

FOR ICC USE ONLY					FORM CBS	QUARTER				YEAR	SURFACE TRANSPORTATION BOARD QUARTERLY CONDENSED BALANCE SHEET RAILROADS		
						1st	2nd	3rd	4th	2013			
					[X][ ][ ][ ]								
FULL NAME AND ADDRESS OF REPORTING RAILROAD: <b>CSX TRANSPORTATION, INC</b> <b>P. O. BOX 41645</b> <b>JACKSONVILLE, FL 32203-1645</b>					<i>(If a system railroad, names of all operating roads included should be shown under (REMARKS))</i>				OMB Clearance No. 2140-0012 Expiration Date 08-31-2015				
DESCRIPTION (a)					CODE NO.	BALANCE AT END OF QUARTER							
						THIS YEAR (b)	LAST YEAR (c)						
<b>ASSETS</b>													
Cash (Account 701)					1	\$	150,189	\$	158,659				
Temporary Cash Investments and Special Deposits (Accounts 702 and 703)					2		-		-				
Accounts Receivable (Accounts 704-709.5)					3		2,281,566		2,405,511				
Prepayments and Working Funds (Accounts 710, 711, and 714)					4		129,069		242,303				
Materials and Supplies (Account 712)					5		273,235		251,245				
Other Current Assets (Account 713)					6		21,725		20,240				
Total Current Assets					7		2,855,784		3,077,958				
Special Funds and Other Investments and Advances (Accounts 715-717 and 722-724)					8		1		1				
Investments and Advances; Affiliated Companies					9		960,045		761,566				
Transportation Property, Net (Accounts 731-735)					10		24,641,599		24,026,831				
Property used in other than Carrier Operations less depreciation (Accounts 737 and 738)					11		84,391		106,124				
Other Assets and Deferred Debits (Accounts 739, 741, 743, and 744)					12		302,210		104,993				
Total Assets					13	\$	28,844,030	\$	28,077,473				
<b>LIABILITIES</b>													
Current Liabilities (Accounts 751-764)					14	\$	2,255,093	\$	2,682,333				
Long-term Debt due after one year (Accounts 765-770.2)					15		1,140,240		1,115,352				
Deferred Revenues - Transfers from Governmental Authorities (Account 783)					16		-		-				
Accumulated Deferred Income Tax Credits (Account 786)					17		8,080,742		7,833,492				
Other Liabilities and Deferred Credits (Accounts 771, 772, 774, 775, 781, 782, and 784)					18		838,849		918,762				
Total Liabilities					19		12,314,924		12,549,939				
<b>SHAREHOLDER'S EQUITY</b>													
Capital Stock (Accounts 791-793)					20		181,225		181,225				
Additional Capital (Accounts 794 and 795)					21		5,072,018		5,665,807				
Retained Earnings (Accounts 797-798.1)					22		11,027,396		9,572,825				
Less: Treasury Stock (Account 798.5)					23		-		-				
Equity in Undistributed Earnings (Losses) of Affiliated Companies					24		248,467		107,677				
Total Shareholders' Equity					25		16,529,106		15,527,534				
Total Liabilities and Shareholders' Equity					26	\$	28,844,030	\$	28,077,473				
GROSS EXPENDITURES FOR ADDITIONS AND BETTERMENTS (ACCOUNTS 731 AND 732)		FIGURES FOR THE QUARTER				CUMULATIVE FIGURES							
		THIS YEAR (a)		LAST YEAR (b)		THIS YEAR (c)		LAST YEAR (d)					
Road		\$	278,441	\$	318,143	27	\$	278,441	\$	318,143			
Equipment			182,009		98,207	28		182,009		98,207			
Total		\$	460,450	\$	416,350	29	\$	460,450	\$	416,350			
							FIGURES FOR QUARTER		CUMULATIVE FIGURES				
No. of Revenue Tons Carried (Estimated)					30		95,352,973		95,352,973				
No. of Revenue Tons Carried One Mile (Thousands) (Estimated)					31		55,731,883		55,731,883				

Form CBS Railroad CSX Quarter 1st Year 2013 Amended No

1. Under order of the Surface Transportation Board, Class I railroads, excluding switching and terminal companies, are required to file quarterly reports of balance sheet items, Form CBS, in duplicate, to the Office of Economics, Environmental Analysis and Administration, Surface Transportation Board, 395 E Street S.W., Washington, DC 20423, within 50 days after the close of each quarter. Reports should be prepared on a calendar quarter basis beginning with the first day of January, April, July, and October. CSX follows a 52/53 week fiscal reporting calendar with the last day of each reporting period ending on a Friday. The first fiscal quarters of 2013 and 2012 consisted of 13 weeks ending on March 29, 2013 and March 30, 2012, respectively.
2. The items reported on Form CBS should be taken from and agree with the accounts kept in conformity with the current Uniform System of Accounts for Railroad Companies prescribed by the Surface Transportation Board. Report undistributed earnings from certain investments in Account 721, in accordance with Docket No. 35949, "The Equity Method of Accounting for Certain Long-Term Investments in Common Stocks." The account numbers refer to the accounts in the Uniform System of Accounts. Reverse items should be shown in parentheses. Dollar amounts should be shown in thousands.
3. Unusual transactions or items which reflect an important change in the financial condition of the carrier should be identified and explained in a footnote under "REMARKS."

#### SUPPLEMENTAL INFORMATION ABOUT THE QUARTERLY CONDENSED BALANCE SHEET (CBS)

The following information is provided in Compliance with OMB requirements and pursuant to the Paperwork Reduction Act of 1995, 44 U.S.C. §§ 3501-3519 (PRA):

This information collection is mandatory under 49 C.F.R. § 1243.2. The estimated hour burden for filing this report is six hours per report. The board uses the information in this report to ensure competitive, efficient and safe transportation through general oversight programs that monitor and forecast the financial and operating condition of railroads, and through specific regulation of railroad rate and service issues and rail restructuring proposals, including railroad mergers, consolidations, acquisitions of control and abandonments. Information from the reports is used by the Board, other Federal agencies, and industry groups to assess industry growth and operations, detect changes in carrier financial stability, and identify trends that may affect the National Transportation System. Information from these reports is compiled by the Board and published on its website, [www.stb.dot.gov](http://www.stb.dot.gov), where it may be maintained indefinitely. The compilation report is entitled Class I Railroads, Selected Earnings Data. All information collected through this report is available to the public. In addition, paper copies of individual reports are maintained by the Board for ten years, after which they are destroyed. Under the PRA, a federal agency may not conduct or sponsor, and a person is not required to respond to, nor shall a person be subject to a penalty for failure to comply with, a collection of information unless it displays a currently valid OMB control number. Comments and questions about this collection (2140-0012) should be directed to Paperwork Reduction Officer, Surface Transportation Board, 395 E Street, S.W., Washington, DC 20423-0001.

#### CERTIFICATION

I the undersigned state that this report was prepared by me or under my supervision; that I have carefully examined it; and on the basis of my knowledge, belief, and verification (when necessary), I declare it to be a full, true, and correct statement of the balance sheet accounts named, and that the various items here reported were determined in accordance with effective rules promulgated by the Surface Transportation Board.

Name (Printed) Angie Williams

Title Assistant Controller

Date 4/29/13

Signature  Telephone Number (904) 366-4365