

FOR ICC USE ONLY				FORM CBS	QUARTER	YEAR	SURFACE TRANSPORTATION BOARD QUARTERLY CONDENSED BALANCE SHEET RAILROADS	
					1st 2nd 3rd 4th	2012		
					[x] [ ] [ ] [ ]			

FULL NAME AND ADDRESS OF REPORTING RAILROAD: **CSX TRANSPORTATION, INC**  
**P. O. BOX 41645**  
**JACKSONVILLE, FL 32203-1645**

*(If a system railroad, names of all operating roads included should be shown under (REMARKS))*

Approved by OMB  
3120-0063


DESCRIPTION (a)	CODE NO.	BALANCE AT END OF QUARTER	
		THIS YEAR (b)	LAST YEAR (c)
<b>ASSETS</b>			
Cash (Account 701)	1	\$ 158,659	\$ 43,734
Temporary Cash Investments and Special Deposits (Accounts 702 and 703)	2	-	-
Accounts Receivable (Accounts 704-709.5)	3	2,405,511	1,560,251
Prepayments and Working Funds (Accounts 710, 711, and 714)	4	242,303	228,270
Materials and Supplies (Account 712)	5	251,245	237,411
Other Current Assets (Account 713)	6	20,240	10,508
Total Current Assets	7	3,077,958	2,080,174
Special Funds and Other Investments and Advances (Accounts 715-717 and 722-724)	8	1	1
Investments and Advances; Affiliated Companies (Accounts 721 and 721.9)	9	761,566	598,751
Transportation Property, Net (Accounts 731-736)	10	24,026,831	22,978,304
Property used in other than Carrier Operations (Accounts 737 and 738)	11	106,124	106,417
Other Assets and Deferred Debits (Accounts 739, 741, 743, and 744)	12	104,993	109,375
Total Assets	13	\$ 28,077,473	\$ 25,873,022
<b>LIABILITIES</b>			
Current Liabilities (Accounts 751-761.5, 762, 763, and 764)	14	\$ 2,682,333	\$ 2,091,203
Long-term Debt due after one year (Accounts 765-770.2)	15	1,115,352	1,220,566
Deferred Revenues - Transfers from Governmental Authorities (Account 783)	16	-	-
Accumulated Deferred Income Tax Credits (Account 786)	17	7,833,492	7,305,376
Other Liabilities and Deferred Credits (Accounts 771, 772, 774, 775, 781, 782, and 784)	18	918,762	940,316
Total Liabilities	19	12,549,939	11,557,461
<b>SHAREHOLDER'S EQUITY</b>			
Capital Stock (Accounts 791-793)	20	181,225	181,225
Additional Capital (Accounts 794 and 795)	21	5,665,807	5,645,268
Retained Earnings (Accounts 797, 798 and 798.1)	22	9,572,825	8,382,609
Less: Treasury Stock (Account 798.5)	23	-	-
Equity in Undistributed Earnings (Losses) of Affiliated Companies	24	107,677	106,459
Total Shareholders' Equity	25	15,527,534	14,315,561
Total Liabilities and Shareholders' Equity	26	\$ 28,077,473	\$ 25,873,022

GROSS EXPENDITURES FOR ADDITIONS AND BETTERMENTS (ACCOUNTS 731 AND 732)	FIGURES FOR THE QUARTER		CUMULATIVE FIGURES	
	THIS YEAR (a)	LAST YEAR (b)	THIS YEAR (c)	LAST YEAR (d)
Road	\$ 318,143	\$ 270,668	\$ 318,143	\$ 270,668
Equipment	98,207	76,736	98,207	76,736
Total	\$ 416,350	\$ 347,404	\$ 416,350	\$ 347,404

	FIGURES FOR QUARTER	CUMULATIVE FIGURES
No. of Revenue Tons Carried (Estimated)	30 100,603,513	100,603,513
No. of Revenue Tons Carried One Mile (Thousands) (Estimated)	31 56,770,241	56,770,241

I, THE UNDERSIGNED, Angie Williams, Assistant Controller of CSX Transportation, Inc. state that  
*(Name and Title of Officer in Charge of Accounts)* *(Full Name of Reporting Company)*

this report was prepared by me or under my supervision, that I have carefully examined it, and, on the basis of my knowledge, belief, and verification (where necessary) declare it to be a full, true, and correct statement of the balance sheet accounts named and that the various items here reported were determined in accordance with effective rules promulgated by the SURFACE TRANSPORTATION BOARD.

Signature:   
Angie Williams

Telephone Number: (904) 366-4365  
*(Area Code) (Number)*

Date: April 24, 2012