

FOR STB USE ONLY					FORM CBS	QUARTER				Year 2012	SURFACE TRANSPORTATION BOARD QUARTERLY CONDENSED BALANCE SHEET RAILROADS		
						1st [ X ]	2nd [ ]	3rd [ ]	4th [ ]		FULL NAME AND ADDRESS OF REPORTING RAILROAD (If a system report, names of all operating roads included should be shown under (REMARKS))		
BNSF Railway Company 2500 Lou Menk Drive Fort Worth, TX 76131											Approved by OMB 3120-63		
DESCRIPTIONS (a)										CODE NO.	BALANCE AT END OF QUARTER (In thousands)		
											THIS YEAR (b)	LAST YEAR (c)	
<b>ASSETS</b>													
Cash (Account 701)										1	310,251	14,893	
Temporary cash investments and Special Deposits (Accounts 702 and 703)										2	-	-	
Accounts Receivable (Accounts 704-709.5)										3	1,249,526	1,134,510	
Prepayments and working funds (Accounts 710, 711 and 714)										4	347,461	316,033	
Materials and supplies (Account 712)										5	836,396	726,773	
Other current assets (Account 713)										6	125,095	275,333	
Total Current Assets										7	2,868,729	2,467,542	
Special funds and other investments and advances (Accts. 715-717 & 722-724)										8	1,943	4,704	
Investments and advances; affiliated companies (Accounts 721, 721.9)										9	472,004	430,648	
Transportation property - net (Accounts 731-736)										10	48,682,193	46,693,074	
Property used in other than carrier operations (Accounts 737 and 738)										11	874,665	874,671	
Other assets and deferred debits (Accounts 739, 741, 743 and 744)										12	16,477,352	16,608,013	
Total Assets										13	69,376,886	67,078,652	
<b>LIABILITIES</b>													
Current liabilities (Accounts 751-761.5, 762, 763, and 764)										14	3,106,875	2,821,971	
Long term debt due after one year (Accounts 765-770.2)										15	1,775,207	2,034,696	
Deferred revenues - Transfers from governmental authorities (Account 783)										16	-	-	
Accumulated deferred income tax credits (Account 786)										17	15,864,625	14,624,226	
Other liabilities and deferred credits (Accts 771, 772, 774, 775, 781, 782, and 784)										18	4,069,402	4,013,075	
Total Liabilities										19	24,816,109	23,493,968	
<b>SHAREHOLDERS' EQUITY</b>													
Capital stock (Accounts 791-793)										20	1	1	
Additional capital (Accounts 794 and 795) (1)										21	42,919,547	42,919,547	
Retained earnings (Accounts 797, 798, and 798.1)										22	1,608,542	646,358	
Less: Treasury stock (Account 798.5)										23	-	-	
Equity in undistributed earnings (losses) of affiliated companies										24	32,687	18,778	
Total Shareholders' Equity										25	44,560,777	43,584,684	
Total Liabilities and Shareholders' Equity										26	69,376,886	67,078,652	
GROSS EXPENDITURES FOR ADDITIONS AND BETTERTMENTS (Accounts 731 and 732)			FIGURES FOR THE QUARTER				CUMULATIVE FIGURES						
			THIS YEAR (a)		LAST YEAR (b)		THIS YEAR (c)	LAST YEAR (d)					
Road			456,555		412,062		27	456,555	412,062				
Equipment			330,567		94,471		28	330,567	94,471				
Total			787,122		506,533		29	787,122	506,533				
								FIGURES FOR QUARTER	CUMULATIVE FIGURES				
No. of Revenue Tons Carried							30	145,354,103	145,354,103				
No. of Revenue Tons Carried One Mile (thousands)							31	164,023,515	164,023,515				
(1) Certain items have been reclassified to conform with the current year presentation.													