

FOR ICC USE ONLY					FORM CBS	QUARTER				YEAR	SURFACE TRANSPORTATION BOARD QUARTERLY CONDENSED BALANCE SHEET RAILROADS			
						1st 2nd 3rd 4th [] [] [] [X]				2012				

FULL NAME AND ADDRESS OF REPORTING RAILROAD: **CSX TRANSPORTATION, INC**
P. O. BOX 41645
JACKSONVILLE, FL 32203-1645


(If a system railroad, names of all operating roads included should be shown under (REMARKS))

Approved by OMB
3120-0063

DESCRIPTION (a)	CODE NO.	BALANCE AT END OF QUARTER			
		THIS YEAR (b)	LAST YEAR (c)		
ASSETS					
Cash (Account 701)	1	\$ 154,069	\$ 153,618		
Temporary Cash Investments and Special Deposits (Accounts 702 and 703)	2	-	-		
Accounts Receivable (Accounts 704-709.5)	3	2,196,304	2,241,896		
Prepayments and Working Funds (Accounts 710, 711, and 714)	4	97,295	222,798		
Materials and Supplies (Account 712)	5	267,554	239,548		
Other Current Assets (Account 713)	6	18,848	14,352		
Total Current Assets	7	2,734,070	2,872,212		
Special Funds and Other Investments and Advances (Accounts 715-717 and 722-724)	8	1	1		
Investments and Advances; Affiliated Companies (Accounts 721 and 721.9)	9	1,113,920	574,438		
Transportation Property, Net (Accounts 731-736)	10	24,450,148	23,878,740		
Property used in other than Carrier Operations (Accounts 737 and 738)	11	84,350	102,351		
Other Assets and Deferred Debits (Accounts 739, 741, 743, and 744)	12	119,514	109,297		
Total Assets	13	\$ 28,502,003	\$ 27,537,039		
LIABILITIES					
Current Liabilities (Accounts 751-761.5, 762, 763, and 764)	14	\$ 2,231,338	\$ 2,431,564		
Long-term Debt due after one year (Accounts 765-770.2)	15	1,146,776	1,124,296		
Deferred Revenues - Transfers from Governmental Authorities (Account 783)	16	-	-		
Accumulated Deferred Income Tax Credits (Account 786)	17	7,988,985	7,749,747		
Other Liabilities and Deferred Credits (Accounts 771, 772, 774, 775, 781, 782, and 784)	18	879,465	972,535		
Total Liabilities	19	12,246,564	12,278,142		
SHAREHOLDER'S EQUITY					
Capital Stock (Accounts 791-793)	20	184,658	181,225		
Additional Capital (Accounts 794 and 795)	21	5,647,391	5,651,651		
Retained Earnings (Accounts 797, 798 and 798.1)	22	10,316,828	9,317,633		
Less: Treasury Stock (Account 798.5)	23	-	-		
Equity in Undistributed Earnings (Losses) of Affiliated Companies	24	106,562	108,388		
Total Shareholders' Equity	25	16,255,439	15,258,897		
Total Liabilities and Shareholders' Equity	26	\$ 28,502,003	\$ 27,537,039		
GROSS EXPENDITURES FOR ADDITIONS AND BETTERMENTS (ACCOUNTS 731 AND 732)		FIGURES FOR THE QUARTER		CUMULATIVE FIGURES	
		THIS YEAR (a)	LAST YEAR (b)	THIS YEAR (c)	LAST YEAR (d)
Road	\$	306,450	\$ 589,656	\$ 1,442,109	\$ 1,587,773
Equipment		56,708	345,913	578,313	648,992
Total	\$	363,158	\$ 935,569	\$ 2,020,422	\$ 2,236,765
No. of Revenue Tons Carried (Estimated)		FIGURES FOR QUARTER		CUMULATIVE FIGURES	
				30	394,908,544
No. of Revenue Tons Carried One Mile (Thousands) (Estimated)				31	219,612,464

I, THE UNDERSIGNED, Angie Williams, Assistant Controller of CSX Transportation, Inc. state that
(Name and Title of Officer in Charge of Accounts) (Full Name of Reporting Company)

this report was prepared by me or under my supervision, that I have carefully examined it, and, on the basis of my knowledge, belief, and verification (where necessary) declare it to be a full, true, and correct statement of the balance sheet accounts named and that the various items here reported were determined in accordance with effective rules promulgated by the SURFACE TRANSPORTATION BOARD.

Signature: 
 Angie Williams

Telephone Number: (904) 366-4365
(Area Code) (Number)

Date: 1/28/13