

TUCKER ARENSBERG VERY & FERGUSON

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BARRY K. COSEY

1-317A077

No. NOV 13 1981
Date...
Fee \$ 10.00

COUNSEL
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F. J. TORRANCE BAKER
FRANK L. WIEGAND, JR.
FRANKLIN BLACKSTONE, JR.
HERBERT G. SHEINBERG
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DONALD L. VERY
(1970-1979)

ICC Washington, D. C.

November 9, 1981

RECORDATION NO. W23-D Filed 1425

NOV 13 1981 - 11 15 AM

INTERSTATE COMMERCE COMMISSION

Susan Stohr
Morgan Lewis & Bockius
1800 M Street, N.W.
Washington, D.C. 20036

Re: Dravo Mechling Leveraged Lease Financing

Dear Susan:

Enclosed please find three (3) signed and dated originals of the Transmittal Letter to the ICC and Charter Supplement No. 3. Also enclosed is our check for \$10.00 payable to the Secretary of the Interstate Commerce Commission for the filing fee.

Yours very truly,

TUCKER ARENSBERG VERY & FERGUSON

By

John B. Montgomery

JBM/ck
Enclosures

Counterpart - Susan Stohr

RECEIVED
NOV 13 11 09 AM '81
FEE OPERATION BR
L.C.C.

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

John B. Montgomery
Tucker Arensberg Very & Ferguson
1200 Pittsburgh National Bldg.
Pittsburgh, Pennsylvania 15222

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/13/81 at 11:15AM , and assigned re-
recording number(s). W 23-D

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

NOV 13 1981 -11 15 AM

7.11

INTERSTATE COMMERCE COMMISSION

THE CONNECTICUT BANK AND TRUST COMPANY
One Constitution Plaza
Hartford, Connecticut 06115

Corporate Trust Department

November 10, 1981

Secretary of the Interstate
Commerce Commission
Washington, D.C. 20423

Re: Transmittal Letter for Recordation of
Charter Supplement

Dear Sir:

Enclosed herewith for recordation with the Interstate Commerce Commission pursuant to 49 U.S.C. Section 11303 and 49 C.F.R. Part 1116 are three original executed copies of the Charter Supplement No. 3 dated November 10, 1981, between The Connecticut Bank and Trust Company, not in its individual capacity but solely as owner trustee (the "Shipowner"), One Constitution Plaza, Hartford, Connecticut 06115, as owner of the subject vessels, and Dravo Mechling Corporation (the "Charterer"), One Oliver Plaza, Pittsburgh, Pennsylvania 15222, as demise charterer of the subject vessels, which Charter Supplement supplements the Bareboat Charter, dated as of October 1, 1981, between the Shipowner and the Charterer, which was

recorded with the Interstate Commerce Commission on October 16, 1981 at 11:50 a.m., recordation number W-23. Charter Supplement No. 1 thereto, dated October 16, 1981, was recorded on October 16, 1981 at 11:50 a.m., recordation number W-23-A. Charter Supplement No. 2 thereto, dated October 28, 1981, was recorded on October 28, 1981 at 4:00 p.m., recordation number W-23-C.

Also enclosed is a check for \$10 in payment of the recordation fee of \$10 for said Charter Supplement, as required by 49 C.F.R. Section 1116.3(d).

The foregoing agreements concern 5 box hopper barges with roll top covers, each of approximately 1013.80 gross tons and approximately 1013 net tons built or being built by Dravo Corporation as Neville Island, Pennsylvania and designated by the Shipbuilder's hull nos. 8485, 8486, 8520, 8522 and 8523.

Please record the foregoing agreements pursuant to 49 U.S.C. Section 11303 and 49 C.F.R. Part 1116 and return one

original of each document to Howard V. Mindus, Esq., Morgan,
Lewis & Bockius, 9 West 57th Street, New York, New York 10019.

Very truly yours,

THE CONNECTICUT BANK AND TRUST
COMPANY, as Owner Trustee

By



Assistant Vice President