

FOR STB USE ONLY					FORM CBS	QUARTER				Year 2012	SURFACE TRANSPORTATION BOARD QUARTERLY CONDENSED BALANCE SHEET RAILROADS		
						1st []	2nd [X]	3rd []	4th []		FULL NAME AND ADDRESS OF REPORTING RAILROAD (If a system report, names of all operating roads included should be shown under (REMARKS))		
BNSF Railway Company 2500 Lou Menk Drive Fort Worth, TX 76131											Approved by OMB 3120-63		
DESCRIPTIONS (a)										CODE NO.	BALANCE AT END OF QUARTER (In thousands)		
											THIS YEAR (b)	LAST YEAR (c)	
ASSETS													
Cash (Account 701)										1	332,775	31,471	
Temporary cash investments and Special Deposits (Accounts 702 and 703)										2	-	-	
Accounts Receivable (Accounts 704-709.5)										3	1,285,269	1,100,385	
Prepayments and working funds (Accounts 710, 711 and 714)										4	370,089	358,943	
Materials and supplies (Account 712)										5	776,923	730,401	
Other current assets (Account 713)										6	102,273	217,924	
Total Current Assets										7	2,867,329	2,439,124	
Special funds and other investments and advances (Accts. 715-717 & 722-724)										8	1,887	4,672	
Investments and advances; affiliated companies (Accounts 721, 721.9)										9	473,159	440,432	
Transportation property - net (Accounts 731-736)										10	49,213,923	47,144,610	
Property used in other than carrier operations (Accounts 737 and 738)										11	874,665	874,665	
Other assets and deferred debits (Accounts 739, 741, 743 and 744)										12	16,489,831	16,639,014	
Total Assets										13	69,920,794	67,542,517	
LIABILITIES													
Current liabilities (Accounts 751-761.5, 762, 763, and 764)										14	3,024,269	2,884,672	
Long term debt due after one year (Accounts 765-770.2)										15	1,709,517	1,963,116	
Deferred revenues - Transfers from governmental authorities (Account 783)										16	-	-	
Accumulated deferred income tax credits (Account 786)										17	16,050,996	14,886,314	
Other liabilities and deferred credits (Accts 771, 772, 774, 775, 781, 782, and 784)										18	3,975,733	3,946,646	
Total Liabilities										19	24,760,515	23,680,748	
SHAREHOLDERS' EQUITY													
Capital stock (Accounts 791-793)										20	1	1	
Additional capital (Accounts 794 and 795) (1)										21	42,919,547	42,919,547	
Retained earnings (Accounts 797, 798, and 798.1)										22	2,205,285	918,986	
Less: Treasury stock (Account 798.5)										23	-	-	
Equity in undistributed earnings (losses) of affiliated companies										24	35,446	23,235	
Total Shareholders' Equity										25	45,160,279	43,861,769	
Total Liabilities and Shareholders' Equity										26	69,920,794	67,542,517	
GROSS EXPENDITURES FOR ADDITIONS AND BETTERMENTS (Accounts 731 and 732)		FIGURES FOR THE QUARTER		CUMULATIVE FIGURES									
		THIS YEAR (a)	LAST YEAR (b)	THIS YEAR (c)	LAST YEAR (d)								
Road		631,924	616,998	1,088,479	1,029,060								
Equipment		309,462	238,342	640,029	332,813								
Total		941,386	855,340	1,728,508	1,361,873								
				FIGURES FOR QUARTER	CUMULATIVE FIGURES								
No. of Revenue Tons Carried				138,571,147	283,925,250								
No. of Revenue Tons Carried One Mile (thousands)				157,828,226	321,851,741								
(1) Certain items have been reclassified to conform with the current year presentation.													