

SURFACE TRANSPORTATION BOARD  
WASHINGTON, D.C. 20423

SOO LINE CORPORATION  
120 SOUTH SIXTH STREET, SUITE 700  
MINNEAPOLIS, MN 55402

FORM: CBS PAGE: 1  
QUARTERLY CONDENSED BALANCE SHEET-RAILROADS  
(COMPUTER FACSIMILE FORM B-180230 (R0403) EXPIRES 12-31-83)

SCAC CODE:SOO CORPORATION REPORT NO:RC137700 QTR.:3 YEAR:2012  
10/30/12 AMENDED - NO

DESCRIPTIONS (A)	CODE NO. (LINE)	BALANCE AT END OF QUARTER	
		THIS YEAR (B)	LAST YEAR (C)
DOLLARS IN THOUSANDS			
<b>ASSETS</b>			
CASH (ACCOUNT 701).....	1	5,082	5,589
TEMPORARY CASH INVESTMENTS & SPECIAL DEPOSITS (ACCTS. 702 & 703).....	2	35,500	15,000
ACCOUNTS RECEIVABLE (ACCOUNTS 704-709.5).....	3	206,728	191,805
PREPAYMENTS AND WORKING FUNDS (ACCOUNTS 710, 711 AND 714).....	4	74,636	54,989
MATERIALS AND SUPPLIES (ACCOUNT 712).....	5	31,724	28,303
OTHER CURRENT ASSETS (ACCOUNT 713).....	6	5,876	2,324
TOTAL CURRENT ASSETS.....	7	359,546	298,010
SPECIAL FUNDS & OTHER INVESTMENTS & ADVANCES(ACCTS.715-7 & 722-4).....	8	0	0
INVESTMENTS & ADVANCES; AFFILIATED COMPANIES (ACCOUNTS 721,721.9).....	9	435,302	431,678
TRANSPORTATION PROPERTY - NET (ACCOUNTS 731-736).....	10	3,995,281	3,790,609
PROPERTY USED IN OTHER THAN CARRIER OPERATIONS (ACCTS. 737 & 738).....	11	1,287	1,287
OTHER ASSETS AND DEFERRED DEBITS (ACCOUNTS 739, 741, 743 AND 744).....	12	204,366	205,370
TOTAL ASSETS.....	13	4,995,782	4,726,954
<b>LIABILITIES</b>			
CURRENT LIABILITIES (ACCOUNTS 751-761.5, 762, 763 AND 764).....	14	335,465	318,140
LONG TERM DEBT DUE AFTER ONE YEAR (ACCOUNTS 765-770.2).....	15	1,448,423	1,402,740
DEFERRED REVENUES-TRANSFERS FROM GOVERNMENTAL AUTHORIT.(ACCT 783)	16	31,192	30,528
ACCUMULATED DEFERRED INCOME TAX CREDITS (ACCOUNT 786).....	17	1,207,227	1,135,684
OTHER LIABILITIES & DEFERRED CREDITS(ACCTS.771-2,774-5,781-2&784).....	18	182,414	169,866
TOTAL LIABILITIES.....	19	3,204,721	3,056,958
<b>SHAREHOLDERS EQUITY</b>			
CAPITAL STOCK (ACCOUNTS 791-793).....	20	0	0
ADDITIONAL CAPITAL (ACCOUNTS 794 AND 795).....	21	1,028,251	981,952
RETAINED EARNINGS (ACCOUNTS 797, 798 AND 798.1).....	22	717,915	643,448
LESS: TREASURY STOCK (ACCOUNT 798.5).....	23	0	0
EQUITY IN UNDISTRIBUTED EARNINGS (LOSSES) OF AFFILIATED COMPANIES.....	24	44,895	44,596
TOTAL SHAREHOLDERS EQUITY.....	25	1,791,061	1,669,996
TOTAL LIABILITIES AND SHAREHOLDERS EQUITY.....	26	4,995,782	4,726,954

GROSS EXPENDITURES FOR ADDITIONS AND BETTERMENTS (ACCOUNTS 731 AND 732)	FIGURES FOR THE QUARTER			CUMULATIVE FIGURES	
	THIS YEAR (A)	LAST YEAR (B)		THIS YEAR (C)	LAST YEAR (D)
ROAD.....	79,331	82,432	27	185,822	155,344
EQUIPMENT.....	2,164	6,209	28	8,126	14,695
TOTAL.....	81,495	88,641	29	193,948	170,039
				FIGURES/QTR.	CUMULATIVE/FIGS
NUMBER OF REVENUE TONS CARRIED.....			30	20,110,919	57,339,539
NUMBER OF REVENUE TONS CARRIED ONE MILE(THOUSANDS).....			31	8,845,320	26,264,625

REMARKS: NONE

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CERTIFICATION

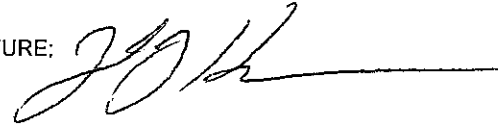
I, THE UNDERSIGNED, JOHN J. HUBER

TITLE: VICE PRESIDENT FINANCE AND CONTROLLER OF: SOO LINE CORPORATION

STATE THAT THIS REPORT WAS PREPARED BY ME OR UNDER MY SUPERVISION; THAT I HAVE CAREFULLY EXAMINED IT; AND ON THE BASIS OF MY KNOWLEDGE, BELIEF, AND VERIFICATION (WHERE NECESSARY) DECLARE IT TO BE A FULL, TRUE AND CORRECT STATEMENT OF THE BALANCE SHEET ACCOUNTS NAMED, AND THAT THE VARIOUS ITEMS HERE REPORTED WERE DETERMINED IN ACCORDANCE WITH EFFECTIVE RULES PROMULGATED BY THE SURFACE TRANSPORTATION BOARD.

DATE: *10/30/2012*

SIGNATURE:



TELEPHONE NUMBER: (612) 851-5658

(AREA CODE) (NUMBER)