

FOR STB USE ONLY					FORM CBS	QUARTER				Year 2011	SURFACE TRANSPORTATION BOARD QUARTERLY CONDENSED BALANCE SHEET RAILROADS		
						1st []	2nd [X]	3rd []	4th []		FULL NAME AND ADDRESS OF REPORTING RAILROAD (If a system report, names of all operating roads included should be shown under (REMARKS))		
BNSF Railway Company 2500 Lou Menk Drive Fort Worth, TX 76131										Approved by OMB 3120-63			
DESCRIPTIONS (a)										CODE NO.	BALANCE AT END OF QUARTER (In thousands)		
											THIS YEAR (b)	LAST YEAR (c)	
ASSETS													
Cash (Account 701)										1	31,471	25,739	
Temporary cash investments and Special Deposits (Accounts 702 and 703)										2	-	-	
Accounts Receivable (Accounts 704-709.5)										3	1,100,385	1,000,452	
Prepayments and working funds (Accounts 710, 711 and 714)										4	358,943	373,271	
Materials and supplies (Account 712)										5	730,401	601,668	
Other current assets (Account 713)										6	217,924	178,396	
Total Current Assets										7	2,439,124	2,179,526	
Special funds and other investments and advances (Accts. 715-717 & 722-724)										8	4,672	4,941	
Investments and advances; affiliated companies (Accounts 721, 721.9)										9	440,432	420,521	
Transportation property - net (Accounts 731-736)										10	47,106,870	46,116,102	
Property used in other than carrier operations (Accounts 737 and 738)										11	874,665	874,724	
Other assets and deferred debits (Accounts 739, 741, 743 and 744)										12	16,639,014	16,168,255	
Total Assets										13	67,504,777	65,764,069	
LIABILITIES													
Current liabilities (Accounts 751-761.5, 762, 763, and 764)										14	2,884,672	3,082,840	
Long term debt due after one year (Accounts 765-770.2)										15	1,963,116	2,206,153	
Deferred revenues - Transfers from governmental authorities (Account 783)										16	-	-	
Accumulated deferred income tax credits (Account 786)										17	14,871,852	13,902,734	
Other liabilities and deferred credits (Accts 771, 772, 774, 775, 781, 782, and 784)										18	3,946,646	3,818,994	
Total Liabilities										19	23,666,286	23,010,721	
SHAREHOLDERS' EQUITY													
Capital stock (Accounts 791-793)										20	1	1	
Additional capital (Accounts 794 and 795) (1)										21	42,919,547	42,919,547	
Retained earnings (Accounts 797, 798, and 798.1)										22	895,708	(173,704)	
Less: Treasury stock (Account 798.5)										23	-	-	
Equity in undistributed earnings (losses) of affiliated companies										24	23,235	7,504	
Total Shareholders' Equity										25	43,838,491	42,753,348	
Total Liabilities and Shareholders' Equity										26	67,504,777	65,764,069	
GROSS EXPENDITURES FOR ADDITIONS AND BETTERMENTS (Accounts 731 and 732)			FIGURES FOR THE QUARTER				CUMULATIVE FIGURES						
			THIS YEAR (a)		LAST YEAR (b)		THIS YEAR (c)	LAST YEAR (d)					
Road			616,998	306,931	27	1,029,060	815,290						
Equipment			238,342	179,657	28	332,813	379,448						
Total			855,340	486,588	29	1,361,873	1,194,738						
						FIGURES FOR QUARTER	CUMULATIVE FIGURES						
No. of Revenue Tons Carried					30	141,908,212	285,574,049						
No. of Revenue Tons Carried One Mile (thousands)					31	157,491,333	316,593,894						
<p>(1) Net assets increased by approximately \$22 million resulting from the acquisition of Burlington Northern Santa Fe Corporation by Berkshire Hathaway Inc. effective February 12, 2010.</p>													