

FOR STB USE ONLY					FORM CBS	QUARTER				Year 2012	SURFACE TRANSPORTATION BOARD QUARTERLY CONDENSED BALANCE SHEET RAILROADS		
						1st []	2nd []	3rd [X]	4th []		FULL NAME AND ADDRESS OF REPORTING RAILROAD (If a system report, names of all operating roads included should be shown under (REMARKS))		
BNSF Railway Company 2500 Lou Menk Drive Fort Worth, TX 76131										Approved by OMB 3120-63			
DESCRIPTIONS (a)										CODE NO.	BALANCE AT END OF QUARTER (In thousands)		
											THIS YEAR (b)	LAST YEAR (c)	
ASSETS													
Cash (Account 701)										1	297,244	33,815	
Temporary cash investments and Special Deposits (Accounts 702 and 703)										2	-	-	
Accounts Receivable (Accounts 704-709.5)										3	1,451,590	1,536,416	
Prepayments and working funds (Accounts 710, 711 and 714)										4	346,201	352,103	
Materials and supplies (Account 712)										5	785,649	712,325	
Other current assets (Account 713)										6	95,432	147,072	
Total Current Assets										7	2,976,116	2,781,731	
Special funds and other investments and advances (Accts. 715-717 & 722-724)										8	1,931	2,146	
Investments and advances; affiliated companies (Accounts 721, 721.9)										9	478,674	456,327	
Transportation property - net (Accounts 731-736)										10	49,756,823	47,706,343	
Property used in other than carrier operations (Accounts 737 and 738)										11	874,665	874,665	
Other assets and deferred debits (Accounts 739, 741, 743 and 744)										12	16,415,384	16,557,278	
Total Assets										13	70,503,593	68,378,490	
LIABILITIES													
Current liabilities (Accounts 751-761.5, 762, 763, and 764)										14	3,148,219	2,907,555	
Long term debt due after one year (Accounts 765-770.2)										15	1,668,393	1,900,957	
Deferred revenues - Transfers from governmental authorities (Account 783)										16	-	-	
Accumulated deferred income tax credits (Account 786)										17	16,262,119	15,595,606	
Other liabilities and deferred credits (Accts 771, 772, 774, 775, 781, 782, and 784)										18	3,929,567	3,911,855	
Total Liabilities										19	25,008,298	24,315,973	
SHAREHOLDERS' EQUITY													
Capital stock (Accounts 791-793)										20	1	1	
Additional capital (Accounts 794 and 795) (1)										21	42,919,547	42,919,547	
Retained earnings (Accounts 797, 798, and 798.1)										22	2,536,210	1,115,571	
Less: Treasury stock (Account 798.5)										23	-	-	
Equity in undistributed earnings (losses) of affiliated companies										24	39,537	27,398	
Total Shareholders' Equity										25	45,495,295	44,062,517	
Total Liabilities and Shareholders' Equity										26	70,503,593	68,378,490	
GROSS EXPENDITURES FOR ADDITIONS AND BETTERMENTS (Accounts 731 and 732)			FIGURES FOR THE QUARTER				CUMULATIVE FIGURES						
			THIS YEAR (a)		LAST YEAR (b)		THIS YEAR (c)	LAST YEAR (d)					
Road			629,402		700,844		27	1,717,881	1,729,904				
Equipment			316,002		264,558		28	956,031	597,371				
Total			945,404		965,402		29	2,673,912	2,327,275				
								FIGURES FOR QUARTER	CUMULATIVE FIGURES				
No. of Revenue Tons Carried							30	151,615,944	435,541,194				
No. of Revenue Tons Carried One Mile (thousands)							31	168,176,274	490,028,015				
(1) Certain items have been reclassified to conform with the current year presentation.													