

FOR STB USE ONLY					FORM CBS	QUARTER				Year 2012	SURFACE TRANSPORTATION BOARD QUARTERLY CONDENSED BALANCE SHEET RAILROADS		
						1st []	2nd []	3rd []	4th [X]				
FULL NAME AND ADDRESS OF REPORTING RAILROAD (If a system report, names of all operating roads included should be shown under (REMARKS))											OMB Clearance No. 2140-0012 Expiration Date 08-31-2015		
BNSF Railway Company 2500 Lou Menk Drive Fort Worth, TX 76131													
DESCRIPTIONS (a)										CODE NO.	BALANCE AT END OF QUARTER (In thousands)		
											THIS YEAR (b)	LAST YEAR (c)	
ASSETS													
Cash (Account 701)										1	350,126	292,976	
Temporary cash investments and Special Deposits (Accounts 702 and 703)										2	-	-	
Accounts Receivable (Accounts 704-709.5)										3	1,149,442	1,264,965	
Prepayments and working funds (Accounts 710, 711 and 714)										4	388,929	341,216	
Materials and supplies (Account 712)										5	800,017	739,191	
Other current assets (Account 713)										6	92,436	143,458	
Total Current Assets										7	2,780,950	2,781,806	
Special funds and other investments and advances (Accts. 715-717 & 722-724)										8	1,809	2,223	
Investments and advances; affiliated companies (Accounts 721, 721.9)										9	484,423	463,455	
Transportation property - net (Accounts 731-736)										10	50,031,468	48,307,145	
Property used in other than carrier operations (Accounts 737 and 738)										11	874,665	874,665	
Other assets and deferred debits (Accounts 739, 741, 743 and 744)										12	16,360,511	16,477,011	
Total Assets										13	70,533,826	68,906,305	
LIABILITIES													
Current liabilities (Accounts 751-761.5, 762, 763, and 764)										14	3,172,741	3,319,217	
Long term debt due after one year (Accounts 765-770.2)										15	1,622,185	1,845,191	
Deferred revenues - Transfers from governmental authorities (Account 783)										16	-	-	
Accumulated deferred income tax credits (Account 786)										17	16,475,456	15,815,753	
Other liabilities and deferred credits (Accts 771, 772, 774, 775, 781, 782, and 784)										18	3,694,775	4,168,392	
Total Liabilities										19	24,965,157	25,148,553	
SHAREHOLDERS' EQUITY													
Capital stock (Accounts 791-793)										20	1	1	
Additional capital (Accounts 794 and 795) (1)										21	42,919,547	42,919,547	
Retained earnings (Accounts 797, 798, and 798.1)										22	2,605,658	808,451	
Less: Treasury stock (Account 798.5)										23	-	-	
Equity in undistributed earnings (losses) of affiliated companies										24	43,463	29,753	
Total Shareholders' Equity										25	45,568,669	43,757,752	
Total Liabilities and Shareholders' Equity										26	70,533,826	68,906,305	
GROSS EXPENDITURES FOR ADDITIONS AND BETTERMENTS (Accounts 731 and 732)			FIGURES FOR THE QUARTER				CUMULATIVE FIGURES						
			THIS YEAR (a)	LAST YEAR (b)		THIS YEAR (c)	LAST YEAR (d)						
Road			542,714	631,361	27	2,413,660	2,576,810						
Equipment			237,205	457,867	28	1,287,815	1,033,868						
Total			779,919	1,089,228	29	3,701,475	3,610,678						
						FIGURES FOR QUARTER	CUMULATIVE FIGURES						
No. of Revenue Tons Carried					30	149,015,245	584,556,439						
No. of Revenue Tons Carried One Mile (thousands)					31	168,279,360	658,307,375						
(1) Certain items have been reclassified to conform with the current year presentation.													

1. Under order of the Surface Transportation Board, Class I railroads, excluding switching and terminal companies, are required to file quarterly reports of balance sheet items, Form CBS, in duplicate, to the Office of Economics, Environmental Analysis and Administration, Surface Transportation Board, 395 E Street S.W. Washington, DC 20423, within 50 days after the close of each quarter. Reports should be prepared on a calendar quarter basis beginning with the first day of January, April, July, and October.

2. The items reported on Form CBS should be taken from and agree with the accounts kept in conformity with the current Uniform System of Accounts for Railroad Companies prescribed by the Surface Transportation Board. Report undistributed earnings from certain investments in Account 721, in accordance with Docket No. 35949, "The Equity Method of Accounting for Certain Long-Term Investments in Common Stocks." The account numbers refer to the accounts in the Uniform System of Accounts. Reverse items should be shown in parentheses. Dollar amounts should be shown in thousands.

3. Unusual transactions or items which reflect an important change in the financial condition of the carrier should be identified and explained in a footnote under "REMARKS."

SUPPLEMENTAL INFORMATION ABOUT THE QUARTERLY CONDENSED BALANCE SHEET (CBS)

The following information is provided in Compliance with OMB requirements and pursuant to the Paperwork Reduction Act of 1995, 44 U.S.C. §§ 3501-3519 (PRA):

This information collection is mandatory under 49 C.F.R. § 1243.2. The estimated hour burden for filing this report is six hours per report. The board uses the information in this report to ensure competitive, efficient and safe transportation through general oversight programs that monitor and forecast the financial and operating condition of railroads, and through specific regulation of railroad rate and service issues and rail restructuring proposals, including railroad mergers, consolidations, acquisitions of control and abandonments. Information from the reports is used by the Board, other Federal agencies, and industry groups to assess industry growth and operations, detect changes in carrier financial stability, and identify trends that may affect the National Transportation System. Information from these reports is compiled by the Board and published on its website, www.stb.dot.gov, where it may be maintained indefinitely. The compilation report is entitled Class I Railroads, Selected Earnings Data. All information collected through this report is available to the public. In addition, paper copies of individual reports are maintained by the Board for ten years, after which they are destroyed. Under the PRA, a federal agency may not conduct or sponsor, and a person is not required to respond to, nor shall a person be subject to a penalty for failure to comply with, a collection of information unless it displays a currently valid OMB control number. Comments and questions about this collection (2140-0012) should be directed to Paperwork Reduction Officer, Surface Transportation Board, 395 E Street, S.W., Washington, DC 20423-0001.

CERTIFICATION

I the undersigned state that this report was prepared by me or under my supervision; that I have carefully examined it; and on the basis of my knowledge, belief, and verification (when necessary), I declare it to be a full, true, and correct statement of the balance sheet accounts named, and that the various items here reported were determined in accordance with effective rules promulgated by the Surface Transportation Board.

Name (Printed) **Felicia Williams**

Title **General Director - Accounting**

Date **January 30, 2013**

Signature 

Telephone number **817-352-4834**