

Road Initials: CSXT Year: 2010

250. CONSOLIDATED INFORMATION FOR REVENUE ADEQUACY DETERMINATION			
(Dollars in Thousands)			
Line No.	Item (a)	Beginning of year (b)	End of year (c)
Adjusted Net Railway Operating Income For Reporting Entity			
1	Combined/Consolidated Net Railway Operating Income for Reporting Entity	N/A	1,741,030
2	Add: Interest Income from Working Capital Allowance - Cash Portion		-
3	Income Taxes Associated with Non-Rail Income and Deductions		5,266
4	Gain or (loss) from transfer/reclassification to non-rail status (net of income taxes)		(2,217)
5	Adjusted Net Railway Operating Income (Lines 1, 2, 3, and 4)		1,744,079
Adjusted Investment in Railroad Property for Reporting Entity			
6	Combined Investment in Railroad Property Used in Transportation Service	22,480,486	22,927,514
7	Less: Interest During Construction	-	-
8	Other Elements of Investment (if debit balance)	-	-
9	Add: Net Rail Assets of Rail-Related Affiliates	-	-
10	Working Capital Allowance	215,072	218,469
11	Net Investment Base Before Adjustment for Deferred Taxes (Lines 6 through 10)	22,695,558	23,145,983
12	Less: Accumulated Deferred Income Tax Credits	6,689,339	7,010,537
13	Net Investment Base (Line 11 - 12)	16,006,219	16,135,446

In the space provided, please list all railroads and rail-related affiliated companies which are being reported in this consolidation, along with the nature of the business for each company.

Name of Affiliate	Nature of Business
1 Allegheny and Western Railway Company	Transportation
2 Appalachian and Ohio Railroad, Inc.	Transportation
3 ATJ Ventures, LLC	Real Estate
4 The Atlantic Land and Improvement Company	Real estate
5 The Baltimore and Cumberland Valley Rail Road Extension Company	Transportation
6 The Baltimore and Ohio Chicago Terminal Railroad Company	Transportation
7 Buffalo, Rochester and Pittsburg Railway Company	Transportation
8 The Carrollton Railroad	Transportation
9 CSX Capital Management, Inc.	Portfolio management
10 CSX Realty Development, LLC	Holding company
11 CSX Services, Inc.	Billing Services
12 CSX Transportation International, Inc.	Real estate development
13 CSX Transportation Terminals, Inc.	Sales agency
14 CSXT Intellectual Property Corporation	Intellectual property
15 Dayton and Michigan Railroad Company	Transportation
16 Dependable Rail Service, Inc.	Transportation
17 DOCP Holdings, Inc.	Holding company
18 Energy Resources and Logistics, Inc.	Co-generation
19 Evansville Western Railway, Inc.	Transportation
20 FGMR, Inc.	Equipment financing
21 Four Rivers Finance Co., Inc.	Finance company
22 Four Rivers Transportation, Inc.	Transportation
23 Fruit Growers Dispatch, Inc.	Transportation
24 Fruit Growers Express Company	Railroad equipment
25 Gainesville Midland Railroad Company	Transportation
26 Georgetown and High Line Railway Company, LLC	Transportation
27 Harborshore at Boca Bay Development Corporation	Real estate development
28 Holston Land Company, Inc.	Real estate
<i>Continued on next page</i>	

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250. CONSOLIDATED INFORMATION FOR REVENUE ADEQUACY DETERMINATION - Continued	
Name of Affiliate	Nature of Business
29 Home Avenue Railroad Company, The	Transportation
30 Indiana Rail Road Company, The	Transportation
31 James Center Development Company	Real estate development
32 L&N Investment Corporation	Diversified
33 The Lake Erie and Detroit River Railway Company	Transportation
34 Lakefront Dock and Railroad Terminal Company	Transportation
35 The Mahoning State Line Railroad Company	Transportation
36 Midland United Corporation	Transportation
37 Motor Carrier Services Corp	Real Estate Holding Co
38 NOLA Natural Resources, LLC	Real Estate
39 North Charleston Terminal Company	Transportation
40 NYC Pere Marquette, LLC	Holding company
41 Paducah and Louisville Railway, Inc.	Transportation
42 Rail Wagons, Inc.	Equipment financing
43 Rail Wagons - II, Inc.	Equipment financing
44 RDC Projects, LLC	Real estate
45 The Real Estate and Improvement Company of Baltimore City	Real estate
46 Richmond, Fredericksburg and Potomac Railway Company	Transportation
47 Seaboard Coast Line Railway Supplies, Inc.	Stockpiling Material
48 St. Lawrence & Adirondack Railway Company	Rail property lessor
49 Staten Island - Arlington, Inc.	Real estate
50 The Staten Island Railroad Corporation	Transportation
51 The Three Rivers Railway Company	Transportation
52 The Toledo Ore Railroad Company	Transportation
53 TransKentucky Transportation Railroad, Inc.	Transportation
54 Tylerdale Connecting Railroad Company, The	Inactive
NOTICE	
<p>The following changes occurred in 2010:</p> <p>ATJ Ventures, LLC was assigned to CSX Transportation, Inc.</p> <p>Atlanta Knoxville & Northern Railway Company was merged into CSX Transportation, Inc.</p> <p>Cincinnati Inter-Terminal Railroad Company was merged into CSX Transportation, Inc.</p> <p>CSX Services, Inc. was acquired by CSX Transportation, Inc. as a capital contribution from CSX Corporation</p> <p>Distribution Services, Inc. was dissolved</p> <p>Lakeland City Center, Inc. was merged into CSX Realty Development, LLC</p> <p>Motor Carrier Services Corp was acquired by CSX Transportation, Inc as a capital contribution from CSX Corporation</p> <p>The Neville Island Terminal Railway Company was merged into CSX Transportation, Inc.</p> <p>Savannah Harbor, LLC was included in prior years in error. It is a homeowners' association and not consolidated into CSX Transportation, Inc.</p> <p>Unified Services, Inc. was dissolved</p>	

250. CONSOLIDATED INFORMATION FOR REVENUE ADEQUACY DETERMINATION - PART B
Determination of Nonrail Taxes

This table is designed to facilitate the calculation of taxes that are not rail-related, the amount to be reported on Schedule 250, Line 3.

PART I - DETERMINE TAXES ON NONRAILROAD INCOME FOR ALL COMBINED/ CONSOLIDATED RAILROADS (EXCLUDES ALL RAIL-RELATED AFFILIATES)

(1) Determine Combined/Consolidated Adjusted income from continuing operations (before taxes) for all affiliated railroads (all classes). Do not include rail-related affiliates that are not railroads in this part. This represents the total combined/consolidated amounts for all items listed below for all railroads in the reporting entity.	
Income from continuing operations (before taxes) should be the equivalent of the numbers contained in the R-1 Schedule 210, Line 46 adjusted to include all railroads in the reporting entity.	2,738,224
- Equity in undistributed earnings, which represents the total of Schedule 210, Line 26 for all railroads in the reporting entity.	2,926
- Dividends in affiliated companies. (If the affiliate is 80% or more controlled by the parent railroad, then deduct 100% of the affiliate's dividend. If the affiliate is less than 80% controlled by the parent railroad, then deduct 80% of the affiliate's dividend)	-
= Adjusted income from continuing operations (before taxes). This represents "A" in item (3) below.	2,735,298
(2) Determine Combined/Consolidated Adjusted Pre-tax NROI for all railroads in the reporting entity Combined/Consolidated Pre-tax NROI for the entire entity, which equals the amount shown on Schedule 250, Line 1.	
Net Railroad Operating Income (Loss) - Schedule 210, Line 67	1,741,030
+ Current provisions for taxes, which represents the consolidated amounts of Schedule 210, Line 51 for all railroads in the reporting entity. (This figure includes both Account 556, Income Taxes on Ordinary Income and Account 557, Provisions for Deferred Taxes)	1,058,482
+ Interest income on working capital allowance, which represents the total consolidated Interest income relative to the working capital component of the net investment base and should equal the amount shown in Schedule 250, Line 2 for all railroads in the reporting entity.	-
+ Release of premiums on funded debt, which represents the consolidated total of release of premium on funded debt as shown on Schedule 210, Line 22 for all railroads in the reporting entity.	-
- Total fixed charges, which represents the consolidated total of fixed charges as shown on Schedule 210, Line 42 for all railroads in the reporting entity	85,776
- Railroad-related income from affiliates (other than railroads) which was included in consolidated NROI (Schedule 250, Line 1)	-
= Combined/Consolidated Pre-Tax Adjusted NROI for all railroads. This represents "B" in Item (3) below.	2,713,736
(3) Calculate the railroad-related tax ratio: "B/A"	99.21
(4) Compute the nonrailroad-related complement: (1 - Railroad-related income ratio) which equals the Nonrailroad-related tax ratio	0.79
(5) Compute the nonrailroad portion of the total provisions for taxes. This equals: The Nonrailroad-related tax ratio (Item (4) above) times the total current income taxes accrued on ordinary income (Account 556) which represents the consolidated amounts of Schedule 210, Lines 47, 48, and 49 for all railroads in the reporting entity.	5,266

250. CONSOLIDATED INFORMATION FOR REVENUE ADEQUACY DETERMINATION - PART B - Continued

Determination of Nonrail Taxes

PART II - DETERMINE NONRAILROAD-RELATED TAXES FOR RAIL-RELATED AFFILIATES (EXCLUDES ALL AFFILIATED RAILROADS)

(6) This is calculated by dividing the nonrailroad-related income for combined rail-related affiliates by the total pre-tax net income for all combined rail-related affiliates and multiplying this result by the total taxes (current provision plus deferred). This equals the taxes on nonrailroad income for all affiliated companies.

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PART III - DETERMINE TOTAL NONRAILROAD-RELATED TAXES

(7) This is determined as follows:

Total income taxes on nonrailroad-related income for all railroads in the reporting entity (Item 5 above) 5,266

+ Total Nonrailroad-related taxes for rail-related affiliates (Item 6 above) -

Equals Total nonrailroad-related taxes (This amount should be transferred to Schedule 250, Part A, Line 3) 5,266