

Railroad: NORFOLK SOUTHERN COMBINED RAILROAD SUBSIDIARIES

Date of Report April 30, 2013

Quarter 1 Year 2013 Amended No

Description A	Code No.	Quarterly Figures		Cumulative Figures	
		This Year B	Last Year C	This Year D	Last Year E
Operating Revenues					
Freight (Account 101)	1	2,654,776	2,672,433	2,654,776	2,672,433
Passenger (Account 102)	2				
Passenger-Related (Account 103)	3				
All Other Operating Revenues (Accounts 104, 105, 106, 110, 502, 503)	4	82,657	116,266	82,657	116,266
Joint Facility Account (Account 120)	5				
Railway Operating Revenues (All Above)	6	2,737,433	2,788,699	2,737,433	2,788,699
Operating Expenses					
Depreciation-Road (Accounts 62-11-00, 62-12-00, 62-13-00)	7	168,280	162,162	168,280	162,162
All Other Way and Structure Accounts	8	238,901	260,354	238,901	260,354
Total Way and Structures	9	407,181	422,516	407,181	422,516
Depreciation-Equipment (Accounts 62-21-00, 62-22-00, 62-23-00)	10	71,785	75,721	71,785	75,721
All Other Equipment Accounts	11	258,870	268,160	258,870	268,160
Total Equipment	12	330,655	343,881	330,655	343,881
Transportation-Train, Yard, and Yard Common	13	837,829	842,337	837,829	842,337
Transportation-Specialized Services, Administration Support	14	156,572	160,312	156,572	160,312
General and Administrative	15	370,373	331,617	370,373	331,617
Railway Operating Expenses (Account 531)	16	2,102,610	2,100,663	2,102,610	2,100,663
Income Items					
Net Revenue From Railway Operations (Lines 6 Minus 16)	17	634,823	688,036	634,823	688,036
Other Income (Accounts 506, 510-519)	18	155,965	52,478	155,965	52,478
Income from Affiliated Companies: Dividends	19				
Equity in Undistributed Earnings (Losses)	20	(586)	(1,259)	(586)	(1,259)
Total Income from Affiliated Companies (Lines 19 and 20)	21	(586)	(1,259)	(586)	(1,259)
Miscellaneous Deductions from Income (Accounts 534, 544, 545, 549, 550, 551, and 553)	22	8,886	8,612	8,886	8,612
Income Available for Fixed Charges (Lines 17, 18, 21, Minus 22)	23	781,316	730,643	781,316	730,643
Fixed Charges					
Interest on Funded Debt (Account 546)	24	28,607	18,821	28,607	18,821
Interest on Unfunded Debt (Account 547)	25	27,034	27,461	27,034	27,461
Amortization of Discount on Funded Debt (Account 548)	26	10	9	10	9
Total Fixed Charges	27	55,651	46,291	55,651	46,291
Income After Fixed Charges	28				
Unusual or Infrequent Items (Debit) Credit (Account 555)	29	725,665	684,352	725,665	684,352
Income (Loss) from Continuing Operations Before Income Taxes	30				
Income Tax on Ordinary Income (Account 556)	31	181,257	166,216	181,257	166,216
Provision for Deferred Income Taxes (Account 557)	32	76,966	91,247	76,966	91,247
Income (Loss) from Continuing Operations	33	467,442	426,889	467,442	426,889

Description A	Code No.	Cumulative Figures			
		This Year	Last Year	This Year	Last Year
Income Items (Continued)					
Income (Loss) from Operations - Less Applicable Income Taxes (Account 560)	35				
Gain (Loss) on Disposal of Discontinued Segments - Less Applicable Taxes (Account 562)	36				
Income (Loss) Before Extraordinary Items	37	467,442	426,889	467,442	426,889
Extraordinary Items (Net) (Account 570)	38	-	-	-	-
Income Taxes on Extraordinary Items (Account 590)	39	-	-	-	-
Provision for Deferred Taxes - Extraordinary Items (Account 591)	40	-	-	-	-
Cumulative Effect of Changes in Accounting Principles (Less Taxes) (Account 592)	41	-	-	-	-
Net Income (Loss)	42	467,442	426,889	467,442	426,889
Dividends on Common Stock (Account 623)	43				
Dividends on Preferred Stock (Account 623)	44				
Expenses to Revenues (%)	45	76.81%	75.33%	76.81%	75.33%
Total Maintenance to Revenues (%)	46	26.95%	27.48%	26.95%	27.48%
Transportation to Revenues (%)	47	36.33%	35.95%	36.33%	35.95%
Reconciliation of Net Railway Operating Income (NROI)					
Net Revenues From Railway Operations	48	634,823	688,036	634,823	688,036
Income Taxes on Ordinary Income	49	(181,257)	(166,216)	(181,257)	(166,216)
Provision for Deferred Taxes	50	(76,966)	(91,247)	(76,966)	(91,247)
Income From Lease of Road and Equipment	51	(2,709)	(2,230)	(2,709)	(2,230)
Rent for Leased Roads and Equipment	52	6,090	6,051	6,090	6,051
Net Railway Operating Income	53	379,981	434,394	379,981	434,394

SUPPLEMENTAL INFORMATION ABOUT THE QUARTERLY REPORT OF REVENUES, EXPENSES, AND INCOME (FORM RE&I)

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CERTIFICATION

I, the undersigned, state that this report was prepared by me or under my supervision; that I have carefully examined it; and on the basis of my knowledge, belief, and verification (when necessary) I declare it to be a full, true, and correct statement of the revenue, expense, and income accounts named, and that the various items reported were determined in accordance with effective rules promulgated by the Surface Transportation Board.

Name (Printed) Terri H. Grubb

Title Manager Corporate Accounting

Date April 30, 2013 Signature Terri H. Grubb Telephone Number 540-524-6816