

FOR STB USE ONLY					FORM CBS	QUARTER				Year	SURFACE TRANSPORTATION BOARD QUARTERLY CONDENSED BALANCE SHEET RAILROADS		
						1st	2nd	3rd	4th	2011			
						[]	[]	[]	[X]				
FULL NAME AND ADDRESS OF REPORTING RAILROAD (If a system report, names of all operating roads included should be shown under (REMARKS))										Approved by OMB 3120-63			
BNSF Railway Company 2500 Lou Menk Drive Fort Worth, TX 76131													
DESCRIPTIONS (a)										CODE NO.	BALANCE AT END OF QUARTER (In thousands)		
											THIS YEAR (b)	LAST YEAR (c)	
ASSETS													
Cash (Account 701)										1	292,976	10,190	
Temporary cash investments and Special Deposits (Accounts 702 and 703)										2	-	-	
Accounts Receivable (Accounts 704-709.5)										3	1,264,965	1,031,415	
Prepayments and working funds (Accounts 710, 711 and 714)										4	341,216	342,685	
Materials and supplies (Account 712)										5	739,191	652,503	
Other current assets (Account 713)										6	143,458	237,779	
Total Current Assets										7	2,781,806	2,274,572	
Special funds and other investments and advances (Accts. 715-717 & 722-724)										8	2,223	4,999	
Investments and advances; affiliated companies (Accounts 721, 721.9)										9	463,455	424,871	
Transportation property - net (Accounts 731-736)										10	48,306,157	46,584,196	
Property used in other than carrier operations (Accounts 737 and 738)										11	874,665	874,673	
Other assets and deferred debits (Accounts 739, 741, 743 and 744)										12	16,477,012	16,619,829	
Total Assets										13	68,905,318	66,783,140	
LIABILITIES													
Current liabilities (Accounts 751-761.5, 762, 763, and 764)										14	3,319,217	3,128,002	
Long term debt due after one year (Accounts 765-770.2)										15	1,845,191	2,095,627	
Deferred revenues - Transfers from governmental authorities (Account 783)										16	-	-	
Accumulated deferred income tax credits (Account 786)										17	15,815,375	14,528,491	
Other liabilities and deferred credits (Accts 771, 772, 774, 775, 781, 782, and 784)										18	4,168,392	4,060,569	
Total Liabilities										19	25,148,175	23,812,689	
SHAREHOLDERS' EQUITY													
Capital stock (Accounts 791-793)										20	1	1	
Additional capital (Accounts 794 and 795) (1)										21	42,919,547	42,919,547	
Retained earnings (Accounts 797, 798, and 798.1)										22	807,842	36,154	
Less: Treasury stock (Account 798.5)										23	-	-	
Equity in undistributed earnings (losses) of affiliated companies										24	29,753	14,749	
Total Shareholders' Equity										25	43,757,143	42,970,451	
Total Liabilities and Shareholders' Equity										26	68,905,318	66,783,140	
GROSS EXPENDITURES FOR ADDITIONS AND BETTERMENTS (Accounts 731 and 732)			FIGURES FOR THE QUARTER				CUMULATIVE FIGURES						
			THIS YEAR (a)	LAST YEAR (b)	THIS YEAR (c)	LAST YEAR (d)							
Road			670,077	482,198	27	2,399,980	1,826,867						
Equipment			328,110	106,409	28	925,481	651,515						
Total			998,187	588,607	29	3,325,461	2,478,382						
						FIGURES FOR QUARTER	CUMULATIVE FIGURES						
No. of Revenue Tons Carried			30	154,286,635	581,973,490								
No. of Revenue Tons Carried One Mile (thousands)			31	172,528,543	648,431,637								
<p>(1) Net assets increased by approximately \$22 million resulting from the acquisition of Burlington Northern Santa Fe Corporation by Berkshire Hathaway Inc. effective February 12, 2010.</p>													