellaneous Rent Income
89	375	Separately Operated Properties - Profit or Loss
92	383	Rent for Leased Roads and Equipment
93	384	Miscellaneous Rents
103	415	Miles of Track at Close of Year by States and Territories (For Switching and Terminal Companies)
113-		
114	510	Grade Crossings
115	511	Grade Separations
122	562	Compensation of Officers, Directors, etc.

101. IDENTITY OF RESPONDENT

Answers to the questions asked should be made in full, without reference to data returned on the corresponding page of previous reports. In case any changes of the nature referred to under inquiry 4 or 5 on this page have taken place during the year covered by this report, they should be explained in detail on page 101.

1. Give in full the exact name of the respondent. Use the words "The" and "Company" only when they are parts of the corporate name. Be careful to distinguish between *railroad* and *railway*. The corporate name should be given uniformly throughout the report, notably on the cover, on the title page, and in the "Verification" (p. 134). If the report is made by receivers, trustees, a committee of bondholders, or individuals otherwise in possession of the property, state names and facts with precision.

2. If incorporated under a special charter, give date of passage of the act; if under a general law, give date of filing certificate of organization; if a reorganization has been effected, give date of reorganization. If a receivership or other trust, give also date when such receivership or

other possession began. If a partnership, give date of formation and also names in full of present partners.

3. Give specific reference to laws of each State or Territory under which organized, citing chapter and section. Include all grants of corporate powers by the United States, or by Canada or other foreign country; also, all amendments to charter.

4. Give specific reference to special or general laws under which each consolidation or merger or combination of other form was effected, citing chapter and section. Specify Government, State, or Territory under the laws of which each company consolidated or merged or otherwise combined into the present company was organized; give reference to the charters of each and to all amendments of them.

5. State the occasion for the reorganization, whether by reason of foreclosure of mortgage or otherwise, according to the fact. Give date of organization of original corporation and refer to laws under which organized.

1. Exact name of common carrier making this report National Railroad Passenger Corporation

2. Date of incorporation March 30, 1971

3. Under laws of what Government, State, or Territory organized? If more than one, name all. Give specific reference to each charter or statute and all amendments thereof, effected during the year. If previously effected, show the year(s) of the report(s) setting forth details. If in bankruptcy, give court of jurisdiction and dates of beginning of receivership or trusteeship and of appointment of receivers or trustees

Incorporated in the District of Columbia pursuant to the Rail Passenger Service Act of 1970 as amended and District of Columbia Corporation Act.

4. If the respondent was formed as the result of a consolidation or merger during the year, name all constituent and all merged companies Not applicable

5. If respondent was reorganized during the year, give name of original corporation and state the occasion for the reorganization Not applicable

6. State whether or not the respondent during the year conducted any part of its business under a name or names other than that shown in response to inquiry No. 1, above; if so, give full particulars Corporation conducted business under the tradename "Amtrak".

7. Class of switching and terminal company Not applicable

[See section No. 7 on inside of front cover]

102. DIRECTORS

1. Give particulars of the various directors and officers of the respondent at the close of the year.
2. State in column (e) of schedule No. 102 and column (d) of schedule No. 103, the number of voting shares of the respondent, other than directors' qualifying shares, that were beneficially owned, directly or indirectly, by each director or principal general officer at the close of the year. This includes shares owned of record, shares owned through holding companies, trusts or other mediums, and shares owned but held in the names of brokers or other nominees. Insert the word "None" where applicable.

3. In schedule No. 103 give the title, name, and address of the principal general officers having system jurisdiction by departments, as follows: Executive, Legal, Fiscal and Accounting, Purchasing, Operating, and Traffic. If there are receivers, trustees, or committees, who are recognized as in the controlling management of the road or of some department of it, give also their names and titles, and the location of their offices, separately grouped and identified.

4. If the duties of an officer extend to more than one department, or if his duties are not in accordance with the customary acceptance of his given title, state briefly the facts in a footnote.

Line No.	Name of director (a)	Office address (b)	Date of beginning of term (c)	Date of expiration of term (d)	Number of voting shares actually or beneficially owned (e)
1	W. Graham Claytor, Jr.	Washington, DC	07-10-82	Ex-officio, permanent	None
2	Elizabeth H. Dole	Washington, DC	02-07-83	Ex-officio, permanent	30,806,050 preferred
3	Ralph T. Kerchum	Oakland, CA	01-06-82	01-10-85	None
4	Samuel H. Hellenbrand	New York, NY	01-06-82	02-01-85	None
5	Frank W. Jenkins	Amber, PA	01-06-82	01-01-85	None
6	Charles Luna	Dallas, TX	04-28-82	04-28-86	None
7	Robert D. Orr	Indianapolis, IN	04-28-82	04-28-86	None
8	Ross E. Rowland, Jr.	Lebanon, NJ	04-28-82	04-28-86	None
9	Crete B. Larvey	Sterling, IL	01-06-82	01-10-85	None
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22					
23	Give the names and titles of all officers of the Board of Directors in control of the respondent at the close of the year: Chairman of board <u>W. Graham Claytor, Jr.</u> ; Secretary (or clerk) of board <u>Christine S. Marks</u>				
24	Name the members of the executive committee of the Board of Directors of the respondent at the close of the year (naming first the chairman), and state briefly the powers and duties of that committee: <u>Not applicable</u>				
25					
26					
27					

103. PRINCIPAL GENERAL OFFICERS OF CORPORATION, RECEIVER, OR TRUSTEE

Line No.	Title of general officer (a)	Department or departments over which jurisdiction is exercised (b)	Name of person holding office at close of year (c)	Number of voting shares actually or beneficially owned (d)	Office address (e)
1	Chairman, President & CEO	Executive	W. Graham Claytor, Jr.	None	Washington, DC
2	Executive Vice Pres.	Finance & Administration	Don R. Brazier	None	Washington, DC
3	Executive Vice Pres. & COO	Operations & Maintc.	Thomas P. Hackney, Jr.	None	Washington, DC
4	Executive Vice Pres.	Law & Public Affairs	Paul F. Mickey, Jr.	None	Washington, DC
5	Executive Vice Pres.	Marketing & Business Development	William S. Norman	None	Washington, DC
6	Vice President	Operations & Maintc.	Frank D. Abate	None	Washington, DC
7	Controller	Controller	Angelo M. Caputo	None	Washington, DC
8	Vice President	Labor Relations	George F. Daniels	None	Washington, DC
9	Vice President	Passenger & Operating Services	Eugene N. Eden	None	Washington, DC
10	Vice President	Government Affairs	James H. English	None	Washington, DC
11	Vice President	Market Planning & Development	Timothy P. Gardner	None	Washington, DC
12	Vice President	Sales & Advertising	Robert E. Gall	None	Washington, DC
13	Vice President	Information Systems	George E. Gautney, Jr.	None	Washington, DC
14	Vice President & Treasurer	Finance	Charles W. Hayward	None	Washington, DC
15	General Counsel	Law	Harold R. Henderson, Jr.	None	Washington, DC
16	Vice President	Personnel	John N. Stulak	None	Washington, DC
17	Vice President & Chief Engineer	Engineering	Dennis F. Sullivan	None	Washington, DC
18	Vice President	Corporate Planning	Elyse G. Wander	None	Washington, DC
19	Corporate Secretary		Christine S. Marks	None	Washington, DC
20	Assistant Corporate Secretary		Michelle D. Lore	None	Washington, DC
21	Assistant Corporate Secretary		Nina E. West	None	Washington, DC
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104. RELATIONSHIP OF RESPONDENT WITH AFFILIATED COMPANIES

Enter below in the appropriate schedule, No. 104A through 104D, the names of all companies, corporate and noncorporate, which are affiliated with the respondent and submit the information requested in each schedule. Control for the purpose of these schedules shall be construed to include sole or jointly held control, whether maintained or exercised through or by reason of the method of or circumstances surrounding organization or operation, through or by common directors, officers, or stockholders a voting trust or trusts, a holding or investment company or compa-

nies, or through or by any other direct or indirect means; and to include the power to exercise control. For the purposes of these schedules, forms of control shall include the following (among others):

1. Right through ownership of securities, an agreement of some character or through some other source to name the majority of the board of directors, managers, or trustees of the controlled company.
2. Right to foreclose a first lien upon all or a major part in

value of the tangible property of the controlled company.

3. Right to secure control in consequence of advances made for construction of the operating property of the controlled company.

Right to control only in a specific respect the action of the controlled company or a lessee interest in the property of a company is not to be classed as a form of control over the lesser company.

104 A. COMPANIES CONTROLLED BY RESPONDENT

1. Enter in column (a) the names of all companies which are controlled solely or jointly by the respondent. If the respondent obtained control over a company during the year, indicate by footnote the date and manner in which control was established such as exchange of stock, exchange of assets for stock, cash purchase,

- etc.
2. In column (b) indicate the principal business activity of each company listed in column (a) such as transportation, manufacturing, investments, etc.
3. In column (c) indicate the form of control exercised over companies listed in column (a).

4. In column (d) indicate the extent of the control of the respondent in the controlled company. If control cannot be expressed by percentage of voting stock ownership, explain in detail by footnote.
5. In column (e) enter names of other companies, if any, that jointly control the companies listed in column (a).

Line No.	Name of Company Controlled (a)	Principal Business Activity (b)	Form of Control (c)	Extent of Control (d)	If Jointly Controlled Name Other Parties to the Agreement (e)
1	Washington Terminal Company	Terminal Company	Stock ownership	100%	None
2					
3	Chicago Union Station	Transportation	Stock ownership	100%	None
4					
5	Northeast Commuter Services Corporation	Transportation	Authority to name 3 of 6 directors pursuant to Section 502 of Rail Passenger Service Act	Note 1	Note 1
6					
7					
8					
9					
10					
11					
12					
13					
14	Note 1: See Section 502 of Rail Passenger Service Act	Passenger Service Act			
15					
16					
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104A. COMPANIES CONTROLLED BY RESPONDENT—Continued

Line No.	Name of Company Controlled (a)	Principal Business Activity (b)	Form of Control (c)	Extent of Control (d)	If Jointly Controlled Name Other Parties to the Agreement (e)
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104B. COMPANIES INDIRECTLY CONTROLLED BY RESPONDENT

1. Enter in column (a) the names of all companies which are controlled through intermediary companies. If control was obtained during the year, indicate by footnote the date and manner in which control was established such as exchange of stock, exchange of assets for stock, cash purchase, etc.

2. In column (b) indicate the principal business activity of the companies listed in column (a) such as transportation, manufacturing, investments, etc.

3. In column (c) indicate the form of control exercised over companies listed in column (a).

4. In column (d) indicate the extent of the control over companies listed in column (a). If control cannot be expressed by percentage of voting stock ownership, explain in detail by footnote.

5. In column (e) enter the names of intermediate companies through which control is exercised over companies listed in column (a).

Line No.	Name of company controlled (a)	Principal business activity (b)	Form of control (c)	Extent of control (d)	Name of intermediary through which control exists (e)
1	None				
2					
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104C. COMPANIES UNDER COMMON CONTROL WITH RESPONDENT

1. Enter in column (a) the names of all companies which are controlled by the same interest that control the respondent.

2. In column (b) indicate the principal business activity of the companies listed in column (a) such as transportation, manufacturing, investments, etc.

3. In column (c) indicate the form of control exercised over companies listed in column (a).

4. In column (d) indicate the extent of the control over companies listed in column (a). If control cannot be expressed by percentage of voting stock ownership, explain in detail by footnote.

5. In column (e) enter the names of companies controlling those listed in column (a).

Line No.	Name of company controlled (a)	Principal business activity (b)	Forms of Control (c)	Extent of control (d)	Name of controlling company or individual (e)
1	None				
2					
3					
4					
5					
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104 D. COMPANIES CONTROLLING RESPONDENT

1. Enter in column (a) the names of all companies controlling the respondent. Commence with the company which is most remote followed by the company immediately controlled by it. If control over the respondent or control over an intermediary through which respondent is controlled has changed during the year, indicate by footnote the date

and manner in which control was established such as exchange of stock, exchange of assets for stock, cash purchase, etc.

2. In column (b) indicate the principal business activity of the companies listed in column (a) such as transportation, manufacturing, investments, etc.

3. In column (c) indicate the form of control exercised by the company immediately controlled by it.

4. In column (d) indicate the extent of control. If control cannot be expressed by percentage of voting stock ownership, explain in detail by footnote.

Line No.	Name of Controlling Company or Individual (a)	Principal Business Activity (b)	Form of Control (c)	Extent of Control (d)
1	None			
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108 STOCKHOLDERS REPORTS

1. The respondent is required to send to the Bureau of Accounts, immediately upon preparation, two copies of its latest annual report to stockholders.

Check appropriate box:

☐ Two copies are attached to this report.

☐ Two copies will be submitted _____ (date)

☒ No annual report to stockholders is prepared.

Road Initials: NRPC year: 1984

7

NOTES AND REMARKS

None

109. VOTING POWERS AND ELECTIONS

1. State the par value of each share of stock: Common, \$ 10 per share; first preferred, \$ 100 per share; second preferred, \$ N/A per share; debenture stock, \$ N/A per share.
2. State whether or not each share of stock has the right to one vote; if not, give full particulars in a footnote Note 1
3. Are voting rights proportional to holdings? Note 2 If not, state in a footnote the relation between holdings and corresponding voting rights.
4. Are voting rights attached to any securities other than stock? No If so, name in a footnote each security, other than stock to which voting rights are attached (as of the close of the year), and state in detail the relation between holdings and corresponding voting rights, stating whether voting rights are actual or contingent, and if contingent showing the contingency.
5. Has any class or issue of securities any special privileges in the election of directors, trustees, or managers, or in the determination of corporate action by any method? Note 3 If so, describe fully in a footnote each such class or issue and give a succinct statement showing clearly the character and extent of such privileges.
6. Give the date of the latest closing of the stock book prior to the actual filing of this report, and state the purpose of such closing Note 4

7. State the total voting power of all security holders of the respondent at the date of such closing, if within one year of the date of such filing; if not, state as of the close of the year. 32,569,549 votes, as of January 14, 1985

8. State the total number of stockholders of record, as of the date shown in answer to inquiry No. 7, ^(Date) Five stockholders.

9. Give the names of the thirty security holders of the respondent who, at the date of the latest closing of the stock book or compilation of list of stockholders of the respondent (if within 1 year prior to the actual filing of this report), had the highest voting powers in the respondent, showing for each his address, the number of votes which he would have had a right to cast on that date had a meeting then been in order, and the classification of the number of votes to which he was entitled, with respect to securities held by him, such securities being classified as common stock, second preferred stock, first preferred stock, and other securities, stating in a footnote the names of such other securities (if any). If any such holder held in trust, give (in a footnote) the particulars of the trust. In the case of voting trust agreements give, as supplemental information on page 13, the names and addresses of the thirty largest holders of the voting trust certificates and the amount of their individual holdings. If the stock book was not closed or the list of stockholders compiled within such year, show such thirty security holders as of the close of the year.

List under Footnotes, page 9, Other Securities with Voting Power.

Line No.	Name of security holder (a)	Address of security holder (b)	See Note 1 Number of votes to which security holder was entitled (c)	NUMBER OF VOTES, CLASSIFIED WITH RESPECT TO SECURITIES ON WHICH BASED		
				Common (d)	Stocks PREFERRED	
					Second (e)	First (f)
1	Secretary of Transportation					
2	Department of Transportation					
3		Washington, DC				30,806,050
4						
5	Burlington Northern, Inc.	St. Paul, MN	3,344,710.1			
6						
7	C & M St. Paul & Pacific	Chicago, IL	594,307.4			
8						
9	Grand Trunk Western RR	Detroit, MI	208,456.4			
10						
11	The Penn Central Corp.	New York, NY	5,238,210.9			
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109. VOTING POWERS AND ELECTIONS—(Continued From Page 8)

10. State the total number of votes cast at the latest general meeting for the election of directors of the respondent. See Note 1
votes cast.
11. Give the date of such meeting. Not applicable
12. Give the place of such meeting. Not applicable

NOTES AND REMARKS

Note 1: Normally, each share of common stock is entitled to one vote. However, Section 2 of the Amtrak Improvement Act of 1974 amended Section 304 of the Rail Passenger Service Act to provide that no more than one third of the issued and outstanding shares of common stock can be voted by a single railroad. To the extent that any single railroad owns more than one third of such shares its excess shares are, for voting and quorum purposes, deemed to be not issued and outstanding. Penn Central Corporation and Burlington Northern, Inc. each hold more than one third of the common shares of the Corporation, but they are prohibited from voting more than 3,128,564.6 shares each. However, common shareholders no longer have the right to vote for directors. Preferred shareholders are entitled to elect two directors.

Note 2: Voting rights are proportional except for the limitations explained in Note 1 and the election of directors.

Note 3: Preferred stockholder, by law is entitled to select two members of the Board of Directors annually.

Note 4: Preferred stock is issued quarterly to the Secretary of Transportation in consideration for federal grant funds. The common stock book was closed upon completion of the initial issue of common stock on April 11, 1974.

200. COMPARATIVE GENERAL BALANCE SHEET--ASSETS

For instructions covering this schedule, see the text pertaining to General Balance Sheet Accounts in the Uniform System of Accounts for Railroad Companies. The entries in this balance sheet should be consistent with those in the supporting schedules on the pages indicated. The entries in column (c) should be restated to conform with the accounting requirements followed in

column (b). The entries in the short column (a2) should be deducted from those in column (a1) in order to obtain corresponding entries for column (b). All contra entries hereunder should be indicated in parenthesis.

Line No.	Account or item (a)	(Dollars in thousands)	Balance at close of year (b)	Balance at beginning of year (c)
			\$	\$
	CURRENT ASSETS			
1	(701) Cash		17,666	20,201
2	(702) Temporary cash investments (p. 23)		76,170	160,861
3	(703) Special deposits (p. 23)			
4	(704) Loans and notes receivable (p. 23)		134	118
5	(705) Traffic, car service and other balances-Dr.			
6	(706) Net balance receivable from agents and conductors		4,199	4,805
7	(707) Miscellaneous accounts receivable		48,607	39,808
8	(708) Interest and dividends receivable		3,059	4,128
9	(709) Accrued accounts receivable (p. 23)		35,339	17,928
10	(710) Working fund advances		506	459
11	(711) Prepayments (p. 23)		2,307	1,047
12	(712) Material and supplies		126,414	117,642
13	(713) Other current assets (p. 23)			
14	(714) Deferred income tax charges (p. 87)			
15	Total current assets		314,401	367,697
	SPECIAL FUNDS			
		(a1) Total book assets at close of year	(a2) Respondent's own issues included in (a1)	
16	(715) Sinking funds (pp. 24 and 25)			
17	(716) Capital and other reserve funds (pp. 24 and 25)		66,850	59,989
18	(717) Insurance and other funds (pp. 24 and 25)			
19	Total special funds		66,850	59,989
	INVESTMENTS			
20	(721) Investments in affiliated companies (pp. 28-31)		3,886	14,030
21	Undistributed earnings from certain investments in account 721 (pp. 35A and 35B)			
22	(722) Other investments (pp. 32-35)			
23	(723) Reserve for adjustment of investment in securities—Credit (p. 27, Instruction 9)			
24	(724) Allowance for net unrealized loss on noncurrent marketable equity securities—Cr.			
25	Total investments (accounts 721, 722, 723, and 724)		3,886	14,030
	PROPERTIES			
26	(731) Road and equipment property: Road		486,174	276,198
27	Equipment		1,368,224	1,349,442
28	General expenditures			
29	Other elements of investment			
30	Construction work in progress		1,756,148	1,677,208
31	Total (pp. 38-41)		3,610,546	3,302,848
32	(732) Improvements on leased property: Road		33,359	31,193
33	Equipment			
34	General expenditures			
35	Total (pp. 38-41)		33,359	31,193
36	Total transportation property (accounts 731 and 732)		3,643,905	3,334,041
37	(733) Accrued depreciation—Improvements on leased property (p. 45 B)		(9,249)	(6,391)
38	(735) Accrued depreciation—Road and equipment (pp. 45 and 46)		(605,815)	(498,486)
39	(736) Amortization of defense projects—Road and Equipment (p. 47)			
40	Recorded depreciation and amortization (accounts 733, 735 and 736)		(615,064)	(504,877)
41	Total transportation property less recorded depreciation and amortization		3,028,841	2,829,164
42	(737) Miscellaneous physical property (pp. 52 and 53)			
43	(738) Accrued depreciation - Miscellaneous physical property (pp. 52 and 53)			
44	Miscellaneous physical property less recorded depreciation (account 737 less 738)			
45	Total properties less recorded depreciation and amortization		3,028,841	2,829,164

COMPARATIVE GENERAL BALANCE SHEET--ASSETS—Continued on page 11

NOTE—See page 12 for explanatory notes, which are an integral part of the Comparative General Balance Sheet. For compensating balances not legally restricted, see Schedule 202.

200.—COMPARATIVE GENERAL BALANCE SHEET—ASSETS—Continued

Line No.	Account or item (a)	(Dollars in thousands) Balance at close of year (b)	Balance at beginning of year (c)
	OTHER ASSETS AND DEFERRED CHARGES	\$	\$
46	(741) Other assets (p. 54)	40,791	21,565
47	(743) Other deferred charges (p. 54)	217,116	115,177
48	(744) Accumulated deferred income tax charges (p. 87)		
49	Total other assets and deferred charges	257,907	136,742
50	TOTAL ASSETS	3,671,885	3,407,622

200. COMPARATIVE GENERAL BALANCE SHEET-EXPLANATORY NOTES

The notes listed below are provided for the purpose of disclosing supplementary information concerning matters which have an important effect on the financial condition of the carrier. The carrier shall give the particulars called for herein and where there is nothing to report, insert the word "none"; and in addition thereto shall enter in separate notes with suitable particulars other matters involving material amounts of the character commonly disclosed in financial statements under generally accepted accounting and reporting principles, except as shown in other schedules. This includes explanatory statements explaining (1) service interruption insurance policies and indicate the amount of indemnity to which respondent will be entitled for work stoppage losses and the maximum amount of additional premium respondent may be obligated to pay in the event such losses are sustained by other railroads; (2) particulars concerning obligations for stock purchase options granted to officers and employees; and (3) what entries have been made for net income or retained income restricted under provisions of mortgages and other arrangements. (Dollars in thousands)

1. Show hereunder the estimated accumulated tax reductions realized during current and prior years under Section 168 (formerly Section 124-A) and under Section 167 of the Internal Revenue Code because of accelerated amortization of emergency facilities and accelerated depreciation of other facilities and also depreciation deductions resulting from the use of the new guideline lives, since December 31, 1961, pursuant to Revenue Procedure 62-21 in excess of recorded depreciation. The amount to be shown in each case is the net accumulated reductions in taxes realized less subsequent increases in taxes due to expired or lower allowances for amortization or depreciation as a consequence of accelerated allowances in earlier years. Also, show the estimated accumulated net income tax reduction realized since December 31, 1961, because of the investment tax credit authorized in the Revenue Act of 1962. In the event provision has been made in the accounts through appropriations of surplus or otherwise for the contingency of increase in future tax payments, the amount thereof and the accounting performed should be shown.

(a) Estimated accumulated net reduction in Federal income taxes since December 31, 1949, because of accelerated amortization of emergency facilities in excess of recorded depreciation under Section 168 (formerly Section 124-A) of the Internal Revenue Code \$ None

(b) Estimated accumulated savings in Federal income taxes resulting from computing book depreciation under Commission rules and computing tax depreciation using the items listed below \$ None

— Accelerated depreciation since December 31, 1953, under Section 167 of the Internal Revenue Code.

— Guideline lives since December 31, 1961, pursuant to Revenue Procedure 62-21

— Guideline lives under Class Life System (Asset Depreciation Range) since December 31, 1970, as provided in the Revenue Act of 1971

(c)(i) Estimated accumulated net income tax reduction utilized since December 31, 1961, because of the investment tax credit authorized in the Revenue Act of 1962, as amended \$ None

(ii) If carrier elected, as provided in the Revenue Act of 1971, to account for the investment tax credit under the deferral method, indicate the total deferred investment tax credit in account 786. Accumulated deferred income tax credits, at beginning of year \$ None

Add investment tax credits applied to reduction of current year's tax liability but deferred for accounting purposes \$ None

Deduct deferred portion of prior year's investment tax credit used to reduce current year's tax accrual \$ None

Other adjustments (indicate nature such as recapture on early disposition) \$ None

(iii) Show the amount of investment tax credit carryover at year end \$ None

(d) Estimated accumulated net reduction in Federal income taxes because of accelerated amortization of certain rolling stock since December 31, 1969, under provisions of Section 184 of the Internal Revenue Code \$ None

(e) Estimated accumulated net reduction in Federal income taxes because of amortization of certain rights-of-way investments since December 31, 1969, under the provisions of Section 185 of the Internal Revenue Code \$ None

2. Amount of accrued contingent interest on funded debt recorded in the balance sheet:

Description of obligation	Year accrued	Account No.	Amount
Not applicable			
			\$ None

Continued on following page

200. COMPARATIVE GENERAL BALANCE SHEET—LIABILITIES AND SHAREHOLDERS' EQUITY

For instructions covering this schedule, see the text pertaining to General Balance Sheet Accounts in the Uniform System of Accounts for Railroad Companies. The entries in this balance sheet should be consistent with those in the supporting schedules on the pages indicated. The entries in column (c) should be restated to conform with the accounting requirements followed in

column (b). The entries in short column (a1) should reflect total book liability at close of year. The entries in the short column (a2) should be deducted from those in column (a1) in order to obtain corresponding entries for column (b). All contra entries hereunder should be indicated in parenthesis.

Line No.	Account or item (a)	(Dollars in thousands)	Balance at close of year (b)	Balance at beginning of year (c)
CURRENT LIABILITIES				
51	(751) Loans and notes payable (p. 63)		\$	\$
52	(752) Traffic, car service and other balances—Cr.			
53	(753) Audited accounts and wages payable		(3,824)	(2,844)
54	(754) Miscellaneous accounts payable		22,286	7,038
55	(755) Interest matured unpaid			
56	(756) Dividends matured unpaid			
57	(757) Unmatured interest accrued		10	12
58	(758) Unmatured dividends declared			
59	(759) Accrued accounts payable (p. 63)		165,233	171,310
60	(760) Federal income taxes accrued (p. 64)			
61	(761) Other taxes accrued (p. 64)		23,190	27,626
62	(762) Deferred income tax credits (p. 87)			
63	(763) Other current liabilities (p. 63)			
64	Total current liabilities (exclusive of long-term debt due within one year)		206,895	203,142
LONG-TERM DEBT DUE WITHIN ONE YEAR				
65	(764) Equipment obligations and other debt (pp. 56-59)	(a1) Total issued (a2) Held by or for respondent	2,478	1,533
LONG-TERM DEBT DUE AFTER ONE YEAR				
66	(765) Funded debt unmatured (pp. 56-59)	(a1) Total issued (a2) Held by or for respondent	3,021,626	2,767,481
67	(766) Equipment obligations (pp. 56-59)			
68	(766.5) Capitalized lease obligations		10,264	4,897
69	(767) Receivers' and Trustees' securities (pp. 56-59)			
70	(768) Debt in default (pp. 56-59)			
71	(769) Amounts payable to affiliated companies (p. 62)			
72	(770.1) Unamortized discount on long-term debt			
73	(770.2) Unamortized premium on long-term debt			
74	Total long-term debt due after one year		3,031,890	2,772,378
RESERVES				
75	(771) Pension and welfare reserves (p. 65)		3,132	1,235
76	(774) Casualty and other reserves (p. 65)		27,408	18,963
77	Total reserves		30,540	20,198
OTHER LIABILITIES AND DEFERRED CREDITS				
78	(781) Interest in default (p. 58)			
79	(782) Other liabilities (p. 65)		148	-
80	(784) Other deferred credits (p. 65)		197,105	151,592
81	(785) Accrued liability—Leased property (p. 45A)			
82	(786) Accumulated deferred income tax credits (p. 87)			
83	Total other liabilities and deferred credits		197,253	151,592
SHAREHOLDERS' EQUITY				
Capital stock (Par or stated value)				
84	(791) Capital stock issued: Common stock (p. 67)	(a1) Total issued (a2) Nominally issued securities	93,857	93,857
85	Preferred stock (p. 67)		3,080,605	2,371,261
86	Total		3,174,462	2,465,118
87	(792) Stock liability for conversion (p. 68)			
88	(793) Discount on capital stock		3,174,462	2,465,118
89	Total capital stock			
Capital surplus				
90	(794) Premiums and assessments on capital stock (p. 69)			
91	(795) Paid-in surplus (p. 69)		108,997	108,997
92	(796) Other capital surplus (p. 69)		135,188	109,401
93	Total capital surplus		244,185	218,398

**COMPARATIVE GENERAL BALANCE SHEET—LIABILITIES AND SHAREHOLDERS' EQUITY—
CONTINUED ON PAGE 13.**

Note.—See page 11 for explanatory notes, which are an integral part of the Comparative General Balance Sheet.

200. COMPARATIVE GENERAL BALANCE SHEET—LIABILITIES AND SHAREHOLDERS' EQUITY—Continued

Line No.	Account or item (a)	(Dollars in thousands)	Balance at close of year (b)	Balance at beginning of year (c)
	Retained income		\$	\$
94	(797) Retained income—Appropriated (p. 69)			
95	(798) Retained income—Unappropriated (p. 20)		(3,215,818)	(2,424,737)
96	(798.1) Net unrealized loss on noncurrent marketable equity securities			
97	Total retained income		(3,215,818)	(2,424,737)
	Treasury Stock			
98	(798.5) Less: Treasury stock		202,829	258,779
99	Total shareholders' equity		3,671,885	3,407,622
100	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY			

200. COMPARATIVE GENERAL BALANCE SHEET-EXPLANATORY NOTES—Continued

3. Amount (estimated, if necessary) of net income or retained income which has to be provided for capital expenditures, and for sinking and other funds pursuant to provisions of reorganization plans, mortgages, deeds of trust, or other contracts: \$ None

4. Estimated amount of future earnings which can be realized before paying Federal income taxes because of unused and available net operating loss carryover on January 1 of the year following that for which the report is made: \$ 2,756,421

5. (a) Explain the procedure in accounting for pension funds and recording in the accounts the current and past service pension costs, indicating whether or not consistent with the prior year: Pension liab. accrued monthly based on actuarial calculation

(b) Show amount of past service pension costs determined by actuaries at year end: \$ None

(c) Total pension costs for year:

Normal costs: \$ 3,734

Amortization of past service costs: \$ None

(d) State amount, if any, representing the excess of the actuarially computed value of vested benefits over the total of the pension fund: \$ None

(e) Is any part of pension plan funded? Specify: Yes X No

(i) If funding is by insurance, give name of insuring company: Not applicable

(ii) If funding is by trust agreement, list trustee(s): United Virginia Bank

Date of trust agreement or latest amendment: June 18, 1975

If respondent is affiliated in any way with the trustee(s), explain affiliation: Not applicable

(f) List affiliated companies which are included in the pension plan funding agreement and describe basis for allocating charges under the agreement: None

(g)(i) Is any part of the pension plan fund invested in stock or other securities of the respondent or any of its affiliates? Specify:

Yes No X

If yes, give number of the shares for each class of stock or other security: Not applicable

(ii) Are voting rights attached to any securities held by the pension plan? Specify: Yes X No If yes, who determines how stock is voted? Trustee

6. State whether a segregated political fund has been established as provided by the Federal Election Campaign Act of 1971 (18 U.S.C. 610): YES NO X

7. State separately amounts of deferred maintenance and delayed capital improvements as reported to the Commission in Ex Parte No. 305 as of close of year:

Deferred maintenance: \$ None

Delayed capital improvements: \$ None

EXPLANATORY NOTES ARE CONTINUED ON PAGE 14

COMPARATIVE GENERAL BALANCE SHEET-EXPLANATORY NOTES—Concluded

8. Marketable Equity Securities - to be completed by companies with \$10.0 million or more in gross operating revenues.

(a) Changes in Valuation Accounts

Not applicable

	Cost	Market	Dr. (Cr) to Income	Dr. (Cr) to Stockholders Equity
	\$	\$	\$	
(Current Yr.) Current Portfolio _____				XXXXX
as of / / Noncurrent Portfolio _____			XXXXX	\$
(Previous Yr.) Current Portfolio _____			XXXXX	XXXXX
as of / / Noncurrent Portfolio _____			XXXXX	XXXXX

(b) At / / , gross unrealized gains and losses pertaining to marketable equity securities were as follows:

	Gains	Losses
Current	\$ _____	\$ _____
Noncurrent	_____	_____

(c) A net unrealized gain (loss) of \$ _____ on the sale of marketable equity securities was included in net income for _____ (year). The cost of securities sold was based on the _____ (method) cost of all the shares of each security held at time of sale.

Significant net realized and net unrealized gains and losses arising after date of the financial statements but prior to their filing, applicable to marketable equity securities owned at balance sheet date shall be disclosed below:

NOTE: / / - date - Balance sheet date of the current year unless specified as previous year.

NOTES AND REMARKS

Note 1: Federal and State Funding

Funds are provided to the Corporation through Federal and State payments for operations and for capital acquisitions and improvements. Federal payments are reflected in the financial statements as they are released to the Corporation by the Department of Transportation. Such releases are based primarily on projected cash flow of the Corporation.

Road Initials: NRPC

Year: 1984

15

NOTES AND REMARKS

None

300. INCOME ACCOUNT FOR THE YEAR

1. Give the Income Account of the respondent for the year in accordance with the rules prescribed in the Uniform System of Accounts for Railroad Companies.

2. In column (d) show against the appropriate account the amount of income that is offset by deductions in other income accounts of respondent so far as they relate to companies the operations of which are covered by this operating report; the amount of such deductions or dispositions to be also shown against appropriate accounts. For example, road (A) operates road (B) under

lease for a rental of \$1,000,000, but road (A) owns 50 percent of the stock of road (B) on which it receives \$250,000 in dividends. The entries in column (d) should be: Account No. 513, "Dividend income," \$250,000; Account No. 542, "Rent for leased roads and equipment," \$250,000. Again, if road (C) has issued its own securities to acquire a part or all of the securities of road (D), a separately operated carrier, no entries should be made in column (d) by road (C) even though dividends or interest be received on such securities held by road (C). But if road (D) is a

Line No.	Item (a)	Amount for current year (b)	Amount for preceding year (c)	Offsetting debits and credits for current year (d)
	ORDINARY ITEMS	\$	\$	\$
	OPERATING INCOME			
	Railway Operating Income			
1	(501) Railway operating revenues (p. 73)	658,661	605,489	
2	(501) Railway operating expenses (p. 74)	1,399,867	1,373,128	
3	Net revenue from railway operations (Loss)	(741,206)	(697,639)	
4	(532) Railway tax accruals (p. 86)	147,435	126,397	
5	(533) Provision for deferred taxes (p. 87)	None	None	
6	Railway operating income	(888,641)	(824,036)	
	Rent Income			
7	(503) Hire of freight cars and highway revenue equipment—			
	Credit balance (p. 90)			
8	(504) Rent from locomotives (p. 91)	335	253	
9	(505) Rent from passenger-train cars (p. 91)			
10	(506) Rent from floating equipment			
11	(507) Rent from work equipment	678	311	
12	(508) Joint facility rent income	1	40	
13	Total rent income	1,014	604	
	Rents Payable			
14	(536) Hire of freight cars and highway revenue equipment—			
	Debit balance (p. 90)			
15	(537) Rent for locomotives (p. 91)	590	605	
16	(538) Rent for passenger-train cars (p. 91)	14	288	
17	(539) Rent for floating equipment			
18	(540) Rent for work equipment	516	453	
19	(541) Joint facility rents	1,331	2,623	
20	Total rents payable	2,451	3,969	
21	Net rents (lines 13, 20)	1,437	3,365	
22	Net railway operating income (lines 6, 21) (Loss)	(820,078)	(827,401)	
	Other Income			
23	(502) Revenues from miscellaneous operations (p. 53)			
24	(509) Income from lease of road and equipment (p. 88)			
25	(510) Miscellaneous rent income (p. 88)			
26	(511) Income from nonoperating property (p. 53)			
27	(512) Separately operated properties—Profit (p. 89)			
28	(513) Dividend income (from investments under cost only)			
29	(514) Interest income	30,325	25,394	
30	(516) Income from sinking and other reserve funds			
31	(517) Release of premiums on funded debt			
32	(518) Contributions from other companies			
33	(519) Miscellaneous income (p. 94) (a)	73,001	79,800	
34	Dividend income (from investments under equity only) \$	x x x x	x x x x	x x x x
35	Undistributed earnings (losses)	x x x x	x x x x	x x x x
36	Equity in earnings (losses) of affiliated companies (lines 34, 35)			x x x x
37	Total other income	173,416	105,194	
38	Total income (lines 22, 37) (Loss)	(786,662)	(722,207)	
	Miscellaneous Deductions From Income			
39	(534) Expenses of miscellaneous operations (p. 53)			
40	(535) Taxes on miscellaneous operating property (p. 53)			
41	(543) Miscellaneous rents (p. 93)	9	7	
42	(544) Miscellaneous tax accruals (p. 53)			
43	(545) Separately operated properties—Loss (p. 89)			

300. INCOME ACCOUNT FOR THE YEAR—Continued

"proprietary" company for which no separate operating report is rendered, appropriate entries in column (d) should be made by road (C). If a leased road is assigned to another company for operation, the rent paid should be offset by the rent received. The examples indicated should not be taken to exclude others of a similar nature.

3. Returns for the year reported on lines 1 to 22, inclusive, should be analyzed in columns (e) to (k) in accordance with the Commission's rules governing the separation of operating expenses between freight and passenger service; railroads.

4. Any unusual accruals involving substantial amounts included in column (b) on lines 7 to 54,

inclusive, should be fully explained in a footnote.

5. All contra entries hereunder should be indicated in parenthesis. (Dollars in thousands)

6. Line 28 includes only dividends from investments accounted for under the cost method. Line 34 includes only dividends accounted for under the equity method. Line 35 includes the undistributed earnings from investments accounted for under the equity method. Line 36 represents the earnings (losses) of investee companies accounted for under the equity method.

RAIL-LINE, INCLUDING WATER TRANSFERS							Line No.
Related solely to freight service (e)	Apportioned to freight service (f)	Total freight service (g)	Related solely to passenger and allied services (h)	Apportioned to passenger and allied services (i)	Total passenger service (j)	Other items not related to either freight or to passenger and allied services (k)	
\$	\$	\$	\$	\$	\$	\$	
			658,661		658,661		1
			1,399,867		1,399,867		2
x x x x x	x x x x x		x x x x x	x x x x x	(741,206)		3
			147,435		147,435		4
			None		None		5
x x x x x	x x x x x		x x x x x	x x x x x	(888,641)		6
			335		335		7
							8
							9
			678		678		10
			1		1		11
x x x x x	x x x x x		x x x x x	x x x x x	1,014		12
							13
			590		590		14
			14		14		15
							16
			516		516		17
			1,331		1,331		18
x x x x x	x x x x x		x x x x x	x x x x x	2,451		19
x x x x x	x x x x x		x x x x x	x x x x x	1,437		20
x x x x x	x x x x x		x x x x x	x x x x x	(890,078)		21
							22

If this report is made for a system, list hereunder the names of all companies included in the system returns:

300. INCOME ACCOUNT FOR THE YEAR—Concluded

Line No.	Item (a)	Amount current year (b)	Amount for preceding year (c)	Offsetting debits and credits for current year (d)
44	(549) Maintenance of investment organization	\$	\$	\$
45	(550) Income transferred to other companies			
46	(551) Miscellaneous income charges (p. 94)			
47	Total miscellaneous deductions	9	7	
48	Income available for fixed charges (lines 38, 47) (Loss)	(786,671)	(722,214)	
Fixed Charges				
49	(542) Rent for leased roads and equipment (p. 94)		2	
(546) Interest on funded debt:				
50	(a) Fixed interest not in default	3,565	4,232	
51	(b) Interest in default			
52	(547) Interest on unfunded debt	343	70,566	
53	(548) Amortization of discount on funded debt	502	128	
54	Total fixed charges	4,410	74,928	
55	Income after fixed charges (lines 48, 54)	(791,081)	(797,142)	
Other Deductions				
(546) Interest on funded debt:				
56	(c) Contingent interest			
UNUSUAL OR INFREQUENT ITEMS				
57	(555) Unusual or infrequent items-Net-(Debit) credit*			
58	Income (loss) from continuing operations (lines 55-57)	(791,081)	(797,142)	
DISCONTINUED OPERATIONS				
59	(560) Income (loss) from operations of discontinued segments*			
60	(562) Gain (loss) on disposal of discontinued segments*			
61	Total income (loss) from discontinued operations (lines 59, 60)			
62	Income (loss) before extraordinary items (lines 58, 61)	(791,081)	(797,142)	
EXTRAORDINARY ITEMS AND ACCOUNTING CHANGES				
63	(570) Extraordinary items-Net-(Debit) credit (p. 94)			
64	(590) Income taxes on extraordinary items-Debit (credit) (p. 94)			
65	(591) Provision for deferred taxes-Extraordinary items (p. 87)			
66	Total extraordinary items (lines 63-65)			
67	(592) Cumulative effect of changes in accounting principles*			
68	Total extraordinary items and accounting changes-(Debit) credit-(lines 66, 67)			
69	Net income (loss) transferred to Retained Income-Unappropriated (lines 62, 68)	(791,081)	(797,142)	

* Less applicable income taxes of:

555 Unusual or infrequent items-Net-(Debit) credit	None
560 Income (loss) from operations of discontinued segments	None
562 Gain (loss) on disposal of discontinued segments	None
592 Cumulative effect of changes in accounting principles	None

NOTE.—See page 19 for explanatory notes which are an integral part of the Income Account for the Year.

INCOME ACCOUNT FOR THE YEAR—EXPLANATORY NOTES

The space below is provided for the purpose of disclosing additional information concerning items of income for the current year. Each carrier shall give the particulars of items herein. Enter in separate notes with suitable explanation, amounts included in income accounts in connection with any unusual and material accrual or changeover in accounting practice, and other matters of the character commonly disclosed in financial statements under generally accepted accounting and reporting principles. Minor items which have no consequential effect on net income for the

year need not be reported. If carrier has nothing to report, insert the word "None". The tax consequences of use of accelerated depreciation and tax guideline service lives, the investment tax credit, as well as other unusual and significant tax items and matters, are to be disclosed in Schedule 350, under Section C pertaining to analysis of Federal income taxes. The explanation of items included in accounts 570, "Extraordinary items"; and 590, "Income taxes on extraordinary items" are to be disclosed in Schedule 396, page 94.

None

305. RETAINED INCOME - UNAPPROPRIATED

1. Show hereunder the items of the Retained Income Accounts of the respondent for the year, classified in accordance with the Uniform System of Accounts for Railroad Companies.
2. All contra entries hereunder should be indicated in parentheses.
3. Indicate under "Remarks" the amount of assigned Federal income tax consequences, accounts 606 and 616.
4. Segregate in column (c) all amounts applicable to the equity in un-

distributed earnings (losses) of affiliated companies based on the equity method of accounting.

5. Line 3 (line 7 if debit balance), column (c), should agree with line 35, column (b), schedule 300. The total of columns (b) and (c), lines 3 and 7, should agree with line 69, column (b), schedule 300.

6. Include in column (b) only amounts applicable to retained income exclusive of any amounts included in column (c). (Dollars in Thousands)

Line No.	Item (a)	Retained income - Unappropriated (b)	Equity in undistributed earnings (losses) of affiliated companies (c)
1	Balances at beginning of year	\$ (2,424,737)	\$
2	(601.5) Prior period adjustments to beginning retained income		
	CREDITS		
3	(602) Credit balance transferred from income		
4	(606) Other credits to retained income		
5	(622) Appropriations released		
6	Total	None	
	DEBITS		
7	(612) Debit balance transferred from income	(791,081)	
8	(616) Other debits to retained income		
9	(620) Appropriations for sinking and other reserve funds		
10	(621) Appropriations for other purposes		
11	(623) Dividends (p. 20)		
12	Total	(791,081)	
13	Net increase (decrease) during year (Line 6 minus line 12)	(791,081)	
14	Balances at close of year (Lines 1, 2 and 13)	(3,215,818)	
15	Balance from line 14 (c)		x x x x x
16	Total unappropriated retained income and equity in undistributed earnings (losses) of affiliated companies at end of year	(3,215,818)	x x x x x
	Remarks		
17	Amount of assigned Federal income tax consequences: Account 606	None	x x x x x
18	Account 616	None	x x x x x

Note: See p. 94, schedule 396, for analysis for Retained Income Accounts.

308. DIVIDEND APPROPRIATIONS

1. Give particulars of each dividend declared. For par value or nonpar stock, show in column (d) the respective total par value or total number of shares on which dividend was declared and the corresponding rate percent or per share in column (b) or (c). If any such dividend was payable in anything other than cash, explain the matter fully in a footnote.
2. If an obligation of any character has been incurred for the purpose of procuring funds for the payment of any dividend or for the purpose of

replenishing the treasury of the respondent after payment of any dividend, give full particulars in a footnote. If any class of stock received a return not reportable in this schedule, state the particulars of the case in a footnote.

3. The sum of the dividends stated in column (e) should equal the amount shown in schedule No. 305.

4. Report dollars in thousands.

Line No.	Name of security on which dividend was declared (a)	Rate percent (par value stock) or rate per share (nonpar stock)		Total par value of stock or total number of shares of nonpar stock on which dividend was declared (d)	Dividends (account 623) (e)	DATES	
		Regular (b)	Extra (c)			Declared (f)	Payable (g)
1	Not applicable			\$	\$		
2							
3							
4							
5							
6							
7							
8							
9							
10							
11							
12							
13				Total			

309.-STATEMENT OF CHANGES IN FINANCIAL POSITION

Road Initials

NRPC

Year 1984

21

Give the information as requested concerning the source and application of funds during the year. Funds for the purpose of this schedule shall include all assets or financial resources even though a transaction may not directly affect cash or working capital. For example, the purchase of property in exchange for shares of stock or bonds would be an application of funds for investment in property provided by the issue of securities. Sources and uses of funds should be individually disclosed. For example, outlays for fixed assets should not be reported net of retirements.

Use reference columns (a), (b) and (c) as a guide in presenting and computing the requested information as follows:

Column

Reference

- (a) Schedules in this report where disclosure may be found.
- (b) Applicable line number in reference schedule.
- (c) Applicable column(s) in reference schedule.

When two or more line numbers of columns appear in reference columns, add or subtract the amounts as indicated. For example, the notation "(a)" - "(b)" in reference column (c) means to subtract the amount in column (b) from the amount in column (a).

Items listed in this schedule are not inclusive of all possible sources and applications of working capital. Other sources and applications should be included in the appropriate section of the schedule.

Line No.	Reference			Description (d) <i>(Dollars in thousands)</i>	Amount (e)
	Schedule (a)	Line (b)	Column (c)		
				SOURCES OF WORKING CAPITAL	\$
1	300	62	(b)	Working capital provided by operations:	
				Net income (loss) before extraordinary items	(791,081)
2	324	17	(b)	Add expenses not requiring outlay of working capital; (subtract) credits not generating working capital:	
3	396	-	-	Retirement of nondepreciable property	
4	NOTE A	-	-	Loss (gain) on sale or disposal of tangible property	141,884
5	300	5	(b)	Add depreciation and amortization expenses	
6	207	61	(d)	Net increase (decrease) in deferred income taxes	(1,693)
7	200	74,77	(b) - (c)	Net decrease (increase) in parent's share of subsidiary's undistributed income for the year	269,854
	207	24	(c)	Net increase (decrease) in noncurrent portion of estimated liabilities	
8				Other (specify):	
9				Rights to advances made to Chicago Union Station by the previous	26,837
10				owners, transferred to Amtrak pursuant to stock purchase agreement	
11					
12					
13					
14					
15					
16					
17					
18				Total working capital from operations before extraordinary items	(354,199)

309.-STATEMENT OF CHANGES IN FINANCIAL POSITION—Continued

Line No.	Reference			Description (d)	Amount (e)
	Schedule (a)	Line (b)	Column (c)		
					\$
19	300	68	(b)	Working capital provided by operations (Continued): Extraordinary items and accounting changes _____	
20	300	63	(b)	Add expenses not requiring outlay of working capital; (subtract) credits not generating working capital: _____	
21	300	65	(b)	Loss (gain) on extraordinary items _____	
22	300	67	(b)	Net increase (decrease) in deferred income taxes _____	
23				Cumulative effect of changes in accounting principles _____	
24				Other (specify): _____	
25				_____	
26				_____	
27				_____	
28				Total working capital from extraordinary items and accounting changes _____	(354,199)
29				Total working capital from operations, (lines 18 and 28) _____	
30	-	-	-	Working capital from sources other than operating:	
31	-	-	-	Proceeds from issuance of long-term liabilities _____	
32	-	-	-	Proceeds from sale/disposition of carrier operating property _____	
33	205	99	(i)	Proceeds from sale/disposition of other tangible property _____	
34	206	99	(k)	Proceeds from sale/repayment of investments advances _____	
35	204	41	(f)	Net decrease in sinking and other special funds _____	709,344
36	229	15	(e) + (f)	Proceeds from issue of capital stock _____	
37			(i)	Other (specify): _____	
38	200	83	(b) - (c)	Increase in other liabilities and deferred credits _____	45,661
39	200	12	(b) - (c)	Proceeds from Federal and State capital payments _____	25,787
40	-	-	-	Retirements of property, net of related accumulated depreciation _____	9,088
41				_____	
42				Total working capital from sources other than operating _____	789,880
				Total sources of working capital (lines 29 and 41) _____	435,681

See APPLICATION OF WORKING CAPITAL on following page

309.-STATEMENT OF CHANGES IN FINANCIAL POSITION—Concluded

Line No.	Reference			Description (d)	Amount (e)
	Schedule (a)	Line (b)	Column (c)		
				APPLICATION OF WORKING CAPITAL	\$
43	-	-	-	Amount paid to acquire/retire long-term liabilities	
44	305	10	(b)	Cash dividends	
45	211	52	(e)	Purchase price of carrier operating property	346,882
46	-	-	-	Purchase price of other tangible property	3,767
47	205	99	(j)	Purchase price of long-term investments and advances	
	206	99	(i)		
48	204	41	(e) - (f)	Net increase in sinking or other special funds	6,861
49	229	15	(j)	Purchase price of acquiring treasury stock	
	-	-	-	Other (specify):	
50	200	49	(b) - (c)	Increase in other noncurrent assets	121,165
51	207	20	(c)	Purchase price of long-term investments	15,000
52					
53					
54					
55				Total application of working capital	493,675
56				Net increase (decrease) in working capital (line 42 less line 55) (show computations in Schedule 309S)	(57,994)

NOTE A: Furnish the actual amount of depreciation and amortization expenses taken during the year. The following can be used as references:

From Schedule 322 (Road Property)	61,393
From Schedule 326 (Shop Machinery)	423
From Schedule 330 (Equipment)	80,096
	<u>141,912</u>
Less depreciation billed to NRPC by other railroads	28
	<u>141,884</u>

Road Initials NRPC

Year 1984

309S.CHANGES IN WORKING CAPITAL

Compute the net changes in each element of working capital.

Line No.	References			Description (d)	Balance, close of year (e)	Balance, begin- ning of year (f)	Net increase (decrease) (g)
	Schedule (a)	Line (b)	Column (c)				
1	200	1,2	(b)	Cash and temporary investments	\$ 93,836	\$ 181,762	\$ (87,926)
2	200	4	(b)	Net receivables	134	118	16
2	200	11	(b)	Prepayments	2,307	1,047	1,260
4	200	12	(b)	Materials and supplies	126,414	117,642	8,772
5	-	-	-	Other current assets not included above	91,710	67,128	24,582
6	200	51	(b)	Notes payable and matured obligations	-	-	-
7	200	59	(b)	Accounts payable	165,233	171,310	(6,077)
8	200	65	(b)	Current equipment obligations and other debt	2,478	1,533	945
9	-	-	-	Other current liabilities not included above	41,662	31,832	9,830
10				Net increase (decrease) in working capital (= line 56, Schedule 309)	105,028	163,022	(57,994)

Road Initials NRPC

Year 1984

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Schedule 202.-COMPENSATING BALANCES AND SHORT-TERM BORROWING ARRANGEMENTS

Using the following notes as a guideline, show the requirements of compensating balances and short-term borrowing arrangements if operating revenues are \$10 million or more. Footnote disclosure is required even though the arrangement is not reduced to writing.

1. Disclose compensating balances not legally restricted, lines of credit used and unused, average interest rate of short-term borrowings outstanding at balance sheet date, maximum amount of outstanding borrowings during the period and the weighted average rate of those borrowings.
2. Time deposits and certificates of deposit constituting compensating balances not legally restricted should be disclosed.
3. Compensating balance arrangements need only be disclosed for the latest fiscal year.
4. Compensating balances under an agreement which legally restricts the use of such funds, and which constitute support for short-term borrowing arrangements, should be included in Schedule 203, account 703, Special deposits.
5. Compensating balances under an agreement which legally restricts the use of such funds and which constitute support for long-term borrowing arrangements and are reported in account 717, Insurance and other funds, should also be separately disclosed below.
6. Compensating balance arrangements are sufficiently material to require disclosure in footnotes when the aggregate of written and oral agreement balances amount to 15 percent or more of liquid assets (current cash balances, restricted and unrestricted plus marketable securities).
7. When a carrier is not in compliance with a compensating balance requirement, that fact should be disclosed along with stated and possible sanctions whenever such possible sanctions may be immediate (not vague or unpredictable) and material.

Amtrak has no compensating balances. Amtrak has a line of credit agreement, expiring in September 1985, with commercial banks to borrow up to \$25,000,000 at an interest rate of .25% below the prime commercial loan rate of the primary bank on unsecured 90-day loans. As of December 31, 1984 and 1983, there was no outstanding balance on the existing line of credit.

Schedule 203.—SPECIAL DEPOSITS

For other than compensating balances, state separately each item of \$250,000 or more reflected in account 703, Special deposits, at the close of the year. Items of less than \$250,000 may be combined in a single entry and described as "Minor items less than \$250,000". For compensating balances, state separately the total amounts held on behalf of respondent and held on behalf of others.

Line No.	Purpose of deposit (a)	Balance at close of year (b)
		\$
	Interest special deposits:	
1		None
2		
3		
4		
5		
6	Total	
	Dividend special deposits:	
7		None
8		
9		
10		
11		
12	Total	
	Miscellaneous special deposits:	
13		None
14		
15		
16		
17		
18	Total	
	Compensating balances legally restricted:	
19	Held on behalf of respondent	None
20	Held on behalf of others	None
21	Total	

204. SINKING, CAPITAL, INSURANCE, AND OTHER RESERVE FUNDS

Give the particulars called for with respect to reserve funds included in accounts Nos. 715, "Sinking funds"; 716, "Capital and other reserve funds"; and 717, "Insurance and other funds."

Except for deposits held by trustees for proceeds from sale of mortgaged properties, unspent proceeds from sale of equipment obligations, or the value of cars destroyed pledged under equipment financing obligations, which may be reported in total for each category, the designation of the individual fund as carried in the respondent's records should be

entered in Column (b). The entry should indicate the kind of fund, such as sinking, capital, property insurance, pension or relief; the rate of interest, if any; and the date of maturity.

Show the three largest funds in each account, and funds earmarked incentive per diem, regardless of the dollar amount, and all other funds where the amount reportable in Columns (d), (e), (f) or (g) is \$250,000, or more. Each fund amounting to less than \$250,000 may be combined into a single entry designated "Other items, each less than \$250,000"

Line No	Account No.	Name, kind, and purpose of fund	Name of trustee or depositary
	(a)	(b)	(c)
1	716	Capital Reserve Fund-Union Station	Amtrak has set aside \$59.4 million
2		Redevelopment Corporation	of its own funds, plus a pro rata
3			share of monthly interest income,
4			to provide financial support for
5			the redevelopment of Washington
6			Union Station.
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¹Includes income of \$ _____ earned on earmarked incentive per diem funds.

204. SINKING, CAPITAL, INSURANCE, AND OTHER RESERVE FUNDS—Concluded

Insert totals separately for each account. Such totals of columns (g) and (i) should be the same as those stated in short columns (a₁) and (a₂), respectively, in the comparative general balance sheet statement. Entries in column (g) should be the sums of corresponding entries in columns (d) and (e), less those shown in column (f), and the sum of entries in columns (h), (i), and (j) should equal those in column (g).

All conversions of cash into securities, or vice versa, shall be treated as withdrawals from the fund in column (f) and as additions to the fund in

column (e).

Funds representing net credit balances of earmarked incentive per diem should be reported separately for each year. The amount of income earned on these funds should be reported in footnote to this schedule.¹ Wholly owned Canadian subsidiary lines should subdivide the earmarked funds between monies received from Canadian parent companies as a result of incentive charges and the carrier's own credit balances.
(Dollars in thousands)

Balance at begin- ning of year— Book value (d)	Additions during the year—Book value (e)	Withdrawals during the year—Book value (f)	Balance at close of year—Book value (g)	Assets in Funds at Close of Year			Line No.
				Cash (h)	Book value Securities issued or assumed by respondent (i)	Other securities and invested assets (j)	
\$ 59,989	9,333	2,472	66,850	66,850			1
							2
							3
							4
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(Budget Bureau No. 60-R 381
Approval Expires 12/31/78)

202A. WORKING CAPITAL INFORMATION

1. Report below the information requested with respect to account No. 712, "Material and supplies"; 707, "Miscellaneous accounts receivable"; 754, "Miscellaneous accounts payable"; 761, "Other taxes accrued"; and 532, "Railway tax accruals".
2. Give the amount of issues from stock during the year for lines 1 thru 5 as it pertains to account 712, "Material and supplies".
3. Report on lines 6 and 7 only the amount applicable to common-carrier transportation service included in accounts 707 and 754.
4. Report on lines 8 and 9 the amount included in account balances for 761 and 532 which represent state income taxes. (Do not include taxes levied in lieu of property taxes.)
5. Report dollars in thousands.

Line No.	Item (a)	Amount (b)
1	Construction and additions and betterments _____	\$ 34,639
2	Common-carrier operating purposes _____	110,797
3	Used by other than respondent's lessor companies _____	3,844
4	Total _____	149,280
5	Portion of balance in the material and supplies account at end of year that represents scrap and obsolete material _____	
6	Account 707 - Miscellaneous accounts receivable _____	48,607
7	Account 754 - Miscellaneous accounts payable _____	22,286
8	Account 761 - Other taxes accrued _____	1
9	Account 532 - Railway tax accruals _____	-

NOTES AND REMARKS

GENERAL INSTRUCTIONS CONCERNING RETURNS IN SCHEDULES 205 AND 206

1. Schedules 205 and 206 should give particulars of stocks, bonds, other secured obligations, unsecured notes, and investment advances of affiliated and nonaffiliated companies held by respondent at close of year specifically as investments including obligations of the United States, of a State or local government, or of an individual, so held; investments made, disposed of, or written down during the year; and dividends and interest credited to income. They should exclude securities issued or assumed by respondent. For definition of affiliated companies, see the rules governing account No. 721, "Investments in affiliated companies," in the Uniform System of Accounts for Railroad Companies.

2. These investments should be subdivided to show the book value pledged, unpledged, and held in fund accounts. Under "pledged" include the book value of securities recorded in accounts Nos. 721, "Investments in affiliated companies," and 722 "Other investments," which are deposited with some pledgee or other trustee, or held subject to the lien of a chattel mortgage, or subject to any other restriction or condition which makes them unavailable for general corporate purposes. "Unpledged" should include all securities held by or for the respondent free from any lien or restriction, recorded in the accounts mentioned above. Under "In sinking, insurance, and other funds" include the book value of securities recorded in accounts Nos. 715, "Sinking funds"; 716, "Capital and other reserve funds"; and 717, "Insurance and other funds."

3. List the investments in the following order and show a total for each group and each class of investments by accounts in numerical order:

(A) Stocks:

- (1) Carriers—active.
- (2) Carriers—inactive.
- (3) Noncarriers—active.
- (4) Noncarriers—inactive.

(B) Bonds (including U. S. Government Bonds):

(C) Other secured obligations:

(D) Unsecured notes:

(E) Investment advances:

4. The subclassification of classes (B), (C), (D), and (E) should be the same as that provided for class (A).

5. The kinds of industry represented by respondent's investments in the securities of other companies should be shown by symbol opposite the names of the issuing corporations, the symbols and industrial classifications to be as follows:

Symbol	Kind of industry
I	Agriculture, forestry, and fisheries.
II	Mining.
III	Construction.
IV	Manufacturing.
V	Wholesale and retail trade.
VI	Finance, insurance, and real estate.
VII	Transportation, communications, and other public utilities.
VIII	Services.
IX	Government.
X	All other.

6. By carriers, as the term is here used, is meant companies owning or operating railroads, facilities auxiliary thereto such as bridges, ferries, union depots, and other terminal facilities, sleeping cars, parlor cars, dining cars, freight cars, express service and facilities, electric railways, highway motor vehicles, steamboats and other marine transportation equipment, pipe lines (other than those for transportation of water), and other instrumentalities devoted to the transportation of persons or property for hire. Telegraph and telephone companies are not meant to be included.

7. Noncarrier companies should, for the purposes of these schedules, include telephone companies, telegraph companies, mining companies, manufacturing companies, hotel companies, etc. Purely "holding companies" are to be classed as non-carrier companies, even though the securities held by such companies are largely or entirely those issued or assumed by carriers.

8. By an active corporation is meant one which maintains an organization for operating property or administering its financial affairs. An inactive corporation is one which has been practically absorbed in a controlling corporation, and which neither operates property nor administers its financial affairs; if it maintains an organization it does so only for the purpose of complying with legal requirements and maintaining title to property or franchises.

9. Any balance in account 722, Reserve for adjustment of investment in securities - Credit, shall be disclosed by footnote to the securities against which such reserves were established.

10. Show dollars in thousands.

NOTES AND REMARKS

None

205. INVESTMENTS IN AFFILIATED COMPANIES

1. Give particulars of investments in stocks, bonds, other secured obligations, unsecured notes, and investment advances of companies affiliated with respondent, included in accounts Nos. 715, "Sinking funds"; 716, "Capital and other reserve funds"; 721, "Investments in affiliated companies"; and 717, "Insurance and other funds."

2. Entries in this schedule should be made in accordance with the definitions and general instructions given on page 27, classifying the investments by means of letters, figures, and symbols in columns (a), (b), and (c).

3. Indicate by means of an arbitrary mark in column (d) the obligation in support of which any security is pledged, mortgaged, or otherwise

encumbered, giving names and other important particulars of such obligations in footnotes.

4. Give totals for each class and for each subclass and a grand total for each account.

5. Entries in column (d) should show date of maturity of bonds and other evidences of indebtedness. In case obligations of the same designation mature serially, the date in column (d) may be reported as "Serially 19 ____ to 19 ____." In making entries in this column, abbreviations in common use in standard financial publications may be used where necessary on account of limited space.

Line No.	Account No.	Class No.	Kind of industry	Name of issuing company and description of security held; also lien reference if any	Extent of control	INVESTMENTS AT CLOSE OF YEAR	
						Book Value of Amount Held at Close of Year	
						Pledged	Unpledged
	(a)	(b)	(c)	(d)	(e)	(f)	(g)
1	721	A(3)	VII	42,520 Shares of Washington Terminal	% \$		\$
2				Company	100	None	14,466
3							
4							
5	721	A(3)	VII	28,000 Shares of Chicago Union			
6				Station	100	None	(10,580)
7							
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205. INVESTMENTS IN AFFILIATED COMPANIES—Continued

6. If any of the companies included in this schedule are controlled by respondent, the percent of control should be given in column (e). In case any company listed is controlled other than through actual ownership of securities, give particulars in a footnote. In cases of joint control, give names of other parties and particulars of control.

7. If any advances reported are pledged, give particulars in a footnote.

8. Particulars of investments made, disposed of, or written down during the year should be given in columns (j) to (f) inclusive. If the cost of any investment made during the year differs from the book value report-

ed in column (j), explain the matter in a footnote. By "cost" is meant the consideration given minus accrued interest or dividends included therein. If the consideration given or received for such investments was other than cash, describe the transaction in a footnote. Identify all entries in column (k), which represent a reduction in the book value of securities by symbol and give full explanation in a footnote in each case.

9. This schedule should not include securities issued or assumed by respondent. (Dollars in Thousands)

INVESTMENTS AT CLOSE OF YEAR		Book value of investments made during year (j)	INVESTMENTS DISPOSED OF OR WRITTEN DOWN DURING YEAR		DIVIDENDS OR INTEREST DURING YEAR		Line No.
Book Value of Amount Held at Close of Year			Book value (k)	Selling price (l)	Rate (m)	Amount credited to income (n)	
In sinking, insurance, and other funds (h)	Total book value (i)						
\$	\$	\$	\$	\$	%	\$	
None	14,466	None	N/A	N/A	N/A	None	1
							2
							3
None	(10,580)	(10,580)	N/A	N/A	N/A	None	4
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205. INVESTMENTS IN AFFILIATED COMPANIES—Continued

Line No.	Account No.	Class No.	Kind of industry	Name of issuing company and description of security held; also lien reference, if any	Extent of control	INVESTMENTS AT CLOSE OF YEAR	
						Book Value of Amount Held at Close of Year	
						Pledged	Unpledged
	(a)	(b)	(c)	(d)	(e)	(f)	(g)
					%	\$	\$
47							
48							
49							
50							
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265. INVESTMENTS IN AFFILIATED COMPANIES—Concluded

INVESTMENTS AT CLOSE OF YEAR		Book value of investments made during year (j)	INVESTMENTS DISPOSED OF OR WRITTEN DOWN DURING YEAR		DIVIDENDS OR INTEREST DURING YEAR		Line No.
Book Value of Amount Held at Close of Year			Book value (k)	Selling price (l)	Rate (m)	Amount credited to income (n)	
In sinking, insurance, and other funds (h)	Total book value (i)				%	\$	
\$	\$	\$	\$	\$			47
							48
							49
							50
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206. OTHER INVESTMENTS

1. Give particulars of investments in stocks, bonds, other secured obligations, unsecured notes, and investment advances of others than affiliated companies, included in accounts Nos. 715, "Sinking funds"; 716, "Capital and other reserve funds"; 722, "Other investments"; and 717, "Insurance and other funds." Investments included in accounts Nos. 715, 716 and 717 held by trustees in lieu of cash deposits required under the governing instrument are not to be reported.

2. Entries in this schedule should be made in accordance with the definitions and general instructions given on page 27, classifying the investments by means of letters, figures, and symbols in columns (a), (b), and

(c). Investment in U. S. Treasury obligations may be reported as one item.

3. Indicate by means of an arbitrary mark in column (d) the obligation in support of which any security is pledged, mortgaged, or otherwise encumbered, giving names and other important particulars of such obligations in footnotes.

4. Give totals for each class and for each subclass and a grand total for each account.

5. Entries in column (d) should show date of maturity of bonds and other evidences of indebtedness. In case obligations of the same designa-

Line No.	Account No.	Class No.	Kind of industry	Name of issuing company or government and description of security held; also lien reference, if any	INVESTMENTS AT CLOSE OF YEAR	
					Book Value of Amount Held at Close of Year	
					Pledged	Unpledged
	(a)	(b)	(c)	(d)	(e)	(f)
1				None	\$	\$
2						
3						
4						
5						
6						
7						
8						
9						
10						
11						
12						
13						
14						
15						
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46						

206. OTHER INVESTMENTS—Continued

tion mature serially, the date in column (d) may be reported as "Serially 19 ____ to 19 ____." In making entries in this column, abbreviations in common use in standard financial publications may be used where necessary on account of limited space.

6. If any advances reported are pledged, give particulars in a footnote.

7. Particulars of investments made, disposed of, or written down during the year should be given in columns (j) and (k). If the cost of any investment made during the year differs from the book value reported in

column (i), explain the matter in a footnote. By "cost" is meant the consideration given minus accrued interest or dividends included therein. If the consideration given or received for such investments was other than cash, describe the transaction in the footnote. Identify all entries in column (j) which represent a reduction in the book value of securities by symbol and give full explanation in a footnote in each case.

(Dollars in Thousands)

INVESTMENTS AT CLOSE OF YEAR		Book value of investments made during year (i)	INVESTMENTS DISPOSED OF OR WRITTEN DOWN DURING YEAR		DIVIDENDS OR INTEREST DURING YEAR		Line No.
Book Value of Amount Held at Close of Year			Book value (j)	Selling price (k)	Rate (l)	Amount credited to income (m)	
In sinking, insurance, and other funds (g)	Total book value (h)						
\$ None	\$	\$	\$	\$	%	\$	1
							2
							3
							4
							5
							6
							7
							8
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							10
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206. OTHER INVESTMENTS—Continued

Line No.	Account No.	Class No.	Kind of industry (c)	Name of issuing company or government and description of security held; also lien reference, if any (d)	INVESTMENTS AT CLOSE OF YEAR	
					Book Value or Amount at Close of Year	
					Pledged (e)	Unpledged (f)
47				None	\$	\$
48						
49						
50						
51						
52						
53						
54						
55						
56						
57						
58						
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206. OTHER INVESTMENTS—Concluded

INVESTMENTS AT CLOSE OF YEAR		Book value of investments made during year (i)	INVESTMENTS DISPOSED OF OR WRITTEN DOWN DURING YEAR		DIVIDENDS OR INTEREST DURING YEAR		Line No.
Book Value of Amount Held at Close of Year			Book value (j)	Selling price (k)	Rate (l)	Amount credited to income (m)	
In sinking, insurance, and other funds (g)	Total book value (h)						
\$	\$	\$	\$	\$	%	\$	
None							47
							48
							49
							50
							51
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207. INVESTMENTS IN COMMON STOCKS OF AFFILIATED COMPANIES Undistributed Earnings From Certain Investments in Affiliated Companies

1. Report below the details of all investments in common stocks included in Account 721, Investments in Affiliated Companies, which qualify for the equity method under instruction 6-2 in the Uniform System of Accounts for Railroad Companies.
2. Enter in column (c) the amount necessary to retroactively adjust those investments qualifying for the equity method of

accounting in accordance with instruction 6-2 (b)(11) of the Uniform System of Accounts for Railroad Companies.
3. Enter in column (d) the share of undistributed earnings (i.e., less dividends) or losses.
4. Enter in column (e) the amortization for the year of the excess of cost over equity in net assets (equity over cost) at date

of acquisition. See instruction 6-2 (b)(4).

5. The total of column (g) must agree with column (b), line 21, schedule 200.

6. For definitions of "carrier" and "noncarrier," see general instructions 6 and 7 on page 27.
(DOLLARS IN THOUSANDS)

Line No.	Name of issuing company and description of security held. (a)	Balance at beginning of year (b)	Adjustment for investments qualifying for equity method (c)	Equity in undistributed earnings (losses) during year (d)	Amortization during year (e)	Adjustment for investments disposed of or written down during year (f)	Balance at Close of year (g)
	Carriers: (List specifics for each company)						
1	42,520 Common Shares of Washington	\$	\$	\$	\$	\$	\$
2	Terminal Company	14,930		436			14,466
3							
4	28,000 Common Shares of Chicago Union						
5	Station	None	*(11,837)	1,257			(10,580)
6							
7							
8							
9							
10							
11							
12							
13							
14							
15							
16							
17							
18							
19							
20	*Purchase price		15,000				
21	Less: rights to advances made to CUS						
22	by previous owners received by						
23	Amtrak pursuant to purchase						
24	agreements		(26,837)				
25							
26	Adjusted purchase price		(11,837)				
27							
28							

Road Initials:

Year:

207. INVESTMENTS IN COMMON STOCKS OF AFFILIATED COMPANIES (Continued)

Undistributed Earnings From Certain Investments in Affiliated Companies

Line No.	Name of issuing company and description of security held (a)	Balance at beginning of year (b)	Adjustment for investments qualifying for equity method (c)	Equity in undistributed earnings (losses) during year (d)	Amortization during year (e)	Adjustment for investment disposed of or written down during year (f)	Balance at close of year (g)
	Carriers: (List specifics for each company).	\$	\$	\$	\$	\$	\$
29							
30							
31							
32							
33							
34							
35							
36							
37							
38							
39							
40							
41							
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52							
53							
54							
55							
56							
57							
58							
59	Total	14,030	(11,337)	1,693			3,886
60	Noncarriers: (Show totals only for each column)						
61	Total (lines 59 and 60)	14,030	(11,837)	1,693			3,886

Road Initials:

NRPC

Year:

1984

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211. ROAD AND EQUIPMENT PROPERTY (See Instructions page 40)

Line No	Account (a)	(Dollars in thousands) (b)	Balance at beginning of year (c)	Expenditures during the year for original road and equipment, and road extensions (d)	Expenditures during the year for purchase of existing lines, reorganizations, etc. (e)
1	(1) Engineering	\$	\$	\$	
2	(2) Land for transportation purposes	20,160			
3	(2 1/2) Other right-of-way expenditures	463			
4	(3) Grading	7,891			
5	(5) Tunnels and subways	7,348			
6	(6) Bridges, trestles, and culverts	15,205			
7	(7) Elevated structures	1			
8	(8) Ties	40,431			
9	(9) Rails	15,584			
10	(10) Other track material	7,404			
11	(11) Ballast	6,918			
12	(12) Track laying and surfacing	-			
13	(13) Fences, snowsheds, and signs	110			
14	(16) Station and office buildings	89,770			
15	(17) Roadway buildings	606			
16	(18) Water stations	1,221			
17	(19) Fuel stations	533			
18	(20) Shops and enginehouses	33,545			
19	(21) Grain elevators				
20	(22) Storage warehouses				
21	(23) Wharves and docks	13			
22	(24) Coal and ore wharves				
23	(25) TOFC/COFC terminals	10			
24	(26) Communication systems	2,781			
25	(27) Signals and interlockers	9,077			
26	(29) Power plants	1,643			
27	(31) Power-transmission systems	9,844			
28	(35) Miscellaneous structures	27			
29	(37) Roadway machines	23,551			
30	(38) Roadway small tools				
31	(39) Public improvements—Construction	2,268			
32	(43) Other expenditures—Road	8			
33	(44) Shop machinery	10,210			
34	(45) Power-plant machinery	769			
35	Other (specify and explain)				
36	Total expenditures for road	307,391			
37	(52) Locomotives	359,123			
38	(53) Freight-train cars				
39	(54) Passenger-train cars	954,808			
40	(55) Highway revenue equipment				
41	(56) Floating equipment				
42	(57) Work equipment	29,964			
43	(58) Miscellaneous equipment	5,547			
44	Total expenditures for equipment	1,349,442			
45	(71) Organization expenses				
46	(76) Interest during construction				
47	(77) Other expenditures—General				
48	Total general expenditures				
49	Total	1,656,833			
50	(80) Other elements of investment (p. 33)				
51	(90) Construction work in progress	1,677,208			
52	Grand Total	3,334,041			

211. ROAD AND EQUIPMENT PROPERTY (See Instructions page 40)

EXPENDITURES FOR ADDITIONS AND BETTERMENTS DURING THE YEAR		CREDITS FOR PROPERTY RETIRED DURING THE YEAR		Net changes during the year	Balance at close of year	Line No.
Made on owned property (e)	Made on leased property (f)	Owned property (g)	Leased property (h)	(i)	(j)	
\$	\$	\$	\$	\$	\$	
		65		(65)	20,095	1
					463	2
4		114		(110)	7,781	3
					7,348	4
2,874	242			3,116	18,321	5
		1		(1)	-	6
53,319		1,529		51,790	92,221	7
143,353	1,600	5,897		139,056	154,640	8
14,024		19,828	1,600	(7,404)	-	9
12,163		1,960		10,203	17,121	10
					-	11
240				240	350	12
5,138	1,452	3,666		2,924	92,694	13
1,183				1,183	1,789	14
		54		(54)	1,167	15
					533	16
10,399	444	36		10,807	44,352	17
						18
		13		(13)	-	19
						20
		10		(10)	-	21
25		14		11	2,792	22
7				7	9,084	23
		12		(12)	1,631	24
469		1		468	10,312	25
8		35		(27)	-	26
1		107		(106)	23,445	27
						28
124	29			153	2,421	29
		8		(8)	-	30
1		7		(6)	10,204	31
					769	32
243,332	3,767	33,357	1,600	212,142	519,533	33
		524		(524)	358,599	34
						35
21,571		5,842		15,729	970,537	36
						37
1				1	29,965	38
3,935		359		3,576	9,123	39
25,507		6,725		18,782	1,368,224	40
						41
						42
						43
268,839	3,767	40,082	1,600	230,924	1,887,757	44
						45
78,043		(897)		78,940	1,756,148	46
346,882	3,767	39,185	1,600	309,864	3,643,905	47

INSTRUCTIONS CONCERNING RETURNS TO BE MADE IN SCHEDULE 211 ON PAGES 38 and 39

1. Give particulars of balances at the beginning and close of the year and of all changes during the year in account No. 731, "Road and Equipment Property," and account No. 732, "Improvements on Leased Property," classified by primary accounts in accordance with the Uniform System of Accounts for Railroad Companies. The balances, by primary accounts, should, insofar as known, be stated in column (b) and all changes made during the year should be analyzed in columns (c) to (h), inclusive. Column (j) is the aggregate of columns (b) to (h), inclusive. Grand totals of columns (b) and (j) should equal the sum of accounts 731 and 732 for the respective periods; if not, full explanation should be made in a footnote.

2. In column (c) are to be shown disbursements made for the specific purpose of purchasing, constructing, and equipping new lines, and for the extension of old lines, as provided for in Instruction 2—1, "Items to be charged," of the Uniform System of Accounts for Railroad Companies, for such items.

3. In column (d) is to be shown the cost of a railway or portion thereof, acquired as an operating entity or system by purchase, merger, consolidation, reorganization, receivership sale or transfer, or otherwise.

4. In columns (e) and (f), should be included all entries covering expenditures for additions and betterments, as defined, whether replacing other property or not.

5. In column (f) show particulars for improvements made on property held under lease or other form of long-term contract and not charged to the owning company.

6. In columns (g) and (h) should be entered all credits representing property sold, abandoned, or otherwise retired.

7. Both the debit and credit involved in each transfer, adjustment, or clearance, between road and equipment accounts, should be included in the column in which the item was initially included; also the transfer of

prior years' debits or credits from investment in road and equipment to operating expenses or other accounts, or vice versa, should be included in the column applicable to current items of like nature. Each such transfer, adjustment, or clearance should be fully explained when in excess of \$100,000.

8. If during the year an individual charge of \$100,000 or more was made to account No. 2, "Land for transportation purposes," state in a footnote the cost, location, area, and other details which will identify the property.

9. Report on line 35 amounts not includible in the primary road accounts. The items reported should be briefly identified and explained under "Notes and Remarks," below. Amounts should be reported on this line only under special circumstances, usually after permission is obtained from the Commission for exceptions to prescribed accounting. Reference to such authority should be made when explaining the amounts reported. Respondents must not make arbitrary changes to the printed stub or column headings without specific authority from the Commission.

10. If during the year a segment of transportation property was acquired, state in a footnote the name of the vendor, the mileage acquired, and the date of acquisition, giving termini and the cost of the property to the respondent. Also furnish a statement of the amount included in each primary account representing such property acquired, referring to the column or columns in which the entries appear.

11. If an amount of less than \$1,500 is used as the minimum debit or credit for additions and betterments to property investment accounts as provided for in Instruction 2—2, of the Uniform System of Accounts for Railroad Companies, state in a footnote the amount used.

12. Show dollars in thousands.

NOTES AND REMARKS

None

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RC-103000

NATIONAL RAILROAD PASSENGER CORP.

1984

2 OF 3

211B. DEPRECIATION BASE AND RATES—ROAD AND EQUIPMENT OWNED AND USED AND LEASED FROM OTHERS

1. Show in columns (b) and (e), for each primary account, the depreciation base used in computing the depreciation charges for the month of January and in columns (c) and (f) show the depreciation base used in computing the depreciation charges for the month of December; in columns (d) and (g) show the composite rates used in computing the depreciation charges for the month of December, and on lines 29 and 37 of these columns show the composite percentage for all road and equipment accounts, respectively, ascertained by applying the primary account composite rates to the depreciation base used in computing the charges for December and dividing the total so computed by the total depreciation base for the same month. The depreciation base should not include the cost of equipment, used but not owned, when the rents therefor are included in the rent for equipment accounts Nos. 536 to 540, inclusive. It should include the cost of equipment owned and leased to others when the rents therefrom are included in the rent for equipment accounts Nos. 503 to 507, inclusive. The composite rates used should be those prescribed or otherwise authorized by the Commission, except that where the use of component rates has been authorized, the composite rates to

be shown for the respective primary accounts should be recomputed from the December charges developed by the use of the authorized rates. If any changes in rates were effective during the year, give full particulars in a footnote.

2. All leased properties may be combined and one composite rate computed for each primary account, or a separate schedule may be included for each such property.

3. Show in columns (e), (f), and (g), data applicable to property, used but not owned, when the rent therefor is included in account 542.

4. If the depreciation base for accounts 1, 2-1/2, 3, 5, and 39 includes nondepreciable property, a statement to that effect should be made in a footnote.

5. If depreciation accruals have been discontinued for any account, the depreciation base should be reported, nevertheless, in support of depreciation reserves. Authority for the discontinuance of accruals should be shown in a footnote indicating the account(s) effected.

Line No	Account (a)	OWNED AND USED			LEASED FROM OTHERS		
		Depreciation Base		Annual composite rate (percent) (d)	Depreciation base		Annual composite rate (percent) (g)
		At beginning of year (b)	At close of year (c)		At beginning of year (e)	At close of year (f)	
	ROAD	\$	\$	%	\$	\$	%
1	(1) Engineering						
2	(2-1/2) Other right-of-way expenditures	463	463	2.00			
3	(3) Grading	7,847	7,733	.76			
4	(5) Tunnels and subways	7,348	7,348	.91			
5	(6) Bridges, trestles, and culverts	15,837	14,430	1.15			
6	(7) Elevated structures	1	-				
7	(13) Fences, snowsheds, and signs	72	72	2.00			
8	(16) Station and office buildings	71,642	71,994	12.00			
9	(17) Roadway buildings	606	606	2.74			
10	(18) Water stations	358	311	2.72			
11	(19) Fuel stations	292	292	2.65			
12	(20) Shops and enginehouses	32,835	43,191	2.11			
13	(21) Grain elevators						
14	(22) Storage warehouses						
15	(23) Wharves and docks	13	-	1.82			
16	(24) Coal and ore wharves						
17	(25) TOFC/COFC terminals	10	-	3.50			
18	(26) Communications systems	2,594	2,605	1.64			
19	(27) Signals and interlockers	7,003	7,010	2.74			
20	(29) Power plants	1,424	1,412	1.96			
21	(31) Power transmission systems	9,219	9,361	2.10			
22	(35) Miscellaneous structures	27	-				
23	(37) Roadway machines	23,551	23,445	5.11			
24	(39) Public improvements—Construction	1,682	1,682	1.15			
25	(44) Shop machinery	10,142	10,136	3.31			
26	(45) Power plant machinery	769	769	2.49			
27	All other road accounts	-	52,575	5.83			
28	Amortization (other than defense projects)						
29	Total road	191,735	255,435	5.87			
	EQUIPMENT						
30	(52) Locomotives	359,122	358,599	6.24			
31	(53) Freight-train cars						
32	(54) Passenger-train cars	954,342	969,514	6.72			
33	(55) Highway revenue equipment						
34	(56) Floating equipment						
35	(57) Work equipment	29,965	29,965	6.72			
36	(58) Miscellaneous equipment	5,547	9,123	22.50			
37	Total equipment	1,348,976	1,367,201	6.63			
38	GRAND TOTAL	1,540,711	1,622,636	XX XX			XX XX

211B-1 DEPRECIATION BASE AND RATES—IMPROVEMENTS TO ROAD AND EQUIPMENT LEASED FROM OTHERS

1. Show in column (b) for each primary account, the depreciation base used in computing the depreciation charges for the month of January and in column (c) show the depreciation base used in computing the depreciation charges for the month of December; in column (d) show the composite rates used in computing the depreciation charges for the month of December, and on lines 28 and 35 of these columns show the composite percentage for all road and equipment accounts, respectively, ascertained by applying the primary account composite rates to the depreciation base used in computing the charges for December and dividing the total so computed by the total depreciation base for the same month. This schedule should include only improvements to leased property charged to account 732, Improvements to Leased Property. The composite rates used should be those prescribed or otherwise authorized by the Commission, except that where the use of component rates has been authorized, the

composite rates to be shown for the respective primary accounts should be recomputed from the December charges developed by the use of the authorized rates. If any changes in rates were effective during the year, give full particulars in a footnote.

2. All improvements to leased properties may be combined and one composite rate computed for each primary account or a separate schedule may be included for each such property.

3. If the depreciation base for accounts 1, 2-1/2, 3, 5, and 39 includes nondepreciable property, a statement to that effect should be made in a footnote.

4. If depreciation accruals have been discontinued for any account, the depreciation base should be reported, nevertheless, in support of depreciation reserves. Authority for the discontinuance of accruals should be shown in a footnote indicating the account(s) affected.

Line No.	(Dollars in thousands) Account (a)	Depreciation base		Annual composite rate (percent) (d)
		At beginning of year (b)	At close of year (c)	
		\$	\$	%
	ROAD			
1	(1) Engineering			
2	(2-1/2) Other right-of-way expenditures			
3	(3) Grading	44	44	.76
4	(5) Tunnels and subways			
5	(6) Bridges, trestles, and culverts	1,368	1,611	1.15
6	(7) Elevated structures			
7	(13) Fences, snowsheds, and signs	38	38	2.00
8	(16) Station and office buildings	17,897	19,357	12.00
9	(17) Roadway buildings			
10	(18) Water stations	850	856	2.72
11	(19) Fuel stations	241	241	2.65
12	(20) Shops and enginehouses	709	1,153	2.11
13	(21) Grain elevators			
14	(22) Storage warehouses			
15	(23) Wharves and docks			
16	(24) Coal and ore wharves			
17	(25) TOFC/COFC terminals			
18	(26) Communications systems	187	187	1.64
19	(27) Signals and interlockers	2,074	2,074	2.74
20	(29) Power plants	219	219	1.96
21	(31) Power transmission systems	625	625	2.19
22	(35) Miscellaneous structures			
23	(37) Roadway machines			
24	(39) Public improvements—Construction	586	616	1.15
25	(44) Shop machinery	68	68	3.31
26	(45) Power plant machinery			
27	All other road accounts		6,272	2.40
28	Amortization (other than defense projects)			
29	Total road	24,906	33,360	7.91
	EQUIPMENT			
30	(52) Locomotives			
31	(53) Freight-train cars			
32	(54) Passenger-train cars			
33	(55) Highway revenue equipment			
34	(56) Floating equipment			
35	(57) Work equipment			
36	(58) Miscellaneous equipment			
37	Total equipment			
38	GRAND TOTAL	24,906	33,360	XXXX

211C. DEPRECIATION BASE AND RATES—ROAD AND EQUIPMENT LEASED TO OTHERS

1. This schedule is to be used in cases where the related depreciation reserve is carried in the accounts of the respondent and the rent therefrom is included in account No. 509.

2. Show in columns (b) and (c), for each primary account, the depreciation base used in computing the depreciation for the months of January and December, respectively, with respect to road and equipment owned by the respondent but leased to others, the depreciation charges for which are not includible in operating expenses of the respondent, but for which the depreciation reserve is recorded in the accounts of the respondent. If the base for road is other than the original cost or estimated original cost as found by the Commission's Bureau of Accounts, brought to a current date by the respondent from its Order No. 3 records and accounts, or is other than ledger value for equipment, a full explanation should be given.

3. In column (d) show the composite rates used in computing the depreciation for the month of December and on lines 28 and 36 of this column show the composite percentage for all road and equipment accounts, respectively, ascertained by applying the primary accounts composite rates to the depreciation base used in computing the depreciation for December and dividing the total so computed by the depreciation base.

4. If the depreciation base for accounts 1, 2-1/2, 3, 5, and 39 includes nondepreciable property, a statement to that effect should be made in a footnote.

5. If depreciation accruals have been discontinued for any account, the depreciation base should be reported, nevertheless, in support of depreciation reserves. Authority for the discontinuance of accruals should be shown in a footnote indicating the account (s) affected.

Line No.	Account (a)	DEPRECIATION BASE		Annual composite rate (percent) (d)
		Beginning of year (b)	Close of year (c)	
	ROAD	\$	\$	
1	(1) Engineering			
2	(2-1/2) Other right-of-way expenditures			
3	(3) Grading			
4	(5) Tunnels and subways			
5	(6) Bridges, trestles, and culverts			
6	(7) Elevated structures			
7	(13) Fences, snowsheds, and signs			
8	(16) Station and office buildings			
9	(17) Roadway buildings			
10	(18) Water stations			
11	(19) Fuel stations			
12	(20) Shops and enginehouses			
13	(21) Grain elevators			
14	(22) Storage warehouses			
15	(23) Wharves and docks			
16	(24) Coal and ore wharves			
17	(25) TOFC/COFC terminals			
18	(26) Communication systems			
19	(27) Signals and interlockers			
20	(29) Power plants			
21	(31) Power transmission systems			
22	(35) Miscellaneous structures			
23	(37) Roadway machines			
24	(39) Public improvements—Construction			
25	(44) Shop machinery			
26	(45) Power-plant machinery			
27	All other road accounts			
28	Total road			
	EQUIPMENT			
29	(52) Locomotives			
30	(53) Freight-train cars			
31	(54) Passenger-train cars			
32	(55) Highway revenue equipment			
33	(56) Floating equipment			
34	(57) Work equipment			
35	(58) Miscellaneous equipment			
36	Total equipment			
37	GRAND TOTAL			X X X X

211D. DEPRECIATION RESERVE—ROAD AND EQUIPMENT OWNED AND USED

1. Give the particulars called for hereunder with respect to credits and debits to account No. 735, "Accrued depreciation—Road and Equipment," during the year relating to road and equipment owned and used. This schedule should not include any entries for depreciation of equipment, used but not owned, when the rents therefor are included in the rent for equipment accounts Nos. 536 to 540, inclusive. It should include entries for depreciation of equipment owned but not used when the rents therefrom are included in the rent for equipment accounts Nos. 503 to 507, inclusive. (See schedule 211F for the reserve relating to road and equipment owned but not used by the respondent.) If any entries are

made for "Other credits" or "Other debits" state the facts occasioning such entries. A debit balance in column (b) or (g) for any primary account should be shown in parenthesis or designated "Dr."

2. If there is any inconsistency between the credits to the reserve as shown in column (c) and the charges to operating expenses, a full explanation should be given.

3. All credits or debits to the reserve representing amortization other than for defense projects, if a general amortization program has been authorized, should be entered on line 28.

(Dollars in thousands)

Line No	Account (a)	Balance at beginning of year (b)	CREDITS TO RESERVE During the Year		DEBITS TO RESERVE During the Year		Balance at close of year (g)
			Charges to operating expenses (c)	Other credits (d)	Retirements (e)	Other debits (f)	
	ROAD	\$	\$	\$	\$	\$	\$
1	(1) Engineering	145					145
2	(2-1/2) Other right-of-way expenditures	497	280				777
3	(3) Grading	77	62		114		25
4	(5) Tunnels and subways	1,227	468	1			1,696
5	(6) Bridges, trestles, and culverts	3,659	1,540		15		5,184
6	(7) Elevated structures						
7	(13) Fences, snow sheds, and signs	243	86				329
8	(16) Station and office buildings	35,669	20,891		5,994		50,566
9	(17) Roadway buildings	783	374	1			1,158
10	(18) Water stations	50	9		53		6
11	(19) Fuel stations	11	7				18
12	(20) Shops and enginehouses	9,423	3,949		36		13,336
13	(21) Grain elevators						
14	(22) Storage warehouses						
15	(23) Wharves and docks				12		(12)
16	(24) Coal and ore wharves						
17	(25) TOFC/COFC terminals				10		(10)
18	(26) Communication systems	197	84		4		277
19	(27) Signals and interlockers	29,689	13,860				43,549
20	(29) Power plants	(95)	28		12		(79)
21	(31) Power-transmission systems	2,490	1,299		2		3,796
22	(35) Miscellaneous structures	3	9		35		(23)
23	(37) Roadway machines	2,093	1,202		105		3,190
24	(39) Public improvements—Construction	2,010	1,045				3,055
25	(44) Shop machinery*	1,785	402	(2)	7		2,178
26	(45) Power-plant machinery*	87	19				106
27	All other road accounts	92,549	13,340	20	19,374		86,114
28	Amortization (other than defense projects)						
29	Total road	182,601	58,963	20	26,203		215,381
	EQUIPMENT						
30	(52) Locomotives	83,378	16,199	(111)	518		98,248
31	(53) Freight-train cars						
32	(54) Passenger-train cars	228,466	60,510	(355)	4,340		284,281
33	(55) Highway revenue equipment						
34	(56) Floating equipment						
35	(57) Work equipment	2,045	1,810	84			3,239
36	(58) Miscellaneous equipment	1,996	1,577	(11)	296		3,266
37	Total equipment	315,885	80,096	(393)	5,154		390,434
38	GRAND TOTAL	498,486	139,059	(373)	31,357		605,815

*Chargeable to account 305

211E. ACCRUED LIABILITY—LEASED PROPERTY

1. Give full particulars called for hereunder with respect to credits and debits to account No. 785, "Accrued liability—Leased property," during the year relating to road and equipment leased from others.

2. Show in column (c) amounts which were charged to operating expenses, and in column (f) show payments made to the lessor in settlement thereof. A full explanation should be given of all entries in columns (d) and (f).

3. Any inconsistency between the credits to the account as shown in column (c) and the charges to operating expenses should be fully explained.

4. Show in column (e) the debits to the account arising from retirements.

5. If settlement for depreciation is made currently between lessee and lessor, and no debits or credits to account No. 785 are made by the accounting company, show in column (c) the charges to operating expenses and in column (f) show payments made to the lessor in settlement thereof.

(Dollars in thousands)

Line No.	Account (a)	Balance at beginning of year (b)	CREDITS TO ACCOUNT During the Year		DEBITS TO ACCOUNT During the year		Balance at close of year (g)
			Charges to operating expenses (c)	Other credits (d)	Retirements (e)	Other debits (f)	
	ROAD	\$	\$	\$	\$	\$	\$
			Not applicable				
1	(1) Engineering						
2	(2-1/2) Other right-of-way expenditures						
3	(3) Grading						
4	(5) Tunnels and subways						
5	(6) Bridges, trestles, and culverts						
6	(7) Elevated structures						
7	(13) Fences, snow sheds, and signs						
8	(16) Station and office buildings						
9	(17) Roadway buildings						
10	(18) Water stations						
11	(19) Fuel stations						
12	(20) Shops and enginehouses						
13	(21) Grain elevators						
14	(22) Storage warehouses						
15	(23) Wharves and docks						
16	(24) Coal and ore wharves						
17	(25) TOFC/COFC terminals						
18	(26) Communication systems						
19	(27) Signals and interlockers						
20	(29) Power plants						
21	(31) Power-transmission systems						
22	(35) Miscellaneous structures						
23	(37) Roadway machines						
24	(39) Public improvements—Construction						
25	(44) Shop Machinery*						
26	(45) Power-plant machinery*						
27	All other road accounts						
28	Total road						
	EQUIPMENT						
29	(52) Locomotives						
30	(53) Freight-train cars						
31	(54) Passenger-train cars						
32	(55) Highway revenue equipment						
33	(56) Floating equipment						
34	(57) Work equipment						
35	(58) Miscellaneous equipment						
36	Total equipment						
37	GRAND TOTAL						

*Chargeable to account 305

211E-1 ACCRUED DEPRECIATION RESERVE—IMPROVEMENTS TO ROAD AND EQUIPMENT LEASED FROM OTHERS

1. Give full particulars called for hereunder with respect to credits and debits to account 733, "Accrued Depreciation; Improvements on Leased Property" during the year relating to improvements made to road and equipment property leased from others, the depreciation charges for which are includible in operating expenses of the respondent. This schedule should only include entries for depreciation of road and equipment property includible in account 732, Improvements on Leased Property.

2. If any entries are made for column (d) "Other credits or column (f) "Other debits" state the facts occasioning such entries. A debit balance in column (b) or (g) for any primary account should be shown in parenthesis or designated "Dr."

3. Any inconsistency between the credits to the reserve as shown in column (c) and the charges to operating expenses should be fully explained.

4. Show in column (e) the debits to the reserve arising from retirements.

(Dollars in thousands)

Line No.	Account (a)	Balance at beginning of year (b)	CREDITS TO RESERVE During the Year		DEBITS TO RESERVE During the year		Balance at close of year (g)
			Charges to operating expenses (c)	Other credits (d)	Retirements (e)	Other debits (f)	
	ROAD						
1	(1) Engineering	118					118
2	(2-1/2) Other right-of-way expenditures						
3	(3) Grading	3					3
4	(5) Tunnels and subways						
5	(6) Bridges, trestles, and culverts	30	18				48
6	(7) Elevated structures						
7	(13) Fences, snow sheds, and signs	4	1				5
8	(16) Station and office buildings	4,604	2,272				6,876
9	(17) Roadway buildings						
10	(18) Water stations	80	26				106
11	(19) Fuel stations	78	9				87
12	(20) Shops and enginehouses	(31)	31				-
13	(21) Grain elevators						
14	(22) Storage warehouses						
15	(23) Wharves and docks						
16	(24) Coal and ore wharves						
17	(25) TOFC/COFC terminals						
18	(26) Communication systems	9	3				12
19	(27) Signals and interlockers	214	59				273
20	(29) Power plants	(30)	5				(25)
21	(31) Power-transmission systems	36	14				50
22	(35) Miscellaneous structures						
23	(37) Roadway machines						
24	(39) Public improvements—Construction	14	7				21
25	(44) Shop Machinery*		2	(1)			1
26	(45) Power-plant machinery*						
27	All other road accounts	1,262	406	6			1,674
28	Total road	6,391	2,853	5			9,249
	EQUIPMENT						
29	(52) Locomotives						
30	(53) Freight-train cars						
31	(54) Passenger-train cars						
32	(55) Highway revenue equipment						
33	(56) Floating equipment						
34	(57) Work equipment						
35	(58) Miscellaneous equipment						
36	Total equipment	-6,391					
37	GRAND TOTAL	6,391	2,853	5			9,249

*Chargeable to account 305

211F. DEPRECIATION RESERVE—ROAD AND EQUIPMENT LEASED TO OTHERS

1. This schedule is to be used in cases where the depreciation reserve is carried in the accounts of the respondent, and the rent therefrom is included in account No. 509.

2. Give the particulars called for hereunder with respect to credits and debits to account No. 735, "Accrued depreciation—Road and Equipment," during the year relating to road and equipment leased to others, the depreciation charges for which are not includible in operating expen-

ses of the respondent. (See schedule 211D for the reserve relating to road and equipment owned and used by the respondent.)

3. If any entries are made for "Other credits" and "Other debits," state the facts occasioning such entries. A debit balance in column (b) or (g) for any primary account should be shown in parenthesis or designated "Dr."

(Dollars in thousands)

Line No.	Account (a)	Balance at beginning of year (b)	CREDITS TO RESERVE During the Year		DEBITS TO RESERVE During the Year		Balance at close of year (g)
			Charges to others (c)	Other credits (d)	Retirements (e)	Other debits (f)	
	ROAD	\$	\$	\$	\$	\$	\$
			Not applicable				
1	(1) Engineering _____						
2	(2-1/2) Other right-of-way expenditures _____						
3	(3) Grading _____						
4	(5) Tunnels and subways _____						
5	(6) Bridges, trestles, and culverts _____						
6	(7) Elevated structures _____						
7	(13) Fences, snow sheds, and signs _____						
8	(16) Station and office buildings _____						
9	(17) Roadway buildings _____						
10	(18) Water stations _____						
11	(19) Fuel stations _____						
12	(20) Shops and enginehouses _____						
13	(21) Grain elevators _____						
14	(22) Storage warehouses _____						
15	(23) Wharves and docks _____						
16	(24) Coal and ore wharves _____						
17	(25) TOFC/COFC terminals _____						
18	(26) Communication systems _____						
19	(27) Signals and interlockers _____						
20	(29) Power plants _____						
21	(31) Power-transmission systems _____						
22	(35) Miscellaneous structures _____						
23	(37) Roadway machines _____						
24	(39) Public improvements—Construction _____						
25	(44) Shop machinery _____						
26	(45) Power-plant machinery _____						
27	All other road accounts _____						
28	Total road _____						
	EQUIPMENT						
29	(52) Locomotives _____						
30	(53) Freight-train cars _____						
31	(54) Passenger-train cars _____						
32	(55) Highway revenue equipment _____						
33	(56) Floating equipment _____						
34	(57) Work equipment _____						
35	(58) Miscellaneous equipment _____						
36	Total equipment _____						
37	GRAND TOTAL						

211G. AMORTIZATION OF DEFENSE PROJECTS—ROAD AND EQUIPMENT OWNED AND LEASED FROM OTHERS

1. Show in columns (b) to (e) the amount of base of road and equipment property for which amortization reserve is provided in account No. 736, "Accrued amortization of defense projects—Road and Equipment" of the respondent. If the amortization base is other than the ledger value stated in the investment account, a full explanation should be given.

2. Show in columns (f) to (i) the balance at the close of the

year and all credits and debits during the year in reserve account No. 736, "Accrued amortization of defense projects—Road and Equipment."

3. The information requested for "Road" by columns (b) through (i) may be shown by projects amounting to \$100,000 or more, or by single entries as "Total road" in line 22. If reported by projects, each project should be briefly described, stating

kind, location, and authorization date and number. Projects amounting to less than \$100,000 should be combined in a single entry designated "Minor items, each less than \$100,000."

4. Any amounts included in columns (b) and (f), and in column (h) affecting operating expenses, should be fully explained. (Dollars in thousands)

Line No.	Description of property or account (a)	BASE				RESERVE			
		Debits during year (b)	Credits during year (c)	Adjustments (d)	Balance at close of year (e)	Credits during year (f)	Debits during year (g)	Adjustments (h)	Balance at close of year (i)
1	ROAD:	\$	\$	\$	\$	\$	\$	\$	\$
2	Not applicable								
3									
4									
5									
6									
7									
8									
9									
10									
11									
12									
13									
14									
15									
16									
17									
18									
19									
20									
21	TOTAL ROAD								
22	EQUIPMENT:								
23	(52) Locomotives								
24	(53) Freight-train cars								
25	(54) Passenger-train cars								
26	(55) Highway revenue equipment								
27	(56) Floating equipment								
28	(57) Work equipment								
29	(58) Miscellaneous equipment								
30	TOTAL EQUIPMENT								
	GRAND TOTAL								

NOTES AND REMARKS

None

2111. UNIT COST OF EQUIPMENT INSTALLED DURING THE YEAR

1. Give particulars as requested, separately, for the various classes of new units and rebuilt units of equipment installed by respondent during the year. If information regarding the cost of any units installed is not complete at time of filing of report, the units should be omitted, but reference to the number of units omitted should be given in a footnote, the details as to cost to be given in the report of the following year. The cost of units under construction at the close of the year should not be reflected in this schedule even though part of the cost appears in the property account for the year. Indicate in column (e) whether an installation represents equipment purchased, (P); built or rebuilt by contract in outside railroad shops, (C); or built or rebuilt in company or system shops, (S).

2. In column (a) list each class or type of locomotive unit, car, or TOFC/COFC equipment on a separate line. By class is meant the standard classification used to distinguish types of locomotive units, freight cars or other equipment, adopted by the Association of American Railroads; and should include physical characteristics requested by Schedule 417: locomotive units should be identified as to power source, wheel arrangement, and horsepower per unit; such as Multiple purpose diesel locomotive A units (B-B), 2500 HP; and cars should be identified as to

special construction or service characteristics such as Aluminum covered hopper cars, LO; Steel boxcars—special service, XAP, etc.; for TOFC/COFC show type of equipment as enumerated in Schedule 417, lines 74-84 and type of construction.

3. In column (c) show the total weight in tons of 2,000 pounds. The weight of the equipment acquired should be the weight empty.

4. The cost should be the complete cost as entered on the ledger, including foreign line freight charges and handling charges.

5. Data for this schedule should be confined to the units reportable in columns (c), (e), (p), and (r) of schedule 417, showing returns for new units in the upper section of this schedule and showing returns for rebuilt units acquired and rebuilt units rewritten into respondent's property investment account in the lower section. The term "new" as used herein shall refer to and mean a unit or units placed in service for the first time on any railroad.

6. All unequipped box cars acquired in whole or in part with incentive per diem funds should be reported on separate lines and appropriately identified by footnote or sub-heading.

(Dollars in thousands)

NEW UNITS

Line No.	Class of equipment (a)	Number of units (b)	Total weight (tons) (c)	Total cost (d)	Method of acquisition (see instructions) (e)
1	Not applicable			5	
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20					
21					
22					
23					
24					
25	TOTAL		X X X X		X X X X

REBUILT UNITS

1					
2	Not applicable				
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13	TOTAL		X X X X		X X X X
14	GRAND TOTAL		X X X X		X X X X

211N-1 INVESTMENT IN RAILWAY PROPERTY USED IN TRANSPORTATION SERVICE (SEE INSTRUCTION 2)

1. Give particulars, as requested, of the investment in transportation property at the close of the year, as related to "Net railway operating income," of the respondent for the year.

2. The term "Investment in railway property used in transportation service" means the aggregate of property owned, and property not owned but used by the respondent, in transportation service, (a) the investment in which is represented in accounts 731 and 732 of the respondent, including operating, lessor, and inactive railroads, (b) road and equipment property leased to or from others, the rentals of which are included in accounts 509 and 542, (c) equipment owned or leased, the lease-rental from which is included in accounts 503 to 507, inclusive, of the respondent, minus (d) investment in property leased to others the lease-rental from which is included in account 509. It does not include investment of others in equipment used by the respondent, rent for which is included in accounts 536 to 540, inclusive, nor does it include investment of other carriers in property jointly used by the respondent, such as trackage rights, rent for which is included in account 541 of the respondent. In column (a), classify each company in this schedule as respondent (R), lessor railroad (L), inactive or proprietary company (P), and other leased properties (O).

3. In columns (a) to (e), inclusive, first show the data requested for the respondent (R); next the data for companies whose entire properties are used in transportation service of the respondent, divided between lessor (L) and proprietary (P) companies; followed by data for carriers and others (O), portions of whose property are used in transportation service of

the respondent. Show a total for each class of company. Then show, as deductions, data for transportation property leased to carriers and others, rentals from which are included in account 509.

4. In column (c) line-haul carriers should report the miles of road used in line-haul service, and switching and terminal companies should report the miles of all tracks owned.

5. In column (d) show the amount applicable in accounts 731 and 732 on the books of the companies whose names appear in column (b). Values of property of other carriers segregated by estimate or otherwise should correspond in amount to the deductions made by the owners in their reports. If separate value is not available, explanation should be given. Differences between the amounts in column (d) of this schedule and the amounts shown in column (c), line 33, on the asset side of the comparative general balance sheet of each individual railway should be explained in a footnote. Book value included in accounts 731 and 732 of the owner should be reported in column (d) in reference to the investment of the respondent in the securities of the owner unless a good reason can be given for the contrary. Methods of estimating (by capitalizing rentals at 6 percent or otherwise) value of property of private owners, or portions of property of other carriers, should be explained.

6. In column (e) show the amount of depreciation and amortization accrued as of the close of the year in accounts 735, 736, and 785 that is applicable to the property of the carriers whose names are listed in column (b), regardless of where the reserves therefor are recorded. (Dollars in thousands)

Line No.	Class (See Ins. 2) (a)	Name of company (b)	Miles of road owned (See Ins. 4) (c)	Investment in property (See Ins. 5) (d)	Depreciation and amortization of defense projects (See Ins. 6) (e)
1	R	National Railroad Passenger Corporation	566	\$ 3,643,905	\$ 615,064
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20					
21					
22					
23					
24					
25					
26					
27					
28					
29					
30					
31					
32					
33					
34					
35					
36					
37					
38					
39		TOTAL ♦	566	3 643 905	615 064

211N-2. INVESTMENT IN RAILWAY PROPERTY USED IN TRANSPORTATION SERVICE—Continued

1. In columns (b) through (e) give, by primary accounts, the amount of investment at the close of the year in property of respondents and each group or class of companies and properties.

2. The amounts for respondent and for each group or class of companies and properties on line 53 herein, should correspond with the amount for respondent and with the aggregate amounts for each class of company and properties shown in schedule 211N-1 on page 50. Continuing records shall be maintained by respondent of the primary property accounts separately for each company or property included in this schedule.

3. Report on line 35 amounts representing capitalization of rentals for leased property based on 6 percent per year where property is not classified by accounts by non-carrier owners, or where cost of property leased from other carriers is not ascertainable. Identify non-carrier owners, and briefly explain methods of estimating value of property of non-carriers or property of other carriers under "Notes and Remarks," page 48.

4. Report on line 36 amounts not includable in the accounts shown, or in line 35. The items reported should be briefly identified and explained under "Notes and Remarks," page 48. Amounts should be reported on this line only under special circumstances, usually after permission is obtained from the Commission for exceptions to prescribed accounting. Reference to such authority should be made when explaining the amounts reported. Respondents must not make arbitrary changes to the printed stub or column headings without specific authority from the Commission.

5. Report dollars in thousands.

Line No.	Account (a)	Respondent (b)	Lessor railroads (c)	Inactive (proprietary) companies (d)	Other leased properties (e)
1	(1) Engineering	\$	\$	\$	\$
2	(2) Land for transportation purposes	20,095			
3	(2 1/2) Other right-of-way expenditures	463			
4	(3) Grading	7,737			44
5	(5) Tunnels and subways	7,348			
6	(6) Bridges, trestles, and culverts	16,711			1,610
7	(7) Elevated structures				
8	(8) Ties	91,268			953
9	(9) Rails	150,010			4,630
10	(10) Other track material				
11	(11) Ballast	16,433			688
12	(12) Track laying and surfacing				
13	(13) Fences, snowsheds, and signs	312			38
14	(16) Station and office buildings	73,337			19,357
15	(17) Roadway buildings	1,789			
16	(18) Water stations	311			856
17	(19) Fuel stations	292			241
18	(20) Shops and enginehouses	43,199			1,153
19	(21) Grain elevators				
20	(22) Storage warehouses				
21	(23) Wharves and docks				
22	(24) Coal and ore wharves				
23	(25) TOFC/COFC terminals				
24	(26) Communication systems	2,605			187
25	(27) Signals and interlockers	7,010			2,074
26	(29) Power plants	1,412			219
27	(31) Power-transmission systems	9,687			625
28	(35) Miscellaneous structures				
29	(37) Roadway machines	23,445			
30	(38) Roadway small tools				
31	(39) Public improvements—Construction	1,805			616
32	(43) Other expenditures—Road				
33	(44) Shop machinery	10,136			68
34	(45) Power-plant machinery	769			
35	Leased property capitalized rentals (explain)				
36	Other (specify & explain)				
37	Total expenditures for road	486,174			33,359
38	(52) Locomotives	358,599			
39	(53) Freight-train cars				
40	(54) Passenger-train cars	970,537			
41	(55) Highway revenue equipment				
42	(56) Floating equipment				
43	(57) Work equipment	29,965			
44	(58) Miscellaneous equipment	9,123			
45	Total expenditures for equipment	1,368,224			
46	(71) Organization expenses				
47	(76) Interest during construction				
48	(77) Other expenditures—General				
49	Total general expenditures				
50	Total	1,854,398			33,359
51	(80) Other elements of investment	(26,011)			
52	(90) Construction work in progress	1,782,159			
53	Grand Total	3,610,546			33,359

Schedule 212A.—RENTAL EXPENSE OF LESSEE

Complete this schedule only if (a) carrier operating revenues are \$10 million or more and (b) if gross rental expense in the most recent fiscal year exceeds one percent of operating revenue.

Otherwise, show total rental expense (reduced by rentals from subleases) entering into the determination of results of operations for each period for which an income statement is presented. Rental payments under short-term leases for a month or less which are not expected to be renewed need not be included. Contingent rentals, such as those based on usage or sales, shall be reported separately from the basic or minimum rentals.

Line No.	Type of lease (a)	Current year (b)	Preceding year (c)
	Financing leases:	\$	\$
1	Minimum rentals		
2	Contingent rentals		
3	Sublease rentals		
4	Total financing leases		
	Other leases:		
5	Minimum rentals	28,180	29,272
6	Contingent rentals		
7	Sublease rentals		
8	Total other leases	28,180	29,272
9	Total rental expense of lessee	28,180	29,272

NOTE: As used in schedules 212A through 212E, a "financing lease" is defined as a lease which, during the noncancellable lease period, either (a) covers 75% or more of the economic life of the property or (b) has terms which assure the lessor a full recovery of the fair market value (which would normally be represented by his investment) of the property at the inception of the lease plus a reasonable return on the use of the assets invested subject only to limited risk in the realization of the residual interest in the property and the credit risks generally associated with secured loans.

Schedule 212B.—MINIMUM RENTAL COMMITMENTS

Complete this schedule only if (a) carrier operating revenues are \$10 million or more and (b) gross rental expense in the most recent fiscal year exceeds one percent of operating revenue.

Show the minimum rental commitments under all noncancellable leases, as of the date of the latest balance sheet presented, in the aggregate (with disclosure of the amounts applicable to noncapitalized financing leases) for (a) each of the five succeeding fiscal years; (b) each of the next three five-year periods; and, (c) the remainder as a single amount. The amounts so determined should be reduced by rentals to be received from existing noncancellable subleases (with disclosure of the amounts of such rental). For purposes of this rule, a noncancellable lease is defined as one that has an initial or remaining term of more than one year and is noncancellable, or is cancellable only upon the occurrence of some remote contingency or upon the payment of a substantial penalty.

Line No.	Year ended (a)	A			B	
		Financing leases (b)	Other Leases (c)	Total (d)	Sublease rentals *	
					Financing leases (e)	Other leases (f)
1	1985	3,020	11,888	14,908		
2	1986	2,882	10,039	12,921		
3	1987	2,568	8,289	10,857		
4	1988	4,946	4,899	9,845		
5	1989	251	4,839	5,090		
6	1990-1994	625	13,289	13,914		
7						
8	Less amount representing					
9	Interest	(1,566)	-	(1,566)		
		12,726	53,243	65,969		

* The rental commitments reported in Part A of this schedule have been reduced by these amounts.

Schedule 212C.—LESSEE DISCLOSURE

Complete this schedule only if carrier operating revenues are \$10 million or more.

Relate in general terms: (a) the basis for calculating rental payments if dependent upon factors other than the lapse of time; (b) existence and terms of renewal or purchase options, escalation clauses, etc.; (c) the nature and amount of related guarantees made or obligations assumed; (d) restrictions on paying dividends, incurring additional debt, further leasing, etc.; and, (e) any other information necessary to assess the effect of lease commitments upon the financial position, results of operations, and changes in financial position of the lessee.

Line No.	
(a)	Not applicable
1	
2	
3	
4	
5	
6	
7	
8	
(b)	Not applicable
9	
10	
11	
12	
13	
14	
15	
16	
(c)	None
17	
18	
19	
20	
21	
22	
23	
24	
(d)	None
25	
26	
27	
28	
29	
30	
31	
32	
(e)	None
33	
34	
35	
36	
37	
38	
39	
40	

Schedule 212D.—LEASE COMMITMENTS—PRESENT VALUE

Complete this schedule only if (a) carrier operating revenues are \$10 million or more and (b) if the present value of the minimum lease commitments are more than five percent of the sum of the long-term debt, stockholders' equity and the present value of the minimum lease commitments, or if the impact on net income (as computed in schedule 212E, Income impact—Lessee) is three percent or more of the average net income for the most recent three years.

Show all noncapitalized financing leases, the present value of the minimum lease commitments in the aggregate and by major categories of properties. Present values shall be computed by discounting net lease payments (after subtracting, if practicable, estimated, or actual amounts, if any, applicable to taxes, insurance, maintenance and other operating expenses) at the interest rate implicit in the terms of each lease at the time of entering into the lease.

Show either the weighted average interest rate (based on present value) and range of rates or specific interest rates for all lease commitments.

Line No.	Asset category (a)	Present value		Range		Weighted average	
		Current year (b)	Preceding year (c)	Current year (d)	Preceding year (e)	Current year (f)	Preceding year (g)
		\$	\$	%	%	%	%
1	Structures	Not applicable					
2	Revenue equipment						
3	Shop and garage equipment						
4	Service cars and equipment						
5	Noncarrier operating property						
	Other (Specify)						
6							
7							
8							
9							
10	Total						

Schedule 212E.—INCOME IMPACT—LESSEE

Complete this schedule only if carrier operating revenues are \$10 million or more.

If the impact on net income is less than three percent of the average net income for the most recent three years, a statement to this effect will suffice to complete this schedule. Otherwise, show the impact on net income for each period for which an income statement is presented if noncapitalized financing leases were capitalized, related assets were amortized on a straight-line basis and interest cost was accrued on the basis of the outstanding lease liability. The amounts of amortization and interest cost shall be separately identified.

In calculating average net income, loss-years should be excluded. If losses were incurred in each of the most recent three years, the average loss shall be used for purposes of this test.

Line No.	Item (a)	Current year (b)	Preceding year (c)
1	Amortization of lease rights _____ Not applicable	\$	\$
2	Interest _____		
3	Rent expense _____		
4	Income tax expense _____		
5	Impact (reduction) on net income _____		

Major items of property acquired through financing lease agreements are recorded as assets and are depreciated over their estimated useful lives.

NOTES AND REMARKS

None

214. MISCELLANEOUS PHYSICAL PROPERTY

1. Give particulars of all investments of the respondent in physical property includible in account No. 737, "Miscellaneous physical property," together with the revenue, income, expenses, taxes, and depreciation data on such property, as requested.

2. Show in column (a) a description and location of the physical property, and, if operated, the kind of business in which engaged, stating whether the respondent's title is that of ownership or whether the property is held under lease or other incomplete title. All peculiarities of title should be explained. Each item of property investment amounting to \$1,000,000 or more should be separately stated and each item whose net profit or net loss for the year (as per column (i), regardless of amount of investment) is \$50,000 or more should also be separately stated. All other

items may be combined in a single entry designated "All other items."

3. If any of the individual items of property shown in column (a) were acquired in consideration of stocks, or of bonds or other evidence of debt, or in exchange for other property, enter in column (e) only the amount at which carried in respondent's books and in a footnote give a full description of the consideration actually paid. Also if the actual money cost to respondent is different from that shown in column (e), give particulars in a footnote.

4. If any property investment includible in this schedule, amounting to \$250,000 or more, was disposed of during the year, give particulars in a footnote.

Line No.	Item (Kind and location of property, and nature of business, if any) (a)	A. INVESTMENT (ACCOUNT 737)			
		Year of acquisition (b)	Charges during the year (c)	Credits during the year (d)	Balance at close of year (See ins. 3) (e)
1	Not applicable		\$	\$	\$
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20					
21					
22	Total	x x x x			

NOTES AND REMARKS

214. MISCELLANEOUS PHYSICAL PROPERTY—Continued

5. In section B include in column (f) the gross amount of revenue or income included in accounts 502 and 511, in column (g) the gross amount of expenses (including depreciation) charged to accounts 511 and 534, in column (h) the amount of taxes charged to accounts 535 and 544 for the year, and in column (i) the net profit or loss of columns (f) minus (g) and (h).

6. Any differences between the total of column (h) and the totals of accounts 535 and 544, and differences between the total of column (i) and the net total of accounts 502, 511, 534, 535, and 544, of such accounts in Schedule 300, "Income Account for the Year," should be explained in a footnote.

7. In section C give an analysis of account 738, "Accrued depreciation—Miscellaneous physical property," for each item shown in column (a). Show in column (n) the percentage or composite rate used by the respondent for computing the amount of depreciation credited to the account during the year. Any adjustments of importance included in columns (j) and (k) should be fully explained in a footnote.

8. The word "item" as herein used means a unit or composite of an investment in or operation of property such as a powerplant, a mine, an amusement park, etc., together with ancillary property or operations. (Dollars in thousands)

B. REVENUES, INCOME, EXPENSES AND TAXES CREDITED AND DEBITED TO ACCOUNTS 502, 511, 534, 535 AND 544 DURING THE YEAR				C. DEPRECIATION RESERVE (ACCOUNT 738)					
Revenues or income (f)	Expenses (g)	Taxes (h)	Net profit for year after taxes (L loss) (i)	Credits during the year (j)	Debits during the year (k)	Balance at close of year (l)	Base (m)	Rates (n)	Line No.
\$	\$	\$	\$	\$	\$	\$	\$	%	1
	Not applicable								2
									3
									4
									5
									6
									7
									8
									9
									10
									11
									12
									13
									14
									15
									16
									17
									18
									19
									20
									21
								XXXXX	22

NOTES AND REMARKS

Road Initials NRPC Year 1984

Notes for Schedule 218 - Funded Debt and Other Obligations

- Note 1: The market yield on the longest term U.S. Government obligation determined on the first day of each year. Interest is due only upon prepayment of principal. No interest will be due or paid at maturity (mortgage note payable in the year 2975).
- Note 2: Established by the Secretary of the Treasury at the time of each advance pursuant to Section 6 of the Federal Financing Bank Act of 1973 (12USC 2285).
- Note 3: Pursuant to the Amtrak Improvement Act of 1982, all interest accrued and otherwise payable on the guaranteed notes was deferred until October 1, 1983. Interest that had been deferred at that time was added to outstanding principal balance.
- Note 4: The market yield on the longest term obligation of the United States on the first business day of each year. Interest is due only upon prepayment of principal. The note is due on Nov. 1, 2082, and shall be renewed for successive ninety-nine (99) year terms.

INSTRUCTIONS CONCERNING RETURNS TO BE MADE IN SCHEDULE 218 ON PAGES 56, 57, 58 AND 59

Give particulars of the various issues of securities in accounts Nos. 765, "Funded debt unmatured," 768, "Debt in default," 767, "Receivers' and trustees' securities," 766, "Equipment obligations," and 764, "Equipment obligations and other debt due within 1 year," at the close of the year, together with interest accrued and interest paid during the year and total amount of matured interest in default. Include receipts outstanding for funded debt with their respective issues. List entries under captions of account numbers and titles, and insert total for each account.

In column (a) show the symbol and name, and account number of each bond or other obligation according to the following designations in the numerical order given, and give a total for each such numerical alphabetical and each numerical group and for each account:

- (1) MORTGAGE BONDS:
 - (a) With fixed interest.
 - (b) With contingent interest.
- (2) COLLATERAL TRUST BONDS:
 - (a) With fixed interest.
 - (b) With contingent interest.
- (3) UNSECURED BONDS (Debentures):
 - (a) With fixed interest.
 - (b) With contingent interest.
- (4) EQUIPMENT OBLIGATIONS:
 - (a) Equipment securities (Corporation).
 - (b) Equipment securities (Receivers' and Trustees').
 - (c) Conditional or deferred payment contracts.
- (5) MISCELLANEOUS OBLIGATIONS.
- (6) RECEIVERS' AND TRUSTEES' SECURITIES (Other than equipment obligations).
- (7) SHORT-TERM NOTES IN DEFAULT.

Columns (f), (g), (h), (i), and (j) are intended further to classify the obligations of the company and are to be answered "yes" or "no."

If an issue is a serial issue, the last date of maturity should be shown in column (c) preceded by the letter "S." If the payments required in the contracts for equipment obligations are unequal in amount (except for the last payment) or are to be made at irregular intervals, show a symbol against the entry made in column (c) opposite the name of such obligations and give particulars in a footnote.

If the issue is an income bond, the entry in column (d) should be the annual maximum rate of interest specified by the indenture. In column (k) show the approximate number of miles of road on which the mortgage is a direct first lien and in column (l) the approximate number of miles of road on which the mortgage is a direct junior lien. Do not consider any road or other property indirectly subject to either a first or junior lien through the pledge of collateral, leaseholds, or other contractual rights in making the returns required in columns (i), (j), (k), and (l).

In column (m) enter the amount of debt both nominally and actually issued up to the date of the report and not the amount authorized. In the event debt is assumed, column (m) should include the amount of debt issued by the original debtor.

No entries shall be made in this schedule with respect to issues of matured obligations nominally issued or nominally outstanding when no parts of such issues are actually outstanding.

For definitions of "nominally issued," "nominally outstanding," "actually issued," and "actually outstanding," see schedule 228.

Entries in columns (v) and (w) should include interest accrued on funded debt reacquired, matured during the year, even though no portion of the issue is outstanding at the close of the year.

In column (y) enter the total in account No. 781, "Interest in default," at the close of the year.

The grand totals of columns (n) and (r), when combined, should equal the sum of the amounts stated in short column (a₂) for accounts Nos. 764, 765, 766, 767, and 768 in schedule 200, "Comparative General Balance Sheet—Liabilities and Shareholders' Equity."

On page 59 give particulars of changes during the year in funded debt and other obligations. In column (z), state whether issued for construction of new properties, for additions and betterments, for purchase of railroad or other property, for conversion, for acquisition of securities, for reorganization, or for other corporate purposes. Also, give the number and date of authorization by the public authority under whose control such issue was made, naming such authority. For nominally issued securities, show returns in columns (z) and (aa) only.

For each class of securities actually issued or assumed, the sum of the entries in columns (bb) and (cc), plus discounts or less premiums, such discounts or premiums to be shown in a footnote applicable to each issue, should equal the entry in column (aa). For definition of expense, reportable in column (cc), see Definition 10 in the Uniform System of Accounts for Railroad Companies.

Particulars concerning the reacquirement of securities that were actually outstanding should be reported on pages 58 and 59 columns (a), (dd), and (ee). Include those securities that have been called for payment during the year for which liability has been transferred to account No. 763, "Other current liabilities."

Show dollars in thousands.

NOTES AND REMARKS

218. FUNDED DEBT AND OTHER OBLIGATIONS (Dollars in thousands)

Line No.	Name and character of obligation	Nominal date of issue	Date of maturity	INTEREST PROVISIONS		DOES OBLIGATION PROVIDE FOR— (Answer "Yes" or "No")			IS OTHER PROPERTY (REAL OR PERSONAL OR LEASEHOLD) SUBJECT TO LIEN OF THE OBLIGATION? (Answer "Yes" or "No")		APPROXIMATE NUMBER OF MILES OF LINE DIRECTLY SUBJECT TO—	
				Rate percent per annum (current year)	Dates due	Con- version	Call prior to maturity other than for sinking fund	Sinking fund	First lien		Junior to first lien	
									(i)	(j)		(k)
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
1	Equipment Lease (4b)	6/15/76	12/15/88		S/A	No	No	No	No	No		
2												
3	Equipment Lease (4b)	9/23/71	1/4/84		Monthly	No	No	No	No	No		
4												
5	Equipment Lease (4b)	10/1/83	10/1/87	10.00	Monthly	No	No	No	No	No		
6												
7	Equipment Lease (4b)	4/1/84	10/1/94	10.00	Monthly	No	No	No	No	No		
8	Total (4b)											
9												
10	Mortgages (5)	12/76	2975	Note 1	Note 1	No	No	No	No	No	450	
11												
12	Mortgages (5)	2/1/76	10/1/88	7.375	Monthly	No	No	No	No	No		
13												
14	Deferred Interest											
15	Payable (5)	10/1/83	2082	Note 2, 3 & 4		No	No	No	No	No		
16												
17	Guaranteed Note											
18	Payable (5)	10/3/83	2082	Note 4		No	No	No	No	No		
19												
20	Guaranteed Note											
21	Payable (5)	10/3/83	2082	Note 4		No	No	No	No	No		
22												
23	Guaranteed Note											
24	Payable (5)	10/3/83	2082	Note 4		No	No	No	No	No		
25												
26	Guaranteed Note											
27	Payable (5)	10/3/83	2082	Note 4		No	No	No	No	No		
28												
29	Guaranteed Note											
30	Payable (5)	10/3/83	2082	Note 4		No	No	No	No	No		
31	Total (5)											
32												
33												
34												
35												
36												
37												
38												
39												
40												
41												
42												
43												
44												
45												
46												
47												
48												
49												
50												
51												
Grand Total									xxx	xxx	xxx	xxx

218. FUNDED DEBT AND OTHER OBLIGATIONS—Continued

Total amount nominally and actually issued (m)	AMOUNT NOMINALLY ISSUED AND—		Total amount actually issued (p)	AMOUNT REACQUIRED AND—		TOTAL AMOUNT ACTUALLY OUTSTANDING			Line No.
	Held in special funds or in treas- ury or pledged (Identify pledged securities by symbol "P"; matured by symbol "M") (n)	Canceled (o)		Canceled through sinking fund or otherwise canceled (Identify canceled through sinking fund by symbol "S") (q)	Held in special funds or in treas- ury or pledged (Identify pledged securities by symbol "P"; matured by symbol "M") (r)	Unmatured (accounts 765, 766, and 767) (s)	Unmatured (account 764) (t)	Matured and no provision made for payment (account 768) (u)	
\$ 17,774			\$ 17,774	\$ 9,312		\$ 7,184	\$ 1,278		1
5,230			5,280	5,280		-	-		2
729			729	197		359	173		3
4,330			4,330	598		2,721	1,011		4
28,113			28,113	15,387		10,264	2,462		5
1,901,938			1,901,938			1,901,938			6
172			172	103		53	16		7
479,270			479,270	239,635		239,635			8
200,000			200,000			200,000			9
600,000			600,000			600,000			10
14,000			14,000			14,000			11
10,600			10,600			10,600			12
55,400			55,400			55,400			13
3,261,380			3,261,380	239,738		3,021,626	16		14
3,289,493			3,289,493	255,125		3,031,890	2,478		15

218. FUNDED DEBT AND OTHER OBLIGATIONS—Continued

Line No.	Name and character of obligation (List on same lines and in same order as on page 56)	AMOUNT OF INTEREST ACCRUED DURING YEAR		Amount of interest paid during year	Total amount of interest in default
		Charged to income	Charged to investment accounts		
	(a)	(v)	(w)	(x)	(y)
1	Equipment Lease	\$ 3,281	\$	\$ 281	\$
2					
3	Equipment Lease	-		-	
4					
5	Equipment Lease	61		61	
6					
7	Equipment Lease	296		296	
8					
9	Equipment Lease				
10					
11	Mortgage	6		6	
12					
13	Guaranteed Note Payable				
14					
15	Guaranteed Note Payable				
16					
17	Guaranteed Note Payable				
18					
19	Guaranteed Note Payable				
20					
21	Guaranteed Note Payable				
22					
23	Guaranteed Note Payable				
24					
25	Amortization of deferred interest	502		-	
26					
27	Miscellaneous	264		264	
28					
29					
30					
31					
32					
33					
34					
35					
36					
37					
38					
39					
40					
41					
42					
43					
44					
45					
46					
47					
48					
49					
50					
51	Grand Total	4,410		908	

218. FUNDED DEBT AND OTHER OBLIGATIONS—Concluded						
SECURITIES ISSUED OR ASSUMED DURING YEAR				SECURITIES REACQUIRED DURING YEAR		Line No.
Purpose of the issue and authority (z)	Par value (aa)	Net proceeds received for issue (cash or its equivalent) (bb)	Expense of issuing securities (cc)	AMOUNT REACQUIRED		
				Par value (dd)	Purchase price (ee)	
Property Acquisition	\$ 3,000	\$ 3,000	\$	\$ 193	\$ 193	1
Property Acquisition				60	60	2
Property Acquisition				170	170	3
Property Acquisition	4,330	4,330		598	598	4
Property Acquisition	254,163	254,163				5
Property Acquisition				15	15	6
						7
						8
						9
						10
						11
						12
						13
						14
						15
						16
						17
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						38
						39
						40
						41
						42
						43
						44
						45
						46
						47
						48
						49
Grand Total	261,493	261,493		1,036	1,036	50
						51

219. EQUIPMENT COVERED BY EQUIPMENT OBLIGATIONS

Give the particulars called for regarding the equipment obligations included in schedule 218. "Funded Debt and Other Obligations" (accounts Nos. 764, "Equipment obligations and other debt due within 1 year" and 766, "Equipment obligations") at the close of the year. In column (a) show the name by which the equipment obligation is designated and in column (b) show the classes of equipment and the number of units cov-

ered by the obligation. In column (c) show the contract price to the original debtor; in column (d) show the cash paid on acceptance of equipment by the original debtor; do not report the price paid on a subsequent sale and assumption of balance of debt.

(Dollars in thousands)

Line No.	Designation of equipment obligation (List names in the same order as in schedule 218) (a)	Description of equipment covered (b)	Contract price of equipment acquired (c)	Cash paid on acceptance of equipment (d)
1	Equipment Lease	Acquisition of 49 Metroliners	\$ 17,774	\$
2				
3	Equipment Lease	Acquisition of computer equipment	729	
4				
5	Equipment Lease	Acquisition of highway vehicles	4,330	
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
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18				
19				
20				
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50				

220. INTEREST ON INCOME BONDS

1. Give particulars concerning interest payable, accrued, paid, and accumulated and unpaid on the securities having contingent interest provisions classified as (1) Mortgage Bonds, (2) Collateral Trust Bonds, and (3) Unsecured Bonds (Debentures), in schedule 218, "Funded Debt and Other Obligations."

2. In columns (a), (b), and (c) state the name, amount, and nominal rate of interest shown in columns (a), (v), and (d), respectively, in schedule 218, for each security of the kind indicated. List the names of such securities in the same order as in schedule 218.

3. In column (d) show the amount of interest payable for the year at the nominal rate, if earned, on all of the bonds outstanding at the close of the year plus those retired during the year.

4. In column (e) show the amount of interest charged to the income account for the year.

5. In column (f) show the difference between columns (d) and (e).

6. In columns (h), (i), and (j) show the amounts of interest actually paid during the year, segregated in columns (h) and (i) between payments applicable to the current year's accruals, and those applicable to past accruals.

7. In column (k) enter the maximum accumulation of unpaid interest as provided for in the bonds.

8. In column (l) show the sum of unearned interest accumulated under the provisions of the security plus the earned interest unpaid at the close of the year.

9. In the second section of this schedule show the particulars of the several items on the same line and in the same order as in the first section.

(Dollars in thousands)

Line No.	Name of issue (from schedule 218) (a)	Amount actually outstanding (from schedule 218) (b)	Nominal rate of interest (from schedule 218) (c)	AMOUNT OF INTEREST	
				Maximum amount payable, if earned (d)	Amount actually payable under contingent interest provisions, charged to income for the year (e)
1	Not applicable	\$		\$	\$
2					
3					
4					
5					
6					
7					
8					
9					
10					

AMOUNT OF INTEREST—Concluded

Line No.	DIFFERENCE BETWEEN MAXIMUM PAYABLE IF EARNED AND AMOUNT ACTUALLY PAYABLE		TOTAL PAID WITHIN YEAR			Maximum period or percentage, for which cumulative, if any (k)	Total accumulated unearned interest plus earned interest unpaid at the close of year (l)
	Current year (f)	All years to date (g)	On account of current year (h)	On account of prior years (i)	Total (j)		
1	\$	\$	\$	\$	\$		\$
2							
3							
4							
5							
6							
7							
8							
9							
10							

222. AMOUNTS PAYABLE TO AFFILIATED COMPANIES

Give full particulars of amounts payable by the respondent to affiliated companies, as defined in connection with account No. 769, "Amounts payable to affiliated companies," in the Uniform System of Accounts for Railroad Companies. If any such amounts are evidenced by notes, each note should be separately shown in column (a). Entries in columns (e) and

(f) should include interest accruals and interest payments on debt retired during the year, even though no portion of the debt remained outstanding at the close of the year. Show, also, in a footnote, particulars of interest charged to cost of property.
(Dollars in thousands)

Line No.	Name of creditor company (a)	Rate of interest (b)	Balance at beginning of year (c)	Balance at close of year (d)	Interest accrued during year (e)	Interest paid during year (f)
1	Not applicable	%	\$	\$	\$	\$
2						
3						
4						
5						
6						
7						
8						
9						
10		TOTAL				

NOTES AND REMARKS

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224. FEDERAL INCOME AND OTHER TAXES ACCRUED

Give the particulars called for with respect to the balances at close of year in accounts Nos. 760. "Federal income taxes accrued" and 761.

"Other taxes accrued."
(Dollars in thousands)

Line No.	Kind of tax (a)	Previous years (b)	Current year (c)	Balance at close of year (d)
1	Federal income taxes _____ Total (account 760) _____	\$ None	\$ None	\$ None
2	Railway property State and local taxes (532) _____	12,961	630	13,591
3	Old-age retirement (532) _____		9,599	9,599
4	Unemployment insurance (532) _____			
5	Miscellaneous operating property (535) _____			
6	Miscellaneous tax accruals (544) _____			
7	All other taxes _____			
8	Total (account 761) _____	12,961	10,229	23,190

NOTES AND REMARKS

225. ITEMS IN SELECTED RESERVE AND OTHER LIABILITY ACCOUNTS

Give description and particulars for each item or class of items of like description in accounts Nos. 771, "Pension and welfare reserves"; 774, "Casualty and other reserves"; 782, "Other liabilities"; and 784 "Other deferred credits," at the close of the year. Show creditor (or class of creditors) for deferred liabilities, and appropriate description of each class of operating reserve and for items of deferred credits. Show the three largest items regardless of the dollar amount and all other items (or the aggregate of a class of items of like description)

amounting to \$250,000 or more. Each item or class of items of like description amounting to less than \$250,000 may be combined into a single entry designated "Other items, each less than \$250,000." The entries for each account shall be listed and the account number and the total for each account shall be shown corresponding to the amounts in Schedule 200. In case the character of any item is not fully disclosed by the entries in the columns hereunder, make a full explanation in a footnote. (Dollars in thousands)

Line No.	Account No. (a)	Item (b)	Amount (c)
1	771	Liability for estimated pension costs	\$ 3,132
2			
3	774	Claims Reserve - long-term portion	27,408
4			
5	782	Tenant's security deposits	148
6			
7	784	Deferred revenues - tax leases	129,916
8		Federal Railroad Administration (FRA) advances - NECIP	
9		program administration	21,967
10		FRA advances - NECIP materials and supplies inventory	16,183
11		FRA advances - deferred NECIP adjustments	9,410
12		Deferred revenue - commuter agency advances	10,250
13		Deferred revenue enhancement activities	5,478
14		Deferred ticket revenue	3,781
15		Other items, each less than \$250,000	115
16			
17		Total account 784	197,105
18			
19			
20			
21			
22			
23			
24			
25			
26			
27			
28			
29			
30			
31			
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45			

NOTES AND REMARKS

Note 1: Dividends on preferred stock shall be fixed at a rate not less than six percent per annum.

228. CAPITAL STOCK

Give particulars of the various issues of capital stock of the respondent, distinguishing separate issues of any general class, if different in any respect.

In the second section list particulars of the various issues on the same lines and in the same order as in the first section.

Identify the entries in columns (m) to (s), inclusive, in a manner which will indicate whether par value or the number of shares is shown.

In stating the date of an authorization the date of the latest assent or ratification necessary to its validity should be shown, e. g., in case an authorization is required to be ratified by stockholders after action by the board of directors, but is not required to be approved by any State or other governmental board or officer, give the date of approval by stockholders; if the assent of

a State railroad commission or other public board or officer is necessary, give the date of such assent, or if subsequent to such assent notice has to be filed with a secretary of state or other public officer and a tax or other fee has to be paid as a condition precedent to the validity of the issue, give the date of such payment. In case some condition precedent has to be complied with after the approval and ratification of the stockholders has been obtained, state, in a footnote, the particulars of such condition and of the respondent's compliance therewith.

For the purposes of this report, capital stock and other securities are considered to be *nominally issued* when certificates are signed and sealed and placed with the proper officer for sale and delivery or are pledged or otherwise placed in some special fund of the respondent. They are considered to be *actually is-*

sued when sold to a bona fide purchaser for a valuable consideration, and such purchaser holds them free from control by the respondent. All securities actually issued and not reacquired by or for the respondent are considered to be *actually outstanding*. If reacquired by or for the respondent under such circumstances as require them to be considered as held alive, and not canceled or retired, they are considered to be *nominally outstanding*.

Column (d) refers to the initial preference dividend payable before any common dividend; columns (k) and (h) to participations in excess of initial preference dividend; at a specified percentage or amount (nonpar stock) (column (k)) or a percentage or proportion of the profits (column (h)).

(Dollars in thousands)

Line No.	Class of stock	Date issue was authorized	Par value per share (if non-par, so state)	PREFERRED STOCK								
				Dividend rate specified in contract	Total amount of accumulated dividends	Cumulative		Noncumulative ("Yes" or "No")	Other Provisions of Contract			
						To extent earned ("Yes" or "No")	Fixed \$ rate or percent specified by contract		Convertible ("Yes" or "No")	Callable or redeemable ("Yes" or "No")	Participating Dividends	
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
1	Common	3/30/71	\$	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x
2				x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x
3				x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x
4				x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x
5	Preferred	3/30/71	100	Note 1	None	Yes	N/A	No	Yes	Yes	N/A	N/A
6		10/28/81	100	Note 1	None	Yes	N/A	No	Yes	Yes	N/A	N/A
7												
8	Debenture											
9	Receipts outstanding for installments paid*											
10	TOTAL	x x x x	x x x x	x x x x x		x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x

Line No.	PAR VALUE OF PAR-VALUE STOCK OR NUMBER OF SHARES OF NONPAR STOCK							STOCK ACTUALLY OUTSTANDING AT CLOSE OF YEAR		
	Authorized	Authenticated	Nominally Issued and		Actually issued	Reacquired and		Number of shares	Par value of par-value stock	Book value of stock without par value
			Held in special funds or in treasury or pledged (Identify pledged securities by symbol "P")	Canceled		Canceled	Held in special funds or in treasury or pledged (Identify pledged securities by symbol "P")			
	(m)	(n)	(o)	(p)	(q)	(r)	(s)	(t)	(u)	(v)
1	100,000	93,857	None	None	93,857	None	None	9,385,693.8	93,857	N/A
2										
3										
4										
5	1,000	1,000	None	None	1,000	None	None	10,000	1,000	N/A
6	4,999,000	3,079,605	None	None	3,079,605	None	None	30,796,049	3,079,605	N/A
7										
8										
9										
10	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	40,191,742.8	3,174,462	N/A

*State the class of capital stock covered by the receipts

229. CAPITAL STOCK CHANGES DURING THE YEAR

Give full particulars of stocks actually or nominally issued (either original issues or reissues) and of stocks reacquired or canceled during the year.

In the second section of the schedule show the particulars of the several issues on the same lines and in the same order as in the first section.

In column (c) state whether issued for construction of new properties, for additions and betterments, for purchase of railroad or other property, for conversion, for acquisition of securities, for reorganization, or for other corporate purposes. If an issue of securities was authorized for more than one purpose, state amount applicable to each purpose. Also give the number and date of the authorization by the public authority

under whose control such issue was made, naming such authority. In column (e) include as cash all money, checks, drafts, bills of exchange and other commercial paper payable at par on demand. For nominally issued stock, show returns in columns (a), (b), (c), and (d) only. For each class of stock actually issued, the sum of the entries in columns (e), (f), and (h), plus discounts or less premiums in column (g), should equal the total par value or the book value represented by the total number of shares reported in column (d).

Particulars concerning the reacquirement of stock that was actually outstanding should be given in columns (a), (i), and (j).
(Dollars in thousands)

Line No.	Class of stock (a)	STOCKS ISSUED DURING YEAR			
		Date of issue (b)	Purpose of the issue and authority (c)	Par value (for nonpar stock show the number of shares) (d)	Net proceeds received for issue (cash or its equivalent) (e)
1	Preferred	1/24/84	Issued to the Secretary of	\$ 179,008	\$ 179,008
2		4/20/84	Transportation, pursuant to	166,875	166,875
3		7/2/84	provisions of the Amtrak	166,400	166,400
4		12/10/84	Improvement Act of 1981, for	197,061	197,061
5			most Federal capital and		
6			operating payments received.		
7					
8					
9					
10					
11					
12					
13					
14					
15			Total	709,344	709,344

STOCKS ISSUED DURING YEAR—Concluded				STOCKS REACQUIRED DURING YEAR		
Line No.	Cash value of other property acquired or services received as consideration for issue (f)	Net total discounts (in black) or premiums (in red). Excludes entries in column (h) (g)	Expense of issuing capital stock (h)	Par value (For nonpar stock show the number of shares) (i)	Purchase price (j)	Remarks (k)
1	\$ None	\$ None	\$ None	\$ None	\$ None	None
2	None	None	None	None	None	None
3	None	None	None	None	None	None
4	None	None	None	None	None	None
5						
6						
7						
8						
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11						
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13						
14						
15						

230. STOCK LIABILITY FOR CONVERSION OF SECURITIES OF OTHER COMPANIES

If at the close of the year respondent was subject to any liability to issue its own capital stock in exchange for outstanding securities of constituent of other companies, give full particulars thereof hereunder, includ-

ing names of parties to contracts and abstracts of terms of contracts whereunder such liability exists.

Not applicable

231. CAPITAL SURPLUS

Give an analysis in the form called for below of capital surplus accounts. In column (a) give a brief description of the item added or deducted and in column (b) insert the contra account number to which the

amount stated in column (c), (d) or (e) was charged or credited. (Dollars in thousands)

Line No.	Item (a)	Contra account number (b)	ACCOUNT NO.		
			794. Premiums and Assessments on Capital Stock (c)	795. Paid-In Surplus (d)	796. Other Capital Surplus (e)
1	Balance at beginning of year	x x x	\$	\$ 108,997	\$ 109,401
	Additions during the year (describe):				
2	Federal and State Capital Payments				25,787
3					
4					
5					
6	Total additions during the year	x x x			25,787
	Deductions during the year (describe):				
7					
8					
9					
10	Total deductions	x x x		108,997	135,188
11	Balance at close of year	x x x			

232. RETAINED INCOME—APPROPRIATED

Give an analysis in the form called for below of account No. 797, "Retained income—Appropriated." (Dollars in thousands)

Line No.	Class of appropriation (a)	Credits during year (b)	Debits during year (c)	Balance at close of year (d)
1	Additions to property through retained income	\$	\$	\$
2	Funded debt retired through retained income			
3	Sinking fund reserves			
4	Incentive per diem funds			
5	Miscellaneous fund reserves			
6	Retained income—Appropriated not specifically invested			
7	Other appropriations (specify): Not applicable			
8				
9				
10				
11				
12				
13				
14				
15				
16	TOTAL			

233. CONTINGENT ASSETS AND LIABILITIES

1. Give particulars with respect to contingent assets and liabilities at the close of the year, in accordance with Instruction 6—6 in the Uniform System of Accounts for Railroad Companies, that are not reflected in the accounts of the respondent. Show the three largest items regardless of the dollar amount and all other items amounting to \$250,000, or more. If an actual monetary amount is not known and an estimate of the amount of any item involved is not feasible, disclosure should be made describing the contingency and explaining why an estimate is not determinable.

Examples of contingent liabilities are items which may become obliga-

tions as a result of pending or threatened litigation, assessments or possible assessments of additional taxes and agreements or obligations to repurchase securities or property.

2. Information concerning the guaranties and suretyships are to be shown in other schedules provided for those items and not in this schedule.

3. In column (a) give a description of each item of contingent assets and liabilities under an inserted caption "CONTINGENT ASSETS" or "CONTINGENT LIABILITIES," as appropriate, and in column (b) show the amount of each item.

(Dollars in thousands)

Line No.	Item (a)	Amount (b)
		\$
1		
2	1. Amounts due the contracting railroads are recorded by ICC	
3	account classification based on reported and estimated expenses,	
4	which are subject to audit and adjustment by the railroads and	
5	Amtrak. Amtrak's continuing program for auditing monthly costs	
6	reported by the railroad's has resulted in numerous adjustments	
7	proposed and settled or under current negotiations. The recovery	
8	of proposed adjustments has established a basis for accruing	
9	estimated net recoveries.	
10		
11	2. In the normal course of business, Amtrak is involved with various	
12	matters involving litigation and arbitration. It is the opinion	
13	of management that the disposition of these matters will not	
14	materially affect Amtrak's financial statements.	
15		
16	Under an agreement dated April 2, 1975, the Pullman Standard	
17	Division, formerly of Pullman Incorporated, and presently of The	
18	Signal Companies, Inc., designed and manufactured 284 Superliner	
19	railcars for Amtrak. This agreement, as amended by the parties	
20	from time to time, was completed in 1981 when Amtrak received	
21	the last cars in the order. In 1983 Pullman filed with the American	
22	Arbitration Association a demand for arbitration in which it asserts	
23	generally that extensive design changes substantially contributed	
24	to an increase in the time and cost of this contract and seeks	
25	additional compensation of approximately \$200 million, plus	
26	reimbursement of interest and litigation expenses. The arbitration	
27	panel has been selected, and the initial hearing is scheduled	
28	for the beginning of 1985. It is the opinion of counsel that	
29	Amtrak has substantial defenses to the claim.	
30		
31		
32		
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47		

234. GUARANTIES AND SURETYSHIPS

1. If the respondent was under obligation as guarantor or surety for the performance by any other corporation or other association of any agreement or obligation, show the particulars of each contract of guaranty or suretyship in effect at the close of the year or entered into and expired during the year.

This inquiry does not cover the case of ordinary commercial paper maturing on demand or not later than 2 years after date of issue. (Dollars in thousands)

Line No.	Names of all parties principally and primarily liable (a)	Description (b)	Amount of contingent liability (c)	Sole or joint contingent liability (d)
1				
2		Not applicable		
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
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38				

2. If any corporation or other association was under obligation as guarantor or surety for the performance by the respondent of any agreement or obligation, show for each such contract of guaranty or suretyship in effect at the close of the year or entered into and expired during the year, the particulars called for hereunder.

This inquiry does not cover the case of ordinary commercial paper maturing on demand or not later than 2 years after date of issue, nor does it include ordinary surety bonds or undertakings on appeals in court proceedings.

Line No.	Finance Docket number, title, maturity date and concise description of agreement or obligation (a)	Names of all guarantors and sureties (b)	Amount of contingent liability of guarantors (c)	Sole or joint contingent liability (d)
1			\$	
2				
3				
4				
5				
6				
7				
8				
9				

235. PROPRIETARY COMPANIES

Give particulars called for regarding inactive proprietary companies, as defined in Schedule No. 411, page 94. The separation of accounts 731 and 732 into the various subdivisions shown below should be estimated, if not

actually shown on respondent's books. Enter brief designations of the several proprietary companies at the heads of their respective columns. (Dollars in thousands)

Line No.	Item				
	Mileage owned:				
1	Road, State of _____	Not applicable			
2	Road, State of _____				
3	Road, State of _____				
4	Second and additional main tracks _____				
5	Passing tracks, cross-overs, and turn-outs _____				
6	Way switching tracks _____				
7	Yard switching tracks _____				
	Road and equipment property:	\$	\$	\$	\$
8	Road _____				
9	Equipment _____				
10	General expenditures _____				
11	Other property accounts* _____				
12	Total (account 731) _____				
	Improvements on leased property:				
13	Road _____				
14	Equipment _____				
15	General expenditures _____				
16	Total (account 732) _____				
17	Depreciation and amortization (accounts 735, 736, and 785) _____				
18	Capital stock (account 791) _____				
19	Funded debt unmatured (account 765) _____				
20	Debt in default (account 768) _____				
21	Amounts payable to affiliated companies (account 769) _____				

Line No.	Item				
	Mileage owned:				
1	Road, State of _____				
2	Road, State of _____				
3	Road, State of _____				
4	Second and additional main tracks _____				
5	Passing tracks, cross-overs, and turn-outs _____				
6	Way switching tracks _____				
7	Yard switching tracks _____				
	Road and equipment property:	\$	\$	\$	\$
8	Road _____				
9	Equipment _____				
10	General expenditures _____				
11	Other property accounts* _____				
12	Total (account 731) _____				
	Improvements on leased property:				
13	Road _____				
14	Equipment _____				
15	General expenditures _____				
16	Total (account 732) _____				
17	Depreciation and amortization (accounts 735, 736, and 785) _____				
18	Capital stock (account 791) _____				
19	Funded debt unmatured (account 765) _____				
20	Debt in default (account 768) _____				
21	Amounts payable to affiliated companies (account 769) _____				

*Includes account Nos. 80, "Other elements of investment," and 90, "Construction work in progress."

310. RAILWAY OPERATING REVENUES

1. State the railway operating revenues of the respondent for the year classifying them in accordance with the Uniform System of Accounts for Railroad Companies and distribute the amounts among the classes of service as indicated. In the absence of records separating revenues between freight and passenger trains, the distribution should be estimated on the basis of the best data available.

2. Assign rail-line revenues, including revenues from water transfers and highway motor vehicle operations, to "Freight service" or to "Passenger and allied services" according to the type of train (or other equipment) by which the traffic moved.

3. Incidental revenues should be assigned as provided for in the schedule.

4. Revenues which are not assignable to freight service or to passenger and allied services are includible in column (e) only in cases where the related operating expenses are reportable in column (i) of schedule No. 320. If the expenses are assigned to the classes of service mentioned, the revenues, likewise, should be distributed on an equitable basis.

5. Any unusual accruals involving substantial amounts included in column (b) should be fully explained in a footnote.

(Dollars in thousands)

Line No.	Class of railway operating revenues (a)	Amount of revenue for the year (b)	RAIL-LINE REVENUES, INCLUDING WATER TRANSFERS		Other revenues not assignable to freight or to passenger and allied services (e)	Remarks (f)
			Assignable to freight service (c)	Assignable to passenger and allied services (d)		
	Transportation—Rail-Line	\$	\$	\$	\$	
1	(101) Freight*				XX XX	
2	(102) Passenger*	482,749		482,749	XX XX	None
3	(103) Baggage	18,516		18,516	XX XX	None
4	(104) Sleeping car	28,041		28,041	XX XX	None
5	(105) Parlor and chair car	5,747		5,747	XX XX	None
6	(108) Other passenger-train*	59,056		59,056	XX XX	None
7	(109) Milk				XX XX	
8	(110) Switching*	205		205	XX XX	None
9	(113) Water transfers					
10	Total rail-line transportation revenue	594,314		594,314		None
	Incidental					
11	(131) Dining and buffet	40,207		40,207	XX XX	None
12	(132) Hotel and restaurant					
13	(133) Station, train, and boat privileges	161		161		None
14	(135) Storage—Freight			XX XX	XX XX	
15	(137) Demurrage			XX XX	XX XX	
16	(138) Communication					
17	(139) Grain elevator			XX XX	XX XX	
18	(141) Power					
19	(142) Rents of buildings and other property	19,596		19,596		None
20	(143) Miscellaneous	2,206		2,206		None
21	Total incidental operating revenue	62,170		62,170		None
	Joint Facility					
22	(151) Joint facility—Cr	2,079		2,079		None
23	(152) Joint facility—Dr	98		98		None
24	Total joint facility operating revenue	2,177		2,177		None
25	Total railway operating revenues	658,661		658,661		None
26	*Report hereunder the charges to these accounts representing payments made to others for—					
	Terminal collection and delivery services when performed in connection with line-haul transportation of freight on the basis of freight tariff rates: <u>Not applicable</u>					
	(a) Of the amount reported for item A.1., <u>N/A</u> % (to nearest whole number) represents payments for collection and delivery of LCL freight either in TOFC trailers or otherwise. The percentage reported is (check one): Actual (). Estimated ().					
27	Switching services when performed in connection with line-haul transportation of freight on the basis of switching tariffs and allowances out of freight rates, including the switching of empty cars in connection with a revenue movement: <u>Not applicable</u>					
	Substitute highway motor service in lieu of line-haul rail service performed under tariffs published by rail carriers (does not include traffic moved on joint rail-motor rates):					
28	(a) Payments for transportation of persons		<u>Not applicable</u>		\$	
29	(b) Payments for transportation of freight shipments		<u>Not applicable</u>		\$	
30	†Governmental aid for providing passenger commuter or other passenger-train service included in account 108, as provided in item (d) of that account: <u>\$ 14,944</u>					
	NOTE.—Gross charges for protective services to perishable freight, without deduction for any proportion thereof credited to account No. 101, "Freight" (not required from switching and terminal companies):					
31	Charges for service for the protection against heat		<u>Not applicable</u>		\$	
32	Charges for service for the protection against cold		<u>Not applicable</u>		\$	

320. RAILWAY OPERATING EXPENSES

State the railway operating expenses on respondent's road for the year, classifying them in accordance with the Uniform System of Accounts for Railroad Companies, and analyzing them in accordance with the Commission's rules governing the separation of operating expenses between

freight and passenger service; railroads. The returns to accounts 202-221 should be classified as provided for by instructions pertaining to those accounts in the effective rules. The designations shown in column (a) for these accounts are defined as follows:

Line No.	Name of railway operating expense account (a)	Amount of operating expenses for the year (b)
	Maintenance of Way and Structures	\$
1	(201) Superintendence	29,523
2	(202) Roadway maintenance—Yard switching tracks	
3	Roadway maintenance—Way switching tracks	3,025
4	Roadway maintenance—Running tracks	
5	(206) Tunnels and subways—Yard switching tracks	
6	Tunnels and subways—Way switching tracks	263
7	Tunnels and subways—Running tracks	
8	(208) Bridges, trestles, and culverts—Yard switching tracks	
9	Bridges, trestles, and culverts—Way switching tracks	1,431
10	Bridges, trestles, and culverts—Running tracks	
11	(210) Elevated structures—Yard switching tracks	
12	Elevated structures—Way switching tracks	
13	Elevated structures—Running tracks	
14	(212) Ties—Yard switching tracks	
15	Ties—Way switching tracks	2,137
16	Ties—Running tracks	
17	(214) Rails—Yard switching tracks	
18	Rails—Way switching tracks	1,438
19	Rails—Running tracks	
20	(216) Other track material—Yard switching tracks	
21	Other track material—Way switching tracks	27,952
22	Other track material—Running tracks	
23	(218) Ballast—Yard switching tracks	
24	Ballast—Way switching tracks	983
25	Ballast—Running tracks	
26	(220) Track laying and surfacing—Yard switching tracks	
27	Track laying and surfacing—Way switching tracks	5,422
28	Track laying and surfacing—Running tracks	
29	(221) Fences, snowsheds, and signs—Yard switching tracks	
30	Fences, snowsheds, and signs—Way switching tracks	192
31	Fences, snowsheds, and signs—Running tracks	
32	(227) Station and office buildings	10,004
33	(229) Roadway buildings	1,922
34	(231) Water stations	51
35	(233) Fuel stations	12
36	(235) Shops and engine houses	4,943
37	(237) Grain elevators	
38	(239) Storage warehouses	
39	(241) Wharves and docks	
40	(243) Coal and ore wharves	
41	(244) TOFC/COFC terminals	
42	(247) Communication systems	3,419
43	(249) Signals and interlockers	10,203
44	(253) Power plants	2,327
45	(257) Power-transmission systems	6,909
46	(265) Miscellaneous structures	1
47	(266) Road property—Depreciation (p. 82)	61,393
48	(267) Retirements—Road (p. 82)	
49	(269) Roadway machines	8,799

320. RAILWAY OPERATING EXPENSES—Continued

Yard switching tracks.—Yards where separate switching services are maintained, including classification, house, team, industry, and other tracks switched by yard locomotives.

Way switching tracks.—Station, team, industry, and other switching tracks for which no separate switching service is maintained.

Running tracks.—Running tracks, passing tracks, cross-overs, etc., including turn-outs from those tracks to clearance points.

Any unusual accruals involving substantial amounts included in column (b) should be fully explained in a footnote.

(Dollars in thousands)

RAIL-LINE EXPENSES, INCLUDING WATER TRANSFERS							Line No.
Expenses related solely to freight service (c)	Common expenses apportioned to freight service (d)	Total freight expense (e)	Related solely to passenger and allied services (f)	Common expenses apportioned to passenger and allied services (g)	Total passenger expense (h)	Other expenses not related to either freight or to passenger and allied services (i)	
\$	\$	\$	\$	\$	\$	\$	
			29,523		29,523		1
			3,025		3,025		2
							3
							4
			263		263		5
							6
							7
			1,431		1,431		8
							9
							10
							11
							12
			2,137		2,137		13
							14
							15
			1,438		1,438		16
							17
							18
			27,952		27,952		19
							20
							21
			983		983		22
							23
			5,422		5,422		24
							25
			192		192		26
							27
			10,004		10,004		28
			1,922		1,922		29
			51		51		30
			12		12		31
			4,943		4,943		32
							33
							34
			3,419		3,419		35
			10,203		10,203		36
			2,327		2,327		37
			6,909		6,909		38
			1		1		39
			61,393		61,393		40
							41
			8,799		8,799		42
							43
							44
							45
							46
							47
							48
							49

320. RAILWAY OPERATING EXPENSES—Continued

Line No.	Name of railway operating expense account (a)	Amount of operating expenses for the year (b)
	Maintenance of Way and Structures—Continued	\$
50	(270) Dismantling retired road property _____	10
51	(271) Small tools and supplies _____	8,115
52	(272) Removing snow, ice, and sand _____	2,887
53	(273) Public improvements—Maintenance _____	260
54	(274) Injuries to persons _____	5,562
55	(275) Insurance _____	18
56	(276) Stationery and printing _____	393
57	(277) Employees' health and welfare benefits _____	8,880
58	(281) Right-of-way expenses _____	
59	(282) Other expenses _____	1,168
60	(278) Maintaining joint tracks, yards, and other facilities—Dr _____	6,457
61	(279) Maintaining joint tracks, yards, and other facilities—Cr _____	420
62	Total—All road property depreciation (account 266) _____	61,393
63	Total—All other maintenance of way and structures accounts _____	155,126
64	Total maintenance of way and structures _____	216,519
	Maintenance of Equipment	
65	(301) Superintendence _____	11,393
66	(302) Shop machinery _____	4,873
67	(304) Power-plant machinery _____	524
68	(305) Shop and power-plant machinery—Depreciation (p. 84) _____	423
69	(306) Dismantling retired shop and power-plant machinery _____	
70	(311) Locomotives—Repairs, Diesel locomotives—Yard _____	
71	Locomotives—Repairs, Diesel locomotives—Other _____	
72	Locomotives—Repairs, Other than Diesel—Yard _____	72,451
73	Locomotives—Repairs, Other than Diesel—Other _____	
74	(314) Freight-train cars—Repairs* _____	
75	(317) Passenger-train cars—Repairs _____	172,659
76	(318) Highway revenue equipment—Repairs _____	
77	(323) Floating equipment—Repairs _____	
78	(326) Work equipment—Repairs _____	5,708
79	(328) Miscellaneous equipment—Repairs _____	4,471
80	(329) Dismantling retired equipment _____	
81	(330) Retirements—Equipment (p. 84) _____	
82	(331) Equipment—Depreciation (p. 84) _____	80,096
83	(332) Injuries to persons _____	7,780
84	(333) Insurance _____	1,462
85	(334) Stationery and printing _____	267
86	(335) Employees' health and welfare benefits _____	24,329
87	(339) Other expenses _____	429
88	(336) Joint maintenance of equipment expenses—Dr _____	2
89	(337) Joint maintenance of equipment expenses—Cr _____	
90	Total—All equipment depreciation (accounts 305 and 331) _____	80,519
91	Total—All other maintenance of equipment accounts _____	306,948
92	Total maintenance of equipment _____	387,467
93	*Includes charges for work done by others of _____	\$ _____
94	and credits for work charged to others in the amount of _____	\$ _____

320. RAILWAY OPERATING EXPENSES—Continued

RAIL-LINE EXPENSES, INCLUDING WATER TRANSFERS							Line No.
Expenses related solely to freight service (c)	Common expenses apportioned to freight service (d)	Total freight expense (e)	Related solely to passenger and allied services (f)	Common expenses apportioned to passenger and allied services (g)	Total passenger expense (h)	Other expenses not related to either freight or to passenger and allied services (i)	
\$	\$	\$	\$	\$	\$	\$	
			10		10		50
			8,115		8,115		51
			2,887		2,887		52
			260		260		53
			5,562		5,562		54
			18		18		55
			393		393		56
			8,880		8,880		57
							58
			1,168		1,168		59
			6,457		6,457		60
			420		420		61
			61,393		61,393		62
			155,126		155,126		63
			216,519		216,519		64
			11,393		11,393		65
			4,873		4,873		66
			524		524		67
			423		423		68
							69
							70
			72,451		72,451		71
							72
							73
			172,659		172,659		74
							75
							76
							77
			5,708		5,708		78
			4,471		4,471		79
							80
							81
			80,096		80,096		82
			7,780		7,780		83
			1,462		1,462		84
			267		267		85
			24,929		24,929		86
			429		429		87
			2		2		88
							89
			80,519		80,519		90
			306,948		306,948		91
			387,467		387,467		92

320. RAILWAY OPERATING EXPENSES—Continued

Line No.	Name of railway operating expense account (a)	Amount of operating expenses for the year (b)
	Traffic	\$
95	(351) Superintendence	9,468
96	(352) Outside agencies	61,119
97	(353) Advertising*	36,590
98	(354) Traffic associations	
99	(355) Fast freight lines	
100	(356) Industrial and immigration bureaus	
101	(357) Insurance	
102	(358) Stationery and printing	542
103	(359) Employees' health and welfare benefits	3,370
104	(360) Other expenses	4,993
105	Total traffic	116,082
	Transportation—Rail Line	
106	(371) Superintendence	19,146
107	(372) Dispatching trains	4,760
108	(373) Station employees	69,155
109	(374) Weighing, inspection, and demurrage bureaus	
110	(375) Coal and ore wharves	
111	(376) Station supplies and expenses	20,553
112	(377) Yardmasters and yard clerks	2,031
113	(378) Yard conductors and brakemen	8,456
114	(379) Yard switch and signal tenders	353
115	(380) Yard enginemen	6,170
116	(382) Yard switching fuel	100
117	(383) Yard switching power produced	
118	(384) Yard switching power purchased	
119	(388) Servicing yard locomotives	165
120	(389) Yard supplies and expenses	186
121	(392) Train enginemen	65,381
122	(394) Train fuel	55,931
123	(395) Train power produced	4,113
124	(396) Train power purchased	21,605
125	(400) Servicing train locomotives	3,146
126	(401) Trainmen	84,832
127	(402) Train supplies and expenses**	37,322
128	(403) Operating sleeping cars	11,235
129	(404) Signal and interlocker operation	12,454
130	(405) Crossing protection	18
131	(406) Drawbridge operation	1,056
132	(407) Communication system operation	166
133	(408) Operating floating equipment	
134	(409) Employees' health and welfare benefits	23,401
135	(410) Stationery and printing	1,371
136	*Value of transportation issued in exchange for advertising	None
	**Includes gross charges and credits for heater and refrigerator service as follows:	
137	Freight train cars: Refrigerator-Charges	
138	-Credits	
139	Heater-Charges	
140	-Credits	Not applicable
141	TOFC trailers: Refrigerator-Charges	
142	-Credits	
143	Heater-Charges	
144	-Credits	

320. RAILWAY OPERATING EXPENSES—Continued							
RAIL-LINE EXPENSES, INCLUDING WATER TRANSFERS							
Expenses related solely to freight service (c)	Common expenses apportioned to freight service (d)	Total freight expense (e)	Related solely to passenger and allied services (f)	Common expenses apportioned to passenger and allied services (g)	Total passenger expense (h)	Other expenses not related to either freight or to passenger and allied services (i)	Line No.
\$	\$	\$	\$	\$	\$	\$	
			9,468		9,468		95
			61,119		61,119		96
			36,590		36,590		97
							98
							99
							100
							101
			542		542		102
			3,370		3,370		103
			4,993		4,993		104
			116,082		116,082		105
			19,146		19,146		106
			4,760		4,760		107
			69,155		69,155		108
							109
							110
			20,553		20,553		111
			2,031		2,031		112
			8,456		8,456		113
			353		353		114
			6,170		6,170		115
			100		100		116
							117
							118
			165		165		119
			196		186		120
			65,381		65,381		121
			55,931		55,931		122
			4,113		4,113		123
			21,605		21,605		124
			3,146		3,146		125
			84,832		84,832		126
			37,322		37,322		127
			11,235		11,235		128
			12,454		12,454		129
			18		18		130
			1,056		1,056		131
			166		166		132
							133
			23,401		23,401		134
			1,371		1,371		135

320. RAILWAY OPERATING EXPENSES—Continued

Line No.	Name of railway operating expense account (a)	Amount of operating expenses for the year (b)
	Transportation—Rail Line	\$ 959
145	(411) Other expenses	571
146	(414) Insurance	443
147	(415) Clearing wrecks	15
148	(416) Damage to property	
149	(417) Damage to livestock on right of way	
150	(418) Loss and damage—Freight	
151	(419) Loss and damage—Baggage	31,359
152	(420) Injuries to persons	
153	(421) TOFC/COFC terminals	
154	(422) Other highway transportation expenses	9,853
155	(390) Operating joint yards and terminals—Dr	(6)
156	(391) Operating joint yards and terminals—Cr	265
157	(412) Operating joint tracks and facilities—Dr	
158	(413) Operating joint tracks and facilities—Cr	496,565
159	Total transportation—Rail line	77,396
	Miscellaneous Operations	
160	(441) Dining and buffet service	
161	(442) Hotels and restaurants	
162	(443) Grain elevators	
163	(445) Producing power sold	
164	(446) Other miscellaneous operations	4,928
165	(449) Employees' health and welfare benefits	
166	(447) Operating joint miscellaneous facilities—Dr	
167	(448) Operating joint miscellaneous facilities—Cr	82,324
168	Total miscellaneous operations	
	General	36,460
169	(451) Salaries and expenses of general officers	12,690
170	(452) Salaries and expenses of clerks and attendants	9,284
171	(453) General office supplies and expenses	7,816
172	(454) Law expenses	1,001
173	(455) Insurance	888
174	(456) Employees' health and welfare benefits	3,198
175	(457) Pensions	3,457
176	(458) Stationery and printing	24,697
177	(460) Other expenses*	1,419
178	(461) General joint facilities—Dr	
179	(462) General joint facilities—Cr	100,910
180	Total general expenses	1,399,867
181	Grand total railway operating expenses	212.53 %
182	Operating ratio (ratio of operating expenses to operating revenues) percent. (Two decimal places required)	\$
183	Amount of employee compensation † (applicable to the current year) chargeable to operating expenses	

*Give description and amount of charges to account No. 460, "Other expenses," for severance payments made to employees. This includes payments made as a result of agreements with employee organizations and awards pursuant to decisions of arbitration boards or by specific orders of this Commission or by voluntary action on the part of respondent. This also includes severance payments in cases relating to mergers and situations involving reduction in employees because of abandonment or consolidation of facilities.

Description of payments

Amount

	\$
	\$

†Includes "straight time paid for" in train and engine service, and "time actually worked and paid for at straight time rates" in other services; all overtime in train and engine service, and overtime paid for at punitive rates in other services; and "constructive allowances, including vacations and holidays" in train and engine service and "vacations, holidays, and other allowances" in other services. (Compensation chargeable to operating expenses applicable to prior years, which was paid or is payable under labor awards of the current year or for other reasons, should be reported under Instruction 6, ICC Wage Statistics Forms A and B, Monthly Report of Employees, Service and Compensation, and not included in Schedule 320.)

320. RAILWAY OPERATING EXPENSES—Concluded

RAIL-LINE EXPENSES, INCLUDING WATER TRANSFERS							Line No.
Expenses related solely to freight service (c)	Common expenses apportioned to freight service (d)	Total freight expense (e)	Related solely to passenger and allied services (f)	Common expenses apportioned to passenger and allied services (g)	Total passenger expense (h)	Other expenses not related to either freight or to passenger and allied services (i)	
\$	\$	\$	\$	\$	\$	\$	
			959		959		145
			571		571		146
			443		443		147
			15		15		148
							149
							150
			31,359		31,359		151
							152
							153
			9,853		9,853		154
			(6)		(6)		155
			265		265		156
							157
			496,565		496,565		158
							159
			77,396		77,396		160
							161
							162
							163
			4,928		4,928		164
							165
							166
			82,324		82,324		167
							168
			36,460		36,460		169
			12,690		12,690		170
			9,284		9,284		171
			7,816		7,816		172
			1,001		1,001		173
			888		888		174
			3,198		3,198		175
			3,457		3,457		176
			24,697		24,697		177
			1,419		1,419		178
							179
			100,910		100,910		180
			1,399,867		1,399,867		181

322. ROAD PROPERTY—DEPRECIATION

Give the particulars called for with respect to the amount charged to account 266, "Road property—Depreciation," for the year.

Line No.	Subaccount (Dollars in thousands)	Amount of operating expenses for the year
	(a)	(b)
		\$
1	(1) Engineering _____	
2	(2 1/2) Other right-of-way expenditures _____	280
3	(3) Grading _____	62
4	(5) Tunnels and subways _____	468
5	(6) Bridges, trestles, and culverts _____	1,558
6	(7) Elevated structures _____	
7	(13) Fences, snowsheds, and signs _____	87
8	(16) Station and office buildings _____	23,163
9	(17) Roadway buildings _____	374
10	(18) Water stations _____	35
11	(19) Fuel stations _____	16
12	(20) Shops and enginehouses _____	3,980
13	(21) Grain elevators _____	
14	(22) Storage warehouses _____	
15	(23) Wharves and docks _____	
16	(24) Coal and ore wharves _____	
17	(25) TOFC/COFC terminals _____	
18	(26) Communication systems _____	87
19	(27) Signals and interlockers _____	13,919
20	(29) Power plants _____	33
21	(31) Power _____	1,313
22	(35) Miscellaneous structures _____	9
23	(37) Roadway machines _____	1,202
24	(39) Public improvements—Construction _____	1,052
25	All other road accounts _____	13,755
26	Total (account 266) _____	61,393

324. RETIREMENTS—ROAD

Give the particulars called for with respect to the amount included in account 267, "Retirements—Road," for the year.

Line No.	Subaccount (Dollars in thousands)	Amount of operating expenses for the year
	(a)	(b)
	Not applicable	\$
1	(1) Engineering _____	
2	(2 1/2) Other right-of-way expenditures _____	
3	(3) Grading _____	
4	(5) Tunnels and subways _____	
5	(8) Ties _____	
6	(9) Rails _____	
7	(10) Other track material _____	
8	(11) Ballast _____	
9	(12) Track laying and surfacing _____	
10	(38) Roadway small tools _____	
11	(39) Public improvements—Construction _____	
12	(43) Other expenditures—Road _____	
13	(76) Interest during construction _____	
14	(77) Other expenditures—General _____	
15	(80) Other elements of investment _____	
16	All other road accounts _____	
17	Total (account 267) _____	

322. ROAD PROPERTY—DEPRECIATION

RAIL-LINE EXPENSES, INCLUDING WATER TRANSFERS							Line No.
Expenses related solely to freight service	Common expenses apportioned to freight service	Total freight expense	Related solely to passenger and allied services	Common expenses apportioned to passenger and allied services	Total passenger expense	Other expenses not related to either freight or to passenger and allied services	
(c)	(d)	(e)	(f)	(g)	(h)	(i)	
\$	\$	\$	\$	\$	\$	\$	
			280		280		1
			62		62		2
			468		468		3
			1,558		1,558		4
							5
			87		87		6
			23,163		23,163		7
			374		374		8
			35		35		9
			16		16		10
			3,980		3,980		11
							12
							13
							14
							15
							16
			87		87		17
			13,919		13,919		18
			33		33		19
			1,313		1,313		20
			9		9		21
			1,202		1,202		22
			1,052		1,052		23
			13,755		13,755		24
			61,393		61,393		25
							26

324. RETIREMENTS—ROAD

RAIL-LINE EXPENSES, INCLUDING WATER TRANSFERS							Line No.
Expenses related solely to freight service	Common expenses apportioned to freight service	Total freight expense	Related solely to passenger and allied services	Common expenses apportioned to passenger and allied services	Total passenger expense	Other expenses not related to either freight or to passenger and allied services	
(c)	(d)	(e)	(f)	(g)	(h)	(i)	
\$	\$	\$	\$	\$	\$	\$	
							1
							2
							3
							4
							5
							6
							7
							8
							9
							10
							11
							12
							13
							14
							15
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							17

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Schedule 376.—HIRE OF FREIGHT CARS AND HIGHWAY REVENUE EQUIPMENT

(Dollars in thousands)

Line No.	Item (a)	Car-miles (loaded and empty) See instructions 2, 3, and 4 (b)	CARS OF RESPONDENT OR OTHER CARRIERS (Excluding cars of private car lines)		CARS OF INDIVIDUALS AND COMPANIES NOT CARRIERS (Including cars of private car lines)	
			Gross amount receivable (c)	Gross amount payable (d)	Gross amount receivable (e)	Gross amount payable (f)
	FREIGHT CARS		\$	\$	\$	\$
	Mileage Basis:		Not applicable			
1	Tank cars _____					
2	Refrigerator cars _____					
3	All other cars _____					
4	Total (Lines 1-3) _____					
5	TOFC and/or COFC Cars _____					
	Combination Mileage and Per Diem Basis:					
	Mileage Portion:					
6	Unequipped box cars _____					
7	All other per diem cars _____					
8	Total (Lines 6 and 7) _____					
	Per Diem Portion:					
	Unequipped Box Cars:					
	U.S. Ownership:					
9	Basic _____					
10	Incentive _____					
	Canadian Ownership:					
11	Basic _____		XXXXXXXXXXXX			
12	Incentive _____		XXXXXXXXXXXX			
13	All Other Per Diem Cars _____					
14	Total Per Diem Portion (Lines 9-13) _____					
15	Leased Rental-Railroad, Insurance and Other Companies _____					
16	Other Basis _____					
	CAR-DAYS PAID FOR (Lines 6 through 14)					
17	Unequipped Box Cars _____					
18	All Other Per Diem Cars _____					
	OTHER FREIGHT CARRYING EQUIPMENT					
19	Refrigerated Highway Trailers _____					
20	Other Highway Trailers _____					
21	Auto Racks _____					
22	GRAND TOTAL (Lines 4, 5, 8, 14-16 & 19-21) _____					
23	NET BALANCE CARRIED TO INCOME ACCOUNT: CREDIT \$ _____ or DEBIT \$ _____					

377. LOCOMOTIVE RENTALS

Give an analysis as requested of amounts credited to account 504, "Rent from locomotives," and amounts charged to account 537, "Rent for locomotives," on account of locomotives leased or otherwise rented. (Dollars in thousands)

Line No.	Item (a)	Amount receivable (b)	Amount payable (c)	Remarks (d)
	Locomotives of respondent or other carriers:	\$	\$	
1	Mileage basis _____			
2	Per diem basis _____	335	590	None
3	Other basis _____			
	Locomotives of individuals and companies not carriers:			
4	Mileage basis _____			
5	Per diem basis _____			
6	Lease rental—insurance and other companies _____			
7	Other basis _____			
8	Total _____	335	590	None

378. PASSENGER-TRAIN CAR RENTALS

Show a recapitulation of the total amounts credited to account 505, "Rent from passenger-train cars," and amounts charged to account 538, "Rent for passenger-train cars," on account of passenger cars leased, passenger cars interchanged, and private or individual cars. (Dollars in thousands)

Line No.	Item (a)	Amount receivable (b)	Amount payable (c)	Remarks (d)
	Cars of respondent or other carriers:	\$	\$	
1	Mileage basis _____			
2	Per diem basis _____	0	14	None
3	Other basis _____			
	Cars of individuals and companies not carriers:			
4	Mileage basis _____			
5	Per diem basis _____			
6	Lease rental—insurance and other companies _____			
7	Other basis _____			
8	Total _____	0	14	None

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RC-103000

NATIONAL RAILROAD PASSENGER CORP.

1984

3 OF 3

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396. ITEMS IN SELECTED INCOME AND RETAINED INCOME ACCOUNTS FOR THE YEAR

Give a brief description for all items, regardless of amount, included during the year in accounts 570, "Extraordinary items"; 590, "Income taxes on extraordinary items"; 606, "Other credits to retained income"; 616, "Other debits to retained income"; 620, "Appropriations for sinking and other reserve funds"; 621, "Appropriations for other purposes"; and 622, "Appropriations released." Give a brief description of the three largest items regardless of the dollar amount and all other items amounting to

\$250,000 or more included during the year in accounts 519, "Miscellaneous income", and 551, "Miscellaneous income charges." Items less than \$250,000 may be combined into a single entry designated "Other items, each less than \$250,000." The entries for each account shall be listed and the total of each account shall be shown corresponding to the amounts in Schedules 300 and 305, as appropriate. In case the character of any item is not fully disclosed by the entries in the columns hereunder, make a full explanation in a footnote. (Dollars in thousands)

Line No.	Account No. (a)	Item (b)	Debits (c)	Credits (d)
1	519	Support for commercial freight operations	\$	\$ 22,075
2		Maintenance services income		20,206
3		Corporate revenue enhancement		13,945
4		Tax lease income		7,628
5		Joint facilities		3,876
6		Support for commercial commuter operations		2,712
7		Subsidiary income		1,693
8		Miscellaneous income		833
9		Other items, each under \$250,000		123
10				
11				73,091
12				
13				
14				
15				
16				
17				
18				
19				
20				
21				
22				
23				
24				
25				
26				
27				
28				
29				
30				

MEMORANDA RELATING TO SELECTED INCOME AND RETAINED INCOME ACCOUNTS

NOTES AND REMARKS

None

INSTRUCTIONS CONCERNING RETURNS IN SCHEDULE 411

State particulars of all tracks operated by the respondent at the close of the year, according to the following classification:

- (1) Line owned by respondent;
- (2) Line owned by proprietary companies;
- (3) Line operated under lease for a specified sum, lessor being (A) an affiliated corporation, or (B) independent or not affiliated with respondent;
- (4) Line operated under contract or agreement for contingent rent, owner being (A) an affiliated corporation, or (B) independent or not affiliated with respondent;
- (5) Line operated under trackage rights.

Give subtotals for each of the several numbered classes, in the order listed above, as well as the total for all classes.

Lengths of track should be reported to the nearest WHOLE mile adjusted to accord with footings, i.e.: counting one-half mile and over as a whole mile and disregarding any fraction less than one-half mile.

In column (a) insert the figure (and letter, if any) indicating its class in accordance with the preceding classification.

In column (b) give the various proportions of each class owned or leased by respondent, listing each proportion once in any grouping. Canadian mileage should be segregated and identified on separate lines in the various groupings. For each listing, in column (d) give its entire length (the distances between termini of single or first main track), and in the following columns the lengths of second main track; all other main tracks; passing tracks; cross-overs and turn-outs; way switching tracks; and yard switching tracks. These classes of tracks are defined as follows:

Running tracks.—Running tracks, passing tracks, cross-overs, etc., including turn-outs from those tracks to clearance points.

Way switching tracks.—Station, team, industry and other switching tracks for which no separate service is maintained.

Yard switching tracks.—Yards where separate switching services are maintained, including classification, house, team, industry and other tracks switched by yard locomotives.

The returns in columns (h) and (i) should include tracks serving industries, such as mines, mills, smelters, factories, etc., not classifiable under "branch lines" as defined below. Tracks belonging to an industry for which no rent is payable should not be included.

Tracks leading to and in gravel and sand pits and quarries, the cost of which is chargeable to a clearing account, and which are used in getting out material for the respondent's use, should not be included.

Class (1) includes all lines operated by the respondent at the close of the year to which it has title in perpetuity.

In classifying the line between main and branch (column (c)), use the distinction usually followed by respondent. Branch lines are distinguished from industrial tracks or yard tracks and sidings in that branch lines serve one or more stations beyond the point of junction with the main line or another branch line and to or from which stations train service, or its equivalent, is performed.

Class (2) includes each line full title to which is in an inactive proprietary corporation of the respondent (i.e., one all of whose outstanding stocks or obligations are held by or for the respondent, and which is operated by the respondent or an affiliated system corporation without any accounting to the said proprietary corporation). It may also include such line when the actual title to all of the outstanding stocks or obligations rest in a corporation controlled by or controlling the respondent; but in the case of any such inclusion, the facts of the relation to the respondent of the corporation holding the securities should be fully set forth in a footnote. An inactive corporation is one which has been practically absorbed in a controlling corporation, and which neither operates property nor administers its financial affairs; if it maintains an organization it does so only for the purpose of complying with legal requirements and maintaining title to property or franchises.

Class (3) includes all tracks operated under a lease or formal conveyance of less than the grantor's interest in the property, with a specific and unconditional rent reserved. The fact that the lessor does or does not maintain an independent organization for financial purposes is immaterial in this connection.

Class (4) is the same as class (3) except that the rent reserved is conditional upon earnings or other fact.

Class (5) includes all tracks operated and maintained by others but over which the respondent has the right to operate some or all of its trains. In the road of this class the respondent has no proprietary rights but only the rights of a licensee. Include in this class, also, all main tracks, industrial tracks and sidings owned by noncarrier companies and individuals when the respondent operates over them but does not have exclusive possession of them.

Road held by the respondent as joint or common owner or a joint lessee or under any joint arrangement should be shown in its appropriate class and the entry of length should be of the entire length of the portion jointly held. The class symbol should have the letter (J) attached.

Road operated by the respondent as agent for another carrier should not be included in this schedule.

411. MILEAGE OPERATED AT CLOSE OF YEAR (For other than switching and terminal companies)

Line No.	Class (a)	Proportion owned or leased by respondent (b)	Main (M) or branch (B) line (c)	RUNNING TRACKS, PASSING TRACKS, CROSS-OVERS, ETC.				Miles of way switching tracks (h)	Miles of yard switching tracks (i)	Total (j)
				Miles of road (d)	Miles of second main track (e)	Miles of all other main tracks (f)	Miles of passing tracks, cross-overs, and turn-outs (g)			
1	1	100%	M	566	566	457	76	767		2,432
2	1	100%	B						30	30
3	3	100%	B						16	16
4	2	100%	M	49						49
5	5	0%	M	22,741						22,741
6										
7										
8										
9										
10										
11										
12										
13										
14										
15										
16										
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49										
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51										
52										
53										
54										
55										
56										
57										
58										
	Total Main Line	XXX		23,356	566	457	76	767		25,222
	Total Branch Lines	XXX							46	46
	Grand Total	XXX		23,356	566	457	76	767	46	25,268
	Miles of road or track electrified included in preceding grand total	XXX		349	349	418	59			1,175

411-A. MILEAGE OWNED BUT NOT OPERATED BY RESPONDENT AT CLOSE OF YEAR

If any of the tracks returned in this schedule are operated by other than the respondent, the name of the company or individual operating them and the conditions under which they are held for operation should be

shown in a footnote. Tracks which have been permanently abandoned should not be included in this schedule.

Line No.	Class	Name of road or track	Main (M) or branch (B) line	RUNNING TRACKS, PASSING TRACKS, CROSS-OVERS, ETC.				Miles of way switching tracks	Miles of yard switching tracks	Total
				Miles of road	Miles of second main track	Miles of all other main tracks	Miles of passing tracks, cross-overs, and turn-outs			
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)
1	1	Amtrak (A)	M	96	11		4		4	115
2	1	Amtrak (B)	M	7						7
3	1	Amtrak (C)	M	13						13
4	1	Amtrak (D)	M	4						4
5										
6										
7										
8										
9										
10										
11										
12										
13										
14										
15		Total	XXX	120	11		4		4	139

(A) Railroad from Kalamazoo, Michigan to Porter, Indiana, owned and maintained by Amtrak; train operations by Conrail.

(B) Railroad from Conrail's Sandbank yard to Hoffman's, New York, a distance of 6.79 miles, owned by Amtrak, operated by Conrail.

(C) Railroad from Post Road, New York to Albany, owned and maintained by Amtrak; train operations by Conrail.

(D) Chicago Joint Tracks, 4.31 track miles. Owned and maintained by Amtrak, operated by Chicago Union Station Company.

412. MILES OF ROAD AT CLOSE OF YEAR—BY STATES AND TERRITORIES (SINGLE TRACK)
(For other than switching and terminal companies)

Give particulars, as of the close of the year, of all road operated and of all owned but not operated. The respondent's proportion of operated road held by it as joint or common owner, or under a joint lease, or under any joint arrangement, should be shown in columns (b), (c), (e), or (f), as may be appropriate. The

remainder of jointly operated mileage should be shown in column (g). Respondent's proportion of road jointly owned, not operated, should be shown in columns (i) and (j), as may be appropriate. Tracks which have been permanently abandoned should not be included in columns (i) and (j).

Lengths of track should be reported to the nearest **WHOLE** mile adjusted to accord with footings, i.e.: counting one-half mile and over as a whole mile and disregarding any fraction less than one-half mile.

Line No.	State or territory (a)	ROAD OPERATED BY RESPONDENT						LINE OWNED, NOT OPERATED BY RESPONDENT		New line constructed during year (k)	
		LINE OWNED		Line of proprietary companies (d)	Line operated under lease (e)	Line operated under contract, etc. (f)	Line operated under trackage rights (g)	Total mileage operated (h)	Main line (i)		Branch lines (j)
		Main line (b)	Branch lines (c)								
1	Washington, DC	37						37			
2	Maryland	90						90			
3	Delaware	23						23			
4	Pennsylvania	152						152			
5	New Jersey	58						58			
6	New York	20	2					22	20		
7	Connecticut	123						123			
8	Rhode Island	50						50			
9	Massachusetts	6					(A) 38	44			
10	Michigan								78		
11	Indiana								18	4	
12	Illinois	18	12					30			
13	California		12					12		6	
14	Louisiana										
15											
◆ 16	Total Mileage (single track) ◆	◆ 577	◆ 26				38	641	◆ 116	◆ 10	

(A) Owned by MBTA

413. TRACKS OPERATED AT CLOSE OF YEAR

(For switching and terminal companies only)

Give particulars of all tracks operated by the respondent at the close of the year.

Classify the tracks, as follows:

- (1) Tracks owned by the respondent;
- (2) Tracks operated by the respondent but owned by the respondent's proprietary corporations;
- (3) Tracks operated under lease for a specified sum, lessor being (A) an affiliated corporation, or (B) independent or not affiliated with respondent;
- (4) Tracks operated under contract or agreement, or where the rent is contingent upon earnings or other consideration, owner being (A) an affiliated corporation, or (B) independent or not affiliated with respondent;
- (5) Tracks operated under trackage rights.

Name all the tracks of each class before any of a later class, and insert in column (a) before the name of each owner the figure (and letter, if any) indicating its class in accordance with the preceding classification.

Give subtotals for each of the several numbered classes.

Class (1) includes all tracks operated by the respondent at the close of the year to which it has title in perpetuity.

Class (2) includes each line full title to which is in an inactive proprietary corporation of the respondent (i.e., one all of whose

outstanding stocks or obligations are held by or for the respondent, and which is operated by the respondent or an affiliated system corporation without any accounting to the said proprietary corporation). It may also include such line when the actual title to all of the outstanding stocks or obligations rests in a corporation controlled by or controlling the respondent; but in the case of any such inclusion, the facts of the relation to the respondent of the corporation holding the securities should be fully set forth in a footnote. An inactive corporation is one which has been practically absorbed in a controlling corporation, and which neither operates property nor administers its financial affairs; if it maintains an organization it does so only for the purpose of complying with legal requirements and maintaining title to property or franchises.

Class (3) includes all tracks operated under a lease or formal conveyance of less than the grantor's interest in the property, with a specific and unconditional rent reserved. The fact that the lessor does or does not maintain an independent organization for financial purposes is immaterial in this connection.

Class (4) is the same as class (3) except that the rent reserved is conditioned upon earnings or other fact.

Class (5) includes all tracks operated and maintained by another company but over which the respondent has the right to operate some or all of its trains. In the tracks of this class the respondent has no proprietary rights but only the rights of a licen-

see. Include in this class, also, all main tracks and sidings owned by noncarrier companies and individuals when the respondent operates over them but does not have exclusive possession of them.

Lengths of track should be reported to the nearest WHOLE mile adjusted to accord with footings, i.e.: counting one-half mile and over as whole mile and disregarding any fraction less than one-half mile.

Tracks belonging to an industry for which no rent is payable should not be reported.

Tracks held by the respondent as joint or common owner or a joint lessee or under any joint arrangement should be shown in its appropriate class and the entry of length should be of the entire length of the portion jointly held. The class symbol should have the letter (J) attached, and full particulars showing all of the joint or common title holders, and the extent of their respective interests should be shown in a memorandum attached to the schedule.

Line No.	Class (a)	Name of owner (b)	Location (c)	Character of business (d)	Total mileage operated (e)
1					
2		Not applicable			
3					
4					
5					
6					
7					
8					
9					Total
10				Miles of road or track electrified (included in each preceding total)	
				TRACKS OPERATED AT COST FOR JOINT BENEFIT—INCLUDED ABOVE	
11					
12					
13					
14					
15					
16					
17					Total
18		Are the tracks of the respondent operated primarily in the interest of any industrial, manufacturing, or other corporation, firm, or individual?			
		If so, give name, address, and character of business of corporation, firm, or individual. Name		Address	
		Character of business			

414. CHANGES DURING THE YEAR

Hereunder state the matters called for. Make the statements explicit and precise, and number them in accordance with the inquiries; each inquiry should be fully answered, and if the word "none" truly states the mileage should be reported by classes and stated to the nearest whole mile adjusted to accord with footings, i.e.: counting one-half mile and over as a whole mile and disregarding any fraction less than one-half mile.

1. For each railroad property used in respondent's transportation service, show all increases and decreases in mileage, classifying the changes in the tables below as follows:

- (Class 1) Line owned by respondent.
- (Class 2) Line owned by proprietary companies.
- (Class 3) Line operated under lease for a specified sum.
- (Class 4) Line operated under contract or agreement for contingent rent.
- (Class 5) Line operated under trackage rights.

2. For changes in miles of road, give date of beginning or abandonment of operations. If any changes reportable in this schedule occurred under authority granted by the Commission in certificates of convenience and necessity, issued under paragraphs (18) to (22) of section 1 of the Interstate Commerce Act or otherwise, specific reference to such authority should in each case be made by docket number or otherwise, as may be appropriate.

3. All consolidations, mergers, and reorganizations effected, giving particulars.

This statement should show the mileage, equipment, and cash value of property of each company as well as the consideration received by each company party to the action. State the dates on which consolidated, etc., and whether the prior companies have been dissolved. Copies of the articles of consolidation, merger, or reorganization should be filed with this report.

4. Other important changes not elsewhere provided for involving more than \$50,000, giving full particulars.

INCREASES IN MILEAGE

Line No.	Class (a)	Main (M) or branch (B) line (b)	Running Tracks, Passing Tracks, Cross-Over, Etc.				Miles of way switching tracks (g)	Miles of yard switching tracks (h)	Total (i)	Remarks (j)
			Miles of road (c)	Miles of second main track (d)	Miles of all other main tracks (e)	Miles of passing tracks, cross-overs and turn-outs (f)				
1	1	M			3.8	1.3		0.41	5.51	
2										
3										
4			54th St. Intlk		(New "0" track)			1.0 TM		
5			54th St. Intlk		(New "5" track)			0.6 TM		
6			Bay - N. Point		(New #3 track)			1.0 TM		
7			Ragan		(New #3 track)			0.3 TM		
8			Southampton St.		Yard Tracks 1,2,3,7,8,9,10			0.41 TM		
9										
10										
11										
12										
13	Total Increase				3.8	1.3		0.41	5.51	

DECREASES IN MILEAGE

14	1	M			0.74	2.33		2.49	5.56	
15										
16										
17			Wilmington - Hill track					0.35 TM		
18			Principio/Union/Biddle - MT					0.74 TM		
19			Bay - N. Point - Yd. Trk #1 - S. Rec.					1.30 TM		
20			Boston Div. - MP 176.45 - Sdg #6					0.24 TM		
21			Brill/Arsenal/Lamokin/Nassau/Milham							
22			Market - (Sws Out)							
23										
24										
25	Total Decrease				0.74	2.33		2.49	5.56	

If returns under Inquiry No. 1 above include any first main track owned by respondent or its proprietary companies representing new construction or permanent abandonment give the following particulars:

Owned by respondent:

Miles of road constructed N/A Miles of road abandoned N/A

Owned by proprietary companies:

Miles of road constructed N/A Miles of road abandoned N/A

The item "miles of road constructed" is intended to show the mileage of first main track laid to extend respondent's road, and should not include tracks relocated and tracks laid to shorten the distance between two points, without serving any new territory.

By road abandoned is meant "permanently abandoned," the cost of which has been or is to be written out of the investment accounts.

NOTES AND REMARKS

None

JUL 9 1986

417. INVENTORY OF EQUIPMENT

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

Line No	Type or design of units (a)	Units in service of respondent at beginning of year (b)	Changes During the Year					Units at Close of Year				
			Units installed				Units retired from service of respondent whether owned or leased, including re-classification (g)	Owned and used (h)	Leased from others (i)	Total in service of respondent (col. (h)&(i)) (j)	Aggregate capacity of units reported in col. (j) (see ins. 7) (k)	Leased to others (l)
			New units purchased or built (c)	New units leased from others (d)	Rebuilt units acquired and rebuilt units rewritten into property accounts (e)	All other units including re-classification and second hand units purchased or leased from others (f)						
	Locomotive Units										(H.P.)	
1	Diesel-Freight — A units											
2	Diesel-Freight — B units	269					1	259		259	768,300	
3	Diesel-Passenger — A units											
4	Diesel-Passenger — B units	47						47		47	76,050	
5	Diesel-Multiple purpose — A units											
6	Diesel-Multiple purpose — B units	20						20		20	12,000	
7	Diesel-Switching — A units											
8	Diesel-Switching — B units	327					1	326		326	856,350	
9	Total (lines 1 to 8)											
10	Electric-Freight	61						61		61	413,000	
11	Electric-Passenger											
12	Electric-Multiple purpose											
13	Electric-Switching	61						61		61	413,000	
14	Total (lines 10 to 13)											
15	Other self-powered units	388					1	387		387	1,269,350	
16	Total (lines 9, 14 and 15)	13					1	12		12	XXXX	
17	Auxiliary units											
18	Total Locomotive Units (lines 16 and 17)	401					2	399		399	XXXX	

DISTRIBUTION OF LOCOMOTIVE UNITS IN SERVICE OF RESPONDENT AT CLOSE OF YEAR, ACCORDING TO YEAR BUILT, DISREGARDING YEAR OF REBUILDING

Type or design of units (a)		Before Jan 1, 1960 (b)	Between		Between		During Calendar Year						
			Jan 1, 1960 and Dec. 31, 1964 (c)	Jan 1, 1965 and Dec. 31, 1969 (d)	Jan 1, 1970 and Dec. 31, 1974 (e)	Jan 1, 1975 and Dec. 31, 1979 (f)	1980 (g)	1981 (h)	1982 (i)	1983 (j)	1984 (k)	TOTAL (l)	
19	Diesel —————	76				222	10	18	-				326
20	Electric —————	-				14	7	25	15				61
21	Other self-powered units —	-				-	-	-	-				-
22	Total (lines 19 to 21) —	76				236	17	43	15				387
23	Auxiliary units —————	12				-	-						12
24	Total Locomotive Units (lines 22 and 23) ———	88				236	17	43	15				399

417. INVENTORY OF EQUIPMENT

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

Line No.	Type or design of units	Units in service of respondent at beginning of year	Changes During the Year				Units at Close of Year					
			Units installed				Units retired from service of respondent whether owned or leased, including reclassification	Owned and used	Leased from others	Total in service of respondent (col. (h) & (i))	Aggregate capacity of units reported in col. (j) (see ins. 7)	Leased to others
			New units purchased or built	New units leased from others	Rebuilt units acquired and rebuilt units rewritten into property accounts	All other units including reclassification and second hand units purchased or leased from others (f)						
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
	Locomotive Units										(H.P.)	
1	Diesel-Freight — A units											
2	Diesel-Freight — B units	260					(1)	259		259	768,300	
3	Diesel-Passenger — A units											
4	Diesel-Passenger — B units	47						47		47	76,050	
5	Diesel-Multiple purpose — A units											
6	Diesel-Multiple purpose — B units	20						20		20	12,000	
7	Diesel-Switching — A units											
8	Diesel-Switching — B units	327					(1)	326		326	856,350	
9	Total (lines 1 to 8)											
10	Electric-Freight	61						61		61	413,000	
11	Electric-Passenger											
12	Electric-Multiple purpose											
13	Electric-Switching	61						61		61	413,000	
14	Total (lines 10 to 13)											
15	Other self-powered units	388					(1)	387		387	1,269,350	
16	Total (lines 9, 14 and 15)	13					(1)	12		12	xxxx	
17	Auxiliary units											
18	Total Locomotive Units (lines 16 and 17)	401					(2)	399		399	xxxx	

DISTRIBUTION OF LOCOMOTIVE UNITS IN SERVICE OF RESPONDENT AT CLOSE OF YEAR, ACCORDING TO YEAR BUILT, DISREGARDING YEAR OF REBUILDING

DISTRIBUTION OF LOCOMOTIVE UNITS IN SERVICE IN THE UNITED STATES BY POWER PLANT, REGARDLESS OF YEAR OF ACQUISITION, DISREGARDING YEAR OF REBUILDING												
Type or design of units (a)		Before Jan 1, 1960 (b)	Between Jan 1, 1960 and Dec. 31, 1964 (c)	Between Jan 1, 1965 and Dec. 31, 1969 (d)	Between Jan 1, 1970 and Dec. 31, 1974 (e)	Between Jan 1, 1975 and Dec. 31, 1979 (f)	During Calendar Year					TOTAL (i)
							1980 (g)	1981 (h)	1982 (i)	1983 (j)	1984 (k)	
19	Diesel ———	76				222	10	18	—			326
20	Electric ———	—				14	7	25	15			61
21	Other self-powered units ———	—				—	—	—	—			—
22	Total (lines 19 to 21)	76				236	17	43	15			387
23	Auxiliary units ———	12				—	—	—	—			12
24	Total Locomotive Units (lines 22 and 23)	88				236	17	43	15			399

Road Infrast. NRPC

Year 1984

417. INVENTORY OF EQUIPMENT— Continued

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

Line No.	Class of equipment and car designations (a)	Units in service of respondent at beginning of year (b)	Changes During the Year					Units at Close of Year				
			Units installed				Units retired from service of respondent whether owned or leased, including re-classification (g)	Owned and used (h)	Leased from others (i)	Total in service of respondent (col. (h)&(i)) (j)	Aggregate capacity of units reported in col. (j) (see ins. 7) (k)	Leased to others (l)
			New units purchased or built (c)	New units leased from others (d)	Rebuilt units acquired and rebuilt units rewritten into property accounts (e)	All other units, including re-classification and second hand units purchased or leased from others (f)						
	PASSENGER-TRAIN CARS <i>Non-Self-Propelled</i>	924					23	901		901	(Seating capacity) 58,565	
25	Coaches [PA, PB, PBO] —											
26	Combined cars [All class C, except CSB] —	111					3	108		108	4,860	
27	Parlor cars [PBC, PC, PL, PO] —	213				6	7	212		212	5,512	
28	Sleeping cars [PS, PT, PAS, PDS] —	215				4	3	216		216	XXXX	
29	Dining, grill and tavern cars [All class D, PD] —	2						2		2	XXXX	
30	Postal cars [All class M] —											
31	Non-passenger carrying cars [All class B, CSB, PSA, IA] —	284				10	46	1,713		1,713	68,937	
32	Total (lines 25 to 31) —	1,749										
	Self-Propelled Rail Motorcars											
33	Electric passenger cars [EP, ET] —	61						61		61	3,900	
34	Electric combined cars [EC] —											
35	Internal combustion rail motorcars [ED, EG] —	5						5		5	445	
36	Other self-propelled cars (Specify types: —)	65						65		65	3,611	
37	Total (lines 33 to 36) —	131						131		131	7,956	
38	Total (lines 32 and 37) —	1,880				10	46	1,844		1,844	76,893	
	COMPANY SERVICE CARS										XXXX	
39	Business cars [PV] —	65				1		66		66	XXXX	
40	Boarding outfit cars [MW \] —											
41	Derrick and snow removal cars [MWU, MWV, MWX, MWK] —	6						6		6	XXXX	
42	Dump and ballast cars [MWB, MWD] —	383						383		383	XXXX	
43	Other maintenance and service equipment cars —	680				4	1	683		683	XXXX	
44	Total (lines 39 to 43) —	1,134				5	1	1,138		1,138	XXXX	

417. INVENTORY OF EQUIPMENT—Continued

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

Line No.	Class of equipment and car designations (a)	Units in service of respondent at beginning of year (b)	Changes During the Year					Units at Close of Year				
			Units Installed				Units retired from service of respondent whether owned or leased, including re-classification (g)	Owned and used (h)	Leased from others (i)	Total in service of respondent (col. (h) & (i)) (j)	Aggregate capacity of units reported in col. (j) (see in. 7) (k)	Leased to others (l)
			New units purchased or built (c)	New units leased from others (d)	Rebuilt units acquired and rebuilt units rewritten into property accounts (e)	All other units, including re-classification and second hand units purchased or leased from others (f)						
	PASSENGER-TRAIN CARS <i>Non-Self-Propelled</i>	924					{23}	901		901	(Seating capacity) 58,565	
25	Coaches [PA, PB, PBO]											
26	Combined cars [All class C, except CSB]											
27	Parlor cars [PBC, PC, PL, PO]	111				{3}		108		108	4,860	
28	Sleeping cars [PS, PT, PAS, PDS]	213				6		212		212	5,512	
29	Dining, grill and tavern cars [All class D, PD]	215				4		216		216	XXXX	
30	Postal cars [All class M]	2						2		2	XXXX	
31	Non-passenger carrying cars [All class B, CSB, PSA, IA]	284										
32	Total (lines 25 to 31)	1,749				107		1,713		1,713	68,937	
	<i>Self-Propelled Rail Motorcars</i>											
33	Electric passenger cars [EP, ET]	61						61		61	3,900	
34	Electric combined cars [EC]											
35	Internal combustion rail motorcars [ED, EG]	5						5		5	445	
36	Other self-propelled cars (Specify types:)	65						65		65	3,611	
37	Total (lines 33 to 36)	131						131		131	7,956	
38	Total (lines 32 and 37)	1,880				107		1,844		1,844	76,893	
	COMPANY SERVICE CARS											
39	Business cars [PV]					1		66		66	XXXX	
40	Boarding outfit cars [MWX]	65									XXXX	
41	Derrick and snow removal cars [MWU, MWV, MWW, MWK]	6						6		6	XXXX	
42	Dump and ballast cars [MWB, MWD]	383						383		383	XXXX	
43	Other maintenance and service equipment cars	680				4		683		683	XXXX	
44	Total (lines 39 to 43)	1,134				5		1,138		1,138	XXXX	

417. INVENTORY OF EQUIPMENT—Continued

Instructions for reporting freight-train car data, pages 106 and 107.

1. Give particulars of each of the various classes of equipment which respondent owned or leased during the year.
2. In column (d) give the number of units purchased or built in company shops. In column (e) give the number of new units leased from others. The term "new"

means a unit placed in service for the first time on any railroad.

3. Units leased to others for a period of one year or more are reportable in column (n); units temporarily out of respondent's service and rented to others for less than one year are to be included in column (i); units rented from others for a period less than one year should not be included in column (j).

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

Line No.	Class of equipment and car designations (a)	Units in service of respondent at beginning of year		Changes During the Year			
		Time-mileage cars (b)	All others (c)	Units Installed			
				New units purchased or built ¹ (d)	New units leased from others (e)	Rebuilt units acquired and rebuilt units rewritten into property accounts ¹ (f)	All other units, including reclassification and second-hand units purchased or leased from others (g)
	FREIGHT-TRAIN CARS						
45	Box-General Service (unequipped) [All B, L070, R-00, R-01]		Not applicable				
46	Box-General Service (equipped) [A-20, A-30, A-40, A-50, R-06, R-07]						
47	Box-Special Service [A-00, A-10]						
48	Gondola-General Service [All G (except G-9)]						
49	Gondola-Special Service [G-9, J-00, all C, all E]						
50	Hopper (open top)-General Service [All H (except H-70)]						
51	Hopper (open top)-Special Service [H-70, J-10, J-20, all K]						
52	Hopper (covered) [L-5]						
53	Tank, under 12,000 gallons T--0, T--1, T--2, T--3]						
54	Tank, 12,000-18,999 gallons [T--4]						
55	Tank, 19,000-24,999 gallons [T--5, T--6]						
56	Tank, 25,000 gallons and up [T--7, T--8, T--9]						
57	Refrigerator (meat)-Mechanical [R-11, R-12]						
58	Refrigerator (other than meat) -Mechanical [R-04, R-10]						
59	Refrigerator (meat)-Non-Mechanical [R-02, R-08, R-09, R-14, R-15, R-17]						
60	Refrigerator (other than meat) -Non-Mechanical [R-03, R-05, R-13, R-16]						
61	Stock [All S]						
62	Flat-Multi-level (vehicular) [All V]						
63	Flat-General Service [F-0]						
64	Flat-Special Service [F-1, F-9, F-20, F-30, F-40, L-3, L-3]						
65	Flat-TOFC [F-7, F-8]						
66	All other [L-0, L-1, L-4, L080, L090]						
67	Total (lines 45 to 66)						
68	Caboose [All N]	XXXX					
69	Total (lines 67, 68)						
¹ Box, unequipped (which relates to incentive per diem order)		New units purchased or built		Units rebuilt or acquired			
		General funds		Incentive funds		General funds	

417. INVENTORY OF EQUIPMENT—Continued

4. Column (m) should show aggregate capacity for all units reported in columns (k) and (l), as follows: for freight-train cars, report the nominal capacity (in tons of 2,000 lbs.) as provided for in Rule 86 of the AAR Code of Rules Governing Cars in Interchange. Convert the capacity of tank cars to capacity in tons of the commodity which the car is intended to carry customarily.

5. Freight-train car type codes shown in column (a) correspond to the AAR Multilevel Per Diem Master List. Dashes are used in appropriate places to permit a sin-

gle code to represent several car type codes. Descriptions of car codes and designations are published in *The Official Railway Equipment Register*.

6. Time-mileage cars refers to freight cars, other than cabooses, owned or held under lease arrangement, whose interline rental is settled on a per diem and line haul mileage basis under "Code of Car Hire Rules", or would be so settled if used by another railroad.

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS							Line No.
Changes during year (Concluded)	Owned and used (d)	Leased from others (e)	Units At Close of Year		Aggregate capacity of units reported in col. (k) + (l) (see ins. 4) (m)	Leased to others (n)	
			Total in service of respondent (col. (i) + (j))				
Units retired from service of respondent whether owned or leased, in- cluding re- classification (b)			Time- mileage cars (k)	All other (l)			
			Not applicable				45
							46
							47
							48
							49
							50
							51
							52
							53
							54
							55
							56
							57
							58
							59
							60
							61
							62
							63
							64
							65
							66
							67
			XXXX		XXXXXXXXXXXXXXXX		68
							69

417. INVENTORY OF EQUIPMENT—Concluded

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

Line No.	Class of equipment and car designations (a)	Units in service of respondent at beginning of year		Changes During the Year			
		Per diem (b)	All other (c)	Units Installed			
				New units purchased or built ¹ (d)	New units leased from others (e)	Rebuilt units acquired and rebuilt units rewritten into property accounts (f)	All other units, including reclassification and second hand units purchased or leased from others (g)
	FLOATING EQUIPMENT						
71	Self-propelled vessels (Tugboats, car ferries, etc.) _____	X X X X	Not applicable				
72	Non-self-propelled vessels (Car floats, lighters, etc.) _____	X X X X					
73	Total (lines 71 and 72) _____	X X X X					
	HIGHWAY REVENUE EQUIPMENT						
74	Bogie-chassis _____						
75	Dry van _____						
76	Flat bed _____						
77	Open top _____						
78	Mechanical refrigerator _____						
79	Bulk _____						
80	Insulated _____						
81	Platform, removable sides _____						
82	Other trailer or container _____						
83	Tractor _____						
84	Truck _____						
85	Total (lines 74 to 84) _____						

NOTES AND REMARKS

417. INVENTORY OF EQUIPMENT—Concluded

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

Changes during year (Concluded)	Units At Close of Year						Line No.
	Owned and used (i)	Leased from others (j)	Total in service of respondent (col. (i) + (j))		Aggregate capacity of units reported in col. (k) + (l) (see ins. 4) (m)	Leased to others (n)	
			Per diem (k)	All other (l)			
Units retired from service of respondent whether owned or leased, in- cluding re- classification (h)			Not applicable		(Tons)		
			XXXX				71
			XXXX				72
			XXXX				73
							74
							75
							76
							77
							78
							79
							80
							81
							82
							83
							84
							85

NOTES AND REMARKS

421. HIGHWAY MOTOR VEHICLE OPERATIONS

Give particulars of highway motor vehicles operated by respondent in revenue and nonrevenue service and of revenue traffic handled for the respondent by others under contractual arrangements.

In reporting highway motor vehicle miles in line-haul service, show the mileage of buses and combination bus-trucks on line 5; the mileage of trucks and of bogies, trailers and semitrailers with trucks on line 6; and the mileage of tractors and of bogies, trailers and semitrailers with tractors on line 7. Vehicle miles in terminal service should be reported on lines 8 and 9.

In reporting traffic carried and traffic handled 1 mile on lines 10 to 15 and on lines 20 to 23, both inclusive, show the total number of tons and ton-miles of revenue freight in column (i) and the total number of passengers carried and passenger-miles in column (c), regardless of the class of vehicle used to perform the transportation service.

In reporting highway motor vehicles in nonrevenue service include those used in maintenance, shops, and storehouses, and transportation of company material; also buses used for transportation of company employees. Exclude automobiles used by officials and employees.

A. OPERATED BY RESPONDENT
(Revenue and nonrevenue service)

Line No.	Item (a)	Bogies (b)	Buses (c)	Chassis (d)
REVENUE SERVICE				
Vehicles owned or leased:				
1	Number available at beginning of year _____			
2	Number installed during the year _____			
3	Number retired during the year _____			
4	Number available at close of year _____			
Vehicle miles (including loaded and empty):				
Line haul (station to station):				
5	Passenger vehicle miles _____	XXXXXX	XXXXXX	XXXXXX
6	Truck miles _____		XXXXXX	XXXXXX
7	Tractor miles _____		XXXXXX	XXXXXX
Terminal service:*				
8	Pick-up and delivery _____			
9	Transfer service _____			
Traffic carried:				
10	Tons—Revenue freight—Line haul _____	XXXXXX	XXXXXX	XXXXXX
11	Tons—Revenue freight—Terminal service only _____	XXXXXX	XXXXXX	XXXXXX
12	Revenue passengers—Line haul _____	XXXXXX		XXXXXX
13	Revenue passengers—Terminal service only _____	XXXXXX		XXXXXX
Traffic handled 1 mile:				
14	Ton-miles—Revenue freight—Line haul _____	XXXXXX	XXXXXX	XXXXXX
15	Revenue passenger-miles—Line haul _____	XXXXXX		XXXXXX
NONREVENUE SERVICE				
Vehicles owned or leased:				
16	Number available at beginning of year _____			
17	Number installed during the year _____			
18	Number retired during the year _____			
19	Number available at close of year _____			

*When performed by vehicles other than those used for line haul.

B. OPERATED BY OTHERS
(Revenue service)

Line No.	Item (a)	Bogies (b)	Buses (c)	Chassis (d)
Traffic carried:				
20	Tons—Revenue freight _____	XXXXXX	XXXXXX	XXXXXX
21	Revenue passengers _____	XXXXXX		XXXXXX
Traffic handled 1 mile:				
22	Ton-miles—Revenue freight _____	XXXXXX	XXXXXX	XXXXXX
23	Revenue passenger-miles _____	XXXXXX		XXXXXX

421. HIGHWAY MOTOR VEHICLE OPERATIONS—Concluded

"Trailers" means trailer bodies used in TOFC/COFC service which are permanently mounted on running gear. "Containers" means trailer bodies used in TOFC/COFC service which are not permanently mounted on wheels or chassis, but are separated from such running gear before being loaded on flat cars.

A. OPERATED BY RESPONDENT—Concluded
(Revenue and nonrevenue service)

Containers (e)	Semitrailers (f)	Tractors (g)	Trailers (h)	Trucks (i)	Combination bus-trucks (j)	Line No.
Not applicable						1
						2
						3
						4
XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX		5
XXXXXX		XXXXXX			XXXXXX	6
XXXXXX				XXXXXX	XXXXXX	7
						8
						9
XXXXXX	XXXXXX	XXXXXX	XXXXXX		XXXXXX	10
XXXXXX	XXXXXX	XXXXXX	XXXXXX		XXXXXX	11
XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	12
XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	13
XXXXXX	XXXXXX	XXXXXX	XXXXXX		XXXXXX	14
XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	15
						16
						17
						18
						19

B. OPERATED BY OTHERS—Concluded
(Revenue service)

Containers (e)	Semitrailers (f)	Tractors (g)	Trailers (h)	Truck (i)	Combination bus-trucks (j)	Line No.
XXXXXX	XXXXXX	XXXXXX	XXXXXX		XXXXXX	20
XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	21
XXXXXX	XXXXXX	XXXXXX	XXXXXX		XXXXXX	22
XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	23

513. TIES LAID IN REPLACEMENT

Give particulars of ties laid during the year in previously constructed tracks maintained by the respondent. Do not include any ties used in any new tracks or in track extensions.

In column (a) classify the ties as follows:

(L) Wooden ties untreated when applied.

(T) Wooden ties treated before application.

(S) Ties other than wooden (steel, concrete, etc.). Indicate type in column (h).

Report new and second-hand (relay) ties separately, indicating in column (h) which ties are new.

In columns (d) and (g) should be shown the total cost, including transportation charges on foreign lines, tie trains, loading, inspection, and the cost of handling ties in general supply, storage, and seasoning yards; and,

in the case of treated ties, also the cost of handling at treating plants and the cost of treatment. The cost of unloading, hauling over carrier's own lines and placing the ties in tracks, and of train service, other than that necessary in connection with loading or treatment, should not be included in this schedule. In these columns, "total cost" is to be reported in thousands.

The sum of entries on lines 21, 22, and 23 should equal the total of columns (d) and (g).

Any material difference between the return on line 22 and the charge to operating expense account No. 212, or between the sum of charges to additions and betterments shown in schedules Nos. 513 and 514 and the related charge to investment account No. 8, should be explained in a footnote.

Line No.	Class of ties (a)	CROSSTIES			SWITCH AND BRIDGE TIES			Remarks (h)
		Total number of ties applied (b)	Average cost per tie (c)	Total cost of crossties laid in previously constructed tracks during year (d)	Number of feet (board measure) applied (e)	Average cost per M feet (board measure) (f)	Total cost of switch and bridge ties laid in previously constructed tracks during year (g)	
1	T	75,076	22	1,652				New
2	T	22,232	8	178				Relay
3	S	31,035	40	1,241				Conc
4								
5								
6	T				557,104	55	306	New
7	T				285,150	75	214	New
8								
9								
10								
11								
12								
13								
14								
15								
16								
17								
18								
19								
20	Total	128,343		3,071	842,254		520	
(Dollars in thousands)								
21	Amount of salvage on ties withdrawn				\$	0		
22	Amount chargeable to operating expenses				\$	0		
23	Amount chargeable to additions and betterments				\$	3,591		
Estimated number of crossties in all maintained tracks:								
24	Wooden ties					Number	5,067,400	Percent of Total 83.7
25	Other than wooden ties (steel, concrete, etc.)			Concrete			1,167,800	16.3
26	Total						7,128,200	100.00

514. TIES LAID IN ADDITIONAL TRACKS AND IN NEW LINES AND EXTENSIONS

Give particulars of ties laid during the year in new construction, following the instructions given in the preceding schedule, so far as applicable. In columns (d) and (g), report "total cost" in thousands.

Line No.	Class of ties (a)	CROSSTIES			SWITCH AND BRIDGE TIES			Remarks (h)
		Total number of ties applied (b)	Average cost per tie (c)	Total cost of cross-ties laid in new tracks during year (d)	Number of feet (board measure) laid in tracks (e)	Average cost per M feet (board measure) (f)	Total cost of switch and bridge ties laid in new tracks during year (g)	
1	T	5,200	\$ 20	\$ 104		\$	\$	New
2	S	5,808	40	232				Conc
3								
4	T				293,622	55	161	New
5								
6								
7								
8								
9								
10								
11								
12								
13								
14								
15								
16								
17								
18								
19								
20	Total	11,008		336	293,622		161	
21	Number of miles of new running tracks, passing tracks, cross-overs, etc., in which ties were laid 1.30							
22	Number of miles of new yard, station, team, industry, and other switching tracks in which ties were laid 0.41							

New #3 Track - Bay N. Pt. 1.9 TM
New #3 Track - Ragan 0.3 TM

Southampton St. Yd. tracks 1,2,3,7,8,9,10 = 0.41 TM

515. RAILS LAID IN REPLACEMENT

Give particulars of all rails applied during the year in connection with replacement of rails in previously constructed tracks maintained by the respondent.

In column (a) classify the kind of rail applied as follows:

- (1) New steel rails, Bessemer process.
- (2) New steel rails, open-hearth process.
- (3) New rails, special alloy (describe more fully in a footnote).
- (4) Relay rails.

Returns in columns (c) and (g) should be reported in whole numbers. Fractions of less than one-half should be disregarded, and fractions of one-half or more reckoned as one.

The returns in columns (d) and (h) should include the cost of loading at the point of purchase ready for shipment, the freight charges paid foreign

lines, and the cost of handling rails in general supply and storage yards. The cost of unloading, hauling over carrier's own lines, and placing the rails in tracks, and of train service in connection with the distribution of the rails, should not be included in this schedule. In these columns, "total cost" is to be reported in thousands.

The sum of entries on lines 22, 23, and 24 should equal the total of columns (d) and (h).

Any material difference between the return on line 23 and the charge to operating expense account No. 214, or between the sum of charges to additions and betterments shown in schedules Nos. 515 and 516 and the related charge to investment account No. 9, should be explained in a footnote.

Line No.	Class of rail (a)	RAIL APPLIED IN RUNNING TRACKS, PASSING TRACKS, CROSS-OVERS, ETC.				RAIL APPLIED IN YARD, STATION, TEAM, INDUSTRY, AND OTHER SWITCHING TRACKS			
		Weight of Rail		Total cost of rail applied in running tracks, passing tracks, cross-overs, etc., during year (d)	Average cost per ton (2,000 lb.) (e)	Weight of Rail		Total cost of rail applied in yard, station, team, industry, and other switching tracks during year (h)	Average cost per ton (2,000 lb.) (i)
		Pounds per yard of rail (b)	Number of tons (2,000 lb.) (c)			Pounds per yard of rail (f)	Number of tons (2,000 lb.) (g)		
1	2	140	15,020	\$ 7,514	\$ 500			\$	\$
2	2	132	31	16	500				
3	2	119	13	6	500				
4	4	140	7,608	1,522	200				
5	4	132	550	110	200				
6	4	131	266	53	200				
7	4	115	504	101	200				
8	4	112	866	173	200				
9	4	107	4	1	200				
10	4	127	5,587	1,117	200				
11									
12									
13									
14									
15									
16									
17									
18									
19									
20	Total	XXXX	30,458	10,613	N/A	XXXX			

(Dollars in thousands)

21	Number of tons (2,000 lb.) of relayers and scrap rail taken up	30,458
22	Salvage value of rails released	\$ N/A
23	Amount chargeable to operating expenses	\$ None
24	Amount chargeable to additions and betterments	\$ 10,613
25	Miles of new rails laid in replacement (all classes of tracks) *	122 (rail-miles)
26	Miles of new and second-hand rails laid in replacement (all classes of tracks) †	255 (rail-miles)
27	Average weight per yard of new rails laid in replacement (running, passing, and cross-over tracks, etc.) *	140 (pounds)
28	Tons of rail sold as scrap and amount received	N/A (tons of 2,000 lb.); \$ N/A
29	Track-miles of welded rail installed this year	107.5 : total to date 835.0 (See Note)

* Classes 1, 2, and 3 rails.—Reduce tonnage in columns (c) and (g) to pounds; divide each result by the respective pounds per yard to obtain the number of yards of each weight of new rail laid in all classes of tracks; divide the total number of yards of new rails laid in all classes of tracks by 1,760; state the quotient with two decimal places.

† Class 4 rails.—Reduce tonnage in columns (c) and (g) to pounds; divide each result by the respective pounds per yard to obtain the number of yards of each weight of new and second-hand rail laid in all classes of tracks; divide the total number of yards of new and second-hand rails laid in all classes of tracks by 1,760; state the quotient with two decimal places.

* Classes 1, 2, and 3 rails.—Reduce tonnage in column (c) to pounds; divide each result by the respective pounds per yard to obtain the number of yards of each weight of new rail laid in running, passing, and cross-over tracks, etc.; divide the total number of pounds of new rails laid in running tracks, etc., by the total number of yards of new rails laid in such tracks.

Note: Total to date laid by Amtrak since 1976,
Not total miles of CWR in track.

516. RAILS LAID IN ADDITIONAL TRACKS AND IN NEW LINES AND EXTENSIONS

Give particulars of rails applied during the year in the construction of new tracks, following the instructions given in the preceding schedule, so far as applicable.

In columns (d) and (h), report "total cost" in thousands.

Line No.	Class of rail (a)	RAIL APPLIED IN RUNNING TRACKS, PASSING TRACKS, CROSS-OVERS, ETC.				RAIL APPLIED IN YARD, STATION, TEAM, INDUSTRY, AND OTHER SWITCHING TRACKS			
		Weight of Rail		Total cost of rail applied in running tracks, passing tracks, cross-overs, etc., during year (d)	Average cost per ton (2,000 lb.) (e)	Weight of Rail		Total cost of rail applied in yard, station, team, industry, and other switching tracks during year (h)	Average cost per ton (2,000 lb.) (i)
		Pounds per yard of rail (b)	Number of tons (2,000 lb.) (c)			Pounds per yard of rail (f)	Number of tons (2,000 lb.) (g)		
1	4			\$	\$	131	95	\$ 19	\$ 200
2	2	140	542	271	500				
3									
4									
5									
6									
7									
8									
9									
10									
11									
12									
13									
14									
15									
16	Total	XXX	542	271		XXX	95	19	

17 Number of miles of new running tracks, passing tracks, cross-overs, etc., in which rails were laid _____

18 Number of miles of new yard, station, team, industry, and other switching tracks in which rails were laid _____

19 Track-miles of welded rail installed this year 2.2 _____

Includes - Southampton St. Yard - Tracks #1,2,3,7,8,9,10 = 0.41 TM

#3 Main Track - N. Point to Bay = 1.90 TM

#3 Main Track - Ragan = 0.30 TM

517. GAUGE OF TRACK AND WEIGHT OF RAIL

Give the particulars below called for concerning the road and track operated by the respondent at the close of the year. Only the respondent's proportion of jointly-owned mileage should be included. Under "Weight of rail," the various weights of rails should be given. If any part of the road operated at the close of the year is other than standard gauge.

4 feet 8-1/2 inches, show the gauge of each part in column (d). Road and track occupied under trackage right or other form of license should not be included herein, but all road and track held under any form of lease (granting exclusive possession to the lessee) should be included.

Line No.	Weight of rails per yard (a)	Line-haul companies (miles of main track) (b)	Switching and terminal companies (miles of all tracks) (c)	Remarks (d)
	Pounds			
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				

531. STATISTICS OF RAIL-LINE OPERATIONS (See Page 121 for Instructions)

Line No.	Item (a)	Freight trains (b)	Passenger trains (c)	Total transportation service (d)
1	Average mileage of road operated _____		23,356	23,356
	Train-Miles			
2	Diesel locomotives _____		21,267,101	21,267,101
3	Other locomotives _____		5,826,603	5,826,603
4	Total locomotives _____		27,093,704	27,093,704
5	Motorcars _____		2,039,311	2,039,311
6	Total train-miles _____		29,133,015	29,133,015
	Locomotive Unit-Miles			
7	Road service _____		40,201,585	40,201,585
8	Train switching _____		-	-
9	Yard switching _____		281,525	281,525
10	Total locomotive unit-miles _____		40,483,110	40,483,110
	Car-Miles (Thousands)			
11	Total motorcar car-miles _____		8,449	8,449
12	Loaded time-mileage freight cars _____		-	-
13	Loaded other freight cars _____		-	-
14	Empty time-mileage freight cars _____		-	-
15	Empty other freight cars _____		-	-
16	Caboose _____		-	-
17	Total freight car-miles (lines 12, 13, 14, 15 and 16) _____		8,449	8,449
18	Passenger coaches _____		119,175	119,175
19	Combination passenger cars (mail, express, or baggage, etc., with passenger) _____		-	-
20	Sleeping and parlor cars _____		37,417	37,417
21	Dining, grill and tavern cars _____		36,227	36,227
22	Head-end cars _____		32,979	32,979
23	Total (lines 18, 19, 20, 21, and 22) _____		225,798	225,798
24	Business cars _____		310	310
25	Crew cars (other than caboose) _____		-	-
26	Grand total car-miles (lines 11, 17, 23, 24 and 25) _____		234,557	234,557
	Gross Ton-Miles and Train-Hours in Road Service			
27	Gross ton-miles of locomotives and tenders (thousands) _____		6,591,676	6,591,676
28	Gross ton-miles of freight-train cars, contents, and cabooses (thousands) _____		-	-
29	Gross ton-miles of passenger-train cars and contents (thousands) _____		15,733,812	15,733,812
30	Train-hours—Total _____		632,182	632,182
	Revenue and Nonrevenue Freight Traffic			
31	Tons of revenue freight _____	XX XX XX	XX XX XX	-
32	Tons of nonrevenue freight _____	XX XX XX	XX XX XX	-
33	Total tons revenue and nonrevenue freight _____	XX XX XX	XX XX XX	-
34	Ton-miles—Revenue freight in road service (thousands) _____	XX XX XX	XX XX XX	-
35	Ton-miles—Revenue freight in lake transfer service (thousands) _____	XX XX XX	XX XX XX	-
36	Total ton-miles—Revenue freight (thousands) _____	XX XX XX	XX XX XX	-
37	Ton-miles—Nonrevenue freight in road service (thousands) _____	XX XX XX	XX XX XX	-
38	Ton-miles—Nonrevenue freight in lake transfer service (thousands) _____	XX XX XX	XX XX XX	-
39	Total ton-miles—Nonrevenue freight (thousands) _____	XX XX XX	XX XX XX	-
40	Net ton-miles of freight—Revenue and nonrevenue (thousands) _____			-
	Revenue Passenger Traffic			
41	Passengers carried—Total _____	XX XX XX	XX XX XX	19,462,216
42	Passenger-miles—Total _____	XX XX XX	XX XX XX	4,426,745,136
	Train-Miles Work Trains			
43	Locomotives _____			
44	Motorcars _____			
45	Total _____			

563. PAYMENTS FOR SERVICES RENDERED BY OTHER THAN EMPLOYEES AND AFFILIATES

1. In the form below give information concerning payments, fees, retainers, commissions, gifts, contributions, assessments, bonuses, pensions, subscriptions, allowance for expenses, or any form of payments amounting in the aggregate to \$50,000 or more during the year to any corporation, institution, association, firm, partnership, committee, or any person, except:

(a) Payments to employees of the respondent shall be reported in Schedule 562.

(b) Payments for services rendered by affiliates shall be reported in Schedule 564.

(c) Payments for accounting and audit fees must be reported in full regardless of the \$50,000 limitation. These fees must not be included with management fees paid to parent companies.

2. The aggregate of payments to be reported in column (c) shall include amounts paid and/or accrued during the year which are applicable to the year.

3. When contributions under \$50,000 are made in common with other carriers under a joint arrangement in payment for the performance of services or as a donation, each such contribution shall be reported, irrespective of the amount thereof, if the total amount paid by all contributors for the performance of the particular service is equal to the sum of \$100,000 or more.

4. Payments to the independent public accountant reporting on the respondent's annual report shall be subdivided to show separately the amount paid for auditing and the total amount paid for other types of management services such as, but not limited to, compensation plans, pension plans, forecasts and budgets, and tax advice. All carriers, whether payments aggregate more or less than \$50,000, shall answer the following question.

Did the independent accountant reporting on the respondent's annual report provide any management services other than auditing? Specify. Yes ☒ No ☐

5. To be included are, among others, payments, directly or indirectly, for legal, medical, engineering, advertising, valuation, accounting, statistical, financial, educational, entertainment, charitable, advisory, defensive, detective, developmental, research, appraisal, registration, purchasing, architectural, and hospital services; payments for expert testimony and for handling wage disputes; and payments for services of banks, bankers, trust companies, insurance companies, brokers, trustees, promoters, solicitors, consultants, actuaries, investigators, inspectors, and efficiency engineers. Payments to the various railroad associations, commissions, committees, bureaus, boards, and other organizations maintained jointly by railroads shall also be included. The enumeration of these kinds of payments should not be understood as excluding other payments for services not excluded below.

6. To be excluded are: Rent of buildings or other property, taxes payable to the Federal, State, or local Governments, payments for heat, light, power, telegraph, and telephone services, and payments to other carriers on the basis of lawful tariff charges or for the interchange of equipment between carriers, as well as other payments for services which both as to their nature and amount may reasonably be regarded as ordinarily connected with the routine operation, maintenance, or construction of a railroad, but any special and unusual payments for services should be reported. Payments of \$50,000 or more to organizations maintained jointly by railroads with other railroads are not to be excluded even if their services are regarded as routine.

7. If more convenient, this schedule may be filled out for a group of roads considered as one system and shown only in the report of the principal road in the system, with references thereto in the reports of the other roads. When the respondent is reporting on a system basis, audit fees must be reported separately for each individual railroad included in the system.

8. If any doubt exists in the mind of the reporting officer as to the reportability of any type of payment, request should be made for a ruling before filing this report.

(Dollars in thousands)

Line No.	Name of recipient (a)	Description of service (b)	Amount of payment (c)
1	Steptoe & Johnson	Legal Services	\$ 718
2	Covington & Burling	Legal Services	635
3	Lord, Bissel & Brook	Legal Services	338
4	Siff & Newman	Legal Services	299
5	Gallagher, Wheeler, Reilly		
6	& Lachat	Legal Services	252
7	Robinson, Robinson & Cole	Legal Services	178
8	Lawler, Felix & Hall	Legal Services	166
9	Swartz, Campoeil & Detweiler	Legal Services	145
10	Toole, Taylor, Moseley & Joyner	Legal Services	123
11	Roseman, Colin, Freund		
12	& Lewis	Legal Services	118
13	Akin, Gump, Strauss, Hauer		
14	& Feld	Legal Services	107
15	Lemle, Kelleher, Kohlmeier		
16	& Matthews	Legal Services	87
17	Roberts, Carroll & Feldstein	Legal Services	86
18	Boswell, Boswell & Canner	Legal Services	81
19	Crosby, Heafey, Roach & May	Legal Services	80
20	Milgrim, Thomaian, Jacobs		
21	& Lee	Legal Services	76
22	Speiser & Krause	Legal Services	67
23	Arthur Andersen & Co.	Accounting & Consulting Services	226
24	ECHO Associates	Programming and Systems Services	407
25	DASD Associates	Programming and Systems Services	328
26	EDP Temporary	Programming and Systems Services	316
27	CGA Temporary	Programming and Systems Services	291
28	W. W. Associates	Programming and Systems Services	281

563. PAYMENTS FOR SERVICES RENDERED BY OTHER THAN EMPLOYEES AND AFFILIATES

1. In the form below give information concerning payments, fees, retainers, commissions, gifts, contributions, assessments, bonuses, pensions, subscriptions, allowance for expenses, or any form of payments amounting in the aggregate to \$50,000 or more during the year to any corporation, institution, association, firm, partnership, committee, or any person, except:

(a) Payments to employees of the respondent shall be reported in Schedule 562.

(b) Payments for services rendered by affiliates shall be reported in Schedule 564.

(c) Payments for accounting and audit fees must be reported in full regardless of the \$50,000 limitation. These fees must not be included with management fees paid to parent companies.

2. The aggregate of payments to be reported in column (c) shall include amounts paid and/or accrued during the year which are applicable to the year.

3. When contributions under \$50,000 are made in common with other carriers under a joint arrangement in payment for the performance of services or as a donation, each such contribution shall be reported, irrespective of the amount thereof, if the total amount paid by all contributors for the performance of the particular service is equal to the sum of \$100,000 or more.

4. Payments to the independent public accountant reporting on the respondent's annual report shall be subdivided to show separately the amount paid for auditing and the total amount paid for other types of management services such as, but not limited to, compensation plans, pension plans, forecasts and budgets, and tax advice. All carriers, whether payments aggregate more or less than \$50,000, shall answer the following question.

Did the independent accountant reporting on the respondent's annual report provide any management services other than auditing?
Specify: Yes ☒ No ☐

5. To be included are, among others, payments, directly or indirectly, for legal, medical, engineering, advertising, valuation, accounting, statistical, financial, educational, entertainment, charitable, advisory, defense, detective, developmental, research, appraisal, registration, purchasing, architectural, and hospital services; payments for expert testimony and for handling wage disputes; and payments for services of banks, bankers, trust companies, insurance companies, brokers, trustees, promoters, solicitors, consultants, actuaries, investigators, inspectors, and efficiency engineers. Payments to the various railroad associations, commissions, committees, bureaus, boards, and other organizations maintained jointly by railroads shall also be included. The enumeration of these kinds of payments should not be understood as excluding other payments for services not excluded below.

6. To be excluded are: Rent of buildings or other property, taxes payable to the Federal, State, or local Governments, payments for heat, light, power, telegraph, and telephone services, and payments to other carriers on the basis of lawful tariff charges or for the interchange of equipment between carriers, as well as other payments for services which both as to their nature and amount may reasonably be regarded as ordinarily connected with the routine operation, maintenance, or construction of a railroad, but any special and unusual payments for services should be reported. Payments of \$50,000 or more to organizations maintained jointly by railroads with other railroads are not to be excluded even if their services are regarded as routine.

7. If more convenient, this schedule may be filled out for a group of roads considered as one system and shown only in the report of the principal road in the system, with references thereto in the reports of the other roads. When the respondent is reporting on a system basis, audit fees must be reported separately for each individual railroad included in the system.

8. If any doubt exists in the mind of the reporting officer as to the reportability of any type of payment, request should be made for a ruling before filing this report.

(Dollars in thousands)

Line No.	Name of recipient (a)	Description of service (b)	Amount of payment (c)
1	Information Corporation	Programming & Systems Services	\$ 199
2	CDI Corporation	Programming & Systems Services	197
3	Worldwide Corporation	Programming & Systems Services	133
4	Radix Corporation	Programming & Systems Services	103
5	Woods & Mizz	Programming & Systems Services	91
6	N. B. Consultant	Programming & Systems Services	70
7	Dexel Corporation	Programming & Systems Services	65
8	CPS Communication	Programming & Systems Services	50
9	Needham, Harper & Steers	Advertising	28,093
10	Ketchum Comm.	Advertising	600
11			
12			
13			
14			
15			
16			
17			
18			
19			
20			
21			
22			
23			
24			
25			
26			
27			
28			

565. OTHER TRANSACTIONS BETWEEN RESPONDENT AND COMPANIES OR PERSONS AFFILIATED WITH RESPONDENT

1. Furnish the information called for below concerning transactions between the respondent and the affiliated companies listed in Schedule 104, or persons affiliated with the respondent including officers, directors, stockholders, owners, partners or their wives and other close relatives, or their agents. Examples of transactions are, but not limited to, purchase, sale or transfer of equipment, land, structures, securities or other assets aggregating \$30,000 in value for the year.

2. In column (a) enter the name of the affiliated company, person, or agent with which respondent transacted purchase, sale or transfer.

3. In column (b) indicate form of affiliation or control between the respondent and company or person identified in column (a) in accord with instruction No. 3 to Schedule 564.

4. In column (c) briefly describe the kind of asset purchased, sold or transferred.

5. In column (d) report the total of all purchases, sales or transfers of property with a value of \$30,000 or more. If individual items are less than that amount, report the total of all purchases or sales with the company or individual named in column (a) when the aggregate of such items is \$30,000 for the year. Indicate purchase items with the symbol "P" and sales items with the symbol "S".

6. In column (e) summarize the book cost, less accrued depreciation if applicable, for each item reported in column (d).

7. In column (f) report the net profit or loss for each item (column (d) less column (e)).

8. Answer all questions at bottom of schedule. (Dollars in thousands)

Line No.	Name of Company or Individual (a)	Form of Affiliation (b)	Description of Item (c)	Sales or Purchase Price (d)	Net Book Value (e)	Gain or (Loss) (f)
1	Not applicable			\$	\$	\$
2						
3						
4						
5						
6						
7						
8						
9						
10						
11						
12						
13						

With respect to the transactions listed above, were any gains or losses incurred by other affiliated companies in the six (6) accounting years preceding this report year on the transfer of the item to the company or individual named in column (a)? Specify. Yes ____ No ____ If yes, give particulars of prior transaction such as sales price, and gain or loss.

Where any services provided or assets transferred between respondent and affiliated companies or individuals during the year for which no charges were assessed? Specify. Yes ____ No ____ If yes, explain.

**566 A. TRANSACTIONS BETWEEN NONCARRIER SUBSIDIARIES OF RESPONDENT AND OTHER AFFILIATED COMPANIES OR PERSONS
FOR SERVICES RECEIVED OR PROVIDED**

126

1. Furnish the information called for below concerning transactions between noncarrier subsidiaries of the respondent and other affiliated companies for services received or provided in accord with instruction No. 1 to Schedule 564.

2. In column (a) enter the name of the noncarrier subsidiary of respondent.

3. In column (b) enter the name of other affiliated company with which the noncarrier subsidiary received or provided services aggregating \$30,000 or more for the year.

4. In column (c) indicate form of affiliation or control between noncarrier subsidiary and other affiliated company identified in column (b) in accord with instruction No. 3 to Schedule 564.

5. In column (d) fully describe the character of service involved such as management fees, lease of building, purchase of material, etc. If more

than one type of service is provided, list each type of service separately. When services are both provided and received between the noncarrier subsidiary and other affiliate they should be listed separately and the amounts shown separately in column (h).

6. In column (e) fully describe the basis for computing charges under each contract, agreement, etc.

7. In columns (f) and (g) indicate the date and term of each contract or arrangement. If oral contract, indicate with symbol "O".

8. In column (h) report the total amount received, paid, or accrued during the year which is applicable to the year, for each type of service listed in column (d). Indicate purchase items with the symbol "P" and sales items with the symbol "S". Do not report net figures when services are both provided and received between the noncarrier subsidiary and other affiliate. (Dollars in thousands)

Line No.	Name of Respondent's Noncarrier Subsidiary Company (a)	Name of Other Affiliated Company (b)	Form of Affiliation (c)	Character of service (d)	Basis of Charge (e)	Contract		Total Charges for Year	
						Date (f)	Term (g)	(P)(S)	(h)
1	Not applicable								\$
2									
3									
4									
5									
6									
7									
8									
9									
10									
11									
12									
13									
14									
15									
16									
17									
18									
19									
20									
21									
22									
23									
24									
25									
26									

566 B. OTHER TRANSACTIONS BETWEEN NONCARRIER SUBSIDIARIES OF RESPONDENT AND OTHER AFFILIATED COMPANIES OR PERSONS

1. Furnish the information called for below concerning other transactions between noncarrier subsidiaries of the respondent and other affiliated companies in accord with instruction No. 1 to Schedule 565.

2. In column (a) enter the name of the noncarrier subsidiary of respondent.

3. In column (b) enter the name of other affiliated company with which the noncarrier subsidiary transacted a purchase, sale or transfer of equipment, land, structures, securities or other assets aggregating \$30,000 in value for the year.

4. In column (c) indicate form of affiliation or control between noncarrier subsidiary and other affiliated company identified in column (b) in accord with instruction No. 3 to Schedule 564.

5. In column (d) briefly describe the kind of asset purchased, sold or transferred.

6. In column (e) report the total of all purchases, sales or transfers of property with a value of \$30,000 or more. If individual items are less than that amount, report the total of all purchases or sales when the aggregate of such items is \$30,000 for the year. Indicate purchase items with the symbol "P" and sales items with the symbol "S".

7. In column (f) summarize the book cost, less accrued depreciation if applicable, for each item reported in column (e).

8. In column (g) report the net profit or loss for each item (column (e) less column (f)).

9. Answer all questions at bottom of schedule.
(Dollars in thousands)

Line No.	Name of Respondent's Noncarrier Subsidiary Company (a)	Name of Other Affiliated Company (b)	Form of Affiliation (c)	Description of Item (d)	Sales or Purchase Price (e)	Net Book Value (f)	Gain or (Loss) (g)
1							
2							
3							
4		Not applicable					
5							
6							
7							
8							
9							
10							
11							
12							
13							
14							
15							
16							
17							

With respect to the transactions listed above, were any gains or losses incurred by other affiliated companies in the six (6) accounting years preceding this report year on the transfer of the item to the company or individual named in column (b)? Specify. Yes . . . No . . . If yes, give particulars of prior transaction such as sales price, and gain or loss.

Were any services provided or assets transferred between noncarrier subsidiaries of respondent and other affiliated companies or individuals for which no charges were assessed? If so, explain.

571. CONSUMPTION OF FUEL BY MOTIVE-POWER UNITS

Show hereunder the amounts of the various kinds of fuel consumed by locomotive units and motors or other self-propelled rail cars in the service of the respondent during the year, and the number of kilowatt-hours for such tractive equipment as was propelled by electricity. The ton of 2,000 pounds should be used.

Kilowatt-hours, for entry in column (c) of section A, and column (h) of section B, are to be figures at high tension taps (point of production or point of purchase), and divided among the several classes of service, the division being made on the respondent's best estimate if actual figures are not available.

A. LOCOMOTIVES

Line No.	Kind of locomotive service (a)	Diesel	Electric	Other (Steam, Gas Turbine, Etc.)	
		Diesel oil (gallons) (b)	Kilowatt-hours (c)	Coal (tons) (d)	Fuel oil (gallons) (e)
1	Freight				
2	Passenger	59,875,051	276,639,144		
3	Yard switching	4,029,324	4,892,078		
4	Total	63,904,375	281,531,222		
5	Cost of Fuel*	\$ 52,210	\$ 23,532	\$	\$
6	Work Train				

B. RAIL MOTORCARS

Line No.	Kind of locomotive service (f)	Diesel	Electric	Gasoline
		Diesel oil (gallons) (g)	Kilowatt-hours (h)	Gasoline (gallons) (i)
7	Freight			
8	Passenger	4,389,252	26,146,668	
9	Yard switching			
10	Total	4,389,252	26,146,668	
11	Cost of Fuel*	\$ 3,820	\$ 2,126	\$
12	Work Train			

*Show cost of fuel charged to train and yard service (accounts Nos. 382 and 394, for other than electric, and accounts Nos. 383, 384, 395, and 396, for electric). The cost stated for the various kinds of fuel should be the total charges in the accounts specified, including freight charges and handling expenses. The cost stated for electric current should be the total charges in the accounts enumerated. Fuel and power consumed by mixed and special trains that are predominantly freight should be included in freight service, but where the service of mixed or special trains is predominantly passenger, the fuel and power used should be included in passenger service. (Dollars in thousands)

581. CONTRACTS, AGREEMENTS, ETC.

1. Hereunder give a concise statement of each important contract, agreement, arrangement, etc., with other companies or persons, together with important revisions, modifications, terminations, and other changes thereof, which became effective during the year, and concerned in any way the transportation of persons or things at other than tariff rates, or the purchase of equipment under conditional sales plans without the issuance of securities by respondent, making such statements in the following order:

- (a) Express companies.
- (b) Mail.
- (c) Sleeping, parlor, and dining-car companies.
- (d) Freight or transportation companies or lines.
- (e) Other railway companies.
- (f) Steamboat or steamship companies.
- (g) Telegraph companies.
- (h) Telephone companies.
- (i) Equipment purchased under conditional sales contracts.
- (j) Routing traffic of affiliated companies.
- (k) Other contracts.

2. Under item 1(e), include particulars of joint facility arrangements entered into during the year by the respondent, including those maintained or operated by other carriers as well as those maintained or operated by respondent. For each joint facility, give a brief statement of the basis or bases on which revenues, expenses, taxes, interest on investment, and other items, if any, related to the facility are apportioned among the carriers using the facility or otherwise deriving benefit therefrom.

3. Under item 1(i), give particulars of conditional sales agreements, lease or rental contracts, and other similar instruments, entered into by respondent for the purchase of equipment, which provide for payment in installments and do not involve the issuance of securities by respondent. State the names of the parties to the contracts or agreements, the number

of units of each class of equipment covered, and the terms and conditions of payment.

4. Under item 1(j) give particulars of arrangements, written or oral with affiliated companies for routing of traffic. Through route arrangements for handling of traffic interchanged with carrier affiliates should not be reported.

5. Under item 1(k), Other contracts, describe briefly the particulars of all contracts or agreements, including estimated amounts receivable, under which a government agency, or instrumentality thereof, seeks to assist respondent with grants or aid for providing passenger commuter or other passenger-train services.

6. Information concerning contracts of minor importance may be omitted. A contract of minor importance is defined as one involving receipts or payments of less than \$25,000 per year, and which, by its terms, is otherwise unimportant.

7. In lieu of giving abstracts, copies of contracts may be filed. Every copy of a contract furnished in connection with the foregoing requirement should be listed hereunder.

8. The basis for computing receipts and payments should be fully stated in the case of each such contract, agreement, or arrangement.

9. Compliance with the requirements of this schedule does not relieve the respondent of the duty placed upon common carriers by section 6(5), Part I, of the Interstate Commerce Act, which reads as follows:

"Every common carrier subject to this part shall also file with said Commission copies of all contracts, agreements, or arrangements with other common carriers in relation to any traffic affected by the provisions of this part to which it may be a party. Provided, however, that the Commission, by regulations, may provide for exceptions from the requirements of this paragraph in the case of any class or classes of contracts, agreements, or arrangements, the filing of which, in its opinion, is not necessary in the public interest."

Missouri-Kansas-Texas amendment agreement dated and effective November 1, 1984 for a term of five years.

Schedule 585.—COMPETITIVE BIDDING — CLAYTON ANTITRUST ACT

Section 10 of the Clayton Antitrust Act (15 U.S.C. 20) states that "no common carrier engaged in commerce shall have any dealings in securities, supplies or other articles of commerce, or shall make or have any contracts for construction or maintenance of any kind, to the amount of more than \$50,000, in the aggregate, in any one year, with another corporation, firm, partnership or association when the said common carrier shall have upon its board of directors or as its president, manager or as its purchasing or selling officer, or agent in the particular transaction, any person who is at the same time a director, manager, or purchasing or selling officer of, or who has any substantial interest in, such other corporation, firm, partnership or association, unless and except such purchases shall be made from, or such

dealings shall be made with, the bidder whose bid is the most favorable to such common carrier, to be ascertained by competitive bidding under regulations to be prescribed by rule or otherwise by the Interstate Commerce Commission." The specification for competitive bids is found in the Code of Federal Regulations, Part 1010-Competitive Bids through Part 1010.7 - Carriers Subject to the Interstate Commerce Act.

In column (g), identify the company awarded the bid by including company name and address, name and title of respondent officers, directors, selling officer, purchasing officer and/or general manager that has an affiliation with the seller.

Line No.	Nature of bid (a)	Date Published (b)	Contract number (c)	No. of bidders (d)	Method of awarding bid (e)	Date filed with the Commission (f)	Company awarded bid (g)
1	NONE						
2							
3							
4							
5							
6							
7							
8							
9							
10							
11							
12							
13							
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600. REMUNERATIONS FROM NATIONAL RAILROAD PASSENGER CORPORATION

This schedule should be completed by carriers participating in the National Railroad Passenger Corporation (NRPC) agreement, as required by order of the Commission, January 30, 1973, No. 35344 (Sub-NO. 3). Classify by accounts the amounts credited for remunerations for intercity

passenger service performed by respondent on behalf of NRPC. All contra entries should be indicated in parenthesis.

(Dollars in thousands.)

Line No.	Name of Account (a)	Amount (b)
	Maintenance of Way and Structures	\$
1	201 Superintendence	
2	202 Roadway Maintenance	
3	206 Tunnels and Subways	
4	208 Bridges, Trestles and Culverts	
5	210 Elevated Structures	Not applicable
6	212 Ties	
7	214 Rails	
8	216 Other Track Material	
9	218 Ballast	
10	220 Track Laying and Surfacing	
11	221 Fences, Snowsheds and Signs	
12	227 Station and Office Buildings	
13	229 Roadway Buildings	
14	231 Water Stations	
15	233 Fuel Stations	
16	235 Shops and Enginehouses	
17	247 Communication Systems	
18	249 Signals and Interlockers	
19	253 Power Plants	
20	257 Power-transmission Systems	
21	265 Miscellaneous Structures	
22	269 Roadway Machines	
23	271 Small Tools and Supplies	
24	272 Removing Snow, Ice and Sand	
25	273 Public Improvements: Maintenance	
26	274 Injuries to Persons	
27	276 Stationery and Printing	
28	277 Employees Health and Welfare Benefits	
29	278 Maintaining Joint Tracks, Yards and Other Facilities - Dr.	
30	279 Maintaining Joint Tracks, Yards and Other Facilities - Cr.	
31	281 Right-of-way Expenses	
32	282 Other Expenses	
33	Total	
	Maintenance of Equipment	
34	301 Superintendence	
35	302 Shop Machinery	
36	304 Power-plant Machinery	
37	305 Shop and Power-plant Machinery; Depreciation	
38	311 Locomotives; Repairs	
39	317 Passenger-train Cars; Repairs	
40	326 Work Equipment; Repairs	
41	328 Miscellaneous Equipment; Repairs	
42	331 Equipment; Depreciation	
43	332 Injuries to Persons	
44	334 Stationery and Printing	
45	335 Employees Health and Welfare Benefits	

600. REMUNERATIONS FROM NATIONAL RAILROAD PASSENGER CORPORATION - Continued

Line No.	Name of Account (a)	Amount (b)
	Maintenance of Equipment—Continued	\$
46	336 Joint Maintenance of Equipment Expenses - Dr. _____	
47	337 Joint Maintenance of Equipment Expenses - Cr. _____	
48	339 Other Expenses _____	
49	Total _____	
	Traffic	
50	351 Superintendence _____ Not applicable	
51	352 Outside Agencies _____	
52	353 Advertising _____	
53	354 Traffic Associations _____	
54	358 Stationery and Printing _____	
55	359 Employees Health and Welfare Benefits _____	
56	360 Other Expenses _____	
57	Total _____	
	Transportation	
58	371 Superintendence _____	
59	372 Dispatching Trains _____	
60	373 Station Employees _____	
61	376 Station Supplies and Expenses _____	
62	377 Yardmasters and Yard Clerks _____	
63	378 Yard Conductors and Brakemen _____	
64	379 Yard Switch and Signal Tenders _____	
65	380 Yard Enginemen _____	
66	382 Yard Switching Fuel _____	
67	383 Yard Switching Power Produced _____	
68	384 Yard Switching Power Purchased _____	
69	388 Servicing Yard Locomotives _____	
70	389 Yard Supplies and Expenses _____	
71	390 Operating Joint Yards and Terminals - Dr. _____	
72	391 Operating Joint Yards and Terminals - Cr. _____	
73	392 Train Enginemen _____	
74	394 Train Fuel _____	
75	395 Train Power Produced _____	
76	396 Train Power Purchased _____	
77	400 Servicing Train Locomotives _____	
78	401 Trainmen _____	
79	402 Train Supplies and Expenses _____	
80	403 Operating Sleeping Cars _____	
81	404 Signal and Interlocker Operation _____	
82	405 Crossing Protection _____	
83	406 Drawbridge Operation _____	
84	407 Communication System Operation _____	
85	409 Employees Health and Welfare Benefits _____	
86	410 Stationery and Printing _____	
87	411 Other Expenses _____	
88	412 Operating Joint Tracks and Facilities - Dr. _____	
89	413 Operating Joint Tracks and Facilities - Cr. _____	
90	415 Clearing Wrecks _____	
91	420 Injuries to Persons _____	
92	Total _____	

600. REMUNERATIONS FROM NATIONAL RAILROAD PASSENGER CORPORATION - Concluded

Line No.	Name of Account (a)	Amount (b)
	Miscellaneous	\$
93	441 Dining and Buffet Service _____	
94	447 Operating Joint Miscellaneous Facilities - Dr. _____	
95	448 Operating Joint Miscellaneous Facilities - Cr. _____	
96	449 Employees Health and Welfare Benefits _____	
97	Total _____	
	General	
	Not applicable	
98	451 Salaries and Expenses of General Officers _____	
99	452 Salaries and Expenses of Clerks and Attendants _____	
100	453 General Office Supplies and Expenses _____	
101	454 Law Expenses _____	
102	456 Employees Health and Welfare Benefits _____	
103	457 Pensions _____	
104	458 Stationery and Printing _____	
105	460 Other Expenses _____	
106	461 General Joint Facilities - Dr. _____	
107	462 General Joint Facilities - Cr. _____	
108	Total _____	
	RENTS	
109	504 Rent from Locomotives _____	
110	505 Rent from Passenger-train Cars _____	
111	507 Rent from Work Equipment _____	
112	508 Joint Facility Rent Income _____	
113	537 Rent for Locomotives _____	
114	538 Rent for Passenger-train Cars _____	
115	541 Joint Facility Rents _____	
116	Total Rents _____	
117	532 Railway Tax Accruals _____	
118	Total Remunerations _____	

NOTES AND REMARKS

VERIFICATION

The foregoing report must be verified by the oath of the officer having control of the accounting of the respondent. It should be verified, also, by the oath of the president or other chief officer of the respondent, unless the respondent states on the last preceding page of this report that such chief officer has no control over the accounting of the respondent. The oath required may be taken before any person authorized to administer an oath by the laws of the State in which the same is taken.

OATH

(To be made by the officer having control of the accounting of the respondent)

State of District of Columbia }
County of _____ } SS:

Angelo M. Caputo makes oath and says that he is Controller
(Insert here the name of the affiant) (Insert here the official title of the affiant)

Of National Railroad Passenger Corporation
(Insert here the exact legal title or name of the respondent)

that it is his duty to have supervision over the books of account of the respondent and to control the manner in which such books are kept; that he knows that such books have, during the period covered by the foregoing report, been kept in good faith in accordance with the accounting and other orders of the Interstate Commerce Commission, effective during the said period; that he has carefully examined the said report and to the best of his knowledge and belief the entries contained in the said report have, so far as they relate to matters of account, been accurately taken from the said books of account and are in exact accordance therewith; that he believes that all other statements of fact contained in the said report are true, and that the said report is a correct and complete statement of the business and affairs of the above-named respondent during the period of time from and including

January 1, 1984 to and including December 31, 1984

Subscribed and sworn to before me, a Notary Public, in and for the State and county above named,
this 29th day of March, 1985
My commission expires January 1, 1990

[Use an
L.S.
impression seal]

John W. Zumbel
(Signature of officer authorized to administer oaths)

SUPPLEMENTAL OATH

(By the president or other chief officer of the respondent)

State of _____ }
County of _____ } SS:

_____ makes oath and says that he is _____
(Insert here the name of the affiant) (Insert here the official title of the affiant)

of _____
(Insert here the exact legal title or name of the respondent)

that he has carefully examined the foregoing report; that he believes that all statements of fact contained in the said report are true, and that the said report is a correct and complete statement of the business and affairs of the above-named respondent and the operations of its property during the period of time from and including _____, 19 , to and including _____, 19 .

(Signature of affiant)

Subscribed and sworn to before me, a _____, in and for the state and county above named,
this _____ day of _____, 19 _____
My commission expires _____

[Use an
L.S.
impression seal]

(Signature of officer authorized to administer oaths)

MEMORANDA
(FOR USE OF COMMISSION ONLY)

CORRESPONDENCE

[illegible]

CORRECTIONS

[illegible]

EXPLANATORY REMARKS

INDEX

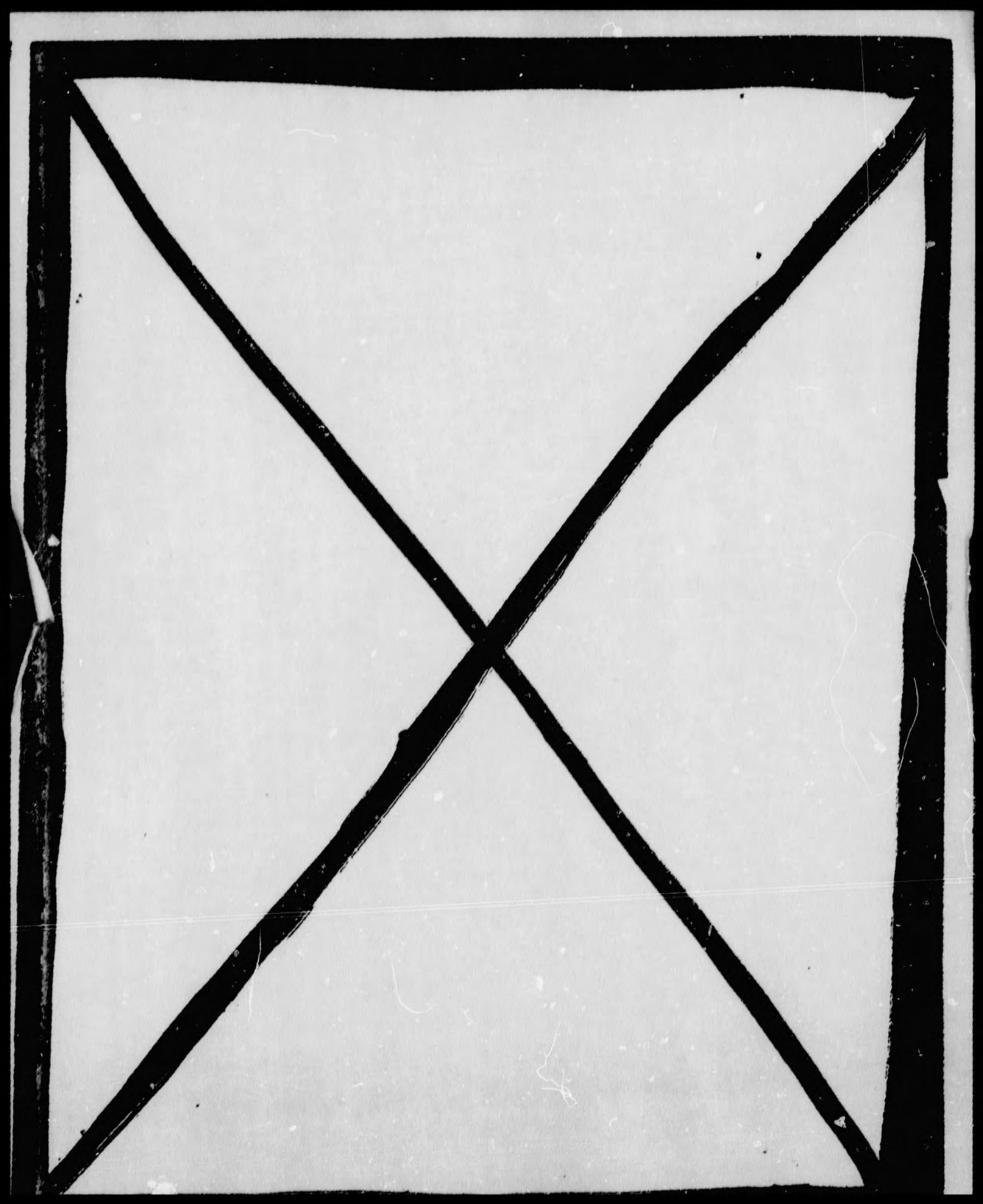
Page. No.	Page. No.
Accruals—Railway tax	86
Accrued taxes—Federal income and other	64
Additions and betterments—Investments in, made during year	38-40
Advances to other companies—Investment	32-35
Affiliated companies—	
Amounts payable to	62
Investments in	28-31
Relationship of respondent with	4-6
Agreements, contracts, etc.	129
Amortization of defense projects—Road and equipment owned and leased from other (balance-sheet account)	47
Amounts payable to affiliated companies	62
Amtrak	131-133
Application of funds—Source and	21
Assets—Contingent	70
Other	54
Balance sheet	10, 11
Capital funds	24, 25
Stock (see Stock).	
Surplus	69
Car, locomotive, and floating equipment—Classification of respondents	104-109
Car statistics	120, 121
Cash investments—Temporary	23
Changes during the year	101
Changes in financial position	21
Changes in working capital	21C
Charges—Other deferred	54
Coal (see Fuel).	
Companies controlled by respondent	4
Company service equipment	105
Compensating balances and short-term borrowing arrangements	23A
Compensation of officers and directors	122
Competitive Bidding - Clayton Antitrust Act	130
Consumption of fuel by motive-power units	128
Contingent assets and liabilities	70
Contracts—Abstracts of leasehold	92
Agreements, etc.	129
Control over respondent	6
Conversion of securities of other companies—Stock liability for	68
Corporations controlled by respondent	4, 28-31
Cost of equipment installed during the year—Unit	49
Credits—Other deferred	65
Crossings—Grade	113, 114
Added and eliminated during year	113, 114
Crossties (see Ties).	
Debt—Funded, unmatured	56-58
Changes during the year	59
Consideration received for issues during year	59
In default	56-58
Other due within 1 year	56-58
Purposes for which issued	59
Defense projects, road and equipment owned and leased from others—Amortization of	47
Deposits—Special	23B
Depreciation base and rates—Miscellaneous physical property	52, 53
Road and equipment leased:	
From others	42
Improvements to	43
To others	44
Owned and used	42
Depreciation—Charged to operating expenses	
Equipment	84
Road property	82
Shop and powerplant machinery	84
Depreciation reserve—Miscellaneous physical property	52, 53
Road and equipment leased:	
From others	45A
Improvements to	45B
To others	46
Owned and used	45
Directors	3
Dividend appropriations	20
Elections and voting powers	8, 9
Electric locomotive equipment at close of year	104
Enterprises—Highway motor-vehicle	112
Equipment—Classified	104-109
Company service	105
Floating	106
Freight-train cars	106-107
Inventory	104-109
Owned—not in service of respondent	104-109
Passenger-train cars	105
Equipment—Depreciation charged to operating expenses	84
Equipment—Leased, depreciation base and rates	
From others	42
Improvements to	43
Reserve	45A, 45B
To others	44
Reserve	46
Equipment obligations	56, 58, 60
Due within one year	56, 57
Equipment—Owned, depreciation base and rates	42
Reserve	45
Equipment—Retirements, charged to operating expenses	84
Equipment—Unit cost, installed this year	49
Expenses—Of miscellaneous nonoperating	
physical property	52-53
Railway operating	74-85
Extraordinary and prior period items	18
Federal income taxes	64, 86
Financial position—Changes in	21
Floating equipment	106
Freight-train cars	106, 107
Cars—Hire of	90
Fuel consumed by motive-power units	128
Cost	128
Funded debt (see Debt).	
Funds—Capital	24-25
Insurance	24, 25
Other reserve	24-25
Sinking	25
Gauge of track	119
Gasoline (see Fuel).	
General officers	3
Grade crossing	113, 114
Grade separations	115
Guaranties and suretyships	71
Highway motor-vehicle operations—Respondent's	110, 111
Financial interest	112
Hire of freight cars	90
Identity of respondent	1
Income account for the year	16-19
Interest on bonds	61
From lease of road and equipment	88
From nonoperating property	53
Insurance funds	24, 25
Interest accrued on amounts payable to	
affiliated companies	62
Unmatured funded debt	58
Receivers' and trustees' securities	58
In default	58
On income bonds	61
Investments in Common Stocks of Affiliated Companies	35A, 35B
Investments in securities of (and advances to)	
affiliated companies	28-31
Other	32-35
Adjustment of book values	28-35
Controlled through nonreporting subsidiaries	36, 37
Disposed of during year	28-35
Made during year	28-35
Equipment, unit cost of	49
Miscellaneous physical property	52, 53
Railway property used in transportation service	50-51
Road and equipment	38-40
Changes during year	38-40
Of proprietary companies	72
Temporary cash	23
Investments, other elements	41
Leased lines—Investments made during the year in	
additions and betterments on	38-40
Leasehold contracts—Abstracts of	92
Leases—Abstract of terms and conditions of	88
Liabilities—Contingent	70

INDEX—Continued

	Page No		Page No
Other	65	Rentals	
Loans and notes payable	63	Locomotives	91
Receivable	23	Passenger-train cars	91
Locomotive equipment	104	Retained income—Appropriated	69
Electric and other	104	Unappropriated	20
Rentals	91	Miscellaneous items in account for year	94
Long-term debt due within 1 year	56-58	Retirements—Equipment	84
In default	56-58	Road	82
Mileage—Average of road operated	120	Revenues—Miscellaneous non-operating physical property	53
Changes during the year	101	Revenues—Railway operating	73
Of main tracks and weight of rail	119	Freight	73
Of new tracks in which rails were laid	119	Passenger	73
Of new tracks in which ties were laid	117	Road and equipment—Investment in	38-40
Of road constructed and abandoned	101	Defens. Projects—Amortization of	41
Operated at close of year	96-100, 103	Leased from others—Depreciation base and rates	42
By States and Territories	99, 103	Improvements to	43
Owned and not operated at close of year	98	Reserve	45A, 45B
Miscellaneous items in retained income accounts for the year	94	Leased to others—Depreciation base and rates	44
Miscellaneous physical property—Depreciation base and rates	52, 53	Reserve	46
Reserve	53	Owned—Depreciation base and rates	42
Investment in	52, 53	Reserve	45
Miscellaneous physical properties operated during year	52, 53	Used—Depreciation base and rates	42
Miscellaneous rent income	88	Reserve	45
Miscellaneous rents	93	Road—Mileage Operated at close of year	97, 99
Motor rail cars owned or leased	105	By States and Territories	99
Motor-vehicle enterprises, highway, in which respondent had an interest during year	112	Road—Owned and not operated at close of year	98
Motor vehicles, highway	110, 111	Road property—Depreciation	82
Net income	18	Road retirements	82
Noncapitalized lease commitments by lessees	51A-51E	Salvage on rails taken up	118
Oath	134	Ties withdrawn	116
Obligations—Equipment	56-58	Securities (see Investments).	
Due within 1 year	56-58	Separately operated properties—Profit or loss	89
Officers—General, of corporation, receiver, or trustee	3	Separations—Grade	115
Compensation of	122	Services rendered by other than employees— Payments for	123
Operating expenses (see Expenses).		Short-term borrowing arrangements—Compensating balances and	23A
Revenues (see Revenues).		Shop and power-plant machinery—Depreciation	84
Statistics (see Statistics).		Sinking Funds	24, 25
Ordinary income	18	Source and application of funds	21
Other transactions between noncarrier subsidiaries of respondent and other affiliated companies or persons	127	Special deposits	23B
Other transaction between respondent and companies or persons affiliated with respondent	125	Statement of changes in financial position	21
Passenger-train car rentals	91	Statistics of rail-line operations	120
Train cars	105	Switching and terminal traffic and car	121
Payments for services rendered by other than employees and affiliates	123	Stock outstanding	67
Pick-up and delivery services	110, 111	Changes during year	68
Payments to others	73	Consideration received for issues	68
Profit or loss—Separately operated properties	89	Liability for conversion	68
Property (see Investments).		Number of security holders	8, 9
Proprietary companies	72	Total voting power	8, 9
Purposes for which funded debt was issued or assumed during year	59	Value per share	8, 9
Rail motor cars owned or leased	105	Voting rights	8, 9
Rails		Stockholders reports	6
Laid in replacement	118	Suretyships—Guaranties and	71
Charges to additions and betterments	118	Surplus capital	69
Charges to operating expenses	118	Switching and terminal traffic and car statistics	121
Salvage value	118	Tax accruals—Railway	86, 87
Additional tracks, new lines, and extensions	119	Taxes accrued—Federal income and others	64
Miles of new track in which rails were laid	119	On miscellaneous nonoperating physical property	53
Weight of	119	Temporary cash investments	23
Railway—Operating expenses	74-85	Ties laid in replacement	116
Operating Revenues	73	Charges to additions and betterments	116
Railing tax accruals	86, 87	Charges to operating expenses	116
Receivers' and trustees' securities	56-58	Salvage	116
Relationship of respondent with affiliated companies	4-6	Ties—Additional tracks, new lines, and extensions	117
Remuneration From National Railroad Passenger Corporation	131-133	Ties—Miles of new tracks in which ties were laid	117
Rent for leased roads and equipment	92	Number in maintained tracks	116
Rent Income—Miscellaneous	88	Tracks operated at close of year (switching and terminal companies)	100
Rents Payable—Miscellaneous	93	Miles of, at close of year, by States and Territories (switching and terminal companies)	103

INDEX—Concluded

	Page No.		Page No.
Transactions between noncarrier subsidiaries or respondent and other affiliated companies or persons for services received or provided	126	Unit cost of equipment installed during the year	49
Transactions between respondent and companies or persons affiliated with respondent for services received or provided	124	Unmatured funded debt	56-58
		Vehicles—Highway motor	110, 111
		Verification	134
		Voting powers and elections	8, 9
		Weight of rail	119
		Working capital information.....	26



RC-103000

NATIONAL RAILROAD PASSENGER CORP.

1984

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CLASS I RAILROADS

Annual Report

NATIONAL RAILROAD PASSENGER CORPORATION

to the
Interstate Commerce Commission



FOR THE YEAR ENDED DECEMBER 31, 1985

ANNUAL REPORT

OF

National Railroad Passenger Corporation

RC 000099 NATIONRAIL 1 0 1 103000

400 North Capitol Street, NW
Washington, DC 20001

TO THE

INTERSTATE COMMERCE COMMISSION

FOR THE

YEAR ENDED DECEMBER 31, 1985

Name, official title, telephone number, and office address of officer in charge of correspondence with the Commission regarding this report:

(Name) Angelo M. Caputo (Title) Controller

(Telephone number) (202) 383-3357
(Area code) (Telephone number)

(Office address) 400 North Capitol Street, NW Washington, DC 20001
(Street and number, city, State, and ZIP code)

TABLE OF CONTENTS

SCHEDULE NO. PAGE

SCHEDULE NO. PAGE

Schedules Omitted by Respondent	100	ii
Identity of Respondent	101	1
Directors	102	2
Principal General Officers Of Corporation, Receiver, Or Trustee	103	3
Relationship Of Respondent With Affiliated Companies	104	4
Companies Controlled By Respondent	104A	4
Companies Indirectly Controlled By Respondent	104B	4B
Companies Under Common Control With Respondent	104C	5
Companies Controlling Respondent	104D	6
Stockholders Reports	108	6
Voting Powers And Elections	109	8
Comparative General Balance Sheet Statement	200	10
Explanatory Notes		11
Income Account For The Year	300	16
Explanatory Notes		19
Retained Income-Unappropriated	305	20
Dividend Appropriations	308	20
Statement Of Changes In Financial Position	309	21
Changes In Working Capital	309S	21C
Items In Selected Current Asset Accounts	201	23
Compensating balances and short-term borrowing arrangements	202	23A
Special deposits	203	23B
Sinking Capital, Insurance And Other Reserve Funds	204	24
Working Capital Information	204A	26
General Instructions Concerning Returns In Schedules 205 and 206		27
Investments In Affiliated Companies	205	28
Other Investments	206	32
Investments In Common Stocks Of Affiliated Companies	207	35A
Securities, Advances, And Other Intangibles Owned Or Controlled Through Nonreporting Carrier and Noncarrier Subsidiaries	209	36
Road and Equipment Property	211	38
Instructions Concerning Returns To Be Made In Schedule	211	40
Other Elements of Investments	211A	41
Depreciation Base and Rates - Road and Equipment Owned and Used and Leased From Others	211B	42
Improvements to Road and Equipment Leased From Others	211B-1	43
Road and Equipment Leased To Others	211C	44
Depreciation Reserve - Road and Equipment Owned and Used	211D	45
Accrued Liability - Leased Property	211E	45A
Accrued Depreciation - Improvements to Road and Equipment Leased From Others	211E-1	45B
Road and Equipment Leased to Others	211F	46
Amortization of Defense Projects-Road And Equipment Owned And Leased From Others	211G	47
Unit Cost of Equipment Installed During The Year	211I	49
Investment In Railway Property Used In Transportation Service	211N-1	50
	211N-2	51
Noncapitalized Lease Commitments by Lessees	212A-212E	51A-51E
Miscellaneous Physical Property	214	52
Other Assets And Deferred Charges	216	54
Instructions Concerning Returns To Be Made In Schedule 218		55
Funded Debt And Other Obligations	218	56
Equipment Covered By Equipment Obligations	219	60
Interest On Income Bonds	220	61
Amounts Payable To Affiliated Companies	222	62
Items In Selected Current Liability Accounts	223	63
Federal Income And Other Taxes Accrued	224	64
Items In Selected Reserve And Other Liability Accounts	225	65
Capital Stock	228	67
Capital Stock Changes During The Year	229	68
Stock Liability For Conversion Of Securities Of Other Companies	230	68

Capital Surplus	231	69
Retained Income-Appropriated	232	69
Contingent Assets And Liabilities	233	70
Guaranties And Suretyships	234	71
Proprietary Companies	235	72
Railway Operating Revenues	310	73
Railway Operating Expenses	320	74
Road Property-Depreciation	322	82
Retirement-Road	324	82
Shop And Power-Plant Machinery-Depreciation	326	84
Retirements-Equipment	328	84
Equipment-Depreciation	330	84
Railway Tax Accruals	350	86
Income From Lease Of Road And Equipment	371	88
Abstract Of Terms And Conditions Of Leases	371A	88
Miscellaneous Rent Income	372	88
Separately Operated Properties-Profit or Loss	375	89
Instructions Concerning Returns In Schedule 376		89
Hire of Freight Cars and highway revenue equipment	376	90
Locomotive Rentals	377	91
Passenger-Train Car Rentals	378	91
Rent For Leased Roads And Equipment	393	92
Abstracts Of Leasehold Contracts	381A	92
Miscellaneous Rents	384	93
Items In Selected Income And Retained Income Accounts For The Year	396	94
Instructions Concerning Returns In Schedule 411		96
Mileage Operated At Close Of Year (For Other Than Switching And Terminal Companies)	411	97
Mileage Owned But Not Operated By Respondent At Close Of Year	411A	98
Miles Of Road At Close Of Year-By States And Territories (Single Track).(For other than switching and terminal companies)	412	99
Tracks Operated At Close Of Year (For Switching and Terminal Companies only)	413	100
Changes During The Year	414	101
Miles Of Track At Close Of Year-By States And Territories (For switching and terminal companies only)	415	103
Instruction Concerning Returns In Schedule 417		103
Inventory Of Equipment	417	104
Highway Motor Vehicle Operations	421	110
Highway Motor-Vehicle Enterprises In Which The Respondent Had A Direct Or Indirect Financial Interest During The Year	422	112
Grade Crossings A-Railroad With Railroad	510	113
B-Railroad With Highway	510	114
Grade Separations Highway-Railroad	511	115
Ties Laid In Replacement	513	116
Ties Laid In Additional Tracks And In New Lines And Extensions	514	117
Rails Laid In Replacement	515	118
Rails Laid In Additional Tracks And In New Lines And Extensions	516	119
Gauge Of Track And Weight Of Rail	517	119
Statistics Of Rail-Line Operations	531	120
Switching And Terminal Traffic And Car Statistics (For switching and terminal companies only)	532	121
Compensation Of Officers, Directors, Etc.	562	122
Payment For Services Rendered By Other Than Employees And Affiliates	563	123
Transactions Between Respondent And Companies Or Persons Affiliated With Respondent For Services Received Or Provided	564	124
Other Transactions Between Respondent And Companies Or Persons Affiliated With Respondent	565	125
Transactions Between Noncarrier Subsidiaries Of Respondent And Other Affiliated Companies Or Persons For Services Received Or Provided	566A	126
Other Transactions Between Noncarrier Subsidiaries Of Respondent And Other Affiliated Companies Or Persons	566B	127

TABLE OF CONTENTS

SCHEDULE NO.	PAGE	SCHEDULE NO.	PAGE
Consumption Of Fuel By Motive-Power Units	571 128	Remunerations From National Railroad Passenger Corporation	600 131
Contracts, Agreements, Etc.	581 129	Verification, Oath, And Supplemental Oath	134
Competitive Bidding - Clayton Anti-Trust Act.....	585 130	Index	136

100. SCHEDULES OMITTED BY RESPONDENT

1. The respondent, at it's option, may omit pages from this report provided there is nothing to report or the schedules are not applicable.
 2. Show below the pages excluded and indicate the schedule number
 and title in the space provided below.
 3. If no schedules were omitted indicate "NONE".

Page	Schedule No.	Title
		Omitted Pursuant to Docket No. 38590
23	201	Items in Selected Current Asset Accounts
36-37	209	Securities, Advances, and Other Intangibles Owned or Controlled Through Nonreporting Subsidiaries
41	211A	Other Elements of Investment
54	216	Other Assets and Deferred Debits
63	223	Items in Selected Current Liability Accounts
86-87	350	Railway Tax Accruals
88	372	Miscellaneous Rent Income
89	375	Separately Operated Properties - Profit or Loss
92	383	Rent for Leased Roads and Equipment
93	384	Miscellaneous Rents
103	415	Miles of Track at Close of Year by States and Territories (For Switching and Terminal Companies)
113-114	510	Grade Crossings
115	511	Grade Separations
122	562	Compensation of Officers, Directors, etc.

101. IDENTITY OF RESPONDENT

Answers to the questions asked should be made in full, without reference to data returned on the corresponding page of previous reports. In case any changes of the nature referred to under inquiry 4 or 5 on this page have taken place during the year covered by this report, they should be explained in detail on page 101.

1. Give in full the exact name of the respondent. Use the words "The" and "Company" only when they are parts of the corporate name. Be careful to distinguish between railroad and railway. The corporate name should be given uniformly throughout the report, notably on the cover, on the title page, and in the "Verification" (p. 134). If the report is made by receivers, trustees, a committee of bondholders, or individuals otherwise in possession of the property, state names and facts with precision.

2. If incorporated under a special charter, give date of passage of the act; if under a general law, give date of filing certificate of organization; if a reorganization has been effected, give date of reorganization. If a receivership or other trust, give also date when such receivership or

other possession began. If a partnership, give date of formation and also names in full of present partners.

3. Give specific reference to laws of each State or Territory under which organized, citing chapter and section. Include all grants of corporate powers by the United States, or by Canada or other foreign country; also, all amendments to charter.

4. Give specific reference to special or general laws under which each consolidation or merger or combination of other form was effected, citing chapter and section. Specify Government, State, or Territory under the laws of which each company consolidated or merged or otherwise combined into the present company was organized; give reference to the charters of each and to all amendments of them.

5. State the occasion for the reorganization, whether by reason of foreclosure of mortgage or otherwise, according to the fact. Give date of organization of original corporation and refer to laws under which organized.

1. Exact name of common carrier making this report National Railroad Passenger Corporation

2. Date of incorporation March 30, 1971

3. Under laws of what Government, State, or Territory organized? If more than one, name all. Give specific reference to each charter or statute and all amendments thereof, effected during the year. If previously effected, show the year(s) of the report(s) setting forth details. If in bankruptcy, give court of jurisdiction and dates of beginning of receivership or trusteeship and of appointment of receivers or trustees

Incorporated in the District of Columbia pursuant to the Rail Passenger Service Act of 1970 as amended and District of Columbia Corporation Act.

4. If the respondent was formed as the result of a consolidation or merger during the year, name all constituent and all merged companies Not applicable

5. If respondent was reorganized during the year, give name of original corporation and state the occasion for the reorganization Not applicable

6. State whether or not the respondent during the year conducted any part of its business under a name or names other than that shown in response to inquiry No. 1, above; if so, give full particulars Corporation conducted business under the tradename "Amtrak".

7. Class of switching and terminal company Not applicable

(See section No. 7 on inside of front cover)

102. DIRECTORS

1. Give particulars of the various directors and officers of the respondent at the close of the year.
2. State in column (e) of schedule No. 102 and column (d) of schedule No. 103, the number of voting shares of the respondent, other than directors' qualifying shares, that were beneficially owned, directly or indirectly, by each director or principal general officer at the close of the year. This includes shares owned of record, shares owned through holding companies, trusts or other mediums, and shares owned but held in the names of brokers or other nominees. Insert the word "None" where applicable.
3. In schedule No. 103 give the title, name, and address of the principal general officers having system jurisdiction by departments, as follows: Executive, Legal, Fiscal and Accounting, Purchasing, Operating, and Traffic. If there are receivers, trustees, or committees, who are recognized as in the controlling management of the road or of some department of it, give also their names and titles, and the location of their offices, separately grouped and identified.
4. If the duties of an officer extend to more than one department, or if his duties are not in accordance with the customary acceptance of his given title, state briefly the facts in a footnote.

Line No.	Name of director (a)	Office address (b)	Date of beginning of term (c)	Date of expiration of term (d)	Number of voting shares actually or beneficially owned (e)
1	W. Graham Claytor, Jr.	Washington, DC	07-10-82	Ex-Officio, permanent	None
2	Elizabeth H. Dole	Washington, DC	02-07-83	Ex-Officio, permanent	36,279,149 preferred
3	Ralph T. Kerchum	Oakland, CA	05-24-85	01-18-87	None
4	Samuel H. Hellenbrand	New York, NY	*	*	None
5	Frank W. Jenkins	Amber, PA	*	*	None
6	Charles Luna	Dallas, TX	04-28-82	04-28-86	None
7	Robert D. Orr	Indianapolis, IN	04-28-82	04-28-86	None
8	Ross E. Rowland, Jr.	Lebanon, NJ	04-28-82	04-28-86	None
9	Richard M. Ferry	Los Angeles, CA	09-17-86	09-17-87	None
10					
11					
12					
13					
14	* Continuing as directors until successors are appointed, although previous term expired on 02/01/85.				
15					
16					
17					
18					
19					
20					
21					
22					

Give the names and titles of all officers of the Board of Directors in control of the respondent at the close of the year:

Chairman of board W. Graham Claytor, Jr.

; Secretary (or clerk) of board Christine S. Marks

Name the members of the executive committee of the Board of Directors of the respondent at the close of the year (naming first the chairman), and state briefly the powers and duties of that committee:

Not applicable.

103. PRINCIPAL GENERAL OFFICERS OF CORPORATION, RECEIVER, OR TRUSTEE

Line No.	Title of general officer (a)	Department or departments over which jurisdiction is exercised (b)	Name of person holding office at close of year (c)	Number of voting shares actually or beneficially owned (d)	Office address (e)
1	Chairman, President &				
2	CEO	Executive	W. Graham Claytor, Jr.	None	Washington, DC
3	Executive Vice Pres.	Finance & Administration	Don R. Brazier	None	Washington, DC
4	Executive Vice Pres.				
5	COO	Operations & Maintc.	Thomas P. Hackney, Jr.	None	Washington, DC
6	Executive Vice Pres.	Marketing & Business			
7		Development	William S. Norman	None	Washington, DC
8	Vice President &				
9	General Counsel	Law	Harold R. Henderson, Jr.	None	Washington, DC
10	Vice President	Government Affairs	James H. English	None	Washington, DC
11	Vice President	Operations & Maintc.	Dennis F. Sullivan	None	Washington, DC
12	Vice President	Labor Relations	George F. Daniels	None	Washington, DC
13	Vice President	Passenger & Operating			
14		Services	Eugene N. Eden	None	Washington, DC
15	Vice President	Passenger Marketing	Timothy P. Gardner	None	Washington, DC
16	Vice President	Sales & Advertising	Robert E. Gall	None	Washington, DC
17	Vice President	Information Systems	George E. Gautney, Jr.	None	Washington, DC
18	Vice President				
19	and Treasurer	Finance	Charles W. Hayward	None	Washington, DC
20	Controller	Controller	Angelo M. Caputo	None	Washington, DC
21	Vice President	Personnel & Admnistrtn.	John N. Stulak	None	Washington, DC
22	Vice President	Corporate Planning	Elyse G. Wander	None	Washington, DC
23	Corporate Secretary		Christine S. Marks	None	Washington, DC
24	Assistant Corporate				
25	Secretary		Michelle D. Lore	None	Washington, DC
26	Assistant Corporate				
27	Secretary		Nina E. West	None	Washington, DC
28					
29					
30					
31					
32					
33					
34					
35					
36					
37					
38					
39					

104. RELATIONSHIP OF RESPONDENT WITH AFFILIATED COMPANIES

Enter below in the appropriate schedule, No. 104A through 104D, the names of all companies, corporate and noncorporate, which are affiliated with the respondent and submit the information requested in each schedule. Control for the purpose of these schedules shall be construed to include sole or jointly held control, whether maintained or exercised through or by reason of the method of or circumstances surrounding organization or operation, through or by common directors, officers, or stockholders a voting trust or trusts, a holding or investment company or compa-

nies, or through or by any other direct or indirect means; and to include the power to exercise control. For the purposes of these schedules, forms of control shall include the following (among others):

1. Right through ownership of securities, an agreement of some character or through some other source to name the majority of the board of directors, managers, or trustees of the controlled company.
2. Right to foreclose a first lien upon all or a major part in

value of the tangible property of the controlled company.

3. Right to secure control in consequence of advances made for construction of the operating property of the controlled company.

Right to control only in a specific respect the action of the controlled company or a lessee interest in the property of a company is not to be classed as a form of control over the lessor company.

104 A. COMPANIES CONTROLLED BY RESPONDENT

1. Enter in column (a) the names of all companies which are controlled solely or jointly by the respondent. If the respondent obtained control over a company during the year, indicate by footnote the date and manner in which control was established such as exchange of stock, exchange of assets for stock, cash purchase,

etc.

2. In column (b) indicate the principal business activity of each company listed in column (a) such as transportation, manufacturing, investments, etc.
3. In column (c) indicate the form of control exercised over companies listed in column (a).

4. In column (d) indicate the extent of the control of the respondent in the controlled company. If control cannot be expressed by percentage of voting stock ownership, explain in detail by footnote.

5. In column (e) enter names of other companies, if any, that jointly control the companies listed in column (a).

Line No	Name of Company Controlled (a)	Principal Business Activity (b)	Form of Control (c)	Extent of Control (d)	If Jointly Controlled Name Other Parties to the Agreement (e)
1	Washington Terminal Company	Terminal Company	Stock Ownership	100%	None
2					
3	Chicago Union Station	Transportation	Stock Ownership	100%	None
4					
5	Northeast Commuter Services Corporation	Transportation	Authority to name 3 of 6 directors pursuant to Section 502 of Rail Passenger Service Act.	Note 1	Note 1
6					
7					
8					
9					
10					
11					
12					
13					
14	Note 1: See Section 502 of Rail Passenger Service Act.				
15					
16					
17					
18					
19					

104A. COMPANIES CONTROLLED BY RESPONDENT—Continued

Line No.	Name of Company Controlled (a)	Principal Business Activity (b)	Form of Control (c)	Extent of Control (d)	If Jointly Controlled Name Other Parties to the Agreement (e)
20					
21					
22					
23					
24					
25					
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57					

Road Initials: MRPC Year: 1985

104B. COMPANIES INDIRECTLY CONTROLLED BY RESPONDENT

1. Enter in column (a) the names of all companies which are controlled through intermediary companies. If control was obtained during the year, indicate by footnote the date and manner in which control was established such as exchange of stock, exchange of assets for stock, cash purchase, etc.

2. In column (b) indicate the principal business activity of the companies listed in column (a) such as transportation, manufacturing, investments, etc.

3. In column (c) indicate the form of control exercised over companies listed in column (a).

4. In column (d) indicate the extent of the control over companies listed in column (a). If control cannot be expressed by percentage of voting stock ownership, explain in detail by footnote.

5. In column (e) enter the names of intermediate companies through which control is exercised over companies listed in column (a).

Line No.	Name of company controlled (a)	Principal business activity (b)	Form of control (c)	Extent of control (d)	Name of intermediary through which control exists (e)
1	NONE				
2					
3					
4					
5					
6					
7					
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104C. COMPANIES UNDER COMMON CONTROL WITH RESPONDENT

1. Enter in column (a) the names of all companies which are controlled by the same interest that control the respondent.
2. In column (b) indicate the principal business activity of the companies listed in column (a) such as transportation, manufacturing, investments, etc.
3. In column (c) indicate the form of control exercised over companies listed in column (a).
4. In column (d) indicate the extent of the control over companies listed in column (a). If control cannot be expressed by percentage of voting stock ownership, explain in detail by footnote.
5. In column (e) enter the names of companies controlling those listed in column (a).

Line No.	Name of company controlled (a)	Principal business activity (b)	Forms of Control (c)	Extent of control (d)	Name of controlling company or individual (e)
1	NONE				
2					
3					
4					
5					
6					
7					
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104 D. COMPANIES CONTROLLING RESPONDENT

1. Enter in column (a) the names of all companies controlling the respondent. Commence with the company which is most remote followed by the company immediately controlled by it. If control over the respondent or control over an intermediary through which respondent is controlled has changed during the year, indicate by footnote the date

and manner in which control was established such as exchange of stock, exchange of assets for stock, cash purchase, etc.

2. In column (b) indicate the principal business activity of the companies listed in column (a) such as transportation, manufacturing, investments, etc.

3. In column (c) indicate the form of control exercised by the company immediately controlled by it.

4. In column (d) indicate the extent of control. If control cannot be expressed by percentage of voting stock ownership, explain in detail by footnote.

Line No.	Name of Controlling Company or Individual (a)	Principal Business Activity (b)	Form of Control (c)	Extent of Control (d)
1	NONE			
2				
3				
4				
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108 STOCKHOLDERS REPORTS

1. The respondent is required to send to the Bureau of Accounts, immediately upon preparation, two copies of its latest annual report to stockholders.

Check appropriate box:

☐ Two copies are attached to this report.

☐ Two copies will be submitted _____ (date)

☒ No annual report to stockholders is prepared.

Road Initials:

NRPC

year:

1985

7

NOTES AND REMARKS

NONE

109. VOTING POWERS AND ELECTIONS

1. State the par value of each share of stock: Common, \$ 10 per share; first preferred, \$ 100 per share; second preferred, \$ N/A per share; debenture stock, \$ N/A per share.
2. State whether or not each share of stock has the right to one vote; if not, give full particulars in a footnote Note 1
3. Are voting rights proportional to holdings? Note 2 If not, state in a footnote the relation between holdings and corresponding voting rights.
4. Are voting rights attached to any securities other than stock? No If so, name in a footnote each security, other than stock to which voting rights are attached (as of the close of the year), and state in detail the relation between holdings and corresponding voting rights, stating whether voting rights are actual or contingent, and if contingent showing the contingency.
5. Has any class or issue of securities any special privileges in the election of directors, trustees, or managers, or in the determination of corporate action by any method? Note 3 If so, describe fully in a footnote each such class or issue and give a succinct statement showing clearly the character and extent of such privileges.
6. Give the date of the latest closing of the stock book prior to the actual filing of this report, and state the purpose of such closing Note 4
7. State the total voting power of all security holders of the respondent at the date of such closing, if within one year of the date of such filing; if not, state as of the close of the year: 36,279,449 votes, as of July 8, 1985 (Date) Five stockholders.
8. State the total number of stockholders of record, as of the date shown in answer to inquiry No. 7, Five stockholders.
9. Give the names of the thirty security holders of the respondent who at the date of the latest closing of the stock book or compilation of list of stockholders of the respondent (if within 1 year prior to the actual filing of this report), had the highest voting powers in the respondent, showing for each his address, the number of votes which he would have had a right to cast on that date had a meeting then been in order, and the classification of the number of votes to which he was entitled, with respect to securities held by him, such securities being classified as common stock, second preferred stock, first preferred stock, and other securities, stating in a footnote the names of such other securities (if any). If any such holder held in trust, give (in a footnote) the particulars of the trust. In the case of voting trust agreements give, as supplemental information on page 13, the names and addresses of the thirty largest holders of the voting trust certificates and the amount of their individual holdings. If the stock book was not closed or the list of stockholders compiled within such year, show such thirty security holders as of the close of the year.
- List under Footnotes, page 9, Other Securities with Voting Power.

Line No.	Name of security holder	Address of security holder	Number of votes to which security holder was entitled	NUMBER OF VOTES, CLASSIFIED WITH RESPECT TO SECURITIES ON WHICH BASED		
				Stocks		
				Common	PREFERRED	
	(a)	(b)	(c)	(d)	Second (e)	First (f)
1	Secretary of Transportation					
2	Department of Transportation	Washington, DC				36,279,449
3						
4	Burlington Northern, Inc.	St. Paul, MN	3,344,719.1			
5						
6	CM St. Paul & Pacific	Chicago, IL	594,307.4			
7						
8	Grand Trunk Western RR	Detroit, MI	208,456.4			
9						
10	The Penn Central Corp.	New York, NY	5,238,219.9			
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109. VOTING POWERS AND ELECTIONS—(Continued From Page 8)

10. State the total number of votes cast at the latest general meeting for the election of directors of the respondent. See Note 1
votes cast.
11. Give the date of such meeting. Not Applicable
12. Give the place of such meeting. Not Applicable

NOTES AND REMARKS

Note 1: Normally, each share of common stock is entitled to one vote. However, Section 2 of the Amtrak Improvement Act of 1974 amended Section 304 of the Rail Passenger Service Act to provide that no more than one third of the issued and outstanding shares of common stock can be voted by a single railroad. To the extent that any single railroad owns more than one third of such shares its excess shares are, for voting and quorum purposes, deemed to be not issued and outstanding. Penn Central Corporation and Burlington Northern, Inc. each hold more than one third of the common shares of the Corporation, but they are prohibited from voting more than 3,128,564.6 shares each. However, common shareholders no longer have the right to vote for directors. Preferred shareholders are entitled to elect two directors.

Note 2: Voting rights are proportional except for the limitations explained in Note 1 and the election of directors.

Note 3: Preferred stockholder, by law is entitled to select two members of the Board of Directors annually.

Note 4: Preferred stock is issued quarterly to the Secretary of Transportation in consideration for federal grant funds. The common stock book was closed upon completion of the initial issue of common stock on April 11, 1974.

200. COMPARATIVE GENERAL BALANCE SHEET—ASSETS

For instructions covering this schedule, see the text pertaining to General Balance Sheet Accounts of the Uniform System of Accounts for Railroad Companies. The entries in this balance sheet should be consistent with those in the supporting schedules on the pages indicated. The entries in column (c) should be restated to conform with the accounting requirements followed in

column (b). The entries in the short column (a2) should be deducted from those in column (a1) in order to obtain corresponding entries for column (b). All contra entries hereunder should be indicated in parenthesis.

Line No.	Account or item (a)	(Dollars in thousands)	Balance at close of year (b)	Balance at beginning of year (c)
			\$	\$
	CURRENT ASSETS			
1	(701) Cash		15,526	17,666
2	(702) Temporary cash investments (p. 23)		90,322	76,170
3	(703) Special deposits (p. 23)			
4	(704) Loans and notes receivable (p. 23)		103	134
5	(705) Traffic, car service and other balances-Dr.			
6	(706) Net balance receivable from agents and conductors		3,135	4,199
7	(707) Miscellaneous accounts receivable		40,121	48,607
8	(708) Interest and dividends receivable		2,523	3,059
9	(709) Accrued accounts receivable (p. 23)		26,866	35,339
10	(710) Working fund advances		528	506
11	(711) Prepayments (p. 23)		4,540	2,307
12	(712) Material and supplies		108,929	126,414
13	(713) Other current assets (p. 23)			
14	(714) Deferred income tax charges (p. 87)			
15	Total current assets		292,593	314,401
	SPECIAL FUNDS			
		(a1) Total book assets at close of year	(a2) Respondent's own issues included in (a1)	
16	(715) Sinking funds (pp. 24 and 25)		61,539	66,850
17	(716) Capital and other reserve funds (pp. 24 and 25)			
18	(717) Insurance and other funds (pp. 24 and 25)			
19	Total special funds		61,539	66,850
	INVESTMENTS			
20	(721) Investments in affiliated companies (pp. 28-31)		6,636	3,886
21	Undistributed earnings from certain investments in account 721 (pp. 35A and 35B)			
22	(722) Other investments (pp. 32-35)			
23	(723) Reserve for adjustment of investment in securities—Credit (p. 27, Instruction 9)			
24	(724) Allowance for net unrealized loss on noncurrent marketable equity securities—Cr.			
25	Total investments (accounts 721, 722, 723, and 724)		6,636	3,886
	PROPERTIES			
26	(731) Road and equipment property: Road		784,869	486,174
27	Equipment		1,388,066	1,368,224
28	General expenditures			
29	Other elements of investment			
30	Construction work in progress		1,710,483	1,756,148
31	Total (pp. 38-41)		3,883,418	3,610,546
32	(732) Improvements on leased property: Road		35,487	33,359
33	Equipment			
34	General expenditures			
35	Total (pp. 38-41)		35,487	33,359
36	Total transportation property (accounts 731 and 732)		3,918,905	3,643,905
37	(733) Accrued depreciation—Improvements on leased property (p. 45 B)		(11,708)	(9,249)
38	(735) Accrued depreciation—Road and equipment (pp. 45 and 46)		(752,418)	(605,815)
39	(736) Amortization of defense projects—Road and Equipment (p. 47)			
40	Recorded depreciation and amortization (accounts 733, 735 and 736)		(764,126)	(615,064)
41	Total transportation property less recorded depreciation and amortization		3,154,779	3,028,841
42	(737) Miscellaneous physical property (pp. 52 and 53)			
43	(738) Accrued depreciation - Miscellaneous physical property (pp. 52 and 53)			
44	Miscellaneous physical property less recorded depreciation (account 737 less 738)			
45	Total properties less recorded depreciation and amortization		3,154,779	3,028,841

COMPARATIVE GENERAL BALANCE SHEET—ASSETS—Continued on page 11

NOTE.—See page 12 for explanatory notes, which are an integral part of the Comparative General Balance Sheet. For compensating balances not legally restricted, see Schedule 202.

200.—COMPARATIVE GENERAL BALANCE SHEET—ASSETS—Continued

Line No.	Account or item (a)	(Dollars in thousands)	Balance at close of year (b)	Balance at beginning of year (c)
	OTHER ASSETS AND DEFERRED CHARGES		\$	\$
46	(741) Other assets (p. 54)		39,420	40,791
47	(743) Other deferred charges (p. 54)		206,851	217,116
48	(744) Accumulated deferred income tax charges (p. 87)			
49	Total other assets and deferred charges		246,271	257,907
50	TOTAL ASSETS		3,761,818	3,671,285

200. COMPARATIVE GENERAL BALANCE SHEET-EXPLANATORY NOTES

The notes listed below are provided for the purpose of disclosing supplementary information concerning matters which have an important effect on the financial condition of the carrier. The carrier shall give the particulars called for herein and where there is nothing to report, insert the word "none"; and in addition thereto shall enter in separate notes with suitable particulars other matters involving material amounts of the character commonly disclosed in financial statements under generally accepted accounting and reporting principles, except as shown in other schedules. This includes explanatory statements explaining (1) service interruption insurance policies and indicate the amount of indemnity to which respondent will be entitled for work stoppage losses and the maximum amount of additional premium respondent may be obligated to pay in the event such losses are sustained by other railroads; (2) particulars concerning obligations for stock purchase options granted to officers and employees; and (3) what entries have been made for net income or retained income restricted under provisions of mortgages and other arrangements. (Dollars in thousands)

1. Show hereunder the estimated accumulated tax reductions realized during current and prior years under Section 168 (formerly Section 124-A) and under Section 167 of the Internal Revenue Code because of accelerated amortization of emergency facilities and accelerated depreciation of other facilities and also depreciation deductions resulting from the use of the new guideline lives, since December 31, 1961, pursuant to Revenue Procedure 62-21 in excess of recorded depreciation. The amount to be shown in each case is the net accumulated reductions in taxes realized less subsequent increases in taxes due to expired or lower allowances for amortization or depreciation as a consequence of accelerated allowances in earlier years. Also, show the estimated accumulated net income tax reduction realized since December 31, 1961, because of the investment tax credit authorized in the Revenue Act of 1962. In the event provision has been made in the accounts through appropriations of surplus or otherwise for the contingency of increase in future tax payments, the amounts thereof and the accounting performed should be shown.

(a) Estimated accumulated net reduction in Federal income taxes since December 31, 1949, because of accelerated amortization of emergency facilities in excess of recorded depreciation under Section 168 (formerly Section 124-A) of the Internal Revenue Code — \$ None

(b) Estimated accumulated savings in Federal income taxes resulting from computing book depreciation under Commission rules and computing tax depreciation using the items listed below — \$ None

— Accelerated depreciation since December 31, 1953, under Section 167 of the Internal Revenue Code.

— Guideline lives since December 31, 1961, pursuant to Revenue Procedure 62-21.

— Guideline lives under Class Life System (Asset Depreciation Range) since December 31, 1970, as provided in the Revenue Act of 1971.

(c)(i) Estimated accumulated net income tax reduction utilized since December 31, 1961, because of the investment tax credit authorized in the Revenue Act of 1962, as amended — \$ None

(ii) If carrier elected, as provided in the Revenue Act of 1971, to account for the investment tax credit under the deferral method, indicate the total deferred investment tax credit in account 786. Accumulated deferred income tax credits, at beginning of year — \$ None

Add investment tax credits applied to reduction of current year's tax liability but deferred for accounting purposes — \$ None

Deduct deferred portion of prior year's investment tax credit used to reduce current year's tax accrual — \$ None

Other adjustments (indicate nature such as recapture on early disposition) — \$ None

(iii) Show the amount of investment tax credit carryover at year end — \$ None

(d) Estimated accumulated net reduction in Federal income taxes because of accelerated amortization of certain rolling stock since December 31, 1969, under provisions of Section 184 of the Internal Revenue Code — \$ None

(e) Estimated accumulated net reduction in Federal income taxes because of amortization of certain rights-of-way investments since December 31, 1969, under the provisions of Section 185 of the Internal Revenue Code — \$ None

2. Amount of accrued contingent interest on funded debt recorded in the balance sheet:

Description of obligation	Year accrued	Account No.	Amount
---------------------------	--------------	-------------	--------

NOT APPLICABLE

\$ None

Continued on following page

200. COMPARATIVE GENERAL BALANCE SHEET—LIABILITIES AND SHAREHOLDERS' EQUITY

For instructions covering this schedule, see the text pertaining to General Balance Sheet Accounts in the Uniform System of Accounts for Railroad Companies. The entries in this balance sheet should be consistent with those in the supporting schedules on the pages indicated. The entries in column (c) should be restated to conform with the accounting requirements followed in

column (b). The entries in short column (a1) should reflect total book liability at close of year. The entries in the short column (a2) should be deducted from those in column (a1) in order to obtain corresponding entries for column (b). All contra entries hereunder should be indicated in parenthesis.

Line No.	Account or item (a)	(Dollars in thousands)	Balance at close of year (b)	Balance at beginning of year (c)
CURRENT LIABILITIES				
51	(751) Loans and notes payable (p. 63)		\$	\$
52	(752) Traffic, car service and other balances—Cr.			
53	(753) Audited accounts and wages payable		(3,081)	(3,824)
54	(754) Miscellaneous accounts payable		35,441	22,286
55	(755) Interest matured unpaid			
56	(756) Dividends matured unpaid			
57	(757) Unmatured interest accrued		7	10
58	(758) Unmatured dividends declared			
59	(759) Accrued accounts payable (p. 63)		157,455	165,233
60	(760) Federal income taxes accrued (p. 64)			
61	(761) Other taxes accrued (p. 64)		18,853	23,190
62	(762) Deferred income tax credits (p. 87)			
63	(763) Other current liabilities (p. 63)			
64	Total current liabilities (exclusive of long-term debt due within one year)		209,675	206,895
LONG-TERM DEBT DUE WITHIN ONE YEAR				
65	(764) Equipment obligations and other debt (pp. 56-59)	(a1) Total issued (a2) Held by or for respondent	2,971	2,478
LONG-TERM DEBT DUE AFTER ONE YEAR				
66	(765) Funded debt unmatured (pp. 56-59)	(a1) Total issued (a2) Held by or for respondent	3,190,035	3,021,626
67	(766) Equipment obligations (pp. 56-59)			
68	(766.5) Capitalized lease obligations		8,951	10,264
69	(767) Receivers' and Trustees' securities (pp. 56-59)			
70	(768) Debt in default (pp. 56-59)			
71	(769) Amounts payable to affiliated companies (p. 62)			
72	(770.1) Unamortized discount on long-term debt			
73	(770.2) Unamortized premium on long-term debt			
74	Total long-term debt due after one year		3,198,986	3,031,890
RESERVES				
75	(771) Pension and welfare reserves (p. 65)		3,931	3,132
76	(774) Casualty and other reserves (p. 65)		20,789	27,408
77	Total reserves		24,720	30,540
OTHER LIABILITIES AND DEFERRED CREDITS				
78	(781) Interest in default (p. 58)			
79	(782) Other liabilities (p. 65)		232	148
80	(784) Other deferred credits (p. 65)		163,123	197,105
81	(785) Accrued liability—Leased property (p. 45A)			
82	(786) Accumulated deferred income tax credits (p. 87)			
83	Total other liabilities and deferred credits		163,355	197,253
SHAREHOLDERS' EQUITY				
Capital stock (Par or stated value)				
84	(791) Capital stock issued: Common stock (p. 67)	(a1) Total issued (a2) Nominally issued securities	93,857	93,857
85	Preferred stock (p. 67)		3,762,430	3,080,605
86	Total		3,856,287	3,174,462
87	(792) Stock liability for conversion (p. 68)			
88	(793) Discount on capital stock			
89	Total capital stock		3,856,287	3,174,462
Capital surplus				
90	(794) Premiums and assessments on capital stock (p. 69)			
91	(795) Paid-in surplus (p. 69)		108,997	108,997
92	(796) Other capital surplus (p. 69)		149,824	135,188
93	Total capital surplus		258,821	244,185

**COMPARATIVE GENERAL BALANCE SHEET—LIABILITIES AND SHAREHOLDERS' EQUITY—
CONTINUED ON PAGE 13.**

Note.—See page 11 for explanatory notes, which are an integral part of the Comparative General Balance Sheet.

200. COMPARATIVE GENERAL BALANCE SHEET—LIABILITIES AND SHAREHOLDERS' EQUITY—Continued

Line No.	Account or item (a)	(Dollars in thousands)	Balance at close of year (b)	Balance at beginning of year (c)
	Retained income		\$	\$
94	(797) Retained income—Appropriated (p. 69)		(3,952,997)	(3,215,818)
95	(798) Retained income—Unappropriated (p. 20)			
96	(798.1) Net unrealized loss on noncurrent marketable equity securities		(3,952,997)	(3,215,818)
97	Total retained income			
	Treasury Stock			
98	(798.5) Less: Treasury stock		162,111	202,829
99	Total shareholders' equity		3,751,818	3,671,885
100	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY			

200. COMPARATIVE GENERAL BALANCE SHEET-EXPLANATORY NOTES—Continued

3. Amount (estimated, if necessary) of net income or retained income which has to be provided for capital expenditures, and for sinking and other funds pursuant to provisions of reorganization plans, mortgages, deeds of trust, or other contracts \$ None

4. Estimated amount of future earnings which can be realized before paying Federal income taxes because of unused and available net operating loss carryover on January 1 of the year following that for which the report is made \$3,635,908

5. (a) Explain the procedure in accounting for pension funds and recording in the accounts the current and past service pension costs, indicating whether or not consistent with the prior year: Pension liab. accrued monthly based on actuarial calculation

(b) Show amount of past service pension costs determined by actuaries at year end \$ None

(c) Total pension costs for year: Normal costs \$ 3,742
Amortization of past service costs \$ None

(d) State amount, if any, representing the excess of the actuarially computed value of vested benefits over the total of the pension fund. \$ None

(e) Is any part of pension plan funded? Specify: Yes X No Not Applicable

(i) If funding is by insurance, give name of insuring company: United Virginia Bank

(ii) If funding is by trust agreement, list trustee(s): June 18, 1975

Date of trust agreement or latest amendment: Not Applicable.

If respondent is affiliated in any way with the trustee(s), explain affiliation:

(f) List affiliated companies which are included in the pension plan funding agreement and describe basis for allocating charges under the agreement None

(g)(i) Is any part of the pension plan fund invested in stock or other securities of the respondent or any of its affiliates? Specify:

Yes Not Applicable. No X

If yes, give number of the shares for each class of stock or other security: Not Applicable.

(ii) Are voting rights attached to any securities held by the pension plan? Specify: Yes X No Not Applicable. If yes, who determines how stock is voted? Trustee

6. State whether a segregated political fund has been established as provided by the Federal Election Campaign Act of 1971 (18 U.S.C. 610). YES NO X

7. State separately amounts of deferred maintenance and delayed capital improvements as reported to the Commission in Ex Parte No. 305 as of close of year:

Deferred maintenance \$ None

Delayed capital improvements \$ None

EXPLANATORY NOTES ARE CONTINUED ON PAGE 14

COMPARATIVE GENERAL BALANCE SHEET-EXPLANATORY NOTES—Concluded

8. Marketable Equity Securities - to be completed by companies with \$10.0 million or more in gross operating revenues.

(a) Changes in Valuation Accounts

Not Applicable

	Cost	Market	Dr. (Cr) to Income	Dr. (Cr) to Stockholders Equity
	\$	\$	\$	
(Current Yr.) Current Portfolio _____				XXXXX
as of / / Noncurrent Portfolio _____			XXXXX	\$
(Previous Yr.) Current Portfolio _____			XXXXX	XXXXX
as of / / Noncurrent Portfolio _____			XXXXX	XXXXX

(b) At / / , gross unrealized gains and losses pertaining to marketable equity securities were as follows:

	Gains	Losses
Current	\$ _____	\$ _____
Noncurrent	_____	_____

(c) A net unrealized gain (loss) of \$ _____ on the sale of marketable equity securities was included in net income for _____ (year). The cost of securities sold was based on the _____ (method) cost of all the shares of each security held at time of sale.

Significant net realized and net unrealized gains and losses arising after date of the financial statements but prior to their filing, applicable to marketable equity securities owned at balance sheet date shall be disclosed below:

NOTE: / / - date - Balance sheet date of the current year unless specified as previous year.

NOTES AND REMARKS

Note 1: Federal and State Funding

Funds are provided to the Corporation through Federal and State payments for operations and for capital acquisitions and improvements. Federal payments are reflected in the financial statements as they are released to the Corporation by the Department of Transportation. Such releases are based primarily on projected cash flow of the Corporation.

NOTES AND REMARKS

300. INCOME ACCOUNT FOR THE YEAR

1. Give the Income Account of the respondent for the year in accordance with the rules prescribed in the Uniform System of Accounts for Railroad Companies.

2. In column (d) show against the appropriate account the amount of income that is offset by deductions in other income accounts of respondent so far as they relate to companies the operations of which are covered by this operating report; the amount of such deductions or dispositions to be also shown against appropriate accounts. For example, road (A) operates road (B) under

lease for a rental of \$1,000,000, but road (A) owns 50 percent of the stock of road (B) on which it receives \$250,000 in dividends. The entries in column (d) should be: Account No. 513, "Dividend income," \$250,000; Account No. 542, "Rent for leased roads and equipment," \$250,000. Again, if road (C) has issued its own securities to acquire a part or all of the securities of road (D), a separately operated carrier, no entries should be made in column (d) by road (C) even though dividends or interest be received on such securities held by road (C). But if road (D) is a

Line No.	Item (a)	Amount for current year (b)	Amount for preceding year (c)	Offsetting debits and credits for current year (d)
	ORDINARY ITEMS			
	OPERATING INCOME			
	Railway Operating Income			
1	(501) Railway operating revenues (p. 73)	724,609	658,661	
2	(531) Railway operating expenses (p. 74)	1,435,034	1,399,867	
3	Net revenue from railway operations (Loss)	(710,425)	(741,206)	
4	(532) Railway tax accruals (p. 86)	147,034	147,435	
5	(533) Provision for deferred taxes (p. 87)	None	None	
6	Railway operating income (Loss)	(857,450)	(888,641)	
	Rent Income			
7	(503) Hire of freight cars and highway revenue equipment—			
	Credit balance (p. 90)			
8	(504) Rent from locomotives (p. 91)	523	335	
9	(505) Rent from passenger-train cars (p. 91)			
10	(506) Rent from floating equipment			
11	(507) Rent from work equipment	897	678	
12	(508) Joint facility rent income		1	
13	Total rent income	1,420	1,014	
	Rents Payable			
14	(536) Hire of freight cars and highway revenue equipment—			
	Debit balance (p. 90)			
15	(537) Rent for locomotives (p. 91)	696	590	
16	(538) Rent for passenger-train cars (p. 91)	62	14	
17	(539) Rent for floating equipment			
18	(540) Rent for work equipment	378	516	
19	(541) Joint facility rents	1,242	1,331	
20	Total rents payable	2,378	2,451	
21	Net rents (lines 13, 20)	958	1,437	
22	Net railway operating income (lines 6, 21) (Loss)	(858,417)	(890,078)	
	Other Income			
23	(502) Revenues from miscellaneous operations (p. 53)			
24	(509) Income from lease of road and equipment (p. 88)			
25	(510) Miscellaneous rent income (p. 88)			
26	(511) Income from nonoperating property (p. 53)			
27	(512) Separately operated properties—Profit (p. 89)			
28	(513) Dividend income (from investments under cost only)			
29	(514) Interest income	23,832	30,325	
30	(516) Income from sinking and other reserve funds			
31	(517) Release of premiums on funded debt			
32	(518) Contributions from other companies			
33	(519) Miscellaneous income (p. 94) (a1)	99,392	73,091	
34	Dividend income (from investments under equity only) \$	x x x x	x x x x	x x x x
35	Undistributed earnings (losses)	x x x x	x x x x	x x x x
36	Equity in earnings (losses) of affiliated companies (lines 34, 35)			x x x x
37	Total other income	123,224	103,416	
38	Total income (lines 22, 37) (Loss)	(735,193)	(786,662)	
	Miscellaneous Deductions From Income			
39	(534) Expenses of miscellaneous operations (p. 53)			
40	(535) Taxes on miscellaneous operating property (p. 53)			
41	(543) Miscellaneous rents (p. 93)	8	9	
42	(544) Miscellaneous tax accruals (p. 53)			
43	(545) Separately operated properties—Loss (p. 89)			

300. INCOME ACCOUNT FOR THE YEAR—Continued

"proprietary" company for which no separate operating report is rendered, appropriate entries in column (d) should be made by road (C). If a leased road is assigned to another company for operation, the rent paid should be offset by the rent received. The examples indicated should not be taken to exclude others of a similar nature.

3. Returns for the year reported on lines 1 to 22, inclusive, should be analyzed in columns (e) to (k) in accordance with the Commission's rules governing the separation of operating expenses between freight and passenger service; railroads.

4. Any unusual accruals involving substantial amounts included in column (b) on lines 7 to 54,

inclusive, should be fully explained in a footnote.

5. All contra entries hereunder should be indicated in parenthesis.
(Dollars in thousands)

6. Line 28 includes only dividends from investments accounted for under the cost method. Line 34 includes only dividends accounted for under the equity method. Line 35 includes the undistributed earnings from investments accounted for under the equity method. Line 36 represents the earnings (losses) of investee companies accounted for under the equity method.

RAIL-LINE, INCLUDING WATER TRANSFERS						Other items not related to either freight or to passenger and allied services (k)	Line No.
Related solely to freight service (e)	Apportioned to freight service (f)	Total freight service (g)	Related solely to passenger and allied services (h)	Apportioned to passenger and allied services (i)	Total passenger service (j)		
\$	\$	\$	\$	\$	\$	\$	
			724,609		724,609		1
			1,435,034		1,435,034		2
x x x x x	x x x x x		x x x x x	x x x x x	(710,425)		3
			147,034		147,034		4
			None		None		5
x x x x x	x x x x x		x x x x x	x x x x x	(857,459)		6
			523		523		7
							8
							9
			897		897		10
							11
x x x x x	x x x x x		x x x x x	x x x x x	1,420		12
							13
			696		696		14
			62		62		15
							16
			378		378		17
			1,242		1,242		18
x x x x x	x x x x x		x x x x x	x x x x x	2,378		19
x x x x x	x x x x x		x x x x x	x x x x x	958		20
x x x x x	x x x x x		x x x x x	x x x x x	(858,417)		21
							22

If this report is made for a system, list hereunder the names of all companies included in the system returns:

300. INCOME ACCOUNT FOR THE YEAR—Concluded

Line No.	Item (a)	Amount for current year (b)	Amount for preceding year (c)	Offsetting debits and credits for current year (d)
44	(549) Maintenance of investment organization	\$	\$	\$
45	(550) Income transferred to other companies			
46	(551) Miscellaneous income charges (p. 94)			
47	Total miscellaneous deductions	8	9	
48	Income available for fixed charges (lines 38, 47) (Loss)	(735,201)	(786,671)	
Fixed Charges				
49	(542) Rent for leased roads and equipment (p. 92)			
	(546) Interest on funded debt:			
50	(a) Fixed interest not in default	1,206	3,565	
51	(b) Interest in default			
52	(547) Interest on unfunded debt	760	343	
53	(548) Amortization of discount on funded debt	12	502	
54	Total fixed charges	1,978	4,410	
55	Income after fixed charges (lines 48, 54)	(737,179)	(791,081)	
Other Deductions				
	(546) Interest on funded debt:			
56	(c) Contingent interest			
UNUSUAL OR INFREQUENT ITEMS				
57	(555) Unusual or infrequent items-Net-(Debit) credit*			
58	Income (loss) from continuing operations (lines 55-57)	(737,179)	(791,081)	
DISCONTINUED OPERATIONS				
59	(560) Income (loss) from operations of discontinued segments*			
60	(562) Gain (loss) on disposal of discontinued segments*			
61	Total income (loss) from discontinued operations (lines 59, 60)			
62	Income (loss) before extraordinary items (lines 58, 61)	(737,179)	(791,081)	
EXTRAORDINARY ITEMS AND ACCOUNTING CHANGES				
63	(570) Extraordinary items-Net-(Debit) credit (p. 94)			
64	(590) Income taxes on extraordinary items-Debit (credit) (p. 94)			
65	(591) Provision for deferred taxes-Extraordinary items (p. 87)			
66	Total extraordinary items (lines 63-65)			
67	(592) Cumulative effect of changes in accounting principles*			
68	Total extraordinary items and accounting changes-(Debit) credit-(lines 66, 67)			
69	Net income (loss) transferred to Retained Income-Unappropriated (lines 62, 68)	(737,179)	(791,081)	

* Less applicable income taxes of:

555 Unusual or infrequent items-Net-(Debit) credit	\$	None
560 Income (loss) from operations of discontinued segments		None
562 Gain (loss) on disposal of discontinued segments		None
592 Cumulative effect of changes in accounting principles		None

NOTE—See page 19 for explanatory notes which are an integral part of the Income Account for the Year.

INCOME ACCOUNT FOR THE YEAR—EXPLANATORY NOTES

The space below is provided for the purpose of disclosing additional information concerning items of income for the current year. Each carrier shall give the particulars of items herein. Enter in separate notes with suitable explanation, amounts included in income accounts in connection with any unusual and material accrual or changeover in accounting practice, and other matters of the character commonly disclosed in financial statements under generally accepted accounting and reporting principles. Minor items which have no consequential effect on net income for the

year need not be reported. If carrier has nothing to report, insert the word "None". The tax consequences of use of accelerated depreciation and tax guideline service lives, the investment tax credit, as well as other unusual and significant tax items and matters, are to be disclosed in Schedule 350, under Section C pertaining to analysis of Federal income taxes. The explanation of items included in accounts 570, "Extraordinary items"; and 590, "Income taxes on extraordinary items" are to be disclosed in Schedule 396, page 94.

None

305. RETAINED INCOME - UNAPPROPRIATED

1. Show hereunder the items of the Retained Income Accounts of the respondent for the year, classified in accordance with the Uniform System of Accounts for Railroad Companies.

2. All contra entries hereunder should be indicated in parentheses.

3. Indicate under "Remarks" the amount of assigned Federal income tax consequences, accounts 606 and 616.

4. Segregate in column (c) all amounts applicable to the equity in un-

distributed earnings (losses) of affiliated companies based on the equity method of accounting.

5. Line 3 (line 7 if debit balance), column (c), should agree with line 35, column (b), schedule 300. The total of columns (b) and (c), lines 3 and 7, should agree with line 69, column (b), schedule 300.

6. Include in column (b) only amounts applicable to retained income exclusive of any amounts included in column (c). (Dollars in Thousands)

Line No.	Item (a)	Retained income Unappropriated (b)	Equity in undistributed earnings (losses) of affiliated companies (c)
1	Balances at beginning of year	\$ (3,215,818)	\$
2	(601.5) Prior period adjustments to beginning retained income		
	CREDITS		
3	(602) Credit balance transferred from income		
4	(606) Other credits to retained income		
5	(622) Appropriations released		
6	Total	None	
	DEBITS		
7	(612) Debit balance transferred from income	737,179	
8	(616) Other debits to retained income		
9	(620) Appropriations for sinking and other reserve funds		
10	(621) Appropriations for other purposes		
11	(623) Dividends (p. 20)		
12	Total	737,179	
13	Net increase (decrease) during year (Line 6 minus line 12)	(737,179)	
14	Balances at close of year (Lines 1, 2 and 13)	(3,952,997)	
15	Balance from line 14 (c)		x x x x x
16	Total unappropriated retained income and equity in undistributed earnings (losses) of affiliated companies at end of year	(3,952,997)	x x x x x
	Remarks		
17	Amount of assigned Federal income tax consequences: Account 606	None	x x x x x
18	Account 616	None	x x x x x

Note: See p. 94, schedule 396, for analysis for Retained Income Accounts.

308. DIVIDEND APPROPRIATIONS

1. Give particulars of each dividend declared. For par value or nonpar stock, show in column (d) the respective total par value or total number of shares on which dividend was declared and the corresponding rate percent or per share in column (b) or (c). If any such dividend was payable in anything other than cash, explain the matter fully in a footnote.

2. If an obligation of any character has been incurred for the purpose of procuring funds for the payment of any dividend or for the purpose of

replenishing the treasury of the respondent after payment of any dividend, give full particulars in a footnote. If any class of stock received a return not reportable in this schedule, state the particulars of the case in a footnote.

3. The sum of the dividends stated in column (e) should equal the amount shown in schedule No. 305.

4. Report dollars in thousands.

Line No.	Name of security on which dividend was declared (a)	Rate percent (par value stock) or rate per share (nonpar stock)		Total par value of stock or total number of shares of nonpar stock on which dividend was declared (d)	Dividends (account 623) (e)	DATES	
		Regular (b)	Extra (c)			Declared (f)	Payable (g)
1	Not Applicable			\$	\$		
2							
3							
4							
5							
6							
7							
8							
9							
10							
11							
12							
13				Total			

309.-STATEMENT OF CHANGES IN FINANCIAL POSITION

Road Initials

NRPC

Year

1985

21

Give the information as requested concerning the source and application of funds during the year. Funds for the purpose of this schedule shall include all assets or financial resources even though a transaction may not directly affect cash or working capital. For example, the purchase of property in exchange for shares of stock or bonds would be an application of funds for investment in property provided by the issue of securities. Sources and uses of funds should be individually disclosed. For example, outlays for fixed assets should not be reported net of retirements.

Use reference columns (a), (b) and (c) as a guide in presenting and computing the requested information as follows:

Column

Reference

- (a) Schedules in this report where disclosure may be found.
 (b) Applicable line number in reference schedule.
 (c) Applicable column(s) in reference schedule.

When two or more line numbers of columns appear in reference columns, add or subtract the amounts as indicated. For example, the notation "(a)" - "(b)" in reference column (c) means to subtract the amount in column (b) from the amount in column (a).

Items listed in this schedule are not inclusive of all possible sources and applications of working capital. Other sources and applications should be included in the appropriate section of the schedule.

Line No.	Reference			Description (d) <i>(Dollars in thousands)</i>	Amount (e)
	Schedule (a)	Line (b)	Column (c)		
				SOURCES OF WORKING CAPITAL	\$
1	300	62	(b)	Working capital provided by operations:	(737,179)
				Net income (loss) before extraordinary items _____	
2	324	17	(b)	Add expenses not requiring outlay of working capital; (subtract) credits not generating working capital:	
3	396	-	-	Retirement of nondepreciable property _____	
4	NOTE A	-	-	Loss (gain) on sale or disposal of tangible property _____	166,305
5	300	5	(b)	Add depreciation and amortization expenses _____	
6	300	35	(a)	Net increase (decrease) in deferred income taxes _____	
7	200	74,77	(b) - (c)	Net decrease (increase) in parent's share of subsidiary's undistributed income for the year _____	161,276
				Net increase (decrease) in noncurrent portion of estimated liabilities _____	
8	200	20	(b) - (c)	Other (specify): Net increase in book value of investment in subsidiaries _____	(2,750)
9					
10					
11					
12					
13					
14					
15					
16					
17					
18				Total working capital from operations before extraordinary items _____	(412,348)

309. STATEMENT OF CHANGES IN FINANCIAL POSITION—Continued

Line No.	Reference			Description (d)	Amount (e)
	Schedule (a)	Line (b)	Column (c)		
19	300	68	(b)	Working capital provided by operations (Continued): Extraordinary items and accounting changes _____	\$
20	300	63	(b)	Add expenses not requiring outlay of working capital; (subtract) credits not generating working capital:	
21	300	65	(b)	Loss (gain) on extraordinary items _____	
22	300	67	(b)	Net increase (decrease) in deferred income taxes _____	
23				Cumulative effect of changes in accounting principles _____	
24				Other (specify): _____	
25				_____	
26				_____	
27				_____	
28				Total working capital from extraordinary items and accounting changes _____	
29				Total working capital from operations (lines 18 and 28) _____	(412,348)
30	-	-	-	Working capital from sources other than operating:	
31	-	-	-	Proceeds from issuance of long-term liabilities _____	
32	-	-	-	Proceeds from sale/disposition of carrier operating property _____	
33	205	99	(l)	Proceeds from sale/disposition of other tangible property _____	
	206	99	(k)	Proceeds from sale/repayment of investments advances _____	
34	204	41	(f)	Net decrease in sinking and other special funds _____	5,311
35	229	15	(e) + (f) -(i)	Proceeds from issue of capital stock _____	681,825
36				Other (specify): Proceeds from Federal and state capital payments _____	14,636
37				Retirements of property, net of related accumulated depreciation _____	604
38				Decrease in other assets and deferred charges _____	11,636
39				_____	
40				_____	
41				Total working capital from sources other than operating _____	714,012
42				Total sources of working capital (lines 29 and 41) _____	301,664

See APPLICATION OF WORKING CAPITAL on following page

NAME OF CARRIER MISSOURI-KANSAS-TEXAS SYSTEM

SUPPLEMENTAL 1985 R-1 DATA

INSTRUCTIONS

1. Line and column references in column (b) are to the 1985 R-1 report.
2. Data entered in column (c) shall be computed under RRB accounting.
3. Data entered in column (d) shall be computed under RRB accounting.
4. This supplemental report should be filed with the Bureau of Accounts by April 30, 1986.



Selected items (a)	1985 R-1 Location (b)	RRB Accounting As of 12/31/85 (Dollars in Thousands) (c)	RRB Accounting As of 1/1/85 (Dollars in Thousands) (d)
<u>Schedule 210</u>			
1. Net railway operating income (loss)	Line 69	\$ 6,174	N/A
<u>Schedule 245</u>			
2. Total working capital	Line 28	15,742	\$ 17,079
<u>Schedule 352A</u>			
TOTAL	Line 31		
3. Investments in property	col. d	397,531	379,533
4. Depreciation and Amortization of defense projects	col. e	79,224	79,115
<u>Schedule 352B</u>			
Interest during construction	Line 41		
5. Respondent	col. b	3,647	3,654
6. Lessor railroads	col. c	49	49
7. Inactive (Proprietary Companies)	col. d	-	-
8. Other Leased Properties	col. e	-	-
Other elements of Investment	Line 42		
9. Respondent	col. b	26,786	28,196
10. Lessor railroads	col. c	-	-
11. Inactive (Proprietary Companies)	col. d	-	-
12. Other Leased Properties	col. e	-	-

NAME OF CARRIER MISSOURI-KANSAS-TEXAS SYSTEM

SUPPLEMENTAL 1985 R-1 DATA

INSTRUCTIONS

1. Line and column references in column (b) are to the 1982 R-1 report.
2. Data entered in column (c) shall be computed under RRB accounting.
3. Under item 35 list any other property or expense accounts that would be changed due to capitalization of overhead expenses under Depreciation Accounting; and, enter in column (c) the amount that would be reported under RRB Accounting.
4. This supplemental report should be filed with the Bureau of Accounts by April 30, 1986.



Item No.	Selected Items (a)	1982 R-1 Location (b)	RRB Accounting As of 12/31/85 (Dollars in Thousands) (c)
	<u>Schedule 335, Accumulated Depreciation-Road and Equipment Owned and Used</u>		
1.	Total road	Line 28, col. g	\$ <u>79,107</u>
	<u>Schedule 342, Accumulated Depreciation-Improvements to Road and Equipment Leased from Others</u>		
2.	Total road	Line 27, col. g	<u>29</u>
	<u>Schedule 351, Accumulated Depreciation-Road and Equipment Leased to Others</u>		
3.	Total road	Line 27, col. g	<u>-</u>
	<u>Schedule 352B, Investment in Railway Property Used in Transportation Service (By Property Accounts)</u>		
4.	Ties, Rails, Other Track Material, Ballast, Track Laying and Surfacing	Cols. b thru e, sum of lines 8 thru 12	<u>87,637</u>
5.	Total expenditures for road	Line 34, total of cols. b thru e	<u>189,379</u>
6.	Total general expenditures	Line 45, total of cols. b thru e	<u>4,425</u>

Item No.	Selected Items (a)	1982 R-1 Location (b)	RRB Accounting As of 12/31/85 (Dollars in Thousands) (c)
	<u>Schedule 410, Railway Operating Expenses</u>		
7.	Ties, Rails, Other Track Material, Ballast, Track Laying and Surfacing - Running (Freight)	Col. f, sum of lines 12, 14, 16, 18, 20	<u>19,956</u>
8.	Ties, Rails, Other Track Material, Ballast, Track Laying and Surfacing - Running (Passenger)	Col. g, sum of lines 12, 14, 16, 18, 20	<u>-</u>
9.	Ties, Rails, Other Track Material, Ballast, Track Laying and Surfacing - Switching (Freight)	Col. f, sum of lines 13, 15, 17, 19, 21	<u>2,204</u>
10.	Tie, Rails, Other Track Material, Ballast, Track Laying and Surfacing - Switching (Passenger)	Col. g, sum of lines 13, 15, 17, 19, 21	<u>-</u>
	Depreciation - Running		
11.	Freight	Line 136, col. f	<u>667</u>
12.	Passenger	Line 136, col. g	<u>-</u>
	Depreciation - Switching		
13.	Freight	Line 137, col. f	<u>104</u>
14.	Passenger	Line 137, col. g	<u>-</u>
	Depreciation - Other		
15.	Freight	Line 138, col. f	<u>1,645</u>
16.	Passenger	Line 138, col. g	<u>-</u>
	Other - Running		
17.	Freight	Line 138, col. f	<u>301</u>
18.	Passenger	Line 148, col. g	<u>-</u>
	Other - Switching		
19.	Freight	Line 149, col. f	<u>130</u>
20.	Passenger	Line 149, col. g	<u>-</u>

Item No.	Selected Items (a)	1982 R-1 Location (b)	RRB Accounting As of 12/31/85 (Dollars in Thousands) (c)
	Other - Other		
21.	Freight	Line 150, col. f	<u>86</u>
22.	Passenger	Line 150, col. g	<u>-</u>
	Total Way and Structures		
23.	Freight	Line 151, col. f	<u>49,796</u>
24.	Passenger	Line 151, col. g	<u>-</u>
	<u>Schedule 412, Way and Structures</u>		
25.	Total - Retirement	Line 35, col. c	<u>345</u>
	<u>Schedule 415, Supporting Schedule Equipment</u>		
26.	Total - Locomotives	Line 5, col. f	<u>26</u>
27.	Total - Freight Train Cars	Line 24, col. f	<u>33</u>
28.	Total - Highway Equipment Floating Equipment - Revenue Service	Line 32, col. f	<u>-</u>
29.	Marine Line-Haul	Line 33, col. f	<u>-</u>
30.	Local Marine	Line 34, col. f	<u>-</u>
31.	Total - Floating Equipment	Line 35, col. f	<u>-</u>
32.	Other Equipment	Col. f, sum of lines 37 thru 40	<u>-</u>
33.	Work & Other Non-revenue Equipment	Line 41, col. f	<u>23</u>
34.	Total - All Equipment	Line 43, col. f	<u>82</u>

309. STATEMENT OF CHANGES IN FINANCIAL POSITION—Concluded

Line No.	Reference			Description (d)	Amount (e)
	Schedule (a)	Line (b)	Column (c)		
				APPLICATION OF WORKING CAPITAL	\$
43	-	-	-	Amount paid to acquire/retire long-term liabilities _____	
44	305	10	(b)	Cash dividends _____	
45	211	52	(e)	Purchase price of carrier operating property _____	290,720
46	-	-	-	Purchase price of other tangible property _____	2,127
47	205	99	(j)	Purchase price of long-term investments and advances _____	
	206	99	(i)		
48	204	41	(e)	Net increase in sinking or other special funds _____	
49	229	15	(j)	Purchase price of acquiring treasury stock _____	
	-	-	-	Other (specify):	
50				Decrease in other liabilities and deferred credits	33,898
51					
52					
53					
54					
55				Total application of working capital _____	326,745
56				Net increase (decrease) in working capital (line 42 less line 55) (show computations in Schedule 309S)	(25,081)

NOTE A: Furnish the actual amount of depreciation and amortization expenses taken during the year. The following can be used as references:

From Schedule 322 (Road Property)	83,479
From Schedule 326 (Shop Machinery)	540
From Schedule 330 (Equipment)	82,286
	<u>166,305</u>

Road Initials

NRPC

Year 1985

3098-CHANGES IN WORKING CAPITAL

Compute the net changes in each element of working capital.

22

Line No.	References			Description (d)	Balance, close of year (e)	Balance, beginning of year (f)	Net increase (decrease) (g)
	Schedule (a)	Line (b)	Column (c)				
1	200	1,2	(b)	Cash and temporary investments	\$ 105,848	\$ 93,836	\$ 12,012
2	200	4	(b)	Net receivables	103	134	(31)
3	200	11	(b)	Prepayments	4,540	2,307	2,233
4	200	12	(b)	Materials and supplies	108,929	126,414	(17,485)
5	-	-	-	Other current assets not included above	73,173	91,710	(18,537)
6	200	51	(b)	Notes payable and matured obligations	-	-	-
7	200	59	(b)	Accounts payable	157,455	165,233	(7,778)
8	200	65	(b)	Current equipment obligations and other debt	2,971	2,478	493
9	-	-	-	Other current liabilities not included above	52,220	41,662	10,558
10				Net increase (decrease) in working capital: (= line 56, Schedule 309)	79,947	105,028	(25,081)

Road Initials NRPC

Year 1985

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Schedule 202.-COMPENSATING BALANCES AND SHORT-TERM BORROWING ARRANGEMENTS

Using the following notes as a guideline, show the requirements of compensating balances and short-term borrowing arrangements if operating revenues are \$10 million or more. Footnote disclosure is required even though the arrangement is not reduced to writing.

1. Disclose compensating balances not legally restricted, lines of credit used and unused, average interest rate of short-term borrowings outstanding at balance sheet date, maximum amount of outstanding borrowings during the period and the weighted average rate of those borrowings.
2. Time deposits and certificates of deposit constituting compensating balances not legally restricted should be disclosed.
3. Compensating balance arrangements need only be disclosed for the latest fiscal year.
4. Compensating balances under an agreement which legally restricts the use of such funds, and which constitute support for short-term borrowing arrangements, should be included in Schedule 203, account 703, Special deposits.
5. Compensating balances under an agreement which legally restricts the use of such funds and which constitute support for long-term borrowing arrangements and are reported in account 717 Insurance and other funds, should also be separately disclosed below.
6. Compensating balance arrangements are sufficiently material to require disclosure in footnotes when the aggregate of written and oral agreement balances amount to 15 percent or more of liquid assets (current cash balances, restricted and unrestricted plus marketable securities).
7. When a carrier is not in compliance with a compensating balance requirement, that fact should be disclosed along with stated and possible sanctions whenever such possible sanctions may be immediate (not vague or unpredictable) and material.

Amtrak has no compensating balances. Amtrak has a line of credit agreement, expiring in September, 1986, with commercial banks to borrow up to \$25,000,000 at an interest rate .25% below the prime commercial loan rate of the primary bank on unsecured 90-day loans. As of December 31, 1985, there was no outstanding balance on the existing line of credit.

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Schedule 203.—SPECIAL DEPOSITS

For other than compensating balances, state separately each item of \$250,000 or more reflected in account 703, Special deposits, at the close of the year. Items of less than \$250,000 may be combined in a single entry and described as "Minor items less than \$250,000". For compensating balances, state separately the total amounts held on behalf of respondent and held on behalf of others.

Line No.	Purpose of deposit (a)	Balance at close of year (b)
		\$
	Interest special deposits:	
1		
2		
3		
4		
5		
6	Total	None
	Dividend special deposits:	
7		
8		
9		
10		
11		
12	Total	None
	Miscellaneous special deposits:	
13		
14		
15		
16		
17		
18	Total	None
	Compensating balances legally restricted:	
19	Held on behalf of respondent	
20	Held on behalf of others	
21	Total	None

204. SINKING, CAPITAL, INSURANCE, AND OTHER RESERVE FUNDS

Give the particulars called for with respect to reserve funds included in accounts Nos. 715, "Sinking funds"; 716, "Capital and other reserve funds"; and 717, "Insurance and other funds."

Except for deposits held by trustees for proceeds from sale of mortgaged properties, unspent proceeds from sale of equipment obligations, or the value of cars destroyed pledged under equipment financing obligations, which may be reported in total for each category, the designation of the individual fund as carried in the respondent's records should be

entered in Column (b). The entry should indicate the kind of fund, such as sinking, capital, property insurance, pension or relief; the rate of interest, if any; and the date of maturity.

Show the three largest funds in each account, and funds earmarked incentive per diem, regardless of the dollar amount, and all other funds where the amount reportable in Columns (d), (e), (f) or (g) is \$250,000, or more. Each fund amounting to less than \$250,000 may be combined into a single entry designated "Other items, each less than \$250,000"

Line No	Account No. (a)	Name, kind, and purpose of fund (b)	Name of trustee or depository (c)
1	716	Capital Reserve Fund - Union Station	Amtrak has set aside \$59.4 million
2		Redevelopment Corporation	of its own funds plus a pro rata
3			share of monthly interest
4			income to provide financial
5			support for the redevelopment
6			of Washington Union Station.
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¹Includes income of \$ _____ earned on earmarked incentive per diem funds.

204. SINKING, CAPITAL, INSURANCE, AND OTHER RESERVE FUNDS—Concluded

Insert totals separately for each account. Such totals of columns (g) and (i) should be the same as those stated in short columns (a₁) and (a₂), respectively, in the comparative general balance sheet statement. Entries in column (g) should be the sums of corresponding entries in columns (d) and (e), less those shown in column (f), and the sum of entries in columns (h), (i), and (j) should equal those in column (g).

All conversions of cash into securities, or vice versa, shall be treated as withdrawals from the fund in column (f) and as additions to the fund in

column (e).

Funds representing net credit balances of earmarked incentive per diem should be reported separately for each year. The amount of income earned on these funds should be reported in footnote to this schedule.¹ Wholly owned Canadian subsidiary lines should subdivide the earmarked funds between monies received from Canadian parent companies as a result of incentive charges and the carrier's own credit balances.
(Dollars in thousands)

Balance at begin- ning of year— Book value (d)	Additions during the year—Book value (e)	Withdrawals during the year—Book value (f)	Balance at close of year—Book value (g)	Assets in Funds at Close of Year			Line No.
				Cash (h)	Book value		
					Securities issued or assumed by respondent (i)	Other securities and invested assets (j)	
\$ 66,850		5,311	61,539	61,539			1
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(Budget Bureau No. 60-R 38)
Approval Expires 12/31/78

202A. WORKING CAPITAL INFORMATION

1. Report below the information requested with respect to account No. 712, "Material and supplies"; 707, "Miscellaneous accounts receivable"; 754, "Miscellaneous accounts payable"; 761, "Other taxes accrued"; and 532, "Railway tax accruals".
2. Give the amount of issues from stock during the year for lines 1 thru 5 as it pertains to account 712, "Material and supplies".
3. Report on lines 6 and 7 only the amount applicable to common-carrier transportation service included in accounts 707 and 754.
4. Report on lines 8 and 9 the amount included in account balances for 761 and 532 which represent state income taxes. (Do not include taxes levied in lieu of property taxes.)
5. Report dollars in thousands.

Line No.	Item (a)	Amount (b)
		\$ 35,985
1	Construction and additions and betterments _____	92,931
2	Common-carrier operating purposes _____	3,318
3	Used by other than respondent's lessor companies _____	132,234
4	Total _____	
5	Portion of balance in the material and supplies account at end of year that represents scrap and obsolete material _____	40,121
6	Account 707 - Miscellaneous accounts receivable _____	36,441
7	Account 754 - Miscellaneous accounts payable _____	1
8	Account 761 - Other taxes accrued _____	None
9	Account 532 - Railway tax accruals _____	

NOTES AND REMARKS

GENERAL INSTRUCTIONS CONCERNING RETURNS IN SCHEDULES 205 AND 206

1. Schedules 205 and 206 should give particulars of stocks, bonds, other secured obligations, unsecured notes, and investment advances of affiliated and nonaffiliated companies held by respondent at close of year specifically as investments including obligations of the United States, of a State or local government, or of an individual, so held; investments made, disposed of, or written down during the year; and dividends and interest credited to income. They should exclude securities issued or assumed by respondent. For definition of affiliated companies, see the rules governing account No. 721, "Investments in affiliated companies," in the Uniform System of Accounts for Railroad Companies.

2. These investments should be subdivided to show the book value pledged, unpledged, and held in fund accounts. Under "pledged" include the book value of securities recorded in accounts Nos. 721, "Investments in affiliated companies," and 722 "Other investments," which are deposited with some pledgee or other trustee, or held subject to the lien of a chattel mortgage, or subject to any other restriction or condition which makes them unavailable for general corporate purposes. "Unpledged" should include all securities held by or for the respondent free from any lien or restriction, recorded in the accounts mentioned above. Under "In sinking, insurance, and other funds" include the book value of securities recorded in accounts Nos. 715, "Sinking funds"; 716, "Capital and other reserve funds"; and 717, "Insurance and other funds."

3. List the investments in the following order and show a total for each group and each class of investments by accounts in numerical order:

(A) Stocks:

- (1) Carriers—active.
- (2) Carriers—inactive.
- (3) Noncarriers—active.
- (4) Noncarriers—inactive.

(B) Bonds (including U. S. Government Bonds):

(C) Other secured obligations:

(D) Unsecured notes:

(E) Investment advances:

4. The subclassification of classes (B), (C), (D), and (E) should be the same as that provided for class (A).

5. The kinds of industry represented by respondent's investments in the securities of other companies should be shown by symbol opposite the names of the issuing corporations, the symbols and industrial classifications to be as follows:

Symbol	Kind of industry
I	Agriculture, forestry, and fisheries.
II	Mining.
III	Construction.
IV	Manufacturing.
V	Wholesale and retail trade.
VI	Finance, insurance, and real estate.
VII	Transportation, communications, and other public utilities.
VIII	Services.
IX	Government.
X	All other.

6. By carriers, as the term is here used, is meant companies owning or operating railroads, facilities auxiliary thereto such as bridges, ferries, union depots, and other terminal facilities, sleeping cars, parlor cars, dining cars, freight cars, express service and facilities, electric railways, highway motor vehicles, steamboats and other marine transportation equipment, pipe lines (other than those for transportation of water), and other instrumentalities devoted to the transportation of persons or property for hire. Telegraph and telephone companies are not meant to be included.

7. Noncarrier companies should, for the purposes of these schedules, include telephone companies, telegraph companies, mining companies, manufacturing companies, hotel companies, etc. Purely "holding companies" are to be classed as noncarrier companies, even though the securities held by such companies are largely or entirely those issued or assumed by carriers.

8. By an active corporation is meant one which maintains an organization for operating property or administering its financial affairs. An inactive corporation is one which has been practically absorbed in a controlling corporation, and which neither operates property nor administers its financial affairs; if it maintains an organization it does so only for the purpose of complying with legal requirements and maintaining title to property or franchises.

9. Any balance in account 723, Reserve for adjustment of investment in securities - Credit, shall be disclosed by footnote to the securities against which such reserves were established.

10. Show dollar amounts in thousands.

NOTES AND REMARKS

205. INVESTMENTS IN AFFILIATED COMPANIES

1. Give particulars of investments in stocks, bonds, other secured obligations, unsecured notes, and investment advances of companies affiliated with respondent, included in accounts Nos. 715, "Sinking funds"; 716, "Capital and other reserve funds"; 721, "Investments in affiliated companies"; and 717, "Insurance and other funds."

2. Entries in this schedule should be made in accordance with the definitions and general instructions given on page 27, classifying the investments by means of letters, figures, and symbols in columns (a), (b), and (c).

3. Indicate by means of an arbitrary mark in column (d) the obligation in support of which any security is pledged, mortgaged, or otherwise

encumbered, giving names and other important particulars of such obligations in footnotes.

4. Give totals for each class and for each subclass and a grand total for each account.

5. Entries in column (d) should show date of maturity of bonds and other evidences of indebtedness. In case obligations of the same designation mature serially, the date in column (d) may be reported as "Serially 19____ to 19____." In making entries in this column, abbreviations in common use in standard financial publications may be used where necessary on account of limited space.

Line No.	Account No.	Class No.	Kind of industry	Name of issuing company and description of security held; also lien reference if any	Extent of control	INVESTMENTS AT CLOSE OF YEAR	
						Book Value of Amount Held at Close of Year	
						Pledged	Unpledged
(a)	(b)	(c)	(d)	(e)	(f)	(g)	
1	721	A(3)	VII	42,520 Shares of Washington Terminal	% \$		\$
2				Company	100	None	14,593
3							
4							
5	721	A(3)	VII	28,000 Shares of Chicago Union Station	100	None	(8,317)
6				Company			
7							
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205. INVESTMENTS IN AFFILIATED COMPANIES—Continued

6. If any of the companies included in this schedule are controlled by respondent, the percent of control should be given in column (e). In case any company listed is controlled other than through actual ownership of securities, give particulars in a footnote. In cases of joint control, give names of other parties and particulars of control.

7. If any advances reported are pledged, give particulars in a footnote.

8. Particulars of investments made, disposed of, or written down during the year should be given in columns (j) to (h) inclusive. If the cost of any investment made during the year differs from the book value report-

ed in column (j), explain the matter in a footnote. By "cost" is meant the consideration given minus accrued interest or dividends included therein. If the consideration given or received for such investments was other than cash, describe the transaction in a footnote. Identify all entries in column (k), which represent a reduction in the book value of securities by symbol and give full explanation in a footnote in each case.

9. This schedule should not include securities issued or assumed by respondent. (Dollars in Thousands)

INVESTMENTS AT CLOSE OF YEAR		Book value of investments made during year (j)	INVESTMENTS DISPOSED OF OR WRITTEN DOWN DURING YEAR		DIVIDENDS OR INTEREST DURING YEAR		Line No.
Book Value of Amount Held at Close of Year			Book value (k)	Selling price (l)	Rate (m)	Amount credited to income (n)	
In sinking, insurance, and other funds (h)	Total book value (i)						
\$	\$	\$	\$	\$	%	\$	
None	14,953	None	N/A	N/A	N/A	None	1
							2
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None	(8,317)	None	N/A	N/A	N/A	None	5
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205. INVESTMENTS IN AFFILIATED COMPANIES—Continued

Line No.	Account No.	Class No.	Kind of industry	Name of issuing company and description of security held; also lien reference, if any	Extent of control	INVESTMENTS AT CLOSE OF YEAR	
						Book Value of Amount Held at Close of Year	
						Pledged	Unpledged
	(a)	(b)	(c)	(d)	(e)	(f)	(g)
					%	\$	\$
47							
48							
49							
50							
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205. INVESTMENTS IN AFFILIATED COMPANIES— Concluded

INVESTMENTS AT CLOSE OF YEAR		Book value of investments made during year (j)	INVESTMENTS DISPOSED OF OR WRITTEN DOWN DURING YEAR		DIVIDENDS OR INTEREST DURING YEAR		Line No.
Book Value of Amount Held at Close of Year			Book value (k)	Selling price (l)	Rate (m)	Amount credited to income (n)	
In sinking, insurance, and other funds (h)	Total book value (i)						
\$	\$	\$	\$	\$	%	\$	
							47
							48
							49
							50
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206. OTHER INVESTMENTS

1. Give particulars of investments in stocks, bonds, other secured obligations, unsecured notes, and investment advances of others than affiliated companies, included in accounts Nos. 715, "Sinking funds"; 716, "Capital and other reserve funds"; 722, "Other investments"; and 717, "Insurance and other funds." Investments included in accounts Nos. 715, 716 and 717 held by trustees in lieu of cash deposits required under the governing instrument are not to be reported.

2. Entries in this schedule should be made in accordance with the definitions and general instructions given on page 27, classifying the investments by means of letters, figures, and symbols in columns (a), (b), and

(c). Investment in U. S. Treasury obligations may be reported as one item.

3. Indicate by means of an arbitrary mark in column (d) the obligation in support of which any security is pledged, mortgaged, or otherwise encumbered, giving names and other important particulars of such obligations in footnotes.

4. Give totals for each class and for each subclass and a grand total for each account.

5. Entries in column (d) should show date of maturity of bonds and other evidences of indebtedness. In case obligations of the same designa-

Line No.	Account No.	Class No.	Kind of industry	Name of issuing company or government and description of security held; also lien reference, if any	INVESTMENTS AT CLOSE OF YEAR	
					Book Value of Amount Held at Close of Year	
					Pledged	Unpledged
	(a)	(b)	(c)	(d)	(e)	(f)
1				None	\$	\$
2						
3						
4						
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206. OTHER INVESTMENTS—Continued

tion mature serially, the date in column (d) may be reported as "Serially 19____ to 19____." In making entries in this column, abbreviations in common use in standard financial publications may be used where necessary on account of limited space.

6. If any advances reported are pledged, give particulars in a footnote.

7. Particulars of investments made, disposed of, or written down during the year should be given in columns (i) and (k). If the cost of any investment made during the year differs from the book value reported in

column (i), explain the matter in a footnote. By "cost" is meant the consideration given minus accrued interest or dividends included therein. If the consideration given or received for such investments was other than cash, describe the transaction in the footnote. Identify all entries in column (j) which represent a reduction in the book value of securities by symbol and give full explanation in a footnote in each case.

(Dollars in Thousands)

INVESTMENTS AT CLOSE OF YEAR		Book value of investments made during year (i)	INVESTMENTS DISPOSED OF OR WRITTEN DOWN DURING YEAR		DIVIDENDS OR INTEREST DURING YEAR		Line No.
Book Value of Amount Held at Close of Year			Book value (j)	Selling price (k)	Rate (l)	Amount credited to income (m)	
In sinking, insurance, and other funds (g)	Total book value (h)						
\$ None	\$	\$	\$	\$	%	\$	1
							2
							3
							4
							5
							6
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206. OTHER INVESTMENTS—Continued

Line No.	Account No.	Class No.	Kind of industry	Name of issuing company or government and description of security held; also lien reference, if any	INVESTMENTS AT CLOSE OF YEAR	
					Book Value of Amount at Close of Year	
					Pledged	Unpledged
	(a)	(b)	(c)	(d)	(e)	(f)
				None	\$	\$
47						
48						
49						
50						
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206. OTHER INVESTMENTS—Concluded

206. OTHER INVESTMENTS—Concluded							
INVESTMENTS AT CLOSE OF YEAR		Book value of investments made during year (i)	INVESTMENTS DISPOSED OF OR WRITTEN DOWN DURING YEAR		DIVIDENDS OR INTEREST DURING YEAR		Line No.
Book Value of Amount Held at Close of Year			Book value (j)	Selling price (k)	Rate (l)	Amount credited to income (m)	
In sinking, insurance, and other funds (g)	Total book value (h)						
\$ None	\$	\$	\$	\$	%	\$	47
							48
							49
							50
							51
							52
							53
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							55
							56
							57
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207. INVESTMENTS IN COMMON STOCKS OF AFFILIATED COMPANIES Undistributed Earnings From Certain Investments in Affiliated Companies

1. Report below the details of all investments in common stocks included in Account 721, Investments in Affiliated Companies, which qualify for the equity method under instruction 6-2 in the Uniform System of Accounts for Railroad Companies.

2. Enter in column (c) the amount necessary to retroactively adjust those investments qualifying for the equity method of

accounting in accordance with instruction 6-2 (b)(11) of the Uniform System of Accounts for Railroad Companies.

3. Enter in column (d) the share of undistributed earnings (i.e., less dividends) or losses.

4. Enter in column (e) the amortization for the year of the excess of cost over equity in net assets (equity over cost) at date

of acquisition. See instruction 6-2 (b)(4).

5. The total of column (g) must agree with column (b), line 21, schedule 200.

6. For definitions of "carrier" and "noncarrier," see general instructions 6 and 7 on page 27.

(DOLLARS IN THOUSANDS)

Line No.	Name of issuing company and description of security held (a)	Balance at beginning of year (b)	Adjustment for investments qualifying for equity method (c)	Equity in undistributed earnings (losses) during year (d)	Amortization during year (e)	Adjustment for investments disposed of or written down during year (f)	Balance at Close of year (g)
	Carriers: (List specifics for each company)						
1	42,520 Common shares of Washington	\$	\$	\$	\$	\$	\$
2	Terminal Company	14,466		487			14,953
3							
4	28,000 Common shares of Chicago Union						
5	Station Company	(10,590)		2,263			(8,317)
6							
7							
8							
9							
10							
11							
12							
13							
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207. INVESTMENTS IN COMMON STOCKS OF AFFILIATED COMPANIES (Continued)

Undistributed Earnings From Certain Investments in Affiliated Companies

Line No.	Name of issuing company and description of security held (a)	Balance at beginning of year (b)	Adjustment for investments qualifying for equity method (c)	Equity in undistributed earnings (losses) during year (d)	Amortization during year (e)	Adjustment for investments disposed of or written down during year (f)	Balance at close of year (g)
	Carriers: (List specifics for each company).	\$	\$	\$	\$	\$	\$
29							
30							
31							
32							
33							
34							
35							
36							
37							
38							
39							
40							
41							
42							
43							
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47							
48							
49							
50							
51							
52							
53							
54							
55							
56							
57							
58							
59	Total	3,386		2,750			6,636
60	Noncarriers: (Show totals only for each column)						
61	Total (lines 59 and 60)	3,286		2,750			6,636

Road In trail:

NRP

Year:

1985

RC-103000

NATIONAL RAILROAD PASSENGER CORP.

1984

2 OF 3

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211. ROAD AND EQUIPMENT PROPERTY (See Instructions page 40)

Line No	Account (a)	(Dollars in thousands) (b)	Balance at beginning of year (c)	Expenditures during the year for original road and equipment, and road extensions (d)	Expenditures during the year for purchase of existing lines, reorganizations, etc. (e)
1	(1) Engineering _____	\$	\$	\$	
2	(2) Land for transportation purposes _____	20,095			
3	(3 1/2) Other right-of-way expenditures _____	463			
4	(3) Grading _____	7,781			
5	(5) Tunnels and subways _____	7,348			
6	(6) Bridges, trestles, and culverts _____	18,321			
7	(7) Elevated structures _____	-			
8	(8) Ties _____	92,221			
9	(9) Pails _____	154,640			
10	(10) Other track material _____	-			
11	(11) Ballast _____	17,121			
12	(12) Track laying and surfacing _____	-			
13	(13) Fences, snowsheds, and signs _____	350			
14	(16) Station and office buildings _____	92,694			
15	(17) Roadway buildings _____	1,729			
16	(18) Water stations _____	1,167			
17	(19) Fuel stations _____	533			
18	(20) Shops and enginehouses _____	44,352			
19	(21) Grain elevators _____				
20	(22) Storage warehouses _____				
21	(23) Wharves and docks _____				
22	(24) Coal and ore wharves _____				
23	(25) TOFC/COFC terminals _____				
24	(26) Communication systems _____	2,792			
25	(27) Signals and interlockers _____	9,084			
26	(29) Power plants _____	1,631			
27	(31) Power-transmission systems _____	10,312			
28	(35) Miscellaneous structures _____	-			
29	(37) Roadway machines _____	23,445			
30	(38) Roadway small tools _____				
31	(39) Public improvements—Construction _____	2,421			
32	(43) Other expenditures—Road _____	-			
33	(44) Shop machinery _____	10,204			
34	(45) Power-plant machinery _____	769			
35	Other (specify and explain) _____				
36	Total expenditures for road _____	519,533			
37	(52) Locomotives _____	358,599			
38	(53) Freight-train cars _____				
39	(54) Passenger-train cars _____	970,537			
40	(55) Highway revenue equipment _____				
41	(56) Floating equipment _____				
42	(57) Work equipment _____	29,965			
43	(58) Miscellaneous equipment _____	9,123			
44	Total expenditures for equipment _____	1,368,224			
45	(71) Organization expenses _____				
46	(76) Interest during construction _____				
47	(77) Other expenditures—General _____				
48	Total general expenditures _____				
49	Total _____	1,887,757			
50	(80) Other elements of investment (p. 33) _____				
51	(90) Construction work in progress _____	1,756,148			
52	Grand Total _____	3,643,905			

211. ROAD AND EQUIPMENT PROPERTY (See Instructions page 40)

EXPENDITURES FOR ADDITIONS AND BETTERMENTS DURING THE YEAR		CREDITS FOR PROPERTY RETIRED DURING THE YEAR		Net changes during the year	Balance at close of year	Line No.
Made on owned property (e)	Made on leased property (f)	Owned property (g)	Leased property (h)	(i)	(j)	
\$	\$	\$	\$	\$	\$	
3,887				3,887	23,982	1
				-	463	2
22,582				22,582	30,363	3
22,494				22,494	29,842	4
23,473				23,473	41,794	5
						6
53,107				53,107	145,328	7
65,709				65,709	220,349	8
				-	-	9
8,000				8,000	25,121	10
						11
3,729				3,729	4,079	12
11,119	2,035	254		12,900	105,594	13
16,959				16,959	18,748	14
				-	1,167	15
				-	533	16
38,748	65	29		38,784	83,136	17
						18
						19
						20
						21
						22
615				615	3,407	23
10,897				10,897	19,981	24
				-	1,631	25
16,827	27			16,854	27,166	26
						27
688		41		647	24,092	28
				-	2,421	29
						30
201		15		186	10,390	31
				-	769	32
						33
299,035	2,127	339		300,823	820,356	34
12,951		13,241		(290)	358,309	35
						36
20,583		3,543		17,040	987,577	37
						38
						39
						40
853		296		557	30,522	41
2,963		428		2,535	11,658	42
37,350		17,508		19,842	1,388,066	43
						44
						45
						46
						47
336,385	2,127	17,847		320,635	2,200,422	48
						49
(45,665)				(45,665)	1,710,483	50
290,720	2,127	17,847		275,000	3,918,905	51
						52

INSTRUCTIONS CONCERNING RETURNS TO BE MADE IN SCHEDULE 211 ON PAGES 38 and 39

1. Give particulars of balances at the beginning and close of the year and of all changes during the year in account No. 731, "Road and Equipment Property," and account No. 732, "Improvements on Leased Property," classified by primary accounts in accordance with the Uniform System of Accounts for Railroad Companies. The balances, by primary accounts, should, insofar as known, be stated in column (b) and all changes made during the year should be analyzed in columns (c) to (h), inclusive. Column (j) is the aggregate of columns (b) to (h), inclusive. Grand totals of columns (b) and (j) should equal the sum of accounts 731 and 732 for the respective periods; if not, full explanation should be made in a footnote.

2. In column (c) are to be shown disbursements made for the specific purpose of purchasing, constructing, and equipping new lines, and for the extension of old lines, as provided for in Instruction 2-1, "Items to be charged," of the Uniform System of Accounts for Railroad Companies, for such items.

3. In column (d) is to be shown the cost of a railway or portion thereof, acquired as an operating entity or system by purchase, merger, consolidation, reorganization, receivership sale or transfer, or otherwise.

4. In columns (c) and (f), should be included all entries covering expenditures for additions and betterments, as defined, whether replacing other property or not.

5. In column (f) show particulars for improvements made on property held under lease or other form of long-term contract and not charged to the owning company.

6. In columns (g) and (h) should be entered all credits representing property sold, abandoned, or otherwise retired.

7. Both the debit and credit involved in each transfer, adjustment, or clearance, between road and equipment accounts, should be included in the column in which the item was initially included; also the transfer of

prior years' debits or credits from investment in road and equipment to operating expenses or other accounts, or vice versa, should be included in the column applicable to current items of like nature. Each such transfer, adjustment, or clearance should be fully explained when in excess of \$100,000.

8. If during the year an individual charge of \$100,000 or more was made to account No. 2, "Land for transportation purposes," state in a footnote the cost, location, area, and other details which will identify the property.

9. Report on line 35 amounts not includible in the primary road accounts. The items reported should be briefly identified and explained under "Notes and Remarks," below. Amounts should be reported on this line only under special circumstances, usually after permission is obtained from the Commission for exceptions to prescribed accounting. Reference to such authority should be made when explaining the amounts reported. Respondents must not make arbitrary changes to the printed stub or column headings without specific authority from the Commission.

10. If during the year a segment of transportation property was acquired, state in a footnote the name of the vendor, the mileage acquired, and the date of acquisition, giving termini and the cost of the property to the respondent. Also furnish a statement of the amount included in each primary account representing such property acquired, referring to the column or columns in which the entries appear.

11. If an amount of less than \$1,500 is used as the minimum debit or credit for additions and betterments to property investment accounts as provided for in Instruction 2-2, of the Uniform System of Accounts for Railroad Companies, state in a footnote the amount used.

12. Show dollars in thousands.

NOTES AND REMARKS

Note 1:	Base 1/1/85	Base 12/31/85	Rate
Equipment hardware	31,029	32,025	12.00
Stations and office buildings	40,965	42,301	2.50
Total	<u>71,994</u>	<u>74,326</u>	

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211B. DEPRECIATION BASE AND RATES—ROAD AND EQUIPMENT OWNED AND USED AND LEASED FROM OTHERS

1. Show in columns (b) and (e), for each primary account, the depreciation base used in computing the depreciation charges for the month of January and in columns (c) and (f) show the depreciation base used in computing the depreciation charges for the month of December; in columns (d) and (g) show the composite rates used in computing the depreciation charges for the month of December, and on lines 29 and 37 of these columns show the composite percentage for all road and equipment accounts, respectively, ascertained by applying the primary account composite rates to the depreciation base used in computing the charges for December and dividing the total so computed by the total depreciation base for the same month. The depreciation base should not include the cost of equipment, used but not owned, when the rents therefor are included in the rent for equipment accounts Nos. 536 to 540, inclusive. It should include the cost of equipment owned and leased to others when the rents therefrom are included in the rent for equipment accounts Nos. 503 to 507, inclusive. The composite rates used should be those prescribed or otherwise authorized by the Commission, except that where the use of component rates has been authorized, the composite rates to

be shown for the respective primary accounts should be recomputed from the December charges developed by the use of the authorized rates. If any changes in rates were effective during the year, give full particulars in a footnote.

2. All leased properties may be combined and one composite rate computed for each primary account, or a separate schedule may be included for each such property.

3. Show in columns (z), (f), and (g), data applicable to property, used but not owned, when the rent therefor is included in account 542.

4. If the depreciation base for accounts 1, 2-1/2, 3, 5, and 39 includes nondepreciable property, a statement to that effect should be made in a footnote.

5. If depreciation accruals have been discontinued for any account, the depreciation base should be reported, nevertheless, in support of depreciation reserves. Authority for the discontinuance of accruals should be shown in a footnote indicating the account(s) effected.

Line No.	Account (a)	OWNED AND USED			LEASED FROM OTHERS		
		Depreciation Base		Annual composite rate (percent) (d)	Depreciation base		Annual composite rate (percent) (g)
		At beginning of year (b)	At close of year (c)		At beginning of year (e)	At close of year (f)	
		\$	\$	%	\$	\$	%
	ROAD						
1	(1) Engineering	463	463	2.00			
2	(2-1/2) Other right-of-way expenditures	7,733	9,192	.76			
3	(3) Grading	7,348	7,348	.91			
4	(5) Tunnels and subways	14,430	15,383	1.15			
5	(6) Bridges, trestles, and culverts						
6	(7) Elevated structures	72	72	2.00			
7	(13) Fences, snowsheds, and signs	71,994	74,326	See Note 1, page 40			
8	(16) Station and office buildings	606	1,110	2.74			
9	(17) Roadway buildings	311	311	2.72			
10	(18) Water stations	292	292	2.65			
11	(19) Fuel stations	43,191	80,264	2.11			
12	(20) Shops and enginehouses						
13	(21) Grain elevators						
14	(22) Storage warehouses						
15	(23) Wharves and docks						
16	(24) Coal and ore wharves						
17	(25) TOFC/COFC terminals						
18	(26) Communications systems	1,605	2,773	1.64			
19	(27) Signals and interlockers	7,010	7,704	2.74			
20	(29) Power plants	1,412	1,413	1.96			
21	(31) Power transmission systems	9,361	9,785	2.19			
22	(35) Miscellaneous structures						
23	(37) Roadway machines	23,445	24,237	5.11			
24	(39) Public improvements—Construction	1,682	1,682	1.15			
25	(44) Shop machinery	10,136	10,247	3.31			
26	(45) Power plant machinery	769	769	2.49			
27	All other road accounts	52,575	59,035	5.83			
28	Amortization (other than defense projects)						
29	Total road	255,435	305,405	5.40			
	EQUIPMENT						
30	(52) Locomotives	358,599	358,398	6.24			
31	(53) Freight-train cars						
32	(54) Passenger-train cars	969,514	985,052	6.72			
33	(55) Highway revenue equipment						
34	(56) Floating equipment						
35	(57) Work equipment	29,965	29,502	6.00			
36	(58) Miscellaneous equipment	9,123	12,085	22.50			
37	Total equipment	1,367,201	1,385,037	6.72			
38	GRAND TOTAL	1,622,636	1,691,442	XX XX			XX XX

211B-1 DEPRECIATION BASE AND RATES—IMPROVEMENTS TO ROAD AND EQUIPMENT LEASED FROM OTHERS

1. Show in column (b) for each primary account, the depreciation base used in computing the depreciation charges for the month of January and in column (c) show the depreciation base used in computing the depreciation charges for the month of December; in column (d) show the composite rates used in computing the depreciation charges for the month of December, and on lines 28 and 36 of these columns show the composite percentage for all road and equipment accounts, respectively, ascertained by applying the primary account composite rates to the depreciation base used in computing the charges for December and dividing the total so computed by the total depreciation base for the same month. This schedule should include only improvements to leased property charged to account 732, Improvements to Leased Property. The composite rates used should be those prescribed or otherwise authorized by the Commission, except that where the use of component rates has been authorized, the

composite rates to be shown for the respective primary accounts should be recomputed from the December charges developed by the use of the authorized rates. If any changes in rates were effective during the year, give full particulars in a footnote.

2. All improvements to leased properties may be combined and one composite rate computed for each primary account or a separate schedule may be included for each such property.

3. If the depreciation base for accounts 1, 2-1/2, 3, 5, and 39 includes nondepreciable property, a statement to that effect should be made in a footnote.

4. If depreciation accruals have been discontinued for any account, the depreciation base should be reported, nevertheless, in support of depreciation reserves. Authority for the discontinuance of accruals should be shown in a footnote indicating the account(s) affected.

Line No.	(Dollars in thousands) Account (a)	Depreciation base		Annual composite rate (percent) (d)
		At beginning of year (b)	At close of year (c)	
		\$	\$	%
	ROAD			
1	(1) Engineering			
2	(2-1/2) Other right-of-way expenditures	44	44	.76
3	(3) Grading			
4	(5) Tunnels and subways	1,610	1,610	1.15
5	(6) Bridges, trestles, and culverts			
6	(7) Elevated structures			
7	(13) Fences, snowsheds, and signs	38	38	2.00
8	(16) Station and office buildings	19,357	21,343	2.50
9	(17) Roadway buildings			
10	(18) Water stations	856	856	2.72
11	(19) Fuel stations	241	241	2.65
12	(20) Shops and enginehouses	1,153	1,218	2.11
13	(21) Grain elevators			
14	(22) Storage warehouses			
15	(23) Wharves and docks			
16	(24) Coal and ore wharves			
17	(25) TOFC/COFC terminals			
18	(26) Communications systems	187	187	1.64
19	(27) Signals and interlockers	2,074	2,074	2.74
20	(29) Power plants	219	219	1.96
21	(31) Power transmission systems	625	652	2.19
22	(35) Miscellaneous structures			
23	(37) Roadway machines			
24	(39) Public improvements—Construction	616	616	1.15
25	(44) Shop machinery	68	68	3.31
26	(45) Power plant machinery			
27	All other road accounts	6,272	6,272	2.49
28	Amortization (other than defense projects)			
29	Total road	33,360	35,438	8.13
	EQUIPMENT			
30	(52) Locomotives	33,360		
31	(53) Freight-train cars			
32	(54) Passenger-train cars			
33	(55) Highway revenue equipment			
34	(56) Floating equipment			
35	(57) Work equipment			
36	(58) Miscellaneous equipment			
37	Total equipment			
38	GRAND TOTAL	33,360	35,438	XXXX

211C. DEPRECIATION BASE AND RATES—ROAD AND EQUIPMENT LEASED TO OTHERS

1. This schedule is to be used in cases where the related depreciation reserve is carried in the accounts of the respondent and the rent therefrom is included in account No. 509.

2. Show in columns (b) and (c), for each primary account, the depreciation base used in computing the depreciation for the months of January and December, respectively, with respect to road and equipment owned by the respondent but leased to others, the depreciation charges for which are not includible in operating expenses of the respondent, but for which the depreciation reserve is recorded in the accounts of the respondent. If the base for road is other than the original cost or estimated original cost as found by the Commission's Bureau of Accounts, brought to a current date by the respondent from its Order No. 3 records and accounts, or is other than ledger value for equipment, a full explanation should be given.

3. In column (d) show the composite rates used in computing the depreciation for the month of December and on lines 28 and 36 of this column show the composite percentage for all road and equipment accounts, respectively, ascertained by applying the primary accounts composite rates to the depreciation base used in computing the depreciation for December and dividing the total so computed by the depreciation base.

4. If the depreciation base for accounts 1, 2-1/2, 3, 5, and 39 includes nondepreciable property, a statement to that effect should be made in a footnote.

5. If depreciation accruals have been discontinued for any account, the depreciation base should be reported, nevertheless, in support of depreciation reserves. Authority for the discontinuance of accruals should be shown in a footnote indicating the account (s) affected.

Line No.	Account (a)	DEPRECIATION BASE		Annual composite rate (percent) (d)
		Beginning of year (b)	Close of year (c)	
	(Dollars in thousands)	\$	\$	
	ROAD			
1	(1) Engineering	NOT APPLICABLE		
2	(2-1/2) Other right-of-way expenditures			
3	(3) Grading			
4	(5) Tunnels and subways			
5	(6) Bridges, trestles, and culverts			
6	(7) Elevated structures			
7	(13) Fences, snowsheds, and signs			
8	(16) Station and office buildings			
9	(17) Roadway buildings			
10	(18) Water stations			
11	(19) Fuel stations			
12	(20) Shops and enginehouses			
13	(21) Grain elevators			
14	(22) Storage warehouses			
15	(23) Wharves and docks			
16	(24) Coal and ore wharves			
17	(25) TOFC/COFC terminals			
18	(26) Communication systems			
19	(27) Signals and interlockers			
20	(29) Power plants			
21	(31) Power transmission systems			
22	(35) Miscellaneous structures			
23	(37) Roadway machines			
24	(39) Public improvements—Construction			
25	(44) Shop machinery			
26	(45) Power-plant machinery			
27	All other road accounts			
28	Total road			
	EQUIPMENT			
29	(52) Locomotives			
30	(53) Freight-train cars			
31	(54) Passenger-train cars			
32	(55) Highway revenue equipment			
33	(56) Floating equipment			
34	(57) Work equipment			
35	(58) Miscellaneous equipment			
36	Total equipment			
37	GRAND TOTAL			X X X X

211D. DEPRECIATION RESERVE—ROAD AND EQUIPMENT OWNED AND USED

1. Give the particulars called for hereunder with respect to credits and debits to account No. 735, "Accrued depreciation—Road and Equipment," during the year relating to road and equipment owned and used. This schedule should not include any entries for depreciation of equipment, used but not owned, when the rents therefor are included in the rent for equipment accounts Nos. 526 to 540, inclusive. It should include entries for depreciation of equipment owned but not used when the rents therefrom are included in the rent for equipment accounts Nos. 503 to 507, inclusive. (See schedule 211F for the reserve relating to road and equipment owned but not used by the respondent.) If any entries are

made for "Other credits" or "Other debits," state the facts occasioning such entries. A debit balance in column (b) or (g) for any primary account should be shown in parenthesis or designated "Dr."

2. If there is any inconsistency between the credits to the reserve as shown in column (c) and the charges to operating expenses, a full explanation should be given.

3. All credits or debits to the reserve representing amortization other than for defense projects, if a general amortization program has been authorized, should be entered on line 28.

(Dollars in thousands)

Line No	Account (a)	Balance at beginning of year (b)	CREDITS TO RESERVE During the Year		DEBITS TO RESERVE During the Year		Balance at close of year (g)
			Charges to operating expenses (c)	Other credits (d)	Retirements (e)	Other debits (f)	
	ROAD	\$	\$	\$	\$	\$	\$
1	(1) Engineering	145					145
2	(2-1/2) Other right-of-way expenditures	777	342				1,119
3	(3) Grading	25	117				142
4	(5) Tunnels and subways	1,696	567			6	2,257
5	(6) Bridges, trestles, and culverts	5,184	1,881			12	7,053
6	(7) Elevated structures						
7	(13) Fences, snow sheds, and signs	329	106				435
8	(16) Station and office buildings	50,566	20,130		310	165	70,221
9	(17) Roadway buildings	1,158	460			6	1,620
10	(18) Water stations	6	8				14
11	(19) Fuel stations	12	8				26
12	(20) Shops and enginehouses	12,336	4,522		28	30	17,800
13	(21) Grain elevators						
14	(22) Storage warehouses						
15	(23) Wharves and docks	(12)					(12)
16	(24) Coal and ore wharves						
17	(25) TOFC/COFC terminals	(10)					(10)
18	(26) Communication systems	277	68				345
19	(27) Signals and interlockers	43,549	17,341			123	60,762
20	(29) Power plants	(79)	28				(51)
21	(31) Power-transmission systems	3,796	1,563			12	5,347
22	(35) Miscellaneous structures	(23)					(23)
23	(37) Roadway machines	3,190	1,299		43	12	4,424
24	(39) Public improvements—Construction	3,055	1,291			12	4,334
25	(44) Shop machinery*	2,178	514		16	109	2,567
26	(45) Power-plant machinery*	105	24			5	125
27	All other road accounts	36,114	31,295	2,461			119,870
28	Amortization (other than defense projects)						
29	Total road	215,381	81,562	2,461	397	497	298,510
	EQUIPMENT						
30	(52) Locomotives	98,948	16,015		13,292	330	101,341
31	(53) Freight-train cars						
32	(54) Passenger-train cars	284,279	62,025		3,267	1,237	341,800
33	(55) Highway revenue equipment						
34	(56) Floating equipment						
35	(57) Work equipment	3,939	1,816		308	23	5,414
36	(58) Miscellaneous equipment	3,265	2,430		294	49	5,353
37	Total equipment	390,432	82,286		17,161	1,649	453,908
38	GRAND TOTAL	605,813	163,848	2,461	17,558	2,145	752,418

*Chargeable to account 305

211E. ACCRUED LIABILITY—LEASED PROPERTY

1. Give full particulars called for hereunder with respect to credits and debits to account No. 785, "Accrued liability—Leased property," during the year relating to road and equipment leased from others.

2. Show in column (c) amounts which were charged to operating expenses, and in column (f) show payments made to the lessor in settlement thereof. A full explanation should be given of all entries in columns (d) and (f).

3. Any inconsistency between the credits to the account as shown in column (c) and the charges to operating expenses should be fully explained.

4. Show in column (e) the debits to the account arising from retirements.

5. If settlement for depreciation is made currently between lessee and lessor, and no debits or credits to account No. 785 are made by the accounting company, show in column (c) the charges to operating expenses and in column (f) show payments made to the lessor in settlement thereof.

(Dollars in thousands)

Line No	Account (a)	Balance at beginning of year (b)	CREDITS TO ACCOUNT During the Year		DEBITS TO ACCOUNT During the year		Balance at close of year (g)
			Charges to operating expenses (c)	Other credits (d)	Retirements (e)	Other debits (f)	
	ROAD	\$	\$	\$	\$	\$	\$
1	(1) Engineering ————			NOT APPLICABLE			
2	(2-1/2) Other right-of-way expenditures ————						
3	(3) Grading ————						
4	(5) Tunnels and subways ————						
5	(6) Bridges, trestles, and culverts ————						
6	(7) Elevated structures ————						
7	(13) Fences, snow sheds, and signs ————						
8	(16) Station and office buildings ————						
9	(17) Roadway buildings ————						
10	(18) Water stations ————						
11	(19) Fuel stations ————						
12	(20) Shops and enginehouses ————						
13	(21) Grain elevators ————						
14	(22) Storage warehouses ————						
15	(23) Wharves and docks ————						
16	(24) Coal and ore wharves ————						
17	(25) TOFC/COFC terminals ————						
18	(26) Communication systems ————						
19	(27) Signals and interlockers ————						
20	(29) Power plants ————						
21	(31) Power-transmission systems ————						
22	(35) Miscellaneous structures ————						
23	(37) Roadway machines ————						
24	(39) Public improvements—Construction ————						
25	(44) Shop Machinery* ————						
26	(45) Power-plant machinery* ————						
27	All other road accounts ————						
28	Total road ————						
	EQUIPMENT						
29	(52) Locomotives ————						
30	(53) Freight-train cars ————						
31	(54) Passenger-train cars ————						
32	(55) Highway revenue equipment ————						
33	(56) Floating equipment ————						
34	(57) Work equipment ————						
35	(58) Miscellaneous equipment ————						
36	Total equipment ————						
37	GRAND TOTAL						

*Chargeable to account 305

211E-1 ACCRUED DEPRECIATION RESERVE—IMPROVEMENTS TO ROAD AND EQUIPMENT LEASED FROM OTHERS

1. Give full particulars called for hereunder with respect to credits and debits to account 733, "Accrued Depreciation; Improvements on Leased Property" during the year relating to improvements made to road and equipment property leased from others, the depreciation charges for which are includible in operating expenses of the respondent. This schedule should only include entries for depreciation of road and equipment property includible in account 732, Improvements on Leased Property.

2. If any entries are made for column (d) "Other credits or column (f) "Other debits" state the facts occasioning such entries. A debit balance in column (b) or (g) for any primary account should be shown in parenthesis or designated "Dr."

3. Any inconsistency between the credits to the reserve as shown in column (c) and the charges to operating expenses should be fully explained.

4. Show in column (e) the debits to the reserve arising from retirements.

(Dollars in thousands)

Line No	Account (a)	Balance at beginning of year (b)	CREDITS TO RESERVE During the Year		DEBITS TO RESERVE During the year		Balance at close of year (g)
			Charges to operating expenses (c)	Other credits (d)	Retirements (e)	Other debits (f)	
	ROAD	\$ 112	\$	\$	\$	\$	\$ 112
1	(1) Engineering						
2	(2-1/2) Other right-of-way expenditures						
3	(3) Grading	3	1				4
4	(5) Tunnels and subways						
5	(6) Bridges, trestles, and culverts	48	18				66
6	(7) Elevated structures						
7	(13) Fences, snow sheds, and signs	5	1				6
8	(16) Station and office buildings	6,877	1,942				8,819
9	(17) Roadway buildings						
10	(18) Water stations	106	25				131
11	(19) Fuel stations	27	10				37
12	(20) Shops and enginehouses	-	37				
13	(21) Grain elevators						
14	(22) Storage warehouses						
15	(23) Wharves and docks						
16	(24) Coal and ore wharves						
17	(25) TOFC/COFC terminals						
18	(26) Communication systems	12	3				15
19	(27) Signals and interlockers	273	60				333
20	(29) Power plants	(25)	4				(21)
21	(31) Power-transmission systems	50	15				65
22	(35) Miscellaneous structures						
23	(37) Roadway machines						
24	(39) Public improvements—Construction	21	7				28
25	(44) Shop Machinery*	1	2				3
26	(45) Power-plant machinery*						
27	All other road accounts	1,675	332				2,007
28	Total road	9,251	2,457				11,708
	EQUIPMENT						
29	(52) Locomotives						
30	(53) Freight-train cars						
31	(54) Passenger-train cars						
32	(55) Highway revenue equipment						
33	(56) Floating equipment						
34	(57) Work equipment						
35	(58) Miscellaneous equipment						
36	Total equipment						
37	GRAND TOTAL	9,251	2,457				11,708

*Chargeable to account 305

211F. DEPRECIATION RESERVE—ROAD AND EQUIPMENT LEASED TO OTHERS

1. This schedule is to be used in cases where the depreciation reserve is carried in the accounts of the respondent, and the rent therefrom is included in account No. 509.

2. Give the particulars called for hereunder with respect to credits and debits to account No. 735, "Accrued depreciation—Road and Equipment," during the year relating to road and equipment leased to others, the depreciation charges for which are not includible in operating expenses of the respondent. (See schedule 211D for the reserve relating to road and equipment owned and used by the respondent.)

3. If any entries are made for "Other credits" and "Other debits," state the facts occasioning such entries. A debit balance in column (b) or (g) for any primary account should be shown in parenthesis or designated "Dr."

(Dollars in thousands)

Line No.	Account (a)	Balance at beginning of year (b)	CREDITS TO RESERVE During the Year		DEBITS TO RESERVE During the Year		Balance at close of year (g)
			Charges to others (c)	Other credits (d)	Retirements (e)	Other debits (f)	
	ROAD	\$	\$	\$	\$	\$	\$
			NOT APPLICABLE				
1	(1) Engineering _____						
2	(2-1/2) Other right-of-way expenditures _____						
3	(3) Grading _____						
4	(5) Tunnels and subways _____						
5	(6) Bridges, trestles, and culverts _____						
6	(7) Elevated structures _____						
7	(13) Fences, snow sheds, and signs _____						
8	(16) Station and office buildings _____						
9	(17) Roadway buildings _____						
10	(18) Water stations _____						
11	(19) Fuel stations _____						
12	(20) Shops and enginehouses _____						
13	(21) Grain elevators _____						
14	(22) Storage warehouses _____						
15	(23) Wharves and docks _____						
16	(24) Coal and ore wharves _____						
17	(25) TOFC/COFC terminals _____						
18	(26) Communication systems _____						
19	(27) Signals and interlockers _____						
20	(29) Power plants _____						
21	(31) Power-transmission systems _____						
22	(35) Miscellaneous structures _____						
23	(37) Roadway machines _____						
24	(39) Public improvements—Construction _____						
25	(44) Shop machinery _____						
26	(45) Power-plant machinery _____						
27	All other road accounts _____						
28	Total road _____						
	EQUIPMENT						
29	(52) Locomotives _____						
30	(53) Freight-train cars _____						
31	(54) Passenger-train cars _____						
32	(55) Highway revenue equipment _____						
33	(56) Floating equipment _____						
34	(57) Work equipment _____						
35	(58) Miscellaneous equipment _____						
36	Total equipment _____						
37	GRAND TOTAL						

211G. AMORTIZATION OF DEFENSE PROJECTS—ROAD AND EQUIPMENT OWNED AND LEASED FROM OTHERS

1. Show in columns (b) to (e) the amount of base of road and equipment property for which amortization reserve is provided in account No. 736, "Accrued amortization of defense projects—Road and Equipment" of the respondent. If the amortization base is other than the ledger value stated in the investment account, a full explanation should be given.

2. Show in columns (f) to (i) the balance at the close of the

year and all credits and debits during the year in reserve account No. 736, "Accrued amortization of defense projects—Road and Equipment."

3. The information requested for "Road" by columns (b) through (i) may be shown by projects amounting to \$100,000 or more, or by single entries as "Total road" in line 22. If reported by projects, each project should be briefly described, stating

kind, location, and authorization date and number. Projects amounting to less than \$100,000 should be combined in a single entry designated "Minor items, each less than \$100,000."

4. Any amounts included in columns (b) and (f), and in column (h) affecting operating expenses, should be fully explained. (Dollars in thousands)

Line No.	Description of property or account (a)	BASE				RESERVE			
		Debits during year (b)	Credits during year (c)	Adjustments (d)	Balance at close of year (e)	Credits during year (f)	Debits during year (g)	Adjustments (h)	Balance at close of year (i)
1	ROAD:	\$	\$	\$	\$	\$	\$	\$	\$
2	Not applicable								
3									
4									
5									
6									
7									
8									
9									
10									
11									
12									
13									
14									
15									
16									
17									
18									
19									
20									
21	TOTAL ROAD								
22	EQUIPMENT:								
23	(52) Locomotives								
24	(53) Freight-train cars								
25	(54) Passenger-train cars								
26	(55) Highway revenue equipment								
27	(56) Floating equipment								
28	(57) Work equipment								
29	(58) Miscellaneous equipment								
30	TOTAL EQUIPMENT								
31	GRAND TOTAL								

NOTES AND REMARKS

NONE

2111. UNIT COST OF EQUIPMENT INSTALLED DURING THE YEAR

1. Give particulars as requested, separately, for the various classes of new units and rebuilt units of equipment installed by respondent during the year. If information regarding the cost of any units installed is not complete at time of filing of report, the units should be omitted, but reference to the number of units omitted should be given in a footnote, the details as to cost to be given in the report of the following year. The cost of units under construction at the close of the year should not be reflected in this schedule even though part of the cost appears in the property account for the year. Indicate in column (e) whether an installation represents equipment purchased, (P); built or rebuilt by contract in outside railroad shops, (C); or built or rebuilt in company or system shops, (S).

2. In column (a) list each class or type of locomotive unit, car, or TOFC/COFC equipment on a separate line. By class is meant the standard classification used to distinguish types of locomotive units, freight cars or other equipment, adopted by the Association of American Railroads; and should include physical characteristics requested by Schedule 417: locomotive units should be identified as to power source, wheel arrangement, and horsepower per unit; such as Multiple purpose diesel locomotive A units (B-B), 2500 HP; and cars should be identified as to

special construction or service characteristics such as Aluminum covered hopper cars, L.O. Steel boxcars—special service, XAP, etc.; for TOFC/COFC show type of equipment as enumerated in Schedule 417, lines 74-84 and type of construction.

3. In column (c) show the total weight in tons of 2,000 pounds. The weight of the equipment acquired should be the weight empty.

4. The cost should be the complete cost as entered on the ledger, including foreign line freight charges and handling charges.

5. Data for this schedule should be confined to the units reportable in columns (c), (e), (p), and (r) of schedule 417, showing returns for new units in the upper section of this schedule and showing returns for rebuilt units acquired and rebuilt units rewritten into respondent's property investment account in the lower section. The term "new" as used herein shall refer to and mean a unit or units placed in service for the first time on any railroad.

6. All unequipped box cars acquired in whole or in part with incentive per diem funds should be reported on separate lines and appropriately identified by footnote or sub-heading.
(Dollars in thousands)

NEW UNITS

Line No.	Class of equipment (a)	Number of units (b)	Total weight (tons) (c)	Total cost (d)	Method of acquisition (see instructions) (e)
1	F40PH	10	1 310	\$ 10,158	P
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20					
21					
22					
23					
24					
25	TOTAL	10	x x x x	10,158	x x x x

REBUILT UNITS

1	Dome Lounge	3	278	2,605	S
2	Auto Train Buffet	10	654	7,941	S
3	Hi-Level Diner	4	331	4,258	S
4					
5					
6					
7					
8					
9					
10					
11					
12					
13	TOTAL	17	x x x x	14,804	x x x x
14	GRAND TOTAL	27	x x x x	24,962	x x x x

211N-1 INVESTMENT IN RAILWAY PROPERTY USED IN TRANSPORTATION SERVICE (SEE INSTRUCTION 2)

1. Give particulars, as requested, of the investment in transportation property at the close of the year, as related to "Net railway operating income," of the respondent for the year.

2. The term "Investment in railway property used in transportation service" means the aggregate of property owned, and property not owned but used by the respondent, in transportation service. (a) the investment in which is represented in accounts 731 and 732 of the respondent, including operating, lessor, and inactive railroads. (b) road and equipment property leased to or from others, the rentals of which are included in accounts 509 and 542. (c) equipment owned or leased, the lease-rental from which is included in accounts 503 to 507, inclusive, of the respondent, minus (d) investment in property leased to others the lease-rental from which is included in account 509. It does not include investment of others in equipment used by the respondent, rent for which is included in accounts 536 to 540, inclusive, nor does it include investment of other carriers in property jointly used by the respondent, such as trackage rights, rent for which is included in account 541 of the respondent. In column (a), classify each company in this schedule as respondent (R), lessor railroad (L), inactive or proprietary company (P), and other leased properties (O).

3. In columns (a) to (e), inclusive, first show the data requested for the respondent (R); next the data for companies whose entire properties are used in transportation service of the respondent, divided between lessor (L) and proprietary (P) companies; followed by data for carriers and others (O), portions of whose property are used in transportation service of

the respondent. Show a total for each class of company. Then show, as deductions, data for transportation property leased to carriers and others, rentals from which are included in account 509.

4. In column (c) line-haul carriers should report the miles of road used in line-haul service, and switching and terminal companies should report the miles of all tracks owned.

5. In column (d) show the amount applicable in accounts 731 and 732 on the books of the companies whose names appear in column (b). Values of property of other carriers segregated by estimate or otherwise should correspond in amount to the deductions made by the owners in their reports. If separate value is not available, explanation should be given. Differences between the amounts in column (d) of this schedule and the amounts shown in column (c), line 33, on the asset side of the comparative general balance sheet of each individual railway should be explained in a footnote. Book value included in accounts 731 and 732 of the owner should be reported in column (d) in reference to the investment of the respondent in the securities of the owner unless a good reason can be given for the contrary. Methods of estimating (by capitalizing rentals at 6 percent or otherwise) value of property of private owners, or portions of property of other carriers, should be explained.

6. In column (e) show the amount of depreciation and amortization accrued as of the close of the year in accounts 735, 736, and 785 that is applicable to the property of the carriers whose names are listed in column (b), regardless of where the reserves therefor are recorded.

(Dollars in thousands)

Line No.	Class (See Ins. 2) (a)	Name of company (b)	Miles of road owned (See Ins. 4) (c)	Investment in property (See Ins. 5) (d)	Depreciation and amortization of defense projects (See Ins. 6) (e)
1	R	National Railroad Passenger Corporation	615	\$ 3,918,905	\$ 764,126
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20					
21					
22					
23					
24					
25					
26					
27					
28					
29					
30					
31					
32					
33					
34					
35					
36					
37					
38					
39		TOTAL ♦	615	3,918,905	764,126

211N-2. INVESTMENT IN RAILWAY PROPERTY USED IN TRANSPORTATION SERVICE—Continued

1. In columns (b) through (e) give, by primary accounts, the amount of investment at the close of the year in property of respondent and each group or class of companies and properties.

2. The amounts for respondent and for each group or class of companies and properties on line 53 herein, should correspond to the amount for respondent and with the aggregate amounts for each class of company and properties shown in schedule 211N-1 on page 50. Continuing records shall be maintained by respondent of the primary property accounts separately for each company or property included in this schedule.

3. Report on line 35 amounts representing capitalization of rentals for leased property based on 6 percent per year where property is not classified by accounts by non-carrier owners, or where cost of property leased from other carriers is not ascertainable. Identify non-carrier owners and briefly explain methods of estimating value of property of non-carriers or property of other carriers under "Notes and Remarks," page 48.

4. Report on line 36 amounts not includable in the accounts shown, or in line 35. The items reported should be briefly identified and explained under "Notes and Remarks," page 48. Amounts should be reported on this line only under special circumstances, usually after permission is obtained from the Commission for exceptions to prescribed accounting. Reference to such authority should be made when explaining the amounts reported. Respondents must not make arbitrary changes to the printed stub or column headings without specific authority from the Commission.

5. Report dollars in thousands.

Line No.	Account (a)	Respondent (b)	Lessor railroads (c)	Inactive (proprietary) companies (d)	Other leased properties (e)
		\$	\$	\$	\$
1	(1) Engineering				
2	(2) Land for transportation purposes	23,982			
3	(2 1/2) Other right-of-way expenditures	463			
4	(3) Grading	30,319			44
5	(5) Tunnels and subways	29,842			
6	(6) Bridges, trestles, and culverts	40,184			1,510
7	(7) Elevated structures				
8	(8) Ties	144,375			953
9	(9) Rails	215,719			4,630
10	(10) Other track material				
11	(11) Ballast	24,433			688
12	(12) Track laying and surfacing				
13	(13) Fences, snowsheds, and signs	4,041			38
14	(16) Station and office buildings	84,201			21,393
15	(17) Roadway buildings	18,748			
16	(18) Water stations	311			856
17	(19) Fuel stations	292			241
18	(20) Shops and enginehouses	81,918			1,218
19	(21) Grain elevators				
20	(22) Storage warehouses				
21	(23) Wharves and docks				
22	(24) Coal and ore wharves				
23	(25) TOFC/COFC terminals				
24	(26) Communication systems	3,220			187
25	(27) Signals and interlockers	17,907			2,074
26	(29) Power plants	1,412			219
27	(31) Power-transmission systems	26,514			652
28	(35) Miscellaneous structures				
29	(37) Roadway machines	24,092			
30	(38) Roadway small tools				
31	(39) Public improvements—Construction	1,805			616
32	(43) Other expenditures—Road				
33	(44) Shop machinery	10,322			68
34	(45) Power-plant machinery	769			
35	Leased property capitalized rentals (explain)				
36	Other (specify & explain)				
37	Total expenditures for road	784,869			35,487
38	(52) Locomotives	358,309			
39	(53) Freight-train cars				
40	(54) Passenger-train cars	987,577			
41	(55) Highway revenue equipment				
42	(56) Floating equipment				
43	(57) Work equipment	30,522			
44	(58) Miscellaneous equipment	11,658			
45	Total expenditures for equipment	1,322,066			
46	(71) Organization expenses				
47	(76) Interest during construction				
48	(77) Other expenditures—General				
49	Total general expenditures				
50	Total				
51	(80) Other elements of investment				
52	(90) Construction work in progress	1,710,483			
53	Grand Total	3,882,418			35,487

Schedule 212A.—RENTAL EXPENSE OF LESSEE

Complete this schedule only if (a) carrier operating revenues are \$10 million or more and (b) if gross rental expense in the most recent fiscal year exceeds one percent of operating revenue.

Otherwise, show total rental expense (reduced by rentals from subleases) entering into the determination of results of operations for each period for which an income statement is presented. Rental payments under short-term leases for a month or less which are not expected to be renewed need not be included. Contingent rentals, such as those based on usage or sales, shall be reported separately from the basic or minimum rentals.

Line No.	Type of lease (a)	Current year (b)	Preceding year (c)
	Financing leases	\$	\$
1	Minimum rentals		
2	Contingent rentals		
3	Sublease rentals	()	()
4	Total financing leases		
	Other leases		
5	Minimum rentals	28,304	28,180
6	Contingent rentals		
7	Sublease rentals	()	()
8	Total other leases	28,304	28,180
9	Total rental expense of lessee	28,304	28,180

NOTE: As used in schedules 212A through 212E, a "financing lease" is defined as a lease which, during the noncancellable lease period, either (a) covers 75% or more of the economic life of the property or (b) has terms which assure the lessor a full recovery of the fair market value (which would normally be represented by his investment) of the property at the inception of the lease plus a reasonable return on the use of the assets invested subject only to limited risk in the realization of the residual interest in the property and the credit risks generally associated with secured loans.

Schedule 212B.—MINIMUM RENTAL COMMITMENTS

Complete this schedule only if (a) carrier operating revenues are \$10 million or more and (b) gross rental expense in the most recent fiscal year exceeds one percent of operating revenue.

Show the minimum rental commitments under all noncancellable leases, as of the date of the latest balance sheet presented, in the aggregate (with disclosure of the amounts applicable to noncapitalized financing leases) for (a) each of the five succeeding fiscal years; (b) each of the next three five-year periods; and, (c) the remainder as a single amount. The amounts so determined should be reduced by rentals to be received from existing noncancellable subleases (with disclosure of the amounts of such rentals). For purposes of this rule, a noncancellable lease is defined as one that has an initial or remaining term of more than one year and is noncancellable, or is cancellable only upon the occurrence of some remote contingency or upon the payment of a substantial penalty.

Line No.	Year ended (a)	A			B	
		Financing leases (b)	Other Leases (c)	Total (d)	Sublease rentals*	
					Financing leases (e)	Other leases (f)
1	1986	3,451	10,967	14,418		
2	1987	3,125	9,019	12,144		
3	1988	5,346	5,111	10,457		
4	1989	510	5,025	5,535		
5	1990	292	4,597	4,889		
6	1991-1995	604	9,208	9,812		
7	Less amount repre-					
8	senting interest	(1,300)	-	(1,300)		
9						
		12,028	43,927	55,955		

* The rental commitments reported in Part A of this schedule have been reduced by these amounts.

Schedule 212C--LESSEE DISCLOSURE

Complete this schedule only if carrier operating revenues are \$10 million or more.

Relate in general terms: (a) the basis for calculating rental payments if dependent upon factors other than the lapse of time; (b) existence and terms of renewal or purchase options, escalation clauses, etc.; (c) the nature and amount of related guarantees made or obligations assumed; (d) restrictions on paying dividends, incurring additional debt, further leasing, etc.; and, (e) any other information necessary to assess the effect of lease commitments upon the financial position, results of operations, and changes in financial position of the lessee.

Line
No.

(a)

NOT APPLICABLE

(b)

NOT APPLICABLE

(c)

NOT APPLICABLE

(d)

NOT APPLICABLE

(e)

NOT APPLICABLE

Schedule 212D.—LEASE COMMITMENTS—PRESENT VALUE

Complete this schedule only if (a) carrier operating revenues are \$10 million or more and (b) if the present value of the minimum lease commitments are more than five percent of the sum of the long-term debt, stockholders' equity and the present value of the minimum lease commitments, or if the impact on net income (as computed in schedule 212E, Income impact—Lessee) is three percent or more of the average net income for the most recent three years.

Show all noncapitalized financing leases, the present value of the minimum lease commitments in the aggregate and by major categories of properties. Present values shall be computed by discounting net lease payments (after subtracting, if practicable, estimated, or actual amounts, if any, applicable to taxes, insurance, maintenance and other operating expenses) at the interest rate implicit in the terms of each lease at the time of entering into the lease.

Show either the weighted average interest rate (based on present value) and range of rates or specific interest rates for all lease commitments.

Line No.	Asset category (a)	Present value		Range		Weighted average	
		Current year (b)	Preceding year (c)	Current year (d)	Preceding year (e)	Current year (f)	Preceding year (g)
		\$	\$	%	%	%	%
1	Structures		NOT APPLICABLE				
2	Revenue equipment						
3	Shop and garage equipment						
4	Service cars and equipment						
5	Noncarrier operating property						
	Other (Specify)						
6							
7							
8							
9							
10	Total						

Schedule 212E.—INCOME IMPACT—LESSEE

Complete this schedule only if carrier operating revenues are \$10 million or more.

If the impact on net income is less than three percent of the average net income for the most recent three years, a statement to this effect will suffice to complete this schedule. Otherwise, show the impact on net income for each period for which an income statement is presented if all noncapitalized financing leases were capitalized, related assets were amortized on a straight-line basis and interest cost was accrued on the basis of the outstanding lease liability. The amounts of amortization and interest cost shall be separately identified.

In calculating average net income, loss-years should be excluded. If losses were incurred in each of the most recent three years, the average loss shall be used for purposes of this test.

Line No.	Item (a)	Current year (b)	Preceding year (c)
1	Amortization of lease rights	\$	\$
2	Interest		
3	Rent expense		
4	Income tax expense		
5	Impact (reduction) on net income		

Major items of property acquired through financing lease agreements are recorded as assets and are depreciated over their estimated useful lives.

NOTES AND REMARKS

NONE

214. MISCELLANEOUS PHYSICAL PROPERTY

1. Give particulars of all investments of the respondent in physical property includible in account No. 737, "Miscellaneous physical property," together with the revenue, income, expenses, taxes, and depreciation data on such property, as requested.

2. Show in column (a) a description and location of the physical property, and, if operated, the kind of business in which engaged, stating whether the respondent's title is that of ownership or whether the property is held under lease or other incomplete title. All peculiarities of title should be explained. Each item of property investment amounting to \$1,000.00 or more should be separately stated and each item whose net profit or net loss for the year (as per column (i), regardless of amount of investment) is \$50,000 or more should also be separately stated. All other

items may be combined in a single entry designated "All other items."

3. If any of the individual items of property shown in column (a) were acquired in consideration of stocks, or of bonds or other evidence of debt, or in exchange for other property, enter in column (e) only the amount at which carried in respondent's books and in a footnote give a full description of the consideration actually paid. Also if the actual money cost to respondent is different from that shown in column (e), give particulars in a footnote.

4. If any property investment includible in this schedule, amounting to \$250,000 or more, was disposed of during the year, give particulars in a footnote.

Line No.	Item (Kind and location of property, and nature of business, if any) (a)	A. INVESTMENT (ACCOUNT 737)			
		Year of acquisition (b)	Charges during the year (c)	Credits during the year (d)	Balance at close of year (See ins. 3) (e)
1	NOT APPLICABLE		\$	\$	\$
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20					
21					
22	Total	x x x x			

NOTES AND REMARKS

214. MISCELLANEOUS PHYSICAL PROPERTY—Continued

5. In section B include in column (f) the gross amount of revenue or income included in accounts 502 and 511, in column (g) the gross amount of expenses (including depreciation) charged to accounts 511 and 534, in column (h) the amount of taxes charged to accounts 535 and 544 for the year, and in column (i) the net profit or loss of columns (f) minus (g) and (h).

6. Any differences between the total of column (h) and the totals of accounts 535 and 544, and differences between the total of column (i) and the net total of accounts 502, 511, 534, 535, and 544, of such accounts in Schedule 300, "Income Account for the Year," should be explained in a footnote.

7. In section C give an analysis of account 738, "Accrued depreciation—Miscellaneous physical property," for each item shown in column (a). Show in column (n) the percentage or composite rate used by the respondent for computing the amount of depreciation credited to the account during the year. Any adjustments of importance included in columns (j) and (k) should be fully explained in a footnote.

8. The word "item" as herein used means a unit or composite of an investment in or operation of property such as a powerplant, a mine, an amusement park, etc., together with ancillary property or operations. (Dollars in thousands)

B. REVENUES, INCOME, EXPENSES AND TAXES CREDITED AND DEBITED TO ACCOUNTS 502, 511, 534, 535 AND 544 DURING THE YEAR

C. DEPRECIATION RESERVE (ACCOUNT 738)

Revenues or income (f)	Expenses (g)	Taxes (h)	Net profit for year after taxes (L loss) (i)	Credits during the year (j)	Debits during the year (k)	Balance at close of year (l)	Base (m)	Rates (n)	Line No
\$	\$	\$	\$	\$	\$	\$	\$	%	1
			NOT APPLICABLE						2
									3
									4
									5
									6
									7
									8
									9
									10
									11
									12
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									18
									19
									20
									21
								XXXXX	22

NOTES AND REMARKS

Road Initials NRPC Year 1985

Notes for Schedule 218 - Funded Debt and Other Obligations

- Note 1: The market yield on the longest term U.S. Government obligation determined on the first day of each year. Interest is due only upon prepayment of principal. No interest will be due or paid at maturity (mortgage note payable in the year 2975).
- Note 2: Established by the Secretary of the Treasury at the time of each advance pursuant to Section 6 of the Federal Financing Bank Act of 1973 (12USC 2285).
- Note 3: Pursuant to the Amtrak Improvement Act of 1982, all interest accrued and otherwise payable on the guaranteed notes was deferred until October 1, 1983. Interest that had been deferred at that time was added to outstanding principal balance.
- Note 4: The market yield on the longest term obligation of the United States on the first business day of each year. Interest is due only upon prepayment of principal. The note is due on November 1, 2082, and shall be renewed for successive ninety-nine (99) year terms.

INSTRUCTIONS CONCERNING RETURNS TO BE MADE IN SCHEDULE 218 ON PAGES 56, 57, 58 AND 59

Give particulars of the various issues of securities in accounts Nos. 765, "Funded debt unmatured," 768, "Debt in default," 767, "Receivers' and trustees' securities," 766, "Equipment obligations," and 764, "Equipment obligations and other debt due within 1 year," at the close of the year, together with interest accrued and interest paid during the year and total amount of matured interest in default. Include receipts outstanding for funded debt with their respective issues. List entries under captions of account numbers and titles, and insert total for each account.

In column (a) show the symbol and name, and account number of each bond or other obligation according to the following designations in the numerical order given, and give a total for each such numerical alphabetical and each numerical group and for each account:

(1) MORTGAGE BONDS:

- (a) With fixed interest.
- (b) With contingent interest.

(2) COLLATERAL TRUST BONDS:

- (a) With fixed interest.
- (b) With contingent interest.

(3) UNSECURED BONDS (Debentures):

- (a) With fixed interest.
- (b) With contingent interest.

(4) EQUIPMENT OBLIGATIONS:

- (a) Equipment securities (Corporation).
- (b) Equipment securities (Receivers' and Trustees').
- (c) Conditional or deferred payment contracts.

(5) MISCELLANEOUS OBLIGATIONS.

(6) RECEIVERS' AND TRUSTEES' SECURITIES (Other than equipment obligations).

(7) SHORT-TERM NOTES IN DEFAULT.

Columns (f), (g), (h), (i), and (j) are intended further to classify the obligations of the company and are to be answered "yes" or "no."

If an issue is a serial issue, the last date of maturity should be shown in column (c) preceded by the letter "S." If the payments required in the contracts for equipment obligations are unequal in amount (except for the last payment) or are to be made at irregular intervals, show a symbol against the entry made in column (c) opposite the name of such obligations and give particulars in a footnote.

If the issue is an income bond, the entry in column (d) should be the annual maximum rate of interest specified by the indenture. In column (k) show the approximate number of miles of road on which the mortgage is a direct first lien and in column (h) the approximate number of miles of road on which the mortgage is a direct junior lien. Do not consider any road or other property indirectly subject to either a first or junior lien through the pledge of collateral, leaseholds, or other contractual rights in making the returns required in columns (i), (j), (k), and (h).

In column (m) enter the amount of debt both nominally and actually issued up to the date of the report and not the amount authorized. In the event debt is assumed, column (m) should include the amount of debt issued by the original debtor.

No entries shall be made in this schedule with respect to issues of matured obligations nominally issued or nominally outstanding when no parts of such issues are actually outstanding.

For definitions of "nominally issued," "nominally outstanding," "actually issued," and "actually outstanding," see schedule 228.

Entries in columns (v) and (w) should include interest accrued on funded debt reacquired, matured during the year, even though no portion of the issue is outstanding at the close of the year.

In column (y) enter the total in account No. 781, "Interest in default," at the close of the year.

The grand totals of columns (n) and (r), when combined, should equal the sum of the amounts stated in short column (a₂) for accounts Nos. 764, 765, 766, 767, and 768 in schedule 200, "Comparative General Balance Sheet—Liabilities and Shareholders' Equity."

On page 59 give particulars of changes during the year in funded debt and other obligations. In column (z), state whether issued for construction of new properties, for additions and betterments, for purchase of railroad or other property, for conversion, for acquisition of securities, for reorganization, or for other corporate purposes. Also, give the number and date of authorization by the public authority under whose control such issue was made, naming such authority. For nominally issued securities, show returns in columns (z) and (aa) only.

For each class of securities actually issued or assumed, the sum of the entries in columns (bb) and (cc), plus discounts or less premiums, such discounts or premiums to be shown in a footnote applicable to each issue, should equal the entry in column (aa). For definition of expense, reportable in column (cc), see Definition 10 in the Uniform System of Accounts for Railroad Companies.

Particulars concerning the reacquirement of securities that were actually outstanding should be reported on pages 58 and 59 columns (a), (dd), and (ee). Include those securities that have been called for payment during the year for which liability has been transferred to account No. 763, "Other current liabilities."

Show dollars in thousands.

NOTES AND REMARKS

218. FUNDED DEBT AND OTHER OBLIGATIONS (Dollars in thousands)

Line No.	Name and character of obligation (a)	Nominal date of issue (b)	Date of maturity (c)	INTEREST PROVISIONS		DOES OBLIGATION PROVIDE FOR— (Answer "Yes" or "No")			IS OTHER PROPERTY (REAL OR PERSONAL OR LEASEHOLD) SUBJECT TO LIEN OF THE OBLIGATION? (Answer "Yes" or "No")		APPROXIMATE NUMBER OF MILES OF LINE DIRECTLY SUBJECT TO—	
				Rate percent per annum (current year) (d)	Dates due (e)	Con- version (f)	Call prior to maturity other than for sinking fund (g)	Sinking fund (h)	First lien (i)	Junior to first lien (j)	First lien (k)	Junior to first lien (l)
1	Equipment Lease (4b)	6/15/76	12/15/88		S/A	No	No	No	No	No		
2												
3	Equipment Lease (4b)	10/1/83	10/1/87	10.00	Monthly	No	No	No	No	No		
4												
5	Equipment Lease (4b)	4/1/84	10/1/94	10.00	Monthly	No	No	No	No	No		
6												
7	Equipment Lease (4b)	4/85	7/89	10.00	Monthly	No	No	No	No	No		
8	Total (4b)											
9												
10	Mortgages (5)	12/75	2975	Note 1	Note 1	No	No	No	No	No	450	
11												
12	Mortgages (5)	2/1/76	10/1/88	7.375	Monthly	No	No	No	No	No		
13												
14	Deferred Interest											
15	Payable (5)	10/1/82	2082	Note 2,3,& 4		No	No	No	No	No		
16												
17	Guaranteed Note											
18	Payable (5)	10/3/82	2082	Note 4	Note 4	No	No	No	No	No		
19												
20	Guaranteed Note											
21	Payable (5)	10/3/82	2082	Note 4	Note 4	No	No	No	No	No		
22												
23	Guaranteed Note											
24	Payable (5)	10/3/82	2082	Note 4	Note 4	No	No	No	No	No		
25												
26	Guaranteed Note											
27	Payable (5)	10/3/82	2082	Note 4	Note 4	No	No	No	No	No		
28												
29	Guaranteed Note											
30	Payable (5)	10/3/82	2082	Note 4	Note 4	No	No	No	No	No		
31												
32												
33												
34												
35												
36												
37												
38												
39												
40												
41												
42												
43												
44												
45												
46												
47												
48												
49												
50												
51	Grand Total								xxx	xxx	xxx	xxx

218. FUNDED DEBT AND OTHER OBLIGATIONS—Continued

Total amount nominally and actually issued (m)	AMOUNT NOMINALLY ISSUED AND—		Total amount actually issued (p)	AMOUNT REACQUIRED AND—		TOTAL AMOUNT ACTUALLY OUTSTANDING			Line No.
	Held in special funds or in treas- ury or pledged (Identify pledged securities by symbol "P"; matured by symbol "M") (n)	Canceled (o)		Canceled through sinking fund or otherwise canceled (Identify canceled through sinking fund by symbol "S") (q)	Held in special funds or in treas- ury or pledged (Identify pledged securities by symbol "P"; matured by symbol "M") (r)	Unmatured (accounts 765, 766, and 767) (s)	Unmatured (account 764) (t)	Matured and no provision made for payment (account 768) (u)	
\$ 17,774			\$ 17,774	\$ 10,590		\$ 5,850	\$ 1,334		1
									2
729			729	370		168	191		3
									4
4,779			4,779	1,619		2,156	1,004		5
									6
1,435			1,435	233		777	425		7
24,717			24,717	12,812		8,951	2,954		8
									9
2,070,365			2,070,365			2,070,365			10
									11
172			172	120		35	17		12
									13
479,270			479,270	239,635		239,635			14
									15
									16
200,000			200,000			200,000			17
									18
									19
600,000			600,000			600,000			20
									21
									22
14,000			14,000			14,000			23
									24
									25
10,600			10,600			10,600			26
									27
									28
55,400			55,400			55,400			29
3,429,807			3,429,807	239,755		3,190,035	17		30
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									49
3,454,524			3,454,524	252,567		3,198,984	2,971		50
									51

218. FUNDED DEBT AND OTHER OBLIGATIONS—Continued

Line No.	Name and character of obligation (List on same lines and in same order as on page 56)	AMOUNT OF INTEREST ACCRUED DURING YEAR		Amount of interest paid during year	Total amount of interest in default
		Charged to income	Charged to investment accounts		
	(a)	(v)	(w)	(x)	(y)
1	Equipment Lease	\$ 224	\$	\$ 226	\$
2					
3	Equipment Lease	45		45	
4					
5	Equipment Lease	374		374	
6					
7	Equipment Lease	78		78	
8					
9	Mortgage				
10					
11	Mortgage	5		5	
12					
13	Interest on debt of subsidiary	780	(780)		
14					
15	Interest on labor protectn. settlemt.	294		294	
16					
17	Amortization of deferred interest	12			
18					
19	Miscellaneous	166			
20					
21					
22					
23					
24					
25					
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39					
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41					
42					
43					
44					
45					
46					
47					
48					
49					
50					
51	Grand Total	1,978	(780)	1,022	

218. FUNDED DEBT AND OTHER OBLIGATIONS—Concluded

218. FUNDED DEBT AND OTHER OBLIGATIONS—Concluded						
SECURITIES ISSUED OR ASSUMED DURING YEAR				SECURITIES REACQUIRED DURING YEAR		Line No.
Purpose of the issue and authority (z)	Par value (aa)	Net proceeds received for issue (cash or its equivalent) (bb)	Expense of issuing securities (cc)	AMOUNT REACQUIRED		
				Par value (dd)	Purchase price (ee)	
Property Acquisition	\$	\$	\$	\$ 1,278	\$ 1,278	1
Property Acquisition				173	173	2
Property Acquisition	469	469		1,041	1,041	3
Property Acquisition	1,435	1,435		233	233	4
Property Acquisition	168,427	168,427				5
Property Acquisition				17	17	6
						7
						8
						9
						10
						11
						12
						13
						14
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						45
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						47
						48
						49
Grand Total	170,331	170,331		2,742	2,742	50
						51

219. EQUIPMENT COVERED BY EQUIPMENT OBLIGATIONS

Give the particulars called for regarding the equipment obligations included in schedule 218. "Funded Debt and Other Obligations" (accounts Nos. 764. "Equipment obligations and other debt due within 1 year" and 766. "Equipment obligations") at the close of the year. In column (a) show the name by which the equipment obligation is designated and in column (b) show the classes of equipment and the number of units cov-

ered by the obligation. In column (c) show the contract price to the original debtor; in column (d) show the cash paid on acceptance of equipment by the original debtor; do not report the price paid on a subsequent sale and assumption of balance of debt.

(Dollars in thousands)

Line No.	Designation of equipment obligation (List names in the same order as schedule 218) (a)	Description of equipment covered (b)	Contract price of equip- ment acquired (c)	Cash paid on accept- ance of equipment (d)
1	Equipment Lease	Acquisition of 49 Metroliners	\$ 17,774	\$
2				
3	Equipment Lease	Acquisition of computer equipment	729	
4				
5	Equipment Lease	Acquisition of highway vehicles	4,779	
6				
7	Equipment Lease	Acquisition of highway vehicles	1,435	
8				
9				
10				
11				
12				
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14				
15				
16				
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220. INTEREST ON INCOME BONDS

1. Give particulars concerning interest payable, accrued, paid, and accumulated and unpaid on the securities having contingent interest provisions classified as (1) Mortgage Bonds, (2) Collateral Trust Bonds, and (3) Unsecured Bonds (Debentures), in schedule 218. "Funded Debt and Other Obligations."

2. In columns (a), (b), and (c) state the name, amount, and nominal rate of interest shown in columns (a), (v), and (d), respectively, in schedule 218, for each security of the kind indicated. List the names of such securities in the same order as in schedule 218.

3. In column (d) show the amount of interest payable for the year at the nominal rate, if earned, on all of the bonds outstanding at the close of the year plus those retired during the year.

4. In column (e) show the amount of interest charged to the income account for the year.

5. In column (f) show the difference between columns (d) and (e).

6. In columns (h), (i), and (j) show the amounts of interest actually paid during the year, segregated in columns (h) and (i) between payments applicable to the current year's accruals, and those applicable to past accruals.

7. In column (k) enter the maximum accumulation of unpaid interest as provided for in the bonds.

8. In column (l) show the sum of unearned interest accumulated under the provisions of the security plus the earned interest unpaid at the close of the year.

9. In the second section of this schedule show the particulars of the several items on the same line and in the same order as in the first section.

(Dollars in thousands)

Line No.	Name of issue (from schedule 218) (a)	Amount actually outstanding (from schedule 218) (b)	Nominal rate of interest (from schedule 218) (c)	AMOUNT OF INTEREST	
				Maximum amount payable, if earned (d)	Amount actually payable under contingent interest provisions, charged to income for the year (e)
1		\$		\$	\$
2	NOT APPLICABLE				
3					
4					
5					
6					
7					
8					
9					
10					

AMOUNT OF INTEREST—Concluded

Line No.	DIFFERENCE BETWEEN MAXIMUM PAYABLE IF EARNED AND AMOUNT ACTUALLY PAYABLE		TOTAL PAID WITHIN YEAR			Maximum period or percentage, for which cumulative, if any (k)	Total accumulated unearned interest plus earned interest unpaid at the close of year (l)
	Current year (f)	All years to date (g)	On account of current year (h)	On account of prior years (i)	Total (j)		
1	\$	\$	\$	\$	\$		\$
2							
3							
4							
5							
6							
7							
8							
9							
10							

222. AMOUNTS PAYABLE TO AFFILIATED COMPANIES

Give full particulars of amounts payable by the respondent to affiliated companies, as defined in connection with account No. 769. "Amounts payable to affiliated companies." in the Uniform System of Accounts for Railroad Companies. If any such amounts are evidenced by notes, each note should be separately shown in column (a). Entries in columns (e) and

(f) should include interest accruals and interest payments on debt retired during the year, even though no portion of the debt remained outstanding at the close of the year. Show, also, in a footnote, particulars of interest charged to cost of property.

(Dollars in thousands)

Line No.	Name of creditor company (a)	Rate of interest (b)	Balance at beginning of year (c)	Balance at close of year (d)	Interest accrued during year (e)	Interest paid during year (f)
1	NOT APPLICABLE	%	\$	\$	\$	\$
2						
3						
4						
5						
6						
7						
8						
9						
10	TOTAL					

NOTES AND REMARKS

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224. FEDERAL INCOME AND OTHER TAXES ACCRUED

Give the particulars called for with respect to the balances at close of year in accounts Nos. 760. "Federal income taxes accrued" and 761.

"Other taxes accrued."
(Dollars in thousands)

Line No.	Kind of tax (a)	Previous years (b)	Current year (c)	Balance at close of year (d)
1	Federal income taxes _____ Total (account 760)	\$ -	\$ -	\$ -
2	Railway property State and local taxes (532) _____	8,061	693	8,754
3	Old-age retirement (532) _____		10,099	10,099
4	Unemployment insurance (532) _____			
5	Miscellaneous operating property (535) _____			
6	Miscellaneous tax accruals (544) _____			
7	All other taxes _____			
8	Total (account 761)	8,061	10,792	18,853

NOTES AND REMARKS

225. ITEMS IN SELECTED RESERVE AND OTHER LIABILITY ACCOUNTS

Give description and particulars for each item or class of items of like description in accounts Nos. 771, "Pension and welfare reserves"; 774, "Casualty and other reserves"; 782, "Other liabilities"; and 784 "Other deferred credits," at the close of the year. Show creditor (or class of creditors) for deferred liabilities, and appropriate description of each class of operating reserve and for items of deferred credits. Show the three largest items regardless of the dollar amount and all other items (or the aggregate of a class of items of like description)

amounting to \$250,000 or more. Each item or class of items of like description amounting to less than \$250,000 may be combined into a single entry designated "Other items, each less than \$250,000." The entries for each account shall be listed and the account number and the total for each account shall be shown corresponding to the amounts in Schedule 200. In case the character of any item is not fully disclosed by the entries in the columns hereunder, make a full explanation in a footnote. (Dollars in thousands)

Line No.	Account No. (a)	Item (b)	Amount (c)
1	771	Liability for estimated pension costs	\$ 3,931
2			
3	774	Claims reserve - long-term portion	20,789
4			
5	782	Tenant security deposits	232
6			
7	784	Deferred revenue-tax leases	15,323
8		Federal Railroad Administration (FRA) advances-NECIP materials and supplies inventory	10,104
9		FRA advances-NECIP program administration	8,027
10		Deferred revenue-commuter agency advances	13,515
11		Deferred revenue-revenue enhancement activities	9,781
12		FRA advances-deferred NECIP adjustments	2,479
13		Deferred ticket revenue	3,038
14		Advances for state supported 403(b) service	387
15		Liability for deferred compensation	382
16		Other items, each less than \$250,000	87
17			
18			
19		Total account 784	163,123
20			
21			
22			
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24			
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NOTES AND REMARKS

Note 1: Dividends on preferred stock shall be fixed at a rate not less than six percent per annum.

228. CAPITAL STOCK

Give particulars of the various issues of capital stock of the respondent, distinguishing separate issues of any general class, if different in any respect.

In the second section list particulars of the various issues on the same lines and in the same order as in the first section.

Identify the entries in columns (m) to (s), inclusive, in a manner which will indicate whether par value or the number of shares is shown.

In stating the date of an authorization the date of the latest assent or ratification necessary to its validity should be shown; e. g., in case an authorization is required to be ratified by stockholders after action by the board of directors, but is not required to be approved by any State or other governmental board or officer, give the date of approval by stockholders; if the assent of

a State railroad commission or other public board or officer is necessary, give the date of such assent, or if subsequent to such assent notice has to be filed with a secretary of state or other public officer and a tax or other fee has to be paid as a condition precedent to the validity of the issue, give the date of such payment. In case some condition precedent has to be complied with after the approval and ratification of the stockholders has been obtained, state, in a footnote, the particulars of such condition and of the respondent's compliance therewith.

For the purposes of this report, capital stock and other securities are considered to be *nominally issued* when certificates are signed and sealed and placed with the proper officer for sale and delivery or are pledged or otherwise placed in some special fund of the respondent. They are considered to be *actually is-*

sued when sold to a bona fide purchaser for a valuable consideration, and such purchaser holds them free from control by the respondent. All securities actually issued and not reacquired by or for the respondent are considered to be *actually outstanding*. If reacquired by or for the respondent under such circumstances as require them to be considered as held alive, and not canceled or retired, they are considered to be *nominally outstanding*.

Column (d) refers to the initial preference dividend payable before any common dividend; columns (k) and (l) to participations in excess of initial preference dividend; at a specified percentage or amount (nonpar stock) (column (k)) or a percentage or proportion of the profits (column (l)).

(Dollars in thousands)

Line No.	Class of stock	Date issue was authorized	Par value per share (if nonpar, so state)	Dividend rate specified in contract	Total amount of accumulated dividends	PREFERRED STOCK						Other Provisions of Contract	
						Cumulative			Noncumulative ("Yes" or "No")	Convertible ("Yes" or "No")	Callable or redeemable ("Yes" or "No")	Participating Dividends	
						To extent earned ("Yes" or "No")	Fixed \$ rate or percent specified by contract					Fixed amount or percent (Specify)	Fixed ratio with common (Specify)
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)	(m)	(n)
1	Common	3/30/71	\$ 10	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x
2				x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x
3				x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x
4				x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x
5	Preferred	3/30/71	100	Note 1	None	Yes	N/A	No	Yes	Yes	N/A	N/A	N/A
6		10/28/81	100	Note 1	None	Yes	N/A	No	Yes	Yes	N/A	N/A	N/A
7													
8	Debenture												
9	Receipts outstanding for installments paid*												
10	TOTAL	x x x x	x x x x	x x x x x		x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x

Line No.	PAR VALUE OF PAR-VALUE STOCK OR NUMBER OF SHARES OF NONPAR STOCK						STOCK ACTUALLY OUTSTANDING AT CLOSE OF YEAR			
	Authorized	Authenticated	Nominally Issued and		Actually issued	Reacquired and	Number of shares	Par value of par-value stock	Book value of stock without par value	
			Held in special funds or in treasury or pledged (Identify pledged securities by symbol "P")	Canceled						
(m)	(n)	(o)	(p)	(q)	(r)	(s)	(t)	(u)	(v)	(w)
1	100,000	93,857	None	None	92,857	None	None	9,385,693.8	93,857	N/A
2										
3										
4										
5	1,000	1,000	None	None	1,000	None	None	10,000	1,000	N/A
6	1,000	3,761,430	None	None	3,761,430	None	None	37,614,299	3,761,430	N/A
7										
8										
9										
10	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	x x x x x	47,009,992.8	3,856,287	N/A

*State the class or capital stock covered by the receipts.

229. CAPITAL STOCK CHANGES DURING THE YEAR

Give full particulars of stocks actually or nominally issued (either original issues or reissues) and of stocks reacquired or canceled during the year.

In the second section of the schedule show the particulars of the several issues on the same lines and in the same order as in the first section.

In column (c) state whether issued for construction of new properties, for additions and betterments, for purchase of railroad or other property, for conversion, for acquisition of securities, for reorganization, or for other corporate purposes. If an issue of securities was authorized for more than one purpose, state amount applicable to each purpose. Also give the number and date of the authorization by the public authority

under whose control such issue was made, naming such authority. In column (e) include as cash all money, checks, drafts, bills of exchange and other commercial paper payable at par on demand. For nominally issued stock, show returns in columns (a), (b), (c), and (d) only. For each class of stock actually issued, the sum of the entries in columns (e), (f), and (h), plus discounts or less premiums in column (g), should equal the total par value or the book value represented by the total number of shares reported in column (d).

Particulars concerning the reacquirement of stock that was actually outstanding should be given in columns (a), (i), and (j).
(Dollars in thousands)

Line No.	Class of stock (a)	STOCKS ISSUED DURING YEAR			
		Date of issue (b)	Purpose of the issue and authority (c)	Par value (for nonpar stock show the number of shares) (d)	Net proceeds received for issue (cash or its equivalent) (e)
1	Preferred	1/15/85	Issued to the Secretary of	\$ 176,350	\$ 176,350
2	Preferred	5/14/85	Transportation pursuant to the	103,150	103,150
3	Preferred	7/9/85	provisions of the Amtrak	187,840	187,840
4	Preferred	Note 1	Improvement Act of 1981, for	134,485	134,485
5			most Federal capital and		
6			operating payments received.		
7					
8	Note 1: Represents par value of 1,344,250 shares of preferred stock issuable but				
9	not actually issued as of December 31, 1985 for Federal payments received				
10	during the fourth quarter of calendar year 1985. Stock certificates were				
11	issued on January 27, 1986.				
12					
13					
14					
15			Total	681,825	681,825

STOCKS ISSUED DURING YEAR—Concluded				STOCKS REACQUIRED DURING YEAR		
Line No.	Cash value of other property acquired or services received as consideration for issue (f)	Net total discounts (in black) or premiums (in red). Excludes entries in column (h) (g)	Expense of issuing capital stock (h)	Par value (For nonpar stock show the number of shares) (i)	Purchase price (j)	Remarks (k)
1	\$ None	\$ None	\$ None	\$ None	\$ None	None
2	None	None	None	None	None	None
3	None	None	None	None	None	None
4	None	None	None	None	None	None
5						
6						
7						
8						
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11						
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230. STOCK LIABILITY FOR CONVERSION OF SECURITIES OF OTHER COMPANIES

If at the close of the year respondent was subject to any liability to issue its own capital stock in exchange for outstanding securities of constituent of other companies, give full particulars thereof hereunder, includ-

ing names of parties to contracts and abstracts of terms of contracts whereunder such liability exists.

NOT APPLICABLE

231. CAPITAL SURPLUS

Give an analysis in the form called for below of capital surplus accounts. In column (a) give a brief description of the item added or deducted and in column (b) insert the contra account number to which the

amount stated in column (c), (d) or (e) was charged or credited. (Dollars in thousands)

Line No.	Item (a)	Contra account number (b)	ACCOUNT NO.		
			794. Premiums and Assessments on Capital Stock (c)	795. Paid-In Surplus (d)	796. Other Capital Surplus (e)
1	Balance at beginning of year _____	x x x	\$	\$ 108,997	\$ 135,188
2	Additions during the year (describe): Federal and State Capital Payments				14,636
3					
4					
5					
6	Total additions during the year _____	x x x			14,636
7	Deductions during the year (describe):				
8					
9					
10	Total deductions _____	x x x		108,997	149,824
11	Balance at close of year _____	x x x			

232. RETAINED INCOME—APPROPRIATED

Give an analysis in the form called for below of account No. 797, "Retained income—Appropriated." (Dollars in thousands)

Line No.	Class of appropriation (a)	Credits during year (b)	Debits during year (c)	Balance at close of year (d)
1	Additions to property through retained income _____	\$	\$	\$
2	Funded debt retired through retained income _____			
3	Sinking fund reserves _____			
4	Incentive per diem funds _____			
5	Miscellaneous fund reserves _____			
6	Retained income—Appropriated not specifically invested _____			
7	Other appropriations (specify): NOT APPLICABLE			
8				
9				
10				
11				
12				
13				
14				
15				
16	TOTAL			

233. CONTINGENT ASSETS AND LIABILITIES

1. Give particulars with respect to contingent assets and liabilities at the close of the year, in accordance with Instruction 6-6 in the Uniform System of Accounts for Railroad Companies, that are not reflected in the accounts of the respondent. Show the three largest items regardless of the dollar amount and all other items amounting to \$250,000, or more. If an actual monetary amount is not known and an estimate of the amount of any item involved is not feasible, disclosure should be made describing the contingency and explaining why an estimate is not determinable.

Examples of contingent liabilities are items which may become obliga-

tions as a result of pending or threatened litigation, assessments or possible assessments of additional taxes and agreements or obligations to repurchase securities or property.

2. Information concerning the guaranties and suretyships are to be shown in other schedules provided for those items and not in this schedule.

3. In column (a) give a description of each item of contingent assets and liabilities under an inserted caption "CONTINGENT ASSETS" or "CONTINGENT LIABILITIES," as appropriate, and in column (b) show the amount of each item.

(Dollars in thousands)

Line No.	Item (a)	Amount (b)
		\$
1		
2	1. Amounts due the contracting railroads are recorded by ICC	
3	account classification based on reported and estimated expenses	
4	which are subject to audit and adjustment by the railroads and	
5	Amtrak. Amtrak's continuing program for auditing monthly costs	
6	reported by the railroads has resulted in numerous adjustments	
7	proposed and settled or under current negotiations. The recovery	
8	of proposed adjustments has established a basis for accruing	
9	estimated net recoveries.	
10		
11	2. In the normal course of business, Amtrak is involved with various	
12	matters involving litigation and arbitration. It is the opinion	
13	of management and counsel that the disposition of these matters	
14	will not materially affect Amtrak's financial statements.	
15		
16	Under an agreement dated April 2, 1975, the Pullman Standard	
17	Division, formerly of Pullman Incorporated, and presently of	
18	Allied Signal, Inc., designed and manufactured 284 Superliner	
19	railcars for Amtrak. This agreement, as amended by the parties	
20	from time to time, was completed in 1981 when Amtrak received the	
21	last cars in the order. Disputes arose during the course of	
22	performance of this agreement, and in 1980, the parties resolved	
23	outstanding disputes with respect to 25 of the 284 cars. In 1983,	
24	Pullman filed with the American Arbitration Association a demand	
25	for arbitration in which it asserts generally that, with respect	
26	to the remaining 259 cars, extensive design changes substantially	
27	contributed to an increase in the time and cost of the contract.	
28	Pullman seeks additional compensation of approximately \$210 million,	
29	plus reimbursement of interest and litigation expenses. Arbitra-	
30	tion hearings began in January, 1985, and decisions on portions of	
31	the claims are expected beginning in 1986. It is the opinion	
32	of counsel that Amtrak has substantial defenses to the claim.	
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234. GUARANTIES AND SURETYSHIPS

1. If the respondent was under obligation as guarantor or surety for the performance by any other corporation or other association of any agreement or obligation, show the particulars of each contract of guaranty or suretyship in effect at the close of the year or entered into and expired during the year.

This inquiry does not cover the case of ordinary commercial paper maturing on demand or not later than 2 years after date of issue. (Dollars in thousands)

Line No.	Names of all parties principally and primarily liable (a)	Description (b)	Amount of contingent liability (c)	Sole or joint contingent liability (d)
1		NOT APPLICABLE		
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
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2. If any corporation or other association was under obligation as guarantor or surety for the performance by the respondent of any agreement or obligation, show for each such contract of guaranty or suretyship in effect at the close of the year or entered into and expired during the year, the particulars called for hereunder.

This inquiry does not cover the case of ordinary commercial paper maturing on demand or not later than 2 years after date of issue, nor does it include ordinary surety bonds or undertakings on appeals in court proceedings.

Line No.	Finance Docket number, title, maturity date and concise description of agreement or obligation (a)	Names of all guarantors and sureties (b)	Amount of contingent liability of guarantors (c)	Sole or joint contingent liability (d)
1			\$	
2				
3				
4				
5				
6				
7				
8				
9				

235. PROPRIETARY COMPANIES

Give particulars called for regarding inactive proprietary companies, as defined in Schedule No. 411, page 94. The separation of accounts 731 and 732 into the various subdivisions shown below should be estimated, if not

actually shown on respondent's books. Enter brief designations of the several proprietary companies at the heads of their respective columns. (Dollars in thousands)

Line No.	Item				
	Mileage owned:				
1	Road, State of _____		NOT APPLICABLE		
2	Road, State of _____				
3	Road, State of _____				
4	Second and additional main tracks _____				
5	Passing tracks, cross-overs, and turn-outs _____				
6	Way switching tracks _____				
7	Yard switching tracks _____				
	Road and equipment property:	\$	\$	\$	\$
8	Road _____				
9	Equipment _____				
10	General expenditures _____				
11	Other property accounts* _____				
12	Total (account 731) _____				
	Improvements on leased property:				
13	Road _____				
14	Equipment _____				
15	General expenditures _____				
16	Total (account 732) _____				
17	Depreciation and amortization (accounts 735, 736, and 785) _____				
18	Capital stock (account 791) _____				
19	Funded debt unmatured (account 765) _____				
20	Debt in default (account 768) _____				
21	Amounts payable to affiliated companies (account 769) _____				

Line No.	Item				
	Mileage owned:				
1	Road, State of _____				
2	Road, State of _____				
3	Road, State of _____				
4	Second and additional main tracks _____				
5	Passing tracks, cross-overs, and turn-outs _____				
6	Way switching tracks _____				
7	Yard switching tracks _____				
	Road and equipment property:	\$	\$	\$	\$
8	Road _____				
9	Equipment _____				
10	General expenditures _____				
11	Other property accounts* _____				
12	Total (account 731) _____				
	Improvements on leased property:				
13	Road _____				
14	Equipment _____				
15	General expenditures _____				
16	Total (account 732) _____				
17	Depreciation and amortization (accounts 735, 736, and 785) _____				
18	Capital stock (account 791) _____				
19	Funded debt unmatured (account 765) _____				
20	Debt in default (account 768) _____				
21	Amounts payable to affiliated companies (account 769) _____				

*Includes account Nos. 80, "Other elements of investment," and 90, "Construction work in progress."

310. RAILWAY OPERATING REVENUES

1. State the railway operating revenues of the respondent for the year classifying them in accordance with the Uniform System of Accounts for Railroad Companies and distribute the amounts among the classes of service as indicated. In the absence of records separating revenues between freight and passenger trains, the distribution should be estimated on the basis of the best data available.

2. Assign rail-line revenues, including revenues from water transfers and highway motor vehicle operations, to "Freight service" or to "Passenger and allied services" according to the type of train (or other equipment) by which the traffic moved.

3. Incidental revenues should be assigned as provided for in the schedule.

4. Revenues which are not assignable to freight service or to passenger and allied services are includible in column (e) only in cases where the related operating expenses are reportable in column (i) of schedule No. 320. If the expenses are assigned to the classes of service mentioned, the revenues, likewise, should be distributed on an equitable basis.

5. Any unusual accruals involving substantial amounts included in column (b) should be fully explained in a footnote.
(Dollars in thousands)

Line No.	Class of railway operating revenues (a)	Amount of revenue for the year (b)	RAIL-LINE REVENUES, INCLUDING WATER TRANSFERS		Other revenues not assignable to freight or to passenger and allied services (e)		Remarks (f)
			Assignable to freight service (c)	Assignable to passenger and allied services (d)			
		\$	\$	\$	\$		
	Transportation—Rail-Line						
1	(101) Freight*				XX	XX	
2	(102) Passenger*	518,770		518,770	XX	XX	None
3	(103) Baggage	26,756		26,756	XX	XX	None
4	(104) Sleeping car	32,092		32,092	XX	XX	None
5	(105) Parlor and chair car	6,292		6,292	XX	XX	None
6	(108) Other passenger-train†	63,628		63,628	XX	XX	None
7	(109) Milk				XX	XX	None
8	(110) Switching*	247		247	XX	XX	None
9	(113) Water transfers						None
10	Total rail-line transportation revenue	647,785		647,785			None
	Incidental						
11	(131) Dining and buffet	47,736		47,736	XX	XX	None
12	(132) Hotel and restaurant						None
13	(133) Station, train, and boat privileges	135		135			None
14	(135) Storage—Freight			XX XX	XX XX		None
15	(137) Demurrage			XX XX	XX XX		None
16	(138) Communication						None
17	(139) Grain elevator			XX XX	XX XX		None
18	(141) Power						None
19	(142) Rents of buildings and other property	25,603		25,603			None
20	(143) Miscellaneous	2,895		2,895			None
21	Total incidental operating revenue	76,369		76,369			None
	Joint Facility						
22	(151) Joint facility—Cr	455		455			None
23	(152) Joint facility—Dr						None
24	Total joint facility operating revenue	455		455			None
25	Total railway operating revenues	724,609		724,609			None

*Report hereunder the charges to these accounts representing payments made to others for—

26 Terminal collection and delivery services when performed in connection with line-haul transportation of freight on the basis of freight tariff rates: Not applicable \$

(a) Of the amount reported for item A.1., N/A % (to nearest whole number) represents payments for collection and delivery of LCL freight either in TOFC trailers or otherwise. The percentage reported is (check one):

Actual (), Estimated ().

27 Switching services when performed in connection with line-haul transportation of freight on the basis of switching tariffs and allowances out of freight rates, including the switching of empty cars in connection with a revenue movement Not Applicable \$

Substitute highway motor service in lieu of line-haul rail service performed under tariffs published by rail carriers (does not include traffic moved on joint rail-motor rates):

28 (a) Payments for transportation of persons Not Applicable \$

29 (b) Payments for transportation of freight shipments Not Applicable \$

30 †Governmental aid for providing passenger commuter or other passenger-train service included in account 108, as provided in item (d) of that account \$ 13,733

NOTE—Gross charges for protective services to perishable freight, without deduction for any proportion thereof credited to account No. 101, "Freight" (not required from switching and terminal companies):

31 Charges for service for the protection against heat Not Applicable \$

32 Charges for service for the protection against cold Not Applicable \$

320. RAILWAY OPERATING EXPENSES

State the railway operating expenses on respondent's road for the year, classifying them in accordance with the Uniform System of Accounts for Railroad Companies, and analyzing them in accordance with the Commission's rules governing the separation of operating expenses between

freight and passenger service; railroads. The returns to accounts 202-221 should be classified as provided for by instructions pertaining to those accounts in the effective rules. The designations shown in column (a) for these accounts are defined as follows:

Line No.	Name of railway operating expense account (a)	Amount of operating expenses for the year (b)
	Maintenance of Way and Structures	\$
1	(201) Superintendence	29,326
2	(202) Roadway maintenance—Yard switching tracks	
3	Roadway maintenance—Way switching tracks	1,877
4	Roadway maintenance—Running tracks	
5	(206) Tunnels and subways—Yard switching tracks	
6	Tunnels and subways—Way switching tracks	265
7	Tunnels and subways—Running tracks	
8	(208) Bridges, trestles, and culverts—Yard switching tracks	
9	Bridges, trestles, and culverts—Way switching tracks	1,517
10	Bridges, trestles, and culverts—Running tracks	
11	(210) Elevated structures—Yard switching tracks	
12	Elevated structures—Way switching tracks	
13	Elevated structures—Running tracks	
14	(212) Ties—Yard switching tracks	
15	Ties—Way switching tracks	1,176
16	Ties—Running tracks	
17	(214) Rails—Yard switching tracks	
18	Rails—Way switching tracks	1,187
19	Rails—Running tracks	
20	(216) Other track material—Yard switching tracks	
21	Other track material—Way switching tracks	2,447
22	Other track material—Running tracks	
23	(218) Ballast—Yard switching tracks	
24	Ballast—Way switching tracks	31
25	Ballast—Running tracks	
26	(220) Track laying and surfacing—Yard switching tracks	
27	Track laying and surfacing—Way switching tracks	30,088
28	Track laying and surfacing—Running tracks	
29	(221) Fences, snowsheds, and signs—Yard switching tracks	
30	Fences, snowsheds, and signs—Way switching tracks	347
31	Fences, snowsheds, and signs—Running tracks	
32	(227) Station and office buildings	14,597
33	(229) Roadway buildings	1,349
34	(231) Water stations	44
35	(233) Fuel stations	15
36	(235) Shops and engine houses	5,254
37	(237) Grain elevators	
38	(239) Storage warehouses	
39	(241) Wharves and docks	
40	(243) Coal and ore wharves	
41	(244) TOFC/COFC terminals	
42	(247) Communication systems	2,852
43	(249) Signals and interlockers	9,939
44	(253) Power plants	2,853
45	(257) Power-transmission systems	8,543
46	(265) Miscellaneous structures	
47	(266) Road property—Depreciation (p. 82)	83,479
48	(267) Retirements—Road (p. 82)	
49	(269) Roadway machines	8,915

320. RAILWAY OPERATING EXPENSES—Continued

Yard switching tracks.—Yards where separate switching services are maintained, including classification, house, team, industry, and other tracks switched by yard locomotives.

Way switching tracks.—Station, team, industry, and other switching tracks for which no separate switching service is maintained.

Running tracks.—Running tracks, passing tracks, cross-overs, etc., including turn-outs from those tracks to clearance points.

Any unusual accruals involving substantial amounts included in column (b) should be fully explained in a footnote.
(Dollars in thousands)

RAIL-LINE EXPENSES, INCLUDING WATER TRANSFERS						Other expenses not related to either freight or to passenger and allied services (i)	Line No.
Expenses related solely to freight service (c)	Common expenses apportioned to freight service (d)	Total freight expense (e)	Related solely to passenger and allied services (f)	Common expenses apportioned to passenger and allied services (g)	Total passenger expense (h)		
\$	\$	\$	\$ 29,326	\$	\$ 29,326	\$	1
			1,877		1,877		2
							3
							4
			265		265		5
							6
							7
			1,517		1,517		8
							9
							10
							11
							12
			1,176		1,176		13
							14
							15
			1,187		1,187		16
							17
							18
			2,447		2,447		19
							20
							21
							22
			31		31		23
							24
							25
			30,088		30,088		26
							27
							28
			347		347		29
							30
			14,597		14,597		31
			1,349		1,349		32
			44		44		33
			15		15		34
			5,254		5,254		35
							36
							37
							38
							39
							40
			2,852		2,852		41
			9,939		9,939		42
			2,853		2,853		43
			8,543		8,543		44
							45
			83,479		83,479		46
							47
			8,915		8,915		48
							49

320. RAILWAY OPERATING EXPENSES—Continued

Line No.	Name of railway operating expense account (a)	Amount of operating expenses for the year (b)
Maintenance of Way and Structures—Continued		\$
50	(270) Dismantling retired road property _____	4
51	(271) Small tools and supplies _____	6,405
52	(272) Removing snow, ice, and sand _____	1,771
53	(273) Public improvements—Maintenance _____	167
54	(274) Injuries to persons _____	6,380
55	(275) Insurance _____	14
56	(276) Stationery and printing _____	285
57	(277) Employees' health and welfare benefits _____	7,370
58	(281) Right-of-way expenses _____	
59	(282) Other expenses _____	1,509
60	(278) Maintaining joint tracks, yards, and other facilities—Dr _____	1,751
61	(279) Maintaining joint tracks, yards, and other facilities—Cr _____	412
62	Total—All road property depreciation (account 266) _____	83,479
63	Total—All other maintenance of way and structures accounts _____	148,690
64	Total maintenance of way and structures _____	232,169
Maintenance of Equipment		
65	(301) Superintendence _____	10,647
66	(302) Shop machinery _____	5,011
67	(304) Power-plant machinery _____	444
68	(305) Shop and power-plant machinery—Depreciation (p. 84) _____	540
69	(306) Dismantling retired shop and power-plant machinery _____	
70	(311) Locomotives—Repairs, Diesel locomotives—Yard _____	66,305
71	Locomotives—Repairs, Diesel locomotives—Other _____	
72	Locomotives—Repairs, Other than Diesel—Yard _____	
73	Locomotives—Repairs, Other than Diesel—Other _____	
74	(314) Freight-train cars—Repairs* _____	
75	(317) Passenger-train cars—Repairs _____	175,776
76	(318) Highway revenue equipment—Repairs _____	
77	(323) Floating equipment—Repairs _____	
78	(326) Work equipment—Repairs _____	5,205
79	(328) Miscellaneous equipment—Repairs _____	3,702
80	(329) Dismantling retired equipment _____	
81	(330) Retirements—Equipment (p. 84) _____	
82	(331) Equipment—Depreciation (p. 84) _____	82,286
83	(332) Injuries to persons _____	8,288
84	(333) Insurance _____	1,437
85	(334) Stationery and printing _____	149
86	(335) Employees' health and welfare benefits _____	19,533
87	(339) Other expenses _____	584
88	(336) Joint maintenance of equipment expenses—Dr _____	3
89	(337) Joint maintenance of equipment expenses—Cr _____	
90	Total—All equipment depreciation (accounts 305 and 331) _____	82,826
91	Total—All other maintenance of equipment accounts _____	297,084
92	Total maintenance of equipment _____	379,910
93	*Includes charges for work done by others of _____	\$ _____
94	and credits for work charged to others in the amount of _____	\$ _____

320. RAILWAY OPERATING EXPENSES—Continued

RAIL-LINE EXPENSES, INCLUDING WATER TRANSFERS							Line No.
Expenses related solely to freight service (c)	Common expenses apportioned to freight service (d)	Total freight expense (e)	Related solely to passenger and allied services (f)	Common expenses apportioned to passenger and allied services (g)	Total passenger expense (h)	Other expenses not related to either freight or to passenger and allied services (i)	
\$	\$	\$	\$	\$	\$	\$	
			4		4		50
			6,405		6,405		51
			1,771		1,771		52
			167		167		53
			6,380		6,380		54
			14		14		55
			285		285		56
			7,370		7,370		57
							58
			1,509		1,509		59
			1,751		1,751		60
			412		412		61
			83,479		83,479		62
			148,690		148,690		63
			232,169		232,169		64
			10,647		10,647		65
			5,011		5,011		66
			444		444		67
			540		540		68
							69
			66,305		66,305		70
							71
							72
							73
			175,776		175,776		74
							75
							76
			5,205		5,205		77
			3,702		3,702		78
							79
							80
			82,286		82,286		81
			8,288		8,288		82
			1,437		1,437		83
			149		149		84
			19,533		19,533		85
			584		584		86
			3		3		87
							88
			82,826		82,826		89
			297,084		297,084		90
			379,910		379,910		91
							92

320. RAILWAY OPERATING EXPENSES—Continued

Line No.	Name of railway operating expense account (a)	Amount of operating expenses for the year (b)
	Traffic	\$
95	(351) Superintendence	9,757
96	(352) Outside agencies	63,604
97	(353) Advertising*	31,894
98	(354) Traffic associations	
99	(355) Fast freight lines	
100	(356) Industrial and immigration bureaus	
101	(357) Insurance	
102	(358) Stationery and printing	257
103	(359) Employees' health and welfare benefits	2,761
104	(360) Other expenses	7,190
105	Total traffic	115,463
	Transportation—Rail Line	
106	(371) Superintendence	21,658
107	(372) Dispatching trains	5,127
108	(373) Station employees	80,789
109	(374) Weighing, inspection, and demurrage bureaus	
110	(375) Coal and ore wharves	
111	(376) Station supplies and expenses	23,082
112	(377) Yardmasters and yard clerks	2,084
113	(378) Yard conductors and brakemen	9,346
114	(379) Yard switch and signal tenders	250
115	(380) Yard enginemen	7,120
116	(382) Yard switching fuel	116
117	(383) Yard switching power produced	
118	(384) Yard switching power purchased	
119	(388) Servicing yard locomotives	126
120	(389) Yard supplies and expenses	174
121	(392) Train enginemen	59,486
122	(394) Train fuel	59,767
123	(395) Train power produced	4,485
124	(396) Train power purchased	21,827
125	(400) Servicing train locomotives	2,793
126	(401) Trainmen	83,443
127	(402) Train supplies and expenses**	24,198
128	(403) Operating sleeping cars	13,701
129	(404) Signal and interlocker operation	14,531
130	(405) Crossing protection	14
131	(406) Drawbridge operation	1,738
132	(407) Communication system operation	156
133	(408) Operating floating equipment	
134	(409) Employees' health and welfare benefits	20,331
135	(410) Stationery and printing	780
136	*Value of transportation issued in exchange for advertising	None
	**Includes gross charges and credits for heater and refrigerator service as follows:	
137	Freight train cars: Refrigerator-Charges	
138	-Credits	
139	Heater-Charges	
140	-Credits	
141	TOFC trailers: Refrigerator-Charges	
142	-Credits	
143	Heater-Charges	
144	-Credits	

320. RAILWAY OPERATING EXPENSES—Continued

RAIL-LINE EXPENSES, INCLUDING WATER TRANSFERS

Expenses related solely to freight service (c)	Common expenses apportioned to freight service (d)	Total freight expenses (e)	Related solely to passenger and allied services (f)	Common expenses apportioned to passenger and allied services (g)	Total passenger expense (h)	Other expenses not related to either freight or to passenger and allied services (i)	Line No.
\$	\$	\$	\$	\$	\$	\$	
			9,757		9,757		95
			63,604		63,604		96
			31,894		31,894		97
							98
							99
							100
			257		257		101
			2,761		2,761		102
			7,190		7,190		103
			115,463		115,463		104
							105
			21,658		21,658		106
			5,127		5,127		107
			80,789		80,789		108
							109
			23,082		23,082		110
			2,084		2,084		111
			9,346		9,346		112
			250		250		113
			7,120		7,120		114
			116		116		115
							116
							117
			126		126		118
			174		174		119
			59,486		59,486		120
			59,767		59,767		121
			4,485		4,485		122
			21,827		21,827		123
			2,793		2,793		124
			83,443		83,443		125
			24,198		24,198		126
			13,701		13,701		127
			14,531		14,531		128
			14		14		129
			1,738		1,738		130
			156		156		131
							132
			20,331		20,331		133
			780		780		134
							135

320. RAILWAY OPERATING EXPENSES—Continued

Line No.	Name of railway operating expense account (a)	Amount of operating expenses for the year (b)
	Transportation—Rail Line	\$
145	(411) Other expenses	1,410
146	(414) Insurance	1,247
147	(415) Clearing wrecks	813
148	(416) Damage to property	3
149	(417) Damage to livestock on right of way	
150	(418) Loss and damage—Freight	
151	(419) Loss and damage—Baggage	
152	(420) Injuries to persons	38,073
153	(421) TOFC/COFC terminals	
154	(422) Other highway transportation expenses	
155	(390) Operating joint yards and terminals—Dr	9,126
156	(391) Operating joint yards and terminals—Cr	(1)
157	(412) Operating joint tracks and facilities—Dr	162
158	(413) Operating joint tracks and facilities—Cr	
159	Total transportation—Rail line	507,955
	Miscellaneous Operations	
160	(441) Dining and buffet service	85,258
161	(442) Hotels and restaurants	
162	(443) Grain elevators	
163	(445) Producing power sold	
164	(446) Other miscellaneous operations	
165	(449) Employees' health and welfare benefits	3,975
166	(447) Operating joint miscellaneous facilities—Dr	
167	(448) Operating joint miscellaneous facilities—Cr	
168	Total miscellaneous operations	89,233
	General	
169	(451) Salaries and expenses of general officers	37,564
170	(452) Salaries and expenses of clerks and attendants	14,202
171	(453) General office supplies and expenses	10,508
172	(454) Law expenses	9,496
173	(455) Insurance	2,672
174	(456) Employees' health and welfare benefits	(528)
175	(457) Pensions	3,324
176	(458) Stationery and printing	4,354
177	(460) Other expenses*	28,183
178	(461) General joint facilities—Dr	529
179	(462) General joint facilities—Cr	
180	Total general expenses	110,304
181	Grand total railway operating expenses	1,435,034
182	Operating ratio (ratio of operating expenses to operating revenues) percent. (Two decimal places required)	198.04%
183	Amount of employee compensation † (applicable to the current year) chargeable to operating expenses	\$

*Give description and amount of charges to account No. 460, "Other expenses," for severance payments made to employees. This includes payments made as a result of agreements with employee organizations and awards pursuant to decisions of arbitration boards or by specific orders of this Commission or by voluntary action on the part of respondent. This also includes severance payments in cases relating to mergers and situations involving reduction in employees because of abandonment or consolidation of facilities.

Description of payments

Amount

\$

\$

*Includes "straight time paid for" in train and engine service, and "time actually worked and paid for at straight time rates" in other services; all overtime in train and engine service, and overtime paid for at punitive rates in other services; and "constructive allowances, including: vacations and holidays" in train and engine service and "vacations, holidays, and other allowances" in other services. (Compensation chargeable to operating expenses applicable to prior years, which was paid or is payable under labor awards of the current year or for other reasons, should be reported under instruction 6, ICC Wage Statistics Forms A and B, Monthly Report of Employees, Service and Compensation, and not included in Schedule 320.)

320. RAILWAY OPERATING EXPENSES—Concluded

RAIL-LINE EXPENSES, INCLUDING WATER TRANSFERS						Other expenses not related to either freight or to passenger and allied services (i)	Line No.
Expenses related solely to freight service (c)	Common expenses apportioned to freight service (d)	Total freight expense (e)	Related solely to passenger and allied services (f)	Common expenses apportioned to passenger and allied services (g)	Total passenger expense (h)		
\$	\$	\$	\$	\$	\$	\$	
			1,410		1,410		145
			1,247		1,247		146
			813		813		147
			3		3		148
							149
							150
			38,073		38,073		151
							152
							153
			9,126		9,126		154
			(1)		(1)		155
			162		162		156
							157
			507,955		507,955		158
							159
			85,258		85,258		160
							161
							162
							163
			3,975		3,975		164
							165
							166
			89,233		89,233		167
							168
			37,564		37,564		169
			14,202		14,202		170
			10,508		10,508		171
			9,496		9,496		172
			2,672		2,672		173
			(528)		(528)		174
			3,324		3,324		175
			4,354		4,354		176
			28,183		28,183		177
			529		529		178
							179
			110,304		110,304		180
			1,435,034		1,435,034		181

322. ROAD PROPERTY—DEPRECIATION

Give the particulars called for with respect to the amount charged to account 266. "Road property—Depreciation," for the year.

Line No.	Subaccount (Dollars in thousands)		Amount of operating expenses for the year
	(a)	(b)	
		\$	
1	(1) Engineering _____		
2	(2 1/2) Other right-of-way expenditures _____		342
3	(3) Grading _____		118
4	(5) Tunnels and subways _____		567
5	(6) Bridges, trestles, and culverts _____		1,899
6	(7) Elevated structures _____		
7	(13) Fences, snowsheds, and signs _____		107
8	(16) Station and office buildings _____		22,072
9	(17) Roadway buildings _____		468
10	(18) Water stations _____		33
11	(19) Fuel stations _____		18
12	(20) Shops and enginehouses _____		4,559
13	(21) Grain elevators _____		
14	(22) Storage warehouses _____		
15	(23) Wharves and docks _____		
16	(24) Coal and ore wharves _____		
17	(25) TOFC/COFC terminals _____		
18	(26) Communication systems _____		71
19	(27) Signals and interlockers _____		17,401
20	(29) Power plants _____		32
21	(31) Power _____		1,578
22	(35) Miscellaneous structures _____		
23	(37) Roadway machines _____		1,289
24	(39) Public improvements—Construction _____		1,298
25	All other road accounts _____		31,627
26	Total (account 266) _____		83,479

324. RETIREMENTS—ROAD

Give the particulars called for with respect to the amount included in account 267. "Retirements—Road," for the year.

Line No.	Subaccount (Dollars in thousands)		Amount of operating expenses for the year
	(a)	(b)	
		\$	
1	(1) Engineering _____	NOT APPLICABLE	
2	(2 1/2) Other right-of-way expenditures _____		
3	(3) Grading _____		
4	(5) Tunnels and subways _____		
5	(8) Ties _____		
6	(9) Rails _____		
7	(10) Other track material _____		
8	(11) Ballast _____		
9	(12) Track laying and surfacing _____		
10	(38) Roadway small tools _____		
11	(39) Public improvements—Construction _____		
12	(43) Other expenditures—Road _____		
13	(76) Interest during construction _____		
14	(77) Other expenditures—General _____		
15	(80) Other elements of investment _____		
16	All other road accounts _____		
17	Total (account 267) _____		

322. ROAD PROPERTY—DEPRECIATION

RAIL-LINE EXPENSES, INCLUDING WATER TRANSFERS							Line No.
Expenses related solely to freight service (c)	Common expenses apportioned to freight service (d)	Total freight expense (e)	Related solely to passenger and allied services (f)	Common expenses apportioned to passenger and allied services (g)	Total passenger expense (h)	Other expenses not related to either freight or to passenger and allied services (i)	
\$	\$	\$	\$	\$	\$	\$	
			342		342		1
			118		118		2
			567		567		3
			1,899		1,899		4
							5
			107		107		6
			22,072		22,072		7
			468		468		8
			33		33		9
			18		18		10
			4,559		4,559		11
							12
							13
							14
							15
							16
			71		71		17
			17,401		17,401		18
			32		32		19
			1,578		1,578		20
							21
			1,289		1,289		22
			1,298		1,298		23
			31,627		31,627		24
			83,479		83,479		25
							26

324. RETIREMENTS—ROAD

RAIL-LINE EXPENSES, INCLUDING WATER TRANSFERS							Line No.
Expenses related solely to freight service (c)	Common expenses apportioned to freight service (d)	Total freight expense (e)	Related solely to passenger and allied services (f)	Common expenses apportioned to passenger and allied services (g)	Total passenger expense (h)	Other expenses not related to either freight or to passenger and allied services (i)	
\$	\$	\$	\$	\$	\$	\$	
			NOT APPLICABLE				1
							2
							3
							4
							5
							6
							7
							8
							9
							10
							11
							12
							13
							14
							15
							16
							17

RC-103000

NATIONAL RAILROAD PASSENGER CORP.

1984

3 OF 3

326. SHOP AND POWER-PLANT MACHINERY—DEPRECIATION

Give the particulars called for with respect to the amount charged to account 305, "Shop and power-plant machinery—Depreciation," for the year.

Line No.	Subaccount (a) (Dollars in thousands)	Amount of operating expenses for the year (b)
		\$
1	(44) Shop machinery _____	516
2	(45) Power-plant machinery _____	24
3	Total (account 305) _____	540

328. RETIREMENTS—EQUIPMENT

Give the particulars called for with respect to the amount included in account 330, "Retirements—Equipment," for the year.

Line No.	Subaccount (a) (Dollars in thousands)	Amount of operating expenses for the year (b)
		\$
1	(52) Locomotives _____ NOT APPLICABLE	
2	(53) Freight-train cars _____	
3	(54) Passenger-train cars _____	
4	(55) Highway revenue equipment _____	
5	(56) Floating equipment _____	
6	(57) Work equipment _____	
7	(58) Miscellaneous equipment _____	
8	(76) Interest during construction _____	
9	(77) Other expenditures—General _____	
10	(80) Other elements of investment _____	
11	Total (account 330) _____	

330. EQUIPMENT—DEPRECIATION

Give the particulars called for with respect to the amount charged to account 331, "Equipment—Depreciation," for the year.

Line No.	Subaccount (a) (Dollars in thousands)	Amount of operating expenses for the year (b)
		\$
1	(52) Locomotives-Yard _____	
2	(52) Locomotives-Other _____	16,015
3	(53) Freight-train cars _____	
4	(54) Passenger-train cars _____	62,025
5	(55) Highway revenue equipment _____	
6	(56) Floating equipment _____	
7	(57) Work equipment _____	1,816
8	(58) Miscellaneous equipment _____	2,430
9	Total (account 331) _____	82,286

326. SHOP AND POWER-PLANT MACHINERY—DEPRECIATION—Continued

RAIL-LINE EXPENSES, INCLUDING WATER TRANSFERS							Line No.
Expenses related solely to freight service (c)	Common expenses apportioned to freight service (d)	Total freight expense (e)	Related solely to passenger and allied services (f)	Common expenses apportioned to passenger and allied services (g)	Total passenger expense (h)	Other expenses not related to either freight or to passenger and allied services (i)	
\$	\$	\$	\$ 516	\$	\$ 516	\$	1
			24		24		2
			540		540		3

328. RETIREMENTS-EQUIPMENT—Continued

RAIL-LINE EXPENSES, INCLUDING WATER TRANSFERS							Line No.
Expenses related solely to freight service (c)	Common expenses apportioned to freight service (d)	Total freight expense (e)	Related solely to passenger and allied services (f)	Common expenses apportioned to passenger and allied services (g)	Total passenger expense (h)	Other expenses not related to either freight or to passenger and allied services (i)	
\$	\$	\$	NOT APPLICABLE	\$	\$	\$	1
							2
							3
							4
							5
							6
							7
							8
							9
							10
							11

330. EQUIPMENT-DEPRECIATION—Continued

RAIL-LINE EXPENSES, INCLUDING WATER TRANSFERS							Line No.
Expenses related solely to freight service (c)	Common expenses apportioned to freight service (d)	Total freight expense (e)	Related solely to passenger and allied services (f)	Common expenses apportioned to passenger and allied services (g)	Total passenger expense (h)	Other expenses not related to either freight or to passenger and allied services (i)	
\$	\$	\$	\$ 16,015	\$	\$ 16,015	\$	1
							2
			62,025		62,025		3
							4
							5
			1,816		1,816		6
			2,430		2,430		7
			82,286		82,286		8
							9

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Schedule 376.—HIRE OF FREIGHT CARS AND HIGHWAY REVENUE EQUIPMENT

(Dollars in thousands)

Line No.	Item (a)	Car-miles (loaded and empty) See instructions 2, 3, and 4 (b)	CARS OF RESPONDENT OR OTHER CARRIERS (Excluding cars of private car lines)		CARS OF INDIVIDUALS AND COMPANIES NOT CARRIERS (Including cars of private car lines)	
			Gross amount receivable (c)	Gross amount payable (d)	Gross amount receivable (e)	Gross amount payable (f)
	FREIGHT CARS		\$	\$	\$	\$
	Mileage Basis:		Not applicable			
1	Tank cars					
2	Refrigerator cars					
3	All other cars					
4	Total (Lines 1-3)					
5	TOFC and/or COFC Cars					
	Combination Mileage and Per Diem Basis:					
	Mileage Portion:					
6	Unequipped box cars					
7	All other per diem cars					
8	Total (Lines 6 and 7)					
	Per Diem Portion:					
	Unequipped Box Cars:					
	U.S. Ownership:					
9	Basic					
10	Incentive					
	Canadian Ownership:					
11	Basic		XXXXXXXXXX			
12	Incentive		XXXXXXXXXX			
13	All Other Per Diem Cars					
14	Total Per Diem Portion (Lines 9-13)					
15	Leased Rental-Railroad, Insurance and Other Companies					
16	Other Basis					
	CAR-DAYS PAID FOR (Lines 6 through 14)					
17	Unequipped Box Cars					
18	All Other Per Diem Cars					
	OTHER FREIGHT CARRYING EQUIPMENT					
19	Refrigerated Highway Trailers					
20	Other Highway Trailers					
21	Auto Racks					
22	GRAND TOTAL (Lines 4, 5, 8, 14-16 & 19-21)					
23	NET BALANCE CARRIED TO INCOME ACCOUNT: CREDIT \$ or DEBIT \$					

377. LOCOMOTIVE RENTALS

Give an analysis as requested of amounts credited to account 504. "Rent from locomotives," and amounts charged to account 537. "Rent for locomotives," on account of locomotives leased or otherwise rented. (Dollars in thousands)

Line No.	Item (a)	Amount receivable (b)	Amount payable (c)	Remarks (d)
	Locomotives of respondent or other carriers:	\$	\$	
1	Mileage basis _____			
2	Per diem basis _____	523	696	None
3	Other basis _____			
	Locomotives of individuals and companies not carriers:			
4	Mileage basis _____			
5	Per diem basis _____			
6	Lease rental—insurance and other companies _____			
7	Other basis _____			
8	Total _____	523	696	None

378. PASSENGER-TRAIN CAR RENTALS

Show a recapitulation of the total amounts credited to account 505. "Rent from passenger-train cars," and amounts charged to account 538. "Rent for passenger-train cars," on account of passenger cars leased, passenger cars interchanged, and private or individual cars. (Dollars in thousands)

Line No.	Item (a)	Amount receivable (b)	Amount payable (c)	Remarks (d)
	Cars of respondent or other carriers:	\$	\$	
1	Mileage basis _____			
2	Per diem basis _____	0	62	None
3	Other basis _____			
	Cars of individuals and companies not carriers:			
4	Mileage basis _____			
5	Per diem basis _____			
6	Lease rental—insurance and other companies _____			
7	Other basis _____			
8	Total _____	0	62	None

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396. ITEMS IN SELECTED INCOME AND RETAINED INCOME ACCOUNTS FOR THE YEAR

Give a brief description for all items, regardless of amount, included during the year in accounts 570, "Extraordinary items"; 590, "Income taxes on extraordinary items"; 606, "Other credits to retained income"; 616, "Other debits to retained income"; 620, "Appropriations for sinking and other reserve funds"; 621, "Appropriations for other purposes"; and 622, "Appropriations released." Give a brief description of the three largest items regardless of the dollar amount and all other items amounting to

\$250,000 or more included during the year in accounts 519, "Miscellaneous income", and 551, "Miscellaneous income charges." Items less than \$250,000 may be combined into a single entry designated "Other items, each less than \$250,000." The entries for each account shall be listed and the total of each account shall be shown corresponding to the amounts in Schedules 300 and 305, as appropriate. In case the character of any item is not fully disclosed by the entries in the columns hereunder, make a full explanation in a footnote. (Dollars in thousands)

Line No.	Account No. (a)	Item (b)	Debits (c)	Credits (d)
1	519	Tax lease income	\$	\$ 22,041
2		Support for commercial freight operations		21,014
3		Maintenance services income		17,077
4		Corporate revenue enhancement		14,209
5		Support for commercial commuter operations		13,465
6		Subsidiary income		6,062
7		Joint facility income		4,888
8		Other items, each under \$250,000		1,035
9				
10				
11		Total account 519		99,392
12				
13				
14				
15				
16				
17				
18				
19				
20				
21				
22				
23				
24				
25				
26				
27				
28				
29				
30				

MEMORANDA RELATING TO SELECTED INCOME AND RETAINED INCOME ACCOUNTS

NOTES AND REMARKS

NONE

INSTRUCTIONS CONCERNING RETURNS IN SCHEDULE 411

State particulars of all tracks operated by the respondent at the close of the year, according to the following classification:

- (1) Line owned by respondent;
- (2) Line owned by proprietary companies;
- (3) Line operated under lease for a specified sum, lessor being (A) an affiliated corporation, or (B) independent or not affiliated with respondent;
- (4) Line operated under contract or agreement for contingent rent, owner being (A) an affiliated corporation, or (B) independent or not affiliated with respondent;
- (5) Line operated under trackage rights.

Give subtotals for each of the several numbered classes, in the order listed above, as well as the total for all classes.

Lengths of track should be reported to the nearest WHOLE mile adjusted to accord with footings, i.e.: counting one-half mile and over as a whole mile and disregarding any fraction less than one-half mile.

In column (a) insert the figure (and letter, if any) indicating its class in accordance with the preceding classification.

In column (b) give the various proportions of each class owned or leased by respondent, listing each proportion once in any grouping. Canadian mileage should be segregated and identified on separate lines in the various groupings. For each listing, in column (d) give its entire length (the distances between termini of single or first main track), and in the following columns the lengths of second main track; all other main tracks, passing tracks, cross-overs and turn-outs; way switching tracks; and yard switching tracks. These classes of tracks are defined as follows:

Running tracks.—Running tracks, passing tracks, cross-overs, etc., including turn-outs from those tracks to clearance points.

Way switching tracks.—Station, team, industry and other switching tracks for which no separate service is maintained.

Yard switching tracks.—Yards where separate switching services are maintained, including classification, house, team, industry and other tracks switched by yard locomotives.

The returns in columns (h) and (i) should include tracks serving industries, such as mines, mills, smelters, factories, etc., not classifiable under "branch lines" as defined below. Tracks belonging to an industry for which no rent is payable should not be included.

Tracks leading to and in gravel and sand pits and quarries, the cost of which is chargeable to a clearing account and which are used in getting out material for the respondent's use, should not be included.

Class (1) includes all lines operated by the respondent at the close of the year to which it has title in perpetuity.

In classifying the line between *main* and *branch* (column (c)), use the distinction usually followed by respondent. Branch lines are distinguished from industrial tracks or yard tracks and sidings in that branch lines serve one or more stations beyond the point of junction with the main line or another branch line and to or from which stations train service, or its equivalent, is performed.

Class (2) includes each line full title to which is in an inactive proprietary corporation of the respondent (i.e., one all of whose outstanding stocks or obligations are held by or for the respondent, and which is operated by the respondent or an affiliated system corporation without any accounting to the said proprietary corporation). It may also include such line when the actual title to all of the outstanding stocks or obligations rest in a corporation controlled by or controlling the respondent; *but in the case of any such inclusion, the facts of the relation to the respondent of the corporation holding the securities should be fully set forth in a footnote.* An *inactive corporation* is one which has been practically absorbed in a controlling corporation, and which neither operates property nor administers its financial affairs; if it maintains an organization it does so only for the purpose of complying with legal requirements and maintaining title to property or franchises.

Class (3) includes all tracks operated under a lease or formal conveyance of less than the grantor's interest in the property, with a specific and unconditional rent reserved. The fact that the lessor does or does not maintain an independent organization for financial purposes is immaterial in this connection.

Class (4) is the same as class (3) except that the rent reserved is conditional upon earnings or other fact.

Class (5) includes all tracks operated and maintained by others but over which the respondent has the right to operate some or all of its trains. In the road of this class the respondent has no proprietary rights but only the rights of a licensee. Include in this class, also, all main tracks, industrial tracks and sidings owned by noncarrier companies and individuals when the respondent operates over them but does not have exclusive possession of them.

Road held by the respondent as *joint or common owner* or a *joint lessee* or under any *joint arrangement* should be shown in its appropriate class and the entry of length should be of the entire length of the portion jointly held. The class symbol should have the letter (J) attached.

Road operated by the respondent as agent for another carrier should not be included in this schedule.

411. MILEAGE OPERATED AT CLOSE OF YEAR (For other than switching and terminal companies)

RUNNING TRACKS, PASSING TRACKS, CROSS-OVERS, ETC.											
Line No.	Class	Proportion owned or leased by respondent (b)	Main (M) or branch (B) line (c)	Miles of road (d)	Miles of second main track (e)	Miles of all other main tracks (f)	Miles of passing tracks, cross-overs, and turn-outs (g)	Miles of way switching tracks (h)	Miles of yard switching tracks (i)	Total (j)	
1	1	100%	M	530 566	566	457	76	767		2,432	
2	1	100%	B						30	30	
3	3	100%	B						16	16	
4	2	100%	M	49						49	
5	5	0%	M	22,779						22,779	
6	1		B	* 26						26	
7	5		M	** 38						38	
8											
9											
10											
11											
12				* See page 99							
13											
14				Line 1: Northeast Corridor							
15											
16				Line 2: 12th Street Yard Chicago & Joint Tracks					12 miles		
17				8th Street Yard Los Angeles					12 miles		
18				Rensselaer New York Facility					2 miles		
19				Beech Grove, IN					4 miles		
20											
21				Total					30 miles		
22											
23				Line 3: New Orleans Yard & NOUPT					10 miles		
24				LAUPT					6 miles		
25											
26				Total					16 miles		
27											
28				Line 4: Chicago Union Station					18 Miles		
29				Washington Terminal Company					31 miles		
30											
31				Total					49 miles		
32											
33											
34				** Line 7: MBTA Quinburg (see page 99)							
35											
36											
37											
38											
39											
40											
41											
42											
43											
44											
45											
46											
47											
48											
49											
50											
51											
52											
53											
54											
55				Total Main Line	XXX	23,394	566	457	76	767	25,260
56				Total Branch Lines	XXX				46		46
57				Grand Total	XXX	23,394	566	457	76	767	25,306
58				Miles of road or track electrified included in preceding grand total	XXX	349	349	418	59		1,175

411-A. MILEAGE OWNED BUT NOT OPERATED BY RESPONDENT AT CLOSE OF YEAR

If any of the tracks returned in this schedule are operated by other than the respondent, the name of the company or individual operating them and the conditions under which they are held for operation should be

shown in a footnote. Tracks which have been permanently abandoned should not be included in this schedule.

Line No.	Class	Name of road or track	Main (M) or branch (B) line	RUNNING TRACKS, PASSING TRACKS, CROSS-OVERS, ETC.				Miles of way switching tracks	Miles of yard switching tracks	Total
				Miles of road	Miles of second main track	Miles of all other main tracks	Miles of passing tracks, cross-overs, and turn-outs			
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)
1	1	Amtrak (A)	M	96	11		4		4	115
2	1	Amtrak (B)	M	7						7
3	1	Amtrak (C)	M	13						13
4	1	Amtrak (D)	M	4						4
5	2		B						* 10	6
6									* 10	10
7										
8										
9										
10										
11										
12										
13										
14										
15		Total	XXX	120	11		4		20.4	155.139

- (A) Railroad from Kalamazoo, Michigan to Porter, Indiana, owned and maintained by Amtrak; Train operations by Conrail.
- (B) Railroad from Conrail's Sandbank Yard to Hoffman's New York, a distance of 6.79 miles, owned by Amtrak, operated by Conrail.
- (C) Railroad from Post Road, New York to Rensselaer, New York, owned and maintained by Amtrak; Train operations by Conrail.
- (D) Chicago Joint Tracks, 4.31 miles, owned and maintained by Amtrak, operated by Chicago Union Station Company.

* See pages 97 and 99

412. MILES OF ROAD AT CLOSE OF YEAR—BY STATES AND TERRITORIES (SINGLE TRACK) (For other than switching and terminal companies)

Give particulars, as of the close of the year, of all road operated and of all owned but not operated. The respondent's proportion of operated road held by it as joint or common owner, or under a joint lease, or under any joint arrangement, should be shown in columns (b), (c), (e), or (f), as may be appropriate. The

remainder of jointly operated mileage should be shown in column (g). Respondent's proportion of road jointly owned, not operated, should be shown in columns (i) and (j), as may be appropriate. Tracks which have been permanently abandoned should not be included in columns (i) and (j).

Lengths of track should be reported to the nearest WHOLE mile adjusted to accord with footings, i.e.: counting one-half mile and over as a whole mile and disregarding any fraction less than one-half mile.

Line No.	State or territory (a)	ROAD OPERATED BY RESPONDENT						LINE OWNED, NOT OPERATED BY RESPONDENT		New line constructed during year (k)	
		LINE OWNED		Line of proprietary companies (d)	Line operated under lease (e)	Line operated under contract, etc. (f)	Line operated under trackage rights (g)	Total mileage operated (h)	Main line (i)		Branch lines (j)
		Main line (b)	Branch lines (c)								
1	Washington, DC	6						6			
2	Maryland	90						90			
3	Delaware	23						23			
4	Pennsylvania	152						152			
5	New Jersey	58						58			
6	New York	20	2					22	20		
7	Connecticut	123						123			
8	Rhode Island	50						50			
9	Massachusetts	6					(A) 38	44			
10	Michigan								78		
11	Indiana								*2218	* 4	
12	Illinois	2	12					14			
13	California		12					12		6	
14	Louisiana										
15											
16	Total Mileage (single track)	530	26				38	594	120116	10	

(A) Owned by MBTA

* See page 98

556
128
676

413. TRACKS OPERATED AT CLOSE OF YEAR

(For switching and terminal companies only)

Give particulars of all tracks operated by the respondent at the close of the year.

Classify the tracks, as follows:

- (1) Tracks owned by the respondent;
- (2) Tracks operated by the respondent but owned by the respondent's proprietary corporations;
- (3) Tracks operated under lease for a specified sum, lessor being (A) an affiliated corporation, or (B) independent or not affiliated with respondent;
- (4) Tracks operated under contract or agreement, or where the rent is contingent upon earnings or other consideration, owner being (A) an affiliated corporation, or (B) independent or not affiliated with respondent;
- (5) Tracks operated under trackage rights.

Name all the tracks of each class before any of a later class, and insert in column (a) before the name of each owner the figure (and letter, if any) indicating its class in accordance with the preceding classification.

Give subtotals for each of the several numbered classes.

Class (1) includes all tracks operated by the respondent at the close of the year to which it has title in perpetuity.

Class (2) includes each line full title to which is in an inactive proprietary corporation of the respondent (i.e., one all of whose

outstanding stocks or obligations are held by or for the respondent, and which is operated by the respondent or an affiliated system corporation without any accounting to the said proprietary corporation). It may also include such line when the actual title to all of the outstanding stocks or obligations rests in a corporation controlled by or controlling the respondent; but in the case of any such inclusion, the facts of the relation to the respondent of the corporation holding the securities should be fully set forth in a footnote. An inactive corporation is one which has been practically absorbed in a controlling corporation, and which neither operates property nor administers its financial affairs; if it maintains an organization it does so only for the purpose of complying with legal requirements and maintaining title to property or franchises.

Class (3) includes all tracks operated under a lease or formal conveyance of less than the grantor's interest in the property, with a specific and unconditional rent reserved. The fact that the lessor does or does not maintain an independent organization for financial purposes is immaterial in this connection.

Class (4) is the same as class (3) except that the rent reserved is conditioned upon earnings or other fact.

Class (5) includes all tracks operated and maintained by another company but over which the respondent has the right to operate some or all of its trains. In the tracks of this class the respondent has no proprietary rights but only the rights of a licen-

see. Include in this class, also, all main tracks and sidings owned by noncarrier companies and individuals when the respondent operates over them but does not have exclusive possession of them.

Lengths of track should be reported to the nearest WHOLE mile adjusted to accord with footings, i.e.: counting one-half mile and over as whole mile and disregarding any fraction less than one-half mile.

Tracks belonging to an industry for which no rent is payable should not be reported.

Tracks held by the respondent as joint or common owner or a joint lessee or under any joint arrangement should be shown in its appropriate class and the entry of length should be of the entire length of the portion jointly held. The class symbol should have the letter (J) attached, and full particulars showing all of the joint or common title holders, and the extent of their respective interests should be shown in a memorandum attached to the schedule.

Line No.	Class (a)	Name of owner (b)	Location (c)	Character of business (d)	Total mileage operated (e)
1					
2		NOT APPLICABLE			
3					
4					
5					
6					
7					
8					
9					
10				Total	
			Miles of road or track electrified (included in each preceding total)		
			TRACKS OPERATED AT COST FOR JOINT BENEFIT—INCLUDED ABOVE		
11					
12					
13					
14					
15					
16					
17				Total	

18. Are the tracks of the respondent operated primarily in the interest of any industrial, manufacturing, or other corporation, firm, or individual?

If so, give name, address, and character of business of corporation, firm, or individual. Name _____

Address _____

Character of business _____

414. CHANGES DURING THE YEAR

Hereunder state the matters called for. Make the statements explicit and precise, and number them in accordance with the inquiries; each inquiry should be fully answered, and if the word "none" truly states the mileage should be reported by classes and stated to the nearest whole mile adjusted to accord with footings, i.e.: counting one-half mile and over as a whole mile and disregarding any fraction less than one-half mile.

1. For each railroad property used in respondent's transportation service, show all increases and decreases in mileage, classifying the changes in the tables below as follows:

- (Class 1) Line owned by respondent.
- (Class 2) Line owned by proprietary companies.
- (Class 3) Line operated under lease for a specified sum.
- (Class 4) Line operated under contract or agreement for contingent rent.
- (Class 5) Line operated under trackage rights.

2. For changes in miles of road, give dates of beginning or abandonment of operations. If any changes reportable in this schedule occurred under authority granted by the Commission in certificates of convenience and necessity, issued under paragraphs (18) to (22) of section 1 of the Interstate Commerce Act or otherwise, specific reference to such authority should in each case be made by docket number or otherwise, as may be appropriate.

3. All consolidations, mergers, and reorganizations effected, giving particulars.

This statement should show the mileage, equipment, and cash value of property of each company as well as the consideration received by each company party to the action. State the dates on which consolidated, etc., and whether the prior companies have been dissolved. Copies of the articles of consolidation, merger, or reorganization should be filed with this report.

4. Other important changes not elsewhere provided for involving more than \$50,000, giving full particulars.

INCREASES IN MILEAGE

Line No.	Class (a)	Main (M) or branch (B) line (b)	Running Tracks, Passing Tracks, Cross-Overs, Etc.				Miles of way switching tracks (g)	Miles of yard switching tracks (h)	Total (i)	Remarks (j)
			Miles of road (c)	Miles of second main track (d)	Miles of all other main tracks (e)	Miles of passing tracks, cross-overs and turn-outs (f)				
1	1	M			0.72	0.46			1.18	
2										
3										
4										
5										
6										
7										
8										
9										
10										
11										
12										
13	Total Increase				0.72	0.46			1.18	

DECREASES IN MILEAGE

14	1	M			1.9	0.59			2.49	
15										
16										
17										
18										
19										
20										
21										
22										
23										
24										
25	Total Decrease				1.9	0.59			2.49	

If returns under Inquiry No. 1 above include any first main track owned by respondent or its proprietary companies representing new construction or permanent abandonment give the following particulars:

Owned by respondent:

Miles of road constructed N/A Miles of road abandoned N/A

Owned by proprietary companies:

Miles of road constructed N/A Miles of road abandoned N/A

The item "miles of road constructed" is intended to show the mileage of first main track laid to extend respondent's road, and should not include tracks relocated and tracks laid to shorten the distance between two points, without serving any new territory.

By road abandoned is meant "permanently abandoned," the cost of which has been or is to be written out of the investment accounts.

NOTES AND REMARKS

NONE

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417. INVENTORY OF EQUIPMENT

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

Line No	Type or design of units	Units in service of respondent at beginning of year	Changes During the Year					Units at Close of Year				
			Units installed				Units retired from service of respondent whether owned or leased, including re-classification	Owned and used	Leased from others	Total in service of respondent (col. (h) & (i))	Aggregate capacity of units reported in col. (j) (see ins. 7)	Leased to others
			New units purchased or built	New units leased from others	Rebuilt units acquired and rebuilt units rewritten into property accounts	All other units including re-classification and second hand units purchased or leased from others						
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
	Locomotive Units											
	(H.P.)											
1	Diesel-Freight — A units											
2	Diesel-Freight — B units	259	10				(30)	239		239	709,500	
3	Diesel-Passenger — A units											
4	Diesel-Passenger — B units	47				25	(21)	51		51	80,050	
5	Diesel-Multiple purpose — A units											
6	Diesel-Multiple purpose — B units	20				18	(7)	31		31	30,200	
7	Diesel-Switching — A units											
8	Diesel-Switching — B units	326	10			43	(58)	321		321	819,750	
9	Total (lines 1 to 8) —											
10	Electric-Freight —	61						61		61	413,000	
11	Electric-Passenger —											
12	Electric-Multiple purpose —											
13	Electric-Switching —	61						61		61	413,000	
14	Total (lines 10 to 13) —											
15	Other self-powered units	387	10			43	(58)	382		382	1,232,750	
16	Total (lines 9, 14 and 15) —	12					(3)	9		9	NA	
17	Auxiliary units											
18	Total Locomotive Units (lines 16 and 17) —	399	10			43	(61)	391		391	NA	

DISTRIBUTION OF LOCOMOTIVE UNITS IN SERVICE OF RESPONDENT AT CLOSE OF YEAR, ACCORDING TO YEAR BUILT, DISREGARDING YEAR OF REBUILDING

Type or design of units (a)		Before Jan. 1, 1965 (b)	Between Jan. 1, 1965 and Dec. 31, 1969 (c)	Between Jan. 1, 1970 and Dec. 31, 1974 (d)	Between Jan. 1, 1975 and Dec. 31, 1979 (e)	Between Jan. 1, 1980 and Dec. 31, 1984 (f)	During Calendar Year					TOTAL (l)	
							1985 (g)	1986 (h)	1987 (i)	1988 (j)	1989 (k)		
19	Diesel	88		122	73	28	10						321
20	Electric				14	47							61
21	Other self-powered units												
22	Total (lines 19 to 21)	88		122	87	75	10						382
23	Auxiliary units	9											9
24	Total locomotive units (lines 22 and 23)	97		122	87	75	10						391

*Numbers have been restated to reflect revised distribution of year built.

417. INVENTORY OF EQUIPMENT

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

Line No	Type or design of units	Units in service of respondent at beginning of year	Changes During the Year					Units at Close of Year				
			Units Installed					Owned and used	Leased from others	Total in service of respondent (col. (h) & (i))	Aggregate capacity of units reported in col. (j) (see ins. 7)	Leased to others
			New units purchased or built	New units leased from others	Rebuilt units acquired and rebuilt units rewritten into property accounts	All other units including reclassification and second hand units purchased or leased from others (f)	Units retired from service of respondent whether owned or leased, including reclassification					
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
	Locomotive Units										(If P.)	
1	Diesel-Freight — A units											
2	Diesel-Freight — B units	259	10				30	239		239	709,500	
3	Diesel-Passenger — A units											
4	Diesel-Passenger — B units	47				25	21	51		51	80,050	
5	Diesel-Multiple purpose — A units											
6	Diesel-Multiple purpose — B units	20				18	7	31		31	30,200	
7	Diesel-Switching — A units											
8	Diesel-Switching — B units	326	10			43	58	321		321	819,750	
9	Total (lines 1 to 8) —											
10	Electric-Freight	61						61		61	413,000	
11	Electric-Passenger											
12	Electric-Multiple purpose											
13	Electric-Switching	61						61		61	413,000	
14	Total (lines 10 to 13) —											
15	Other self-powered units	387	10			43	58	382		382	1,232,750	
16	Total (lines 9, 14 and 15) —	12					3	9		9	NA	
17	Auxiliary units											
18	Total Locomotive Units (lines 16 and 17) —	399	10			43	61	391		391	NA	

DISTRIBUTION OF LOCOMOTIVE UNITS IN SERVICE OF RESPONDENT AT CLOSE OF YEAR, ACCORDING TO YEAR BUILT, DISREGARDING YEAR OF REBUILDING

Type or design of units	Before Jan. 1, 1965 (b)	Between Jan. 1, 1965 and Dec. 31, 1969 (c)	Between Jan. 1, 1970 and Dec. 31, 1974 (d)	Between Jan. 1, 1975 and Dec. 31, 1979 (e)	Between Jan. 1, 1980 and Dec. 31, 1984 (f)	During Calendar Year					TOTAL (l)
						1985 (g)	1986 (h)	1987 (i)	1988 (j)	1989 (k)	
19 Diesel	88		122	73	28	10					321
20 Electric				14	47						61
21 Other self-powered units											
22 Total (lines 19 to 21) —	88		122	87	75	10					382
23 Auxiliary units	9										9
24 Total Locomotive Units (lines 22 and 23) —	97		122	87	75	10					391

*Numbers have been restated to reflect revised distribution of year built.

417. INVENTORY OF EQUIPMENT—Continued

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

Line No.	Class of equipment and car designations	Units in service of respondent at beginning of year	Changes During the Year					Units at Close of Year				
			Units Installed				Units retired from service of respondent whether owned or leased, including reclassification	Owned and used	Leased from others	Total in service of respondent (col. (h) & (i))	Aggregate capacity of units reported in col. (j) (see ins. 7)	Leased to others
			New units purchased or built	New units leased from others	Rebuilt units acquired and rebuilt units rewritten into property accounts	All other units, including reclassification and second hand units purchased or leased from others						
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
PASSENGER-TRAIN CARS												
<i>Non-Self-Propelled</i>												
25	Coaches (PA, PB, PBO) —	901					28	873		873	(Seating capacity) 56,745	
26	Combined cars											
	[All class C, except CSB] —	108					3	105		105	4,725	
27	Parlor cars (PBC, PC, PI., PO) —	212				2	3	211		211	5,486	
28	Sleeping cars (PS, PT, PAS, PDS) —											
29	Dining, grill and tavern cars	216				11	1	226		226	XXXX	
	[All class D, PD] —	2						2		2	XXXX	
30	Postal cars [All class M] —											
31	Non-passenger carrying cars	274					2	272		272	XXXX	
	[All class B, CSB, PSA, IA] —	1,713				13	37	1,689		1,689	66,956	
32	Total (lines 25 to 31) —											
<i>Self-Propelled Rail Motorcars</i>												
33	Electric passenger cars	61						61		61	3,900	
	[EP, ET] —											
34	Electric combined cars [EC] —											
35	Internal combustion rail motorcars	5					2	3		3	267	
	[ED, EG] —											
36	Other self-propelled cars	65						65		65	3,611	
	(Specify types: —	131					2	129		129	7,778	
37	Total (lines 33 to 36) —											
38	Total (lines 32 and 37) —	1,844				13	39	1,818		1,818	74,734	
COMPANY SERVICE CARS												
39	Business cars [PV] —						2	64		64	XXXX	
40	Boarding outfit cars [MWX] —	66									XXXX	
41	Derrick and snow removal cars	6					1	5		5	XXXX	
	[MWU, MWV, MWW, MWK] —	383					9	374		374	XXXX	
42	Dump and ballast cars [MWB, MWB1] —											
43	Other maintenance and service equipment cars —	683					3	680		680	XXXX	
44	Total (lines 39 to 43) —	1,138					15	1,123		1,123	XXXX	

417. INVENTORY OF EQUIPMENT— Continued

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

Line No.	Class of equipment and car designations (a)	Units in service of respondent at beginning of year (b)	Changes During the Year					Units at Close of Year				
			Units Installed				Units retired from service of respondent whether owned or leased, including re-classification (g)	Owned and used (h)	Leased from others (i)	Total in service of respondent (col. (h) & (i)) (j)	Aggregate capacity of units reported in col. (j) (see ins. 7) (k)	Leased to others (l)
			New units purchased or built (c)	New units leased from others (d)	Rebuilt units acquired and rebuilt units rewritten into property accounts (e)	All other units, including re-classification and second hand units purchased or leased from others (f)						
	PASSENGER-TRAIN CARS <i>Non-Self-Propelled</i>	901				(10)	² (18)	873		873	(Seating capacity) 56,745	
25	Coaches [PA, PB, PBO] —											
26	Combined cars [All class C, except CSB] —	108				(3)	³ (3)	105		105	4,725	
27	Parlor cars [PBC, PC, PL, PO] —	212						211		211	5,486	
28	Sleeping cars [PS, PT, PAS, PDS] —											
29	Dining, grill and tavern cars [All class D, PD] —	216				11	(1)	226		226	xxxx	
30	Postal cars [All class M] —	2						2		2	xxxx	
31	Non-passenger carrying cars [All class B, CSB, PSA, IA] —	274					(2)	272		272	xxxx	
32	Total (lines 25 to 31) —	1,713				13	³⁷ (24)	1,689		1,689	66,956	
	Self-Propelled Rail Motorcars											
33	Electric passenger cars [EP, ET] —	61						61		61	3,900	
34	Electric combined cars [EC] —											
35	Internal combustion rail motorcars [ED, EG] —	5					(2)	3		3	267	
36	Other self-propelled cars (Specify types: —)	65						65		65	3,611	
37	Total (lines 33 to 36) —	131					(2)	129		129	7,778	
38	Total (lines 32 and 37) —	1,844				13	³⁹ (26)	1,818		1,818	74,734	
	COMPANY SERVICE CARS											
39	Business cars [PV] —										xxxx	
40	Boarding outfit cars [MWX] —	66					(2)	64		64	xxxx	
41	Derrick and snow removal cars [MWU, MWV, MWX, MWK] —	6					(1)	5		5	xxxx	
42	Dump and ballast cars [MWB, MWD] —	383					(9)	374		374	xxxx	
43	Other maintenance and service equipment cars —	683				(1)	³ (2)	680		680	xxxx	
44	Total (lines 39 to 43) —	1,138				(1)	⁵ (14)	1,123		1,123	xxxx	

Instructions for reporting freight-train car data, pages 106 and 107

1. Give particulars of each of the various classes of equipment which respondent owned or leased during the year.

2. In column (d) give the number of units purchased or built in company shops. In column (e) give the number of new units leased from others. The term "new"

means a unit placed in service for the first time on any railroad.

3. Units leased to others for a period of one year or more are reportable in column (i); units temporarily out of respondent's service and rented to others for less than one year are to be included in column (i); units rented from others for a period less than one year should not be included in column (i).

Line No.	Class of equipment and car designations	Units in service of respondent at beginning of year		Changes During the Year			
		Time-mileage cars	All others	Units installed			
				New units purchased or built ¹	New units leased from others	Rebuilt units acquired and rebuilt units rewritten into property accounts ¹	All other units, including reclassification and second-hand units purchased or leased from others
	(a)	(b)	(c)	(d)	(e)	(f)	(g)
	FREIGHT-TRAIN CARS						
45	Box-General Service (unequipped) [All B, L070, R-00, R-01]			NOT APPLICABLE			
46	Box-General Service (equipped) [A-20, A-30, A-40, A-50, R-06, R-07]						
47	Box-Special Service [A-00, A-10]						
48	Gondola-General Service [All G (except G-9-)]						
49	Gondola-Special Service [G-9-, J-00, all C, all E]						
50	Hopper (open top)-General Service [All H (except H-70)]						
51	Hopper (open top)-Special Service [H-70, J-10, J-20, all K]						
52	Hopper (covered) [L-5-]						
53	Tank, under 12,000 gallons [T-0, T-1, T-2, T-3]						
54	Tank, 12,000-18,999 gallons [T-4]						
55	Tank, 19,000-24,999 gallons [T-5, T-6]						
56	Tank, 25,000 gallons and up [T-7, T-8, T-9]						
57	Refrigerator (meat)-Mechanical [R-11, R-12]						
58	Refrigerator (other than meat) -Mechanical [R-04, R-10]						
59	Refrigerator (meat)-Non-Mechanical [R-02, R-08, R-09, R-14, R-15, R-17]						
60	Refrigerator (other than meat) -Non-Mechanical [R-03, R-05, R-13, R-16]						
61	Stock [All S]						
62	Flat-Multi-level (vehicular) [All V]						
63	Flat-General Service [F-0-]						
64	Flat-Special Service [F-1-, F-9- F-20, F-30, F-40, L-2-, L-3-]						
65	Flat-TOFC [F-7-, F-8-]						
66	All other [L-0-, L-1-, L-4-, L080, L090]						
67	Total (lines 45 to 66)						
68	Caboose [All N]		XXXX				
69	Total (lines 67, 68)						

¹Box, unequipped (which relates to incentive per diem order)

New units purchased or built

Units rebuilt or acquired

General funds

Incentive funds

General funds

Incentive funds

417. INVENTORY OF EQUIPMENT—Continued

4. Column (m) should show aggregate capacity for all units reported in columns (k) and (l), as follows: for freight-train cars, report the nominal capacity (in tons of 2,000 lbs.) as provided for in Rule 86 of the AAR Code of Rules Governing Cars in Interchange. Convert the capacity of tank cars to capacity in tons of the commodity which the car is intended to carry customarily.

5. Freight-train car type codes shown in column (a) correspond to the AAR Multi-level Per Diem Master List. Dashes are used in appropriate places to permit a single

code to represent several car type codes. Descriptions of car codes and designations are published in *The Official Railway Equipment Register*.

6. Time-mileage cars refers to freight cars, other than cabooses, owned or held under lease arrangement, whose interline rental is settled on a per diem and line haul mileage basis under "Code of Car Hire Rules", or would be so settled if used by another railroad.

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

Changes during year (Concluded)	Units At Close of Year						Line No.
	Owned and used (d)	Leased from others (e)	Total in service of respondent (col. (i) + (j))		Aggregate capacity of units reported in col. (k) + (l) (see ins. 4) (m)	Leased to others (n)	
			Time- mileage cars (i)	All other (j)			
Units retired from service of respondent whether owned or leased, in- cluding re- classification etc.							
			NOT APPLICABLE				45
							46
							47
							48
							49
							50
							51
							52
							53
							54
							55
							56
							57
							58
							59
							60
							61
							62
							63
							64
							65
							66
							67
			XXXX		XXXXXXXXXXXXXXXX		68
							69

417. INVENTORY OF EQUIPMENT—Concluded

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

Line No	Class of equipment and car designations (a)	Units in service of respondent at beginning of year		Changes During the Year			
		Per diem (b)	All other (c)	Units installed			
				New units purchased or built ¹ (d)	New units leased from others (e)	Rebuilt units acquired and rebuilt units rewritten into property accounts (f)	All other units, including reclassification and second hand units purchased or leased from others (g)
	FLOATING EQUIPMENT						
71	Self-propelled vessels (Tugboats, car ferries, etc.)	X X X X		NOT APPLICABLE			
72	Non-self-propelled vessels (Car floats, lighters, etc.)	X X X X					
73	Total (lines 71 and 72)	X X X X					
	HIGHWAY REVENUE EQUIPMENT						
74	Bogie-chassis						
75	Dry van						
76	Flat bed						
77	Open top						
78	Mechanical refrigerator						
79	Bulk						
80	Insulated						
81	Platform, removable sides						
82	Other trailer or container						
83	Tractor						
84	Truck						
85	Total (lines 74 to 84)						

NOTES AND REMARKS

417. INVENTORY OF EQUIPMENT—Concluded

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

Changes during year (Concluded)	Units At Close of Year						Line No.
	Owned and used	Leased from others	Total in service of respondent (col. (i) + (j))		Aggregate capacity of units reported in col. (k) + (l) (see ins. 4) (m)	Leased to others (n)	
			Per diem (k)	All other (l)			
Units retired from service of respondent whether owned or leased, in- cluding re- classification (h)	(i)	(j)	(k)	(l)	(m) (Tons)	(n)	
			XXXX				71
			XXXX				72
			XXXX				73
			NOT APPLICABLE				74
							75
							76
							77
							78
							79
							80
							81
							82
							83
							84
							85

NOTES AND REMARKS

421. HIGHWAY MOTOR VEHICLE OPERATIONS

Give particulars of highway motor vehicles operated by respondent in revenue and nonrevenue service and of revenue traffic handled for the respondent by others under contractual arrangements.

In reporting highway motor vehicle miles in line-haul service, show the mileage of buses and combination bus-trucks on line 5; the mileage of trucks and of bogies, trailers and semitrailers with trucks on line 6; and the mileage of tractors and of bogies, trailers and semitrailers with tractors on line 7. Vehicle miles in terminal service should be reported on lines 8 and 9.

In reporting traffic carried and traffic handled 1 mile on lines 10 to 15, and on lines 20 to 23, both inclusive, show the total number of tons and ton-miles of revenue freight in column (i) and the total number of passengers carried and passenger-miles in column (c), regardless of the class of vehicle used to perform the transportation service.

In reporting highway motor vehicles in nonrevenue service include those used in maintenance, shops, and storehouses, and transportation of company material; also buses used for transportation of company employees. Exclude automobiles used by officials and employees.

A. OPERATED BY RESPONDENT
(Revenue and nonrevenue service)

Line No.	Item (a)	Bogies (b)	Buses (c)	Chassis (d)
REVENUE SERVICE				
Vehicles owned or leased: NOT APPLICABLE				
1	Number available at beginning of year _____			
2	Number installed during the year _____			
3	Number retired during the year _____			
4	Number available at close of year _____			
Vehicle miles (including loaded and empty):				
Line haul (station to station):				
5	Passenger vehicle miles _____	XXXXXX		XXXXXX
6	Truck miles _____		XXXXXX	XXXXXX
7	Tractor miles _____		XXXXXX	XXXXXX
Terminal service:*				
8	Pick-up and delivery _____			
9	Transfer service _____			
Traffic carried:				
10	Tons—Revenue freight—Line haul _____	XXXXXX	XXXXXX	XXXXXX
11	Tons—Revenue freight—Terminal service only _____	XXXXXX	XXXXXX	XXXXXX
12	Revenue passengers—Line haul _____	XXXXXX		XXXXXX
13	Revenue passengers—Terminal service only _____	XXXXXX		XXXXXX
Traffic handled 1 mile:				
14	Ton-miles—Revenue freight—Line haul _____	XXXXXX	XXXXXX	XXXXXX
15	Revenue passenger-miles—Line haul _____	XXXXXX		XXXXXX
NONREVENUE SERVICE				
Vehicles owned or leased:				
16	Number available at beginning of year _____			
17	Number installed during the year _____			
18	Number retired during the year _____			
19	Number available at close of year _____			

*When performed by vehicles other than those used for line haul

B. OPERATED BY OTHERS
(Revenue service)

Line No.	Item (a)	Bogies (b)	Buses (c)	Chassis (d)
Traffic carried:				
20	Tons—Revenue freight _____	XXXXXX	XXXXXX	XXXXXX
21	Revenue passengers _____	XXXXXX		XXXXXX
Traffic handled 1 mile:				
22	Ton-miles—Revenue freight _____	XXXXXX	XXXXXX	XXXXXX
23	Revenue passenger-miles _____	XXXXXX		XXXXXX

421. HIGHWAY MOTOR VEHICLE OPERATIONS—Concluded

"Trailers" means trailer bodies used in TOFC/COFC service which are permanently mounted on running gear. "Containers" means trailer bodies used in TOFC/COFC service which are not permanently mounted on wheels or chassis, but are separated from such running gear before being loaded on flat cars.

A. OPERATED BY RESPONDENT—Concluded
(Revenue and nonrevenue service)

Containers (e)	Semitrailers (f)	Tractors (g)	Trailers (h)	Trucks (i)	Combination bus-trucks (j)	Line No.
NOT APPLICABLE						1
						2
						3
						4
XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX		5
XXXXXX		XXXXXX			XXXXXX	6
XXXXXX				XXXXXX	XXXXXX	7
						8
						9
XXXXXX	XXXXXX	XXXXXX	XXXXXX		XXXXXX	10
XXXXXX	XXXXXX	XXXXXX	XXXXXX		XXXXXX	11
XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	12
XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	13
XXXXXX	XXXXXX	XXXXXX	XXXXXX		XXXXXX	14
XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	15
						16
						17
						18
						19

B. OPERATED BY OTHERS—Concluded
(Revenue service)

Containers (e)	Semitrailers (f)	Tractors (g)	Trailers (h)	Truck (i)	Combination bus-trucks (j)	Line No.
XXXXXX	XXXXXX	XXXXXX	XXXXXX		XXXXXX	20
XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	21
XXXXXX	XXXXXX	XXXXXX	XXXXXX		XXXXXX	22
XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	23

422. HIGHWAY MOTOR-VEHICLE ENTERPRISES IN WHICH THE RESPONDENT HAD A DIRECT OR INDIRECT FINANCIAL INTEREST DURING THE YEAR

Give particulars of highway motor-vehicle enterprises (excluding Railway Express Agency, Inc.) in which the respondent had a financial interest, either directly or indirectly, during the year.

In column (a) identify each motor-vehicle enterprise by name and address, and in column (b) state whether the respondent's interest in such

enterprise was direct or indirect. If the interest was indirect, give the names of all intermediaries.

In column (c) give the date on which respondent first acquired its direct or indirect interest in the enterprise.

Line No.	Name and address of highway motor-vehicle enterprise (a)	Nature of respondent's interest (b)	Date on which respondent's direct or indirect interest was originally acquired (c)
1			
2			
3	NOT APPLICABLE		
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			
16			
17			
18			
19			
20			
21			
22			
23			
24			
25			

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513. TIES LAID IN REPLACEMENT

Give particulars of ties laid during the year in previously constructed tracks maintained by the respondent. Do not include any ties used in any new tracks or in track extensions.

In column (a) classify the ties as follows:

(L) Wooden ties untreated when applied.

(T) Wooden ties treated before application.

(S) Ties other than wooden (steel, concrete, etc.). Indicate type in column (h).

Report new and second-hand (relay) ties separately, indicating in column (h) which ties are new.

In columns (d) and (g) should be shown the total cost, including transportation charges on foreign lines, tie trains, loading, inspection, and the cost of handling ties in general supply, storage, and seasoning yards; and,

in the case of treated ties, also the cost of handling at treating plants and the cost of treatment. The cost of unloading, hauling over carrier's own lines and placing the ties in tracks, and of train service, other than that necessary in connection with loading or treatment, should not be included in this schedule. In these columns, "total cost" is to be reported in thousands.

The sum of entries on lines 21, 22, and 23 should equal the total of columns (d) and (g).

Any material difference between the return on line 22 and the charge to operating expense account No. 212, or between the sum of charges to additions and betterments shown in schedules Nos. 513 and 514 and the related charge to investment account No. 8, should be explained in a footnote.

Line No	Class of ties (a)	CROSSTIES			SWITCH AND BRIDGE TIES			Remarks (h)
		Total number of ties applied (b)	Average cost per tie (c)	Total cost of crossties laid in previously constructed tracks during year (d)	Number of feet (board measure) applied (e)	Average cost per M feet (board measure) (f)	Total cost of switch and bridge ties laid in previously constructed tracks during year (g)	
1	T	48,703	\$ 22	\$ 1,071		\$	\$	New
2	T	7,087	8	57				Relay
3	S	132,749	46	6,106				
4								
5								
6	T				547,628	.55	301	New Sw Tie
7	T				555,478	.75	417	New Br Tie
8								
9								
10								
11								
12								
13								
14								
15								
16								
17								
18								
19								
20	Total	188,539	--	7,234	1,103,106	--	718	--
(Dollars in thousands)								
21	Amount of salvage on ties withdrawn				\$	0		
22	Amount chargeable to operating expenses				\$	0		
23	Amount chargeable to additions and betterments				\$	7,952		
Estimated number of crossties in all maintained tracks:								
24	Wooden ties				Number		5,804,781	Percent of Total 81.8
25	Other than wooden ties (steel, concrete, etc.)	Concrete					1,293,549	18.2
26	Total						7,098,330	100.00

514. TIES LAID IN ADDITIONAL TRACKS AND IN NEW LINES AND EXTENSIONS

Give particulars of ties laid during the year in new construction, following the instructions given in the preceding schedule, so far as applicable. In columns (d) and (g), report "total cost" in thousands.

Line No.	Class of ties (a)	CROSSTIES			SWITCH AND BRIDGE TIES			Remarks (h)
		Total number of ties applied (b)	Average cost per tie (c)	Total cost of crossties laid in new tracks during year (d)	Number of feet (board measure) laid in tracks (e)	Average cost per M feet (board measure) (f)	Total cost of switch and bridge ties laid in new tracks during year (g)	
1	T	2,340	\$ 20	\$ 47		\$	\$	New
2								
3					75,600	55	42	New
4								
5								
6								
7								
8								
9								
10								
11								
12								
13								
14								
15								
16								
17								
18								
19								
20	Total	2,340	--	47	75,600	--	42	--
21	Number of miles of new running tracks, passing tracks, cross-overs, etc., in which ties were laid							0.72
22	Number of miles of new yard, station, team, industry, and other switching tracks in which ties were laid							

New #2 Track - Baltimore Station - 0.72 Track Miles

New Turnouts/Xovers at Metro Park, Fair, S.S. Yard, Biddle St.

515. RAILS LAID IN REPLACEMENT

Give particulars of all rails applied during the year in connection with replacement of rails in previously constructed tracks maintained by the respondent.

In column (a) classify the kind of rail applied as follows:

- (1) New steel rails, Bessemer process.
- (2) New steel rails, open-hearth process.
- (3) New rails, special alloy (describe more fully in a footnote).
- (4) Relay rails.

Returns in columns (c) and (g) should be reported in whole numbers. Fractions of less than one-half should be disregarded, and fractions of one-half or more reckoned as one.

The returns in columns (d) and (h) should include the cost of loading at the point of purchase ready for shipment, the freight charges paid foreign

lines, and the cost of handling rails in general supply and storage yards. The cost of unloading, hauling over carrier's own lines, and placing the rails in tracks, and of train service in connection with the distribution of the rails, should not be included in this schedule. In these columns, "total cost" is to be reported in thousands.

The sum of entries on lines 22, 23, and 24 should equal the total of columns (d) and (h).

Any material difference between the return on line 23 and the charge to operating expense account No. 214, or between the sum of charges to additions and betterments shown in schedules Nos. 515 and 516 and the related charge to investment account No. 9, should be explained in a footnote.

Line No.	Class of rail (a)	RAIL APPLIED IN RUNNING TRACKS, PASSING TRACKS, CROSS-OVERS, ETC.				RAIL APPLIED IN YARD, STATION, TEAM, INDUSTRY, AND OTHER SWITCHING TRACKS			
		Weight of Rail		Total cost of rail applied in running tracks, passing tracks, cross-overs, etc., during year (d)	Average cost per ton (2,000 lb.) (e)	Weight of Rail		Total cost of rail applied in yard, station, team, industry, and other switching tracks during year (h)	Average cost per ton (2,000 lb.) (i)
		Pounds per yard of rail (b)	Number of tons (2,000 lb.) (c)			Pounds per yard of rail (f)	Number of tons (2,000 lb.) (g)		
1	2	140	17,732	\$ 8,866	\$ 500			\$	\$
2	2	132	153	77	500				
3	4	140	15,567	3,113	200				
4	4	132	2,294	459	200				
5	4	131	130	26	200				
6	4	130	18	4	200				
7	4	119	4	1	200				
8	4	112	1,691	338	200				
9	4	115	12	2	200				
10	4	107	2	1	200				
11	4	100	3	1	200				
12	4	127	4,104	821	200				
13									
14									
15									
16									
17									
18									
19									
20	Total	x x x x	41,710	13,709	N/A	x x x x			

(Dollars in thousands)

21	Number of tons (2,000 lb.) of relayers and scrap rail taken up	41,710
22	Salvage value of rails released	\$ N/A
23	Amount chargeable to operating expenses	\$ None
24	Amount chargeable to additions and betterments	\$ 13,709
25	Miles of new rails laid in replacement (all classes of tracks) *	145 (rail-miles)
26	Miles of new and second-hand rails laid in replacement (all classes of tracks) †	328 (rail-miles)
27	Average weight per yard of new rails laid in replacement (running, passing, and cross-over tracks, etc.) *	140 (pounds)
28	Tons of rail sold as scrap and amount received	N/A (tons of 2,000 lb.); \$ N/A
29	Track-miles of welded rail installed this year	156
		total to date 967 (See Note)

* Classes 1, 2, and 3 rails.—Reduce tonnage in columns (c) and (g) to pounds; divide each result by the respective pounds per yard to obtain the number of yards of each weight of new rail laid in all classes of tracks; divide the total number of yards of new rails laid in all classes of tracks by 1,760; state the quotient with two decimal places.

† Classes 1, 2, 3, and 4 rails.—Reduce tonnage in columns (c) and (g) to pounds; divide each result by the respective pounds per yard to obtain the number of yards of each weight of new and second-hand rail laid in all classes of tracks; divide the total number of yards of new and second-hand rails laid in all classes of tracks by 1,760; state the quotient with two decimal places.

* Classes 1, 2, and 3 rails.—Reduce tonnage in column (c) to pounds; divide each result by the respective pounds per yard to obtain the number of yards of each weight of new rail laid in running, passing, and cross-over tracks, etc.; divide the total number of pounds of new rails laid in running tracks, etc., by the total number of yards of new rails laid in such tracks.

Note: Total to date laid by Amtrak since 1976; not total miles of CWR.

516. RAILS LAID IN ADDITIONAL TRACKS AND IN NEW LINES AND EXTENSIONS

Give particulars of rails applied during the year in the construction of new tracks, following the instructions given in the preceding schedule, so far as applicable.

In columns (d) and (h), report "total cost" in thousands.

Line No.	Class of rail (a)	RAIL APPLIED IN RUNNING TRACKS, PASSING TRACKS, CROSS-OVERS, ETC.				RAIL APPLIED IN YARD, STATION, TEAM, INDUSTRY, AND OTHER SWITCHING TRACKS			
		Weight of Rail		Total cost of rail applied in running tracks, passing tracks, cross-overs, etc., during year (d)	Average cost per ton (2,000 lb.) (e)	Weight of Rail		Total cost of rail applied in yard, station, team, industry, and other switching tracks during year (h)	Average cost per ton (2,000 lb.) (i)
		Pounds per yard of rail (b)	Number of tons (2,000 lb.) (c)			Pounds per yard of rail (f)	Number of tons (2,000 lb.) (g)		
1	2	140	284	\$ 142	\$ 500	140	10	\$ 5	\$ 500
2									
3									
4									
5									
6									
7									
8									
9									
10									
11									
12									
13									
14									
15									
16	Total	XXX	284	142		XXX	10	5	

17 Number of miles of new running tracks, passing tracks, cross-overs, etc., in which rails were laid 0.46
 18 Number of miles of new yard, station, team, industry, and other switching tracks in which rails were laid 0.72
 19 Track-miles of welded rail installed this year 0.72

Includes - #2 Track - Baltimore Station = 0.72 T.M.
 X-0's, T.O.'s, at Biddle St., Metro Park, Fair, SS Yard

517. GAUGE OF TRACK AND WEIGHT OF RAIL

Give the particulars below called for concerning the road and track operated by the respondent at the close of the year. Only the respondent's proportion of jointly-owned mileage should be included. Under "Weight of rail," the various weights of rails should be given. If any part of the road operated at the close of the year is other than standard gauge.

4 feet 8-1/2 inches. show the gauge of each part in column (d). Road and track occupied under trackage right or other form of license should not be included herein, but all road and track held under any form of lease (granting exclusive possession to the lessee) should be included.

Line No.	Weight of rails per yard (a)	Line-haul companies (miles of main track) (b)	Switching and terminal companies (miles of all tracks) (c)	Remarks (d)
	Pounds			
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				

531. STATISTICS OF RAIL-LINE OPERATIONS (See Page 121 for Instructions)

Line No.	Item (a)	Freight trains (b)	Passenger trains (c)	Total transportation service (d)
1	Average mileage of road operated _____		23,394	23,394
	Train-Miles			
2	Diesel locomotives _____		21,927,913	21,927,913
3	Other locomotives _____		6,007,647	6,007,647
4	Total locomotives _____		27,935,560	27,935,560
5	Motorcars _____		2,102,677	2,102,677
6	Total train-miles _____		30,038,237	30,038,237
	Locomotive Unit-Miles			
7	Road service _____		41,412,980	41,412,980
8	Train switching _____		-	-
9	Yard switching _____		289,891	289,891
10	Total locomotive unit-miles _____		41,702,871	41,702,871
	Car-Miles (Thousands)			
11	Total motorcar car-miles _____		7,973	7,973
12	Loaded time-mileage freight cars _____		-	-
13	Loaded other freight cars _____		-	-
14	Empty time-mileage freight cars _____		-	-
15	Empty other freight cars _____		-	-
16	Caboose _____		-	-
17	Total freight car-miles (lines 12, 13, 14, 15 and 16) _____		-	-
18	Passenger coaches _____		131,213	131,213
19	Combination passenger cars (mail, express, or baggage, etc., with passenger) _____		-	-
20	Sleeping and parlor cars _____		40,044	40,044
21	Dining, grill and tavern cars _____		33,415	33,415
22	Head-end cars _____		37,666	37,666
23	Total (lines 18, 19, 20, 21, and 22) _____		242,338	242,338
24	Business cars _____		331	331
25	Crew cars (other than caboose) _____		-	-
26	Grand total car-miles (lines 11, 17, 23, 24 and 25) _____		250,642	250,642
	Gross Ton-Miles and Train-Hours in Road Service			
27	Gross ton-miles of locomotives and tenders (thousands) _____		6,789,426	6,789,426
28	Gross ton-miles of freight-train cars, contents, and cabooses (thousands) _____		-	-
29	Gross ton-miles of passenger-train cars and contents (thousands) _____		16,835,179	16,835,179
30	Train-hours—Total _____		635,083	635,083
	Revenue and Nonrevenue Freight Traffic			
31	Tons of revenue freight _____	XX XX XX	XX XX XX	-
32	Tons of nonrevenue freight _____	XX XX XX	XX XX XX	-
33	Total tons revenue and nonrevenue freight _____	XX XX XX	XX XX XX	-
34	Ton-miles—Revenue freight in road service (thousands) _____	XX XX XX	XX XX XX	-
35	Ton-miles—Revenue freight in lake transfer service (thousands) _____	XX XX XX	XX XX XX	-
36	Total ton-miles—Revenue freight (thousands) _____	XX XX XX	XX XX XX	-
37	Ton-miles—Nonrevenue freight in road service (thousands) _____	XX XX XX	XX XX XX	-
38	Ton-miles—Nonrevenue freight in lake transfer service (thousands) _____	XX XX XX	XX XX XX	-
39	Total ton-miles—Nonrevenue freight (thousands) _____	XX XX XX	XX XX XX	-
40	Net ton-miles of freight—Revenue and nonrevenue (thousands) _____			-
	Revenue Passenger Traffic			
41	Passengers carried—Total _____	XX XX XX	XX XX XX	20,126,200
42	Passenger-miles—Total _____	XX XX XX	XX XX XX	4,784,694,646
	Train-Miles Work Trains			
43	Locomotives _____			
44	Motorcars _____			
45	Total _____			

INSTRUCTIONS CONCERNING SCHEDULE 531 ON PAGE 120

1. Give the various statistical items called for concerning the rail-line operations of respondent's road during the year. Train-miles, car-miles and other particulars are to be reported in accordance with the classification of train-miles and car-miles prescribed in the Uniform System of Accounts for Railroad Companies (Mileage Accounts 800 to 805 and 820 to 825). Locomotive unit-miles should include all miles made by each locomotive unit.

2. Time-mileage freight cars, as used herein, refers to freight cars other than cabooses owned or held under lease arrangement by U.S. class I line-haul railroads, whose interline rental is settled on a per diem and line-haul basis under "Code of Car Hire Rules," or would be so settled if used by another railroad.

3. Item No. 1 includes miles of road operated under trackage rights.

4. All statistics should be reported in whole numbers unless otherwise indicated in thousands. For gross ton-miles compute from conductors' or dispatchers' train reports weight in tons (2,000 pounds). Line 27 includes weight of all locomotive units moved one mile in transportation trains. Ton-miles of motorcars should be excluded. Lines 28 and 29 represent tons behind locomotive units (cars and contents, company-service equipment and cabooses) moved one mile in transportation trains. Include ton-miles of exclusive work service equipment and motorcars moving in

transportation trains. Use 150 pounds as the average weight per passenger and four tons as the average weight of contents of each head-end car.

5. Line No. 35 should represent the ton-miles of revenue freight in water transfer service on the Great Lakes involving a rail-line haul, the revenue from which is includible in account No. 101, "Freight." Ton-miles of revenue freight in water transfer service which was moved on the basis of lawful local tariff rates, the revenue from which is creditable to account No. 113, "Water transfers," should be excluded. Line 36, Total ton-miles—Revenue freight, should correspond to the ton-miles reported on Form OS-B, Item 2.

6. For net ton-miles, Line 40, compute from conductors' train reports. This item represents the number of tons of revenue and non-revenue freight moved one mile in transportation trains. Include a reasonable proportion of the weight of exclusive work equipment moved one mile. Include net ton-miles in motorcar trains. Exclude LCL shipments handled in mixed baggage-express cars.

7. The mileage of company service equipment, designed exclusively for work service and moved in transportation trains, should be classed as loaded freight car-miles.

8. Highway vehicle operations should not be included in Schedule 531 but particulars thereof given in a footnote below.

532. SWITCHING AND TERMINAL TRAFFIC AND CAR STATISTICS

(For switching and terminal companies only)

1. Give particulars of cars handled during the year. For descriptions of kinds of services included in switching operations, and in terminal operations, reference is made to the "Notice" on the inside of the front cover of this form. With respect to the term "cars handled" it should be observed that, when applied to switching operations, the movement of a car from the point at which a switching company receives it, whether loaded or empty, to the point where it is loaded or unloaded or delivered to another connecting line is to be counted as one car handled. The return of a car, whether loaded or empty, from the point where it is loaded or un-

loaded, to the point of delivery is to be counted as one car handled. No incidental movement is to be considered, unless such incidental movement involves the receipt of additional revenue. When applied to terminal operations, such as union station, bridge, ferry, or other joint facility terminal operations, the term "cars handled" includes all cars for which facilities are furnished.

2. The number of locomotive-miles in yard switching service should be computed in accordance with account No. 816, "Yard Switching Locomotive-miles."

Line No.	Item (a)	Switching operations (b)	Terminal operations (c)	Total (d)
Freight Traffic				
1	Number of cars handled earning revenue—Loaded			
2	Number of cars handled earning revenue—Empty			
3	Number of cars handled at cost for tenant companies—Loaded			
4	Number of cars handled at cost for tenant companies—Empty			
5	Number of cars handled not earning revenue—Loaded			
6	Number of cars handled not earning revenue—Empty			
7	Total number of cars handled			
Passenger Traffic				
8	Number of cars handled earning revenue—Loaded	NOT APPLICABLE		
9	Number of cars handled earning revenue—Empty			
10	Number of cars handled at cost for tenant companies—Loaded			
11	Number of cars handled at cost for tenant companies—Empty			
12	Number of cars handled not earning revenue—Loaded			
13	Number of cars handled not earning revenue—Empty			
14	Total number of cars handled			
15	Total number of cars handled in revenue service (lines 7 and 14)			
16	Total number of cars handled in work service			
17	Number of locomotive-miles in yard switching service: Freight, _____; passenger, _____			

NOTES AND REMARKS

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563. PAYMENTS FOR SERVICES RENDERED BY OTHER THAN EMPLOYEES AND AFFILIATES

1. In the form below give information concerning payments, fees, retainers, commissions, gifts, contributions, assessments, bonuses, pensions, subscriptions, allowance for expenses, or any form of payments amounting in the aggregate to \$50,000 or more during the year to any corporation, institution, association, firm, partnership, committee, or any person, except:

(a) Payments to employees of the respondent shall be reported in Schedule 562.

(b) Payments for services rendered by affiliates shall be reported in Schedule 564.

(c) Payments for accounting and audit fees must be reported in full regardless of the \$50,000 limitation. These fees must not be included with management fees paid to parent companies.

2. The aggregate of payments to be reported in column (c) shall include amounts paid and/or accrued during the year which are applicable to the year.

3. When contributions under \$50,000 are made in common with other carriers under a joint arrangement in payment for the performance of services or as a donation, each such contribution shall be reported, irrespective of the amount thereof, if the total amount paid by all contributors for the performance of the particular service is equal to the sum of \$100,000 or more.

4. Payments to the independent public accountant reporting on the respondent's annual report shall be subdivided to show separately the amount paid for auditing and the total amount paid for other types of management services such as, but not limited to, compensation plans, pension plans, forecasts and budgets, and tax advice. All carriers, whether payments aggregate more or less than \$50,000, shall answer the following question.

Did the independent accountant reporting on the respondent's annual report provide any management services other than auditing?

Specify: Yes ☐ No ☐

5. To be included are, among others, payments, directly or indirectly, for legal, medical, engineering, advertising, valuation, accounting, statistical, financial, educational, entertainment, charitable, advisor, defensive, detective, developmental, research, appraisal, registration, purchasing, architectural, and hospital services; payments for expert testimony and for handling wage disputes; and payments for services of banks, bankers, trust companies, insurance companies, brokers, trustees, promoters, solicitors, consultants, actuaries, investigators, inspectors, and efficiency engineers. Payments to the various railroad associations, commissions, committees, bureaus, boards, and other organizations maintained jointly by railroads shall also be included. The enumeration of these kinds of payments should not be understood as excluding other payments for services not excluded below.

6. To be excluded are: Rent of buildings or other property, taxes payable to the Federal, State, or local Governments, payments for heat, light, power, telegraph, and telephone services, and payments to other carriers on the basis of lawful tariff charges or for the interchange of equipment between carriers, as well as other payments for services which both as to their nature and amount may reasonably be regarded as ordinarily connected with the routine operation, maintenance, or construction of a railroad, but any special and unusual payments for services should be reported. Payments of \$50,000 or more to organizations maintained jointly by railroads with other railroads are not to be excluded even if their services are regarded as routine.

7. If more convenient, this schedule may be filled out for a group of roads considered as one system and shown only in the report of the principal road in the system, with references thereto in the reports of the other roads. When the respondent is reporting on a system basis, audit fees must be reported separately for each individual railroad included in the system.

8. If any doubt exists in the mind of the reporting officer as to the reportability of any type of payment, request should be made for a ruling before filing this report.

(Dollars in thousands)

Line No.	Name of recipient (a)	Description of service (b)	Amount of payment (c)
1	Steptoe & Johnson	Legal Services	\$ 623
2	Covington & Burling	Legal Services	491
3	Lord, Bissell & Brook	Legal Services	467
4	Siff & Newman	Legal Services	432
5	Gallagher, Wheeler, Reilly		
6	& Lachat	Legal Services	223
7	Robinson, Robinson & Cole	Legal Services	153
8	Lawler, Felix & Hall	Legal Services	152
9	Swartz, Campbell & Detweiler	Legal Services	121
10	Cross, Wock, Miller & Vieson	Legal Services	110
11	Roseman, Collin, Freund		
12	and Lewis	Legal Services	97
13	Morgan, Lewis & Bockius	Legal Services	83
14	Lemle, Kelleher, Kohlmeyer		
15	& Matthews	Legal Services	82
16	Roberts, Carroll & Feldstein	Legal Services	77
17	Kilpatrick	Legal Services	70
18	Crosby, Heafey, Roach &		
19	May	Legal Services	69
20	Mehaffy, Weber & Keith	Legal Services	67
21	Speiser & Krause	Legal Services	65
22	Ryan, Ryan & Hickey	Legal Services	64
23	Hight & Gardner	Legal Services	62
24	Mayer, Brown & Platt	Legal Services	60
25	Barnes & Thornburg	Legal Services	56
26	Arthur Andersen & Co.	Accounting & Consulting Services	209
27	ECHO Association	Programming and Systems Services	497
28	CGA Temporary	Programming and Systems Services	352

563. PAYMENTS FOR SERVICES RENDERED BY OTHER THAN EMPLOYEES AND AFFILIATES

1. In the form below give information concerning payments, fees, retainers, commissions, gifts, contributions, assessments, bonuses, pensions, subscriptions, allowance for expenses, or any form of payments amounting in the aggregate to \$50,000 or more during the year to any corporation, institution, association, firm, partnership, committee, or any person, except:

(a) Payments to employees of the respondent shall be reported in Schedule 562.

(b) Payments for services rendered by affiliates shall be reported in Schedule 564.

(c) Payments for accounting and audit fees must be reported in full regardless of the \$50,000 limitation. These fees must not be included with management fees paid to parent companies.

2. The aggregate of payments to be reported in column (c) shall include amounts paid and/or accrued during the year which are applicable to the year.

3. When contributions under \$50,000 are made in common with other carriers under a joint arrangement in payment for the performance of services or as a donation, each such contribution shall be reported, irrespective of the amount thereof, if the total amount paid by all contributors for the performance of the particular service is equal to the sum of \$100,000 or more.

4. Payments to the independent public accountant reporting on the respondent's annual report shall be subdivided to show separately the amount paid for auditing and the total amount paid for other types of management services such as, but not limited to, compensation plans, pension plans, forecasts and budgets, and tax advice. All carriers, whether payments aggregate more or less than \$50,000, shall answer the following question.

Did the independent accountant reporting on the respondent's annual report provide any management services other than auditing?

Specify. Yes ☐ No ☐

5. To be included are, among others, payments, directly or indirectly, for legal, medical, engineering, advertising, valuation, accounting, statistical, financial, educational, entertainment, charitable, advisory, defensive, detective, developmental, research, appraisal, registration, purchasing, architectural, and hospital services; payments for expert testimony and for handling wage disputes; and payments for services of banks, bankers, trust companies, insurance companies, brokers, trustees, promoters, solicitors, consultants, actuaries, investigators, inspectors, and efficiency engineers. Payments to the various railroad associations, commissions, committees, bureaus, boards, and other organizations maintained jointly by railroads shall also be included. The enumeration of these kinds of payments should not be understood as excluding other payments for services not excluded below.

6. To be excluded are: Rent of buildings or other property, taxes payable to the Federal, State, or local Governments, payments for heat, light, power, telegraph, and telephone services, and payments to other carriers on the basis of lawful tariff charges or for the interchange of equipment between carriers, as well as other payments for services which both as to their nature and amount may reasonably be regarded as ordinarily connected with the routine operation, maintenance, or construction of a railroad, but any special and unusual payments for services should be reported. Payments of \$50,000 or more to organizations maintained jointly by railroads with other railroads are not to be excluded even if their services are regarded as routine.

7. If more convenient, this schedule may be filled out for a group of roads considered as one system and shown only in the report of the principal road in the system, with references thereto in the reports of the other roads. When the respondent is reporting on a system basis, audit fees must be reported separately for each individual railroad included in the system.

8. If any doubt exists in the mind of the reporting officer as to the reportability of any type of payment, request should be made for a ruling before filing this report.

(Dollars in thousands)

Line No.	Name of recipient (a)	Description of service (b)	Amount of payment (c)
1	Comp Software	Programming & Systems Services	\$ 296
2	System Resources	Programming & Systems Services	284
3	W. W. Association	Programming & Systems Services	274
4	Dataronics	Programming & Systems Services	258
5	System House	Programming & Systems Services	220
6	CAP Gemini	Programming & Systems Services	204
7	Comp. Task	Programming & Systems Services	203
8	EDP Temporary	Programming & Systems Services	193
9	Matrix	Programming & Systems Services	181
10	Information Corporation	Programming & Systems Services	125
11	The Expert	Programming & Systems Services	120
12	General Electric	Programming & Systems Services	107
13	H. B. Consultant	Programming & Systems Services	95
14	Woods & Mizz	Programming & Systems Services	90
15	Dexel Corporation	Programming & Systems Services	82
16	Needham, Harper & Steers	Advertising	28,091
17	Ketchum Comm.	Advertising	414
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**564. TRANSACTIONS BETWEEN RESPONDENT AND COMPANIES OR PERSONS AFFILIATED WITH RESPONDENT
FOR SERVICES RECEIVED OR PROVIDED**

1. Furnish the information called for below concerning each contract, agreement or arrangement (written or unwritten) in effect at any time during the year between the respondent and the affiliated companies listed in Schedule 104, or persons affiliated with the respondent including officers, directors, stockholders, owners, partners or their wives and other close relatives, or their agents. Examples of transactions are, but not restricted to, management, legal, accounting, purchasing or other type of service including the furnishing of materials, supplies, purchase of equipment, leasing of structures, land and equipment, and agreements relating to allocation of officers salaries and other common costs between affiliated companies.

To be excluded are payments for the following types of services:

- Lawful tariff charges for transportation services.
- Payments to or from other railroads for interline services and interchange of equipment.
- Payments to or from other railroads for services which may reasonably be regarded as ordinarily connected with routine operation, maintenance, or construction of a railroad, but any special or unusual transactions should be reported.
- Agreements relating to joint pension plans with affiliated companies should be reported in explanatory notes section of Schedule 200 (p. 13)

2. In column (a) enter the name of the affiliated company, person, or agent with which respondent received or provided services aggregating \$30,000 or more for the year. If an affiliated company provides services to more than one affiliate, and the aggregate compensation amounts to \$30,000 or more for the year, list all the affiliates included in the agreement and describe the allocation of charges in column (d). If the respondent provides services to more than one affiliate, and the aggregate compensation amounts to \$30,000 or more for the year, reference to this fact should be made and the detail as to the allocation of charges should be stated. For those affiliates providing services to the respondent, also enter in column (a) the percent of affiliate's gross income derived from transactions with respondent.

Attach a balance sheet and income statement for each affiliate with which respondent had reportable transactions during the year. These statements should be prepared on the same accounting

year basis and in conformity with the balance sheet and income statement in annual report form A, and should be noted to indicate method of depreciating property, if any, furnished to the respondent. Balance sheet and income statement are not required for affiliated carriers filing annual reports with the Commission.

3. In column (b) indicate form of affiliation or control between the respondent and the company or person identified in column (a) as follows:

- If respondent directly controls affiliate insert the word "direct".
- If respondent controls through another company insert the word "indirect".
- If respondent is under common control with affiliate insert the word "common".
- If respondent is controlled directly or indirectly by the company listed in column (a) insert the word "controlled".
- If control is exercised by other means such as a management contract or other arrangement of whatever kind insert the word "other" and footnote to describe such arrangements.

4. In column (c) fully describe the character of service involved such as management fees, lease of building, purchase of material, etc. When the affiliate listed in column (a) provides more than one type of service in column (c), list each type of service separately and show total for the affiliate. When services are both provided and received between the respondent and an affiliate they should be listed separately and the amounts shown separately in column (g).

5. In column (d) fully describe the basis for computing charges under each contract, agreement, etc.

6. In columns (e) and (f) indicate the date and term of each contract or arrangement. If oral contract, indicate with symbol "O".

7. In column (g) report the total amount received, paid, or accrued during the year which is applicable to the year, for each type of service listed in column (c). Indicate purchase items with the symbol "P" and sales items with the symbol "S". Do not report net figures when services are both provided and received between the respondent and an affiliate.

(Dollars in thousands)

Line No.	Name of Company or Individual and percent of gross income from respondent carrier (a)	%	Form of Affiliation (b)	Character of Service (c)	Basis of Charge (d)	Contract		Total Charges for Year	
						Date (e)	Term (f)	(P)(S)	(g)
1									\$
2									
3									
4									
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NOT APPLICABLE

565. OTHER TRANSACTIONS BETWEEN RESPONDENT AND COMPANIES OR PERSONS AFFILIATED WITH RESPONDENT

1. Furnish the information called for below concerning transactions between the respondent and the affiliated companies listed in Schedule 104, or persons affiliated with the respondent including officers, directors, stockholders, owners, partners or their wives and other close relatives, or their agents. Examples of transactions are, but not limited to, purchase, sale or transfer of equipment, land, structures, securities or other assets aggregating \$30,000 in value for the year.

2. In column (a) enter the name of the affiliated company, person, or agent with which respondent transacted purchase, sale or transfer.

3. In column (b) indicate form of affiliation or control between the respondent and company or person identified in column (a) in accord with instruction No. 3 to Schedule 564.

4. In column (c) briefly describe the kind of asset purchased, sold or transferred.

5. In column (d) report the total of all purchases, sales or transfers of property with a value of \$30,000 or more. If individual items are less than that amount, report the total of all purchases or sales with the company or individual named in column (a) when the aggregate of such items is \$30,000 for the year. Indicate purchase items with the symbol "P" and sales items with the symbol "S".

6. In column (e) summarize the book cost, less accrued depreciation if applicable, for each item reported in column (d).

7. In column (f) report the net profit or loss for each item (column (d) less column (e)).

8. Answer all questions at bottom of schedule. (Dollars in thousands)

Line No.	Name of Company or Individual (a)	Form of Affiliation (b)	Description of Item (c)	Sales or Purchase Price (d)	Net Book Value (e)	Gain or (Loss) (f)
1	NOT APPLICABLE			\$	\$	\$
2						
3						
4						
5						
6						
7						
8						
9						
10						
11						
12						
13						

With respect to the transactions listed above, were any gains or losses incurred by other affiliated companies in the six (6) accounting years preceding this report year on the transfer of the item to the company or individual named in column (a)? Specify. Yes ___ No ___ If yes, give particulars of prior transaction such as sales price, and gain or loss.

Where any services provided or assets transferred between respondent and affiliated companies or individuals during the year for which no charges were assessed? Specify. Yes ___ No ___ If yes, explain.

**566 A. TRANSACTIONS BETWEEN NONCARRIER SUBSIDIARIES OF RESPONDENT AND OTHER AFFILIATED COMPANIES OR PERSONS
FOR SERVICES RECEIVED OR PROVIDED**

1. Furnish the information called for below concerning transactions between noncarrier subsidiaries of the respondent and other affiliated companies for services received or provided in accord with instruction No. 1 to Schedule 564.

2. In column (a) enter the name of the noncarrier subsidiary of respondent.

3. In column (b) enter the name of other affiliated company with which the noncarrier subsidiary received or provided services aggregating \$30,000 or more for the year.

4. In column (c) indicate form of affiliation or control between noncarrier subsidiary and other affiliated company identified in column (b) in accord with instruction No. 3 to Schedule 564.

5. In column (d) fully describe the character of service involved such as management fees, lease of building, purchase of material, etc. If more

than one type of service is provided, list each type of service separately. When services are both provided and received between the noncarrier subsidiary and other affiliate they should be listed separately and the amounts shown separately in column (h).

6. In column (e) fully describe the basis for computing charges under each contract, agreement, etc.

7. In columns (f) and (g) indicate the date and term of each contract or arrangement. If oral contract, indicate with symbol "O".

8. In column (h) report the total amount received, paid, or accrued during the year which is applicable to the year, for each type of service listed in column (d). Indicate purchase items with the symbol "P" and sales items with the symbol "S". Do not report net figures when services are both provided and received between the noncarrier subsidiary and other affiliate. (Dollars in thousands)

Line No.	Name of Respondent's Noncarrier Subsidiary Company (a)	Name of Other Affiliated Company (b)	Form of Affiliation (c)	Character of service (d)	Basis of Charge (e)	Contract		Total Charges for Year	
						Date (f)	Term (g)	(P)(S)	(h)
1		NOT APPLICABLE							\$
2									
3									
4									
5									
6									
7									
8									
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566 B. OTHER TRANSACTIONS BETWEEN NONCARRIER SUBSIDIARIES OF RESPONDENT AND OTHER AFFILIATED COMPANIES OR PERSONS

1. Furnish the information called for below concerning other transactions between noncarrier subsidiaries of the respondent and other affiliated companies in accord with instruction No. 1 to Schedule 565.

2. In column (a) enter the name of the noncarrier subsidiary of respondent.

3. In column (b) enter the name of other affiliated company with which the noncarrier subsidiary transacted a purchase, sale or transfer of equipment, land, structures, securities or other assets aggregating \$30,000 in value for the year.

4. In column (c) indicate form of affiliation or control between noncarrier subsidiary and other affiliated company identified in column (b) in accord with instruction No. 3 to Schedule 564.

5. In column (d) briefly describe the kind of asset purchased, sold or transferred.

6. In column (e) report the total of all purchases, sales or transfers of property with a value of \$30,000 or more. If individual items are less than that amount, report the total of all purchases or sales when the aggregate of such items is \$30,000 for the year. Indicate purchase items with the symbol "P" and sales items with the symbol "S".

7. In column (f) summarize the book cost, less accrued depreciation if applicable, for each item reported in column (e).

8. In column (g) report the net profit or loss for each item (column (e) less column (f)).

9. Answer all questions at bottom of schedule.
(Dollars in thousands)

Line No.	Name of Respondent's Noncarrier Subsidiary Company (a)	Name of Other Affiliated Company (b)	Form of Affiliation (c)	Description of Item (d)	Sales or Purchase Price (e)	Net Book Value (f)	Gain or (Loss) (g)
1		NOT APPLICABLE					
2							
3							
4							
5							
6							
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With respect to the transactions listed above, were any gains or losses incurred by other affiliated companies in the six (6) accounting years preceding this report year on the transfer of the item to the company or individual named in column (b)? Specify. Yes . . . No . . . If yes, give particulars of prior transaction such as sales price, and gain or loss.

Were any services provided or assets transferred between noncarrier subsidiaries of respondent and other affiliated companies or individuals for which no charges were assessed? If so, explain.

571. CONSUMPTION OF FUEL BY MOTIVE-POWER UNITS

Show hereunder the amounts of the various kinds of fuel consumed by locomotive units and motors or other self-propelled rail cars in the service of the respondent during the year, and the number of kilowatt-hours for such tractive equipment as was propelled by electricity. The ton of 2,000 pounds should be used.

Kilowatt-hours, for entry in column (c) of section A, and column (h) of section B, are to be figures at high tension taps (point of production or point of purchase), and divided among the several classes of service, the division being made on the respondent's best estimate if actual figures are not available.

A. LOCOMOTIVES

Line No.	Kind of locomotive service (a)	Diesel	Electric	Other (Steam, Gas Turbine, Etc.)	
		Diesel oil (gallons) (b)	Kilowatt-hours (c)	Coal (tons) (d)	Fuel oil (gallons) (e)
1	Freight				
2	Passenger	60,713,301	289,962,311		
3	Yard switching	4,035,735	5,120,099		
4	Total	64,799,036	295,082,410		
5	Cost of Fuel*	\$ 56,268	\$ 24,075	\$	\$
6	Work Train				

B. RAIL MOTORCARS

Line No.	Kind of locomotive service (f)	Diesel	Electric	Gasoline
		Diesel oil (gallons) (g)	Kilowatt-hours (h)	Gasoline (gallons) (i)
7	Freight			
8	Passenger	4,450,702	26,936,390	
9	Yard switching			
10	Total	4,450,702	26,936,390	
11	Cost of Fuel*	\$ 3,616	\$ 2,236	\$
12	Work Train			

*Show cost of fuel charged to train and yard service (accounts Nos. 382 and 394, for other than electric, and accounts Nos. 383, 384, 395, and 396, for electric). The cost stated for the various kinds of fuel should be the total charges in the accounts specified, including freight charges and handling expenses. The cost stated for electric current should be the total charges in the accounts enumerated. Fuel and power consumed by mixed and special trains that are predominantly freight should be included in freight service, but where the service of mixed or special trains is predominantly passenger, the fuel and power used should be included in passenger service. (Dollars in thousands)

581. CONTRACTS, AGREEMENTS, ETC.

1. Hereunder give a concise statement of each important contract, agreement, arrangement, etc., with other companies or persons, together with important revisions, modifications, terminations, and other changes thereof, which became effective during the year, and concerned in any way the transportation of persons or things at other than tariff rates, or the purchase of equipment under conditional sales plans without the issuance of securities by respondent, making such statements in the following order:

- (a) Express companies.
- (b) Mail.
- (c) Sleeping, parlor, and dining-car companies.
- (d) Freight or transportation companies or lines.
- (e) Other railway companies.
- (f) Steamboat or steamship companies.
- (g) Telegraph companies.
- (h) Telephone companies.
- (i) Equipment purchased under conditional sales contracts.
- (j) Routing traffic of affiliated companies.
- (k) Other contracts.

2. Under item 1(e), include particulars of joint facility arrangements entered into during the year by the respondent, including those maintained or operated by other carriers as well as those maintained or operated by respondent. For each joint facility, give a brief statement of the basis or bases on which revenues, expenses, taxes, interest on investment, and other items, if any, related to the facility are apportioned among the carriers using the facility or otherwise deriving benefit therefrom.

3. Under item 1(i), give particulars of conditional sales agreements, lease or rental contracts, and other similar instruments, entered into by respondent for the purchase of equipment, which provide for payment in installments and do not involve the issuance of securities by respondent. State the names of the parties to the contracts or agreements, the number

of units of each class of equipment covered, and the terms and conditions of payment.

4. Under item 1(j) give particulars of arrangements, written or oral with affiliated companies for routing of traffic. Through route arrangements for handling of traffic interchanged with carrier affiliates should not be reported.

5. Under item 1(k), Other contracts, describe briefly the particulars of all contracts or agreements, including estimated amounts receivable, under which a government agency, or instrumentality thereof, seeks to assist respondent with grants or aid for providing passenger commuter or other passenger train services.

6. Information concerning contracts of minor importance may be omitted. A contract of minor importance is defined as one involving receipts or payments of less than \$25,000 per year, and which, by its terms, is otherwise unimportant.

7. In lieu of giving abstracts, copies of contracts may be filed. Every copy of a contract furnished in connection with the foregoing requirement should be listed hereunder.

8. The basis for computing receipts and payments should be fully stated in the case of each such contract, agreement, or arrangement.

9. Compliance with the requirements of this schedule does not relieve the respondent of the duty placed upon common carriers by section 6(5), Part 1, of the Interstate Commerce Act, which reads as follows:

"Every common carrier subject to this part shall also file with said Commission copies of all contracts, agreements, or arrangements with other common carriers in relation to any traffic affected by the provisions of this part to which it may be a party. Provided, however, that the Commission, by regulations, may provide for exceptions from the requirements of this paragraph in the case of any class or classes of contracts, agreements, or arrangements, the filing of which, in its opinion, is not necessary in the public interest."

- 1) New Jersey Transit Rail Operations agreement for Northeast Corridor services effective May 1, 1985, through June 30, 1987.
- 2) Massachusetts Bay Transportation Authority agreement for operation of MBTA rail line in Massachusetts dated and effective July 1, 1984, for a period of four years.
- 3) Maryland Department of Transportation agreement for access tax and use of Washington Terminal dated July 1, 1985, and effective December 1, 1984 through January 31, 1990.
- 4) Canadian National Railway agreement for operation of Montrealer and Adirondack effective October 1, 1985, for a period of five years.

Schedule 585.—COMPETITIVE BIDDING — CLAYTON ANTITRUST ACT

Section 10 of the Clayton Antitrust Act (15 U.S.C. 20) states that "no common carrier engaged in commerce shall have any dealings in securities, supplies or other articles of commerce, or shall make or have any contracts for construction or maintenance of any kind, to the amount of more than \$50,000, in the aggregate, in any one year, with another corporation, firm, partnership or association when the said common carrier shall have upon its board of directors or as its president, manager or as its purchasing or selling officer, or agent in the particular transaction, any person who is at the same time a director, manager, or purchasing or selling officer of, or who has any substantial interest in, such other corporation, firm, partnership or association, unless and except such purchases shall be made from, or such

dealings shall be made with, the bidder whose bid is the most favorable to such common carrier, to be ascertained by competitive bidding under regulations to be prescribed by rule or otherwise by the Interstate Commerce Commission." The specification for competitive bids is found in the Code of Federal Regulations, Part 1010-Competitive Bids through Part 1010.7 - Carriers Subject to the Interstate Commerce Act.

In column (g), identify the company awarded the bid by including company name and address, name and title of respondent officers, directors, selling officer, purchasing officer and/or general manager that has an affiliation with the seller.

Line No.	Nature of bid (a)	Date Published (b)	Contract number (c)	No. of bidders (d)	Method of awarding bid (e)	Date filed with the Commission (f)	Company awarded bid (g)
1							NONE
2							
3							
4							
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600. REMUNERATIONS FROM NATIONAL RAILROAD PASSENGER CORPORATION

This schedule should be completed by carriers participating in the National Railroad Passenger Corporation (NRPC) agreement, as required by order of the Commission, January 30, 1973, No. 35344 (Sub-NO. 3). Classify by accounts the amounts credited for remunerations for intercity

passenger service performed by respondent on behalf of NRPC. All contra entries should be indicated in parenthesis.

(Dollars in thousands.)

Line No.	Name of Account (a)	Amount (b)
	Maintenance of Way and Structures	\$
	NOT APPLICABLE	
1	201 Superintendence	
2	202 Roadway Maintenance	
3	206 Tunnels and Subways	
4	208 Bridges, Trestles and Culverts	
5	210 Elevated Structures	
6	212 Ties	
7	214 Rails	
8	216 Other Track Material	
9	218 Ballast	
10	220 Track Laying and Surfacing	
11	221 Fences, Snowsheds and Signs	
12	227 Station and Office Buildings	
13	229 Roadway Buildings	
14	231 Water Stations	
15	233 Fuel Stations	
16	235 Shops and Enginehouses	
17	247 Communication Systems	
18	249 Signals and Interlockers	
19	253 Power Plants	
20	257 Power-transmission Systems	
21	265 Miscellaneous Structures	
22	269 Roadway Machines	
23	271 Small Tools and Supplies	
24	272 Removing Snow, Ice and Sand	
25	273 Public Improvements; Maintenance	
26	274 Injuries to Persons	
27	276 Stationery and Printing	
28	277 Employees Health and Welfare Benefits	
29	278 Maintaining Joint Tracks, Yards and Other Facilities - Dr.	
30	279 Maintaining Joint Tracks, Yards and Other Facilities - Cr.	
31	281 Right-of-way Expenses	
32	282 Other Expenses	
33	Total	
	Maintenance of Equipment	
34	301 Superintendence	
35	302 Shop Machinery	
36	304 Power-plant Machinery	
37	305 Shop and Power-plant Machinery; Depreciation	
38	311 Locomotives; Repairs	
39	317 Passenger-train Cars; Repairs	
40	326 Work Equipment; Repairs	
41	328 Miscellaneous Equipment; Repairs	
42	331 Equipment; Depreciation	
43	332 Injuries to Persons	
44	334 Stationery and Printing	
45	335 Employees Health and Welfare Benefits	

600. REMUNERATIONS FROM NATIONAL RAILROAD PASSENGER CORPORATION - Continued

Line No.	Name of Account (a)	Amount (b)
	Maintenance of Equipment—Continued	\$
	NOT APPLICABLE	
46	336 Joint Maintenance of Equipment Expenses - Dr.	
47	337 Joint Maintenance of Equipment Expenses - Cr.	
48	339 Other Expenses	
49	Total	
	Traffic	
50	351 Superintendence	
51	352 Outside Agencies	
52	353 Advertising	
53	354 Traffic Associations	
54	358 Stationery and Printing	
55	359 Employees Health and Welfare Benefits	
56	360 Other Expenses	
57	Total	
	Transportation	
58	371 Superintendence	
59	372 Dispatching Trains	
60	373 Station Employees	
61	376 Station Supplies and Expenses	
62	377 Yardmasters and Yard Clerks	
63	378 Yard Conductors and Brakemen	
64	379 Yard Switch and Signal Tenders	
65	380 Yard Enginemen	
66	382 Yard Switching Fuel	
67	383 Yard Switching Power Produced	
68	384 Yard Switching Power Purchased	
69	388 Servicing Yard Locomotives	
70	389 Yard Supplies and Expenses	
71	390 Operating Joint Yards and Terminals - Dr.	
72	391 Operating Joint Yards and Terminals - Cr.	
73	392 Train Enginemen	
74	394 Train Fuel	
75	395 Train Power Produced	
76	396 Train Power Purchased	
77	400 Servicing Train Locomotives	
78	401 Trainmen	
79	402 Train Supplies and Expenses	
80	403 Operating Sleeping Cars	
81	404 Signal and Interlocker Operation	
82	405 Crossing Protection	
83	406 Drawbridge Operation	
84	407 Communication System Operation	
85	409 Employees Health and Welfare Benefits	
86	410 Stationery and Printing	
87	411 Other Expenses	
88	412 Operating Joint Tracks and Facilities - Dr.	
89	413 Operating Joint Tracks and Facilities - Cr.	
90	415 Clearing Wrecks	
91	420 Injuries to Persons	
92	Total	

600. REMUNERATIONS FROM NATIONAL RAILROAD PASSENGER CORPORATION - Concluded

Line No.	Name of Account (a)	Amount (b)
	Miscellaneous	\$
	NOT APPLICABLE	
93	441 Dining and Buffet Service _____	
94	447 Operating Joint Miscellaneous Facilities - Dr. _____	
95	448 Operating Joint Miscellaneous Facilities - Cr. _____	
96	449 Employees Health and Welfare Benefits _____	
97	Total _____	
	General	
98	451 Salaries and Expenses of General Officers _____	
99	452 Salaries and Expenses of Clerks and Attendants _____	
100	453 General Office Supplies and Expenses _____	
101	454 Law Expenses _____	
102	456 Employees Health and Welfare Benefits _____	
103	457 Pensions _____	
104	458 Stationery and Printing _____	
105	460 Other Expenses _____	
106	461 General Joint Facilities - Dr. _____	
107	462 General Joint Facilities - Cr. _____	
108	Total _____	
	RENTS	
109	504 Rent from Locomotives _____	
110	505 Rent from Passenger-train Cars _____	
111	507 Rent from Work Equipment _____	
112	508 Joint Facility Rent Income _____	
113	537 Rent for Locomotives _____	
114	538 Rent for Passenger-train Cars _____	
115	541 Joint Facility Rents _____	
116	Total Rents _____	
117	532 Railway Tax Accruals _____	
118	Total Remunerations _____	

NOTES AND REMARKS

VERIFICATION

The foregoing report must be verified by the oath of the officer having control of the accounting of the respondent. It should be verified, also, by the oath of the president or other chief officer of the respondent, unless the respondent states on the last preceding page of this report that such chief officer has no control over the accounting of the respondent. The oath required may be taken before any person authorized to administer an oath by the laws of the State in which the same is taken.

OATH

(To be made by the officer having control of the accounting of the respondent)

State of District of Columbia }
County of _____ } ss:

Angelo M. Caputo

(Insert here the name of the affiant)

makes oath and says that he is

Controller

(Insert here the official title of the affiant)

or National Railroad Passenger Corporation

(Insert here the exact legal title or name of the respondent)

that it is his duty to have supervision over the books of account of the respondent and to control the manner in which such books are kept; that he knows that such books have, during the period covered by the foregoing report, been kept in good faith in accordance with the accounting and other orders of the Interstate Commerce Commission, effective during the said period; that he has carefully examined the said report and to the best of his knowledge and belief the entries contained in the said report have, so far as they relate to matters of account, been accurately taken from the said books of account and are in exact accordance therewith; that he believes that all other statements of fact contained in the said report are true, and that the said report is a correct and complete statement of the business and affairs of the above-named respondent during the period of time from and including

January 1, 1985 to and including December 31, 1985

Subscribed and sworn to before me, a Notary Public, in and for the State and county above named,
this twenty-eighth day of March, 1986
My commission expires January 1, 1990

Use an
L.S.
impression seal

(Signature of officer authorized to administer oaths)

SUPPLEMENTAL OATH

(By the president or other chief officer of the respondent)

State of _____ }
County of _____ } ss:

_____ makes oath and says that he is

(Insert here the name of the affiant)

(Insert here the official title of the affiant)

of _____
(Insert here the exact legal title or name of the respondent)

that he has carefully examined the foregoing report; that he believes that all statements of fact contained in the said report are true, and that the said report is a correct and complete statement of the business and affairs of the above-named respondent and the operations of its property during the period of time from and including _____, 19____, to and including _____, 19____.

(Signature of affiant)

Subscribed and sworn to before me, a _____, in and for the state and county above named.

this _____ day of _____, 19____

My commission expires _____

Use an
L.S.
impression seal

(Signature of officer authorized to administer oaths)

INDEX

Page No.

Accruals—Railway tax	86
Accrued taxes—Federal income and other	64
Additions and betterments—Investments in, made during year	38-40
Advances to other companies—Investment	32-35
Affiliated companies—	
Amounts payable to	62
Investments in	28-31
Relationship of respondent with	4-6
Agreements, contracts, etc	129
Amortization of defense projects—Road and equipment owned and leased from other (balance-sheet account)	47
Amounts payable to affiliated companies	62
Amtrak	131-133
Application of funds—Source and	21
Assets—Contingent	70
Other	54
Balance sheet	10, 11
Capital funds	24, 25
Stock (see Stock).	
Surplus	69
Car, locomotive, and floating equipment—Classification of respondents	104-109
Car statistics	120, 121
Cash investments—Temporary	23
Changes during the year	101
Changes in financial position	21
Changes in working capital	21C
Charges—Other deferred	54
Coal (see Fuel).	
Companies controlled by respondent	4
Company service equipment	105
Compensating balances and short-term borrowing arrangements	23A
Compensation of officers and directors	122
Competitive Bidding - Clayton Antitrust Act	130
Consumption of fuel by motive-power units	128
Contingent assets and liabilities	70
Contracts—Abstracts of leasehold	92
Agreements, etc	129
Control over respondent	6
Conversion of securities of other companies—Stock liability for	68
Corporations controlled by respondent	4, 28-31
Cost of equipment installed during the year—Unit	49
Credits—Other deferred	65
Crossings—Grade	113, 114
Added and eliminated during year	113, 114
Crossings (see Ties).	
Debt—Funded, unmatured	56-58
Changes during the year	59
Consideration received for issues during year	59
In default	56-58
Other due within 1 year	56-58
Purposes for which issued	59
Defense projects, road and equipment owned and leased from others—Amortization of	47
Deposits—Special	23B
Depreciation base and rates—Miscellaneous physical property	52, 53
Road and equipment leased:	
From others	42
Improvements to	43
To others	44
Owned and used	42
Depreciation—Charged to operating expenses	
Equipment	84
Land property	82
Ships and powerplant machinery	84
Depreciation reserve—Miscellaneous physical property	52, 53
Road and equipment leased:	
From others	45A
Improvements to	45B
To others	46
Owned and used	45
Directors	3
Dividend appropriations	20
Elections and voting powers	8, 9
Electric locomotive equipment at close of year	104
Enterprises—Highway motor-vehicle	112

Page No.

Equipment—Classified	104-109
Company service	105
Floating	106
Freight-train cars	106-107
Inventory	104-109
Owned—not in service of respondent	104-109
Passenger-train cars	105
Equipment—Depreciation charged to operating expenses	84
Equipment—Leased, depreciation base and rates	
From others	42
Improvements to	43
Reserve	45A, 45B
To others	44
Reserve	46
Equipment obligations	56, 58, 60
Due within one year	56, 57
Equipment—Owned, depreciation base and rates	42
Reserve	45
Equipment—Retirements, charged to operating expenses	84
Equipment—Unit cost, installed this year	49
Expenses—Of miscellaneous nonoperating	
physical property	52-53
Railway operating	74-85
Extraordinary and prior period items	18
Federal income taxes	64, 86
Financial position—Changes in	21
Floating equipment	106
Freight-train cars	106, 107
Cars—Hire of	90
Fuel consumed by motive-power units	128
Cost	128
Funded debt (see Debt).	
Funds—Capital	24-25
Insurance	24, 25
Other reserve	24-25
Sinking	25
Gauge of track	119
Gasoline (see Fuel).	
General officers	3
Grade crossing	113, 114
Grade separations	115
Guaranties and suretyships	71
Highway motor-vehicle operations—Respondent's	110, 111
Financial interest	112
Hire of freight cars	90
Identity of respondent	1
Income account for the year	16-19
Interest on bonds	61
From lease of road and equipment	88
From nonoperating property	53
Insurance funds	24, 25
Interest accrued on amounts payable to	
affiliated companies	62
Unmatured funded debt	58
Receivers' and trustees' securities	58
In default	58
On income bonds	61
Investments in Common Stocks of Affiliated Companies	35A, 35B
Investments in securities of (and advances to)	
affiliated companies	28-31
Other	32-35
Adjustment of book values	28-35
Controlled through nonreporting subsidiaries	36, 37
Disposed of during year	28-31
Made during year	28-35
Equipment, unit cost of	49
Miscellaneous physical property	52, 53
Railway property used in transportation service	50-51
Road and equipment	38-40
Changes during year	38-40
Of proprietary companies	72
Temporary cash	23
Investments, other elements	41
Leased lines—Investments made during the year in	
additions and betterments on	38-40
Leasehold contracts—Abstracts of	92
Leases—Abstract of terms and conditions of	88
Liabilities—Contingent	70

