

233500 ANNUAL REPORT 1976 CLASS 1 R.R. 1 of 3
TERMINAL RAILROAD ASSN OF ST. LOUIS

233500

R-1
CLASS I RAILROADS

annual report

INTERSTATE
COMMERCE COMMISSION

MAR 30 1977

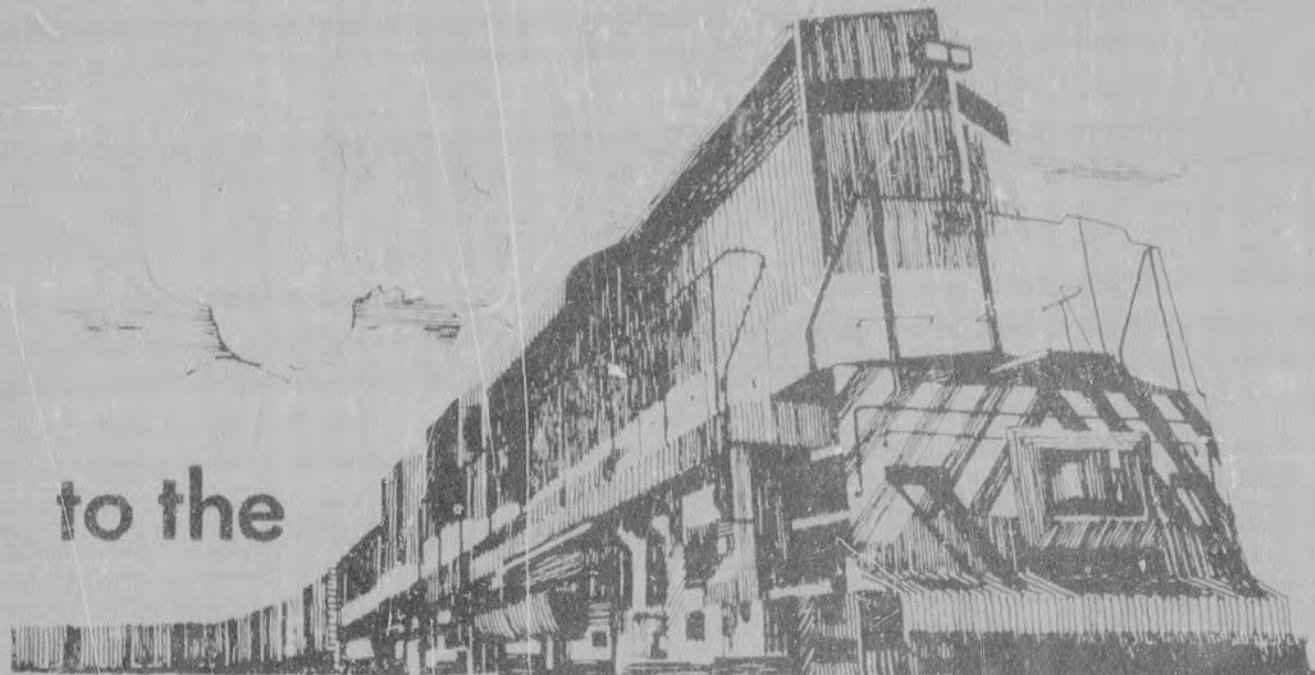
ADMINISTRATIVE SERVICES
MAIL UNIT

RC000635 TERMINARAIL 1 0 1 233500
TERMINAL RAILROAD ASSN OF ST LOUIS
906 OLIVE STREET
ST LOUIS MO 63101

Correct name and address if different than shown.

Full name and address of reporting carrier.
(Use mailing label on original, copy in full on duplicate.)

to the



Interstate Commerce Commission

FOR THE YEAR ENDED DECEMBER 31, 1976

NOTICE

1. This Form for annual report should be filled out in triplicate and two copies returned to the Interstate Commerce Commission, Bureau of Accounts, Washington, D.C. 20423, by March 31, of the year following that for which the report is made. One copy should be retained in respondent's files. Attention is specially directed to the following provisions of Part I of the Interstate Commerce Act:

SEC. 29 (1) The Commission is hereby authorized to require annual, periodical, or special reports from carriers, lessors, * * * (as defined in this section), to prescribe the manner and form in which such reports shall be made, and to require from such carriers, lessors, * * * specific and full, true, and correct answers to all questions upon which the Commission may deem information to be necessary, classifying such carriers, lessors, * * * as it may deem proper for any of these purposes. Such annual reports shall give an account of the affairs of the carrier, lessor, * * * in such form and detail as may be prescribed by the Commission.

(2) Said annual reports shall contain all the required information for the period of twelve months ending on the 31st day of December in each year, unless the Commission shall specify a different date, and shall be made out under oath and filed with the Commission at its office in Washington within three months after the close of the year for which report is made, unless additional time be granted in any case by the Commission.

(7) (b) Any person who shall knowingly and willfully make, cause to be made, or participate in the making of, any false entry in any annual or other report required under this section to be filed, * * * or shall knowingly or willfully file with the Commission any false report or other document, shall be deemed guilty of a misdemeanor and shall be subject, upon conviction in any court of the United States of competent jurisdiction, to a fine of not more than five thousand dollars or imprisonment for not more than two years, or both such fine and imprisonment: * * *

(7) (c) Any carrier or lessor, * * * or any officer, agent, employee or representative thereof, who shall fail to make and file an annual or other report with the Commission within the time fixed by the Commission, or to make specific and full, true, and correct answer to any question within thirty days from the time it is lawfully required by the Commission so to do, shall forfeit to the United States the sum of one hundred dollars for each and every day it shall continue to be in default with respect thereto.

(8) As used in this section * * * the term "carrier" means a common carrier subject to this part, and includes a receiver or trustee of such carrier; and the term "lessor" means a person owning a railroad, a water line, or a pipe line, leased to and operated by a common carrier subject to this part, and includes a receiver or trustee of such lessor. * * *

The respondent is further required to send to the Bureau of Accounts immediately upon preparation, two copies of its latest annual report to stockholders. See schedule 108, page 6.

2. The instructions in this Form should be carefully observed, and each question should be answered fully and accurately, whether it has been answered in a previous annual report or not. Except in cases where they are specifically authorized, cancellations, arbitrary check marks, and the like should not be used either as partial or as entire answers to inquiries. If any inquiry, based on a preceding inquiry in the present report form is, because of the answer rendered to such preceding inquiry, inapplicable to the person or corporation in whose behalf the report is made, such notation as "Not applicable; see page _____, schedule (or line) number _____" should be used in answer thereto, giving precise reference to the portion of the report showing the facts which make the inquiry inapplicable. Where the word "none" truly and completely states the fact, it should be given as the answer to any particular inquiry or any particular portion of an inquiry. Where dates are called for, the month and day should be stated as well as the year. Customary abbreviations may be used in stating dates.

3. Every annual report should, in all particulars, be complete in itself, and references to the returns of former years should not be made to take the place of required entries except as herein otherwise specifically directed or authorized.

4. If it be necessary or desirable to insert additional statements, typewritten or other, in a report, they should be legibly made on durable paper and, wherever practicable, on sheets not larger than a page of the Form. Inserted sheets should be securely attached, preferably at the inner margin; attachment by pins or clips is insufficient.

5. All entries should be made in a permanent black ink. Those of a contrary character should be indicated in parenthesis.

6. Money items, except averages, throughout the annual report form should be shown in thousands of dollars adjusted to accord with footings. Totals for amounts reported in subsidiary accounts included in supporting schedules must be in agreement with related primary accounts. For purposes of rounding, amounts of \$500 but less than \$1,000 should be raised to the nearest thousand dollars, and amounts of less than \$500 should be lowered.

7. Railroad corporations, mainly distinguished as operating companies and lessor companies, are for the purpose of report to the Interstate Commerce Commission divided into classes. An operating company is one whose officers direct the business of transportation and whose books contain operating as well as financial accounts;

and, a lessor company, the property of which being leased to and operated by another company, is one that maintains a separate legal existence and keeps financial but not operating accounts. In making reports, lessor companies use Annual Report Form R-4.

Operating companies (including switching and terminal) are broadly classified, with respect to their operating revenues, according to the following general definitions:

Class I companies are those having annual operating revenues of \$10,000,000, or more. For this class, Annual Report Form R-1 is provided.

Class II companies are those having annual operating revenues below \$10,000,000. For this class, Annual Report Form R-2 is provided.

In applying this classification to any switching or terminal company which is operated as a joint facility of owning or tenant railroads, the sum of the annual railway operating revenues, the joint facility rent income, and the returns to joint facility credit accounts in operating expenses, shall be used in determining its class.

Switching and terminal companies are further classified as:

Class S1. Exclusively switching. This class of companies includes all those performing switching service only, whether for joint account or for revenue.

Class S2. Exclusively terminal. This class of companies includes all companies furnishing terminal trackage or terminal facilities only, such as union passenger or freight stations, stockyards, etc., for which a charge is made, whether operated for joint account or for revenue. In case a bridge or ferry is a part of the facilities operated by a terminal company, it should be included under this heading.

Class S3. Both switching and terminal. Companies which perform both a switching and a terminal service. This class of companies includes all companies whose operations cover both switching and terminal service, as defined above.

Class S4. Bridge and ferry. This class of companies is confined to those whose operations are limited to bridges and ferries exclusively.

Class S5. Mixed. Companies performing primarily a switching or a terminal service, but which also conduct a regular freight or passenger traffic. The revenues of this class of companies include, in addition to switching or terminal revenues, those derived from local passenger service, local freight service, participation in through movement of freight or passenger traffic, other transportation operations, and operations other than transportation.

8. Except where the context clearly indicates some other meaning, the following terms when used in this Form have the meanings below stated:

COMMISSION means the Interstate Commerce Commission. RESPONDENT means the person or corporation in whose behalf the report is made. THE YEAR means the year ended December 31 for which the report is made. THE CLOSE OF THE YEAR means the close of business on December 31 of the year for which the report is made; or, in case the report is made for a shorter period than one year, it means the close of the period covered by the report. THE BEGINNING OF THE YEAR means the beginning of business on January 1 of the year for which the report is made; or, in case the report is made for a shorter period than one year, it means the beginning of the period covered by the report. THE PRECEDING YEAR means the year ended December 31 of the year next preceding the year for which the report is made. THE UNIFORM SYSTEM OF ACCOUNTS FOR RAILROAD COMPANIES means the system of accounts in Part 1201 of Title 49, Code of Federal Regulations, as amended.

9. All companies using this Form should complete all schedules, with the following exceptions, which should severally be completed by the companies to which they are applicable:

Schedules restricted to Switching and Terminal Companies		Schedules restricted to other than Switching and Terminal Companies	
Schedule	414	Schedule	411
"	415	"	412
"	532		

ANNUAL REPORT

OF

Terminal Railroad Association of St. Louis and inactive subsidiary companies, St.
Louis Merchants Bridge Terminal Railway Company and The Wiggins Ferry Company

TO THE

INTERSTATE COMMERCE COMMISSION

FOR THE

YEAR ENDED DECEMBER 31, 1976

Name, official title, telephone number, and office address of officer in charge of correspondence with the Commission regarding this report:

(Name) K. L. Kelley (Title) Vice President,
Comptroller and Treasurer

(Telephone number) 314 342-4443
(Area code) (Telephone number)

(Office address) Room 1202, 906 Olive Street, St. Louis, Missouri 63101
(Street and number, city, State, and ZIP code)

SPECIAL NOTICE

The attention of the respondent is directed below to certain particulars, if any, in which this report form differs from the corresponding form for the preceding year. It should be understood that mention is not made of necessary substitutions of dates or, in general, such other things as simple modifications intended to make requirements clearer, other minor adjustments, and typographical corrections.

Page 11: Schedule 200. Comparative General Balance Sheet - Explanatory Notes

Provision has been made for reporting investment tax credit carryover at year end.

Page 12: Schedule 200. Comparative General Balance Sheet - Liabilities and Shareholders' Equity

Reference to account 772, Insurance reserves, has been deleted.

Page 13: Schedule 200. Comparative General Balance Sheet - Explanatory Notes

Provision has been made for (1) reporting certain pension costs; (2) amounts of deferred maintenance and delayed capital improvements reported to the Commission in Ex Parte No. 305 as of December 31, 1976; and, (3) a statement as to whether a segregated political fund has been established.

Page 18: Schedule 300. Income Account For the Year

Reporting of prior period items has been transferred to Schedule 305, Retained Income - Unappropriated.

Provision has been made for reporting net effect of unusual or infrequent items, gains or losses from disposal of a segment of business and operating results of a discontinued business segment, and the cumulative effect of changes in accounting principles.

Page 20: Schedule 305. Retained Income - Unappropriated

Provision has been made for reporting prior period adjustments to beginning retained income.

Page 21: Schedule 309. Statement of Changes in Financial Position

Schedule was revised to present a more comprehensive statement and incorporate requirements of Accounting Principles Board Opinions Nos. 3 and 19.

Page 21C: Schedule 309S. Changes in Working Capital

This is a new schedule to provide an analysis of working capital.

Page 23A: Schedule 202. Compensating Balances and Short-Term Borrowing Arrangements

Instructions revised to provide reporting of compensating balances constituting support for long-term borrowing arrangements reported in account 717, Insurance and Other Funds.

Page 23B: Schedule 203. Special Deposits

Provision has been made for reporting compensating balances legally restricted on behalf of respondent and on behalf of others.

Page 42: Schedule 211B. Depreciation Base and Rates-Road and Equipment Owned and Used and Leased From Others

Data related to improvements on road and equipment owned and used and leased from others is transferred to Schedule 211B-1.

Page 42A: Schedule 211B-1. Depreciation Base and Rates - Improvements to Road and Equipment Leased From Others

This is a new schedule provided for reporting depreciation base and rates on improvements to road and equipment leased from others.

SPECIAL NOTICE - CONTINUED

Page 45: Schedule 211E. Accrued Liability - Leased Property

Schedule has been retitled to reflect nature of reported data. Account 733, Accrued Depreciation; Improvements on Leased Property, has been transferred to new Schedule 211E-1.

Page 45A: Schedule 211E-1. Depreciation Reserve - Improvements To Road and Equipment Leased From Others

This is a new schedule provided for reporting accrued depreciation on improvements to road and equipment leased from others.

Page 51A: Schedule 212A. Rental Expense of Lessee

51B: Schedule 212B. Minimum Rental Commitments

51C: Schedule 212C. Lessee Disclosure

51D: Schedule 212D. Lease Commitments - Present Value

51E: Schedule 212E. Income Impact - Lessee

These are new schedules providing for reporting of noncapitalized lease commitments by lessees, to be reported only by carriers with operating revenues of \$10 million or more.

Page 63: Schedule 223. Items in Selected Current Liability Accounts

Instructions are revised to provide for reporting all items of \$250,000; or, if the carrier has no items of \$250,000 or more, show the three largest individual items of \$100,000.

Page 65: Schedule 225. Items in Selected Reserve and Other Liability Accounts

Instructions are revised to delete reference to account 772.

Page 71: Schedule 234. Guaranties and Suretyships

Instructions requiring details of contracts of guaranty or suretyship have been modified to a "description" of the contracts.

Page 87: Schedule 350C. Railway Tax Accruals - Analysis of Federal Income Taxes

Instructions are revised to delete reference to prior period items.

Footnote reporting has been provided to show distribution of tax expense and investment tax credit data.

Page 94: Schedule 396. Items in Selected Income and Retained Income Accounts For the Year

Instructions revised to delete reference to prior period items.

Page 99: Schedule 412. Miles of Road at Close of Year - By States and Territories (Single Track)

Page 100: Schedule 413. Tracks Operated at Close of Year (For S&T Companies Only)

Page 101: Schedule 414. Changes During the Year

Instructions revised to require reporting of whole miles of track rather than fractional miles.

Page 106: Schedule 417. Inventory of Equipment

"Grand total, all classes of cars" has been deleted.

Page 119: Schedule 516. Rails Laid in Additional Tracks and in New Lines and Extensions

Provision has been made for reporting track-miles of welded rail installed.

Page 122: Schedule 562. Compensation of Officers, Directors, Etc

Instructions for reporting "other compensation" have been revised to more clearly define the nature of data required in column (d).

Page 128: Schedule 561C. Compensation Applicable to Prior Years

Schedule transferred from Annual Report Form R-1 to Monthly Report of Employees, Service and Compensation Forms A and B.

Page 130: Schedule 585. Competitive Bidding - Clayton Antitrust Act

This is former Schedule 10000 furnished to carriers separately from the Form R-1 in 1975 with advice that it would become an integral part of Form R-1 in 1976.

TABLE OF CONTENTS

SCHEDULE NO. PAGE		SCHEDULE NO. PAGE	
Schedules Omitted by Respondent	100 ii	Capital Surplus	231 69
Identity of Respondent	101 1	Retained Income-Appropriated	232 69
Directors	102 2	Contingent Assets And Liabilities	233 70
Principal General Officers Of Corporation, Receiver, Or Trustee	103 3	Guaranties And Suretyships	234 71
Relationship Of Respondent With Affiliated Companies	104 4	Proprietary Companies	235 72
Companies Controlled By Respondent	104A 4	Railway Operating Revenues	310 73
Companies Indirectly Controlled By Respondent	104B 4B	Railway Operating Expenses	320 74
Companies Under Common Control With Respondent	104C 5	Road Property-Depreciation	322 82
Companies Controlling Respondent	104D 6	Retirements-Road	324 82
Stockholders Reports	108 6	Shop And Power-Plant Machinery-Depreciation	326 84
Voting Powers And Elections	109 8	Retirements-Equipment	328 84
Comparative General Balance Sheet Statement	200 10	Equipment-Depreciation	330 84
Explanatory Notes	11	Railway Tax Accruals	350 86
Income Account For The Year	300 16	Income From Lease Of Road And Equipment	371 88
Explanatory Notes	19	Abstract Of Terms And Conditions Of Leases	371A 88
Retained Income-Unappropriated	305 20	Miscellaneous Rent Income	372 88
Dividend Appropriations	308 20	Separately Operated Properties-Profit or Loss	375 89
Statement Of Changes In Financial Position	309 21	Instructions Concerning Returns In Schedule 376	89
Changes In Working Capital	309S 21C	Hire of Freight Cars and highway revenue equipment	376 90
Items In Selected Current Asset Accounts	201 23	Locomotive Rentals	377 91
Compensating balances and short-term borrowing arrangements	202 23A	Passenger-Train Car Rentals	378 91
Special deposits	203 23B	Rent For Leased Roads And Equipment	383 92
Sinking Capital, Insurance And Other Reserve Funds	204 24	Abstracts Of Leasehold Contracts	383A 92
General Instructions Concerning Returns In Schedules 205 and 206	27	Miscellaneous Rents	384 93
Investments In Affiliated Companies	205 28	Items In Selected Income And Retained Income Accounts For The Year	396 94
Other Investments	206 32	Instructions Concerning Returns In Schedule 411	96
Investments In Common Stocks Of Affiliated Companies	207 35A	Mileage Operated At Close Of Year (For Other Than Switching And Terminal Companies)	411 97
Securities, Advances, And Other Intangibles Owned Or Controlled Through Nonreporting Carrier and Noncarrier Subsidiaries	209 36	Mileage Owned But Not Operated By Respondent At Close Of Year	411A 98
Road and Equipment Property	211 38	Miles Of Road At Close Of Year-By States And Territories (Single Track) (For other than switching and terminal companies)	412 99
Instructions Concerning Returns To Be Made In Schedule	211 40	Tracks Operated At Close Of Year (For Switching and Terminal Companies only)	413 100
Other Elements of Investments	211A 41	Changes During The Year	414 101
Depreciation Base and Rates - Road and Equipment Owned and Used and Leased From Others	211B 42	Miles Of Track At Close Of Year-By States And Territories (For switching and terminal companies only)	415 103
Improvements to Road and Equipment Leased From Others	211B-1 42A	Instruction Concerning Returns In Schedule 417	103
Road and Equipment Leased To Others	211C 43	Inventory Of Equipment	417 104
Depreciation Reserve - Road and Equipment Owned and Used	211D 44	Highway Motor Vehicle Operations	421 110
Accrued Liability - Leased Property	211E 45	Highway Motor-Vehicle Enterprises In Which The Respondent Had A Direct Or Indirect Financial Interest During The Year	422 112
Accrued Depreciation - Improvements to Road and Equipment Leased From Others	211E-1 45A	Grade Crossings A-Railroad With Railroad	510 113
Road and Equipment Leased to Others	211F 46	B-Railroad With Highway	510 114
Amortization of Defense Projects-Road And Equipment Owned And Leased From Others	211G 47	Grade Separations Highway-Railroad	511 115
Unit Cost of Equipment Installed During The Year	211I 49	Ties Laid In Replacement	513 116
Investment In Railway Property Used In Transportation Service	211N-1 50	Ties Laid In Additional Tracks And In New Lines And Extensions	514 117
Noncapitalized Lease Commitments by Lessees	211N-2 51	Rails Laid In Replacement	515 118
Miscellaneous Physical Property	212A-212E 51A-51E	Rails Laid In Additional Tracks And In New Lines And Extensions	516 119
Other Assets And Deferred Charges	216 54	Gauge Of Track And Weight Of Rail	517 119
Instructions Concerning Returns To Be Made In Schedule 218	55	Statistics Of Rail-Line Operations	531 120
Funded Debt And Other Obligations	218 56	Switching And Terminal Traffic And Car Statistics (For switching and terminal companies only)	532 121
Equipment Covered By Equipment Obligations	219 60	Compensation Of Officers, Directors, Etc.	562 122
Interest On Income Bonds	220 61	Payment For Services Rendered By Other Than Employees And Affiliates	563 123
Amounts Payable To Affiliated Companies	222 62	Transactions Between Respondent And Companies Or Persons Affiliated With Respondent For Services Received Or Provided	564 124
Items In Selected Current Liability Accounts	223 63	Other Transactions Between Respondent And Companies Or Persons Affiliated With Respondent	565 125
Federal Income And Other Taxes Accrued	224 64	Transactions Between Noncarrier Subsidiaries Of Respondent And Other Affiliated Companies Or Persons For Services Received Or Provided	566A 126
Items In Selected Reserve And Other Liability Accounts	225 65	Other Transactions Between Noncarrier Subsidiaries Of Respondent And Other Affiliated Companies Or Persons	566B 127
Capital Stock	228 67		
Capital Stock Changes During The Year	229 68		
Stock Liability For Conversion Of Securities Of Other Companies	230 68		

Road Initials: _____

Year: _____

TABLE OF CONTENTS

SCHEDULE NO. PAGE		SCHEDULE NO. PAGE	
Consumption Of Fuel By Motive-Power Units	571 128	Remunerations From National Railroad Passenger Corporation	600 131
Contracts, Agreements, Etc.	581 129	Verification, Oath, And Supplemental Oath	134
Competitive Bidding - Clayton Anti-Trust Act.....	585 130	Index	136

100. SCHEDULES OMITTED BY RESPONDENT

1. The respondent, at it's option, may omit pages from this report provided there is nothing to report or the schedules are not applicable.

and title in the space provided below.

2. Show below the pages excluded and indicate the schedule number

3. If no schedules were omitted indicate "NONE".

Page	Schedule No.	Title
——— N O N E ———		

101. IDENTITY OF RESPONDENT

Answers to the questions asked should be made in full, without reference to data returned on the corresponding page of previous reports. In case any changes of the nature referred to under inquiry 4 or 5 on this page have taken place during the year covered by this report, they should be explained in detail on page 101.

1. Give in full the exact name of the respondent. Use the words "The" and "Company" only when they are parts of the corporate name. Be careful to distinguish between railroad and railway. The corporate name should be given uniformly throughout the report, notably on the cover, on the title page, and in the "Verification" (p. 134). If the report is made by receivers, trustees, a committee of bondholders, or individuals otherwise in possession of the property, state names and facts with precision.

2. If incorporated under a special charter, give date of passage of the act; if under a general law, give date of filing certificate of organization; if a reorganization has been effected, give date of reorganization. If a receivership or other trust, give also date when such receivership or

other possession began. If a partnership, give date of formation and also names in full of present partners.

3. Give specific reference to laws of each State or Territory under which organized, citing chapter and section. Include all grants of corporate powers by the United States, or by Canada or other foreign country; also, all amendments to charter.

4. Give specific reference to special or general laws under which each consolidation or merger or combination of other form was effected, citing chapter and section. Specify Government, State, or Territory under the laws of which each company consolidated or merged or otherwise combined into the present company was organized; give reference to the charters of each and to all amendments of them.

5. State the occasion for the reorganization, whether by reason of foreclosure of mortgage or otherwise, according to the fact. Give date of organization of original corporation and refer to laws under which organized.

1. Exact name of common carrier making this report Terminal Railroad Association of St. Louis

2. Date of incorporation July 30, 1889

3. Under laws of what Government, State, or Territory organized? If more than one, name all. Give specific reference to each charter or statute and all amendments thereof, effected during the year. If previously effected, show the year(s) of the report(s) setting forth details. If in bankruptcy, give court of jurisdiction and dates of beginning of receivership or trusteeship and of appointment of receivers or trustees

The Terminal R.R. Assn. of St. Louis is a consolidated company having been formed by the consolidation in 1889, under the provisions of the statutes of the State of Missouri of 1889 relating to railroad corporations of the Union Railway and Transit Company of St. Louis and the Terminal R.R. of St. Louis, each incorporated under the provisions of the Wagner's Revised Statutes of Missouri of 1872 relating to railroad companies.

4. If the respondent was formed as the result of a consolidation or merger during the year, name all constituent and all merged companies No

5. If respondent was reorganized during the year, give name of original corporation and state the occasion for the reorganization No

6. State whether or not the respondent during the year conducted any part of its business under a name or names other than that shown in response to inquiry No. 1, above; if so, give full particulars No

7. Class of switching and terminal company S 3

(See section No. 7 on inside of front cover)

102. DIRECTORS

1. Give particulars of the various directors and officers of the respondent at the close of the year.
2. State in column (e) of schedule No. 102 and column (d) of schedule No. 103, the number of voting shares of the respondent, other than directors' qualifying shares, that were beneficially owned, directly or indirectly, by each director or principal general officer at the close of the year. This includes shares owned of record, shares owned through holding companies, trusts or other mediums, and shares owned but held in the names of brokers or other nominees. Insert the word "None" where applicable.
3. In schedule No. 103 give the title, name, and address of the principal general officers having system jurisdiction by departments, as follows: Executive, Legal, Fiscal and Accounting, Purchasing, Operating, and Traffic. If there are receivers, trustees, or committees, who are recognized as in the controlling management of the road or of some department of it, give also their names and titles, and the location of their offices, separately grouped and identified.
4. If the duties of an officer extend to more than one department, or if his duties are not in accordance with the customary acceptance of his given title, state briefly the facts in a footnote.

Line No.	Name of director (a)	Office address (b)	Date of beginning of term (c)	Date of expiration of term (d)	Number of voting shares actually or beneficially owned (e)
1	J. B. Buffalo	St. Louis, Mo.	4-12-76	4-11-77	None
2	H. F. Davenport	Chicago, Ill.	4-12-76	4-11-77	"
3	R. F. Dunlap	Roanoke, Va.	4-12-76	4-11-77	"
4	J. B. Goodrich	Chicago, Ill.	4-12-76	4-11-77	"
5	R. C. Grayson	St. Louis, Mo.	4-12-76	4-11-77	"
6	H. H. Hall	Washington, D. C.	4-12-76	4-11-77	"
7	R. B. Hasselman	Philadelphia, Pa.	4-12-76	4-11-77	"
8	R. L. Hintz	Cleveland, Ohio	4-12-76	4-11-77	"
9	W. C. Hoenig	Chicago, Ill.	4-12-76	4-11-77	"
10	D. H. King	Chicago, Ill.	4-12-76	4-11-77	"
11	D. R. Kirk	Houston, Texas	4-12-76	4-11-77	"
12	C. R. Lapeza	Louisville, Ky.	4-12-76	4-11-77	"
13	J. H. Lloyd	St. Louis, Mo.	4-12-76	4-11-77	"
14	D. L. Manion	St. Louis, Mo.	4-12-76	4-11-77	"
15	J. G. Robins	Indianapolis, Ind.	4-12-76	4-11-77	"
16	H. S. Vierling	Chicago, Ill.	4-12-76	4-11-77	"
17	R. N. Whitman	Dallas, Texas	4-12-76	4-11-77	"
18					
19					
20					
21					
22					
23	Give the names and titles of all officers of the Board of Directors in control of the respondent at the close of the year:				
24	Chairman of board	None	Secretary (or clerk) of board	None	
25	Name the members of the executive committee of the Board of Directors of the respondent at the close of the year (naming first the chairman), and state briefly the powers and duties of that committee: J.B. Buffalo, R.F. Dunlap, R.C. Grayson, R.B. Hasselman, D.H. King, D.R. Kirk, J.H. Lloyd, C.R. Lapeza shall have all the power of the board and meet at the call of President or three members.				
26					
27					

103. PRINCIPAL GENERAL OFFICERS OF CORPORATION, RECEIVER, OR TRUSTEE

Line No.	Title of general officer (a)	Department or department over which jurisdiction is exercised (b)	Name of person holding office at close of year (c)	Number of voting shares actually or beneficially owned (d)	Office address (e)
1	President	Executive	J. B. Buffalo	None	St. Louis, Mo.
2					
3	V.P., Secy. &				
4	Gen. Counsel	Legal	G. P. Mueller	"	"
5					
6	V.P., Comptroller				
7	and Treasurer	Fiscal & Acctg.	K. L. Kelley	"	"
8					
9	V.P. Mechanical				
10	and Purchasing	Purchasing	E. V. Duren	"	"
11					
12	V.P. & General				
13	Manager	Operating	C. R. Hurt	"	"
14					
15	V.P. Traffic &				
16	Industrial	Traffic & Industrial	C. G. Cross	"	"
17	Development	Development			
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104. RELATIONSHIP OF RESPONDENT WITH AFFILIATED COMPANIES

Enter below in the appropriate schedule, No. 104A through 104D, the names of all companies, corporate and noncorporate, which are affiliated with the respondent and submit the information requested in each schedule. Control for the purpose of these schedules shall be construed to include sole or jointly held control, whether maintained or exercised through or by reason of the method of or circumstances surrounding organization or operation, through or by common directors, officers, or stockholders a voting trust or trusts, a holding or investment company or companies, or through or by any other direct or indirect means; and to include the power to exercise control. For the purposes of these schedules, forms of control shall include the following (among others):

1. Right through ownership of securities, an agreement of some character or through some other source to name the majority of the board of directors, managers, or trustees of the controlled company.
2. Right to foreclose a first lien upon all or a major part in

value of the tangible property of the controlled company.

3. Right to secure control in consequence of advances made for construction of the operating property of the controlled company.

Right to control only in a specific respect the action of the controlled company or a lessee interest in the property of a company is not to be classed as a form of control over the lessor company.

104 A. COMPANIES CONTROLLED BY RESPONDENT

1. Enter in column (a) the names of all companies which are controlled solely or jointly by the respondent. If the respondent obtained control over a company during the year, indicate by footnote the date and manner in which control was established such as exchange of stock, exchange of assets for stock, cash purchase,

- etc.
2. In column (b) indicate the principal business activity of each company listed in column (a) such as transportation, manufacturing, investments, etc.
3. In column (c) indicate the form of control exercised over companies listed in column (a).

4. In column (d) indicate the extent of the control of the respondent in the controlled company. If control cannot be expressed by percentage of voting stock ownership, explain in detail by footnote.
5. In column (e) enter names of other companies, if any, that jointly control the companies listed in column (a).

Line No.	Name of Company Controlled (a)	Principal Business Activity (b)	Form of Control (c)	Extent of Control (d)	If Jointly Controlled Name Other Parties to the Agreement (e)
1	St. Louis Bridge Company	Inactive	Stock	100%	
2	Tunnel Railroad of St. Louis		"	100%	
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					

Road Initials:

year:

104A. COMPANIES CONTROLLED BY RESPONDENT—Continued

Line No.	Name of Company Controlled (a)	Principal Business Activity (b)	Form of Control (c)	Extent of Control (d)	If Jointly Controlled Name Other Parties to the Agreement (e)
20					
21					
22					
23					
24					
25					
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56					
57					

104B. COMPANIES INDIRECTLY CONTROLLED BY RESPONDENT

1. Enter in column (a) the names of all companies which are controlled through intermediary companies. If control was obtained during the year, indicate by footnote the date and manner in which control was established such as exchange of stock, exchange of assets for stock, cash purchase, etc.
2. In column (b) indicate the principal business activity of the companies listed in column (a) such as transportation, manufacturing, investments, etc.
3. In column (c) indicate the form of control exercised over companies listed in column (a).
4. In column (d) indicate the extent of the control over companies listed in column (a). If control cannot be expressed by percentage of voting stock ownership, explain in detail by footnote.
5. In column (e) enter the names of intermediate companies through which control is exercised over companies listed in column (a).

Line No.	Name of company controlled (a)	Principal business activity (b)	Form of control (c)	Extent of control (d)	Name of intermediary through which control exists (e)
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
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29					
30					
31					

104C. COMPANIES UNDER COMMON CONTROL WITH RESPONDENT

1. Enter in column (a) the names of all companies which are controlled by the same interest that control the respondent.
 2. In column (b) indicate the principal business activity of the companies listed in column (a) such as transportation, manufacturing, investments, etc.
 3. In column (c) indicate the form of control exercised over companies listed in column (a).
 4. In column (d) indicate the extent of the control over companies listed in column (a). If control cannot be expressed by percentage of voting stock ownership, explain in detail by footnote.
 5. In column (e) enter the names of companies controlling those listed in column (a).

Line No.	Name of company controlled (a)	Principal business activity (b)	Forms of Control (c)	Extent of control (d)	Name of controlling company or individual (e)
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
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25					
26					
27					
28					
29					
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31					
32					
33					
34					
35					

104 D. COMPANIES CONTROLLING RESPONDENT

1. Enter in column (a) the names of all companies controlling the respondent. Commence with the company which is most remote followed by the company immediately controlled by it. If control over the respondent or control over an intermediary through which respondent is controlled has changed during the year, indicate by footnote the date

and manner in which control was established such as exchange of stock, exchange of assets for stock, cash purchase, etc.
2. In column (b) indicate the principal business activity of the companies listed in column (a) such as transportation, manufacturing, investments, etc.

3. In column (c) indicate the form of control exercised by the company immediately controlled by it.
4. In column (d) indicate the extent of control. If control cannot be expressed by percentage of voting stock ownership, explain in detail by footnote.

Line No.	Name of Controlling Company or Individual (a)	Principal Business Activity (b)	Form of Control (c)	Extent of Control (d)
1	Cleveland, Cin., Chicago & St. L. Ry. Co.	Transportation	Stock	2,058 Shares
2	owned by Penn Central Transp. Co.			
3	Philadelphia, Balt. & Wash. R.R. Co.	"	"	2,058 "
4	owned by Penn Central Transp. Co.			
5	Missouri-Kansas-Texas R.R. Co.	"	"	2,058 "
6	owned by Katy Industries			
7	Baltimore & Ohio Railroad Co.	"	"	2,058 "
8	part of Chessie System			
9	Chicago & Eastern Illinois R.R. Co.	"	"	2,058 "
10	Chicago, Rock Island & Pacific RR Co.	"	"	2,058 "
11	Louisville & Nashville R.R. Co.	"	"	2,058 "
12	Norfolk & Western Ry. Co.	"	"	2,058 "
13	St. Louis-San Francisco Ry. Co.	"	"	2,058 "
14	St. Louis Southwestern Ry. Co.	"	"	2,058 "
15	Southern Railway Co.	"	"	2,058 "
16	Missouri Pacific Railroad Co.	"	"	2,058 "
17	Missouri Pacific R.R. Co. acct. St.	"	"	2,058 "
18	Louis Iron Mt. & Sou. Ry. Co.	"	"	2,058 "
19	Burlington Northern, Inc.	"	"	2,058 "
20	Illinois Central Gulf R.R. Co.	"	"	2,058 "
				4,116 "

108 STOCKHOLDERS REPORTS

1. The respondent is required to send to the Bureau of Accounts, immediately upon preparation, two copies of its latest annual report to stockholders.

Check appropriate box:

☐ Two copies are attached to this report.

☒ Two copies will be submitted April 15, 1977
(date)

☐ No annual report to stockholders is prepared.

Road Initials _____ year _____

Road Initials:

year:

7

NOTES AND REMARKS

109. VOTING POWERS AND ELECTIONS

1. State the par value of each share of stock: Common, \$100 per share; first preferred, \$None per share; second preferred, \$None per share; debenture stock, \$None per share.
2. State whether or not each share of stock has the right to one vote; if not, give full particulars in a footnote See note below
3. Are voting rights proportional to holdings? Yes If not, state in a footnote the relation between holdings and corresponding voting rights.
4. Are voting rights attached to any securities other than stock? No If so, name in a footnote each security, other than stock to which voting rights are attached (as of the close of the year), and state in detail the relation between holdings and corresponding voting rights, stating whether voting rights are actual or contingent, and if contingent showing the contingency.
5. Has any class or issue of securities any special privileges in the election of directors, trustees, or managers, or in the determination of corporate action by any method? No If so, describe fully in a footnote each such class or issue and give a succinct statement showing clearly the character and extent of such privileges.
6. Give the date of the latest closing of the stock book prior to the actual filing of this report, and state the purpose of such closing None

7. State the total voting power of all security holders of the respondent at the date of such closing, if within one year of the date of such filing; if not, state as of the close of the year. 32,930 votes, as of December 31, 1976

8. State the total number of stockholders of record, as of the date shown in answer to inquiry No. 7, (Date) 28 stockholders.

9. Give the names of the thirty security holders of the respondent who, at the date of the latest closing of the stock book or compilation of list of stockholders of the respondent (if within 1 year prior to the actual filing of this report), had the highest voting powers in the respondent, showing for each his address, the number of votes which he would have had a right to cast on that date had a meeting then been in order, and the classification of the number of votes to which he was entitled, with respect to securities held by him, such securities being classified as common stock, second preferred stock, first preferred stock, and other securities, stating in a footnote the names of such other securities (if any). If any such holder held in trust, give (in a footnote) the particulars of the trust. In the case of voting trust agreements give, as supplemental information on page 13, the names and addresses of the thirty largest holders of the voting trust certificates and the amount of their individual holdings. If the stock book was not closed or the list of stockholders compiled within such year, show such thirty security holders as of the close of the year.

List under Footnotes, page 9, Other Securities with Voting Power.

Line No.	Name of security holder	Address of security holder	Number of votes to which security holder was entitled	NUMBER OF VOTES, CLASSIFIED WITH RESPECT TO SECURITIES ON WHICH BASED		
				Common	Stocks	
					Second (e)	First (f)
(a)	(b)	(c)	(d)			
1	Baltimore & Ohio R.R. Co.	Baltimore, Md.	2,058	2,058	None	None
2	Burlington Northern, Inc.	Chicago, Illinois	2,058	2,058	None	None
3	Chi.&Eastern Ill.R.R. Co.	Chicago Hgts, Ill.	2,058	2,058	None	None
4	Chi.Rock Isl.&Pac. R.R.Co.	Chicago, Illinois	2,058	2,058	None	None
5	Clev.Cin.Chi.&St.L. Ry.Co.	New York, N.Y.	2,056	2,056	None	None
6	Ill.Central Gulf R.R. Co.	Chicago, Illinois	4,116	4,116	None	None
7	Louisville & Nashville RR	Louisville, Ky.	2,056	2,056	None	None
8	Mo.-Kansas-Texas R.R. Co.	Dallas, Texas	2,056	2,056	None	None
9	Missouri Pacific R.R. Co.	St. Louis, Mo.	2,058	2,058	None	None
10	Mo.Pac.R.R. account St.L.					
11	Iron Mt. & Sou. Ry. Co.	St. Louis, Mo.	2,058	2,058	None	None
12	Norfolk & Western Ry.Co.	Roanoke, Va.	2,058	2,058	None	None
13	Phil.Balt.Wash.RR Co.The	Philadelphia, Pa.	2,058	2,058	None	None
14	St.L.-San Francisco Ry.	St. Louis, Mo.	2,058	2,058	None	None
15	St.L. Southwestern Ry.Co.	Tyler, Texas	2,056	2,056	None	None
16	Southern Railway Co.	Washington, D.C.	2,058	2,058	None	None
17						
18	Note: Each director representing the C.C.C. & St.L., and the L.& N. holds two					
19	shares and each director representing the M-K-T & St.L.S.W. holds one share. One					
20	share each is held by representatives of the M-K-T and St.L.S.W. These representa-					
21	tives are not members of the board of directors but are qualified to serve as					
22	directors if necessary. Two shares are held by the President of the Terminal Rail-					
23	road Association of St. Louis, who is also a director. Two shares are held by each					
24	of three individuals who serve as inspectors of elections; but who are not entitled					
25	to vote. These and the above represent all the shares of stock issued and out-					
26	standing.					
27						
28						
29						
30						

Note: Schedule 109, Voting Powers and Elections, continued on page 9.

Railroad Annual Report R-1

109. VOTING POWERS AND ELECTIONS—(Continued From Page 8)

10. State the total number of votes cast at the latest general meeting for the election of directors of the respondent. 32,930
votes cast.

11. Give the date of such meeting. April 12, 1976

12. Give the place of such meeting. St. Louis, Missouri

NOTES AND REMARKS

200. COMPARATIVE GENERAL BALANCE SHEET—ASSETS

For instructions covering this schedule, see the text pertaining to General Balance Sheet Accounts in the Uniform System of Accounts for Railroad Companies. The entries in this balance sheet should be consistent with those in the supporting schedules on the pages indicated. The entries in column (c) should be restated to conform with the accounting requirements followed in

column (b). The entries in the short column (a2) should be deducted from those in column (a1) in order to obtain corresponding entries for column (b). All contra entries hereunder should be indicated in parenthesis.

Line No.	Account or item (a)	(Dollars in thousands)	Balance at close of year (b)	Balance at beginning of year (c)
			\$	\$
	CURRENT ASSETS			
1	(701) Cash		147	90
2	(702) Temporary cash investments (p. 23)			5
3	(703) Special deposits (p. 23)		176	171
4	(704) Loans and notes receivable (p. 23)			
5	(705) Traffic, car service and other balances—Dr.			
6	(706) Net balance receivable from agents and conductors		1,805	1,741
7	(707) Miscellaneous accounts receivable		2,367	2,121
8	(708) Interest and dividends receivable			
9	(709) Accrued accounts receivable (p. 23)		92	571
10	(710) Working fund advances		1	1
11	(711) Prepayments (p. 23)		198	143
12	(712) Material and supplies		336	432
13	(713) Other current assets (p. 23)			
14	(714) Deferred income tax charges (p. 87)			
15	Total current assets		5,122	5,275
	SPECIAL FUNDS			
		(a1) Total book assets at close of year	(a2) Respondent's own issues included in (a1)	
16	(715) Sinking funds (pp. 24 and 25)	1,939	1,098	717
17	(716) Capital and other reserve funds (pp. 24 and 25)			238
18	(717) Insurance and other funds (pp. 24 and 25)			
19	Total special funds		841	955
	INVESTMENTS			
20	(721) Investments in affiliated companies (pp. 28-31)		16,690	16,690
21	Undistributed earnings from certain investments in account 721 (pp. 35A and 35B)			
22	(722) Other investments (pp. 32-35)		11	11
23	(723) Reserve for adjustment of investment in securities—Credit (p. 27, Instruction 9)			
24	Total investments (accounts 721, 722 and 723)		16,701	16,701
	PROPERTIES			
25	(731) Road and equipment property: Road		44,277	43,829
26	Equipment		9,047	9,654
27	General expenditures		1,990	1,994
28	Other elements of investment			
29	Construction work in progress			
30	Total (pp. 38-41)		55,314	55,477
31	(732) Improvements on leased property: Road		1,111	1,111
32	Equipment			
33	General expenditures		1	1
34	Total (pp. 38-41)		1,112	1,112
35	Total transportation property (accounts 731 and 732)		56,426	56,589
36	(733) Accrued depreciation—Improvements on leased property (p. 45)		418	407
37	(735) Accrued depreciation—Road and equipment (pp. 44 and 46)		19,220	18,704
38	(736) Amortization of defense projects—Road and Equipment (p. 47)			158
39	Recorded depreciation and amortization (accounts 733, 735 and 736)		19,638	19,269
40	Total transportation property less recorded depreciation and amortization (line 35 less line 39)		36,788	37,320
41	(737) Miscellaneous physical property (pp. 52 and 53)		1,736	1,751
42	(738) Accrued depreciation - Miscellaneous physical property (pp. 52 and 53)		23	22
43	Miscellaneous physical property less recorded depreciation (account 737 less 738)		1,713	1,729
44	Total properties less recorded depreciation and amortization (line 40 plus line 43)		38,501	39,049

COMPARATIVE GENERAL BALANCE SHEET—ASSETS—Continued on page 11

NOTE.—See page 12 for explanatory notes, which are an integral part of the Comparative General Balance Sheet. For compensating balances not legally restricted, see Schedule 202.

300.—COMPARATIVE GENERAL BALANCE SHEET—ASSETS—Continued

Line No.	Account or item (a)	(Dollars in thousands) Balance at close of year (b)	Balance at beginning of year (c)
		\$	\$
	OTHER ASSETS AND DEFERRED CHARGES		
45	(741) Other assets (p. 54)	1,433	1,077
46	(742) Unamortized discount on long-term debt	20	21
47	(743) Other deferred charges (p. 54)	112	171
48	(744) Accumulated deferred income tax charges (p. 87)		
49	Total other assets and deferred charges	1,565	1,269
50	TOTAL ASSETS	62,730	63,249

200. COMPARATIVE GENERAL BALANCE SHEET-EXPLANATORY NOTES

The notes listed below are provided for the purpose of disclosing supplementary information concerning matters which have an important effect on the financial condition of the carrier. The carrier shall give the particulars called for herein and where there is nothing to report, insert the word "none"; and in addition thereto shall enter in separate notes with suitable particulars other matters involving material amounts of the character commonly disclosed in financial statements under generally accepted accounting and reporting principles, except as shown in other schedules. This includes explanatory statements

explaining (1) service interruption insurance policies and indicate the amount of indemnity to which respondent will be entitled for work stoppage losses and the maximum amount of additional premium respondent may be obligated to pay in the event such losses are sustained by other railroads; (2) particulars concerning obligations for stock purchase options granted to officers and employees; and (3) what entries have been made for net income or retained income restricted under provisions of mortgages and other arrangements. (Dollars in thousands)

1. Show hereunder the estimated accumulated tax reductions realized during current and prior years under Section 168 (formerly Section 124-A) and under Section 167 of the Internal Revenue Code because of accelerated amortization of emergency facilities and accelerated depreciation of other facilities and also depreciation deductions resulting from the use of the new guideline lives, since December 31, 1961, pursuant to Revenue Procedure 62-21 in excess of recorded depreciation. The amount to be shown in each case is the net accumulated reductions in taxes realized less subsequent increases in taxes due to expired or lower allowances for amortization or depreciation as a consequence of accelerated allowances in earlier years. Also, show the estimated accumulated net income tax reduction realized since December 31, 1961, because of the investment tax credit authorized in the Revenue Act of 1962. In the event provision has been made in the accounts through appropriations of surplus or otherwise for the contingency of increase in future tax payments, the amounts thereof and the accounting performed should be shown.

(a) Estimated accumulated net reduction in Federal income taxes since December 31, 1949, because of accelerated amortization of emergency facilities in excess of recorded depreciation under Section 168 (formerly Section 124-A) of the Internal Revenue Code \$ 1,000

(b) Estimated accumulated savings in Federal income taxes resulting from computing book depreciation under Commission rules and computing tax depreciation using the items listed below \$ None

— Accelerated depreciation since December 31, 1953, under Section 167 of the Internal Revenue Code.

— Guideline lives since December 31, 1961, pursuant to Revenue Procedure 62-21.

— Guideline lives under Class Life System (Asset Depreciation Range) since December 31, 1970, as provided in the Revenue Act of 1971.

(c)(i) Estimated accumulated net income tax reduction utilized since December 31, 1961, because of the investment tax credit authorized in the Revenue Act of 1962, as amended Investment tax credit not utilized \$ None

(ii) If carrier elected, as provided in the Revenue Act of 1971, to account for the investment tax credit under the deferral method, indicate the total deferred investment tax credit in account 786, Accumulated deferred income tax credits, at beginning of year \$ None

Add investment tax credits applied to reduction of current year's tax liability but deferred for accounting purposes \$ None

Deduct deferred portion of prior year's investment tax credit used to reduce current year's tax accrual \$ (None)

Other adjustments (indicate nature such as recapture on early disposition) \$ None

(iii) Show the amount of investment tax credit carryover at year end \$ None

(d) Estimated accumulated net reduction in Federal income taxes because of accelerated amortization of certain rolling stock since December 31, 1969, under provisions of Section 184 of the Internal Revenue Code \$ None

(e) Estimated accumulated net reduction in Federal income taxes because of amortization of certain rights-of-way investments since December 31, 1969, under the provisions of Section 185 of the Internal Revenue Code \$ None

2. Amount of accrued contingent interest on funded debt recorded in the balance sheet:

Description of obligation	Year accrued	Account No.	Amount
			\$ <u>None</u>

Continued on following page

200. COMPARATIVE GENERAL BALANCE SHEET—LIABILITIES AND SHAREHOLDERS' EQUITY

For instructions covering this schedule, see the text pertaining to General Balance Sheet Accounts in the Uniform System of Accounts for Railroad Companies. The entries in this balance sheet should be consistent with those in the supporting schedules on the pages indicated. The entries in column (c) should be restated to conform with the accounting requirements followed in

column (b). The entries in short column (a1) should reflect total book liability at close of year. The entries in the short column (a2) should be deducted from those in column (a1) in order to obtain corresponding entries for column (b). All contra entries hereunder should be indicated in parenthesis.

Line No.	Account or item (a)	(Dollars in thousands)	Balance at close of year (b)	Balance at beginning of year (c)	
CURRENT LIABILITIES					
51	(751) Loans and notes payable (p. 63)		\$ 1,000	\$ 500	
52	(752) Traffic, car service and other balances—Cr.		23	19	
53	(753) Audited accounts and wages payable		2,929	3,230	
54	(754) Miscellaneous accounts payable		56	54	
55	(755) Interest matured unpaid		214	220	
56	(756) Dividends matured unpaid				
57	(757) Unmatured interest accrued		195	199	
58	(758) Unmatured dividends declared				
59	(759) Accrued accounts payable (p. 63)		4,379	4,051	
60	(760) Federal income taxes accrued (p. 64)				
61	(761) Other taxes accrued (p. 64)		506	592	
62	(762) Deferred income tax credits (p. 87)				
63	(763) Other current liabilities (p. 63)		41	41	
64	Total current liabilities (exclusive of long-term debt due within one year)		9,343	8,906	
LONG-TERM DEBT DUE WITHIN ONE YEAR					
65	(764) Equipment obligations and other debt (pp. 56-59)	(a1) Total issued 1,156	(a2) Held by or for respondent 363	793	716
LONG-TERM DEBT DUE AFTER ONE YEAR					
66	(765) Funded debt unmatured	(a1) Total issued 39,592	(a2) Held by or for respondent 1,106	38,486	39,507
67	(766) Equipment obligations	758		758	956
68	(767) Receivers' and Trustees' securities	(pp. 56-59)			
69	(768) Debt in default				
70	(769) Amounts payable to affiliated companies (p. 62)			9,153	9,054
71	Total long-term debt due after one year			48,397	49,517
RESERVES					
72	(771) Pension and welfare reserves (p. 65)				
73	(774) Casualty and other reserves (p. 65)				496
74	Total reserves			None	496
OTHER LIABILITIES AND DEFERRED CREDITS					
75	(781) Interest in default (p. 58)				
76	(782) Other liabilities (p. 65)			93	129
77	(783) Unamortized premium on long-term debt			106	119
78	(784) Other deferred credits (p. 65)			362	357
79	(785) Accrued liability—Leased property (p. 45)			4,857	4,845
80	(786) Accumulated deferred income tax credits (p. 87)				
81	Total other liabilities and deferred credits			5,418	5,450
SHAREHOLDERS' EQUITY					
Capital stock (Par or stated value)					
82	(791) Capital stock issued: Common stock (p. 61)	(a1) Total issued 3,294	(a2) Nominally issued securities None	3,294	3,294
83	Preferred stock (p. 67)				
84	Total	3,294		3,294	3,294
85	(792) Stock liability for conversion (p. 68)				
86	(793) Discount on capital stock			(3,294)	(3,294)
87	Total capital stock			None	None
Capital surplus					
88	(794) Premiums and assessments on capital stock (p. 69)				
89	(795) Paid-in surplus (p. 69)			18	18
90	(796) Other capital surplus (p. 69)				
91	Total capital surplus			18	18

COMPARATIVE GENERAL BALANCE SHEET—LIABILITIES AND SHAREHOLDERS' EQUITY— CONTINUED ON PAGE 13.

Note.—See page 11 for explanatory notes, which are an integral part of the Comparative General Balance Sheet.

200. COMPARATIVE GENERAL BALANCE SHEET--LIABILITIES AND SHAREHOLDERS' EQUITY--Continued

Line No.	Account or item (a)	(Dollars in thousands)	Balance at close of year (b)	Balance at beginning of year (c)
	Retained income		\$	\$
92	(797) Retained income--Appropriated (p. 69)		(1,239)	(1,854)
93	(798) Retained income--Unappropriated (p. 20)		(1,239)	(1,854)
94	Total retained income			
	Treasury Stock			
95	(798.5) Less: Treasury stock		(1,221)	(1,836)
96	Total shareholders' equity		62,730	63,249
97	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY			

200. COMPARATIVE GENERAL BALANCE SHEET-EXPLANATORY NOTES--Continued

3. As a result of dispute concerning the recent increase in per diem rates for use of freight cars interchanged, settlement of disputed amounts has been deferred awaiting final disposition of the matter. The amounts in dispute for which settlement has been deferred are as follows:

Item	Amount in dispute	As recorded on books		Amount not recorded
		Debit	Credit	
Per diem receivable	\$			\$
Per diem payable				
Net amount	\$ None	X X X X X X X X	X X X X X X X X	\$ None

4. Amount (estimated, if necessary) of net income or retained income which has to be provided for capital expenditures, and for sinking and other funds pursuant to provisions of reorganization plans, mortgages, deeds of trust, or other contracts \$ None

5. Estimated amount of future earnings which can be realized before paying Federal income taxes because of unused and available net operating loss carryover on January 1 of the year following that for which the report is made \$ 14,400

6. (a) Explain the procedure in accounting for pension funds and recording in the accounts the current and past service pension costs, indicating whether or not consistent with the prior year: See Notes and Remarks \$ 2,386

(b) Show amount of past service pension costs determined by actuaries at year end

(c) Total pension costs for year:

Normal costs \$ 39
Amortization of past service costs \$ 165

(d) State amount, if any, representing the excess of the actuarially computed value of vested benefits over the total of the pension fund. \$ 2,032

(e) Is any part of pension plan funded? Specify: Yes ☒ No ☐ General American Life Insurance Co.

(i) If funding is by insurance, give name of insuring company

(ii) If funding is by trust agreement, list trustee(s)

Date of trust agreement or latest amendment

If respondent is affiliated in any way with the trustee(s), explain affiliation:

(f) List affiliated companies which are included in the pension plan funding agreement and describe basis for allocating charges under the agreement. None

(g)(i) Is any part of the pension plan fund invested in stock or other securities of the respondent or any of its affiliates? Specify.

Yes ☐ No ☒

If yes, give number of the shares for each class of stock or other security:

(ii) Are voting rights attached to any securities held by the pension plan? Specify: Yes ☐ No ☐ If yes, who determines how stock is voted?

EXPLANATORY NOTES ARE CONTINUED ON PAGE 14

200. COMPARATIVE GENERAL BALANCE SHEET—LIABILITIES AND SHAREHOLDERS' EQUITY—Concluded

200. COMPARATIVE GENERAL BALANCE SHEET-EXPLANATORY NOTES—Concluded

7. State whether a segregated political fund has been established as provided by the Federal Election Campaign Act of 1971 (18 U.S.C. 610).
 YES _____ NO X _____

8. State separately amounts of deferred maintenance and delayed capital improvements as reported to the Commission in Ex Parte No. 305 as of December 31, 1976:

Deferred maintenance _____ \$ None

Delayed capital improvements _____ \$ None

NOTES AND REMARKS

In compliance with the Employee Retirement Income Security Act of 1974, a funded pension plan for nonschedule employees was adopted January 1, 1976. On October 12, 1976, the plan was approved by the IRS. The plan is funded with General American Life Insurance under a Group Deposit Administration Contract dated January 1, 1976. In addition to the normal cost and amortization of past service costs shown on page 13, \$133,000 was paid during year 1976 to cover actual cost of pensions granted to January 1, 1976.

TERMINAL RAILROAD ASSOCIATION OF ST. LOUIS
AND AFFILIATED COMPANIES
WORKING SHEET, GENERAL BALANCE SHEET DECEMBER, 1976

ASSETS

	T.R.R.A. of St. Louis	St. L. Merchants Bridg. Term. Ry. Co.	The Wiggins Ferry Co.	Combined	Adjustments	Consolidated
CURRENT ASSETS:						
701 Cash	\$ 146,979.07			\$ 146,979.07		\$ 146,979.07
702 Temporary cash investments						
703 Special deposits	175,943.69			175,943.69		175,943.69
706 Net balances receivable from agents & conductors	1,804,538.33			1,804,538.33		1,804,538.33
707 Miscellaneous accounts receivable	2,367,275.64			2,367,275.64		2,367,275.64
708 Interest and dividends receivable	92,266.27			92,266.27		92,266.27
709 Accrued accounts receivable	1,101.40			1,101.40		1,101.40
710 Working fund advances	197,694.89			197,694.89		197,694.89
711 Payments	336,431.38			336,431.38		336,431.38
712 Material and supplies						
713 Other current assets						
Total Current Assets	5,122,230.67			5,122,230.67		5,122,230.67
SPECIAL FUNDS:						
715 Sinking funds:						
Total book assets at date	\$1,938,542.84					
Carrier's own issue at date	1,098,000.00					
Other assets at date						
716 Capital and other reserve funds	840,542.84			840,542.84		840,542.84
717 Insurance and other funds						
Total Special Funds	840,542.84			840,542.84		840,542.84
INVESTMENTS:						
721 Investments in affiliated companies						
(a) Stocks - Pledged	16,037,112.17			16,037,112.17	(A-) \$4,248,483.14	11,888,629.03
Less affiliated companies' stocks & surplus						
Stocks - Unpledged	5,616.62			5,616.62		5,616.62
(b) Bonds - Pledged	9,911,934.18			9,911,934.18	(C-) 4,915,234.18	4,995,700.00
(b) Bonds - Unpledged						
(c) Other secured obligations	11,309.50			11,309.50		11,309.50
Total Investments	25,965,972.47			25,965,972.47	(-) 9,264,717.32	16,701,255.15
PROPERTIES:						
731 Land and equipment property	42,800,799.23	\$8,323,433.26	\$314,195.68	51,438,428.17	(D+) 3,875,457.08	55,313,885.25
732 Improvement on leased property	4,957,977.84			4,957,977.84	(D-) 3,875,457.08	1,112,520.76
734 Donations and grants - Cr.						
Total Transportation Property	47,758,777.07	8,323,433.26	314,195.68	56,426,406.01		56,426,406.01
733 Leased depreciation-improvement on leased property	1,136,602.01			1,136,602.01	(B-) 759,508.97	418,093.04
735 Leased depreciation - Road and equipment	15,958,319.79	2,485,555.62	8,101.80	18,451,977.21	(B+) 759,508.97	19,220,486.18
736 Amortization of defense projects-Road & Equipment						
Total Transportation Property Less Recorded Depreciation & Amortization	30,643,855.27	5,837,877.64	306,093.38	36,787,826.29		36,787,826.29
737 Miscellaneous physical property	1,141,596.53			1,141,596.53		1,141,596.53
738 Leased depreciation-phys. physical property	367.86			367.86		367.86
739 Miscellaneous Physical Property Less Recorded Depreciation	1,138,228.67	159,642.48	435,552.61	1,733,423.76		1,733,423.76
Total Properties Less Recorded Depreciation and Amortization	31,782,083.94	5,997,520.12	741,646.49	38,521,250.55		38,521,250.55
OTHER ASSETS AND DEFERRED CHARGES:						
741 Other assets	1,432,658.02			1,432,658.02		1,432,658.02
742 Amortized discount on long-term debt	20,424.96			20,424.96		20,424.96
743 Other deferred charges	111,536.85			111,536.85		111,536.85
Total Other Assets and Deferred Charges	1,564,619.83			1,564,619.83		1,564,619.83
TOTAL ASSETS	\$65,255,449.75	\$5,997,520.12	\$741,646.49	\$71,994,616.36	(-) \$9,264,717.32	\$62,729,899.04

Adjustments

Symbol (A) Total par value of capital stock of subsidiaries of the TRRA of St. Louis, \$3,933,500.00 and adjusted surplus of subsidiaries at date of acquisition, \$408,983.14, are eliminated from liabilities. The aggregate, \$4,342,483.14, being eliminated from Assets. Cost to TRRA Subsidiary Co. \$1,666,343.50 \$2,939,500.00

St. Louis Merchants Bridge Term. Ry. Co. 6,504,203.14 1,000,000.00
The Wiggins Ferry Company \$8,170,546.69 \$3,939,500.00

Adjusted surplus at acquisition \$4,231,046.69

St. Louis Merchants Bridge Term. Ry. Co. Dr. 286,483.24
The Wiggins Ferry Company 5,408,983.14

\$8,170,546.69 \$4,342,483.14

Total \$3,822,063.55

Symbol (B) Interaccount adjustment covering accrued depreciation on road equipment of the St. L. M.B.T. Ry. Co. and The Wiggins Ferry Co., leased and operated by the TRRA of St. Louis beginning on January 1, 1926, the depreciation being stated in TRRA of St. Louis accounts under balance sheet account #785, while in preceding years it was stated in accounts of lesser companies under the balance sheet accounts 775 and 776, the adjustment being made for the sake of comparison.

Symbol (C) Bonds of the following subsidiary companies owned by TRRA of St. Louis, purchased at date of maturity, and pledged as collateral under General Mortgage, eliminated from assets and liabilities in the Consolidated General Balance Sheet account Intercompany transactions:

St. Louis Merchants Bridge Co. First Mortgage 6% bonds, due Feb. 1, 1929, extended to July 1, 1974 \$2,000,000.00

St. Louis Merchants Bridge Term. Ry. Co. 5% First Mortgage bonds, due October 1, 1939, extended to July 1, 1974 2,916,234.18

Symbol (D) Interaccount adjustment transferring expenditures made by TRRA of St. Louis applicable to St. L. M.B.T. Ry. Co. and The Wiggins Ferry Co. carried on the books of TRRA as "Properties on lease" from the books of the TRRA as "Properties on lease" \$4,916,234.18

CORRECTION

**The preceding document has been re-
photographed to assure legibility and its
image appears immediately hereafter.**



TERMINAL RAILROAD ASSOCIATION OF ST. LOUIS
AND AFFILIATED COMPANIES
WORKING SHEET, GENERAL BALANCE SHEET DECEMBER, 1976

ASSETS

	T.R.R.A. of St. Louis	St. L. Merchants Bridg. Term. Ry. Co.	The Higgins Ferry Co.	Combined	Adjustments	Consolidated
CURRENT ASSETS:						
701 Cash	\$ 146,979.07			\$ 146,979.07		\$ 146,979.07
702 Temporary cash investments						
703 Special deposits	175,943.69			175,943.69		175,943.69
704 Net balances receivable from agents & conductors	1,804,538.33			1,804,538.33		1,804,538.33
707 Miscellaneous accounts receivable	2,307,275.64			2,307,275.64		2,307,275.64
708 Interest and dividends receivable						
709 Accrued accounts receivable	92,266.27			92,266.27		92,266.27
710 Working fund advances	1,101.40			1,101.40		1,101.40
711 Prepayments	107,694.89			107,694.89		107,694.89
712 Material and supplies	336,431.38			336,431.38		336,431.38
713 Other current assets						
Total Current Assets	5,122,230.67			5,122,230.67		5,122,230.67
SPECIAL FUNDS:						
715 Sinking funds:						
Total book assets at date	\$1,938,542.84					
Carrier's own issue at date	1,098,000.00					
Other assets at date						
716 Capital and other reserve funds						
717 Insurance and other funds						
Total Special Funds	840,542.84			840,542.84		840,542.84
INVESTMENTS:						
721 Investments in affiliated companies						
(a) Stocks - Pledged	16,037,112.17			16,037,112.17	(A-) 84,348,483.14	11,688,629.03
Less affiliated companies' stocks & surplus						
(b) Stocks - Unpledged	5,616.62			5,616.62		5,616.62
(c) Bonds - Pledged	9,911,934.18			9,911,934.18	(C-) 4,916,234.18	4,995,700.00
(d) Stocks - Unpledged						
(e) Bonds - Unpledged	11,209.50			11,209.50		11,209.50
(f) Other secured obligations						
Total Investments	25,965,972.47			25,965,972.47	(-) 5,264,717.32	16,701,255.15
PROPERTY:						
731 Land and equipment property	42,820,799.23			42,820,799.23	(D+) 3,875,457.08	55,313,865.25
732 Investment on leased property	4,937,917.84		\$314,195.68	4,937,917.84	(D-) 3,875,457.08	1,112,520.76
734 Donations and grants - Cr.						
Total Transportation Property	47,758,717.07		314,195.68	56,426,402.01		56,426,402.01
733 Accrued depreciation-improvement on leased property	1,106,602.01			1,106,602.01	(H-) 768,508.91	478,093.04
735 Accrued depreciation - Land and Equipment	15,938,319.79		8,101.80	18,451,977.21	(B+) 768,508.91	18,720,486.18
736 Accrual of defense property-less Recorded Depreciation & Amortization	30,643,855.27		306,053.88	36,787,826.79		36,787,826.79
Total Transportation Property-less Recorded Depreciation & Amortization	1,161,596.53		435,552.61	1,736,791.62		1,736,791.62
737 Miscellaneous physical property	1,267.86			1,267.86		1,267.86
738 Accrued depreciation-misc. physical property						
Miscellaneous Physical Property Less Recorded Depreciation	1,118,228.67		435,552.61	1,713,423.76		1,713,423.76
Total Properties Less Recorded Depreciation and Amortization	31,722,083.94		741,646.49	38,501,250.55		38,501,250.55
OTHER ASSETS AND DEFERRED CHARGES:						
741 Other assets	1,432,658.02			1,432,658.02		1,432,658.02
742 Unamortized discount on long-term debt	20,424.96			20,424.96		20,424.96
743 Other deferred charges	111,336.85			111,336.85		111,336.85
Total Other Assets and Deferred Charges	1,564,419.83			1,564,419.83		1,564,419.83
TOTAL ASSETS	\$35,255,449.75	\$5,997,520.12	\$741,646.49	\$71,994,616.36	(-) \$9,264,717.32	\$62,729,899.04

Adjustments

Symbol (A) total par value of capital stock of subsidiaries of the TRRA of St. Louis, \$3,939,500.00 and adjusted surplus of subsidiaries at date of acquisition, \$408,983.14, are eliminated from liabilities. The aggregate, \$4,348,483.14, less-8 eliminated from Assets.

Capital Stock
Cost to TRRA Subsidiary Co.
St. Louis Merchants Bridge Term. Ry. Co. \$1,666,343.50 \$2,939,500.00
The Higgins Ferry Company 6,504,203.19 1,000,000.00
\$8,170,546.69 \$3,939,500.00

Adjusted surplus at acquisition
St. Louis Merchants Bridge Term. Ry. Co. Dr. 286,483.24
The Higgins Ferry Company 695,466.38
\$941,949.62

Total
\$4,348,483.14
\$4,348,483.14

Symbol (B) Interaccount adjustment covering accrued depreciation on road equipment of the St. L. M.B.T. Ry. Co. and The Higgins Ferry Co., leased and operated by the TRRA of St. Louis beginning on January 1, 1926, the depreciation being stated in TRRA of St. Louis accounts under balance sheet account #785, while in preceding years it was stated in accounts of lessor companies under the balance sheet accounts 775 and 776, the adjustment being made for the sake of comparison.

Symbol (C) Bonds of the following subsidiary companies owned by TRRA of St. Louis, purchased at date of maturity, and pledged as collateral under General Mortgage, eliminated from assets and liabilities in the Consolidated General Balance Sheet account Intercompany transactions:

St. Louis Merchants Bridge Co. First Mortgage 6% bonds, due Feb. 1, 1929, extended to July 1, 1974 \$2,000,000.00
St. Louis Merchants Bridge Term. Ry. Co. 5% First Mortgage bonds, due October 1, 1939, extended to July 1, 1974 2,916,234.18

Symbol (D) Interaccount adjustment transferring expenditures made by TRRA of St. Louis applicable to St. L.M.B.T. Ry. Co. and The Higgins Ferry Co. carried on the books of TRRA as "Intercompany transactions" to Road and Equipment Property \$4,916,234.18

LIABILITIES AND SHAREHOLDERS' EQUITY

	T. S. R. A. of St. Louis	St. L. Merchants Bldg. Term. Ry. Co.	The Wiggins Ferry Co.	Combined	Adjustments	Consolidated
CURRENT LIABILITIES:						
751 Loans and Notes Payable	\$ 1,000,000.00			\$ 1,000,000.00		\$ 1,000,000.00
752 Traffic and car-service balances-Cr.	22,676.62			22,676.62		22,676.62
753 Audited accounts and wages payable	2,929,002.29			2,929,002.29		2,929,002.29
754 Miscellaneous accounts payable	55,853.32			55,853.32		55,853.32
755 Interest matured unpaid	213,456.51			213,456.51		213,456.51
757 Unmatured interest accrued	195,330.73			195,330.73		195,330.73
759 Accrued accounts payable	4,319,421.12			4,319,421.12		4,319,421.12
760 Federal income taxes accrued	506,228.89			506,228.89		506,228.89
761 Other taxes accrued	41,447.64			41,447.64		41,447.64
763 Other current liabilities (exclusive of long-term debt)	9,343,417.12			9,343,417.12		9,343,417.12
Total Current Liabilities (due within one year)						
	198,573.60			198,573.60		198,573.60
764 Equipment obligations	559,200.00			559,200.00		559,200.00
861 Mtg. Bd. Ser. D: Amt. due within 1 yr. \$ 395,000.00 Held by or for company 363,000.00	35,000.00			35,000.00		35,000.00
Total Long Term Debt Due Within One Year	792,773.60			792,773.60		792,773.60
LONG TERM DEBT:						
765 Funded debt unmatured -						
(a) Mortgage bonds:						
Refunding & Improvement Mortgage Bonds, Series C:						
Total issued \$ 7,260,000.00						
Held by or for company 72,925.00	7,787,075.00			7,787,075.00		7,787,075.00
Refunding and Improvement Mortgage Bonds, Series D:						
Total issued \$28,165,000.00						
Held by or for company 1,033,000.00	27,132,000.00			27,132,000.00		27,132,000.00
Actually outstanding at date						
First Mortgage 5% bonds due 7-1-74 by extension		52,916,234.18		52,916,234.18	(C-) 2,000,000.00	50,916,234.18
St. Louis Mer. Bldg. Co. 1st Mortgage 6% bonds, due 7-1-74 by extension		2,000,000.00		2,000,000.00	(C-) 2,000,000.00	
(d) Miscellaneous obligations	3,566,400.00			3,566,400.00		3,566,400.00
766 Equipment obligations	757,610.05			757,610.05		757,610.05
769 Leasing payable to affiliated companies	9,153,385.42			9,153,385.42		9,153,385.42
Total Long Term Debt	48,396,470.47	4,916,234.18		53,312,704.65	(C-) 4,916,234.18	48,396,470.47
RESERVES:						
774 Casualty and other reserves						
Total Reserves						
OTHER LIABILITIES AND DEFERRED CREDITS:						
782 Other liabilities	97,848.74			97,848.74		97,848.74
783 Unaccrued premium on long-term debt	106,099.84			106,099.84		106,099.84
784 Other deferred credits	361,964.37			361,964.37		361,964.37
785 Accrued liability - leased property	4,856,904.59			4,856,904.59		4,856,904.59
Total Other Liabilities and Deferred Credits	5,417,817.54			5,417,817.54		5,417,817.54
SHAREHOLDERS' EQUITY:						
791 Capital stock issued:						
Common stock	3,293,600.00	2,939,500.00	\$1,000,000.00	7,233,100.00	(A-) 3,939,500.00	3,293,600.00
Less affiliated companies' stock						
793 Discount on capital stock	Dr. 3,293,600.00			3,293,600.00	(-) 3,939,500.00	Dr. 3,293,600.00
Total Capital Stock						
	None					
Capital Surplus:						
795 Paid in Surplus	18,022.73			18,022.73		18,022.73
Total Capital Surplus	18,022.73			18,022.73		18,022.73
Retained Income:						
797 Retained Income Appropriated						
Total Retained Income Appropriated						
798 Retained Income - Unappropriated	1,256,948.29			1,256,948.29	(A-) 408,983.14	1,256,948.29
" " - Subsidiaries at date of acquisition						
" " " subsequent to acquisition	Dr. 1,571,730.82	Dr. 953,819.89	Dr. 695,468.38	408,983.14	(A-) 408,983.14	Dr. 1,571,730.82
Total Retained Income - Unappropriated	1,286,948.29	Dr. 1,858,211.06	Dr. 259,331.51	829,639.28	(A-) 408,983.14	Dr. 1,286,948.29
Total Shareholders' Equity	1,209,971.02	1,001,230.94	741,646.49	3,122,903.45	(A-) 4,348,483.14	Dr. 1,209,971.02
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	\$65,255,449.75	\$5,997,520.12	\$ 741,646.49	\$71,994,616.36	(-) \$9,264,717.32	\$62,729,899.04

Road Initials:

Year:

15

NOTES AND REMARKS

300. INCOME ACCOUNT FOR THE YEAR

1. Give the Income Account of the respondent for the year in accordance with the rules prescribed in the Uniform System of Accounts for Railroad Companies.

2. In column (d) show against the appropriate account the amount of income that is offset by deductions in other income accounts of respondent so far as they relate to companies the operations of which are covered by this operating report, the amount of such deductions or dispositions to be also shown against appropriate accounts. For example, road (A) operates road (B) under

lease for a rental of \$1,000,000, but road (A) owns 50 percent of the stock of road (B) on which it receives \$250,000 in dividends. The entries in column (d) should be: Account No. 513, "Dividend income," \$250,000; Account No. 542, "Rent for leased roads and equipment," \$250,000. Again, if road (C) has issued its own securities to acquire a part or all of the securities of road (D), a separately operated carrier, no entries should be made in column (d) by road (C) even though dividends or interest be received on such securities held by road (C). But if road (D) is a

Line No.	Item (a)	Amount for current year (b)	Amount for preceding year (c)	Offsetting debits and credits for current year (d)
	ORDINARY ITEMS	\$	\$	\$
	OPERATING INCOME			
	Railway Operating Income			
1	(501) Railway operating revenues (p. 73)	41,594	36,009	
2	(531) Railway operating expenses (p. 74)	34,113	33,491	
3	Net revenue from railway operations	7,481	2,518	
4	(532) Railway tax accruals (p. 86)	5,072	5,465	
5	(533) Provision for deferred taxes (p. 87)			
6	Railway operating income	2,409	(2,947)	
	Rent Income			
7	(503) Hire of freight cars and highway revenue equipment—			
	Credit balance (p. 90)			
8	(504) Rent from locomotives (p. 91)	2	6	
9	(505) Rent from passenger-train cars (p. 91)			
10	(506) Rent from floating equipment			
11	(507) Rent from work equipment			
12	(508) Joint facility rent income	1,010	1,519	
13	Total rent income	1,012	1,525	
	Rents Payable			
14	(536) Hire of freight cars and highway revenue equipment—			
	Debit balance (p. 90)	817	1,166	
15	(537) Rent for locomotives (p. 91)	41	16	
16	(538) Rent for passenger-train cars (p. 91)			
17	(539) Rent for floating equipment			
18	(540) Rent for work equipment			
19	(541) Joint facility rents	65	80	
20	Total rents payable	923	1,262	
21	Net rents (lines 13, 20)	89	263	
22	Net railway operating income (lines 6, 21)	2,498	(2,684)	
	Other Income			
23	(502) Revenues from miscellaneous operations (p. 53)			
24	(509) Income from lease of road and equipment (p. 88)			
25	(510) Miscellaneous rent income (p. 88)	220	389	
26	(511) Income from nonoperating property (p. 53)	105	109	
27	(512) Separately operated properties—Profit (p. 89)			
28	(513) Dividend income (from investments under cost only)			
29	(514) Interest income	5	2	
30	(516) Income from sinking and other reserve funds	61	53	
31	(517) Release of premiums on funded debt	12	12	
32	(518) Contributions from other companies			
33	(519) Miscellaneous income (p. 94)	(a1) 198	480	
34	Dividend income (from investments under equity only)	\$ x x x x	x x x x	x x x x
35	Undistributed earnings (losses)	x x x x	x x x x	x x x x
36	Equity in earnings (losses) of affiliated companies (lines 34, 35)			x x x x
37	Total other income	601	1,045	
38	Total income (lines 22, 37)	3,099	(1,639)	
	Miscellaneous Deductions From Income			
39	(534) Expenses of miscellaneous operations (p. 53)			
40	(535) Taxes on miscellaneous operating property (p. 53)			
41	(543) Miscellaneous rents (p. 93)	442	434	
42	(544) Miscellaneous tax accruals (p. 53)	64	59	
43	(545) Separately operated properties—Loss (p. 89)			

300. INCOME ACCOUNT FOR THE YEAR—Continued

"proprietary" company for which no separate operating report is rendered; appropriate entries in column (d) should be made by road (C). If a leased road is assigned to another company for operation, the rent paid should be offset by the rent received. The examples indicated should not be taken to exclude others of a similar nature.

3. Returns for the year reported on lines 1 to 22, inclusive, should be analyzed in columns (e) to (k) in accordance with the Commission's rules governing the separation of operating expenses between freight and passenger service; railroads.

4. Any unusual accruals involving substantial amounts included in column (h) on lines 7 to 54,

inclusive, should be fully explained in a footnote.

5. All contra entries hereunder should be indicated in parenthesis.
(Dollars in thousands)

6. Line 28 includes only dividends from investments accounted for under the cost method. Line 34 includes only dividends accounted for under the equity method. Line 35 includes the undistributed earnings from investments accounted for under the equity method. Line 36 represents the earnings (losses) of investee companies accounted for under the equity method.

RAIL-LINE, INCLUDING WATER TRANSFERS

Related solely to freight service (e)	Apportioned to freight service (f)	Total freight service (g)	Related solely to passenger and allied services (h)	Apportioned to passenger and allied services (i)	Total passenger service (j)	Other items not related to either freight or to passenger and allied services (k)	Line No.
\$	\$	\$	\$	\$	\$	\$	
41,225		41,225				369	1
33,979		33,979				134	2
x x x x x	x x x x x	7,246	x x x x x	x x x x x		235	3
5,072		5,072					4
							5
x x x x x	x x x x x	2,174	x x x x x	x x x x x		235	6
							7
2		2					8
							9
							10
1,010		1,010					11
x x x x x	x x x x x	1,012	x x x x x	x x x x x			12
							13
817		817					14
41		41					15
							16
							17
65		65					18
x x x x x	x x x x x	923	x x x x x	x x x x x			19
x x x x x	x x x x x	89	x x x x x	x x x x x			20
x x x x x	x x x x x	2,263	x x x x x	x x x x x		235	21
							22

If this report is made for a system, list hereunder the names of all companies included in the system returns:

300. INCOME ACCOUNT FOR THE YEAR—Concluded

Line No.	Item (a)	Amount for current year (b)	Amount for preceding year (c)	Offsetting debits and credits for current year (d)
44	(549) Maintenance of investment organization	\$	\$	\$
45	(550) Income transferred to other companies			
46	(551) Miscellaneous income charges (p. 94)	16	19	
47	Total miscellaneous deductions	522	512	
48	Income available for fixed charges (lines 38, 47)	2,577	(2,151)	
	Fixed Charges			
49	(542) Rent for leased roads and equipment (p. 92)	55	57	
	(546) Interest on funded debt:			
50	(a) Fixed interest not in default	1,888	1,810	
51	(b) Interest in default			
52	(547) Interest on unfunded debt	19	54	
53	(548) Amortization of discount on funded debt			
54	Total fixed charges	1,962	1,921	
55	Income after fixed charges (lines 48, 54)	615	(4,072)	
	Other Deductions			
	(546) Interest on funded debt:			
56	(c) Contingent interest			
57	(555) Unusual or infrequent items-Net-(Debit) credit*			
58	Income (loss) from continuing operations (lines 55-57)	615	(4,072)	
	DISCONTINUED OPERATIONS			
59	(560) Income (loss) from operations of discontinued segments*			
60	(562) Gain (loss) on disposal of discontinued segments*			
61	Total income (loss) from discontinued operations (lines 59, 60)			
62	Income (loss) before extraordinary items (lines 58, 61)	615	(4,072)	
	EXTRAORDINARY ITEMS AND ACCOUNTING CHANGES			
63	(570) Extraordinary items-Net-(Debit) credit (p. 94)			
64	(590) Income taxes on extraordinary items-Debit (credit) (p. 94)			
65	(591) Provision for deferred taxes-Extraordinary items (p. 87)			
66	Total extraordinary items (lines 63-65)			
67	(592) Cumulative effect of changes in accounting principles*			
68	Total extraordinary items and accounting changes-(Debit) credit-(lines 66, 67)			
69	Net income (loss) transferred to Retained Income-Unappropriated (lines 62, 68)	615	(4,072)	

* Less applicable income taxes of:

\$

555 Unusual or infrequent items-Net-(Debit) credit	None
560 Income (loss) from operations of discontinued segments	None
565 Gain (loss) on disposal of discontinued segments	None
592 Cumulative effect of changes in accounting principles	None

NOTE.—See page 19 for explanatory notes which are an integral part of the Income Account for the Year.

INCOME ACCOUNT FOR THE YEAR—EXPLANATORY NOTES

The space below is provided for the purpose of disclosing additional information concerning items of income for the current year. Each carrier shall give the particulars of items herein. Enter in separate notes with suitable explanation, amounts included in income accounts in connection with any unusual and material accrual or changeover in accounting practice, and other matters of the character commonly disclosed in financial statements under generally accepted accounting and reporting principles. Minor items which have no consequential effect on net income for the

year need not be reported. If carrier has nothing to report, insert the word "None". The tax consequences of use of accelerated depreciation and tax guideline service lives, the investment tax credit, as well as other unusual and significant tax items and matters, are to be disclosed in Schedule 350, under Section C pertaining to analysis of Federal income taxes. The explanation of items included in accounts 570, "Extraordinary items"; and 590, "Income taxes on extraordinary items" are to be disclosed in Schedule 396, page 94.

— N O N E —

305. RETAINED INCOME - UNAPPROPRIATED

1. Show hereunder the items of the Retained Income Accounts of the respondent for the year, classified in accordance with the Uniform System of Accounts for Railroad Companies.

2. All contra entries hereunder should be indicated in parentheses.

3. Indicate under "Remarks" the amount of assigned Federal income tax consequences, accounts 606 and 616.

4. Segregate in column (c) all amounts applicable to the equity in un-

distributed earnings (losses) of affiliated companies based on the equity method of accounting.

5. Line 3 (line 7 if debit balance), column (c), should agree with line 35, column (b), schedule 300. The total of columns (b) and (c), lines 3 and 7, should agree with line 63, column (b), schedule 300.

6. Include in column (b) only amounts applicable to retained income exclusive of any amounts included in column (c). (Dollars in Thousands)

Line No.	Item (a)	Retained income- Unappropriated (b)	Equity in undistributed earnings (losses) of affiliated companies (c)
1	Balances at beginning of year	\$ (1,854)	\$
2	(601.5) Prior period adjustments to beginning retained income		
	CREDITS		
3	(602) Credit balance transferred from income	615	
4	(606) Other credits to retained income		
5	(622) Appropriations released		
6	Total	615	
	DEBITS		
7	(612) Debit balance transferred from income		
8	(616) Other debits to retained income		
9	(620) Appropriations for sinking and other reserve funds		
10	(621) Appropriations for other purposes		
11	(623) Dividends (p. 20)		
12	Total	615	
13	Net increase (decrease) during year (Line 5 minus line 11)	(1,239)	
14	Balances at close of year (Lines 1 and 13)	(1,239)	x x x x x
15	Balance from line 14 (c)		x x x x x
16	Total unappropriated retained income and equity in undistributed earnings (losses) of affiliated companies at end of year	(1,239)	x x x x x
	Remarks		
	Amount of assigned Federal income tax consequences:		
17	Account 606	None	x x x x x
18	Account 616	None	x x x x x

Note: See p. 94, schedule 396, for analysis for Retained Income Accounts.

308. DIVIDEND APPROPRIATIONS

1. Give particulars of each dividend declared. For par value or nonpar stock, show in column (d) the respective total par value or total number of shares on which dividend was declared and the corresponding rate percent or per share in column (b) or (c). If any such dividend was payable in anything other than cash, explain the matter fully in a footnote.

2. If an obligation of any character has been incurred for the purpose of procuring funds for the payment of any dividend or for the purpose of

replenishing the treasury of the respondent after payment of any dividend, give full particulars in a footnote. If any class of stock received a return not reportable in this schedule, state the particulars of the case in a footnote.

3. The sum of the dividends stated in column (e) should equal the amount shown in schedule No. 305.

4. Report dollars in thousands.

Line No.	Name of security on which dividend was declared (a)	Rate percent (par value stock) or rate per share (nonpar stock)		Total par value of stock or total number of shares of nonpar stock on which dividend was declared (d)	Dividends (account 623) (e)	DATES	
		Regular (b)	Extra (c)			Declared (f)	Payable (g)
1				\$	\$		
2							
3							
4							
5							
6							
7							
8							
9							
10							
11							
12							
13				Total	None		

309.-STATEMENT OF CHANGES IN FINANCIAL POSITION

Give the information as requested concerning the source and application of funds during the year. Funds for the purpose of this schedule shall include all assets or financial resources even though a transaction may not directly affect cash or working capital. For example, the purchase of property in exchange for shares of stock or bonds would be an application of funds for investment in property provided by the issue of securities. Sources and uses of funds should be individually disclosed. For example, outlays for fixed assets should not be reported net of retirements.

Use reference columns (a), (b) and (c) as a guide in presenting and computing the requested information as follows:

Reference

Column

- (a) Schedules in this report where disclosure may be found.
 (b) Applicable line number in reference schedule.
 (c) Applicable column(s) in reference schedule.

When two or more line numbers of columns appear in reference column (a) - "(b)" in reference column (c) means to subtract the amount indicated. For example, the notation "(a)" - "(b)" in reference column (c) means to subtract the amount in column (b) from the amount in column (a).

Line No.	Reference			Description (d)	Amount (e)
	Schedule (a)	Line (b)	Column (c)		
				SOURCES OF WORKING CAPITAL	\$
1	300	62	(b)	Working capital provided by operations: Net income (loss) before extraordinary items	615
2	324	17	(b)	Add expenses not requiring outlay of working capital; (subtract) credits not generating working capital:	61
3	396	-	-	Retirement of nondepreciable property	(26)
4	NOTE A	-	-	Loss (gain) on sale or disposal of tangible property	802
5	300	5	(b)	Add depreciation and amortization expenses	
6	300	35	(a)	Net increase (decrease) in deferred income taxes	
7	200	71.74	(b) - (c)	Net decrease (increase) in parent's share of subsidiary's undistributed income for the year	(1,616)
8				Net increase (decrease) in noncurrent portion of estimated liabilities	
9				Other (specify):	
10				Decrease in other deferred charges	60
11				Increase in other deferred credits	5
12					
13					
14					
15					
16					
17					
18				Total working capital from operations before extraordinary items	(99)

309-STATEMENT OF CHANGES IN FINANCIAL POSITION—Continued

Line No.	Reference			Description (d)	Amount (e)
	Schedule (a)	Line (b)	Column (c)		
19	300	68	(b)	Working capital provided by operations (Continued):	\$
20	300	63	(b)	Extraordinary items and accounting changes	
21	300	65	(b)	Add expenses not requiring outlay of working capital; (subtract) credits not generating working capital:	
22	300	67	(b)	Loss (gain) on extraordinary items	
				Net increase (decrease) in deferred income taxes	
				Cumulative effect of changes in accounting principles	
				Other (specify):	
23					
24					
25					
26					
27					
28					
29				Total working capital from extraordinary items and accounting changes	(99)
				Total working capital from operations (lines 18 and 28)	
30	-	-	-	Working capital from sources other than operating:	
31	-	-	-	Proceeds from issuance of long-term liabilities	150
32	-	-	-	Proceeds from sale/disposition of carrier operating property	275
33	205	99	(l)	Proceeds from sale/disposition of other tangible property	
	206	99	(k)	Proceeds from sale/repayment of investments advances	
34	204	41	(f)	Net decrease in sinking and other special funds	861
35	225	15	(e) + (f)	Proceeds from issue of capital stock	
			(-i)	Other (specify):	
36					
37					
38					
39					
40					
41				Total working capital from sources other than operating	1,286
42				Total sources of working capital (lines 29 and 41)	1,187

See APPLICATION OF WORKING CAPITAL on following page

309. STATEMENT OF CHANGES IN FINANCIAL POSITION—Concluded

Line No.	Reference			Description (d)	Amount (e)
	Schedule (a)	Line (b)	Column (c)		
				APPLICATION OF WORKING CAPITAL	\$
43	-	-	-	Amount paid to acquire/retire long-term liabilities	
44	305	10	(b)	Cash dividends	
45	211	52	(e)	Purchase price of carrier operating property -	716
46	-	-	-	Purchase price of other tangible property	
47	205	99	(j)	Purchase price of long-term investments and advances	
	206	99	(i)		
48	204	41	(e)	Net increase in sinking or other special funds	747
49	229	15	(j)	Purchase price of acquiring treasury stock	
	-	-	-	Other (specify):	
50					
51				Increase in other assets	355
52				Decrease in other liabilities	36
53					
54					
55				Total application of working capital	1,854
56				Net increase (decrease) in working capital (line 42 less line 55) (show computations in Schedule 309S)	(667)

NOTE A: Furnish the actual amount of depreciation and amortization, expenses taken during the year. The following can be used as references:

Schedule	Line	Column
322	26	(b)
326	3	(b)
330	9	(b)
214	22	(j)
200	46	(b) - (c)
200	78	(b) - (c)
		449
		12
		354
		1
		(1)
		(13)

309S.-CHANGES IN WORKING CAPITAL

Compute the net changes in each element of working capital.

Line No.	References		Description (d)	Balance, close of year (e)	Balance, beginning of year (f)	Net increase (decrease) (g)
	Schedule (a)	Line (b)	Column (c)			
1	200	1,2	(b)	\$ 147	\$ 95	\$ 52
2	200	4	(b)	4,265	4,434	(169)
3	200	11	(b)	198	143	55
4	200	12	(b)	336	432	(96)
5	-	-	-	176	171	5
6	200	51	(b)	1,000	500	(500)
7	200	59	(b)	4,379	4,051	(328)
8	200	65	(b)	793	716	(77)
9	-	-	-	3,964	4,355	391
10	-	-	-	(5,014)	(4,347)	(667)

NOTES AND REMARKS

201. ITEMS IN SELECTED CURRENT ASSET ACCOUNTS

Give brief description for each item or class of items of like description in accounts Nos. 702, "Temporary cash investments"; 704, "Loans and notes receivable"; 709, "Accrued accounts receivable"; 711, "Prepayments"; and 713, "Other current assets," at the close of the year. Show description of the temporary cash investments, the names of depositaries for the special desposits, the character of loans and notes, with name of debtor (or class of debtors), dates of issue and maturity, and appropriate description for each class of accrued accounts receivable and for the other current

assets. Show the three largest items in each account regardless of the dollar amount, and all other items (or the aggregate of a class of items of like description, amounting to less than \$250,000 many be combined into a single entry designated "Other items, each less than \$250,000". The entries for each account shall be listed and the account number and the total for each account shall be shown corresponding to the amounts in schedule 200. In case the character of any item is not fully disclosed by the entries in the columns hereunder, make a full explanation in a footnote.

Line No.	Account No. (a)	Item (b)	(Dollars in Thousands)	Amount (c)
1	702			\$ None
2				
3				
4				
5	704			None
6				
7				
8	709	Accrued vacation expense receivable		61
9		Individuals and companies suspense		24
10		Payment due from Chicago, Rock Island and Pacific R.R.		6
11		Other items, each less than \$250,000		1
12				92
13				
14				
15	711	Insurance premiums paid in advance		173
16		Rents paid in advance		25
17				198
18				
19				
20	713			None
21				
22				
23				
24				
25				
26				
27				
28				
29				
30				
31				
32				
33				
34				
35				
36				
37				

Schedule 202.-COMPENSATING BALANCES AND SHORT-TERM BORROWING ARRANGEMENTS

Using the following notes as a guideline, show the requirements of compensating balances and short-term borrowing arrangements if operating revenues are \$10 million or more. Footnote disclosure is required even though the arrangement is not reduced to writing.

1. Disclose compensating balances not legally restricted, lines of credit used and unused, average interest rate of short-term borrowings outstanding at balance sheet date, maximum amount of outstanding borrowings during the period and the weighted average rate of those borrowings.
2. Time deposits and certificates of deposit constituting compensating balances not legally restricted should be disclosed.
3. Compensating balance arrangements need only be disclosed for the latest fiscal year.
4. Compensating balances under an agreement which legally restricts the use of such funds, and which constitute support for short-term borrowing arrangements, should be included in Schedule 203, account 703, Special deposits.
5. Compensating balances under an agreement which legally restricts the use of such funds and which constitute support for long-term borrowing arrangements and are reported in account 717, Insurance and other funds, should also be separately disclosed below.
6. Compensating balance arrangements are sufficiently material to require disclosure in footnotes when the aggregate of written and oral agreement balances amount to 15 percent or more of liquid assets (current cash balances, restricted and unrestricted plus marketable securities).
7. When a carrier is not in compliance with a compensating balance requirement, that fact should be disclosed along with stated and possible sanctions whenever such possible sanctions may be immediate (not vague or unpredictable) and material.

Schedule 203.—SPECIAL DEPOSITS

For other than compensating balances, state separately each item of \$250,000 or more reflected in account 703, Special deposits, at the close of the year. Items of less than \$250,000 may be combined in a single entry and described as "Minor items less than \$250,000". For compensating balances, state separately the total amounts held on behalf of respondent and held on behalf of others.

Line No.	Purpose of deposit (a)	Balance at close of year (b)
		\$
	Interest special deposits:	
1	Manufacturers Hanover Trust Co. interest on Refunding and	
2	Improvement 4% Bonds Series "C" coupon account	159
3	Manufacturers Hanover Trust Co. interest on Refunding and	
4	Improvement 2-7/8% Bonds Series "D" coupon account	15
5		
6	Total	174
	Dividend special deposits:	
7		
8		
9		
10		
11		
12	Total	
	Miscellaneous special deposits:	
13	Garnished wages	2
14		
15		
16		
17		
18	Total	2
	Compensating balances legally restricted:	
19	Held on behalf of respondent	
20	Held on behalf of others	
21	Total	

204. SINKING, CAPITAL, INSURANCE, AND OTHER RESERVE FUNDS

Give the particulars called for with respect to reserve funds included in accounts Nos. 715, "Sinking funds"; 716, "Capital and other reserve funds"; and 717, "Insurance and other funds."

Except for deposits held by trustees for proceeds from sale of mortgaged properties, unspent proceeds from sale of equipment obligations, or the value of cars destroyed pledged under equipment financing obligations, which may be reported in total for each category, the designation of the individual fund as carried in the respondent's records should be

entered in Column (b). The entry should indicate the kind of fund, such as sinking, capital, property insurance, pension or relief; the rate of interest, if any, and the date of maturity.

Show the three largest funds in each account, and funds earmarked incentive per diem, regardless of the dollar amount, and all other funds where the amount reportable in Columns (d), (e), (f) or (g) is \$250,000, or more. Each fund amounting to less than \$250,000 may be combined into a single entry designated "Other items, each less than \$250,000"

Line No.	Account No.	Name, kind, and purpose of fund	Name of trustee or depositary
	(a)	(b)	(c)
1	715	Refunding and Improvement Mortgage	Manufacturers Hanover Trust Co.
2		4% Bonds, Series "C" Sinking Fund	
3		Securities Account	
4			
5		Refunding and Improvement Mortgage	" " " "
6		4% Bonds, Series "C" Sinking Fund	
7		Cash Account	
8		Securities Account	
9			
10		Refunding and Improvement Mortgage	" " " "
11		2-7/8% Bonds, Series "D" Sinking Fund	
12		Cash Account	
13			
14			
15			Total Account 715
16			
17	716	Refunding and Improvment Mortgage	Manufacturers Hanover Trust Co.
18		special deposit of proceeds from sale	
19		of mortgaged property	
20			
21			
22			
23			
24			
25			Total Account 716
26			
27	717	Insurance and Other Funds	
28			
29			
30			
31			Total Account 717
32			
33			
34			
35			
36			
37			
38			
39			
40			
41			

¹Includes income of \$ _____ earned on earmarked incentive per diem funds.

204. SINKING, CAPITAL, INSURANCE, AND OTHER RESERVE FUNDS—Concluded

Insert totals separately for each account. Such totals of columns (g) and (i) should be the same as those stated in short columns (a₁) and (a₂), respectively, in the comparative general balance sheet statement. Entries in column (g) should be the sums of corresponding entries in columns (d) and (e), less those shown in column (f), and the sum of entries in columns (h), (i), and (j) should equal those in column (g).

All conversions of cash into securities, or vice versa, shall be treated as withdrawals from the fund in column (f) and as additions to the fund in

column (e).

Funds representing net credit balances of earmarked incentive per diem should be reported separately for each year. The amount of income earned on these funds should be reported in footnote to this schedule.¹ Wholly owned Canadian subsidiary lines should subdivide the earmarked funds between monies received from Canadian parent companies as a result of incentive charges and the carrier's own credit balances.

(Dollars in thousands)

Balance at begin- ning of year— Book value (d)	Additions during the year—Book value (e)	Withdrawals during the year—Book value (f)	Balance at close of year—Book value (g)	Assets in Funds at Close of Year			Line No.
				Cash (h)	Book value		
					Securities issued or assumed by respondent (i)	Other securities and invested assets (j)	
\$							
							1
1,098			1,098		1,098		2
							3
							4
							5
1	345	341	5	5			6
716	402	282	836		836		7
							8
							9
							10
							11
							12
							13
1,815	747	623	1,939	5	1,934	None	14
							15
							16
238		238					17
							18
							19
							20
							21
							22
							23
238	None	238	None	None	None	None	24
							25
							26
							27
							28
							29
							30
None	None	None	None	None	None	None	31
							32
							33
							34
							35
							36
							37
							38
							39
2,053	747	861	1,939	5	1,934	None	40
							41

Description & maturity date of agreement or obligation	NOTES AND REMARKS Names of all guarantors & Sureties	Amt. of con- tingent liab. of guarantors	Sole or Jt.contin- gent liab. Several
Guaranty agreement dated July 1, 1944 - Maturity date July 1, 2019	Proprietary Companies: Baltimore & Ohio RR Co. Chicago & Eastern Ill.RR Co. Burlington Northern, Inc. Chi.,Rock Island &Pac.RR Co. Illinois Central Gulf RR Co. Louisville & Nashville RR Co. Missouri-Kansas-Texas RR Co. Missouri Pacific R.R. Co. Missouri Pacific RR Co. acct. St.L.Iron Mt.& Sou.Ry.Co. Phil.Baltimore & Wash.RR Co. St.Louis-San Francisco Ry.Co. St.Louis Southwestern Ry.Co. Southern Railway Company Norfolk & Western Ry. Co. Cleve.Cin.Chi.&St.L.Ry.Co.		
Principal,Refunding & Improve- ment Mortgage, Series C, 4%		\$ 7,860	
Interest on Refunding & Im- provement Mortgage, Series C 4% Bonds, - per annum		314	
Sinking Fund,Refunding & Im- provement Mortgage, Series C, 4% Bonds, - per annum		30	
Guaranty agreement dated Oct. 1, 1945, Maturity date Oct. 1, 1985	Proprietary Companies: Baltimore & Ohio RR Co., Chicago & Eastern Ill.RR Co. Burlington Northern, Inc. Chi.,Rock Island & Pac.RR Co. Cleve.Cin.Chi.&St.L.Ry. Co. Illinois Central Gulf RR Co. Louisville & Nashville RR Co. Missouri-Kansas-Texas RR Co. Missouri Pacific R.R. Co. Missouri Pacific RR Co. acct. St.L.Iron Mt.& Sou.Ry.Co. Phil.Baltimore & Wash.RR Co. St.Louis-San Francisco Ry.Co. St.Louis Southwestern Ry. Co. Southern Railway Company Norfolk & Western Railway Co.		Joint and Several
Principal,Refdg.& Improvement Mortgage, Series D, 2-7/8%		28,165	
Interest on Refunding & Improve- ment Mortgage, Series D, 2-7/8% Bonds - per annum		810	
Sinking Fund, Refunding & Im- provement Mortgage, Series D, 2-7/8% Bonds - per annum		403	

GENERAL INSTRUCTIONS CONCERNING RETURNS IN SCHEDULES 205 AND 206

1. Schedules 205 and 206 should give particulars of stocks, bonds, other secured obligations, unsecured notes, and investment advances of affiliated and nonaffiliated companies held by respondent at close of year specifically as investments including obligations of the United States, of a State or local government, or of an individual, so held; investments made, disposed of, or written down during the year; and dividends and interest credited to income. They should exclude securities issued or assumed by respondent. For definition of affiliated companies, see the rules governing account No. 721, "Investments in affiliated companies," in the Uniform System of Accounts for Railroad Companies.

2. These investments should be subdivided to show the book value pledged, unpledged, and held in fund accounts. Under "pledged" include the book value of securities recorded in accounts Nos. 721, "Investments in affiliated companies," and 722 "Other investments," which are deposited with some pledgee or other trustee, or held subject to the lien of a chattel mortgage, or subject to any other restriction or condition which makes them unavailable for general corporate purposes. "Unpledged" should include all securities held by or for the respondent free from any lien or restriction, recorded in the accounts mentioned above. Under "In sinking, insurance, and other funds" include the book value of securities recorded in accounts Nos. 715, "Sinking funds"; 716, "Capital and other reserve funds"; and 717, "Insurance and other funds."

3. List the investments in the following order and show a total for each group and each class of investments by accounts in numerical order:

(A) Stocks:

- (1) Carriers—active.
- (2) Carriers—inactive.
- (3) Noncarriers—active.
- (4) Noncarriers—inactive.

(B) Bonds (including U. S. Government Bonds):

(C) Other secured obligations:

(D) Unsecured notes:

(E) Investment advances:

4. The subclassification of classes (B), (C), (D), and (E) should be the same as that provided for class (A).

5. The kinds of industry represented by respondent's investments in the securities of other companies should be shown by symbol opposite the names of the issuing corporations, the symbols and industrial classifications to be as follows:

Symbol	Kind of industry
I	Agriculture, forestry, and fisheries.
II	Mining.
III	Construction.
IV	Manufacturing.
V	Wholesale and retail trade.
VI	Finance, insurance, and real estate.
VII	Transportation, communications, and other public utilities.
VIII	Services.
IX	Government.
X	All other.

6. By carriers, as the term is here used, is meant companies owning or operating railroads, facilities auxiliary thereto such as bridges, ferries, union depots, and other terminal facilities, sleeping cars, parlor cars, dining cars, freight cars, express service and facilities, electric railways, highway motor vehicles, steamboats and other marine transportation equipment, pipe lines (other than those for transportation of water), and other instrumentalities devoted to the transportation of persons or property for hire. Telegraph and telephone companies are not meant to be included.

7. Noncarrier companies should, for the purposes of these schedules, include telephone companies, telegraph companies, mining companies, manufacturing companies, hotel companies, etc. Purely "holding companies" are to be classed as noncarrier companies, even though the securities held by such companies are largely or entirely those issued or assumed by carriers.

8. By an active corporation is meant one which maintains an organization for operating property or administering its financial affairs. An inactive corporation is one which has been practically absorbed in a controlling corporation, and which neither operates property nor administers its financial affairs; if it maintains an organization it does so only for the purpose of complying with legal requirements and maintaining title to property or franchises.

9. Any balance in account 723, Reserve for adjustment of investment in securities - Credit, shall be disclosed by footnote to the securities against which such reserves were established.

10. Show dollars in thousands.

NOTES AND REMARKS

205. INVESTMENTS IN AFFILIATED COMPANIES

1. Give particulars of investments in stocks, bonds, other secured obligations, unsecured notes, and investment advances of companies affiliated with respondent, included in accounts Nos. 715, "Sinking funds"; 716, "Capital and other reserve funds"; 721, "Investments in affiliated companies"; and 717, "Insurance and other funds."

2. Entries in this schedule should be made in accordance with the definitions and general instructions given on page 27, classifying the investments by means of letters, figures, and symbols in columns (a), (b), and (c).

3. Indicate by means of an arbitrary mark in column (d) the obligation in support of which any security is pledged, mortgaged, or otherwise

encumbered, giving names and other important particulars of such obligations in footnotes.

4. Give totals for each class and for each subclass and a grand total for each account.

5. Entries in column (d) should show date of maturity of bonds and other evidences of indebtedness. In case obligations of the same designation mature serially, the date in column (d) may be reported as "Serially 19____ to 19____." In making entries in this column, abbreviations in common use in standard financial publications may be used where necessary on account of limited space.

Line No.	Account No.	Class No.	Kind of industry	Name of issuing company and description of security held; also lien reference if any	Extent of control	INVESTMENTS AT CLOSE OF YEAR	
						Book Value of Amount Held at Close of Year	
						Pledged	Unpledged
	(a)	(b)	(c)	(d)	(e)	(f)	(g)
1	721A	A-1	VII	Norfolk & Western Ry. Co.	None	\$	\$ 5
2							
3				Total a/c 721A A-1		None	5
4							
5	721A	A-2	VII	The Wiggins Ferry Company	#100	6,504	
6	721A	A-2	VII	St.L.Merch.Bridge Term. Ry. Co.	#100	1,666	
7	721A	A-2	VII	St.L.Bridge Co. (1st pfd.)	#100	3,752	
8	721A	A-2	VII	St.L.Bridge Co. (2nd pfd.)	#100	2,265	
9	721A	A-2	VII	Tunnel R.R. of St.Louis	#100	1,850	
10							
11				Total a/c 721A A-2		16,037	None
12							
13	721B	B-2	VII	St.L.Bridge Co. (Ren.1st Mtge.Bond)	#100	4,996	
14				Date of Issue Apr. 1, 1929			
15				Date of Maturity Apr. 1, 2029			
16							
17				Total a/c 721-B B-2		4,996	None
18							
19				Grand Total a/c 721		21,033	5
20							
21						** 4,348	
22						16,685	
23							
24							
25							
26							
27							
28							
29							
30							
31							
32	#			Securities deposited with Manufacturers Hanover Trust Company, Trustee			
33				under the Refunding and Improvement Mortgage dated April 1, 1922.			
34							
35							
36							
37							
38							
39							
40							
41							
42							
43							
44							
45							
46							

205. INVESTMENTS IN AFFILIATED COMPANIES—Continued

6. If any of the companies included in this schedule are controlled by respondent, the percent of control should be given in column (e). In case any company listed is controlled other than through actual ownership of securities, give particulars in a footnote. In cases of joint control, give names of other parties and particulars of control.

7. If any advances reported are pledged, give particulars in a footnote.

8. Particulars of investments made, disposed of, or written down during the year should be given in columns (j) to (h) inclusive. If the cost of any investment made during the year differs from the book value report-

ed in column (j), explain the matter in a footnote. By "cost" is meant the consideration given minus accrued interest or dividends included therein. If the consideration given or received for such investments was other than cash, describe the transaction in a footnote. Identify all entries in column (k), which represent a reduction in the book value of securities by symbol and give full explanation in a footnote in each case.

9. This schedule should not include securities issued or assumed by respondent. (Dollars in Thousands)

INVESTMENTS AT CLOSE OF YEAR		Book value of investments made during year (j)	INVESTMENTS DISPOSED OF OR WRITTEN DOWN DURING YEAR		DIVIDENDS OR INTEREST DURING YEAR		Line No.
Book Value of Amount Held at Close of Year			Book value (k)	Selling price (l)	Rate (m)	Amount credited to income (n)	
In sinking, insurance, and other funds (h)	Total book value (i)						
\$	\$ 5	\$	\$	\$	%	\$	1
None	5	None	None	None		None	2
	6,504						3
	1,666						4
	3,752						5
	2,265						6
	1,850						7
None	16,037	None	None	None		None	8
	4,996						9
							10
None	4,996	None	None	None		None	11
None	21,038	None	None	None		None	12
	** 4,348						13
	16,690						14
							15
							16
							17
							18
							19
							20
							21
							22
							23
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** Total par value of stock of affiliated companies of the Terminal Railroad Association of St. Louis \$3,939,500 and the surplus of affiliated companies at date of acquisition \$408,983 are eliminated from "Liabilities" and the aggregate of both, \$4,348,483 is eliminated from Assets".							31
							32
							33
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							41
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							43
							44
							45
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205. INVESTMENTS IN AFFILIATED COMPANIES—Continued

Line No.	Account No.	Class No.	Kind of industry	Name of issuing company and description of security held; also lien reference, if any	Extent of control	INVESTMENTS AT CLOSE OF YEAR	
						Book Value of Amount Held at Close of Year	
						Pledged	Unpledged
(a)	(b)	(c)	(d)	(e)	(f)	(g)	
				% \$		\$	
47							
48							
49							
50							
51							
52							
53							
54							
55							
56							
57							
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See Pages 28 and 29

205. INVESTMENTS IN AFFILIATED COMPANIES—Concluded

205. INVESTMENTS IN AFFILIATED COMPANIES—Concluded							
INVESTMENTS AT CLOSE OF YEAR		Book value of investments made during year (j)	INVESTMENTS DISPOSED OF OR WRITTEN DOWN DURING YEAR		DIVIDENDS OR INTEREST DURING YEAR		Line No.
Book Value of Amount Held at Close of Year			Book value (k)	Selling price (l)	Rate (m)	Amount credited to income (n)	
In sinking, insurance, and other funds (h)	Total book value (i)						
\$	\$	\$	\$	\$	%	\$	
							47
							48
							49
							50
							51
							52
							53
							54
							55
							56
							57
							58
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See Pages 28 and 29

206. OTHER INVESTMENTS

1. Give particulars of investments in stocks, bonds, other secured obligations, unsecured notes, and investment advances of others than affiliated companies, included in accounts Nos. 715, "Sinking funds"; 716, "Capital and other reserve funds"; 722, "Other investments"; and 717, "Insurance and other funds." Investments included in accounts Nos. 715, 716 and 717 held by trustees in lieu of cash deposits required under the governing instrument are not to be reported.

2. Entries in this schedule should be made in accordance with the definitions and general instructions given on page 27, classifying the investments by means of letters, figures, and symbols in columns (a), (b), and

(c). Investment in U. S. Treasury obligations may be reported as one item.

3. Indicate by means of an arbitrary mark in column (d) the obligation in support of which any security is pledged, mortgaged, or otherwise encumbered, giving names and other important particulars of such obligations in footnotes.

4. Give totals for each class and for each subclass and a grand total for each account.

5. Entries in column (d) should show date of maturity of bonds and other evidences of indebtedness. In case obligations of the same designa-

Line No.	Account No.	Class No.	Kind of industry	Name of issuing company or government and description of security held; also lien reference, if any	INVESTMENTS AT CLOSE OF YEAR	
					Book Value of Amount Held at Close of Year	
					Pledged (e)	Unpledged (f)
(a)	(b)	(c)	(d)			
1	722	A-1	VII	Rio Grande Ind.	\$	5
2	722	A-1	VII	Western Pacific Railway Co.		2
3						
4				Total a/c 722 A-1	None	7
5						
6	722	A-3	VII	General Telephone & Electronic		4
7						
8				Total a/c 722 A-3	None	4
9						
10						
11				Grand Total a/c 722	None	11
12						
13						
14						
15						
16						
17						
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206. OTHER INVESTMENTS—Continued

tion mature serially, the date in column (d) may be reported as "Serially 19 _____ to 19 _____." In making entries in this column, abbreviations in common use in standard financial publications may be used where necessary on account of limited space.

6. If any advances reported are pledged, give particulars in a footnote.

7. Particulars of investments made, disposed of, or written down during the year should be given in columns (i) and (k). If the cost of any investment made during the year differs from the book value reported in

column (i), explain the matter in a footnote. By "cost" is meant the consideration given minus accrued interest or dividends included therein. If the consideration given or received for such investments was other than cash, describe the transaction in the footnote. Identify all entries in column (j) which represent a reduction in the book value of securities by symbol and give full explanation in a footnote in each case.

(Dollars in Thousands)

INVESTMENTS AT CLOSE OF YEAR		Book value of investments made during year (i)	INVESTMENTS DISPOSED OF OR WRITTEN DOWN DURING YEAR		DIVIDENDS OR INTEREST DURING YEAR		Line No.
Book Value of Amount Held at Close of Year			Book value (j)	Selling price (k)	Rate (l)	Amount credited to income (m)	
In sinking, insurance, and other funds (g)	Total book value (h)						
\$	\$	\$	\$	\$	%	\$	
	5						1
	2						2
							3
None	7	None	None	None		None	4
							5
	4						6
							7
None	4	None	None	None		None	8
							9
None	11	None	None	None		None	10
							11
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206. OTHER INVESTMENTS—Continued

Line No.	Account No.	Class No.	Kind of industry	Name of issuing company or government and description of security held; also lien reference, if any	INVESTMENTS AT CLOSE OF YEAR	
					Book Value of Amount at Close of Year	
					Pledged	Unpledged
	(a)	(b)	(c)	(d)	(e)	(f)
47					\$	\$
48						
49						
50						
51						
52						
53						
54						
55						
56						
57						
58						
59						
60						
61						
62						
63						
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68						
69				See Pages 32 and 33		
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206. OTHER INVESTMENTS—Concluded

INVESTMENTS AT CLOSE OF YEAR		Book value of investments made during year (i)	INVESTMENTS DISPOSED OF OR WRITTEN DOWN DURING YEAR		DIVIDENDS OR INTEREST DURING YEAR		Line No.
Book Value of Amount Held at Close of Year			Book value (j)	Selling price (k)	Rate (l)	Amount credited to income (m)	
In sinking, insurance, and other funds (g)	Total book value (h)						
\$	\$	\$	\$	\$	%	\$	47
							48
							49
							50
							51
							52
							53
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							55
							56
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See Pages 32 and 33

207. INVESTMENTS IN COMMON STOCKS OF AFFILIATED COMPANIES
 Undistributed Earnings From Certain Investments in Affiliated Companies

1. Report below the details of all investments in common stocks included in Account 721, Investments in Affiliated Companies, which qualify for the equity method under instruction 6-2 in the Uniform System of Accounts for Railroad Companies.
 2. Enter in column (c) the amount necessary to retroactively adjust those investments qualifying for the equity method of

accounting in accordance with instruction 6-2 (b)(1) of the Uniform System of Accounts for Railroad Companies.
 3. Enter in column (d) the share of undistributed earnings (i.e., less dividends) or losses.
 4. Enter in column (e) the amortization for the year of the excess of cost over equity in net assets (equity over cost) at date

of acquisition. See instruction 6-2 (b)(4).
 5. The total of column (g) must agree with column (b), line 21, schedule 200.

6. For definitions of "carrier" and "noncarrier," see general instructions 6 and 7 on page 21.
 (DOLLARS IN THOUSANDS)

Line No.	Name of issuing company and description of security held. (a)	Balance at beginning of year (b)	Adjustment for investments qualifying for equity method (c)	Equity in undistributed earnings (losses) during year (d)	Amortization during year (e)	Adjustment or losses, netted down during year (f)	Balance at Close of year (g)
1	Carriers. (List specifics for each company)	\$	\$	\$	\$	\$	\$
2							
3							
4							
5							
6							
7							
8							
9							
10							
11							
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207. INVESTMENTS IN COMMON STOCKS OF AFFILIATED COMPANIES (Continued)

Undistributed Earnings From Certain Investments in Affiliated Companies

Line No.	Name of issuing company and description of security held (a)	Balance at beginning of year (b)	Adjustment for investments qualifying for equity method (c)	Equity in undistributed earnings (losses) during year (d)	Amortization during year (e)	Adjustment for investments disposed of or written down during year (f)	Balance at Close of year (g)
	Carriers: (List specifics for each company).	\$	\$	\$	\$	\$	\$
29							
30							
31							
32							
33							
34							
35							
36							
37							
38							
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51							
52							
53							
54							
55							
56							
57							
58							
59							
60	Total						
61	Noncarriers: (Show totals only for each column)						
	Total (lines 59 and 60)	None	None	None	None	None	None

209. SECURITIES, ADVANCES, AND OTHER INTANGIBLES OWNED OR CONTROLLED THROUGH NONREPORTING CARRIER AND NONCARRIER SUBSIDIARIES

1. Give particulars of investments represented by securities and advances (including securities issued or assumed by respondent), and of other intangible property, indirectly owned or controlled by respondent through any subsidiary which does

not report to the Commission under the provisions of Part 1 of the Interstate Commerce Act, without regard to any question of whether the company issuing the securities, or the obligor, is controlled by the subsidiary.

Line No.	Class No.	Name of issuing company and security or other intangible thing in which investment is made	Total book value of investments at close of year	Book value of investments made during year
	(a)	(b)	(c)	(d)
1			\$	\$
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13		NONE		
14				
15				
16				
17				
18				
19				
20				
21				
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209. SECURITIES, ADVANCES, AND OTHER INTANGIBLES OWNED OR CONTROLLED THROUGH NONREPORTING CARRIER AND NONCARRIER SUBSIDIARIES—Continued

2. This schedule should include all securities, open account advances, and other intangible property owned or controlled by nonreporting companies shown in schedules 104A, 104B, and 205, as well as those owned or controlled by any other organization or individual whose action respondent is able to determine.

3. Investments in U.S. Treasury obligations may be combined in a single item.
4. Column (a), Class No., should show classifications as provided in instructions 3 and 4, page 27.

(Dollars in thousands)

INVESTMENTS DISPOSED OF OR WRITTEN DOWN DURING YEAR		Names of subsidiaries in connection with things owned or controlled through them (g)	Line No.
Book value (e)	Selling price (f)		
\$	\$		1
			2
			3
			4
			5
			6
			7
			8
			9
			10
			11
			12
		NONE	13
			14
			15
			16
			17
			18
			19
			20
			21
			22
			23
			24
			25
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211. ROAD AND EQUIPMENT PROPERTY (See Instructions page 40)

Line No.	Account (a)	(Dollars in thousands) (b)	Balance at beginning of year (c)	Expenditures during the year for original road and equipment, and road extensions (d)	Expenditures during the year for purchase of existing lines, reorganizations, etc. (e)
1	(1) Engineering _____	\$ 686	\$	\$	
2	(2) Land for transportation purposes _____	8,323			
3	(2 1/2) Other right-of-way expenditures _____	50			
4	(3) Grading _____	5,254			
5	(5) Tunnels and subways _____	26			
6	(6) Bridges, trestles, and culverts _____	3,413			
7	(7) Elevated structures _____	969			
8	(8) Ties _____	1,066			
9	(9) Rails _____	2,543			
10	(10) Other track material _____	3,018			
11	(11) Ballast _____	965			
12	(12) Track laying and surfacing _____	1,319			
13	(13) Fences, snowsheds, and signs _____	8			
14	(16) Station and office buildings _____	5,761			
15	(17) Roadway buildings _____	304			
16	(18) Water stations _____	10			
17	(19) Fuel stations _____	67			
18	(20) Shops and enginehouses _____	2,247			
19	(21) Grain elevators _____				
20	(22) Storage warehouses _____				
21	(23) Wharves and docks _____				
22	(24) Coal and ore wharves _____				
23	(25) TOFC/COFC terminals _____				
24	(26) Communication systems _____	188			
25	(27) Signals and interlockers _____	5,599			
26	(29) Power plants _____	40			
27	(31) Power-transmission systems _____	247			
28	(35) Miscellaneous structures _____	4			
29	(37) Roadway machines _____	492			
30	(38) Roadway small tools _____	34			
31	(39) Public improvements—Construction _____	1,714			
32	(43) Other expenditures—Road _____				
33	(44) Shop machinery _____	463			
34	(45) Power-plant machinery _____	131			
35	Other (specify and explain) _____				
36	Total expenditures for road _____	44,941			
37	(52) Locomotives _____	8,880			
38	(53) Freight-train cars _____	409			
39	(54) Passenger-train cars _____				
40	(55) Highway revenue equipment _____				
41	(56) Floating equipment _____				
42	(57) Work equipment _____	265			
43	(58) Miscellaneous equipment _____	100			
44	Total expenditures for equipment _____	9,654			
45	(71) Organization expenses _____				
46	(76) Interest during construction _____	1,704			
47	(77) Other expenditures—General _____	290			
48	Total general expenditures _____	1,994			
49	Total _____	56,589			
50	(80) Other elements of investment (p. 33) _____				
51	(90) Construction work in progress _____				
52	Grand Total _____	56,589			

211. ROAD AND EQUIPMENT PROPERTY (See Instructions page 40)

EXPENDITURES FOR ADDITIONS AND BETTERMENTS DURING THE YEAR		CREDITS FOR PROPERTY RETIRED DURING THE YEAR		Net changes during the year (i)	Balance at close of year (j)	Line No.
Made on owned property (e)	Made on leased property (f)	Owned property (g)	Leased property (h)			
\$ 8	\$	\$ 1	\$	\$ 7	\$ 693	1
		52		(52)	8,271	2
					50	3
12		2		10	5,264	4
					26	5
					3,413	6
					969	7
171		12		159	1,225	8
74		23		51	2,594	9
(84)		66		(150)	2,868	10
(1)		5		(6)	959	11
101		5		96	1,415	12
					8	13
46		28		18	5,779	14
					304	15
					10	16
7				7	74	17
58		9		49	2,296	18
						19
						20
						21
						22
2				2	190	23
224		18		206	5,805	24
					40	25
6				6	253	26
					4	27
63		19		44	536	28
					34	29
1		1			1,714	30
						31
6		6			463	32
					131	33
						34
694		247		447	45,388	35
10		594		(584)	8,296	36
7		35		(28)	381	37
						38
						39
						40
					265	41
5				5	105	42
22		629		(607)	9,047	43
						44
		2		(2)	1,702	45
		1		(1)	289	46
		3		(3)	1,991	47
716		879		(163)	56,426	48
						49
						50
716		879		(163)	56,426	51
						52

INSTRUCTIONS CONCERNING RETURNS TO BE MADE IN SCHEDULE 211 ON PAGES 38 and 39

1. Give particulars of balances at the beginning and close of the year and of all changes during the year in account No. 731, "Road and Equipment Property," and account No. 732, "Improvements on Leased Property," classified by primary accounts in accordance with the Uniform System of Accounts for Railroad Companies. The balances, by primary accounts, should, insofar as known, be stated in column (b) and all changes made during the year should be analyzed in columns (c) to (h), inclusive. Column (j) is the aggregate of columns (b) to (h), inclusive. Grand totals of columns (b) and (j) should equal the sum of accounts 731 and 732 for the respective periods; if not, full explanation should be made in a footnote.

2. In column (c) are to be shown disbursements made for the specific purpose of purchasing, constructing, and equipping new lines, and for the extension of old lines, as provided for in Instruction 2-1, "Items to be charged," of the Uniform System of Accounts for Railroad Companies, for such items.

3. In column (d) is to be shown the cost of a railway or portion thereof, acquired as an operating entity or system by purchase, merger, consolidation, reorganization, receivership sale or transfer, or otherwise.

4. In columns (e) and (f), should be included all entries covering expenditures for additions and betterments, as defined, whether replacing other property or not.

5. In column (f) show particulars for improvements made on property held under lease or other form of long-term contract and not charged to the owning company.

6. In columns (g) and (h) should be entered all credits representing property sold, abandoned, or otherwise retired.

7. Both the debit and credit involved in each transfer, adjustment, or clearance, between road and equipment accounts, should be included in the column in which the item was initially included; also the transfer of

prior years' debits or credits from investment in road and equipment to operating expenses or other accounts, or vice versa, should be included in the column applicable to current items of like nature. Each such transfer, adjustment, or clearance should be fully explained when in excess of \$100,000.

8. If during the year an individual charge of \$100,000 or more was made to account No. 2, "Land for transportation purposes," state in a footnote the cost, location, area, and other details which will identify the property.

9. Report on line 35 amounts not includible in the primary road accounts. The items reported should be briefly identified and explained under "Notes and Remarks," below. Amounts should be reported on this line only under special circumstances, usually after permission is obtained from the Commission for exceptions to prescribed accounting. Reference to such authority should be made when explaining the amounts reported. Respondents must not make arbitrary changes to the printed stub or column headings without specific authority from the Commission.

10. If during the year a segment of transportation property was acquired, state in a footnote the name of the vendor, the mileage acquired, and the date of acquisition, giving termini and the cost of the property to the respondent. Also furnish a statement of the amount included in each primary account representing such property acquired, referring to the column or columns in which the entries appear.

11. If an amount of less than \$1,500 is used as the minimum debit or credit for additions and betterments to property investment accounts as provided for in Instruction 2-2, of the Uniform System of Accounts for Railroad Companies, state in a footnote the amount used.

12. Show dollars in thousands.

NOTES AND REMARKS

211A. OTHER ELEMENTS OF INVESTMENT

1. Give particulars and explanation of all entries in account No. 30, "Other elements of investment," during the year.
2. In column (b) show the account number to which the entries in column (c) were credited and the account number to which the entries in

column (d) were charged. If more than one contra account is involved in an item, the amount applicable to each account and total for the item should be shown.
(Dollars in thousands)

Line No.	Item (a)	Contra account number (b)	Charges during the year (c)	Credits during the year (d)
1			\$	\$
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20	NONE			
21				
22				
23				
24				
25				
26				
27				
28				
29				
30				
31				
32				
33				
34				
35				
36				
37				
38				
39				
40				
41				
42				
43				
44				
45				
46				
47				
48				
49				
50				
51				
	TOTALS	x x x		
	NET CHANGES	x x x		

211B. DEPRECIATION BASE AND RATES—ROAD AND EQUIPMENT OWNED AND USED AND LEASED FROM OTHERS

1. Show in columns (b) and (c), for each primary account, the depreciation base used in computing the depreciation charges for the month of January and in columns (e) and (f) show the depreciation base used in computing the depreciation charges for the month of December; in columns (d) and (g) show the composite rates used in computing the depreciation charges for the month of December, and on lines 29 and 37 of these columns show the composite percentage for all road and equipment accounts, respectively, ascertained by applying the primary account composite rates to the depreciation base used in computing the charges for December and dividing the total so computed by the total depreciation base for the same month. The depreciation base should not include the cost of equipment, used but not owned, when the rents therefor are included in the rent for equipment accounts Nos. 536 to 540, inclusive. It should include the cost of equipment owned and leased to others when the rents therefrom are included in the rent for equipment accounts Nos. 503 to 507, inclusive. The composite rates used should be those prescribed or otherwise authorized by the Commission, except that where the use of component rates has been authorized, the composite rates to

be shown for the respective primary accounts should be recomputed from the December charges developed by the use of the authorized rates. If any changes in rates were effective during the year, give full particulars in a footnote.

2. All leased properties may be combined and one composite rate computed for each primary account, or a separate schedule may be included for each such property.

3. Show in columns (e), (f), and (g), data applicable to property, used but not owned, when the rent therefor is included in account 542.

4. If the depreciation base for accounts 1, 2-1/2, 3, 5, and 39 includes nondepreciable property, a statement to that effect should be made in a footnote.

5. If depreciation accruals have been discontinued for any account, the depreciation base should be reported, nevertheless, in support of depreciation reserves. Authority for the discontinuance of accruals should be shown in a footnote indicating the account(s) effected.

Line No.	(Dollars in thousands) Account (a)	OWNED AND USED			LEASED FROM OTHERS		
		Depreciation Base		Annual composite rate (percent) (d)	Depreciation base		Annual composite rate (percent) (g)
		At beginning of year (b)	At close of year (c)		At beginning of year (e)	At close of year (f)	
		\$	\$	%	\$	\$	%
	ROAD						
1	(1) Engineering	680	687	1.465	178	178	1.000
2	(2-1/2) Other right-of-way expenditures	50	50	2.000			
3	(3) Grading	1,692	1,692	2.076	148	148	1.111
4	(5) Tunnels and subways				1,436	1,436	0.600
5	(6) Bridges, trestles, and culverts	2,510	2,510	0.125	** 4,148	4,148	
6	(7) Elevated structures	969	969	0.947			
7	(13) Fences, snowsheds, and signs	8	8	0.439			
8	(16) Station and office buildings	5,761	5,779	1.312			
9	(17) Roadway buildings	305	305	2.065			
10	(18) Water stations	10	10	3.000			
11	(19) Fuel stations	65	71	1.994			
12	(20) Shops and enginehouses	2,246	2,295	2.567			
13	(21) Grain elevators						
14	(22) Storage warehouses						
15	(23) Wharves and docks						
16	(24) Coal and ore wharves						
17	(25) TOI C/COFC terminals						
18	(26) Communications systems	170	172	3.767			
19	(27) Signals and interlockers	5,599	5,805	3.047			
20	(29) Power plants	40	40	1.049			
21	(31) Power transmission systems	247	253	0.493			
22	(35) Miscellaneous structures	4	4	2.000			
23	(37) Roadway machines	492	536	6.700			
24	(39) Public improvements—Construction	1,723	1,724	0.761	3	3	0.600
25	(44) Shop machinery	464	464	1.788			
26	(45) Power plant machinery	131	131	2.691			
27	All other road accounts						
28	Amortization (other than defense projects)						
29	Total road	23,166	23,505	1.893	5,913	5,913	0.203
	EQUIPMENT						
30	(52) Locomotives	8,380	7,797	3.880			
31	(53) Freight-train cars	409	381	3.079			
32	(54) Passenger-train cars						
33	(55) Highway revenue equipment						
34	(56) Floating equipment						
35	(57) Work equipment	265	265	3.220			
36	(58) Miscellaneous equipment	72	70	15.100			
37	Total equipment	9,126	8,519	3.920			
38	GRAND TOTAL	32,292	32,024	XX XX	5,913	5,913	XX XX

Depreciation Base - Road and Equipment Statement (Dollars in thousands)
Year 1976

Acct. No.	Description	TRRA of St. Louis (731)	St. Louis M.B.T.Ry.Co. (732)	St. Louis M.B.T.Ry.Co. (731)	The Wiggins Ferry Co. (731)	Total
1	Engineering	\$ 476	\$ 4	\$ 205	\$ 2	\$ 687
2½	Other Right-of-way expenditures	50				50
3	Grading	1,239	47	406		1,692
5	Tunnels and Subways					
6	Bridges Trestles & Culverts	556	55	1,860	39	2,510
7	Elevated Structures	656		313		969
13	Fences, snow sheds & signs	7	1			8
16	Station and office building	5,506	213	59	1	5,779
17	Roadway buildings	273	17	15		305
18	Water stations	10				10
19	Fuel stations	48	21	2		71
20	Shops and enginehouses	1,928	292	75		2,295
26	Communication Systems	90	77	5		172
27	Signals & Interlockers	4,192	1,513	100		5,805
29	Power Plants	39		1		40
31	Power Transmission system	177	44	32		253
35	Miscellaneous Structures	4				4
37	Roadway Machines	536				536
39	Public Improvements	1,551	15	158		1,724
44	Shop Machinery	417	22	25		464
45	Power Plant Machinery	128		3		131
	Total Road	\$ 17,883	\$ 2,321	\$ 3,259	\$ 42	\$ 23,505
52	Locomotives	\$ 7,797				\$ 7,797
53	Freight train cars	381				381
57	Work Equipment	265				265
58	Miscellaneous Equipment	76				76
	Total Equipment	\$ 8,519				\$ 8,519
	Grand Total	\$ 26,402	\$ 2,321	\$ 3,259	\$ 42	\$ 32,024

211B-1 DEPRECIATION BASE AND RATES—IMPROVEMENTS TO ROAD AND EQUIPMENT LEASED FROM OTHERS

1. Show in column (b) for each primary account, the depreciation base used in computing the depreciation charges for the month of January and in column (c) show the depreciation base used in computing the depreciation charges for the month of December; in column (d) show the composite rates used in computing the depreciation charges for the month of December, and on lines 28 and 36 of these columns show the composite percentage for all road and equipment accounts, respectively, ascertained by applying the primary account composite rates to the depreciation base used in computing the charges for December and dividing the total so computed by the total depreciation base for the same month. This schedule should include only improvements to leased property charged to account 732, Improvements to Leased Property. The composite rates used should be those prescribed or otherwise authorized by the Commission, except that where the use of component rates has been authorized, the

composite rates to be shown for the respective primary accounts should be recomputed from the December charges developed by the use of the authorized rates. If any changes in rates were effective during the year, give full particulars in a footnote.

2. All improvements to leased properties may be combined and one composite rate computed for each primary account or a separate schedule may be included for each such property.

3. If the depreciation base for accounts 1, 2-1/2, 3, 5, and 30 includes nondepreciable property, a statement to that effect should be made in a footnote.

4. If depreciation accruals have been discontinued for any account, the depreciation base should be reported, nevertheless, in support of depreciation reserves. Authority for the discontinuance of accruals should be shown in a footnote indicating the account(s) affected.

Line No.	Account (a)	Depreciation base		Annual composite rate (percent) d)
		At beginning of year (b)	At close of year (c)	
		\$	\$	%
	ROAD			
1	(1) Engineering	12	12	0.100
2	(2-1/2) Other right-of-way expenditures			
3	(3) Grading	82	82	0.111
4	(5) Tunnels and subways	26	26	0.600
5	(6) Bridges, trestles, and culverts	902	902	0.105
6	(7) Elevated structures			
7	(13) Fences, snowsheds, and signs			
8	(16) Station and office buildings			
9	(17) Roadway buildings			
10	(18) Water stations			
11	(19) Fuel stations			
12	(20) Shops and enginehouses			
13	(21) Grain elevators			
14	(22) Storage warehouses			
15	(23) Wharves and docks			
16	(24) Coal and ore wharves			
17	(25) TOFC/COFC terminals			
18	(26) Communications systems			
19	(27) Signals and interlockers			
20	(29) Power plants			
21	(31) Power transmission systems			
22	(35) Miscellaneous structures			
23	(37) Roadway machines			
24	(39) Public improvements—Construction	12	12	1.456
25	(44) Shop machinery			
26	(45) Power plant machinery			
27	All other road accounts			
28	Amortization (other than defense projects)			
29	Total road	1,034	1,034	0.106
	EQUIPMENT			
30	(52) Locomotives			
31	(53) Freight-train cars			
32	(54) Passenger-train cars			
33	(55) Highway revenue equipment			
34	(56) Floating equipment			
35	(57) Work equipment			
36	(58) Miscellaneous equipment			
37	Total equipment			
38	GRAND TOTAL	1,034	1,034	xxxx

Depreciation Base - Road and Equipment Statement (Dollars in thousands)
Year 1976

Account 732 TRRA - Improvements on Property of

Acct. No.	Description	St. Louis Bridge Co. \$ 12	Tunnel R.R. of St. Louis	City of St. Louis Lines	Total \$ 12
1	Engineering				
2½	Other Right-of-way expenditures				
3	Grading	81		\$ 1	82
5	Tunnels and Subways		\$ 26		26
6	Bridges Trestles & Culverts	902			902
7	Elevated Structures				
13	Fences, snow sheds & signs				
16	Station and office building				
17	Roadway buildings				
18	Water stations				
19	Fuel stations				
20	Shops and enginehouses				
26	Communication Systems				
27	Signals & Interlockers				
29	Power Plants				
31	Power Transmission system				
35	Miscellaneous Structures				
37	Roadway Machines				
39	Public Improvements	2	1	9	12
44	Shop Machinery				
45	Power Plant Machinery				
	Total Road	<u>\$ 997</u>	<u>\$ 27</u>	<u>\$ 10</u>	<u>\$1,034</u>
52	Locomotives				
53	Freight train cars				
57	Work Equipment				
58	Miscellaneous Equipment				
	Total Equipment				
	Grand Total	<u>\$ 997</u>	<u>\$ 27</u>	<u>\$ 10</u>	<u>\$1,034</u>

233500

ANNUAL REPORT 1976 CLASS 1 R.R. 2 of 3
TERMINAL RAILROAD ASSN. OF ST. LOUIS

211C. DEPRECIATION BASE AND RATES--ROAD AND EQUIPMENT LEASED TO OTHERS

1. This schedule is to be used in cases where the related depreciation reserve is carried in the accounts of the respondent and the rent therefrom is included in account No. 509.

2. Show in columns (b) and (c), for each primary account, the depreciation base used in computing the depreciation for the months of January and December, respectively, with respect to road and equipment owned by the respondent but leased to others, the depreciation charges for which are not includible in operating expenses of the respondent, but for which the depreciation reserve is recorded in the accounts of the respondent. If the base for road is other than the original cost or estimated original cost as found by the Commission's Bureau of Accounts, brought to a current date by the respondent from its Order No. 3 records and accounts, or is other than ledger value for equipment, a full explanation should be given.

3. In column (d) show the composite rates used in computing the depreciation for the month of December and on lines 28 and 36 of this column show the composite percentage for all road and equipment accounts, respectively, ascertained by applying the primary accounts composite rates to the depreciation base used in computing the depreciation for December and dividing the total so computed by the depreciation base.

4. If the depreciation base for accounts 1, 2-1/2, 3, 5, and 39 includes nondepreciable property, a statement to that effect should be made in a footnote.

5. If depreciation accruals have been discontinued for any account, the depreciation base should be reported, nevertheless, in support of depreciation reserves. Authority for the discontinuance of accruals should be shown in a footnote indicating the account (s) affected.

Line No.	Account (a)	DEPRECIATION BASE		Annual composite rate (percent) (d)
		Beginning of year (b)	Close of year (c)	
	ROAD	\$	\$	
1	(1) Engineering			
2	(2-1/2) Other right-of-way expenditures			
3	(3) Grading			
4	(5) Tunnels and subways			
5	(6) Bridges, trestles, and culverts			
6	(7) Elevated structures			
7	(13) Fences, snowsheds, and signs			
8	(16) Station and office buildings			
9	(17) Roadway buildings			
10	(18) Water stations			
11	(19) Fuel stations			
12	(20) Shops and enginehouses			
13	(21) Grain elevators			
14	(22) Storage warehouses			
15	(23) Wharves and docks			
16	(24) Coal and ore wharves			
17	(25) TOFC/COFC terminals			
18	(26) Communication systems			
19	(27) Signals and interlockers			
20	(29) Power plants			
21	(31) Power transmission systems			
22	(35) Miscellaneous structures			
23	(37) Roadway machines			
24	(39) Public improvements—Construction			
25	(44) Shop machinery			
26	(45) Power-plant machinery			
27	All other road accounts			
28	Total road			
	EQUIPMENT			
29	(52) Locomotives			
30	(53) Freight-train cars			
31	(54) Passenger-train cars			
32	(55) Highway revenue equipment			
33	(56) Floating equipment			
34	(57) Work equipment			
35	(58) Miscellaneous equipment			
36	Total equipment			
7	GRAND TOTAL			X X X X

* Account 6 on leased from others property is fully depreciated on the St. Louis Bridge Company account.

211D. DEPRECIATION RESERVE—ROAD AND EQUIPMENT OWNED AND USED

1. Give the particulars called for hereunder with respect to credit and debits to account No. 735, "Accrued depreciation—Road and Equipment," during the year relating to road and equipment owned and used. This schedule should not include any entries for depreciation of equipment, used but not owned, when the rents therefor are included in the rent for equipment accounts Nos. 536 to 540, inclusive. It should include entries for depreciation of equipment owned but not used when the rents therefrom are included in the rent for equipment accounts Nos. 503 to 507, inclusive. (See schedule 211F for the reserve relating to road and equipment owned but not used by the respondent.) If any entries are

made for "Other credits" or "Other debits," state the facts occasioning such entries. A debit balance in column (b) or (g) for any primary account should be shown in parenthesis or designated "Dr."

2. If there is any inconsistency between the credits to the reserve as shown in column (c) and the charges to operating expenses, a full explanation should be given.

3. All credits or debits to the reserve representing amortization other than for defense projects, if a general amortization program has been authorized, should be entered on line 28.

(Dollars in thousands)

Line No.	Account (a)	Balance at beginning of year (b)	CREDITS TO RESERVE During the Year		DEBITS TO RESERVE During the Year		Balance at close of year (g)
			Charges to operating expenses (c)	Other credits (d)	Retirements (e)	Other debits (f)	
	ROAD	\$	\$	\$	\$	\$	\$
1	(1) Engineering	233	10		1		242
2	(2-1/2) Other right-of-way expenditures	3	1				4
3	(3) Grading	1,090	35				1,125
4	(5) Tunnels and subways						2,737
5	(6) Bridges, trestles, and culverts	2,736	1				663
6	(7) Elevated structures	654	9				5
7	(13) Fences, snow sheds, and signs	4	1				2,997
8	(16) Station and office buildings	2,942	75		20		162
9	(17) Roadway buildings	156	6				5
10	(18) Water stations	5					(2)
11	(19) Fuel stations	(3)	1				1,422
12	(20) Shops and enginehouses	1,373	58		9		
13	(21) Grain elevators						
14	(22) Storage warehouses						
15	(23) Wharves and docks						
16	(24) Coal and ore wharves						
17	(25) TOFC/COFC terminals						135
18	(26) Communication systems	128	7				1,976
19	(27) Signals and interlockers	1,822	172		18		24
20	(29) Power plants	23	1				413
21	(31) Power-transmission systems	412	1				1
22	(35) Miscellaneous structures	1					390
23	(37) Roadway machines	372	35		17		875
24	(39) Public improvements—Construction	862	13				288
25	(44) Shop machinery*	285	8		5		89
26	(45) Power-plant machinery*	85	4				
27	All other road accounts						
28	Amortization (other than defense projects)						
29	Total road	13,183	438		70		13,551
	EQUIPMENT						
30	(52) Locomotives	5,008	323		186		5,145
31	(53) Freight-train cars	286	12		28		270
32	(54) Passenger-train cars						
33	(55) Highway revenue equipment						
34	(56) Floating equipment						158
35	(57) Work equipment	149	9				96
36	(58) Miscellaneous equipment	78	10		(8)		5,669
37	Total equipment	5,521	354		206		19,220
38	GRAND TOTAL	18,704	792		276		

*Chargeable to account 305.

Depreciation Reserve Accounts - Statement (Dollars in thousands)
Balance at Close of Year 1976

Act. No.	Description	TRRA of St. Louis	TRRA St.L.M.B.T. Ry. Co.	St. Louis Merch. Bridge Term.Ry. Co.	The Wiggins Ferry Co.	Form R-1 Total 1976
1	Engineering	\$ 191		\$ 51		\$ 242
2½	Other Right-of-way expenditures	4				4
3	Grading	768	\$ 26	331		1,125
6	Bridges Trestles & Culverts	631	60	2,028	\$ 18	2,737
7	Elevated Structures	169		494		663
13	Fences, snow sheds & signs	5				5
16	Station and office buildings	2,792	163	42		2,997
17	Roadway buildings	154		8		162
18	Water stations	5				5
19	Fuel stations	24	(23)	(3)		(2)
20	Shops and Enginehouses	1,322	77	23		1,422
26	Communication Systems	90	41	4		135
27	Signals & Interlockers	1,504	413	59		1,976
29	Power Plants	23		1		24
31	Power Transmission System	376	4	33		413
35	Miscellaneous Structures	1				1
37	Roadway Machines	388		2		390
39	Public Improvements	798	7	70		875
44	Shop Machinery	281		7		288
45	Power Plant Machinery	86		3		89
	Total Road	\$ 9,612	\$768	\$ 3,153	\$ 18	\$13,551
52	Locomotives	\$ 5,145				\$ 5,145
53	Freight train cars	270				270
57	Work Equipment	158				158
58	Miscellaneous Equipment	96				96
	Total Equipment	\$ 5,669				\$ 5,669
	Grand Total	\$15,281	\$768	\$ 3,153	\$ 18	\$19,220

211E. ACCRUED LIABILITY--LEASED PROPERTY

1. Give full particulars called for hereunder with respect to credits and debits to account No. 785, "Accrued liability--Leased property," during the year relating to road and equipment leased from others.

2. Show in column (c) amounts which were charged to operating expenses, and in column (f) show payments made to the lessor in settlement thereof. A full explanation should be given of all entries in columns (d) and (f).

3. Any inconsistency between the credits to the account as shown in column (c) and the charges to operating expenses should be fully explained.

4. Show in column (e) the debits to the account arising from retirements.

5. If settlement for depreciation is made currently between lessee and lessor, and no debits or credits to account No. 785 are made by the accounting company, show in column (c) the charges to operating expenses and in column (f) show payments made to the lessor in settlement thereof.

(Dollars in thousands)

Line No.	Account (a)	Balance at beginning of year (b)	CREDITS TO ACCOUNT During the Year		DEBITS TO ACCOUNT During the year		Balance at close of year (g)
			Charges to operating expenses (c)	Other credits (d)	Retirements (e)	Other debits (f)	
	ROAD	\$	\$	\$	\$	\$	\$
1	(1) Engineering	50	1				51
2	(2-1/2) Other right-of-way expenditures						
3	(3) Grading	16	2				18
4	(5) Tunnels and subways	627	9				636
5	(6) Bridges, trestles, and culverts	4,148					4,148
6	(7) Elevated structures						
7	(13) Fences, snow sheds, and signs						
8	(16) Station and office buildings						
9	(17) Roadway buildings						
10	(18) Water stations						
11	(19) Fuel stations						
12	(20) Shops and enginehouses						
13	(21) Grain elevators						
14	(22) Storage warehouses						
15	(23) Wharves and docks						
16	(24) Coal and ore wharves						
17	(25) TOFC/COFC terminals						
18	(26) Communication systems						
19	(27) Signals and interlockers	4					4
20	(29) Power plants						
21	(31) Power-transmission systems						
22	(35) Miscellaneous structures						
23	(37) Roadway machines						
24	(39) Public improvements--Construction						
25	(44) Shop Machinery*						
26	(45) Power-plant machinery*						
27	All other road accounts						
28	Total road	4,845	12				4,857
	EQUIPMENT						
29	(52) Locomotives						
30	(53) Freight-train cars						
31	(54) Passenger-train cars						
32	(55) Highway revenue equipment						
33	(56) Floating equipment						
34	(57) Work equipment						
35	(58) Miscellaneous equipment						
36	Total equipment						
37	GRAND TOTAL	4,845	12				4,857

*Chargeable to account 305.

211E-1 ACCRUED DEPRECIATION RESERVE—IMPROVEMENTS TO ROAD AND EQUIPMENT LEASED FROM OTHERS

1. Give full particulars called for hereunder with respect to credits and debits to account 733, "Accrued Depreciation; Improvements on Leased Property" during the year relating to improvements made to road and equipment property leased from others, the depreciation charges for which are includible in operating expenses of the road and equipment property includible in account 732, explained.

2. If any entries are made for column (d) "Other credits" state the facts occasioning such entries. A debit balance in column (b) or (g) for any primary account should be shown in parenthesis or designated "Dr."

3. Any inconsistency between the credits to the reserve as shown in column (c) and the charges to operating expenses should be fully explained.

4. Show in column (e) the debits to the reserve arising from retirements.

(Dollars in thousands)

Line No.	Account (a)	Balance at beginning of year (b)	CREDITS TO RESERVE During the Year		DEBITS TO RESERVE During the year		Balance at close of year (g)
			Charges to operating expenses (c)	Other credits (d)	Retirements (e)	Other debits (f)	
	ROAD	\$ 16	\$	\$	\$	\$	\$ 16
1	(1) Engineering	16					
2	(2-1/2) Other right-of-way expenditures	11	1				12
3	(3) Grading	13					13
4	(5) Tunnels and subways	374	10				384
5	(6) Bridges, trestles, and culverts						
6	(7) Elevated structures						
7	(13) Fences, snow sheds, and signs						
8	(16) Station and office buildings						
9	(17) Roadway buildings						
10	(18) Water stations						
11	(19) Fuel stations						
12	(20) Shops and enginehouses						
13	(21) Grain elevators						
14	(22) Storage warehouses						
15	(23) Wharves and docks						
16	(24) Coal and ore wharves						
17	(25) TOFC/COFC terminals						
18	(26) Communication systems	(9)					(9)
19	(27) Signals and interlockers						
20	(29) Power plants						
21	(31) Power-transmission systems						
22	(35) Miscellaneous structures						
23	(37) Roadway machines						
24	(39) Public improvements—Construction	2					2
25	(44) Shop Machinery*						
26	(45) Power-plant machinery*						
27	All other road accounts						
28	Total road	407	11				418
	EQUIPMENT						
29	(52) Locomotives						
30	(53) Freight-train cars						
31	(54) Passenger-train cars						
32	(55) Highway revenue equipment						
33	(56) Floating equipment						
34	(57) Work equipment						
35	(58) Miscellaneous equipment						
36	Total equipment						
37	GRAND TOTAL	407	11				418

*Chargeable to account 305.

Depreciation Reserve Accounts - Statement (Dollars in thousands)
Balance at Close of Year 1976

		Account 733		Form R-1	
		Tunnel R.R. of St. Louis	St. Louis Bridge Co.	City of St. Louis - Lines	Total 1976
Acct. No.	Description				
1	Engineering	\$ 11	\$ 3	\$ 2	\$ 16
2 1/2	Other Right-of-way expenditures				
3	Grading		12		12
5	Tunnels and Subways	13			13
6	Bridges Trestles & Culverts		384		384
7	Elevated Structures				
13	Fences, snow sheds & signs				
16	Station and office buildings				
17	Roadway buildings				
18	Water stations				
19	Fuel stations				
20	Chops and Enginehouses				
26	Communication Systems				
27	Signals & Interlockers				
29	Power Plants				
31	Power Transmission system				
35	Miscellaneous Structures				
37	Roadway Machines				
39	Public Improvements			2	2
44	Shop Machinery				
45	Power Plant Machinery				
	Total Road	\$ 24	\$ 390	\$ 4	\$ 418
52	Locomotives				
53	Freight train cars				
57	Work Equipment				
58	Miscellaneous Equipment				
	Total Equipment				
	Grand Total	\$ 24	\$ 390	\$ 4	\$ 418

211F. DEPRECIATION RESERVE—ROAD AND EQUIPMENT LEASED TO OTHERS

1. This schedule is to be used in cases where the depreciation reserve is carried in the accounts of the respondent, and the rent therefrom is included in account No. 509.

2. Give the particulars called for hereunder with respect to credits and debits to account No. 735, "Accrued depreciation—Road and Equipment," during the year relating to road and equipment leased to others, the depreciation charges for which are not includible in operating expen-

ses of the respondent. (See schedule 211D for the reserve relating to road and equipment owned and used by the respondent.)

3. If any entries are made for "Other credits" and "Other debits," state the facts occasioning such entries. A debit balance in column (b) or (g) for any primary account should be shown in parenthesis or designated "Dr."

(Dollars in thousands)

Line No.	Account (a)	Balance at beginning of year (b)	CREDITS TO RESERVE During the Year		DEBITS TO RESERVE During the Year		Balance at close of year (g)
			Charges to others (c)	Other credits (d)	Retirements (e)	Other debits (f)	
	ROAD	\$	\$	\$	\$	\$	\$
1	(1) Engineering						
2	(2-1/2) Other right-of-way expenditures						
3	(3) Grading						
4	(5) Tunnels and subways						
5	(6) Bridges, trestles, and culverts						
6	(7) Elevated structures						
7	(13) Fences, snow sheds, and signs						
8	(16) Station and office buildings						
9	(17) Roadway buildings						
10	(18) Water stations						
11	(19) Fuel stations						
12	(20) Shops and enginehouses						
13	(21) Grain elevators						
14	(22) Storage warehouses						
15	(23) Wharves and docks						
16	(24) Coal and ore wharves			NONE			
17	(25) TOFC/COFC terminals						
18	(26) Communication systems						
19	(27) Signals and interlockers						
20	(29) Power plants						
21	(31) Power-transmission systems						
22	(35) Miscellaneous structures						
23	(37) Roadway machines						
24	(39) Public improvements—Construction						
25	(44) Shop machinery						
26	(45) Power-plant machinery						
27	All other road accounts						
28	Total road						
	EQUIPMENT						
29	(52) Locomotives						
30	(53) Freight-train cars						
31	(54) Passenger-train cars						
32	(55) Highway revenue equipment						
33	(56) Floating equipment						
34	(57) Work equipment						
35	(58) Miscellaneous equipment						
36	Total equipment						
37	GRAND TOTAL						

211G. AMORTIZATION OF DEFENSE PROJECTS—ROAD AND EQUIPMENT OWNED AND LEASED FROM OTHERS

1. Show in columns (b) to (e) the amount of base of road and equipment property for which amortization reserve is provided in account No. 736, "Accrued amortization of defense projects—Road and Equipment" of the respondent. If the amortization base is other than the ledger value stated in the investment account, a full explanation should be given.

2. Show in columns (f) to (i) the balance at the close of the

year and all credits and debits during the year in reserve account No. 736, "Accrued amortization of defense projects—Road and Equipment."

3. The information requested for "Road" by columns (b) through (i) may be shown by projects amounting to \$100,000 or more, or by single entries as "Total road" in line 22. If reported by projects, each project should be briefly described, stating

kind, location, and authorization date and number. Projects amounting to less than \$100,000 should be combined in a single entry designated "Minor items, each less than \$100,000."

4. Any amounts included in columns (b) and (f), and in column (h) affecting operating expenses, should be fully explained. (Dollars in thousands)

Line No.	Description of property or account (a)	BASE				RESERVE			
		Debits during year (b)	Credits during year (c)	Adjustments (d)	Balance at close of year (e)	Credits during year (f)	Debits during year (g)	Adjustments (h)	Balance at close of year (i)
	ROAD:	\$	\$	\$	\$	\$	\$	\$	\$
1									
2									
3									
4									
5									
6									
7									
8									
9									
10									
11									
12									
13									
14									
15									
16									
17									
18									
19									
20									
21	TOTAL ROAD								
	EQUIPMENT:								
22	(52) Locomotives		158		None		158		None
23	(53) Freight-train cars								
24	(54) Passenger-train cars								
25	(55) Highway revenue equipment								
26	(56) Floating equipment								
27	(57) Work equipment								
28	(58) Miscellaneous equipment								
29	TOTAL EQUIPMENT		158				158		
30	GRAND TOTAL	None	158	None	None	None	158	None	None

NOTES AND REMARKS

2111. UNIT COST OF EQUIPMENT INSTALLED DURING THE YEAR

1. Give particulars as requested, separately, for the various classes of new units and rebuilt units of equipment installed by respondent during the year. If information regarding the cost of any units installed is not complete at time of filing of report, the units should be omitted, but reference to the number of units omitted should be given in a footnote, the details as to cost to be given in the report of the following year. The cost of units under construction at the close of the year should not be reflected in this schedule even though part of the cost appears in the property account for the year. Indicate in column (e) whether an installation represents equipment purchased, (P); built or rebuilt by contract in outside railroad shops, (C); or built or rebuilt in company or system shops, (S).

2. In column (a) list each class or type of locomotive unit, car, or TOFC/COFC equipment on a separate line. By class is meant the standard classification used to distinguish types of locomotive units, freight cars or other equipment, adopted by the Association of American Railroads; and should include physical characteristics requested by Schedule 417; locomotive units should be identified as to power source, wheel arrangement, and horsepower per unit; such as Multiple purpose diesel locomotive A units (B-B), 2500 HP; and cars should be identified as to

special construction or service characteristics such as Aluminum covered hopper cars, L.O.; Steel boxcars—special service, XAP, etc.; for TOFC/COFC show type of equipment as enumerated in Schedule 417, lines 74-84 and type of construction.

3. In column (c) show the total weight in tons of 2,000 pounds. The weight of the equipment acquired should be the weight empty.

4. The cost should be the complete cost as entered on the ledger, including foreign line freight charges and handling charges.

5. Data for this schedule should be confined to the units reportable in columns (c), (e), (p), and (r) of schedule 417, showing returns for new units in the upper section of this schedule and showing returns for rebuilt units acquired and rebuilt units rewritten into respondent's property investment account in the lower section. The term "new" as used herein shall refer to and mean a unit or units placed in service for the first time on any railroad.

6. All unequipped box cars acquired in whole or in part with incentive per diem funds should be reported on separate lines and appropriately identified by footnote or sub-heading.

(Dollars in thousands)

NEW UNITS

Line No.	Class of equipment (a)	Number of units (b)	Total weight (tons) (c)	Total cost (d)	Method of acquisition (see instructions) (e)
1				\$	
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20					
21					
22					
23					
24					
25					
	TOTAL		X X X X	None	X X X X

REBUILT UNITS

1	Slug, Engine	1	110	14	
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14	TOTAL	1	X X X X	14	X X X X
	GRAND TOTAL	1	X X X X	14	X X X X

211N-1 INVESTMENT IN RAILWAY PROPERTY USED IN TRANSPORTATION SERVICE (SEE INSTRUCTION 2)

1. Give particulars, as requested, of the investment in transportation property at the close of the year, as related to "Net railway operating income," of the respondent for the year.

2. The term "Investment in railway property used in transportation service" means the aggregate of property owned, and property not owned but used by the respondent, in transportation service, (a) the investment in which is represented in accounts 731 and 732 of the respondent, including operating, lessor, and inactive railroads, (b) road and equipment property leased to or from others, the rentals of which are included in accounts 509 and 542, (c) equipment owned or leased, the lease-rental from which is included in accounts 503 to 507, inclusive, of the respondent, minus (d) investment in property leased to others the lease-rental from which is included in account 509. It does not include investment of others in equipment used by the respondent, rent for which is included in accounts 536 to 540, inclusive, nor does it include investment of other carriers in property jointly used by the respondent, such as trackage rights, rent for which is included in account 541 of the respondent. In column (a), classify each company in this schedule as respondent (R), lessor railroad (L), inactive or proprietary company (P), and other leased properties (O).

3. In columns (a) to (e), inclusive, first show the data requested for the respondent (R); next the data for companies whose entire properties are used in transportation service of the respondent, divided between lessor (L) and proprietary (P) companies; followed by data for carriers and others (O), portions of whose property are used in transportation service of

the respondent. Show a total for each class of company. Then show, as deductions, data for transportation property leased to carriers and others, rentals from which are included in account 509.

4. In column (c) line-haul carriers should report the miles of road used in line-haul service, and switching and terminal companies should report the miles of all tracks owned.

5. In column (d) show the amount applicable in accounts 731 and 732 on the books of the companies whose names appear in column (b). Values of property of other carriers segregated by estimate or otherwise should correspond in amount to the deductions made by the owners in their reports. If separate value is not available, explanation should be given. Differences between the amounts in column (d) of this schedule and the amounts shown in column (c), line 33, on the asset side of the comparative general balance sheet of each individual railway should be explained in a footnote. Book value included in accounts 731 and 732 of the owner should be reported in column (d) in reference to the investment of the respondent in the securities of the owner unless a good reason can be given for the contrary. Methods of estimating (by capitalizing rentals at 6 percent or otherwise) value of property of private owners, or portions of property of other carriers, should be explained.

6. In column (e) show the amount of depreciation and amortization accrued as of the close of the year in accounts 735, 736, and 785 that is applicable to the property of the carriers whose names are listed in column (b), regardless of where the reserves therefor are recorded.
(Dollars in thousands)

Line No.	Class (See Ins. 2) (a)	Name of company (b)	Miles of road owned (See Ins. 4) (c)	Investment in property (See Ins. 5) (d)	Depreciation and amortization of defense projects (See Ins. 6) (e)
1				\$	\$
2	R	Terminal Railroad Association of St. Louis	274.52	56,426	19,638
3					
4					
5	L	St. Louis Bridge Company	None	10,572	4,221
6	L	Tunnel Railroad of St. Louis	None	1,250	636
7			None	11,822	4,857
8					
9					
10	O	City of St. Louis, Missouri	None	493	None
11					
12					
13					
14		Note: Difference between the amount in			
15		column (d) line 39 of the schedule			
16		and the amount shown in column (b)			
17		line 35, schedule 200A is due to			
18		the fact that the property account			
19		of the respondent does not reflect			
20		property investments of lessor			
21		companies as follows:			
22		St. Louis Bridge Company \$10,572			
23		Tunnel RR of St. Louis 1,250			
24					
25		and other property leased from			
26		the City of St. Louis, Missouri,			
27		and used in transportation			
28		service, the value of which is			
29		reported as capitalized at 5%			
30		of present rental 493			
31		\$12,315			
32					
33					
34					
35					
36					
37					
38					
39		TOTAL	274.52	68,741	24,495

211N-2. INVESTMENT IN RAILWAY PROPERTY USED IN TRANSPORTATION SERVICE—Continued

1. In columns (b) through (e) give, by primary accounts, the amount of investment at the close of the year in property of respondent and each group or class of companies and properties.

2. The amounts for respondent and for each group or class of companies and properties on line 53 herein, should correspond with the amount for respondent and with the aggregate amounts for each class of company and properties shown in schedule 211N-1 on page 50. Continuing records shall be maintained by respondent of the primary property accounts separately for each company or property included in this schedule.

3. Report on line 35 amounts representing capitalization of rentals for leased property based on 6 percent per year where property is not classified by accounts by non-carrier owners, or where cost of property leased from other carriers is not ascertainable. Identify non-carrier owners, and briefly explain methods of estimating value of property of non-carriers or property of other carriers under "Notes and Remarks," page 48.

4. Report on line 36 amounts not includable in the accounts shown, or in line 35. The items reported should be briefly identified and explained under "Notes and Remarks," page 48. Amounts should be reported on this line only under special circumstances, usually after permission is obtained from the Commission for exceptions to prescribed accounting. Reference to such authority should be made when explaining the amounts reported. Respondents must not make arbitrary changes to the printed sub or column headings without specific authority from the Commission.

5. Report dollars in thousands.

Line No.	Account (a)	Respondent (b)	Lessor railroads (c)	Inactive (proprietary) companies (d)	Other leased properties (e)
1	(1) Engineering—	\$ 693	\$ 175	\$	\$
2	(2) Land for transportation purposes—	8,271	844		
3	(2 1/2) Other right-of-way expenditures—	50			
4	(3) Grading—	5,264	148		
5	(5) Tunnels and subways—	26	1,436		
6	(6) Bridges, trestles, and culverts—	3,413	4,148		
7	(7) Elevated structures—	959			
8	(8) Ties—	1,225	3		
9	(9) Rails—	2,594	1		
10	(10) Other track material—	2,868	1		
11	(11) Ballast—	959	1		
12	(12) Track laying and surfacing—	1,415	1		
13	(13) Fences, snowsheds, and signs—	8			
14	(16) Station and office buildings—	5,779			
15	(17) Roadway buildings—	304			
16	(18) Water stations—	10			
17	(19) Fuel stations—	74			
18	(20) Shops and enginehouses—	2,296			
19	(21) Grain elevators—				
20	(22) Storage warehouses—				
21	(23) Wharves and docks—				
22	(24) Coal and ore wharves—				
23	(25) TOFC/COFC terminals—				
24	(26) Communication systems—	190			
25	(27) Signals and interlockers—	5,805			
26	(29) Power plants—	40			
27	(31) Power-transmission systems—	253			
28	(35) Miscellaneous structures—	4			
29	(37) Roadway machines—	536			
30	(38) Roadway small tools—	34			
31	(39) Public improvements—Construction—	1,714	3		
32	(43) Other expenditures—Road—				
33	(44) Shop machinery—	463			
34	(45) Power-plant machinery—	131			
35	Leased property capitalized rentals (explain) _____				493
36	Other (specify & explain) _____				
37	Total expenditures for road—	45,388	6,761		493
38	(52) Locomotives—	8,296			
39	(53) Freight-train cars—	381			
40	(54) Passenger-train cars—				
41	(55) Highway revenue equipment—				
42	(56) Floating equipment—				
43	(57) Work equipment—	265			
44	(58) Miscellaneous equipment—	105			
45	Total expenditures for equipment—	9,047			
46	(71) Organization expenses—				
47	(76) Interest during construction—	1,702	492		
48	(77) Other expenditures—General—	289	75		
49	Total general expenditures—	1,991	567		
50	Total—	56,426	7,328		493
51	(80) Other elements of investment—		4,494		
52	(90) Construction work in progress—				
53	Grand Total—	56,426	11,822	None	493

Changes Approved by GAO
B-180230 (R0415)

Schedule 212A.—RENTAL EXPENSE OF LESSEE

Complete this schedule only if (a) carrier operating revenues are \$10 million or more and (b) if gross rental expense in the most recent fiscal year exceeds one percent of operating revenue.

Otherwise, show total rental expense (reduced by rentals from subleases) entering into the determination of results of operations for each period for which an income statement is presented. Rental payments under short-term leases for a month or less which are expected to be renewed need not be included. Contingent rentals, such as those based on usage or sales, shall be reported separately from the basic or minimum rentals.

Line No.	Type of lease (a)	1976 (b)	1975 (c)
	Financing leases:	\$	\$
1	Minimum rentals	31	
2	Contingent rentals		
3	Sublease rentals	()	()
4	Total financing leases	31	
	Other leases:		
5	Minimum rentals	146	
6	Contingent rentals		
7	Sublease rentals	(47)	()
8	Total other leases	99	
9	Total rental expense of lessee	130	

NOTE: As used in schedules 212A through 212E, a "financing lease" is defined as a lease which, during the noncancellable lease period, either (a) covers 75% or more of the economic life of the property or (b) has terms which assure the lessor a full recovery of the fair market value (which would normally be represented by his investment) of the property at the inception of the lease plus a reasonable return on the use of the assets invested subject only to limited risk in the realization of the residual interest in the property and the credit risks generally associated with secured loans.

Note: Gross rental in year 1976 did not exceed one percent of operating revenue.

Schedule 212B.—MINIMUM RENTAL COMMITMENTS

Complete this schedule only if (a) carrier operating revenues are \$10 million or more and (b) gross rental expense in the most recent fiscal year exceeds one percent of operating revenue.

Show the minimum rental commitments under all noncancellable leases, as of the date of the latest balance sheet presented, in the aggregate (with disclosure of the amounts applicable to noncapitalized financing leases) for (a) each of the five succeeding fiscal years; (b) each of the next three five-year periods; and, (c) the remainder as a single amount. The amounts so determined should be reduced by rentals to be received from existing noncancellable subleases (with disclosure of the amounts of such rentals). For purposes of this rule, a noncancellable lease is defined as one that has an initial or remaining term of more than one year and is noncancellable, or is cancellable only upon the occurrence of some remote contingency or upon the payment of a substantial penalty.

Line No.	Year ended (a)	A			B	
		Financing leases (b)	Other Leases (c)	Total (d)	Sublease rentals*	
					Financing leases (e)	Other leases (f)
1	1976	\$	\$	\$	\$	\$
2	1977					
3	1978					
4	1979					
5	1980					
6	1981-1985					
7	1986-1990					
8	1991-1995					
9	1996 +					

* The rental commitments reported in Part A of this schedule have been reduced by these amounts.

Gross rental expense did not exceed one percent of operating revenues in year 1976.

Schedule 212C.—LESSEE DISCLOSURE

Complete this schedule only if carrier operating revenues are \$10 million or more.

Relate in general terms: (a) the basis for calculating rental payments if dependent upon factors other than the lapse of time; (b) existence and terms of renewal or purchase options, escalation clauses, etc.; (c) the nature and amount of related guarantees made or obligations assumed; (d) restrictions on paying dividends, incurring additional debt, further leasing, etc.; and, (e) any other information necessary to assess the effect of lease commitments upon the financial position, results of operations, and changes in financial position of the lessee.

Line
No.

(a)

Rental payments dependent only on lapse of time.

(b)

Financing leases contain purchase options or renewal at fair market value. Other leases generally provide a maximum fifty percent equity accrual with an option to purchase during or at the end of lease at a stated amount.

(c)

Leases contain no related guarantees or obligations assumed.

(d)

Leases contain no restrictions.

(e)

Leases contain no other pertinent information necessary to assess the effect of lease commitments upon the financial position, results of operations, and changes in financial position of lessee.

Schedule 212D.—LEASE COMMITMENTS—PRESENT VALUE

Complete this schedule only if (a) carrier operating revenues are \$10 million or more and (b) if the present value of the minimum lease commitments are more than five percent of the sum of the long-term debt, stockholders' equity and the present value of the minimum lease commitments, or if the impact on net income (as computed in schedule 212E, Income impact—Lessee) is three percent or more of the average net income for the most recent three years.

Show all noncapitalized financing leases, the present value of the minimum lease commitments in the aggregate and by major categories of properties. Present values shall be computed by discounting net lease payments (after subtracting, if practicable, estimated, or actual amounts, if any, applicable to taxes, insurance, maintenance and other operating expenses) at the interest rate implicit in the terms of each lease at the time of entering into the lease.

Show either the weighted average interest rate (based on present value) and range of rates or specific interest rates for all lease commitments.

Line No.	Asset category (a)	Present value		Range		Weighted average	
		1976 (b)	1975 (c)	1976 (d)	1975 (e)	1976 (f)	1975 (g)
		\$	\$	%	%	%	%
1	Structures						
2	Revenue equipment						
3	Shop and garage equipment						
4	Service cars and equipment						
5	Noncarrier operating property						
	Other (Specify)						
6							
7							
8							
9							
10	Total						

Information not required because present value of minimum lease commitments or impact on net income does not equal minimum percentage stated in above instructions.

Schedule 212E.—INCOME IMPACT—LESSEE

Complete this schedule only if carrier operating revenues are \$10 million or more.

If the impact on net income is less than three percent of the average net income for the most recent three years, a statement to this effect will suffice to complete this schedule. Otherwise, show the impact on net income for each period for which an income statement is presented if all noncapitalized financing leases were capitalized, related assets were amortized on a straight-line basis and interest cost was accrued on the basis of the outstanding lease liability. The amounts of amortization and interest cost shall be separately identified.

In calculating average net income, loss-years should be excluded. If losses were incurred in each of the most recent three years, the average loss shall be used for purposes of this test.

Line No.	Item (a)	1976 (b)	1975 (c)
1	Amortization of lease rights _____	\$	\$
2	Interest _____		
3	Rent expense _____		
4	Income tax expense _____		
5	Impact (reduction) on net income _____		

Impact on net income is less than three percent of the average net income for the most recent three years.

NOTES AND REMARKS

214. MISCELLANEOUS PHYSICAL PROPERTY

1. Give particulars of all investments of the respondent in physical property includible in account No. 737, "Miscellaneous physical property," together with the revenue, income, expenses, taxes, and depreciation data on such property, as requested.

2. Show in column (a) a description and location of the physical property, and, if operated, the kind of business in which engaged, stating whether the respondent's title is that of ownership or whether the property is held under lease or other incomplete title. All peculiarities of title should be explained. Each item of property investment amounting to \$1,000,000 or more should be separately stated and each item whose net profit or net loss for the year (as per column (i), regardless of amount of investment) is \$50,000 or more should also be separately stated. All other

items may be combined in a single entry designated "All other items."

3. If any of the individual items of property shown in column (a) were acquired in consideration of stocks, or of bonds or other evidence of debt, or in exchange for other property, enter in column (e) only the amount at which carried in respondent's books and in a footnote give a full description of the consideration actually paid. Also if the actual money cost to respondent is different from that shown in column (e), give particulars in a footnote.

4. If any property investment includible in this schedule, amounting to \$250,000 or more, was disposed of during the year, give particulars in a footnote.

Line No.	Item (Kind and location of property, and nature of business, if any) (a)	A. INVESTMENT (ACCOUNT 737)			
		Year of acquisition (b)	Charges during the year (c)	Credits during the year (d)	Balance at close of year (See ins. 3) (e)
1	All other items		\$	\$ 15	\$ 1,736
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20					
21					
22	Total	x x x x	None	15	1,736

NOTES AND REMARKS

214. MISCELLANEOUS PHYSICAL PROPERTY—Continued

5. In section B include in column (f) the gross amount of revenue or income included in accounts 502 and 511, in column (g) the gross amount of expenses (including depreciation) charged to accounts 511 and 534, in column (h) the amount of taxes charged to accounts 535 and 544 for the year, and in column (i) the net profit or loss of columns (f) minus (g) and (h).

6. Any differences between the total of column (h) and the totals of accounts 535 and 544, and differences between the total of column (i) and the net total of accounts 502, 511, 534, 535, and 544, of such accounts in Schedule 300, "Income Account for the Year," should be explained in a footnote.

7. In section C give an analysis of account 738, "Accrued depreciation—Miscellaneous physical property," for each item shown in column (a). Show in column (n) the percentage or composite rate used by the respondent for computing the amount of depreciation credited to the account during the year. Any adjustments of importance included in columns (j) and (k) should be fully explained in a footnote.

8. The word "item" as herein used means a unit or composite of an investment in or operation of property such as a powerplant, a mine, an amusement park, etc., together with ancillary property or operations.
(Dollars in thousands)

B. REVENUES, INCOME, EXPENSES AND TAXES CREDITED AND DEBITED TO ACCOUNTS 502, 511, 534, 535 AND 544 DURING THE YEAR**C. DEPRECIATION RESERVE (ACCOUNT 738)**

Revenues or income (f)	Expenses (g)	Taxes (h)	Net profit for year after taxes (L loss) (i)	Credits during the year (j)	Debits during the year (k)	Balance at close of year (l)	Base (m)	Rates (n)	Line No.
\$ 105	\$ 1	\$ 64	\$ 40	\$ 1	\$	\$ 23	\$ 100	1.85%	1
									2
									3
									4
									5
									6
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									8
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									14
									15
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									18
									19
									20
105	1	64	40	1	None	23	100	XXXXX	21
									22

NOTES AND REMARKS

216. OTHER ASSETS AND DEFERRED CHARGES

Give description and particulars for each item or class of items of like description in accounts Nos. 741, "Other assets," and 743, "Other deferred charges," at the close of the year. Show debtor (or class of debtors) for deferred assets and appropriate description for items or class of items of deferred charges. Show the three largest items regardless of the dollar amount and all other items (or the aggregate of a class of items of like description) amounting to \$250,000 or more. Each item or class of items of like description amounting to less than \$250,000 may be com-

bined into a single entry designated "Other items, each less than \$250,000". The entries for each account shall be listed and the account number and the total for each account shall be shown corresponding to the amounts in Schedule 200. In case the character of any item is not fully disclosed by the entries in the columns hereunder, make a full explanation in a footnote.

(Dollars in thousands)

Line No.	Account No. (a)	Item (b)	Amount (c)
			\$
1	741	Miscellaneous delinquent accounts receivable	1,293
2		Prebankruptcy Traffic balance due from Penn Central	130
3		City of St. Louis - Special deposit	7
4		Other items, each less than \$250,000	3
5			1,433
6			
7			
8	743	Prepaid vacations	30
9		Manufacturers Hanover Leasing Corp. Interest payable	31
10		Freight Claims Arbitrary Debit suspense	33
11		Other items, each less than \$250,000	18
12			112
13			
14			
15			
16			
17			
18			
19			
20			
21			
22			
23			
24			
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45			

INSTRUCTIONS CONCERNING RETURNS TO BE MADE IN SCHEDULE 218 ON PAGES 56, 57, 58 AND 59

Give particulars of the various issues of securities in accounts Nos. 765, "Funded debt unmatured," 768, "Debt in default," 767, "Receivers' and trustees' securities," 766, "Equipment obligations," and 764, "Equipment obligations and other debt due within 1 year," at the close of the year, together with interest accrued and interest paid during the year and total amount of matured interest in default. Include receipts outstanding for funded debt with their respective issues. List entries under captions of account numbers and titles, and insert total for each account.

In column (a) show the symbol and name, and account number of each bond or other obligation according to the following designations in the numerical order given, and give a total for each such numerical alphabetical and each numerical group and for each account:

(1) MORTGAGE BONDS:

(a) With fixed interest.

(b) With contingent interest.

(2) COLLATERAL TRUST BONDS:

(a) With fixed interest.

(b) With contingent interest.

(3) UNSECURED BONDS (Debentures):

(a) With fixed interest.

(b) With contingent interest.

(4) EQUIPMENT OBLIGATIONS:

(a) Equipment securities (Corporation).

(b) Equipment securities (Receivers' and Trustees').

(c) Conditional or deferred payment contracts.

(5) MISCELLANEOUS OBLIGATIONS.

(6) RECEIVERS' AND TRUSTEES' SECURITIES (Other than equipment obligations).

(7) SHORT-TERM NOTES IN DEFAULT.

Columns (f), (g), (h), (i), and (j) are intended further to classify the obligations of the company and are to be answered "yes" or "no."

If an issue is a serial issue, the last date of maturity should be shown in column (c) preceded by the letter "S." If the payments required in the contracts for equipment obligations are unequal in amount (except for the last payment) or are to be made at irregular intervals, show a symbol against the entry made in column (c) opposite the name of such obligations and give particulars in a footnote.

If the issue is an income bond, the entry in column (d) should be the annual maximum rate of interest specified by the indenture. In column (k) show the approximate number of miles of road on which the mortgage is a direct first lien and in column (l) the approximate number of miles of road on which the mortgage is a direct junior lien. Do not consider any road or other property indirectly subject to either a first or junior lien through the pledge of collateral, leaseholds, or other contractual rights in making the returns required in columns (i), (j), (k), and (l).

In column (m) enter the amount of debt both nominally and actually issued up to the date of the report and not the amount authorized. In the event debt is assumed, column (m) should include the amount of debt issued by the original debtor.

No entries shall be made in this schedule with respect to issues of matured obligations nominally issued or nominally outstanding when no parts of such issues are actually outstanding.

For definitions of "nominally issued," "nominally outstanding," "actually issued," and "actually outstanding," see schedule 228.

Entries in columns (v) and (w) should include interest accrued on funded debt reacquired, matured during the year, even though no portion of the issue is outstanding at the close of the year.

In column (y) enter the total in account No. 781, "Interest in default," at the close of the year.

The grand totals of columns (n) and (r), when combined, should equal the sum of the amounts stated in short column (a₂) for accounts Nos. 764, 765, 766, 767, and 768 in schedule 200, "Comparative General Balance Sheet—Liabilities and Shareholders' Equity."

On page 59 give particulars of changes during the year in funded debt and other obligations. In column (z), state whether issued for construction of new properties, for additions and betterments, for purchase of railroad or other property, for conversion, for acquisition of securities, for reorganization, or for other corporate purposes. Also, give the number and date of authorization by the public authority under whose control such issue was made, naming such authority. For nominally issued securities, show returns in columns (z) and (aa) only.

For each class of securities actually issued or assumed, the sum of the entries in columns (bb) and (cc), plus discounts or less premiums, such discounts or premiums to be shown in a footnote applicable to each issue, should equal the entry in column (aa). For definition of expense, reportable in column (cc), see Definition 10 in the Uniform System of Accounts for Railroad Companies.

Particulars concerning the reacquirement of securities that were actually outstanding should be reported on pages 58 and 59 columns (a), (dd), and (ee). Include those securities that have been called for payment during the year for which liability has been transferred to account No. 763, "Other current liabilities."

Show dollars in thousands.

NOTES AND REMARKS

218. FUNDED DEBT AND OTHER OBLIGATIONS (Dollars in thousands)

Line No.	Name and character of obligation	Nominal date of issue	Date of maturity	INTEREST PROVISIONS		DOES OBLIGATION PROVIDE FOR— (Answer "Yes" or "No")			IS OTHER PROPERTY (REAL OR PERSONAL OR LEASEHOLD) SUBJECT TO LIEN OF THE OBLIGATION? (Answer "Yes" or "No")		APPROXIMATE NUMBER OF MILES OF LINE DIRECTLY SUBJECT TO—	
				Rate percent per annum (current year)	Dates due	Con- version	Call prior to maturity other than for sinking fund	Sinking fund	First lien	Junior to first lien	First lien	Junior to first lien
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)	
1	1a Refunding & Improve-	Nov.	July	4	Jan. 1	No	Yes	Yes	*	*	*	*
2	ment Mtge. Bonds	15	1		and							
3	Series "C" a/c 765	1944	2019		July 1							
4												
5	1a Refunding & Improve-	Oct.	Oct.	2-7/8	April 1	No	Yes	Yes	*	*	*	*
6	ment Mtge. Bonds	1	1		and							
7	Series "D" a/c 765	1945	1985		Oct. 1							
8												
9	Total 1a											
10												
11	4c Mercantile Trust Co. Nov.	March	9	Monthly	No	Yes	No	No	No	None	None	None
12	diesel locomotives	1	1									
13	Nos. 1506-1511 incl.	1969	1980									
14	a/c 766											
15												
16	4c Mercantile Trust Co. Oct.	Jan.	8	Monthly	No	Yes	No	No	No	None	None	None
17	diesel locomotives	1	1									
18	Nos. 1512-1517 incl.	1972	1983									
19	a/c 766											
20												
21	Total 4c											
22												
23	5 First National Bank	Feb.	March	3/4	Quarter-	No	No	No	No	No	None	None
24	in St. Louis credit	13	1	over	ly							
25	agreement a/c 765	1973	1985	Prime								
26												
27	5 First National Bank	Sept.	Aug.	3/4	Quarter-	No	No	No	No	No	None	None
28	in St. Louis credit	10	1	over	ly							
29	agreement a/c 765	1974	1980	Prime								
30												
31	Total 5											
32												
33												
34												
35												
36												
37												
38												
39												
40												
41												
42												
43												
44												
45												
46												
47												
48												
49												
50												
51												
Grand Total									x x x	x x x	x x x	x x x

218. FUNDED DEBT AND OTHER OBLIGATIONS—Continued

Total amount nominally and actually issued (m)	AMOUNT NOMINALLY ISSUED AND—		Total amount actually issued (p)	AMOUNT REACQUIRED AND—		TOTAL AMOUNT ACTUALLY OUTSTANDING			Line No.
	Held in special funds or in treas- ury or pledged (Identify pledged securities by symbol "P"; matured by symbol "M") (n)	Canceled (o)		Canceled through sinking fund or otherwise canceled (Identify canceled through sinking fund by symbol "S") (q)	Held in special funds or in treas- ury or pledged (Identify pledged securities by symbol "P"; matured by symbol "M") (r)	Unmatured (accounts 765, 766, and 767) (s)	Unmatured (account 764) (t)	Matured and no provision made for payment (account 768) (u)	
\$ 7,860	\$ 6	\$	\$ 7,854	None	\$ 67	\$ 7,787			1
									2
									3
40,312			40,312	11,749	1,396	27,137	35		4
									5
									6
									7
48,172	6	None	48,166	11,749	1,463	34,919	35	None	8
									9
863			863	590		187	86		10
									11
									12
									13
									14
1,122			1,122	439		571	112		15
									16
									17
									18
									19
1,985	None	None	1,985	1,029	None	758	198	None	20
									21
3,600			3,600	463		2,841	296		22
									23
									24
									25
1,200			1,200	210		726	264		26
									27
									28
									29
4,800	None	None	4,800	673	None	3,567	560	None	30
									31
									32
									33
									34
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									37
									38
									39
									40
									41
									42
									43
									44
									45
									46
									47
									48
									49
54,957	6	None	54,951	13,451	1,463	39,244	793	None	50
									51

218. FUNDED DEBT AND OTHER OBLIGATIONS—Continued

Line No.	Name and character of obligation (List on same lines and in same order as on page 56)	AMOUNT OF INTEREST ACCRUED DURING YEAR		Amount of interest paid during year	Total amount of interest in default
		Charged to income	Charged to investment accounts		
	(a)	(v)	(w)	(x)	(y)
1	1a Refunding and Improvement	\$ 311	\$	\$ 311	\$
2	Mortgage Bonds				
3	Series "C" a/c 765				
4					
5	1a Refunding and Improvement	788		788	
6	Mortgage Bonds				
7	Series "D" a/c 765				
8					
9	Total 1a	1,099	None	1,099	None
10					
11	4c Mercantile Trust Company	28		28	
12	diesel locomotives				
13	Nos. 1506-1511 incl.				
14	a/c 766				
15					
16	4c Mercantile Trust Company	54		54	
17	diesel locomotives				
18	Nos. 1512-1517 incl.				
19	a/c 766				
20					
21	Total 4c	82	None	82	None
22					
23	5 First National Bank in St. Louis	263		263	
24	credit agreement dated Feb. 13, 1973				
25	a/c 765				
26					
27	5 First National Bank in St. Louis	86		86	
28	credit agreement dated Sept. 10, 1974				
29	a/c 765				
30					
31	Total 5	349	None	349	None
32					
33					
34					
35					
36					
37					
38					
39					
40					
41					
42					
43					
44					
45					
46					
47					
48					
49					
50					
51	Grand Total	1,530	None	1,530	None

218. FUNDED DEBT AND OTHER OBLIGATIONS—Concluded

SECURITIES ISSUED OR ASSUMED DURING YEAR				SECURITIES REACQUIRED DURING YEAR		Line No.
Purpose of the issue and authority (z)	Par value (aa)	Net proceeds received for issue (cash or its equivalent) (bb)	Expense of issuing securities (cc)	AMOUNT REACQUIRED		
				Par value (dd)	Purchase price (ee)	
	\$	\$	\$	\$	\$	1
						2
						3
				500	332	4
						5
						6
						7
						8
	None	None	None	500	332	9
				86	86	10
						11
						12
						13
						14
				112	112	15
						16
						17
						18
						19
						20
	None	None	None	198	198	21
				270		22
						23
						24
						25
						26
				174		27
						28
						29
						30
	None	None	None	444 None	(5) None	31
						32
						33
						34
						35
						36
						37
						38
						39
						40
						41
						42
						43
						44
						45
						46
						47
						48
						49
						50
Grand Total	None	None	None	698	530	51

219. EQUIPMENT COVERED BY EQUIPMENT OBLIGATIONS

Give the particulars called for regarding the equipment obligations included in schedule 218, "Funded Debt and Other Obligations" (accounts Nos. 764, "Equipment obligations and other debt due within 1 year" and 766, "Equipment obligations") at the close of the year. In column (a) show the name by which the equipment obligation is designated and in column (b) show the classes of equipment and the number of units cov-

ered by the obligation. In column (c) show the contract price to the original debtor; in column (d) show the cash paid on acceptance of equipment by the original debtor; do not report the price paid on a subsequent sale and assumption of balance of debt.

(Dollars in thousands)

Line No.	Designation of equipment obligation (List names in the same order as in schedule 218) (a)	Description of equipment covered (b)	Contract price of equipment acquired (c)	Cash paid on acceptance of equipment (d)
1	Mercantile Trust Co.	6 Remanufactured 1500 H.P. Diesel	\$ 863	\$ 25
2	Diesel Locomotives	Switching locomotives Nos. 1506-1511 incl.		
3				
4	Mercantile Trust Co.	6 New SW 1500 H.P. diesel switching	1,122	None
5	Diesel Locomotives	locomotives Nos. 1512-1517 incl.		
6				
7				
8				
9				
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50				

220. INTEREST ON INCOME BONDS

1. Give particulars concerning interest payable, accrued, paid, and accumulated and unpaid on the securities having contingent interest provisions classified as (1) Mortgage Bonds, (2) Collateral Trust Bonds, and (3) Unsecured Bonds (Debentures), in schedule 218, "Funded Debt and Other Obligations."

2. In columns (a), (b), and (c) state the name, amount, and nominal rate of interest shown in columns (a), (v), and (d), respectively, in schedule 218, for each security of the kind indicated. List the names of such securities in the same order as in schedule 218.

3. In column (d) show the amount of interest payable for the year at the nominal rate if earned, on all of the bonds outstanding at the close of the year plus those retired during the year.

4. In column (e) show the amount of interest charged to the income account for the year.

5. In column (f) show the difference between columns (d) and (e).

6. In columns (h), (i), and (j) show the amounts of interest actually paid during the year, segregated in columns (h) and (i) between payments applicable to the current year's accruals, and those applicable to past accruals.

7. In column (k) enter the maximum accumulation of unpaid interest as provided for in the bonds.

8. In column (l) show the sum of unearned interest accumulated under the provisions of the security plus the earned interest unpaid at the close of the year.

9. In the second section of this schedule show the particulars of the several items on the same line and in the same order as in the first section.

(Dollars in thousands)

Line No.	Name of issue (from schedule 218) (a)	Amount actually outstanding (from schedule 218) (b)	Nominal rate of interest (from schedule 218) (c)	AMOUNT OF INTEREST	
				Maximum amount payable, if earned (d)	Amount actually payable under contingent interest provisions, charged to income for the year (e)
		\$		\$	\$
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					

AMOUNT OF INTEREST—Concluded

Line No.	DIFFERENCE BETWEEN MAXIMUM PAYABLE IF EARNED AND AMOUNT ACTUALLY PAYABLE		TOTAL PAID WITHIN YEAR			Maximum period or percentage, for which cumulative, if any (k)	Total accumulated unearned interest plus earned interest unpaid at the close of year (l)
	Current year (f)	All years to date (g)	On account of current year (h)	On account of prior years (i)	Total (j)		
	\$	\$	\$	\$	\$		\$
1							
2							
3							
4							
5							
6							
7							
8							
9							
10							

222. AMOUNTS PAYABLE TO AFFILIATED COMPANIES

Give full particulars of amounts payable by the respondent to affiliated companies, as defined in connection with account No. 769, "Amounts payable to affiliated companies," in the Uniform System of Accounts for Railroad Companies. If any such amounts are evidenced by notes, each note should be separately shown in column (a). Entries in columns (e) and

(f) should include interest accruals and interest payments on debt retired during the year, even though no portion of the debt remained outstanding at the close of the year. Show, also, in a footnote, particulars of interest charged to cost of property.
(Dollars in thousands)

Line No.	Name of creditor company (a)	Rate of interest (b)	Balance at beginning of year (c)	Balance at close of year (d)	Interest accrued during year (e)	Interest paid during year (f)
		%	\$	\$	\$	\$
1	Proprietary companies	4				
2	shown below					
3						
4						
5						
6						
7						
8						
9						
10	TOTAL		9,054	9,153	357	None

NOTES AND REMARKS

Proprietary Companies	Principal	Accrued Interest	Total
The Baltimore & Ohio R.R. Co.	\$ 593	\$ 55	\$ 648
Burlington Northern, Inc.	642	55	697
Chicago, Rock Island & Pacific R.R. Co.	292	38	330
Illinois Central Gulf R.R. Co.	1,318	111	1,429
Louisville & Nashville R.R. Co.	624	55	679
Missouri-Kansas-Texas R.R. Co.	639	55	694
Missouri Pacific R.R. Co.	1,915	166	2,081
Norfolk & Western Ry. Co.	524	54	578
St. Louis San Francisco Ry. Co.	571	54	625
St. Louis Southwestern Ry. Co.	637	55	692
Southern Railway Co.	645	55	700
	\$ 8,400	\$ 753	\$ 9,153

223. ITEMS IN SELECTED CURRENT LIABILITY ACCOUNTS

Give description and particulars for each item or class of items of like description in accounts Nos. 751, "Loans and notes payable"; 759, "Accrued accounts payable"; and 763, "Other current liabilities," at the close of the year. Show character of loans and notes, with name of creditor (or class of creditors), dates of issue and maturity, and appropriate description for each class of accrued accounts payable and for the other current liabilities. Show (1) all items (or the aggregate of a class of items of like description) amounting to \$250,000, or more; however, if the carrier has no items amounting to \$250,000, or more, show the three largest individual items of \$100,000, or more.

Show (2) each other item or class of items of like description amounting to less than \$250,000, or \$100,000, as applicable, combined into a single entry designated "other items, each less than \$250,000, or \$100,000, as applicable." The entries for each account shall be listed and the account number and the total for each account shall be shown corresponding to the amounts in Schedule 200. In case the character of any item is not fully disclosed by the entries in the columns hereunder, make a full explanation in a footnote.

Report dollars in thousands.

Line No.	Account No. (a)	Item (b)	Amount (c)
1	751	First National Bank of St. Louis - Note payable	\$ 1,000
2			
3			
4	759	Accrued for vacation pay earned during the year 1976	1,861
5		Personal injury accrual	2,011
6		Accrued accounts payable	466
7		Other items, each less than \$250,000	41
8			4,379
9			
10			
11	763	Manufacturers Hanover Leasing Corp.	41
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224. FEDERAL INCOME AND OTHER TAXES ACCRUED

Give the particulars called for with respect to the balances at close of year in accounts Nos. 760, "Federal income taxes accrued" and 761, "Other taxes accrued." (Dollars in thousands)

Line No.	Kind of tax (a)	Previous years (b)	Current year (c)	Balance at close of year (d)
1	Federal income taxes: _____ Total (account 760)	\$ None	\$ None	\$ None
2	Railway property State and local taxes (532) _____		375	375
3	Old-age retirement (532) _____		101	101
4	Unemployment insurance (532) _____		38	38
5	Miscellaneous operating property (535) _____		(8)	(8)
6	Miscellaneous tax accruals (544) _____			
7	All other taxes _____			
8	Total (account 761)	None	506	506

NOTES AND REMARKS

225. ITEMS IN SELECTED RESERVE AND OTHER LIABILITY ACCOUNTS

Give description and particulars for each item or class of items of like description in accounts Nos. 771, "Pension and welfare reserves"; 774, "Casualty and other reserves"; 782, "Other liabilities"; and 784 "Other deferred credits," at the close of the year. Show creditor (or class of creditors) for deferred liabilities, and appropriate description of each class of operating reserve and for items of deferred credits. Show the three largest items regardless of the dollar amount and all other items (or the aggregate of a class of items of like description)

amounting to \$250,000 or more. Each item or class of items of like description amounting to less than \$250,000 may be combined into a single entry designated "Other items, each less than \$250,000." The entries for each account shall be listed and the account number and the total for each account shall be shown corresponding to the amounts in Schedule 200. In case the character of any item is not fully disclosed by the entries in the columns hereunder, make a full explanation in a footnote. (Dollars in thousands)

Line No.	Account No. (a)	Item (b)	Amount (c)
			\$
	774		None
1			
2			
3			
4	782	Manufacturers Hanover Leasing Corp.	73
5		McKinley Iron Co. - Track Refund	6
6		Trammell Crow Co. - Track Refund	4
7		Other items, each less than \$250,000	10
8			93
9			
10			
11			
12	784	Prebankruptcy Traffic Balances due from Penn Central	130
13		Amtrak Suspense - clearing account	61
14		Individuals and companies - suspense	112
15		Other items, each less than \$250,000	59
16			362
17			
18			
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NOTES AND REMARKS

228. CAPITAL STOCK

Give particulars of the various issues of capital stock of the respondent, distinguishing separate issues of any general class, if different in any respect.

In the second section list particulars of the various issues on the same lines and in the same order as in the first section.

Identify the entries in columns (m) to (p), inclusive, in a manner which will indicate whether par value or the number of shares is shown.

In stating the date of an authorization the date of the latest assent or ratification necessary to its validity should be shown; e. g., in case an authorization is required to be ratified by stockholders after action by the board of directors, but is not required to be approved by any State or other governmental board or officer, give the date of approval by stockholders; if the assent of

a State railroad commission or other public board or officer is necessary, give the date of such assent, or if subsequent to such assent notice has to be filed with a secretary of state or other public officer and a tax or other fee has to be paid as a condition precedent to the validity of the issue, give the date of such payment. In case some condition precedent has to be complied with after the approval and ratification of the stockholders has been obtained, state, in a footnote, the particulars of such condition and of the respondent's compliance therewith.

For the purposes of this report, capital stock and other securities are considered to be *nominally issued* when certificates are signed and sealed and placed with the proper officer for sale and delivery or are pledged or otherwise placed in some special fund of the respondent. They are considered to be *actually is-*

sued when sold to a bona fide purchaser for a valuable consideration, and such purchaser holds them free from control by the respondent. All securities actually issued and not reacquired by or for the respondent are considered to be *actually outstanding*. If reacquired by or for the respondent under such circumstances as require them to be considered as held alive, and not canceled or retired, they are considered to be *nominally outstanding*.

Column (d) refers to the initial preference dividend payable before any common dividend; columns (k) and (l) to participations in excess of initial preference dividend; at a specified percentage or amount (nonpar stock) (column (k)) or a percentage or proportion of the profits (column (l)).

(Dollars in thousands)

PREFERRED STOCK

Line No.	Class of stock (a)	Date issue was authorized (b)	Par value per share (if nonpar, so state) (c)	Dividend rate specified in contract (d)	Total amount of accumulated dividends (e)	Cumulative			Noncumulative ("Yes" or "No") (h)	Other Provisions of Contract			
						To extent earned ("Yes" or "No") (f)	Fixed rate or percent specified by contract (g)	Fixed rate or percent specified by contract (g)	Convertible ("Yes" or "No") (i)	Callable or redeemable ("Yes" or "No") (j)	Participating Dividends	Fixed amount or percent (Specify) (k)	Fixed ratio with common (Specify) (l)
1	Common	7-30-89	100	x x x x	x x x	x x x x	x x x x	x x x x	x x x x	x x x x	x x x x	x x x x	x x x x
2		4-17-93	100	x x x x	x x x	x x x x	x x x x	x x x x	x x x x	x x x x	x x x x	x x x x	x x x x
3		12-10-02	100	x x x x	x x x	x x x x	x x x x	x x x x	x x x x	x x x x	x x x x	x x x x	x x x x
4		10-27-22	100	x x x x	x x x	x x x x	x x x x	x x x x	x x x x	x x x x	x x x x	x x x x	x x x x
5	Preferred												
6													
7													
8	Debtenture												
9	Receipts outstanding for installments paid*												
10	TOTAL			x x x x		x x x x	x x x x	x x x x	x x x x	x x x x	x x x x	x x x x	x x x x

PAR VALUE OF PAR-VALUE STOCK OR NUMBER OF SHARES OF NONPAR STOCK

Line No.	Authorized (m)	Authenticated (n)	Nominally Issued and		Actually issued (q)	Reacquired and		Held in special funds or in treasury or pledged securities by symbol "P" (s)	STOCK ACTUALLY OUTSTANDING AT CLOSE OF YEAR			
			Canceled (p)	Held in special funds or in treasury or pledged securities by symbol "P" (o)		Canceled (r)	Number of shares (t)	Par value of par-value stock (u)	Par value of stock without par value (v)	None	3,294	32,936
1	7,000	3,294			3,294				\$			
2	5,000								\$			
3	38,000											
4	50,000											
5												
6												
7												
8												
9												
10												

*State the class of capital stock covered by the receipts.

229. CAPITAL STOCK CHANGES DURING THE YEAR

Give full particulars of stocks actually or nominally issued (either original issues or reissues) and of stocks reacquired or canceled during the year.

In the second section of the schedule show the particulars of the several issues on the same lines and in the same order as in the first section.

In column (c) state whether issued for construction of new properties, for additions and betterments, for purchase of railroad or other property, for conversion, for acquisition of securities, for reorganization, or for other corporate purposes. If an issue of securities was authorized for more than one purpose, state amount applicable to each purpose. Also give the number and date of the authorization by the public authority

under whose control such issue was made, naming such authority. In column (e) include as cash all money, checks, drafts, bills of exchange and other commercial paper payable at par on demand. For nominally issued stock, show returns in columns (a), (b), (c), and (d) only. For each class of stock actually issued, the sum of the entries in columns (e), (f), and (h), plus discounts or less premiums in column (g), should equal the total par value or the book value represented by the total number of shares reported in column (d).

Particulars concerning the reacquirement of stock that was actually outstanding should be given in columns (a), (i), and (j).

(Dollars in thousands)

Line No.	Class of stock (a)	STOCKS ISSUED DURING YEAR			
		Date of issue (b)	Purpose of the issue and authority (c)	Par value (for nonpar stock show the number of shares) (d)	Net proceeds received for issue (cash or its equivalent) (e)
1				\$	\$
2					
3					
4					
5					
6					
7			----- NONE -----		
8					
9					
10					
11					
12					
13					
14					
15			Total		

STOCKS ISSUED DURING YEAR—Concluded				STOCKS REACQUIRED DURING YEAR		Remarks (k)
Line No.	Cash value of other property acquired or services received as consideration for issue (f)	Net total discounts (in black) or premiums (in red). Excludes entries in column (h) (g)	Expense of issuing capital stock (h)	Par value (For nonpar stock show the number of shares) (i)	Purchase price (j)	
1	\$	\$	\$	\$	\$	
2						
3						
4						
5						
6						
7						
8			----- NONE -----			
9						
10						
11						
12						
13						
14						
15						

230. STOCK LIABILITY FOR CONVERSION OF SECURITIES OF OTHER COMPANIES

If at the close of the year respondent was subject to any liability to issue its own capital stock in exchange for outstanding securities of constituent of other companies, give full particulars thereof hereunder, includ-

ing names of parties to contracts and abstracts of terms of contracts whereunder such liability exists.

----- NONE -----	

231. CAPITAL SURPLUS

Give an analysis in the form called for below of capital surplus accounts. In column (a) give a brief description of the item added or deducted and in column (b) insert the contra account number to which the

amount stated in column (c), (d) or (e) was charged or credited. (Dollars in thousands)

Line No.	Item (a)	Contra account number (b)	ACCOUNT NO.		
			794. Premiums and Assessments on Capital Stock (c)	795. Paid-In Surplus (d)	796. Other Capital Surplus (e)
1	Balance at beginning of year	x x x	\$ None	\$ 18	\$ None
	Additions during the year (describe):				
2					
3					
4					
5					
6	Total additions during the year	x x x	None	None	None
	Deductions during the year (describe):				
7					
8					
9					
10	Total deductions	x x x	None	None	None
11	Balance at close of year	x x x	None	18	None

232. RETAINED INCOME—APPROPRIATED

Give an analysis in the form called for below of account No. 797, "Retained income—Appropriated." (Dollars in thousands)

Line No.	Class of appropriation (a)	Credits during year (b)	Debits during year (c)	Balance at close of year (d)
		\$	\$	\$
1	Additions to property through retained income			
2	Funded debt retired through retained income			
3	Sinking fund reserves			
4	Incentive per diem funds			
5	Miscellaneous fund reserves			
6	Retained income—Appropriated not specifically invested			
	Other appropriations (specify):			
7				
8				
9				
10				
11				
12				
13				
14				
15				
16	TOTAL	None	None	None

233 CONTINGENT ASSETS AND LIABILITIES

1. Give particulars with respect to contingent assets and liabilities at the close of the year, in accordance with Instruction 6—6 in the Uniform System of Accounts for Railroad Companies, that are not reflected in the accounts of the respondent. Show the three largest items regardless of the dollar amount and all other items amounting to \$250,000, or more. If an actual monetary amount is not known and an estimate of the amount of any item involved is not feasible, disclosure should be made describing the contingency and explaining why an estimate is not determinable.

Examples of contingent liabilities are items which may become obliga-

tions as a result of pending or threatened litigation, assessments or possible assessments of additional taxes and agreements or obligations to repurchase securities or property.

2. Information concerning the guaranties and suretyships are to be shown in other schedules provided for those items and not in this schedule.

3. In column (a) give a description of each item of contingent assets and liabilities under an inserted caption "CONTINGENT ASSETS" or "CONTINGENT LIABILITIES," as appropriate, and in column (b) show the amount of each item.

(Dollars in thousands)

Line No.	Item (a)	Amount (b)
1		\$
2		
3		
4		
5		
6		
7		
8		
9		
10		
11		
12		
13		
14		
15		
16		
17		
18	— NONE —	
19		
20		
21		
22		
23		
24		
25		
26		
27		
28		
29		
30		
31		
32		
33		
34		
35		
36		
37		
38		
39		
40		
41		
42		
43		
44		
45		
46		
47		

234. GUARANTIES AND SURETYSHIPS

1. If the respondent was under obligation as guarantor or surety for the performance by any other corporation or other association of any agreement or obligation, show the particulars of each contract of guaranty or suretyship in effect at the close of the year or entered into and expired during the year.

This inquiry does not cover the case of ordinary commercial paper maturing on demand or not later than 2 years after date of issue. (Dollars in thousands)

Line No.	Names of all parties principally and primarily liable (a)	Description (b)	Amount of contingent liability (c)	Sole or joint contingent liability (d)
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18		— NONE —		
19				
20				
21				
22				
23				
24				
25				
26				
27				
28				
29				
30				
31				
32				
33				
34				
35				
36				
37				
38				

2. If any corporation or other association was under obligation as guarantor or surety for the performance by the respondent of any agreement or obligation, show for each contract of guaranty or suretyship in effect at the close of the year or entered into and expired during the year, the particulars called for hereunder.

This inquiry does not cover the case of ordinary commercial paper maturing on demand or not later than 2 years after date of issue, nor does it include ordinary surety bonds or undertakings on appeals in court proceedings.

Line No.	Finance Docket number, title, maturity date and concise description of agreement or obligation (a)	Names of all guarantors and sureties (b)	Amount of contingent liability of guarantors (c)	Sole or joint contingent liability (d)
1			\$	
2				
3				
4				
5				
6				
7				
8				
9				

235. PROPRIETARY COMPANIES

Give particulars called for regarding inactive proprietary companies, as defined in Schedule No. 411, page 94. The separation of accounts 731 and 732 into the various subdivisions shown below should be estimated, if not

actually shown on respondent's books. Enter brief designations of the several proprietary companies at the heads of their respective columns. (Dollars in thousands)

Line No.	Item				
	Mileage owned:				
1	Road, State of _____				
2	Road, State of _____				
3	Road, State of _____				
4	Second and additional main tracks _____				
5	Passing tracks, cross-overs, and turn-outs _____				
6	Way switching tracks _____				
7	Yard switching tracks _____				
	Road and equipment property:	\$	\$	\$	\$
8	Road _____				
9	Equipment _____				
10	General expenditures _____				
11	Other property accounts* _____				
12	Total (account 731) _____				
	Improvements on leased property:				
13	Road _____				
14	Equipment _____				
15	General expenditures _____				
16	Total (account 732) _____				
17	Depreciation and amortization (accounts 735, 736, and 785) _____				
18	Capital stock (account 791) _____				
19	Funded debt unmatured (account 765) _____				
20	Debt in default (account 768) _____				
21	Amounts payable to affiliated companies (account 769) _____				

Line No.	Item				
	Mileage owned:				
1	Road, State of _____				
2	Road, State of _____				
3	Road, State of _____				
4	Second and additional main tracks _____				
5	Passing tracks, cross-overs, and turn-outs _____				
6	Way switching tracks _____				
7	Yard switching tracks _____				
	Road and equipment property:	\$	\$	\$	\$
8	Road _____				
9	Equipment _____				
10	General expenditures _____				
11	Other property accounts* _____				
12	Total (account 731) _____				
	Improvements on leased property:				
13	Road _____				
14	Equipment _____				
15	General expenditures _____				
16	Total (account 732) _____				
17	Depreciation and amortization (accounts 735, 736, and 785) _____				
18	Capital stock (account 791) _____				
19	Funded debt unmatured (account 765) _____				
20	Debt in default (account 768) _____				
21	Amounts payable to affiliated companies (account 769) _____				

*Includes account Nos. 80, "Other elements of investment," and 90, "Construction work in progress."

310. RAILWAY OPERATING REVENUES

1. State the railway operating revenues of the respondent for the year classifying them in accordance with the Uniform System of Accounts for Railroad Companies and distribute the amounts among the classes of service as indicated. In the absence of records separating revenues between freight and passenger trains, the distribution should be estimated on the basis of the best data available.

2. Assign rail-line revenues, including revenues from water transfers and highway motor vehicle operations, to "Freight service" or to "Passenger and allied services" according to the type of train (or other equipment) by which the traffic moved.

3. Incidental revenues should be assigned as provided for in the schedule.

4. Revenues which are not assignable to freight service or to passenger and allied services are includible in column (e) only in cases where the related operating expenses are reportable in column (i) of schedule No. 320. If the expenses are assigned to the classes of service mentioned, the revenues, likewise, should be distributed on an equitable basis.

5. Any unusual accruals involving substantial amounts included in column (b) should be fully explained in a footnote.
(Dollars in thousands)

Line No.	Class of railway operating revenues (a)	Amount of revenue for the year (b)	RAIL-LINE REVENUES, INCLUDING WATER TRANSFERS		Other revenues not assignable to freight or to passenger and allied services (e)		Remarks (f)
			Assignable to freight service (c)	Assignable to passenger and allied services (d)			
		\$	\$	\$	\$		
	Transportation—Rail-Line						
1	(101) Freight*				XX	XX	
2	(102) Passenger*				XX	XX	
3	(103) Baggage				XX	XX	
4	(104) Sleeping car				XX	XX	
5	(105) Parlor and chair car				XX	XX	
6	(108) Other passenger-train†				XX	XX	
7	(109) Milk				XX	XX	
8	(110) Switching*	40,261	40,261		XX	XX	
9	(113) Water transfers						
10	Total rail-line transportation revenue	40,261	40,261	None	None		
	Incidental						
11	(131) Dining and buffet				XX	XX	
12	(132) Hotel and restaurant						
13	(133) Station, train, and boat privileges	1	1				
14	(135) Storage—Freight			XX	XX	XX	XX
15	(137) Demurrage	815	815	XX	XX	XX	XX
16	(138) Communication						
17	(139) Grain elevator			XX	XX	XX	XX
18	(141) Power						
19	(142) Rents of buildings and other property	51	51				
20	(143) Miscellaneous	466	97			369	
21	Total incidental operating revenue	1,333	964	None		369	
	Joint Facility						
22	(151) Joint facility—Cr						
23	(152) Joint facility—Dr						
24	Total joint facility operating revenue						
25	Total railway operating revenues	41,594	41,225	None		369	

*Report hereunder the charges to these accounts representing payments made to others for—

- 26 Terminal collection and delivery services when performed in connection with line-haul transportation of freight on the basis of freight tariff rates: \$ None
(a) Of the amount reported for item A.1. % (to nearest whole number) represents payments for collection and delivery of LCL freight either in TOFC trailers or otherwise. The percentage reported is (check one):
Actual (), Estimated ().
- 27 Switching services when performed in connection with line-haul transportation of freight on the basis of switching tariffs and allowances out of freight rates, including the switching of empty cars in connection with a revenue movement \$ None
Substitute highway motor service in lieu of line-haul rail service performed under tariffs published by rail carriers (does not include traffic moved on joint rail-motor rates):
- 28 (a) Payments for transportation of persons \$ None
29 (b) Payments for transportation of freight shipments \$ None
- 30 †Governmental aid for providing passenger commuter or other passenger-train service included in account 108, as provided in item (d) of that account \$ None

NOTE: Gross charges for protective services to perishable freight, without deduction for any proportion thereof credited to account No. 101, "Freight" (not required from switching and terminal companies).

- 31 Charges for service for the protection against heat \$ None
32 Charges for service for the protection against cold \$ None

320. RAILWAY OPERATING EXPENSES

State the railway operating expenses on respondent's road for the year, classifying them in accordance with the Uniform System of Accounts for Railroad Companies, and analyzing them in accordance with the Commission's rules governing the separation of operating expenses between

freight and passenger service; railroads. The returns to accounts 202-221 should be classified as provided for by instructions pertaining to those accounts in the effective rules. The designations shown in column (a) for these accounts are defined as follows:

Line No.	Name of railway operating expense account (a)	Amount of operating expenses for the year (b)
	Maintenance of Way and Structures	\$
1	(201) Superintendence	337
2	(202) Roadway maintenance—Yard switching tracks	118
3	Roadway maintenance—Way switching tracks	
4	Roadway maintenance—Running tracks	
5	(206) Tunnels and subways—Yard switching tracks	
6	Tunnels and subways—Way switching tracks	
7	Tunnels and subways—Running tracks	
8	(208) Bridges, trestles, and culverts—Yard switching tracks	118
9	Bridges, trestles, and culverts—Way switching tracks	
10	Bridges, trestles, and culverts—Running tracks	
11	(210) Elevated structures—Yard switching tracks	6
12	Elevated structures—Way switching tracks	
13	Elevated structures—Running tracks	
14	(212) Ties—Yard switching tracks	364
15	Ties—Way switching tracks	
16	Ties—Running tracks	
17	(214) Rails—Yard switching tracks	74
18	Rails—Way switching tracks	
19	Rails—Running tracks	
20	(216) Other track material—Yard switching tracks	357
21	Other track material—Way switching tracks	
22	Other track material—Running tracks	
23	(218) Ballast—Yard switching tracks	41
24	Ballast—Way switching tracks	
25	Ballast—Running tracks	
26	(220) Track laying and surfacing—Yard switching tracks	1,034
27	Track laying and surfacing—Way switching tracks	
28	Track laying and surfacing—Running tracks	
29	(221) Fences, snowsheds, and signs—Yard switching tracks	3
30	Fences, snowsheds, and signs—Way switching tracks	
31	Fences, snowsheds, and signs—Running tracks	
32	(227) Station and office buildings	179
33	(229) Roadway buildings	21
34	(231) Water stations	
35	(233) Fuel stations	8
36	(235) Shops and engine houses	94
37	(237) Grain elevators	
38	(239) Storage warehouses	
39	(241) Wharves and docks	
40	(243) Coal and ore wharves	
41	(244) TOFC/COFC terminals	
42	(247) Communication systems	22
43	(249) Signals and interlockers	514
44	(253) Power plants	
45	(257) Power-transmission systems	25
46	(265) Miscellaneous structures	
47	(266) Road property—Depreciation (p. 82)	449
48	(267) Retirements—Road (p. 82)	61
49	(269) Roadway machines	154

320. RAILWAY OPERATING EXPENSES—Continued

Yard switching tracks.—Yards where separate switching services are maintained, including classification, house, team, industry, and other tracks switched by yard locomotives.

Way switching tracks.—Station, team, industry, and other switching tracks for which no separate switching service is maintained.

Running tracks.—Running tracks, passing tracks, cross-overs, etc., including turn-outs from those tracks to clearance points.

Any unusual accruals involving substantial amounts included in column (b) should be fully explained in a footnote.
(Dollars in thousands)

RAIL-LINE EXPENSES, INCLUDING WATER TRANSFERS						Other expenses not related to either freight or to passenger and allied services (i)	Line No.
Expenses related solely to freight service (c)	Common expenses apportioned to freight service (d)	Total freight expense (e)	Related solely to passenger and allied services (f)	Common expenses apportioned to passenger and allied services (g)	Total passenger expense (h)		
\$ 337	\$	\$ 337	\$	\$	\$	\$	1
118		118					2
							3
							4
							5
							6
							7
118		118					8
							9
							10
6		6					11
							12
							13
364		364					14
							15
							16
74		74					17
							18
							19
357		357					20
							21
							22
41		41					23
							24
							25
1,034		1,034					26
							27
							28
3		3					29
							30
							31
179		179					32
21		21					33
							34
8		8					35
94		94					36
							37
							38
							39
							40
							41
22		22					42
514		514					43
							44
25		25					45
							46
449		449					47
61		61					48
154		154					49

320. RAILWAY OPERATING EXPENSES—Continued

Line No.	Name of railway operating expense account (a)	Amount of operating expenses for the year (b)
Maintenance of Way and Structures—Continued		\$
50	(270) Dismantling retired road property _____	52
51	(271) Small tools and supplies _____	133
52	(272) Removing snow, ice, and sand _____	66
53	(273) Public improvements—Maintenance _____	36
54	(274) Injuries to persons _____	437
55	(275) Insurance _____	41
56	(276) Stationery and printing _____	3
57	(277) Employees' health and welfare benefits _____	185
58	(281) Right-of-way expenses _____	
59	(282) Other expenses _____	4
60	(278) Maintaining joint tracks, yards, and other facilities—Dr _____	21
61	(279) Maintaining joint tracks, yards, and other facilities—Cr _____	291
62	Total—All road property depreciation (account 266) _____	449
63	Total—All other maintenance of way and structures accounts _____	4,217
64	Total maintenance of way and structures _____	4,666
Maintenance of Equipment		
65	(301) Superintendence _____	206
66	(302) Shop machinery _____	17
67	(304) Power-plant machinery _____	6
68	(305) Shop and power-plant machinery—Depreciation (p. 84) _____	12
69	(306) Dismantling retired shop and power-plant machinery _____	1
70	(311) Locomotives—Repairs, Diesel locomotives—Yard _____	937
71	Locomotives—Repairs, Diesel locomotives—Other _____	
72	Locomotives—Repairs, Other than Diesel—Yard _____	
73	Locomotives—Repairs, Other than Diesel—Other _____	
74	(314) Freight-train cars—Repairs* _____	18
75	(317) Passenger-train cars—Repairs _____	
76	(318) Highway revenue equipment—Repairs _____	
77	(323) Floating equipment—Repairs _____	
78	(326) Work equipment—Repairs _____	16
79	(328) Miscellaneous equipment—Repairs _____	230
80	(329) Dismantling retired equipment _____	3
81	(330) Retirements—Equipment (p. 84) _____	
82	(331) Equipment—Depreciation (p. 84) _____	354
83	(332) Injuries to persons _____	158
84	(333) Insurance _____	38
85	(334) Stationery and printing _____	15
86	(335) Employees' health and welfare benefits _____	165
87	(339) Other expenses _____	8
88	(336) Joint maintenance of equipment expenses—Dr _____	
89	(337) Joint maintenance of equipment expenses—Cr _____	
90	Total—All equipment depreciation (accounts 305 and 331) _____	366
91	Total—All other maintenance of equipment accounts _____	1,818
92	Total maintenance of equipment _____	2,184
93	*Includes charges for work done by others of _____	\$ 234
94	and credits for work charged to others in the amount of _____	\$ 1,811

320. RAILWAY OPERATING EXPENSES—Continued

RAIL-LINE EXPENSES, INCLUDING WATER TRANSFERS							Line No.
Expenses related solely to freight service (c)	Common expenses apportioned to freight service (u)	Total freight expense (e)	Related solely to passenger and allied services (f)	Common expenses apportioned to passenger and allied services (g)	Total passenger expense (h)	Other expenses not related to either freight or to passenger and allied services (i)	
\$	\$	\$	\$	\$	\$	\$	
52		52					50
133		133					51
66		66					52
36		36					53
437		437					54
41		41					55
3		3					56
185		185					57
							58
4		4					59
21		21					60
291		291					61
449		449					62
4,217		4,217					63
4,666	None	4,666	None	None	None	None	64
							65
206		206					66
17		17					67
6		6					68
12		12					69
1		1					70
937		937					71
							72
							73
18		18					74
							75
							76
							77
16		16					78
230		230					79
3		3					80
							81
354		354					82
158		158					83
38		38					84
15		15					85
165		165					86
8		8					87
							88
							89
366		366					90
1,818		1,818					91
2,184	None	2,184	None	None	None	None	92

320. RAILWAY OPERATING EXPENSES—Continued

Line No.	Name of railway operating expense account (a)	Amount of operating expenses for the year (b)
	Traffic	\$
95	(351) Superintendence	72
96	(352) Outside agencies	
97	(353) Advertising*	1
98	(354) Traffic associations	
99	(355) Fast freight lines	
100	(356) Industrial and immigration bureaus	
101	(357) Insurance	10
102	(358) Stationery and printing	3
103	(359) Employees' health and welfare benefits	
104	(360) Other expenses	86
105	Total traffic	
	Transportation—Rail Line	
106	(371) Superintendence	1,253
107	(372) Dispatching trains	463
108	(373) Station employees	497
109	(374) Weighing, inspection, and demurrage bureaus	1
110	(375) Coal and ore wharves	
111	(376) Station supplies and expenses	117
112	(377) Yardmasters and yard clerks	2,664
113	(378) Yard conductors and brakemen	8,325
114	(379) Yard switch and signal tenders	614
115	(380) Yard enginemen	4,741
116	(382) Yard switching fuel	1,093
117	(383) Yard switching power produced	
118	(384) Yard switching power purchased	
119	(388) Servicing yard locomotives	343
120	(389) Yard supplies and expenses	1,535
121	(392) Train enginemen	
122	(394) Train fuel	
123	(395) Train power produced	
124	(396) Train power purchased	
125	(400) Servicing train locomotives	
126	(401) Trainmen	
127	(402) Train supplies and expenses**	
128	(403) Operating sleeping cars	
129	(404) Signal and interlocker operation	
130	(405) Crossing protection	167
131	(406) Drawbridge operation	
132	(407) Communication system operation	44
133	(408) Operating floating equipment	
134	(409) Employees' health and welfare benefits	1,009
135	(410) Stationery and printing	94
136	*Value of transportation issued in exchange for advertising	None
	**Includes gross charges and credits for heater and refrigerator service as follows:	
137	Freight train cars: Refrigerator-Charges	None
138	-Credits	None
139	Heater-Charges	None
140	-Credits	None
141	TOFC trailers: Refrigerator-Charges	None
142	-Credits	None
143	Heater-Charges	None
144	-Credits	None

320. RAILWAY OPERATING EXPENSES—Continued

RAIL-LINE EXPENSES, INCLUDING WATER TRANSFERS							Line No.
Expenses related solely to freight service (c)	Common expenses apportioned to freight service (d)	Total freight expense (e)	Related solely to passenger and allied services (f)	Common expenses apportioned to passenger and allied services (g)	Total passenger expense (h)	Other expenses not related to either freight or to passenger and allied services (i)	
\$ 72	\$	\$ 72	\$	\$	\$	\$	95
							96
1		1					97
							98
							99
							100
							101
10		10					102
3		3					103
							104
86	None	86	None	None	None	None	105
1,253		1,253					106
463		463					107
497		497					108
1		1					109
							110
117		117					111
2,664		2,664					112
8,325		8,325					113
614		614					114
4,741		4,741					115
1,093		1,093					116
							117
							118
343		343					119
1,535		1,535					120
							121
							122
							123
							124
							125
							126
							127
							128
							129
167		167					130
							131
44		44					132
							133
1,009		1,009					134
94		94					135

320. RAILWAY OPERATING EXPENSES—Continued

Line No.	Name of railway operating expense account (a)	Amount of operating expenses for the year (b)
	Transportation—Rail Line	\$
		24
145	(411) Other expenses	385
146	(414) Insurance	185
147	(415) Clearing wrecks	28
148	(416) Damage to property	
149	(417) Damage to livestock on right of way	254
150	(418) Loss and damage—Freight	
151	(419) Loss and damage—Baggage	
152	(420) Injuries to persons	1,866
153	(421) TOFC/COFC terminals	
154	(422) Other highway transportation expenses	66
155	(390) Operating joint yards and terminals—Dr	841
156	(391) Operating joint yards and terminals—Cr	
157	(412) Operating joint tracks and facilities—Dr	
158	(413) Operating joint tracks and facilities—Cr	
159	Total transportation—Rail line	24,927
	Miscellaneous Operations	
160	(441) Dining and buffet service	
161	(442) Hotels and restaurants	
162	(443) Grain elevators	
163	(445) Producing power sold	
164	(446) Other miscellaneous operations	128
165	(449) Employees' health and welfare benefits	6
166	(447) Operating joint miscellaneous facilities—Dr	
167	(448) Operating joint miscellaneous facilities—Cr	
168	Total miscellaneous operations	134
	General	
169	(451) Salaries and expenses of general officers	376
170	(452) Salaries and expenses of clerks and attendants	462
171	(453) General office supplies and expenses	182
172	(454) Law expenses	347
173	(455) Insurance	2
174	(456) Employees' health and welfare benefits	51
175	(457) Pensions	337
176	(458) Stationery and printing	36
177	(460) Other expenses*	4,064
178	(461) General joint facilities—Dr	3,741
179	(462) General joint facilities—Cr	2,116
180	Total general expenses	34,113
181	Grand total railway operating expenses	82.01 %
182	Operating ratio (ratio of operating expenses to operating revenues) percent. (Two decimal places required)	\$ 26,419
183	Amount of employee compensation † (applicable to the current year) chargeable to operating expenses	

*Give description and amount of charges to account No. 460, "Other expenses," for severance payments made to employees. This includes payments made as a result of agreements with employee organizations and awards pursuant to decisions of arbitration boards or by specific orders of this Commission or by voluntary action on the part of respondent. This also includes severance payments in cases relating to mergers and situations involving reduction in employees because of abandonment or consolidation of facilities.

Description of payments	Amount
Severance payments	\$ 3,317
Protective payments	649
	\$ 3,966

†Includes "straight time paid for" in train and engine service, and "time actually worked and paid for at straight time rates" in other services; all overtime in train and engine service, and overtime paid for at punitive rates in other services; and "constructive allowances, including vacations and holidays" in train and engine service and "vacations, holidays, and other allowances" in other services. (Compensation chargeable to operating expenses applicable to prior years, which was paid or is payable under labor awards of the current year or for other reasons, should be reported under Instruction 6, ICC Wage Statistics Forms A and B, Monthly Report of Employees, Service and Compensation, and not included in Schedule 320.)

320. RAILWAY OPERATING EXPENSES—Concluded

RAIL-LINE EXPENSES, INCLUDING WATER TRANSFERS							Line No.
Expenses related solely to freight service (c)	Common expenses apportioned to freight service (d)	Total freight expense (e)	Related solely to passenger and allied services (f)	Common expenses apportioned to passenger and allied services (g)	Total passenger expense (h)	Other expenses not related to either freight or to passenger and allied services (i)	
\$ 24	\$	\$ 24	\$	\$	\$	\$	145
385		385					146
185		185					147
28		28					148
							149
254		254					150
							151
1,866		1,866					152
							153
66		66					154
841		841					155
							156
							157
24,927	None	24,927	None	None	None	None	158
							159
							160
							161
							162
							163
						128	164
						6	165
							166
None	None	None	None	None	None	134	167
							168
376		376					169
462		462					170
182		182					171
347		347					172
2		2					173
51		51					174
337		337					175
36		36					176
4,064		4,064					177
							178
3,741		3,741					179
2,116	None	2,116	None	None	None	None	180
33,979	None	33,979	None	None	None	134	181

322. ROAD PROPERTY—DEPRECIATION

Give the particulars called for with respect to the amount charged to account 266, "Road property—Depreciation," for the year.

Line No.	Subaccount (Dollars in thousands)	Amount of operating expenses for the year
	(a)	(b)
		\$
1	(1) Engineering _____	11
2	(2 1/2) Other right-of-way expenditures _____	1
3	(3) Grading _____	38
4	(5) Tunnels and subways _____	9
5	(6) Bridges, trestles, and culverts _____	11
6	(7) Elevated structures _____	9
7	(13) Fences, snowsheds, and signs _____	1
8	(16) Station and office buildings _____	75
9	(17) Roadway buildings _____	6
10	(18) Water stations _____	
11	(19) Fuel stations _____	1
12	(20) Shops and enginehouses _____	58
13	(21) Grain elevators _____	
14	(22) Storage warehouses _____	
15	(23) Wharves and docks _____	
16	(24) Coal and ore wharves _____	
17	(25) TOFC/COFC terminals _____	
18	(26) Communication systems _____	7
19	(27) Signals and interlockers _____	172
20	(29) Power plants _____	1
21	(31) Power _____	1
22	(35) Miscellaneous structures _____	
23	(37) Roadway machines _____	35
24	(39) Public improvements—Construction _____	13
25	All other road accounts _____	
26	Total (account 266) _____	449

324. RETIREMENTS—ROAD

Give the particulars called for with respect to the amount included in account 267, "Retirements—Road," for the year.

Line No.	Subaccount (Dollars in thousands)	Amount of operating expenses for the year
	(a)	(b)
		\$
1	(1) Engineering _____	
2	(2 1/2) Other right-of-way expenditures _____	
3	(3) Grading _____	3
4	(5) Tunnels and subways _____	
5	(8) Ties _____	5
6	(9) Rails _____	(3)
7	(10) Other track material _____	44
8	(11) Ballast _____	1
9	(12) Track laying and surfacing _____	10
10	(38) Roadway small tools _____	
11	(39) Public improvements—Construction _____	1
12	(43) Other expenditures—Road _____	
13	(76) Interest during construction _____	
14	(77) Other expenditures—General _____	
15	(80) Other elements of investment _____	
16	All other road accounts _____	61
17	Total (account 267) _____	61

322. ROAD PROPERTY—DEPRECIATION

RAIL-LINE EXPENSES, INCLUDING WATER TRANSFER							Line No.
Expenses related solely to freight service (c)	Common expenses apportioned to freight service (d)	Total freight expense (e)	Related solely to passenger and allied services (f)	Common expenses apportioned to passenger and allied services (g)	Total passenger expense (h)	Other expenses not related to either freight or to passenger and allied services (i)	
\$ 11	\$	\$ 11	\$	\$	\$	\$	1
1		1					2
38		38					3
9		9					4
11		11					5
9		9					6
1		1					7
75		75					8
6		6					9
							10
1		1					11
58		58					12
							13
							14
							15
							16
							17
7		7					18
172		172					19
1		1					20
1		1					21
							22
35		35					23
13		13					24
							25
449	None	449	None	None	None	None	26

324. RETIREMENTS—ROAD

RAIL-LINE EXPENSES, INCLUDING WATER TRANSFERS							Line No.
Expenses related solely to freight service (c)	Common expenses apportioned to freight service (d)	Total freight expense (e)	Related solely to passenger and allied services (f)	Common expenses apportioned to passenger and allied services (g)	Total passenger expense (h)	Other expenses not related to either freight or to passenger and allied services (i)	
\$	\$	\$	\$	\$	\$	\$	1
							2
3		3					3
							4
5		5					5
(3)		(3)					6
44		44					7
1		1					8
10		10					9
							10
1		1					11
							12
							13
							14
							15
							16
61	None	61	None	None	None	None	17

326. SHOP AND POWER-PLANT MACHINERY—DEPRECIATION

Give the particulars called for with respect to the amount charged to account 305, "Shop and power-plant machinery—Depreciation," for the year.

Line No.	Subaccount (a)	(Dollars in thousands)	Amount of operating expenses for the year (b)
			\$
1	(44) Shop machinery _____		8
2	(45) Power-plant machinery _____		4
3	Total (account 305) _____		12

328. RETIREMENTS—EQUIPMENT

Give the particulars called for with respect to the amount included in account 330, "Retirements—Equipment," for the year.

Line No.	Subaccount (a)	(Dollars in thousands)	Amount of operating expenses for the year (b)
			\$
1	(52) Locomotives _____		
2	(53) Freight-train cars _____		
3	(54) Passenger-train cars _____		
4	(55) Highway revenue equipment _____		
5	(56) Floating equipment _____		
6	(57) Work equipment _____		
7	(58) Miscellaneous equipment _____		
8	(76) Interest during construction _____		
9	(77) Other expenditures—General _____		
10	(80) Other elements of investment _____		
11	Total (account 330) _____		None

330. EQUIPMENT—DEPRECIATION

Give the particulars called for with respect to the amount charged to account 331, "Equipment—Depreciation," for the year.

Line No.	Subaccount (a)	(Dollars in thousands)	Amount of operating expenses for the year (b)
			\$
1	(52) Locomotives-Yard _____		323
2	(52) Locomotives-Other _____		
3	(53) Freight-train cars _____		12
4	(54) Passenger-train cars _____		
5	(55) Highway revenue equipment _____		
6	(56) Floating equipment _____		
7	(57) Work equipment _____		9
8	(58) Miscellaneous equipment _____		10
9	Total (account 331) _____		354

326. SHOP AND POWER-PLANT MACHINERY—DEPRECIATION—Continued

RAIL-LINE EXPENSES, INCLUDING WATER TRANSFERS							Line No.
Expenses related solely to freight service (c)	Common expenses apportioned to freight service (d)	Total freight expense (e)	Related solely to passenger and allied services (f)	Common expenses apportioned to passenger and allied services (g)	Total passenger expense (h)	Other expenses not related to either freight or to passenger and allied services (i)	
\$	\$	\$	\$	\$	\$	\$	
8		8					1
4		4					2
12	None	12	None	None	None	None	3

328. RETIREMENTS-EQUIPMENT—Continued

RAIL-LINE EXPENSES, INCLUDING WATER TRANSFERS							Line No.
Expenses related solely to freight service (c)	Common expenses apportioned to freight service (d)	Total freight expense (e)	Related solely to passenger and allied services (f)	Common expenses apportioned to passenger and allied services (g)	Total passenger expense (h)	Other expenses not related to either freight or to passenger and allied services (i)	
\$	\$	\$	\$	\$	\$	\$	
							1
							2
							3
							4
							5
							6
							7
							8
							9
							10
None	None	None	None	None	None	None	11

330. EQUIPMENT-DEPRECIATION—Continued

RAIL-LINE EXPENSES, INCLUDING WATER TRANSFERS							Line No.
Expenses related solely to freight service (c)	Common expenses apportioned to freight service (d)	Total freight expense (e)	Related solely to passenger and allied services (f)	Common expenses apportioned to passenger and allied services (g)	Total passenger expense (h)	Other expenses not related to either freight or to passenger and allied services (i)	
\$	\$	\$	\$	\$	\$	\$	
323		323					1
							2
12		12					3
							4
							5
							6
9		9					7
10		10					8
354	None	354	None	None	None	None	9

350. RAILWAY TAX ACCRUALS

1. In Sections A and B show the particulars called for with respect to net accruals of taxes on railroad property, and U.S. Government taxes charged to account 532, "Railway tax accruals" of the respondent's In-

come account for the year.

2. In Section C show an analysis and distribution of Federal income taxes. (Dollars in thousands)

A. Other than U.S. Government Taxes					
Line No.	State (a)	Amount (b)	State (a)	Amount (b)	Line No.
		\$		\$	
1	Alabama		South Dakota		41
2	Alaska		Tennessee		42
3	Arizona		Texas		43
4	Arkansas		Utah		44
5	California		Vermont		45
6	Colorado		Virginia		46
7	Connecticut		Washington		47
8	Delaware		West Virginia		48
9	Florida		Wisconsin		49
10	Georgia		Wyoming		50
11	Hawaii		District of Columbia		51
12	Idaho				
13	Illinois	293	Other		
14	Indiana		Canada		52
15	Iowa		Mexico		53
16	Kansas		Puerto Rico		54
17	Kentucky				55
18	Louisiana		Total—Other than U.S. Government Taxes	1,015	56
19	Maine				
20	Maryland		B. U.S. Government Taxes		
21	Massachusetts		Kind of tax (a)	Amount (b)	
22	Michigan				
23	Minnesota			\$	
24	Mississippi		Income taxes:		
25	Missouri	722	Normal tax and surtax		57
26	Montana		Excess profits		58
27	Nebraska		Total—Income taxes		59
28	Nevada		Old-age retirement*	3,651	60
29	New Hampshire		Unemployment insurance	403	61
30	New Jersey		All other United States Taxes	3	62
31	New Mexico		Total—U.S. Government taxes	4057	63
32	New York		Grand Total—Railway Tax Accruals (account 532)	5,072	64
33	North Carolina				
34	North Dakota				
35	Ohio				
36	Oklahoma		*Includes taxes for hospital insurance (Medicare) and supplemental annuities as follows:		
37	Oregon				
38	Pennsylvania		Hospital insurance	\$ 127	65
39	Rhode Island		Supplemental annuities	411	66
40	South Carolina				

350. RAILWAY TAX ACCRUALS—Continued

Changes Approved by GAO
B-180230 (R0399)

C. Analysis of Federal Income Taxes

1. In column (a) are listed the particulars which most often cause a differential between taxable income and pretax accounting income. Other particulars which cause such a differential should be listed under the caption "Other", including State and other taxes deferred if computed separately. Minor items each less than \$100,000 may be combined in a single entry under "Other".

2. Indicate in column (b) the beginning of the year total of accounts 714, 744, 762 and 786 applicable to each particular item in column (a).

3. Indicate in column (c) the net change in accounts 714, 744, 762 and 786 for the net tax effect of timing differences originating and reversing in the current accounting period.

4. Indicate in column (d) any adjustments, as appropriate, including adjustments to eliminate or reinstate deferred tax effects (credits or debits) due to applying or recognizing a loss carry-forward or a loss carry-back.

5. The total of line 10 in columns (c) and (d) should agree with the total of the contra charges (credits) to account 533, provision for deferred taxes, and account 591, provision for deferred taxes - extraordinary items, for the current year.

6. Indicate in column (e) the cumulative total of columns (b), (c), and (d). The total of column (e) must agree with the total of accounts 714, 744, 762 and 786.

Report dollars in thousands.

Line No.	Particulars (a)	Beginning of Year Balance (b)	Net Credits (Charges) for Current Year (c)	Adjustments (d)	End of Year Balance (e)
1	Accelerated depreciation, Sec. 167 I.R.C.; Guideline lives pursuant to Rev. Proc. 62-21	\$	\$	\$	\$
2	Accelerated amortization of facilities Sec. 168 I.R.C.				
3	Accelerated amortization of rolling stock, Sec. 184 I.R.C.				
4	Amortization of rights of way, Sec. 185 I.R.C.				
5	Other (Specify)				
6					
7					
8					
9	Investment tax credit*				
10	TOTALS	None	None	None	None

Distribution of tax expense:

11	(532) Railway tax accruals (Schedule 350(A), line 64)	5,072
12	(544) Miscellaneous tax accruals	64
13	(590) Income taxes on extraordinary items	None
14	Other (specify):	
15		
16		
17		
18	Total tax expense for year	5,136

* Footnotes:

19	Indicate method elected by carrier, as provided in the Revenue Act of 1971, to account for the investment tax credit: Flow-through _____, Deferral _____	
20	If flow-through method was elected, indicate net decrease (or increase) in tax accrual because of investment tax credit	\$ None
21	If deferral method was elected, indicate amount of investment tax credit utilized as a reduction of tax liability for current year	\$ None
22	Deduct amount of current year's investment tax credit applied to reduction of tax liability but deferred for accounting purposes	\$ None
23	Balance of current year's investment tax credit used to reduce current year's tax accrual	\$ None
24	Add amount of prior year's deferred investment tax credits being amortized and used to reduce current year's tax accrual	\$ None
25	Total decrease in current year's tax accrual resulting from use of investment tax credits	\$ None

371. INCOME FROM LEASE OF ROAD AND EQUIPMENT

1. Give particulars called for with respect to road and equipment leased to others during the year, the rent of which is includible in account No. 509, "Income from lease of road and equipment".

2. If the respondent leased to others during all or any part of the year any road and equipment upon which no rent receivable accrued, give par-

ticulars in a footnote. Show the three largest items regardless of the dollar amount and all other items amounting to \$250,000 or more. Each item less than \$250,000 may be combined into a single entry designated "Other items, each less than \$250,000."
(Dollars in thousands)

Line No.	Description of property (a)	Name of lessee (b)	Total rent accrued during year (account 509) (c)
1			\$
2			
3			
4			
5			
		Total	None

371A. ABSTRACT OF TERMS AND CONDITIONS OF LEASES

Give brief abstracts of the terms and conditions of the leases under which the above-stated rents are derived, showing particularly (1) the date of the grant, (2) the chain of title (in case of assignment or subletting) and dates of transfer connecting the original parties with the present parties, (3) the basis on which the amount of the annual rent is determined, and (4) the date when the lease will terminate, or, if the date of termination has not yet been fixed, the provisions governing the termination of the lease. Also give reference to the Interstate Commerce Commission's authority for the lease, if any. If none, state the reasons therefor. Only

changes during the year are required.—Indicate the year in which reference was made to the original lease, and also the year or years in which any change in lease was mentioned.

Copies of leases may be filed in lieu of abstracts above called for. References to copies filed in prior years should be specific.

If the respondent has any reversionary interest in railroad property from which it derives no rent, give the particulars hereunder; if it has no such reversionary interest, state that fact.

— N O N E —

372. MISCELLANEOUS RENT INCOME

Give particulars of rents receivable accrued for use of all properties not otherwise specified under rents receivable. This account is for rent income from property not operated by the respondent but the cost of which is properly included in cost of road and equipment. It should not be confused with operating revenue account No. 142, "Rents of buildings and other property", which is for rent revenue from operated property in road and equipment the cost of operation of which cannot be separately

stated.

Show amount of rent from three properties producing largest income regardless of amount, and all properties producing income of \$250,000, or more. Other properties whose income is less than \$250,000 may be combined into a single entry designated, "Other items, each less than \$250,000 per annum."

Report dollars in thousands.

Line No.	Description of Property		Name of lessee (c)	Amount of rent (d)
	Name (a)	Location (b)		
1	Various Property	St. Louis, Mo.	Union Electric Co.	45
2	" "	" "	St. Louis-San Francisco Ry.	14
3	" "	" "	Eiler Outdoor Adv. Co.	9
4	Other items, each less than \$250,000			152
5				
6				
7				
8				
9				
10				
11			Total	220

375. SEPARATELY OPERATED PROPERTIES - PROFIT OR LOSS

Give particulars of the several separately operated properties of companies having a corporate existence separate and distinct from that of the respondent, the profits or losses resulting from the operation of which are receivable or payable in whole or in part by the respondent, and for each such separately operated property state the amount of such profits or losses accrued to the respondent during the year. Show the three largest

items regardless of the dollar amount and all other items amounting to \$250,000 or more. Each item less than \$250,000 may be combined into a single entry designated "Other items, each less than \$250,000". No dividends or other returns on securities held by or for the respondent should be shown hereunder nor any interest on construction advances or other loans. (Dollar in thousands)

Line No.	Description of property operated (a)	Location of property (b)	Name of operator (c)	ACCRUED TO RESPONDENT	
				Profit (d)	Loss (e)
1				\$	\$
2					
3					
4					
5					
6					
7					
8					
9					
10			Total	None	None

INSTRUCTIONS CONCERNING RETURNS IN SCHEDULE 376. HIRE OF FREIGHT CARS, PAGE 90

1. Show a recapitulation of the total amounts credited and charged during the year to hire of freight cars on account of freight cars leased, freight cars interchanged, private and individual cars, auto racks and highway trailers. The difference between the total amount receivable and the total amount payable should be entered as a balance, receivable or payable as the case may be, and should be consistent with the entry for hire of freight cars in the Income Account, schedule 300.

2. In column (b) show the total car-miles, both loaded and empty whether paid for on loaded and empty basis or loaded basis only. Car-miles, loaded and empty, reported in column (b), lines 1 through 4, relate to total car-miles incurred on lines of respondent by cars rented on a mileage basis, for which payments are reported in columns (d) and (f). Exclude from lines 1 through 4, data applicable to TOFC and COFC cars and cars rented on a combination mileage and per diem* basis. These exclusions should be reported in lines 5 and 6 through 16.

3. On line 5, column (b), enter the total miles, loaded plus empty, incurred on lines of respondent by TOFC and COFC cars for which payments are reported in columns (d) and (f). In columns (c) through (f), as applicable, enter the rentals paid for TOFC and COFC cars regardless of basis for charges.

4. On lines 6, 7, and 8 report data applicable to all cars the rentals for

which are charged only on a combination mileage and per diem* basis. Car-miles loaded and empty, reported in column (b), lines 6, 7, and 8, relate to total car-miles incurred on lines of respondent by cars rented on a combination mileage and time basis* for which payments are reported in columns (d) and (f). Exclude from lines 6, 7, and 8, data reported on lines 1 through 5 and 9 through 16.

5. On lines 9 through 14 report the per diem (time portion) charges applicable to cars rented on a combination mileage and per diem* basis for which the mileage portion was reported on lines 6, 7, and 8. Report on line 15, columns (c) and (d), the car-days paid for and for which payments were received applicable to the unequipped boxcar charges reported on lines 9 through 12. Report on line 16, columns (c) and (d), the car-days paid for and for which payments were received applicable to cars, other than unequipped box cars, for which charges are reported on line 13.

6. Amounts payable to insurance companies and to other non-carrier companies for lease rental of cars should be included on line 17, column (f). Amounts receivable from railroads or other carriers for per diem rental of these cars should be reported on lines 6 through 16, column (c).

7. Line 21 refers to the auto racks separate and apart from the cars on which the racks are installed.

*Combination mileage and per diem refers to cars moving at rates per mile and per day prescribed by the Commission in Docket No. 31358 or updated computations thereof.

Schedule 376.—HIRE OF FREIGHT CARS AND HIGHWAY REVENUE EQUIPMENT

(Dollars in thousands)

Line No.	Item (a)	Car-miles (loaded and empty) See instructions 2, 3, and 4 (b)	CARS OF RESPONDENT OR OTHER CARRIERS (Excluding cars of private car lines)		CARS OF INDIVIDUALS AND COMPANIES NOT CARRIERS (Including cars of private car lines)	
			Gross amount receivable (c)	Gross amount payable (d)	Gross amount receivable (e)	Gross amount payable (f)
	FREIGHT CARS		\$	\$	\$	\$
	Mileage Basis:					
1	Tank cars _____					
2	Refrigerator cars _____					
3	All other cars _____					
4	Total (Lines 1-3) _____					
5	TOFC and/or COFC Cars _____					
	Combination Mileage and Per Diem Basis:					
	Mileage Portion:					
6	Unequipped box cars _____					
7	All other per diem cars _____					
8	Total (Lines 6 and 7) _____					
	Per Diem Portion:					
	Unequipped Box Cars:					
	U.S. Ownership:					
9	Basic _____			147		
10	Incentive _____			53		
	Canadian Ownership:					
11	Basic _____		XXXXXXXXXXXX	2		
12	Incentive _____		XXXXXXXXXXXX	1		
13	All Other Per Diem Cars _____			614		
14	Total Per Diem Portion (Lines 9-13) _____			817		
15	Leased Rental-Railroad, Insurance and Other Companies _____					
16	Other Basis _____					
	CAR-DAYS PAID FOR (Lines 6 through 14)					
17	Unequipped Box Cars _____					
18	All Other Per Diem Cars _____					
	OTHER FREIGHT CARRYING EQUIPMENT					
19	Refrigerated Highway Trailers _____					
20	Other Highway Trailers _____					
21	Auto Racks _____					
22	GRAND TOTAL (Lines 4, 5, 8, 14-16 & 19-21) _____			817		
23	NET BALANCE CARRIED TO INCOME ACCOUNT: CREDIT \$ _____			or DEBIT \$	817	

377. LOCOMOTIVE RENTALS

Give an analysis as requested of amounts credited to account 504, "Rent from locomotives," and amounts charged to account 537, "Rent for locomotives," on account of locomotives leased or otherwise rented. (Dollars in thousands)

Line No.	Item (a)	Amount receivable (b)	Amount payable (c)	Remarks (d)
	Locomotives of respondent or other carriers:	\$	\$	
1	Mileage basis _____			
2	Per diem basis _____			
3	Other basis _____	2	41	
	Locomotives of individuals and companies not carriers:			
4	Mileage basis _____			
5	Per diem basis _____			
6	Lease rental-insurance and other companies _____			
7	Other basis _____			
8	Total _____	2	41	

378. PASSENGER-TRAIN CAR RENTALS

Show a recapitulation of the total amounts credited to account 505, "Rent from passenger-train cars," and amounts charged to account 538, "Rent for passenger-train cars," on account of passenger cars leased, passenger cars interchanged, and private or individual cars. (Dollars in thousands)

Line No.	Item (a)	Amount receivable (b)	Amount payable (c)	Remarks (d)
	Cars of respondent or other carriers:	\$	\$	
1	Mileage basis _____			
2	Per diem basis _____			
3	Other basis _____			
	Cars of individuals and companies not carriers:			
4	Mileage basis _____			
5	Per diem basis _____			
6	Lease rental-insurance and other companies _____			
7	Other basis _____			
8	Total _____	None	None	

383. RENT FOR LEASED ROADS AND EQUIPMENT

1. Give particulars called for with respect to roads and equipment leased from others during the year, the rent for which is includible in account No. 542, "Rent for leased roads and equipment."

2. Rents payable which are not classifiable under one of the three headings provided should be explained in a footnote.

3. If the respondent held under lease during all or any part of the year any road upon which no rent payable accrued, or if any portion of the

charge shown hereunder is for construction on a line in which the respondent's leasehold interest will soon expire, give full particulars in a footnote.

4. Show the three largest items regardless of the dollar amount and all other items amounting to \$250,000 or more. Each item less than \$250,000 may be combined into a single entry designated "Other items, each less than \$250,000." (Dollars in thousands)

Line No.	Name of lessor or reversioner and description of property (a)	Total rent accrued during year (Acct. 542) (b)	Classification of Amount Column (b)		
			Interest on bonds (c)	Dividends on stocks (d)	Cash (e)
1	First Greyhound Leasing	\$ 31	\$	\$	\$ 31
2	City of St. Louis - Rents	23			23
3	Switzer Candy Co.	1			1
4					
5					
6					
7					
8					
9					
10	Total	55			55

383A. ABSTRACTS OF LEASEHOLD CONTRACTS

1. Give brief abstracts of the terms and conditions of the leases under which the respondent holds the properties above named, showing particularly (1) the date of the lease, (2) the chain of title and dates of transfers connecting the original lessee with the respondent in case of assignment or subletting, (3) the basis on which the amount of the annual rent is determined, and (4) the date when the lease is to terminate, or, if such date has not yet been determined, the provisions governing its determination.

Also give reference to the Interstate Commerce Commission's authority for the lease, if any. If none, state the reasons therefore. Only changes during the year are required.

2. In lieu of the abstracts here called for, the respondent may file copies of lease agreements and give specific references to copies heretofore filed with the Commission. Agreements being filed should be addressed to the Bureau of Accounts.

384. MISCELLANEOUS RENTS

Give particulars of all properties the rents on which were charged by the respondent during the year to Income, under the heading "Miscellaneous rents," showing for each item the total charge therefor to Income. Show the three largest items regardless of the dollar amount and all other

items amounting to \$250,000 or more. Each item less than \$250,000 may be combined into a single entry designated "Other items, each less than \$250,000." (Dollars in thousands)

Line No.	Description of Property		Name of lessor (c)	Amount charged to Income (d)
	Name (a)	Location (b)		
1	Land in City of St. Louis, Mo.		Union Center Venture	\$ 251
2	" " "	"	Mercantile Trs. Co.	44
3			U/W - Ranken Est.	
4	" " "	"	Norfolk & Western Ry.	28
5	Other items, each less than \$250,000			119
6				
7				
8				
9				
10			Total	442

396. ITEMS IN SELECTED INCOME AND RETAINED INCOME ACCOUNTS FOR THE YEAR

Give a brief description for all items, regardless of amount, included during the year in accounts 570, "Extraordinary items"; 590, "Income taxes on extraordinary items"; 606, "Other credits to retained income"; 616, "Other debits to retained income"; 620, "Appropriations for sinking and other reserve funds"; 621, "Appropriations for other purposes"; and 622, "Appropriations released." Give a brief description of the three largest items regardless of the dollar amount and all other items amounting to

\$250,000 or more included during the year in accounts 519, "Miscellaneous income", and 551, "Miscellaneous income charges." Items less than \$250,000 may be combined into a single entry designated "Other items, each less than \$250,000." The entries for each account shall be listed and the total of each account shall be shown corresponding to the amounts in Schedules 300 and 305, as appropriate. In case the character of any item is not fully disclosed by the entries in the columns hereunder, make a full explanation in a footnote. (Dollars in thousands)

Line No.	Account No. (a)	Item (b)	Debits (c)	Credits (d)
1	519	Profit from company bonds reacquired Series "D"	\$	\$ 168
2		Sale of land		28
3		Premium on Series "D" Bonds, canceled		1
4		Other items, each less than \$250,000		1
5				198
6				
7				
8	551	United Fund contribution	10	
9		Manufacturers Hanover Trust-Comm. Paying Agt. "C" & "D" Bonds	4	
10		Loss on sale of land	2	
11			16	
12				
13				
14				
15				
16				
17				
18				
19				
20				
21				
22				
23				
24				
25				
26				
27				
28				
29				
30				

MEMORANDA RELATING TO SELECTED INCOME AND RETAINED INCOME ACCOUNTS

Road Initials:

Year:

95

NOTES AND REMARKS

INSTRUCTIONS CONCERNING RETURNS IN SCHEDULE 411

State particulars of all tracks operated by the respondent at the close of the year, according to the following classification:

- (1) Line owned by respondent;
- (2) Line owned by proprietary companies;
- (3) Line operated under lease for a specified sum, lessor being (A) an affiliated corporation, or (B) independent or not affiliated with respondent;
- (4) Line operated under contract or agreement for contingent rent, owner being (A) an affiliated corporation, or (B) independent or not affiliated with respondent;
- (5) Line operated under *trackage rights*.

Give subtotals for each of the several numbered classes, in the order listed above, as well as the total for all classes.

Lengths of track should be reported to the nearest WHOLE mile adjusted to accord with footings, i.e.: counting one-half mile and over as a whole mile and disregarding any fraction less than one-half mile.

In column (a) insert the figure (and letter, if any) indicating its class in accordance with the preceding classification.

In column (b) give the various proportions of each class owned or leased by respondent, listing each proportion once in any grouping. Canadian mileage should be segregated and identified on separate lines in the various groupings. For each listing, in column (d) give its entire length (the distances between termini of single or first main track), and in the following columns the lengths of second main track; all other main tracks; passing tracks; cross-overs and turn-outs; way switching tracks; and yard switching tracks. These classes of tracks are defined as follows:

Running tracks.—Running tracks, passing tracks, cross-overs, etc., including turn-outs from those tracks to clearance points.

Way switching tracks.—Station, team, industry and other switching tracks for which no separate service is maintained.

Yard switching tracks.—Yards where separate switching services are maintained, including classification, house, team, industry and other tracks switched by yard locomotives.

The returns in columns (h) and (i) should include tracks serving industries, such as mines, mills, smelters, factories, etc., not classifiable under "branch lines" as defined below. Tracks belonging to an industry for which no rent is payable should not be included.

Tracks leading to and in gravel and sand pits and quarries, the cost of which is chargeable to a clearing account and which are used in getting out material for the respondent's use, should not be included.

Class (1) includes all lines operated by the respondent at the close of the year to which it has title in perpetuity.

In classifying the line between *main* and *branch* (column (c)), use the distinction usually followed by respondent. Branch lines are distinguished from industrial tracks or yard tracks and sidings in that branch lines serve one or more stations beyond the point of junction with the main line or another branch line and to or from which stations train service, or its equivalent, is performed.

Class (2) includes each line full title to which is in an inactive proprietary corporation of the respondent (i.e., one all of whose outstanding stocks or obligations are held by or for the respondent, and which is operated by the respondent or an affiliated system corporation without any accounting to the said proprietary corporation). It may also include such line when the actual title to all of the outstanding stocks or obligations rest in a corporation controlled by or controlling the respondent; but in the case of any such inclusion, the facts of the relation to the respondent of the corporation holding the securities should be fully set forth in a footnote. An inactive corporation is one which has been practically absorbed in a controlling corporation, and which neither operates property nor administers its financial affairs; if it maintains an organization it does so only for the purpose of complying with legal requirements and maintaining title to property or franchises.

Class (3) includes all tracks operated under a lease or formal conveyance of less than the grantor's interest in the property, with a specific and unconditional rent reserved. The fact that the lessor does or does not maintain an independent organization for financial purposes is immaterial in this connection.

Class (4) is the same as class (3) except that the rent reserved is conditional upon earnings or other fact.

Class (5) includes all tracks operated and maintained by others, but over which the respondent has the right to operate some or all of its trains. In the road of this class the respondent has no proprietary rights but only the rights of a licensee. Include in this class, also, all main tracks, industrial tracks and sidings owned by noncarrier companies and individuals when the respondent operates over them but does not have exclusive possession of them.

Road held by the respondent as *joint or common owner* or a *joint lessee* or under any *joint arrangement* should be shown in its appropriate class and the entry of length should be of the entire length of the portion jointly held. The class symbol should have the letter (J) attached.

Road operated by the respondent as agent for another carrier should not be included in this schedule.

411. MILEAGE OPERATED AT CLOSE OF YEAR (For other than switching and terminal companies)

Line No.	Class (a)	Proportion owned or leased by respondent (b)	Main (M) or branch (B) line (c)	RUNNING TRACKS, PASSING TRACKS, CROSS-OVERS, ETC.				Miles of way switching tracks (h)	Miles of yard switching tracks (i)	Total (j)
				Miles of road (d)	Miles of second main track (e)	Miles of all other main tracks (f)	Miles of passing tracks, cross-overs, and turn-out. (g)			
1										
2										
3										
4										
5										
6										
7										
8										
9										
10										
11										
12										
13										
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39										
40										
41										
42										
43										
44										
45										
46										
47										
48										
49										
50										
51										
52										
53										
54										
55		Total Main Line —	XXX							
56		Total Branch Lines —	XXX							
57		Grand Total —	XXX							
58		Miles of road or track electrified included in preceding grand total	XXX							

411-A. MILEAGE OWNED BUT NOT OPERATED BY RESPONDENT AT CLOSE OF YEAR

If any of the tracks returned in this schedule are operated by other than the respondent, the name of the company or individual operating them and the conditions under which they are held for operation should be

shown in a footnote. Tracks which have been permanently abandoned should not be included in this schedule.

Line No.	Class	Name of road or track	Main (M) or branch (B) line	RUNNING TRACKS, PASSING TRACKS, CROSS-OVERS, ETC.				Miles of way switching tracks	Miles of yard switching tracks	Total
				Miles of road	Miles of second main track	Miles of all other main tracks	Miles of passing tracks, cross-overs, and turn-outs			
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)
1		L & N R.R.							.45	.45
2										
3										
4										
5										
6										
7										
8										
9										
10										
11										
12										
13										
14										
15		Total	XXX	None	None	None	None	None	.45	.45

233500

ANNUAL REPORT 1976 CLASS 1 R.R. 3 of 3

TERMINAL RAILROAD ASSN OF ST. LOUIS

412. MILES OF ROAD AT CLOSE OF YEAR—BY STATES AND TERRITORIES (SINGLE TRACK)
(For other than switching and terminal companies)

Give particulars, as of the close of the year, of all road operated and of all owned but not operated. The respondent's proportion of operated road held by it as joint or common owner, or under a joint lease, or under any joint arrangement, should be shown in columns (b), (c), (e), or (f), as may be appropriate. The

remainder of jointly operated mileage should be shown in column (g). Respondent's proportion of road jointly owned, not operated, should be shown in columns (i) and (j), as may be appropriate. Tracks which have been permanently abandoned should not be included in columns (i) and (j).

Lengths of track should be reported to the nearest WHOLE mile adjusted to accord with footings, i.e.: counting one-half mile and over as a whole mile and disregarding any fraction less than one-half mile.

Line No.	State or territory (a)	ROAD OPERATED BY RESPONDENT							LINE OWNED, NOT OPERATED BY RESPONDENT		New line constructed during year (k)
		LINE OWNED		Line of proprietary companies (d)	Line operated under lease (e)	Line operated under contract, etc. (f)	Line operated under trackage rights (g)	Total mileage operated (h)	Main line (i)	Branch lines (j)	
		Main line (b)	Branch lines (c)								
1											
2											
3											
4											
5											
6											
7											
8											
9											
10											
11											
12											
13											
14											
15											
16	Total Mileage (single track)	◆	◆						◆	◆	◆

DATA FOR THIS SCHEDULE NOT REQUIRED

413. TRACKS OPERATED AT CLOSE OF YEAR

(For switching and terminal companies only)

Give particulars of all tracks operated by the respondent at the close of the year.

Classify the tracks, as follows:

- (1) Tracks owned by the respondent;
- (2) Tracks operated by the respondent but owned by the respondent's proprietary corporations;
- (3) Tracks operated under lease for a specified sum, lessor being (A) an affiliated corporation, or (B) independent or not affiliated with respondent;
- (4) Tracks operated under contract or agreement, or where the rent is contingent upon earnings or other consideration, owner being (A) an affiliated corporation, or (B) independent or not affiliated with respondent;
- (5) Tracks operated under trackage rights.

Name all the tracks of each class before any of a later class, and insert in column (a) before the name of each owner the figure (and letter, if any) indicating its class in accordance with the preceding classification.

Give subtotals for each of the several numbered classes.

Class (1) includes all tracks operated by the respondent at the close of the year to which it has title in perpetuity.

Class (2) includes each line full title to which is in an inactive proprietary corporation of the respondent (i.e., one all of whose

outstanding stocks or obligations are held by or for the respondent, and which is operated by the respondent or an affiliated system; corporation without any accounting to the said proprietary corporation). It may also include such line when the actual title to all of the outstanding stocks or obligations rests in a corporation controlled by or controlling the respondent; but in the case of any such inclusion, the facts of the relation to the respondent of the corporation holding the securities should be fully set forth in a footnote. An inactive corporation is one which has been practically absorbed in a controlling corporation, and which neither operates property nor administers its financial affairs; if it maintains an organization it does so only for the purpose of complying with legal requirements and maintaining title to property or franchises.

Class (3) includes all tracks operated under a lease or formal conveyance of less than the grantor's interest in the property, with a specific and unconditional rent reserved. The fact that the lessor does or does not maintain an independent organization for financial purposes is immaterial in this connection.

Class (4) is the same as class (3) except that the rent reserved is conditioned upon earnings or other fact.

Class (5) includes all tracks operated and maintained by another company but over which the respondent has the right to operate some or all of its trains. In the tracks of this class the respondent has no proprietary rights but only the rights of a licen-

see. Include in this class, also, all main tracks and sidings owned by noncarrier companies and individuals when the respondent operates over them but does not have exclusive possession of them.

Lengths of track should be reported to the nearest WHOLE mile adjusted to accord with footings, i.e., counting one-half mile and over as whole mile and disregarding any fraction less than one-half mile.

Tracks belonging to an industry for which no rent is payable should not be reported.

Tracks held by the respondent as joint or common owner or a joint lessee or under any joint arrangement should be shown in its appropriate class and the entry of length should be of the entire length of the portion jointly held. The class symbol should have the letter (J) attached, and full particulars showing all of the joint or common title holders, and the extent of their respective interests should be shown in a memorandum attached to the schedule.

Line No.	Class (a)	Name of owner (b)	Location (c)	Character of business (d)	Total mileage operated (e)
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					
Miles of road or track electrified (included in each preceding total)					Total
11					
12					
13					
14					
15					
16					
17					Total

TRACKS OPERATED AT COST FOR JOINT BENEFIT—INCLUDED ABOVE

— NONE —

18 Are the tracks of the respondent operated primarily in the interest of any industrial, manufacturing, or other corporation, firm, or individual?

If so, give name, address, and character of business of corporation, firm, or individual. Name _____ Address _____

Character of business _____

414. CHANGES DURING THE YEAR

Hereunder state the matters called for. Make the statements explicit and precise, and number them in accordance with the inquiries; each inquiry should be fully answered, and if the word "none" truly states the mileage should be reported by classes and stated to the nearest whole mile adjusted to accord with footings, i.e.: counting one-half mile and over as a whole mile and disregarding any fraction less than one-half mile.

1. For each railroad property used in respondent's transportation service, show all increases and decreases in mileage, classifying the changes in the tables below as follows:

(Class 1) Line owned by respondent.

(Class 2) Line owned by proprietary companies.

(Class 3) Line operated under lease for a specified sum.

(Class 4) Line operated under contract or agreement for contingent rent.

(Class 5) Line operated under trackage rights.

2. For changes in miles of road, give dates of beginning or abandonment of operations. If any changes reportable in this schedule occurred under authority granted by the Commission in certificates of convenience and necessity, issued under paragraphs (18) to (22) of section 1 of the Interstate Commerce Act or otherwise, specific reference to such authority should in each case be made by docket number or otherwise, as may be appropriate.

3. All consolidations, mergers, and reorganizations effected, giving particulars.

This statement should show the mileage, equipment, and cash value of property of each company as well as the consideration received by each company party to the action. State the dates on which consolidated, etc., and whether the prior companies have been dissolved. Copies of the articles of consolidation, merger, or reorganization should be filed with this report.

4. Other important changes not elsewhere provided for involving more than \$50,000, giving full particulars.

INCREASES IN MILEAGE

Line No.	Class (a)	Main (M) or branch (B) line (b)	Running Tracks, Passing Tracks, Cross-Overs, Etc.				Miles of way switching tracks (g)	Miles of yard switching tracks (h)	Total (i)	Remarks (j)
			Miles of road (c)	Miles of second main track (d)	Miles of all other main tracks (e)	Miles of passing tracks, cross-overs and turn-outs (f)				
1	1							.46	.46	
2										
3										
4										
5										
6										
7										
8										
9										
10										
11										
12										
13	Total Increase		None	None	None	None	None	.46	.46	None

DECREASES IN MILEAGE

14	1	M	.06			.04	.32	1.40	1.82	
15										
16	1-3	M-JT.						.35	.35	
17										
18										
19										
20										
21										
22										
23										
24										
25	Total Decrease		.06	None	None	.04	.32	1.75	2.17	None

If returns under Inquiry No. 1 above include any first main track owned by respondent or its proprietary companies representing new construction or permanent abandonment give the following particulars:

Owned by respondent:

Miles of road constructed None Miles of road abandoned None

Owned by proprietary companies:

Miles of road constructed None Miles of road abandoned None

The item "miles of road constructed" is intended to show the mileage of first main track laid to extend respondent's road, and should not include tracks relocated and tracks laid to shorten the distance between two points, without serving any new territory.

By road abandoned is meant "permanently abandoned," the cost of which has been or is to be written out of the investment accounts.

NOTES AND REMARKS

413. Track Operated at Close of Year (Continued from Page 100)
 (For Switching and Terminal Companies Only)

Line No.	Class (a)	Location (c)	Character of Business (d)	Total Mileage Operated (e)
1	1	Terminal Railroad Assn.	St.Louis, Mo.	Switching & 98.54
2		of St. Louis	E.St.Louis, Ill.	Terminal 175.98
3				<u>274.52</u>
4				
5				
6				
7				
8	3	Southwestern Town Lot Corp.	St.Louis, Mo.	" 1.43
9				
10	3-A	Tunnel Railroad of St.Louis	St.Louis, Mo.	" .73
11				
12				
13	3-B	City of St. Louis	St.Louis, Mo.	" 9.18
14				<u>9.91</u>
15				
16	5	Illinois Central Gulf RR Co.	E.St.Louis, Ill.	" 1.91
17	5	Cleveland Cincinnati Chicago		
18		and St.Louis Ry. Co.	E.St.Louis, Ill.	" 2.39
19	5	National Park Service	St.Louis, Mo.	" 1.43
20	5	Illinois Terminal R.R. Co.	E.St.Louis, Ill.	" 2.40
21				<u>8.13</u>
22				
23			Grand Total	<u>293.99</u>
24				

415. MILES OF TRACKS AT CLOSE OF YEAR—BY STATES AND TERRITORIES (For switching and terminal companies only)

Give particulars, as of the close of the year, of all tracks operated and of all owned but not operated. The respondent's proportion of operated tracks held by it as joint or common owner, or under a joint lease, or under any joint arrangement, should be shown in columns (b), (d), or (e), as may be appropriate. The remainder of jointly operated mileage should be shown in column (f). Tracks owned, not operated by respondent (including respondent's proportion of jointly owned tracks, not operated), should be shown in column (h). If any of the tracks returned in column (h) are operated by other than the respondent, the name of the company or individual operating them and the conditions under which they are held for operation should be shown in a footnote. Tracks which have been permanently abandoned should not be included in column (h). Lengths should be stated to the nearest hundredth of a mile.

Line No.	State or Territory (a)	Tracks Operated					Tracks owned, not operated by respondent (h)	New tracks constructed during year (i)
		Tracks owned (b)	Tracks of proprietary companies (c)	Tracks operated under lease (d)	Tracks operated under contract, etc. (e)	Tracks operated under trackage rights (f)	Total mileage operated (g)	
1	Missouri	98.54		11.34		1.43	111.31	
2	Illinois	175.98				6.70	182.68	.45
3								
4								
5								
6								
7								
8								
9								
10								
11								
12								
13								
14								
15								
16	Total Mileage	274.52	None	11.34	None	8.13	293.99	.45
								None

INSTRUCTION CONCERNING RETURNS IN SCHEDULE 417 ON PAGES 104 AND 105

Instructions for reporting locomotive and passenger-train car data, pages 104 and 105.

1. Give particulars of each of the various classes of equipment which respondent owned or leased during the year.
2. In column (c) give the number of units purchased new or built in company shops. In column (d) give the number of new units leased from others. The term "new" means a unit placed in service for the first time on any railroad.
3. Units leased to others for a period of one year or more are reportable in column (f); units temporarily out of respondent's service and rented to others for less than one year are to be included in column (h); units rented from others for a period less than one year should not be included in column (f).
4. For reporting purposes, a "locomotive unit" is a self-propelled vehicle generating or converting energy into motion, and designed solely for moving other equipment. An "A" unit is the least number of wheel bases with superstructure designed for use singly or as a lead locomotive unit in combination with other locomotive units. A "B" unit is similar to an "A" unit, but not equipped for use singly or as a lead locomotive unit. A "B" unit

may be equipped with hostler controls for independent operating at terminals.

5. A "self-propelled car" is a rail motor car propelled by electric motors receiving power from third rail or overhead, or internal combustion engines located on the car itself. Trailers equipped for use only in trains of cars that are self-propelled are to be included as self-propelled equipment.

6. A "Diesel" unit includes all units propelled by diesel internal combustion engines irrespective of final drive, and whether power may at times be supplied from external conductor. Units other than diesel-electric, e.g., diesel-hydraulic, should be identified in a footnote giving the number and a brief description. An "Electric" unit includes all units which receive electric power from an overhead contact wire or third rail, and use the power to drive one or more electric motors that propel the vehicle. An "Other self-powered unit" includes all units other than diesel or electric, e.g., steam, gas turbine. Show the type of unit, service and number, as appropriate, in a brief description sufficient

for positive identification. An "Auxiliary unit" includes all units used in conjunction with locomotives but which draw their power from the "mother" unit, e.g., boosters, slugs, etc. For reporting purposes indicate radio-controlled self-powered diesel units on lines 1 through 8, as appropriate. Radio-controlled units that are not self-powered, i.e., those without a diesel, should be reported on line 17 under "Auxiliary units".

7. Column (k) should show aggregate capacity for all units reported in column (j), as follows: For locomotive units, report the manufacturers' rated horsepower (the maximum continuous power output from the diesel engine or engines delivered to the main generator or generators for tractive purposes). Exclude capacity data for steam locomotives. For passenger-train cars report the number of passenger seats available for revenue service, counting one passenger to each berth in sleeping cars.

8. Passenger-train car types and service equipment car types correspond to AAR Mechanical Division designations. Descriptions of car codes and designations are published in The Official Railway Equipment Register.

417. INVENTORY OF EQUIPMENT

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

Line No.	Type or design of units (a)	Units in service of respondent at beginning of year (b)	Changes During the Year				Units at Close of Year			
			Units installed				Units retired from service of respondent whether owned or leased, including re-purchased	Owned and used	Leased from others	Total in service of respondent (col. (h) & (i))
			New units purchased or built	New units leased from others	Rebuilt units acquired and rebuilt units rewritten into property accounts	All other units including reclassification and second hand units purchased or leased from others (f)				
			(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)
	Locomotive Units									
1	Diesel-Freight — A units									
2	Diesel-Freight — B units									
3	Diesel-Passenger — A units									
4	Diesel-Passenger — B units									
5	Diesel-Multiple purpose — A units									
6	Diesel-Multiple purpose — B units	71	0	0	0	0	8	63	0	63
7	Diesel-Switching — A units									
8	Diesel-Switching — B units	71	0	0	0	0	3	63	0	63
9	Total (lines 1 to 8)									
10	Electric-Freight									
11	Electric-Passenger									
12	Electric-Multiple purpose									
13	Electric-Switching	0	0	0	0	0	0	0	0	0
14	Total (lines 10 to 13)									
15	Other self-powered units									
16	Total (lines 9, 14 and 15)	71	0	0	0	0	8	63	0	63
17	Auxiliary units	1	0	0	1	0	0	2	0	2
18	Total Locomotive Units (lines 16 and 17)	72	0	0	1	0	8	65	0	65

DISTRIBUTION OF LOCOMOTIVE UNITS IN SERVICE OF RESPONDENT AT CLOSE OF YEAR, ACCORDING TO YEAR BUILT, DISREGARDING YEAR OF REBUILDING

During Calendar Year											
Type or design of units (a)	Before Jan. 1, 1955 (b)	Between Jan. 1, 1955, Dec. 31, 1959 (c)	Between Jan. 1, 1960, and Dec. 31, 1964 (d)	Between Jan. 1, 1965, and Dec. 31, 1969 (e)	Between Jan. 1, 1970, and Dec. 31, 1974 (f)						TOTAL (i)
						1975 (g)	1976 (h)	1977 (j)	1978 (j)	1979 (k)	
19 Diesel	821	138	87	721	216	0	0	60	0	0	63
20 Electric											
21 Other self-powered units											
22 Total (lines 19 to 21)	821	138	87	721	216	0	0	60	0	0	63
23 Auxiliary units	2	0	0	0	0	0	0	0	0	0	2
24 Total Locomotive Units (lines 22 and 23)	1023	138	87	721	216	0	0	60	0	0	65

417. INVENTORY OF EQUIPMENT—Continued

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

Line No.	Class of equipment and car designations	Units in service of respondent at beginning of year	Changes During the Year					Units at Close of Year					
			Units Installed					Units retired from service of respondent whether owned or leased, including reclassification	Owned and used	Leased from others	Total in service of respondent (col. (h)&(i))	Aggregate capacity of units reported in col. (j) (see ins. 7)	Leased to others
			New units purchased or built	New units leased from others	Rebuilt units acquired and rebuilt units rewritten into property accounts	All other units, including reclassification and second hand units purchased or leased from others	(f)						
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)	
	PASSENGER-TRAIN CARS												
	<i>Non-Self-Propelled</i>												
25	Coaches [PA, PB, PBO]												
26	Combined cars												
	[All class C, except CSB]												
27	Parlor cars [PBC, PC, PL, PO]												
28	Sleeping cars [PS, PT, PAS, PDS]												
29	Dining, grill and tavern cars												
	[All class D, PD]										XXXX		
30	Postal cars [All class M]										XXXX		
31	Non-passenger carrying cars												
	[All class B, CSB, PSA, IA]	0	0	0	0	0	0	0	0	0	XXXX	0	
32	Total (lines 25 to 31)												
	Self-Propelled Rail Motorcars												
33	Electric passenger cars												
	[EP, ET]												
34	Electric combined cars [EC]												
35	Internal combustion rail motorcars												
	[ED, EG]												
36	Other self-propelled cars												
	(Specify types: _____)												
37	Total (lines 33 to 36)	0	0	0	0	0	0	0	0	0	0	0	
38	Total (lines 32 and 37)	0	0	0	0	0	0	0	0	0	0	0	
	COMPANY SERVICE CARS												
39	Business cars [PV]										XXXX		
40	Boarding outfit cars [MWX]										XXXX		
41	Derrick and snow removal cars												
	[MWU, MWV, MWV, MWK]										XXXX		
42	Dump and ballast cars [MWB, MWD]										XXXX		
43	Other maintenance and service equipment cars	8	0	0	0	0	4	0	0	12	XXXX	0	
44	Total (lines 39 to 43)	8	0	0	0	0	4	0	0	12	XXXX	0	

417. INVENTORY OF EQUIPMENT—Continued

Instructions for reporting freight-train car data, pages 106 and 107.

1. Give particulars of each of the various classes of equipment which respondent owned or leased during the year.

2. In column (d) give the number of units purchased or built in company shops. In column (e) give the number of new units leased from others. The term "new"

means a unit placed in service for the first time on any railroad.

3. Units leased to others for a period of one year or more are reportable in column (n); units temporarily out of respondent's service and rented to others for less than one year are to be included in column (i); units rented from others for a period less than one year should not be included in column (j).

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

Line No.	Class of equipment and car designations (a)	Units in service of respondent at beginning of year		Changes During the Year			
		Time-mileage cars (b)	All others (c)	Units Installed			
				New units purchased or built ¹ (d)	New units leased from others (e)	Rebuilt units acquired and rebuilt units rewritten into property accounts ¹ (f)	All other units, including reclassification and second-hand units purchased or leased from others (g)
	FREIGHT-TRAIN CARS						
45	Box-General Service (unequipped) [All B, L070, R-00, R-01]						
46	Box-General Service (equipped) [A-20, A-30, A-40, A-50, R-06, R-07]						
47	Box-Special Service [A-00, A-10]						
48	Gondola-General Service [All G (except G-9)]						
49	Gondola-Special Service [G-9, J-00, all C, all E]						
50	Hopper (open top)-General Service [All H (except H-70)]						
51	Hopper (open top)-Special Service [H-70, J-10, J-20, all K]						
52	Hopper (covered) [L-5]						
53	Tank, under 12,000 gallons T--0, T--1, T--2, T--3]	0	6	0	0	0	0
54	Tank, 12,000-18,999 gallons [T--4]						
55	Tank, 19,000-24,999 gallons [T--5, T--6]						
56	Tank, 25,000 gallons and up [T--7, T--8, T--9]						
57	Refrigerator (meat)-Mechanical [R-11, R-12]						
58	Refrigerator (other than meat) -Mechanical [R-04, R-10]						
59	Refrigerator (meat)-Non-Mechanical [R-02, R-08, R-09, R-14, R-15, R-17]						
60	Refrigerator (other than meat) -Non-Mechanical [R-03, R-05, R-13, R-16]						
61	Stock [All S]						
62	Flat-Multi-level (vehicular) [All V]						
63	Flat-General Service [F-0]						
64	Flat-Special Service [F-1, F-9, F-20, F-30, F-40, L-2, L-3]						
65	Flat-TOFC [F-7, F-8]						
66	All other [L-0, L-1, L-4, L080, L090]	0	6	0	0	0	0
67	Total (lines 45 to 66)	XXXX	64	0	0	0	0
68	Caboose [All N]	0	70	0	0	0	0
69	Total (lines 67, 68)						
¹ Box, unequipped (which relates to incentive per diem order)		New units purchased or built			Units rebuilt or acquired		
		General funds		Incentive funds	General funds		Incentive funds

417. INVENTORY OF EQUIPMENT--Continued

4. Column (m) should show aggregate capacity for all units reported in columns (k) and (l), as follows: for freight-train cars, report the nominal capacity (in tons of 2,000 lbs.) as provided for in Rule 86 of the AAR Code of Rules Governing Cars in Interchange. Convert the capacity of tank cars to capacity in tons of the commodity which the car is intended to carry customarily.

5. Freight-train car type codes shown in column (a) correspond to the AAR Multilevel Per Diem Master List. Dashes are used in appropriate places to permit a sin-

gle code to represent several car type codes. Descriptions of car codes and designations are published in *The Official Railway Equipment Register*.

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

UNITED STATES GOVERNMENT INVESTMENT ACCOUNT, AND LEASED FROM OTHERS							Line No.
Changes during year (Concluded)	Units At Close of Year						
Units retired from service of respondent whether owned or leased, including reclassification (h)	Owned and used (i)	Leased from others (j)	Total in service of respondent (col. (i)+(j))		Aggregate capacity of units reported in col. (k)+(l) (see ins. 4) (m)	Leased to others (n)	
			Time-mileage cars (k)	All other (l)			
							45
							46
							47
							48
							49
							50
							51
6	0	0	0	0	0	0	52
							53
							54
							55
							56
							57
							58
							59
							60
							61
							62
							63
							64
							65
6	0	0	0	0	0	0	66
6	58	0	XXXX	58	XXXXXXXXXXXXXXXX	0	67
12	58	0	0	58	0	0	68
							69
12	70	0	0	70	0	0	70

417. INVENTORY OF EQUIPMENT—Concluded

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

Line No.	Class of equipment and car designations (a)	Units in service of respondent at beginning of year		Changes During the Year			
		Per diem (b)	All other (c)	Units Installed			
				New units purchased or built ¹ (d)	New units leased from others (e)	Rebuilt units acquired and rebuilt units rewritten into property accounts (f)	All other units, including reclassification and second hand units purchased or used from others (g)
	FLOATING EQUIPMENT						
71	Self-propelled vessels [Tugboats, car ferries, etc.]	X X X X					
72	Non-self-propelled vessels [Car floats, lighters, etc.]	X X X X					
73	Total (lines 71 and 72)	X X X X	None	None	None	None	None
	HIGHWAY REVENUE EQUIPMENT						
74	Bogie-chassis						
75	Dry van						
76	Flat bed						
77	Open top						
78	Mechanical refrigerator						
79	Bulk						
80	Insulated						
81	Platform, removable sides						
82	Other trailer or container						
83	Tractor						
84	Truck						
85	Total (lines 74 to 84)	None	None	None	None	None	None

NOTES AND REMARKS

417. INVENTORY OF EQUIPMENT—Concluded

UNITS OWNED, INCLUDED IN INVESTMENT ACCOUNT, AND LEASED FROM OTHERS

Changes during year (Concluded)	Units At Close of Year						Line No.
	Owned and used (i)	Leased from others (j)	Total in service of respondent (col. (i) + (j))		Aggregate capacity of units reported in col. (k) + (l) (see ins. 4) (m) (Tons)	Leased to others (n)	
			Per diem (k)	All other (l)			
Units retired from service of respondent whether owned or leased, in- cluding re- classification (h)							
			XXXX				71
			XXXX				72
None	None	None	XXXX	None	None	None	73
							74
							75
							76
							77
							78
							79
							80
							81
							82
							83
							84
None	None	None	None	None	None	None	85

NOTES AND REMARKS

421. HIGHWAY MOTOR VEHICLE OPERATIONS

Give particulars of highway motor vehicles operated by respondent in revenue and nonrevenue service and of revenue traffic handled for the respondent by others under contractual arrangements.

In reporting highway motor vehicle miles in line-haul service, show the mileage of buses and combination bus-trucks on line 5; the mileage of trucks and of bogies, trailers and semitrailers with trucks on line 6; and the mileage of tractors and of bogies, trailers and semitrailers with tractors on line 7. Vehicle miles in terminal service should be reported on lines 8 and 9.

In reporting traffic carried and traffic handled 1 mile on lines 10 to 15, and on lines 20 to 23, both inclusive, show the total number of tons and ton-miles of revenue freight in column (i) and the total number of passengers carried and passenger-miles in column (c), regardless of the class of vehicle used to perform the transportation service.

In reporting highway motor vehicles in nonrevenue service include those used in maintenance, shops, and storehouses, and transportation of company material; also buses used for transportation of company employees. Exclude automobiles used by officials and employees.

A. OPERATED BY RESPONDENT
(Revenue and nonrevenue service)

Line No.	Item (a)	Bogies (b)	Buses (c)	Chassis (d)
REVENUE SERVICE				
Vehicles owned or leased:				
1	Number available at beginning of year			
2	Number installed during the year			
3	Number retired during the year			
4	Number available at close of year			
Vehicle miles (including loaded and empty):				
Line haul (station to station):				
5	Passenger vehicle miles	XXXXXX		XXXXXX
6	Truck miles		XXXXXX	XXXXXX
7	Tractor miles		XXXXXX	XXXXXX
Terminal service:*				
8	Pick-up and delivery			
9	Transfer service			
Traffic carried:				
10	Tons—Revenue freight—Line haul	XXXXXX	XXXXXX	XXXXXX
11	Tons—Revenue freight—Terminal service only	XXXXXX	XXXXXX	XXXXXX
12	Revenue passengers—Line haul	XXXXXX		XXXXXX
13	Revenue passengers—Terminal service only	XXXXXX		XXXXXX
Traffic handled 1 mile:				
14	Ton-miles—Revenue freight—Line haul	XXXXXX	XXXXXX	XXXXXX
15	Revenue passenger-miles—Line haul	XXXXXX		XXXXXX
NONREVENUE SERVICE				
Vehicles owned or leased:				
16	Number available at beginning of year			
17	Number installed during the year			
18	Number retired during the year			
19	Number available at close of year	None	None	None

*When performed by vehicles other than those used for line haul.

B. OPERATED BY OTHERS
(Revenue service)

Line No.	Item (a)	Bogies (b)	Buses (c)	Chassis (d)
Traffic carried:				
20	Tons—Revenue freight	XXXXXX	XXXXXX	XXXXXX
21	Revenue passengers	XXXXXX		XXXXXX
Traffic handled 1 mile:				
22	Ton-miles—Revenue freight	XXXXXX	XXXXXX	XXXXXX
23	Revenue passenger-miles	XXXXXX	None	XXXXXX

421. HIGHWAY MOTOR VEHICLE OPERATIONS—Concluded

"Trailers" means trailer bodies used in TOFC/COFC service which are permanently mounted on running gear. "Containers" means trailer bodies used in TOFC/COFC service which are not permanently mounted on wheels or chassis, but are separated from such running gear before being loaded on flat cars.

A. OPERATED BY RESPONDENT—Concluded
(Revenue and nonrevenue service)

Containers (e)	Semitrailers (f)	Tractors (g)	Trailers (h)	Trucks (i)	Combination bus-trucks (j)	Line No.
						1
						2
						3
						4
XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX		5
XXXXXX		XXXXXX			XXXXXX	6
XXXXXX				XXXXXX	XXXXXX	7
						8
						9
XXXXXX	XXXXXX	XXXXXX	XXXXXX		XXXXXX	10
XXXXXX	XXXXXX	XXXXXX	XXXXXX		XXXXXX	11
XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	12
XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	13
XXXXXX	XXXXXX	XXXXXX	XXXXXX		XXXXXX	14
XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	15
		2		53		16
						17
None	None	2	0	48	None	18
						19

B. OPERATED BY OTHERS—Concluded
(Revenue service)

Containers (e)	Semitrailers (f)	Tractors (g)	Trailers (h)	Truck (i)	Combination bus-trucks (j)	Line No.
XXXXXX	XXXXXX	XXXXXX	XXXXXX		XXXXXX	20
XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	21
XXXXXX	XXXXXX	XXXXXX	XXXXXX	None	XXXXXX	22
XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX	23

422. HIGHWAY MOTOR-VEHICLE ENTERPRISES IN WHICH THE RESPONDENT HAD A DIRECT OR INDIRECT FINANCIAL INTEREST DURING THE YEAR

Give particulars of highway motor-vehicle enterprises (excluding, Railway Express Agency, Inc.) in which the respondent had a financial interest, either directly or indirectly, during the year.

In column (a) identify each motor-vehicle enterprise by name and address, and in column (b) state whether the respondent's interest in such

enterprise was direct or indirect. If the interest was indirect, give the names of all intermediaries.

In column (c) give the date on which respondent first acquired its direct or indirect interest in the enterprise.

Line No.	Name and address of highway motor-vehicle enterprise (a)	Nature of respondent's interest (b)	Date on which respondent's direct or indirect interest was originally acquired (c)
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12	— N O N E —		
13			
14			
15			
16			
17			
18			
19			
20			
21			
22			
23			
24			
25			

510. GRADE CROSSINGS

A—Railroad With Railroad

1. A crossing of a railroad with a railroad means the intersection of all the tracks on one right-of-way with all of the tracks on another right-of-way, whether or not owned or operated by the same company; thus, the intersection of one double-track line with another double-track line shall be reported as one crossing. Each such crossing shall be reported only by the carrier who performs the actual maintenance of the signal or interlocking protection, if so provided, or by the carrier who maintains the crossing frogs where no protection exists. The carrier which actually performs the maintenance shall be the reporting carrier, even though other party, or parties, assume a part or all of the expense of such maintenance. Where portions of the apparatus are maintained by two or more companies, as for example—the condition where one crossing frog is maintained by one company and the second frog by the other company, agreement should be made between carriers as to which shall report. Report should be made of each crossing, whether main line, branch line, or switching tracks are involved, so long as separate rights-of-way are involved, regardless of whether or not the rights-of-way involved are

owned or leased by the same company. A cross-over from one track to another on the same right-of-way, or the use of a crossing frog for the intersection of two tracks in the same right-of-way, is not to be considered as a crossing in this connection. If one right-of-way intersects two or more rights-of-way in the same vicinity a separate crossing shall be reported for each such intersection, even though all are controlled by one interlocking plant. In such case, this fact should be explained in a footnote in order that the interlocking plant may not be counted more than once.

2. The term "Protection" as used in this connection should include all signalling or derailing devices which may restrict the use of the crossing by either carrier. It shall not include stationary or other cautionary signs which merely indicate the proximity of a crossing. Where crossings are protected by more than one of the types of protection shown in columns (b) to (i) inclusive, the kind of protection, etc., should be reported in only one classification and that of the more elaborate type.

Line No.	Number of crossings (a)	Interlocking (b)	Automatic signals (automatic interlocking) (c)	Derails on one line, no protection on other (d)	Hand-operated signals, without interlocking (e)	Gates (f)	Total specially protected (g)	Total not specially protected (h)	Grand total (i)
1	Number at beginning of year	20	5	0	4	1	30	30	60
2	Crossings added: New crossings				3				3
3	Change in protection								
4	Crossings eliminated: Separation of grade								
5	Change in protection								
6	Other causes		3					4	7
7	Number at close of year	20	2	0	7	1	30	26	56
8	Number at Close of Year by States:								
9									
10									
11	Missouri	6	0	0	0	1	7	6	13
12	Illinois	14	2	0	0	0	23	20	43
13									
14									
15									
16									
17									
18									
19									
20									
21									
22									
23									
24									
25									

510. GRADE CROSSINGS—Continued

B—Railroad With Highway

1. A highway grade crossing is to be regarded as a single crossing of all of the tracks within the adjacent owned or leased right(s) of way of the railroad(s) at the point of intersection with a publicly maintained highway, street or avenue at the same grade to the extent that the tracks are located within the limits of a single set of grade crossing signs or protective devices having an integrated set of actuating circuits.

2. Not to be included are crossings of tracks with private roads leading to or within industrial plants, or with other roads or driveways not dedicated to public use. All crossings of tracks at grade with public roads and streets should be included if any railroad operations are conducted thereover by the reporting company whether or not the track is located on railroad right-of-way.

3. A private grade crossing which becomes public during the year should be reported as a new grade crossing. A grade crossing of a dual or multi-lane highway should be reported as one crossing. In the classification of protection, a crossing having more than one of the classes of protection listed below should be reported once only, using the furthest left column that applies. To avoid

duplicate reporting of jointly owned, jointly maintained or jointly used crossings, one railroad shall designate the reporting road by mutual agreement of the interested parties.

4. In columns (b) and (c) include grade crossings with or without audible signals. In columns (d) and (e) include grade crossings with or without any type of audible or visible supplemental device. Exclude from columns (f) and (g) those crossings where train movement is protected only by a member of the train crew. Audible signals reportable in column (h) include any train-actuated bell, whistle, siren or other audible device located adjacent to the crossing. Other automatic signals reportable in column (i) include wigwags, Highway Traffic Signals or special types of train-actuated devices with or without audible supplements. Include in column (j), in addition to "Railroad Crossing" signal, any other static sign (except "Number of Tracks" sign) or any non-train-actuated signal such as amber continuous-flashing lights. In column (m) report other than railroad crossing. Totals in column (o), lines 9 and 10 should be equal, resulting in no change in the total number of crossings.

TYPES OF PROTECTION FOR, AND NUMBERS OF CROSSINGS AT GRADE

Line No.	Item of Annual Change (a)	Automatic gates with flashing lights (b)	Automatic flashing light signals (c)	Gates manually operated		Watchmen only		Audible signals only (h)	Other automatic signals (i)	Total indicating warning of train approach (j)	"Railroad Crossing" crossbuck signs only (k)	Crossbuck signs with other fixed signs (l)	Other fixed signs only (m)	No signs or signals (n)	Total crossings at grade (o)
				24 hours per day (d)	Less than 24 hours per day (e)	24 hours per day (f)	Less than 24 hours per day (g)								
1	Number at beginning of year	38	16	3	0	0	0	0	2	59	72	0	0	19	150
2	Added: By new, extended or relocated highway														
3	By new, extended or relocated railroad														
4	Total added														
5	Eliminated: By closing or relocation of highway														
6	By relocation or abandonment of railroad														
7	By separation of grades														
8	Total eliminated														
9	Changes in protection: Number of each type added														
10	Number of each type deducted														
11	Net of all changes														
12	Number at close of year	38	16	3	0	0	0	0	2	59	72	0	0	19	150
13	Number at close of year by States:														
14															
15	Missouri	25	9	0	0	0	0	0	2	36	28	0	0	17	81
16	Illinois	13	7	3	0	0	0	0	0	23	44	0	0	2	69
17															
18															
19															
20															
21															
22															
23															
24															
25															
26															

511. GRADE SEPARATIONS Highway-Railroad

1. (a) A highway-railroad grade separation is to be regarded as a single crossing of all of the tracks within the owned or leased right-of-way or contiguous rights-of-way of the railroad(s) at the point of intersection with a publicly maintained highway, street or avenue at separate grades.

(b) Not to be included are structures which serve some major purpose other than the avoidance of conflict of railway movements with highway movements and which contain no design features required for accommodation of the intersecting traffic flow as in the case of major tunnels.

(c) In order to avoid duplicate reporting and possible confusion, in reporting grade separations used or maintained by more than one railroad, the interested parties in each case should designate one line to be the reporting railroad.

2. All separated crossings of tracks with public roads and streets should be included if any railroad operations are conducted thereover by the reporting company whether or not the track is located on railroad owned right-of-way.

3. Not to be included are crossings of tracks with private roads leading to or within industrial plants, or with other roads not dedicated to public use.

4. A private crossing which becomes public during the year should be reported as a new crossing.

5. A crossing of a dual or multi-lane highway should be reported as one crossing.

Line No.	Items of Annual Change (a)	Types and numbers of highway-railroad grade separations		
		Overpass (Highway above railroad) (b)	Underpass (Railroad above highway) (c)	TOTAL (d)
1	Number at beginning of year	30 29	32 40	62 69
2	Added: By new, extended or relocated highway			
3	By new, extended or relocated railroad			
4	By elimination of grade crossing ¹			
5	Total added			
6	Deducted: By closing or relocation of highway	(See note below)		
7	By relocation or abandonment of railroad			
8	Total deducted			
9	Net of all changes			
10	Number at close of year	30	32	62
11	Number at close of year by States:			
12				
13				
14	Missouri	27	26	53
15	Illinois	3	6	9
16				
17				
18				
19	Note: Changes above made to conform			
20	more with national highway and			
21	railroad crossing inventory			
22	considering above definitions also.			
23				
24				
25				
26				
27				
28				
29				

¹Total in column (a) should correspond to total number of grade crossings eliminated "By separation of grades", Schedule 510-B, line 7 column (a).

513. TIES LAID IN REPLACEMENT

Give particulars of ties laid during the year in previously constructed tracks maintained by the respondent. Do not include any ties used in any new tracks or in track extensions.

In column (a) classify the ties as follows:

(L) Wooden ties untreated when applied.

(T) Wooden ties treated before application.

(S) Ties other than wooden (steel, concrete, etc.). Indicate type in column (h).

Report new and second-hand (relay) ties separately, indicating in column (h) which ties are new.

In columns (d) and (g) should be shown the total cost, including transportation charges on foreign lines, tie trains, loading, inspection, and the cost of handling ties in general supply, storage, and seasoning yards; and,

in the case of treated ties, also the cost of handling at treating plants and the cost of treatment. The cost of unloading, hauling over carrier's own lines and placing the ties in tracks, and of train service, other than that necessary in connection with loading or treatment, should not be included in this schedule. In these columns, "total cost" is to be reported in thousands.

The sum of entries on lines 21, 22, and 23 should equal the total of columns (d) and (g).

Any material difference between the return on line 22 and the charge to operating expense account No. 212, or between the sum of charges to additions and betterments shown in schedules Nos. 513 and 514 and the related charge to investment account No. 8, should be explained in a footnote.

Line No.	Class of ties (a)	CROSSTIES			SWITCH AND BRIDGE TIES			Remarks (h)
		Total number of ties applied (b)	Average cost per tie (c)	Total cost of crossties laid in previously constructed tracks during year (d)	Number of feet (board measure) applied (e)	Average cost per M feet (board measure) (f)	Total cost of switch and bridge ties laid in previously constructed tracks during year (g)	
1	T	25,209	\$ 13.00	\$ 328	101.994	\$ 502.44	\$ 51	
2								
3								
4								
5								
6								
7								
8								
9								
10								
11								
12								
13								
14								
15								
16								
17								
18								
19								
20	Total	25,209	13.00	328	101.994	502.44	51	

(Dollars in thousands)

21	Amount of salvage on ties withdrawn	\$	None
22	Amount chargeable to operating expenses	\$	379
23	Amount chargeable to additions and betterments	\$	None

Estimated number of crossties in all maintained tracks:

	Number	Percent of Total
24 Wooden ties	864,587	
25 Other than wooden ties (steel, concrete, etc.)		
26 Total	864,587	100.00

514. TIES LAID IN ADDITIONAL TRACKS AND IN NEW LINES AND EXTENSIONS

Give particulars of ties laid during the year in new construction, following the instructions given in the preceding schedule, so far as applicable. In columns (d) and (g), report "total cost" in thousands.

Line No.	Class of ties (a)	CROSSTIES			SWITCH AND BRIDGE TIES			Remarks (h)
		Total number of ties applied (b)	Average cost per tie (c)	Total cost of crossties laid in new tracks during year (d)	Number of feet (board measure) laid in tracks (e)	Average cost per M feet (board measure) (f)	Total cost of switch and bridge ties laid in new tracks during year (g)	
1	T	10,464	\$ 9.92	\$ 104	150.669	\$ 442.03	\$ 67	
2								
3								
4								
5								
6								
7								
8								
9								
10								
11								
12								
13								
14								
15								
16								
17								
18								
19								
20	Total	10,464	9.92	104	150.669	442.03	67	
21	Number of miles of new running tracks, passing tracks, cross-overs, etc., in which ties were laid _____							None
22	Number of miles of new yard, station, team, industry, and other switching tracks in which ties were laid _____							None

515. RAILS LAID IN REPLACEMENT

Give particulars of all rails applied during the year in connection with replacement of rails in previously constructed tracks maintained by the respondent.

In column (a) classify the kind of rail applied as follows:

- (1) New steel rails, Bessemer process.
- (2) New steel rails, open-hearth process.
- (3) New rails, special alloy (describe more fully in a footnote).
- (4) Relay rails.

Returns in columns (e) and (g) should be reported in whole numbers. Fractions of less than one-half should be disregarded, and fractions of one-half or more reckoned as one.

The returns in columns (d) and (h) should include the cost of loading at the point of purchase ready for shipment, the freight charges paid foreign

lines, and the cost of handling rails in general supply and storage yards. The cost of unloading, hauling over carrier's own lines, and placing the rails in tracks, and of train service in connection with the distribution of the rails, should not be included in this schedule. In these columns, "total cost" is to be reported in thousands.

The sum of entries on lines 22, 23, and 24 should equal the total of columns (d) and (h).

Any material difference between the return on line 23 and the charge to operating expense account No. 214, or between the sum of charges to additions and betterments shown in schedules Nos. 515 and 516 and the related charge to investment account No. 9, should be explained in a footnote.

Line No.	Class of rail (a)	RAIL APPLIED IN RUNNING TRACKS, PASSING TRACKS, CROSS-OVERS, ETC.				RAIL APPLIED IN YARD, STATION, TEAM, INDUSTRY, AND OTHER SWITCHING TRACKS			
		Weight of Rail		Total cost of rail applied in running tracks, passing tracks, cross-overs, etc., during year (d)	Average cost per ton (2,000 lb.) (e)	Weight of Rail		Total cost of rail applied in yard, station, team, industry, and other switching tracks during year (h)	Average cost per ton (2,000 lb.) (i)
		Pounds per yard of rail (b)	Number of tons (2,000 lb.) (c)			Pounds per yard of rail (f)	Number of tons (2,000 lb.) (g)		
1	4	100	83	\$ 6	\$ 69.96	100	265	\$ 18	\$ 68.52
2	4	110	2		72.00	110	55	4	67.40
3	2	115	207	66	317.72	115	26	10	389.31
4	4	115	32	3	113.56	115	287	45	157.26
5	2	132	55	19	338.96	-	-		
6									
7									
8									
9									
10									
11									
12									
13									
14									
15									
16									
17									
18									
19									
20	Total	X X X X	379	94	248.01	X X X X	633	77	121.83

(Dollars in thousands)

21	Number of tons (2,000 lb.) of relayers and scrap rail taken up	754
22	Salvage value of rails released	\$ 45
23	Amount chargeable to operating expenses	\$ 112
24	Amount chargeable to additions and betterments	\$ 13
25	Miles of new rails laid in replacement (all classes of tracks) ÷ 2.775	(rail-miles)
26	Miles of new and second-hand rails laid in replacement (all classes of tracks) ÷ 10.470	(rail-miles)
27	Average weight per yard of new rails laid in replacement (running, passing, and cross-over tracks, etc.) * 118.5#	(pounds)
28	Tons of rail sold as scrap and amount received 537.02	(tons of 2,000 lb.); \$ 29
29	Track-miles of welded rail installed this year	: total to date

*Classes 1, 2, and 3 rails.—Reduce tonnage in columns (c) and (g) to pounds; divide each result by the respective pounds per yard to obtain the number of yards of each weight of new rail laid in all classes of tracks; divide the total number of yards of new rails laid in all classes of tracks by 1,760; state the quotient with two decimal places.

*Classes 1, 2, 3, and 4 rails.—Reduce tonnage in columns (c) and (g) to pounds; divide each result by the respective pounds per yard to obtain the number of yards of each weight of new and second-hand rail laid in all classes of tracks; divide the total number of yards of new and second-hand rails laid in all classes of tracks by 1,760; state the quotient with two decimal places.

*Classes 1, 2, and 3 rails.—Reduce tonnage in column (c) to pounds; divide each result by the respective pounds per yard to obtain the number of yards of each weight of new rail laid in running, passing, and cross-over tracks, etc.; divide the total number of pounds of new rails laid in running tracks, etc., by the total number of yards of new rails laid in such tracks.

516. RAILS LAID IN ADDITIONAL TRACKS AND IN NEW LINES AND EXTENSIONS

Give particulars of rails applied during the year in the construction of new tracks, following the instructions given in the preceding schedule, so far as applicable.

In columns (d) and (h), report "total cost" in thousands.

Line No.	Class of rail (a)	RAIL APPLIED IN RUNNING TRACKS, PASSING TRACKS, CROSS-OVERS, ETC.				RAIL APPLIED IN YARD, STATION, TEAM, INDUSTRY, AND OTHER SWITCHING TRACKS			
		Weight of Rail		Total cost of rail applied in running tracks, passing tracks, cross-overs, etc., during year (d)	Average cost per ton (2,000 lb.) (e)	Weight of Rail		Total cost of rail applied in yard, station, team, industry, and other switching tracks during year (h)	Average cost per ton (2,000 lb.) (i)
		Pounds per yard of rail (b)	Number of tons (2,000 lb.) (c)			Pounds per yard of rail (f)	Number of tons (2,000 lb.) (g)		
1	4			\$	\$	110	311	\$ 56	\$ 181.20
2	4	115	2	1	204.50	115	61	21	347.26
3	2					132	(72)	(17)	242.21
4									
5									
6									
7									
8									
9									
10									
11									
12									
13									
14									
15									
16	Total	XXX	2	1	204.50	XXX	300	60	256.87
17	Number of miles of new running tracks, passing tracks, cross-overs, etc., in which rails were laid								None
18	Number of miles of new yard, station, team, industry, and other switching tracks in which rails were laid								None
19	Track-miles of welded rail installed this year								None : total to date

517. GAUGE OF TRACK AND WEIGHT OF RAIL

Give the particulars below called for concerning the road and track operated by the respondent at the close of the year. Only the respondent's proportion of jointly-owned mileage should be included. Under "Weight of rail," the various weights of rails should be given. If any part of the road operated at the close of the year is other than standard gauge,

4 feet 8-1/2 inches, show the gauge of each part in column (d). Road and track occupied under trackage right or other form of license should not be included herein, but all road and track held under any form of lease (granting exclusive possession to the lessee) should be included.

Line No.	Weight of rails per yard (a)	Line-haul companies (miles of main track) (b)	Switching and terminal companies (miles of all tracks) (c)	Remarks (d)
	Pounds			
1	80		1.58	
2	100		143.87	
3	110		76.29	
4	112		1.23	
5	115		61.52	
6	127		.05	
7	132		2.08	
8	136		.02	
9				
10				
11				
12				
13				
14				
15				
16				

531. STATISTICS OF RAIL-LINE OPERATIONS (See Page 121 for Instructions)

Line No.	Item (a)	Freight trains (b)	Passenger trains (c)	Total transportation service (d)
1	Average mileage of road operated _____			
	Train-Miles			
2	Diesel locomotives _____			
3	Other locomotives _____			
4	Total locomotives _____			
5	Motorcars _____			
6	Total train-miles _____			
	Locomotive Unit-Miles			
7	Road service _____			
8	Train switching _____			
9	Yard switching _____			
10	Total locomotive unit-miles _____			
	Car-Miles (Thousands)			
11	Total motorcar car-miles _____	NONE		
12	Loaded time-mileage freight cars _____			
13	Loaded other freight cars _____			
14	Empty time-mileage freight cars _____			
15	Empty other freight cars _____			
16	Caboose _____			
17	Total freight car-miles (lines 12, 13, 14, 15 and 16) _____			
18	Passenger coaches _____			
19	Combination passenger cars (mail, express, or baggage, etc., with passenger) _____			
20	Sleeping and parlor cars _____			
21	Dining, grill and tavern cars _____			
22	Head-end cars _____			
23	Total (lines 18, 19, 20, 21, and 22) _____			
24	Business cars _____			
25	Crew cars (other than caboose) _____			
26	Grand total car-miles (lines 11, 17, 23, 24 and 25) _____			
	Gross Ton-Miles and Train-Hours in Road Service			
27	Gross ton-miles of locomotives and tenders (thousands) _____			
28	Gross ton-miles of freight-train cars, contents, and cabooses (thousands) _____			
29	Gross ton-miles of passenger-train cars and contents (thousands) _____			
30	Train-hours—Total _____			
	Revenue and Nonrevenue Freight Traffic			
31	Tons of revenue freight _____	XX XX XX	XX XX XX	
32	Tons of nonrevenue freight _____	XX XX XX	XX XX XX	
33	Total tons revenue and nonrevenue freight _____	XX XX XX	XX XX XX	
34	Ton-miles—Revenue freight in road service (thousands) _____	XX XX XX	XX XX XX	
35	Ton-miles—Revenue freight in lake transfer service (thousands) _____	XX XX XX	XX XX XX	
36	Total ton-miles—Revenue freight (thousands) _____	XX XX XX	XX XX XX	
37	Ton-miles—Nonrevenue freight in road service (thousands) _____	XX XX XX	XX XX XX	
38	Ton-miles—Nonrevenue freight in lake transfer service (thousands) _____	XX XX XX	XX XX XX	
39	Total ton-miles—Nonrevenue freight (thousands) _____	XX XX XX	XX XX XX	
40	Net ton-miles of freight—Revenue and nonrevenue (thousands) _____			
	Revenue Passenger Traffic			
41	Passengers carried—Total _____	XX XX XX	XX XX XX	
42	Passenger-miles—Total _____	XX XX XX	XX XX XX	
	Train-Miles Work Trains			
43	Locomotives _____			
44	Motorcars _____			
45	Total _____			

INSTRUCTIONS CONCERNING SCHEDULE 531 ON PAGE 120

1. Give the various statistical items called for concerning the rail-line operations of respondent's road during the year. Train-miles, car-miles and other particulars are to be reported in accordance with the classification of train-miles and car-miles prescribed in the Uniform System of Accounts for Railroad Companies (Mileage Accounts 800 to 805 and 820 to 825). Locomotive unit-miles should include all miles made by each locomotive unit.

2. Time-mileage freight cars, as used herein, refers to freight cars other than cabooses owned or held under lease arrangement by U.S. class I line-haul railroads, whose interline rental is settled on a per diem and line-haul basis under "Code of Car Hire Rules," or would be so settled if used by another railroad.

3. Item No. 1 includes miles of road operated under trackage rights.

4. All statistics should be reported in whole numbers unless otherwise indicated in thousands. For gross ton-miles compute from conductors' or dispatchers' train reports weight in tons (2,000 pounds). Line 27 includes weight of all locomotive units moved one mile in transportation trains. Ton-miles of motorcars should be excluded. Lines 28 and 29 represent tons behind locomotive units (cars and contents, company-service equipment and cabooses) moved one mile in transportation trains. Include ton-miles of exclusive work service equipment and motorcars moving in

transportation trains. Use 150 pounds as the average weight per passenger and four tons as the average weight of contents of each head-end car.

5. Line No. 35 should represent the ton-miles of revenue freight in water transfer service on the Great Lakes involving a rail-line haul, the revenue from which is includible in account No. 101, "Freight." Ton-miles of revenue freight in water transfer service which was moved on the basis of lawful local tariff rates, the revenue from which is creditable to account No. 113, "Water transfers," should be excluded. Line 36, Total ton-miles—Revenue freight, should correspond to the ton-miles reported on Form OS-B, Item 2.

6. For net ton-miles, Line 40, compute from conductors' train reports. This item represents the number of tons of revenue and non-revenue freight moved one mile in transportation trains. Include a reasonable proportion of the weight of exclusive work equipment moved one mile. Include net ton-miles in motorcar trains. Exclude LCL shipments handled in mixed baggage-express cars.

7. The mileage of company service equipment, designed exclusively for work service and moved in transportation trains, should be classed as loaded freight car-miles.

8. Highway vehicle operations should not be included in Schedule 531 but particulars thereof given in a footnote below.

532. SWITCHING AND TERMINAL TRAFFIC AND CAR STATISTICS

(For switching and terminal companies only)

1. Give particulars of cars handled during the year. For descriptions of kinds of services included in switching operations, and in terminal operations, reference is made to the "Notice" on the inside of the front cover of this form. With respect to the term "cars handled" it should be observed that, when applied to switching operations, the movement of a car from the point at which a switching company receives it, whether loaded or empty, to the point where it is loaded or unloaded or delivered to another connecting line is to be counted as one car handled. The return of a car, whether loaded or empty, from the point where it is loaded or un-

loaded, to the point of delivery is to be counted as one car handled. No incidental movement is to be considered, unless such incidental movement involves the receipt of additional revenue. When applied to terminal operations, such as union station, bridge, ferry, or other joint facility terminal operations, the term "cars handled" includes all cars for which facilities are furnished.

2. The number of locomotive-miles in yard switching service should be computed in accordance with account No. 816, "Yard Switching Locomotive-miles."

Line No.	Item (a)	Switching operations (b)	Terminal operations (c)	Total (d)
Freight Traffic				
1	Number of cars handled earning revenue—Loaded	549,076		549,076
2	Number of cars handled earning revenue—Empty	273,028		273,028
3	Number of cars handled at cost for tenant companies—Loaded			
4	Number of cars handled at cost for tenant companies—Empty			
5	Number of cars handled not earning revenue—Loaded			
6	Number of cars handled not earning revenue—Empty	58,146		58,146
7	Total number of cars handled	880,250	None	880,250
Passenger Traffic				
8	Number of cars handled earning revenue—Loaded			
9	Number of cars handled earning revenue—Empty			
10	Number of cars handled at cost for tenant companies—Loaded			
11	Number of cars handled at cost for tenant companies—Empty			
12	Number of cars handled not earning revenue—Loaded			
13	Number of cars handled not earning revenue—Empty			
14	Total number of cars handled	None	None	None
15	Total number of cars handled in revenue service (lines 7 and 14)	880,250	None	880,250
16	Total number of cars handled in work service	None	None	None
17	Number of locomotive-miles in yard switching service: Freight, 2,224,020 ; passenger, None			

NOTES AND REMARKS

562. COMPENSATION OF OFFICERS, DIRECTORS, ETC.

1. In columns (a) and (b) enter the name and position of each of the five persons named in Schedules 102 and 103 of this report to whom the respondent paid the largest amount during the year as compensation for current or past service over and above necessary expenses incurred in discharge of duties. In addition, list all other officers, directors, pensioners or employees, if any, to whom the respondent paid \$40,000 or more in total compensation during the year.

2. The salary per annum to be entered in column (c) is the annual rate at which an employee is paid rather than the amount actually paid for a part of a year. If the salary of an individual was increased or decreased during the year, show salary before each change as well as at close of year.

3. If an officer, director, etc., receives compensation from one or more of the affiliated companies listed in Schedule 104, reference to this fact should be made if the aggregate compensation from all companies amounts to \$40,000 or more. The detail as to division of the compensation should be reported in schedule 564.

4. Report in column (d) the total amount of compensation other than annual salary paid to each listed employee during the year. This includes forms of nonmonetary compensation given which directly benefits each employee. Examples:

Fair value of property given, such as exclusive use of an automobile;

Amounts paid for membership of the employee in nonbusiness associations, private clubs, etc.;

Commissions, bonuses, shares in profits;

Contingent compensation plans;

Monies paid or accrued for any pension, retirement, savings, retirement annuities, deferred compensation, or similar plan;

Premiums on life insurance where the respondent is not the beneficiary. Do not report premiums on group life insurance for benefits less than \$50,000.

Give the details of any plan not previously reported, the basis of determining the ultimate benefits payable, and the payments or provisions made during the year.

5. Also include in column (d) all remuneration paid, directly or indirectly, in the form of securities, options, warrants, rights or other property. Furnish particulars concerning any options, warrants, or rights issued or granted during the year including prices, expiration dates and other information relating to exercise of the options, warrants, or rights. Specify the amount of such securities or assets so entitled to be purchased by each officer, director, etc. (Dollars in thousands)

Line No.	Name of person (a)	Position or Title (b)	Salary per annum as of close of year (see instructions) (c)	Other compensation during the year (d)
1	J. B. Buffalo	President	\$ 68	\$ 5
2				
3				
4	G. P. Mueller	Vice President, Secy. & General Counsel	42	1
5				
6				
7	K. L. Kelley	Vice President, Comptroller & Treasurer	37	
8				
9				
10	E. V. Duren	Vice President, Mech. & Purchasing	37	2
11				
12				
13	C. R. Hurt	Vice President & General Manager	42	2
14				
15				
16	C. G. Cross	Vice President, Traffic & Industrial Development	37	2
17				
18				
19				
20				
21				
22				
23				
24				
25				
26				
27	OMITTED FROM CONFORMED COPY			
28				
29				
30				
31				
32				
33				
34				
35				
36				
37				
38				

563. PAYMENTS FOR SERVICES RENDERED BY OTHER THAN EMPLOYEES AND AFFILIATES

1. In the form below give information concerning payments, fees, retainers, commissions, gifts, contributions, assessments, bonuses, pensions, subscriptions, allowance for expenses, or any form of payments amounting in the aggregate to \$50,000 or more during the year to any corporation, institution, association, firm, partnership, committee, or any person, except:

(a) Payments to employees of the respondent shall be reported in Schedule 562.

(b) Payments for services rendered by affiliates shall be reported in Schedule 564.

(c) Payments for accounting and audit fees must be reported in full regardless of the \$50,000 limitation. These fees must not be included with management fees paid to parent companies.

2. The aggregate of payments to be reported in column (c) shall include amounts paid and/or accrued during the year which are applicable to the year.

3. When contributions under \$50,000 are made in common with other carriers under a joint arrangement in payment for the performance of services or as a donation, each such contribution shall be reported, irrespective of the amount thereof, if the total amount paid by all contributors for the performance of the particular service is equal to the sum of \$100,000 or more.

4. Payments to the independent public accountant reporting on the respondent's annual report shall be subdivided to show separately the amount paid for auditing and the total amount paid for other types of management services such as, but not limited to, compensation plans, pension plans, forecasts and budgets, and tax advice. All carriers, whether payments aggregate more or less than \$50,000, shall answer the following question.

Did the independent accountant reporting on the respondent's annual report provide any management services other than auditing?

Specify. Yes ☐ No ☐

5. To be included are, among others, payments, directly or indirectly, for legal, medical, engineering, advertising, valuation, accounting, statistical, financial, educational, entertainment, charitable, advisory, defensive, detective, developmental, research, appraisal, registration, purchasing, architectural, and hospital services; payments for expert testimony and for handling wage disputes; and payments for services of banks, bankers, trust companies, insurance companies, brokers, trustees, promoters, solicitors, consultants, actuaries, investigators, inspectors, and efficiency engineers. Payments to the various railroad associations, commissions, committees, bureaus, boards, and other organizations maintained jointly by railroads shall also be included. The enumeration of these kinds of payments should not be understood as excluding other payments for services not excluded below.

6. To be excluded are: Rent of buildings or other property, taxes payable to the Federal, State, or local Governments, payments for heat, light, power, telegraph, and telephone services, and payments to other carriers on the basis of lawful tariff charges or for the interchange of equipment between carriers, as well as other payments for services which both as to their nature and amount may reasonably be regarded as ordinarily connected with the routine operation, maintenance, or construction of a railroad, but any special and unusual payments for services should be reported. Payments of \$50,000 or more to organizations maintained jointly by railroads with other railroads are not to be excluded even if their services are regarded as routine.

7. If more convenient, this schedule may be filled out for a group of roads considered as one system and shown only in the report of the principal road in the system, with references thereto in the reports of the other roads. When the respondent is reporting on a system basis, audit fees must be reported separately for each individual railroad included in the system.

8. If any doubt exists in the mind of the reporting officer as to the reportability of any type of payment, request should be made for a ruling before filing this report.

(Dollars in thousands)

Line No.	Name of recipient (a)	Description of service (b)	Amount of payment (c)
1	Gundlach, Lee, Eggmann, Boyle	Legal fees and retainer	\$ 196
2	and Roessler		
3			
4	Shea and Gardner	Legal fees	63
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			
16			
17			
18			
19			
20			
21			
22			
23			
24			
25			
26			
27			
28			

564. TRANSACTIONS BETWEEN RESPONDENT AND COMPANIES OR PERSONS AFFILIATED WITH RESPONDENT FOR SERVICES RECEIVED OR PROVIDED

1. Furnish the information called for below concerning each contract, agreement or arrangement (written or unwritten) in effect at any time during the year between the respondent and the affiliated companies listed in Schedule 104, or persons affiliated with the respondent including officers, directors, stockholders, owners, partners or their wives and other close relatives, or their agents. Examples of transactions are, but not restricted to, management, legal, accounting, purchasing or other type of service including the furnishing of materials, supplies, purchase of equipment, leasing of structures, land and equipment, and agreements relating to allocation of officers salaries and other common costs between affiliated companies.

To be excluded are payments for the following types of services:

- Lawful tariff charges for transportation services.
- Payments to or from other railroads for services which may reasonably be regarded as ordinarily connected with routine operation, maintenance, or construction of a railroad, but any special or unusual transactions should be reported.
- Agreements relating to joint pension plans with affiliated companies should be reported in explanatory notes section of Schedule 200 (p. 13)

2. In column (a) enter the name of the affiliated company, person, or agent with which respondent received or provided services aggregating \$30,000 or more for the year. If an affiliated company provides services to more than one affiliate, and the aggregate compensation amounts to \$30,000 or more for the year, list all the affiliates included in the agreement and describe the allocation of charges in column (d). If the respondent provides services to more than one affiliate, and the aggregate compensation amounts to \$30,000 or more for the year, reference to this fact should be made and the detail as to the allocation of charges should be stated. For those affiliates providing services to the respondent, also enter in column (a) the percent of affiliate's gross income derived from transactions with respondent.

Attach a balance sheet and income statement for each affiliate with which respondent had reportable transactions during the year. These statements should be prepared on the same accounting

year basis and in conformity with the balance sheet and income statement in annual report form A, and should be noted to indicate method of depreciating property, if any, furnished to the respondent. Balance sheet and income statement are not required for affiliated carriers filing annual reports with the Commission.

3. In column (b) indicate form of affiliation or control between the respondent and the company or person identified in column (a) as follows:

- If respondent directly controls affiliate insert the word "direct".
- If respondent controls through another company insert the word "indirect".
- If respondent is under common control with affiliate insert the word "common".
- If respondent is controlled directly or indirectly by the company listed in column (a) insert the word "controlled".
- If control is exercised by other means such as a management contract or other arrangement of whatever kind insert the word "other" and footnote to describe such arrangements.

4. In column (c) fully describe the character of service involved such as management fees, lease of building, purchase of material, etc. When the affiliate listed in column (a) provides more than one type of service in column (c), list each type of service separately and show total for the affiliate. When services are both provided and received between the respondent and an affiliate they should be listed separately and the amounts shown separately in column (g).

5. In column (d) fully describe the basis for computing charges under each contract, agreement, etc.

6. In columns (e) and (f) indicate the date and term of each contract or arrangement. If oral contract, indicate with symbol "O".

7. In column (g) report the total amount received, paid, or accrued during the year which is applicable to the year. For each type of service listed in column (c). Indicate purchase items with the symbol "P" and sales items with the symbol "S". Do not report net figures when services are both provided and received between the respondent and an affiliate.

(Dollars in thousands)

Line No.	Name of Company or Individual and percent of gross income from respondent carrier (a)	Form of Affiliation (b)	Character of Service (c)	Basis of Charge (d)	Contract		Total Charges for Year	
					Date (e)	Term (f)	(P/S)	(g)
1								\$
2								
3								
4								
5								
6								
7								
8								
9								
10								
11								
12								
13								
14								
15								
16								
17								
18								

565. OTHER TRANSACTIONS BETWEEN RESPONDENT AND COMPANIES OR PERSONS AFFILIATED WITH RESPONDENT

1. Furnish the information called for below concerning transactions between the respondent and the affiliated companies listed in Schedule 104, or persons affiliated with the respondent including officers, directors, stockholders, owners, partners or their wives and other close relatives, or their agents. Examples of transactions are, but not limited to, purchase, sale or transfer of equipment, land, structures, securities or other assets aggregating \$30,000 in value for the year.
2. In column (a) enter the name of the affiliated company, person, or agent with which respondent transacted purchase, sale or transfer.
3. In column (b) indicate form of affiliation or control between the respondent and company or person identified in column (a) in accord with instruction No. 3 to Schedule 564.
4. In column (c) briefly describe the kind of asset purchased, sold or transferred.

5. In column (d) report the total of all purchases, sales or transfers of property with a value of \$30,000 or more. If individual items are less than that amount, report the total of all purchases or sales with the company or individual named in column (a) when the aggregate of such items is \$30,000 for the year. Indicate purchase items with the symbol "P" and sales items with the symbol "S".
6. In column (e) summarize the book cost, less accrued depreciation if applicable, for each item reported in column (d).
7. In column (f) report the net profit or loss for each item (column (d) less column (e)).
8. Answer all questions at bottom of schedule. (Dollars in thousands)

Line No.	Name of Company or Individual (a)	Form of Affiliation (b)	Description of Item (c)	Sales or Purchase Price (d)	Net Book Value (e)	Gain or (Loss) (f)
1				\$	\$	\$
2						
3						
4						
5						
6						
7			NONE			
8						
9						
10						
11						
12						
13						

With respect to the transactions listed above, were any gains or losses incurred by other affiliated companies in the six (6) accounting years preceding this report year on the transfer of the item to the company or individual named in column (a)? Specify. Yes ___ No ___ If yes, give particulars of prior transaction such as sales price, and gain or loss.

Where any services provided or assets transferred between respondent and affiliated companies or individuals during the year or in which no charges were assessed? Specify. Yes ___ No ___ If yes, explain.

566 A. TRANSACTIONS BETWEEN NONCARRIER SUBSIDIARIES OF RESPONDENT AND OTHER AFFILIATED COMPANIES OR PERSONS FOR SERVICES RECEIVED OR PROVIDED

than one type of service is provided, list each type of service separately. When services are both provided and received between the noncarrier subsidiary and other affiliate they should be listed separately and the amounts shown separately in column (h).

6. In column (e) fully describe the basis for computing charges under each contract, agreement, etc.

7. In columns (f) and (g) indicate the date and term of each contract or arrangement. If oral contract, indicate with symbol "O".

8. In column (h) report the total amount received, paid, or accrued during the year which is applicable to the year, for each type of service listed in column (d). Indicate purchase items with the symbol "P" and sales items with the symbol "S". Do not report net figures when services are both provided and received between the noncarrier subsidiary and other affiliate. (Dollars in thousands)

1. Furnish the information called for below concerning transactions between noncarrier subsidiaries of the respondent and other affiliated companies for services received or provided in accord with instruction No. 1 to Schedule 564.

2. In column (a) enter the name of the noncarrier subsidiary of respondent.

3. In column (b) enter the name of other affiliated company with which the noncarrier subsidiary received or provided services aggregating \$30,000 or more for the year.

4. In column (c) indicate form of affiliation or control between noncarrier subsidiary and other affiliated company identified in column (b) in accord with instruction No. 3 to Schedule 564.

5. In column (d) fully describe the character of service involved such as management fees, lease of building, purchase of material, etc. If more

Line No.	Name of Respondent's Noncarrier Subsidiary Company (a)	Name of Other Affiliated Company (b)	Form of Affiliation (c)	Character of service (d)	Basis of Charge (e)	Contract		Total Charges for Year	
						Date (f)	Term (g)	(P)(S)	(h)
1									
2									
3									
4									
5									
6									
7									
8									
9									
10				NONE					
11									
12									
13									
14									
15									
16									
17									
18									
19									
20									
21									
22									
23									
24									
25									
26									

566 B. OTHER TRANSACTIONS BETWEEN NONCARRIER SUBSIDIARIES OF RESPONDENT AND OTHER AFFILIATED COMPANIES OR PERSONS

1. Furnish the information called for below concerning other transactions between noncarrier subsidiaries of the respondent and other affiliated companies in accord with instruction No. 1 to Schedule 565.

2. In column (a) enter the name of the noncarrier subsidiary of respondent.

3. In column (b) enter the name of other affiliated company with which the noncarrier subsidiary transacted a purchase, sale or transfer of equipment, land, structures, securities or other assets aggregating \$30,000 in value for the year.

4. In column (c) indicate form of affiliation or control between noncarrier subsidiary and other affiliated company identified in column (b) in accord with instruction No. 3 to Schedule 564.

5. In column (d) briefly describe the kind of asset purchased, sold or transferred.

6. In column (e) report the total of all purchases, sales or transfers of property with a value of \$30,000 or more. If individual items are less than that amount, report the total of all purchases or sales when the aggregate of such items is \$30,000 for the year. Indicate purchase items with the symbol "p" and sales items with the symbol "s".

7. In column (f) summarize the book cost, less accrued depreciation if applicable, for each item reported in column (e).

8. In column (g) report the net profit or loss for each item (column (e) less column (f)).

9. Answer all questions at bottom of schedule.
(Dollars in thousands)

Line No.	Name of Respondent's Noncarrier Subsidiary Company (a)	Name of Other Affiliated Company (b)	Form of Affiliation (c)	Description of Item (d)	Sales or Purchase Price (e)	Net Book Value (f)	Gain or (Loss) (g)
1							
2							
3							
4							
5							
6							
7							
8			NONE				
9							
10							
11							
12							
13							
14							
15							
16							
17							

With respect to the transactions listed above, were any gains or losses incurred by other affiliated companies in the six (6) accounting years preceding this report year on the transfer of the item to the company or individual named in column (b)? Specify Yes . . . No . . . If yes, give particulars of prior transaction such as sales price, and gain or loss.

Were any services provided or assets transferred between noncarrier subsidiaries of respondent and other affiliated companies or individuals for which no charges were assessed? If so, explain.

571. CONSUMPTION OF FUEL BY MOTIVE-POWER UNITS

Show hereunder the amounts of the various kinds of fuel consumed by locomotive units and motors or other self-propelled rail cars in the service of the respondent during the year, and the number of kilowatt-hours for such tractive equipment as was propelled by electricity. The ton of 2,000 pounds should be used.

Kilowatt-hours, for entry in column (c) of section A, and column (h) of section B, are to be figures at high tension taps (point of production or point of purchase), and divided among the several classes of service, the division being made on the respondent's best estimate if actual figures are not available.

A. LOCOMOTIVES

Line No.	Kind of locomotive service (a)	Diesel	Electric	Other (Steam, Gas Turbine, Etc.)	
		Diesel oil (gallons) (b)	Kilowatt-hours (c)	Coal (tons) (d)	Fuel oil (gallons) (e)
1	Freight				
2	Passenger				
3	Yard switching	2,981,126			
4	Total	2,981,126			
5	Cost of Fuel*	\$ 1,093	\$	\$	\$
6	Work Train	6,000	None	None	None

B. RAIL MOTORCARS

Line No.	Kind of locomotive service (f)	Diesel	Electric	Gasoline
		Diesel oil (gallons) (g)	Kilowatt-hours (h)	Gasoline (gallons) (i)
7	Freight			
8	Passenger			
9	Yard switching			
10	Total			
11	Cost of Fuel*	\$ None	\$ None	\$ None
12	Work Train			

*Show cost of fuel charged to train and yard service (accounts Nos. 382 and 394, for other than electric, and accounts Nos. 383, 384, 395, and 396, for electric). The cost stated for the various kinds of fuel should be the total charges in the accounts specified, including freight charges and handling expenses. The cost stated for electric current should be the total charges in the accounts enumerated. Fuel and power consumed by mixed and special trains that are predominantly freight should be included in freight service, but where the service of mixed or special trains is predominantly passenger, the fuel and power used should be included in passenger service. (Dollars in thousands)

581. CONTRACTS, AGREEMENTS, ETC.

1. Hereunder give a concise statement of each important contract, agreement, arrangement, etc., with other companies or persons, together with important revisions, modifications, terminations, and other changes thereof, which became effective during the year, and concerned in any way the transportation of persons or things at other than tariff rates, or the purchase of equipment under conditional sales plans without the issuance of securities by respondent, making such statements in the following order:

- (a) Express companies.
- (b) Mail.
- (c) Sleeping, parlor, and dining-car companies.
- (d) Freight or transportation companies or lines.
- (e) Other railway companies.
- (f) Steamboat or steamship companies.
- (g) Telegraph companies.
- (h) Telephone companies.
- (i) Equipment purchased under conditional sales contracts.
- (j) Routing traffic of affiliated companies.
- (k) Other contracts.

2. Under item 1(e), include particulars of joint facility arrangements entered into during the year by the respondent, including those maintained or operated by other carriers as well as those maintained or operated by respondent. For each joint facility, give a brief statement of the basis or bases on which revenues, expenses, taxes, interest on investment, and other items, if any, related to the facility are apportioned among the carriers using the facility or otherwise deriving benefit therefrom.

3. Under item 1(i), give particulars of conditional sales agreements, lease or rental contracts, and other similar instruments, entered into by respondent for the purchase of equipment, which provide for payment in installments and do not involve the issuance of securities by respondent. State the names of the parties to the contracts or agreements, the number

of units of each class of equipment covered, and the terms and conditions of payment.

4. Under item 1(j) give particulars of arrangements, written or oral with affiliated companies for routing of traffic. Through route arrangements for handling of traffic interchanged with carrier affiliates should not be reported.

5. Under item 1(k), Other contracts, describe briefly the particulars of all contracts or agreements, including estimated amounts receivable, under which a government agency, or instrumentality thereof, seeks to assist respondent with grants or aid for providing passenger commuter or other passenger-train services.

6. Information concerning contracts of minor importance may be omitted. A contract of minor importance is defined as one involving receipts or payments of less than \$25,000 per year, and which, by its terms, is otherwise unimportant.

7. In lieu of giving abstracts, copies of contracts may be filed. Every copy of a contract furnished in connection with the foregoing requirement should be listed hereunder.

8. The basis for computing receipts and payments should be fully stated in the case of each such contract, agreement, or arrangement.

9. Compliance with the requirements of this schedule does not relieve the respondent of the duty placed upon common carriers by section 6(5), Part I, of the Interstate Commerce Act, which reads as follows:

"Every common carrier subject to this part shall also file with said Commission copies of all contracts, agreements, or arrangements with other common carriers in relation to any traffic affected by the provisions of this part to which it may be a party. Provided, however, that the Commission, by regulations, may provide for exceptions from the requirements of this paragraph in the case of any class or classes of contracts, agreements, or arrangements, the filing of which, in its opinion, is not necessary in the public interest."

No important contract, agreement, arrangement, etc., entered into during year 1976.

Schedule 585.—COMPETITIVE BIDDING — CLAYTON ANTI-TRUST ACT

Section 10 of the Clayton Antitrust Act (15 U.S.C. 20) states that "no common carrier engaged in commerce shall have any dealings in securities, supplies or other articles of commerce, or shall make or have any contracts for construction or maintenance of any kind, to the amount of more than \$50,000, in the aggregate, in any one year, with another corporation, firm, partnership or association when the said common carrier shall have upon its board of directors or as its president, manager or as its purchasing or selling officer, or agent in the particular transaction, any person who is at the same time a director, manager, or purchasing or selling officer of, or who has any substantial interest in, such other corporation, firm, partnership or association, unless and except such purchases shall be made from, or such

dealings shall be made with, the bidder whose bid is the most favorable to such common carrier, to be ascertained by competitive bidding under regulations to be prescribed by rule or otherwise by the Interstate Commerce Commission." The specification for competitive bids is found in the Code of Federal Regulations, Part 1010-Competitive Bids through Part 1010.7 - Carriers Subject to the Interstate Commerce Act.

In column (g), identify the company awarded the bid by including company name and address, name and title of respondent officers, directors, selling officer, purchasing officer and/or general manager that has an affiliation with the seller.

Line No.	Nature of bid (a)	Date Published (b)	Contract number (c)	No. of bidders (d)	Method of awarding bid (e)	Date filed with the Commission (f)	Company awarded bid (g)
1							
2							
3							
4							
5							
6							
7							
8							
9							
10							
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							
21							
22							
23							
24							
25							
26							
27							
28							
29							
30							

— NONE —

600. REMUNERATIONS FROM NATIONAL RAILROAD PASSENGER CORPORATION

This schedule should be completed by carriers participating in the National Railroad Passenger Corporation (NRPC) agreement, as required by order of the Commission, January 30, 1973, No. 35344 (Sub-NO. 3). Classify by accounts the amounts credited for remunerations for intercity

passenger service performed by respondent on behalf of NRPC. All contra entries should be indicated in parenthesis.

(Dollars in thousands.)

Line No.	Name of Account (a)	Amount (b)
	Maintenance of Way and Structures	\$
1	201 Superintendence	
2	202 Roadway Maintenance	
3	206 Tunnels and Subways	
4	208 Bridges, Trestles and Culverts	
5	210 Elevated Structures	
6	212 Ties	
7	214 Rails	
8	216 Other Track Material	
9	218 Ballast	
10	220 Track Laying and Surfacing	
11	221 Fences, Snowsheds and Signs	
12	227 Station and Office Buildings	
13	229 Roadway Buildings	
14	231 Water Stations	
15	233 Fuel Stations	
16	235 Shops and Enginehouses	
17	247 Communication Systems	
18	249 Signals and Interlockers	
19	253 Power Plants	
20	257 Power-transmission Systems	
21	265 Miscellaneous Structures	
22	269 Roadway Machines	
23	271 Small Tools and Supplies	
24	272 Removing Snow, Ice and Sand	
25	273 Public Improvements; Maintenance	
26	274 Injuries to Persons	
27	276 Stationery and Printing	
28	277 Employees Health and Welfare Benefits	
29	278 Maintaining Joint Tracks, Yards and Other Facilities - Dr.	
30	279 Maintaining Joint Tracks, Yards and Other Facilities - Cr.	
31	281 Right-of-way Expenses	
32	282 Other Expenses	
33	Total	
	Maintenance of Equipment	
34	301 Superintendence	
35	302 Shop Machinery	
36	304 Power-plant Machinery	
37	305 Shop and Power-plant Machinery; Depreciation	
38	311 Locomotives; Repairs	
39	317 Passenger-train Cars; Repairs	
40	326 Work Equipment; Repairs	
41	328 Miscellaneous Equipment; Repairs	
42	331 Equipment; Depreciation	
43	332 Injuries to Persons	
44	334 Stationery and Printing	
45	335 Employees Health and Welfare Benefits	

600. REMUNERATIONS FROM NATIONAL RAILROAD PASSENGER CORPORATION - Continued

Line No.	Name of Account (a)	Amount (b)
	Maintenance of Equipment—Continued	\$
46	336 Joint Maintenance of Equipment Expenses - Dr.	
47	337 Joint Maintenance of Equipment Expenses - Cr.	
48	339 Other Expenses	
49	Total	
	Traffic	
50	351 Superintendence	
51	352 Outside Agencies	
52	353 Advertising	
53	354 Traffic Associations	
54	358 Stationery and Printing	
55	359 Employees Health and Welfare Benefits	
56	360 Other Expenses	
57	Total	
	Transportation	
	NOT REQUIRED	
58	371 Superintendence	
59	372 Dispatching Trains	
60	373 Station Employees	
61	376 Station Supplies and Expenses	
62	377 Yardmasters and Yard Clerks	
63	378 Yard Conductors and Brakemen	
64	379 Yard Switch and Signal Tenders	
65	380 Yard Enginemen	
66	382 Yard Switching Fuel	
67	383 Yard Switching Power Produced	
68	384 Yard Switching Power Purchased	
69	388 Servicing Yard Locomotives	
70	389 Yard Supplies and Expenses	
71	390 Operating Joint Yards and Terminals - Dr.	
72	391 Operating Joint Yards and Terminals - Cr.	
73	392 Train Enginemen	
74	394 Train Fuel	
75	395 Train Power Produced	
76	396 Train Power Purchased	
77	400 Servicing Train Locomotives	
78	401 Trainmen	
79	402 Train Supplies and Expenses	
80	403 Operating Sleeping Cars	
81	404 Signal and Interlocker Operation	
82	405 Crossing Protection	
83	406 Drawbridge Operation	
84	407 Communication System Operation	
85	409 Employees Health and Welfare Benefits	
86	410 Stationery and Printing	
87	411 Other Expenses	
88	412 Operating Joint Tracks and Facilities - Dr.	
89	413 Operating Joint Tracks and Facilities - Cr.	
90	415 Clearing Wrecks	
91	420 Injuries to Persons	
92	Total	

600. REMUNERATIONS FROM NATIONAL RAILROAD PASSENGER CORPORATION - Concluded

Line No.	Name of Account (a)	Amount (b)
	Miscellaneous	\$
93	441 Dining and Buffet Service	
94	447 Operating Joint Miscellaneous Facilities - Dr.	
95	448 Operating Joint Miscellaneous Facilities - Cr.	
96	449 Employees Health and Welfare Benefits	
97	Total	
	General	
98	451 Salaries and Expenses of General Officers	
99	452 Salaries and Expenses of Clerks and Attendants	
100	453 General Office Supplies and Expenses	
101	454 Law Expenses	
102	456 Employees Health and Welfare Benefits	
103	457 Pensions	
104	458 Stationery and Printing	
105	460 Other Expenses	
106	461 General Joint Facilities - Dr.	
107	462 General Joint Facilities - Cr.	
108	Total	
	NOT REQUIRED	
	RENTS	
109	504 Rent from Locomotives	
110	505 Rent from Passenger-train Cars	
111	507 Rent from Work Equipment	
112	508 Joint Facility Rent Income	
113	537 Rent for Locomotives	
114	538 Rent for Passenger-train Cars	
115	541 Joint Facility Rents	
116	Total Rents	
117	532 Railway Tax Accruals	
118	Total Remunerations	

NOTES AND REMARKS

VERIFICATION

The foregoing report must be verified by the oath of the officer having control of the accounting of the respondent. It should be verified, also, by the oath of the president or other chief officer of the respondent, unless the respondent states on the last preceding page of this report that such chief officer has no control over the accounting of the respondent. The oath required may be taken before any person authorized to administer an oath by the laws of the State in which the same is taken.

OATH

(To be made by the officer having control of the accounting of the respondent)

State of Missouri }
City St. Louis } ss:
County of _____

K. L. Kelley makes oath and says that he is V.P., Comptroller & Treasurer
(Insert here the name of the affiant) (Insert here the official title of the affiant)

Of Terminal Railroad Association of St. Louis
(Insert here the exact legal title or name of the respondent)

that it is his duty to have supervision over the books of account of the respondent and to control the manner in which such books are kept; that he knows that such books have, during the period covered by the foregoing report, been kept in good faith in accordance with the accounting and other orders of the Interstate Commerce Commission, effective during the said period; that he has carefully examined the said report and to the best of his knowledge and belief the entries contained in the said report have, so far as they relate to matters of account, been accurately taken from the said books of account and are in exact accordance therewith; that he believes that all other statements of fact contained in the said report are true, and that the said report is a correct and complete statement of the business and affairs of the above-named respondent during the period of time from and including

Jan. 1, 1976 to and including Dec. 31, 1976

K. L. Kelley
(Signature of affiant) City _____

Subscribed and sworn to before me, a Notary Public, in and for the State and County above named,
this 25th day of Mar., 1977
My commission expires January 29, 1981

Gerald C. Adams
(Signature of officer authorized to administer oaths)

Use an
L.S.
impression seal

SUPPLEMENTAL OATH

(By the president or other chief officer of the respondent)

State of Missouri }
City St. Louis } ss:
County of _____

J. B. Buffalo makes oath and says that he is President
(Insert here the name of the affiant) (Insert here the official title of the affiant)

of Terminal Railroad Association of St. Louis
(Insert here the exact legal title or name of the respondent)

that he has carefully examined the foregoing report; that he believes that all statements of fact contained in the said report are true, and that the said report is a correct and complete statement of the business and affairs of the above-named respondent and the operations of its property during the period of time from and including Jan. 1, 1976 to and including Dec. 31, 1976.

J. B. Buffalo
(Signature of affiant) City _____

Subscribed and sworn to before me, a Notary Public, in and for the state and County above named,
this 25th day of March, 1977
My commission expires January 29, 1981

Gerald C. Adams
(Signature of officer authorized to administer oaths)

Use an
L.S.
impression seal

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INDEX

Page. No.	Page. No.
Accruals—Railway tax	86
Accrued taxes—Federal income and other	64
Additions and betterments—Investments in, made during year	38-40
Advances to other companies—Investment	32-35
Affiliated companies—	
Amounts payable to	62
Investments in	28-31
Relationship of respondent with	4-6
Agreements, contracts, etc	129
Amortization of defense projects—Road and equipment	
owned and leased from other (balance-sheet account)	47
Amounts payable to affiliated companies	62
Amtrak	131-133
Application of funds—Source and	21
Assets—Contingent	70
Other	54
Balance sheet	10, 11
Capital funds	24, 25
Stock (see Stock).	
Surplus	69
Car, locomotive, and floating equipment—Classification	
of respondents	104-109
Car statistics	120, 121
Cash investments—Temporary	23
Changes during the year	101
Changes in financial position	21
Changes in working capital	21C
Charges—Other deferred	54
Coal (see Fuel).	
Companies controlled by respondent	4
Company service equipment	105
Compensating balances and short-term borrowing arrangements	23A
Compensation of officers and directors	122
Competitive Bidding - Clayton Antitrust Act	130
Consumption of fuel by motive-power units	128
Contingent assets and liabilities	70
Contracts—Abstracts of leasehold	92
Agreements, etc	129
Control over respondent	6
Conversion of securities of other companies—Stock	
liability for	68
Corporations controlled by respondent	4, 28-31
Cost of equipment installed during the year—Unit	49
Credits—Other deferred	65
Crossings—Grade	113, 114
Added and eliminated during year	113, 114
Cross-ties (see Ties).	
Debt—Funded, unmatured	56-58
Changes during the year	59
Consideration received for issues during year	59
In default	56-58
Other due within 1 year	56-58
Purposes for which issued	59
Defense projects, road and equipment owned and leased	
from others—Amortization of	47
Deposits—Special	23B
Depreciation base and rates—Miscellaneous physical property	52, 53
Road and equipment leased:	
From others	42
Improvements to	42A
To others	43
Owned and used	42
Depreciation—Charged to operating expenses	
Equipment	84
Road property	82
Shop and powerplant machinery	84
Depreciation reserve—Miscellaneous physical property	52, 53
Road and equipment leased:	
From others	45
Improvements to	45A
To others	46
Owned and used	44
Directors	3
Dividend appropriations	20
Elections and voting powers	8, 9
Electric locomotive equipment at close of year	104
Enterprises—Highway motor-vehicle	112
Equipment—Classified	104-109
Company service	105
Floating	106
Freight-train cars	106-107
Inventory	104-109
Owned—not in service of respondent	104-109
Passenger-train cars	105
Equipment—Depreciation charged to operating expenses	84
Equipment—Leased, depreciation base and rates	
From others	42
Improvements to	42A
Reserve	45, 45A
To others	43
Reserve	46
Equipment obligations	56, 58, 60
Due within one year	56, 57
Equipment—Owned, depreciation base and rates	42
Reserve	44
Equipment—Retirements, charged to operating expenses	84
Equipment—Unit cost, installed this year	49
Expenses—Of miscellaneous nonoperating	
physical property	52-53
Railway operating	74-85
Extraordinary and prior period items	18
Federal income taxes	64, 86
Financial position—Changes in	21
Floating equipment	106
Freight-train cars	106, 107
Cars—Hire of	90
Fuel consumed by motive-power units	128
Cost	128
Funded debt (see Debt).	
Funds—Capital	24-25
Insurance	24, 25
Other reserve	24-25
Sinking	25
Gauge of track	119
Gasoline (see Fuel).	
General officers	3
Grade crossing	113, 114
Grade separations	115
Guaranties and suretyships	71
Highway motor-vehicle operations—Respondent's	110, 111
Financial interest	112
Hire of freight cars	90
Identity of respondent	1
Income account for the year	16-19
Interest on bonds	61
From lease of road and equipment	88
From nonoperating property	53
Insurance funds	24, 25
Interest accrued on amounts payable to	
affiliated companies	62
Unmatured funded debt	58
Receivers' and trustees' securities	58
In default	58
On income bonds	61
Investments in Common Stocks of Affiliated Companies	35A, 35B
Investments in securities of (and advances to)	
affiliated companies	28-31
Other	32-35
Adjustment of book values	28-35
Controlled through nonreporting subsidiaries	36, 37
Disposed of during year	28-35
Made during year	28-35
Equipment, unit cost of	49
Miscellaneous physical property	52, 53
Railway property used in transportation service	50-51
Road and equipment	38-40
Changes during year	38-40
Of proprietary companies	72
Temporary cash	23
Investments, other elements	41
Leased lines—Investments made during the year in	
additions and betterments on	38, 40
Leasehold contracts—Abstracts of	92
Leases—Abstract of terms and conditions of	88
Liabilities—Contingent	70

INDEX—Continued

	Page No.		Page No.
Other	65	Rentals	
Loans and notes payable	63	Locomotives	91
Receivable	23	Passenger train cars	91
Locomotive equipment	104	Retained income—Appropriated	69
Electric and other	104	Unappropriated	20
Rentals	91	Miscellaneous items in account	
Long-term debt due within 1 year	56-58	for year	94
In default	56-58	Retirements—Equipment	84
Mileage—Average of road operated	120	Road	82
Changes during the year	101	Revenues—Miscellaneous non-operating physical property	53
Of main tracks and weight of rail	119	Revenues—Railway operating	73
Of new tracks in which rails were laid	119	Freight	73
Of new tracks in which ties were laid	117	Passenger	73
Of road constructed and abandoned	101	Road and equipment—Investment in	38-40
Operated at close of year	96-100, 103	Defense Projects—Amortization of	41
By States and Territories	99, 103	Leased from others—Depreciation base	
Owned and not operated at close of year	98	and rates	42
Miscellaneous items in retained income accounts for the		Improvements to	42A
year	94	Reserve	45, 45A
Miscellaneous physical property—Depreciation base and		Leased to others—Depreciation base	
rates	52, 53	and rates	43
Reserve	53	Reserve	46
Investment in	52, 53	Owned—Depreciation base and rates	42
Miscellaneous physical properties operated during year	52, 53	Reserve	44
Miscellaneous rent income	88	Used—Depreciation base and rates	42
Miscellaneous rents	93	Reserve	44
Motor rail cars owned or leased	105	Road—Mileage Operated at close of year	97, 99
Motor-vehicle enterprises, highway, in which respondent		By States and Territories	99
had an interest during year	112	Road—Owned and not operated at close of year	98
Motor vehicles, highway	110, 111	Road property—Depreciation	82
Net income	18	Road retirements	82
Noncapitalized lease commitments by lessees	51A-51E	Salvage on rails taken up	118
Oath	134	Ties withdrawn	116
Obligations—Equipment	56-58	Securities (see Investments)	
Due within 1 year	56-58	Separately operated properties—Profit or loss	89
Officers—General, of corporation, receiver, or trustee	3	Separations—Grade	115
Compensation of	122	Services rendered by other than employees—	
Operating expenses (see Expenses)		Payments for	123
Revenues (see Revenues)		Short-term borrowing arrangements—Compensating	
Statistics (see Statistics)		balances and	23A
Ordinary income	18	Shop and power-plant machinery—Depreciation	84
Other transactions between noncarrier subsidiaries of		Sinking Funds	24, 25
respondent and other affiliated companies or persons	127	Source and application of funds	21
Other transaction between respondent and companies		Special deposits	23B
or persons affiliated with respondent	125	Statement of changes in financial position	21
Passenger-train car rentals	91	Statistics of rail-line operations	120
Train cars	105	Switching and terminal traffic and car	121
Payments for services rendered by other than employees		Stock outstanding	67
and affiliates	123	Changes during year	68
Pick-up and delivery services	110, 111	Consideration received for issues	68
Payments to others	73	Liability for conversion	68
Profit or loss—Separately operated properties	89	Number of security holders	8, 9
Property (see Investments)		Total voting power	8, 9
Proprietary companies	72	Value per share	8, 9
Purposes for which funded debt was issued		Voting rights	8, 9
or assumed during year	59	Stockholders reports	6
Rail motor cars owned or leased	105	Suretyships—Guaranties and	71
Rails		Surplus capital	69
Laid in replacement	118	Switching and terminal traffic and car statistics	121
Charges to additions and betterments	118	Tax accruals—Railway	86, 87
Charges to operating expenses	118	Taxes accrued—Federal income and others	64
Salvage value	118	On miscellaneous nonoperating physical	
Additional tracks, new lines, and extensions	119	property	53
Miles of new track in which rails		Temporary cash investments	23
were laid	119	Ties laid in replacement	116
Weight of	119	Charges to additions and betterments	116
Railway—Operating expenses	74-85	Charges to operating expenses	116
Operating Revenues	73	Salvage	116
Railing tax accruals	86, 87	Ties—Additional tracks, new lines, and	
Receivers' and trustees' securities	56-58	extensions	117
Relationship of respondent with affiliated		Ties—Miles of new tracks in which ties	
companies	4-6	were laid	117
Remuneration From National Railroad		Number in maintained tracks	116
Passenger Corporation	131-133	Tracks operated at close of year (switching	
Rent for leased roads and equipment	92	and terminal companies)	100
Rent Income—Miscellaneous	88	Miles of, at close of year, by States	
Rents Payable—Miscellaneous	93	and Territories (switching and terminal	
		companies)	103

INDEX—Concluded

	Page No.		Page No.
Transactions between noncarrier subsidiaries or respondent and other affiliated companies or persons for services received or provided	126	Unit cost of equipment installed during the year	49
Transactions between respondent and companies or persons affiliated with respondent for services received or provided	124	Unmatured funded debt	56-58
		Vehicles—Highway motor	110, 111
		Verification	134
		Voting powers and elections	8, 9
		Weight of rail	119