

FOR ICC USE ONLY	FORM CBS	QUARTER 1st 2nd 3rd 4th [ ] [ ] [x] [ ]	YEAR 2012	<b>SURFACE TRANSPORTATION BOARD QUARTERLY CONDENSED BALANCE SHEET RAILROADS</b>
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FULL NAME AND ADDRESS OF REPORTING RAILROAD: **CSX TRANSPORTATION, INC**  
**P. O. BOX 41645**  
**JACKSONVILLE, FL 32203-1645**

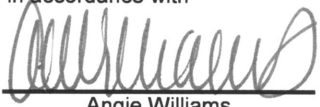
Approved by OMB  
3120-0063

(If a system railroad, names of all operating roads included should be shown under (REMARKS))

DESCRIPTION (a)	CODE NO.	BALANCE AT END OF QUARTER			
		THIS YEAR (b)	LAST YEAR (c)		
<b>ASSETS</b>					
Cash (Account 701)	1	\$ 152,700	\$ 139,814		
Temporary Cash Investments and Special Deposits (Accounts 702 and 703)	2	-	-		
Accounts Receivable (Accounts 704-709.5)	3	2,195,672	2,163,992		
Prepayments and Working Funds (Accounts 710, 711, and 714)	4	132,200	252,769		
Materials and Supplies (Account 712)	5	264,380	236,371		
Other Current Assets (Account 713)	6	18,684	10,251		
Total Current Assets	7	2,763,636	2,803,197		
Special Funds and Other Investments and Advances (Accounts 715-717 and 722-724)	8	1	1		
Investments and Advances; Affiliated Companies (Accounts 721 and 721.9)	9	768,342	563,001		
Transportation Property, Net (Accounts 731-736)	10	24,732,650	23,395,127		
Property used in other than Carrier Operations (Accounts 737 and 738)	11	105,990	106,149		
Other Assets and Deferred Debits (Accounts 739, 741, 743, and 744)	12	116,067	107,129		
Total Assets	13	\$ 28,486,686	\$ 26,974,604		
<b>LIABILITIES</b>					
Current Liabilities (Accounts 751-761.5, 762, 763, and 764)	14	\$ 2,428,992	\$ 2,418,092		
Long-term Debt due after one year (Accounts 765-770.2)	15	1,048,794	1,151,166		
Deferred Revenues - Transfers from Governmental Authorities (Account 783)	16	-	-		
Accumulated Deferred Income Tax Credits (Account 786)	17	8,013,309	7,603,405		
Other Liabilities and Deferred Credits (Accounts 771, 772, 774, 775, 781, 782, and 784)	18	874,780	898,762		
Total Liabilities	19	12,365,875	12,071,425		
<b>SHAREHOLDER'S EQUITY</b>					
Capital Stock (Accounts 791-793)	20	181,225	181,225		
Additional Capital (Accounts 794 and 795)	21	5,669,641	5,649,876		
Retained Earnings (Accounts 797, 798 and 798.1)	22	10,163,024	8,964,363		
Less: Treasury Stock (Account 798.5)	23	-	-		
Equity in Undistributed Earnings (Losses) of Affiliated Companies	24	106,921	107,715		
Total Shareholders' Equity	25	16,120,811	14,903,179		
Total Liabilities and Shareholders' Equity	26	\$ 28,486,686	\$ 26,974,604		
<b>GROSS EXPENDITURES FOR ADDITIONS AND BETTERMENTS (ACCOUNTS 731 AND 732)</b>		<b>FIGURES FOR THE QUARTER</b>		<b>CUMULATIVE FIGURES</b>	
		<b>THIS YEAR</b> (a)	<b>LAST YEAR</b> (b)	<b>THIS YEAR</b> (c)	<b>LAST YEAR</b> (d)
Road	\$	429,862	\$ 377,997	\$ 1,135,659	\$ 998,117
Equipment		93,275	49,359	521,605	303,079
Total	\$	523,137	\$ 427,356	\$ 1,657,264	\$ 1,301,196
		<b>FIGURES FOR QUARTER</b>		<b>CUMULATIVE FIGURES</b>	
No. of Revenue Tons Carried (Estimated)		30	99,403,945	300,240,139	
No. of Revenue Tons Carried One Mile (Thousands) (Estimated)		31	55,628,939	167,261,559	

I, THE UNDERSIGNED, Angie Williams, Assistant Controller of CSX Transportation, Inc. state that  
(Name and Title of Officer in Charge of Accounts) (Full Name of Reporting Company)

this report was prepared by me or under my supervision, that I have carefully examined it, and, on the basis of my knowledge, belief, and verification (where necessary) declare it to be a full, true, and correct statement of the balance sheet accounts named and that the various items here reported were determined in accordance with effective rules promulgated by the SURFACE TRANSPORTATION BOARD.

Signature:   
Angie Williams

Telephone Number: (904) 366-4365  
(Area Code) (Number)

Date: 10/22/12