1. Welcome and Opening Remarks   Ann Begeman, Chairman
   Deb Miller, Vice Chairman

2. Opening Remarks by RETAC Co-Chairman   George Duggan
   Brian Fuller

3. Update on RETAC membership
   Jacqueline White (UPRR)
   Bette Whalen (LCRA)
   Phillip Obie (Santee Cooper)
   Shon Yates (CSX)
   George Duggan

4. RETAC Financial Update   Dan Sabin

5. Union Pacific Presentation   Kenny Rocker


7. Industry Segment Updates
   - Utilities   Brian Fuller
   - Oil   Lee Johnson
   - Railcars   James Rader and Bob Hulick
   - Ethanol/Biofuels   Jeff Eliason
   - Mines   Jill Harrison
   - Railroads   George Duggan

8. Summary of Written Public Comments (if any)   Kristen Nunnally

9. Roundtable Discussion   Committee Members

10. Discussion of possible dates for next meeting   STB Board Members

11. Lunch for RETAC Members   (located in the Boardroom, 12th Floor)