

FOR ICC USE ONLY					FORM CBS	QUARTER				YEAR	SURFACE TRANSPORTATION BOARD QUARTERLY CONDENSED BALANCE SHEET RAILROADS			
						1st 2nd 3rd 4th	2011				Approved by OMB 3120-0063			
FULL NAME AND ADDRESS OF REPORTING RAILROAD: CSX TRANSPORTATION, INC P. O. BOX 41645 JACKSONVILLE, FL 32203-1645					<i>(If a system railroad, names of all operating roads included should be shown under (REMARKS))</i>									
DESCRIPTION (a)						CODE NO.	BALANCE AT END OF QUARTER							
							THIS YEAR (b)					LAST YEAR (c)		
ASSETS														
Cash (Account 701)						1	\$ 43,734					\$ 60,519		
Temporary Cash Investments and Special Deposits (Accounts 702 and 703)						2	-					-		
Accounts Receivable (Accounts 704-709.5)						3	1,560,251					871,129		
Prepayments and Working Funds (Accounts 710, 711, and 714)						4	228,270					212,701		
Materials and Supplies (Account 712)						5	237,411					218,622		
Other Current Assets (Account 713)						6	10,508					4,826		
Total Current Assets						7	2,080,174					1,367,797		
Special Funds and Other Investments and Advances (Accounts 715-717 and 722-724)						8	1					1		
Investments and Advances; Affiliated Companies (Accounts 721 and 721.9)						9	598,751					571,627		
Transportation Property, Net (Accounts 731-736)						10	22,978,304					22,524,848		
Property used in other than Carrier Operations (Accounts 737 and 738)						11	106,417					100,069		
Other Assets and Deferred Debits (Accounts 739, 741, 743, and 744)						12	109,375					74,965		
Total Assets						13	\$ 25,873,022					\$ 24,639,307		
LIABILITIES														
Current Liabilities (Accounts 751-761.5, 762, 763, and 764)						14	\$ 2,091,203					\$ 2,198,307		
Long-term Debt due after one year (Accounts 765-770.2)						15	1,220,566					1,319,770		
Deferred Revenues - Transfers from Governmental Authorities (Account 783)						16	-					-		
Accumulated Deferred Income Tax Credits (Account 786)						17	7,305,376					6,883,394		
Other Liabilities and Deferred Credits (Accounts 771, 772, 774, 775, 781, 782, and 784)						18	940,316					989,830		
Total Liabilities						19	11,557,461					11,391,301		
SHAREHOLDER'S EQUITY														
Capital Stock (Accounts 791-793)						20	181,225					181,225		
Additional Capital (Accounts 794 and 795)						21	5,645,268					5,572,380		
Retained Earnings (Accounts 797, 798 and 798.1)						22	8,382,609					7,391,173		
Less: Treasury Stock (Account 798.5)						23	-					-		
Equity in Undistributed Earnings (Losses) of Affiliated Companies						24	106,459					103,228		
Total Shareholders' Equity						25	14,315,561					13,248,006		
Total Liabilities and Shareholders' Equity						26	\$ 25,873,022					\$ 24,639,307		
GROSS EXPENDITURES FOR		FIGURES FOR THE QUARTER					CUMULATIVE FIGURES							
ADDITIONS AND BETTERMENTS		THIS YEAR		LAST YEAR			THIS YEAR		LAST YEAR					
(ACCOUNTS 731 AND 732)		(a)		(b)			(c)		(d)					
Road		\$ 270,668			\$ 261,846	27	\$ 270,668			\$ 261,846				
Equipment		76,736			45,219	28	76,736			45,219				
Total		\$ 347,404			\$ 307,065	29	\$ 347,404			\$ 307,065				
							FIGURES FOR QUARTER		CUMULATIVE FIGURES					
No. of Revenue Tons Carried (Estimated)						30	107,638,931		107,638,931					
No. of Revenue Tons Carried One Mile (Thousands) (Estimated)						31	57,258,638		57,258,638					
<p>I, THE UNDERSIGNED, <u>Angie Williams, Assistant Controller</u> of <u>CSX Transportation, Inc.</u> state that</p> <p style="text-align: center;"><small>(Name and Title of Officer in Charge of Accounts) (Full Name of Reporting Company)</small></p> <p>this report was prepared by me or under my supervision, that I have carefully examined it, and, on the basis of my knowledge, belief, and verification (where necessary) declare it to be a full, true, and correct statement of the balance sheet accounts named and that the various items here reported were determined in accordance with effective rules promulgated by the SURFACE TRANSPORTATION BOARD.</p>														
Signature:						<u>/s/ Angie Williams</u> Angie Williams								
Telephone Number:						<u>(904) 366-4365</u> <small>(Area Code) (Number)</small>								
Date:						<u>April 29, 2011</u>								