

SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C. 20423

SOO LINE CORPORATION
120 SOUTH SIXTH STREET
MINNEAPOLIS, MN 55402

FORM: CBS PAGE: 1
QUARTERLY CONDENSED BALANCE SHEET-RAILROADS
(COMPUTER FACSIMILE FORM B-180230 (R0403) EXPIRES 12-31-83)

SCAC CODE:SOO CORPORATION REPORT NO:RC137700 QTR.:2 YEAR:2012
DATE OF REPORT: 07/31/12 AMENDED - NO

DESCRIPTIONS (A)	CODE NO. (LINE)	BALANCE AT END OF QUARTER	
		THIS YEAR (B)	LAST YEAR (C)
DOLLARS IN THOUSANDS			
ASSETS			
CASH (ACCOUNT 701).....	1	6,482	5,080
TEMPORARY CASH INVESTMENTS & SPECIAL DEPOSITS (ACCTS. 702 & 703).....	2	13,300	139,000
ACCOUNTS RECEIVABLE (ACCOUNTS 704-709.5).....	3	175,526	164,305
PREPAYMENTS AND WORKING FUNDS (ACCOUNTS 710, 711 AND 714).....	4	61,745	55,836
MATERIALS AND SUPPLIES (ACCOUNT 712).....	5	37,410	31,548
OTHER CURRENT ASSETS (ACCOUNT 713).....	6	2,524	1,132
TOTAL CURRENT ASSETS.....	7	296,987	396,901
SPECIAL FUNDS & OTHER INVESTMENTS & ADVANCES(ACCTS.715-7 & 722-4).....	8	0	0
INVESTMENTS & ADVANCES; AFFILIATED COMPANIES (ACCOUNTS 721,721.9).....	9	434,675	304,186
TRANSPORTATION PROPERTY - NET (ACCOUNTS 731-736).....	10	3,942,491	3,729,105
PROPERTY USED IN OTHER THAN CARRIER OPERATIONS (ACCTS. 737 & 738).....	11	1,287	1,287
OTHER ASSETS AND DEFERRED DEBITS (ACCOUNTS 739, 741, 743 AND 744).....	12	203,867	204,735
TOTAL ASSETS.....	13	4,879,307	4,636,214
LIABILITIES			
CURRENT LIABILITIES (ACCOUNTS 751-761.5, 762, 763 AND 764).....	14	316,522	281,362
LONG TERM DEBT DUE AFTER ONE YEAR (ACCOUNTS 765-770.2).....	15	1,431,754	1,407,104
DEFERRED REVENUES-TRANSFERS FROM GOVERNMENTAL AUTHORIT.(ACCT 783)	16	30,432	30,846
ACCUMULATED DEFERRED INCOME TAX CREDITS (ACCOUNT 786).....	17	1,170,657	1,116,461
OTHER LIABILITIES & DEFERRED CREDITS(ACCTS.771-2,774-5,781-2&784).....	18	188,281	176,133
TOTAL LIABILITIES.....	19	3,137,646	3,011,906
SHAREHOLDERS EQUITY			
CAPITAL STOCK (ACCOUNTS 791-793).....	20	0	0
ADDITIONAL CAPITAL (ACCOUNTS 794 AND 795).....	21	1,027,856	981,801
RETAINED EARNINGS (ACCOUNTS 797, 798 AND 798.1).....	22	666,734	599,254
LESS: TREASURY STOCK (ACCOUNT 798.5).....	23	0	0
EQUITY IN UNDISTRIBUTED EARNINGS (LOSSES) OF AFFILIATED COMPANIES.....	24	47,071	43,253
TOTAL SHAREHOLDERS EQUITY.....	25	1,741,661	1,624,308
TOTAL LIABILITIES AND SHAREHOLDERS EQUITY.....	26	4,879,307	4,636,214

GROSS EXPENDITURES FOR ADDITIONS AND BETTERMENTS (ACCOUNTS 731 AND 732)	FIGURES FOR THE QUARTER			CUMULATIVE FIGURES	
	THIS YEAR (A)	LAST YEAR (B)		THIS YEAR (C)	LAST YEAR (D)
ROAD.....	68,387	55,298	27	106,491	72,912
EQUIPMENT.....	5,401	2,738	28	5,962	8,486
TOTAL.....	73,788	58,036	29	112,453	81,398
NUMBER OF REVENUE TONS CARRIED.....			30	18,559,009	37,228,620
NUMBER OF REVENUE TONS CARRIED ONE MILE(THOUSANDS).....			31	8,426,370	17,419,305

REMARKS: NONE

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CERTIFICATION

I, THE UNDERSIGNED, JOHN J. HUBER

TITLE: VICE PRESIDENT FINANCE AND CONTROLLER OF: SOO LINE CORPORATION

STATE THAT THIS REPORT WAS PREPARED BY ME OR UNDER MY SUPERVISION; THAT I HAVE CAREFULLY EXAMINED IT; AND ON THE BASIS OF MY KNOWLEDGE, BELIEF, AND VERIFICATION (WHERE NECESSARY) DECLARE IT TO BE A FULL, TRUE AND CORRECT STATEMENT OF THE BALANCE SHEET ACCOUNTS NAMED, AND THAT THE VARIOUS ITEMS HERE REPORTED WERE DETERMINED IN ACCORDANCE WITH EFFECTIVE RULES PROMULGATED BY THE SURFACE TRANSPORTATION BOARD.

DATE:

7/31/2012

SIGNATURE:



TELEPHONE NUMBER: (612) 851-5658

(AREA CODE) (NUMBER)