RC-632680 TERMINAL RAILROAD ASSN OF ST LOUIS 1979

RC 632680
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R-3
Class III Railroads
Approved by GAO
B-180230 (R0583)
Expires 12-31-81

annual report

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RC632680 70337 3 0 632680
TERMINAL RAILROAD ASSN OF ST LOUIS
906 OLIVE STREET
ST LOUIS MO 63101

correct name and address if different than shown	full name and address of reporting carrier (use mailing label on original, copy in full on duplicate)

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ØIØRC632680

Interstate Commerce Commission
for the year ended December 31, 1979

NOTICE

All switching and terminal companies will be designated class III railroads.

Switching and terminals companies are further classified as:

Class 1, Exclusively switching. This class of companies includes all those performing switching service only, whether for joint account or for revenue.

Class S2, Exclusively terminal. This class of companies includes all companies furnishing terminal trackage or terminal facilities only. Such as union passenger or freight stations, stockyards, etc., for which a charge is made, whether operated for joint account or for revenue. In case a bridge or ferry is part of the facilities operated by a terminal company, it should be include under this heading.

Class S3, Both switching and terminal. Companies which perform both a switching and a terminal service. This class of companies includes all companies whose operations cover both switching and terminal service, as defined above.

Class S4, Bridge and ferry. This class of companies is confined to those whose operations are limited to bridges and ferries exclusively.

Class S5, Mixed. Companies performing primarily a switching or a terminal service, but which also conduct a regular freight or passenger traffic. The revenues of this class of companies include, in addition to switching or terminal revenues, those derived from local passenger service, local freight service, participation in through movement of freight or passenger traffic, other transportation operations, and operations other than transportation.

TABLE OF CONTENTS

	Schedule No.	Page
Identity of Respondent	101	2
Stockholders	107	3
Comparative Statement of Financial Position	200	4
Results of Operations	210	7
Supplemental Information for Switching and Terminal Companies	210A	10
Road and Equipment Property	330	11
Important Changes During the Year	705	13
Inventory Equipment	710	14
Tracks	720	16

101. IDENTITY OF RESPONDENT

1. Give the exact name* by which the respondent was known in law at the close of the year Terminal Railroad Association of St. Louis

2. State whether or not the respondent made an annual report to the Interstate Commerce Commission for the preceding year, or for any part thereof. If so, in what name was such report made? Form R-2 filed in the name shown above

3. If any change was made in the name of the respondent during the year, state all such changes and the dates on which they were made "not applicable"

4. Give the location (including street and number) of the main business office of the respondent at the close of the year 906 Olive Street, St. Louis, Missouri 63101

5. Give the titles, names, and office addresses of all general officers of the respondent at the close of the year. If there are receivers who are recognized as in the controlling management of the road, give also their names and titles, and the location of their offices.

Line No.	Title of general officer (a)		Name and office address of person holding office at close of year (b)			
1	President		L. J. King	906 Olive Street,	St. Louis	MO 63101
2	Vice president		*			
3	Secretary	*	G. P. Mueller	"	"	"
4	Treasurer	*	K. L. Kelley	"	"	"
5	Controller or auditor		"	"	"	"
6	Attorney or general counsel		G. P. Mueller	"	"	"
7	General manager	*	C. R. Hurt	"	"	"
8	General superintendent		D. C. Weitzman	P.O.Box 70,	Madison	IL 62060
9	General freight agent					
10	General passenger agent					
11	General land agent		C. F. Sargent	906 Olive Street,	St. Louis	MO 63101
12	Chief engineer		J. R. Bowman	"	"	"
13		*	C. G. Cross	"	"	"

6. Give the names and office addresses of the several directors of the respondent at the close of the year, and the dates of expiration of their respective terms.

Line No.	Name of director (a)	Office address (b)	Term expires (c)
14	A. M. Baldwin	Conrail, Phila., PA	April 14, 1980
15	E. B. Burwell	Sou. Ry., Washington, DC	"
16	E. R. Craven	BN Inc., Chicago, IL	"
17	K. C. Dufford	L&N R.R., Louisville, KY	"
18	B. F. Dunlap	N&W Ry., Roanoke, VA	"
19	J. B. Goodrich	ICG R.R., Chicago, IL	"
20	R. C. Grayson	Frisco Ry., St. Louis, MO	"
21	R. B. Hasselman	Conrail, Phila., PA	"
22	R. L. Hintz	Chessie Sys., Cleve., OH	"
23	"continued on Page 2A"		

7. Give the date of incorporation of the respondent July 30, 1889 8. State the character of motive power used Diesel

9. Class of switching and terminal company S-3

10. Under the laws of what Government, State, or Territory was the respondent organized? If more than one, name all. Give reference to each statute and all amendments thereof, effected during the year. If previously effected, show the year(s) of the report(s) setting forth details. If in bankruptcy, give court of jurisdiction and dates of beginning of receivership or trusteeship and of appointment of receivers or trustees

State of Missouri

11. State whether or not any corporation or association or group of corporations had, at the close of the year, the right to name the major part of the board of directors, managers, or trustees of the respondent; and if so, give the names of all such corporations and state whether such right was derived through (a) title to capital stock or other securities issued or assumed by the respondent, (b) claims for advances of funds made for the construction of the road and equipment of the respondent, or (c) express agreement or some other source

"continued on Page 2A"

12. Give hereunder a history of the respondent from its inception to date, showing all consolidations, mergers, reorganizations, etc., and if a consolidated or merging corporation give like particulars for all constituent and subconstituent corporations. Describe also the course of construction of the road of the respondent, and its financing Incorporated on July 19, 1889.

"continued on Page 2A"

*Use the initial word the when (and only when) it is a part of the name, and distinguish between the words railroad and railway and between company and corporation.

6. Continued from line 23, page 2

L. J. King	TRRA of St. Louis, St. Louis, MO	April 14, 1980
D. R. Kirk	SLSW Ry., Houston, TX	"
J. H. Lloyd	Mo.Pac. R.R., St. Louis, MO	"
D. L. Manion	Mo.Pac. R.R., St. Louis, MO	"
J. D. Mitros	CRI&P R.R., Chicago, IL	"
W. J. Taylor	ICG R.R., Chicago, IL	"
H. S. Vierling	Mo.Pac. R.R., Chicago, IL	"
R. N. Whitman	MKT R.R., Dallas, TX	"

11. Continued from page 2

Each 1/16 stock interest has the right to name one director pursuant to the operating agreement of 1889 between respondent and owner roads.

12. Continued from page 2

No subsequent consolidations, mergers or reorganizations. Financed by issuance of bonds. Presently outstanding are series C and D issued under Refunding and Improvement Mortgage dated April 1, 1922.

107. STOCKHOLDERS

Give the names of the 30 security holders of the respondent who, at the date of the latest closing of the stock book or compilation of list of stockholders of the respondent (if within 1 year prior to the actual filing of this report), had the highest voting powers in the respondent, showing for each his address, the number of votes which he would have had a right to cast on that date had a meeting then been in order, and the classification of the number of votes to which he was entitled, with respect to securities held by him, such securities being classified as common stock, second preferred stock, first preferred stock, and other securities, stating in a footnote the names of such other securities (if any). If any such holder held in trust, give (in a footnote) the particulars of the trust. In the case of voting trust agreements give, as supplemental information in schedule No. 708, the names and addresses of the 30 largest holders of the voting trust certificates and the amount of their individual holdings. *If the stock book was not closed or the list of stockholders compiled within such year, show such 30 security holders as of the close of the year.*

Line No.	Name of security holder (a)	Address of security holder (b)	Number of votes to which security holder was entitled (c)	NUMBER OF VOTES, CLASSIFIED WITH RESPECT TO SECURITIES ON WHICH BASED — Stocks — Common (d)	Stocks — Preferred — Second (e)	Stocks — Preferred — First (f)	Other securities with voting power (g)
1	The Baltimore & Ohio						
2	R.R. Co.	Baltimore, MD	2,058	2,058			
3	Burlington Northern,						
4	Inc.	St. Paul, MN	2,058	2,058			
5	Chicago, Rock Island						
6	& Pacific R.R. Co.	Chicago, IL	2,058	2,058			
7	Consolidated Rail						
8	Corp.	Philadelphia, PA	4,116	4,116			
9	Illinois Central Gulf						
10	R.R.	Chicago, IL	4,116	4,116			
11	Missouri-Kansas-Texas						
12	R.R. Co.	Dallas, TX	2,058	2,058			
13	Missouri Pacific R.R.						
14	Co.	St. Louis, MO	6,174	6,174			
15	Norfolk & Western Ry.						
16	Co.	Roanoke, VA	2,058	2,058			
17	St. Louis San Francisco						
18	Ry.	St. Louis, MO	2,058	2,058			
19	Louisville & Nashville						
20	R.R.	Louisville, KY	2,058	2,058			
21	St. Louis Southwestern						
22	Ry.	San Francisco, CA	2,058	2,058			
23	Southern Ry. Co.	Washington, DC	2,058	2,058			
24							
25							
26							
27							
28							
29							
30							

Footnotes and Remarks

Issuance of stock certificate evidencing Consolidated Rail Corporation's ownership of stock in respondent is being held in abeyance pending their execution of an appropriate assumption agreement.

STOCKHOLDERS REPORTS

1. The respondent is required to send to the Bureau of Accounts, immediately upon preparation, two copies of its latest annual report to stockholders.

Check appropriate box:

[ ] *Two copies are attached to this report.*

[ ] *Two copies will be submitted* April 14, 1980 (date)

[ ] *No annual report to stockholders is prepared.*

200. COMPARATIVE STATEMENT OF FINANCIAL POSITION - ASSETS

1. Accumulated deferred income tax charges related to current assets should be included in item 6, prepayments, while those related to noncurrent assets should be included in item 13, Other Deferred Debits.
2. Item 10, Special Funds and Other Investments and Advances, should be shown *net* of allowances and adjustments.
3. Amounts reported *on* line 12, Other Assets, should be shown net of depreciation and amortization.

Line No.	Item (a)	Respondent Only: Balance at Close of Year (b)	Respondent Only: Balance at Beginning of Year (c)
	CURRENT ASSETS	$	$
1	Cash	16	167
2	Temporary Cash Investments		
3	Special Deposits	178	172
4	Accounts Receivable	5,393	5,099
5	Less: Allowance for Uncollectible Accounts		
6	Prepayments (and working funds)	345	354
7	Materials and Supplies	408	515
8	Other Current Assets		
9	Total Current Assets	6,340	6,307
	OTHER ASSETS		
10	Special Funds and Other Investments and Advances	1,239	1,112
11	Other Assets	1,315	1,380
12	Other Deferred Debits	38	35
13	Total Other Assets	2,592	2,527
	ROAD AND EQUIPMENT		
14	Road and Equipment Property	71,894	72,249
15	Accumulated Depreciation and Amortization	(24,883)	24,209
16	Net Road and Equipment	47,011	48,040
17	Total Assets	55,943	56,874
	CURRENT LIABILITIES		
18	Loans and Notes Payable		1,000
19	Accounts Payable	8,056	8,250
20	Interest and Dividends Payable	394	394
21	Taxes Accrued	489	496
22	Other Current Liabilities		
23	Equipment Obligations and Other Long-term Debt Due Within One Year	692	832
24	Total Current Liabilities	9,631	10,972
	NON CURRENT LIABILITIES		
25	Funded Debt Unmatured	34,964	36,179
26	Equipment Obligations	234	360
27	Capitalized Lease Obligations		
28	Accumulated Deferred Income Tax Credits		
29	Other Long-term Liabilities and Deferred Credits	11,546	11,802
30	Total Non current Liabilities	46,744	48,341

200. COMPARATIVE STATEMENT OF FINANCIAL POSITION - LIABILITIES AND SHAREHOLDERS' EQUITY—Continued

Line No.	Item (a)	Respondent Only: Balance at Close of Year (b)	Respondent Only: Balance at Beginning of Year (c)
	SHAREHOLDERS' EQUITY	$	$
	Capital Stock:		
31	Common	3,293	3,294
32	Preferred		
33	Discount on Capital Stock	(3,293)	(3,294)
34	Additional Capital	15	15
	Retained Earnings:		
35	Appropriated		
36	Unappropriated	(447)	(2,454)
37	Net Unrealized Loss on Noncurrent Marketable Equity Securities		
38	Less: Treasury Stock		
39	Net Shareholders' Equity	(432)	(2,439)
40	Total Liabilities and Shareholders' Equity	55,943	56,874

200. COMPARATIVE STATEMENT OF FINANCIAL POSITION - EXPLANATORY NOTES

The notes listed below are provided for the purpose of disclosing supplementary information concerning matters which have an important effect on the financial condition of the carrier. The carrier shall give the particulars called for herein and where there is nothing to report, insert the word "none"; and in addition thereto shall enter in separate notes with suitable particulars other matters involving material amounts of the character commonly disclosed in financial statements under generally accepted accounting and reporting principles, except as shown in other schedules. This includes explanatory statements explaining (1) service interruption insurance policies and indicate the amount of indemnity to which respondent will be entitled for work stoppage losses and the maximum amount of additional premium respondent may be obligated to pay in the event such losses are sustained by other railroads; (2) particulars concerning obligations for stock purchase options granted to officers and employees; and (3) what entries have been made for net income or retained income restricted under provisions of mortgages and other arrangements.

1. Amount (estimated, if necessary) of net income or retained income which has to be provided for capital expenditures, and for sinking and other funds pursuant to provisions of reorganization plans, mortgages, deeds of trust, or other contracts $ 1,000

2. Estimated amount of future earnings which can be realized before paying Federal income taxes because of unused and available net operating loss carryover on January 1 of the year following that for which the report is made $ 13,000

3. (a) Explain the procedure in accounting for pension funds and recording in the accounts the current and past service pension costs, indicating whether or not consistent with the prior year: Refer to 3(a) below

(b) State amount, if any, representing the excess of the actuarially computed value of vested benefits over the total of the pension fund $ 1,647

(c) Is any part of pension plan funded? Specify Yes X No

(i) If funding is by insurance, give name of insuring company General American Life Insurance Co.

(ii) If funding is by trust agreement list trustee(s)

Date of trust agreement or latest amendment

If respondent is affiliated in any way with the trustee(s), explain affiliation

(d) List affiliated companies which are included in the pension plan funding agreement and describe basis for allocating charges under the agreement None

(e)(i) Is any part of the pension plan fund invested in stock or other securities of the respondent or any of its affiliates? Specify. Yes No No

If yes, give number of the shares for each class of stock or other security

(ii) Are voting rights attached to any securities held by the pension plan? Specify Yes No X If yes, who determines how stock is voted?

4. State whether a segregated political fund has been established as provided by the Federal Election Campaign Act of 1971 (18 U.S.C. 610). YES NO X

3(a) Consistent with prior years, operating expenses are charged with the amount paid insurance company to cover a) normal cost and amortization of past service cost under funded plan for non schedule employees adopted 1-1-76 and b) the actual cost during year 1979 of pensions granted prior to 1-1-76.

210. RESULTS OF OPERATIONS

INSTRUCTIONS

1. Disclose the requested information for the respondent pertaining to the results of operations for the year.
2. List dividends from investments accounted for under the cost method on the appropriate line, under subsection "Other Income." List dividends accounted for under the equity method on the appropriate line under the "Income from Affiliated Companies" subsection of this schedule.
3. All contra entries hereunder should be indicated in parenthesis.

210. RESULTS OF OPERATIONS

Line No.	Item (a)	Amount for Current Year (b)
	ORDINARY ITEMS	$
	OPERATING INCOME Railway Operating Income	
1	Freight	47,822
2	Passenger	
3	Other	3,925
4	Railway Operating Revenues	51,747
5	Railway Operating Expenses	48,584
6	*Net Revenue from Railway Operations	3,163
	OTHER INCOME	
7	Dividend income	
8	Interest income	
9	Other income: Other	1,068
	Income from affiliated companies:	
10	Dividends	
11	Equity in undistributed earnings (losses)	
12	Total other income (Lines 7-11)	1,068
13	Total income (Lines 6, 12)	4,231
	OTHER DEDUCTIONS	
14	Miscellaneous deductions from income	338
15	Fixed charges	1,880
16	Income after miscellaneous deductions and fixed charges	2,013
	UNUSUAL OR INFREQUENT ITEMS	
17	Unusual or infrequent items (debit) credit	
18	Income (loss) from continuing operations (before income taxes) (Line 16 less Line 17)	2,013
	PROVISIONS FOR INCOME TAXES	
	Income taxes on ordinary income:	
19	Federal income taxes	
20	State income taxes	
21	Other income taxes	6
22	Provisions for deferring income taxes	
23	Income before extraordinary items (Line 18 less Lines 19-22)	2,007
	EXTRAORDINARY ITEMS AND ACCOUNTING CHANGES	
24	Extraordinary items (net)	
25	Income taxes on extraordinary items	
26	Provisions for deferred taxes - Extraordinary items	
27	Total extraordinary items (Lines 24-26)	
28	Cumulative effect of changes in accounting principles	
29	(Less applicable income taxes of $)	
30	Net income	2,007

210. RESULTS OF OPERATIONS—Continued

Line No.	Item (a)	Amount for Current Year (b)
	RECONCILIATION OF NET RAILWAY OPERATING INCOME (NROI)	
31	Net revenues from railway operations	3,163
32	Income taxes on ordinary income	6
33	Provisions for deferred income taxes	
34	Income from Lease of Road and Equipment	
35	Rent for leased Roads and Equipment	
36	Net Railway Operating Income	3,157
37	Revenue freight - Ton miles	

APPENDIX A

SCHEDULE 210A. SUPPLEMENTAL INFORMATION FOR SWITCHING AND TERMINAL COMPANIES

1.

Dollars in thousands

Joint Facility		
Category	Debit	Credit
Way and Structures Equipment Road Yard Other Transportation	Not applicable, respondent not operated as a "joint facility."	

2.	Depreciation Expense - way and structures - running	
	Depreciation Expense - way and structures - switching	$ 464
	Depreciation Expense - way and structures - others	
	All other way and structures operating expenses	5,907
	Total Way and Structures Operating Expenses	6,371
	Depreciation Expense - locomotives	304
	Depreciation Expense - freight cars	12
	Depreciation Expense- other equipment	9

3. *Number of locomotive-miles in yard switching service: Freight 2,193,072 Passenger None

*Number of locomotive-miles in yard switching service should be computed in accordance with OS-A report note F.

 RC 632680 TERMINAL RAILROAD ASSN OF ST. LOUIS

REVISED SCHEDULE 210A FOR YEAR 1979

APPENDIX A

SCHEDULE 210A. SUPPLEMENTAL INFORMATION FOR SWITCHING AND TERMINAL COMPANIES

Dollars in thousands

Joint Facility		
Category	Debit	Credit
Way and Structures	249	1,072
Equipment	2,702	35
Road		
Yard	85	627
Other Transportation		

2. Depreciation Expense - way and structures - running
   Depreciation Expense - way and structures - switching $ 464
   Depreciation Expense - way and structures - others
   All other way and structures operating expenses 5,907
   Total Way and Structures Operating Expenses 6,371
   Depreciation Expense - locomotives 304
   Depreciation Expense - freight cars 12
   Depreciation Expense- other equipment 9
3. *Number of locomotive-miles in yard switching service: Freight 2,193,072 Passenger None

*Number of locomotive-miles in yard switching service should be computed in accordance with OS-A report note F.

Section of Accounting
and Reporting

JAN 14 1981

Bureau of Accounts Received

330. ROAD AND EQUIPMENT PROPERTY

1. Give particulars of changes during the year in Road and Equipment property, and Improvements on leased property.

2. Gross charges during the year should include disbursements made for the specific purpose of purchasing, constructing, and equipping new lines, extensions of old lines, and for additions and betterments. Both the debit and credit involved in each transfer, adjustment, or clearance, between road and equipment accounts, should be included in columns (c) and (d), as may be appropriate, depending on the nature of the itme. Adjustments in excess of $100,000 should be explained.

3. Report on line 32 amounts not includable in the primary road accounts.

Reported in thousands

Line No.		ITEM (a)	Balance at beginning of year (b)	Gross charges during year (c)	Credits for property retired during year (d)	Balance at close of year (e)	Accrued depreciation at close of year (f)
1	(1)	Engineering	864		2	862	466
2	(2)	Land for transportation purposes	8,396		442	7,954	
3	(4)	Other right-of-way expenditures	50			50	7
4	(3)	Grading	5,394	1	6	5,389	1,288
5	(5)	Tunnels and subways	1,461			1,461	685
6	(6)	Bridges, trestles, and culverts	7,559			7,559	6,859
7	(7)	Elevated structures	969			969	50[illegible]
8	(8)	Ties	1,216	4	7	1,213	
9	(9)	Rails	2,522	3	13	2,512	
10	(10)	Other track material	2,867	53	14	2,906	
11	(11)	Ballast	957	3	1	959	
12	(12)	Track laying and surfacing	1,436	40	6	1,470	
13	(13)	Fences, snowsheds, and signs	8			8	6
14	(16)	Station and office buildings	4,388	51	19	4,420	1,749
15	(17)	Roadway buildings	298		8	290	173
16	(18)	Water stations	9			9	6
17	(19)	Fuel stations	81			81	35
18	(20)	Shops and enginehouses	2,157	47	68	2,136	1,368
19	(22)	Storage warehouses					
20	(23)	Wharves and docks					
21	(24)	Coal and ore wharves					
22	(25)	TOFC/COFC terminals					
23	(26)	Communication systems	199	26		225	153
24	(27)	Signals and interlockers	5,808	20		5,828	3,015
25	(29)	Power plants	40			40	25
26	(31)	Power-transmission systems	239		3	236	129
27	(35)	Miscellaneous structures	4			4	2
28	(37)	Roadway machines	515	142	10	647	393
29	(39)	Public improvements - Construction	1,713	(2)	57	1,654	938
30	(44)	Shop machinery	459	3		462	323
31	(45)	Power-plant machinery	130		5	125	97
32		Other (specify and explain)					
33		Total Expenditures for Road	49,739	391	661	49,469	18,218
34	(52)	Locomotives	8,319	32		8,351	6,066
35	(53)	Freight-train cars	387			387	303
36	(54)	Passenger-train cars					
37	(55)	Highway revenue equipment					
38	(56)	Floating equipment					
39	(57)	Work equipment	269			269	184
40	(58)	Miscellaneous equipment	84	24		108	84
41		Total Expenditures for Equipment	9,059	56		9,115	6,637

330. ROAD AND EQUIPMENT PROPERTY—Continued

Line No.		ITEM (a)	Balance at beginning of year (b)	Gross charges during year (c)	Credits for property retired during year (d)	Balance at close of year (e)	Accrued depreciation at close of year (f)
42	(76)	Interest during construction	2,185		3	2,182	
43	(77)	Other expenditures - General	362		1	361	
44		Total General Expenditures	2,547		4	2,543	
45		Total	61,345			61,127	
46	(80)	Other elements of investments	4,494			4,494	
47	(90)	Construction work in progress					
48		Grand Total	65,839	447	665	65,621	24,855

705. IMPORTANT CHANGES DURING THE YEAR

Hereunder state the following matters, numbering the statements in accordance with the inquiries, and if no changes of the character below indicated occured during the year, state that fact. Changes in mileage should be stated to the nearest hundredth of a mile. If any changes reportable in this schedule occurred under authority granted by the Commission in certificates of convenience and necessity, issued under paragraphs (18) to (22) of section 1 of the Interstate Commerce Act or otherwise, specific reference to such authority should in each case be made by docket number or otherwise, as may be appropriate.

1. All portions of road put in operation or abandoned, giving *(a)* termini, *(b)* length of road, and *(c)* dates of beginning operations or of abandonment.
2. All other important physical changes, including herein *all new tracks built.*
3. All leaseholds acquired or surrendered, giving *(a)* dates, *(b)* length of terms, *(c)* names of parties, *(d)* rents, and *(e)* other conditions.
4. All agreements for trackage rights acquired or surrendered, giving *(a)* dates, *(b)* length of terms, *(c)* names of parties, *(d)* rents, and *(e)* other conditions.
5. All consolidations, mergers, and reorganizations effected, giving particulars.
6. All stocks issued, giving *(a)* purposes for which issued, *(b)* names of stocks, and *(c)* amounts issued, and describing *(d)* the actual consideration realized, giving *(e)* amounts and *(f)* values; give similar information concerning all stocks retired (if any).
7. All funded debt issued, giving *(a)* purposes for which issued, *(b)* names of securities and *(c)* amounts issued, and describing *(d)* the actual consideration realized, giving *(e)* amounts and *(f)* values; also give particulars concerning any funded debt paid or otherwise retired, stating *(a)* date acquired, *(b)* date retired or canceled, *(c)* par value of amount retired.
8. All other important financial changes.
9. All changes in and all additions to franchise rights, describing fully *(a)* the actual consideration given therefor, and stating *(b)* the parties from whom acquired. *If no consideration was given, state that fact.*
10. In case the respondent has not yet begun operation, and no construction has been carried on during the year, state fully the reasons therefor.
11. All additional matters of fact (not elsewhere provided for) which the respondent may desire to include in its report.

"dollars in thousands"

1. None
2. None
3. None
4. None
5. None
6. None
7. Funded debt issued - None
   Funded debt paid or otherwise retired -
   $400 principal amount refunding and improvement mortgage bonds Series "D" dated October 1, 1945, reacquired at various dates and canceled April 1, 1979.
   $338 principal amount credit agreement dated February 13, 1973, repaid during the year 1979. Balance is $2,189.
   $264 principal amount credit agreement dated September 10, 1974, repaid during the year 1979. Balance is $198.
8. Other important financial changes -
   $1,000 credit agreement dated December 29, 1978, repaid in full February 27, 1979.
   $514 repayment of advances from affiliated companies was made during year 1979.
   Working capital increased $1,375.
9. None
10. None
11. None

If returns under items 1 and 2 include any first main track owned by respondent representing new construction or permanent abandonment give the following particulars:

Miles of road constructed None Miles of road abandoned None

The item "Miles of road constructed" is intended to show the mileage of first main track laid to extend respondent's road, and should not include tracks relocated and tracks laid to shorten the distance between two points, without serving any new territory.

710. INVENTORY OF EQUIPMENT

INSTRUCTIONS

1. Give particulars of each of the various classes of equipment which respondent owned or leased during the year.
2. In column (c) give the number of units of equipment purchased, built in company shops, or otherwise acquired.
3. Units leased to others for a period of one year or more are reportable in column (i), units temporarily out of respondent's service and rented to others for less than one year are to be included in column (e), units rented from others for a period less than one year should not be included in column (f). Units installed during the year and subsequently leased to others for a year or more should be shown as added in column (c), as retired in column (d), and included in column (i).
4. For reporting purposes, a "locomotive unit" is a self-propelled vehicle generating or converting energy into motion, and designed solely for moving other equipment. An "A" unit is the least number of wheel bases with superstructure designed for use singly or as a lead locomotive unit in combination with other locomotive units. A "B" unit is similar to an "A" unit, but not equipped for use singly or as a lead locomotive unit. A "B" unit may be equipped with hostler controls for independent operating at terminals.
5. A "self-propelled car" is a rail motor car propelled by electric motors receiving power from third rail or overhead, or internal combustion engines located on the car itself. Trailers equipped for use only in trains of cars that are self-propelled are to be included as self-propelled equipment.
6. A "Diesel" unit includes all units propelled by diesel internal combustion engines irrespective of final drive, and whether power may at times be supplied from external conductor. Units other than diesel-electric, e.g., diesel hydraulic, should be identified in a footnote giving the number and a brief description. An "Electric" unit includes all units which receive electric power from an overhead contact wire or third rail, and use the power to drive one or more electric motors that propel the vehicle. An "Other self-powered unit" includes all units other than diesel or electric, e.g. steam, gas turbine. Show the type of unit, service and number, as appropriate, in a brief description sufficient for positive identification. An "Auxiliary unit" includes all units used in conjunction with locomotives but which draw their powr from the "mother" unit, e.g., boosters, slugs, etc.
7. Column (h) should show aggregate capacity for all units reported in column (g), as follows: For locomotive units, report the manufacturers' rated horsepower (the maximum continuous power output from the diesel engine or engines delivered to the main generator or generators for tractive purposes), or tractive effort of steam locomotive units; for freight-train cars report the nominal capacity (in tons of 2,000 lbs.) as provided for in Rule 86 of the AAR Code of Rules Governing Cars in Interchange. Convert the capacity of tank cars to capacity in tons of the commodity which the car is intended to carry customarily.

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

Line No.	Item (a)	Units in service of respondent at beginning of year (b)	Units installed during year (c)	Number retired during year (d)	Units at close of year: Owned and used (e)	Leased from others (f)	Total in service of respondent (e + f) (g)	Aggregate capacity of units reported in col. (g) (h)	Leased to others (i)
	LOCOMOTIVE UNITS								
1	Diesel-Freight — A units							(h.p.)	
2	Diesel-Freight — B units								
3	Diesel-Passenger — A units								
4	Diesel-Passenger — B units								
5	Diesel-Multiple purpose — A units								
6	Diesel-Multiple purpose — B units								
7	Diesel-Switching — A units	63	0	0	63	0	63	79100	0
8	Diesel-Switching — B units								
9	Total (lines 1-8)	63	0	0	63	0	63	XXXXXX	0
10	Electric-Locomotives								
11	Other self-powered units								
12	Total (lines 9, 10 and 11)	63	0	0	63	0	63	XXXXXX	0
13	Auxiliary units	2	0	0	2	0	2		0
14	Total Locomotive Units (lines 12 and 13)	65	0	0	65	0	65	XXXXXX	0

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS—Cont.

Schedule # 415

Line No.	Item (a)	Units in service of respondent at beginning of year (b)	Units installed during year (c)	Number retired during year (d)	Units at close of year: Owned and used (e)	Leased from others (f)	Total in service of respondent (e+f) (g)	Aggregate capacity of units reported in col. (g) (h)	Leased to others (i)
	FREIGHT TRAINCARS							Tons	
15	Plain Box Cars - 40' (B100-129)								
16	Plain Box Cars - 50' (B200-229; B300-329)								
17	Equipped Box Cars (All Code A)								
18	Plain Gondola Cars (G092-392; G401-492)								
19	Equipped Gondola Cars (All Codes C and E)								
20	Covered Hopper Cars (L 151-154; 251-254; 351-354; 451-454; 551-554; 651-654; 751-754)								
21	Open Top Hopper Cars - General Service (All Code H)								
22	Open Top Hopper Cars - Special Service (All Codes J and K)								
23	Refrigerator Cars - Non Mechanical (R 100, 101, 102, 103, 105, 106, 107, 108, 109, 113, 114, 115, 116, R 200, 201, 202, 203, 205, 206, 207, 208, 209, 213, 214, 215, 216)								
24	Refrigerator Cars - Mechanical (R 104, 110, 112, 117, 118, R 204, 210, 211, 212, 217, 218)								
25	Flat Cars - TOFC/COFC (F 071-078 F 871-978)								
26	Flat Cars - Multi-level (All Code V)								
27	Flat Cars - General Service (F 101-109, F 201-209)								
28	Flat Cars - Other (F 11-189; 211-289; 301-389; 401-540)								
29	Tank Cars - Under 22,000 Gallons (T-0, T-1, T-2, T-3, T-4, T-5)								
30	Tank Cars - 22,000 Gallons and over (T-6, T-7, T-8, T-9)								
31	All Other Freight Cars (F 191-199, 291-299; 391-399; L 006-048; L 070, L 080 L 090 - All "L" with second numeric 6; L 161-L 764)								
32	Total (lines 15-31)								
33	Caboose (All N)	58	0	0	58	0	58	XXXXXX	0
34	Total (lines 32-33)	58	0	0	58	0	58	XXXXXX	0

720. TRACKS

*

(1) Show, by State, total mileage of tracks owned and operated by respondent 96.54 Missouri - 170.38 Illinois

(2) Show, by State, mileage of tracks owned but not operated by respondent: First main track, None second and additional main tracks, None, industrial tracks, None yard track and sidings, .45; total, all tracks, .45 Illinois (t)

(3) Road is completed from (Line Haul Railways only)* ___ to ___ Total distance, None miles.

(4) Road located at (Switching and Terminal Companies only)* St.Louis Metropolitan Area(Missouri & Illinois)

(5) Gauge of track 4 ft. 8½ in.

(6) Weight of rail Various lb. per yard.

(7) Kind and number per mile of crossties Wood, 3,000

(8) State number of miles electrified: First main track, None; second and additional main tracks, None passing tracks, cross-overs, and turn-outs, None; way switching tracks, None yard switching tracks, None

(9) Ties applied in replacement during year: Number of crossties, 35,439; average cost per tie, $ 15.17; number of feet (B.M.) of switch and bridge ties, 237,798 average cost per M feet (B.M.), $ 471.62

(10) Rail applied in replacement during year: Tons (2,000 pounds), 161.63; Weight per yard, various; average cost per ton, $ 375.12

*Insert names of places.

(t)Mileage should be stated to the nearest whole mile.

* See previous year's rpt.

MEMORANDA

(For use of Commission only)

Correspondence

Officer addressed		Date of letter or telegram			Subject (Page)	Answer				
						Answer needed	Date of— Letter			File number of letter or telgram
Name	Title	Month	Day	Year			Month	Day	Year	

Corrections

Date of correction			Page	Letter or telegram of—			Authority: Officer sending letter or telegram		Clerk making correction (Name)
Month	Day	Year		Month	Day	Year	Name	Title	
Ap	22	81	10	1	12	81	Oliver F. Cox	Asst to Compt	[illegible]

VERIFICATION

The foregoing report must be verified by the oath of the officer having control of the accounting of the respondent. It should be verified, also by the oath of the president or other chief officer of the respondent, unless the respondent states on the last preceding page of this report that such chief officer has no control over the accounting of the respondent. The oath required may be taken before any person authorized to administer an oath by the laws of the State in which the same is taken.

OATH

(To be made by the officer having control of the accounting of the respondent)

State of Missouri
City of St. Louis } ss:

K. L. Kelley (Insert here the name of the affiant) makes oath and says that he is Vice Pres., Comptroller & Treasurer (Insert here the official title of the affiant)

of Terminal Railroad Association of St. Louis (Insert here the exact legal title or name of the respondent)

that it is his duty to have supervision over the books of account of the respondent and to control the manner in which such books are kept; that he knows that such books have, during the period covered by the foregoing report, been kept in good faith in accordance with the accounting and other orders of the Interstate Commerce Commission, effective during the said period; that he has carefully examined the said report, and to the best of his knowledge and belief the entries contained in the said report have, so far as they relate to matters of account, been accurately taken from the said books of account and are in exact accordance therewith; that he believes that all other statements of fact contained in the said report are true, and that the said report is a correct and complete statement of the business and affairs of the above-named respondent during the period of time from and including January 1, 1979 to and including December 31, 1979

K L Kelley
(Signature of affiant)

Subscribed and sworn to before me, a Notary Public in and for the State and City above named, this 28th day of March 1979

My commission expires December 25, 1982

MABEL L. ROBINSON
NOTARY PUBLIC, STATE OF MISSOURI
MY COMMISSION EXPIRES 12/25/82
ST. LOUIS COUNTY

Mabel L. Robinson
(Signature of officer authorized to administer oaths)

SUPPLEMENTAL OATH

(By the president or other chief officer of the respondent)

State of Missouri
City of St. Louis } ss:

L. J. King (Insert here the name of the affiant) makes oath and says that he is President (Insert here the official title of the affiant)

of Terminal Railroad Association of St. Louis (Insert here the exact legal title or name of the respondent)

that he has carefully examined the foregoing report; that he believes that all statements of fact contained in the said report are true, and that the said report is a correct and complete statement of the business and affairs of the above-named respondent and the operation of its property during the period of time from and including January 1, 1979 to and including December 31, 1979

L J King
(Signature of affiant)

Subscribed and sworn to before me, a Notary Public in and for the State and City above named, this 28th day of March 1979

My commission expires December 25, 1982

MABEL L. ROBINSON
NOTARY PUBLIC, STATE OF MISSOURI
MY COMMISSION EXPIRES 12/25/82
ST. LOUIS COUNTY

Mabel L. Robinson
(Signature of officer authorized to administer oaths)