

SURFACE TRANSPORTATION BOARD
QUARTERLY CONDENSED BALANCE SHEET - RAILROADS

OMB Clearance No. 2140-0012
Expiration Date 08-31-2015

FORM CBS QUARTER 1 2 3 4 YEAR 2013 AMENDED: YES NO

BNSF Railway Company 2500 Lou Menk Drive Fort Worth, TX 76131				
Descriptions a		Balance at End of Quarter (in thousands)		
		This Year b	Last Year c	
ASSETS				
Cash (Account 701)	1	49,020	310,251	
Temporary cash investments and special deposits (Accounts 702 & 703)	2	-	-	
Accounts receivables (Accounts 704-709.5)	3	1,563,940	1,249,526	
Prepayments and Working Funds (Accounts 710, 711, & 714)	4	364,144	347,461	
Materials and supplies (Account 712)	5	838,455	836,396	
Other current assets (Account 713)	6	84,796	125,095	
TOTAL CURRENT ASSETS	7	2,900,355	2,868,729	
Special funds and other investments and advances (Accounts 715-717, & 722-724)	8	1,677	1,943	
Investments and advances affiliated companies	9	489,366	472,004	
Transportation property - net (Accounts 731-735)	10	50,283,576	48,682,295	
Property used in other than carrier operation less depreciation (Accounts 737 & 738)	11	874,665	874,665	
Other assets and deferred debits (Accounts 739, 741, 743, & 744)	12	16,379,794	16,477,352	
TOTAL ASSETS	13	70,929,433	69,376,988	
LIABILITIES				
Current liabilities (Accounts 751-764)	14	2,932,591	3,106,875	
Long term debt due after one year (Accounts 765-770.2)	15	1,587,055	1,775,207	
Deferred revenues - transfers from govt. authorities (Account 783)	16	-	-	
Accumulated deferred income tax credits (Account 786)	17	16,499,486	15,864,664	
Other liabilities & deferred credits (Accounts 771,772,774,775,781,782,784)	18	3,618,762	4,069,402	
TOTAL LIABILITIES	19	24,637,894	24,816,148	
SHAREHOLDERS' EQUITY				
Capital stock (Accounts 791-793)	20	1	1	
Additional capital (Accounts 794 & 795)	21	42,919,547	42,919,547	
Retained earnings (Accounts 797-798.1)	22	3,326,607	1,608,605	
Less treasury stock (Account 798.5)	23	-	-	
Equity in undistributed earnings (losses) of affiliated companies	24	45,384	32,687	
TOTAL SHAREHOLDERS' EQUITY	25	46,291,539	44,560,840	
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	26	70,929,433	69,376,988	
GROSS EXPENDITURES FOR ADDITIONS AND BETTERMENTS (Accounts 731 & 732)	Figures for the Quarter		Cumulative Figures	
	This Year a	Last Year b	This Year c	Last Year d
Road	515,201	485,471	515,201	485,471
Equipment	236,176	381,603	236,176	381,603
Total	751,377	867,074	751,377	867,074
		FIGURES FOR QUARTER	CUMULATIVE FIGURES	
Number of Revenue Tons Carried	30	146,504,334		146,504,334
Number of Revenue Tons Carried One Mile (Thousands)	31	162,715,370		162,715,370

(1) Certain items have been reclassified to conform with the current year presentation.

1. Under order of the Surface Transportation Board, Class I railroads, excluding switching and terminal companies, are required to file quarterly reports of balance sheet items, Form CBS, in duplicate, to the Office of Economics, Environmental Analysis and Administration, Surface Transportation Board, 395 E Street S.W . Washington, DC 20423, within 50 days after the close of each quarter. Reports should be prepared on a calendar quarter basis beginning with the first day of January, April, July, and October.

2. The items reported on Form CBS should be taken from and agree with the accounts kept in conformity with the current Uniform System of Accounts for Railroad Companies prescribed by the Surface Transportation Board. Report undistributed earnings from certain investments in Account 721, in accordance with Docket No. 35949, "The Equity Method of Accounting for Certain Long-Term Investments in Common Stocks." The account numbers refer to the accounts in the Uniform System of Accounts. Reverse items should be shown in parentheses. Dollar amounts should be shown in thousands.

3. Unusual transactions or items which reflect an important change in the financial condition of the carrier should be identified and explained in a footnote under "REMARKS."

SUPPLEMENTAL INFORMATION ABOUT THE QUARTERLY CONDENSED BALANCE SHEET (CBS)

The following information is provided in Compliance with OMB requirements and pursuant to the Paperwork Reduction Act of 1995, 44 U.S.C. §§ 3501-3519 (PRA):

This information collection is mandatory under 49 C.F.R. § 1243.2. The estimated hour burden for filing this report is six hours per report. The board uses the information in this report to ensure competitive, efficient and safe transportation through general oversight programs that monitor and forecast the financial and operating condition of railroads, and through specific regulation of railroad rate and service issues and rail restructuring proposals, including railroad mergers, consolidations, acquisitions of control and abandonments. Information from the reports is used by the Board, other Federal agencies, and industry groups to assess industry growth and operations, detect changes in carrier financial stability, and identify trends that may affect the National Transportation System. Information from these reports is compiled by the Board and published on its website, www.stb.dot.gov, where it may be maintained indefinitely. The compilation report is entitled Class I Railroads, Selected Earnings Data. All information collected indefinitely. The compilation report is entitled Class I Railroads, Selected Earnings Data. All information collected through this report is available to the public. In addition, paper copies of individual reports are maintained by the Board for ten years, after which they are destroyed. Under the PRA, a federal agency may not conduct or sponsor, and a person is not required to respond to, nor shall a person be subject to a penalty for failure to comply with, a collection of information unless it displays a currently valid OMB control number. Comments and questions about this collection (2140-0012) should be directed to Paperwork Reduction Officer, Surface Transportation Board, 395 E Street, S.W ., Washington, DC 20423-0001.

CERTIFICATION

I the undersigned state that this report was prepared by me or under my supervision; that I have carefully examined it; and on the basis of my knowledge, belief, and verification (when necessary), I declare it to be a full, true. And correct statement of the balance sheet accounts named, and that the various items here reported were determined in accordance with effective rules promulgated by the Surface Transportation Board.

Name (Printed) **Felicia Williams**

Title **General Director - Accounting**

Date **April 30, 2013**

Signature 

Telephone number **817-352-4834**