

FOR ICC USE ONLY				FORM CBS	QUARTER				YEAR	SURFACE TRANSPORTATION BOARD QUARTERLY CONDENSED BALANCE SHEET RAILROADS			
					1st 2nd 3rd 4th	[] [x] [] []			2012				

FULL NAME AND ADDRESS OF REPORTING RAILROAD: **CSX TRANSPORTATION, INC**
P. O. BOX 41645
JACKSONVILLE, FL 32203-1645

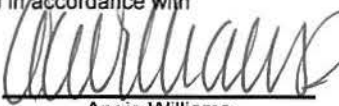
(If a system railroad, names of all operating roads included should be shown under (REMARKS))

Approved by OMB
3120-0063

DESCRIPTION (a)	CODE NO.	BALANCE AT END OF QUARTER			
		THIS YEAR (b)	LAST YEAR (c)		
ASSETS					
Cash (Account 701)	1	\$ 160,279	\$ 190,251		
Temporary Cash Investments and Special Deposits (Accounts 702 and 703)	2	-	-		
Accounts Receivable (Accounts 704-709.5)	3	2,045,576	1,870,548		
Prepayments and Working Funds (Accounts 710, 711, and 714)	4	234,188	238,449		
Materials and Supplies (Account 712)	5	256,089	251,071		
Other Current Assets (Account 713)	6	18,774	9,458		
Total Current Assets	7	2,714,906	2,559,777		
Special Funds and Other Investments and Advances (Accounts 715-717 and 722-724)	8	1	1		
Investments and Advances; Affiliated Companies (Accounts 721 and 721.9)	9	762,987	558,358		
Transportation Property, Net (Accounts 731-736)	10	24,479,560	23,237,481		
Property used in other than Carrier Operations (Accounts 737 and 738)	11	106,091	106,316		
Other Assets and Deferred Debits (Accounts 739, 741, 743, and 744)	12	92,258	107,571		
Total Assets	13	\$ 28,155,803	\$ 26,569,504		
LIABILITIES					
Current Liabilities (Accounts 751-761.5, 762, 763, and 764)	14	\$ 2,401,133	\$ 2,405,373		
Long-term Debt due after one year (Accounts 765-770.2)	15	1,074,180	1,177,650		
Deferred Revenues - Transfers from Governmental Authorities (Account 783)	16	-	-		
Accumulated Deferred Income Tax Credits (Account 786)	17	7,913,536	7,436,075		
Other Liabilities and Deferred Credits (Accounts 771, 772, 774, 775, 781, 782, and 784)	18	901,337	917,270		
Total Liabilities	19	12,290,186	11,936,368		
SHAREHOLDER'S EQUITY					
Capital Stock (Accounts 791-793)	20	181,225	181,225		
Additional Capital (Accounts 794 and 795)	21	5,668,214	5,647,571		
Retained Earnings (Accounts 797, 798 and 798.1)	22	9,908,532	8,696,049		
Less: Treasury Stock (Account 798.5)	23	-	-		
Equity in Undistributed Earnings (Losses) of Affiliated Companies	24	107,646	108,291		
Total Shareholders' Equity	25	15,865,617	14,633,136		
Total Liabilities and Shareholders' Equity	26	\$ 28,155,803	\$ 26,569,504		
GROSS EXPENDITURES FOR ADDITIONS AND BETTERMENTS (ACCOUNTS 731 AND 732)		FIGURES FOR THE QUARTER		CUMULATIVE FIGURES	
		THIS YEAR (a)	LAST YEAR (b)	THIS YEAR (c)	LAST YEAR (d)
Road	\$	387,654	\$ 349,452	27 \$ 705,797	\$ 620,120
Equipment		330,123	176,984	28 428,330	253,720
Total	\$	717,777	\$ 526,436	29 \$ 1,134,127	\$ 873,840
No. of Revenue Tons Carried (Estimated)	30	100,232,681	200,836,194	FIGURES FOR QUARTER CUMULATIVE FIGURES	
No. of Revenue Tons Carried One Mile (Thousands) (Estimated)	31	57,225,813	113,352,283		

I, THE UNDERSIGNED, Angie Williams, Assistant Controller of CSX Transportation, Inc. state that
(Name and Title of Officer in Charge of Accounts) *(Full Name of Reporting Company)*

this report was prepared by me or under my supervision, that I have carefully examined it, and, on the basis of my knowledge, belief, and verification (where necessary) declare it to be a full, true, and correct statement of the balance sheet accounts named and that the various items here reported were determined in accordance with effective rules promulgated by the SURFACE TRANSPORTATION BOARD.

Signature: 
Angie Williams

Telephone Number: (904) 366-4365
(Area Code) (Number)

Date: 7/27/12