

FOR STB USE ONLY					FORM CBS	QUARTER				Year 2011	SURFACE TRANSPORTATION BOARD QUARTERLY CONDENSED BALANCE SHEET RAILROADS	
						1st [ ]	2nd [ ]	3rd [ X ]	4th [ ]		BALANCE AT END OF QUARTER (In thousands)	
FULL NAME AND ADDRESS OF REPORTING RAILROAD (If a system report, names of all operating roads included should be shown under (REMARKS))										Approved by OMB 3120-63		
BNSF Railway Company 2500 Lou Menk Drive Fort Worth, TX 76131												
DESCRIPTIONS (a)										CODE NO.	BALANCE AT END OF QUARTER (In thousands)	
											THIS YEAR (b)	LAST YEAR (c)
<b>ASSETS</b>												
Cash (Account 701)										1	33,815	13,745
Temporary cash investments and Special Deposits (Accounts 702 and 703)										2	-	-
Accounts Receivable (Accounts 704-709.5)										3	1,536,416	1,083,700
Prepayments and working funds (Accounts 710, 711 and 714)										4	352,103	350,694
Materials and supplies (Account 712)										5	712,325	584,387
Other current assets (Account 713)										6	147,072	160,885
Total Current Assets										7	2,781,731	2,193,411
Special funds and other investments and advances (Accts. 715-717 & 722-724)										8	2,146	4,907
Investments and advances; affiliated companies (Accounts 721, 721.9)										9	456,327	429,364
Transportation property - net (Accounts 731-736)										10	47,649,531	46,422,184
Property used in other than carrier operations (Accounts 737 and 738)										11	874,665	874,673
Other assets and deferred debits (Accounts 739, 741, 743 and 744)										12	16,557,278	16,710,273
Total Assets										13	68,321,678	66,634,812
<b>LIABILITIES</b>												
Current liabilities (Accounts 751-761.5, 762, 763, and 764)										14	2,907,555	3,306,555
Long term debt due after one year (Accounts 765-770.2)										15	1,900,957	2,169,197
Deferred revenues - Transfers from governmental authorities (Account 783)										16	-	-
Accumulated deferred income tax credits (Account 786)										17	15,573,835	14,158,910
Other liabilities and deferred credits (Accts 771, 772, 774, 775, 781, 782, and 784)										18	3,911,855	4,056,534
Total Liabilities										19	24,294,202	23,691,196
<b>SHAREHOLDERS' EQUITY</b>												
Capital stock (Accounts 791-793)										20	1	1
Additional capital (Accounts 794 and 795) (1)										21	42,919,547	42,919,547
Retained earnings (Accounts 797, 798, and 798.1)										22	1,080,530	8,786
Less: Treasury stock (Account 798.5)										23	-	-
Equity in undistributed earnings (losses) of affiliated companies										24	27,398	15,282
Total Shareholders' Equity										25	44,027,476	42,943,616
Total Liabilities and Shareholders' Equity										26	68,321,678	66,634,812
GROSS EXPENDITURES FOR ADDITIONS AND BETTERMENTS (Accounts 731 and 732)			FIGURES FOR THE QUARTER				CUMULATIVE FIGURES					
			THIS YEAR (a)		LAST YEAR (b)		THIS YEAR (c)	LAST YEAR (d)				
Road			700,844	529,379	27	1,729,904	1,344,669					
Equipment			264,558	165,658	28	597,371	545,106					
Total			965,402	695,037	29	2,327,275	1,889,775					
						FIGURES FOR QUARTER	CUMULATIVE FIGURES					
No. of Revenue Tons Carried					30	142,112,806	427,686,855					
No. of Revenue Tons Carried One Mile (thousands)					31	159,309,199	475,903,093					
<p>(1) Net assets increased by approximately \$22 million resulting from the acquisition of Burlington Northern Santa Fe Corporation by Berkshire Hathaway Inc. effective February 12, 2010.</p>												