

FOR ICC USE ONLY					FORM CBS	QUARTER				YEAR	SURFACE TRANSPORTATION BOARD QUARTERLY CONDENSED BALANCE SHEET RAILROADS		
						1st	2nd	3rd	4th	2011			

FULL NAME AND ADDRESS OF REPORTING RAILROAD: **CSX TRANSPORTATION, INC**
P. O. BOX 41645
JACKSONVILLE, FL 32203-1645

(If a system railroad, names of all operating roads included should be shown under (REMARKS))

Approved by OMB
3120-0063

DESCRIPTION (a)	CODE NO.	BALANCE AT END OF QUARTER			
		THIS YEAR (b)	LAST YEAR (c)		
ASSETS					
Cash (Account 701)	1	\$ 139,814	\$ 111,134		
Temporary Cash Investments and Special Deposits (Accounts 702 and 703)	2	-	-		
Accounts Receivable (Accounts 704-709.5)	3	2,163,992	927,179		
Prepayments and Working Funds (Accounts 710, 711, and 714)	4	252,769	231,618		
Materials and Supplies (Account 712)	5	236,371	225,291		
Other Current Assets (Account 713)	6	10,251	6,234		
Total Current Assets	7	2,803,197	1,501,456		
Special Funds and Other Investments and Advances (Accounts 715-717 and 722-724)	8	1	1		
Investments and Advances; Affiliated Companies (Accounts 721 and 721.9)	9	563,001	598,291		
Transportation Property, Net (Accounts 731-736)	10	23,395,127	22,558,060		
Property used in other than Carrier Operations (Accounts 737 and 738)	11	106,149	104,004		
Other Assets and Deferred Debits (Accounts 739, 741, 743, and 744)	12	107,129	103,617		
Total Assets	13	\$ 26,974,604	\$ 24,865,429		
LIABILITIES					
Current Liabilities (Accounts 751-761.5, 762, 763, and 764)	14	\$ 2,418,092	\$ 1,974,616		
Long-term Debt due after one year (Accounts 765-770.2)	15	1,151,166	1,245,415		
Deferred Revenues - Transfers from Governmental Authorities (Account 783)	16	-	-		
Accumulated Deferred Income Tax Credits (Account 786)	17	7,603,405	6,892,592		
Other Liabilities and Deferred Credits (Accounts 771, 772, 774, 775, 781, 782, and 784)	18	898,762	1,004,239		
Total Liabilities	19	12,071,425	11,116,862		
SHAREHOLDER'S EQUITY					
Capital Stock (Accounts 791-793)	20	181,225	181,225		
Additional Capital (Accounts 794 and 795)	21	5,649,876	5,626,760		
Retained Earnings (Accounts 797, 798 and 798.1)	22	8,964,363	7,833,641		
Less: Treasury Stock (Account 798.5)	23	-	-		
Equity in Undistributed Earnings (Losses) of Affiliated Companies	24	107,715	106,941		
Total Shareholders' Equity	25	14,903,179	13,748,567		
Total Liabilities and Shareholders' Equity	26	\$ 26,974,604	\$ 24,865,429		
GROSS EXPENDITURES FOR ADDITIONS AND BETTERMENTS (ACCOUNTS 731 AND 732)		FIGURES FOR THE QUARTER		CUMULATIVE FIGURES	
		THIS YEAR (a)	LAST YEAR (b)	THIS YEAR (c)	LAST YEAR (d)
Road	\$	377,997	\$ 684,353	\$ 998,117	\$ 946,199
Equipment		49,359	82,455	303,079	127,674
Total	\$	427,356	\$ 766,808	\$ 1,301,196	\$ 1,073,873
No. of Revenue Tons Carried (Estimated)				FIGURES FOR QUARTER	CUMULATIVE FIGURES
				30	104,810,407
No. of Revenue Tons Carried One Mile (Thousands) (Estimated)				31	56,422,637
					171,876,436

I, THE UNDERSIGNED, Angie Williams, Assistant Controller of CSX Transportation, Inc. state that
(Name and Title of Officer in Charge of Accounts) *(Full Name of Reporting Company)*

this report was prepared by me or under my supervision, that I have carefully examined it, and, on the basis of my knowledge, belief, and verification (where necessary) declare it to be a full, true, and correct statement of the balance sheet accounts named and that the various items here reported were determined in accordance with effective rules promulgated by the SURFACE TRANSPORTATION BOARD.

Signature: /s/ Angie Williams
Angie Williams

Telephone Number: (904) 366-4365
 (Area Code) (Number)

Date: October 28, 2011